

# Oracle Banking Branch

## Release Notes



Release 14.8.1.0.0  
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ORACLE®

Oracle Banking Branch Release Notes, Release 14.8.1.0.0

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## 1 Release Notes

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# Preface

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## Purpose

The purpose of this Release Note is to propagate the features of Oracle Banking Branch 14.8.1.0.0.

## Audience

This guide is intended for the following audience:

- Customers
- Partners

## Background

Oracle Banking Branch is a retail banking application that handles the retail branch operations including both branch and customer transactions. This application also helps Teller to get the 360-degree view of the Customer while performing the Customer transactions. This application enables to provide better customer-focused services as well as cross-sell and up-sell the other products and services of the bank. Oracle Banking Branch is Oracle Javascript Extension Toolkit based front-end and facilitates the processing of several types of transactions that includes Branch transactions, Customer Cash Transactions, Cheques and Remittances, Loan Payments, Credit Card Payments, and Account Servicing transactions with rich user experience.

## Conventions

The following text conventions are used in this document:

| Convention      | Meaning   |
|-----------------|---|
| <b>boldface</b> | Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.          |
| <i>italic</i>   | Italic type indicates book titles, emphasis, or placeholder variables for which user supply particular values.                          |
| monospace       | Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that user enter. |

## Critical Patches

Oracle advises customers to get all their security vulnerability information from the Oracle Critical Patch Update Advisory, which is available at [Critical Patches, Security Alerts and Bulletins](#). All critical patches should be applied in a timely manner to ensure effective security, as strongly recommended by [Oracle Software Security Assurance](#).

## Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

## Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

### Access to Oracle Support

Oracle customer access to and use of Oracle support services will be pursuant to the terms and conditions specified in their Oracle order for the applicable services.

## Related Resources

For more information, refer to the following documents:

- Oracle Banking Branch User Manuals
- Oracle Banking Branch License Guide

# 1

## Release Notes

The release notes contain the details of the new features that are part of the release 14.8.0.0.0.

- [Release Highlights](#)  
Oracle Banking Branch 14.8.1.0.0 offers a comprehensive standalone solution for retail branch operations.
- [Release Enhancements](#)  
The enhancements for this release are as follows:

### 1.1 Release Highlights

Oracle Banking Branch 14.8.1.0.0 offers a comprehensive standalone solution for retail branch operations.

Following are the features included in the release along with forward porting of applicable fixes related to the incidences reported in previous versions.

- Enhancements in Party Services
- Enhancements in Retail Account Services
- Enhancements in Loan Services
- Enhancements in Retail Deposit Services
- Enhancements in Teller
- Platform Changes

This release also focused on technical qualification to comply with approved Tech Stack along with data privacy features.

### 1.2 Release Enhancements

The enhancements for this release are as follows:

- [Enhancements in Oracle Banking Party](#)  
The following are the enhancements as a part of Party in this release:
- [Enhancements in Retail Account Servicing](#)  
Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.
- [Enhancements in Retail Lending Services](#)  
Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.
- [Enhancements in Retail Deposit Servicing](#)  
Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.
- [Enhancements in Teller](#)  
The following are the updates as a part of Teller in this release:

## 1.2.1 Enhancements in Oracle Banking Party

The following are the enhancements as a part of Party in this release:



Table 1-1 Enhancements in Oracle Banking Party

| Summary                    | Description   |
|----------------------------|---|
| Response Model Name Change | <p>Response model name updated from PartyResponseRetailModel to PartyMsgResponseModel</p> <p><b>Impacted APIs</b></p> <p>POST - /service/v1/retail/onboardParty</p> <p>POST - /service/v1/retail/partyAmend</p> <p>PATCH - /service/v1/retail/basicInfo</p> <p>PUT - /service/v1/retail/basicInfo</p> <p>GET - /service/v1/retail/basicInfo/{externalCustomerNo}</p> <p>POST - /ob/obpy/party/v1/retail/basicInfo/.search</p> <p>PATCH - /service/v1/retail/addressInfo</p> <p>PUT - /service/v1/retail/addressInfo</p> <p>GET - /service/v1/retail/addressInfo/{externalCustomerNo}</p> <p>POST - /ob/obpy/party/v1/retail/addressInfo/.search</p> <p>POST - /ob/obpy/party/v1/addressInfo/.search</p> <p>GET - /service/v1/retail/idInfo/{externalCustomerNo}</p> <p>POST - /ob/obpy/party/v1/retail/idInfo/.search</p> <p>PATCH - /service/v1/retail/idInfo</p> <p>PUT - /service/v1/retail/idInfo</p> <p>PATCH - /service/v1/retail/contactInfo</p> <p>PUT - /service/v1/retail/contactInfo</p> <p>GET - /service/v1/retail/contactInfo/{externalCustomerNo}</p> <p>POST - /ob/obpy/party/v1/retail/contactInfo/.search</p> <p>GET - /ob/obpy/party/v1/retail/partyAddInfo/{externalCustomerNo}</p> <p>POST - /service/v1/smb/onboardParty</p> <p>PATCH - /ob/obpy/party/v1/smb/amendParty</p> <p>POST - /service/v1/smb/partyAmend</p> <p>PATCH - /service/v1/smb/businessDetails</p> <p>PUT - /service/v1/smb/businessDetails</p> <p>POST - /ob/obpy/party/v1/smb/businessDetails/.search</p> <p>PATCH - /ob/obpy/party/v1/smb/contactInfo</p> <p>PUT - /ob/obpy/party/v1/smb/contactInfo</p> <p>GET - /ob/obpy/party/v1/smb/contactInfo/{externalCustomerNo}</p> <p>POST - /ob/obpy/party/v1/smb/contactInfo/.search</p> <p>PATCH - /ob/obpy/party/v1/smb/addressInfo</p> <p>PUT - /ob/obpy/party/v1/smb/addressInfo</p> <p>GET - /ob/obpy/party/v1/smb/addressInfo/{externalCustomerNo}</p> <p>POST - /ob/obpy/party/v1/smb/addressInfo/.search</p> <p>PATCH - /ob/obpy/party/v1/smb/taxInfo</p> <p>PUT - /ob/obpy/party/v1/smb/taxInfo</p> <p>POST - /ob/obpy/party/v1/smb/taxInfo/.search</p> <p>POST - /ob/obpy/party/v1/smb/migrateTHSMBByEvent/{cifNumber}/{applicationNo}</p> |

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

| Summary                                   | Description  |
|---|--|
| Source Branch Field (Retail/SMB)          | <p>Enhancement: A new "Opening Branch Code" field has been introduced on UI.</p> <p>- Details: Display-only field to show the branch captured during customer onboarding.</p> <p><b>Note:</b> No changes to the API payload, as this is an existing backend field now exposed in the UI.</p>   |
| Relationship Enhancements (Related Party) | <ul style="list-style-type: none"> <li>• UI Simplification: Removed "Related To", "Related With", and "Relationship Types" tabs; introduced a single grid to view all relationships.</li> <li>• Field Renaming: <ul style="list-style-type: none"> <li>– Primary Party → Party Relationship</li> <li>– Secondary Party → Related Party Relationship</li> </ul> </li> <li>• New Relationship Type: Can now be selected during Party-to-Party creation.</li> <li>• Edit Enhancements: Improved ability to update existing relationships.</li> <li>• Delete Enhancements: Enhanced deletion process.</li> <li>• New Relationship Code field added to Related Party Relationship.</li> <li>• Relationship Maintenance: New Maintenance introduced for managing Related Party Relationships.</li> <li>• Relationship Code column added in Insta and STP relationship tables.</li> </ul> <p><b>Impacted APIs</b></p> <p>New versions of APIs introduced to support relationship enhancements for Related Party:</p> <p>POST: /ob/obpy/party/v2/retail/party-onboardings</p> <p>POST: /ob/obpy/party/v2/retail/party-amendments</p> <p>PATCH: /ob/obpy/party/v2/retail/granular</p> <p>POST: /ob/obpy/party/v2/smb/party-onboardings</p> <p>POST: /ob/obpy/party/v2/smb/party-amendments</p> <p>PATCH: /ob/obpy/party/v2/smb/amendParty</p> <p>PATCH: /ob/obpy/party/v2/partyToParty/relatedParty</p> <p>POST: /ob/obpy/party/v2/partyToParty/relatedParty</p> <p>PUT: /ob/obpy/party/v2/partyToParty/relatedParty/{id}</p> <p><b>Events Impacted</b></p> <p>obpyRetOnboard</p> <p>obpyRetAmendPartyInfo</p> <p>obpyRetAmendRelatedPartyRel</p> <p>obpySmbOnboard</p> <p>obpySmbAmendPartyInfo</p> <p>obpySmbAmendRelatedPartyRel</p> |

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

| Summary                               | Description   |
|---------------------------------------|---|
| TIN Format Validations                | <p>Validations for TIN types—SSN, ITIN, ATIN, and EIN—have been enhanced to support multiple input formats, including with hyphens, without hyphens, and all-zero entries, while ensuring compliance with regulatory standards.</p> <p><b>Impacted APIs</b></p> <p>POST: /service/v1/retail/onboardParty</p> <p>POST: /service/v1/retail/partyAmend</p> <p>PATCH: /ob/obpy/party/v1/retail/granular</p> <p>PUT: /service/v1/retail/taxInfo</p> <p>PATCH: /service/v1/retail/taxInfo</p> <p>POST: /service/v1/smb/onboardParty</p> <p>POST: /service/v1/smb/partyAmend</p> <p>PATCH: /ob/obpy/party/v1/smb/amendParty</p> <p>PUT: /ob/obpy/party/v1/smb/taxInfo</p> <p>PATCH: /ob/obpy/party/v1/smb/taxInfo</p> <p><b>Data Migration Impact</b></p> <p>Adjusted accordingly to align with new validation rules.</p>  |
| Minor Party Relationship Enhancements | <ul style="list-style-type: none"> <li>Validation Relaxation: Removed validations related to party relationships for minor parties during onboarding and amendments.</li> <li>New Field: Introduced "Emancipate Minor" flag to identify emancipated minors in onboarding and amendment flows.</li> </ul> <p><b>Impacted APIs</b></p> <p>Minor Validation</p> <p>POST: /service/v1/initiatePartyOnboarding</p> <p>POST: /service/v1/retail/onboardParty</p> <p>POST: /service/v1/retail/partyAmend</p> <p>PATCH: /ob/obpy/party/v1/retail/granular</p> <p>Emancipated Flag</p> <p>POST: /service/v1/initiatePartyOnboarding</p> <p>POST: /service/v1/retail/onboardParty</p> <p>POST: /service/v1/retail/partyAmend</p> <p>PATCH: /ob/obpy/party/v1/retail/granular</p> <p>PUT: /service/v1/retail/basicInfo</p> <p>PATCH: /service/v1/retail/basicInfo</p> <p>POST: /ob/obpy/party/v1/retail/basicInfo/.search</p> <p><b>Impacted Events</b></p> <p>Emancipated Flag</p> <p>obpyRetOnboard</p> <p>obpyRetAmendPartyInfo</p> <p>obpyRetAmendBasicInfo</p> <p><b>Data Migration Impact</b></p> <p>New Field Introduced in Retail Party Info</p> |
| Business Name Field Update            | <p>UI Change: Doing Business As field renamed to Registered Business Name for clarity and consistency.</p>  |

**Table 1-1 (Cont.) Enhancements in Oracle Banking Party**

| Summary                       | Description  |
|-------------------------------|--|
| Party to Account History      | Oracle Banking Party has been enhanced to capture Party-to-Account history as part of the amendment process, enabling better traceability and auditability of changes over time  |
| Party to Account - Unique Key | <p>The Party to Account Relationship process previously relied on a combination of the CIF ID and Account Number to identify unique records and prevent duplicates. However, to support scenarios where the same CIF ID and Account Number can have multiple types of relationships, the validation has been enhanced to include Party Relationship as part of the uniqueness check. This ensures that records with the same CIF ID and Account Number but different Party Relationships can coexist without conflict.</p> <p><b>Impacted APIs</b></p> <p>POST: /ob/obpy/party/v1/partyToAccount/.search<br/>         POST: /ob/obpy/party/v1/partyToAccount<br/>         PUT: /ob/obpy/party/v1/partyToAccount<br/>         PATCH: /ob/obpy/party/v1/partyToAccount</p> <p><b>Data Migration</b></p> <p>During migration, more than one Party to Account relationship can be created with the same PTY_ACC_REL_CIF_ID and PTY_ACC_REL_ACCOUNT_NUMBER but different PTY_ACC_REL_PARTY_RELATIONSHIP values.</p> |

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

| Summary                         | Description   |
|---------------------------------|---|
| Multi-Record Limitations        | <p>Oracle Banking Party is Enhanced to limit the Minimum and Maximum number of records for Address, Contact and ID Details data segment.</p> <p><b>Maintenance</b></p> <p>A new Maintenance for Record Management is introduced to define maximum and minimum number of records for Address, Contact and ID Details based on the Entity and Sub-Entity Codes.</p> <p><b>Note:</b> Optional data segments will be treated as mandatory if the minimum number of records is set to 1 or more. Conversely, mandatory data segments will remain mandatory even if the minimum number of records is defined as 0.</p> <p><b>Impacted APIs</b></p> <p>POST: /service/v1/retail/onboardParty<br/>         POST: /service/v1/retail/partyAmend<br/>         PATCH: /service/v1/retail/addressInfo<br/>         PATCH: /service/v1/retail/idInfo<br/>         PATCH: /service/v1/retail/contactInfo<br/>         PATCH: /ob/obpy/party/v1/retail/granular<br/>         PUT: /service/v1/retail/addressInfo<br/>         PUT: /service/v1/retail/idInfo<br/>         PUT: /service/v1/retail/contactInfo<br/>         POST: /ob/obpy/party/v2/retail/party-onboardings<br/>         POST: /ob/obpy/party/v2/retail/party-amendments<br/>         PATCH: /ob/obpy/party/v2/retail/granular<br/>         POST: /service/v1/smb/onboardParty<br/>         POST: /service/v1/smb/partyAmend<br/>         PATCH: /ob/obpy/party/v1/smb/contactInfo<br/>         PATCH: /ob/obpy/party/v1/smb/addressInfo<br/>         PUT: /ob/obpy/party/v1/smb/contactInfo<br/>         PUT: /ob/obpy/party/v1/smb/addressInfo<br/>         POST: /ob/obpy/party/v2/smb/party-onboardings<br/>         POST: /ob/obpy/party/v2/smb/party-amendments<br/>         PATCH: /ob/obpy/party/v2/smb/amendParty</p> <p><b>Data Migration</b></p> <p>Data Migration process will follow validation for number of records as per maintenance configuration.</p> |
| Party 360 Integration with OBRL | Party View 360 is integrated to with OBRL to retrieve Loan accounts of a party  |

## 1.2.2 Enhancements in Retail Account Servicing

Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.

The following are the enhancements as part of Retail Account Servicing in this release:

### Access Restriction Validation for Joint Holder:

Access restrictions are now validated when displaying Customer Panel and Account 360 for both primary and joint holders.

### 1.2.3 Enhancements in Retail Lending Services

Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.

The following is the enhancement as part of Retail Lending Services in this release:

**Enhancement in Loan Write-Off screen:**

The UI has been enhanced in the write-off grid, to improve user experience in case of partial write-off.

### 1.2.4 Enhancements in Retail Deposit Servicing

Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.

The following are the enhancements as a part of Retail Deposit Servicing in this release:

**Transaction Inquiry-Display Transaction Branch:**

Display transaction branch in the Transaction Inquiry screens.

**Access Restriction Validation for Joint Holder:**

Access restrictions are now validated when displaying Customer Panel, RD 360 and Deposit 360 details for both primary and joint holders.

**Mimic Sync flow for Servicing Screens:**

Branch users will now see the host system's response immediately after approving or submitting a transaction for auto-approval. For auto-auth TD openings, the account number will also be displayed in the response.

**Account Number LOV-Closed Account Handling:**

The Deposit Account Number LOV is now restricted from fetching closed deposit accounts on screens where operations for closed deposit accounts are not allowed.

### 1.2.5 Enhancements in Teller

The following are the updates as a part of Teller in this release:

Table 1-2 Enhancements in Teller

| Summary  | Description   |
|--|---|
| Enable cash denomination difference computation.                                     | The denomination capture screens have been enhanced to allow the entry of negative values in denomination units. This enables the teller to accurately handle excess cash scenarios and ensures automatic calculation of refund amounts to be returned to the customer, streamlining both deposits and withdrawals. A new <b>Difference Amount</b> field and corresponding tooltips have been added for improved transparency and reconciliation. |
| <b>Extract</b> or <b>Download</b> option to be introduced in Teller Inquiry Screens. | A new feature is introduced, allowing users to download and save inquiry results from Charge screens.   |
| Support Branch Inquiries Access without Validating Batch Status.                     | Access to key Branch Inquiry screens, such as <b>Branch Total Position</b> , <b>Till Vault Position</b> , <b>Open Tills</b> , and <b>Breaching Limits</b> , has been enabled without requiring an open teller batch. This update allows branch managers and staff to perform key inquiries without process interruptions, improving operational flexibility.  |
| Display of <b>Charge Amount</b> in <b>Account Currency</b>                           | <b>Charge Details</b> in the Transaction screens are enhanced to display the charges in Account Currency, along with Transaction Currency and Local Currency for all <b>Teller Transaction</b> Screens.   |
| Provision for maker to recall or cancel the transaction before Auth.                 | A <b>Discard</b> option has been provided in the <b>Sent for Approval</b> queues, allowing makers to recall or cancel transactions that have not yet been authorized. This enhancement empowers tellers to proactively address transaction errors or changing customer needs before final approval, thus improving accuracy and flexibility.  |
| Screen for <b>Static Data</b>  | A user-friendly maintenance screen has been made available for the configuration of static data on Cloud. Authorized users are now able to <b>View</b> , <b>Add</b> , <b>Modify</b> , or <b>Delete</b> records for supported static tables directly from the UI, thereby reducing dependency on back end support and expediting configuration updates.  |
| Transaction Notification Alert.  | An instant notification feature has been introduced to alert supervisors whenever a teller submits a transaction for approval. This ensures timely transaction processing and faster authorization decisions, helping reduce delays in customer service.  |

# 2

## Technical Changes

This topic provides the information on the Technical Changes.

**Table 2-1 Technical Changes**

| Summary   | Description  |
|---|--|
| SQL-cL Adoption (Infra)                           | SQLcL is a Java-based command-line interface for Oracle Database. Using SQLcL, you can execute SQL and PL/SQL statements interactively or as as a batch file. SQLcL provides inline editing, statement completion, command recall, and also supports existing SQL*Plus scripts. Converted all the existing flyway scripts to sqlcl scripts and new scripts released has to be in sqlcl format along with the change log files.   |
| Adoption of API versioning as per release version | Implemented API versioning to support backward compatibility, enabling continued support for N-1 versions when significant changes are introduced to Service APIs.   |
| OBRH Template Incremental release                 | A new enhancement in the Oracle Banking Branch streamlines the upload of Oracle Banking Routing Hub (OBRH) configuration templates . Now users can upload Provider-level and Service-level JSON templates directly, improving the process for maintaining integration configurations. With this enhancement, user can do granular uploads—allowing you to update provider and service configurations independently, while enforcing robust data integrity by restricting consumer-level changes. |



# 3

## Components of the Software

The components of the software are covered in this topic.

- [Documents Accompanying the Software](#)  
The various documents accompanying the software are as follows:
- [Software Components](#)  
Software Components of Oracle Banking Branch 14.8.0.0.0 that are part of this release are as follows:

### 3.1 Documents Accompanying the Software

The various documents accompanying the software are as follows:

- Product Release Notes
- Installation Guides
- User Guides

### 3.2 Software Components

Software Components of Oracle Banking Branch 14.8.0.0.0 that are part of this release are as follows:

**Host:**

- Service Components
- User Interface (UI) Components like OJET
- Tables, Sequences, Static Data
- Advices
- Configuration files used for deployment
- Conductor based process flows
- Oracle Digital Assistance (ODA) related Skills and Digital Assistance

# 4

## Environment Details

The Tech Stack details of Oracle Banking Branch are covered in this topic.

**Table 4-1 Tech Stack – Oracle Banking Branch**

| Component                     | Operating System                                | Software   | Version Number   |
|-------------------------------|---|--|--|
| Oracle Banking Branch (OBBRN) | Oracle Enterprise Linux Server 8.7 (x86 64 Bit) | Oracle WebLogic  | 14.1.2.0.0   |
|                               | Oracle Enterprise Linux Server 8.7 (x86 64 Bit) | Java HotSpot (TM) JDK (with WebLogic Application Server) | Oracle JDK 17.0.12   |
|                               | Oracle Enterprise Linux Server 8.7 (x86 64 Bit) | Oracle RDBMS Enterprise Edition                          | Oracle Database 19c Enterprise Edition Release 19.26.0.0.0 |
|                               | Oracle Enterprise Linux Server 8.7 (x86 64 Bit) | Mozilla Firefox  | Mozilla Firefox Release (132+)                             |
|                               | Oracle Enterprise Linux Server 8.7 (x86 64 Bit) | Apple Safari   | Apple Safari (17+)   |
|                               | Oracle Enterprise Linux Server 8.7 (x86 64 Bit) | Google Chrome  | Google Chrome Release (Version 131+)                       |
|                               | Google Chrome Release (Version 131+)            | Microsoft Edge   | Microsoft Edge (131+)                                      |
|                               | Oracle Enterprise Linux Server 8.7 (x86 64 Bit) | Kafka  | 2.13-3.8.0   |
|                               | Oracle Enterprise Linux Server 8.7 (x86 64 Bit) | Gradle   | 8.10.2   |
|                               | Oracle Enterprise Linux Server 8.7 (x86 64 Bit) | Conductor  | 3.15.0   |
|                               | Oracle Enterprise Linux Server 8.7 (x86 64 Bit) | Coherence  | 14.1.2.0.0   |

- **\*\* 37439198** - Patch to upgrade the WebLogic to 14.1.2.0.250102
- **\*\*37260974** - Patch to upgrade the Oracle Database 19c to 19.26.0.0.0

**Note**

- # Browser support is no longer based on Operating Systems but strictly tied to the browser themselves, no matter on which Operating Systems they are installed. Current release is certified on client workstations with Windows 10.
- **Client Machines#:** For detailed information on Browser Support, please refer to the Oracle Software Web Browser Support Policy at <https://www.oracle.com/middleware/technologies/browser-policy.html>.
- Oracle Applications are developed and tested on Oracle Linux, which is optimized for performance, stability and security.
- **Installation Requirement:** To ensure a seamless deployment, implementation team are required to use the provided installer for the installation process. Manual deployment of software components is not recommended. Please follow the installation guide for detailed steps.

# 5

## Third-Party Software

This topic describes about the license information for third-party software.

For information on the third-party software, refer to the Oracle Banking Branch License Guide.

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