

Oracle® Banking Branch

Release Notes



Release 14.9.0.0.0

G58992-01

August 2026

ORACLE®

Oracle Banking Branch Release Notes, Release 14.9.0.0.0

G58992-01

Copyright © 2021, 2026, Oracle and/or its affiliates.

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

If this is software, software documentation, data (as defined in the Federal Acquisition Regulation), or related documentation that is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, then the following notice is applicable:

U.S. GOVERNMENT END USERS: Oracle programs (including any operating system, integrated software, any programs embedded, installed, or activated on delivered hardware, and modifications of such programs) and Oracle computer documentation or other Oracle data delivered to or accessed by U.S. Government end users are "commercial computer software," "commercial computer software documentation," or "limited rights data" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, the use, reproduction, duplication, release, display, disclosure, modification, preparation of derivative works, and/or adaptation of i) Oracle programs (including any operating system, integrated software, any programs embedded, installed, or activated on delivered hardware, and modifications of such programs), ii) Oracle computer documentation and/or iii) other Oracle data, is subject to the rights and limitations specified in the license contained in the applicable contract. The terms governing the U.S. Government's use of Oracle cloud services are defined by the applicable contract for such services. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Oracle®, Java, MySQL, and NetSuite are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Inside are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Epyc, and the AMD logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group.

This software or hardware and documentation may provide access to or information about content, products, and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services unless otherwise set forth in an applicable agreement between you and Oracle. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services, except as set forth in an applicable agreement between you and Oracle.

Contents

Preface

Purpose	i
Audience	i
Background	i
Conventions	i
Critical Patches	ii
Diversity and Inclusion	ii
Documentation Accessibility	ii
Related Resources	ii

1 Release Notes

1.1 Release Highlights	1
1.2 Release Enhancements	1
1.2.1 Enhancements in Party Services	2
1.2.2 Enhancements in Retail Account Servicing	28
1.2.3 Enhancements in Retail Lending Services	28
1.2.4 Enhancements in Retail Deposit Servicing	29
1.2.5 Enhancements in Teller	29

2 Technical Changes

3 Components of the Software

3.1 Documents Accompanying the Software	1
3.2 Software Components	1
3.2.1 Environment Details	1

4 Third-Party Software

Index

Preface

- [Purpose](#)
- [Audience](#)
- [Background](#)
- [Conventions](#)
- [Critical Patches](#)
- [Diversity and Inclusion](#)
- [Documentation Accessibility](#)
- [Related Resources](#)

Purpose

The purpose of this Release Note is to propagate the features of Oracle Banking Branch 14.9.0.0.0.

Audience

This guide is intended for the following audience:

- Customers
- Partners

Background

Oracle Banking Branch is a retail banking application that handles the retail branch operations including both branch and customer transactions. This application also helps Teller to get the 360-degree view of the Customer while performing the Customer transactions. This application enables to provide better customer-focused services as well as cross-sell and up-sell the other products and services of the bank. Oracle Banking Branch is Oracle Javascript Extension Toolkit based front-end and facilitates the processing of several types of transactions that includes Branch transactions, Customer Cash Transactions, Cheques and Remittances, Loan Payments, Credit Card Payments, and Account Servicing transactions with rich user experience.

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which user supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that user enter.

Critical Patches

Oracle advises customers to get all their security vulnerability information from the Oracle Critical Patch Update Advisory, which is available at [Critical Patches, Security Alerts and Bulletins](#). All critical patches should be applied in a timely manner to ensure effective security, as strongly recommended by [Oracle Software Security Assurance](#).

Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

Related Resources

For more information, refer to the following documents:

- Oracle Banking Branch User Manuals
- Oracle Banking Branch License Guide

1

Release Notes

The release notes contain the details of the new features that are part of the release 14.9.0.0.0.

- [Release Highlights](#)
Oracle Banking Branch 14.9.0.0.0 offers a comprehensive standalone solution for retail branch operations.
- [Release Enhancements](#)
The enhancements for this release are as follows:

1.1 Release Highlights

Oracle Banking Branch 14.9.0.0.0 offers a comprehensive standalone solution for retail branch operations.

Following are the features included in the release along with forward porting of applicable fixes related to the incidences reported in previous versions.

- Enhancements in Retail Account Services
- Enhancements in Retail Deposit Services
- Enhancements in Party Services
- Enhancements in Teller Services
- Enhancements in Retail Lending Services
- Platform Changes

This release also focused on technical qualification to comply with approved Tech Stack along with data privacy features.

1.2 Release Enhancements

The enhancements for this release are as follows:

- [Enhancements in Party Services](#)
The following are the enhancements as a part of Party in this release:
- [Enhancements in Retail Account Servicing](#)
Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.
- [Enhancements in Retail Lending Services](#)
Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.
- [Enhancements in Retail Deposit Servicing](#)
Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.
- [Enhancements in Teller](#)
The following are the updates as a part of Teller in this release:

1.2.1 Enhancements in Party Services

The following are the enhancements as a part of Party in this release:

Table 1-1 Enhancements in Oracle Banking Party

Summary	Description
Response Model Name Change	Response model name updated from PartyResponseRetailModel to PartyMsgResponseModel Impacted APIs POST - /service/v1/retail/onboardParty POST - /service/v1/retail/partyAmend PATCH - /service/v1/retail/basicInfo PUT - /service/v1/retail/basicInfo GET - /service/v1/retail/basicInfo/{externalCustomerNo} POST - /ob/obpy/party/v1/retail/basicInfo/.search PATCH - /service/v1/retail/addressInfo PUT - /service/v1/retail/addressInfo GET - /service/v1/retail/addressInfo/{externalCustomerNo} POST - /ob/obpy/party/v1/retail/addressInfo/.search POST - /ob/obpy/party/v1/addressInfo/.search GET - /service/v1/retail/idInfo/{externalCustomerNo} POST - /ob/obpy/party/v1/retail/idInfo/.search PATCH - /service/v1/retail/idInfo PUT - /service/v1/retail/idInfo PATCH - /service/v1/retail/contactInfo PUT - /service/v1/retail/contactInfo GET - /service/v1/retail/contactInfo/{externalCustomerNo} POST - /ob/obpy/party/v1/retail/contactInfo/.search GET - /ob/obpy/party/v1/retail/partyAddInfo/{externalCustomerNo} POST - /service/v1/smb/onboardParty PATCH - /ob/obpy/party/v1/smb/amendParty POST - /service/v1/smb/partyAmend PATCH - /service/v1/smb/businessDetails PUT - /service/v1/smb/businessDetails POST - /ob/obpy/party/v1/smb/businessDetails/.search PATCH - /ob/obpy/party/v1/smb/contactInfo PUT - /ob/obpy/party/v1/smb/contactInfo GET - /ob/obpy/party/v1/smb/contactInfo/{externalCustomerNo} POST - /ob/obpy/party/v1/smb/contactInfo/.search PATCH - /ob/obpy/party/v1/smb/addressInfo PUT - /ob/obpy/party/v1/smb/addressInfo GET - /ob/obpy/party/v1/smb/addressInfo/{externalCustomerNo} POST - /ob/obpy/party/v1/smb/addressInfo/.search PATCH - /ob/obpy/party/v1/smb/taxInfo PUT - /ob/obpy/party/v1/smb/taxInfo POST - /ob/obpy/party/v1/smb/taxInfo/.search POST - /ob/obpy/party/v1/smb/migrateTHSMBByEvent/{cifNumber}/{applicationNo}

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Source Branch Field (Retail/SMB)	Enhancement: A new "Opening Branch Code" field has been introduced on UI. - Details: Display-only field to show the branch captured during customer onboarding. Note: No changes to the API payload, as this is an existing backend field now exposed in the UI.
Relationship Enhancements (Related Party)	• UI Simplification: Removed "Related To", "Related With", and "Relationship Types" tabs; introduced a single grid to view all relationships. • Field Renaming: – Primary Party → Party Relationship – Secondary Party → Related Party Relationship • New Relationship Type: Can now be selected during Party-to-Party creation. • Edit Enhancements: Improved ability to update existing relationships. • Delete Enhancements: Enhanced deletion process. • New Relationship Code field added to Related Party Relationship. • Relationship Maintenance: New Maintenance introduced for managing Related Party Relationships. • Relationship Code column added in Insta and STP relationship tables. Impacted APIs New versions of APIs introduced to support relationship enhancements for Related Party: POST: /ob/obpy/party/v2/retail/party-onboardings POST: /ob/obpy/party/v2/retail/party-amendments PATCH: /ob/obpy/party/v2/retail/granular POST: /ob/obpy/party/v2/smb/party-onboardings POST: /ob/obpy/party/v2/smb/party-amendments PATCH: /ob/obpy/party/v2/smb/amendParty PATCH: /ob/obpy/party/v2/partyToParty/relatedParty POST: /ob/obpy/party/v2/partyToParty/relatedParty PUT: /ob/obpy/party/v2/partyToParty/relatedParty/{id} Events Impacted obpyRetOnboard obpyRetAmendPartyInfo obpyRetAmendRelatedPartyRel obpySmbOnboard obpySmbAmendPartyInfo obpySmbAmendRelatedPartyRel

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
TIN Format Validations	Validations for TIN types—SSN, ITIN, ATIN, and EIN—have been enhanced to support multiple input formats, including with hyphens, without hyphens, and all-zero entries, while ensuring compliance with regulatory standards. Impacted APIs POST: /service/v1/retail/onboardParty POST: /service/v1/retail/partyAmend PATCH: /ob/obpy/party/v1/retail/granular PUT: /service/v1/retail/taxInfo PATCH: /service/v1/retail/taxInfo POST: /service/v1/smb/onboardParty POST: /service/v1/smb/partyAmend PATCH: /ob/obpy/party/v1/smb/amendParty PUT: /ob/obpy/party/v1/smb/taxInfo PATCH: /ob/obpy/party/v1/smb/taxInfo Data Migration Impact Adjusted accordingly to align with new validation rules.
Minor Party Relationship Enhancements	- Validation Relaxation: Removed validations related to party relationships for minor parties during onboarding and amendments. - New Field: Introduced "Emancipate Minor" flag to identify emancipated minors in onboarding and amendment flows. Impacted APIs Minor Validation POST: /service/v1/initiatePartyOnboarding POST: /service/v1/retail/onboardParty POST: /service/v1/retail/partyAmend PATCH: /ob/obpy/party/v1/retail/granular Emancipated Flag POST: /service/v1/initiatePartyOnboarding POST: /service/v1/retail/onboardParty POST: /service/v1/retail/partyAmend PATCH: /ob/obpy/party/v1/retail/granular PUT: /service/v1/retail/basicInfo PATCH: /service/v1/retail/basicInfo POST: /ob/obpy/party/v1/retail/basicInfo/.search Impacted Events Emancipated Flag obpyRetOnboard obpyRetAmendPartyInfo obpyRetAmendBasicInfo Data Migration Impact New Field Introduced in Retail Party Info
Business Name Field Update	UI Change: Doing Business As field renamed to Registered Business Name for clarity and consistency.

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Party to Account History	Oracle Banking Party has been enhanced to capture Party-to-Account history as part of the amendment process, enabling better traceability and auditability of changes over time
Party to Account - Unique Key	The Party to Account Relationship process previously relied on a combination of the CIF ID and Account Number to identify unique records and prevent duplicates. However, to support scenarios where the same CIF ID and Account Number can have multiple types of relationships, the validation has been enhanced to include Party Relationship as part of the uniqueness check. This ensures that records with the same CIF ID and Account Number but different Party Relationships can coexist without conflict. Impacted APIs POST: /ob/obpy/party/v1/partyToAccount/.search POST: /ob/obpy/party/v1/partyToAccount PUT: /ob/obpy/party/v1/partyToAccount PATCH: /ob/obpy/party/v1/partyToAccount Data Migration During migration, more than one Party to Account relationship can be created with the same PTY_ACC_REL_CIF_ID and PTY_ACC_REL_ACCOUNT_NUMBER but different PTY_ACC_REL_PARTY_RELATIONSHIP values.

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Multi-Record Limitations	Oracle Banking Party is Enhanced to limit the Minimum and Maximum number of records for Address, Contact and ID Details data segment. Maintenance A new Maintenance for Record Management is introduced to define maximum and minimum number of records for Address, Contact and ID Details based on the Entity and Sub-Entity Codes. Note: Optional data segments will be treated as mandatory if the minimum number of records is set to 1 or more. Conversely, mandatory data segments will remain mandatory even if the minimum number of records is defined as 0. Impacted APIs POST: /service/v1/retail/onboardParty POST: /service/v1/retail/partyAmend PATCH: /service/v1/retail/addressInfo PATCH: /service/v1/retail/idInfo PATCH: /service/v1/retail/contactInfo PATCH: /ob/obpy/party/v1/retail/granular PUT: /service/v1/retail/addressInfo PUT: /service/v1/retail/idInfo PUT: /service/v1/retail/contactInfo POST: /ob/obpy/party/v2/retail/party-onboardings POST: /ob/obpy/party/v2/retail/party-amendments PATCH: /ob/obpy/party/v2/retail/granular POST: /service/v1/smb/onboardParty POST: /service/v1/smb/partyAmend PATCH: /ob/obpy/party/v1/smb/contactInfo PATCH: /ob/obpy/party/v1/smb/addressInfo PUT: /ob/obpy/party/v1/smb/contactInfo PUT: /ob/obpy/party/v1/smb/addressInfo POST: /ob/obpy/party/v2/smb/party-onboardings POST: /ob/obpy/party/v2/smb/party-amendments PATCH: /ob/obpy/party/v2/smb/amendParty Data Migration Data Migration process will follow validation for number of records as per maintenance configuration.

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Closed NAICS Codes Handling	OB Party is enhanced to handle Closed NAICS Codes during Party Onboarding and Amendment for SMB Party. • Closed NAICS Codes are no longer selectable during SMB Party Onboarding and Amendment. • Existing Parties remain unaffected if their currently assigned NAICS Code is Closed. Impacted APIs: • POST — /service/v1/smb/onboardParty • POST — /service/v1/smb/partyAmend • PATCH — /ob/obpy/party/v1/smb/amendParty • PATCH, PUT — /service/v1/smb/businessDetails • POST - /ob/obpy/party/v2/smb/party-onboardings • POST /ob/obpy/party/v2/smb/party-amendments • PATCH - /ob/obpy/party/v2/smb/amendParty Impacted UIs: • Party Management – Onboarding – Amendment • Insta Party Management – Onboarding – Amendment • Data Segment Amendment – Business Details • KYC Management – Create – Update Migration Impact: Note: Party Info Migration process already support Migration of Parties with Closed NAICS Codes

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Party Deceased Status for SMB Party Type	The SMB Party Amendment process is enhanced to capture and maintain deceased status accurately by introducing a Deceased toggle and a Deceased Date field. Deceased Party are not be allowed to be added as Relationships. Impacted APIs: • POST - /service/v1/smb/partyAmend • POST - /ob/obpy/party/v2/smb/party-amendments • PATCH - /ob/obpy/party/v1/smb/amendParty • PATCH - /ob/obpy/party/v2/smb/amendParty • PATCH, PUT - /service/v1/smb/businessDetails • POST - GET - /ob/obpy/party/v1/smb/businessDetails/.search • POST, PATCH, PUT - /ob/obpy/party/v1/partyToAccount • POST, PATCH - /ob/obpy/party/v1/partyToParty/owner • PUT - /ob/obpy/party/v1/partyToParty/owner/{id} • POST, PATCH - /ob/obpy/party/v1/partyToParty/guarantors • PUT - /ob/obpy/party/v1/partyToParty/guarantors/{id} • POST, PATCH - /ob/obpy/party/v1/partyToParty/authorizedSignatory • PUT - /ob/obpy/party/v1/partyToParty/authorizedSignatory/{id} • POST, PATCH - /ob/obpy/party/v1/partyToParty/suppliers • PUT - /ob/obpy/party/v1/partyToParty/suppliers/{id} • POST, PATCH - /ob/obpy/party/v1/partyToParty/trustee • PUT - /ob/obpy/party/v1/partyToParty/trustee/{id} • POST, PATCH - /ob/obpy/party/v1/partyToParty/beneficiary • PUT - /ob/obpy/party/v1/partyToParty/beneficiary/{id} • POST, PATCH - /ob/obpy/party/v1/partyToParty/relatedParty • PUT - /ob/obpy/party/v1/partyToParty/relatedParty/{id} • PUT - /ob/obpy/party/v2/partyToParty/relatedParty/{id} • POST, PATCH - /ob/obpy/party/v2/partyToParty/relatedParty • PUT - /ob/obpy/party/v2/partyToParty/relatedParty/{id} • POST, PATCH - /ob/obpy/party/v2/partyToParty/relatedParty Impacted UIs: • Party Management - SMB Amendment, View • Insta Party Management - SMB Amendment, View Impacted Events: Note: Applicable SMB Events already support Deceased Flag and Date of Deceased. Migration Impact: Note: SMB Party Info Migration process already support Deceased Flag and Date of Deceased

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Amend Party Details on Closed Branch	Branch and Role Based User Access Validation - Introduced new configurable properties in Property Maintenance to control Branch Access and Role Based Validation during Party Onboarding and Amendment. New Property: USER_BRANCH_ACCESS_VALIDATE * Values: true / false * Default: false - Introduced Onboarding Branch during Party Onboarding. Onboarding Branch can be selected based on Property Maintenance for Branch Access and Role Based Validation. Closed Branch Codes Handling - Enhancement to handle Closed Branch Codes during Party Onboarding and Amendment of a Party. Closed Branch Codes are no longer selectable during Party Onboarding. - Existing Parties remain unaffected if their currently assigned Branch is Closed. - Branch Code cannot be changed during Amendment. Note: Party to Party and Party to Account currently does not consider Branch Access and Role Based Access Validations. Impacted APIs : - POST - /service/v1/retail/onboardParty - POST - /ob/obpy/party/v2/retail/party-onboardings - POST - /service/v1/retail/partyAmend - POST - /ob/obpy/party/v2/retail/party-amendments - PATCH - /ob/obpy/party/v1/retail/granular - PATCH - /ob/obpy/party/v2/retail/granular - PATCH, PUT - /service/v1/retail/basicInfo - GET - /service/v1/retail/basicInfo/{externalCustomerNo} - POST - /ob/obpy/party/v1/retail/basicInfo/.search - PATCH, PUT - /service/v1/retail/addressInfo - GET - /service/v1/retail/addressInfo/{externalCustomerNo} - POST - /ob/obpy/party/v1/retail/addressInfo/.search - POST - /ob/obpy/party/v1/addressInfo/.search - PATCH, PUT - /service/v1/retail/idInfo - GET - /service/v1/retail/idInfo/{externalCustomerNo} - POST - /ob/obpy/party/v1/retail/idInfo/.search - PATCH, PUT - /service/v1/retail/contactInfo - GET - /service/v1/retail/contactInfo/{externalCustomerNo} - POST - GET - /ob/obpy/party/v1/retail/contactInfo/.search - PATCH, PUT - /ob/obpy/party/v1/retail/partyAddInfo - GET - /ob/obpy/party/v1/retail/partyAddInfo/{externalCustomerNo} - POST - GET - /ob/obpy/party/v1/retail/partyAddInfo/.search - PATCH, PUT - /service/v1/retail/taxInfo - POST - GET - /ob/obpy/party/v1/retail/taxInfo/.search - PATCH, PUT - /service/v1/retail/employment - POST - GET - /ob/obpy/party/v1/retail/employment/.search - PATCH, PUT - /ob/obpy/party/v1/retail/consentPreference - GET - /ob/obpy/party/v1/retail/consentPreference/{externalCustomerNo} - POST - GET - /ob/obpy/party/v1/retail/consentPreference/.search

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
	• PATCH, PUT - /ob/obpy/party/v1/retail/partyServiceMember • POST - GET - /ob/obpy/party/v1/retail/partyServiceMember/.search • POST - /service/v1/smb/onboardParty • POST - /ob/obpy/party/v2/smb/party-onboardings • POST - /service/v1/smb/partyAmend • POST - /ob/obpy/party/v2/smb/party-amendments • PATCH - /ob/obpy/party/v1/smb/amendParty • PATCH - /ob/obpy/party/v2/smb/amendParty • PATCH, PUT - /service/v1/smb/businessDetails • POST - GET - /ob/obpy/party/v1/smb/businessDetails/.search • PATCH, PUT - /ob/obpy/party/v1/smb/addressInfo • GET - /ob/obpy/party/v1/smb/addressInfo/{externalCustomerNo} • POST - GET - /ob/obpy/party/v1/smb/addressInfo/.search • PATCH, PUT - /ob/obpy/party/v1/smb/contactInfo • GET - /ob/obpy/party/v1/smb/contactInfo/{externalCustomerNo} • POST - GET - /ob/obpy/party/v1/smb/contactInfo/.search • PATCH, PUT - /ob/obpy/party/v1/smb/taxInfo • POST - GET - /ob/obpy/party/v1/smb/taxInfo/.search • POST - GET - /ob/obpy/v1/party/.search • POST - GET - /ob/obpy/v1/partyInfo/.search • GET - /service/v1/getParty/{partyId} Impacted UIs: • Party Management -SMB Onboarding, Amendment, View • Insta Party Management - SMB Onboarding, Amendment, View • KYC Management - SMB Create, Update Migration Impact: Note: • No Impact of Branch Access Validation on Migration. • Party Info Migration process already support Migration of Parties on Closed Branch.

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Data Segment Amendments	- New UIs have been introduced to support amendments for selected individual Data Segment level for Party Information, Party Relationship (Related Party Relationship Only) and Party to Account Relationship. - When amendments are initiated through these Data Segment Amendment UIs, the system generates events containing only the amended fields, rather than the complete Data Segment payload. Impacted UIs: Data Segment Amendment - Basic Info & Citizenship - Business Details - Current Address - ID Details - Contact Details - Tax Declaration - Salaried Employment - Self-Employed - Consent & Preferences - Additional Info - Service Member Info - Party To Account - Party To Party Impacted Events: The following events currently supported, will be published as part of Data Segment Amendments. - obpyRetAmendBasicInfo - obpyRetAmendIdDetails - obpyRetAmendContact - obpyRetAmendCurrentAddr - obpyRetAmendTax - obpyRetAmendEmployment - obpyRetAmendConsent - obpyRetAmendAddInfo - obpyRetAmendServiceMemberInfo - obpySmbAmendBusinessDetails - obpySmbAmendCurrentAddr - obpySmbAmendContact - obpySmbAmendTax - obpyRetAmendRelatedPartyRel - obpySmbAmendRelatedPartyRel - obpyAmendPartyToAccount

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Contact Details - Verification Fields and File Upload Capability	New Field Introduction - New fields have been added to the Contact Details data segment to capture contact verification information. Verification fields are read-only in the UI and can be populated/updated only via API or file upload. Manual verification fields remain editable in the UI (and can also be maintained via API/file upload where applicable). File Upload - New File Upload process is introduced to update Contact Details Key Capabilities - Enables add / replace / remove operations for Contact Details associated with a Party via file upload. - For replace and remove, uniquely identify the target contact record using params in the upload file. - Reject Operation, If the provided param combination does not resolve to a single unique record. Field Value Handling Rules Empty string ("") or literal "null" - Interpreted as an explicit request to delete/clear the existing value. - System will overwrite the field and set it to blank/removed. Literal "no_update" - Interpreted as no change requested. - System will ignore the field and retain the existing value. Duplicate Records (Replace Operation) - If duplicate records are provided for a replace operation, the feed will follow an upsert behavior: * Subsequent records will overwrite earlier records for the same identified contact entry. Note: OB Party Contact Patch API FA Codes must be mapped to required Role for File Upload Bulk Amendment Process. Impacted APIs: - POST - /service/v1/retail/onboardParty - POST - /ob/obpy/party/v2/retail/party-onboardings - POST - /service/v1/retail/partyAmend - POST - /ob/obpy/party/v2/retail/party-amendments - PATCH - /ob/obpy/party/v1/retail/granular - PATCH - /ob/obpy/party/v2/retail/granular - PATCH, PUT - /service/v1/retail/contactInfo - GET - /service/v1/retail/contactInfo/{externalCustomerNo} - POST - GET - /ob/obpy/party/v1/retail/contactInfo/.search - POST - /service/v1/smb/onboardParty - POST - /ob/obpy/party/v2/smb/party-onboardings - POST - /service/v1/smb/partyAmend - POST - /ob/obpy/party/v2/smb/party-amendments - PATCH - /ob/obpy/party/v1/smb/amendParty - PATCH - /ob/obpy/party/v2/smb/amendParty - PATCH, PUT - /ob/obpy/party/v1/smb/contactInfo - GET - /ob/obpy/party/v1/smb/contactInfo/{externalCustomerNo} - POST - GET - /ob/obpy/party/v1/smb/contactInfo/.search - GET - /service/v1/getParty/{partyId}

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
	- GET - /service/v1/partySearch - POST - GET - /ob/obpy/v1/party/.search - POST - GET - /ob/obpy/v1/partyInfo/.search Note: Service are Impacted due to Field Introduction only. Impacted UIs: Party Management - Onboarding/Amendment/View Contact Details Insta Party Management - Onboarding/Amendment/View Contact Details Data Segment - Amendment / Contact Details Impacted Events: - obpyRetOnboard - obpyRetAmendPartyInfo - obpyRetAmendContact - obpySmbOnboard - obpySmbAmendPartyInfo - obpySmbAmendContact Note: Events are Impacted due to Field Introduction only. Note: Contact Details Events will be published as per the updates in Contact Details via file upload. Migration Impact: Note: - New Fields are not to be included as part of Migration process. File Upload process should be used to update Verification Fields.
Advance Search Service with Additional Fields	Following new field are added to Advance Search Service /ob/obpy/v1/partyInfo/.search - maskedTin - Controls whether taxIdentificationNumber is masked in responses - addressLine1 - First line of the customer's address. - addressLine2 - Second line of the customer's address - zipCode - Postal/ZIP code of the customer's address. - customerStatus - Status of the customer (example,, Active, Inactive, Suspended) Note: Fields will be only available in Service for search. The same are not be available in Advance Search UI. Note: While using wildcards, any number of digits can be provided as TIN input, and the search will be performed accordingly. However, if masked in is set to "true", the response will return only the last four digits of the TIN, with all preceding digits masked. Impacted APIs: /ob/obpy/v1/partyInfo/.search

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Party to Account Relationship File Upload	- New File Upload process is introduced to update Party to Account Relationships Key Capabilities - Enables add / replace / remove operations for Party to Account Relationship via file upload. - For replace and remove, uniquely identify the target party to account relationship record using cif id, accounts number and party relationship. - Reject Operation, If the provided combination does not resolve to a single unique record. Field Value Handling Rules Empty string ("") or literal "null" - Interpreted as an explicit request to delete/clear the existing value. - System will overwrite the field and set it to blank/ removed. Literal "no_update" . - Interpreted as no change requested. - System will ignore the field and retain the existing value. Duplicate Records (Replace Operation) - If duplicate records are provided for a replace operation, the feed will follow an upsert behavior: Subsequent records will overwrite earlier records for the same identified contact entry. Immutable identifiers - The following fields are immutable and cannot be updated (including via replace): CIF ID ACCOUNT_NUMBER PARTY_RELATIONSHIP External validations No external validation is performed for CIF ID and Account Number. Note: OB Party to Account Patch API FA Codes must be mapped to required Role for File Upload Bulk Amendment Process. Impacted Events: Note: No change in the events. Party to Account Events will be published as per the update in Party to Account Relationships
All Party Relationship View	Added a new section that consolidates and displays all party to party relationships in a single view. Impacted UIs: Party Management - Amendment - Review - View Insta Party Management - Amendment - Review - View

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Last Contact Details	Update Enhanced Party operations to introduce a Customer-Induced Indicator, and updated Last Contact details to reflect whether the activity was customer-induced or non-customer-induced. Impacted APIs: • POST - /service/v1/retail/partyAmend • POST - /ob/obpy/party/v2/retail/party-amendments • PATCH - /ob/obpy/party/v1/retail/granular • PATCH - /ob/obpy/party/v2/retail/granular • PATCH, PUT - /service/v1/retail/basicInfo • POST - GET - /ob/obpy/party/v1/retail/basicInfo/.search • PATCH, PUT - /service/v1/retail/addressInfo • POST - GET - /ob/obpy/party/v1/retail/addressInfo/.search • POST - GET - /ob/obpy/party/v1/addressInfo/.search • PATCH, PUT - /service/v1/retail/idInfo • POST - GET - /ob/obpy/party/v1/retail/idInfo/.search • PATCH, PUT - /service/v1/retail/contactInfo • POST - GET - /ob/obpy/party/v1/retail/contactInfo/.search • PATCH, PUT - /ob/obpy/party/v1/retail/partyAddInfo • POST - GET - /ob/obpy/party/v1/retail/partyAddInfo/.search • PATCH, PUT - /service/v1/retail/taxInfo • POST - GET - /ob/obpy/party/v1/retail/taxInfo/.search • PATCH, PUT - /service/v1/retail/employment • POST - GET - /ob/obpy/party/v1/retail/employment/.search • PATCH, PUT - /ob/obpy/party/v1/retail/consentPreference • POST - GET - /ob/obpy/party/v1/retail/consentPreference/.search • PATCH, PUT - /ob/obpy/party/v1/retail/partyServiceMember • POST - GET - /ob/obpy/party/v1/retail/partyServiceMember/.search • POST - /service/v1/smb/onboardParty • POST - /ob/obpy/party/v2/smb/party-onboardings • POST - /service/v1/smb/partyAmend • POST - /ob/obpy/party/v2/smb/party-amendments • PATCH - /ob/obpy/party/v1/smb/amendParty • PATCH - /ob/obpy/party/v2/smb/amendParty • PATCH, PUT - /service/v1/smb/businessDetails • POST - GET - /ob/obpy/party/v1/smb/businessDetails/.search • PATCH, PUT - /ob/obpy/party/v1/smb/addressInfo • POST - GET - /ob/obpy/party/v1/smb/addressInfo/.search • PATCH, PUT - /ob/obpy/party/v1/smb/contactInfo • POST - GET - /ob/obpy/party/v1/smb/contactInfo/.search • PATCH, PUT - /ob/obpy/party/v1/smb/taxInfo • POST - GET - /ob/obpy/party/v1/smb/taxInfo/.search • PATCH, PUT - /ob/obpy/party/v1/partyToAccount • POST - GET - /ob/obpy/party/v1/partyToAccount/.search • PATCH - /ob/obpy/party/v1/partyToParty/household • PUT - /ob/obpy/party/v1/partyToParty/household/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/household/.search • PATCH - /ob/obpy/party/v1/partyToParty/poa • PUT - /ob/obpy/party/v1/partyToParty/poa/{id} • POST - GET - /ob/obpy/party/v1/partyToParty/poa/.search • PATCH - /ob/obpy/party/v1/partyToParty/serviceMember

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
	- PUT - /ob/obpy/party/v1/partyToParty/serviceMember/{id} - POST - GET - /ob/obpy/party/v1/partyToParty/serviceMember/.search - PATCH - /ob/obpy/party/v1/partyToParty/guardian - PUT - /ob/obpy/party/v1/partyToParty/guardian/{id} - POST - GET - /ob/obpy/party/v1/partyToParty/guardian/.search - PATCH - /ob/obpy/party/v1/partyToParty/custodian - PUT - /ob/obpy/party/v1/partyToParty/custodian/{id} - POST - GET - /ob/obpy/party/v1/partyToParty/custodian/.search - PATCH - /ob/obpy/party/v1/partyToParty/solicitor - PUT - /ob/obpy/party/v1/partyToParty/solicitor/{id} - POST - GET - /ob/obpy/party/v1/partyToParty/solicitor/.search - PATCH - /ob/obpy/party/v1/partyToParty/relatedToInsider - PUT - /ob/obpy/party/v1/partyToParty/relatedToInsider/{id} - POST - GET - /ob/obpy/party/v1/partyToParty/relatedToInsider/.search - PATCH - /ob/obpy/party/v1/partyToParty/owner - PUT - /ob/obpy/party/v1/partyToParty/owner/{id} - POST - GET - /ob/obpy/party/v1/partyToParty/owner/.search - PATCH - /ob/obpy/party/v1/partyToParty/guarantors - PUT - /ob/obpy/party/v1/partyToParty/guarantors/{id} - POST - GET - /ob/obpy/party/v1/partyToParty/guarantors/.search - PATCH - /ob/obpy/party/v1/partyToParty/authorizedSignatory - PUT - /ob/obpy/party/v1/partyToParty/authorizedSignatory/{id} - POST - GET - /ob/obpy/party/v1/partyToParty/authorizedSignatory/.search - PATCH - /ob/obpy/party/v1/partyToParty/suppliers - PUT - /ob/obpy/party/v1/partyToParty/suppliers/{id} - POST - GET - /ob/obpy/party/v1/partyToParty/suppliers/.search - PATCH - /ob/obpy/party/v1/partyToParty/trustee - PUT - /ob/obpy/party/v1/partyToParty/trustee/{id} - POST - GET - /ob/obpy/party/v1/partyToParty/trustee/.search - PATCH - /ob/obpy/party/v1/partyToParty/beneficiary - PUT - /ob/obpy/party/v1/partyToParty/beneficiary/{id} - POST - GET - /ob/obpy/party/v1/partyToParty/beneficiary/.search - PATCH - /ob/obpy/party/v1/partyToParty/relatedParty - PATCH - /ob/obpy/party/v2/partyToParty/relatedParty - PUT - /ob/obpy/party/v1/partyToParty/relatedParty/{id} - PUT - /ob/obpy/party/v2/partyToParty/relatedParty/{id} - POST - GET - /ob/obpy/party/v1/partyToParty/relatedParty/.search - POST - GET - /ob/obpy/v1/party/.search - POST - GET - /ob/obpy/v1/partyInfo/.search - GET - /service/v1/getParty/{partyId} Impacted UIs: Party Management - Onboarding - Amendment - View Insta Party Management - Onboarding

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
	– Amendment – View • Party to Party • Party to Account • Party History – Address History
Party Address History	Introduced a new capability to view a Party's historical addresses. Users can filter results by Start Date and End Date to retrieve address history for a specific period. The historical address view includes all amended versions of the Party's addresses over time. Impacted APIs: • POST - /service/v1/retail/party/history

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Remove Future Date Validation	Future Date is allowed for following fields on UI, Service and Migration - Retail / SMB - Basic Info / Business Details memberStartDate - Retail / SMB ID Details validFrom - Retail / SMB Tax Declaration certificationDate - Retail / SMB Tax Declaration validFrom - Retail Employment Details (Salaried/Self-Employed) startDate - Retail Additional Details fidmdateOfReport - Retail / SMB Party To Account startDate Impacted APIs: - POST - /service/v1/retail/onboardParty - POST - /ob/obpy/party/v2/retail/party-onboardings - POST - /service/v1/retail/partyAmend - POST - /ob/obpy/party/v2/retail/party-amendments - PATCH - /ob/obpy/party/v1/retail/granular - PATCH - /ob/obpy/party/v2/retail/granular - PATCH, PUT - /service/v1/retail/basicInfo - PATCH, PUT - /service/v1/retail/idInfo - PATCH, PUT - /ob/obpy/party/v1/retail/partyAddInfo - PATCH, PUT - /service/v1/retail/taxInfo - PATCH, PUT - /service/v1/retail/employment - POST - /service/v1/smb/onboardParty - POST - /ob/obpy/party/v2/smb/party-onboardings - POST - /service/v1/smb/partyAmend - POST - /ob/obpy/party/v2/smb/party-amendments - PATCH - /ob/obpy/party/v1/smb/amendParty - PATCH - /ob/obpy/party/v2/smb/amendParty - PATCH, PUT - /service/v1/smb/businessDetails - PATCH, PUT - /ob/obpy/party/v1/smb/taxInfo - POST, PUT, PATCH - /ob/obpy/party/v1/partyToAccount Impacted UIs: Party Management - Onboarding - Amendment Insta Party Management - Onboarding - Amendment Party to Party Party to Account Data Segment Amendment - Basic Info & Citizenship - Business Details - Current Address - ID Details - Tax Declaration - Salaried Employment - Self-Employed - Additional Info - Party To Account Migration Impact: - Retail Party Info

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
	• SMB Party Info • Party to Account

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Address Standardization	The Address Data Segment has been enhanced as part of the address standardization initiative across Oracle Banking products, enabling a uniform and consistent approach to address management. • Address Structure: System now supports Structured and Unstructured address formats. • Address lifecycle support: System now supports past, current and future-dated addresses using standardized. Active/Inactive/Future definitions based on Effective Date and End Date. • Stronger address date validations: Introduced controls to ensure data integrity, including: – Only one Active address per Address Type at any time. – No overlapping address periods – No gaps in address history – Valid date ranges enforced • Replication rules to CMC: – CMC External Customer: Replicates the Active Communication Address. – CMC Customer Address: Replicates all address with Active Communication Address is set as Preferred. • Centralized Address Type maintenance: Address Types will be maintained in Common Maintenance for reuse across all OBSC products. Key Notes • Unstructured Address: Unstructured Address fields names are preserved to avoid any disruption to existing clients. • Structured Address: – Field names updated and new structured fields introduced – Legacy field names in requests are not persisted in OB Party – Structured address format support is currently available for the Rest of World region in Party Management and Insta Party Management. The Data Segment Amendment UI displays both Unstructured and Structured address formats. Migration Scope • Address enhancements are not included in Party Migration for this release; planned for a future release. Configuration Prerequisites • For Record Maintenance and Address Maintenance, Common Core Address Types and OB Party Address Types (Entity Code) must match exactly: – C = Communication – R = Residential Future Dated Address • Future-dated addresses are supported; however, a party must have an Active address (cannot exist with only a Future address). Impacted APIs: • POST - /service/v1/retail/onboardParty • POST - /ob/obpy/party/v2/retail/party-onboardings • POST - /service/v1/retail/partyAmend • POST - /ob/obpy/party/v2/retail/party-amendments • PATCH - /ob/obpy/party/v1/retail/granular • PATCH - /ob/obpy/party/v2/retail/granular • PATCH - /service/v1/retail/addressInfo

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
	- PUT - /service/v1/retail/addressInfo - GET - /service/v1/retail/addressInfo/{externalCustomerNo} - POST-GET - /ob/obpy/party/v1/retail/addressInfo/.search - POST-GET - /ob/obpy/party/v1/addressInfo/.search - POST - /service/v1/smb/onboardParty - POST - /ob/obpy/party/v2/smb/party-onboardings - POST - /service/v1/smb/partyAmend - POST - /ob/obpy/party/v2/smb/party-amendments - PATCH - /ob/obpy/party/v1/smb/amendParty - PATCH - /ob/obpy/party/v2/smb/amendParty - PATCH - /ob/obpy/party/v1/smb/addressInfo - PUT - /ob/obpy/party/v1/smb/addressInfo - GET - /ob/obpy/party/v1/smb/addressInfo/{externalCustomerNo} - POST-GET - /ob/obpy/party/v1/smb/addressInfo/.search - POST-GET - /ob/obpy/v1/party/.search - POST-GET - /ob/obpy/v1/partyInfo/.search - GET - /service/v1/getParty/{partyId} - POST - /service/v1/initiatePartyOnboarding - POST - /service/v1/initiateCorpPartyOnboarding - POST - /service/v1/initiateSmePartyOnboarding - POST - /service/v1/initiateSMBPartyOnboarding - POST-GET - /ob/obpy/party/v1/address/latest/.search Impacted UIs: Party Management - Onboarding - Amendment - View Insta Party Management - Onboarding - Amendment - View Data Segment Amendment - Current Address Party History - Address History Impacted Events: The following events currently supported, are enhanced. - obpyRetOnboard - obpyRetAmendPartyInfo - obpyRetAmendCurrentAddr - obpyRetAmendPreviousAddr - obpySmbOnboard - obpySmbAmendPartyInfo - obpySmbAmendCurrentAddr - obpySmbAmendPreviousAddr Migration Impact: Note: Data Migration is not enhanced as per Address Standardization will be taken up in subsequent releases.

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
SMB "Business Name-1" is renamed as "Doing Business As"	Impacted APIs: • POST - /service/v1/smb/onboardParty • POST - /ob/obpy/party/v2/smb/party-onboardings • POST - /service/v1/smb/partyAmend • POST - /ob/obpy/party/v2/smb/party-amendments • PATCH - /ob/obpy/party/v1/smb/amendParty • PATCH - /ob/obpy/party/v2/smb/amendParty • PATCH / PUT - /service/v1/smb/businessDetails • POST - GET - /ob/obpy/party/v1/smb/businessDetails/.search • POST - GET - /ob/obpy/v1/party/.search • POST - GET - /ob/obpy/v1/partyInfo/.search • GET - /service/v1/getParty/{partyId} Impacted UIs: • Party Management (SMB) – Onboarding – Amendment – View • Insta Party Management (SMB) – Onboarding – Amendment – View • Data Segment Amendment – Business Details Impacted Events: • obpySmbOnboard • obpySmbAmendPartyInfo • obpySmbAmendBusinessDetails Migration Impact: • SMB Party Info

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
Soft Delete	Soft Delete is introduced to update record status and audit fields rather than physically removing the record. Soft delete is applicable at record level but not fields level. - Soft Delete is supported only via PATCH “remove” operations for Data Segments that support PATCH. PUT and POST do not support Soft Delete for any Data Segment. Soft-deleted records cannot reuse the same Record Identifier. - Soft Delete will be available only through Data Segment amendment UI that generate events containing amended fields only. STP / Insta Amendment UIs will not support Soft Delete. "includeDelete" parameter is introduced in search APIs to include or exclude soft deleted records. - For soft-deleted records, events will include audit attributes populated in event values, including: - Record Stat - Updated By - Updated Date - and related fields will be populated in the event values for soft-deleted records - Consent and Preference data segment - Question Cannot be Deleted. - Record stat modification for soft deleted record will be ignored in add and replace operation in Patch APIs. Impacted APIs: - PATCH - /ob/obpy/party/v1/retail/granular - PATCH - /ob/obpy/party/v2/retail/granular - PATCH - /service/v1/retail/addressInfo - PATCH - /service/v1/retail/idInfo - PATCH - /service/v1/retail/contactInfo - PATCH - /ob/obpy/party/v1/retail/partyAddInfo - PATCH - /service/v1/retail/taxInfo - PATCH - /service/v1/retail/employment - PATCH - /ob/obpy/party/v1/retail/consentPreference - PATCH - /ob/obpy/party/v1/retail/partyServiceMember - PATCH - /ob/obpy/party/v1/smb/amendParty - PATCH - /ob/obpy/party/v2/smb/amendParty - PATCH - /ob/obpy/party/v1/smb/addressInfo - PATCH - /ob/obpy/party/v1/smb/contactInfo - PATCH - /ob/obpy/party/v1/smb/taxInfo - PATCH - /ob/obpy/party/v1/partyToAccount - PATCH - /ob/obpy/party/v1/partyToParty/household - PATCH - /ob/obpy/party/v1/partyToParty/poa - PATCH - /ob/obpy/party/v1/partyToParty/serviceMember - PATCH - /ob/obpy/party/v1/partyToParty/guardian - PATCH - /ob/obpy/party/v1/partyToParty/custodian - PATCH - /ob/obpy/party/v1/partyToParty/solicitor - PATCH - /ob/obpy/party/v1/partyToParty/relatedToInsider - PATCH - /ob/obpy/party/v1/partyToParty/owner - PATCH - /ob/obpy/party/v1/partyToParty/guarantors

Table 1-1 (Cont.) Enhancements in Oracle Banking Party

Summary	Description
	- PATCH - /ob/obpy/party/v1/partyToParty/authorizedSignatory - PATCH - /ob/obpy/party/v1/partyToParty/suppliers - PATCH - /ob/obpy/party/v1/partyToParty/trustee - PATCH - /ob/obpy/party/v1/partyToParty/beneficiary - PATCH - /ob/obpy/party/v1/partyToParty/relatedParty - PATCH - /ob/obpy/party/v2/partyToParty/relatedParty Impacted UIs: Data Segment Amendment - Basic Info & Citizenship - Business Details - Current Address - ID Details - Contact Details - Tax Declaration - Salaried Employment - Self-Employed - Consent & Preferences - Additional Info - Service Member Info - Party To Account - Party To Party
Exclusion List is introduced in /ob/obpy/v1/party/.search Service / includeDelete	As performance improvement initiative, an exclusion list is been added to POST-GET APIs Impacted APIs: POST GET - obpy-party-services/ob/obpy/v1/party/.search

Table 1-2 List of Functional Activity Codes

Functional Activity Code	Action	Description
OBPY_FA_DATALOAD_RUN_BATCH_FOR_STAGE_TWO_THREE_SERVICEAPI	MIGRATION	Dataload: run batch for stage two/three
OBPY_FA_DATALOAD_VIEW_PRESTAGING_FAILED_ERRORS_SERVICEAPI	MIGRATION	Dataload: view pre-staging failed errors
OBPY_FA_DS_AMEND_MENU	MENU	Data Segment amend menu
OBPY_FA_BASIC_INFO_AMEND_MENU	MENU	Basic Info amend menu
OBPY_FA_BUSINESS_DETAILS_AMEND_MENU	MENU	Business Details amend menu
OBPY_FA_ADDRESS_AMEND_MENU	MENU	Address amend menu
OBPY_FA_ID_AMEND_MENU	MENU	ID amend menu
OBPY_FA_CONTACT_AMEND_MENU	MENU	Contact amend menu
OBPY_FA_TAX_AMEND_MENU	MENU	Tax amend menu
OBPY_FA_SALARIED_AMEND_MENU	MENU	Salaried amend menu
OBPY_FA_SELF_EMPLOYED_AMEND_MENU	MENU	Self-employed amend menu
OBPY_FA_CONSENT_PREFERENCE_AMEND_MENU	MENU	Consent Preference amend menu
OBPY_FA_ADDITIONAL_INFO_AMEND_MENU	MENU	Additional Info amend menu

Table 1-2 (Cont.) List of Functional Activity Codes

Functional Activity Code	Action	Description
OBPY_FA_SERVICE_MEMBER_AMEND_MENU	MENU	Service Member amend menu
OBPY_FA_ADDRESS_WEB_PATCH	PATCH	Address web API update (PATCH)
OBPY_FA_ID_INFO_WEB_PATCH	PATCH	ID Info web API update (PATCH)
OBPY_FA_TAX_WEB_PATCH	PATCH	Tax web API update (PATCH)
OBPY_FA_ADD_INFO_WEB_PATCH	PATCH	Additional Info web API update (PATCH)
OBPY_FA_CONSENT_WEB_PATCH	PATCH	Consent web API update (PATCH)
OBPY_FA_BUSINESS_DETAILS_WEB_PATCH	PATCH	Business Details web API update (PATCH)
OBPY_FA_BASIC_INFO_WEB_PATCH	PATCH	Basic Info web API update (PATCH)
OBPY_FA_EMPLOYMENT_WEB_PATCH	PATCH	Employment web API update (PATCH)
OBPY_FA_CONTACT_WEB_PATCH	PATCH	Contact web API update (PATCH)
OBPY_FA_SERVICEMEMBER_WEB_PATCH	PATCH	Service Member web API update (PATCH)
OBPY_FA_ADDRESS_WEB_GET	GET	Address web API retrieve (GET)
OBPY_FA_ID_INFO_WEB_GET	GET	ID Info web API retrieve (GET)
OBPY_FA_TAX_WEB_GET	GET	Tax web API retrieve (GET)
OBPY_FA_ADD_INFO_WEB_GET	GET	Additional Info web API retrieve (GET)
OBPY_FA_CONSENT_WEB_GET	GET	Consent web API retrieve (GET)
OBPY_FA_BUSINESS_DETAILS_WEB_GET	GET	Business Details web API retrieve (GET)
OBPY_FA_BASIC_INFO_WEB_GET	GET	Basic Info web API retrieve (GET)
OBPY_FA_EMPLOYMENT_WEB_GET	GET	Employment web API retrieve (GET)
OBPY_FA_CONTACT_WEB_GET	GET	Contact web API retrieve (GET)
OBPY_FA_SERVICEMEMBER_WEB_GET	GET	Service Member web API retrieve (GET)
OBPY_FA_LAST_CONTACT_WEB_POST	POST	Save last contact date
OBPY_FA_LAST_CONTACT_WEB_GET	GET	Fetch last contact date
OBPY_FA_PARTY_LOV	LOV	Party list-of-values
OBPY_FA_RELATED_PARTY_REL_PATCH_WEB	PATCH	Related party relationship update (PATCH)
OBPY_FA_PARTY_PARTY_PATCH_MENU	MENU	Party-to-party patch menu
OBPY_FA_KYC_STATUS_GET	GET	Retrieve KYC status
OBPY_FA_CUST_LAST_TXNS_FETCH	GET	Fetch customer last transactions
OBPY_FA_CUST_UPCOMING_EVENTS_FETCH	GET	Fetch customer upcoming events
OBPY_FA_CUSTOMER_ALERTS_FETCH	GET	Fetch customer alerts
OBPY_FA_GET_PARTY_STAKEHOLDER	GET	Retrieve party stakeholder
OBPY_FA_CUSTOMER_SUMMARY_FETCH	GET	Fetch customer summary
OBPY_FA_CUSTOMER_DETAILS_FETCH	GET	Fetch customer details
OBPY_FA_CUSTOMER_SIGNIMAGES_FETCH	GET	Fetch customer signature images
OBPY_FA_CUSTOMER_HOUSEHOLD_FETCH	GET	Fetch customer household
OBPY_FA_CUST_HOUSEHOLD_FETCH	GET	Fetch customer household
OBPY_FA_CUSTOMER_SCHEMES_FETCH	GET	Fetch customer schemes
OBPY_FA_SAVORG_OD	GET	Retrieves savings organization overdraft organizational data (as provided)

Table 1-2 (Cont.) List of Functional Activity Codes

Functional Activity Code	Action	Description
OBPY_FA_BUSINESSPROCESS_GETBY_ID	GET	GET API to retrieve a Business Process by ID <i>(as provided)</i>
OBPY_FA_BUSINESSPROCESS_POST	POST	POST API to create a Business Process instance <i>(as provided)</i>
OBPY_FA_CURORG_OD	GET	Retrieves current organization overdraft snapshot <i>(as provided)</i>
OBPY_FA_BUSINESSPROCESS_HISTORY	GET	Retrieves Business Process history audit <i>(as provided)</i>
OBPY_FA_BUSINESSPROCESS_GET	GET	GET API to retrieve a Business Process instance <i>(as provided)</i>
OBPY_FA_RETAIL_PARTY_LIMITED_KYC_EXPIRED_EVENT	EVENT	Limited Party Expired Event <i>(as provided)</i>
OBPY_FA_SECTOR_BSD_PARTYDTLS	GET	Get Party based on sector Service API <i>(as provided)</i>
OBPY_FA_MEMO_SUMMARY	GET	Web API to get Memo Summary <i>(as provided)</i>
OBPY_FA_MEMO_EMB_POST	POST	Memo embedding API <i>(as provided)</i>
OBPY_FA_MEMO_INS_POST	POST	Memo insights fetch API <i>(as provided)</i>
OBPY_FA_PARTY_HISTORY_POST	POST	Fetch history data based on data segment code <i>(as provided)</i>
OBPY_FA_DS_HISTORY_MENU	MENU	Party History Menu <i>(as provided)</i>
OBPY_FA_ADDRESS_HISTORY_MENU	MENU	Address History Menu <i>(as provided)</i>
OBPY_FA_PARTY_ACCOUNT_PATCH_MENU	MENU	Party account patch menu
OBPY_FA_PARTY_ACCOUNT_PATCH_WEB	PATCH	Party account web API update (PATCH)
OBPY_FA_DATALOAD_ABORT_1482	Abort	Abort an existing data load or migration job.
OBPY_FA_DATALOAD_DOWNLOAD_REPORT_1482	Download	Download the generated data load report.
OBPY_FA_DATALOAD_DOWNLOAD_REPORT_SERVICEAPI_1482	Download	Service API to download the generated data load report.
OBPY_FA_DATALOAD_GEN_REPORT_1482	Generate	Generate a report for the data load process.
OBPY_FA_DATALOAD_GEN_REPORT_SERVICEAPI_1482	Generate	Service API to generate a data load report.
OBPY_FA_DATALOAD_GET_AUDIT_DETAILS_1482	Get	Retrieve audit details for the data load activity.
OBPY_FA_DATALOAD_GET_AUDIT_DETAILS_SERVICEAPI_1482	Get	Service API to retrieve audit details.
OBPY_FA_DATALOAD_GET_FAILED_RECORDS_1482	Get	Retrieve records that failed during data load.
OBPY_FA_DATALOAD_GET_FIELD_DETAILS_1482	Get	Retrieve field-level details for the data load configuration.
OBPY_FA_DATALOAD_GET_JOB_CONFIG_1482	Get	Retrieve job configuration details.
OBPY_FA_DATALOAD_GET_UPLOAD_DETAILS_1482	Get	Retrieve details of uploaded data load files.
OBPY_FA_DATALOAD_GET_UPLOAD_DETAILS_SERVICEAPI_1482	Get	Service API to retrieve upload details.

Table 1-2 (Cont.) List of Functional Activity Codes

Functional Activity Code	Action	Description
OBPY_FA_DATALOAD_INITIATE_MIG_STAGE_2_AND_3_1482	Initiate	Initiate stage 2 and stage 3 of the migration process.
OBPY_FA_DATALOAD_INITIATE_MIGRATION_1482	Initiate	Start the data load migration process.
OBPY_FA_DATALOAD_INITIATE_MIGRATION_SERVICEAPI_1482	Initiate	Service API to start the migration process.
OBPY_FA_DATALOAD_MIG_CLEANUP_1482	Cleanup	Perform cleanup activities after migration.
OBPY_FA_DATALOAD_RUN_BATCH_FOR_STAGE_TWO_THREE_SERVICEAPI_1482	Run	Service API to run batch processing for migration stages 2 and 3.
OBPY_FA_DATALOAD_UPDATE_FIELD_DETAILS_1482	Update	Update field-level details for the data load setup.
OBPY_FA_DATALOAD_UPDATE_JOB_LOG_CONFIGS_1482	Update	Update job logging configuration.
OBPY_FA_DATALOAD_UPDATE_JOB_PARAMETERS_1482	Update	Update parameters for a data load job.
OBPY_FA_DATALOAD_UPLOAD_1482	Upload	Upload files or data for the data load process.
OBPY_FA_DATALOAD_UPLOAD_SERVICEAPI_1482	Upload	Service API to upload files or data for data load.
OBPY_FA_DATALOAD_VIEW_PRESTAGING_FAILED_ERRORS_SERVICEAPI_1482	View	Service API to view errors from failed prestaging records.
OBPY_FA_DATALOAD_RUN_BATCH_FOR_STAGE_TWO_THREE_SERVICEAPI	MIGRATION	Dataload: run batch for stage two/three

1.2.2 Enhancements in Retail Account Servicing

Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.

Generic Feature Enhancement

- **Access Restriction Validation for Joint Holder:** Access restrictions are now validated when displaying Customer Panel and Account 360 for both primary and joint holders.

1.2.3 Enhancements in Retail Lending Services

Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.

Generic Feature Enhancement

- **Enhancement in Loan Write-Off screen:** The UI has been enhanced in the write-off grid, to improve user experience in case of partial write-off.

1.2.4 Enhancements in Retail Deposit Servicing

Oracle Banking Branch initiates the request and handoff to FLEXCUBE Universal Banking for further verification and processing.

Generic Feature Enhancements

- **Transaction Inquiry-Display Transaction Branch:** Display transaction branch in the Transaction Inquiry screens.
- **Access Restriction Validation for Joint Holder:** Access restrictions are now validated when displaying Customer Panel, RD 360 and Deposit 360 details for both primary and joint holders.
- **Mimic Sync flow for Servicing Screens:** Branch users will now see the host system's response immediately after approving or submitting a transaction for auto-approval. For auto-auth TD openings, the account number will also be displayed in the response.
- **Account Number LOV-Closed Account Handling:** The Deposit Account Number LOV is now restricted from fetching closed deposit accounts on screens where operations for closed deposit accounts are not allowed.
- **Enhancements in Deposit 360 screen are as follows:**
 - **Amount Block** widget: Enhanced the UI for a better user experience by displaying the total amount of all active amount blocks associated with the deposit account. Users can also manage amount blocks directly from the widget, improving visibility and ease of access.
 - **Instrument Set** widget: The existing Instruction Set widget UI has been enhanced to provide a better user experience. Multiple payout modes have been consolidated to simplify the presentation and improve usability.
 - **Additional Customer Details:** The Deposit 360 view now allows users to easily access complete account holder information, such as the joint holder's address, date of birth, and KYC status, through quick navigation to Customer 360.
- **Enhancements in Payout Modification screen** - The latest update introduces a modernized UI for the Deposit Payout Modification screen, featuring a simplified drawer layout for improved navigation.

1.2.5 Enhancements in Teller

The following are the updates as a part of Teller in this release:

Table 1-3 Enhancements in Teller

Summary	Description
Enable cash denomination difference computation	The denomination capture screens have been enhanced to allow the entry of negative values in denomination units. This enables the teller to accurately handle excess cash scenarios and ensures automatic calculation of refund amounts to be returned to the customer, streamlining both deposits and withdrawals. A new Difference Amount field and corresponding tooltips have been added for improved transparency and reconciliation.
Extract or Download option to be introduced in Teller Inquiry Screens	A new feature is introduced, allowing users to download and save inquiry results from Charge screens.

Table 1-3 (Cont.) Enhancements in Teller

Summary	Description
Support Branch Inquiries Access without Validating Batch Status.	Access to key Branch Inquiry screens, such as Branch Total Position , Till Vault Position , Open Tills , and Breaching Limits , has been enabled without requiring an open teller batch. This update allows branch managers and staff to perform key inquiries without process interruptions, improving operational flexibility.
Display of Charge Amount in Account Currency	Charge Details in the Transaction screens are enhanced to display the charges in Account Currency, along with Transaction Currency and Local Currency for all Teller Transaction screens.
Provision for maker to recall or cancel the transaction before Auth	A Discard option has been provided in the Sent for Approval queues, allowing makers to recall or cancel transactions that have not yet been authorized. This enhancement empowers tellers to proactively address transaction errors or changing customer needs before final approval, thus improving accuracy and flexibility.
Screen for Static Data	A user-friendly maintenance screen has been made available for the configuration of static data on Cloud. Authorized users are now able to View , Add , Modify , or Delete records for supported static tables directly from the UI, thereby reducing dependency on back end support and expediting configuration updates.
Transaction Notification Alert	An instant notification feature has been introduced to alert supervisors whenever a teller submits a transaction for approval. This ensures timely transaction processing and faster authorization decisions, helping reduce delays in customer service.
Close Out Withdrawal Multi Mode - IL (UBS)	The Close Out Withdrawal process has been enhanced to support multi-mode payouts, allowing customers to receive closure proceeds across Cash, Account Transfer, and GL Transfer in any combination. This Enhancement simplifies teller operations, reduces duplicate workflows, and provides greater payout flexibility during account closure.
Support Third Party Cash Transaction Request for Cash Deposit and Cheque Withdrawal	This release adds support for Third-Party Cash Transaction requests for Cash Deposit and Cheque Withdrawal by introducing a dynamic transaction-type selector on teller screens. Tellers can now choose between Self, Third Party, and Charge-by-Cash without switching screens, and the system automatically applies the relevant data segments, GL mappings, pricing rules, settlements, and validations. This improvement reduces reliance on custom deployments by allowing banks to set up new transaction variants using parent-child function code mapping. If configuration is unavailable, the system automatically reverts to the base transaction screen without interrupting teller operations.

Table 1-3 (Cont.) Enhancements in Teller

Summary	Description
Reversal Configuration for Teller Transactions	Introduced a new Reversal Configuration capability that allows banks to set the maximum number of days for reversing teller transactions for each function code. The system now determines a Max Reversal Date for every posted transaction and checks each reversal attempt against it. If a transaction exceeds the allowed time frame, the system displays a clear message to the teller stating that the reversal is not permitted. This improvement gives banks better control, reduces operational risks, and ensures compliance with their reversal policies.
Teller consent for Cash Transfer from Till to Till before completion	A mandatory teller consent step has been introduced for till-to-till cash transfers. When enabled by configuration, the receiving teller is required to explicitly accept the transfer request before any cash movement or accounting entry is completed. This ensures stronger operational control, prevents unauthorized till adjustments, and improves auditability of cash handling activities. The workflow is seamlessly integrated into existing teller processes without impacting standard transaction screens.
Redesign the Teller Transaction Screens for the Redwood Experience	The update brings the Teller Transaction screens in line with Oracle's Redwood UI standards. It introduces a new layout, updated icons, consistent font styles, and a modern drawer panel for viewing transaction fees. The update also redesigns the Customer Panel and Current Till Position widget to improve visibility and user-friendliness.
Common-Adoption of Customer Address Formats	This release introduces support for structured and hybrid customer address formats in Branch Teller screens. Tellers can now view, validate, and capture addresses using the latest SWIFT-compliant formats, with mandatory Town Name and Country enforcement. Addresses for customer accounts auto-populate from common core, while walk-in/external parties benefit from easy manual entry and validation. UI enhancements include an Address Details drawer and improved Address display. All teller transactions now capture and display address data accurately, ensuring regulatory compliance and operational efficiency.
Multi BC Issuance against GL	The Multi Bankers Cheque Issuance function has been enhanced to support funding from a General Ledger (GL) account. When the GL issue mode is selected, multiple Bankers Cheques can be issued in a single batch using a designated GL as the funding source. This enables faster bulk issuance, reduces manual effort, and ensures consolidated, auditable accounting for GL-funded Cheque operations, while keeping all existing authorization and lifecycle processes unchanged.

2

Technical Changes

This topic provides the information on the Technical Changes.

Table 2-1 Technical Changes

Summary	Description
SQL-cL Adoption (Infra)	SQLcL is a Java-based command-line interface for Oracle Database. Using SQLcL, you can execute SQL and PL/SQL statements interactively or as a batch file. SQLcL provides inline editing, statement completion, command recall, and also supports existing SQL*Plus scripts. Converted all the existing flyway scripts to sqlcl scripts and new scripts released has to be in sqlcl format along with the change log files.
Adoption of API versioning as per release version	Implemented API versioning to support backward compatibility, enabling continued support for N-1 versions when significant changes are introduced to Service APIs.
OBRH Template Incremental release	A new enhancement in the Oracle Banking Branch streamlines the upload of Oracle Banking Routing Hub (OBRH) configuration templates . Now users can upload Provider-level and Service-level JSON templates directly, improving the process for maintaining integration configurations. With this enhancement, user can do granular uploads—allowing you to update provider and service configurations independently, while enforcing robust data integrity by restricting consumer-level changes. The Oracle Banking Branch now includes an enhancement that streamlines the upload and maintenance of Oracle Banking Routing Hub (OBRH) configuration templates in cloud environments. The obrh-config-feeder-service utility enables direct upload of Provider-level and Service-level JSON templates, simplifying integration configuration management. The enhancement supports granular uploads, allowing provider and service configurations to be updated independently while enforcing data integrity through restrictions on consumer-level modifications.
Migration of Teller Screens using UI Toolkit.	Teller transaction screens have been migrated to UI Toolkit-compliant Oracle JET (OJET) components using common core and native toolkit libraries. The upgraded implementation supports component extensibility and standardized UI behavior across the application, delivering improved user experience consistency, enhanced maintainability, and a scalable foundation for future functional enhancements.

Table 2-1 (Cont.) Technical Changes

Summary	Description
SonarQube corrections	Technical: As part of this release, all high-priority quality issues and blocker vulnerabilities identified through SonarQube analysis were reviewed and resolved across the module. The remediation effort included code cleanup, refactoring, removal of unused code, improved error and null handling, and adoption of coding best practices. With all critical and blocker findings successfully addressed, the application now delivers improved stability, maintainability, and overall code quality, providing a stronger foundation for future enhancements.
Display Artifact Version, Environment Name in Logs	Logs will now clearly show which environment the application is running in along with the version of the build deployed. This makes it easier to identify releases, track changes, and avoid mix-ups between environments.
Display Product version, Environment Name on UI	On the UI, users will now be able to see the environment they are currently working in along with the product version. This helps reduce confusion and provides clear visibility of the running release.
Blue Green Deployment Strategy for Plato	With a Blue-Green deployment strategy, hotfixes, patches, and upgrades occur with near-zero downtime. Applications are now backward compatible with both database and application changes, enabling seamless, disruption-free releases.

3

Components of the Software

The components of the software are covered in this topic.

- [Documents Accompanying the Software](#)
The various documents accompanying the software are as follows:
- [Software Components](#)
Software Components of Oracle Banking Branch 14.9.0.0.0 that are part of this release are as follows:

3.1 Documents Accompanying the Software

The various documents accompanying the software are as follows:

- Product Release Notes
- Installation Guides
- User Guides

3.2 Software Components

Software Components of Oracle Banking Branch 14.9.0.0.0 that are part of this release are as follows:

Host:

- Service Components
- User Interface (UI) Components like OJET
- Tables, Sequences, Static Data
- Advices
- Configuration files used for deployment
- Conductor based process flows
- Oracle Digital Assistance (ODA) related Skills and Digital Assistance
- [Environment Details](#)
The Tech Stack details of Oracle Banking Branch are covered in this topic.

3.2.1 Environment Details

The Tech Stack details of Oracle Banking Branch are covered in this topic.

Table 3-1 Tech Stack – Oracle Banking Branch

Component	Layer or Tier	Operating System	Software	Version Number
Oracle Banking Branch	Application Tier	Oracle Enterprise Linux Server 8.7 (x86 64 Bit)	Oracle WebLogic	14.1.2.0.0
			Java HotSpot (TM) JDK (with WebLogic Application Server)	Oracle JDK 17.0.18
			Oracle Coherence	14.1.2.0.0
			Conductor	3.15.0
	Database Tier	Oracle Enterprise Linux Server 8.7 (x86 64 Bit)	Oracle RDBMS Enterprise Edition	Oracle Database 19c Enterprise Edition Release 19.29.0.0.0
	Messaging		Apache Kafka	2.13-3.9.2
	UI		Oracle JET	18.1.0

- ****37439198** - Patch to upgrade the WebLogic to 14.1.2.0.250102.

Note

- # Browser support is no longer based on Operating Systems but strictly tied to the browser themselves, no matter on which Operating Systems they are installed. Current release is certified on client workstations with Windows 10.
- **Client Machines#:** For detailed information on Browser Support, please refer to the Oracle Software Web Browser Support Policy at <https://www.oracle.com/middleware/technologies/browser-policy.html>.
- Oracle Applications are developed and tested on Oracle Linux, which is optimized for performance, stability and security.

4

Third-Party Software

This topic describes about the license information for third-party software.

For information on third-party software, refer same section of Oracle Banking Branch License Guide 14.9.0.0.0.

Index

E

Environment Details, [1](#)

R

Release Notes, [1](#)

T

Technical Changes, [1](#)

Third-Party Software, [1](#)