# Oracle® Banking Originations Cloud Service

Credit Facility Process Management Integration Guide





Oracle Banking Originations Cloud Service Credit Facility Process Management Integration Guide, Release 14.8.1.0.0

Copyright © 2021, 2025, Oracle and/or its affiliates.

G43406-01

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

If this is software, software documentation, data (as defined in the Federal Acquisition Regulation), or related documentation that is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, then the following notice is applicable:

U.S. GOVERNMENT END USERS: Oracle programs (including any operating system, integrated software, any programs embedded, installed, or activated on delivered hardware, and modifications of such programs) and Oracle computer documentation or other Oracle data delivered to or accessed by U.S. Government end users are "commercial computer software," "commercial computer software documentation," or "limited rights data" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, the use, reproduction, duplication, release, display, disclosure, modification, preparation of derivative works, and/or adaptation of i) Oracle programs (including any operating system, integrated software, any programs embedded, installed, or activated on delivered hardware, and modifications of such programs), ii) Oracle computer documentation and/or iii) other Oracle data, is subject to the rights and limitations specified in the license contained in the applicable contract. The terms governing the U.S. Government's use of Oracle cloud services are defined by the applicable contract for such services. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Oracle®, Java, MySQL, and NetSuite are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Inside are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Epyc, and the AMD logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group.

This software or hardware and documentation may provide access to or information about content, products, and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services unless otherwise set forth in an applicable agreement between you and Oracle. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services, except as set forth in an applicable agreement between you and Oracle.

# Contents

D	r۵	fs	C.	Δ
		1	11.	С:

Audience		
Documentation Accessibility		
Dive	ersity and Inclusion	
Con	ventions	
)r:	acle Banking Credit Facility Process Management Inte	gration
	5	_
1.1	Collateral Onboarding API	
1.1	, ,	
	Collateral Onboarding API	
1.1 1.2 1.3	Collateral Onboarding API Get Collateral Details API	
1.1 1.2	Collateral Onboarding API Get Collateral Details API Get Collateral Category Details API	
1.1 1.2 1.3 1.4	Collateral Onboarding API Get Collateral Details API Get Collateral Category Details API Amend Collateral Details API	



### **Preface**

This topic contains the following sub-topics:

- Purpose
- Audience
- Documentation Accessibility
- Diversity and Inclusion
- Conventions

### Purpose

This guide is to help with Integration of Oracle Banking Originations Cloud Service with Credit Facility Process Management module acting as the backend Product Processor.

### **Audience**

This guide is intended for the Implementation and IT Staff to implement and maintain the software.

### **Documentation Accessibility**

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <a href="http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc">http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc</a>.

#### **Access to Oracle Support**

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit <a href="http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info">http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info</a> or visit <a href="http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs">http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs</a> if you are hearing impaired.

# Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.



# Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

# Oracle Banking Credit Facility Process Management Integration

This topic provides the information about the Oracle Banking Credit Facility Process Management Integration.

The user can integrate Oracle Banking Originations Cloud Service with Oracle Banking Credit Facility Process Management module through Oracle Banking Routing Hub. This guide briefs the user about the specific steps needed for Integration of these two products and specific maintenances.

Oracle Banking Originations Cloud Service and Oracle Banking Credit Facility Process Management integration allows the end-customers to initiate multi-product applications in a single go without much hindrance. This enables faster application processing, easy tracking, and a single and efficient platform to create collateral. The user can use these collaterals for various account open processes.

For the smooth integration, Oracle Banking Credit Facility Process Management has provided the following Rest APIs for Oracle Banking Originations Cloud Service to consume and utilize in product origination.



Currently, all the API has been integrated with JWT\_Token.

This topic contains the following subtopics:

- Collateral Onboarding API
   This topic describes about the Collateral Onboarding API
- Get Collateral Details API
   This topic describes about the Get Collateral Details API
- Get Collateral Category Details API
   This topic describes about the Get Collateral Category Details API.
- Amend Collateral Details API
   This topic describes about the Amend Collateral Details API.
- Get Valuation Details API
   This topic describes about the Get Valuation Details API.
- Get Legal Opinion Details API
   This topic describes about the Get Legal Opinion Details API.
- Get Perfection Details API
   This topic describes about the Get Perfection Details API.

# 1.1 Collateral Onboarding API

This topic describes about the Collateral Onboarding API



Collateral Onboarding API allows Oracle Banking Originations Cloud Service to initiate Onboarding for a new Collateral through Oracle Banking Credit Facility Process Management. This API allows sending new collateral details with respect to the customer to Oracle Banking Credit Facility Process Management Module to onboard. This API allows to onboard a new Collateral for different Origination Processes such as Loan Account Origination Process, Current Overdraft Account Origination Process from Oracle Banking Originations Cloud Service.

- Set cms.enabled property to true in the Properties table for Collateral to enable Oracle Banking Credit Facility Process Management.
- Start the origination for Loan Account, Current Overdraft Account from Product Catalogue.
- 3. Open Collateral Details data-segment screen.
- 4. Capture all the mandatory fields present.
- On submission of Application Entry stage, Collateral Onboarding request gets initiated.
   For Multi Product Origination, it gets initiated on submission of Application Entry stage of the last product.

Collateral is now available in Oracle Banking Credit Facility Process Management for further operations.

Table 1-1 Routing Hub Details

Service Provide	Consumer Services	Service
CFPM	Collateral_Onboarding	createCollateralService - /service/v1/collateral

### 1.2 Get Collateral Details API

This topic describes about the Get Collateral Details API

Get Collateral Details API is used to get the details of Collateral which is on-boarded from Oracle Banking Originations Cloud Service in Oracle Banking Credit Facility Process Management system.

Table 1-2 Routing Hub Details

Service Provide	Consumer Services	Service
CFPM	Get_Collateral_Details	getCollateralServiceById -/service/v1/collateral/ {collateralId}

### 1.3 Get Collateral Category Details API

This topic describes about the Get Collateral Category Details API.

The Get Collateral Category Details API retrieves information about collateral category that the Oracle Banking Credit Facility Process Management system maintains.



Table 1-3 Routing Hub Details

Service Provide	Consumer Services	Service
СГРМ	getCollatralCatagoryDetails	getCollateralCatagoryDetails - /maintenance- services/collateralcategory? categoryCode={{categoryCode}}&offset=0&limit=1 0&includecloseandunauth=true

### 1.4 Amend Collateral Details API

This topic describes about the Amend Collateral Details API.

The Amend Collateral Details API is used to amend the existing collateral details through Oracle Banking Credit Facility Process Management system.

Table 1-4 Routing Hub Details

Service Provide	Consumer Services	Service
CFPM	AmendCollateral	AmendCollateral - /collateral-services/service/v1/collateralEvaluation

### 1.5 Get Valuation Details API

This topic describes about the Get Valuation Details API.

Get Valuation Details API is used to get the details of Collateral Valuation which is valuated in Oracle Banking Credit Facility Process Management system.

Table 1-5 Routing Hub Details

Service Provide	Consumer Services	Service
CFPM	Get_Valuation_Details	getCollateralSummary - /web/v1/collateralSummary/{collateralId}

# 1.6 Get Legal Opinion Details API

This topic describes about the Get Legal Opinion Details API.

Get Legal Opinion Details API is used to get the details of Legal Valuation of collateral which is valuated in Oracle Banking Credit Facility Process Management system.

Table 1-6 Routing Hub Details

Service Provide	Consumer Services	Service
CFPM	Get_Legal_Opinion_Details	getCollateralSummary - /web/v1/ collateralSummary/{collateralId}



### 1.7 Get Perfection Details API

This topic describes about the Get Perfection Details API.

Get Perfection Details API is used to get the details of collateral registration which is registered using Oracle Banking Credit Facility Process Management system.

Table 1-7 Routing Hub Details

Service Provide	Consumer Services	Service
CFPM		getCollateralRegistrationByIdW - /web/v1/ registration/latest/{collateralId}

# Index

A
Amend Collateral Details API, 3
С
Collateral Onboarding API, 1
G
Get Collateral Category Details API, 2

Get Collateral Details API, 2 Get Legal Opinion Details API, 3 Get Perfection Details API, 4 Get Valuation Details API, 3

0

Oracle Banking Credit Facility Process
Management Integration, 1