

Oracle® Banking Microservices Architecture

Event Hub User Guide



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Purpose

This guide provides details of the events published by Oracle Banking Party during different processes of party onboarding and party amendment.

Audience

This guide is intended for the bankers who are responsible for onboarding retail customers into the bank.

Documentation Accessibility

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Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Related Resources

For more information, see these Oracle resources:

- *Getting Started User Guide*
- *Oracle Banking Party Configurations User Guide*
- *Retail Onboarding User Guide*

Acronyms and Abbreviations

The following acronyms and abbreviations are used in this guide:

Table 1 Acronyms and Abbreviations

Acronym/ Abbreviation	Description
KYC	Know Your Customer
SMB	Small and Medium Business
SME	Small and Medium Enterprise

1

Event Notifications

Oracle Banking Party is designed to publish events during key business processes including party amendments and party onboarding. This capability ensures that real-time updates and changes are communicated effectively across integrated systems, enabling seamless data synchronization and efficient operations.

Overview of Event Publishing

Oracle Banking Party publishes event notifications during the following processes:

- [Party Onboarding \(All Party Type\)](#)
- [KYC Status Update](#)
- [Party Onboarding](#)
- [Retail Party Amendment](#)
- [Small & Medium Business \(SMB\) Party Amendment](#)
- [Party to Account](#)

1.1 Party Onboarding (All Party Type)

Upon completion of the party onboarding process, the system publishes a Party Onboarding (All Party Type) event notification, notifying the party management of a new party onboarding. Retail, SMB, SME, and Corporate parties are published for onboarding events.

Topic Name

platoPartyHandoffToHostStatus

Avro Format

```
{
  "namespace": "avro.oracle.fsgbu.plato.eventhub.events",
  "name": "PartyHandoffToHostStatusGenerated",
  "type": "record",
  "fields" :
  [
    { "name": "branchCode", "type": [ "null", "string" ] },
    { "name": "userId", "type": [ "null", "string" ] },
    { "name": "applicationNumber", "type": "string" },
    { "name": "partyId", "type": "string" },
    { "name": "handoffStatus", "type": "string" },
    { "name": "externalCustomerId", "type": "string" },
    { "name": "eventType", "type": "string" }
  ]
}
```


Sample Event

```
{
  "branchCode": "000",
  "userId": "USER1",
  "applicationNumber": "STP21TEST000B20",
  "partyId": "PTY00000001",
  "handoffStatus": "SUCCESS",
  "externalCustomerId": "CIF00001",
  "eventType": "HANDOFF"
}
```

Event Attributes

Attribute	Description
branchCode	Branch Code, where party is onboarded using Oracle Banking Party Management application.
userId	User ID of the user, who is onboarding party using Oracle Banking Party Management application.
applicationNumber	Application number of the amendment.
partyId	Unique Party ID generated by Oracle Banking Party Management.
handoffStatus	Hand off status of party information to host/core such as Success, Failure etc.
externalCustomerId	Customer Identification number generated by external system, in case party information is handed off to external systems/backend system. Else, Party ID generated by Oracle Banking Party Management.
eventType	Event type as HANDOFF.

1.2 KYC Status Update

KYC Status Update event notification is published on completion of a KYC process during a **Party Onboarding** and **Party Amendment** process. This event is published for Retail and SMB party types.

Topic Name

PartyKYCStatusUpdate

Avro Format

```
{
  "namespace": "avro.oracle.fsgbu.plato.eventhub.events",
  "name": "PartyKYCStatusUpdateGenerated",
  "type": "record",
  "fields" :
  [
    { "name": "branchCode", "type": [ "null", "string" ] },
    { "name": "userId", "type": [ "null", "string" ] },
    { "name": "applicationNumber", "type": "string" },
    { "name": "partyId", "type": "string" },
    { "name": "kycStatus", "type": "string" },
    { "name": "kycLastUpdateDate", "type": "string" },
    { "name": "eventType", "type": "string" }
  ]
}
```

Sample Event

```
{
  "branchCode": "000",
  "userId": "USER1",
  "applicationNumber": "STP21TEST000B20",
  "partyId": "PTY0000001",
  "kycStatus": "CMP",
  "kycLastUpdateDate": "2021-12-23T06:21:13.575",
  "eventType": "KYC"
}
```

Event Attributes

Attribute	Description
branchCode	Branch Code, where party is onboarded using Oracle Banking Party Management application.
userId	User ID of the user, who is onboarding party using Oracle Banking Party Management application.
applicationNumber	Application number of the amendment.
partyId	Unique Party ID generated by Oracle Banking Party Management.
kycStatus	KYC Status of party such as Compliant, Non-Compliant, etc.
kycLastUpdateDate	Last KYC status update date for a party.
eventType	Event type as KYC.

1.3 Party Onboarding

This topic contains the following subtopics:

- [Retail Party Onboarding](#)
- [Small & Medium Business \(SMB\) Party Onboarding](#)

1.3.1 Retail Party Onboarding

Upon completion of the retail party onboarding process, the system publishes a notification for the Retail Party Onboarding event, notifying Party Management of a new retail party. Retail Party Onboarding event is published only for Retail parties.

Topic Name

obpyRetOnboard

Avro Format

```
{
  "namespace": "avro.oracle.fsgbu.plato.eventhub.events",
  "name": "ObpyRetOnboardGenerated",
  "type": "record",
  "fields": [
    { "name": "branchCode", "type": "string" },
    { "name": "userId", "type": [ "null", "string" ] },
    { "name": "date", "type": [ "null", "string" ] },
    { "name": "time", "type": [ "null", "string" ] },
    { "name": "applicationNumber", "type": "string" },
    { "name": "handoffStatus", "type": "string" },
    { "name": "sourceProductId", "type": [ "null", "string" ] },
    { "name": "eventType", "type": "string" },
    { "name": "externalCustomerNumber", "type": [ "null", "string" ] },
  ]
}
```

```

    {"name": "isKycCompliant", "type": ["null", "string"]},
    {"name": "partyCategory", "type": ["null", "string"]},
    {"name": "partyId", "type": "string"},
    {"name": "partyType", "type": ["null", "string"]},
    {"name": "rmId", "type": ["null", "string"]},
    {"name": "firstName", "type": "string"},
    {"name": "middleName", "type": ["null", "string"]},
    {"name": "lastName", "type": "string"},
    {"name": "residentStatus", "type": ["null", "string"]},
    {"name": "uniqueId", "type": ["null", "string"]},
    {"name": "customerSegment", "type": ["null", "string"]},
    {"name": "partySubType", "type": ["null", "string"]},
    {"name": "isCustomer", "type": ["null", "string"]},
    {"name": "isStaff", "type": ["null", "string"]},
    {"name": "isInsider", "type": ["null", "string"]},
    {"name": "isSpecial", "type": ["null", "string"]},
    {"name": "isArmedForce", "type": ["null", "string"]},
    {"name": "isPep", "type": ["null", "string"]},
    {"name": "isMla", "type": ["null", "string"]},
    {"name": "isMinor", "type": ["null", "string"]},
    {"name": "isBlacklisted", "type": ["null", "string"]},
    {"name": "isProspect", "type": ["null", "string"]},
    {"name": "amendDateTime", "type": "string"},
    {"name": "applicationDate", "type": "string"},
    {"name": "onboardPayload", "type": ["null", "string"]}
  ]
}

```

Event Payload

```

{
  "branchCode": "000",
  "userId": "USER1",
  "date": "2018-03-30",
  "time": null,
  "applicationNumber": "APP0000001",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "eventType": "ONBOARD",
  "externalCustomerNumber": "PTY00001",
  "isKycCompliant": "false",
  "partyCategory": null,
  "partyId": "PTY00001",
  "partyType": "I",
  "rmId": "USER",
  "firstName": "Jacob",
  "middleName": "J",
  "lastName": "Jason",
  "residentStatus": "C",
  "uniqueId": null,
  "customerSegment": "",
  "partySubType": "INDIVIDUAL",
  "isCustomer": "true",
  "isStaff": "true",
  "isInsider": "false",

```

```

    "isSpecial": null,
    "isArmedForce": "false",
    "isPep": "false",
    "isMla": "false",
    "isMinor": "false",
    "isBlacklisted": null,
    "isProspect": "false",
    "amendDateTime": "2025-03-13T07:37:17.438751801",
    "applicationDate": "2018-03-30",
    "onboardPayload":
    "{ \"partyId\": \"PTY00001\", \"basicInfoAndCitizenshipDetails\":
    { \"recordId\": \"1349647491697360896\", \"partyId\": \"PTY00001\", \"partyType\": \"I\", \"partySubType\": \"INDIVIDUAL\", \"applicationNumber\": \"APP0000001\", \"customerVersionNo\": 1, \"facebookURL\": \"www.facebook.com/Facebook\", \"twitterURL\": \"www.twitter.com/Twitter\", \"instagramID\": \"\", \"linkedinURL\": \"www.linkedin.com/in/linkedin\", \"blog\": \"www.blog.com/Blog\", \"tumblrID\": \"www.blog.com/TumblrId\", \"isKYCVerified\": \"Y\", \"rmId\": \"USER\", \"handOffStatus\": true, \"language\": \"ENG\", \"externalCustomerNo\": \"PTY00001\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T07:37:17\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T07:37:17\", \"recordStat\": \"O\", \"versionNo\": 1, \"gender\": \"M\", \"dateOfBirth\": \"1980-03-03\", \"customerSince\": \"2018-03-30\", \"maritalStatus\": \"MRD\", \"nationality\": \"US\", \"nationalId\": \"56789\", \"birthCountry\": \"US\", \"citizenshipBy\": \"\", \"countryOfResidence\": \"US\", \"firstName\": \"Jacob\", \"middleName\": \"J\", \"lastName\": \"Jason\", \"maidenName\": \"TMN\", \"shortName\": \"JaJa1585180800\", \"residentStatus\": \"C\", \"title\": \"PHD\", \"suffix\": \"SR\", \"customerSegment\": \"\", \"currency\": \"USD\", \"nameInLocalLanguage\": \"\", \"branchCode\": \"000\", \"isCustomer\": true, \"isInstaOnboarded\": false, \"staff\": true, \"frozen\": false, \"bankrupt\": false, \"deceased\": false, \"whereaboutsUnknown\": false, \"customerAccessGroup\": \"\", \"isMinorCustomer\": false, \"isEmancipatedMinor\": false, \"birthPlace\": \"\", \"riskLevel\": \"RS1\", \"detailPurpose\": \"SAV\", \"occupation\": \"EPD\", \"profession\": \"133211\", \"originCode\": \"SO\", \"subOriginCode\": \"IMF\", \"salutation\": \"MR\", \"duplicateMerge\": true, \"referralSource\": \"SLM\", \"customerStatus\": \"ACT\", \"delUpdatedOn\": \"2024-01-03\", \"memberStartDate\": \"2018-04-11\", \"sponsor\": \"SPO\", \"duplicateOverride\": true, \"links\": []}, \"idDetails\":
    { \"recordId\": \"1349647491772858368\", \"parentId\": \"1349647491697360896\", \"partyId\": \"PTY00001\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T07:37:17\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T07:37:17\", \"partyIdInfoDetailsList\":
    [ { \"id\": \"1349647491772858369\", \"parentId\": \"1349647491772858368\", \"idType\": \"DLS\", \"idStatus\": \"AVL\", \"uniqueId\": \"100055\", \"placeOfIssue\": \"NY\", \"validFrom\": \"2000-01-01\", \"validTill\": \"2022-01-01\", \"remarks\": \"DrivingLicense\", \"preferred\": true, \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T07:37:17\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T07:37:17\", \"recordIdentifier\": \"OB000001\" } ], \"maxSequence\": \"000002\", \"links\": []}, \"contactDetails\":
    { \"recordId\": \"1349647491739303936\", \"parentId\": \"1349647491697360896\", \"partyId\": \"PTY00001\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T07:37:17\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T07:37:17\", \"maxSequence\": \"000004\", \"partyContactDetailsList\":
    [ { \"id\": \"1349647491739303937\", \"parentId\": \"1349647491739303936\", \"mediaType\": \"MBL\", \"line1\": \"91\", \"line2\": \"8374674\", \"contactSubType\": \"RES\", \"preferred\": false, \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T07:37:17\", \"recordIdentifier\": \"OBCNT00000

```

```

1\","updatedBy\":"USER1\","updatedAt\":"2018-03-30T07:37:17\"}],\links\
":["[]],\currentAddressDetails\":
{"recordId\":"1349647491814801408\","parentId\":"1349647491697360896\","p
artyId\":"PTY00001\","versionNo\":1,"recordStat\":"O\","createdBy\":"USE
R1\","createdDate\":"2018-03-30T07:37:17\","updatedBy\":"USER1\","updated
Date\":"2018-03-30T07:37:17\","maxSequence\":"000002\","partyContactDetail
sList\":
[{"id\":"1349647491814801409\","partyId\":"PTY00001\","addressType\":"C\
","buildingName\":"Build15\","streetName\":"Street1\","city\":"city1\","
state\":"NY\","country\":"US\","zipCode\":"87654\","zipExtension\":"12
34\","addressSource\":"OTH\","mobileNumber\":"9000000001\","officialNumbe
r\":"8000000001\","mobileNumberIsd\":"91\","officialNumberIsd\":"22\","e
mailId\":"Add1@gmail.com\","createdBy\":"USER1\","createdDate\":"2018-03-
30T07:37:17\","updatedBy\":"USER1\","updatedAt\":"2018-03-30T07:37:17\","
recordStat\":"O\","versionNo\":1,"parentId\":"1349647491814801408\","lo
cation\":"GB\","preferred\":true,"currentAddress\":true,"addressFrom\":"2
017-03-02\","recordIdentifier\":"OB000001\","partyMediaContactDetails\":
[[]],\links\":["[]],\previousAddressDetails\":
{"recordId\":"1349647491814801408\","parentId\":"1349647491697360896\","p
artyId\":"PTY00001\","versionNo\":1,"recordStat\":"O\","createdBy\":"USE
R1\","createdDate\":"2018-03-30T07:37:17\","updatedBy\":"USER1\","updated
Date\":"2018-03-30T07:37:17\","maxSequence\":"000002\","partyContactDetail
sList\":
[{"id\":"1349647491814801410\","addressType\":"R\","buildingName\":"Comm
ercialComplex\","streetName\":"CommercialStreet\","city\":"Pre\","state\":"
NY\","country\":"US\","zipCode\":"90501\","addressSource\":"OTH\","m
obileNumber\":"657888\","officialNumber\":"4444\","mobileNumberIsd\":"755
7\","officialNumberIsd\":"88\","emailId\":"Pre@gmail.com\","createdBy\":"
USER1\","createdDate\":"2018-03-30T07:37:17\","updatedBy\":"USER1\","upd
atedDate\":"2018-03-30T07:37:17\","recordStat\":"O\","versionNo\":1,"pare
ntId\":"1349647491814801408\","location\":"GB\","preferred\":false,"curre
ntAddress\":false,"addressFrom\":"2016-02-02\","addressTill\":"2017-02-02\
","recordIdentifier\":"OB000002\","partyMediaContactDetails\":
[[]],\links\":["[]],\taxDeclarationDetails\":
{"recordId\":"1349647491860938752\","parentId\":"1349647491697360896\","p
artyId\":"PTY00001\","versionNo\":1,"recordStat\":"O\","createdBy\":"USE
R1\","createdDate\":"2018-03-30T07:37:17\","updatedBy\":"USER1\","updated
Date\":"2018-03-30T07:37:17\","partyTaxInfoDetailsList\":
[{"id\":"1349647491860938753\","parentId\":"1349647491860938752\","formTy
pe\":"W9\","validFrom\":"2018-03-30\","taxResidentStatus\":"C\","taxIden
tificationNumberType\":"SSN\","taxIdentificationNumberStatus\":"CERT\","ta
xIdentificationNumber\":"323-45-6786\","foreignTaxIdentificationNumber\":"2
3456\","certificationDate\":"2020-09-08\","taxCountryCode\":"US\","taxPro
vinceCode\":"\","certificationCode\":"FWT\","backupWithholdingStoppage\":"
CPF\","versionNo\":1,"recordStat\":"O\","partyTaxInfoNoticeDetailsList\":
[{"id\":"1349647491860938754\","parentId\":"1349647491860938753\","notice
Type\":"NCBF\","noticeReceivedDate\":"2021-02-17\","noticeSentDate\":"202
0-09-06\","complianceDate\":"2024-09-06\","versionNo\":1,"recordStat\":"O
\","createdBy\":"USER1\","createdDate\":"2018-03-30T07:37:17\","updatedBy
\":"USER1\","updatedAt\":"2018-03-30T07:37:17\","recordIdentifier\":"OB
000001\"}],\createdBy\":"USER1\","createdDate\":"2018-03-30T07:37:17\","u
pdatedBy\":"USER1\","updatedAt\":"2018-03-30T07:37:17\","maxSequence\":"
000001\"}],\links\":["[]],\visaDetails\":
{"recordId\":"1349647491890298880\","parentId\":"1349647491697360896\","p
artyId\":"PTY00001\","versionNo\":1,"recordStat\":"O\","createdBy\":"USE
R1\","createdDate\":"2018-03-30T07:37:17\","updatedBy\":"USER1\","updated

```

```

Date\":"2018-03-30T07:37:17\","parentVisaInfoDetails\":
{\"id\":"1349647491890298881\","parentId\":"1349647491890298880\","country
OfVisa\":"US\","typeOfVisa\":"VTU\","visaNumber\":"23123456\","visaIssue
Date\":"2020-03-01\","visaExpiryDate\":"2023-08-04\","versionNo\":1,\"reco
rdStat\":"O\","createdBy\":"USER1\","createdDate\":"2018-03-30T07:37:17\","
updatedBy\":"USER1\","updatedDate\":"2018-03-30T07:37:17\"},\"links\":
[\"],\"datesDetails\":
{\"recordId\":"1349647491911270400\","parentId\":"1349647491697360896\","p
artyId\":"PTY00001\","versionNo\":1,\"recordStat\":"O\","createdBy\":"USE
R1\","creationDate\":"2018-03-30T07:37:17\","updatedBy\":"USER1\","updati
onDate\":"2018-03-30T07:37:17\","datesDetailsList\":
[\"id\":"1349647491911270401\","parentId\":"1349647491911270400\","partyI
d\":"PTY00001\","dateType\":"SEB\","date\":"2020-03-05\","versionNo\":1,
\"recordStat\":"O\","createdBy\":"USER1\","createdDate\":"2018-03-30T07:3
7:17\","updatedBy\":"USER1\","updatedDate\":"2018-03-30T07:37:17\"}],\"lin
ks\":[\"],\"educationalQualificationDetails\":
{\"recordId\":"1349647491928047616\","parentId\":"1349647491697360896\","p
artyId\":"PTY00001\","versionNo\":1,\"recordStat\":"O\","createdBy\":"USE
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1.3.2 Small & Medium Business (SMB) Party Onboarding

Topic Name

obpySmbOnboard

Avro Format

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  ]
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Event Payload

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  "isKycCompliant": "false",
  "partyCategory": null,
  "partyId": "PTY00001",
  "partyType": "I",
  "rmId": "USER",
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  "middleName": "J",
  "lastName": "Jason",
  "residentStatus": "C",
  "uniqueId": null,
  "customerSegment": "",
  "partySubType": "INDIVIDUAL",
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  "isStaff": "true",
  "isInsider": "false",
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ks\":[]},{"liabilityDetails\":"
{"recordId\":"1349647492188094464\","parentId\":"1349647491697360896\","p
artyId\":"PTY00001\","versionNo\":1,"recordStat\":"O\","createdBy\":"USE
R1\","creationDate\":"2018-03-30T07:37:17\","updatedBy\":"USER1\","updati
onDate\":"2018-03-30T07:37:17\","liabilitiesDetailsList\":"
[{"id\":"1349647492188094465\","parentId\":"1349647492188094464\","partyI
d\":"PTY00001\","liabilityType\":"PLN\","liabilityDescription\":"PLN\","
liabilityCCY\":"USD\","liabilityValue\":50,"versionNo\":1,"recordStat\":"
O\","createdBy\":"USER1\","createdDate\":"2018-03-30T07:37:17\","updateD
y\":"USER1\","updatedAt\":"2018-03-30T07:37:17\"}],{"links\":"
[]},{"incomeDetails\":"
{"recordId\":"1349647492137762816\","parentId\":"1349647491697360896\","p
artyId\":"PTY00001\","versionNo\":1,"recordStat\":"O\","createdBy\":"USE
R1\","creationDate\":"2018-03-30T07:37:17\","updatedBy\":"USER1\","updati
onDate\":"2018-03-30T07:37:17\","incomeDetailsList\":"
[{"id\":"1349647492137762817\","parentId\":"1349647492137762816\","partyI
d\":"PTY00001\","incomeType\":"SAL\","incomeDescription\":"SAL\","income
CCY\":"USD\","incomeValue\":100,"incomeFrequency\":"WEK\","versionNo\":1,
"recordStat\":"O\","createdBy\":"USER1\","createdDate\":"2018-03-30T07:3
7:17\","updatedBy\":"USER1\","updatedAt\":"2018-03-30T07:37:17\"}],{"lin
ks\":[]},{"expenseDetails\":"
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artyId\":"PTY00001\","versionNo\":1,"recordStat\":"O\","createdBy\":"USE
R1\","creationDate\":"2018-03-30T07:37:17\","updatedBy\":"USER1\","updati
onDate\":"2018-03-30T07:37:17\","expenseRetailDetailsList\":"
[{"id\":"1349647492154540032\","parentId\":"1349647492150345728\","partyI
d\":"PTY00001\","expenseType\":"RNT\","expenseDescription\":"rentals\","

```

```

expenseCCY\":"USD\","expenseValue\":"100\","expenseFrequency\":"WEK\","versi
onNo\":"1\","recordStat\":"O\","createdBy\":"USER1\","createdDate\":"2018-0
3-30T07:37:17\","updatedBy\":"USER1\","updatedDate\":"2018-03-30T07:37:17\
"},"links\":[],"otherFinancialProfileDetails\":"
{"recordId\":"1349647492120985600\","partyId\":"PTY00001\","parentId\":"1
349647491697360896\","versionNo\":"1\","recordStat\":"O\","createdBy\":"USE
R1\","creationDate\":"2018-03-30T07:37:17\","updatedBy\":"USER1\","updati
onDate\":"2018-03-30T07:37:17\","relationshipRetailList\":"
[{"id\":"1349647492120985601\","partyId\":"PTY00001\","parentId\":"13496
47492120985600\","institutionName\":"BIT\","relationshipType\":"CS\","rel
ationshipWorth\":"100\","relationshipSince\":"2020-03-05\","relationshipCcy\":"
USD\","accountNumber\":"Test001\","versionNo\":"1\","recordStat\":"O\","c
reatedBy\":"USER1\","createdDate\":"2018-03-30T07:37:17\","updatedBy\":"U
SER1\","updatedDate\":"2018-03-30T07:37:17\"},""],"links\":"
[]},"beneficiallyOwnedCompanyDetails\":"
{"recordId\":"1349647492204871680\","parentId\":"1349647491697360896\","p
artyId\":"PTY00001\","versionNo\":"1\","recordStat\":"O\","createdBy\":"USE
R1\","createdDate\":"2018-03-30T07:37:17\","updatedBy\":"USER1\","updated
Date\":"2018-03-30T07:37:17\","beneficiallyCoDetailsList\":"
[{"id\":"1349647492204871681\","parentId\":"1349647492204871680\","compan
yName\":"ORACLE\","percentageHoldings\":"50\","incomeCcy\":"USD\","annua
lIncome\":"100\","versionNo\":"1\","recordStat\":"O\","createdBy\":"USER1\","
createdDate\":"2018-03-30T07:37:17\","updatedBy\":"USER1\","updatedDate
\":"2018-03-30T07:37:17\"},""],"links\":[]}}
}

```

1.4 Retail Party Amendment

On completion of Party Amendment process in Oracle Banking Party Management, an event is published to kafka queue. Avro format for the event is as below.

AVRO Format

```

{
  "namespace": "avro.oracle.fsgbu.plato.eventhub.events",
  "name": "ObpyRetAmendGenerated",
  "type": "record",
  "fields": [
    { "name": "applicationNumber", "type": "string" },
    { "name": "branchCode", "type": [ "null", "string" ] },
    { "name": "userId", "type": [ "null", "string" ] },
    { "name": "partyId", "type": "string" },
    { "name": "externalCustomerId", "type": "string" },
    { "name": "partyType", "type": "string" },
    { "name": "eventType", "type": "string" },
    { "name": "handoffStatus", "type": "string" },
    { "name": "sourceProductId", "type": [ "null", "string" ] },
    { "name": "datasegmentCode", "type": [ "null", "string" ] },
    { "name": "datasegmentName", "type": [ "null", "string" ] },
    { "name": "httpMethod", "type": [ "null", "string" ] },
    { "name": "amendPayload", "type": [ "null", "string" ] },
    { "name": "amendDateTime", "type": "string" },
    { "name": "applicationDate", "type": "string" }
  ]
}

```

Table 1-1 Attribute

Attribute	Description
applicationNumber	Application number of the amendment
branchCode	Branch Code, where party is onboarded using Oracle Banking Party Management application.
userId	User ID of the user, who is onboarding party using Oracle Banking Party Management application.
partyId	Unique Party ID generated by OBPY.
externalCustomerId	Customer Identification number generated by external system, in case party information is handed off to external systems/back end system. Else, party id generated by Oracle Banking Party Management.
eventType	Type of Event.
handoffStatus	Hand off status of party information to host/core such as Success, Failure etc.
sourceProductId	Transaction initiation source product ID such as Oracle Banking Party Management.
datasegmentCode	Data Segment Code.
datasegmentName	Name of the Data Segment.
amendDateTime	Date and Time of Amendment.
applicationDate	Date of Application.
amendPayload	Object for the fields amended during amendment event. amendPayload will be populated based on the Data Segment Amended such as Basic Info, ID Details etc.

Note

For more information about the fields supported by **Basic Info and Citizenship** data segment, refer to the **Retail Onboarding User Guide**.

- [Retail Party Info](#)
An single event is published during an amendment process with consolidated amendments across data segments of retail party.
- [Basic Info and Citizenship](#)
Event notification for amendment in basic info and citizenship details of the party.
- [Identification Details \(ID Details\)](#)
Event notification for amendment in ID details of the party.
- [Contact Details](#)
Event notification for amendment in contact details of the party.
- [Current Address](#)
Event notification for amendment in current address details of the party.
- [Previous Details](#)
Event notification for amendment in previous details of the party.

- [Tax Declaration](#)
Event notification for amendment in tax details of the party.
- [Visa Details](#)
Event notification for amendment in visa details of the party.
- [Key Dates](#)
Event notification for amendment in key dates of the party.
- [Education Qualification](#)
Event notification for amendment in education details of the party.
- [Supporting Documents](#)
Event notification for amendment in supporting documents of the party.
- [Signatures](#)
Event notification for amendment in signatures details of the party.
- [Household](#)
Event notification for amendment in household relationship of the party.
- [Power of Attorney](#)
Event notification for amendment in power of attorney relationship of the party.
- [Service Member](#)
Event notification for amendment including addition, deletion, and update in party-to-party relationship of the party.
- [Related to Insider](#)
Event notification for amendment in related to insider relationship of the party.
- [Guardian](#)
Event notification for amendment in guardian relationship of the party.
- [Custodian](#)
Event notification for amendment in custodian relationship of the party.
- [Solicitor](#)
Event notification for amendment in solicitor relationship of the party.
- [Related Party](#)
Event notification for amendment in related party relationship of the party.
- [Employment](#)
Event notification for amendment in employment relationship of the party.
- [Consent and Preferences](#)
Event notification for amendment in consent details of the party.
- [Additional Information](#)
Event notification for amendment in additional info of the party.
- [Service Member Information](#)
Event notification for amendment in service member details of the party.
- [Membership and Associations](#)
Event notification for amendment in membership details of the party.
- [Financial Information \(Asset\)](#)
Event notification for amendment in asset details of the party.
- [Financial Information \(Liability\)](#)
Event notification for amendment in liability details of the party.
- [Financial Information \(Income\)](#)
Event notification for amendment in income details of the party.

- [Financial Information \(Expense\)](#)
Event notification for amendment in expense details of the party.
- [Other Financial Relationship](#)
Event notification for amendment in financial relationship details of the party.
- [Beneficially Owned Company](#)
Event notification for amendment in beneficially owned details of the party.

1.4.1 Retail Party Info

An single event is published during an amendment process with consolidated amendments across data segments of retail party.

Retail Party Information event is published during an amendment process through.

- User Interface (PUT API Request)
- PUT API Request
- PATCH API Request

Table 1-2 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0105	RET_PARTY_AMEND	obpyRetAmendPartyInfo	Retail

Note

For PUT API Request, "httpMethod" is populated as "PUT" and for PATCH API Request "httpMethod" is populated as "PATCH".

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the party information. PUT method replaces the existing information with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes based on the amendment process.

Event Payload

```
{
  "applicationNumber": "APP000000005",
  "branchCode": "000",
  "userId": "OBPYADM001",
  "partyId": "000095425",
  "externalCustomerId": "000095425",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0105",
  "datasegmentName": "RET_PARTY_AMEND",
  "httpMethod": "PUT",
```

```

"amendPayload":
{"partyId":"000096575","basicInfoAndCitizenshipDetails":
{"recordId":"1354817558672195584","partyId":"000096575","partyType":
"I","partySubType":"INDIVIDUAL","applicationNumber":"APP000000431","
customerVersionNo":1,"facebookURL":"www.facebook.com/
Facebook","twitterURL":"www.twitter.com/
Twitter","instagramID":"","blog":"www.blog.com/
Blog","tumblrID":"www.blog.com/
TumblrId","rmId":"RATNESH1","handOffStatus":true,"language":"ENG",
"externalCustomerNo":"000096575","createdBy":"OBPYADM001","createdDate
":"2018-03-30T14:01:17","updatedBy":"OBPYADM001","updatedAt":"2018
-03-30T14:01:17","recordStat":"O","versionNo":1,"gender":"F","date
OfBirth":"2000-01-01","customerSince":"2018-03-30","maritalStatus":"
MRD","nationality":"US","birthCountry":"US","countryOfResidence":"
US","firstName":"Lizzie","middleName":"TMN","lastName":"Kreiger",
"maidenName":"TMN","shortName":"RSN","residentStatus":"R","title
":"PHD","suffix":"SR","customerSegment":"HNI","currency":"USD",
"branchCode":"000","isCustomer":true,"isInstaOnboarded":false,"staff"
:false,"frozen":false,"bankrupt":false,"deceased":false,"whereaboutsUnk
nown":false,"isMinorCustomer":false,"isEmancipatedMinor":false,"riskLeve
l":"RS2","detailPurpose":"SAV","originCode":"SO","subOriginCode":
"PEN","salutation":"MR","duplicateMerge":true,"referralSource":"WEB",
"customerStatus":"ACT","memberStartDate":"2018-03-30","sponsor":
"SBL","links":[],"idDetails":
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PYADM001","createdDate":"2018-03-30T14:01:17","updatedBy":"OBPYADM001",
"updatedAt":"2018-03-30T14:01:17","partyIdInfoDetailsList":
[{"id":"1354817558735110145","parentId":"1354817558735110144","idType
":"DLS","idStatus":"AVL","uniqueId":"100055","placeOfIssue":"NY",
"validFrom":"2018-03-30","validTill":"2022-01-01","remarks":"Driv
ing
License","preferred":true,"versionNo":1,"recordStat":"O","createdBy":
"OBPYADM001","createdDate":"2018-03-30T14:01:17","updatedBy":"OBPYA
DM001","updatedAt":"2018-03-30T14:01:17","recordIdentifier":"OB00000
1"}],{"maxSequence":"000001","links":[],"contactDetails":
{"recordId":"1354817558705750016","parentId":"1354817558672195584","p
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PYADM001","createdDate":"2018-03-30T14:01:17","updatedBy":"OBPYADM001",
"updatedAt":"2018-03-30T14:01:17","maxSequence":"000002","partyCo
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00001","updatedBy":"OBPYADM001","updatedAt":"2018-03-30T14:01:17"},
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pe":"EML","line1":"noreply@noreply.com","contactSubType":"PER","pr
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artyId":"000096575","versionNo":1,"recordStat":"O","createdBy":"OB
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```

```

ntactDetailsList\":
[{\\"id\\":\\"1354817558772858881\\",\\"partyId\\":\\"000096575\\",\\"addressType\\":\\"C\\",\\"buildingName\\":\\"Build15\\",\\"streetName\\":\\"Street1\\",\\"city\\":\\"city1\\",\\"state\\":\\"NY\\",\\"country\\":\\"US\\",\\"zipCode\\":\\"34556\\",\\"zipExtension\\":\\"9001\\",\\"addressSource\\":\\"RES\\",\\"mobileNumber\\":\\"9000000001\\",\\"officialNumber\\":\\"8000000001\\",\\"mobileNumberIsd\\":\\"91\\",\\"officialNumberIsd\\":\\"\\",\\"emailId\\":\\"noreply@noreply.com\\",\\"createdBy\\":\\"OBPYADM001\\",\\"createdDate\\":\\"2018-03-30T14:01:17\\",\\"updatedBy\\":\\"OBPYADM001\\",\\"updatedAt\\":\\"2018-03-30T14:01:17\\",\\"recordStat\\":\\"O\\",\\"versionNo\\":1,\\"parentId\\":\\"1354817558772858880\\",\\"location\\":\\"GB\\",\\"preferred\\":true,\\"currentAddress\\":true,\\"addressFrom\\":\\"2018-03-02\\",\\"recordIdentifier\\":\\"OB000001\\",\\"maxSequence\\":\\"000002\\",\\"partyMediaContactDetails\\":
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[{\\"id\\":\\"1354817558777053186\\",\\"parentId\\":\\"1354817558777053185\\",\\"mediaType\\":\\"EML\\",\\"line1\\":\\"noreply@noreply.com\\",\\"preferred\\":true,\\"versionNo\\":1,\\"recordStat\\":\\"O\\",\\"createdBy\\":\\"OBPYADM001\\",\\"createdDate\\":\\"2018-03-30T14:01:17\\",\\"recordIdentifier\\":\\"OBADR000001\\",\\"updatedBy\\":\\"OBPYADM001\\",\\"updatedAt\\":\\"2018-03-30T14:01:17\\"},
{\\"id\\":\\"1354817558777053187\\",\\"parentId\\":\\"1354817558777053185\\",\\"mediaType\\":\\"EML\\",\\"line1\\":\\"noreply@noreply.com\\",\\"preferred\\":false,\\"versionNo\\":1,\\"recordStat\\":\\"O\\",\\"createdBy\\":\\"OBPYADM001\\",\\"createdDate\\":\\"2018-03-30T14:01:17\\",\\"recordIdentifier\\":\\"OBADR000002\\",\\"updatedBy\\":\\"OBPYADM001\\",\\"updatedAt\\":\\"2018-03-30T14:01:17\\"}]],\\"links\\":
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[{\\"id\\":\\"1354817558781247488\\",\\"addressType\\":\\"C\\",\\"buildingName\\":\\"Build15\\",\\"streetName\\":\\"Street1\\",\\"city\\":\\"city1\\",\\"state\\":\\"NY\\",\\"country\\":\\"US\\",\\"zipCode\\":\\"34556\\",\\"mobileNumber\\":\\"9000000001\\",\\"officialNumber\\":\\"8000000001\\",\\"mobileNumberIsd\\":\\"91\\",\\"officialNumberIsd\\":\\"\\",\\"emailId\\":\\"noreply@noreply.com\\",\\"createdBy\\":\\"OBPYADM001\\",\\"createdDate\\":\\"2018-03-30T14:01:17\\",\\"updatedBy\\":\\"OBPYADM001\\",\\"updatedAt\\":\\"2018-03-30T14:01:17\\",\\"recordStat\\":\\"O\\",\\"versionNo\\":1,\\"parentId\\":\\"135481755877

```

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2858880\", \"location\": \"GB\", \"preferred\": false, \"currentAddress\": false, \"addressFrom\": \"2015-03-02\", \"addressTill\": \"2018-03-02\", \"recordIdentifier\": \"OB000003\", \"partyMediaContactDetails\": [], \"links\": [], \"taxDeclarationDetails\": {\"recordId\": \"1354817558852550657\", \"parentId\": \"1354817558672195584\", \"partyId\": \"000096575\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"OBPYADM001\", \"createdDate\": \"2018-03-30T14:01:17\", \"updatedBy\": \"OBPYADM001\", \"updatedAt\": \"2018-03-30T14:01:17\", \"partyTaxInfoDetailsList\": [{\"id\": \"1354817558852550658\", \"parentId\": \"1354817558852550657\", \"formType\": \"W9\", \"validFrom\": \"2018-03-30\", \"taxResidentStatus\": \"R\", \"taxIdentificationNumberType\": \"SSN\", \"taxIdentificationNumberStatus\": \"CERT\", \"taxIdentificationNumber\": \"222-22-2222\", \"foreignTaxIdentificationNumber\": \"344141\", \"certificationDate\": \"2018-03-30\", \"backupWithholdingExempt\": false, \"taxCountryCode\": \"US\", \"certificationCode\": \"FON\", \"versionNo\": 1, \"recordStat\": \"O\", \"partyTaxInfoNoticeDetailsList\": [{\"id\": \"1354817558852550659\", \"parentId\": \"1354817558852550658\", \"noticeType\": \"NCBF\", \"noticeReceivedDate\": \"2020-05-26\", \"noticeSentDate\": \"2020-05-26\", \"complianceDate\": \"2020-05-26\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"OBPYADM001\", \"createdDate\": \"2018-03-30T14:01:17\", \"updatedBy\": \"OBPYADM001\", \"updatedAt\": \"2018-03-30T14:01:17\", \"recordIdentifier\": \"OB000001\"}], \"createdBy\": \"OBPYADM001\", \"createdDate\": \"2018-03-30T14:01:17\", \"updatedBy\": \"OBPYADM001\", \"updatedAt\": \"2018-03-30T14:01:17\", \"maxSequence\": \"000001\"}], \"links\": [], \"visaDetails\": {\"recordId\": \"1354817558873522176\", \"parentId\": \"1354817558672195584\", \"partyId\": \"000096575\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"OBPYADM001\", \"createdDate\": \"2018-03-30T14:01:17\", \"updatedBy\": \"OBPYADM001\", \"updatedAt\": \"2018-03-30T14:01:17\", \"partyVisaInfoDetails\": {\"id\": \"1354817558873522177\", \"parentId\": \"1354817558873522176\", \"countryOfVisa\": \"US\", \"typeOfVisa\": \"VTU\", \"visaNumber\": \"23123456\", \"visaIssueDate\": \"2020-03-01\", \"visaExpiryDate\": \"2023-08-04\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"OBPYADM001\", \"createdDate\": \"2018-03-30T14:01:17\", \"updatedBy\": \"OBPYADM001\", \"updatedAt\": \"2018-03-30T14:01:17\"}, \"links\": [], \"datesDetails\": {\"recordId\": \"1354817558894493696\", \"parentId\": \"1354817558672195584\", \"partyId\": \"000096575\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"OBPYADM001\", \"creationDate\": \"2018-03-30T14:01:17\", \"updatedBy\": \"OBPYADM001\", \"updateDate\": \"2018-03-30T14:01:17\", \"datesDetailsList\": [{\"id\": \"1354817558894493697\", \"parentId\": \"1354817558894493696\", \"partyId\": \"000096575\", \"dateType\": \"SEB\", \"date\": \"2020-03-05\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"OBPYADM001\", \"createdDate\": \"2018-03-30T14:01:17\", \"updatedBy\": \"OBPYADM001\", \"updatedAt\": \"2018-03-30T14:01:17\"}], \"links\": [], \"educationalQualificationDetails\": {\"recordId\": \"1354817558911270912\", \"parentId\": \"1354817558672195584\", \"partyId\": \"000096575\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"OBPYADM001\", \"creationDate\": \"2018-03-30T14:01:17\", \"updatedBy\": \"OBPYADM001\", \"updateDate\": \"2018-03-30T14:01:17\", \"educationDetailsRetailList\": [{\"id\": \"1354817558911270913\", \"parentId\": \"1354817558911270912\", \"partyId\": \"000096575\", \"degreeType\": \"DEG\", \"courseName\": \"UG\", \"courseSpecialization\": \"cse\", \"dateOfCompletion\": \"2018-03-30\", \"isHighestDegree\": \"Y\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"OBPYADM001\", \"createdDate\": \"2018-03-30T14:01:17\", \"updatedBy\": \"OBPYADM001\", \"updatedAt\": \"2018-03-30T14:01:17\"}], \"links\": [], \"supportingDocumentDetails\": {\"recordId\": \"1354817558928048128\", \"parentId\": \"1354817558672195584\", \"partyId\": \"000096575\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"OBPYADM001\", \"creationDate\": \"2018-03-30T14:01:17\", \"updatedBy\": \"OBPYADM001\", \"updateDate\": \"2018-03-30T14:01:17\", \"supportDocRetailDetailModelList

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}

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Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications of party information, rather than updating the entire party or data segment information. This event encompasses modifications such as addition, deletion, modification of party information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific fields can be added, updated, or removed by specifying the attributes requiring modification.

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  "branchCode": "000",

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ype\":"NCBF\","noticeReceivedDate\":"2020-05-26\","noticeSentDate\":"2020
-05-26\","complianceDate\":"2020-05-26\","versionNo\":1,"recordIdentifier
\":"OB000001\"}]}]}],"guardianDetailsList\":[{"op\":"replace\","params\":"
{"partyId\":"PTY0001\","associatePartyId\":"PTY00000025036740116\"},"valu
es\":"
{"familymemberType\":"FTR\","reverseFamilyMemberType\":"SON\","isPreferre
dGuardian\":true,"versionNo\":2,"createdBy\":"USER1\","createdDate\":"202
0-03-26T18:20:24\","updatedBy\":"USER1\","updatedDate\":"2020-03-26T18:20:
43\"}]}],"partyIdInfoDetailsList\":[{"op\":"replace\","params\":"
{"recordIdentifier\":"OB000001\"},"values\":"
{"idType\":"DLS\","idStatus\":"AVL\","uniqueId\":"102E1\","placeOfIssue
\":"NY\","validFrom\":"2000-01-01\","validTill\":"2022-01-01\","remarks\":"
DrivingLicense\","preferred\":true,"versionNo\":2,"recordStat\":"O\","
createdBy\":"USER1\","createdDate\":"2020-03-26T18:20:24\","updatedBy\":"
USER1\","updatedDate\":"2020-03-26T18:20:43\"}]}],"relatedToInsiderDetailsL
ist\":[{"op\":"replace\","params\":"
{"partyId\":"PTY0001\","associatePartyId\":"PTY00000025036740116\"},"valu
es\":"
{"familymemberType\":"SON\","reverseFamilyMemberType\":"FTR\","versionNo\":"
2\","createdBy\":"USER1\","createdDate\":"2020-03-26T18:20:24\","updateDB
y\":"USER1\","updatedDate\":"2020-03-26T18:20:43\"}]}],"consentList\":"
[{"op\":"replace\","params\":"
{"eSignConsent\":true,"marketingConsent\":false,"links\":[],"values\":"
{"versionNo\":12,"recordStat\":"O\","createdBy\":"USER1\","createdDate\":"
2020-03-26T10:37:44\","updatedBy\":"USER1\","updatedDate\":"2020-03-26T
10:37:44\","eSignConsent\":true,"marketingConsent\":true,"minorConsentDate
\":"2020-05-02\","partyMarketingCommsDetailsList\":"
[{"op\":"replace\","params\":"
{"recordIdentifier\":"OB000001\"},"values\":"
{"channel\":"EML\","contactValue\":"noreply@noreply.com\","preferredTime\

```

```

":\FIR\","\timeZone\":"ET\"}]],\partyConsentDetailsList\":
[{\op\":"replace\","\params\":
{\consentType\":"E_SIGN\","\questionCode\":"eccc3b34-ccd4-448e-ac8f-
f914f6cd477d\","\values\":{\answerDescription\":"No\"}]],\links\":
[]}},\custodianDetailsList\":[{\op\":"replace\","\params\":
{\partyId\":"PTY0001\","\associatePartyId\":"PTY0002\","\values\":
{\familymemberType\":"FTR\","\reverseFamilyMemberType\":"SON\","\isPreferre
dCustodian\":"true\","\versionNo\":"8\","\createdBy\":"USER1\","\createdDate\":"20
18-03-30T12:22:38\","\updatedBy\":"USER1\","\updatedDate\":"2018-03-30T12:58
:34\"}},{\op\":"add\","\params\":{\},\values\":
{\associatePartyId\":"PTY0003\","\familymemberType\":"FTR\","\reverseFamily
MemberType\":"SON\","\isPreferredCustodian\":"false\","\createdBy\":"USER1\","\
createdDate\":"2018-03-30T12:58:34\","\updatedBy\":"USER1\","\updatedDate\":"
2018-03-30T12:58:34\"}]],\PartyAddnInfoMasterModel\":
{\versionNo\":"1\","\createdBy\":"USER1\","\createdDate\":"2020-03-26T15:58:23
\","\updatedBy\":"USER1\","\updatedDate\":"2020-03-26T17:35:47\","\isInsider
\":"false\","\insiderRole\":"BoardMember\","\insiderRemarks\":"Seniormember
\","\isSpeciallyAbled\":"false\","\detailsOfSpecialNeed\":"null\","\remarksForSp
ecialNeed\":"null\","\isArmedForces\":"false\","\serviceBranch\":"null\","\remarksF
orArmedForce\":"null\","\employeeId\":"E1234\","\isMLA\":"false\","\isPEP\":"f
alse\","\remarksForPEP\":"false\","\isFidm\":"false\","\remarksForFIDM\":"f
alse\","\fidmDefaultAmount\":"0\","\fidmAgency\":"false\","\fidmdateOfReport
\":"2002-01-30\"}],\serviceMemberDetailsRetailList\":
[{\op\":"replace\","\params\":
{\partyId\":"PTY0001\","\associatePartyId\":"PTY00000024269715743\","\valu
es\":
{\familymemberType\":"FNP\","\reverseFamilyMemberType\":"FDT\","\isaMLA\":"\
Y\","\versionNo\":"1\","\createdBy\":"USER1\","\createdDate\":"2020-03-26T10:3
8:55\","\updatedBy\":"USER1\","\updatedDate\":"2020-03-26T14:08:46\"}]],\re
latedPartyDetails\":[{\op\":"replace\","\params\":
{\partyId\":"PTY00000024323728625\","\associatePartyId\":"000000012139\","\
relationSubType\":"HOU\","\values\":
{\secondaryParty\":"REL\","\remarks\":"working-
relatedParty\","\versionNo\":"10\","\createdBy\":"USER1\","\createdDate\":"2020
-03-26T10:37:22\","\updatedBy\":"USER1\","\updatedDate\":"2020-03-26T14:08:4
6\"}]]}],
    "amendDateTime": "2025-03-18T12: 50: 46.429275",
    "applicationDate": "2020-03-26"
}

```

1.4.2 Basic Info and Citizenship

Event notification for amendment in basic info and citizenship details of the party.

Event for PUT API

Basic Info and Citizenship event is published during an amendment process through.

- User Interface (PUT API Request)
- PUT API Request
- PATCH API Request

Table 1-3 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0003	BASIC_INFO	obpyRetAmendBasicInfo	Retail

User Interface and PUT API Request

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

PATCH API Request

The PATCH API method, an HTTP request method, is utilized for field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information. This event encompasses modifications such as addition, deletion, modification of party information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Event Payload**Note**

For PUT API Request, "httpMethod" is populated as "PUT" and for PATCH API Request "httpMethod" is populated as "PATCH".

```
{
  "applicationNumber": "APP0001",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY00001",
  "externalCustomerId": "PTY00001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0003",
  "datasegmentName": "BASIC_INFO",
  "httpMethod": "PATCH",
  "amendPayload":
  "{ \"partyId\": \"PTY00001\", \"partyType\": \"I\", \"partySubType\": \"INDIVIDUAL\",
  \"customerVersionNo\": 1, \"isKYCVerified\": \"Y\", \"rmId\": \"USER1\", \"language
  \": \"ENG\", \"createdBy\": \"USER\", \"createdDate\": \"2020-03-26T14:45:51\", \"up
  datedBy\": \"USER1\", \"updatedAt\": \"2020-03-26T14:46:46\", \"versionNo\": 1, \"
  gender\": \"M\", \"dateOfBirth\": \"2000-01-01\", \"customerSince\": \"2020-03-26\",
  \"maritalStatus\": \"MRD\", \"nationality\": \"US\", \"nationalId\": \"First
```



```

Name\", \"birthCountry\": \"US\", \"countryOfResidence\": \"US\", \"firstName\": \"f
irstName\", \"middleName\": \"middleName\", \"lastName\": \"lastName\", \"maidenNam
e\": \"maidenName\", \"shortName\": \"shortName\", \"residentStatus\": \"R\", \"titl
e\": \"CFP\", \"suffix\": \"SR\", \"customerSegment\": \"EA\", \"currency\": \"USD\",
\"nameInLocalLanguage\": \"nameInLocalLanguage\", \"branchCode\": \"000\", \"isCus
tomer\": true, \"isInstaOnboarded\": false, \"staff\": false, \"frozen\": false, \"ban
krupt\": false, \"deceased\": false, \"whereaboutsUnknown\": false, \"isMinorCustome
r\": false, \"isEmancipatedMinor\": false, \"birthPlace\": \"First
Name\", \"riskLevel\": \"RS1\", \"detailPurpose\": \"LOR\", \"occupation\": \"OWN\",
\"profession\": \"441211\", \"originCode\": \"SO\", \"subOriginCode\": \"PEN\", \"sa
lutation\": \"MR\", \"duplicateMerge\": true, \"referralSource\": \"WEB\", \"custome
rStatus\": \"ACT\", \"memberStartDate\": \"2020-03-26\", \"sponsor\": \"GRP\", \"dup
licateOverride\": false, \"links\": []\",
    \"amendDateTime\": \"2025-03-14T09:16:53.117097\",
    \"applicationDate\": \"2020-03-26\"
}

```

- [Party Status](#)

1.4.2.1 Party Status

Party Status event is published for an amendment in Party Status. Party status event is only published, in case of any amendment in the status of the party.

Table 1-4 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0100	PARTY_STATUS	obpyRetAmendPartyStat us	Retail

Event Payload

```

{
    \"applicationNumber\": \"APP000242606480\",
    \"branchCode\": \"000\",
    \"userId\": \"string\",
    \"partyId\": \"string\",
    \"externalCustomerId\": \"string\",
    \"partyType\": \"I\",
    \"eventType\": \"AMEND\",
    \"handoffStatus\": \"SUCCESS\",
    \"sourceProductId\": \"OBPY\",
    \"datasegmentCode\": \"DS0100\",
    \"datasegmentName\": \"PARTY_STATUS\",
    \"httpMethod\": \"PUT\",
    \"amendPayload\":

    \"{\\\"frozen\\\":false,\\\"bankrupt\\\":true,\\\"deceased\\\":false,\\\"whereaboutsUnknown\\
: false}\",
    \"amendDateTime\": \"2024-09-16T11:07:19.949804\",
    \"applicationDate\": \"2020-03-26\"
}

```

1.4.3 Identification Details (ID Details)

Event notification for amendment in ID details of the party.

ID Details event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-5 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0009	ID_DETAILS	obpyRetAmendIdDetails	Retail

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request “httpMethod” is populated as “PUT”.

Event Payload

```
{
  "applicationNumber": "APP000000722",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0009",
  "datasegmentName": "ID_DETAILS",
  "httpMethod": "PUT",
  "amendPayload":
  "{ \"recordId\": \"1350095195116290048\", \"parentId\": \"1350095195053375488\", \"partyId\": \"PTY0001\", \"versionNo\": 5, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T13:16:17\", \"updatedBy\": \"USER1\", \"updatedDate\": \"2018-03-30T13:16:36\", \"maxSequence\": \"000003\", \"partyIdInfoDetailsList\": [ { \"id\": \"1350095195116290049\", \"parentId\": \"1350095195116290048\", \"idType\": \"DLS\", \"idStatus\": \"AVL\", \"uniqueId\": \"100055\", \"placeOfIssue\": \"NY\"
```

```

    ,\"validFrom\": \"2022-09-20\", \"validTill\": \"2022-01-01\", \"remarks\": \"Driving License
Updated\", \"preferred\": true, \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\",
\"createdDate\": \"2018-03-30T10:41:20\", \"updatedBy\": \"USER1\", \"updatedDate\": \"2018-03-30T13:16:36\",
\"recordIdentifier\": \"OB000001\"},
{ \"id\": \"1350095246949498880\", \"parentId\": \"1350095195116290048\", \"idType\": \"PPT\",
\"idStatus\": \"AVL\", \"uniqueId\": \"44444\", \"placeOfIssue\": \"IN\", \"validFrom\": \"2022-09-20\",
\"validTill\": \"2024-02-28\", \"remarks\": \"Put Updated\", \"preferred\": false, \"versionNo\": 1,
\"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T10:41:20\",
\"updatedBy\": \"USER1\", \"updatedDate\": \"2018-03-30T13:16:36\", \"recordIdentifier\": \"OB000003\"}],
\"links\": []},
    \"amendDateTime\": \"2025-03-14T13:16:36.816674529\",
    \"applicationDate\": \"2018-03-30\"
}

```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": Attributes used to identify a unique record within the multi-record data segment.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-6 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Attribute or combination of attributes used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.

Table 1-6 (Cont.) Param and Value availability with respect to Operation

Operation	param	values
"op": "remove"	Attribute or combination of attributes used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "APP000000039",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY001",
  "externalCustomerId": "PTY001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0009",
  "datasegmentName": "ID_DETAILS",
  "httpMethod": "PATCH",
  "amendPayload":
    "{ \"externalCustomerNo\": \"PTY001\", \"applicationNumber\": \"APP000000029\", \"sourceProductId\": \"OBPY\", \"partyIdInfoDetailsList\": [ { \"op\": \"replace\", \"params\": { \"recordIdentifier\": \"OB000001\", \"values\": { \"id\": \"1358702813523099648\", \"parentId\": \"1358702813518905344\", \"idType\": \"PPT\", \"uniqueId\": \"22222\", \"placeOfIssue\": \"US\", \"preferred\": true, \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T07:19:54\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T07:20:05\" } }, { \"op\": \"add\", \"params\": { }, \"values\": { \"id\": \"1358702859626889216\", \"parentId\": \"1358702813518905344\", \"idType\": \"PPT\", \"idStatus\": \"AVL\", \"uniqueId\": \"44444\", \"placeOfIssue\": \"IN\", \"validFrom\": \"2022-09-20\", \"validTill\": \"2034-02-28\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T07:20:05\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T07:20:05\", \"recordIdentifier\": \"OB000003\" } }, { \"op\": \"remove\", \"params\": { \"recordIdentifier\": \"OB000002\" }, \"values\": { } } ] }, \"amendDateTime\": \"2025-04-07T07:20:05.335436946\", \"applicationDate\": \"2018-03-30\" } }
```

1.4.4 Contact Details

Event notification for amendment in contact details of the party.

Contact Details event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-7 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0004	CONTACT_DETAILS	obpyRetAmendContact	Retail

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "APP000000736",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY00001",
  "externalCustomerId": "PTY00001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0004",
  "datasegmentName": "CONTACT_DETAILS",
  "httpMethod": "PUT",
  "amendPayload":
  "{\n\"recordId\": \"1350095195086929920\", \"parentId\": \"1350095195053375488\", \"partyId\": \"PTY00001\", \"versionNo\": 5, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T13:16:17\", \"updatedBy\": \"USER1\", \"updateDate\": \"2018-03-30T13:16:49\", \"maxSequence\": \"000007\", \"partyContactDetailsList\": [\n{\n\"id\": \"1350095296245153792\", \"parentId\": \"1350095195086929920\", \"mediaType\": \"MBL\", \"line1\": \"+1\", \"line2\": \"2222222222\", \"line3\": \"Updated\", \"contactSubType\": \"MBL\", \"preferred\": true, \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T13:24:08\", \"recordIdentifier\": \"OBCNT000005\", \"updatedBy\": \"USER1\", \"updateDate\": \"2018-03-30T13:16:49\"},\n{\n\"id\": \"1350095327526273024\", \"parentId\": \"1350095195086929920\", \"mediaType\": \"MBL\", \"line1\": \"+1\", \"line2\": \"3333333333\", \"line3\": \"Updated\", \"contactSubType\": \"MBL\", \"preferred\": false, \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T13:16:49\", \"recordIdentifier\": \"OBCNT000007\", \"updatedBy\": \"USER1\", \"updateDate\": \"2018-03-30T13:16:49\"}\n], \"links\": []}\",
  "amendDateTime": "2025-03-14T13:16:49.757211309",
}
```

```

    "applicationDate": "2018-03-30"
  }

```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": Attributes used to identify a unique record within the multi-record data segment.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-8 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Attribute or combination of attributes used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Attribute or combination of attributes used to uniquely identify the record	Empty

Event Payload

```

{
  "applicationNumber": "APP000000051",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",

```

```

"handoffStatus": "SUCCESS",
"sourceProductId": "OBPY",
"datasegmentCode": "DS0004",
"datasegmentName": "CONTACT_DETAILS",
"httpMethod": "PATCH",
"amendPayload":
{"externalCustomerNo": "PTY0001", "applicationNumber": "APP000000029", "sourceProductId": "OBPY", "partyContactDetailsList":
[{"op": "replace", "params":
{"recordIdentifier": "OBCNT000004", "values":
{"line1": "test123@gmail.com", "versionNo": 2, "recordStat": "O", "createdBy": "USER1", "createdDate": "2018-03-30T07:19:54", "updatedBy": "USER1", "updatedAt": "2018-03-30T07:20:22"}}, {"op": "add", "params":
{"id": "1358702932528087043", "parentId": "1358702932528087040", "mediaType": "MBL", "line1": "+1", "line2": "989837483", "contactSubType": "MBL", "preferred": true, "versionNo": 1, "recordStat": "O", "createdBy": "USER1", "createdDate": "2018-03-30T07:20:22", "recordIdentifier": "OBCNT000005", "updatedBy": "USER1", "updatedAt": "2018-03-30T07:20:22"}}, {"op": "remove", "params":
{"recordIdentifier": "OBCNT000001", "values": {}}}],
"amendDateTime": "2025-04-07T07:20:22.659034795",
"applicationDate": "2018-03-30"
}

```

1.4.5 Current Address

Event notification for amendment in current address details of the party.

Address Details event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Table 1-9 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0005	CURRENT_ADDRESS	obpyRetAmendCurrentAddr	Retail

Event Payload

```
{
  "applicationNumber": "000CN1APP25079167238",
  "branchCode": "CN1",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0005",
  "datasegmentName": "CURRENT_ADDRESS",
  "httpMethod": "PUT",
  "amendPayload":
    "{\n\"recordId\": \"1352176756338966528\", \"parentId\": \"1352176755344916480\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2022-10-11T03:08:03\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2022-10-11T03:08:03\", \"maxSequence\": \"000004\", \"partyContactDetailsList\": [\n{\n\"id\": \"1352176851356729346\", \"addressType\": \"C\", \"buildingName\": \"Build1\", \"streetName\": \"Street1\", \"city\": \"city1\", \"state\": \"FL\", \"country\": \"US\", \"zipCode\": \"98551\", \"zipExtension\": \"1401\", \"addressSource\": \"CUS\", \"mobileNumber\": \"9000000001\", \"officialNumber\": \"8000000001\", \"mobileNumberIsd\": \"1\", \"officialNumberIsd\": \"2222222\", \"emailId\": \"noreply@noreply.com\", \"createdBy\": \"USER1\", \"createdDate\": \"2022-10-11T03:08:03\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2022-10-11T03:08:03\", \"recordStat\": \"O\", \"versionNo\": 1, \"parentId\": \"1352176756338966528\", \"location\": \"US\", \"preferred\": true, \"currentAddress\": true, \"addressFrom\": \"2021-01-01\", \"recordIdentifier\": \"OB000001\", \"maxSequence\": \"000001\", \"partyMediaContactDetails\": [\n{\n\"id\": \"1352176851356729347\", \"parentId\": \"1352176851356729346\", \"mediaType\": \"MBL\", \"line1\": \"1\", \"line2\": \"2222222222\", \"preferred\": true, \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2022-10-11T03:08:03\", \"recordIdentifier\": \"OBADR000001\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2022-10-11T03:08:03\" } ] },\n\"links\": [] } ] }\",
  \"amendTime\": \"2025-03-20T07:08:08.587193\",
  \"applicationDate\": \"2022-10-11\"
}
```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": Attributes used to identify a unique record within the multi-record data segment.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-10 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Attribute or combination of attributes used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Attribute or combination of attributes used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "OBPYAPP000000554",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY001",
  "externalCustomerId": "PTY001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0005",
  "datasegmentName": "CURRENT_ADDRESS",
  "httpMethod": "PATCH",
  "amendPayload": "{ \"partyContactDetailsList\":
[ { \"op\": \"replace\", \"params\":
{ \"recordIdentifier\": \"OB000001\", \"values\":
{ \"addressType\": \"C\", \"buildingName\": \"Build15\", \"streetName\": \"Street1\",
\"city\": \"city1\", \"state\": \"NY\", \"country\": \"US\", \"zipCode\": \"34556\",
\"zipExtension\": \"1401\", \"addressSource\": \"RES\", \"createdBy\": \"USER1\", \"
createdDate\": \"2018-03-30T12:22:38\", \"updatedBy\": \"USER1\", \"updatedAt\":
\"2018-03-30T12:23:01\", \"recordStat\": \"O\", \"versionNo\": 2, \"location\": \"GB
\", \"preferred\": true, \"currentAddress\": true, \"addressFrom\": \"2018-03-02\",
\"partyMediaContactDetails\": [ { \"op\": \"replace\", \"params\":
{ \"recordIdentifier\": \"OBADR000001\", \"values\":
{ \"mediaType\": \"EML\", \"line1\": \"yesreply@noreply.com\", \"preferred\": true,
\"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"
```

```

2018-03-30T12:22:38\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T12:
22:38\"}}}}}, {\"op\": \"add\", \"params\": {}, \"values\":
{ \"addressType\": \"R\", \"buildingName\": \"Build15\", \"streetName\": \"Street1\",
, \"city\": \"city1\", \"state\": \"NY\", \"country\": \"US\", \"zipCode\": \"34556\",
, \"zipExtension\": \"1401\", \"addressSource\": \"RES\", \"createdBy\": \"USER1\", \"
createdDate\": \"2018-03-30T12:23:01\", \"updatedBy\": \"USER1\", \"updatedAt\":
\"2018-03-30T12:23:01\", \"recordStat\": \"O\", \"versionNo\": 1, \"location\": \"GB
\", \"preferred\": true, \"currentAddress\": true, \"addressFrom\": \"2018-03-02\", \"
partyMediaContactDetails\": [{ \"op\": \"add\", \"params\": {}, \"values\":
{ \"id\": \"1350081787859976192\", \"parentId\": \"1350081787855781888\", \"mediaTy
pe\": \"EML\", \"line1\": \"yesreply@noreply.com\", \"preferred\": true, \"versionNo
\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30
T12:23:01\", \"recordIdentifier\": \"OBADR000001\", \"updatedBy\": \"USER1\", \"upd
atedDate\": \"2018-03-30T12:23:01\"}}}}}}},
    \"amendDateTime\": \"2025-03-14T12:23:02.756471868\",
    \"applicationDate\": \"2018-03-30\"
}

```

1.4.6 Previous Details

Event notification for amendment in previous details of the party.

An event is published for an amendment in previous address details data segment. This event encompasses modifications such as addition, deletion, modification of previous addresses.

Table 1-11 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0008	PREVIOUS_ADDRESS	obpyRetAmendPrevious Addr	Retail

Event Payload

```

{
  \"applicationNumber\": \"string\",
  \"branchCode\": \"000\",
  \"userId\": \"string\",
  \"partyId\": \"string\",
  \"externalCustomerId\": \"string\",
  \"partyType\": \"I\",
  \"eventType\": \"AMEND\",
  \"handoffStatus\": \"SUCCESS\",
  \"sourceProductId\": \"OBPY\",
  \"datasegmentCode\": \"DS0008\",
  \"datasegmentName\": \"PREVIOUS_ADDRESS\",
  \"httpMethod\": \"PUT\",
  \"amendPayload\":

  \"{ \"recordId\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"ver
  sionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"string\", \"createdDate\": \"202
  0-03-26T16:27:43\", \"updatedBy\": \"string\", \"updatedAt\": \"2020-03-26T16:27
  :43\", \"partyContactDetailsList\":
  [ { \"id\": \"string\", \"addressType\": \"C\", \"buildingName\": \"string\", \"street
  Name\": \"string\", \"city\": \"string\", \"state\": \"VA\", \"country\": \"US\", \"zi

```

```
pCode\":"34556\","mobileNumber\":"9000000001\","officialNumber\":"string\","mobileNumberIsd\":"string\","officialNumberIsd\":"string\","emailId\":"string\","createdBy\":"string\","createdDate\":"2020-03-26T20:28:57\","updatedBy\":"string\","updatedAt\":"2020-03-26T20:28:57\","recordStat\":"0\","versionNo\":"1","parentId\":"string\","location\":"GB\","preferred\":"false\","currentAddress\":"false\","addressFrom\":"2015-03-02\","addressTill\":"2018-03-02\","partyMediaContactDetails\":[ ]\,"links\":[ ]\,"amendDateTime": "2024-09-11T11:03:55.065178",
"applicationDate": "2020-03-26"}
}
```

1.4.7 Tax Declaration

Event notification for amendment in tax details of the party.

Tax Declaration event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-12 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0010	TAX_DECLARATION	obpyRetAmendTax	Retail

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "000CN1APP25077165709",
  "branchCode": "CN1",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0010",
```

```

    "datasegmentName": "TAX_DECLARATION",
    "httpMethod": "PUT",
    "amendPayload": "{ \"recordId\": \"1351503542088351744\", \"parentId\":
    \"1351503539341082624\", \"partyId\": \"PTY0001\", \"versionNo\": 2,
    \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\":
    \"2022-10-11T06:32:32\", \"updatedBy\": \"USER1\", \"updatedAt\":
    \"2022-10-11T06:32:46\", \"partyTaxInfoDetailsList\": [{ \"id\":
    \"1351503594030612480\", \"parentId\": \"1351503542088351744\", \"formType\":
    \"W9\", \"validFrom\": \"2022-10-11\", \"taxResidentStatus\": \"R\",
    \"taxIdentificationNumberType\": \"SSN\", \"taxIdentificationNumberStatus\":
    \"CERT\", \"taxIdentificationNumber\": \"530-77-1510\",
    \"foreignTaxIdentificationNumber\": \"sdfsd\", \"certificationDate\":
    \"2022-10-11\", \"backupWithholdingExempt\": true, \"taxCountryCode\":
    \"US\", \"taxProvinceCode\": \"\", \"certificationCode\": \"FWT\",
    \"backupWithholdingStoppage\": \"CPF\", \"remarks\": \"ssc\", \"versionNo\":
    1, \"recordStat\": \"O\", \"partyTaxInfoNoticeDetailsList\": [{ \"id\":
    \"1351503594030612481\", \"parentId\": \"1351503594030612480\",
    \"noticeType\": \"NCBF\", \"noticeReceivedDate\": \"2020-05-26\",
    \"noticeSentDate\": \"2020-05-26\", \"complianceDate\": \"2020-05-26\",
    \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\",
    \"createdDate\": \"2022-10-11T06:32:46\", \"updatedBy\": \"USER1\",
    \"updatedAt\": \"2022-10-11T06:32:46\", \"recordIdentifier\":
    \"OB000002\"}], \"createdBy\": \"USER1\", \"createdDate\":
    \"2022-10-11T06:32:46\", \"updatedBy\": \"USER1\", \"updatedAt\":
    \"2022-10-11T06:32:46\", \"maxSequence\": \"000002\"}], \"links\": []}",
    "amendDateTime": "2025-03-18T10:32:56.580589",
    "applicationDate": "2022-10-11"
  }

```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": Attributes used to identify a unique record within the multi-record data segment.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request “httpMethod” is populated as “PATCH”.

Table 1-13 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Attribute or combination of attributes used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Attribute or combination of attributes used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "OBPYAPP000000656",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0010",
  "datasegmentName": "TAX_DECLARATION",
  "httpMethod": "PATCH",
  "amendPayload":
    "{ \"externalCustomerNo\": \"PTY0001\", \"sourceProductId\": \"OBPY\", \"applicationNumber\": \"OBPYAPP000000656\", \"partyTaxInfoDetailsList\": [ { \"op\": \"replace\", \"params\": { \"formType\": \"W9\" }, \"values\": { \"formType\": \"W9\", \"validFrom\": \"2018-03-30\", \"taxResidentStatus\": \"C\", \"taxIdentificationNumberType\": \"SSN\", \"taxIdentificationNumberStatus\": \"CERT\", \"taxIdentificationNumber\": \"222-22-2222\", \"foreignTaxIdentificationNumber\": \"344141\", \"certificationDate\": \"2024-08-01\", \"backupWithholdingExempt\": false, \"taxCountryCode\": \"CA\", \"taxProvinceCode\": \"NL\", \"certificationCode\": \"FON\", \"versionNo\": 6, \"recordStat\": \"O\", \"partyTaxInfoNoticeDetailsList\": [ { \"op\": \"replace\", \"params\": { \"recordIdentifier\": \"OB000005\" }, \"values\": { \"noticeType\": \"NCBF\", \"noticeReceivedDate\": \"2017-05-25\", \"noticeSentDate\": \"2017-05-26\", \"complianceDate\": \"2017-05-26\", \"versionNo\": 1, \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T12:42:39\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T12:44:29\", \"recordStat\": \"O\" } } ], { \"op\": \"add\", \"params\": { }, \"values\": { \"id\": \"1350087195127332864\", \"parentId\": \"1350081692426977281\", \"noticeType\": \"NCBF\", \"noticeReceivedDate\": \"2017-05-26\", \"noticeSentDate\": \"2017-05-26\", \"complianceDate\": \"2017-05-26\", \"versionNo\": 1, \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T12:44:29\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T12:44:29\", \"recordIdentifier\": \"OB000006\" } } ] }, \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T12:22:38\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T12:44:29\" } ] }\",
  "amendDateTime": "2025-03-14T12:44:34.153238519",
}
```

```

    "applicationDate": "2018-03-30"
  }

```

1.4.8 Visa Details

Event notification for amendment in visa details of the party.

An event is published for an amendment in visa details data segment. This event encompasses modifications of visa details such as country of visa, visa number, and so on.

Table 1-14 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0021	VISA_DETAILS	obpyRetAmendVisa	Retail

Event Payload

```

{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0021",
  "datasegmentName": "VISA_DETAILS",
  "httpMethod": "PUT",
  "amendPayload":

  "{ \"recordId\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"versionNo\":
  2, \"recordStat\": \"O\", \"createdBy\": \"string\", \"createdDate\": \"2020-03-26T12:59:27\", \"updatedBy\": \"string\", \"updatedAt\": \"2020-03-26T00:00:00\", \"partyVisaInfoDetails\":

  { \"id\": \"string\", \"parentId\": \"string\", \"countryOfVisa\": \"US\", \"typeOfVisa\": \"VTU\", \"visaNumber\": \"string\", \"portOfIssue\": \"string\", \"visaIssuedate\": \"2020-03-01\", \"visaExpiryDate\": \"2023-08-04\", \"remarks\": \"string\", \"versionNo\":

  1, \"recordStat\": \"O\", \"createdBy\": \"string\", \"createdDate\": \"2020-03-26T12:59:27\", \"updatedBy\": \"string\", \"updatedAt\": \"2020-03-26T12:59:27\" }, \\
  \"links\":
    [ ]\",
    \"amendDateTime\": \"2024-09-12T07:35:20.236740\",
    \"applicationDate\": \"2020-03-26\"
  }
}

```

1.4.9 Key Dates

Event notification for amendment in key dates of the party.

Event notification for amendment including addition, deletion, and update of important dates of the party such as anniversary date, household birthday date and so on.

Table 1-15 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0022	KEY_DATES	obpyRetAmendKeyDate	Retail

Event Payload

```
{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0022",
  "datasegmentName": "KEY_DATES",
  "httpMethod": "PUT",
  "amendPayload":

  "\",\"partyId\\\":\\\"string\\\",\\\"versionNo\\\":2,\\\"recordStat\\\":\\\"0\\\",\\\"createdBy\\\":\\\"string\\\",\\\"creationDate\\\":\\\"2020-03-26T12:59:41\\\",\\\"updatedBy\\\":\\\"string\\\",\\\"updateDate\\\":\\\"2020-03-26T00:00:00\\\",\\\"datesDetailsList\\\":[{\\\"id\\\":\\\"string\\\",\\\"parentId\\\":\\\"string\\\",\\\"partyId\\\":\\\"string\\\",\\\"dateType\\\":\\\"MAN\\\",\\\"date\\\":\\\"2020-03-01\\\",\\\"versionNo\\\":1,\\\"recordStat\\\":\\\"0\\\",\\\"createdBy\\\":\\\"string\\\",\\\"creationDate\\\":\\\"2020-03-26T12:59:41\\\",\\\"updatedBy\\\":\\\"string\\\",\\\"updateDate\\\":\\\"2020-03-26T12:59:41\\\"}],\\\"links\\\":[]}\",
  "amendDateTime": "2024-09-12T07:35:20.208015",
  "applicationDate":
  "2020-03-26"}
}
```

1.4.10 Education Qualification

Event notification for amendment in education details of the party.

Table 1-16 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0017	EDUCATION_QUALIFICATION	obpyRetAmendEducation	Retail

Event Payload

```
{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0017",
  "datasegmentName": "EDUCATION_QUALIFICATION",
  "httpMethod": "PUT",
  "amendPayload":

  "{\\"recordId\\":\\"string\\",\\"parentId\\":\\"string\\",\\"partyId\\":\\"string\\",\\"versionNo\\":

  2,\\"recordStat\\":\\"O\\",\\"createdBy\\":\\"string\\",\\"creationDate\\":\\"2020-03-26T12:59:20\\",\\"updatedBy\\":\\"string\\",\\"updateDate\\":\\"2020-03-26T00:00:00\\",\\"educationDetailsRetailList\\":

  [{\\"id\\":\\"string\\",\\"parentId\\":\\"string\\",\\"partyId\\":\\"string\\",\\"degreeType\\":\\"DEG\\",\\"courseName\\":\\"UG\\",\\"courseSpecialization\\":\\"string\\",\\"university\\":\\"string\\",\\"dateOfCompletion\\":\\"2020-03-05\\",\\"isHighestDegree\\":\\"Y\\",\\"versionNo\\":

  1,\\"recordStat\\":\\"O\\",\\"createdBy\\":\\"string\\",\\"createdDate\\":\\"2020-03-26T12:59:20\\",\\"updatedBy\\":\\"string\\",\\"updateDate\\":\\"2020-03-26T12:59:20\\"}],\\"links\\":

    []}",
    "amendTime": "2024-09-12T07:35:19.569890",
    "applicationDate": "2020-03-26"
}
```

1.4.11 Supporting Documents

Event notification for amendment in supporting documents of the party.

Event notification for amendment including addition, deletion, and update of supporting documents of the party.

Table 1-17 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0023	SUPPORTING_DOCUMENTS	obpyRetAmendDocuments	Retail

Event Payload

```
{
  "applicationNumber": "string",
```



```

    "branchCode": "000",
    "userId": "string",
    "partyId": "string",
    "externalCustomerId": "string",
    "partyType": "I",
    "eventType": "AMEND",
    "handoffStatus": "SUCCESS",
    "sourceProductId": "OBPY",
    "datasegmentCode": "DS0023",
    "datasegmentName": "SUPPORTING_DOCUMENTS",
    "httpMethod": "PUT",
    "amendPayload":
      "{ \"partyId\": \"string\", \"versionNo\": 2, \"recordStat\":
        \"O\",
          \"updatedBy\": \"string\", \"updatetime\":
        \"2020-03-26T00:00:00\",
          \"supportDocRetailDetailModelList\": [{ \"documentName\":
        \"PAP\",
          \"idNumber\": \"string\", \"idIssueDate\": \"2020-03-05\",
          \"idExpiryDate\": \"2020-06-05\",
        \"documentUploadDetailsList\":
          [{ \"docId\": \"string\", \"documentName\": \"string\",
            \"documentRemarks\": \"string\"}], { \"links\": [] }]",
        \"amendTime\": \"2024-09-16T11:07:19.997588\",
        \"applicationDate\": \"2020-03-26\"
      }

```

1.4.12 Signatures

Event notification for amendment in signatures details of the party.

Event notification for amendment including addition, deletion, and update of signature of the party

Table 1-18 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0024	SIGNATURE	obpyRetAmendSignature	Retail

Event Payload

```

{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0024",
  "datasegmentName": "SIGNATURE",

```

```

    "httpMethod": "PUT",
    "amendPayload":
      "{ \"partyId\": \"string\", \"versionNo\": 6, \"recordStat\":
        \"O\", \"updatedBy\": \"string\", \"updatedAt\":
        \"2020-03-26T00:00:00\", \"signatureList\": [{ \"signatureName\":
        \"string\", \"signature\": [], \"isActive\": true, \"signatureId\":
        \"1\", \"remarks\": \"string\" }], \"links\": [] }",
    "amendDateTime": "2024-09-11T05:35:03.124331",
    "applicationDate": "2020-03-26"
  }

```

1.4.13 Household

Event notification for amendment in household relationship of the party.

Household Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-19 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0012	HOUSEHOLD_REL	obpyRetAmendHouseho IdRel	Retail

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```

{
  "applicationNumber": "000CN1APP25077165709",
  "branchCode": "CN1",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",

```

```

    "datasegmentCode": "DS0012",
    "datasegmentName": "HOUSEHOLD_REL",
    "httpMethod": "PUT",
    "amendPayload": "{ \"recordId\": \"1351503545670287360\", \"parentId\": \"1351503539341082624\", \"partyId\": \"PTY0001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2022-10-11T06:32:32\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2022-10-11T06:32:46\", \"householdDetailsRetailList\": [{ \"id\": \"1351503594064166912\", \"parentId\": \"1351503545670287360\", \"associatePartyId\": \"PTY10000624240621749\", \"familymemberType\": \"SPO\", \"reverseFamilyMemberType\": \"SPO\", \"isaDependent\": \"Y\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2022-10-11T06:32:46\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2022-10-11T06:32:46\" }], \"links\": [] }",
    "amendDateTime": "2025-03-18T10:32:56.036280",
    "applicationDate": "2022-10-11"
  }

```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID and Associated Party ID to identify unique relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-20 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "OBPYAPP000000664",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0012",
  "datasegmentName": "HOUSEHOLD_REL",
  "httpMethod": "PATCH",
  "amendPayload":
    "{ \"sourceProductId\": \"OBPY\", \"externalCustomerNo\": \"PTY0001\", \"applicationNumber\": \"OBPYAPP000000664\", \"householdDetailsRetailList\": [ { \"op\": \"replace\", \"params\": { \"partyId\": \"PTY0001\", \"associatePartyId\": \"PTY0002\" }, \"values\": { \"familymemberType\": \"FTR\", \"reverseFamilyMemberType\": \"SON\", \"isaDependent\": \"N\", \"versionNo\": 7, \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T12:22:38\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T12:48:41\" } }, { \"op\": \"add\", \"params\": { }, \"values\": { \"id\": \"1350088256105889792\", \"parentId\": \"1350081692703801345\", \"associatePartyId\": \"PTY0003\", \"familymemberType\": \"FTR\", \"reverseFamilyMemberType\": \"SON\", \"isaDependent\": \"N\", \"versionNo\": 1, \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T12:48:41\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T12:48:41\" } } ], \"links\": [ ] }, \"amendDateTime\": \"2025-03-14T12:48:46.191450161\", \"applicationDate\": \"2018-03-30\" } }
```

1.4.14 Power of Attorney

Event notification for amendment in power of attorney relationship of the party.

Power of Attorney Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-21 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0013	POWER_OF_ATTORNEY_REL	obpyRetAmendPoaRel	Retail

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "APP000000957",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0013",
  "datasegmentName": "POWER_OF_ATTORNEY_REL",
  "httpMethod": "PUT",
  "amendPayload": "{ \"recordId\": \"1350766559426920448\", \"parentId\": \"1350766558810357760\", \"partyId\": \"PTY0001\", \"versionNo\": 2, \"recordStat\": \"O\", \"sourceProductId\": \"OBPY\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T09:44:03\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T09:46:01\", \"powerOfAttorneyDetails\": [{ \"id\": \"1350766559426920449\", \"parentId\": \"1350766559426920448\", \"associatePartyId\": \"000094799\", \"associatedSince\": \"2020-03-05\", \"isPreferredPOA\": true, \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T09:44:03\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T09:46:01\" }], \"links\": [] }",
  "amendDateTime": "2025-03-16T09:46:01.232940292",
  "applicationDate": "2018-03-30"
}
```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID and Associated Party ID to identify unique relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-22 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "OBPYAPP000000676",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "000094113",
  "externalCustomerId": "000094113",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0013",
```

```

    "datasegmentName": "POWER_OF_ATTORNEY_REL",
    "httpMethod": "PATCH",
    "amendPayload":
    "{ \"externalCustomerNo\": \"000094113\", \"sourceProductId\": \"OBPY\", \"applicationNumber\": \"OBPYAPP000000676\", \"powerOfAttorneyDetails\":
    [ { \"op\": \"replace\", \"params\":
    { \"partyId\": \"000094113\", \"associatePartyId\": \"PTY0002\" }, \"values\":
    { \"associatedSince\": \"2021-03-10\", \"isPreferredPOA\": true, \"versionNo\": 8, \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T12:22:38\", \"updatedBy\": \"USER1\", \"updatedAtDate\": \"2018-03-30T12:58:34\" } }, { \"op\": \"add\", \"params\":
    { }, \"values\":
    { \"associatePartyId\": \"PTY0003\", \"associatedSince\": \"2021-03-10\", \"isPreferredPOA\": false, \"versionNo\": 1, \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T12:58:34\", \"updatedBy\": \"USER1\", \"updatedAtDate\": \"2018-03-30T12:58:34\" } } ] }",
    "amendDateTime": "2025-03-14T12:58:42.111682030",
    "applicationDate": "2018-03-30"
  }

```

1.4.15 Service Member

Event notification for amendment including addition, deletion, and update in party-to-party relationship of the party.

Service Member Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-23 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0014	SERVICE_MEMBER_REL	obpyRetAmendServiceMemRel	Retail

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request “httpMethod” is populated as “PUT”.

Event Payload

```
{
```

```

"applicationNumber": "000CN1APP25079167238",
"branchCode": "CN1",
"userId": "USER1",
"partyId": "PTY0001",
"externalCustomerId": "PTY0001",
"partyType": "I",
"eventType": "AMEND",
"handoffStatus": "SUCCESS",
"sourceProductId": "OBPY",
"datasegmentCode": "DS0014",
"datasegmentName": "SERVICE_MEMBER_REL",
"httpMethod": "PUT",
"amendPayload": "{ \"recordId\": \"1352176758666805248\", \"parentId\":
\"1352176755344916480\", \"partyId\": \"PTY0001\", \"versionNo\": 2,
\"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\":
\"2022-10-11T03:07:40\", \"updatedBy\": \"USER1\", \"updatedAt\":
\"2022-10-11T03:08:03\", \"serviceMemberDetailsRetailList\": [{ \"id\":
\"1352176851360923653\", \"parentId\": \"1352176758666805248\",
\"associatePartyId\": \"PTY10000624240621749\", \"familymemberType\":
\"SPO\", \"reverseFamilyMemberType\": \"SPO\", \"isaMLA\": \"Y\",
\"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\",
\"createdDate\": \"2022-10-11T03:08:03\", \"updatedBy\": \"USER1\",
\"updatedAt\": \"2022-10-11T03:08:03\"}], \"links\": []}",
"amendDateTime": "2025-03-20T07:08:07.474139",
"applicationDate": "2022-10-11"
}

```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID and Associated Party ID to identify unique relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-24 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "OBPYOBPYPTY0001",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0014",
  "datasegmentName": "SERVICE_MEMBER_REL",
  "httpMethod": "PATCH",
  "amendPayload": "{ \"applicationNumber\": \"OBPYPTY0001\",
    \"sourceProductId\": \"OBPY\", \"externalCustomerNo\": \"PTY0001\",
    \"serviceMemberDetailsRetailList\": [{ \"op\": \"replace\", \"params\": {
      \"partyId\": \"PTY0001\", \"associatePartyId\": \"PTY00002\" }, \"values\": {
        \"familymemberType\": \"FNP\", \"reverseFamilyMemberType\": \"FDT\",
        \"isaMLA\": \"Y\", \"versionNo\": 1, \"createdBy\": \"USER1\",
        \"createdDate\": \"2020-03-26T10:38:55\", \"updatedBy\": \"USER1\",
        \"updatedAt\": \"2020-03-26T14:08:46\" } }, { \"op\": \"add\", \"params\": { },
        \"values\": { \"partyId\": \"PTY0001\", \"associatePartyId\": \"PTY00003\",
          \"familymemberType\": \"FNP\", \"reverseFamilyMemberType\": \"FDT\",
          \"isaMLA\": \"Y\", \"versionNo\": 1, \"createdBy\": \"USER1\",
          \"createdDate\": \"2020-03-26T10:38:55\", \"updatedBy\": \"USER1\",
          \"updatedAt\": \"2020-03-26T14:08:46\" } } ] }\",
    \"amendDateTime\": \"2025-03-18T08:39:06.630060\",
    \"applicationDate\": \"2020-03-26\"
  }
}
```

1.4.16 Related to Insider

Event notification for amendment in related to insider relationship of the party.

Related to Insider Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-25 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0015	INSIDER_REL	obpyRetAmendInsiderRel	Retail

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "has4aUjbhX3aZ0i951QD",
  "branchCode": "R01",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0015",
  "datasegmentName": "INSIDER_REL",
  "httpMethod": "PUT",
  "amendPayload": "{ \"recordId\": \"1349361841092911104\", \"parentId\": \"1349361831919968256\", \"partyId\": \"PTY0001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2021-01-20T07:42:03\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2022-09-20T08:42:26\", \"relatedToInsiderDetailsList\": [{ \"id\": \"1349361897762152448\", \"parentId\": \"1349361841092911104\", \"associatePartyId\": \"PTY0002\", \"familymemberType\": \"SPO\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2022-09-20T08:42:26\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2022-09-20T08:42:26\" }], \"links\": [] }",
  "amendDateTime": "2025-03-12T12: 42: 31.407140",
  "applicationDate": "2022-09-20"
}
```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID and Associated Party ID to identify unique relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-26 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "APP000250747496",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
```

```

    "datasegmentCode": "DS0015",
    "datasegmentName": "INSIDER_REL",
    "httpMethod": "PATCH",
    "amendPayload":
    "{ \"sourceProductId\": \"OBPY\", \"externalCustomerNo\": \"PTY0001\", \"relatedToInsiderDetailsList\": [{ \"op\": \"add\", \"params\": {}, \"values\": { \"associatePartyId\": \"PTY0002\", \"familymemberType\": \"SPO\", \"reverseFamilyMemberType\": \"SPO\", \"versionNo\": 1, \"createdBy\": \"USER1\", \"createdDate\": \"2020-03-26T11:35:01\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2020-03-26T11:35:01\" } }, { \"op\": \"replace\", \"params\": { \"partyId\": \"PTY0001\", \"associatePartyId\": \"PTY0002\" }, \"values\": { \"familymemberType\": \"SPO\", \"reverseFamilyMemberType\": \"SPO\", \"versionNo\": 1, \"createdBy\": \"USER1\", \"createdDate\": \"2020-03-26T11:35:01\", \"updatedAt\": \"USER1\", \"updatedAt\": \"2020-03-26T11:35:01\" } } ]\",
    \"amendTime\": \"2025-03-15T06:05:17.107663\",
    \"applicationDate\": \"2020-03-26\"
  }

```

1.4.17 Guardian

Event notification for amendment in guardian relationship of the party.

Guardian Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-27 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0016	GUARDIAN_REL	obpyRetAmendGuardianRel	Retail

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request “httpMethod” is populated as “PUT”.

Event Payload

```

{
  "applicationNumber": "APP000000958",
  "branchCode": "000",

```

```

    "userId": "USER1",
    "partyId": "PTY00001",
    "externalCustomerId": "PTY00001",
    "partyType": "I",
    "eventType": "AMEND",
    "handoffStatus": "SUCCESS",
    "sourceProductId": "OBPY",
    "datasegmentCode": "DS0016",
    "datasegmentName": "GUARDIAN_REL",
    "httpMethod": "PUT",
    "amendPayload":
    "{ \"recordId\": \"1350766559594692608\", \"parentId\": \"1350766558810357760\", \"
    partyId\": \"PTY00001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"US
    ER1\", \"sourceProductId\": \"OBPY\", \"createdDate\": \"2018-03-30T09:44:03\", \"u
    pdatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T09:46:01\", \"guardianDetails
    List\":
    [ { \"id\": \"1350766559594692609\", \"parentId\": \"1350766559594692608\", \"associ
    atePartyId\": \"000094799\", \"familymemberType\": \"SPO\", \"isPreferredGuardian\
    \": true, \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdD
    ate\": \"2018-03-30T09:44:03\", \"updatedAt\": \"USER1\", \"updatedAt\": \"2018-0
    3-30T09:46:01\" } ], \"links\": [ ] }",
    "amendDateTime": "2025-03-16T09:46:01.948913095",
    "applicationDate": "2018-03-30"
  }

```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID and Associated Party ID to identify unique relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-28 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "OBPYAPP000000676",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0016",
  "datasegmentName": "GUARDIAN_REL",
  "httpMethod": "PATCH",
  "amendPayload":
  "{ \"externalCustomerNo\": \"PTY0001\", \"sourceProductId\": \"OBPY\", \"applicationNumber\": \"OBPYAPP000000676\", \"guardianDetailsList\": [ { \"op\": \"replace\", \"params\": { \"partyId\": \"PTY0001\", \"associatePartyId\": \"PTY0002\" }, \"values\": { \"familymemberType\": \"FTR\", \"reverseFamilyMemberType\": \"SON\", \"isPreferredGuardian\": true, \"versionNo\": 8, \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T12:22:38\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T12:58:34\" } }, { \"op\": \"add\", \"params\": { }, \"values\": { \"associatePartyId\": \"PTY0003\", \"familymemberType\": \"FTR\", \"reverseFamilyMemberType\": \"SON\", \"isPreferredGuardian\": false, \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T12:58:34\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T12:58:34\" } } ]\", \"amendTime\": \"2025-03-14T12:58:42.274138711\", \"applicationDate\": \"2018-03-30\" } }
```

1.4.18 Custodian

Event notification for amendment in custodian relationship of the party.

Custodian Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-29 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0058	CUSTODIAN_REL	obpyRetAmendCustodianRel	Retail

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request “httpMethod” is populated as “PUT”.

Event Payload

```
{
  "applicationNumber": "APP000000958",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY00001",
  "externalCustomerId": "PTY00001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0058",
  "datasegmentName": "CUSTODIAN_REL",
  "httpMethod": "PUT",
  "amendPayload": "{ \"recordId\": \"1350766559594692608\", \"parentId\": \"1350766558810357760\", \"partyId\": \"PTY00001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"sourceProductId\": \"OBPY\", \"createdDate\": \"2018-03-30T09:44:03\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T09:46:01\", \"custodianDetailsList\": [{ \"id\": \"1350766559594692609\", \"parentId\": \"1350766559594692608\", \"associatePartyId\": \"000094799\", \"familymemberType\": \"SP0\", \"isPreferredCustodian\": true, \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T09:44:03\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T09:46:01\" } ]\", \"links\": [ ] }",
  "amendDateTime": "2025-03-16T09:46:01.948913095",
  "applicationDate": "2018-03-30"
}
```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID and Associated Party ID to identify unique relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-30 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "000000APP25079167144",
  "branchCode": "000",
  "userId": "OBPYUSER02",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
```



```

"sourceProductId": "OBPY",
"datasegmentCode": "DS0058",
"datasegmentName": "CUSTODIAN_REL",
"httpMethod": "PATCH",
"amendPayload": "{ \"sourceProductId\": \"OBPY\", \"externalCustomerNo\": 
\\\"PTY0001\\\", \"custodianDetailsList\": [{ \"op\": \"add\", \"params\": {}, 
\\\"values\": { \"id\": \"1352161302325215238\", \"parentId\": 
\\\"1352161302325215237\", \"associatePartyId\": \"PTY000000707408\", 
\\\"familymemberType\": \"FTR\", \"reverseFamilyMemberType\": \"SON\", 
\\\"isPreferredCustodian\": false, \"remarks\": \"ok\", \"versionNo\": 1, 
\\\"createdBy\": \"OBPYUSER02\", \"createdDate\": \"2018-03-30T09:44:03\", 
\\\"updatedBy\": \"OBPYUSER02\", \"updatedAt\": \"2018-03-30T09:46:01\" } } , 
{ \"op\": \"replace\", \"params\": { \"partyId\": \"PTY0001\", 
\\\"associatePartyId\": \"PTY000000707408\", \"values\": { \"id\": 
\\\"1352161302325215238\", \"parentId\": \"1352161302325215237\", 
\\\"associatePartyId\": \"PTY000000707408\", \"familymemberType\": \"FTR\", 
\\\"reverseFamilyMemberType\": \"SON\", \"isPreferredCustodian\": false, 
\\\"remarks\": \"ok\", \"versionNo\": 1, \"createdBy\": \"OBPYUSER02\", 
\\\"createdDate\": { \"date\": { \"year\": 2022, \"month\": 9, \"day\": 20}, 
\\\"time\": { \"hour\": 11, \"minute\": 36, \"second\": 14, \"nano\": 0}}, 
\\\"updatedBy\": \"OBPYUSER02\", \"updatedAt\": { \"date\": { \"year\": 2022, 
\\\"month\": 9, \"day\": 20}, \"time\": { \"hour\": 11, \"minute\": 36, 
\\\"second\": 14, \"nano\": 0}}}} } } ] }\", 
  \"amendDateTime\": \"2025-03-20T06:06:16.967428\", 
  \"applicationDate\": \"2022-09-20\" 
}

```

1.4.19 Solicitor

Event notification for amendment in solicitor relationship of the party.

Solicitor Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-31 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0059	SOLICITOR_REL	obpyRetAmendSolicitor Rel	Retail

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "APP000000960",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0059",
  "datasegmentName": "SOLICITOR_REL",
  "httpMethod": "PUT",
  "amendPayload":
  "{ \"recordId\": \"1350766560106397697\", \"parentId\": \"1350766558810357760\", \"partyId\": \"PTY0001\", \"versionNo\": 2, \"recordStat\": \"O\", \"sourceProductId\": \"OBPY\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T09:44:03\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T09:46:03\", \"solicitorDetailsList\": [ { \"id\": \"1350766560106397698\", \"parentId\": \"1350766560106397697\", \"associatePartyId\": \"000094799\", \"registrationNumber\": \"000042041\", \"isPreferredSolicitor\": true, \"remarks\": \"A001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T09:44:03\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T09:46:03\" } ], \"links\": [ ] }, \"amendDateTime\": \"2025-03-16T09:46:03.393892922\", \"applicationDate\": \"2018-03-30\"
  "
}
```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.

- Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID and Associated Party ID to identify unique relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH",

Table 1-32 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "OBPYAPP000000676",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0059",
  "datasegmentName": "SOLICITOR_REL",
  "httpMethod": "PATCH",
  "amendPayload":
    "{ \"sourceProductId\": \"OBPY\", \"externalCustomerNo\": \"PTY0001\", \"applicationNumber\": \"OBPYAPP000000676\", \"solicitorDetailsList\": [ { \"op\": \"replace\", \"params\": { \"partyId\": \"PTY0001\", \"associatePartyId\": \"PTY0002\" }, \"values\": { \"registrationNumber\": \"000408763\", \"isPreferredSolicitor\": true, \"remarks\": \"A003\", \"versionNo\": 8, \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T12:22:38\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T12:58:34\" } }, { \"op\": \"add\", \"params\": { }, \"values\": { \"id\": \"1350090761896345600\", \"parentId\": \"1350081693240672257\", \"associatePartyId\": \"PTY0003\", \"registrationNumber\": \"000408763\", \"isPreferredSolicitor\": false, \"remarks\": \"A003\", \"versionNo\": 1, \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T12:58:34\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T12:58:34\" } } ]\", \"amendTime\": \"2025-03-14T12:58:42.354079259\",
```

```

    "applicationDate": "2018-03-30"
  }

```

1.4.20 Related Party

Event notification for amendment in related party relationship of the party.

Related Party Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-33 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0111	REL_PARTY_REL	obpyRetAmendRelatedPartyRel	Retail

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```

{
  "applicationNumber": "000000APP25077166117",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0111",
  "datasegmentName": "REL_PARTY_REL",
  "httpMethod": "PUT",
  "amendPayload":
  "{ \"recordId\": \"1351690378672848896\", \"parentId\": \"1351689675304845312\", \"partyId\": \"PTY0001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2022-09-20T04:25:00\", \"updatedBy\": \"USER1\", \"updatedDate\": \"2022-09-20T04:25:05\", \"sourceProductId\": \"OBPY\", \"relatedPartyDetails\": \"\" }"

```

```
[{"id":"1351690378672848897","parentId":"1351690378672848896","associatePartyId":"PTY000000704573","primaryParty":"REL","relationSubType":"HOU","remarks":"Remarks","versionNo":2,"recordStat":"0","createdBy":"USER1","createdDate":"2022-09-20T04:25:00","updatedBy":"USER1","updatedAt":"2022-09-20T04:25:05"},"links":[]},
  "amendDateTime": "2025-03-18T22:55:06.017151",
  "applicationDate": "2022-09-20"
}
```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID, Associated Party ID and Relationship Sub-type to identify unique relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-34 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "000000APP25077166118",
  "branchCode": "000",
  "userId": "USER02",
  "partyId": "PTY00001",
  "externalCustomerId": "PTY00001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0111",
  "datasegmentName": "REL_PARTY_REL",
  "httpMethod": "PATCH",
  "amendPayload":
    "{\\\"sourceProductId\\\":\\\"OBPY\\\",\\\"externalCustomerNo\\\":\\\"PTY00001\\\",\\\"applicati\\\"onNumber\\\":\\\"000000APP25077166118\\\",\\\"relatedPartyDetails\\\":\\\"[\\\"op\\\":\\\"replace\\\",\\\"params\\\":\\\"{\\\"partyId\\\":\\\"PTY00001\\\",\\\"associatePartyId\\\":\\\"PTY000000704573\\\",\\\"relations\\\"ubType\\\":\\\"HOU\\\"}\\\",\\\"values\\\":\\\"{\\\"secondaryParty\\\":\\\"OTH\\\",\\\"remarks\\\":\\\"Test3\\\",\\\"versionNo\\\":3,\\\"createdBy\\\":\\\"USER02\\\",\\\"createdDate\\\":\\\"2022-09-20T04:25:00\\\",\\\"updatedBy\\\":\\\"USER02\\\",\\\"updatedAt\\\":\\\"2022-09-20T04:25:10\\\"}\\\",\\\"op\\\":\\\"add\\\",\\\"params\\\":\\\"{\\\"partyId\\\":\\\"PTY00001\\\",\\\"associatePartyId\\\":\\\"PTY000000704573\\\",\\\"primaryPa\\\"rty\\\":\\\"REL\\\",\\\"secondaryParty\\\":\\\"REL\\\",\\\"relationSubType\\\":\\\"HOU\\\",\\\"remarks\\\":\\\"remarks\\\",\\\"versionNo\\\":3,\\\"createdBy\\\":\\\"USER02\\\",\\\"createdDate\\\":\\\"2022-09-20T04:25:00\\\",\\\"updatedBy\\\":\\\"USER02\\\",\\\"updatedAt\\\":\\\"2022-09-20T04:25:10\\\"}\\\"}\\\"}\\\",\\\"amendDateTime\\\":\\\"2025-03-18T22: 55: 13.319403\\\",\\\"applicationDate\\\":\\\"2022-09-20\\\""}"
```

1.4.21 Employment

Event notification for amendment in employment relationship of the party.

Employment Details event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-35 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0019	EMPLOYMENT	obpyRetAmendEmployment	Retail

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "APP000250767595",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0019",
  "datasegmentName": "EMPLOYMENT",
  "httpMethod": "PUT",
  "amendPayload":
  "{ \"recordId\": \"1351079447274528768\", \"parentId\": \"1351079445022187520\", \"partyId\": \"PTY0001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"creationDate\": \"2020-03-26T11:57:21\", \"updatedBy\": \"USER1\", \"updateDate\": \"2020-03-26T11:59:11\", \"maxSequence\": \"000002\", \"employmentDetailsRetailList\": [ { \"createdBy\": \"USER1\", \"updatedBy\": \"USER1\", \"id\": \"1351079906836029440\", \"parentId\": \"1351079447274528768\", \"partyId\": \"PTY0001\", \"employmentType\": \"SVC\", \"organizationName\": \"ORACLE36\", \"organizationDescription\": \"Employer\", \"organizationCategory\": \"GOV\", \"demographics\": \"DOM\", \"employmentStatus\": \"PTM\", \"employerAddress\": \"string\", \"employeeId\": \"465454\", \"grade\": \"Grade\", \"designation\": \"Grade\", \"grossAnnualSalary\": 100, \"currency\": \"USD\", \"email\": \"noreply@noreply.com\", \"telephone\": \"6546664\", \"mobile\": \"987986216\", \"empAgreement\": \"N\", \"startDate\": \"2020-03-04\", \"endDate\": \"2020-03-26\", \"industryType\": \"INTE\", \"professionName\": \"CAP\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdDate\": \"2020-03-26T11:59:11\", \"updateDate\": \"2020-03-26T11:59:11\", \"recordIdentifier\": \"OB000001\" } ], \"links\": [ ]\", \"amendTime\": \"2025-03-17T06:29:11.991659\", \"applicationDate\": \"2020-03-26\"
}
```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": Attributes used to identify a unique record within the multi-record data segment.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-36 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Attribute or combination of attributes used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Attribute or combination of attributes used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "000000APP25071160110",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0019",
  "datasegmentName": "EMPLOYMENT",
  "httpMethod": "PATCH",
  "amendPayload":
  "{\"externalCustomerNo\":\"PTY0001\",\"sourceProductId\":\"OBPY\",\"applicationNumber\":\"000000APP25071160110\",\"employmentDetailsRetailList\":
  [{\"op\":\"add\",\"params\":{\"\"values\":
  {\"createdBy\":\"USER1\",\"updatedBy\":\"USER1\",\"id\":\"1349397435537907712\"
```



```

",\"parentId\":\"1349396149526552576\", \"employmentType\":\"PRO\", \"organizationDescription\":\"\", \"organizationCategory\":\"\", \"demographics\":\"\", \"employmentStatus\":\"\", \"employerAddress\":\"\", \"employmentTenure\":\"\", \"officeLocation\":\"\", \"customerLocation\":\"\", \"grossAnnualSalary\":0, \"occupation\":\"\", \"jobTitle\":\"\", \"primaryEmployment\":\"\", \"startDate\":\"2010-12-09\", \"endDate\":\"2016-12-07\", \"department\":\"\", \"industryType\":\"\", \"professionName\":\"CAP\", \"professionDescription\":\"\", \"professionalsCompanyName\":\"Grow
More\", \"registrationNumber\":\"135432\", \"professionalMailID\":\"sharebroker@gmail.com\", \"versionNo\":1, \"recordStat\":\"O\", \"createdDate\":\"2022-09-20T20:33:36\", \"updatedAt\":\"2022-09-20T20:33:36\", \"recordIdentifier\":\"OB000001\"}}, {\"op\":\"replace\", \"params\":
{\"recordIdentifier\":\"OB000002\"}, \"values\":
{\"createdBy\":\"USER1\", \"updatedBy\":\"USER1\", \"id\":\"1349397435537907712\", \"parentId\":\"1349396149526552576\", \"employmentType\":\"PRO\", \"organizationDescription\":\"\", \"organizationCategory\":\"\", \"demographics\":\"\", \"employmentStatus\":\"\", \"employerAddress\":\"\", \"employmentTenure\":\"\", \"officeLocation\":\"\", \"customerLocation\":\"\", \"grossAnnualSalary\":0, \"occupation\":\"\", \"jobTitle\":\"\", \"primaryEmployment\":\"\", \"startDate\":\"2010-12-09\", \"endDate\":\"2016-12-07\", \"department\":\"\", \"industryType\":\"\", \"professionName\":\"CAP\", \"professionDescription\":\"\", \"professionalsCompanyName\":\"Grow
More\", \"registrationNumber\":\"135432\", \"professionalMailID\":\"sharebroker@gmail.com\", \"versionNo\":1, \"recordStat\":\"O\", \"createdDate\":\"2022-09-20T20:33:36\", \"updatedAt\":\"2022-09-20T20:33:36\"}}}}\",
    \"amendDateTime\": \"2025-03-12T15: 03: 41.337925\",
    \"applicationDate\": \"2022-09-20\"
}

```

1.4.22 Consent and Preferences

Event notification for amendment in consent details of the party.

Consent and Preference event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request

Table 1-37 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0026	CONSENT	obpyRetAmendConsent	Retail

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "has4aUjbhX3aZoi951QD",
  "branchCode": "R01",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0026",
  "datasegmentName": "CONSENT",
  "httpMethod": "PUT",
  "amendPayload":
    "{\n\"recordId\": \"1349361846771998720\", \"parentId\": \"1349361831919968256\", \"\n\"partyId\": \"PTY0001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USE\nR1\", \"createdDate\": \"2021-01-20T07:42:03\", \"updatedBy\": \"USER1\", \"updated\nDate\": \"2022-09-20T08:42:26\", \"eSignConsent\": false, \"marketingConsent\": fal\nse, \"partyMarketingCommsDetailsList\":\n[\n{\n\"id\": \"1355037017924247553\", \"parentId\": \"1355037017924247552\", \"channe\nl\": \"EML\", \"contactValue\": \"noreply@noreply.com\", \"preferredTime\": \"FIR\",\n\"timeZone\": \"ET\", \"recordIdentifier\": \"OB000001\", \"versionNo\": 1, \"recor\nStat\": \"O\", \"createdBy\": \"SASIKALA\", \"createdDate\": \"2020-03-26T10:03:20\n\", \"updatedBy\": \"SASIKALA\", \"updatedAt\": \"2020-03-26T10:03:20\"}], \"part\nyConsentDetailsList\":\n[\n{\n\"id\": \"1349647492066459649\", \"parentId\": \"1349647492066459648\", \"consen\ntType\": \"PRIVACY_INFO\", \"questionCode\": \"e7a714c1-\nb959-49c8-8a95-00b2ab44e3e3\", \"question\": \"Canweshareyourcreditreportfromacr\neditreportingagency?\", \"answerDescription\": \"No\"}], \"links\": []\", \n\"amendDateTime\": \"2025-03-12T12:42:32.584486\", \n\"applicationDate\": \"2022-09-20\"\n}"
}
```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": Attributes used to identify a unique record within the multi-record data segment.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note: For PATCH API Request "httpMethod" is populated as "PATCH"

Table 1-38 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Attribute or combination of attributes used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Attribute or combination of attributes used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "OBPYOBPYPTY0001",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0026",
  "datasegmentName": "CONSENT",
  "httpMethod": "PATCH",
  "amendPayload":
  "{ \"externalCustomerNo\": \"PTY0001\", \"applicationNumber\": \"OBPYPTY0001\", \"s
sourceProductId\": \"OBPY\", \"consentList\": [{ \"op\": \"replace\", \"params\":
{ \"eSignConsent\": true, \"marketingConsent\": false, \"links\": [] }, \"values\":
{ \"versionNo\": 12, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\":
\"2020-03-26T10:37:44\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2020-03-26T
10:37:44\", \"eSignConsent\": true, \"marketingConsent\": true, \"minorConsentDate\
\": \"2020-05-02\", \"partyMarketingCommsDetailsList\":
[ { \"op\": \"replace\", \"params\":
{ \"recordIdentifier\": \"OB000001\" }, \"values\":
{ \"channel\": \"EML\", \"contactValue\": \"noreply@noreply.com\", \"preferredTime\
\": \"FIR\", \"timeZone\": \"ET\" } } ], \"partyConsentDetailsList\":
[ { \"op\": \"replace\", \"params\":
{ \"consentType\": \"E_SIGN\", \"questionCode\": \"eccc3b34-ccd4-448e-ac8f-
f914f6cd477d\" }, \"values\": { \"answerDescription\": \"No\" } } ], \"links\": [ ] } ] }\",
  \"amendDateTime\": \"2025-03-18T08:39:06.376454\",
```

```
    "applicationDate": "2020-03-26"  
  }
```

1.4.23 Additional Information

Event notification for amendment in additional info of the party.
Additional Info event is published during an amendment process through.

- User Interface (PUT API Request)
- PUT API Request
- PATCH API Request

Table 1-39 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0028	ADDITIONAL_INFO	obpyRetAmendAddInfo	Retail

User Interface and PUT API Request

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

PATCH API Request

The PATCH API method, an HTTP request method, is utilized for field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information. This event encompasses modifications such as addition, deletion, modification of party information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Note

For PUT API Request, "httpMethod" is populated as "PUT" and for PATCH API Request "httpMethod" is populated as "PATCH".

Event Payload

```
\  
{  
  "applicationNumber": "OBPYAPP000250767655",  
  "branchCode": "000",  
  "userId": "USER1",  
  "partyId": "PTY00001",  
  "externalCustomerId": "PTY00001",  
  "partyType": "I",  
}
```

```

    "eventType": "AMEND",
    "handoffStatus": "SUCCESS",
    "sourceProductId": "OBPY",
    "datasegmentCode": "DS0028",
    "datasegmentName": "ADDITIONAL_INFO",
    "httpMethod": "PATCH",
    "amendPayload":
    "{ \"externalCustomerNo\": \"PTY00001\", \"sourceProductId\": \"OBPY\", \"PartyAddn
    InfoMasterModel\": { \"versionNo\":
    1, \"createdBy\": \"USER1\", \"createdDate\": \"2020-03-26T15:58:23\", \"updatedBy\":
    \"USER1\", \"updatedAt\": \"2020-03-26T17:35:47\", \"isInsider\": \"false\", \"
    insiderRole\": \"Board Member\", \"insiderRemarks\": \"Senior
    member\", \"isSpeciallyAbled\": \"false\", \"detailsOfSpecialNeed\":
    null, \"remarksForSpecialNeed\":
    null, \"isArmedForces\": \"false\", \"serviceBranch\":
    null, \"remarksForArmedForce\":
    null, \"employeeId\": \"E1234\", \"isMLA\": \"false\", \"isPEP\": \"false\", \"remark
    sForPEP\": \"false\", \"isFidm\": \"false\", \"remarksForFIDM\": \"false\", \"fidmDe
    faultAmount\": \"0\", \"fidmAgency\": \"false\", \"fidmdateOfReport\": \"2002-01-30
    \" } }\",
    \"amendDateTime\": \"2025-03-17T12:05:53.229090\",
    \"applicationDate\": \"2020-03-26\"
  }

```

- [FIDM Details](#)

1.4.23.1 FIDM Details

Event notification for amendment in the FIDM Details of the Party. FIDM event will be published only, in case there is an amendment within the FIDM details in Additional Info data segment.

Table 1-40 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0101	FIDM	obpyRetAmendFidm	Retail

Event Payload

```

{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0101",
  "datasegmentName": "FIDM",
  "httpMethod": "PUT",
  "amendPayload":

  "{ \"isFidm\": true, \"remarksForFIDM\": \"Test66\", \"fidmDefaultAmount\": 1000, \"f

```

```
idmAgency\":"string\","fidmdateOfReport\":"2018-01-30\"},"",
  "amendDateTime": "2024-09-12T07:35:19.735003",
  "applicationDate": "2020-03-26"
}
```

1.4.24 Service Member Information

Event notification for amendment in service member details of the party.

Service Member Information event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-41 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0104	SERVICE_MEMBER_IN FO	obpyRetAmendService MemberInfo	Retail

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "OBPYW4BLBsukkeUMprVblCFX",
  "branchCode": "R01",
  "userId": "USER1",
  "partyId": "PTY00001",
  "externalCustomerId": "PTY00001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0104",
  "datasegmentName": "SERVICE_MEMBER_INFO",
  "httpMethod": "PUT",
  "amendPayload":
  "{ \"recordId\": \"1349246271546679296\", \"parentId\": \"1349246260335304704\", \"versionNo\": 6, \"recordStat\": \"O\", \"maxSequence\": \"000001\", \"createdBy\": \""
```

```

USER1\","createdDate\":"2022-09-20T01:03:54\","updatedBy\":"USER1\","update
tedDate\":"2022-09-20T01:03:54\","serviceBranch\":"ARM\","employeeStatus\
":"PT\","rank\":"M\","payRate\":"OTE\","employeeId\":"E123456789\","ser
viceObligationEndDate\":"2002-01-30\","partyServiceMemberInfoDetailsList\
":[{"id\":"1349246506075381760\","parentId\":"1349246271546679296\","unitNa
me\":"ArmyPUT\","orderNumber\":"123456551PUT\","startDate\":"2002-01-30\
","endDate\":"2021-01-30\","notificationDate\":"2002-01-15\","versionNo\
":1,"recordStat\":"O\","recordIdentifier\":"OB000001\","createdBy\":"USER1
\","createdDate\":"2022-09-20T01:03:54\","updatedBy\":"USER1\","update
dDate\":"2022-09-20T01:03:54\"}],"links\":[{}],
    "amendDateTime": "2025-03-12T05: 03: 56.825958",
    "applicationDate": "2022-09-20"
}

```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": Attributes used to identify a unique record within the multi-record data segment.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-42 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Attribute or combination of attributes used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment
"op": "remove"	Attribute or combination of attributes used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "APP000000187",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0104",
  "datasegmentName": "SERVICE_MEMBER_INFO",
  "httpMethod": "PATCH",
  "amendPayload":
  "{ \"externalCustomerNo\": \"PTY0001\", \"applicationNumber\": \"APP000000143\", \"sourceProductId\": \"OBPY\", \"partyServiceMemberInfoDetailsModel\": [ { \"op\": \"replace\", \"params\": { \"employeeId\": \"34567\", \"links\": [ ] }, \"values\": { \"recordStat\": \"O\", \"serviceBranch\": \"ARM\", \"remarksForArmedForce\": \"remarksForArmedForce\", \"employeeId\": \"345679\", \"partyServiceMemberInfoDetailsList\": [ { \"op\": \"replace\", \"params\": { \"recordIdentifier\": \"OB000002\", \"values\": { \"unitName\": \"Cruise\", \"orderNumber\": \"56767\", \"startDate\": \"2020-06-02\", \"endDate\": \"2023-06-10\", \"notificationDate\": \"2010-06-01\", \"recordStat\": \"U\" } }, { \"op\": \"remove\", \"params\": { \"recordIdentifier\": \"OB000001\", \"values\": { }, { \"op\": \"add\", \"params\": { }, \"values\": { \"id\": \"1358774496581795846\", \"parentId\": \"1358774496581795844\", \"unitName\": \"ARMED FORCES\", \"orderNumber\": \"123456789\", \"startDate\": \"2007-05-02\", \"endDate\": \"2023-05-02\", \"notificationDate\": \"2013-01-01\", \"recordStat\": \"I\", \"recordIdentifier\": \"OB000003\" } } ], \"links\": [ ] } } ] }, \"amendDateTime\": \"2025-04-07T12:04:44.868839371\", \"applicationDate\": \"2018-03-30\"
  }
}
```

1.4.25 Membership and Associations

Event notification for amendment in membership details of the party.

Event notification for amendment in membership and association with other institutions of the party.

Table 1-43 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0029	MEMBERSHIP	obpyRetAmendMember ship	Retail

Event Payload

```
{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0029",
  "datasegmentName": "MEMBERSHIP",
  "httpMethod": "PUT",
  "amendPayload":

  "{ \"recordId\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:02:52\", \"updatedBy\": \"string\", \"updateDate\": \"2020-03-26T00:00:00\", \"partyMembershiplist\":
  [{ \"id\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"institutionName\": \"string\", \"institutionType\": \"PVT\", \"membershipType\": \"LT\", \"memberSince\": \"2020-03-05\", \"membershipValidTill\": \"2020-06-05\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:02:52\", \"updatedBy\": \"string\", \"updateDate\": \"2020-03-26T13:02:52\"
  }], \"links\": [] }",
  "amendDateTime": "2024-09-12T07:35:20.009025",
  "applicationDate": "2020-03-26"
}
```

1.4.26 Financial Information (Asset)

Event notification for amendment in asset details of the party.

Table 1-44 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0020	ASSET	obpyRetAmendAsset	Retail

Event Payload

```
{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0020",
  "datasegmentName": "ASSET",
```

```

    "httpMethod": "PUT",
    "amendPayload":

    "{ \"recordId\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:01\", \"updatedBy\": \"string\", \"updateDate\": \"2020-03-26T00:00:00\", \"assetsRetailList\":
    [ { \"id\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"assetId\": \"string\", \"assetType\": \"HOU\", \"assetCcy\": \"USD\", \"assetValue\":

    0, \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:01\", \"updatedBy\": \"string\", \"updateDate\": \"2020-03-26T13:03:01\" } ], \"links\": [ ] }",
    "amendDate": "2024-09-12T07:35:20.172835",
    "applicationDate": "2020-03-26"
  }

```

1.4.27 Financial Information (Liability)

Event notification for amendment in liability details of the party.

Table 1-45 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0060	LIABILITY	obpyRetAmendLiability	Retail

Event Payload

```

{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "dataSegmentCode": "DS0060",
  "dataSegmentName": "LIABILITY",
  "httpMethod": "PUT",
  "amendPayload":

  "{ \"recordId\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:09\", \"updatedBy\": \"string\", \"updateDate\": \"2020-03-26T00:00:00\", \"liabilitiesDetailsList\":
  [ { \"id\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"liabilityType\": \"PLN\", \"liabilityDescription\": \"PLN\", \"liabilityCCY\": \"USD\", \"liabilityValue\": 0, \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:09\", \"updatedBy\": \"string\", \"updateDate\": \"2020-03-26T13:03:09\" } ], \"links\": [ ] }",
  "amendDate": "2024-09-12T07:35:20.077344",

```

```

    "applicationDate": "2020-03-26"
  }

```

1.4.28 Financial Information (Income)

Event notification for amendment in income details of the party.

Table 1-46 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0030	INCOME	obpyRetAmendIncome	Retail

Event Payload

```

{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0030",
  "datasegmentName": "INCOME",
  "httpMethod": "PUT",
  "amendPayload":

  "{ \"recordId\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:18\", \"updatedBy\": \"string\", \"updationDate\": \"2020-03-26T00:00:00\", \"incomeDetailsList\": [ { \"id\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"incomeType\": \"SAL\", \"incomeDescription\": \"SAL\", \"incomeCCY\": \"USD\", \"incomeValue\": 100, \"incomeFrequency\": \"WEK\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:18\", \"updatedBy\": \"string\", \"updationDate\": \"2020-03-26T13:03:18\" } ], \"links\": [ ] }",
  "amendDateTime": "2024-09-12T07:35:19.630980",
  "applicationDate": "2020-03-26"
}

```

1.4.29 Financial Information (Expense)

Event notification for amendment in expense details of the party.

Table 1-47 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0061	EXPENSE	obpyRetAmendExpense	Retail

Event Payload

```
{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0061",
  "datasegmentName": "EXPENSE",
  "httpMethod": "PUT",
  "amendPayload":

  "{ \"recordId\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:26\", \"updatedBy\": \"string\", \"updatationDate\": \"2020-03-26T00:00:00\", \"expenseRetailDetailsList\":
  [{ \"id\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"expenseType\": \"RNT\", \"expenseDescription\": \"string\", \"expenseCCY\": \"USD\", \"expenseValue\": 100, \"expenseFrequency\": \"WEK\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:26\", \"updatedBy\": \"string\", \"updatationDate\": \"2020-03-26T13:03:26\" }], \"links\": [] }",
    "amendDateTime": "2024-09-12T07:35:20.138748",
    "applicationDate": "2020-03-26"
}
```

1.4.30 Other Financial Relationship

Event notification for amendment in financial relationship details of the party.

Event notification for amendment in relationship with other financial institution of the party.

Table 1-48 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0062	FINANCE_RELATIONS HIP	obpyRetAmendOtherFinanceRel	Retail

Event Payload

```
{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
```

```

    "datasegmentCode": "DS0062",
    "datasegmentName": "FINANCE_RELATIONSHIP",
    "httpMethod": "PUT",
    "amendPayload":

    "{ \"recordId\": \"string\", \"partyId\": \"string\", \"parentId\": \"string\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:44\", \"updatedBy\": \"string\", \"updateDate\": \"2020-03-26T00:00:00\", \"relationshipRetailList\":
    [ { \"id\": \"string\", \"partyId\": \"string\", \"parentId\": \"string\", \"institutionName\": \"string\", \"relationshipType\": \"CS\", \"relationshipWorth\": 100, \"relationshipSince\": \"2020-03-05\", \"relationshipCcy\": \"USD\", \"accountNumber\": \"string\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:44\", \"updatedBy\": \"string\", \"updateDate\": \"2020-03-26T13:03:44\" } ], \"links\": [ ] }",
    "amendTime": "2024-09-12T07:35:20.108195",
    "applicationDate": "2020-03-26"
  }

```

1.4.31 Beneficially Owned Company

Event notification for amendment in beneficially owned details of the party.

Event notification for amendment in beneficially owned company relationships of the party

Table 1-49 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0032	BEN_OWN_COMP	obpyRetAmendBenOwn pCom	Retail

Event Payload

```

{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "I",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0032",
  "datasegmentName": "BEN_OWN_COMP",
  "httpMethod": "PUT",
  "amendPayload":

  "{ \"recordId\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:04:03\", \"updatedBy\": \"string\", \"updateDate\": \"2020-03-26T00:00:00\", \"beneficiallyCoDetailsList\":
  [ { \"id\": \"string\", \"parentId\": \"string\", \"companyName\": \"string\", \"location\": \"string\", \"percentageHoldings\": \"50\", \"incomeCcy\": \"USD\", \"annualI

```

```

ncome\":"100\","lineOfBusiness\":"string\","versionNo\:1,"recordStat\":"0\","createdBy\":"string\","createdDate\":"2020-03-26T13:04:03\","update
dBy\":"string\","updatedAt\":"2020-03-26T13:04:03\"},"links\":"[]","
    "amendDateTime": "2024-09-12T07:35:19.703416",
    "applicationDate": "2020-03-26"
}

```

1.5 Small & Medium Business (SMB) Party Amendment

On completion of Party Amendment process in Oracle Banking Party Management, an event is published to kafka queue. The avro format for the event is as below.

AVRO Format

```

{
  "namespace": "avro.oracle.fsgbu.plato.eventhub.events",
  "name": "ObpyRetAmendGenerated",
  "type": "record",
  "fields" : [
    { "name": "applicationNumber", "type": "string" },
    { "name": "branchCode", "type": [ "null", "string" ] },
    { "name": "userId", "type": [ "null", "string" ] },
    { "name": "partyId", "type": "string" },
    { "name": "externalCustomerId", "type": "string" },
    { "name": "partyType", "type": "string" },
    { "name": "eventType", "type": "string" },
    { "name": "handoffStatus", "type": "string" },
    { "name": "sourceProductId", "type": [ "null", "string" ] },
    { "name": "datasegmentCode", "type": [ "null", "string" ] },
    { "name": "datasegmentName", "type": [ "null", "string" ] },
    { "name": "httpMethod", "type": [ "null", "string" ] },
    { "name": "amendPayload", "type": [ "null", "string" ] },
    { "name": "amendDateTime", "type": "string" },
    { "name": "applicationDate", "type": "string" }
  ]
}

```

- [SMB Party Info](#)
An single event is published during an amendment process with consolidated amendments across data segments of SMB party.
- [Business Details](#)
Event notification for amendment in business details of the party.
- [Current Address](#)
Event notification for amendment in current address of the party.
- [Previous Address](#)
Event notification for amendment in previous address of the party.
- [Contact Details](#)
Event notification for amendment in contact details of the party.
- [Tax Declaration](#)
Event notification for amendment in tax details of the party.

- [Supporting Document](#)
Event notification for amendment in supporting documents of the party.
- [Owner](#)
Event notification for amendment including addition, deletion and update in party-to-party relationship of the Owner relationship.
- [Authorized Signatory](#)
Event notification for amendment including addition, deletion and update in party-to-party relationship of the authorized signatory relationship.
- [Guarantor](#)
Event notification for amendment including addition, deletion and update in party-to-party relationship of the guarantor relationship.
- [Supplier](#)
Event notification for amendment including addition, deletion and update in party-to-party relationship of the supplier relationship.
- [Trustee](#)
Event notification for amendment in trustee relationship of the party.
- [Beneficiary](#)
Event notification for amendment in beneficiary relationship of the party.
- [Related Party](#)
Event notification for amendment in related party relationship of the party.
- [Membership and Associations](#)
Event notification for amendment in membership and association details of the party.
- [Consent and Preferences](#)
Event notification for amendment in consent details of the party.
- [Financial Information \(Asset\)](#)
Event notification for amendment in asset details of the party.
- [Financial Information \(Liability\)](#)
Event notification for amendment in liabilities details of the party.
- [Financial Information \(Income\)](#)
Event notification for amendment in income details of the part.
- [Financial Information \(Expense\)](#)
Event notification for amendment in expense details of the party.
- [Profit and Financial Ratios](#)
Event notification for amendment in profit and financial details of the party.
- [Other Financial Relationship](#)
Event notification for amendment in relationship with other financial institution of the party.
- [Beneficially Owned Company](#)
Event notification for amendment in beneficially owned company relationships of the party.

1.5.1 SMB Party Info

An single event is published during an amendment process with consolidated amendments across data segments of SMB party.

SMB Party Information event is published during an amendment process through.

- User Interface (PUT API Request)
- PUT API Request

- PATCH API Request

Table 1-50 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0106	SMB_PARTY_AMEND	obpySmbAmendPartyInfo	SMB

Note

Note: For PUT API Request, "httpMethod" is populated as "PUT" and for PATCH API Request "httpMethod" is populated as "PATCH".

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the party information. PUT method replaces the existing information with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes based on the amendment process.

Event Payload

```
{
  "applicationNumber": "APP233554496",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0106",
  "datasegmentName": "SMB_PARTY_AMEND",
  "httpMethod": "PUT",
  "amendPayload": "{ \"businessDetails\": {
    \"recordId\": \"1354833550450245633\", \"partyId\": \"000096584\", \"partyType\": \"S\",
    \"partySubType\": \"SMB\", \"applicationNumber\": \"APP000000437\", \"customerVersionNo\": 1,
    \"organizationName\": \"Organization Name\", \"registrationNumber\": \"123321\",
    \"kycReferenceNumber\": \"kycReferenceNumber123\", \"classificationType\": \"MIC\",
    \"incorporationDate\": \"1990-03-26\", \"businessNameOne\": \"businessNameOne\",
    \"businessNameTwo\": \"businessNameOne\", \"businessNameThree\": \"businessNameOne\",
    \"businessNameFour\": \"businessNameOne\", \"duplicateMerge\": true,
    \"referralSource\": \"WEB\", \"customerStatus\": \"ACT\",
    \"memberStartDate\": \"2018-03-30\", \"sponsor\": \"SBL\", \"rmId\": \"MYTHRI\",
    \"handOffStatus\": true, \"language\": \"ENG\", \"externalCustomerNo\": \"000096584\",
    \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T15:04:49\", \"updatedBy\": \"USER1\",
    \"updatedAt\": \"2018-03-30T15:04:49\", \"recordStat\": \"O\", \"versionNo\": 1,
    \"shortName\": \"ABC1703055699\", \"currency\": \"USD\", \"countOfRegistration\": \"US\",
    \"smbRegistrationNumber\": \"SmbReg123\", \"taxIdNumber\": \"taxIdNumber12345\",
    \"goodsAndServicesTaxId\": \"gstId12345\", \"businessLicenseNumber\": \"businessLicenseNumber123\",
    \"branchCode\": \"000\", \"isCustomer
```



```

\":true,\"isInstaOnboarded\":false,\"frozen\":false,\"bankrupt\":false,\"deceased\":false,\"whereaboutsUnknown\":false,\"entityType\": \"PROP\", \"lineOfBusiness\": \"FAC\", \"originCode\": \"SO\", \"subOriginCode\": \"PEN\", \"stateOfRegistration\": \"NY\", \"customerSince\": \"2018-03-30\", \"links\":
[]}, \"contactDetails\":
{ \"recordId\": \"1354833550483800064\", \"parentId\": \"1354833550450245633\", \"partyId\": \"000096584\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T15:04:49\", \"updatedBy\": \"USER1\", \"updateDate\": \"2018-03-30T15:04:49\", \"maxSequence\": \"000002\", \"partyContactDetailsList\":
[ { \"id\": \"1354833550483800065\", \"parentId\": \"1354833550483800064\", \"mediaType\": \"MBL\", \"line1\": \"91\", \"line2\": \"8374674\", \"contactSubType\": \"BUS\", \"preferred\": true, \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T15:04:49\", \"recordIdentifier\": \"OBCNT000001\", \"updatedBy\": \"USER1\", \"updateDate\": \"2018-03-30T15:04:49\", },
{ \"id\": \"1354833550483800066\", \"parentId\": \"1354833550483800064\", \"mediaType\": \"EML\", \"line1\": \"noreply@noreply.com\", \"contactSubType\": \"PER\", \"preferred\": true, \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T15:04:49\", \"recordIdentifier\": \"OBCNT000002\", \"updatedBy\": \"USER1\", \"updateDate\": \"2018-03-30T15:04:49\" } ], \"links\":
[]}, \"currentAddressDetails\":
{ \"recordId\": \"1354833550538326016\", \"parentId\": \"1354833550450245633\", \"partyId\": \"000096584\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T15:04:49\", \"updatedBy\": \"USER1\", \"updateDate\": \"2018-03-30T15:04:49\", \"maxSequence\": \"000003\", \"partyContactDetailsList\":
[ { \"id\": \"1354833550542520320\", \"addressType\": \"C\", \"buildingName\": \"Build15\", \"streetName\": \"Street1\", \"city\": \"city1\", \"state\": \"NY\", \"country\": \"US\", \"zipCode\": \"34556\", \"zipExtension\": \"9001\", \"addressSource\": \"RES\", \"mobileNumber\": \"9000000001\", \"officialNumber\": \"8000000001\", \"mobileNumberIsd\": \"91\", \"officialNumberIsd\": \"22\", \"emailId\": \"noreply@noreply.com\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T15:04:49\", \"updatedBy\": \"USER1\", \"updateDate\": \"2018-03-30T15:04:49\", \"recordStat\": \"O\", \"versionNo\": 1, \"parentId\": \"1354833550538326016\", \"location\": \"GB\", \"preferred\": true, \"currentAddress\": true, \"addressFrom\": \"2018-03-02\", \"recordIdentifier\": \"OB000001\", \"maxSequence\": \"000002\", \"partyMediaContactDetails\":
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Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications of party information, rather than updating the entire party or data segment information. This event encompasses modifications such as addition, deletion, modification of party information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Event payload

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{
  \"applicationNumber\": \"stringstring\",
  \"branchCode\": \"000\",
  \"userId\": \"USER1\",
  \"partyId\": \"PTY0001\",
  \"externalCustomerId\": \"PTY0001\",
  \"partyType\": \"S\",
  \"eventType\": \"AMEND\",
  \"handoffStatus\": \"SUCCESS\",
  \"sourceProductId\": \"string\",
  \"datasegmentCode\": \"DS0106\",
  \"datasegmentName\": \"SMB_PARTY_AMEND\",
  \"httpMethod\": \"PATCH\",
  \"amendPayload\":
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  "state": "NY",
  "country": "US",
  "zipCode": "34556",
  "addressSource": "RES",
  "createdBy": "USER1",
  "createdDate": "2018-03-30T12:22:38",
  "updatedBy": "USER1",
  "updatedAt": "2018-03-30T12:23:01",
  "recordStat": "O",
  "versionNo": 2,
  "location": "GB",
  "preferred": true,
  "currentAddress": true,
  "addressFrom": "2018-03-02",
  "partyMediaContactDetails": [
    {
      "op": "replace",
      "params": {
        "recordIdentifier": "OBADR000001",
        "values": {
          "mediaType": "EML",
          "line1": "yesreply@noreply.com",
          "preferred": true,
          "versionNo": 1,
          "recordStat": "O",
          "createdBy": "USER1",
          "createdDate": "2018-03-30T12:22:38",
          "updatedBy": "USER1",
          "updatedAt": "2018-03-30T12:22:38"
        }
      }
    }
  ],
  "partyContactDetailsList": [
    {
      "op": "replace",
      "params": {
        "recordIdentifier": "OBCNT000001",
        "values": {
          "mediaType": "MBL",
          "line1": "1",
          "line2": "62226545",
          "contactSubType": "BUS",
          "preferred": true,
          "versionNo": 2,
          "recordStat": "O",
          "createdBy": "USER1",
          "createdDate": "2020-03-26T18:20:24",
          "updatedBy": "USER1",
          "updatedAt": "2020-03-26T18:20:43"
        }
      }
    }
  ],
  "partyTaxInfoDetailsList": [
    {
      "op": "replace",
      "params": {
        "formType": "W9",
        "values": {
          "formType": "W9",
          "validFrom": "2020-03-26",
          "taxResidentStatus": "C",
          "taxIdentificationNumberType": "SSN",
          "taxIdentificationNumberStatus": "CERT",
          "taxIdentificationNumber": "125-45-6790",
          "foreignTaxIdentificationNumber": "344141",
          "certificationDate": "2024-08-01",
          "backupWithholdingExempt": false,
          "taxCountryCode": "US",
          "certificationCode": "FON",
          "partyTaxInfoNoticeDetailsList": [
            {
              "op": "add",
              "params": {
                "recordIdentifier": "OB000001",
                "values": {
                  "id": "1351538312780783616",
                  "parentId": "1351538229884559361",
                  "noticeType": "NCBF",
                  "noticeReceivedDate": "2020-05-26",
                  "noticeSentDate": "2020-05-26",
                  "complianceDate": "2020-05-26",
                  "versionNo": 1,
                  "recordIdentifier": "OB000001"
                }
              }
            }
          ],
          "ownerList": [
            {
              "op": "add",
              "params": {
                "id": "1349391854768971777",
                "parentId": "1349391854768971776",
                "associatePartyId": "PTY00002",
                "ownershipPercentage": "100",
                "associatedSince": "2022-09-20",
                "createdBy": "USER1",
                "createdDate": "2022-09-20T20:11:24",
                "updatedBy": "USER1",
                "updatedAt": "2022-09-20T20:11:24"
              }
            }
          ],
          "op": "replace",
          "params": {
            "partyId": "PTY0001",
            "associatePartyId": "PTY00003",
            "values": {
              "id": "1349391854768971777",
              "parentId": "1349391854768971776",
              "ownershipPercentage": "100",
              "associatedSince": "2022-09-20",
              "createdBy": "USER1",
              "createdDate": "2022-09-20T20:11:24",
              "updatedBy": "USER1",
              "updatedAt": "2022-09-20T20:11:24"
            }
          }
        }
      }
    }
  ],
  "authSignatoryList": [
    {
      "op": "add",
      "params": {
        "id": "1349391965112721411",
        "parentId": "1349391965112721410",
        "associatePartyId": "PTY0002",
        "authSigRemarks": "AA",
        "versionNo": 1,
        "createdBy": "USER1",
        "createdDate": "2022-09-20T20:11:24",
        "updatedBy": "USER1",
        "updatedAt": "2022-09-20T20:11:24",
        "titleAuthSign": "OWN"
      }
    }
  ],
  "op": "replace",
  "params": {
    "partyId": "PTY0001",
    "associatePartyId": "PTY0003",
    "values": {
      "id": "1349391965112721411",
      "parentId": "1349391965112721410",
      "associatePartyId": "PTY0002",
      "authSigRemarks": "AA",
      "versionNo": 1,
      "createdBy": "USER1",
      "createdDate": "2022-09-20T20:11:24",
      "updatedBy": "USER1",
      "updatedAt": "2022-09-20T20:11:24",
      "titleAuthSign": "OWN"
    }
  }
],
  "guarantor": [
    {
      "op": "add",
      "params": {
        "versionNo": 1,
        "createdBy": "USER1",
        "createdDate": "2022-09-20T16:31:26",
        "updatedBy": "USER1",
        "updatedAt": "2022-09-20T16:31:26",
        "pointOfContact": "IMB",
        "guarantorType": "Individual",
        "associatePartyId": "PTY0002",
        "netWorth": 1234,
        "totalAsset": 1234,
        "totalLiability": 123,
        "guarantorCurrency": "USD",
        "guaranteeList": [

```



```
[{"description":"Global","scope":"Global","lineOfBusiness":"SCF","guaranteeStartDate":"2022-09-20","guaranteeExpiryDate":"2029-10-16","guaranteeCurrency":"USD","guaranteeAmount":9000,"guaranteeGivenTo":"LEN","guaranteePurpose":"LOA","typeOfGuarantee":"PER"}],{"op":"replace","params":{"partyId":"PTY0001","associatePartyId":"PTY0002"},"values":{"versionNo":1,"createdBy":"USER1","createdDate":"2022-09-20T16:31:26","updatedBy":"USER1","updatedDate":"2022-09-20T16:31:26","pointOfContact":"IMB","guarantorType":"Individual","associatePartyId":"PTY0003","netWorth":1234,"totalAsset":1234,"totalLiability":123,"guarantorCurrency":"USD","guaranteeList":[{"description":"Global","scope":"Global","lineOfBusiness":"SCF","guaranteeStartDate":"2022-09-20","guaranteeExpiryDate":"2029-10-16","guaranteeCurrency":"USD","guaranteeAmount":9000,"guaranteeGivenTo":"LEN","guaranteePurpose":"LOA","typeOfGuarantee":"PER"}]}],{"supplierList":[{"op":"replace","params":{"partyId":"PTY0001","associatePartyId":"PTY0002"},"values":{"versionNo":11,"createdBy":"USER1","turnoverRange":123,"createdDate":"2020-03-26T16:21:38","updatedBy":"USER1","updatedDate":"2020-03-26T17:38:15","supplierDetails":{"pointOfContact":"ADT","supplierExperience":6,"purchasePercentage":0.6,"turnoverRange":66,"yearsOfAssoc":6,"supplierDetailsList":[{"op":"add","params":{"id":"1335944951235682308","parentId":"1335944951235682306","lineOfBusiness":"TRA","itemName":"CombustionEngine","quantity":66000,"supplyFrequency":"MONT","startDate":"2022-09-20","endDate":"2026-06-13"}]},"links":[],"trusteeDetailsList":[{"op":"replace","params":{"partyId":"PTY00001","associatePartyId":"PTY00003"},"values":{"relationshipType":"TST","versionNo":2,"createdBy":"USER1","createDate":"2020-03-26T20:47:00","updatedBy":"USER1","updatedDate":"2020-03-26T20:47:52"}},{op":"add","params":{"partyId":"PTY00001","associatePartyId":"PTY00002","relationshipType":"TST","versionNo":2,"createdBy":"USER1","createdDate":"2020-03-26T20:47:00","updatedBy":"USER1","updatedDate":"2020-03-26T20:47:52"}]}],{"beneficiaryDetailsList":[{"op":"replace","params":{"partyId":"PTY00001","associatePartyId":"PTY00003"},"values":{"relationshipType":"BEN","versionNo":2,"createdBy":"USER1","createDate":"2020-03-26T20:47:00","updatedBy":"USER1","updatedDate":"2020-03-26T20:47:52"}},{op":"add","params":{"partyId":"PTY00001","associatePartyId":"PTY00003"},"values":{"relationshipType":"BEN","versionNo":2,"createdBy":"USER1","createDate":"2020-03-26T20:47:00","updatedBy":"USER1","updatedDate":"2020-03-26T20:47:52"}]}],{"relatedPartyDetails":[{"op":"replace","params":{"partyId":"PTY00001","associatePartyId":"PTY00003","relationSubType":"HOU"},"values":{"secondaryParty":"OTH","remarks":"Test3","versionNo":3,"createdBy":"USER02","createdDate":"2022-09-20T04:25:00","updatedBy":"USER02","updatedDate":"2022-09-20T04:25:10"}},{op":"add","params":{"partyId":"PTY00001","associatePartyId":"PTY0002","primaryParty":"REL","secondaryParty":"REL","relationSubType":"HOU","remarks":"remarks","versionNo":3,"createdBy":"USER02","createdDate":"2022-09-20T04:25:00","updatedBy":"USER02","updatedDate":"2022-09-20T04:25:10"}]}],{"amendDateTime":"2025-03-18T12:50:46.429275","applicationDate":"2020-03-26"}
```


1.5.2 Business Details

Event notification for amendment in business details of the party.

Basic Info and Citizenship event is published during an amendment process through.

- User Interface (PUT API Request)
- PUT API Request
- PATCH API Request

Table 1-51 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0081	BUSINESS_DETAILS	obpySmbAmendBusinessDetails	SMB

User Interface and PUT API Request

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

PATCH API Request

The PATCH API method, an HTTP request method, is utilized for field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information. This event encompasses modifications such as addition, deletion, modification of party information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Note

For PUT API Request, "httpMethod" is populated as "PUT" and for PATCH API Request "httpMethod" is populated as "PATCH".

Event Payload

```
{
  "applicationNumber": "STP21TEST98305",
  "branchCode": "000",
  "userId": "OBPYUSER02",
  "partyId": "PTY00000025071696528",
  "externalCustomerId": "PTY00000025071696528",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
```

```

"sourceProductId": "OBPY",
"datasegmentCode": "DS0081",
"datasegmentName": "BUSINESS_DETAILS",
"httpMethod": "PUT",
"amendPayload":
"{\"recordId\":\"1349396236017295361\", \"partyId\":\"PTY00000025071696528\", \"
partyType\":\"S\", \"partySubType\":\"SMB\", \"applicationNumber\":\"STP21TEST98
305\", \"customerVersionNo\":2, \"organizationName\":\"ABC India
Ltd\", \"registrationNumber\":\"123321\", \"kycReferenceNumber\":\"kycReferenceN
umber123\", \"incorporationDate\":\"1990-03-26\", \"businessNameOne\":\"OFSS1\",
\"businessNameTwo\":\"CVR\", \"businessNameThree\":\"OFSS4\", \"naicsCode\":\"Na
vyC\", \"employmentStatus\":\"ACT\", \"duplicateMerge\":true, \"referralSource\":
\"WEB\", \"customerStatus\":\"ACT\", \"delUpdatedOn\":\"2029-01-03\", \"memberSta
rtDate\":\"2022-09-20\", \"sponsor\":\"SBL\", \"rmId\":\"MYTHRI\", \"handOffStatu
s\":true, \"language\":\"ENG\", \"externalCustomerNo\":\"PTY00000025071696528\",
\"createdBy\":\"MYTHRI\", \"createdDate\":\"2020-03-26T15:39:36\", \"updatedBy\":
\"OBPYUSER02\", \"updatedAt\":\"2022-09-20T20:28:58\", \"recordStat\":\"O\", \"
versionNo\":2, \"shortName\":\"ABC1703055699\", \"currency\":\"USD\", \"countryO
fRegistration\":\"US\", \"stateofRegistration\":\"NY\", \"smbRegistrationNumber\
\":\"SmbReg123\", \"taxIdNumber\":\"taxIdNumber12345\", \"goodsAndServicesTaxId\
\":\"gstId12345\", \"businessLicenseNumber\":\"businessLicenseNumber123\", \"branc
hCode\":\"000\", \"isCustomer\":true, \"isInstaOnboarded\":false, \"frozen\":fals
e, \"bankrupt\":false, \"deceased\":false, \"whereaboutsUnknown\":false, \"custome
rSince\":\"2022-09-20\", \"duplicateOverride\":false, \"links\":[]}\",
"amendDateTime": "2025-03-12T14:58:59.997286",
"applicationDate": "2022-09-20"
}

```

- [SMB Party Status](#)

Party Status event is published for an amendment in Party Status. Party status event is only published, in case of any amendment in the status of the party.

1.5.2.1 SMB Party Status

Party Status event is published for an amendment in Party Status. Party status event is only published, in case of any amendment in the status of the party.

Table 1-52 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0100	PARTY_STATUS	obpySmbAmendPartySt atus	SMB

Event Payload

```

{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",

```

```

        "sourceProductId": "OBPY",
        "datasegmentCode": "DS0100",
        "datasegmentName": "PARTY_STATUS",
        "httpMethod": "PUT",
        "amendPayload":

    "{ \"frozen\": false, \"bankrupt\": true, \"deceased\": false, \"whereaboutsUnknown\": false }",
        "amendDateTime": "2024-09-09T09:20:08.648123",
        "applicationDate": "2020-03-26"
    }

```

1.5.3 Current Address

Event notification for amendment in current address of the party.

Address Details event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-53 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0005	CURRENT_ADDRESS	obpySmbAmendCurrentAddr	SMB

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```

{
    "applicationNumber": "APP000000466",
    "branchCode": "000",
    "userId": "USER1",
    "partyId": "",
    "externalCustomerId": "PTY0001",
    "partyType": "S",
    "eventType": "AMEND",
    "handoffStatus": "SUCCESS",
    "sourceProductId": "OBPY",

```

```

    "datasegmentCode": "DS0005",
    "datasegmentName": "CURRENT_ADDRESS",
    "httpMethod": "PUT",
    "amendPayload":
    "{ \"recordId\": \"1350075397061885952\", \"parentId\": \"1350075396965416960\", \"
versionNo\": 3, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2
018-03-30T11:57:45\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T11:5
7:45\", \"maxSequence\": \"000006\", \"partyContactDetailsList\":
[ { \"id\": \"1350075430016532481\", \"addressType\": \"C\", \"buildingName\": \"Buil
d15\", \"streetName\": \"Street1\", \"city\": \"city1\", \"state\": \"NY\", \"country
\": \"US\", \"zipCode\": \"87654\", \"mobileNumber\": \"9000000001\", \"officialNumb
er\": \"8000000001\", \"mobileNumberIsd\": \"91\", \"officialNumberIsd\": \"22\", \"
emailId\": \"noreply@noreply.com\", \"createdBy\": \"USER1\", \"createdDate\": \"20
18-03-30T11:57:45\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T11:57
:45\", \"recordStat\": \"O\", \"versionNo\": 1, \"parentId\": \"1350075397061885952\"
, \"location\": \"GB\", \"preferred\": true, \"currentAddress\": true, \"addressFrom
\": \"2017-03-02\", \"recordIdentifier\": \"OB000005\", \"partyMediaContactDetails
\": [ ] }, { } ], \"links\": [ ] }",
    "amendDateTime": "2025-03-14T11:57:46.608521069",
    "applicationDate": "2018-03-30"
  }

```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": Attributes used to identify a unique record within the multi-record data segment.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-54 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Attribute or combination of attributes used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Attribute or combination of attributes used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "OBPYAPP000000554",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY001",
  "externalCustomerId": "PTY001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0005",
  "datasegmentName": "CURRENT_ADDRESS",
  "httpMethod": "PATCH",
  "amendPayload": "{\n  \"partyContactDetailsList\":\n  [\n    {\n      \"op\": \"replace\",\n      \"params\": {\n        \"recordIdentifier\": \"OB000001\",\n        \"values\": {\n          \"addressType\": \"C\",\n          \"buildingName\": \"Build15\",\n          \"streetName\": \"Street1\",\n          \"city\": \"city1\",\n          \"state\": \"NY\",\n          \"country\": \"US\",\n          \"zipCode\": \"34556\",\n          \"zipExtension\": \"1401\",\n          \"addressSource\": \"RES\",\n          \"createdBy\": \"USER1\",\n          \"createdDate\": \"2018-03-30T12:22:38\",\n          \"updatedBy\": \"USER1\",\n          \"updatedAt\": \"2018-03-30T12:23:01\",\n          \"recordStat\": \"O\",\n          \"versionNo\": 2,\n          \"location\": \"GB\",\n          \"preferred\": true,\n          \"currentAddress\": true,\n          \"addressFrom\": \"2018-03-02\",\n          \"partyMediaContactDetails\": [\n            {\n              \"op\": \"replace\",\n              \"params\": {\n                \"recordIdentifier\": \"OBADR000001\",\n                \"values\": {\n                  \"mediaType\": \"EML\",\n                  \"line1\": \"yesreply@noreply.com\",\n                  \"preferred\": true,\n                  \"versionNo\": 1,\n                  \"recordStat\": \"O\",\n                  \"createdBy\": \"USER1\",\n                  \"createdDate\": \"2018-03-30T12:22:38\",\n                  \"updatedBy\": \"USER1\",\n                  \"updatedAt\": \"2018-03-30T12:22:38\"\n                }\n              }\n            }\n          ],\n          \"op\": \"add\",\n          \"params\": {\n            \"values\": {\n              \"addressType\": \"R\",\n              \"buildingName\": \"Build15\",\n              \"streetName\": \"Street1\",\n              \"city\": \"city1\",\n              \"state\": \"NY\",\n              \"country\": \"US\",\n              \"zipCode\": \"34556\",\n              \"zipExtension\": \"1401\",\n              \"addressSource\": \"RES\",\n              \"createdBy\": \"USER1\",\n              \"createdDate\": \"2018-03-30T12:23:01\",\n              \"updatedBy\": \"USER1\",\n              \"updatedAt\": \"2018-03-30T12:23:01\",\n              \"recordStat\": \"O\",\n              \"versionNo\": 1,\n              \"location\": \"GB\",\n              \"preferred\": true,\n              \"currentAddress\": true,\n              \"addressFrom\": \"2018-03-02\",\n              \"partyMediaContactDetails\": [\n                {\n                  \"op\": \"add\",\n                  \"params\": {\n                    \"values\": {\n                      \"id\": \"1350081787859976192\",\n                      \"parentId\": \"1350081787855781888\",\n                      \"mediaType\": \"EML\",\n                      \"line1\": \"yesreply@noreply.com\",\n                      \"preferred\": true,\n                      \"versionNo\": 1,\n                      \"recordStat\": \"O\",\n                      \"createdBy\": \"USER1\",\n                      \"createdDate\": \"2018-03-30T12:23:01\",\n                      \"recordIdentifier\": \"OBADR000001\",\n                      \"updatedBy\": \"USER1\",\n                      \"updatedAt\": \"2018-03-30T12:23:01\"\n                    }\n                  }\n                }\n              ]\n            }\n          }\n        }\n      }\n    }\n  ]\n}\n",
  "amendDateTime": "2025-03-14T12:23:02.756471868",
}
```

```

    "applicationDate": "2018-03-30"
  }

```

1.5.4 Previous Address

Event notification for amendment in previous address of the party.

Table 1-55 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0008	PREVIOUS_ADDRESS	obpySmbAmendPreviousAddr	SMB

Event Payload

```

{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0008",
  "datasegmentName": "PREVIOUS_ADDRESS",
  "httpMethod": "PUT",
  "amendPayload":

  "{ \"recordId\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"string\", \"createdDate\": \"2020-03-26T16:27:43\", \"updatedBy\": \"string\", \"updatedAt\": \"2020-03-26T16:27:43\", \"partyContactDetailsList\": [ { \"id\": \"string\", \"addressType\": \"C\", \"buildingName\": \"string\", \"streetName\": \"string\", \"city\": \"string\", \"state\": \"VA\", \"country\": \"US\", \"zipCode\": \"34556\", \"mobileNumber\": \"9000000001\", \"officialNumber\": \"string\", \"mobileNumberIsd\": \"string\", \"officialNumberIsd\": \"string\", \"emailId\": \"string\", \"createdBy\": \"string\", \"createdDate\": \"2020-03-26T20:28:57\", \"updatedBy\": \"string\", \"updatedAt\": \"2020-03-26T20:28:57\", \"recordStat\": \"O\", \"versionNo\": 1, \"parentId\": \"string\", \"location\": \"GB\", \"preferred\": false, \"currentAddress\": false, \"addressFrom\": \"2015-03-02\", \"addressTill\": \"2018-03-02\", \"partyMediaContactDetails\": [ ] }, { } ], \"links\": [ ] }",
  "amendTime": "2024-09-11T11:03:55.065178",
  "applicationDate": "2020-03-26"
}

```

1.5.5 Contact Details

Event notification for amendment in contact details of the party.

Contact Details event is published during an amendment process through.

- User Interface (PUT API)

- PUT API Request
- PATCH API Request

Table 1-56 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0004	CONTACT_DETAILS	obpySmbAmendContact	SMB

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "APP000000736",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY00001",
  "externalCustomerId": "PTY00001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0004",
  "datasegmentName": "CONTACT_DETAILS",
  "httpMethod": "PUT",
  "amendPayload":
  "{ \"recordId\": \"1350095195086929920\", \"parentId\": \"1350095195053375488\", \"partyId\": \"PTY00001\", \"versionNo\": 5, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T13:16:17\", \"updatedBy\": \"USER1\", \"updateDate\": \"2018-03-30T13:16:49\", \"maxSequence\": \"000007\", \"partyContactDetailsList\": [ { \"id\": \"1350095296245153792\", \"parentId\": \"1350095195086929920\", \"mediaType\": \"MBL\", \"line1\": \"+1\", \"line2\": \"2222222222\", \"line3\": \"Updated\", \"contactSubType\": \"MBL\", \"preferred\": true, \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T13:24:08\", \"recordIdentifier\": \"OBCNT000005\", \"updatedBy\": \"USER1\", \"updateDate\": \"2018-03-30T13:16:49\" }, { \"id\": \"1350095327526273024\", \"parentId\": \"1350095195086929920\", \"mediaType\": \"MBL\", \"line1\": \"+1\", \"line2\": \"3333333333\", \"line3\": \"Updated\", \"contactSubType\": \"MBL\", \"preferred\": false, \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T13:16:49\", \"recordId\"
```

```

dentifier\": \"OBCNT000007\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T13:16:49\"}], \"links\": []\",
    \"amendDateTime\": \"2025-03-14T13:16:49.757211309\",
    \"applicationDate\": \"2018-03-30\"
}

```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- **"op":** Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- **"param":** Attributes used to identify a unique record within the multi-record data segment.
- **"values":** Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-57 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Attribute or combination of attributes used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Attribute or combination of attributes used to uniquely identify the record	Empty

Event Payload

```

{
  "applicationNumber": "APP000000051",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",

```



```

    "externalCustomerId": "PTY0001",
    "partyType": "S",
    "eventType": "AMEND",
    "handoffStatus": "SUCCESS",
    "sourceProductId": "OBPY",
    "datasegmentCode": "DS0004",
    "datasegmentName": "CONTACT_DETAILS",
    "httpMethod": "PATCH",
    "amendPayload":
    "{ \"externalCustomerNo\": \"PTY0001\", \"applicationNumber\": \"APP000000029\", \"
sourceProductId\": \"OBPY\", \"partyContactDetailsList\":
[ { \"op\": \"replace\", \"params\":
{ \"recordIdentifier\": \"OBCNT000004\", \"values\":
{ \"line1\": \"test123@gmail.com\", \"versionNo\": 2, \"recordStat\": \"O\", \"create
dBy\": \"USER1\", \"createdDate\": \"2018-03-30T07:19:54\", \"updatedBy\": \"USER1\",
\", \"updatedAt\": \"2018-03-30T07:20:22\" } }, { \"op\": \"add\", \"params\":
{ }, \"values\":
{ \"id\": \"1358702932528087043\", \"parentId\": \"1358702932528087040\", \"mediaTy
pe\": \"MBL\", \"line1\": \"+1\", \"line2\": \"989837483\", \"contactSubType\": \"MBL
\", \"preferred\": true, \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USE
R1\", \"createdDate\": \"2018-03-30T07:20:22\", \"recordIdentifier\": \"OBCNT00000
5\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T07:20:22\" } },
{ \"op\": \"remove\", \"params\":
{ \"recordIdentifier\": \"OBCNT000001\", \"values\": { } } } ]\",
    \"amendDateTime\": \"2025-04-07T07:20:22.659034795\",
    \"applicationDate\": \"2018-03-30\"
}

```

1.5.6 Tax Declaration

Event notification for amendment in tax details of the party.

Tax Declaration event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-58 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0010	TAX_DECLARATION	obpySmbAmendTax	SMB

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "000CN1APP25077165709",
  "branchCode": "CN1",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0010",
  "datasegmentName": "TAX_DECLARATION",
  "httpMethod": "PUT",
  "amendPayload": "{ \"recordId\": \"1351503542088351744\", \"parentId\": \"1351503539341082624\", \"partyId\": \"PTY0001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2022-10-11T06:32:32\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2022-10-11T06:32:46\", \"partyTaxInfoDetailsList\": [{ \"id\": \"1351503594030612480\", \"parentId\": \"1351503542088351744\", \"formType\": \"W9\", \"validFrom\": \"2022-10-11\", \"taxResidentStatus\": \"R\", \"taxIdentificationNumberType\": \"SSN\", \"taxIdentificationNumberStatus\": \"CERT\", \"taxIdentificationNumber\": \"530-77-1510\", \"foreignTaxIdentificationNumber\": \"sdfsd\", \"certificationDate\": \"2022-10-11\", \"backupWithholdingExempt\": true, \"taxCountryCode\": \"US\", \"taxProvinceCode\": \"\", \"certificationCode\": \"FWT\", \"backupWithholdingStoppage\": \"CPF\", \"remarks\": \"ssc\", \"versionNo\": 1, \"recordStat\": \"O\", \"partyTaxInfoNoticeDetailsList\": [{ \"id\": \"1351503594030612481\", \"parentId\": \"1351503594030612480\", \"noticeType\": \"NCBF\", \"noticeReceivedDate\": \"2020-05-26\", \"noticeSentDate\": \"2020-05-26\", \"complianceDate\": \"2020-05-26\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2022-10-11T06:32:46\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2022-10-11T06:32:46\", \"recordIdentifier\": \"OB000002\" }], \"createdBy\": \"USER1\", \"createdDate\": \"2022-10-11T06:32:46\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2022-10-11T06:32:46\", \"maxSequence\": \"000002\" }], \"links\": [] }",
  "amendDateTime": "2025-03-18T10:32:56.580589",
  "applicationDate": "2022-10-11"
}
```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been

modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": Attributes used to identify a unique record within the multi-record data segment.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-59 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Attribute or combination of attributes used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Attribute or combination of attributes used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "OBPYAPP000000656",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0010",
  "datasegmentName": "TAX_DECLARATION",
  "httpMethod": "PATCH",
  "amendPayload":
  "{ \"externalCustomerNo\": \"PTY0001\", \"sourceProductId\": \"OBPY\", \"applicationNumber\": \"OBPYAPP000000656\", \"partyTaxInfoDetailsList\": [ { \"op\": \"replace\", \"params\": { \"formType\": \"W9\" }, \"values\": { \"formType\": \"W9\", \"validFrom\": \"2018-03-30\", \"taxResidentStatus\": \"C\", \"taxIdentificationNumberType\": \"SSN\", \"taxIdentificationNumberStatus\": \"CERT\", \"taxIdentificationNumber\": \"222-22-2222\", \"foreignTaxIdentificationNum
```

```

ber\":"344141\","certificationDate\":"2024-08-01\","backupWithholdingExemp
t\":false,\ntaxCountryCode\":"CA\","taxProvinceCode\":"NL\","certification
Code\":"FON\","versionNo\":6,\nrecordStat\":"O\","partyTaxInfoNoticeDetail
sList\":[{\n"op\":"replace\","params\":
{\nrecordIdentifier\":"OB000005\"},"values\":
{\nnoticeType\":"NCBF\","noticeReceivedDate\":"2017-05-25\","noticeSentDat
e\":"2017-05-26\","complianceDate\":"2017-05-26\","versionNo\":1,\ncreated
By\":"USER1\","createdDate\":"2018-03-30T12:42:39\","updatedBy\":"USER1\","
updatedDate\":"2018-03-30T12:44:29\"}},{\n"op\":"add\","params\":
{}},\nvalues\":
{\nid\":"1350087195127332864\","parentId\":"1350081692426977281\","noticeT
ype\":"NCBF\","noticeReceivedDate\":"2017-05-26\","noticeSentDate\":"2017
-05-26\","complianceDate\":"2017-05-26\","versionNo\":1,\ncreatedBy\":"USE
R1\","createdDate\":"2018-03-30T12:44:29\","updatedBy\":"USER1\","updated
Date\":"2018-03-30T12:44:29\","recordIdentifier\":"OB000006\"}]],\ncreatedB
y\":"USER1\","createdDate\":"2018-03-30T12:22:38\","updatedBy\":"USER1\","
updatedDate\":"2018-03-30T12:44:29\"}]]},
    "amendDateTime": "2025-03-14T12:44:34.153238519",
    "applicationDate": "2018-03-30"
}

```

1.5.7 Supporting Document

Event notification for amendment in supporting documents of the party.

Table 1-60 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0023	SUPPORTING_DOCUMENTS	obpySmbAmendDocuments	SMB

Event Payload

```

{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0023",
  "datasegmentName": "SUPPORTING_DOCUMENTS",
  "httpMethod": "PUT",
  "amendPayload":
    "{\npartyId\":"string", \nversionNo\": 2, \nrecordStat\":"
    "\nO\","updatedBy\":"string", \nupdatetime\":"
    "\n2020-03-26T00:00:00\","supportDocRetailDetailModelList\":"
    "[{\ndocumentName\":"PAP", \nidNumber\":"string", \nidIssueDate\":"
    "\n2020-03-05\","idExpiryDate\":"2020-06-05",
      \ndocumentUploadDetailsList\":[{\ndocId\":"string",
      \ndocumentName\":"string", \ndocumentRemarks\":"string\"}]], {\nlinks\":"

```

```
[ ]}],
  "amendDateTime": "2024-09-16T11:07:19.997588",
  "applicationDate": "2020-03-26"
}
```

1.5.8 Owner

Event notification for amendment including addition, deletion and update in party-to-party relationship of the Owner relationship.

Owner Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-61 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0066	OWNER_REL	obpySmbAmendOwner Rel	SMB

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "STP21TEST71660",
  "branchCode": "000",
  "userId": "OBPYUSER02",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0066",
  "datasegmentName": "OWNER_REL",
  "httpMethod": "PUT",
  "amendPayload":
  "{ \"recordId\": \"1349385845623185408\", \"parentId\": \"1349385844310368257\", \"partyId\": \"PTY0001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"OBP
```

```
YUSER02\", \"createdDate\": \"2022-09-20T19:47:28\", \"updatedBy\": \"OBPYUSER02\",
\", \"updatedAt\": \"2022-09-20T19:47:40\", \"ownerList\":
[ { \"id\": \"1349386356808179712\", \"parentId\": \"1349386356803985408\", \"associatePartyId\": \"PTY0002\", \"ownershipPercentage\": \"100\", \"associatedSince\": \"2022-09-20\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"OBPYUSER02\", \"createdDate\": \"2022-09-20T19:49:38\", \"updatedBy\": \"OBPYUSER02\", \"updatedAt\": \"2022-09-20T19:49:38\" } ], \"links\": [ ] },
    \"amendDateTime\": \"2025-03-12T14:17:43.042910\",
    \"applicationDate\": \"2022-09-20\"
}
```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID and Associated Party ID to identify unique identifier owner relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-62 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "000000APP25071160086",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0066",
  "datasegmentName": "OWNER_REL",
  "httpMethod": "PATCH",
  "amendPayload":
    "{\\\"sourceProductId\\\":\\\"OBPY\\\",\\\"externalCustomerNo\\\":\\\"PTY0001\\\",\\\"applicationNumber\\\":\\\"000000APP25071160086\\\",\\\"ownerList\\\":[{\\\"op\\\":\\\"add\\\",\\\"params\\\":{\\\"id\\\":\\\"1349391854768971777\\\",\\\"parentId\\\":\\\"1349391854768971776\\\",\\\"associatePartyId\\\":\\\"PTY00000025071696494\\\",\\\"ownershipPercentage\\\":\\\"100\\\",\\\"associatedSince\\\":\\\"2022-09-20\\\",\\\"createdBy\\\":\\\"USER1\\\",\\\"createdAt\\\":\\\"2022-09-20T20:11:24\\\",\\\"updatedBy\\\":\\\"USER1\\\",\\\"updatedAt\\\":\\\"2022-09-20T20:11:24\\\"}},\\\"op\\\":\\\"replace\\\",\\\"params\\\":{\\\"partyId\\\":\\\"PTY0001\\\",\\\"associatePartyId\\\":\\\"PTY00000025071696494\\\"}},\\\"values\\\":[{\\\"id\\\":\\\"1349391854768971777\\\",\\\"parentId\\\":\\\"1349391854768971776\\\",\\\"ownershipPercentage\\\":\\\"100\\\",\\\"associatedSince\\\":\\\"2022-09-20\\\",\\\"createdBy\\\":\\\"USER1\\\",\\\"createdAt\\\":\\\"2022-09-20T20:11:24\\\",\\\"updatedBy\\\":\\\"USER1\\\",\\\"updatedAt\\\":\\\"2022-09-20T20:11:24\\\"}}]}",
  "amendDateTime": "2025-03-12T14:41:30.641334",
  "applicationDate": "2022-09-20"
}
```

1.5.9 Authorized Signatory

Event notification for amendment including addition, deletion and update in party-to-party relationship of the authorized signatory relationship.

Auth Signatory Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-63 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0063	AUTH_SIG_REL	obpySmbAmendAuthSigRel	SMB

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "SBAT17157581812",
  "branchCode": "100006",
  "userId": "USER1",
  "partyId": "PTY00001",
  "externalCustomerId": "PTY00001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0063",
  "datasegmentName": "AUTH_SIG_REL",
  "httpMethod": "PUT",
  "amendPayload":
  "{ \"recordId\": \"1349362009053814784\", \"parentId\": \"1349362007397064705\", \"partyId\": \"PTY00001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2021-01-20T07:42:45\", \"updatedBy\": \"USER1\", \"updateDate\": \"2021-01-20T07:43:01\", \"authSignatoryList\": [ { \"id\": \"1349362044604735492\", \"parentId\": \"1349362009053814784\", \"associatePartyId\": \"000370635\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2021-01-20T07:43:01\", \"updatedBy\": \"USER1\", \"updateDate\": \"2021-01-20T07:43:01\" } ], \"links\": [ ] }",
  "amendDateTime": "2025-03-12T12:43:06.180398",
  "applicationDate": "2021-01-20"
}
```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as

- Update of existing record ("op": "replace"): Update of specific fields in an existing record.
- New record ("op": "add"): New record added to the data segment.
- Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID and Associated Party ID to identify unique identifier Auth Signatory relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-64 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "000000APP25071160072",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0063",
  "datasegmentName": "AUTH_SIG_REL",
  "httpMethod": "PATCH",
  "amendPayload":
  "{ \"sourceProductId\": \"OBPY\", \"externalCustomerNo\": \"PTY0001\", \"applicationNumber\": \"000000APP25071160072\", \"authSignatoryList\": [ { \"op\": \"add\", \"params\": { }, \"values\": { \"id\": \"1349391965112721411\", \"parentId\": \"1349391965112721410\", \"associatePartyId\": \"PTY0002\", \"authSigRemarks\": \"AA\", \"versionNo\": 1, \"createdBy\": \"USER1\", \"createdDate\": \"2018-03-30T12:44:29\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2018-03-30T12:44:29\", \"titleAuthSign\": \"OWN\" } }, { \"op\": \"replace\", \"params\": { \"partyId\": \"PTY0001\", \"associatePartyId\": \"PTY0003\" }, \"values\": { \"id\": \"1349391965112721411\", \"parentId\": \"1349391965112721410\", \"associatePartyId\": \"PTY0002\", \"authSigRemarks\": \"AA\", \"versionNo\": 1, \"createdBy\"
```

```

":\\"USER1\\",\\"createdDate\\":\\"2018-03-30T12:44:29\\",\\"updatedBy\\":\\"USER1\\",\\"
updatedDate\\":\\"2018-03-30T12:44:29\\",\\"titleAuthSign\\":\\"OWN\\}}]]",
    "amendDateTime": "2025-03-12T14:41:56.261742",
    "applicationDate": "2022-09-20"
}

```

1.5.10 Guarantor

Event notification for amendment including addition, deletion and update in party-to-party relationship of the guarantor relationship.

Guarantor Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-65 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0065	GUARANTOR_REL	obpySmbAmendGuarantorRel	SMB

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```

{
  "applicationNumber": "SBAT17157581812",
  "branchCode": "100006",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0065",
  "datasegmentName": "GUARANTOR_REL",
  "httpMethod": "PUT",
  "amendPayload":
  "{\\"recordId\\":\\"1349362009716514816\\",\\"parentId\\":\\"1349362007397064705\\",\\"

```

```

partyId\": \"PTY0001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2021-01-20T07:42:45\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2021-01-20T07:43:01\", \"guarantors\": [ { \"id\": \"1349362044705398784\", \"parentId\": \"1349362009716514816\", \"guarantorType\": \"FTR\", \"associatePartyId\": \"PTY0002\", \"isShareholder\": true, \"netWorth\": 55, \"totalAsset\": 100, \"totalLiability\": 25, \"guarantorCurrency\": \"USD\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2021-01-20T07:43:01\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2021-01-20T07:43:01\", \"guaranteeList\": [ { \"id\": \"1349335403107147778\", \"parentId\": \"1349335403107147777\", \"description\": \"Global\", \"scope\": \"Global\", \"lineOfBusiness\": \"SCF\", \"guaranteeStartDate\": \"2022-09-20\", \"guaranteeExpiryDate\": \"2029-10-16\", \"guaranteeCurrency\": \"USD\", \"guaranteeAmount\": 9000, \"guaranteeGivenTo\": \"LEN\", \"guaranteePurpose\": \"LOA\", \"typeOfGuarantee\": \"PER\" } ] }, { \"links\": [ ] }, \"amendDateTime\": \"2025-03-12T12:43:06.525869\", \"applicationDate\": \"2021-01-20\" } ] }

```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID and Associated Party ID to identify unique identifier guarantor relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-66 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "000000APP25071159775",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0065",
  "datasegmentName": "GUARANTOR_REL",
  "httpMethod": "PATCH",
  "amendPayload":
  "{\\"externalCustomerNo\\":\\"PTY0001\\",\\"sourceProductId\\":\\"OBPY\\",\\"applicatio
nNumber\\":\\"000000APP25071159775\\",\\"guarantors\\":[{\\"op\\":\\"add\\",\\"params\\":
{\\"values\\":
{\\"versionNo\\":1,\\"createdBy\\":\\"USER1\\",\\"createdDate\\":\\"2022-09-20T16:31:26
\\",\\"updatedBy\\":\\"USER1\\",\\"updatedAt\\":\\"2022-09-20T16:31:26\\",\\"pointOfCo
ntact\\":\\"IMB\\",\\"guarantorType\\":\\"Individual\\",\\"associatePartyId\\":\\"PTY000
2\\",\\"netWorth\\":1234,\\"totalAsset\\":1234,\\"totalLiability\\":123,\\"guarantorCu
rrency\\":\\"USD\\",\\"guaranteeList\\":
[{\\"description\\":\\"Global\\",\\"scope\\":\\"Global\\",\\"lineOfBusiness\\":\\"SCF\\",\
\"guaranteeStartDate\\":\\"2022-09-20\\",\\"guaranteeExpiryDate\\":\\"2029-10-16\\",\
\"guaranteeCurrency\\":\\"USD\\",\\"guaranteeAmount\\":9000,\\"guaranteeGivenTo\\":\\"LE
N\\",\\"guaranteePurpose\\":\\"LOA\\",\\"typeOfGuarantee\\":\\"PER\\"}]}}},
{\\"op\\":\\"replace\\",\\"params\\":
{\\"partyId\\":\\"PTY0001\\",\\"associatePartyId\\":\\"PTY0002\\",\\"values\\":
{\\"versionNo\\":1,\\"createdBy\\":\\"USER1\\",\\"createdDate\\":\\"2022-09-20T16:31:26
\\",\\"updatedBy\\":\\"USER1\\",\\"updatedAt\\":\\"2022-09-20T16:31:26\\",\\"pointOfCo
ntact\\":\\"IMB\\",\\"guarantorType\\":\\"Individual\\",\\"associatePartyId\\":\\"PTY000
3\\",\\"netWorth\\":1234,\\"totalAsset\\":1234,\\"totalLiability\\":123,\\"guarantorCu
rrency\\":\\"USD\\",\\"guaranteeList\\":
[{\\"description\\":\\"Global\\",\\"scope\\":\\"Global\\",\\"lineOfBusiness\\":\\"SCF\\",\
\"guaranteeStartDate\\":\\"2022-09-20\\",\\"guaranteeExpiryDate\\":\\"2029-10-16\\",\
\"guaranteeCurrency\\":\\"USD\\",\\"guaranteeAmount\\":9000,\\"guaranteeGivenTo\\":\\"LE
N\\",\\"guaranteePurpose\\":\\"LOA\\",\\"typeOfGuarantee\\":\\"PER\\"}]}}]}}",
  "amendDateTime": "2025-03-12T11:01:31.621476",
  "applicationDate": "2022-09-20"
}
```

1.5.11 Supplier

Event notification for amendment including addition, deletion and update in party-to-party relationship of the supplier relationship.

Supplier Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-67 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0064	SUPPLIER_REL	obpySmbAmendSupplierRel	SMB

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "SBAT17413883076",
  "branchCode": "R01",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0064",
  "datasegmentName": "SUPPLIER_REL",
  "httpMethod": "PUT",
  "amendPayload":
    "{ \"recordId\": \"1347697243542413313\", \"partyId\": \"PTY0001\", \"parentId\": \"1347697242720329729\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2022-09-20T17:27:41\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2022-09-20T17:58:34\", \"supplierList\": [ { \"id\": \"1347705012718821376\", \"parentId\": \"1347697243542413313\", \"associatePartyId\": \"PTY000R0125066684326\", \"pointOfContact\": \"Somen2\", \"supplier
```

```

Experience\":"6\","purchasePercentage\:0.60,"turnoverRange\":"66\","year
sOfAssoc\:6,"suppliersList\":
[{"id\":"1347705012718821377\","parentId\":"1347705012718821376\","itemNa
me\":"Combustion
Engine\","lineOfBusiness\":"FAC\","quantity\:66000,"supplyFrequency\":"M
ONT\","startDate\":"2022-09-20\","endDate\":"2026-06-13\"}],\versionNo\":"
1,\recordStat\":"O\","createdBy\":"USER1\","createdDate\":"2022-09-20T17
:58:34\","updatedBy\":"USER1\","updatedDate\":"2022-09-20T17:58:34\"}],\l
inks\":[ ]",
    "amendDateTime": "2025-03-07T22:58:38.893100",
    "applicationDate": "2022-09-20"
}

```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID and Associated Party ID to identify unique identifier supplier relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-68 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.

Table 1-68 (Cont.) Param and Value availability with respect to Operation

Operation	param	values
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "APP000250344533",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0064",
  "datasegmentName": "SUPPLIER_REL",
  "httpMethod": "PATCH",
  "amendPayload":
    "{ \"sourceProductId\": \"OBPY\", \"externalCustomerNo\": \"PTY0001\", \"applicationNumber\": \"APP000250344533\", \"supplierList\": [ { \"op\": \"replace\", \"params\": { \"partyId\": \"PTY0001\", \"associatePartyId\": \"PTY0002\" }, \"values\": { \"versionNo\": 11, \"createdBy\": \"USER1\", \"turnoverRange\": \"123\", \"createdAt\": \"2020-03-26T16:21:38\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2020-03-26T17:38:15\", \"supplierDetails\": { \"pointOfContact\": \"ADT\", \"supplierExperience\": \"6\", \"purchasePercentage\": 0.6, \"turnoverRange\": \"66\", \"yearsOfAssoc\": 6, \"supplierDetailsList\": [ { \"op\": \"add\", \"params\": { }, \"values\": { \"id\": \"1335944951235682308\", \"parentId\": \"1335944951235682306\", \"lineOfBusiness\": \"TRA\", \"itemName\": \"Combustion Engine\", \"quantity\": 66000, \"supplyFrequency\": \"MONT\", \"startDate\": \"2022-09-20\", \"endDate\": \"2026-06-13\" } } ] }, \"links\": [ ] } } ], \"amendDateTime\": \"2025-02-03T12:08:17.350332\", \"applicationDate\": \"2020-03-26\" } }"
}
```

1.5.12 Trustee

Event notification for amendment in trustee relationship of the party.

Trustee Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-69 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0108	TRUSTEE_REL	obpySmbAmendTrustee Rel	SMB

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "SBAT17157581812",
  "branchCode": "100006",
  "userId": "USER1",
  "partyId": "PTY00001",
  "externalCustomerId": "PTY00001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0108",
  "datasegmentName": "TRUSTEE_REL",
  "httpMethod": "PUT",
  "amendPayload":
  "{ \"recordId\": \"1346036152394772481\", \"parentId\": \"1346036138259968001\", \"partyId\": \"PTY00001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2021-01-20T02:26:56\", \"updatedBy\": \"USER1\", \"updateDate\": \"2021-01-20T02:27:21\", \"trusteeDetailsList\": [ { \"id\": \"1346036212457205761\", \"parentId\": \"1346036152394772481\", \"associatePartyId\": \"PTY00002\", \"relationshipType\": \"TST\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2021-01-20T02:27:21\", \"updatedBy\": \"USER1\", \"updateDate\": \"2021-01-20T02:27:21\" } ], \"links\": [ ] }",
  "amendDateTime": "2025-03-03T08:27:32.732730",
  "applicationDate": "2021-01-20"
}
```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID and Associated Party ID to identify unique identifier trustee relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-70 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "000CN1APP25062149253",
  "branchCode": "CN1",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0108",
  "datasegmentName": "TRUSTEE_REL",
  "httpMethod": "PATCH",
  "amendPayload":
  "{ \"applicationNumber\": \"\", \"sourceProductId\": \"OBPY\", \"externalCustomerNo
```

```

\":"PTY0001\","trusteeDetailsList\":[{"op\":"replace\","params\":"
{"partyId\":"PTY0001\","associatePartyId\":"PTY0002\"},"values\":"
{"relationshipType\":"TST\","versionNo\":"2\","createdBy\":"USER1\","create
dDate\":"2020-03-26T20:47:00\","updatedBy\":"USER1\","updatedAt\":"2020
-03-26T20:47:52\"}},{"op\":"add\","params\":"{},"values\":"
{"partyId\":"PTY0001\","associatePartyId\":"PTY0003\","relationshipType\":"
TST\","versionNo\":"2\","createdBy\":"USER1\","createdAt\":"2020-03-26T
20:47:00\","updatedBy\":"USER1\","updatedAt\":"2020-03-26T20:47:52\"}}]}
",
    "amendDateTime": "2025-03-03T15:01:41.449051",
    "applicationDate": "2022-10-11"
}

```

1.5.13 Beneficiary

Event notification for amendment in beneficiary relationship of the party.

Beneficiary Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-71 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0107	BENEFICIARY_REL	obpySmbAmendBeneficiaryRel	SMB

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```

{
  "applicationNumber": "APP000000038",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "000008357",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",

```

```

"sourceProductId": "OBPY",
"datasegmentCode": "DS0107",
"datasegmentName": "BENEFICIARY_REL",
"httpMethod": "PUT",
"amendPayload":
"{\"recordId\":\"1354717973639479301\", \"parentId\":\"1354717973459124224\", \"
partyId\":\"PTY0001\", \"versionNo\":2, \"recordStat\":\"0\", \"createdBy\":\"USER1\", \"createdDate\":\"2018-03-30T07:15:40\", \"updatedBy\":\"USER1\", \"updated
Date\":\"2018-03-30T07:15:40\", \"beneficiaryDetailsList\": [], \"links\": []}\",
  \"amendDateTime\": \"2025-03-27T07:25:34.424906155\",
  \"applicationDate\": \"2018-03-30\"
}

```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID and Associated Party ID to identify unique identifier beneficiary relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-72 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.

Table 1-72 (Cont.) Param and Value availability with respect to Operation

Operation	param	values
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "APP000250364776",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY001",
  "externalCustomerId": "PTY001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0107",
  "datasegmentName": "BENEFICIARY_REL",
  "httpMethod": "PATCH",
  "amendPayload":
    "{ \"externalCustomerNo\": \"PTY001\", \"sourceProductId\": \"OBPY\", \"applicationNumber\": \"APP000250364776\", \"beneficiaryDetailsList\": [ { \"op\": \"replace\", \"params\": { \"partyId\": \"PTY001\", \"associatePartyId\": \"PTY002\" }, \"values\": { \"relationshipType\": \"BEN\", \"versionNo\": 2, \"createdBy\": \"USER1\", \"createDate\": \"2020-03-26T20:47:00\", \"updatedBy\": \"USER1\", \"updatedAt\": \"2020-03-26T20:47:52\" } }, { \"op\": \"add\", \"params\": { }, \"values\": { \"associatePartyId\": \"PTY0000002\", \"relationshipType\": \"BEN\", \"versionNo\": 1, \"createdBy\": \"SASIKALA\", \"createdDate\": \"2020-03-26T20:47:00\", \"updatedAt\": \"SASIKALA\", \"updatedAt\": \"2020-03-26T20:47:00\" } } ]\", \"amendDate\": \"2025-02-05T15:17:52.325270\", \"applicationDate\": \"2020-03-26\" } }"
}
```

1.5.14 Related Party

Event notification for amendment in related party relationship of the party.

Related Party Relationship event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request
- PATCH API Request

Table 1-73 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0111	REL_PARTY_REL	obpySmbAmendRelatedPartyRel	SMB

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "000000APP25077166117",
  "branchCode": "000",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0111",
  "datasegmentName": "REL_PARTY_REL",
  "httpMethod": "PUT",
  "amendPayload":
  "{ \"recordId\": \"1351690378672848896\", \"parentId\": \"1351689675304845312\", \"partyId\": \"PTY0001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2022-09-20T04:25:00\", \"updatedBy\": \"USER1\", \"updatedAtDate\": \"2022-09-20T04:25:05\", \"sourceProductId\": \"OBPY\", \"relatedPartyDetails\": [ { \"id\": \"1351690378672848897\", \"parentId\": \"1351690378672848896\", \"associatePartyId\": \"PTY000000704573\", \"primaryParty\": \"REL\", \"relationSubType\": \"HOU\", \"remarks\": \"Remarks\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2022-09-20T04:25:00\", \"updatedBy\": \"USER1\", \"updatedAtDate\": \"2022-09-20T04:25:05\" } ], \"links\": [ ] }, \"amendDateTime\": \"2025-03-18T22:55:06.017151\", \"applicationDate\": \"2022-09-20\"
  "
}
```

Event for PATCH API

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": A combination of Party ID, Associated Party ID and Relationship Sub-type to identify unique relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "httpMethod" is populated as "PATCH".

Table 1-74 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Combination of Party ID and Associated Party ID used to uniquely identify the record	Empty

Event Payload

```
{
  "applicationNumber": "000000APP25077166118",
  "branchCode": "000",
  "userId": "USER02",
  "partyId": "PTY00001",
  "externalCustomerId": "PTY00001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0111",
  "datasegmentName": "REL_PARTY_REL",
  "httpMethod": "PATCH",
  "amendPayload":
  "{ \"sourceProductId\": \"OBPY\", \"externalCustomerNo\": \"PTY00001\", \"applicationNumber\": \"000000APP25077166118\", \"relatedPartyDetails\": [ { \"op\": \"replace\", \"params\": { \"partyId\": \"PTY00001\", \"associatePartyId\": \"PTY000000704573\", \"relationshipSubType\": \"HOU\" }, \"values\": { \"secondaryParty\": \"OTH\", \"remarks\": \"Test3\", \"versionNo\": 3, \"createdBy\": \"USER02\", \"createdDate\": \"2022-09-20T04:25:00\", \"updatedBy\": \"USER02\",
```

```
\ "updatedAt\":"2022-09-20T04:25:10\"}}, {"op\":"add\","params\":"
{},"values\":"
{"partyId\":"PTY00001\","associatePartyId\":"PTY000000704573\","primaryPa
rty\":"REL\","secondaryParty\":"REL\","relationSubType\":"HOU\","remarks
\":"remarks\","versionNo\":"3\","createdBy\":"USER02\","createdDate\":"2022
-09-20T04:25:00\","updatedBy\":"USER02\","updatedAt\":"2022-09-20T04:25:
10\"}]}",
    "amendDateTime": "2025-03-18T22: 55: 13.319403",
    "applicationDate": "2022-09-20"
}
```

1.5.15 Membership and Associations

Event notification for amendment in membership and association details of the party.

Table 1-75 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0029	MEMBERSHIP	obpySmbAmendMembe rship	SMB

Event Payload

```
{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0029",
  "datasegmentName": "MEMBERSHIP",
  "httpMethod": "PUT",
  "amendPayload":

  "{ \"recordId\":"string\", \"parentId\":"string\", \"partyId\":"string\", \"ver
sionNo\":"2,1\", \"recordStat\":"O\", \"createdBy\":"string\", \"creationDate\":"
2020-03-26T13:02:52\", \"updatedBy\":"string\", \"updationDate\":"2020-03-26T
00:00:00\", \"partyMembershiplist\":"
[ { \"id\":"string\", \"parentId\":"string\", \"partyId\":"string\", \"instituti
onName\":"string\", \"institutionType\":"PVT\", \"membershipType\":"LT\", \"me
mberSince\":"2020-03-05\", \"memebershipValidTill\":"2020-06-05\", \"versionN
o\":"1\", \"recordStat\":"O\", \"createdBy\":"string\", \"createdDate\":"2020-03-
26T13:02:52\", \"updatedBy\":"string\", \"updatedAt\":"2020-03-26T13:02:52\
\" }, { \"links\":"[]\" },
    "amendDateTime": "2024-09-12T07:35:20.009025",
    "applicationDate": "2020-03-26"
}
```

1.5.16 Consent and Preferences

Event notification for amendment in consent details of the party.

Consent and Preference event is published during an amendment process through.

- User Interface (PUT API)
- PUT API Request

Table 1-76 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0026	CONSENT	obpySmbAmendConsent	SMB

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request "httpMethod" is populated as "PUT".

Event Payload

```
{
  "applicationNumber": "has4aUjbhX3aZOi951QD",
  "branchCode": "R01",
  "userId": "USER1",
  "partyId": "PTY0001",
  "externalCustomerId": "PTY0001",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0026",
  "datasegmentName": "CONSENT",
  "httpMethod": "PUT",
  "amendPayload":
  "{ \"recordId\": \"1349361846771998720\", \"parentId\": \"1349361831919968256\", \"partyId\": \"PTY0001\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"USER1\", \"createdDate\": \"2021-01-20T07:42:03\", \"updatedBy\": \"USER1\", \"updatedDate\": \"2022-09-20T08:42:26\", \"eSignConsent\": false, \"marketingConsent\": false, \"partyMarketingCommsDetailsList\": [], \"partyConsentDetailsList\": [ { \"id\": \"1349361897820872706\", \"parentId\": \"1349361846771998720\", \"consentType\": \"PRIVACY_INFO\", \"questionCode\": \"e7a714c1-b959-49c8-8a95-00b2ab44e3e3\", \"question\": \"Can we share your credit report
```



```

from a credit reporting agency?"}, {"answerDescription": "Yes"}], {"links":
[]}},
    "amendDateTime": "2025-03-12T12:42:32.584486",
    "applicationDate": "2022-09-20"
}

```

1.5.17 Financial Information (Asset)

Event notification for amendment in asset details of the party.

Table 1-77 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0020	ASSET	obpySmbAmendAsset	SMB

Event Payload

```

{
    "applicationNumber": "string",
    "branchCode": "000",
    "userId": "string",
    "partyId": "string",
    "externalCustomerId": "string",
    "partyType": "S",
    "eventType": "AMEND",
    "handoffStatus": "SUCCESS",
    "sourceProductId": "OBPY",
    "datasegmentCode": "DS0020",
    "datasegmentName": "ASSET",
    "httpMethod": "PUT",
    "amendPayload":

    "{ \"recordId\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:01\", \"updatedBy\": \"string\", \"updatetime\": \"2020-03-26T00:00:00\", \"assetsRetailList\":
    [ { \"id\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"assetId\": \"string\", \"assetType\": \"HOU\", \"assetCcy\": \"USD\", \"assetValue\":
    0, \"versionNo\":
    1, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:01\", \"updatedBy\": \"string\", \"updatetime\": \"2020-03-26T13:03:01\" } ], \"links\": [ ] }",
    "amendDateTime": "2024-09-12T07:35:20.172835",
    "applicationDate": "2020-03-26"
}

```

1.5.18 Financial Information (Liability)

Event notification for amendment in liabilities details of the party.

Table 1-78 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0060	LIABILITY	obpySmbAmendLiability	SMB

Event Payload

```
{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0060",
  "datasegmentName": "LIABILITY",
  "httpMethod": "PUT",
  "amendPayload":

  "{ \"recordId\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:09\", \"updatedBy\": \"string\", \"updateDate\": \"2020-03-26T00:00:00\", \"liabilitiesDetailsList\":
  [ { \"id\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"liabilityType\": \"PLN\", \"liabilityDescription\": \"PLN\", \"liabilityCCY\": \"USD\", \"liabilityValue\":

  0, \"versionNo\": \"recordStat\": \"O\" \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:09\", \"updatedBy\": \"string\", \"updateDate\": \"2020-03-26T13:03:09\" } ], \"links\": [ ] }",
    "amendDateTime": "2024-09-12T07:35:20.077344",
    "applicationDate": "2020-03-26"
}
```

1.5.19 Financial Information (Income)

Event notification for amendment in income details of the part.

Table 1-79 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0030	INCOME	obpySmbAmendIncome	SMB

Event Payload

```
{
  "applicationNumber": "string",
  "branchCode": "000",
```

```
"userId": "string",
"partyId": "string",
"externalCustomerId": "string",
"partyType": "S",
"eventType": "AMEND",
"handoffStatus": "SUCCESS",
"sourceProductId": "OBPY",
"datasegmentCode": "DS0030",
"datasegmentName": "INCOME",
"httpMethod": "PUT",
"amendPayload":

"{\"recordId\":\"string\",\"parentId\":\"string\",\"partyId\":\"string\",\"versionNo\":2,\"recordStat\":\"O\",\"createdBy\":\"string\",\"creationDate\":\"2020-03-26T13:03:18\",\"updatedBy\":\"string\",\"updateDate\":\"2020-03-26T00:00:00\",\"incomeDetailsList\":
[ {\"id\":\"string\",\"parentId\":\"string\",\"partyId\":\"string\",\"incomeType\":\"SAL\",\"incomeDescription\":\"SAL\",\"incomeCCY\":\"USD\",\"incomeValue\":
100,\"incomeFrequency\":\"WEK\",\"versionNo\":\"recordStat\":\"O\",\"createdBy\":\"string\",\"creationDate\":\"2020-03-26T13:03:18\",\"updatedBy\":\"string\",\"updateDate\":\"2020-03-26T13:03:18\"}],\"links\":[]}\",
  \"amendDateTime\": \"2024-09-12T07:35:19.630980\",
  \"applicationDate\": \"2020-03-26\"
}
```

1.5.20 Financial Information (Expense)

Event notification for amendment in expense details of the party.

Table 1-80 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0061	EXPENSE	obpySmbAmendExpense	SMB

Event Payload

```
{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0061",
  "datasegmentName": "EXPENSE",
  "httpMethod": "PUT",
  "amendPayload":
```

```
{
  "recordId": "string", "parentId": "string", "partyId": "string", "versionNo": 2, 1, "recordStat": "O", "createdBy": "string", "creationDate": "2020-03-26T13:03:26", "updatedBy": "string", "updateDate": "2020-03-26T00:00:00", "expenseRetailDetailsList":
  [
    {
      "id": "string", "parentId": "string", "partyId": "string", "expenseType": "RNT", "expenseDescription": "string", "expenseCCY": "USD", "expenseValue": 100, "expenseFrequency": "WEK", "versionNo": "recordStat": "O", "createdBy": "string", "creationDate": "2020-03-26T13:03:26", "updatedBy": "string", "updateDate": "2020-03-26T13:03:26"
    }
  ], "links": [],
  "amendDateTime": "2024-09-12T07:35:20.138748",
  "applicationDate": "2020-03-26"
}
```

1.5.21 Profit and Financial Ratios

Event notification for amendment in profit and financial details of the party.

Table 1-81 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0067	PROFIT_RATIO	obpySmbAmendProfitRatio	SMB

Event Payload

```
{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "dataSegmentCode": "DS0067",
  "dataSegmentName": "PROFIT_RATIO",
  "httpMethod": "PUT",
  "amendPayload":
  {
    "recordId": "string", "partyId": "string", "parentId": "string", "createdBy": "string", "creationDate": "2020-03-26T18:08:12", "updatedBy": "string", "updateDate": "2020-03-26T00:00:00", "recordStat": "O", "versionNo": 2, "partyFinancialProfileList":
    [
      {
        "id": "string", "parentId": "string", "financialYear": "F22", "financialPeriod": "FAN", "currency": "USD", "balancesheetSize": 100, "operatingProfit": 100, "netProfit": 100, "yoyGrowth": 1, "returnOnInvestment": 1, "returnOnEquity": 1, "returnOnAsset": 1, "isFutureProjection": false, "versionNo": 1, "recordStat": "O", "createdBy": "string", "creationDate": "2020-03-26T18:08:12", "updatedBy": "string", "updateDate": "2020-03-26T18:08:12"
      }
    ],
    "amendDateTime": "2024-09-16T12:38:38.059032",
    "applicationDate": "2020-03-26"
  }
}
```

1.5.22 Other Financial Relationship

Event notification for amendment in relationship with other financial institution of the party.

Table 1-82 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0062	FINANCE_RELATIONS HIP	obpySmbAmendOtherFi nanceRel	SMB

Event Payload

```
{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0062",
  "datasegmentName": "FINANCE_RELATIONSHIP",
  "httpMethod": "PUT",
  "amendPayload":

  "{ \"recordId\": \"string\", \"partyId\": \"string\", \"parentId\": \"string\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:44\", \"updatedBy\": \"string\", \"updatetime\": \"2020-03-26T00:00:00\", \"relationshipRetailList\":
  [ { \"id\": \"string\", \"partyId\": \"string\", \"parentId\": \"string\", \"institutionName\": \"string\", \"relationshipType\": \"CS\", \"relationshipWorth\": 100, \"relationshipSince\": \"2020-03-05\", \"relationshipCcy\": \"USD\", \"accountNumber\": \"string\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"string\", \"creationDate\": \"2020-03-26T13:03:44\", \"updatedBy\": \"string\", \"updateDate\": \"2020-03-26T13:03:44\" } ], \"links\": [ ] },
  \"amendTime\": \"2024-09-12T07:35:20.108195\",
  \"applicationDate\": \"2020-03-26\"
}
```

1.5.23 Beneficially Owned Company

Event notification for amendment in beneficially owned company relationships of the party.

Table 1-83 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0032	BEN_OWN_COMP	obpySmbAmendBenOw npCom	SMB

Event Payload

```
{
  "applicationNumber": "string",
  "branchCode": "000",
  "userId": "string",
  "partyId": "string",
  "externalCustomerId": "string",
  "partyType": "S",
  "eventType": "AMEND",
  "handoffStatus": "SUCCESS",
  "sourceProductId": "OBPY",
  "datasegmentCode": "DS0032",
  "datasegmentName": "BEN_OWN_COMP",
  "httpMethod": "PUT",
  "amendPayload":

  "{ \"recordId\": \"string\", \"parentId\": \"string\", \"partyId\": \"string\", \"versionNo\": 2, \"recordStat\": \"O\", \"createdBy\": \"string\", \"createdDate\": \"2020-03-26T13:04:03\", \"updatedBy\": \"string\", \"updatedAt\": \"2020-03-26T00:00:00\", \"beneficiallyCoDetailsList\": [ { \"id\": \"string\", \"parentId\": \"string\", \"companyName\": \"string\", \"location\": \"string\", \"percentageHoldings\": \"50\", \"incomeCcy\": \"USD\", \"annualIncome\": \"100\", \"lineOfBusiness\": \"string\", \"versionNo\": 1, \"recordStat\": \"O\", \"createdBy\": \"string\", \"createdDate\": \"2020-03-26T13:04:03\", \"updatedBy\": \"string\", \"updatedAt\": \"2020-03-26T13:04:03\" } ], \"links\": [ ] }, \"amendDateTime\": \"2024-09-12T07:35:19.703416\", \"applicationDate\": \"2020-03-26\"
  "
}
```

1.6 Party to Account

```
{
  "namespace": "avro.oracle.fsgbu.plato.eventhub.events",
  "name": "PartyToAccountGenerated",
  "type": "record",
  "fields": [
    {
      "name": "branchCode",
      "type": [
        "null",
        "string"
      ]
    },
    {
      "name": "userId",
      "type": [
        "null",
        "string"
      ]
    },
    {
      "name": "eventType",
```

```

        "type": [
            "null",
            "string"
        ]
    },
    {
        "name": "sourceProductId",
        "type": [
            "null",
            "string"
        ]
    },
    {
        "name": "externalCustomerNo",
        "type": [
            "null",
            "string"
        ]
    },
    {
        "name": "datasegmentCode",
        "type": [
            "null",
            "string"
        ]
    },
    {
        "name": "datasegmentName",
        "type": [
            "null",
            "string"
        ]
    },
    {
        "name": "methodType",
        "type": [
            "null",
            "string"
        ]
    },
    {
        "name": "partyToAccountDetails",
        "type": {
            "type": "array",
            "items": {
                "name": "PartyToAccountDetails",
                "type": "record",
                "fields": [
                    {
                        "name": "op",
                        "type": [
                            "null",
                            "string"
                        ]
                    }
                ]
            }
        }
    }
}

```

```

      "name": "params",
      "type": [
        "null",
        {
          "name": "Params",
          "type": "record",
          "fields": [
            {
              "name": "accountNumber",
              "type": [
                "null",
                "string"
              ]
            }
          ]
        }
      ]
    },
    {
      "name": "values",
      "type": {
        "name": "Values",
        "type": "record",
        "fields": [
          {
            "name": "externalCustomerNo",
            "type": [
              "null",
              "string"
            ]
          },
          {
            "name": "accountNumber",
            "type": [
              "null",
              "string"
            ]
          },
          {
            "name": "accountType",
            "type": [
              "null",
              "string"
            ]
          },
          {
            "name": "partyRelationship",
            "type": [
              "null",
              "string"
            ]
          },
          {
            "name": "partyRole",
            "type": [
              "null",

```



```

        "string"
    ]
},
{
    "name": "ownershipType",
    "type": [
        "null",
        "string"
    ]
},
{
    "name": "responsibilityType",
    "type": [
        "null",
        "string"
    ]
},
{
    "name": "applicationType",
    "type": [
        "null",
        "string"
    ]
},
{
    "name": "productGroup",
    "type": [
        "null",
        "string"
    ]
},
{
    "name": "combinedStatement",
    "type": [
        "null",
        "string"
    ]
},
{
    "name": "nickName",
    "type": [
        "null",
        "string"
    ]
},
{
    "name": "secondNickName",
    "type": [
        "null",
        "string"
    ]
},
{
    "name": "percentOwner",
    "type": [
        "null",

```

```

        "string"
    ],
    {
        "name": "titlePosition",
        "type": [
            "null",
            "string"
        ]
    },
    {
        "name": "startDate",
        "type": [
            "null",
            "string"
        ]
    },
    {
        "name": "endDate",
        "type": [
            "null",
            "string"
        ]
    },
    {
        "name": "versionNo",
        "type": [
            "null",
            "long"
        ]
    },
    {
        "name": "recordStat",
        "type": [
            "null",
            "string"
        ]
    },
    {
        "name": "createdBy",
        "type": [
            "null",
            "string"
        ]
    },
    {
        "name": "createdDate",
        "type": [
            "null",
            "string"
        ]
    },
    {
        "name": "updatedBy",
        "type": [
            "null",

```

```
        "string"
      ]
    },
    {
      "name": "updatedAt",
      "type": [
        "null",
        "string"
      ]
    }
  ]
}
```

This topic contains the following subtopics:

- [Create Party to Account](#)
Event notification for creation of a party to account relationship.
- [Update Party to Account](#)
Event notification for update of a party to account relationship.

1.6.1 Create Party to Account

Event notification for creation of a party to account relationship.

Table 1-84 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0102	PARTY_TO_ACCOUNT_CREATE	obpyCreatePartyToAccount	Retail/SMB

Event Payload

```
{
  "branchCode": "000",
  "userId": "USER1",
  "eventType": "create",
  "sourceProductId": "OBPY",
  "externalCustomerNo": "PTY0001",
  "datasegmentCode": "DS0102",
  "datasegmentName": "PARTY_TO_ACCOUNT_CREATE",
  "methodType": "POST",
  "partyToAccountDetails": [
    {
      "op": null,
      "params": null,
    }
  ]
}
```

```

    "values": {
      "externalCustomerNo": "PTY0001",
      "accountNumber": "AC001",
      "accountType": "bb",
      "partyRelationship": "IND",
      "partyRole": "PRIIND",
      "ownershipType": "",
      "responsibilityType": "D",
      "applicationType": "AC",
      "productGroup": "AX",
      "combinedStatement": "false",
      "nickName": "nickName",
      "secondNickName": "",
      "percentOwner": "0",
      "titlePosition": "",
      "startDate": "2025-02-04",
      "endDate": "2025-02-28",
      "versionNo": 1,
      "recordStat": "O",
      "createdBy": "USER1",
      "createdDate": "2020-03-26T12:11:39",
      "updatedBy": "USER1",
      "updatedAt": "2020-03-26T12:11:39"
    }
  }
}

```

1.6.2 Update Party to Account

Event notification for update of a party to account relationship.

Table 1-85 Data Segment

Data Segment Code	Data Segment Name	Topic Name	Party Type
DS0103	PARTY_TO_ACCOUNT _AMEND	obpyAmendPartyToAccount	Retail/SMB

Event for PUT API

The PUT API method, an HTTP request method, is utilized for updating the entire Data Segment of customer information. PUT method replaces the entire Data Segment with the new data provided in the request.

Using the PUT API method for amendments, event publishing will not be contingent on the information provided in the request and will include all the attributes of the data segment.

Note

For PUT API Request “methodType” is populated as “PUT”.

Event Payload

```

{
  "branchCode": "000",
  "userId": "USER1",
  "eventType": "amend",
  "sourceProductId": "OBPY",
  "externalCustomerNo": "PTY001",
  "datasegmentCode": "DS0103",
  "datasegmentName": "PARTY_TO_ACCOUNT_AMEND",
  "methodType": "PUT",
  "partyToAccountDetails": [
    {
      "op": null,
      "params": null,
      "values": {
        "externalCustomerNo": "PTY001",
        "accountNumber": "AC0001",
        "accountType": "05",
        "partyRelationship": "BEN",
        "partyRole": "PRIIND",
        "ownershipType": null,
        "responsibilityType": "D",
        "applicationType": "AC",
        "productGroup": "AX",
        "combinedStatement": "true",
        "nickName": null,
        "secondNickName": null,
        "percentOwner": "0",
        "titlePosition": null,
        "startDate": "2025-03-31",
        "endDate": null,
        "versionNo": 2,
        "recordStat": "O",
        "createdBy": "USER1",
        "createdDate": "2020-03-26T12:37:03",
        "updatedBy": "USER1",
        "updatedAt": "2020-03-26T12:55:26"
      }
    }
  ]
}

```

PATCH

The PATCH API method, an HTTP request method, is utilized for record and field-level modifications within a Data Segment of customer information, rather than updating the entire Data Segment Information.

Using PATCH API method for amendments, event publishing will be contingent on the information provided in the request and will solely include the attributes that have been modified. Through PATCH API method specific records can be added, updated, or deleted. During record update specific fields can be added, updated, or removed by specifying the attributes requiring modification.

Structure of the Event generated through PATCH API

The Event body is divided into the following key sections:

- "op": Defines the applicable operation to identify the nature of the action as
 - Update of existing record ("op": "replace"): Update of specific fields in an existing record.
 - New record ("op": "add"): New record added to the data segment.
 - Delete of existing Record ("op": "remove"): Delete of an existing record from the data segment.
- "param": Account Number to identify unique identifier for party to account relationship records.
- "values": Contains the attributes that are modified within the uniquely identified record.

Note

For PATCH API Request "methodType" is populated as "PATCH".

Table 1-86 Param and Value availability with respect to Operation

Operation	param	values
"op": "replace"	Account Number used to uniquely identify the record	Modified fields
"op": "add"	Empty	New record added to the data segment.
"op": "remove"	Account Number used to uniquely identify the record	Empty

Event Payload

```
{
  "branchCode": "000",
  "userId": "USER1",
  "eventType": "amend",
  "sourceProductId": "OBPY",
  "externalCustomerNo": "PTY0001",
  "datasegmentCode": "DS0103",
  "datasegmentName": "PARTY_TO_ACCOUNT_AMEND",
  "methodType": "PATCH",
  "partyToAccountDetails": [
    {
      "op": "replace",
      "params": {
        "accountNumber": "AC001",
        "partyRelationship": "IND"
      },
      "values": {
        "externalCustomerNo": null,
        "accountNumber": null,
        "accountType": null,
        "partyRelationship": null,
        "partyRole": null,
        "ownershipType": null,
        "responsibilityType": null,

```

```
        "applicationType": null,  
        "productGroup": null,  
        "combinedStatement": "true",  
        "nickName": null,  
        "secondNickName": null,  
        "percentOwner": "100",  
        "titlePosition": null,  
        "startDate": null,  
        "endDate": null,  
        "versionNo": 7,  
        "recordStat": "0",  
        "createdBy": "USER1",  
        "createdDate": "2020-03-26T12:11:39",  
        "updatedBy": "USER1",  
        "updatedAt": "2020-03-26T13:07:37"  
    }  
}  
]
```

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