Oracle® Banking Corporate Lending Client Browser Settings



Release 14.7.4.0.0 G12987-01 May 2024

ORACLE

Oracle Banking Corporate Lending Client Browser Settings, Release 14.7.4.0.0

G12987-01

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Preface

This topic contains the following sub-topics:

- Purpose
- Audience
- Documentation Accessibility
- Critical Patches
- Diversity and Inclusion
- Related Resources
- Conventions
- Screenshot Disclaimer
- Acronyms and Abbreviations
- Basic Actions
- Symbols and Icons

Purpose

This guide helps the user to configure the supported browser settings for Oracle Banking Corporate Lending.

Audience

This manual is intended for the following User/User Roles:

Table 1 Audience

| Role | Function |
|---------------------|---|
| Implementation team | Implementation of Oracle Banking Corporate Lending Solution |
| Presales team | Install Oracle Banking Corporate Lending for demo purpose |
| Bank personnel | Who installs Oracle Banking Corporate Lending |

The user of this manual is expected to have basic understanding of Application server like Oracle Weblogic, IBM Websphere and Oracle Database.

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.



Access to Oracle Support

Oracle customer access to and use of Oracle support services will be pursuant to the terms and conditions specified in their Oracle order for the applicable services.

Critical Patches

Oracle advises customers to get all their security vulnerability information from the Oracle Critical Patch Update Advisory, which is available at Critical Patches, Security Alerts and Bulletins. All critical patches should be applied in a timely manner to make sure effective security, as strongly recommended by Oracle Software Security Assurance.

Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

Related Resources

For more information on any related features, refer to the following documents:

- Release Notes
- Installation Guides

For more information on Oracle Software Web Browser Support Policy, refer to Browser Policy.

Conventions

The following text conventions are used in this document:

| Convention | Meaning |
|------------|--|
| boldface | Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary. |
| italic | Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values. |
| monospace | Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter. |

Screenshot Disclaimer

Personal information used in the interface or documents is dummy and does not exist in the real world. It is only for reference purposes.



Acronyms and Abbreviations

The list of the acronyms and abbreviations used in this guide are as follows:

Table 2 Acronyms and Abbreviations

| Abbreviation | Description |
|--------------|---|
| FCUBS | Oracle FLEXCUBE Universal banking Solutions |
| LOV | List Of Values |
| OBCL | Oracle Banking Corporate Lending |
| URL | Uniform Resource Locator |

Basic Actions

| Action | Description |
|--------------|---|
| Approve | Click Approve to approve the initiated report. This button is displayed, once the user click Authorize . |
| Audit | Click Audit to view the maker details, checker details of the particular record, and record status. This button is displayed only for the records that are already created. |
| Authorize | Click Authorize to authorize the record created. A maker of the screen is not allowed to authorize the report. Only a checker can authorize a record. This button is displayed only for the already created records. |
| Close | Click Close to close a record. This action is available only when a record is created. |
| Confirm | Click Confirm to confirm the performed action. |
| Cancel | Click Cancel to cancel the performed action. |
| Compare | Click Compare to view the comparison through the field values of old record and the current record. This button is displayed in the widget, once the user click Authorize . |
| Collapse All | Click Collapse All to hide the details in the sections. This button is displayed, once the user click Compare . |
| Expand All | Click Expand All to expand and view all the details in the sections. This button is displayed, once the user click Compare . |
| New | Click New to add a new record. The system displays a new record to specify the required data. |
| | Note: The fields which are marked in asterisk red are mandatory fields. |
| ОК | Click OK to confirm the details in the screen. |
| Save | Click Save to save the details entered or selected in the screen. |

Table 3 List of Basic Actions



| Table 3 | (Cont.) List of Basic Actions |
|---------|-------------------------------|
|---------|-------------------------------|

| Action | Description |
|-------------------------|---|
| View | Click View to view the report details in a particular modification stage. This button is displayed in the widget, once the user click Authorize . |
| View Difference only | Click View Difference only to view a comparison through the field element values of old record and the current record, which has undergone changes. This button is displayed, once the user click Compare . |

Symbols and Icons

The list of symbols and icons available on the screens are as follows:

| Symbol/Icon | Function |
|-------------|-----------------------------------|
| J L | Minimize |
| 7 6 | |
| | Maximize |
| × | Close |
| Q | Perform Search |
| • | Open a list |
| К | Navigate to the first record |
| Х | Navigate to the last record |
| • | Navigate to the previous record |
| • | Navigate to the next record |
| 88 | Grid view |
| ≣ | List view |
| G | Refresh |
| + | Click this icon to add a new row. |

Table 4 Symbols and Icons - Common



| Table 4 | (Cont.) | Symbols and Ico | ns - Common |
|---------|---------|-----------------|-------------|
|---------|---------|-----------------|-------------|

| Symbol/Icon | Function |
|-------------|--|
| • | Click this icon to delete a row, which is already added. |
| iiii iii | Calendar |
| Û | Alerts |
| 6 | Unlock Option |
| Ð | View Option |
| B | New |
| | Enter query |
| 5 | Execute query |
| G | Сору |
| 鼠 | Delete |
| | Save |
| B | Search |
| E | Advanced search |
| Ľ1 | Clear all |
| 5 | Reset |
| D: | Export |
| | Print |
| 母 C ≎ | View Details |
| \$ | Sorting |



| Symbol/Icon | Function |
|-------------|---------------------|
| £ | Open status |
| | Unauthorized status |
| Ľ ∗ | Rejected status |
| ⊕ | Closed status |
| D. | Authorized status |
| | Modification Number |
| | Hold |
| t | Reverse |
| O | Authorize |
| 8 | Rollover |

Table 5 Symbols and Icons - Widget

1 Apple Safari (Latest Qualified Version) Configuration

For details on latest version of the software qualified with Oracle Banking Corporate Lending, refer to the release certificate.

This topic has the following topics:

- Clear Cache
- Remove 'Back/Forward' Icon from Toolbar
- Hide Bookmarks Bar, Status Bar and Tab Bar
- Browser Behavior

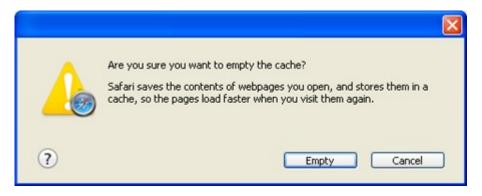
1.1 Clear Cache

This topic provides systematic instructions to clear the cache.

- 1. Start the Apple Safari and go to the Edit option.
- 2. Click on the Empty Cache option.

A pop-up message displays to confirm the emptying cache.

Figure 1-1 Empty the Cache Message



3. Click on the Empty button.

1.2 Remove 'Back/Forward' Icon from Toolbar

- 1. Start the Apple Safari and go to the View option.
- 2. Go to the Customize Toolbar option.
- 3. Drag and drop the **Back/Forward** icon from the toolbar to the browser area.



| | 0 U 🖓 🖽 |
|--------------|---|
| Back/Forward | Reading List Top Sites Home New Tab History Bookmarks |
| Add Bookman | k Bookmarks Bar AutoFill Zoom Mail Print |
| 0 | * |
| Downloads R | eport Bug |
| + 🚱 | Q- |
| Ad | d Bookmark, Address and Search |
| | |
| or drag the | default set. |
| |] (+ (Q - |
| | |

Figure 1-2 Customize Toolbar

4. Click on the **Done** button.

1.3 Hide Bookmarks Bar, Status Bar and Tab Bar

- 1. Start the Apple Safari and go to the View option.
- 2. Uncheck the Bookmarks Bar option to hide bookmarks bar.
- 3. Uncheck the Status Bar option to hide status bar.
- 4. Uncheck the **Tab Bar** option to hide tab bar.

1.4 Browser Behavior

On clicking **List of Values** (LOV) button in the **Apple Safari** application, the cursor is positioned after the % symbol in the query field.



2 Configuring Google Chrome (Latest Qualified Version)

For details on latest version of the software qualified with Oracle Banking Corporate Lending, refer to the release certificate.

This topic has the following sub-topics:

- Clearing Cache
- Limitations
- Browser Behavior

2.1 Clearing Cache

To clear cache, follow the steps given below:

(Optional) Enter task prerequisites here.

1. Start Google Chrome. Click the **Settings** then click **Advanced** and choose **Clear browsing data**.

Clear Browsing Data screen is displayed.

| Clea | ar browsing data | × |
|-------|---|-----|
| Clear | r the following items from \qquad the beginning of time \qquad | |
| ~ | Browsing history 323 items | |
| ~ | Download history 1 item | |
| ~ | Cached images and files 211 MB | |
| ~ | Cookies and other site data This will sign you out of most websites. | |
| ~ | Passwords None | |
| ~ | Autofill form data 37 suggestions | |
| ~ | Hosted app data 4 apps (Cloud Print, Gmail, and 2 more) | |
| | Media licenses You may lose access to protected content from some sites. | |
| | CANCEL CLEAR BROWSING D | ATA |
| | | |

Figure 2-1 Clear Browsing Data

2. Check the items to be cleared as shown above.



3. Click the Clear Browsing Data button.

2.2 Limitations

Once the user changes the branch, the title of the screen will be updated or refreshed only after double clicking the screen title. It is refreshed once the user tabs out from the browser window and tabs back in

2.3 Browser Behavior

On clicking List of Values (LOV) button in the application, the cursor is positioned after the '%' symbol in the query field.



3 Configuring Edge

This section contains the configurations for Microsoft Edge.

For details on latest version of the software qualified with Oracle Banking Corporate Lending, refer to the release certificate.

This topic has the following sub-topics:

- Clearing Cache
- Launching the URL

3.1 Clearing Cache

To clear cache, follow the steps given below:

 Open EDGE and in Settings, click on Choose what to clear. Settings pane is displayed.

| □ New Salt × + | | - a x |
|----------------------------|--|--|
| $\leftarrow \rightarrow 0$ | | = ≥ 0 ··· |
| | | SETTINGS -0 |
| | Where to next? | Choose a theme |
| | P track or enter set attens | UgH ~ |
| | | Show the favorites bar |
| | | Or |
| | | Import favorities from another browser |
| | | Open with |
| | | O Start page |
| | | New tab page |
| | | O Previous pages |
| | | A specific page or pages |
| | | Open new tabs with |
| | | A blank page 🗸 🗸 |
| | | Clear browsing data |
| | | Choose what to clear |
| | Show top sites Show top sites and my news feed Customise | Reading |
| | | Reading view style |
| | | Default ~ |
| | | Reading view font size |
| Search the web and Windows | o 🧧 🖿 🏚 | Medium ^ 단 아 한 410M |

Figure 3-1 Settings pane

 Check the highlighted options and press clear. Clear browsing data settings pane.



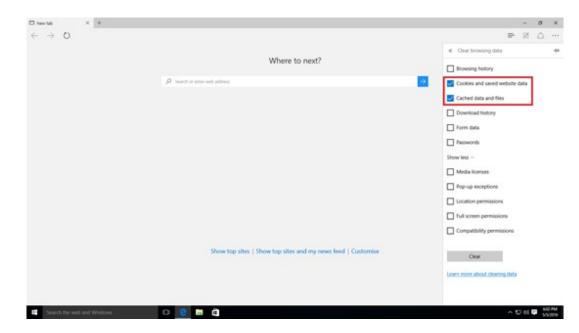


Figure 3-2 Clear browsing data

3.2 Launching the URL

While launching the URL specify /LoginServlet along with the URL provided.

If the URL already has /LoginServlet, then no need to specify. The URL specified should be in the format <ip address>:<port>/<application context>/LoginServlet



4 Firefox (Latest Qualified Version) Configuration

For details on the latest version of the software qualified with Oracle Banking Corporate Lending, refer to the release certificate.

- Clear Cache
- Suppress Caching
- Enable Pop-ups for Oracle Banking Corporate Lending
- Browser Behavior

4.1 Clear Cache

- 1. Start the Firefox application.
- 2. Go to the **Tools** and then click on the **Options**.
- Click on the Privacy option and then click on the Clear your Recent History. Clear All History window displayed.



Figure 4-1 Clear All History

| | Clear All History | |
|---|--|---|
| Time range to clear: | Everything | • |
| | ted items will be cleared. on cannot be undone. | |
| ▲ D <u>e</u> tails | | |
| Browsing & Dowr Form & Search Hi | | |
| Cookies | story | |
| Cache | | |
| Active Logins | | |
| | | |
| Offline Website D | ata | |
| a secol for the second | ata | |

4. Choose Everything in the field of Time range to clear and then click on the Clear Now button.

4.2 Suppress Caching

- **1.** Start the **Firefox** application.
- 2. Go to the **Tools** and then click on the **Options**.
- 3. Click on the **Privacy** tab.

Privacy window displayed.



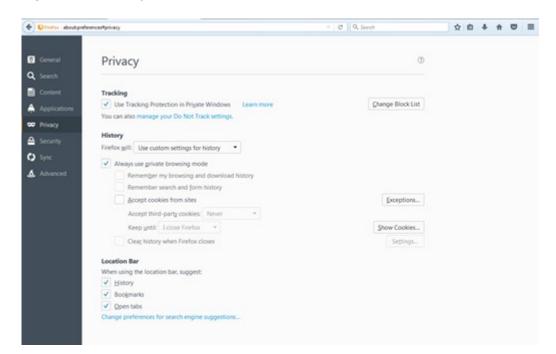


Figure 4-2 Privacy

- Under the History, select Use custom settings for history option from the drop-down list for the Firefox will field.
- 5. Check the Automatically start Firefox in a private browsing session option .
- 6. Click on the **OK**.

4.3 Enable Pop-ups for Oracle Banking Corporate Lending

- 1. Start the Firefox application.
- 2. Go to the **Tools** and then click on the **Options**.
- 3. Click on the **Content** tab.
- Under Pop-ups, check the Block pop-up windows option and click on the Exceptions button.

Allowed sites- Pop-ups window displayed.



| | Allowed Sites - | Pop-ups | |
|----------------------|-----------------------------|--------------------------------------|----------|
| site you want to | allow and then click Allow. | op-up windows. Type the exact addres | s of the |
| Address of webs | ite: | | |
| | | | |
| | | | Allow |
| Site | | Status | |
| https://10.184.132.1 | 31:7004 | Allow | 1 |
| https://10.184.132.1 | 31:7207 | Allow | = |
| https://10.184.133.1 | 80:7044 | Allow | |
| https://10.184.133.2 | 1:7033 | Allow | |
| https://10.184.134.1 | 22:7303 | Allow | |
| https://10.184.134.2 | 24:7014 | Allow | - |
| <u>R</u> emove Site | Remove All Sites | | |
| | | Cancel Save C | Changes |

Figure 4-3 Allowed sites- Pop-ups

- 5. Enter the URL of the Oracle Banking Corporate Lending Application in the **Address of website** field and then click on the **Allow** button.
- 6. Click on the Save Changes and then click on the OK button.

4.4 Browser Behavior

On clicking **List of Values** (LOV) button in the **Firefox** application, the cursor is positioned before the % symbol in the query field.

