

Oracle Utilities Customer Cloud Service Integration to Oracle Field Service

(Also applicable to Oracle Utilities Customer to Meter)
Configuration Guide

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Preface

Welcome to the Oracle Utilities Customer Cloud Service Integration to Oracle Field Service Configuration Guide.

The preface includes the following:

- [Audience](#)
- [Documentation and Resources](#)
- [Updates to Documentation](#)
- [Documentation Accessibility](#)
- [Conventions](#)
- [Acronyms](#)

Audience

This document is intended for anyone implementing the integration of the following products with Oracle Field Service:

- Oracle Utilities Customer Cloud Service
- Oracle Utilities Customer to Meter

Documentation and Resources

For more information regarding this integration, foundation technology and the edge applications, refer to the following documents:

Product Documentation

Resource	Location
Oracle Utilities Customer Cloud Service Integration to Oracle Field Service documentation	https://docs.oracle.com/en/industries/utilities/index.html
Oracle Utilities Customer to Meter documentation	https://docs.oracle.com/en/industries/energy-water/c2m/
Oracle Utilities Customer Cloud Service documentation	https://docs.oracle.com/en/industries/utilities/customer-cloud-service/
Oracle Field Service documentation	https://docs.oracle.com/en/cloud/saas/field-service/22b/index.html

Additional Documentation

Resource	Location
Oracle Integration Cloud Service documentation	Refer to the OIC documentation at: https://docs.oracle.com/en/cloud/paas/integration-cloud/index.html
Oracle Support	Visit My Oracle Support at https://support.oracle.com regularly to stay informed about updates and patches. Access the support site for the Edge Application Certification Matrix for Oracle Utilities products (Doc ID 1454143.1).
Oracle Technology Network (OTN) Latest versions of documents	http://www.oracle.com/technetwork/index.html
Oracle University for training opportunities	http://education.oracle.com/

Updates to Documentation

The complete Oracle Utilities Customer Cloud Service Integration to Oracle Field Service documentation set is available from Oracle Help Center at <https://docs.oracle.com/en/industries/utilities/index.html>.

Visit [My Oracle Support](#) for additional and updated information about the product.

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

Access to Oracle Support

Oracle customers have access to electronic support for the hearing impaired. Visit: <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs>

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Acronyms

The following terms are used in this document:

Term	Expanded Form
OFS	Oracle Field Service
OIC	Oracle Integration Cloud
ICS	Integration Cloud Service
SOM	Oracle Utilities Service Order Management
DVM	Domain Value Map (Lookup)
C2M	Oracle Utilities Customer to Meter
CCS	Oracle Utilities Customer Cloud Service

Term	Expanded Form
SP	Service Point
CIS	Customer Information System
SH	Service History

Chapter 1

Overview

Important! This integration is applicable to both Oracle Utilities Customer to Meter (C2M) and Oracle Utilities Customer Cloud Service (CCS).

Oracle Utilities Customer Cloud Service is used to reference the product in the document.

This chapter provides an overview about Oracle Utilities Customer Cloud Service Integration to Oracle Field Service using Oracle Integration Cloud. It focuses on software requirements, Oracle Integration Cloud, and business standpoint of the integration. It focuses on the following:

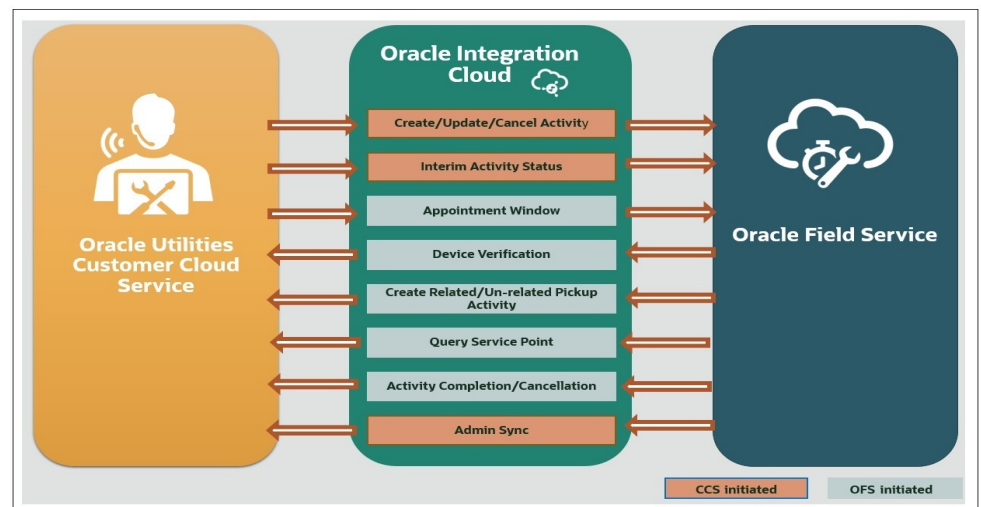
- [Overview of the Integration](#)
- [About Oracle Utilities Customer Cloud Service](#)
- [About Oracle Field Service](#)
- [About Oracle Integration Cloud](#)
- [Software Requirements](#)

Overview of the Integration

Oracle Utilities Customer Cloud Service Integration to Oracle Field Service helps to manage a fieldwork originated in the Oracle Utilities Customer Cloud Service solution in Oracle Field Service. The integration can be leveraged to create appointments and initiate/update/cancel activities in the field using the Oracle Field Service solution.

This integration now supports the Oracle Utilities Operational Device Management activities from Oracle Utilities Customer Cloud Service to Oracle Field Service. The Asset Activity type in Oracle Utilities Customer Cloud Service has the service history types associated with it. The Asset type in Oracle Utilities Customer Cloud Service has the service history types associated with it. We can verify an Oracle Utilities Operational Device Management asset installed in Oracle Utilities Customer Cloud Service from the Oracle Field Service mobile application, select a proper asset, perform installation, and enter measurements and service histories for the asset within a single closeout user interface.

The major business flows revolve around activities, appointments, devices, and service points. The activities are created in Oracle Utilities Customer Cloud Service and sent to Oracle Field Service for the mobile worker to perform the activity. The field activity completion information is sent from Oracle Field Service to Oracle Utilities Customer Cloud Service where it is processed by Service Order Management (SOM). In addition, the integration supports item/device verification, an ability to request for Oracle Utilities Customer Cloud Service interim status of a field activity being processed by Oracle Field Service, create the related pick-up orders and Oracle Field Service queries for service point information from Oracle Utilities Customer Cloud Service in order to create an unrelated pickup order.



About Oracle Utilities Customer Cloud Service

It is a customer information system (CIS) combined with Oracle Utilities Meter Data Management System and Oracle Utilities Operational Device Management as one single solution. It has pre-built integration with head-end and AMI systems and captures data from multiple sources and has multi-channel communication. With smart meters, this solution is capable of managing any size of smart programs with varying maturity levels.

Various flows such as meter, person, service agreement, service points, meter reading, meter configuration are performed in a single application.

About Oracle Field Service

Oracle Field Service is built on time-based, self-learning, and predictive technology, empowering to solve business problems while evolving the field service organization. It has various modules to choose, such as forecasting, routing, capacity, mobility, collaboration, core manage, smart location, customer communication, and more. It leverages the performance pattern profiles to create optimal daily routes and schedules and continues to learn as employee work patterns change over time.

About Oracle Integration Cloud

Oracle Integration Cloud is a unified platform to integrate the applications, automate processes, and create applications.

Using the Process Builder the business processes can be rapidly designed, automated, and managed in the cloud. Using integrations connect the applications into a continuous business flow. The integrations can be quickly developed and activated between both the applications that live in the cloud; and the applications still live on premises. The lookups help to match application specific codes between the two applications.

Integration Insights and Stream Analytics helps to simplify and extract business metrics and create custom dashboards.

Software Requirements

The following software is required for the integration to work:

- Oracle Utilities Customer to Meter
- Oracle Utilities Customer Cloud Service
- Oracle Integration Cloud
- Oracle Field Service

For specific application versions, refer to the *Oracle Utilities Customer Cloud Service Integration to Oracle Field Service Release Notes* included in this release. The documentation is available on Oracle Help Center at:

<https://docs.oracle.com/en/industries/utilities/integrations-index.html>

Chapter 2

Solution Architecture

This chapter provides an overview of the application architecture used by the integration, including:

- [Solution Diagram](#)
- [Business Flows](#)

Solution Diagram

The technical aspects involved in Oracle Utilities Customer Cloud Service Integration to Oracle Field Service are:

- An integration between Oracle Utilities Customer Cloud Service and Oracle Field Service.
- The integration layer is made up of integration processes deployed on Oracle Integration Cloud.
- It uses web services and REST APIs to facilitate communication between the two applications.
- In the Oracle Utilities Customer Cloud Service initiated processes, outbound messages are sent and Oracle Field Service uses REST API to receive the messages.
- In the Oracle Field Service initiated processes, events are triggered and Oracle Utilities Customer Cloud Service uses inbound web services (IWS) to receive the messages.

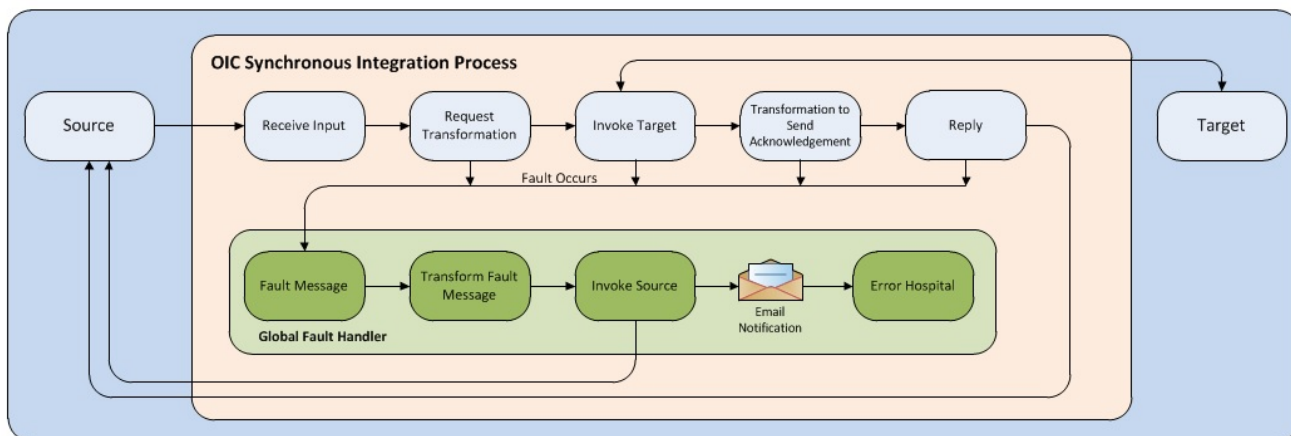
The integration patterns used in this solution are:

- [Synchronous](#)
- [One-way Asynchronous](#)

Synchronous

The synchronous integration process:

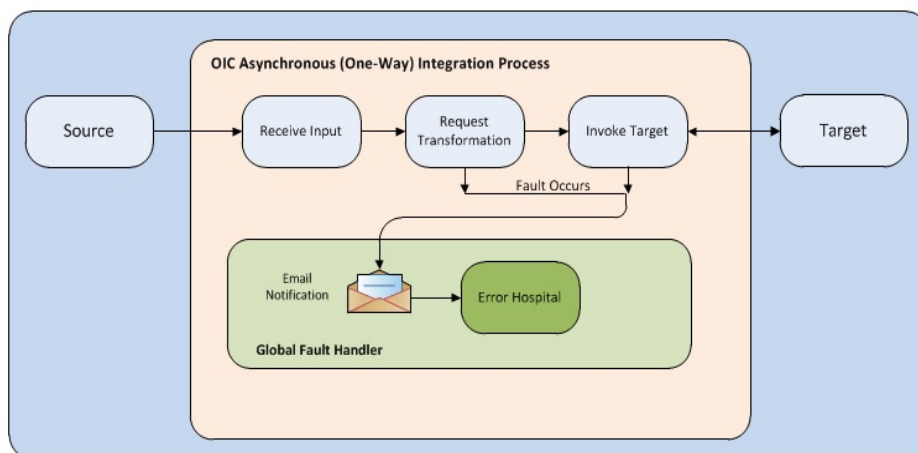
1. Receives request message from the source application.
2. Transforms the message from source format to the target format. Lookups are used for data translations.
3. Invokes the target application.
4. Transforms the message (after invoking the target application) from the target format back to the source format. It sends back an acknowledgment/synchronous response.
5. In case of any error, the global fault handler catches them and sends the transformed error message to the source application.
6. An optional email notification is sent to the respective users as configured.



One-way Asynchronous

The one-way asynchronous integration process:

1. Receives request message from the source application.
2. Transforms message from the source to the target format. Lookups are used for data translations.
3. Invokes target application to send the request message.
4. In case of any error, the global fault handler catches them.
5. The error instance can be re-submitted from Oracle Integration Cloud. Refer to the [Error Handling](#) section in [Configuring Lookups, Error Handling, and Email Notifications](#) for more details.



Business Flows

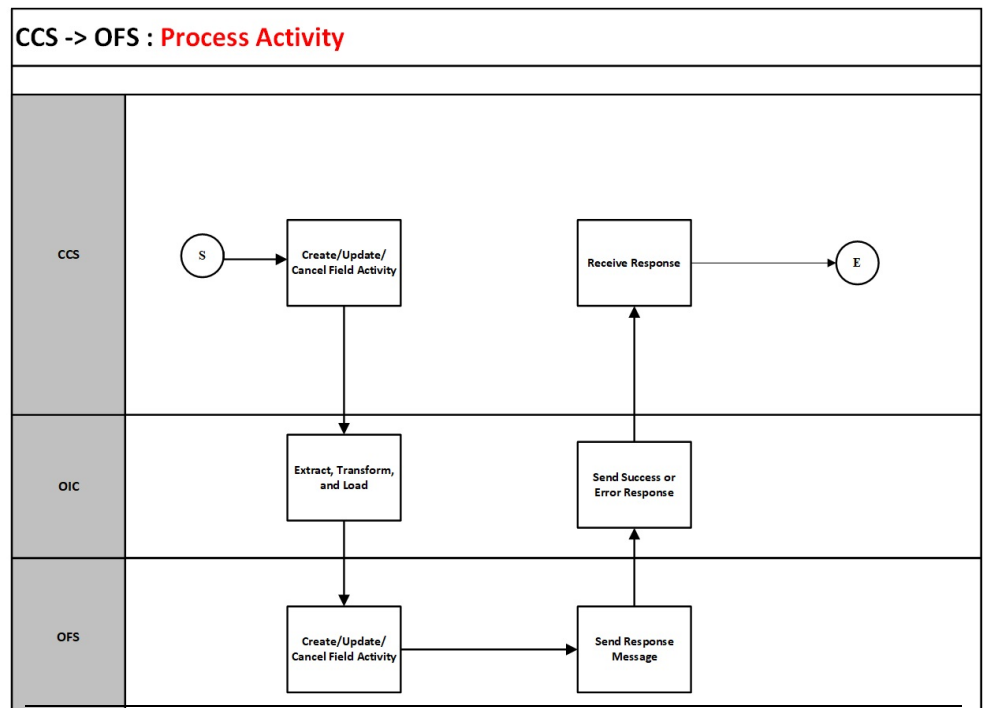
The integration scope supports the following business processes:

- [Process Activity \(Oracle Utilities Customer Cloud Service Initiated\)](#)
- [Appointment Window Request \(Oracle Utilities Customer Cloud Service Initiated\)](#)
- [Interim Activity Status \(Oracle Utilities Customer Cloud Service Initiated\)](#)
- [Device Verification \(Oracle Field Service Initiated\)](#)
- [Create Activity \(Oracle Field Service Initiated\)](#)
- [Activity Completion/Cancellation \(Oracle Field Service Initiated\)](#)
- [Query Service Point \(Oracle Field Service Initiated\)](#)
- [Admin Sync \(Oracle Integration Cloud Initiated\)](#)

Process Activity (Oracle Utilities Customer Cloud Service Initiated)

This integration process is used to accept request from Oracle Utilities Customer Cloud Service to create, update, or cancel activities in Oracle Field Service. The information is sent synchronously from Oracle Utilities Customer Cloud Service, regardless of the activity type, and Oracle Field Service sends back a response.

The following diagram shows a graphical representation of the Process Activity integration process.



Business Processing

The integration process includes the following activities:

1. Oracle Utilities Customer Cloud Service sends the create/update/cancel activity request to the Oracle Utilities CCS OFSC Activity Process integration process deployed on Oracle Integration Cloud.
2. The Oracle Utilities CCS OFSC Activity Process transforms the create/update/cancel activity request message from Oracle Utilities Customer Cloud Service to the request message format in Oracle Field Service and invokes bulkUpdate API.
3. Oracle Field Service sends the success or failure response to the integration transformed and sent to Oracle Utilities Customer Cloud Service.
4. Any errors are reported back to Oracle Utilities Customer Cloud Service through the global fault handler.
5. An optional email notification with error details is sent to the users configured in the SOMOFSC_Email_ID lookup.

Technical Details

The following table describes the integration processes and the respective Oracle Utilities Customer Cloud Service and Oracle Field Service artifacts used in this integration process.

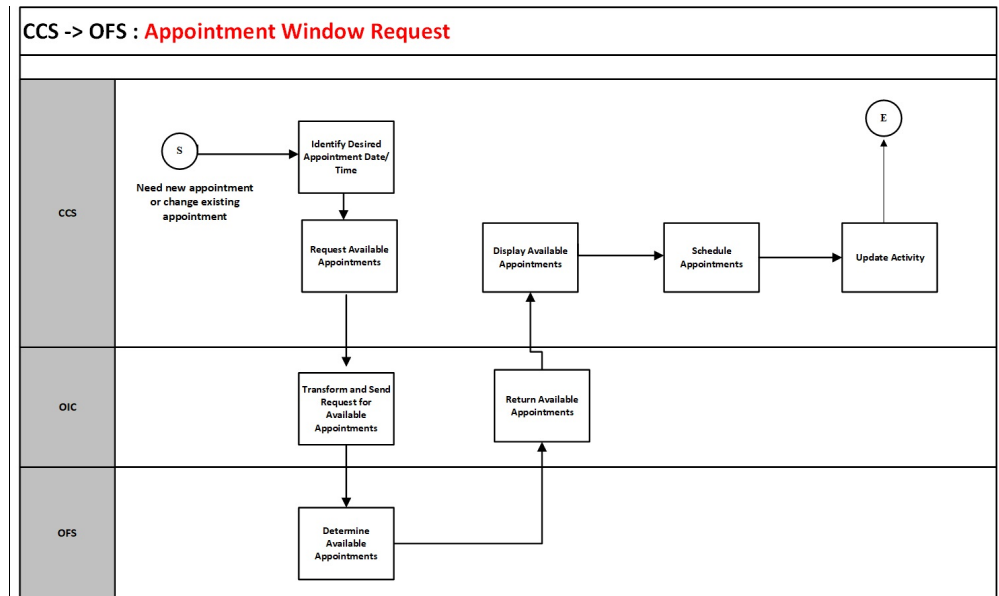
Artifacts	Value
Integration Process Name	Oracle Utilities CCS OFSC Activity Process
Integration Package Name	outl.ba.ccs_ofsc_fieldwork.1_0_0
OFS BO/Operation	Activity/Bulk Update Activity
OFS API	bulkUpdate
CCS BO	D1-FieldActivityOBComm D1-ActivityModifyOBComm

Appointment Window Request (Oracle Utilities Customer Cloud Service Initiated)

This integration process provides a list of available appointments.

Oracle Utilities Customer Cloud Service sends the activity start and end date times from the **Appointment** portal and Oracle Field Service sends back the list of appointments available during that time window.

The following diagram shows a graphical representation of the Appointment Window Request integration process.



Business Processing

The integration process includes the following activities:

1. Oracle Utilities Customer Cloud Service sends the get available appointment request to Oracle Utilities CCS OFSC Appointment Get integration process deployed on Oracle Integration Cloud.
2. The Oracle Utilities CCS OFSC Appointment Get process transforms the request message from Oracle Utilities Customer Cloud Service to the request message format in Oracle Field Service and invokes the activityBookingOptions REST API.
3. Oracle Field Service sends the success or failure response to the integration transformed and sent to Oracle Utilities Customer Cloud Service.
4. Any errors are reported back to Oracle Utilities Customer Cloud Service through the global fault handler.
5. An optional email notification with error details is sent to the users configured in the SOMOFSC_Email_ID lookup.

Note: Make sure the fix for Bug 28474403 is applied on to the Oracle Utilities Customer Cloud Service environment. Also, in Oracle Field Service make sure the employee-based activities have 'Break' in the time slot label.

For example: Lunch Break, Second Lunch Break, and more

Technical Details

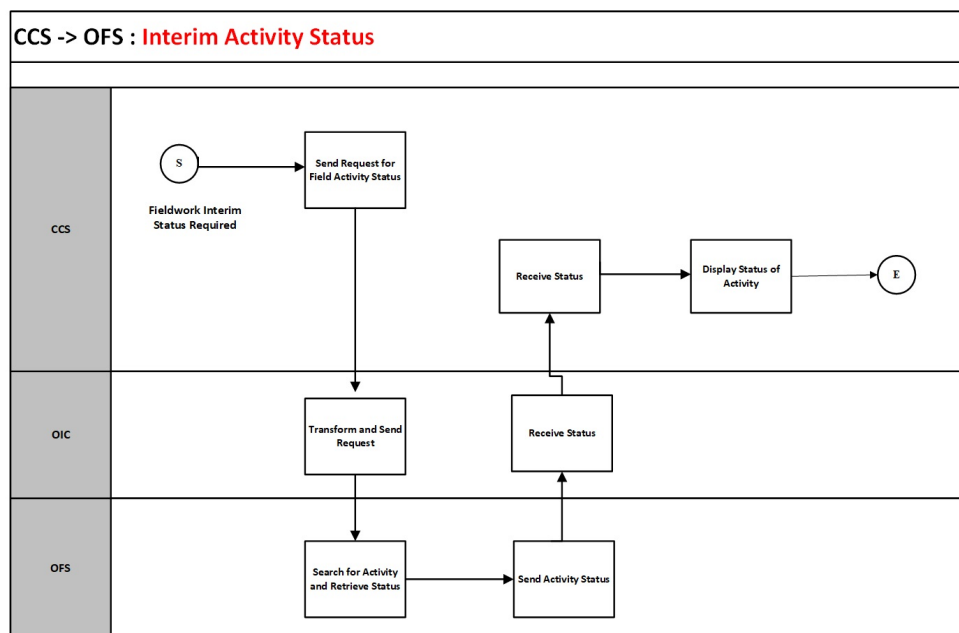
The following table describes the integration processes and the respective Oracle Utilities Customer Cloud Service and Oracle Field Service artifacts used in this integration process.

Artifacts	Value
Integration Process Name	Oracle Utilities CCS OFSC Appointment Get
Integration Package Name	outl.ba.ccs_ofsc_fieldwork.1_0_0
OFS API/Method	activityBookingOptions/GET
CCS BO	D1-AppptOBMessage

Interim Activity Status (Oracle Utilities Customer Cloud Service Initiated)

Oracle Utilities Customer Cloud Service synchronously sends the requests for the interim activity status of the field activities and Oracle Field Service sends back the status.

The following diagram shows a graphical representation of the Interim Activity Status integration process.



Business Processing

The integration process includes the following activities:

1. Oracle Utilities Customer Cloud Service sends the interim activity status request to the Oracle Utilities CCS OFSC Activity Get Status integration process deployed on Oracle Integration Cloud.
2. Oracle Field Service sends the success or failure response to the integration that is transformed and sent to Oracle Utilities Customer Cloud Service.
3. Any errors are reported back to Oracle Utilities Customer Cloud Service through the global fault handler.

- An optional email notification with error details are sent to the users configured in the SOMOFSC_Email_ID lookup.

Technical Details

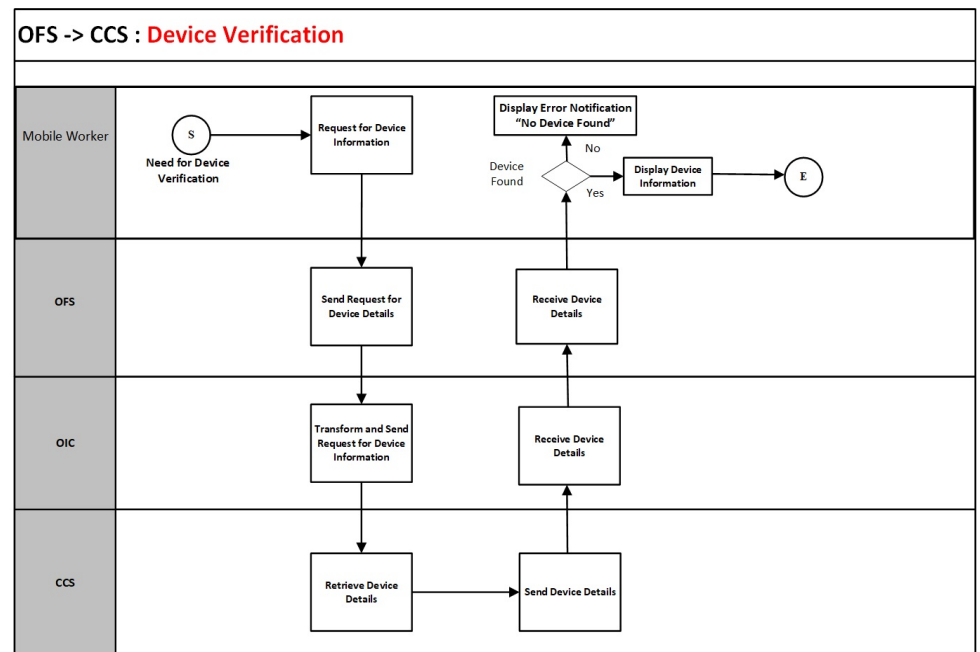
The following table describes the integration processes and the respective Oracle Utilities Customer Cloud Service and Oracle Field Service artifacts used in this integration process.

Artifacts	Value
Integration Process Name	Oracle Utilities CCS OFSC Activity Get Status
Integration Package Name	outl.ba.ccs_ofsc_fieldwork.1_0_0
OFS BO/Operations	Activity/Bulk Update Activity Activity/Get Activity
CCS BO	D1-InterimStatusRequest

Device Verification (Oracle Field Service Initiated)

This integration process is used to verify if the item/device/equipment is present in Oracle Utilities Customer Cloud Service. Oracle Field Service synchronously sends the requests for device verification with the device’s badge number and Oracle Utilities Customer Cloud Service sends back the details, such as device configuration type and verification status.

The following diagram shows a graphical representation of the Device Verification integration process.



Business Processing

The integration process includes the following activities:

1. Oracle Field Service sends the device verification request to the Oracle Utilities OFSC CCS Device Verification integration process deployed on Oracle Integration Cloud.
2. The Oracle Field Service mobile worker has the option to request for device information using the badge number and serial Number. The serial number is optional.
3. The Oracle Utilities OFSC CCS Device Verification process transforms the request message from Oracle Field Service to the request message format in Oracle Utilities Customer Cloud Service and invokes either D1-DeviceVerificationService or D1-ItemVerificationService inbound web service if the device type is Meter/Equipment or Item respectively.
4. Oracle Utilities Customer Cloud Service sends the success or failure response to the integration transformed and sent to Oracle Field Service.
5. Any errors are handled by the custom plug-in hosted on Oracle Field Service. A pop-up blocker appears in Oracle Field Service with the respective error details.

Technical Details

The following table describes the integration processes and the respective Oracle Utilities Customer Cloud Service and Oracle Field Service artifacts used in this integration process.

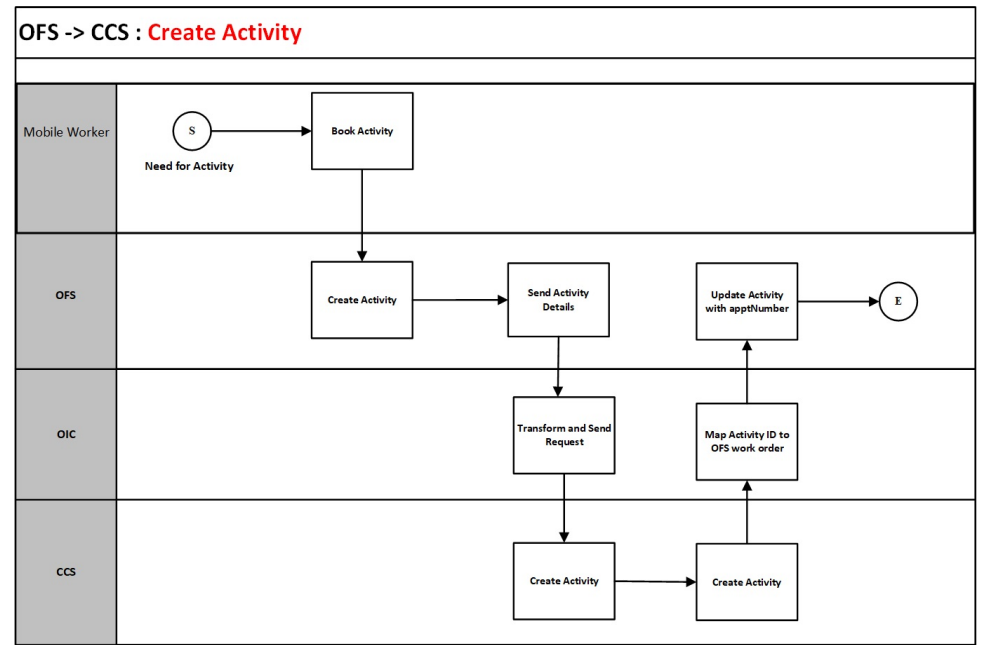
Process	Value
Integration Process Name	Oracle Utilities OFSC CCS Device Verification
Integration Package Name	outl.ba.ccs_ofsc_fieldwork.1_0_0
OFS Entity	Custom Plugin: Device Verification
CCS IWS	D1-DeviceVerificationService D1-ItemVerificationService

Create Activity (Oracle Field Service Initiated)

This integration process is used to create an activity in an external system. Oracle Field Service sends a request to create activity in Oracle Utilities Customer Cloud Service.

The same flow is used to create both related and unrelated pickup activities from Oracle Field Service.

The following diagram shows a graphical representation of the Create Activity integration process.



Business Processing

The integration process includes the following activities:

1. Oracle Field Service sends the create activity request to the Oracle Utilities OFSC CCS Activity Create integration process deployed on Oracle Integration Cloud.
2. The Oracle Utilities OFSC CCS Activity Create process transforms the request message from Oracle Field Service to the request message format in Oracle Utilities Customer Cloud Service and invokes the D1-FARequestSynchronous inbound web service.
3. The integration process sends the Oracle Utilities Customer Cloud Service Activity ID from Oracle Utilities Customer Cloud Service response to Oracle Field Service work order using Update_Patch.
4. Any errors are captured through the global fault handler.
5. An optional email notification with error details are sent to the users configured in the SOMOFSC_Email_ID lookup.

Technical Details

The following table describes the integration processes and the respective Oracle Utilities Customer Cloud Service and Oracle Field Service artifacts used in this integration process.

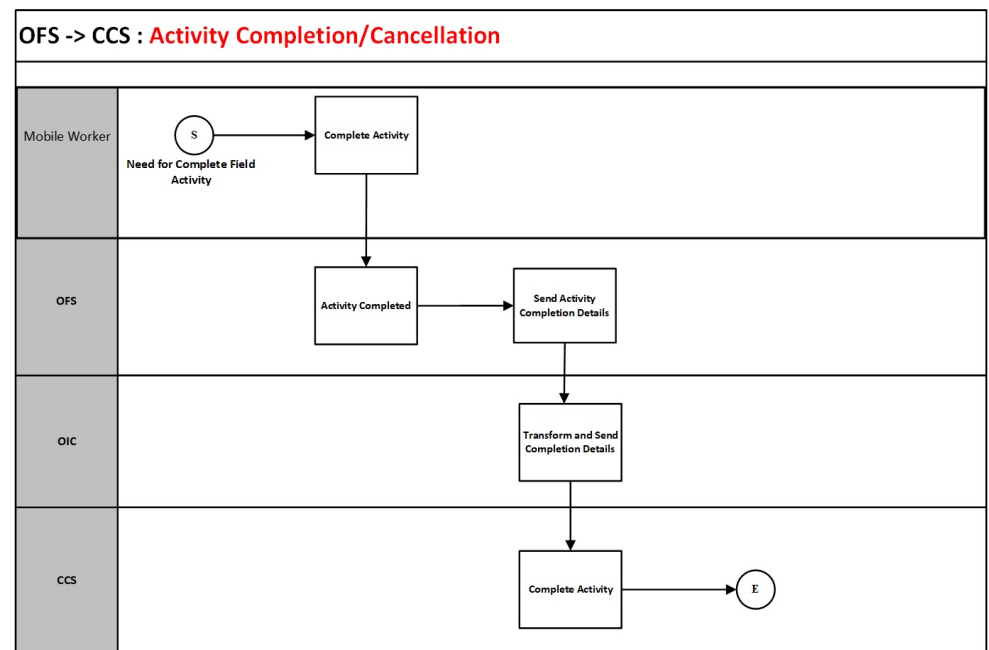
Artifacts	Value
Integration Process Name	Oracle Utilities OFSC CCS Activity Create
Integration Package Name	outl.ba.ccs_ofsc_fieldwork.1_0_0

Artifacts	Value
OFS BO/Events	Activity/Activity Created Activity/ Update Activity
CCS IWS	D1-FARequestSynchronous

Activity Completion/Cancellation (Oracle Field Service Initiated)

This integration process is used to send the field activity completion/cancellation details from Oracle Field Service to Oracle Utilities Customer Cloud Service. Oracle Field Service sends the activity completion/cancellation details, along with the completion/cancellation status, to complete/cancel the activity in Oracle Utilities Customer Cloud Service.

The following diagram shows a graphical representation of the Activity Completion integration process:



Business Processing

The integration process includes the following activities:

1. Oracle Field Service sends the activity completion details to the Oracle Utilities OFSC CCS Activity Complete integration process deployed on Oracle Integration Cloud.
2. The Oracle Utilities OFSC CCS Activity Complete process transforms the message from Oracle Field Service to the message format in Oracle Utilities Customer Cloud Service and invokes the D1-FieldActivityIBComm inbound web service.
3. When the Activity Not Done event is triggered, the data is not processed further from Oracle Integration Cloud to Oracle Utilities Customer Cloud Service. And, the

'Not Done' status update is handled in the [Interim Activity Status \(Oracle Utilities Customer Cloud Service Initiated\)](#) integration flow.

4. Any errors are captured through the global fault handler.
5. An optional email notification with error details are sent to the users configured in the SOMOFSC_Email_ID lookup.

Technical Details

The following table describes the integration processes and the respective Oracle Utilities Customer Cloud Service and Oracle Field Service artifacts used in this integration process.

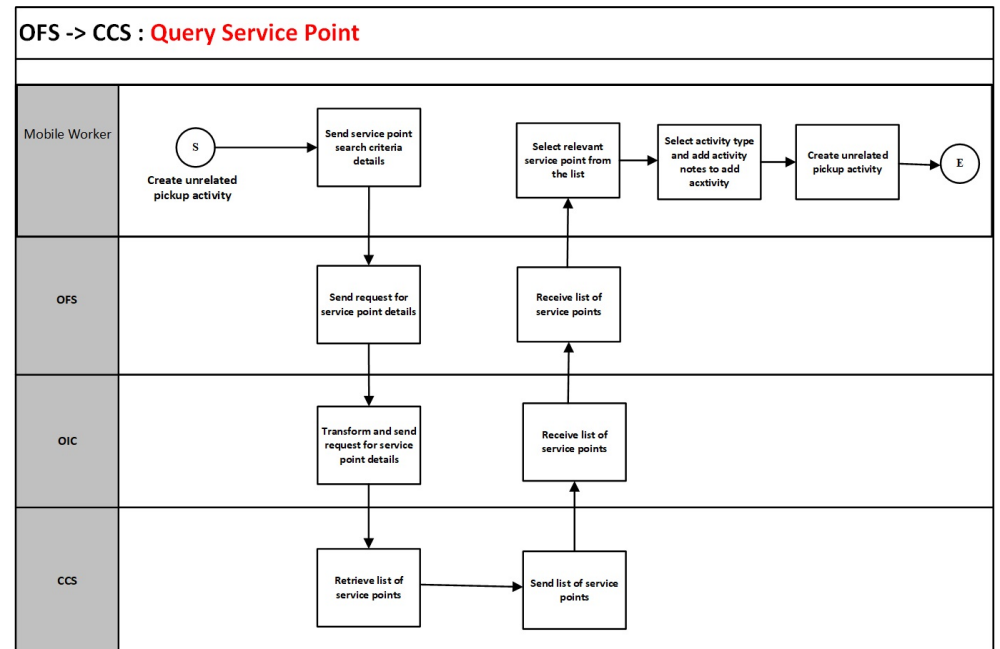
Artifacts	Value
Integration Process Name	Oracle Utilities OFSC CCS Activity Complete
Integration Package Name	outl.ba.ccs_ofsc_fieldwork.1_0_0
OFS API/Event	Activity/Activity Completed
	Activity/Activity Cancelled
	Activity/Activity Not Done
OFS BO/Operation	Activity/Get Activity
CCS IWS	D1-FieldActivityIBComm

Query Service Point (Oracle Field Service Initiated)

The Query Service Point integration process is used to query the service point information.

The integration process sends request from Oracle Field Service to Oracle Utilities Customer Cloud Service to identify a service point. Oracle Field Service crew sends either the address and city, or latitude and longitude, or postal code, or all of them to Oracle Utilities Customer Cloud Service. Oracle Utilities Customer Cloud Service performs the service point search based on the above criteria and sends back the list of service points and other details, such as service point type and service point source status.

The following diagram shows a graphical representation of the Query Service Point integration process.



Business Processing

The integration process includes the following activities:

1. Oracle Field Service mobile worker requests for service point information to create an unrelated pickup activity.
2. Oracle Field Service sends the query service point request to the Oracle Utilities OFSC CCS ServicePoint Query integration process deployed on Oracle Integration Cloud.
3. The Oracle Utilities OFSC CCS ServicePoint Query process transforms the request message from Oracle Field Service to the request message format in Oracle Utilities Customer Cloud Service and invokes the D1-FieldWorkSPQuery inbound web service.
4. Oracle Utilities Customer Cloud Service sends the success or failure response to the integration transformed and sent to Oracle Field Service.
5. In case of success response, a list of service points is returned to Oracle Field Service.
6. Oracle Field Service mobile worker selects the relevant service point from the list, selects the activity type, and adds activity notes to create an activity.
7. This creates an unrelated pickup activity in Oracle Field Service and a text message with the Oracle Field Service activity ID is displayed on mobile screen.
8. If Oracle Utilities Customer Cloud Service invocation fails due to invalid input data, the global fault handler captures the invocation error and the error details are returned to Oracle Field Service using Unrelated Pickup custom plugin.
9. Other errors are handled by the Unrelated Pickup custom plug-in hosted on Oracle Field Service. A text message appears on Oracle Field Service mobile screen with the respective error details.

Technical Details

The following table describes the integration processes and the respective Oracle Utilities Customer Cloud Service and Oracle Field Service artifacts used in this integration process.

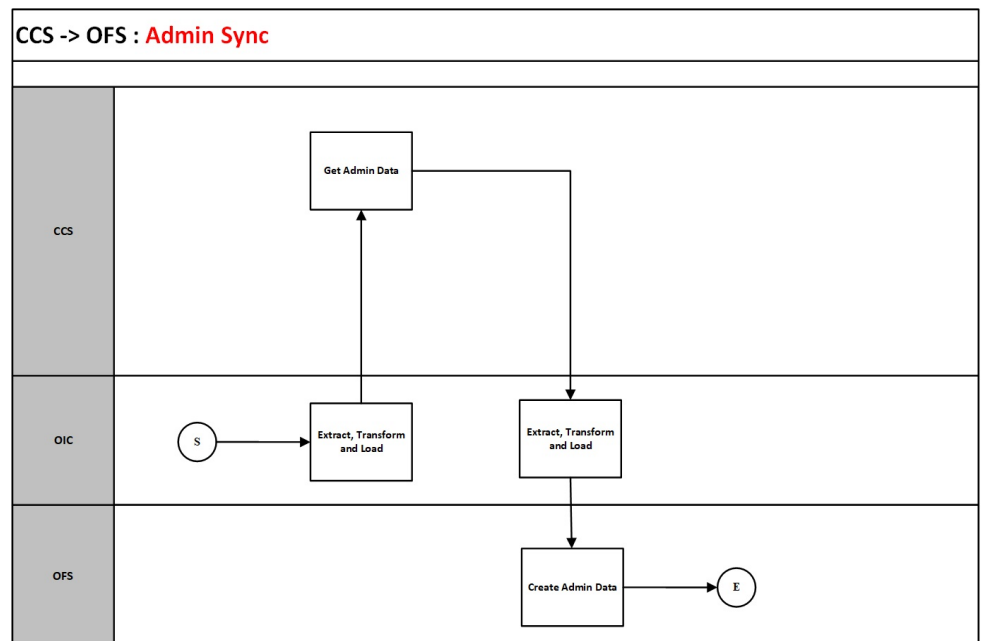
Artifacts	Value
Integration Process Name	Oracle Utilities OFSC CCS ServicePoint Query
Integration Package Name	outl.ba.ccs_ofsc_fieldwork.1_0_0
OFS Entity	Custom Plugin: Unrelated Pickup
CCS IWS	D1-FieldWorkSPQuery

Admin Sync (Oracle Integration Cloud Initiated)

The Admin Sync integration process is used to get the admin data from Oracle Utilities Customer Cloud Service and send it to Oracle Field Service.

The integration process sends request from Oracle Integration Cloud to Oracle Utilities Customer Cloud Service to get the admin data which includes service point data, activity data, activity types, device data and register data and sends these data to Oracle Field Service.

The following diagram shows a graphical representation of the Admin Sync integration process.



Business Processing

The integration process includes the following activities:

1. Oracle Integration Cloud sends request to Oracle Utilities Customer Cloud Service. This includes codes and descriptions of selected admin entities, characteristic type valid values and extendable lookup values. It also includes the activity types.

2. Run this integration sync process manually from Oracle Integration Cloud by scheduling the integration process to run on a scheduled date or selecting **Submit Now** from the menu of the activated sync integration process to initiate an instance of the integration.
3. It populates the enumeration values for the following Oracle Field Service properties.
 - Service Point Details
 - Service Instructions
 - Disconnect Location
 - Service Point Warnings
 - Service Type
 - Premise Type
 - Activity Types
 - Activity Data
 - Customer Contact Type
 - Remarks Type
 - FA Cancel Reason
 - Meter Details
 - Manufacturer
 - Model
 - Device Type
 - Device Configuration Type
 - Headend System
 - Register Details
 - Unit Of Measure
 - Time Of Use
 - Service Quantity Identifier
4. Oracle Utilities Customer Cloud Service sends the success or failure response to the integration transformed and sent to Oracle Field Service.
5. In case of success response, the admin sync data is sent to Oracle Field Service.
6. If Oracle Utilities Customer Cloud Service invocation fails due to invalid input data, the global fault handler captures the invocation error and the error details are sent to configured email in the SOMOFSC_Email_ID lookup.
7. Other errors are handled by the respective scope fault handlers and the error details will be sent to email ID configured in SOMOFSC_Email_ID lookup.

Technical Details

The following table describes the integration processes and the respective Oracle Utilities Customer Cloud Service and Oracle Field Service artifacts used in this integration process.

Artifacts	Value
Integration Process Name	OracleUtilities CCS OFSC Admin Sync
Integration Package Name	outl.ba.ccs_ofsc_fieldwork.1_0_0
OFS REST URI	To update or replace enumeration values for a property: Method: PUT URI: /rest/ofscMetadata/v1/properties/{label}/enumerationList To create or update an activity type: Method: PUT URI: /rest/ofscMetadata/v1/activityTypes/{label}
CCS IWS	X1-RequestAdminData

Note: It is recommended to take a backup of the Activity types data. As part of Admin Sync, the activity types will be overridden or created in your environment.

By default, the Activity types sync will not happen as part of Admin Sync. To sync Activity types, update the “som.adminsync.activitytypes.sync” config property to ‘true’ available in the SOMOFSC_ConfigProps lookup.

Chapter 3

Configuring Oracle Utilities Customer Cloud Service

This chapter elaborates about the configuration of about various data, messages and catalog for the integration used by Oracle Utilities Customer Cloud Service. It includes the following sections:

- [Configuring Admin Data](#)
- [Adding Oracle Integration Cloud Certificates](#)
- [Managing Catalog Services](#)

Configuring Admin Data

To configure the Oracle Utilities Customer Cloud Service setup for the integration:

1. Login to Oracle Utilities Customer Cloud Service.
2. Create message senders. Refer to the [Message Senders](#) section for details.
3. Create outbound message types. Refer to the [Outbound Message Types](#) section for details.
4. Create an external system. Refer to the [External System](#) section for details.
5. Create an external application. Refer to the [External Application](#) section for details.
6. Complete the master configuration. Refer to the [Master Configuration](#) section for details.
7. Create activity types. Refer to the [Activity Types](#) section for details.
8. Generate certificates. Refer to the [Adding Oracle Integration Cloud Certificates](#) section for more details.

Message Senders

This section provides the message sender configuration details in Oracle Utilities Customer to Meter and Oracle Utilities Customer Cloud Service.

- [Configuring Message Sender in Oracle Utilities Customer to Meter](#)
- [Configuring Message Sender in Oracle Utilities Customer Cloud Service](#)

Configuring Message Sender in Oracle Utilities Customer to Meter

Create a new message sender for each integration service initiated from Oracle Utilities Customer to Meter.

To create a message sender:

1. Navigate to the **Message Sender** page from the **Admin** menu or from the **Search** menu.
2. Enter a unique message sender and its description.
3. Populate the following values:
 - Invocation Type - Real-time
 - Message Class - SOAPSNDR
 - Active - Select the checkbox.
 - MSG Encoding - UTF-8 message encoding
4. Select the **Context** tab and set values for the following context types:
 - HTTP Header - SOAPAction:"<operation name in OIC Activated Integration wsdl url>"
 - HTTP Login User - User ID to access the Oracle Integration for Cloud (OIC) flow
 - HTTP Password - Password to access the OIC flow
 - HTTP Method (POST/GET) - POST

- HTTP Timeout - 60
- HTTP Transport Method - SendReceive
- HTTP URL 1 - Set the Activated Integration end point URL by removing the ?wsdl from the URL.

If the URL value does not fit, use the additional HTTP URL types to set the complete URL.

- Message Namespace URI - Provide the namespace of the schema in the respective integration process.
- SOAP Insert Timestamp (Y/N) - Y
- Sender Security Type - TEXT

Important! Make sure the namespace does not include any extra spaces. Copy the namespaces into Notepad to check for any extra spaces.

Message sender configuration for integration services

Message Sender	Description	Message Namespace URI	HTTP Header	HTTP URL
Process Activity (create/update/cancel)				
INT_OFSC_PA	INT Process Activity-Message Sender-OFSC	http:// xmlns.oracle.com/ SRHUB/Message	SOAPAction:"ICS_ OFSC_ProcessActi vity	"https:// OIC_Host:OIC_Po rt/ic/ws/ integration/v1/ flows/ oracleutilities/ OUTL-BA- CCS_OFSC_ACTI VITY_PROCES/ 1.0/
Get Appointment				
INT_OFSC_GAP	INT Get appointment-Message Sender-OFSC	http:// ouaf.oracle.com/ outbound/D1- ApptOBMessage	SOAPAction: "OIC_OFSC_OIC _OFSC_GA	"https:// OIC_Host:OIC_Po rt/ic/ws/ integration/v1/ flows/ oracleutilities/ OUTL-BA- CCS_OFSC_APP MT_GET/1.0/

Message Sender	Description	Message Namespace URI	HTTP Header	HTTP URL
Interim Status				
INT_OFSC_STA	INT Interim Status- Message Sender-OFSC	http:// xmlns.oracle.com/ SRHUB/Message	SOAPAction:"ICS_ OFSC_GetStatus	"https:// OIC_Host:OIC_Po rt/ic/ws/ integration/v1/ flows/ oracleutilities/ OUTL-BA- CCS_OFSC_ACTI VITY_STATUS/ 1.0/

Configuring Message Sender in Oracle Utilities Customer Cloud Service

Create a new message sender for each integration service initiated from Oracle Utilities Customer Cloud Service.

To create a message sender:

1. Navigate to the **Message Sender** page from the **Admin** menu or from the **Search** menu.
2. Enter a unique message sender and its description.
3. Populate the following values:
 - Invocation Type - Real-time
 - Message Class - SOAPSNDR
 - Active - Select the checkbox.
 - MSG Encoding - UTF-8 message encoding
4. Select the **Context** tab and set values for the following context types:
 - HTTP Header - SOAPAction:"<operation name in OIC Activated Integration wsdl url>"
 - HTTP Login User - User ID to access the Oracle Integration for Cloud (OIC) flow
 - HTTP Password - Password to access the OIC flow
 - HTTP Method (POST/GET) - POST
 - HTTP Timeout - 60
 - HTTP Transport Method - SendReceive
 - HTTP URL 1 - Set the Activated Integration end point URL by removing the ?wsdl from the URL.

If the URL value does not fit, use the additional HTTP URL types to set the complete URL.
 - Message Namespace URI - Provide the namespace of the schema in the respective integration process.
 - SOAP Insert Timestamp (Y/N) - Y

- Sender Security Type - Basic

Message sender configuration for integration services

Message Sender	Description	HTTP Header	HTTP URL
Process Activity (create/update/cancel)			
INT_OFSC_PA	INT Process Activity- Message Sender-OFSC	SOAPAction:"ICS_OFSC_Pro cessActivity	@EXT_PUB@OIC_Host:OIC _Port/ic/ws/integration/v1/ flows/oracleutilities/OUTL- BA- CCS_OFSC_ACTIVITY_PRO CES/1.0/
Get Appointment			
INT_OFSC_GAP	INT Get appointment- Message Sender-OFSC	SOAPAction:"OIC_OFSC_OI C_OFSC_GA	@EXT_PUB@OIC_Host:OIC _Port/ic/ws/integration/v1/ flows/oracleutilities/OUTL- BA- CCS_OFSC_APPMT_GET/ 1.0/
Interim Status			
INT_OFSC_STA	INT Interim Status- Message Sender-OFSC	SOAPAction:"ICS_OFSC_Get Status	@EXT_PUB@OIC_Host:OIC _Port/ic/ws/integration/v1/ flows/oracleutilities/OUTL- BA- CCS_OFSC_ACTIVITY_STA TUS/1.0/

Outbound Message Types

To create a new outbound message type for each integration process:

1. Navigate to the **Outbound Message Type** page from the **Admin** menu or from the **Search** menu.
2. Enter an outbound message type, description, and detailed description.
3. Select the outbound message business object created for a specific service.

Outbound message types for integration services

Integration Service	Outbound Message Type	Description	Business Object
Process Activity(create)	INT_OFSC_PA	INT Process Activity request to OFSC	D1-FAAddOBMsg
Get Appointment	INT_OFSC_GAP	INT Get appointment from OFSC	D1-ApptOBMessage
Interim Status	INT_OFSC_STA	INT Interim Status in OFSC	D1-InterimStatusRequest

Integration Service	Outbound Message Type	Description	Business Object
Process Activity(update/cancel)	INT_OFSC_UA	INT Update Activity request to OFSC	D1-FAModifyOBMsg

External System

To create a new external system to support the integration:

1. Navigate to the **External System** page from the **Admin** menu or from the **Search** menu.
2. Enter a unique external system and description.
For example: Name = INT_OFSC_ES, Description = OFSC External System
3. Set the **Our Name in Their System** field to C2M.
4. Associate the outbound message types and message senders created to the external system.

For each outbound message type, set the following:

- Outbound Message Type - Outbound message type created for the respective integration service
- Processing Method - Real-time
- Message Sender - Set the message sender created for the integration service
- Date/Time Format - XSD
- Namespace Option - Configured on sender

For more information about message senders and outbound message type for each integration service, refer to the [Message Senders](#) and [Outbound Message Types](#) sections respectively.

External system configuration for integration services

Example External System - INT_OFSC_ES

Integration Service	Outbound Message Type	Message Sender
Process Activity(create)	INT_OFSC_PA	INT_OFSC_PA
Process Activity(update/cancel)	INT_OFSC_UA	INT_OFSC_PA
Get Appointment	INT_OFSC_GAP	INT_OFSC_GAP
Interim Status	INT_OFSC_STA	INT_OFSC_STA

External Application

Create an external application with the respective external system reference and add processing roles to invoke each integration service.

To create a new external application to support the integration:

1. Navigate to the **External Application** page from the **Admin** menu or from the **Search** menu.
2. Enter a unique external application and description.
For example: Name = INT_OFSC_EA, Description = INT_OFSC External Application - Field Work System
3. Set the **Our Name in Their System** field to **C2M**.
Note: The same value should be configured in the source.system property in the SOMOFSC_ConfigProps lookup in Oracle Integration Cloud.
4. Select the External System as <external system> created for this integration. For details about external system, refer to the [External System](#) section.
For example: INT_OFSC_ES
5. Select **Utility Device ID Type** as **Badge Number**.
6. Click **Save**.
7. Under **Processing Method List**, add **Processing Method** for each integration service.
8. Associate the outbound message types and message senders to the external system. For each outbound message type, set the following:
 - **Processing Role** - Select the relevant processing role.
 - **Business Object** - Select the business object to generate the outbound message.
 - **Description** - Describe the processing method
 - **Status** - Active
 - **Default Business Object** - Select the business object for the respective outbound message type.
 - **Default Outbound Message Type** - Outbound message type for the respective integration service.

Integration Service	Processing Role	Description	Default Business object	Default Outbound Message Type
Process Activity(create)	Field Activity	INT OFSC Process activity Processing Role	D1-FieldActivityOBComm	INT_OFSC_PA
Appointment Request	Appointment Request	INT OFSC Appointment Processing Role	n/a	INT_OFSC_GAP
Interim Status	Interim Status Update	INT OFSC Interim Status Processing Role	n/a	INT_OFSC_STA
Process Activity(Update)	Update Activity	INT OFSC Update activity Processing Role	D1-ActivityModifyOBComm	INT_OFSC_UA

Integration Service	Processing Role	Description	Default Business object	Default Outbound Message Type
Process Activity(Cancel)	Cancelation Activity	INT OFSC Cancel activity Processing Role	D1-ActivityModifyOBComm	INT_OFSC_PA

Master Configuration

The master configuration has the necessary information to support this integration.

1. Navigate to the **Master Configuration** page from the **Admin** menu or from the **Search** menu.
2. Select **Service Order Management Master Configuration**.
3. Click + next to **Service Order Management Master Configuration**.
4. In the **Master Configuration Details** zone, configure the following values.
 - a. In the **Main** section:
 - a. Field Work System = Refer to the external application created in the [External Application](#) section. <External Application name>
For example: INT_OFSC_EA
 - b. Near Schedule Meter Read Search (Days) = 5
 - b. In the **Completion Event Exception Handling** section:
 - a. To Do Type = Activity To Do Type
 - b. To Do Role = System Default Role
 - c. Maximum Retries = 2
 - d. Retry Frequency = 00:05:00
 - c. In the **Management Dashboard Configuration** section:
 - a. Number of Days to Consider for Snapshot = 7
 - b. Weekends/Holidays Inclusion in Activity Duration = Exclude from Activity Duration
 - c. Work Calendar = US Bank Work Calendar
 - d. Default Expected Activity Completion Time (Hours) = 3
 - d. In the **Appointment Handling** section:
 - a. Appointment Slot Request (Hours) = 360
 - b. Default Appointment Handling System = <External Application name>
Example: INT_OFSC_EA
 - e. In the **Cut for Non-Payment Service Restrictions** section:
 - a. Life Support/Sensitive Load Option = Allow Cut Service
 - f. In **Override Expected Completion Time Configuration** section:
 - a. Activity Type = SOM_FIELD_ACTIVITY_TYPE
 - b. Task Type = Read Meter

- c. Expected Completion Time (Hours) = 60
- g. In the **Hours Beyond Expected Activity Completion Time** section:
 - a. On Time Completion Tolerance = 8
 - b. Late Completion Tolerance = 16
 - c. Very Late Completion Tolerance = 24
 - d. Normal In Progress Time = 8
 - e. Long In Progress Time = 16
 - f. Very Long In Progress Time = 24
- h. In the **Update Statistics** section:
 - a. Batch Control = D1-ACTAG
- i. In the **Chart Options** section:
 - a. Number of Historical Days to Include in Summary Charts = 12
- j. In the **Summary To Do Types** section:

To Do Type	To Do Role
Activity To Do Type	System Default Role
Inbound Communication To Do Type	System Default Role
Outbound Communication To Do Type	System Default Role

- k. In the **FA Cancelability Criteria** section:
 - a. FA Cancellable Script = Determine FA Cancellability

Interim Status	FA Cancelability
Canceled	Not Cancellable
Completed	Not Cancellable
Declined	Cancellable
Dispatched	Cancellable
Enroute	Not Cancellable
Error	Cancellable
On Hold	Cancellable
Started	Not Cancellable
Queued for Dispatch	Cancellable
Scheduled	Cancellable
Suspended	Cancellable

Note: The values configured in the above master configuration section are the sample values for reference.

Activity Types

An activity type defines the properties common to a specific type of activity.

To create an activity type:

1. Navigate to the **Activity Type** page from the **Admin** menu or from the **Search** menu.
2. Enter the activity type and its description as appropriate.

The activity type includes the following:

Activity Type	Description
Field Activity	<p>Record Information: Business Object = Field Activity Type Related Transaction BO = Field Activity Activity Type Category = Field Activity</p> <p>To Do Information: Crew Request To Do Type = Activity To Do Type Crew Request To Do Role = System Default Role Appointment To Do Type = Appointment Notification Appointment To Do Role = System Default Role Field Cancellation To Do Type = Activity To Do Type Field Cancellation To Do Role = System Default Role</p> <p>Exception Handling: To Do Type = Activity To Do Type To Do Role = System Default Role Retry Frequency = 00:10:00 Maximum Retries = 2</p>

The Field Task types are available as part of the following extendable lookup.

Business Object: D1-FieldTaskTypeLookup

Description: Field Task Type

The following activity types are supported in this integration:

- Turn on Pilot Light
- Service Investigation
- Trim Tree
- Disconnect SP at Device and Remove Device (Item)
- Item Exchange
- Connect SP at Item
- Meter Exchange
- Meter Read

- Disconnect SP at Meter and Remove Meter
- Connect SP
- Meter Install
- Disconnect Warning
- Maintain SP and Meter at Equipment
- Meter Inspect
- Meter Test

For Oracle Utilities Operational Device Management activity support ensure the following setup is present:

1. In the Oracle Utilities Customer to Meter **Field Task Type** section:
 - a. Navigate to **Admin** menu > **E** > **Extendable Lookup** > search for the “D1-FieldTaskTypeLookup” business object.
 - b. Select the respective **Field Task Type**.
 - c. Edit the **Field Task Type**.
 - d. Enable the **Maintain As Asset Activity Type** option as **Yes**.
 - e. Add the **Asset System Data Retriever** processing script.
 - f. Verify if the **Asset Activity Type** is mentioned.
2. In the Oracle Utilities Operational Device Management **Asset Activity Type** section:
 - a. Navigate to **Admin** menu > **A** > **Asset Activity Type**.
 - b. Select and edit the **Activity Type**.
 - c. Enter “Create Any Service History” in the **Completion Event Type** field.
3. In the Oracle Utilities Customer to Meter **Device Type** section:
 - a. Enter “Tracked by ODM” in the **Track Location** field.
4. In the Oracle Utilities Operational Device Management **Asset Type** section:
 - a. Add **Service History Type** under the **Valid Service History Types** section.

Adding Oracle Integration Cloud Certificates

Add the Oracle Integration for Cloud (OIC) certificate to the Oracle Utilities Customer Cloud Service stores where ever applicable to send transactions to the OIC layer.

Managing Catalog Services

The catalog service is used by Oracle Integration Cloud to communicate with the respective application. It is configured in Catalog URL in the Oracle Integration Cloud connection.

To configure the catalog service in Oracle Utilities Customer Cloud Service:

1. Login to Oracle Utilities Customer Cloud Service.
2. Navigate to the **Web Service Catalog** page either from the **Admin** menu or the **Search** menu.

The external system and inbound web services mentioned in the table in step 3 are added to the catalog.

3. To get the catalog URL, append “webservices/builtin/ServiceCatalog?wsdl” to the on-premise application.

Example: `http(s)://<C2M_HOST>:<C2M_PORT>/<ContextRoot>/webservices/builtin/ServiceCatalog?wsdl`

If using Oracle Utilities Customer Cloud Service, the format should be: `https://{host}:{port}/{tenant}/{domain}/{appName}/soap/api/iws/ServiceCatalog?WSDL`

Following is the list of artifacts to be included in web service catalog:

Service Type	Service Name	Device Verification
External System	INT_OFSC_ES	INT_OFSC External System - Field Work System
Inbound Web Service	D1-DeviceVerificationService	Device Location Verification
Inbound Web Service	D1-FARrequestSynchronous	Field Activity Synchronous Req Inbound
Inbound Web Service	D1-FieldActivityIBComm	Field Activity Inbound Communication
Inbound Web Service	D1-FieldWorkSPQuery	Field Work Service Point Query
Inbound Web Service	D1-ItemVerificationService	Item Verification

For more information about configuration, refer to the Oracle Utilities Customer Cloud Service documentation.

Chapter 4

Configuring Oracle Field Service

The necessary Oracle Field Service configuration information is available in *Oracle Field Service Configurations for Oracle Utilities Customer Cloud Service to Oracle Field Service Setup Guide* included in this release. The documentation is available on Oracle Help Center at:

<https://docs.oracle.com/en/industries/utilities/integrations-index.html>

Chapter 5

Importing, Configuring, and Testing Integration Connections


This chapter explains in details the process for importing the connections, packages, and files needed for the integration and the configuration of these connections imported through the packages. After a successful import and configuration the chapter lists out steps to help test the connections. It includes the following sections:

- [Taking the Backup of an Existing Package](#)
- [Importing the Oracle Integration Cloud Package from Oracle Cloud Marketplace](#)
- [Verifying the Package Import](#)
- [Configuring Connections in Oracle Integration Cloud](#)
- [Configuring Agent \(if applicable\)](#)
- [Setting up Certificates for Security](#)


Taking the Backup of an Existing Package

Before importing the new package, you must take the backup of an existing package which has all your customizations.

To take a backup of an existing package:

1. Login to Oracle Integration cloud.
2. Navigate to **Integrations > Package**.
3. Search for the “ccb_ofsc” package.
4. Click the  icon and select **Export**. The selected package will be downloaded to your local machine.

To take a backup of existing lookups:

1. Login to Oracle Integration cloud.
2. Navigate to **Integrations > Lookups**.
3. Search for the “SOMOFSC” lookups.
4. Click the  icon and select **Export to CSV**. The selected lookup file will be downloaded to your local machine in .CSV format.

Importing the Oracle Integration Cloud Package from Oracle Cloud Marketplace

All integration points are shipped as part of single package (.par) file.

To import a pre-built integration from Oracle Cloud Marketplace:

1. Launch the Oracle Cloud Marketplace portal.
https://cloudmarketplace.oracle.com/marketplace/en_US/homePage.jspx
2. Click **Applications**.
3. Search for “Oracle Utilities Customer Cloud Service”.
4. Browse through the list of applications and select the pre-built integration package to import.
5. Click **GetApp**.
6. Review and accept “Oracle Standard Terms and Restrictions”.
7. Click **Next**. MyOracle Support portal opens.
8. Download the integration package from MyOracle Support.
9. When prompted, select the server where the pre-built integration file should be uploaded.

The pre-built integration is imported as a package file that is visible on the **Packages** page in Oracle Integration Cloud.

10. On the **Integrations** page, the individual integrations of the imported package file that are designated with a BUILT BY ORACLE message are displayed.

Important! This note is applicable only for existing customers. Make sure to take a backup of the existing package and lookups, and perform the cleanup before proceeding with the new package import. The cleanup includes deactivating the existing flows in this package and deleting the package, connections, lookups and libraries used in the integration.

To import a package in Oracle Integration Cloud:

1. Login to Oracle Integration Cloud.
2. Navigate to **Integrations > Designer > Packages**.
3. Click **Import**.
4. Select the .par file downloaded from Oracle Cloud Marketplace.
5. Verify if the package is imported is successfully.

Verifying the Package Import

To verify the package import was successful:

1. Verify whether the following integrations are imported successfully.
 - Oracle Utilities CCS OFSC Activity Process
 - Oracle Utilities CCS OFSC Appointment Get
 - Oracle Utilities CCS OFSC Activity Get Status
 - Oracle Utilities OFSC CCS Device Verification
 - Oracle Utilities OFSC CCS Activity Create
 - Oracle Utilities OFSC CCS Activity Complete
 - Oracle Utilities OFSC CCS ServicePoint Query
 - Oracle Utilities CCS OFSC Admin Sync
2. Verify if the following connections are in place.
 - Oracle Utilities SOAP CCS for CCS-OFSC
 - Oracle Utilities OFSC for CCS-OFSC
 - Oracle Utilities REST for CCS-OFSC
 - Oracle Utilities REST OFSC Appmt for CCS-OFSC
 - Oracle Utilities REST OFSC Admin Sync for CCS-OFSC
3. Make sure that the following look ups are imported successfully.
 - SOMOFSC_ActivityType.dvm
 - OFSCSOM_Appt_Timeslots.dvm
 - SOMOFSC_LifeSupport.dvm
 - SOMOFSC_ConfigProps.dvm
 - SOMOFSC_Email_ID.dvm
 - SOMOFSC_CountryCode.dvm

- OFSCSOM_MeterStatus.dvm
- SOMOFSC_MeterLocation.dvm
- OFSCSOM_ActionCode.dvm
- SOMOFSC_MeterConfigurationType.dvm
- SOMOFSC_InterimStatus.dvm
- SOMOFSC_TimeZone.dvm
- OFSCSOM_Decimal.dvm
- OFSCSOM_ReadSequence.dvm
- OFSCSOM_Dials.dvm
- SOMOFSC_DeviceLocation.dvm
- SOMOFSC_Sync_RegisterSQIData
- SOMOFSC_Sync_RegisterTOUData
- SOMOFSC_Sync_RegisterUOMData
- SOMOFSC_Sync_ActivityData
- SOMOFSC_Sync_DeviceConfigurationData
- SOMOFSC_Sync_DeviceManufacturerData
- SOMOFSC_Sync_DeviceModelData
- SOMOFSC_Sync_DeviceTypesData
- SOMOFSC_ActivityTypeConfigProps
- SOMOFSC_Sync_ServicePointData
- SOMOFSC_MeasurementCondition.dvm
- SOMOFSC_Key.dvm
- SOMOFSC_AttachmentBO.dvm
- SOMOFSC_Sync_DeviceHeadEndSystemData
- SOMOFSC_LanguageCode

Configuring Connections in Oracle Integration Cloud

After the packages are imported and verified, the respective connections have to be configured.

This section describes the procedure to set up the following connections:

- [Configuring Oracle Utilities SOAP CCS for CCS-OFSC Connection](#)
- [Configuring Oracle Utilities REST for CCS-OFSC Connection](#)
- [Configuring Oracle Utilities OFSC for CCS-OFSC Connection](#)
- [Configuring Oracle Utilities REST OFSC Appmt for CCS-OFSC Connection](#)
- [Configuring Oracle Utilities REST OFSC Admin Sync for CCS-OFSC](#)

Configuring Oracle Utilities SOAP CCS for CCS-OFSC Connection

This connection is used to communicate with Oracle Utilities Customer Cloud Service/Oracle Utilities Customer to Meter/Oracle Utilities Service Order Management using the Oracle Utilities adapter.

To configure the Oracle Utilities SOAP CCS for CCS-OFSC connection:

1. Add the Oracle Utilities Customer Cloud Service/Oracle Utilities Customer to Meter/Oracle Utilities Service Order Management catalog to the **catalogURL** section.

Note: In on-premises applications make sure that the catalog is in the following format:

```
http(s)://<C2M_HOST>:<C2M_PORT>/<ContextRoot>/webservices/builtin/ServiceCatalog?wsdl
```

If using Oracle Utilities Customer Cloud Service, the format should be:
https://{host}:{port}/{tenant}/{domain}/{appName}/soap/api/iws/ServiceCatalog?WSDL

2. On the **Security policy** tab, select the **User Name and Password** token policy.

Note: If using Oracle Utilities Customer Cloud Service, make sure to change the policy to “Basic Authentication”.
3. In case of Oracle Utilities Customer to Meter on-premises, configure the agent in the connection.
 - a. In the **Agent Group** section, click **Configure Agents**.
 - b. Select the agent group from the list created in [Creating an Agent Group](#).
4. On the **Connection** page, enter the user name and password. Click **Test** at the upper-right corner.
5. After the connection is tested successfully, click **Save**.

Configuring Oracle Utilities REST for CCS-OFSC Connection

This connection is used to communicate with Oracle Field Service using the REST adapter. It is used in the [Device Verification \(Oracle Field Service Initiated\)](#) and [Query Service Point \(Oracle Field Service Initiated\)](#) flows triggered by Oracle Field Service.

Edit the Oracle Utilities REST for CCS-OFSC connection and test it to make sure it is successful. Click **Save**.

Configuring Oracle Utilities OFSC for CCS-OFSC Connection

This connection is used to communicate with Oracle Field Service using the Oracle Field Service adapter.

Configure the Oracle Field Service connection with the required details:

1. Enter the API URL in the **Field Service Cloud API URL** field.
2. Enter the **Instance ID**.
3. From the **Security Policy** drop-down list, select **Basic Authentication**.

4. On the **Connection** page, enter the user name and password. Click **Test** at the upper-right corner.

Note: Make sure to configure the client and client secret part of the username and password. Retrieve them by logging into the Oracle Field Service application.
5. After the connection is tested successfully, click **Save**.

Configuring Oracle Utilities REST OFSC Appmt for CCS-OFSC Connection

This connection is used to communicate with the ActivityBooking API using the REST adapter. It is used in the Appointment Request flow inbound to Oracle Field Service.

Configure the Oracle Utilities REST OFSC Appmt for CCS-OFSC connection with required details:

1. From the **Connection Type** drop-down box, select **REST API Base URL**.
2. Select the **TLS Version** as **TLSV1.2**.
3. Enter **https://api.etadirect.com/rest/ofscCapacity/v1/** in the **Connection URL** field.
4. From the **Security Policy** drop-down list, select **Basic Authentication**.
5. Configure the client ID and client secret in the Username and Password fields respectively from the Oracle Field Service application.

Username should be in the following format: Client_id@instance id
6. On the **Connection** page, enter the user name and password. Click **Test** at the upper-right corner.
7. After the connection is tested successfully, click **Save**.

Configuring Oracle Utilities REST OFSC Admin Sync for CCS-OFSC

This connection is used to sync invoke OFSC API using the REST adapter. It is used in the Admin sync flow inbound to Oracle Field Service Cloud.

Configure the Oracle Utilities REST OFSC Admin Sync for CCS-OFSC connection with required details:

1. From the **Connection Type** drop-down list, select **REST API Base URL**.
2. Select the **TLS Version** as **TLSV1.2**.
3. Enter **https://api.etadirect.com** in the **Connection URL** field.
4. From the **Security Policy** drop-down list, select **Basic Authentication**.
5. Configure the client ID and client secret in the **Username** and **Password** fields respectively from the Oracle Field Service application.

Username should be in the following format: Client_id@instance id
6. On the **Connection** page, enter the user name and password. Click **Test** at the upper-right corner.
7. After the connection is tested successfully, click **Save**.

Configuring Agent (if applicable)

Create an agent group in Oracle Integration Cloud and install agent on the on-premises server before creating/activating an integration in which messages are exchanged between the on-premises applications and Oracle Integration Cloud. The agent related configurations are needed only if the server points to an on-premises application.

This section includes:

- [Possible Combinations](#)
- [Creating an Agent Group](#)
- [Downloading Agent Installer](#)
- [Installing On-Premises Agent](#)

Possible Combinations

The possible combination of an agent group is:

- Oracle Utilities Customer to Meter on-premises and Oracle Field Service

Creating an Agent Group

Create an agent group in Oracle Integration Cloud before running the agent installer. When the on-premises agent is installed in the environment, the on-premises agent is associated with the agent group identifier. Only one on-premises agent can be associated with an agent group.

For a single Oracle Integration Cloud instance, you can create up to five agent groups. Creating the agent group also creates the necessary queues required for message exchange.

To create an agent group:

1. Login to Oracle Integration Cloud.
2. On the **Home** page, click **Agents**.
3. Click **Create Agent Group**.
4. Enter the following information:
 - Agent Group Name
 - Identifier

Note: The agent group name and identifier must be same.

 - Agent Type: “Connectivity Agent”
 - Description
5. Click **Create**.

Downloading Agent Installer

Download the agent installer from Oracle Integration Cloud and run the installer to install the on-premises agent in your local environment. During the installation, associate the agent with the Agent Group Identifier generated when creating an agent group in Oracle Integration Cloud.

For more information on agent installer, see:

<https://docs.oracle.com/en/cloud/paas/integration-cloud/integrations-user/downloading-and-running-premises-agentinstaller.html>

Installing On-Premises Agent

To install an on-premises agent:

1. Login to Oracle Integration Cloud.
2. On the **Home** page, click **Agents**.
3. Click **Download**.
4. Select **Connectivity Agent**.
5. Select **Save File** when prompted to save the file to a directory location on your on-premises host.
6. Navigate to that directory and unzip **oic_connectivity_agent.zip**.
7. Change the file permissions to be executable.
8. Download the Oracle Utilities Customer Care and Billing certificate and upload by running the below command from agent home directory.


```
keytool -import -file directoryPath/sample.crt -alias SampleCert -keystore <Agent_Home>/agenthome/agent/cert/keystore.jks
```
9. Modify **InstallerProfile.cfg** to include the following information.
 - a. Provide the oic_URL value with the OIC SSL host name.
For example: `https://OIC_host:OIC_port`
 - b. Provide the agent_GROUP_IDENTIFIER. It should be the agent group created in Oracle Integration Cloud.
 - c. Set the proxy parameters if the connectivity agent is used with a proxy in the on-premises environment.
 - d. Set the JAVA_HOME property to the directory/folder where JDK is installed.
Note: Before running the connectivity agent installer, perform the steps in the link below.
<https://docs.oracle.com/en/cloud/paas/integration-cloud/utilities-adapters/you-begin-setting-oracle-utilities-adapter.html#GUID-7F770AD1-5B87-4C62-968A-3AB30D043835>
 - e. Run the connectivity agent installer from the command prompt.

```
java -jar connectivityagent.jar
```
 - f. Provide the Oracle Integration Cloud credentials when prompted.
 - g. Wait for a successful installation message to appear.

After the installation is complete, an agent instance is created to interact with Oracle Integration Cloud.

To verify if the agent instance was created:

1. Navigate to the **Agents** page in Oracle Integration Cloud.
2. Check if the agent count for your **Agent Group** is increased by one.
3. Click the number to view the agent details.

For more details, refer to Oracle Integration Cloud documentation at <https://docs.oracle.com/en/cloud/paas/integration-cloud-service/index.html>.

Setting up Certificates for Security

Important! Skip this section if there are valid CA certificates for the integration.

If there no valid certificates for this integration, download the Oracle Utilities Customer to Meter/Oracle Utilities Customer Cloud Service certificates and upload them to Oracle Integration Cloud to handshake with Oracle Utilities Customer to Meter/Oracle Utilities Customer Cloud Service.

To download the Oracle Utilities Customer to Meter/Oracle Utilities Customer Cloud Service certificate:

1. Login to Oracle Utilities Customer Cloud Service/Oracle Utilities Customer to Meter.
2. Click the URL on the top-left corner.
3. On the **Security** tab, click **View Certificate**.
4. On the **Details** tab, click **Export**.
5. Save the certificate.

To upload the certificate to Oracle Integration Cloud:

1. Login to Oracle Integration Cloud with Admin credentials.
2. Navigate to **Settings > Certificates**.
3. On the **Certificate** window, click **Upload**.
4. Select **Certificate Type** as **Trust Certificate**.
5. Provide the **Certificate Alias Name**.
6. Select the certificate to upload.
7. Click **Upload**.

Chapter 6

Configuring Lookups, Error Handling, and Email Notifications

This chapter focuses on the lookups configuration, handling business and technical errors, sending email notifications, and customizations in this integration. It includes the following sections:

- [Configuring Lookups](#)
- [Error Handling](#)
- [Email Notifications](#)

Configuring Lookups

The following table lists the lookups that are part of this integration.

Lookup Name	Integration Name	Purpose
OFSCSOM_ActionCode	Oracle Utilities OFSC CCS Activity Complete	Translates the OFSC status to corresponding SOM action Code
SOMOFSC_ActivityType	Oracle Utilities OFSC CCS Activity Complete	Translates SOM Activity type to OFSC Activity type
	Oracle Utilities CCS OFSC Appointment Get	
	Oracle Utilities CCS OFSC Activity Process	
	Oracle Utilities OFSC CCS Activity Create	
SOMOFSC_ConfigProps	Oracle Utilities OFSC CCS Activity Complete	Used for configurable properties
	Oracle Utilities CCS OFSC Appointment Get	
	Oracle Utilities CCS OFSC Activity Process	
	Oracle Utilities CCS OFSC Activity Get Status	
	Oracle Utilities OFSC CCS Activity Create	
SOMOFSC_InterimStatus	Oracle Utilities CCS OFSC Activity Get Status	Translates activity status in OFSC to status in SOM/C2M/CCS
SOMOFSC_TimeZone	Oracle Utilities CCS OFSC Activity Process	Translates SOM time zone to OFSC time zone
SOMOFSC_MeterConfigurationType	Oracle Utilities OFSC CCS ServicePoint Query	Translates SOM meter configuration type to OFSC meter configuration type
SOMOFSC_MeterLocation	Oracle Utilities CCS OFSC Activity Process	Translates SOM Meter Location to OFSC Meter Location and vice versa
	Oracle Utilities OFSC CCS Activity Complete	
OFSCSOM_MeterStatus	Oracle Utilities OFSC CCS Activity Complete	Translates SOM Meter Status to OFSC Meter Status and vice versa

Lookup Name	Integration Name	Purpose
SOMOFSC_ CountryCode	Oracle Utilities CCS OFSC Activity Process	Translates SOM Country Code to OFSC Country Code and vice versa
	Oracle Utilities OFSC CCS Activity Create	
SOMOFSC_Email_ID	Oracle Utilities CCS OFSC Activity Process	Configures the email IDs of respective user
	Oracle Utilities OFSC CCS Activity Complete	
	Oracle Utilities CCS OFSC Appointment Get	
	Oracle Utilities OFSC CCS Activity Create	
SOMOFSC_LifeSupport	Oracle Utilities CCS OFSC Activity Process	Translates the life support codes from SOM to OFSC
OFSCSOM_Appt_ Timeslots	Oracle Utilities CCS OFSC Activity Process	Translates OFSC time slots to SOM time slots and vice versa
	Oracle Utilities CCS OFSC Appointment Get	
OFSCSOM_StatusReason	Oracle Utilities OFSC CCS Activity Complete	Translates OFSC cancel reason to SOM.StatusReason field
OFSCSOM_ ReadSequence	Oracle Utilities OFSC CCS Activity Complete	Transforms the SOM Read sequence to OFSC Read sequence and vice versa.
	Oracle Utilities OFSC CCS Device Verification	
OFSCSOM_Decimal	Oracle Utilities OFSC CCS Activity Complete	Maps the SOM Decimals to OFSC Decimals and vice versa.
	Oracle Utilities OFSC CCS Device Verification	
OFSCSOM_Dials	Oracle Utilities OFSC CCS Device Verification	Maps the SOM Dials to OFSC Dials and vice versa
	Oracle Utilities OFSC CCS Activity Complete	
SOMOFSC_Key	Oracle Utilities CCS OFSC Activity Process	Maps the SOM Key to OFSC Key and vice versa
SOMOFSC_ DeviceLocation	Oracle Utilities CCS OFSC Activity Process	Maps the SOM Device Location to OFSC Device Location and vice versa
	Oracle Utilities OFSC CCS Activity Complete	

Lookup Name	Integration Name	Purpose
SOMOFSC_MeasurementCondition	Oracle Utilities CCS OFSC Activity Process	Maps the SOM Measurement Condition to OFSC Measurement Condition and vice versa
SOMOFSC_AttachmentBO	Oracle Utilities OFSC CCS Activity Complete	Maps the OFSC Mime types to SOM attachment BO.
SOMOFSC_Sync_RegisterSQIData	Oracle Utilities CCS OFSC Admin Sync	Maps the Serial number to OFSC SQI property label.
SOMOFSC_Sync_RegisterTOUData	Oracle Utilities CCS OFSC Admin Sync	Maps the Serial number to OFSC TOU property label.
SOMOFSC_Sync_RegisterUOMData	Oracle Utilities CCS OFSC Admin Sync	Maps the Serial number to OFSC UOM property label.
SOMOFSC_Sync_ActivityData	Oracle Utilities CCS OFSC Admin Sync	Maps the Serial number to OFSC activity property label
SOMOFSC_Sync_Device ConfigurationData	Oracle Utilities CCS OFSC Admin Sync	Maps the Serial number to OFSC configuration property label.
SOMOFSC_Sync_Device ManufacturerData	Oracle Utilities CCS OFSC Admin Sync	Maps the Serial number to OFSC manufacturer property label.
SOMOFSC_Sync_Device ModelData	Oracle Utilities CCS OFSC Admin Sync	Maps the Serial number to OFSC model property label
SOMOFSC_Sync_Device TypesData	Oracle Utilities CCS OFSC Admin Sync	Maps the Serial number to OFSC device types property label
SOMOFSC_Sync_Device HeadEndSystemData	Oracle Utilities CCS OFSC Admin Sync	Maps the Serial number to OFSC head end system property label
SOMOFSC_ActivityType ConfigProps	Oracle Utilities CCS OFSC Admin Sync	Maps the OFSC activity type properties values
SOMOFSC_LanguageCode	Oracle Utilities CCS OFSC Admin Sync	Maps the SOM language code to OFSC language code
SOMOFSC_Sync_Device HeadEndSystemData	Oracle Utilities CCS OFSC Admin Sync	Maps Sequence number to OFSC Property Label

Editing Lookups

To edit a lookup:

1. Login to Oracle Integration for Cloud.
2. Navigate to **Integrations > Designer > Lookups**.
3. Select the look up to edit.
4. Make the necessary changes.
5. Click **Save** and **Close**.

Configuration Properties

SOMOFSC_ConfigProps contains the properties that can be defaulted in the integration. It also contains a flag to enable email notifications.

Property Name	Sample Value	Description	Used in Integration Process Name
ofsc.bucket	OHMeter	Configures the bucket name available in Oracle Field Service to assign the tasks.	Oracle Utilities CCS OFSC Activity Process
email.flag	false/true	Configures optional email notification. If the value is set to true, email notification will be sent to the configured users.	Oracle Utilities OFSC CCS Activity Complete Oracle Utilities CCS OFSC Activity Get Status Oracle Utilities CCS OFSC Appointment Get
source.system	C2M	Defines Oracle Utilities Customer Care and Billing product code	Oracle Utilities CCS OFSC Activity Process Oracle Utilities OFSC CCS Activity Complete
pickuporder.apptneeded	N	Defines if the appointment is necessary or not for pickup order/ book activity	Oracle Utilities OFSC CCS Activity Create
som.externalsystem	INT_OFSC_ES	Defines the external system created in CCS/C2M/SOM	Oracle Utilities OFSC CCS Activity Create
som.statusreasonusage	INCOMPLETE	Defines the status reason usage	Oracle Utilities OFSC CCS Activity Complete
som.adminsync.model.properties.count	4	Defines the number of ofsc properties for Model	Oracle Utilities CCS OFSC Admin Sync
som.adminsync.languagecode	ENG	Defines the language code for the admin sync	Oracle Utilities CCS OFSC Admin Sync
som.adminsync.configurationtype.properties.count	4	Defines the number of ofsc properties for configuration type	Oracle Utilities CCS OFSC Admin Sync
som.adminsync.manufacturer.properties.count	4	Defines the number of ofsc properties for manufacturer	Oracle Utilities CCS OFSC Admin Sync
sp.maximumrowstoreturn	15	Configures the number of SPs to be returned in each transaction of SP query, from SOM	Oracle Utilities OFSC CCS ServicePoint Query
som.includeabolishflag	D1YS	Retrieves all SPs from SOM	Oracle Utilities OFSC CCS ServicePoint Query
som.adminsync.activitytypes.sync	False	Defines whether to sync activity types or not	Oracle Utilities CCS OFSC Admin Sync

Property Name	Sample Value	Description	Used in Integration Process Name
som.adminsync.uom.properties.count	6	Defines the number of OFSC properties for UOM	Oracle Utilities CCS OFSC Admin Sync
som.adminsync.sqi.properties.count	6	Defines the number of OFSC properties for SQI	Oracle Utilities CCS OFSC Admin Sync
csom.adminsync.tou.properties.count	6	Defines the number of OFSC properties for TOU	Oracle Utilities CCS OFSC Admin Sync

Error Handling

This section provides information about the different ways used to handle errors in the integration and also resubmitting the instances after rectifying the errors.

- [Error Handling Ways](#)
- [Resubmitting the Error Instances in Oracle Integration Cloud](#)

Error Handling Ways

In this integration, the errors are handled in different ways due to the limitation of Oracle Integration Cloud.

- [Synchronous Flow Error Handling](#)
- [Asynchronous Flow Error Handling](#)

Synchronous Flow Error Handling

As part this error handler the errors are sent back to the respective system in the same flow.

Technical Fault

This fault occurs when there is a data mismatch or any Xpath related error. On this error, the flow immediately goes to global fault handler and the fault is sent back to the respective system.

Remote Fault

This fault occurs when the target system is down. When this error occurs the flow immediately goes to global fault handler and the fault is sent back to the respective system.

Business Fault

This fault occurs only when the business fault occurs in the target system due to invalid data. When this error occurs the fault is sent back to the respective system as part of immediate response.

Asynchronous Flow Error Handling

Technical Fault

This fault occurs when there is a data mismatch or any Xpath related error. When this error occurs, the flow immediately goes to global fault handler and an optional email to the respective user is sent.

Remote Fault

This fault occurs when the target system is down. When this error occurs, the flow immediately goes to global fault handler and an optional email is sent to the respective user.

Business Fault

This fault occurs only when the business fault occurs in the target system due to invalid data. When this error occurs the flow immediately goes to global fault handler and an optional email is sent to the respective user.

Resubmitting the Error Instances in Oracle Integration Cloud

In this integration, the flows initiated by Oracle Field Service are asynchronous flows, and the resubmit option is available only for asynchronous flows.

To resubmit the error instances in Oracle Field Service:

1. Login to Oracle Field Service.
2. Navigate **Integrations > Monitoring > Errors**.
3. Select the integration to resubmit.
4. Click the **Resubmit** icon.

Email Notifications

This pre-built integration includes a configurable email notification.

To receive an email notification:

1. Login to Oracle Integration Cloud.
2. Navigate to **Integrations > Designer > Lookups**.
3. Edit the **SOMOFSC_ConfigProps** look up.

Change the **email.flag** property value to 'true'.

4. Edit the **SOMOFSC_Email_ID** look up.
 - a. In the **from** field, enter the email ID to receive an email from.
 - b. In the **to** field, enter the email ID to send the email to.
 - c. In the **Email_Id** field, provide the comma separated email IDs.

Note: In the SOMOFSC_Email_ID lookup, do not edit the values provided under the **Recipient** column.

Chapter 7

Extension Libraries in Oracle Integration Cloud

The extension libraries provide a means to register and organize JavaScript for use in integrations. Library functions are automatically available for you to drag from the **Actions** palette to your orchestration integrations.

This integration includes the following extension libraries:

Extension Library	Function	Description	Used in Integration Process
SOMOFSC_addressFormat	SOMOFSC_addressFormat	Concatenates all address fields from C2M/CCS and map it to single address field in OFS.	Oracle Utilities CCS OFSC Activity Process Oracle Utilities OFSC CCS ServicePoint Query
SOMOFSC_AddOffsetToDateTime	SOMOFSC_AddOffsetToDateTime	It appends the offset to the date time.	Oracle Utilities OFSC CCS Activity Create Oracle Utilities OFSC CCS Activity Complete
SOMOFSC_AppointmentSlots	SOMOFSC_Appt_StartTime	Derives the start datetime value in XSD datetime format based on the values from OFS input and the values configured in OIC lookups.	Oracle Utilities CCS OFSC Appointment Get
SOMOFSC_AppointmentSlots	SOMOFSC_Appt_EndTime	Derives the end datetime value in XSD datetime format based on the values from OFS input and the values configured in OIC lookups.	Oracle Utilities CCS OFSC Appointment Get
SOMOFSC_CountNoOfOccurrences	SOMOFSC_NoOfOccurrences	It counts the number of occurrence of the strings comma and space.	Oracle Utilities OFSC CCS Activity Create

The same extension libraries can be accessed from the **Libraries** page in Oracle Integration Cloud.

For more information regarding extension libraries, refer to the Oracle Integration Cloud documentation at <https://docs.oracle.com/en/cloud/paas/integration-cloud-service/icsug/using-libraries-manage-functions-integrations.html>.

Chapter 8

Customizations

This chapter describes options for customizing the integration to meet specific business requirements, including:

- [Adding New Mappings](#)

Adding New Mappings

To add a new mapping for the elements available in the Oracle Integration Cloud application schema, the pre-built integration provides a customization template for all the integration flows.

As the Integration is delivered as business accelerator, the base integration flow cannot be edited and they need to clone the existing integration flow to add any customizations to the existing xsl mapper files.

The supported cases are:

- Case1: In the Oracle Utilities Customer Cloud Service application schema, elements exist but are not mapped in the Oracle Integration Cloud pre-built integration.
- Case2: In Oracle Field Service, the properties exist but are not mapped in the Oracle Integration Cloud pre-built integration.

This section provides the steps to add a new mapping using the import xsl.

In this integration, Oracle Utilities Customer Cloud Service is the source and Oracle Field Service is the target.

To add custom mappings in Oracle Integration Cloud layer:

1. Login to Oracle Integration Cloud.
2. Identify the integration to add custom mappings.
3. Clone the Integration.

Refer to the **Customizations** section in *Oracle Field Service Configurations for Oracle Utilities Customer Cloud Service Integration to Oracle Field Service Setup Guide* included in this release for instructions to clone the Integration. The documentation is available on Oracle Help Center at:

<https://docs.oracle.com/en/industries/utilities/integrations-index.html>

4. Unzip the .jar file and identify the mapping/xsl file in which the custom mappings have to be added.
5. This integration has all mappers as import xsls. To add any new mapping, edit the respective mapper/xsl file.

Note: Mappings cannot be added using the Mapper Design view.

6. In all integration mappings, a template is added under every complex element. Any custom elements under that complex element can be added directly in the template provided.
7. Add the mapping under the respective customization template. Save the changes.
8. In Oracle Integration Cloud, click the integration to add the mapping for an extra element. Select the respective map activity.
9. Click **Import** and upload the updated mapper/xsl file.
10. Save and close and activate the integration to reflect the custom mappings.

Following is the list of integrations and the respective mappers/xsls with customization templates defined.

Integration Name	Location of XSL File
Oracle Utilities CCS OFSC Activity Process	OUTL-BA- CCS_OFSC_ACTIVITY_PROCES_01.00.0000\icspackage\project\OUTL-BA- CCS_OFSC_ACTIVITY_PROCES_01.00.0000\resources\processor_430\resourcegroup_433\req_d6b0de6e354d44cf8e0768249b5fa66c.xsl
	OUTL-BA- CCS_OFSC_ACTIVITY_PROCES_01.00.0000\icspackage\project\OUTL-BA- CCS_OFSC_ACTIVITY_PROCES_01.00.0000\resources\processor_469\resourcegroup_472\req_2c143905deba4c4891091d048bfcbc28.xsl
	OUTL-BA- CCS_OFSC_ACTIVITY_PROCES_01.00.0000\icspackage\project\OUTL-BA- CCS_OFSC_ACTIVITY_PROCES_01.00.0000\resources\processor_474\resourcegroup_477\req_ae404868fb9e4907a86975bbdb75e1fa.xsl
	OUTL-BA- CCS_OFSC_ACTIVITY_PROCES_01.00.0000\icspackage\project\OUTL-BA- CCS_OFSC_ACTIVITY_PROCES_01.00.0000\resources\processor_464\resourcegroup_467\req_29b57e613bbe4c8eb2850866951ce1da.xsl

Integration Name	Location of XSL File
Oracle Utilities OFSC CCS Device Verification	<p>OUTL-BA- CCS_OFSC_DEVICE_VERIFY_01.00.0000\icspackage\project\OUTL-BA- CCS_OFSC_DEVICE_VERIFY_01.00.0000\resources\processor_177\resourcegroup_180\req_05949e2168eb499d9027b4aea4fd370b.xsl</p> <p>OUTL-BA- CCS_OFSC_DEVICE_VERIFY_01.00.0000\icspackage\project\OUTL-BA- CCS_OFSC_DEVICE_VERIFY_01.00.0000\resources\processor_19\resourcegroup_22\req_9de4224508dc47c49bea25adef82afcb.xsl</p> <p>OUTL-BA- CCS_OFSC_DEVICE_VERIFY_01.00.0000\icspackage\project\OUTL-BA- CCS_OFSC_DEVICE_VERIFY_01.00.0000\resources\processor_197\resourcegroup_200\req_7d0bb46fb32b4509969797a1d3576012.xsl</p> <p>OUTL-BA- CCS_OFSC_DEVICE_VERIFY_01.00.0000\icspackage\project\OUTL-BA- CCS_OFSC_DEVICE_VERIFY_01.00.0000\resources\processor_44\resourcegroup_47\req_f5c009a3b2bb47d881aaf31b65a269db.xsl</p> <p>OUTL-BA- CCS_OFSC_DEVICE_VERIFY_01.00.0000\icspackage\project\OUTL-BA- CCS_OFSC_DEVICE_VERIFY_01.00.0000\resources\processor_264\resourcegroup_267\req_a1f6ce0a3b5a423791d6ea625cd7cb0d.xsl</p> <p>OUTL-BA- CCS_OFSC_DEVICE_VERIFY_01.00.0000\icspackage\project\OUTL-BA- CCS_OFSC_DEVICE_VERIFY_01.00.0000\resources\processor_350\resourcegroup_353\req_95cb7603192e4bda85d7a8c6632574f6.xsl</p>
Oracle Utilities OFSC CCS Activity Create	<p>OUTL-BA- OFSC_CCS_ACTIVITY_CREATE_01.00.0000\icspackage\project\OUTL-BA- OFSC_CCS_ACTIVITY_CREATE_01.00.0000\resources\processor_417\resourcegroup_420\req_9f90c963e5d94ff98b38b2ab22107d63.xsl</p>
Oracle Utilities OFSC CCS Activity Complete	<p>OUTL-BA- OFSC_CCS_ACTIVITY_COMP_01.00.0000\icspackage\project\OUTL-BA- OFSC_CCS_ACTIVITY_COMP_01.00.0000\resources\processor_509\resourcegroup_512\req_358b3cdb3d5745fb8e082acdde659bb2.xsl</p>

Integration Name	Location of XSL File
Oracle Utilities CCS OFSC Appointment Get	OUTL-BA- CCS_OFSC_APPMT_GET_01.00.0000\icspackage \project\OUTL-BA- CCS_OFSC_APPMT_GET_01.00.0000\resources\ processor_80\resourcegroup_83\req_3636a98aa4a4 4cae8cdb99ef4f5d5f55.xsl
Oracle Utilities CCS OFSC Activity Get Status	OUTL-BA- CCS_OFSC_ACTIVITY_STATUS_01.00.0000\icsp ackage\project\OUTL-BA- CCS_OFSC_ACTIVITY_STATUS_01.00.0000\reso urces\processor_18\resourcegroup_21\req_93d5d2 0a9bbc4a51800246d1af17262c.xsl OUTL-BA- CCS_OFSC_ACTIVITY_STATUS_01.00.0000\icsp ackage\project\OUTL-BA- CCS_OFSC_ACTIVITY_STATUS_01.00.0000\reso urces\processor_35\resourcegroup_38\req_3b615b 7222fc48648a2a594ee69c797a.xsl OUTL-BA- CCS_OFSC_ACTIVITY_STATUS_01.00.0000\icsp ackage\project\OUTL-BA- CCS_OFSC_ACTIVITY_STATUS_01.00.0000\reso urces\processor_65\resourcegroup_68\req_ca1951b 8286e459a92eab6c39b42d525.xsl OUTL-BA- CCS_OFSC_ACTIVITY_STATUS_01.00.0000\icsp ackage\project\OUTL-BA- CCS_OFSC_ACTIVITY_STATUS_01.00.0000\reso urces\processor_82\resourcegroup_85\req_2770ed 549fbe410eb3f0f7d87a56f2a5.xsl
Oracle Utilities OFSC CCS ServicePoint Query	OUTL-BA- CCS_OFSC_SP_QUERY_01.00.0000\icspackage\pr oject\OUTL-BA- CCS_OFSC_SP_QUERY_01.00.0000\resources\pr ocessor_36\resourcegroup_39\req_8acd527b3f724d f0a3c783ee1a1b6ce2.xsl OUTL-BA- CCS_OFSC_SP_QUERY_01.00.0000\icspackage\pr oject\OUTL-BA- CCS_OFSC_SP_QUERY_01.00.0000\resources\pr ocessor_87\resourcegroup_90\req_0b406d5cf37343 06b7f5afd49ec8c0d6.xsl

Integration Name	Location of XSL File
Oracle Utilities CCS OFSC Admin Sync	OUTL-BA- CCS_OFSC_ADMIN_SYNC_01.00.0000\resources \processor_104\resourcegroup_107\req_715e7d9bc df5411f9317d7051fa272c7.xsl
	OUTL-BA- CCS_OFSC_ADMIN_SYNC_01.00.0000\resources \processor_1053\resourcegroup_1056\ req_2574482f49fd4020a262818272c13ffe.xsl
	OUTL-BA- CCS_OFSC_ADMIN_SYNC_01.00.0000\resources \processor_1396\resourcegroup_1399\req_36e778c 0cab34841b02cf297bfa0f78e.xsl
	OUTL-BA- CCS_OFSC_ADMIN_SYNC_01.00.0000\resources \processor_1428\resourcegroup_1431\ req_9202bec21c4246538a3bfb52ad30e87b.xsl
	OUTL-BA- CCS_OFSC_ADMIN_SYNC_01.00.0000\resources \processor_1927\resourcegroup_1930\ req_bbd7b2f03be45b29015bea0727dc1c6.xsl
	OUTL-BA- CCS_OFSC_ADMIN_SYNC_01.00.0000\resources \processor_1944\resourcegroup_1947\ req_34d2ab352c9c4b9cbcc6923119c69ee0.xsl
	OUTL-BA- CCS_OFSC_ADMIN_SYNC_01.00.0000\resources \processor_219\resourcegroup_222\ req_e5535c199c9a49969fba9737e91c199c.xsl
	OUTL-BA- CCS_OFSC_ADMIN_SYNC_01.00.0000\resources \processor_2443\resourcegroup_2446\ req_0f2e7dd8bc2a40508af56da12e6727db.xsl
	OUTL-BA- CCS_OFSC_ADMIN_SYNC_01.00.0000\resources \processor_306\resourcegroup_309\ req_60c0a4cb0a51447ba3db122a2a47df69.xsl
	OUTL-BA- CCS_OFSC_ADMIN_SYNC_01.00.0000\resources \processor_35\resourcegroup_38\ req_559e9d49354b4b9fae2260a93e274ce5.xsl
	OUTL-BA- CCS_OFSC_ADMIN_SYNC_01.00.0000\resources \processor_4852\resourcegroup_4855\ req_17a8617480634ec4a963272fe4cddc98.xsl

Integration Name	Location of XSL File
	OUTL-BA- CCS_OFSC_ADMIN_SYNC_01.00.0000\resources \processor_5157\resourcegroup_5160\ req_00f344cbdef04eb7b594bd40c03388d5.xsl
	OUTL-BA- CCS_OFSC_ADMIN_SYNC_01.00.0000\resources \processor_739\resourcegroup_742\ req_79817326d4af40198f854f04a1c9cdeb.xsl
	OUTL-BA- CCS_OFSC_ADMIN_SYNC_01.00.0000\resources \processor_756\resourcegroup_759\ req_45113dd66d3a453985fadecea6120689.xsl

Note: After customizations are added and activated in the Integration, make sure that the generated integration wsdl url is configured in message senders in Oracle Utilities Customer Cloud Service if the integration is triggered from Oracle Utilities Customer Cloud Service. Refer to the [Message Senders](#) section in [Configuring Oracle Utilities Customer Cloud Service](#) for more details.

Chapter 9

Activating and Testing the Integration Flows

This section provides an overview of how integration flows are activated and tested. It includes the following sections:

- [Prerequisites](#)
- [Activating Integration Flows](#)
- [Testing the Integration Flows](#)

Prerequisites

Make sure the catalog in Oracle Utilities Customer Cloud Service is configured completely to activate an integration process.

Activating Integration Flows

To activate the integration flows:

1. Navigate to the integration to activate.
2. Drag the slider for that integration. When prompted to enable tracing, click **Yes** to view the instances.
3. Click **Activate**.

The integration takes time to get activated. The activated integration appears at the top of the integrations list.

Testing the Integration Flows

The following table lists the end point URLs for respective applications in which these endpoints need to be configured. Configure the same and perform an end-to-end testing.

Integration Name	End Point URL to be Configured	Application to be Configured
Oracle Utilities CCS OFSC Activity Process	https://hostname:port/ic/ws/integration/v1/flows/oracleutilities/OUTL-BA-CCS_OFSC_ACTIVITY_PROCES/1.0/	C2M/CCS
Oracle Utilities OFSC CCS Activity Create	https://hostname:port/ic/api/integration/v1/flows/ofsccloudadapter/OUTL-BA-OFSC_CCS_ACTIVITY_CREATE/1.0/notify	As OFSC is event based, there is no need to configure the integration endpoint URLs. Subscription for the event will be created once the respective integration is activated.
Oracle Utilities OFSC CCS Activity Complete	https://hostname:port/ic/api/integration/v1/flows/ofsccloudadapter/OUTL-BA-OFSC_CCS_ACTIVITY_COMP/1.0/notify	As OFSC is event based, there is no need to configure the integration endpoint URLs. Subscription for the event will be created once the respective integration is activated.
Oracle Utilities CCS OFSC Appointment Get	https://hostname:port/ic/ws/integration/v1/flows/oracleutilities/OUTL-BA-CCS_OFSC_APPMT_GET/1.0/	C2M/CCS
Oracle Utilities CCS OFSC Activity Get Status	https://hostname:port/ic/ws/integration/v1/flows/oracleutilities/OUTL-BA-CCS_OFSC_ACTIVITY_STATUS/1.0/	C2M/CCS

Integration Name	End Point URL to be Configured	Application to be Configured
Oracle Utilities OFSC CCS Device Verification	https://hostname:port/ic/api/integration/v1/flows/rest/OUTL-BA-CCS_OFSC_DEVICE_VERIFY/1.0/	OFSC
Oracle Utilities CCS OFSC Admin Sync	https://hostname:port/ic/api/integration/v1/integrations/OUTL-BA-CCS_OFSC_ADMIN_SYNC/	NA
Oracle Utilities OFSC CCS ServicePoint Query	https://hostname:port/ic/api/integration/v1/flows/rest/OUTL-BA-CCS_OFSC_SP_QUERY/1.0/	OFSC

Chapter 10

Monitoring and Troubleshooting

This section provides information about monitoring and troubleshooting the integration. It includes the following:

- [Oracle Utilities Customer Cloud Service](#)
- [Oracle Integration Cloud](#)

Oracle Utilities Customer Cloud Service

This section provides information about monitoring Oracle Utilities Customer Cloud Service.

Oracle Utilities Customer Cloud Service Error Logs

Monitoring the error logs is possible only in on-premises applications. Applications on cloud cannot access the error logs.

The following error logs can be monitored for Oracle Utilities Customer Cloud Service:

- Errors related to the online integration invocation from Oracle Utilities Customer Cloud Service are stored in the `CCS_ENVIRONMENT_NAME/logs/` or `C2M_ENVIRONMENT_NAME/logs/system` folder.

For example: `V27_C2M_ORA_WLS/logs/system\`

For more information about errors and notifications, see the Oracle Utilities Customer to Meter documentation.

Oracle Integration Cloud

This section focuses on the monitoring Oracle Integration Cloud and troubleshooting any issues that occur during the integration activation.

Monitoring Integration Flows

Integration flows are monitored using the following:

- Dashboard
- Cloud Logs

To monitor the integration flows from the Oracle Integration Cloud dashboard:

1. Login to Oracle Integration Cloud.
2. On the **Home** page, click **Monitoring**.
3. Select any of the following as required:
 - **Dashboards:** To monitor the complete dashboard of integration.
 - **Integrations:** To monitor each integration.
 - **Tracking:** To monitor instance and flow trace/activity stream of the integration.
 - **Error:** To monitor the integrations in 'error' state. Re-submit the asynchronous integration flows.

To monitor the integration flows using Oracle Integration Cloud logs:

1. Login to Oracle Integration Cloud.
2. On the **Home** page, click **Monitoring**.

3. On the navigation pane, click **Dashboards** to view the overall success/failure rate of the integration.
4. Navigate to the **Logs** menu.
5. In the right pane, click the link to show options for downloading the Oracle Integration Cloud logs or diagnostics logs.
6. In case of any issues, attach the diagnostic logs to a service request for help.

Troubleshooting

If an activation fails, the Integrations page displays an error message.

To troubleshoot the activation error:

1. Click **Download Diagnostic Logs** to download the logs for diagnosing the issue.
2. Select **Enable Tracing**.

TRACE ENABLED is displayed next to ACTIVE.

Some of the sample cases are as follows:

- For any connectivity errors while activating the integration, make sure the trigger connection is successful. Test the connection and refresh the metadata, and then activate the integration.
- If the integration (Oracle Utilities Customer Care and Billing initiated flows) is activated for the first time, ensure the Oracle Utilities Customer Care and Billing catalog is configured accurately.
- In this release, the SOMOFSC_ADDRESSFORMAT library is changed. Make sure to delete the existing library before importing new package which gives the new library along with package. If you are existing customer of V19.1, before applying the new package, make sure you take a backup of the existing CCS-OFS package and remove the required artifacts from Oracle Integration Cloud.

Appendix A

Limitations and Workarounds

This appendix focuses on the limitations and workarounds in this integration and in the respective applications.

- [Oracle Field Service](#)
- [Oracle Utilities Customer Cloud Service](#)

Oracle Field Service

The known issues pertaining to Oracle Field Service in this integration are:

- While trying to update the datetime from Oracle Utilities Customer Cloud Service after moving an activity to a resource in Oracle Field Service, the activity is still with resource and not moved to bucket. It should be moved back to the bucket and is a known limitation in this integration.

Oracle Utilities Customer Cloud Service

The known issues pertaining to Oracle Utilities Customer Cloud Service in this integration are:

- The appointment time slots are returned only for “From” and “To” dates specified in Oracle Utilities Customer Cloud Service Appointment Request.
- The Oracle Utilities Customer Cloud Service field activity cannot be canceled when the reopened activity in Oracle Field Service is in “pending” status.
- While rescheduling a canceled appointment in the **Appointment Booking** page, the expected result should be “No update is sent to the external system”. But, the actual result is “FA sync request is created”.
- The read sequence in the **Reading Details** page is not in proper order in the message sent to Field work system as part of device verification.
- For any configuration changes, make sure to run “flushAll” multiple times. Flush might not reflect the changes immediately since it refreshes one pod at a time. In case of any issue, login from different browsers and issue flush cache multiple times.

Appendix B

Validation Algorithms

This appendix focuses on the algorithms in inbound communication and completion events.

- [Inbound Communication](#)
- [Completion Events](#)

Inbound Communication

The inbound communication algorithm details are as follows:

Algorithm	Validations	Lifecycle
D1-VALCOMTP	Communication Type should be populated.	Validate
D1-OBCOMST	Activity ID is populated in inbound communication. Outbound communication identification	
D1-RESSPDVC	Service Point populated in inbound communication Device ID should be present Existing Badge Number from inbound should match outbound communication New Badge Number to be populated Activity not a pass through one to be validated	
D1-VALIDDCT	Device Configuration Type on Service Point needs to match that received from inbound communication	
D1-EVDEFKAN	Activity Type needs should be populated Outbound communication should be populated	
D1-EVALRESP	Validate whether SOAP fault is present	

Completion Events

The completion events in this integration are as follows:

Activity Type	Completion Events	Required	Algorithm	Description
Install Meter	Install Device Completion Event	Yes	D1-VALCESP	Validates that a Service Point ID has been provided in the completion details, if not an error is raised
			D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised
			D1-VALCERD	Validates that the Reading Date Time is provided and at least one entry exists in the Reading Detail List for either the New Device or Existing Device

Activity Type	Completion Events	Required	Algorithm	Description
Install Meter	Create FA IMD Completion Event	Yes	D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised
			D1-VALCERD	Validates that the Reading Date Time is provided and at least one entry exists in the Reading Detail List for either the New Device or Existing Device
	Update SP - Field Work Completion	No	D1-VALCESPD	Validates that the Service Point ID and at least one of the following fields has been provided: Service Point Warning, Service Point Instructions, or Service Point Instruction Details
Update Device - Field Work Completion		No	D1-VALCESP	Validates that a Service Point ID has been provided in the completion details, if not an error is raised
			D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised
			D1-UPDDVCCI (executed)	checks that the badge number / device ID combination in the completion information matches the device data recorded in the system. If there is a discrepancy, the algorithm throws an error
Connect Meter - Field Work Completion		No	D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-VALCERD	Validates that the Reading Date Time is provided and at least one entry exists in the Reading Detail List for either the New Device or Existing Device.

Activity Type	Completion Events	Required	Algorithm	Description
Read Meter	Create FA IMD Completion Event	Yes	D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-VALCERD	Validates that the Reading Date Time is provided and at least one entry exists in the Reading Detail List for either the New Device or Existing Device.
	Update SP - Field Work Completion	No	D1-VALCESPD	Validates that the Service Point ID and at least one of the following fields has been provided: Service Point Warning, Service Point Instructions, or Service Point Instruction Details.
Update Device - Field Work Completion	Update Device - Field Work Completion	No	D1-VALCESP	Validates that a Service Point ID has been provided in the completion details, if not an error is raised.
			D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-UPDDVCCI (executed)	checks that the badge number / device ID combination in the completion information matches the device data recorded in the system. If there is a discrepancy, the algorithm throws an error.
Exchange Meter	Remove Device - Field Work Completion	Yes	D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-VALCERD	Validates that the Reading Date Time is provided and at least one entry exists in the Reading Detail List for either the New Device or Existing Device.
	Install Device - Field Work Completion	Yes	D1-VALCESP	Validates that a Service Point ID has been provided in the completion details, if not an error is raised.
			D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.

Activity Type	Completion Events	Required	Algorithm	Description
Exchange Meter	Install Device - Field Work Completion	Yes	D1-VALCERD	Validates that the Reading Date Time is provided and at least one entry exists in the Reading Detail List for either the New Device or Existing Device.
	Create FA IMD Completion Event	Yes	D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-VALCERD	Validates that the Reading Date Time is provided and at least one entry exists in the Reading Detail List for either the New Device or Existing Device.
	Update SP - Field Work Completion	No	D1-VALCESPD	Validates that the Service Point ID and at least one of the following fields has been provided: Service Point Warning, Service Point Instructions, or Service Point Instruction Details.
	Update Device - Field Work Completion	No	D1-VALCESP	Validates that a Service Point ID has been provided in the completion details, if not an error is raised.
			D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
D1-UPDDVCCI (executed)			Checks that the badge number / device ID combination in the completion information matches the device data recorded in the system. If there is a discrepancy, the algorithm throws an error.	
Item - Connect SP at Device	Connect SP - Field Work Completion	Yes	D1-VALCESP	Validates that a Service Point ID has been provided in the completion details, if not an error is raised.
	Update SP - Field Work Completion	No	D1-VALCESPD	Validates that the Service Point ID and at least one of the following fields has been provided: Service Point Warning, Service Point Instructions, or Service Point Instruction Details.
	Update Item - Field Work Completion	No	D1-VALCESP	Validates that a Service Point ID has been provided in the completion details, if not an error is raised.

Activity Type	Completion Events	Required	Algorithm	Description
Item - Connect SP at Device	Update Item - Field Work Completion	No	D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-VALCEDUPD	Validates existing and new badge number, manufacturer, model.
Disconnect SP at Meter and Remove Meter	Disconnect SP at Device-Field Comp	Yes	D1-VALCESPDL	Validates that the Service Point ID and Disconnect Location have both been provided. If not an error will be raised.
	Create FA IMD Completion Event	Yes	D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-VALCERD	Validates that the Reading Date Time is provided and at least one entry exists in the Reading Detail List for either the New Device or Existing Device.
Remove Device - Field Work Completion	Yes	D1-VALCEDVC	D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-VALCERD	Validates that the Reading Date Time is provided and at least one entry exists in the Reading Detail List for either the New Device or Existing Device.
Update SP - Field Work Completion	No	D1-VALCESPD	Validates that the Service Point ID and at least one of the following fields has been provided: Service Point Warning, Service Point Instructions, or Service Point Instruction Details.	
Update Device - Field Work Completion	No	D1-VALCESP	D1-VALCESP	Validates that a Service Point ID has been provided in the completion details, if not an error is raised.
			D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.

Activity Type	Completion Events	Required	Algorithm	Description
Disconnect SP at Meter and Remove Meter	Update Device - Field Work Completion	No	D1-UPDDVCCI (executed)	Checks that the badge number / device ID combination in the completion information matches the device data recorded in the system. If there is a discrepancy, the algorithm throws an error.
Disconnect SP at Device and Remove Device	Disconnect SP at Device-Field Comp	Yes	D1-VALCESPDL	Validates that the Service Point ID and Disconnect Location have both been provided. If not an error will be raised.
	Remove Item - Field Work Completion	Yes	D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-VALCERD	Validates that the Reading Date Time is provided and at least one entry exists in the Reading Detail List for either the New Device or Existing Device.
	Update SP - Field Work Completion	No	D1-VALCESPD	Validates that the Service Point ID and at least one of the following fields has been provided: Service Point Warning, Service Point Instructions, or Service Point Instruction Details.
	Update Item - Field Work Completion	No	D1-VALCESP	Validates that a Service Point ID has been provided in the completion details, if not an error is raised.
D1-VALCEDVC			Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.	
D1-VALCEDUPD			Validates existing and new badge number, manufacturer, model.	
Item - Exchange Device	Remove Item - Field Work Completion	Yes	D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-VALCERD	Validates that the Reading Date Time is provided and at least one entry exists in the Reading Detail List for either the New Device or Existing Device.

Activity Type	Completion Events	Required	Algorithm	Description
Item - Exchange Device	Install Item - Field Work Completion	Yes	D1-VALCESP	Validates that a Service Point ID has been provided in the completion details, if not an error is raised.
			D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-VALCERD	Validates that the Reading Date Time is provided and at least one entry exists in the Reading Detail List for either the New Device or Existing Device.
Trim Tee	Pass-Through Field Completion Results		D1-VALFACI	Validates the Field Activity Completion Information is populated.
Service Investigation	Update SP - Field Work Completion	No	D1-VALCESPD	Validates that the Service Point ID and at least one of the following fields has been provided: Service Point Warning, Service Point Instructions, or Service Point Instruction Details.
Turn on Pilot Light	Pass-Through Field Completion Results	Yes	D1-VALFACI	Validates the Field Activity Completion Information is populated.

Activity Type	Completion Events	Required	Algorithm	Description
Meter Test	Create FA IMD Completion Event	Yes	D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-VALCERD	Validates that the Reading Date Time is provided and at least one entry exists in the Reading Detail List for either the New Device or Existing Device.
	Update SP - Field Work Completion	No	D1-VALCESPD	Validates that the Service Point ID and at least one of the following fields has been provided: Service Point Warning, Service Point Instructions, or Service Point Instruction Details.
Update Device - Field Work Completion		No	D1-VALCESP	Validates that a Service Point ID has been provided in the completion details, if not an error is raised.
			D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-UPDDVCCI (executed)	Checks that the Badge Number/ Device ID combination in the completion information matches the device data recorded in the system. If there is a discrepancy, the algorithm throws an error.

Activity Type	Completion Events	Required	Algorithm	Description
Meter Inspect	Create FA IMD Completion Event	Yes	D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-VALCERD	Validates that the Reading Date Time is provided and at least one entry exists in the Reading Detail List for either the New Device or Existing Device.
	Update SP - Field Work Completion	No	D1-VALCESPD	Validates that the Service Point ID and at least one of the following fields has been provided: Service Point Warning, Service Point Instructions, or Service Point Instruction Details.
	Update Device - Field Work Completion	No	D1-VALCESP	Validates that a Service Point ID has been provided in the completion details, if not an error is raised.
			D1-VALCEDVC	Ensures that either a Device ID is populated in either the new or existing Device portions of the Completion Event schema. If no Device ID is found an error is raised.
			D1-UPDDVCCI (executed)	Checks that the Badge Number/ Device ID combination in the completion information matches the device data recorded in the system. If there is a discrepancy, the algorithm throws an error.
All	Create Attachments	No	D1-RETFACTV	Retrieve Field Activity from inbound Communication
			D1-VALCEACD	Validate Completion Event Attachment Creation Data