### Oracle Utilities Digital Asset Cloud Service Integration to Oracle Field Service

Configuration Guide Release 23C F90780-01

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# **Preface**

Welcome to the Oracle Utilities Digital Asset Cloud Service Integration to Oracle Field Service Configuration Guide for release 23C.

The preface includes the following:

- Audience
- Documentation and Resources
- Updates to Documentation
- Documentation Accessibility
- Conventions
- Acronyms

# **Audience**

This document is intended for anyone implementing the integration of the following products with Oracle Field Service:

• Oracle Utilities Digital Asset Cloud Service

# **Documentation and Resources**

For more information regarding this integration, foundation technology and the edge applications, refer to the following documents:

#### **Product Documentation**

| Topic  | Location  |
|--|---|
| Oracle Utilities Digital Asset Cloud<br>Service Integration to Oracle Field<br>Service documentation | https://docs.oracle.com/en/industries/energy-<br>water/integrations-index.html                |
| Oracle Utilities Digital Asset Cloud<br>Service documentation  | https://docs.oracle.com/en/industries/energy-<br>water/digital-asset-cloud-service/index.html |
| Oracle Field Service documentation   | https://docs.oracle.com/en/cloud/saas/field-service/index.html                                |

#### Additional Documentation

| Resource   | Location   |
|--|--|
| Oracle Support   | Visit My Oracle Support at https://<br>support.oracle.com regularly to stay informed<br>about updates and patches. |
| Oracle Technology Network (OTN) for latest versions of documents | http://www.oracle.com/technetwork/index.html   |
| Oracle University for training opportunities                     | http://education.oracle.com/   |

# **Updates to Documentation**

The complete Oracle Utilities Digital Asset Cloud Service Integration to Oracle Field Service documentation set is available from Oracle Help Center at https://docs.oracle.com/en/industries/energy-water/index.html.

Visit My Oracle Support for additional and updated information about the product.

# **Documentation Accessibility**

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website.

#### Access to Oracle Support

Oracle customers have access to electronic support for the hearing impaired. Visit My Oracle Support or Oracle Accessibility Learning and Support for more information.

### **Conventions**

The following text conventions are used in this document:

| Convention | Meaning  |
|------------|--|
| boldface   | Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.         |
| italic     | Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.                          |
| monospace  | Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter. |

# **Acronyms**

The following terms are used in this document:

| Term        | Expanded Form                                |
|-------------|--|
| OFS         | Oracle Field Service                         |
| OIC         | Oracle Integration Cloud                     |
| ICS         | Integration Cloud Service                    |
| DVM         | Domain Value Map (Lookup)                    |
| OUDACS/DACS | Oracle Utilities Digital Asset Cloud Service |

# Chapter 1

# Introduction

This chapter provides an overview about of the integration between Oracle Utilities Digital Asset Cloud Service and Oracle Field Service using Oracle Integration Cloud. It provides information about software requirements, participating applications and supported business processes of the integration.

The chapter includes the following:

- Overview of the Integration
- About Oracle Utilities Digital Asset Cloud Service
- About Oracle Field Service
- About Oracle Integration Cloud
- Software Requirements
- Prerequisites
- Business Processes

# Overview of the Integration

The Oracle Utilities Digital Asset Cloud Service integration to Oracle Field Service facilitates the exchange of field work activity related information during installation or removal of device(s) during enrollment or unenrollment, replacement of device(s), activity completion, and home energy assessment.

# **About Oracle Utilities Digital Asset Cloud Service**

Oracle Utilities Digital Asset Cloud Service provides the core functionality for utilities to create, run, and maintain demand response and distributed energy resource programs.

It comprises the following functional areas:

- Asset and Device Management: Maintenance of controllable assets, such as "smart" thermostats, electric vehicle chargers, storage batteries, and other types of devices.
- **Program Enrollment/Unenrollment**: Identifying specific customers that are eligible for particular programs, and establishing relationships between the customers, the programs, and if appropriate, device locations where one or more controllable devices are (or have been) installed.
- Program Management: Creation and maintenance of Demand Response
  Programs to which customers can subscribe and which allows utilities to
  temporarily alter the settings of specific devices in their homes as a response to
  periods of high demand.
- Program Subscriptions: Maintenance of a customer's program subscriptions
  that represent the customer's enrollment in a program and device registration.
  Program subscriptions link the customer to a program and device location where
  controllable devices are installed.
- Demand Response Event Management: Identification and reservation of a customer's controllable devices in response to usage demand.

# **About Oracle Field Service**

Oracle Field Service is built on time-based, self-learning, and predictive technology, empowering to solve business problems while evolving the field service organization. It has various modules to choose, such as forecasting, routing, capacity, mobility, collaboration, core manage, smart location, customer communication, and more. It leverages the performance pattern profiles to create optimal daily routes and schedules and continues to learn as employee work patterns change over time.

# **About Oracle Integration Cloud**

Oracle Integration Cloud is a unified platform to integrate the applications, automate processes, and create applications.

Using Process Builder the business processes can be rapidly designed, automated, and managed in the cloud. Using integrations connect the applications into a continuous business flow. The integrations can be quickly developed and activated between both the applications that live in the cloud; and the applications still live on premises. The lookups help to match application specific codes between the two applications.

Integration Insights and Stream Analytics helps to simplify and extract business metrics and create custom dashboards.

# **Software Requirements**

The following software is required for the integration to work:

- Oracle Utilities Digital Asset Cloud Service
- Oracle Integration Cloud
- Oracle Field Service

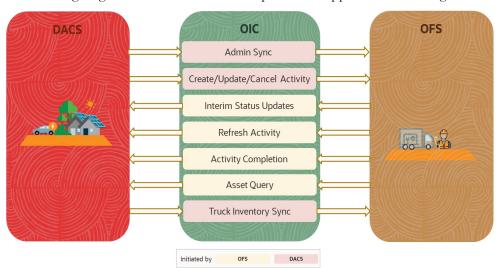
For specific application versions, refer to the *Oracle Utilities Digital Asset Cloud Service Integration to Oracle Field Service Release Notes* included in this release. The documentation is available on Oracle Help Center at: https://docs.oracle.com/en/industries/utilities/integrations-index.html

# **Prerequisites**

Make sure all participating applications must be installed, set up, and working properly.

# **Business Processes**

The following diagram illustrates the business processes supported in this integration:



This integration supports the following key functionalities:

• Send activity information from Oracle Utilities Digital Asset Cloud Service when an activity is created, updated or canceled to Oracle Field Service for the mobile

- worker to perform the activity. Activities are created during enrollment or unenrollment when a device needs to be installed or removed, during device replacement and in-home energy assessment.
- Send the interim status details of the activity from Oracle Field Service to Oracle Utilities Digital Asset Cloud Service.
- Refresh the activity from Oracle Field Service by getting the latest activity information from Oracle Utilities Digital Asset Cloud Service. This is initiated by the Oracle Field Service crew.
- Send activity completion information from Oracle Field Service to Oracle Utilities Digital Asset Cloud Service when an activity is completed.
- Sync active truck storeroom data from Oracle Utilities Digital Asset Cloud Service to Oracle Field Service.
- Sync control data or admin data from Oracle Utilities Digital Asset Cloud Service to Oracle Field Service.

# Chapter 2

# Solution Architecture

This chapter provides an overview of the application architecture used by the integration, including:

- Solution Overview
- Business Flows

## **Solution Overview**

The technical aspects involved in the integration between Oracle Utilities Digital Asset Cloud Service and Oracle Field Service are:

- The integration layer consists of integration processes deployed on Oracle Integration Cloud.
- The integration processes interact with other applications using the following adapters:
  - Oracle Utilities Adapter interacts with the Oracle Utilities Digital Asset Cloud Service APIs.
  - Oracle Field Service Cloud Adapter interacts with the Oracle Field Service APIs.
  - REST Adapter interacts with other Oracle Field Service REST APIs not in the Oracle Field Service Adapter.
- In the Oracle Utilities Digital Asset Cloud Service initiated processes, outbound messages are sent.
- Oracle Utilities Digital Asset Cloud Service uses Inbound Web Services to receive messages.
- In the Oracle Field Service initiated processes, events are triggered to send the outbound messages.
- Oracle Field Service uses REST APIs to receive the messages.

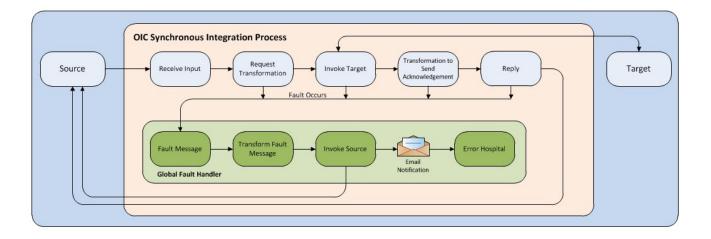
The integration patterns used in this solution are:

- Synchronous
- One-way Asynchronous

## **Synchronous**

The synchronous integration process:

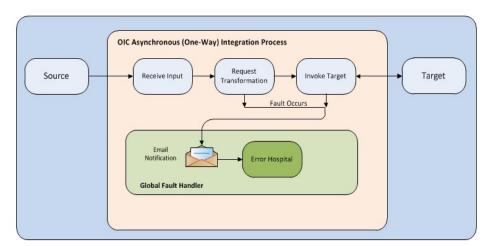
- 1. Receives request message from Oracle Utilities Digital Asset Cloud Service.
- 2. Transforms the message from Oracle Utilities Digital Asset Cloud Service format to the target format. Lookups are used for data translations.
- Invokes Oracle Field Service.
- 4. Transforms the message (after invoking Oracle Field Service) from the Oracle Field Service format back to the source format. It sends back an acknowledgment/ synchronous response.
- 5. In case of any error, the global fault handler catches them and sends the transformed error message to Oracle Utilities Digital Asset Cloud Service.
- 6. An optional email notification is sent to the respective users as configured.



### **One-way Asynchronous**

The one-way asynchronous integration process:

- 1. Receives request message from Oracle Field Service.
- 2. Transforms message from the source to the Oracle Utilities Digital Asset Cloud Service format. Lookups are used for data translations.
- 3. Invokes target application to send the request message.
- 4. In case of any error, the global fault handler catches them.
- The error instance can be re-submitted from Oracle Integration Cloud. Refer to the Error Handling section in Configuring Lookups, Error Handling, and Email Notifications for more details.



### **Business Flows**

The integration scope supports the following business processes:

- Mobile Control Data Sync (Oracle Utilities Digital Asset Cloud Service Initiated)
- Process Activity (Oracle Utilities Digital Asset Cloud Service Initiated)
- Activity Completion (Oracle Field Service Initiated)
- Resource Usage (Oracle Field Service Initiated)
- Interim Status Updates (Oracle Field Service Initiated)
- Asset Installs and Removals (Oracle Field Service Initiated)
- Truck Storeroom Admin Sync (Oracle Utilities Digital Asset Cloud Service Initiated)
- Truck Storeroom Inventory Snapshot Synchronization/Update (Oracle Field Service Initiated)
  - OU OFSC DACS Route Activation
  - OU OFSC DACS Storeroom Sync
  - OU DACS OFSC Schedule Storeroom Sync
- Activity Pull Update (Oracle Field Service Initiated)

# Mobile Control Data Sync (Oracle Utilities Digital Asset Cloud Service Initiated)

This integration process is used to sync the control data from Oracle Utilities Digital Asset Cloud Service to Oracle Field Service. It also creates the work skill related configurations needed in Oracle Field Service to match activities with resources and for crew tracking. It is run on initial installation or on a need only basis when new control data from Oracle Utilities Digital Asset Cloud Service or work skill related configurations needs to be created or updated in Oracle Field Service.

DACS OFS: Mobile Control Data Sync

Get Admin Data

Extract, Transform, and Load

OFS

Create Admin Data

Extract, Transform, and Load

The following diagram shows a graphical representation of the Mobile Control Data Sync integration process.

#### **Business Processing**

This synchronous integration process includes the following activities:

 OU DACS OFSC Admin Data Sync deployed on Oracle Integration Cloud is run to retrieve the control data from Oracle Utilities Digital Asset Cloud Service needed in the Oracle Field Service application. This includes codes and descriptions of selected admin entities, characteristic type valid values and extendable lookup values. It also includes craft, equipment and other direct changes, whose resource type is internal, needed to support timesheet and resource usage.

The integration is enhanced to allow skipping the sync for some properties based on the category. Control data from Oracle Utilities Digital Asset Cloud Service have three categories, controlDataEntities, resourceTypes and workClass. The properties controlDataEntities.default and resourceTypes.default in the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup can be used to control this sync based on the flag value. By default, this is set to "yes". WorkClass will always be synchronized to Oracle Field Service application.

Equipment work skill creation is optional. It is controlled by property createEquipmentWorkSkills.flag in the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup. By default, this is set to "no".

**Note**: Once a resource is created in Oracle Utilities Digital Asset Cloud Service, the resource code (craft code, equipment code and other resource code) cannot be changed. This sync integration process uses the resource codes to create the enumeration values for equipment, craft and other resource property in Oracle Field Service. Slash (/) also cannot be part of the resource code.

2. Run this integration sync process manually from Oracle Integration Cloud by scheduling the integration process to run on a scheduled date or selecting **Submit Now** from the menu of the activated sync integration process to initiate an instance of the integration. An optional language parameter can be entered to determine the

description to retrieve from Oracle Utilities Digital Asset Cloud Service and to know in which language code the property name should be created in Oracle Field Service. The language parameter entered should be an ISO 2 letter language code; if the language parameter is not populated or blank, it is defaulted to English (en).

3. It populates the enumeration values for the following Oracle Field Service properties if the integration properties specified below are set to 'yes'.

| Property in OUTL-BRT-DACS_OFSC_ConfigProps Lookup                    | OFS Properties                            |
|--|---|
| controlDataEntities.default = 'yes'                                  | Crew Shift Types                          |
|  | Downtime Reason                           |
|  | Labor Earning Type                        |
|  | Material Unit of Measure                  |
|  | Measurement Meter Reason                  |
|  | Measurement Gauge Reason                  |
|  | Overtime Type                             |
|  | • Resource Unit of Measure                |
|  | Stock Item Category                       |
|  | Pickup Work Category                      |
|  | Pickup Location Type                      |
|  | Pickup Work Type                          |
|  | Pickup Work Priority                      |
| resourceTypes.default = 'yes'  | • Craft                                   |
|  | Equipment Type                            |
|  | Other Resource Type                       |
| <b>Note</b> : These are always synchronized to Oracle Field Service. | Pickup Work Class<br>Activity Type To PSH |
| manufacture.default='yes'  | Manufacture Details<br>Model Details      |

The enumeration values are obtained from the corresponding Oracle Utilities Digital Asset Cloud Service admin information.

| OFS Property Label        | Synchronized DACS Information |
|---------------------------|-------------------------------|
| dacs_other_resource_type  | Other Resource                |
| dacs_overtime_type        | Overtime Type                 |
| dacs_pickup_location_type | Pickup Location Type          |
| dacs_resource_uom         | Unit of Measure-Resource      |
| dacs_work_category        | Pickup Work Category          |
| dacs_work_class           | Pickup Work Class             |
| dacs_work_priority        | Pickup Work Priority          |
| dacs_work_type            | Pickup Work Type              |

| OFS Property Label              | Synchronized DACS Information           |
|---------------------------------|---|
| dacs_actType_psh                | Activity Type To PSH                    |
| dacs_craft                      | Activity Type To PSH                    |
| dacs_crew_shift_type            | Crew Shift Type                         |
| dacs_downtime_reason            | Downtime Reason                         |
| dacs_equipment_type             | Equipment                               |
| dacs_labor_earning_type         | Labor Earning Type                      |
| dacs_material_stockitemCategory | Stock Item Category                     |
| dacs_material_uom               | Material Unit of Measure                |
| dacs_measurement_gauge_reason   | Measurement Gauge Reason                |
| dacs_measurement_meter_reason   | Measurement Meter Reason                |
| dacs_manufacturerList           | Manufacturer Details                    |
| dacs_modelList                  | Model Details                           |
| dacs_map_modelCode_manfCode     | Relation between Manufacturer and Model |

**Note**: If admin data is deleted in Oracle Utilities Digital Asset Cloud Service, the enumeration value will not be deleted in Oracle Field Service. The synchronous integration process cannot delete enumeration values added to a property in Oracle Field Service; the OFSC REST API that updates the enumeration values of a property does not allow it. The only way to delete an enumeration value(s) in a property is by deleting the property, recreating the property, and run the sync to get the latest values.

- 4. If Property resourceTypes.default in the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup is set to 'yes', it creates a work skill and work skill property for each craft retrieved from Oracle Utilities Digital Asset Cloud Service.
  - The label format for Work Skill created in Oracle Field Service is:
    - W\_ + DACS craftcode
       Example: Label is W\_Carpenter
  - The label format for Work Skill property created in Oracle Field Service is:
    - W\_ + DACS craftcode + \_Nd
       Example: Work Skill Property Label is W\_Carpenter\_Nd
  - The name format for Work Skill property created in Oracle Field Service is:
    - DACS Craft Code Description + value of property workSkillProperty.nameSuffix.default from the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup.

Example: DACS Craft Code description is Carpenter. workSkillProperty.nameSuffix.default value is needed. Work Skill Property Name is Carpenter Needed.

 It also creates the work skill conditions based on the craft and the property value of workSkillCond.actvtySameSkillMaxWorker.default from the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup.

In this example: For work skill = Carpenter and workSkillCond.actvtySameSkillMaxWorker.default = 3, there will be 3 work skill conditions created.

- Work skill name: Carpenter, Required level: 1; Preferable level: 1; Condition: carpenters\_needed In 1
- Work skill name: Carpenter, Required level: 2; Preferable level: 2; Condition: carpenters\_needed In 2
- Work skill name: Carpenter, Required level: 3; Preferable level: 3; Condition: carpenters\_needed In 3
- 6. If Properties resourceTypes.default and createEquipmentWorkSkills.flag in the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup are set to 'yes', it creates a work skill and work skill property for each equipment retrieved from Oracle Utilities Digital Asset Cloud Service.
  - The label format for Work Skill created in Oracle Field Service is:
    - WE\_ + DACS equipmentcode
       Example: Label is WE\_Backhoe
  - The label format for Work Skill property created in Oracle Field Service is:

WE\_ + DACS equipmentcode + \_Nd

Example: Work Skill Property Label is WE\_Backhoe\_Nd

• The name format for Work Skill property created in Oracle Field Service is:

DACS Equipment Code Description + value of property workSkillProperty.nameSuffix.default from the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup.

Example: DACS Equipment Code description is Backhoe. workSkillProperty.nameSuffix.default value is 'Needed'. Work Skill Property Name is 'Backhoe Needed'.

 It also creates work skill conditions based on the equipment and property value of workSkillCond.actvtyMaxEquipment.default from DACSOFSC\_ConfigProps lookup.

In this example: For work skill = Backhoe and workSkillCond.actvtyMaxEquipment.default = 3, there will be 3 work skill conditions created.

- Work skill name: Backhoe, Required level: 1; Preferable level: 1; Condition: backhoe\_needed In 1
- Work skill name: Backhoe, Required level: 2; Preferable level: 2; Condition: backhoe\_needed In 2
- Work skill name: Backhoe, Required level: 3; Preferable level: 3; Condition: backhoe needed In 3
- 8. It also synchronizes the activity types from Oracle Utilities Digital Asset Cloud Service to Oracle Field Service. Activity types define the categories of the activity supported by Oracle Field Service (in this case, Oracle Utilities Digital Asset Cloud

- Service integration to Oracle Field Service). If an Activity Type already exists in Oracle Field Service, it is skipped from synchronizing to avoid overriding of the Activity Type settings in Oracle Field Service.
- 9. Device Manufacturer details are also synchronized as part of this flow. In Oracle Field Service, dacs\_manufacturerList holds the list of the Manufacturer, dacs\_modelList holds the list of Model, and dacs\_map\_modelCode\_manfCode holds the relationship between Manufacturer and it is Model.
- 10. If a technical fault is encountered, when Oracle Utilities Digital Asset Cloud Service or Oracle Field Service is down, it will stop the process and send an optional email notification with error details to the users configured in the OUTL-BRT-DACS\_OFSC\_Email\_ID lookup.
- 11. If any error occurs in the flow when creating or update the record(s) in Oracle Field Service, it will continue the process and send an email notification to the users configured in the OUTL-BRT-DACS\_OFSC\_Email\_ID lookup of what record was not created/updated.
- 12. Email notification is optional. Configure the property name email.flag in the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup to true to receive email notification when errors are encountered.

#### **Technical Details**

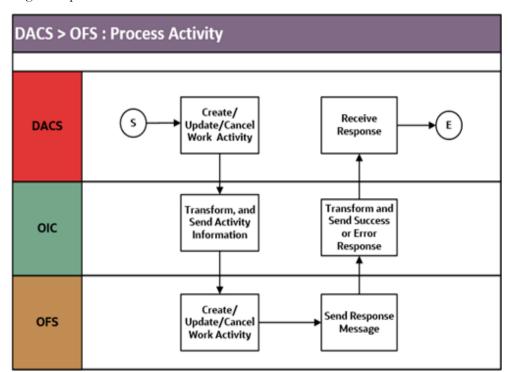
The following table describes the integration processes and the respective Oracle Utilities Digital Asset Cloud Service and Oracle Field Service artifacts used in this integration process.

| Artifacts                | Value                           |
|--------------------------|---------------------------------|
| Integration Process Name | OU DACS OFSCAdminData Sync      |
| Integration Package Name | outl.ba.dacsofsc.01_23_3000.par |

| Artifacts     | Value   |
|---------------|---|
| OFSC REST URI | To update or replace enumeration values for a property: |
|               | Method: PUT   |
|               | URI: /rest/ofscMetadata/v1/properties/{label}/          |
|               | enumerationList   |
|               | To create or replace a WorkSkill:                       |
|               | Method: PUT   |
|               | URI: /rest/ofscMetadata/v1/workSkills/{label}           |
|               | To create or replace a property for WorkSkill:          |
|               | Method: PUT   |
|               | URI: /rest/ofscMetadata/v1/properties/{label}           |
|               | To replace WorkSkill conditions:                        |
|               | Method: PUT   |
|               | URI: /rest/ofscMetadata/v1/workSkillConditions          |
|               | To create Activity Type:                                |
|               | Method: PUT   |
|               | URI:/rest/ofscMetadata/v1/activityTypes/{activityType}  |
|               | To retrieve a Activity Type Group:                      |
|               | Method: GET   |
|               | URI:/rest/ofscMetadata/v1/activityTypeGroups/{label}    |
|               | To create or replace a property for Manufacturer:       |
|               | Method: PUT   |
|               | URI: /rest/ofscMetadata/v1/properties/                  |
|               | dacs_manufacturerList/enumeretionList                   |
|               | To create or replace a property for Model:              |
|               | Method: PUT   |
|               | URI: /rest/ofscMetadata/v1/properties/ dacs_modelList   |
|               | enumeretionList   |
|               | To create or replace a property for Map between         |
|               | Manufacture and Model:                                  |
|               | Method: PUT   |
|               | URI: /rest/ofscMetadata/v1/properties/                  |
|               | dacs_map_modelCode_manfCode/enumeretionList             |
| DACS SOAP IWS | W1-ExtMobileControlData                                 |
|               | W1-ExtMobileActivityTypes                               |
|               | X1-ExtMobileControlData                                 |

# **Process Activity (Oracle Utilities Digital Asset Cloud Service Initiated)**

This integration process is used to accept request from Oracle Utilities Digital Asset Cloud Service to create, update, or cancel activities in Oracle Field Service. The activity details message also include the list of issued assets if any. The information is sent synchronously from Oracle Utilities Digital Asset Cloud Service, regardless of the activity type, and Oracle Field Service sends back a response.



The following diagram shows a graphical representation of the Process Activity integration process.

#### **Business Processing**

The integration process includes the following activities:

- Oracle Utilities Digital Asset Cloud Service sends the create/update/cancel activity request to the OU DACS OFSC Activity Process integration process deployed on Oracle Integration Cloud.
- 2. If Oracle Utilities Digital Asset Cloud Service sends create or update activity request and the attachments are validated, the OU DACS OFSC Activity Process transforms the request message from Oracle Utilities Digital Asset Cloud Service to the request message format in Oracle Field Service and invokes bulkUpdate API.
- 3. Oracle Field Service sends the success or failure response to the integration.
- 4. If the activity creation is successful in Oracle Field Service, the activity dependencies for the new activity are checked. If there are no predecessor activities, the integration process does the following:
  - a. Transforms the attachments data from Oracle Utilities Digital Asset Cloud Service (if any) and invokes "Set File Property" OFSC REST API.
  - b. Transforms the labor data from Oracle Utilities Digital Asset Cloud Service (if any) and invokes "Update activity" OFSC REST API.
- 5. Transforms and sends the success/failure response from Oracle Field Service to Oracle Utilities Digital Asset Cloud Service.
- 6. If Oracle Utilities Digital Asset Cloud Service sends the cancel activity request, the OU DACS OFSC Activity Process transforms the request message from Oracle Utilities Digital Asset Cloud Service to the request message format in Oracle Field Service and invokes bulkUpdate API.

- 7. Oracle Field Service sends the success or failure response to the integration transformed and sent to Oracle Utilities Digital Asset Cloud Service.
- 8. Any errors are reported back to Oracle Utilities Digital Asset Cloud Service through the global fault handler.
- 9. An optional email notification with error details is sent to the users configured in the OUTL-BRT-DACS\_OFSC\_Email\_ID lookup.
- 10. Email notification is optional. Configure the property name email.flag in the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup to true to receive email notification when errors are encountered.

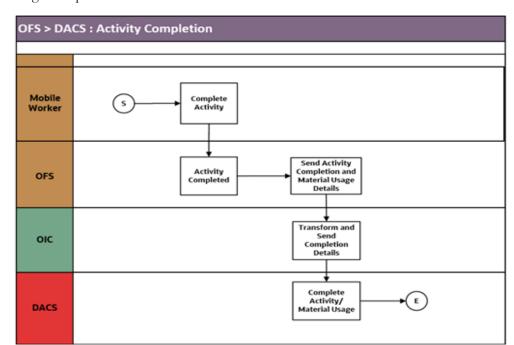
#### **Technical Details**

The following table describes the integration processes and the respective Oracle Utilities Digital Asset Cloud Service and Oracle Field Service artifacts used in this integration process.

| Artifacts                | Value   |
|--------------------------|---|
| Integration Process Name | OU DACS OFSC Activity Process   |
| Integration Package Name | outl.ba.dacs_ofsc.01_23_3000.par  |
| OFSC BO/Operation        | Activity / Bulk Update Activity Activity / Set File Property Activity / Update activity |
| OFSC API                 | bulkUpdate  |
| DACS BO                  | W1-WOActivityActiveOutboundMsg  |

### **Activity Completion (Oracle Field Service Initiated)**

This integration process is used to send the field activity completion and material usage details from Oracle Field Service to Oracle Utilities Digital Asset Cloud Service. Oracle Field Service sends the activity completion details, material usage details along with the completion status, to complete the activity in Oracle Utilities Digital Asset Cloud Service.



The following diagram shows a graphical representation of the Activity Completion integration process:

#### **Business Processing**

The integration process includes the following activities:

- 1. Oracle Field Service sends the activity completion and material usage details to the Oracle Utilities OFSC DACS Activity Complete integration process deployed on Oracle Integration Cloud, when the "Activity Completed" event occurs.
- 2. The Oracle Utilities OFSC DACS Activity Complete process transforms the completion event data and get the activity and material usage details from Oracle Field Service by invoking the getActivity API.
- 3. The integration process gets the asset/inventory details from a file property by invoking the getActivityFileProperty Oracle Field Service API, also gets the service history attachment(s) data if any by invoking the same Oracle Field Service API.
- 4. The integration process transforms the activity completion message from Oracle Field Service to the message format in Oracle Utilities Digital Asset Cloud Service and invokes the W1-MblActCom inbound web service.
- 5. The integration process transforms the activity material usage message from Oracle Field Service to the message format in Oracle Utilities Digital Asset Cloud Service and invokes the W1-ActivityMaterialUsage inbound web service.
- 6. Any errors are captured through the global fault handler.
- 7. An optional email notification with error details are sent to the users configured in the OUTL-BRT-DACS\_OFSC\_Email\_ID lookup.
- 8. Email notification is optional. Configure the property name email.flag in the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup to true to receive email notification when errors are encountered.

#### **Technical Details**

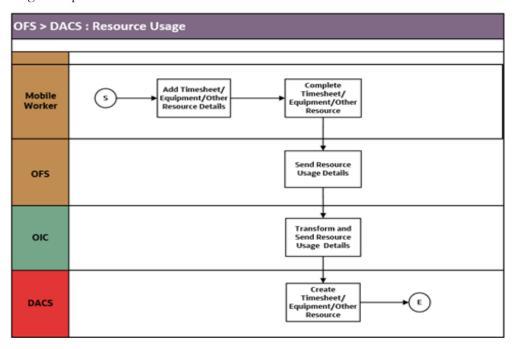
The following table describes the integration processes and the respective Oracle Utilities Digital Asset Cloud Service and Oracle Field Service artifacts used in this integration process.

| Artifacts                | Value                                    |
|--------------------------|--|
| Integration Process Name | OU OFSC DACS Activity Complete           |
| Integration Package Name | outl.ba.dacs_ofsc.01_23_3000.par         |
| OFSC Event               | Activity/Activity Completed              |
| OFSC BO/Operation        | Activity/Get Activity                    |
| OFSC API                 | getFileProperty                          |
| DACS IWS                 | X1-MblActCom<br>W1-ActivityMaterialUsage |

#### Resource Usage (Oracle Field Service Initiated)

This integration process is used to send the resource usage details from Oracle Field Service to Oracle Utilities Digital Asset Cloud Service. Oracle Field Service sends the details either before the completion or after the completion of the activity.

The following diagram shows a graphical representation of the Resource Usage integration process.



#### **Business Processing**

The integration process includes the following activities:

1. Oracle Field Service sends the resource usage details that can include either the individual time sheet or crew time sheets by supervisor or equipment usage or other

- equipment usage to the OU OFSC DACS Resource Usage Details integration process deployed on Oracle Integration Cloud.
- 2. The OU OFSC DACS Resource Usage Details process transforms the message from Oracle Field Service to the message format in Oracle Utilities Digital Asset Cloud Service and invokes the W1-IntTMSDtl inbound web service if its individual time sheet or crew time usage submitted by supervisor or invokes the W1-IntODCDtl inbound web service if its equipment usage or other equipment usage information.
- 3. Any errors are captured through the global fault handler.
- 4. An optional email notification with error details are sent to the users configured in the OUTL-BRT-DACS\_OFSC\_Email\_ID lookup.
- 5. Email notification is optional. Configure the property name email.flag in the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup to true to receive email notification when errors are generated.

#### **Technical Details**

The following table describes the integration processes and the respective Oracle Utilities Digital Asset Cloud Service and Oracle Field Service artifacts used in this integration process.

| Artifacts                | Value   |
|--------------------------|---|
| Integration Process Name | OU OFSC DACS Resource Usage Details Integration |
| Integration Package Name | outl.ba.dacs_ofsc.01_23_3000.par                |
| OFSC Entity              | Custom Plugin : Resource Usage                  |
| DACS SOAP IWS            | W1-IntTMSDtl<br>W1-IntODCDtl                    |

## Interim Status Updates (Oracle Field Service Initiated)

This integration process is used to send the interim status details of the Work Activity from Oracle Field Service to Oracle Utilities Digital Asset Cloud Service. Oracle Field Service sends the details before the completion of the activity.

OFS > DACS : Interim Activity Status Trigger Started/ s Suspended Event Activity Status Changed **OFS** Send Activity Status Transform and Send Activity OIC Status Update Activity E) DACS Status

The following diagram shows a graphical representation of the Interim Status Updates integration process.

#### **Business Processing**

The integration process includes the following activities:

- 1. Oracle Field Service sends the interim activity status to the OU OFSC DACS Activity Interim Status integration process deployed on Oracle Integration Cloud.
- 2. Any errors are caught in the global fault handler.
- 3. An optional email notification with error details are sent to the users configured in the OUTL-BRT-DACS\_OFSC\_Email\_ID lookup.

#### **Technical Details**

The following table describes the integration processes and the respective Oracle Utilities Digital Asset Cloud Service and Oracle Field Service artifacts used in this integration process.

| Artifacts                | Value                                  |
|--------------------------|--|
| Integration Process Name | OU OFSC DACS Activity Interim Status   |
| Integration Package Name | outl.ba.dacsofsc.01_23_3000.par        |
| OFS Events               | Activity Started<br>Activity Suspended |
| DACS SOAP IWS            | W1-UpdateActivityStatus                |

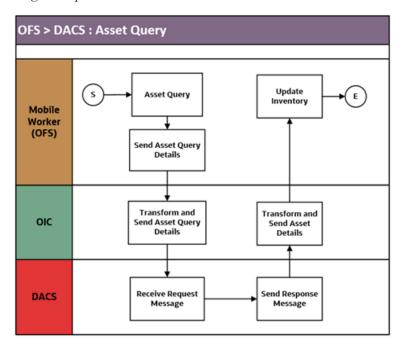
### **Asset Installs and Removals (Oracle Field Service Initiated)**

This integration process is used to perform various operations from Oracle Field Service to Oracle Utilities Digital Asset Cloud Service. Oracle Field Service sends the details either before the completion or after the completion of the activity.

These operations can be performed on Assets and Components using the Asset Query Integration flow.

- Install Asset
- Attach Component
- Replace Asset
- Replace Component

The following diagram shows a graphical representation of the Asset Installs and Removals integration process.



The following operations can be performed on Assets and Components from Oracle Field Service, independent of the Asset Query Integration process.

- Asset Removal
- Asset Out of Service
- Component removal
- Undo Install
- Undo Remove
- Undo Attach
- Undo Replace
- Back to Service

#### **Business Processing**

The integration process includes the following activities:

- For Install Asset, Attach Component, and Replace operations, Oracle Field Service sends the Asset Query details which include Asset ID, Serial Number, and location ID to the OU OFSC DACS Asset Query integration process deployed on Oracle Integration Cloud.
- 2. The OU OFSC DACS Asset Query process transforms the message from Oracle Field Service to the message format in Oracle Utilities Digital Asset Cloud Service and invokes the W1GAstDtlBNo inbound web service.
- 3. Oracle Utilities Digital Asset Cloud Service responds with all the asset details if the call is successful. Else, it responds with an error message. If the response succeeds, the installed asset/attached component moves to the installed pool. When an asset or component is replaced, the replaced asset or component moves to the deinstalled pool.
- 4. 'Remove' and 'Out of Service' operations are directly performed in Oracle Field Service. After performing these operations, the asset moves to deinstalled pool.
- 5. Every operation on the Asset or Component can be undone using their corresponding Undo operations.
- 6. The data about the performed operations is sent from Oracle Field Service to Oracle Utilities Digital Asset Cloud Service after activity completion.
- 7. Any errors are captured through the global fault handler.
- 8. An optional email notification with error details are sent to the users configured in the OUTL-BRT-DACS\_OFSC\_Email\_ID lookup.
- 9. Email notification is optional. Configure the property name email.flag in the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup to true to receive email notification when errors are generated.

#### **Technical Details**

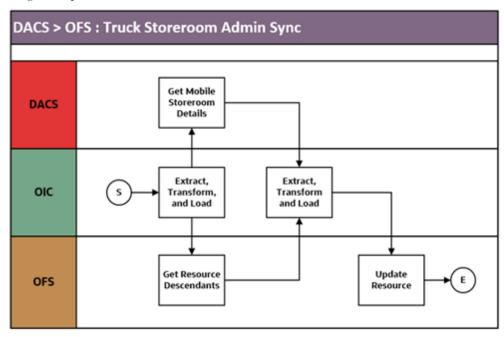
The following table describes the integration processes and the respective Oracle Utilities Digital Asset Cloud Service and Oracle Field Service artifacts used in this integration process.

| Artifacts                | Value  |
|--------------------------|--|
| Integration Process Name | OU OFSC DACS Asset Query Integration                 |
| Integration Package Name | outl.ba.dacs_ofsc.01_23_3000.par                     |
| OFSC Entity              | Custom Plugin: Asset Component Install Exchange Undo |
| DACS SOAP IWS            | W1GAstDtlBNo   |

# Truck Storeroom Admin Sync (Oracle Utilities Digital Asset Cloud Service Initiated)

This integration process is used to sync storeroom data from Oracle Utilities Digital Asset Cloud Service to Oracle Field Service where the storeroom type is Truck. Oracle Utilities Digital Asset Cloud Service will send only the active storerooms data at this time.

The following diagram shows a graphical representation of the Storeroom admin sync integration process.



#### **Business Processing**

The integration process includes the following activities:

- OU DACS OFSC Storeroom Admin Sync deployed on Oracle Integration Cloud is run to retrieve the active truck storeroom data from Oracle Utilities Digital Asset Cloud Service and send it to Oracle Field Service.
- 2. Run this integration process manually from Oracle Integration Cloud by scheduling the integration process to run on a scheduled date or clicking **Submit Now** from the menu of the activated sync integration process to initiate an instance of the integration. An optional language parameter can be entered to determine the description to retrieve from Oracle Utilities Digital Asset Cloud Service and to know in which language code the property name should be created in Oracle Field Service. The language parameter entered should be an ISO 2 letter language code; if the language parameter is not populated or blank, it is defaulted to English (en).
- 3. The integration process invokes the Oracle Utilities Digital Asset Cloud Service Synchronize Mobile Storeroom Details service to get the list of storerooms.
- 4. The integration process invokes Resource OFSC BO to get the list of existing resources for a specific bucket.
- 5. For each storeroom from the storeroom list returned by Oracle Utilities Digital Asset Cloud Service, filter only storerooms of TRUCK type and compare each storeroom with the list of existing resources from Oracle Field Service.

- a. If the resource from the list in Oracle Field Service does not exist in Oracle Utilities Digital Asset Cloud Service storeroom list, update the resource status as 'inactive' and send it to Oracle Field Service.
- b. If the resource from the list in Oracle Field Service exists in Oracle Utilities Digital Asset Cloud Service storeroom list, update the corresponding data in Oracle Field Service.
- c. If the storeroom from Oracle Utilities Digital Asset Cloud Service does not exist in Oracle Field Service, create a new record in Oracle Field Service.
- d. Invoke Resource OFSC BO to update the resource details in Oracle Field Service.
- 6. Any errors are captured through global fault handler.
- 7. An optional email notification with error details are sent to the users configured in the OUTL-BRT-DACS\_OFSC\_Email\_ID lookup.
- Email notification is optional. Configure the property name email.flag in the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup to true to receive email notification when errors are encountered.

#### **Technical Details**

The following table describes the integration processes and the respective Oracle Utilities Digital Asset Cloud Service and Oracle Field Service artifacts used in this integration process.

| Artifacts                | Value                                |
|--------------------------|--------------------------------------|
| Integration Process Name | OU DACS OFSC Storeroom Admin Sync    |
| Integration Package Name | outl.ba.dacs_ofsc.01_23_3000.par     |
| OFSC BO/Operation        | Resource/Get Resource Descendants    |
|                          | Resource/Update Resource             |
| DACS SOAP IWS            | W1-SynchronizeMobileStoreroomDetails |

# Truck Storeroom Inventory Snapshot Synchronization/Update (Oracle Field Service Initiated)

This integration process is used to synchronize inventory of each storeroom in Oracle Utilities Digital Asset Cloud Service to Oracle Field Service. The truck storeroom inventory can be synchronized in multiple ways:

#### Option 1: Storeroom Synchronization on Route Activation

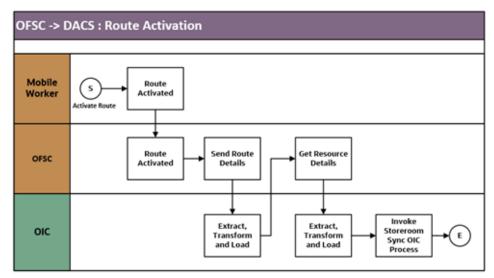
On route activation of a crew or an individual, check if there are any trucks associated with that crew or an individual. Then, synchronize the initial storeroom inventory.

The following Oracle Integration Cloud integration processes are involved to achieve this functionality:

- OU OFSC DACS Route Activation
- OU OFSC DACS Storeroom Sync

#### **OU OFSC DACS Route Activation**

The following diagram shows a graphical representation of the OU OFSC DACS Route Activation integration process.



#### **Business Processing**

The integration process includes the following activities:

- 1. Oracle Field Service invokes OU OFSC DACS Route Activation process deployed on Oracle Integration Cloud when the "Route Activated" business event occurs (when a crew or an individual's route is activated in Oracle Field Service).
- 2. Integration process invokes "Resource Types" OFSC REST endpoint to get the resource type using REST Adapter.
- 3. If resource type is CR (Crew) or PR (Person), invoke OFSC "Resource" business object to get more details about the resource using Oracle Field Service adapter.
- 4. Invoke "Activity" OFSC business object to get all activities and check if this is a teamResourceId using the Oracle Field Service adapter. If the response is not empty, form a list of allresourceIds.
- 5. For each unique resourceId from the above list, invoke the "Resource" OFSC business object to get the resource information.
  - a. If resource type is 'TR' and resource source is 'DACSTR' invoke OU OFSC DACS Storeroom Sync integration process with input parameters resourceId, resourceType and lastSyncDateTime as empty.
- 6. Else, process the next resource.
- 7. Any errors are captured through global fault handler.
- 8. An optional email notification with error details are sent to the users configured in the OUTL-BRT-DACS\_OFSC\_Email\_ID lookup.
- Email notification is optional. Configure the property name email.flag in the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup to true to receive email notification when errors are encountered.

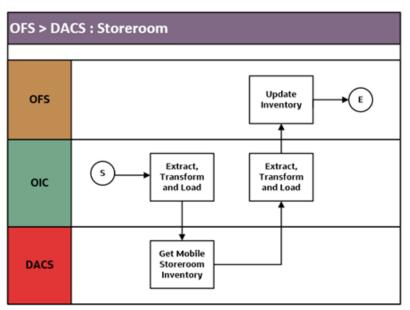
#### **Technical Details**

The following table describes the integration processes and the respective Oracle Utilities Digital Asset Cloud Service and Oracle Field Service artifacts used in this integration process.

| Artifacts                           | Value   |
|-------------------------------------|---|
| Integration Process Name            | OU OFSC DACS Route Activation   |
| Integration Package Name            | outl.ba.dacs_ofsc.01_23_3000.par  |
| OFSC BO/ Operation                  | <ul><li>Resource/Get Resource</li><li>Activity/Get Activities</li></ul> |
| OFSC REST URI                       | URI: /rest/ofscMetadata/v1/resourceTypes     Method: GET                |
| Target OIC integration process name | OU OFSC DACS Storeroom Sync   |

#### OU OFSC DACS Storeroom Sync

The following diagram shows a graphical representation of the OU OFSC DACS Storeroom Sync integration process.



#### **Business Processing**

The integration process includes the following activities:

- OU OFSC DACS Storeroom Sync integration process is invoked by another integration process and it takes these three input parameters: resourceId, resourceType and lastSyncDateTime.
- 2. If the resource type is 'TR' invoke W1-MobileStoreroomInventory DACS IWS to get the details of the resource using Oracle Utilities adapter.
- 3. If lastSyncDateTime is empty:
  - a. Transform the data from Oracle Utilities Digital Asset Cloud Service to Oracle Field Service format.

b. Invoke "bulkUpdateInventories" OFSC REST API to sync the truck storeroom inventory.

**Note**: If lastSyncDateTime is empty, initial sync.

- 4. If lastSyncDateTime is not empty:
  - a. Invoke "Resource" OFSC business object to get resource inventory of a particular resourceId using the Oracle Field Service adapter.
  - b. For each inventory entry from Oracle Utilities Digital Asset Cloud Service, check if the inventory exists in the list returned from Oracle Field Service in the above call.
    - a. If it exists in the list, then get the quantity retrieved from Oracle Field Service for this inventory and add or remove the quantity from Oracle Utilities Digital Asset Cloud Service and create a new entry for the new request to be made to Oracle Field Service bulkUpdateInventories.
    - b. If it does not exist in the list, add it to bulkUpdateInventories.
  - c. Invoke bulkUpdateInventories OFSC REST API with the new bulkUpdateInventory.
  - d. Invoke Resource OFSC BO for the resource merging existing inventory details with latest from Oracle Utilities Digital Asset Cloud Service.
- 5. Any errors are captured through global fault handler.
- 6. An optional email notification with error details are sent to the users configured in the OUTL-BRT-DACS\_OFSC\_Email\_ID lookup.
- 7. Email notification is optional. Configure the property name email.flag in the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup to true to receive email notification when errors are encountered.

#### **Technical Details**

The following table describes the integration processes and the respective Oracle Utilities Digital Asset Cloud Service and Oracle Field Service artifacts used in this integration process.

| Artifacts                | Value   |
|--------------------------|---|
| Integration Process Name | OU OFSC DACS Storeroom Sync   |
| Integration Package Name | outl.ba.dacs_ofsc.01_23_3000.par  |
| OFSC BO/Operation        | Resource /Update Resource   |
| OFSC REST URI            | URI: /rest/ofscCore/v1/resources/custom-actions/<br>bulkUpdateInventories |
|                          | Method: POST  |
| DACS SOAP IWS            | W1-MobileStoreroomInventory   |

#### Option 2: Scheduled Storeroom Sync

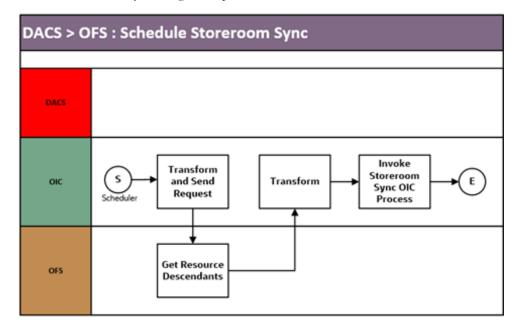
Batch scheduled from Oracle Integration Cloud to run at a specific time of day/week/month to run snapshot sync of all trucks synced between Oracle Utilities Digital Asset Cloud Service and Oracle Field Service.

The following Oracle Integration Cloud integration processes are involved to achieve this functionality:

- OU DACS OFSC Schedule Storeroom Sync
- OU OFSC DACS Storeroom Sync

#### **OU DACS OFSC Schedule Storeroom Sync**

The following diagram shows a graphical representation of the OU DACS OFSC Schedule Storeroom Sync integration process.



#### **Business Processing**

The integration process includes the following activities:

- OU DACS OFSC Schedule Storeroom Sync is a batch process deployed on Oracle Integration Cloud and scheduled to run on a regular basis or as needed basis or turned off.
- 2. Integration process invokes Oracle Field Service to get the list of resources that are descendants of the respective Oracle Field Service bucket configured in the system.
- 3. For each descendant check the resource type of "TR" and "dacs\_resource\_source": "DACSTR".
- 4. If the 'resourcetype' is truck, invoke OU OFSC DACS Storeroom Sync OIC integration process with the resourceId, resourceType and lastUpdatedDateTime as empty as input parameters.
- 5. Any errors are captured through global fault handler.
- 6. An optional email notification with error details are sent to the users configured in the OUTL-BRT-DACS\_OFSC\_Email\_ID lookup.

7. Email notification is optional. Configure the email.flag property name in the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup to 'true' to receive email notification when errors are encountered.

#### **Technical Details**

The following table describes the integration processes and the respective Oracle Utilities Digital Asset Cloud Service and Oracle Field Service artifacts used in this integration process.

| Artifacts                           | Value  |
|-------------------------------------|--|
| Integration Process Name            | OU DACS OFSC Schedule Storeroom Sync                                     |
| Integration Package Name            | outl.ba.dacs_ofsc.01_23_3000.par   |
| OFSC REST URI                       | URI: /rest/ofscCore/v1/resources/OHMeter/<br>descendants     Method: GET |
| Target OIC integration process name | OU OFSC DACS Storeroom Sync  |

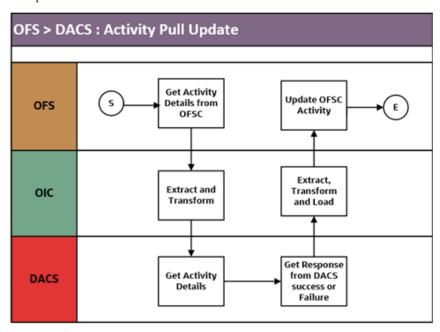
#### **OU OFSC DACS Storeroom Sync**

For information about OU OFSC DACS Storeroom Sync integration process, see the OU OFSC DACS Storeroom Sync section.

### **Activity Pull Update (Oracle Field Service Initiated)**

This integration process can be initiated by the crew from Oracle Field Service to pull the latest activity details including issued assets for which a material request was issued on the activity in Oracle Utilities Digital Asset Cloud Service.

The following diagram shows a graphical representation of the Activity Pull Update integration process.



#### **Business Processing**

The integration process includes the following activities:

- 1. OU OFSC DACS Activity Pull Update is an event based process deployed on Oracle Integration Cloud.
- Oracle Field Service fetches the work activity details using "Get activity" OFSC BO.
   Transforms the request message from Oracle Field Service Cloud to request message for Oracle Utilities Digital Asset Cloud Service and invokes the W1-WOActivityDetails inbound web service.
- 3. Transform the response from Oracle Utilities Digital Asset Cloud Service to request message for Oracle Field Service and invoke "Bulk Update Activity" OFSC BO.
- 4. Any errors are captured through the global fault handler.
- 5. An optional email notification with error details are sent to the users configured in the OUTL-BRT-DACS\_OFSC\_Email\_ID lookup.
- Email notification is optional. Configure the email.flag property name in the OUTL-BRT-DACS\_OFSC\_ConfigProps lookup to 'true' to receive an email notification when errors are generated.

#### **Technical Details**

The following table describes the integration processes and the respective Oracle Utilities Digital Asset Cloud Service and Oracle Field Service artifacts used in this integration process.

| Artifacts                | Value   |
|--------------------------|---|
| Integration Process Name | OU OFSC DACS Activity Pull Update   |
| Integration Package Name | outl.ba.dacs_ofsc.01_23_3000.par  |
| OFS BO/Operation         | <ul><li>Activity/Get Activity</li><li>Activity/Bulk Update Activity</li></ul> |
| DACS SOAP IWS            | W1-WOActivityDetails  |

# Configuring Oracle Utilities Digital Asset Cloud Service

This chapter elaborates about the configuration of about various data, messages and catalog for the integration used by Oracle Utilities Digital Asset Cloud Service. It includes the following sections:

- Configuring Admin Data
- Adding Oracle Integration Cloud Certificates
- Managing Catalog Services

## **Configuring Admin Data**

To configure the Oracle Utilities Digital Asset Cloud Service setup for the integration:

- 1. Login to Oracle Utilities Digital Asset Cloud Service.
- 2. Create message senders. Refer to the Message Senders section for details.
- 3. Create outbound message types. Refer to the Outbound Message Types section for details.
- 4. Create an external system. Refer to the External System section for details.
- 5. Complete the master configuration.
- 6. Create activity types. Refer to the Admin Entities section for details.
- 7. Generate certificates. Refer to the Adding Oracle Integration Cloud Certificates section for more details.
- 8. Add the required Admin types.

### **Message Senders**

Create a new message sender for each integration service initiated from Oracle Utilities Digital Asset Cloud Service.

To create a message sender:

- Navigate to the Message Sender page from the Admin menu or from the Search menu.
- 2. Enter a unique message sender and its description.
- 3. Populate the following values:
  - **Invocation Type**: Real-time
  - Message Class: SOAPSNDR
  - Active: Select the checkbox.
  - MSG Encoding: UTF-8 message encoding
- 4. Select the **Context** tab and set values for the following context types:
  - HTTP Header: SOAPAction:"<operation name in Oracle Integration Cloud Activated Integration wsdl url>"
  - **HTTP Login User**: User ID to access the Oracle Integration Cloud flow
  - **HTTP Password**: Password to access the Oracle Integration Cloud flow
  - HTTP Method (POST/GET): POST
  - **HTTP Timeout**: 60
  - **HTTP Transport Method**: SendReceive
  - **HTTP URL 1**: Set the Activated Integration end point URL by removing the Pwsdl from the URL.
    - If the URL value does not fit, use the additional HTTP URL types to set the complete URL.
  - Message Namespace URI: Provide the namespace of the schema in the respective integration process.

• Sender Security Type: Basic

**Important!** Make sure the namespace does not include any extra spaces. Copy the namespaces into Notepad to check for any extra spaces.

#### Message sender configuration for integration services

| Message Sender          | Description  | Message<br>Namespace URI   | HTTP Header                  | HTTP URL   |
|-------------------------|--|--|------------------------------|--|
| Process Activity (creat | e/update/cancel)   |  |                              |  |
| WD_WO_PA                | DACS process activity<br>message Sender OFSC               | http://<br>ouaf.oracle.com/<br>outbound/W1-<br>WOActivityActive<br>OutboundMsg | SOAPAction: "OFSC_INT_WO_PA" | @EXT_PUB@OI<br>C_Host:OIC_Port/<br>ic/ws/integration/<br>v1/flows/<br>oracleutilities/<br>OUTL-BA-<br>DACS_OFSC_AC<br>TIVITY_PROC/<br>1.0/ |
| WD_WO_CAN               | DACS process activity<br>cancel message sender for<br>OFSC | http://<br>ouaf.oracle.com/<br>outbound/W1-<br>WOActivityActive<br>OutboundMsg | SOAPAction: "OFSC_INT_WO_PA" | @EXT_PUB@OI<br>C_Host:OIC_Port/<br>ic/ws/integration/<br>v1/flows/<br>oracleutilities/<br>OUTL-BA-<br>DACS_OFSC_AC<br>TIVITY_PROC/<br>1.0/ |

### **Outbound Message Types**

The following outbound message types are provided for each integration process.

On the **Admin** menu, navigate to the **Outbound Message Type** page. You can also navigate from the **Search** menu.

Add the following details to create the outbound message type:

- Outbound Message Type: W1-WOACTAMSG
- Description: Process Activity ((create/update/cancel activity) Outbound Message Type
- Outbound Message BO: Activity Active Outbound Message
- **Priority**: 50

Add the following details to cancel outbound message type:

- Outbound Message Type: W1-WOACTFMSG
- **Description**: Cancel Work Order Activity
- Outbound Message BO: W1-WOActivityFinalOutboundMsg
- Priority: 50

#### **External System**

To create a new external system to support the integration:

- 1. Navigate to the **External System** page from the **Admin** menu or from the **Search** menu.
- 2. Enter a unique external system and description.

For example: Name = WD-EXT-ACT, Description = OFSC External System

- 3. Set the **Our Name in Their System** field to "DACS".
- 4. Associate the outbound message types and message senders created to the external system.

For each outbound message type, set the following:

- Outbound Message Type: Outbound message type for the respective integration service
- **Processing Method**: Real-time
- Message Sender: Set the message sender created for the integration service
- Date/Time Format: XSD
- Namespace Option: Configured on sender

For more information about message senders and outbound message type for each integration service, refer to the Message Senders and External System sections respectively.

#### External system configuration for integration services

Example External System - WD-EXT-ACT

| Integration Service             | Outbound Message Type | Message Sender |
|---------------------------------|-----------------------|----------------|
| Process Activity(create/update) | W1-WOACTAMSG          | WD_WO_PA       |
| Process Activity(cancel)        | W1-WOACTFMSG          | WD_WO_CAN      |

#### **Admin Entities**

This section describes the entities required to support the integration.

The definition of each Activity Type for work activities that are interfaced to Oracle Field Service should include the following configuration:

- Outbound Activity Information
  - External System: <Created above> WD-EXT-ACT
    - Outbound Message Type: W1-WOACTAMSG, Usage: Add(W1AD)
    - Outbound Message Type: W1-WOACTAMSG, Usage: Cancel(W1CA)
    - Outbound Message Type: W1-WOACTAMSG, Usage: Update(W1UP)
- An optional list of Planned Service History
- The following completion events:
  - Create Any Service History (W1-CrAnyServiceHistComplEvtTyp)

- Create Operational Reading (W1-CreateOperationalRead)
- Update Worked Assets (W1-MobileUpdateWorkedAssets)
- Update Controllable Asset (X1-UpdControllableAsset)

### **Adding Oracle Integration Cloud Certificates**

Add the Oracle Integration for Cloud certificate to the Oracle Utilities Digital Asset Cloud Service stores where ever applicable to send transactions to the Oracle Integration Cloud layer.

## **Managing Catalog Services**

The catalog service is used by Oracle Integration Cloud to communicate with the respective application. It is configured in Catalog URL in the Oracle Integration Cloud connection.

To configure the catalog service in Oracle Utilities Digital Asset Cloud Service:

- 1. Login to Oracle Utilities Digital Asset Cloud Service.
- Navigate to the Web Service Catalog page either from the Admin menu or the Search menu.

The external system and inbound web services mentioned in the table in step 3 are added to the catalog.

3. To get the catalog URL, append "webservices/builtin/ServiceCatalog?wsdl" to the on-premises application.

Example: http(s)://<DACS\_HOST>:<DACS\_PORT>/<ContextRoot>/ webservices/builtin/ServiceCatalog?wsdl

If you are using Oracle Utilities Digital Asset Cloud Service, the format should be: https://{host}:{port}/{tenant}/{domain}/{appName}/soap/api/iws/ServiceCatalog?WSDL

Following is the list of artifacts to be included in web service catalog:

| Service Type        | Service Name            | Device Verification                               |
|---------------------|-------------------------|---|
| External System     | WD-EXT-ACT              | WD-EXT-ACT External<br>System - Field Work System |
| Inbound Web Service | W1-ExtMobileControlData | External Mobile Control<br>Data                   |
| Inbound Web Service | W1-IntODCDtl            | Interface Other Direct<br>Charge Details          |
| Inbound Web Service | W1-IntTMSDtl            | Interface Timesheet Details                       |
| Inbound Web Service | X1-MblActCom            | Mobile Activity Completion                        |
| Inbound Web Service | W1GAstDtlBNo            | Get Asset Details by Badge<br>Number              |

| Service Type        | Service Name                                 | Device Verification                     |
|---------------------|--|---|
| Inbound Web Service | W1-WOActivityDetails                         | Get Activity Details                    |
| Inbound Web Service | W1-ActivityMaterialUsage                     | Activity Material Usage                 |
| Inbound Web Service | W1-UpdateActivityStatus                      | Update Activity Status                  |
| Inbound Web Service | W1-CreateMobileWorkOrder                     | Create Mobile Work Order                |
| Inbound Web Service | W1-CreMoblWR                                 | Create Mobile Work Request              |
| Inbound Web Service | W1-<br>SynchronizeMobileStoreroom<br>Details | Synchronize Mobile<br>Storeroom Details |
| Inbound Web Service | W1-<br>MobileStoreroomInventory              | Mobile Storeroom Inventory              |
| Inbound Web Service | W1-AssetQuery                                | Asset Query                             |
| Inbound Web Service | W1-GetAssetLocationDetails                   | Get Asset/Location Details              |
| Inbound Web Service | W1-ExtMobileActivityTypes                    | External Mobile Activity<br>Types       |

For more information about configuration, refer to the Oracle Utilities Digital Asset Cloud Service documentation available on Oracle Help Center at: https://docs.oracle.com/en/industries/energy-water/work-asset-cloud-service/index.html

## **Configuring Oracle Field Service**

For Oracle Field Service configuration information refer to the Oracle Field Service Configurations for Oracle Utilities Digital Asset Cloud Service Integration to Oracle Field Service Setup Guide included in this release.

The documentation is available on Oracle Help Center at: https://docs.oracle.com/en/industries/energy-water/integrations-index.html

# Importing, Configuring, and Testing Integration Connections

This chapter explains in detail the process for importing the connections, packages, and files needed for the integration and the configuration of these connections imported through the packages. After a successful import and configuration the chapter lists out steps to help test the connections. It includes the following sections:

- Importing the Oracle Integration Cloud Package from Oracle Cloud Marketplace
- Verifying the Package Import
- Configuring Connections in Oracle Integration Cloud
- Configuring Agent (if applicable)
- Setting up Certificates for Security

## Importing the Oracle Integration Cloud Package from Oracle Cloud Marketplace

All integration points are shipped as part of single package (.par) file.

To import a pre-built integration from Oracle Cloud Marketplace:

- 1. Launch the Oracle Cloud Marketplace portal.
- 2. Click **Applications**.
- 3. Search for "Oracle Utilities Digital Asset Cloud Service".
- 4. Browse through the list of applications and select the pre-built integration package to import.
- Click GetApp.
- 6. Review and accept "Oracle Standard Terms and Restrictions".
- 7. Click **Next**. My Oracle Support portal opens.
- 8. Download the integration package from My Oracle Support.
- 9. When prompted, select the server where the pre-built integration file should be uploaded.
  - The pre-built integration is imported as a package file that is visible on the **Packages** page in Oracle Integration Cloud.
- 10. On the **Integrations** page, the individual integrations of the imported package file that are designated with a BUILT BY ORACLE message are displayed.

To import a package in Oracle Integration Cloud:

- Login to Oracle Integration Cloud.
- 2. Navigate to Integrations > Designer > Packages.
- 3. Click **Import**.
- 4. Select the .par file downloaded from Oracle Cloud Marketplace.
- 5. Verify if the package is imported successfully.

### **Verifying the Package Import**

To verify the package import was successful:

- 1. Verify whether the following integrations are imported successfully.
  - OU DACS OFSC Activity Process
  - OU DACS OFSC Admin Data Sync
  - OU OFSC DACS Activity Complete
  - OU OFSC DACS Resource Usage Details
  - OU OFSC DACS Asset Query
  - OU OFSC DACS Activity Interim Status
  - OU OFSC DACS Activity Pull Update
  - OU OFSC DACS Route Activation

- OU OFSC DACS Storeroom Sync
- OU DACS OFSC Schedule Storeroom Sync
- OU DACS OFSC Storeroom Admin Sync
- 2. Verify if the following connections are in place.
  - OU REST for DACS-OFSC
  - OU REST OFSC for DACS-OFSC
  - OU OFSC for DACS-OFSC
  - OU SOAP DACS for DACS-OFSC
- 3. Make sure that the following look ups are imported successfully.
  - OUTL-BRT-DACS\_OFSC\_ActivityType
  - OUTL-BRT-DACS\_OFSC\_Email\_ID
  - OUTL-BRT-DACS\_OFSC\_ConfigProps
  - OUTL-BRT-DACS\_OFSC\_Languagae
  - OUTL-BRT-DACS\_OFSC\_AttachmentBO
  - OUTL-BRT-DACS\_OFSC\_ActivityStatus
  - OUTL-BRT-DACS\_OFSC\_SegementedActivityTypes
  - OUTL-BRT-DACS\_OFSC\_ActivityTypeConfigProps
  - OUTL-BRT-DACS\_OFSC\_ActivityLinkType
  - OUTL-BRT-DACS\_OFSC\_ServiceArea
- 4. Make sure that the following libraries are imported successfully.
  - DACSOFSC\_AddOffsetToDateTime
  - DACSOFSC\_ConcatAddress

## **Configuring Connections in Oracle Integration Cloud**

After the packages are imported and verified, the respective connections have to be configured.

This section describes the procedure to set up the following connections:

- Configuring OU SOAP DACS for DACS-OFSC Connection
- Configuring OU OFSC for DACS-OFSC Connection
- Configuring OU REST for DACS-OFSC Connection
- Configuring OU REST OFSC for DACS-OFSC Connection

#### Configuring OU SOAP DACS for DACS-OFSC Connection

This connection is used to communicate with Oracle Utilities Digital Asset Cloud Service using the Oracle Utilities adapter.

To configure the OU SOAP DACS for DACS-OFSC connection:

 Add the Oracle Utilities Digital Asset Cloud Service catalog to the catalogURL section.

In on-premises applications, make sure that the catalog is in the following format:

http(s)://<DACS\_HOST>:<DACS\_PORT>/<ContextRoot>/webservices/builtin/ServiceCatalog?wsdl

If you are using Oracle Utilities Digital Asset Cloud Service, the format should be: https://{host}:{port}/{tenant}/{domain}/{appName}/soap/api/iws/ServiceCatalog?WSDL

- 2. On the **Security policy** tab, select the **Basic Authentication** policy.
- 3. In case of Oracle Utilities Digital Asset Cloud Service on-premises, configure the agent in the connection.
  - a. In the **Agent Group** section, click **Configure Agents**.
  - b. Select the agent group from the list created in Creating an Agent Group.
- 4. On the **Connection** page, enter the user name and password. Click **Test** at the upper-right corner.
- 5. After the connection is tested successfully, click **Save**.

### **Configuring OU OFSC for DACS-OFSC Connection**

This connection is used to communicate with Oracle Field Service using the Oracle Field Service adapter.

Configure the OU OFSC for DACS-OFSC connection with the required details:

- 1. Enter the API URL in the **Field Service Cloud API URL** field.
- Enter the Instance ID.
- 3. From the **Security Policy** drop-down list, select **Basic Authentication**.
- 4. As part of the user name and password, provide ClientID and Client Secret (you can retrieve them from the Oracle Field Service environment).

**Note**: For more information, refer to the Oracle Field Service documentation.

- On the Connection page, enter the user name and password. Click Test at the upper-right corner.
- 6. After the connection is tested successfully, click **Save**.

#### Configuring OU REST for DACS-OFSC Connection

This connection is used to communicate with Oracle Field Service using the REST adapter. It is used in the Report usage flows (Oracle Field Service initiated flows triggered by Oracle Field Service).

Edit the OU REST for DACS-OFSC connection and test it to make sure it is successful. Click **Save**.

### Configuring OU REST OFSC for DACS-OFSC Connection

This connection is used to communicate with the OFSC API using the REST adapter. It is used in the Admin sync flow inbound to Oracle Field Service.

Configure the Oracle Utilities REST OFSC for DACS-OFSC connection with required details:

- 1. From the Connection Type drop-down list, select REST API Base URL.
- 2. Do not configure the TLS version.
- 3. Enter https://api.etadirect.com/rest in the Connection URL field.
- 4. From the **Security Policy** drop-down list, select **Basic Authentication**.
- 5. On the **Connection** page, enter the user name and password. Click **Test**.
- 6. After the connection is tested successfully, click **Save**.

## **Configuring Agent (if applicable)**

Create an agent group in Oracle Integration Cloud and install agent on the on-premises server before creating/activating an integration in which messages are exchanged between the on-premises applications and Oracle Integration Cloud. The agent related configurations are needed only if the server points to an on-premises application.

This section includes:

- Possible Combinations
- Creating an Agent Group
- Downloading Agent Installer
- Installing On-Premises Agent

#### **Possible Combinations**

The possible combination of an agent group is:

 Oracle Utilities Digital Asset Cloud Service on-premises and Oracle Field Service

### **Creating an Agent Group**

Create an agent group in Oracle Integration Cloud before running the agent installer. When the on-premises agent is installed in the environment, the on-premises agent is

associated with the agent group identifier. Only one on-premises agent can be associated with an agent group.

For a single Oracle Integration Cloud instance, you can create up to five agent groups. Creating the agent group also creates the necessary queues required for message exchange.

To create an agent group:

- 1. Login to Oracle Integration Cloud.
- 2. On the **Home** page, navigate to **Integration** > **Agents**.
- 3. Click Create Agent Group.
- 4. Enter the following information:
  - Agent Group Name
  - Identifier

**Note**: The agent group name and identifier must be same.

- Description
- Click Create.

#### **Downloading Agent Installer**

Download the agent installer from Oracle Integration Cloud and run the installer to install the on-premises agent in your local environment. During the installation, associate the agent with the Agent Group Identifier generated when creating an agent group in Oracle Integration Cloud.

For more information on agent installer, refer to the **Download and Run the Connectivity Agent Installer** section in the Oracle Integration Cloud documentation.

### **Installing On-Premises Agent**

To install an on-premises agent:

- 1. Login to Oracle Integration Cloud.
- 2. On the **Home** page, navigate to **Integration** > **Agents**.
- 3. Click **Download**.
- 4. Select Connectivity Agent.
- 5. Select **Save File** when prompted to save the file to a directory location on your on-on-premises host.
- 6. Navigate to that directory and unzip oic\_connectivity\_agent.zip.
- 7. Change the file permissions to be executable.
- 8. Download the Oracle Utilities Digital Asset Cloud Service certificate and upload by running the below command from agent home directory.

```
keytool -import -file directoryPath/sample.crt -alias SampleCert -
keystore <Agent Home>/agenthome/agent/cert/keystore.jks
```

- 9. Modify **InstallerProfile.cfg** to include the following information:
  - a. Provide the oic\_URL value with the OIC SSL host name.
    - Example: https://OIC\_host:OIC\_port
  - b. Provide the agent\_GROUP\_IDENTIFIER. It should be the agent group created in Oracle Integration Cloud.
  - c. Set the proxy parameters if the connectivity agent is used with a proxy in the onpremises environment.
  - d. Set the JAVA\_HOME property to the directory/folder where JDK is installed.

**Note**: Before running the connectivity agent installer, perform the steps in the Oracle Utilities Adapter with Oracle Integration documentation.

e. Run the connectivity agent installer from the command prompt.

```
java -jar connectivityagent.jar
```

- f. Provide the Oracle Integration Cloud credentials when prompted.
- g. Wait for a successful installation message to appear.

After the installation is complete, an agent instance is created to interact with Oracle Integration Cloud.

To verify if the agent instance was created:

- 1. Navigate to **Integration > Agents** in Oracle Integration Cloud.
- 2. Check if the agent count for your **Agent Group** is increased by one.
- 3. Click the number to view the agent details.

For more details, refer to Oracle Integration Cloud documentation.

### **Setting up Certificates for Security**

**Important!** Skip this section if there are valid CA certificates for the integration.

If there no valid certificates for this integration, download the Oracle Utilities Digital Asset Cloud Service certificates and upload them to Oracle Integration Cloud to handshake with Oracle Utilities Digital Asset Cloud Service.

To download the Oracle Utilities Digital Asset Cloud Service certificate:

- 1. Login to Oracle Utilities Digital Asset Cloud Service.
- 2. Click the URL on the top-left corner.
- 3. On the **Security** tab, click **View Certificate**.
- 4. On the **Details** tab, click **Export**.
- 5. Save the certificate.

To upload the certificate to Oracle Integration Cloud:

- 1. Login to Oracle Integration Cloud with Admin credentials.
- 2. Navigate to **Settings** > **Certificates**.
- 3. On the **Certificate** window, click **Upload**.

- 4. Select Certificate Type as Trust Certificate.
- 5. Provide the **Certificate Alias Name**.
- 6. Select the certificate to upload.
- 7. Click **Upload**.

# Configuring Lookups, Error Handling, and Email Notifications

This chapter focuses on the lookups configuration, handling business and technical errors, sending email notifications, and customizations in this integration. It includes the following sections:

- Configuring Lookups
- Error Handling
- Email Notifications

## **Configuring Lookups**

The following table lists the lookups that are part of this integration.

| Lookup Name                             | Integration Name                      | Purpose   |
|---|---------------------------------------|---|
| OUTL-BRT-<br>DACS_OFSC_<br>AttachmentBO | OU OFSC DACS Activity<br>Complete     | Translates OFSC attachment MIME type to DACS BO name.   |
|   |                                       | Note: Only on the edit of a service history, can we add an attachment to a service history. If a specific file type cannot be attached at service history, check if the corresponding file type is mentioned in this lookup; add it if is missing. Also, verify if the respective MIME type is available in OFSC properties dacs_upload_attachment_1 to dacs_upload_attachment_5. |
| OUTL-BRT-<br>DACS_OFSC_ActivityLinkType | OU DACS OFSC Activity<br>Process      | Translates the DACS Activity<br>Link Type to OFSC Activity Link<br>Type.  |
|   |                                       | Note: Configure the OFSC second activity link label.  |
| OUTL-BRT-<br>DACS_OFSC_ActivityTy       | OU DACS OFSC<br>Activity Process      | Translates the DACS Activity Type to OFSC Activity Type.  |
| pe                                      | OU OFSC DACS     Activity Pull Update |   |

| Lookup Name                 | Integration Name  | Purpose  |
|-----------------------------|---|--|
| OUTL-BRT-DACS_OFSC_Email_ID | OU OFSC DACS Activity Interim Status OU DACS OFSC Activity Process OU OFSC DACS Resource Usage Details OU OFSC DACS Work Order  | Used to configure the email IDs of the respective users.  Under the <b>Email_Id</b> column where the <b>Recipient</b> value is "to", add comma separated email IDs to send an email to multiple users. |
|                             | <ul> <li>OU OFSC DACS         Activity Complete</li> <li>OU DACS OFSC         Admin Data Sync</li> <li>OU OFSC DACS Work         Request</li> <li>OU OFSC DACS Asset         Query</li> <li>OU OFSC DACS</li> </ul>               | Do not change or add any values under the <b>Recipient</b> column.   |
|                             | <ul> <li>Activity Pull Update</li> <li>OU OFSC DACS Route<br/>Activation</li> <li>OU DACS OFSC<br/>Schedule Storeroom<br/>Sync</li> <li>OU OFSC DACS<br/>Storeroom Sync</li> <li>OU DACS OFSC<br/>Storeroom Admin Sync</li> </ul> |  |

| Lookup Name  | Integration Name   | Purpose   |
|--|--|---|
| OUTL-BRT-DACS_OFSC_ConfigProps                     | <ul> <li>OU OFSC DACS         Resource Usage Details</li> <li>OU OFSC DACS         Activity Complete</li> <li>OU DACS OFSC         Admin Data Sync</li> <li>OU OFSC DACS         Activity Interim Status</li> <li>OU DACS OFSC         Activity Process</li> <li>OU OFSC DACS         Activity Pull Update</li> <li>OU OFSC DACS Route         Activation</li> <li>OU OFSC DACS         Storeroom Sync</li> <li>OU DACS OFSC         Storeroom Admin Sync</li> <li>OU DACS OFSC         Schedule Storeroom         Sync</li> </ul> | Used for configurable properties.                                 |
| OUTL-BRT-<br>DACS_OFSC_Language                    | OU DACS OFSC Admin<br>Data Sync  | Translates the language code from DACS to OFSC.                   |
| OUTL-BRT-<br>DACS_OFSC_<br>ActivityStatus          | OU OFSC DACS Activity<br>Interim Status  | Translation between the DACS Activity status and the OFSC status. |
| OUTL-BRT-<br>DACS_OFSC_<br>SegmentedActivityTypes  | OU DACS OFSC Admin<br>Data Sync  | Used to identify activity types in OFSC that needs segmentation.  |
| OUTL-BRT-<br>DACS_OFSC_ActivityTy<br>peConfigProps | OU DACS OFSC Admin<br>Data Sync  | Used to synchronize between the two systems                       |
| OUTL-BRT-<br>DACS_OFSC_<br>ServiceArea             | OU DACS OFSC Activity<br>Process   | Maps service area to the bucket name                              |

### **Editing Lookups**

To edit a lookup:

- 1. Login to Oracle Integration for Cloud.
- 2. Navigate to **Integrations** > **Lookups**.
- 3. Select the lookup to edit.
- 4. Make the necessary changes.
- 5. Click **Save** and **Close**.

## **Configuration Properties**

The OUTL-BRT-DACS\_OFSC\_ConfigProps lookup consists of properties that can be defaulted in the integration. It also contains a flag to enable email notifications.

| Property Name                            | Sample Value | Description   | Used in Integration Process<br>Name      |
|--|--------------|---|--|
| source.system                            | DACS         | Defines the DACS product code                                     | OU DACS OFSC Activity     Process        |
|  |              |   | OU OFSC DACS Activity<br>Complete        |
| asset.inventory.type                     | Asset        | Defines asset inventory type                                      | OU DACS OFSC Activity<br>Process         |
| email.flag                               | true         | Configures the optional email notification. If the value is set   | OU DACS OFSC Admin Data<br>Sync          |
|  |              | to true, email notification will be sent to the configured users. | OU DACS OFSC Activity     Process        |
|  |              |   | • OU OFSC DACS Resource<br>Usage Details |
|  |              |   | OU OFSC DACS Activity<br>Complete        |
| mat.inventory.type                       | Material     | Inventory Type  | OU DACS OFSC Activity     Process        |
|  |              |   | OU OFSC DACS Activity<br>Complete        |
| ofsc.bucket                              | OHMeter      | Configures the bucket name available in OFSC to assign the tasks  | OU DACS OFSC Activity<br>Process         |
| activeFlag.default                       | true         | Used for enumeration property values and workskill creation       | OU DACS OFSC Admin Data<br>Sync          |
| workSkill.sharing.default                | summary      | Default sharing used for workskill creation                       | OU OFSC DACS Activity Complete           |
|  |              |   | OU DACS OFSC Activity     Process        |
|  |              |   | OU DACS OFSC Admin Data<br>Sync          |
| workSkillProperty.type.<br>default       | string       | Default type used for workskill property creation                 | OU DACS OFSC Admin Data<br>Sync          |
| workSkillProperty.entity.<br>default     | activity     | Default entity used for workskill property creation               | OU DACS OFSC Admin Data<br>Sync          |
| workSkillProperty.gui.<br>default        | text         | Default GUI used for workskill property creation                  | OU DACS OFSC Admin Data<br>Sync          |
| workSkillProperty.nameSu<br>ffix.default | needed       | Name suffix default used for workskill property creation          | OU DACS OFSC Admin Data<br>Sync          |

| Property Name                                      | Sample Value           | Description  | Used in Integration Process<br>Name  |
|--|------------------------|--|--------------------------------------|
| workSkillCond.actvtySam<br>eSkillMaxWorker.default | 3                      | Default value for maximum<br>number of people with the<br>same work skill allowed to<br>work simultaneously in an<br>activity used for workskill<br>condition creation | OU DACS OFSC Admin Data<br>Sync      |
| workSkillCond.function.<br>default                 | in                     | Default function used for workskill condition creation   | OU DACS OFSC Admin Data<br>Sync      |
| dacs.handleTextFileDecod<br>ing                    | true                   | Default value used for<br>Decoding   | OU OFSC DACS Activity<br>Complete    |
| dacs.timeZoneIANA                                  | America/Los_Angeles    | Default value for timezone   | OU OFSC DACS Activity<br>Complete    |
| default.user.flag                                  | false                  | Default value of user flag   | OU OFSC DACS Work Order              |
| default.userId                                     | OFSCUSER               | Default user ID  | OU OFSC DACS Work Order              |
| issuedAsset.inventory.type                         | issuedAsset            | Inventory type for issued Asset  | OU DACS OFSC Activity<br>Process     |
| mobileStoreroom.<br>language.default               | en                     | Default language value   | OU DACS OFSC Storeroom<br>Admin Sync |
| mobileStoreroom.<br>timeZone.default               | America/New_York       | Default timezone   | OU DACS OFSC Storeroom<br>Admin Sync |
| issuedComponent.<br>inventory.type                 | issuedComponent        | Inventory type for issued component  | OU DACS OFSC Activity<br>Process     |
| mobileStoreroom.<br>resource.type                  | TR                     | Truck type   | OU DACS OFSC Storeroom<br>Admin Sync |
| mobileStoreroom.<br>resource.source                | DACSTR                 | Truck resource   | OU DACS OFSC Storeroom<br>Admin Sync |
| mobileStoreroom.<br>organization                   | default                | Default value for mobile storeroom   | OU DACS OFSC Storeroom<br>Admin Sync |
| controlDataEntities.<br>default                    | yes                    | Default type used to check<br>whether to sync<br>controlDataEntity<br>properties to OFSC. By<br>default, it is set to 'yes'.   | OU DACS OFSC Admin Data<br>Sync      |
| resourceTypes.default                              | yes                    | Default type used to check whether to sync resourceTypes properties to OFSC. By default, it is set to 'yes'.   | OU DACS OFSC Admin Data<br>Sync      |
| search.dateFrom                                    | (2022-03-01)yyyy-mm-dd | Default value used to store<br>date for searching activity in<br>OFSC  | OU DACS OFSC Activity<br>Process     |

| Property Name                                | Sample Value | Description  | Used in Integration Process<br>Name                             |
|--|--------------|--|---|
| createEquipmentWorkSkil<br>ls.flag           | no           | Flag used to check whether to create equipment workskills in OFSC. By default, it is set to 'no'.  | OU DACS OFSC Admin Data<br>Sync                                 |
| workSkill.Equipment.shar<br>ing.default      | summary      | Default sharing used for equipment workskill creation  | OU DACS OFSC Admin Data<br>Sync                                 |
| workSkillCond.actvtyMax<br>Equipment.default | 3            | Default value for maximum<br>number of equipment with the<br>same work skill allowed to<br>work simultaneously in an<br>activity used for workskill<br>condition creation. | OU DACS OFSC Admin Data<br>Sync                                 |
| dacs.active.default                          | true         | Default value used for active status   | OU DACS OFSC Activity<br>Process                                |
| lock.functionality                           | true         | Default value used to enable the lock functionality in OFSC.   | OU DACS OFSC Activity<br>Process                                |
| dacs.location.assets<br>Allowed              | W1MP/W1SG    | For this release DACS will not send the Number of assets allowed element, so this configurable property is used instead.   | OU DACS OFSC Activity Process OU OFSC DACS Activity Pull Update |
| manufacture.default                          | yes          | Flag to load Manufacturer<br>details in OFSC   | OU DACS OFSC Admin Data<br>Sync                                 |

## **Error Handling**

This section provides information about the different ways used to handle errors in the integration and also resubmitting the instances after rectifying the errors.

- Error Handling Ways
- Resubmitting the Error Instances in Oracle Integration Cloud

### **Error Handling Ways**

In this integration, the errors are handled in different ways due to the limitation of Oracle Integration Cloud.

- Synchronous Flow Error Handling
- Asynchronous Flow Error Handling

#### **Synchronous Flow Error Handling**

As part this error handler the errors are sent back to the respective system in the same flow.

#### **Technical Fault**

This fault occurs when there is a data mismatch or any Xpath related error. On this error, the flow immediately goes to global fault handler and the fault is sent back to the respective system.

#### Remote Fault

This fault occurs when the target system is down. When this error occurs the flow immediately goes to global fault handler and the fault is sent back to the respective system.

#### **Business Fault**

This fault occurs only when the business fault occurs in the target system due to invalid data. When this error occurs the error information is sent back to the respective system as a fault.

#### Asynchronous Flow Error Handling

#### **Technical Fault**

This fault occurs when there is a data mismatch or any Xpath related error. When this error occurs, the flow immediately goes to global fault handler and an optional email to the respective user is sent.

#### Remote Fault

This fault occurs when the target system is down. When this error occurs, the flow immediately goes to global fault handler and an optional email is sent to the respective user.

#### **Business Fault**

This fault occurs only when the business fault occurs in the target system due to invalid data. When this fault occurs, the error information is sent to the source system and an optional email notification is sent to the respective user.

### Resubmitting the Error Instances in Oracle Integration Cloud

In this integration, the flows initiated by Oracle Field Service are asynchronous flows, and the resubmit option is available only for asynchronous flows.

To resubmit the error instances in Oracle Field Service:

- 1. Login to Oracle Field Service.
- 2. Navigate **Monitoring** > **Integrations** > **Errors**.
- 3. Select the integration to resubmit.
- 4. Click the **Resubmit** icon.

### **Email Notifications**

This pre-built integration includes a configurable email notification.

To receive an email notification:

- 1. Login to Oracle Integration Cloud.
- 2. Navigate to **Integrations** > **Lookups**.
- 3. Edit the **OUTL-BRT-DACS\_OFSC\_ConfigProps** lookup. Change the **email.flag** property value to 'true'.
- 4. Edit the OUTL-BRT-DACS\_OFSC\_Email\_ID lookup.
  - a. In the **from** field, enter the email ID to receive an email from.
  - b. In the to field, enter the email ID to send the email to.
  - c. In the **Email\_Id** field, provide the comma separated email IDs.

**Note**: In the **OUTL-BRT-DACS\_OFSC\_Email\_ID** lookup, do not edit the values provided under the **Recipient** column.

## **Extension Libraries in Oracle Integration Cloud**

The extension libraries provide a means to register and organize JavaScript for use in integrations. Library functions are automatically available for you to drag from the **Actions** palette to your orchestration integrations.

This integration includes the following extension libraries:

| Extension Library                | Function                         | Description                           | Used in Integration<br>Process    |
|----------------------------------|----------------------------------|---------------------------------------|-----------------------------------|
| DACSOFSC_AddOffsetTo<br>DateTime | DACSOFSC_addOffsetTo<br>DateTime | Adds the offset needed for conversion | OU OFSC DACS Activity<br>Complete |
| DACSOFSC_ConcatAddress           | DACSOFSC_<br>ConcatAddress       | Concatenates the address information  | OU DACS OFSC Activity<br>Process  |

The same extension libraries can be accessed from the **Libraries** page in Oracle Integration Cloud. For more information about extension libraries, refer to the Oracle Integration Cloud documentation.

## **Activating and Testing the Integration Flows**

This section provides an overview of how integration flows are activated and tested. It includes the following sections:

- Prerequisites
- Activating Integration Flows
- Testing the Integration Flows

## **Prerequisites**

Make sure the catalog in Oracle Utilities Digital Asset Cloud Service is configured completely to activate an integration process.

## **Activating Integration Flows**

To activate the integration flows:

- 1. Login to Oracle Integration Cloud.
- 2. From **Home** page, navigate to the integration to activate.
- 3. Drag the slider for that integration. When prompted to enable tracing, click **Yes** to view the instances.
- 4. Click Activate.

The integration takes time to get activated. The activated integration appears at the top of the integrations list.

## **Testing the Integration Flows**

The following table lists the end point URLs for respective applications in which these endpoints need to be configured. Configure the same and perform an end-to-end testing.

| Integration Name                       | End Point URL to be Configured   | Application to be Configured  |
|--|--|---|
| OU DACS OFSC Activity Process          | https://OIC_Host:OIC_Port/ic/ws/integration/v1/flows/oracleutilities/OUTL-BA-DACS_OFSC_ACTIVITY_PROC/1.0/              | WAM/DACS  |
| OU OFSC DACS Activity Complete         | https://OIC_Host:OIC_Port/ic/api/integration/v1/flows/ofsccloudadapter/OUTL-BA-OFSC_DACS_ACTIVITY_COMP /1.0/notify     | As OFSC is event based, there is no need to configure the integration endpoint URLs. Subscription for the event will be created once the respective integration is activated. |
| OU DACS OFSC Admin Data Sync           | https://OIC_Host:OIC_Port/ic/api/integration/v1/integrations/OUTL-BA-DACS_OFSC_ADMIN_SYNC%7C01.00.0000 / schedule/jobs | An OIC initiated flow that can be triggered by selecting the hamburger menu and select <b>Submit Now</b> .  |
| OU OFSC DACS Resource Usage<br>Details | https://OIC_Host:OIC_Port/ic/api/integration/v1/flows/rest/OUTL-BA-OFSC_DACS_RES_USAGE_SEND /1.0/resourceUsage         | OFSC  |

|   |   | Annilla attanta ta           |
|---|---|------------------------------|
| Integration Name                        | End Point URL to be Configured  | Application to be Configured |
| OU OFSC DACS Asset Query                | https://OIC_HostOIC_Port/ic/api/integration/<br>v1/flows/rest/ OUTL-BA-<br>OFSC_DACS_ASSET_QUERY /1.0/assetQuery                    | OFSC                         |
|   | https://OIC_Host:OIC_Port/ic/api/integration/v1/flows/rest/OUTL-BA-OFSC_DACS_ASSET_QUERY/1.0/assetQueryDetailsPickup                |                              |
|   | https://OIC_Host:OIC_Port/ic/api/integration/v1/flows/rest/OUTL-BA-OFSC_DACS_ASSET_QUERY/1.0/assetQueryDetails                      |                              |
| OU OFSC DACS Activity Interim<br>Status | https://OIC_HostOIC_Port/ic/api/integration/v1/flows/ofsccloudadapter/ OUTL-BA-OFSC_DACS_ACTIVITY_STAT /1.0/ notify                 | OFSC                         |
| OU OFSC DACS Activity Pull Update       | https://OIC_Host:OIC_Port/ic/api/integration/v1/flows/rest/OUTL-BA-OFSC_DACS_ACT_UPDT_PULL_/1.0/retrieveUpdates                     | OFSC                         |
| OU OFSC DACS Route Activation           | https://OIC_Host:OIC_Port/ic/api/integration/v1/ integrations/OUTL-BA-OFSC_DACS_RTE_ACTIVATION/1.0/notify                           | OFSC                         |
| OU DACS OFSC Schedule Storeroom<br>Sync | https://OIC_Host:OIC_Port/ic/api/integration/v1/integrations/OUTL-BA-DACS_OFSC_SCH_STRM_SYNC%7C01.22.3000/schedule/jobs             | OFSC                         |
| OU DACS OFSC Storeroom Admin<br>Sync    | https://OIC_Host:OIC_Port/ic/api/integration/v1/flows/ofsccloudadapter/OUTL-BA-DACS_OFSC_STRM_ADMN_SYNC%7C01.22.30 00/schedule/jobs | DACS                         |
| OU OFSC DACS Storeroom Sync             | https://OIC_Host:OIC_Port/ic/api/integration/v1/flows/ofsccloudadapter/OUTL-BA-DACS_OFSC_STRM_ADMN_SYNC%7C01.22.30 00/schedule/jobs | OFSC                         |
|   | https://OIC_Host:OIC_Port//ic/api/integration/v1/flows/rest/OUTL-BA-OFSC_DACS_STOREROOM_SYNC/1.0/syncStoreroom                      |                              |

## Monitoring and Troubleshooting

This chapter provides information about monitoring and troubleshooting the integration. It includes the following:

- Oracle Utilities Digital Asset Cloud Service
- Oracle Integration Cloud

## **Oracle Utilities Digital Asset Cloud Service**

This section provides information about monitoring Oracle Utilities Digital Asset Cloud Service.

### **Oracle Utilities Digital Asset Cloud Service Error Logs**

Monitoring the error logs is possible only in on-premises applications. Applications on cloud cannot access the error logs.

The following error logs can be monitored for Oracle Utilities Digital Asset Cloud Service:

 Errors related to the online integration invocation from Oracle Utilities Digital Asset Cloud Service are stored in the DACS\_ENVIRONMENT\_NAME/logs/ or DACS\_ENVIRONMENT\_NAME/logs/system folder.

Example: V24001\_DACS\_ORA\_WLS/logs/system\

For more information about errors and notifications, see the Oracle Utilities Digital Asset Cloud Service documentation.

## **Oracle Integration Cloud**

This section focuses on the monitoring Oracle Integration Cloud and troubleshooting any issues that occur during the integration activation.

### **Monitoring Integration Flows**

Integration flows are monitored using the following:

- Dashboard
- Cloud Logs

To monitor the integration flows from the Oracle Integration Cloud dashboard:

- 1. Login to Oracle Integration Cloud.
- 2. On the **Home** page, click **Monitoring**.
- 3. Select any of the following as required:
  - **Dashboards**: To monitor the complete dashboard of integration.
  - Integrations: To monitor each integration.
  - Tracking: To monitor instance and flow trace/activity stream of the integration.
  - **Error**: To monitor the integrations in 'error' state. Re-submit the asynchronous integration flows.

To monitor the integration flows using Oracle Integration Cloud logs:

- 1. Login to Oracle Integration Cloud.
- 2. On the **Home** page, click **Monitoring**.

- 3. On the navigation pane, click **Dashboards** > **Integrations** > **Dashboards** to view the overall success/failure rate of the integration.
- 4. Navigate to the **Logs** menu.
- 5. In the right pane, click the link to show options for downloading the Oracle Integration Cloud logs or diagnostics logs.
- 6. In case of any issues, attach the diagnostic logs to a service request for help.

### **Troubleshooting**

If an activation fails, the Integrations page displays an error message.

To troubleshoot the activation error:

- 1. Click **Download Diagnostic Logs** to download the logs for diagnosing the issue.
- 2. Select Enable Tracing.

TRACE ENABLED is displayed next to ACTIVE.

Some of the sample cases are as follows:

- For any connectivity errors while activating the integration, make sure the trigger connection is successful. Test the connection and refresh the metadata, and then activate the integration.
- If the integration (Oracle Utilities Digital Asset Cloud Service initiated flows) is activated for the first time, ensure the Oracle Utilities Digital Asset Cloud Service catalog is configured accurately.

# Appendix A

## Validation Algorithms

This appendix focuses on the algorithms in inbound communication and completion events.

• Completion Events

## **Completion Events**

The completion events in this integration are as follows:

| Activity Type | Completion Events                  | Required | Algorithm | Description   |
|---------------|------------------------------------|----------|-----------|---|
| WD-EXT-ACT    | W1-<br>CrAnyServiceHistComplEvtTyp | Optional |           | Create Any Service History  |
|               | ,                                  |          |           | The Required value source xpath needs to be configured: rawMessage/completion/assetLocationAssets/assetLocationAssetList/serviceHistories   |
|               | X1-UpdControllableAsset            | Optional |           | Update Controllable Asset   |
|               |                                    |          |           | The required value source xpath needs to be configured: rawMessage/completion/assetLocationAssets/assetLocationAssetList/actionTaken rawMessage/completion/assetLocationAssets/assetLocationAssets/ |