

Oracle® Banking Branch

Release Notes



Release 14.8.2.0.0

G54604-02

April 2026



Oracle Banking Branch Release Notes, Release 14.8.2.0.0

G54604-02

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Purpose

The purpose of this Release Note is to propagate the features of Oracle Banking Branch 14.8.2.0.0.

Audience

This guide is intended for the following audience:

- Customers
- Partners

Background

Oracle Banking Branch is a retail banking application that handles the retail branch operations including both branch and customer transactions. This application also helps Teller to get the 360-degree view of the Customer while performing the Customer transactions. This application enables to provide better customer-focused services as well as cross-sell and up-sell the other products and services of the bank. Oracle Banking Branch is Oracle Javascript Extension Toolkit based front-end and facilitates the processing of several types of transactions that includes Branch transactions, Customer Cash Transactions, Cheques and Remittances, Loan Payments, Credit Card Payments, and Account Servicing transactions with rich user experience.

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which user supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that user enter.

Critical Patches

Oracle advises customers to get all their security vulnerability information from the Oracle Critical Patch Update Advisory, which is available at [Critical Patches, Security Alerts and Bulletins](#). All critical patches should be applied in a timely manner to ensure effective security, as strongly recommended by [Oracle Software Security Assurance](#).

Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

Related Resources

For more information, refer to the following documents:

- Oracle Banking Branch User Manuals
- Oracle Banking Branch License Guide

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Release Notes

The release notes contain the details of the new features that are part of the release 14.8.2.0.0.

- [Release Highlights](#)
Oracle Banking Branch 14.8.2.0.0 offers a comprehensive standalone solution for retail branch operations.
- [Release Enhancements](#)
The enhancements for this release are as follows:

1.1 Release Highlights

Oracle Banking Branch 14.8.2.0.0 offers a comprehensive standalone solution for retail branch operations.

Following are the features included in the release along with forward porting of applicable fixes related to the incidences reported in previous versions.

- Enhancements in Party Services
- Enhancements in Retail Account Services
- Enhancements in Loan Services
- Enhancements in Retail Deposit Services
- Enhancements in Teller

This release also focused on technical qualification to comply with approved Tech Stack along with data privacy features.

1.2 Release Enhancements

The enhancements for this release are as follows:

- [Enhancements in Oracle Banking Party](#)
The following are the functional enhancements as a part of Party in this release::
- [Enhancements in Retail Account Servicing](#)
Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.
- [Enhancements in Retail Lending Services](#)
Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.
- [Enhancements in Retail Deposit Servicing](#)
Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.
- [Enhancements in Teller](#)
The following are the updates as a part of Teller in this release.

1.2.1 Enhancements in Oracle Banking Party

The following are the functional enhancements as a part of Party in this release::

Table 1-1 Enhancements in Oracle Banking Party

Summary	Description
Closed NAICS Codes Handling	<p>OB Party is enhanced to handle Closed NAICS Codes during Party Onboarding and Amendment for SMB Party.</p> <ul style="list-style-type: none"> • Closed NAICS Codes are no longer selectable during SMB Party Onboarding and Amendment. • Existing Parties remain unaffected if their currently assigned NAICS Code is Closed. <p>Impacted APIs:</p> <ul style="list-style-type: none"> • POST — /service/v1/smb/onboardParty • POST — /service/v1/smb/partyAmend • PATCH — /ob/obpy/party/v1/smb/amendParty • PATCH, PUT — /service/v1/smb/businessDetails • POST - /ob/obpy/party/v2/smb/party-onboardings • POST /ob/obpy/party/v2/smb/party-amendments • PATCH - /ob/obpy/party/v2/smb/amendParty <p>Impacted UIs:</p> <ul style="list-style-type: none"> • Party Management <ul style="list-style-type: none"> – Onboarding – Amendment • Insta Party Management <ul style="list-style-type: none"> – Onboarding – Amendment • Data Segment Amendment <ul style="list-style-type: none"> – Business Details • KYC Management <ul style="list-style-type: none"> – Create – Update <p>Migration Impact:</p> <p>Note: Party Info Migration process already support Migration of Parties with Closed NAICS Codes</p>

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Party Deceased Status for SMB Party Type	<p>The SMB Party Amendment process is enhanced to capture and maintain deceased status accurately by introducing a Deceased toggle and a Deceased Date field. Deceased Party are not be allowed to be added as Relationships.</p> <p>Impacted APIs:</p> <ul style="list-style-type: none"> • POST - /service/v1/smb/partyAmend • POST - /ob/obpy/party/v2/smb/party-amendments • PATCH - /ob/obpy/party/v1/smb/amendParty • PATCH - /ob/obpy/party/v2/smb/amendParty • PATCH, PUT - /service/v1/smb/businessDetails • POST - GET - /ob/obpy/party/v1/smb/businessDetails/.search • POST, PATCH, PUT - /ob/obpy/party/v1/partyToAccount • POST, PATCH - /ob/obpy/party/v1/partyToParty/owner • PUT - /ob/obpy/party/v1/partyToParty/owner/{id} • POST, PATCH - /ob/obpy/party/v1/partyToParty/guarantors • PUT - /ob/obpy/party/v1/partyToParty/guarantors/{id} • POST, PATCH - /ob/obpy/party/v1/partyToParty/authorizedSignatory • PUT - /ob/obpy/party/v1/partyToParty/authorizedSignatory/{id} • POST, PATCH - /ob/obpy/party/v1/partyToParty/suppliers • PUT - /ob/obpy/party/v1/partyToParty/suppliers/{id} • POST, PATCH - /ob/obpy/party/v1/partyToParty/trustee • PUT - /ob/obpy/party/v1/partyToParty/trustee/{id} • POST, PATCH - /ob/obpy/party/v1/partyToParty/beneficiary • PUT - /ob/obpy/party/v1/partyToParty/beneficiary/{id} • POST, PATCH - /ob/obpy/party/v1/partyToParty/relatedParty • PUT - /ob/obpy/party/v1/partyToParty/relatedParty/{id} • PUT - /ob/obpy/party/v2/partyToParty/relatedParty/{id} • POST, PATCH - /ob/obpy/party/v2/partyToParty/relatedParty • PUT - /ob/obpy/party/v2/partyToParty/relatedParty/{id} • POST, PATCH - /ob/obpy/party/v2/partyToParty/relatedParty <p>Impacted UIs:</p> <ul style="list-style-type: none"> • Party Management - SMB Amendment, View • Insta Party Management - SMB Amendment, View <p>Impacted Events:</p> <p>Note: Applicable SMB Events already support Deceased Flag and Date of Deceased.</p> <p>Migration Impact:</p> <p>Note: SMB Party Info Migration process already support Deceased Flag and Date of Deceased</p>

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
<p>Amend Party Details on Closed Branch</p>	<p>Branch and Role Based User Access Validation</p> <ul style="list-style-type: none"> Introduced new configurable properties in Property Maintenance to control Branch Access and Role Based Validation during Party Onboarding and Amendment. <ul style="list-style-type: none"> New Property: USER_BRANCH_ACCESS_VALIDATE <ul style="list-style-type: none"> * Values: true / false * Default: false Introduced Onboarding Branch during Party Onboarding. Onboarding Branch can be selected based on Property Maintenance for Branch Access and Role Based Validation. <p>Closed Branch Codes Handling</p> <ul style="list-style-type: none"> Enhancement to handle Closed Branch Codes during Party Onboarding and Amendment of a Party. <ul style="list-style-type: none"> Closed Branch Codes are no longer selectable during Party Onboarding. Existing Parties remain unaffected if their currently assigned Branch is Closed. Branch Code cannot be changed during Amendment. <p>Note: Party to Party and Party to Account currently does not consider Branch Access and Role Based Access Validations.</p> <p>Impacted APIs :</p> <ul style="list-style-type: none"> POST - /service/v1/retail/onboardParty POST - /ob/obpy/party/v2/retail/party-onboardings POST - /service/v1/retail/partyAmend POST - /ob/obpy/party/v2/retail/party-amendments PATCH - /ob/obpy/party/v1/retail/granular PATCH - /ob/obpy/party/v2/retail/granular PATCH, PUT - /service/v1/retail/basicInfo GET - /service/v1/retail/basicInfo/{externalCustomerNo} POST - /ob/obpy/party/v1/retail/basicInfo/.search PATCH, PUT - /service/v1/retail/addressInfo GET - /service/v1/retail/addressInfo/{externalCustomerNo} POST - /ob/obpy/party/v1/retail/addressInfo/.search POST - /ob/obpy/party/v1/addressInfo/.search PATCH, PUT - /service/v1/retail/idInfo GET - /service/v1/retail/idInfo/{externalCustomerNo} POST - /ob/obpy/party/v1/retail/idInfo/.search PATCH, PUT - /service/v1/retail/contactInfo GET - /service/v1/retail/contactInfo/{externalCustomerNo} POST - GET - /ob/obpy/party/v1/retail/contactInfo/.search PATCH, PUT - /ob/obpy/party/v1/retail/partyAddInfo GET - /ob/obpy/party/v1/retail/partyAddInfo/{externalCustomerNo} POST - GET - /ob/obpy/party/v1/retail/partyAddInfo/.search PATCH, PUT - /service/v1/retail/taxInfo POST - GET - /ob/obpy/party/v1/retail/taxInfo/.search PATCH, PUT - /service/v1/retail/employment POST - GET - /ob/obpy/party/v1/retail/employment/.search PATCH, PUT - /ob/obpy/party/v1/retail/consentPreference GET - /ob/obpy/party/v1/retail/consentPreference/{externalCustomerNo} POST - GET - /ob/obpy/party/v1/retail/consentPreference/.search

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
	<ul style="list-style-type: none"> • PATCH, PUT - /ob/obpy/party/v1/retail/partyServiceMember • POST - GET - /ob/obpy/party/v1/retail/partyServiceMember/.search • POST - /service/v1/smb/onboardParty • POST - /ob/obpy/party/v2/smb/party-onboardings • POST - /service/v1/smb/partyAmend • POST - /ob/obpy/party/v2/smb/party-amendments • PATCH - /ob/obpy/party/v1/smb/amendParty • PATCH - /ob/obpy/party/v2/smb/amendParty • PATCH, PUT - /service/v1/smb/businessDetails • POST - GET - /ob/obpy/party/v1/smb/businessDetails/.search • PATCH, PUT - /ob/obpy/party/v1/smb/addressInfo • GET - /ob/obpy/party/v1/smb/addressInfo/{externalCustomerNo} • POST - GET - /ob/obpy/party/v1/smb/addressInfo/.search • PATCH, PUT - /ob/obpy/party/v1/smb/contactInfo • GET - /ob/obpy/party/v1/smb/contactInfo/{externalCustomerNo} • POST - GET - /ob/obpy/party/v1/smb/contactInfo/.search • PATCH, PUT - /ob/obpy/party/v1/smb/taxInfo • POST - GET - /ob/obpy/party/v1/smb/taxInfo/.search • POST - GET - /ob/obpy/v1/party/.search • POST - GET - /ob/obpy/v1/partyInfo/.search • GET - /service/v1/getParty/{partyId} <p>Impacted UIs:</p> <ul style="list-style-type: none"> • Party Management -SMB Onboarding, Amendment, View • Insta Party Management - SMB Onboarding, Amendment, View • KYC Management - SMB Create, Update <p>Migration Impact:</p> <p>Note:</p> <ul style="list-style-type: none"> • No Impact of Branch Access Validation on Migration. • Party Info Migration process already support Migration of Parties on Closed Branch.

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Data Segment Amendments	<ul style="list-style-type: none"> • New UIs have been introduced to support amendments for selected individual Data Segment level for Party Information, Party Relationship (Related Party Relationship Only) and Party to Account Relationship. • When amendments are initiated through these Data Segment Amendment UIs, the system generates events containing only the amended fields, rather than the complete Data Segment payload. <p>Impacted UIs:</p> <p>Data Segment Amendment</p> <ul style="list-style-type: none"> • Basic Info & Citizenship • Business Details • Current Address • ID Details • Contact Details • Tax Declaration • Salaried Employment • Self-Employed • Consent & Preferences • Additional Info • Service Member Info • Party To Account • Party To Party <p>Impacted Events:</p> <p>The following events currently supported, will be published as part of Data Segment Amendments.</p> <ul style="list-style-type: none"> • obpyRetAmendBasicInfo • obpyRetAmendIdDetails • obpyRetAmendContact • obpyRetAmendCurrentAddr • obpyRetAmendTax • obpyRetAmendEmployment • obpyRetAmendConsent • obpyRetAmendAddInfo • obpyRetAmendServiceMemberInfo • obpySmbAmendBusinessDetails • obpySmbAmendCurrentAddr • obpySmbAmendContact • obpySmbAmendTax • obpyRetAmendRelatedPartyRel • obpySmbAmendRelatedPartyRel • obpyAmendPartyToAccount

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Contact Details - Verification Fields and File Upload Capability	<p>New Field Introduction</p> <ul style="list-style-type: none"> New fields have been added to the Contact Details data segment to capture contact verification information. Verification fields are read-only in the UI and can be populated/updated only via API or file upload. Manual verification fields remain editable in the UI (and can also be maintained via API/file upload where applicable). <p>File Upload</p> <ul style="list-style-type: none"> New File Upload process is introduced to update Contact Details Key Capabilities <ul style="list-style-type: none"> Enables add / replace / remove operations for Contact Details associated with a Party via file upload. For replace and remove, uniquely identify the target contact record using params in the upload file. Reject Operation, If the provided param combination does not resolve to a single unique record. <p>Field Value Handling Rules</p> <ul style="list-style-type: none"> Empty string ("") or literal "null" <ul style="list-style-type: none"> Interpreted as an explicit request to delete/clear the existing value. System will overwrite the field and set it to blank/removed. Literal "no_update" <ul style="list-style-type: none"> Interpreted as no change requested. System will ignore the field and retain the existing value. Duplicate Records (Replace Operation) <ul style="list-style-type: none"> If duplicate records are provided for a replace operation, the feed will follow an upsert behavior: <ul style="list-style-type: none"> * Subsequent records will overwrite earlier records for the same identified contact entry. <p>Note: OB Party Contact Patch API FA Codes must be mapped to required Role for File Upload Bulk Amendment Process.</p> <p>Impacted APIs:</p> <ul style="list-style-type: none"> POST - /service/v1/retail/onboardParty POST - /ob/obpy/party/v2/retail/party-onboardings POST - /service/v1/retail/partyAmend POST - /ob/obpy/party/v2/retail/party-amendments PATCH - /ob/obpy/party/v1/retail/granular PATCH - /ob/obpy/party/v2/retail/granular PATCH, PUT - /service/v1/retail/contactInfo GET - /service/v1/retail/contactInfo/{externalCustomerNo} POST - GET - /ob/obpy/party/v1/retail/contactInfo/.search POST - /service/v1/smb/onboardParty POST - /ob/obpy/party/v2/smb/party-onboardings POST - /service/v1/smb/partyAmend POST - /ob/obpy/party/v2/smb/party-amendments PATCH - /ob/obpy/party/v1/smb/amendParty PATCH - /ob/obpy/party/v2/smb/amendParty PATCH, PUT - /ob/obpy/party/v1/smb/contactInfo GET - /ob/obpy/party/v1/smb/contactInfo/{externalCustomerNo} POST - GET - /ob/obpy/party/v1/smb/contactInfo/.search GET - /service/v1/getParty/{partyId}

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
	<ul style="list-style-type: none"> • GET - /service/v1/partySearch • POST - GET - /ob/obpy/v1/party/.search • POST - GET - /ob/obpy/v1/partyInfo/.search <p>Note: Service are Impacted due to Field Introduction only.</p> <p>Impacted UIs:</p> <ul style="list-style-type: none"> • Party Management - Onboarding/Amendment/View Contact Details • Insta Party Management - Onboarding/Amendment/View Contact Details • Data Segment - Amendment / Contact Details <p>Impacted Events:</p> <ul style="list-style-type: none"> • obpyRetOnboard • obpyRetAmendPartyInfo • obpyRetAmendContact • obpySmbOnboard • obpySmbAmendPartyInfo • obpySmbAmendContact <p>Note: Events are Impacted due to Field Introduction only.</p> <p>Note: Contact Details Events will be published as per the updates in Contact Details via file upload.</p> <p>Migration Impact:</p> <p>Note:</p> <ul style="list-style-type: none"> • New Fields are not to be included as part of Migration process. File Upload process should be used to update Verification Fields.
<p>Advance Search Service with Additional Fields</p>	<p>Following new field are added to Advance Search Service /ob/obpy/v1/partyInfo/.search</p> <ul style="list-style-type: none"> • maskedTin - Controls whether taxIdentificationNumber is masked in responses • addressLine1 - First line of the customer's address. • addressLine2 - Second line of the customer's address • zipCode - Postal/ZIP code of the customer's address. • customerStatus - Status of the customer (example,, Active, Inactive, Suspended) <p>Note: Fields will be only available in Service for search. The same are not be available in Advance Search UI.</p> <p>Note: While using wildcards, any number of digits can be provided as TIN input, and the search will be performed accordingly. However, if masked in is set to "true", the response will return only the last four digits of the TIN, with all preceding digits masked.</p> <p>Impacted APIs:</p> <p>/ob/obpy/v1/partyInfo/.search</p>

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Party to Account Relationship File Upload	<ul style="list-style-type: none"> • New File Upload process is introduced to update Party to Account Relationships • Key Capabilities <ul style="list-style-type: none"> – Enables add / replace / remove operations for Party to Account Relationship via file upload. – For replace and remove, uniquely identify the target party to account relationship record using cif id, accounts number and party relationship. – Reject Operation, If the provided combination does not resolve to a single unique record. • Field Value Handling Rules <ul style="list-style-type: none"> – Empty string ("") or literal "null" <ul style="list-style-type: none"> * Interpreted as an explicit request to delete/clear the existing value. * System will overwrite the field and set it to blank/removed. – Literal "no_update" . <ul style="list-style-type: none"> * Interpreted as no change requested. – System will ignore the field and retain the existing value. • Duplicate Records (Replace Operation) <ul style="list-style-type: none"> – If duplicate records are provided for a replace operation, the feed will follow an upsert behavior: <ul style="list-style-type: none"> * Subsequent records will overwrite earlier records for the same identified contact entry. • Immutable identifiers <ul style="list-style-type: none"> – The following fields are immutable and cannot be updated (including via replace): <ul style="list-style-type: none"> * CIF ID * ACCOUNT_NUMBER * PARTY_RELATIONSHIP • External validations <ul style="list-style-type: none"> – No external validation is performed for CIF ID and Account Number. <p>Note: OB Party to Account Patch API FA Codes must be mapped to required Role for File Upload Bulk Amendment Process.</p> <p>Impacted Events:</p> <p>Note: No change in the events. Party to Account Events will be published as per the update in Party to Account Relationships</p>
All Party Relationship View	<p>Added a new section that consolidates and displays all party to party relationships in a single view.</p> <p>Impacted UIs:</p> <ul style="list-style-type: none"> • Party Management <ul style="list-style-type: none"> – Amendment - Review – View • Insta Party Management <ul style="list-style-type: none"> – Amendment - Review – View
Audit Field Migration Support	<p>Enhanced the OB Party Data Migration process to support migration of Audit Date/Time fields at the Data Segment level for:</p> <ul style="list-style-type: none"> • Retail and SMB Party Information • Retail and SMB Party-to-Party Relationships • Retail and SMB Party-to-Account Relationships

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Last Contact Details	<p>Update Enhanced Party operations to introduce a Customer-Induced Indicator, and updated Last Contact details to reflect whether the activity was customer-induced or non-customer-induced.</p> <p>Impacted APIs:</p> <ul style="list-style-type: none"> • POST - /service/v1/retail/partyAmend • POST - /ob/obpy/party/v2/retail/party-amendments • PATCH - /ob/obpy/party/v1/retail/granular • PATCH - /ob/obpy/party/v2/retail/granular • PATCH, PUT - /service/v1/retail/basicInfo • POST - GET - /ob/obpy/party/v1/retail/basicInfo/.search • PATCH, PUT - /service/v1/retail/addressInfo • POST - GET - /ob/obpy/party/v1/retail/addressInfo/.search • POST - GET - /ob/obpy/party/v1/addressInfo/.search • PATCH, PUT - /service/v1/retail/idInfo • POST - GET - /ob/obpy/party/v1/retail/idInfo/.search • PATCH, PUT - /service/v1/retail/contactInfo • POST - GET - /ob/obpy/party/v1/retail/contactInfo/.search • PATCH, PUT - /ob/obpy/party/v1/retail/partyAddInfo • POST - GET - /ob/obpy/party/v1/retail/partyAddInfo/.search • PATCH, PUT - /service/v1/retail/taxInfo • POST - GET - /ob/obpy/party/v1/retail/taxInfo/.search • PATCH, PUT - /service/v1/retail/employment • POST - GET - /ob/obpy/party/v1/retail/employment/.search • PATCH, PUT - /ob/obpy/party/v1/retail/consentPreference • POST - GET - /ob/obpy/party/v1/retail/consentPreference/.search • PATCH, PUT - /ob/obpy/party/v1/retail/partyServiceMember • POST - GET - /ob/obpy/party/v1/retail/partyServiceMember/.search • POST - /service/v1/smb/onboardParty • POST - /ob/obpy/party/v2/smb/party-onboardings • POST - /service/v1/smb/partyAmend • POST - /ob/obpy/party/v2/smb/party-amendments • PATCH - /ob/obpy/party/v1/smb/amendParty • PATCH - /ob/obpy/party/v2/smb/amendParty • PATCH, PUT - /service/v1/smb/businessDetails • POST - GET - /ob/obpy/party/v1/smb/businessDetails/.search • PATCH, PUT - /ob/obpy/party/v1/smb/addressInfo • POST - GET - /ob/obpy/party/v1/smb/addressInfo/.search • PATCH, PUT - /ob/obpy/party/v1/smb/contactInfo • POST - GET - /ob/obpy/party/v1/smb/contactInfo/.search • PATCH, PUT - /ob/obpy/party/v1/smb/taxInfo • POST - GET - /ob/obpy/party/v1/smb/taxInfo/.search • PATCH, PUT - /ob/obpy/party/v1/partyToAccount • POST - GET - /ob/obpy/party/v1/partyToAccount/.search • PATCH - /ob/obpy/party/v1/partyToParty/household • PUT - /ob/obpy/party/v1/partyToParty/household/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/household/.search • PATCH - /ob/obpy/party/v1/partyToParty/poa • PUT - /ob/obpy/party/v1/partyToParty/poa/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/poa/.search • PATCH - /ob/obpy/party/v1/partyToParty/serviceMember

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
	<ul style="list-style-type: none"> • PUT - /ob/obpy/party/v1/partyToParty/serviceMember/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/serviceMember/.search • PATCH - /ob/obpy/party/v1/partyToParty/guardian • PUT - /ob/obpy/party/v1/partyToParty/guardian/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/guardian/.search • PATCH - /ob/obpy/party/v1/partyToParty/custodian • PUT - /ob/obpy/party/v1/partyToParty/custodian/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/custodian/.search • PATCH - /ob/obpy/party/v1/partyToParty/solicitor • PUT - /ob/obpy/party/v1/partyToParty/solicitor/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/solicitor/.search • PATCH - /ob/obpy/party/v1/partyToParty/relatedToInsider • PUT - /ob/obpy/party/v1/partyToParty/relatedToInsider/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/relatedToInsider/.search • PATCH - /ob/obpy/party/v1/partyToParty/owner • PUT - /ob/obpy/party/v1/partyToParty/owner/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/owner/.search • PATCH - /ob/obpy/party/v1/partyToParty/guarantors • PUT - /ob/obpy/party/v1/partyToParty/guarantors/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/guarantors/.search • PATCH - /ob/obpy/party/v1/partyToParty/authorizedSignatory • PUT - /ob/obpy/party/v1/partyToParty/authorizedSignatory/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/authorizedSignatory/.search • PATCH - /ob/obpy/party/v1/partyToParty/suppliers • PUT - /ob/obpy/party/v1/partyToParty/suppliers/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/suppliers/.search • PATCH - /ob/obpy/party/v1/partyToParty/trustee • PUT - /ob/obpy/party/v1/partyToParty/trustee/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/trustee/.search • PATCH - /ob/obpy/party/v1/partyToParty/beneficiary • PUT - /ob/obpy/party/v1/partyToParty/beneficiary/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/beneficiary/.search • PATCH - /ob/obpy/party/v1/partyToParty/relatedParty • PATCH - /ob/obpy/party/v2/partyToParty/relatedParty • PUT - /ob/obpy/party/v1/partyToParty/relatedParty/{id} • PUT - /ob/obpy/party/v2/partyToParty/relatedParty/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/relatedParty/.search • POST - GET - /ob/obpy/v1/party/.search • POST - GET - /ob/obpy/v1/partyInfo/.search • GET - /service/v1/getParty/{partyId} <p>Impacted UIs:</p> <ul style="list-style-type: none"> • Party Management <ul style="list-style-type: none"> – Onboarding – Amendment – View • Insta Party Management <ul style="list-style-type: none"> – Onboarding

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
	<ul style="list-style-type: none">– Amendment– View• Party to Party• Party to Account• Party History<ul style="list-style-type: none">– Address History
Party Address History	Introduced a new capability to view a Party's historical addresses. Users can filter results by Start Date and End Date to retrieve address history for a specific period. The historical address view includes all amended versions of the Party's addresses over time. Impacted APIs: <ul style="list-style-type: none">• POST - /service/v1/retail/party/history

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Remove Future Date Validation	<p>Future Date is allowed for following fields on UI, Service and Migration</p> <ul style="list-style-type: none"> • Retail / SMB - Basic Info / Business Details memberStartDate • Retail / SMB ID Details validFrom • Retail / SMB Tax Declaration certificationDate • Retail / SMB Tax Declaration validFrom • Retail Employment Details (Salaried/Self-Employed) startDate • Retail Additional Details fidmdateOfReport • Retail / SMB Party To Account startDate <p>Impacted APIs:</p> <ul style="list-style-type: none"> • POST - /service/v1/retail/onboardParty • POST - /ob/obpy/party/v2/retail/party-onboardings • POST - /service/v1/retail/partyAmend • POST - /ob/obpy/party/v2/retail/party-amendments • PATCH - /ob/obpy/party/v1/retail/granular • PATCH - /ob/obpy/party/v2/retail/granular • PATCH, PUT - /service/v1/retail/basicInfo • PATCH, PUT - /service/v1/retail/idInfo • PATCH, PUT - /ob/obpy/party/v1/retail/partyAddInfo • PATCH, PUT - /service/v1/retail/taxInfo • PATCH, PUT - /service/v1/retail/employment • POST - /service/v1/smb/onboardParty • POST - /ob/obpy/party/v2/smb/party-onboardings • POST - /service/v1/smb/partyAmend • POST - /ob/obpy/party/v2/smb/party-amendments • PATCH - /ob/obpy/party/v1/smb/amendParty • PATCH - /ob/obpy/party/v2/smb/amendParty • PATCH, PUT - /service/v1/smb/businessDetails • PATCH, PUT - /ob/obpy/party/v1/smb/taxInfo • POST, PUT, PATCH - /ob/obpy/party/v1/partyToAccount <p>Impacted UIs:</p> <ul style="list-style-type: none"> • Party Management <ul style="list-style-type: none"> – Onboarding – Amendment • Insta Party Management <ul style="list-style-type: none"> – Onboarding – Amendment • Party to Party • Party to Account • Data Segment Amendment <ul style="list-style-type: none"> – Basic Info & Citizenship – Business Details – Current Address – ID Details – Tax Declaration – Salaried Employment – Self-Employed – Additional Info – Party To Account <p>Migration Impact:</p> <ul style="list-style-type: none"> • Retail Party Info

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
	<ul style="list-style-type: none"><li data-bbox="699 310 906 338">• SMB Party Info<li data-bbox="699 344 922 371">• Party to Account

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Address Standardization	<p>The Address Data Segment has been enhanced as part of the address standardization initiative across Oracle Banking products, enabling a uniform and consistent approach to address management.</p> <ul style="list-style-type: none"> • Address Structure: System now supports Structured and Unstructured address formats. • Address lifecycle support: System now supports past, current and future-dated addresses using standardized. Active/Inactive/Future definitions based on Effective Date and End Date. • Stronger address date validations: Introduced controls to ensure data integrity, including: <ul style="list-style-type: none"> – Only one Active address per Address Type at any time. – No overlapping address periods – No gaps in address history – Valid date ranges enforced • Replication rules to CMC: <ul style="list-style-type: none"> – CMC External Customer: Replicates the Active Communication Address. – CMC Customer Address: Replicates all address with Active Communication Address is set as Preferred. • Centralized Address Type maintenance: Address Types will be maintained in Common Maintenance for reuse across all OBCS products. <p>Key Notes</p> <ul style="list-style-type: none"> • Unstructured Address: Unstructured Address fields names are preserved to avoid any disruption to existing clients. • Structured Address: <ul style="list-style-type: none"> – Field names updated and new structured fields introduced – Legacy field names in requests are not persisted in OB Party – Structured address format support is currently available for the Rest of World region in Party Management and Insta Party Management. The Data Segment Amendment UI displays both Unstructured and Structured address formats. <p>Migration Scope</p> <ul style="list-style-type: none"> • Address enhancements are not included in Party Migration for this release; planned for a future release. <p>Configuration Prerequisites</p> <ul style="list-style-type: none"> • For Record Maintenance and Address Maintenance, Common Core Address Types and OB Party Address Types (Entity Code) must match exactly: <ul style="list-style-type: none"> – C = Communication – R = Residential <p>Future Dated Address</p> <ul style="list-style-type: none"> • Future-dated addresses are supported; however, a party must have an Active address (cannot exist with only a Future address). <p>Impacted APIs:</p> <ul style="list-style-type: none"> • POST - /service/v1/retail/onboardParty • POST - /ob/obpy/party/v2/retail/party-onboardings • POST - /service/v1/retail/partyAmend • POST - /ob/obpy/party/v2/retail/party-amendments • PATCH - /ob/obpy/party/v1/retail/granular • PATCH - /ob/obpy/party/v2/retail/granular • PATCH - /service/v1/retail/addressInfo

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
	<ul style="list-style-type: none"> • PUT - /service/v1/retail/addressInfo • GET - /service/v1/retail/addressInfo/{externalCustomerNo} • POST-GET - /ob/obpy/party/v1/retail/addressInfo/.search • POST-GET - /ob/obpy/party/v1/addressInfo/.search • POST - /service/v1/smb/onboardParty • POST - /ob/obpy/party/v2/smb/party-onboardings • POST - /service/v1/smb/partyAmend • POST - /ob/obpy/party/v2/smb/party-amendments • PATCH - /ob/obpy/party/v1/smb/amendParty • PATCH - /ob/obpy/party/v2/smb/amendParty • PATCH - /ob/obpy/party/v1/smb/addressInfo • PUT - /ob/obpy/party/v1/smb/addressInfo • GET - /ob/obpy/party/v1/smb/addressInfo/{externalCustomerNo} • POST-GET - /ob/obpy/party/v1/smb/addressInfo/.search • POST-GET - /ob/obpy/v1/party/.search • POST-GET - /ob/obpy/v1/partyInfo/.search • GET - /service/v1/getParty/{partyId} • POST - /service/v1/initiatePartyOnboarding • POST - /service/v1/initiateCorpPartyOnboarding • POST - /service/v1/initiateSmePartyOnboarding • POST - /service/v1/initiateSMBPartyOnboarding • POST-GET - /ob/obpy/party/v1/address/latest/.search <p>Impacted UIs:</p> <ul style="list-style-type: none"> • Party Management <ul style="list-style-type: none"> – Onboarding – Amendment – View • Insta Party Management <ul style="list-style-type: none"> – Onboarding – Amendment – View • Data Segment Amendment <ul style="list-style-type: none"> – Current Address • Party History <ul style="list-style-type: none"> – Address History <p>Impacted Events:</p> <p>The following events currently supported, are enhanced.</p> <ul style="list-style-type: none"> • obpyRetOnboard • obpyRetAmendPartyInfo • obpyRetAmendCurrentAddr • obpyRetAmendPreviousAddr • obpySmbOnboard • obpySmbAmendPartyInfo • obpySmbAmendCurrentAddr • obpySmbAmendPreviousAddr <p>Migration Impact:</p> <p>Note: Data Migration is not enhanced as per Address Standardization will be taken up in subsequent releases.</p>

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
SMB "Business Name-1" is renamed as "Doing Business As"	<p>Impacted APIs:</p> <ul style="list-style-type: none"> • POST - /service/v1/smb/onboardParty • POST - /ob/obpy/party/v2/smb/party-onboardings • POST - /service/v1/smb/partyAmend • POST - /ob/obpy/party/v2/smb/party-amendments • PATCH - /ob/obpy/party/v1/smb/amendParty • PATCH - /ob/obpy/party/v2/smb/amendParty • PATCH / PUT - /service/v1/smb/businessDetails • POST - GET - /ob/obpy/party/v1/smb/businessDetails/.search • POST - GET - /ob/obpy/v1/party/.search • POST - GET - /ob/obpy/v1/partyInfo/.search • GET - /service/v1/getParty/{partyId} <p>Impacted UIs:</p> <ul style="list-style-type: none"> • Party Management (SMB) <ul style="list-style-type: none"> – Onboarding – Amendment – View • Insta Party Management (SMB) <ul style="list-style-type: none"> – Onboarding – Amendment – View • Data Segment Amendment <ul style="list-style-type: none"> – Business Details <p>Impacted Events:</p> <ul style="list-style-type: none"> • obpySmbOnboard • obpySmbAmendPartyInfo • obpySmbAmendBusinessDetails <p>Migration Impact:</p> <ul style="list-style-type: none"> • SMB Party Info
Adoption of DBMS Cloud	<p>Adoption of DBMS_CLOUD to accelerate, secure, and simplify the migration of Party domain data from flat files in OCI Object Storage to the Oracle database.</p> <p>Functional Activity Code:</p> <p>OBPY_FA_DATALOAD_RUN_BATCH_FOR_STAGE_TWO_THREE_SERVICEAPI</p> <p>Impacted APIs:</p> <ul style="list-style-type: none"> • POST - /migrations/runBatchForStage2And3

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Soft Delete	<p>Soft Delete is introduced to update record status and audit fields rather than physically removing the record. Soft delete is applicable at record level but not fields level.</p> <ul style="list-style-type: none"> • Soft Delete is supported only via PATCH “remove” operations for Data Segments that support PATCH. • PUT and POST do not support Soft Delete for any Data Segment. • Soft-deleted records cannot reuse the same Record Identifier. • Soft Delete will be available only through Data Segment amendment UI that generate events containing amended fields only. • STP / Insta Amendment UIs will not support Soft Delete. • "includeDelete" parameter is introduced in search APIs to include or exclude soft deleted records. • For soft-deleted records, events will include audit attributes populated in event values, including: <ul style="list-style-type: none"> – Record Stat – Updated By – Updated Date – and related fields will be populated in the event values for soft-deleted records • Consent and Preference data segment - Question Cannot be Deleted. • Record stat modification for soft deleted record will be ignored in add and replace operation in Patch APIs. <p>Impacted APIs:</p> <ul style="list-style-type: none"> • PATCH - /ob/obpy/party/v1/retail/granular • PATCH - /ob/obpy/party/v2/retail/granular • PATCH - /service/v1/retail/addressInfo • PATCH - /service/v1/retail/idInfo • PATCH - /service/v1/retail/contactInfo • PATCH - /ob/obpy/party/v1/retail/partyAddInfo • PATCH - /service/v1/retail/taxInfo • PATCH - /service/v1/retail/employment • PATCH - /ob/obpy/party/v1/retail/consentPreference • PATCH - /ob/obpy/party/v1/retail/partyServiceMember • PATCH - /ob/obpy/party/v1/smb/amendParty • PATCH - /ob/obpy/party/v2/smb/amendParty • PATCH - /ob/obpy/party/v1/smb/addressInfo • PATCH - /ob/obpy/party/v1/smb/contactInfo • PATCH - /ob/obpy/party/v1/smb/taxInfo • PATCH - /ob/obpy/party/v1/partyToAccount • PATCH - /ob/obpy/party/v1/partyToParty/household • PATCH - /ob/obpy/party/v1/partyToParty/poa • PATCH - /ob/obpy/party/v1/partyToParty/serviceMember • PATCH - /ob/obpy/party/v1/partyToParty/guardian • PATCH - /ob/obpy/party/v1/partyToParty/custodian • PATCH - /ob/obpy/party/v1/partyToParty/solicitor • PATCH - /ob/obpy/party/v1/partyToParty/relatedToInsider • PATCH - /ob/obpy/party/v1/partyToParty/owner • PATCH - /ob/obpy/party/v1/partyToParty/guarantors

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
	<ul style="list-style-type: none"> PATCH - /ob/obpy/party/v1/partyToParty/authorizedSignatory PATCH - /ob/obpy/party/v1/partyToParty/suppliers PATCH - /ob/obpy/party/v1/partyToParty/trustee PATCH - /ob/obpy/party/v1/partyToParty/beneficiary PATCH - /ob/obpy/party/v1/partyToParty/relatedParty PATCH - /ob/obpy/party/v2/partyToParty/relatedParty <p>Impacted UIs:</p> <ul style="list-style-type: none"> Data Segment Amendment <ul style="list-style-type: none"> Basic Info & Citizenship Business Details Current Address ID Details Contact Details Tax Declaration Salaried Employment Self-Employed Consent & Preferences Additional Info Service Member Info Party To Account Party To Party
Exclusion List is introduced in /ob/obpy/v1/party/.search Service / includeDelete	<p>As performance improvement initiative, an exclusion list is been added to POST-GET APIs</p> <p>Impacted APIs:</p> <ul style="list-style-type: none"> POST GET - obpy-party-services/ob/obpy/v1/party/.search

Table 1-2 List of Functional Activity Codes

Functional Activity Code	Action	Description
OBPY_FA_DATALOAD_RUN_BATCH_FOR_STAGE_TWO_THREE_SERVICEAPI	MIGRATION	Dataload: run batch for stage two/three
OBPY_FA_DATALOAD_VIEW_PRESTAGING_FAILED_ERRORS_SERVICEAPI	MIGRATION	Dataload: view pre-staging failed errors
OBPY_FA_DS_AMEND_MENU	MENU	Data Segment amend menu
OBPY_FA_BASIC_INFO_AMEND_MENU	MENU	Basic Info amend menu
OBPY_FA_BUSINESS_DETAILS_AMEND_MENU	MENU	Business Details amend menu
OBPY_FA_ADDRESS_AMEND_MENU	MENU	Address amend menu
OBPY_FA_ID_AMEND_MENU	MENU	ID amend menu
OBPY_FA_CONTACT_AMEND_MENU	MENU	Contact amend menu
OBPY_FA_TAX_AMEND_MENU	MENU	Tax amend menu
OBPY_FA_SALARIED_AMEND_MENU	MENU	Salaried amend menu
OBPY_FA_SELF_EMPLOYED_AMEND_MENU	MENU	Self-employed amend menu
OBPY_FA_CONSENT_PREFERENCE_AMEND_MENU	MENU	Consent Preference amend menu
OBPY_FA_ADDITIONAL_INFO_AMEND_MENU	MENU	Additional Info amend menu

Table 1-2 (Cont.) List of Functional Activity Codes

Functional Activity Code	Action	Description
OBPY_FA_SERVICE_MEMBER_AMEND_MENU	MENU	Service Member amend menu
OBPY_FA_ADDRESS_WEB_PATCH	PATCH	Address web API update (PATCH)
OBPY_FA_ID_INFO_WEB_PATCH	PATCH	ID Info web API update (PATCH)
OBPY_FA_TAX_WEB_PATCH	PATCH	Tax web API update (PATCH)
OBPY_FA_ADD_INFO_WEB_PATCH	PATCH	Additional Info web API update (PATCH)
OBPY_FA_CONSENT_WEB_PATCH	PATCH	Consent web API update (PATCH)
OBPY_FA_BUSINESS_DETAILS_WEB_PATCH	PATCH	Business Details web API update (PATCH)
OBPY_FA_BASIC_INFO_WEB_PATCH	PATCH	Basic Info web API update (PATCH)
OBPY_FA_EMPLOYMENT_WEB_PATCH	PATCH	Employment web API update (PATCH)
OBPY_FA_CONTACT_WEB_PATCH	PATCH	Contact web API update (PATCH)
OBPY_FA_SERVICEMEMBER_WEB_PATCH	PATCH	Service Member web API update (PATCH)
OBPY_FA_ADDRESS_WEB_GET	GET	Address web API retrieve (GET)
OBPY_FA_ID_INFO_WEB_GET	GET	ID Info web API retrieve (GET)
OBPY_FA_TAX_WEB_GET	GET	Tax web API retrieve (GET)
OBPY_FA_ADD_INFO_WEB_GET	GET	Additional Info web API retrieve (GET)
OBPY_FA_CONSENT_WEB_GET	GET	Consent web API retrieve (GET)
OBPY_FA_BUSINESS_DETAILS_WEB_GET	GET	Business Details web API retrieve (GET)
OBPY_FA_BASIC_INFO_WEB_GET	GET	Basic Info web API retrieve (GET)
OBPY_FA_EMPLOYMENT_WEB_GET	GET	Employment web API retrieve (GET)
OBPY_FA_CONTACT_WEB_GET	GET	Contact web API retrieve (GET)
OBPY_FA_SERVICEMEMBER_WEB_GET	GET	Service Member web API retrieve (GET)
OBPY_FA_LAST_CONTACT_WEB_POST	POST	Save last contact date
OBPY_FA_LAST_CONTACT_WEB_GET	GET	Fetch last contact date
OBPY_FA_PARTY_LOV	LOV	Party list-of-values
OBPY_FA_RELATED_PARTY_REL_PATCH_WEB	PATCH	Related party relationship update (PATCH)
OBPY_FA_PARTY_PARTY_PATCH_MENU	MENU	Party-to-party patch menu
OBPY_FA_KYC_STATUS_GET	GET	Retrieve KYC status
OBPY_FA_CUST_LAST_TXNS_FETCH	GET	Fetch customer last transactions
OBPY_FA_CUST_UPCOMING_EVENTS_FETCH	GET	Fetch customer upcoming events
OBPY_FA_CUSTOMER_ALERTS_FETCH	GET	Fetch customer alerts
OBPY_FA_GET_PARTY_STAKEHOLDER	GET	Retrieve party stakeholder
OBPY_FA_CUSTOMER_SUMMARY_FETCH	GET	Fetch customer summary
OBPY_FA_CUSTOMER_DETAILS_FETCH	GET	Fetch customer details
OBPY_FA_CUSTOMER_SIGNIMAGES_FETCH	GET	Fetch customer signature images
OBPY_FA_CUSTOMER_HOUSEHOLD_FETCH	GET	Fetch customer household
OBPY_FA_CUST_HOUSEHOLD_FETCH	GET	Fetch customer household
OBPY_FA_CUSTOMER_SCHEMES_FETCH	GET	Fetch customer schemes
OBPY_FA_SAVORG_OD	GET	Retrieves savings organization overdraft organizational data (as provided)

Table 1-2 (Cont.) List of Functional Activity Codes

Functional Activity Code	Action	Description
OBPY_FA_BUSINESSPROCESS_GETBY_ID	GET	GET API to retrieve a Business Process by ID <i>(as provided)</i>
OBPY_FA_BUSINESSPROCESS_POST	POST	POST API to create a Business Process instance <i>(as provided)</i>
OBPY_FA_CURORG_OD	GET	Retrieves current organization overdraft snapshot <i>(as provided)</i>
OBPY_FA_BUSINESSPROCESS_HISTORY	GET	Retrieves Business Process history audit <i>(as provided)</i>
OBPY_FA_BUSINESSPROCESS_GET	GET	GET API to retrieve a Business Process instance <i>(as provided)</i>
OBPY_FA_RETAIL_PARTY_LIMITED_KYC_EXPIRED_EVENT	EVENT	Limited Party Expired Event <i>(as provided)</i>
OBPY_FA_SECTOR_BSD_PARTYDTLS	GET	Get Party based on sector Service API <i>(as provided)</i>
OBPY_FA_MEMO_SUMMARY	GET	Web API to get Memo Summary <i>(as provided)</i>
OBPY_FA_MEMO_EMB_POST	POST	Memo embedding API <i>(as provided)</i>
OBPY_FA_MEMO_INS_POST	POST	Memo insights fetch API <i>(as provided)</i>
OBPY_FA_PARTY_HISTORY_POST	POST	Fetch history data based on data segment code <i>(as provided)</i>
OBPY_FA_DS_HISTORY_MENU	MENU	Party History Menu <i>(as provided)</i>
OBPY_FA_ADDRESS_HISTORY_MENU	MENU	Address History Menu <i>(as provided)</i>
OBPY_FA_PARTY_ACCOUNT_PATCH_MENU	MENU	Party account patch menu
OBPY_FA_PARTY_ACCOUNT_PATCH_WEB	PATCH	Party account web API update (PATCH)

1.2.2 Enhancements in Retail Account Servicing

Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.

Generic Feature Enhancement

- **Account Closure Fee** - Introduced a configurable charge feature on the account closure screen, allowing users to view, modify, or waive charges with real-time payout calculation.

1.2.3 Enhancements in Retail Lending Services

Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.

Generic Feature Enhancement

- **Excess amount changes:** To display in **Outstanding Balance Inquiry** screen.

1.2.4 Enhancements in Retail Deposit Servicing

Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.

Generic Feature Enhancements

- **Enhancements in Deposit 360 screen are as follows:**
 - **Amount Block** widget: All active and full balance block details are now displayed, with totals, while garnishments are moved to a separate widget for clarity.
 - **Instrument Set** widget: The existing Instruction Set widget is updated for CD 360 to display rollover products and group multiple payout details for a better user experience.
 - **Additional Customer Details:** Deposit 360 view for CD now lets users quickly access full account holder details, including joint holder address, DOB, and KYC status, via quick navigation to Customer 360.
- **Enhancements in Payout Modification screen** - The latest update brings a refreshed, modern UI for the Deposit Payout Modification screen with a streamlined drawer-based layout for easier navigation. Users can now make payouts to external accounts via Fedwire and Instruments.

1.2.5 Enhancements in Teller

The following are the updates as a part of Teller in this release.

Table 1-3 Enhancements in Teller

Summary	Description
Close Out Withdrawal Multi Mode - IL (UBS)	The Close Out Withdrawal process has been enhanced to support multi-mode payouts, allowing customers to receive closure proceeds across Cash, Account Transfer, and GL Transfer in any combination. This Enhancement simplifies teller operations, reduces duplicate workflows, and provides greater payout flexibility during account closure.
Support Third Party Cash Transaction Request for Cash Deposit and Cheque Withdrawal.	This release adds support for Third-Party Cash Transaction requests for Cash Deposit and Cheque Withdrawal by introducing a dynamic transaction-type selector on teller screens. Tellers can now choose between Self, Third Party, and Charge-by-Cash without switching screens, and the system automatically applies the relevant data segments, GL mappings, pricing rules, settlements, and validations. This improvement reduces reliance on custom deployments by allowing banks to set up new transaction variants using parent-child function code mapping. If configuration is unavailable, the system automatically reverts to the base transaction screen without interrupting teller operations.

Table 1-3 (Cont.) Enhancements in Teller

Summary	Description
Reversal Configuration for Teller Transactions.	<p>Introduced a new Reversal Configuration capability that allows banks to set the maximum number of days for reversing teller transactions for each function code.</p> <p>The system now determines a Max Reversal Date for every posted transaction and checks each reversal attempt against it. If a transaction exceeds the allowed time frame, the system displays a clear message to the teller stating that the reversal is not permitted.</p> <p>This improvement gives banks better control, reduces operational risks, and ensures compliance with their reversal policies.</p>
Teller consent for Cash Transfer from Till to Till before completion.	<p>A mandatory teller consent step has been introduced for till-to-till cash transfers. When enabled by configuration, the receiving teller is required to explicitly accept the transfer request before any cash movement or accounting entry is completed. This ensures stronger operational control, prevents unauthorized till adjustments, and improves auditability of cash handling activities. The workflow is seamlessly integrated into existing teller processes without impacting standard transaction screens.</p>
Redesign the Teller Transaction Screens for the Redwood Experience.	<p>The update brings the Teller Transaction screens in line with Oracle's Redwood UI standards. It introduces a new layout, updated icons, consistent font styles, and a modern drawer panel for viewing transaction fees. The update also redesigns the Customer Panel and Current Till Position widget to improve visibility and user-friendliness.</p>
Common-Adoption of Customer Address Formats	<p>This release introduces support for structured and hybrid customer address formats in Branch Teller screens. Tellers can now view, validate, and capture addresses using the latest SWIFT-compliant formats, with mandatory Town Name and Country enforcement. Addresses for customer accounts auto-populate from common core, while walk-in/external parties benefit from easy manual entry and validation. UI enhancements include an Address Details drawer and improved Address display. All teller transactions now capture and display address data accurately, ensuring regulatory compliance and operational efficiency.</p>
Multi BC Issuance against GL	<p>The Multi Bankers Cheque Issuance function has been enhanced to support funding from a General Ledger (GL) account. When the GL issue mode is selected, multiple Bankers Cheques can be issued in a single batch using a designated GL as the funding source. This enables faster bulk issuance, reduces manual effort, and ensures consolidated, auditable accounting for GL-funded Cheque operations, while keeping all existing authorization and lifecycle processes unchanged.</p>

2

Technical Changes

This topic provides the information on the Technical Changes.

Table 2-1 Technical Changes

Summary	Description
OBRH Template Incremental release	A new enhancement in the Oracle Banking Branch streamlines the upload of Oracle Banking Routing Hub (OBRH) configuration templates in cloud environments. The obrh-config-feeder-service utility now enables users to upload Provider-level and Service-level JSON templates directly, improving the process for maintaining integration configurations. With this enhancement, the utility supports granular uploads—allowing you to update provider and service configurations independently, while enforcing robust data integrity by restricting consumer-level changes.
Migration of Teller Screens using UI Toolkit.	Teller transaction screens have been migrated to UI Toolkit-compliant Oracle JET (OJET) components using common core and native toolkit libraries. The upgraded screens support component extensions and standardized UI behavior across the application. This ensures improved consistency, better maintainability, and a scalable UI foundation for future functional enhancements.
SonarQube corrections	Technical: As part of this development cycle, all SonarQube critical issues and blocker vulnerabilities identified across the module were analyzed and resolved. This includes code refactoring, dead code removal, improved null handling, optimized logic, and updated best-practice implementations. The codebase now meets the targeted quality gate standards with zero critical and zero blocker findings, resulting in enhanced maintainability, readability, and overall application reliability.non-technical: In this release, we completed a full cleanup of all high-priority quality issues reported in SonarQube. All critical and blocker items have been successfully resolved, improving overall code health and stability. The application is now cleaner, more reliable, and better prepared for future enhancements.
Display Artifact Version, Environment Name in Logs	Logs will now clearly show which environment the application is running in along with the version of the build deployed. This makes it easier to identify releases, track changes, and avoid mix-ups between environments.

Table 2-1 (Cont.) Technical Changes

Summary	Description
Display Product version, Environment Name on UI	On the UI, users will now be able to see the environment they are currently working in along with the product version. This helps reduce confusion and provides clear visibility of the running release.
Blue Green Deployment Strategy for Plato	With a Blue-Green deployment strategy, hotfixes, patches, and upgrades occur with near-zero downtime. Applications are now backward compatible with both database and application changes, enabling seamless, disruption-free releases.

3

Components of the Software

The components of the software are covered in this topic.

- [Documents Accompanying the Software](#)
The various documents accompanying the software are as follows:
- [Software Components](#)
Software Components of Oracle Banking Branch 14.8.2.0.0 that are part of this release are as follows:

3.1 Documents Accompanying the Software

The various documents accompanying the software are as follows:

- Product Release Notes
- Installation Guides
- User Guides

3.2 Software Components

Software Components of Oracle Banking Branch 14.8.2.0.0 that are part of this release are as follows:

Host:

- Service Components
- User Interface (UI) Components like OJET
- Tables, Sequences, Static Data
- Advices
- Configuration files used for deployment
- Conductor based process flows
- Oracle Digital Assistance (ODA) related Skills and Digital Assistance
- [Environment Details](#)
The Tech Stack details of Oracle Banking Branch are covered in this topic.

3.2.1 Environment Details

The Tech Stack details of Oracle Banking Branch are covered in this topic.

Table 3-1 Tech Stack – Oracle Banking Branch

Component	Operating System	Software	Version Number
Oracle Banking Branch (OBBRN)	Oracle Enterprise Linux Server 8.7 (x86 64 Bit)	Oracle WebLogic	14.1.2.0.0

Table 3-1 (Cont.) Tech Stack – Oracle Banking Branch

Component	Operating System	Software	Version Number
	Oracle Enterprise Linux Server 8.7 (x86 64 Bit)	Java HotSpot (TM) JDK (with WebLogic Application Server)	Oracle JDK 17.0.18
	Oracle Enterprise Linux Server 8.7 (x86 64 Bit)	Oracle RDBMS Enterprise Edition	Oracle Database 19c Enterprise Edition Release 19.29.0.0.0
	Oracle Enterprise Linux Server 8.7 (x86 64 Bit)	Kafka	2.13-3.8.0
	Oracle Enterprise Linux Server 8.7 (x86 64 Bit)	Oracle Coherence	14.1.2.0.0
	Oracle Enterprise Linux Server 8.7 (x86 64 Bit)	Conductor	3.15.0
		Oracle JET	18.1.0
		Mozilla Firefox	Mozilla Firefox Release (132+)
		Apple Safari	Apple Safari (17+)
		Google Chrome	Google Chrome Release (Version 131+)
		Microsoft Edge	Microsoft Edge (131+)

Note

- # Browser support is no longer based on Operating Systems but strictly tied to the browser themselves, no matter on which Operating Systems they are installed. Current release is certified on client workstations with Windows 10.
- **Client Machines#:** For detailed information on Browser Support, please refer to the Oracle Software Web Browser Support Policy at <https://www.oracle.com/middleware/technologies/browser-policy.html>.
- Oracle Applications are developed and tested on Oracle Linux, which is optimized for performance, stability and security.
- **Installation Requirement:** To ensure a seamless deployment, implementation team are required to use the provided installer for the installation process. Manual deployment of software components is not recommended. Please follow the installation guide for detailed steps.

4

Third-Party Software

This topic describes about the license information for third-party software.

For information on the third-party software, refer to the Oracle Banking Branch License Guide.

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