

Oracle® Banking Trade Finance Process Management Initial Setup Guide



Release 14.8.2.0.0

G51119-02

April 2026

The Oracle logo, consisting of a solid red square with the word "ORACLE" in white, uppercase, sans-serif font centered within it.

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Preface

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This user guide would allow you to setting up data for following in same order:

Introduction

This guide would help you to setting up Initial configuration for Oracle Banking Trade Finance Process Management application. This document steps has to be completed for Oracle Banking Trade Finance Process Management application to run.

Audience

This guide is intended for WebLogic admin or ops-web team who are responsible for installing the OFSS banking products.

Access to Support

Oracle welcomes customers' comments and suggestions on the quality and usefulness of the document. Your feedback is important to us. If you have a query that is not covered in this user guide or if you still need assistance, please contact documentation team.

- [Access to Oracle Support](#)

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Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners,

we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

Related Documents

For more information, you can refer to the following documents:

- Oracle Banking Trade Finance Process Management Pre Installation Guide
- Oracle Banking Trade Finance Process Management Services Installation Guide

Conventions

The following text conventions are used in this document:

| Convention | Meaning |
|-----------------|--|
| boldface | Boldface type indicates graphical user interface elements associated with an action, or terms defined in text. |
| <i>italic</i> | Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values. |
| monospace | Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter. |

Acronyms and Abbreviations

The list of the acronyms and abbreviations that are used in this guide are as follows:

Table 1 Acronyms and Abbreviations

| Abbreviation | Description |
|--------------|---|
| OBTFPM | Oracle Banking Trade Finance Process Management |
| SMS | Security Management System |
| CMC | Common Core |

Structure

This user guide would allow you to setting up data for following in same order:

- Plato Data Configuration
- SMS Data Configuration
- Common Core Data Configuration
- User Creation
- Pre-Product Default Configuration

1

Security Management System Initial Setup

This part of the document will help you setting up Initial configuration set up for SMS. After completing this you would be creating two users with default roles. It is recommended to delete created user during this process and create your own user using valid role.

- [Pre-requisite](#)
- [SMS Initial Setup](#)

1.1 Pre-requisite

Before you proceed with below docs ensure SMS Core service installation completed.

1.2 SMS Initial Setup

Collect INC mentioned in **From-Path** section in the below table and compile them to respective schema.

Note

Make sure that the ADMINUSER1, ADMINUSER2 present in LDAP server.

| Service Name | From-Path | Compile To |
|--------------|---|------------|
| SMS Service | <<BASEPATH>>/ OBTFFPM_INITIAL_SETUP\DB\SMS\sms_tm_role.sql | SMS Schema |
| SMS Service | <<BASEPATH>>/ OBTFFPM_INITIAL_SETUP\DB\SMS\sms_tm_user.sql | SMS Schema |
| SMS Service | <<BASEPATH>>/ OBTFFPM_INITIAL_SETUP\DB\SMS\sms_tm_user_role_bra nch.sql | SMS Schema |
| SMS Service | <<BASEPATH>>/ OBTFFPM_INITIAL_SETUP\DB\SMS\SMS_TM_USER_APP LICATATION.sql | SMS Schema |
| SMS Service | <<BASEPATH>>/OBTFFPM_INITIAL_SETUP\DB\SMS\ sms_tm_role_activity.sql | SMS Schema |

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Common Core Initial Setup

This part of the document will help you setting up Initial configuration set up for Common Core. After completing this you would be creating one Branch, one Bank, System date '13-APR-18'. It is recommended to delete created data during this process and create your own user using valid data.

- [Pre-requisite](#)
- [Common Core Initial Setup](#)

2.1 Pre-requisite

Before you proceed with below docs ensure Common Core service installation completed.

2.2 Common Core Initial Setup

Collect INC mentioned in **From-Path** section in the below table and compile to respective schema. During Compile, provide **bankname**, **homebranchcode** for creating Bank, **branchcode**, **branchname** for creating Branch, **branchcode** for creating system date.

| Service Name | From-Path | Compile To |
|----------------------|--|--------------------|
| Common Core Services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\COMMON_CORE\cmc_tm_core_bank.sql | Common Core Schema |
| Common Core Services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\COMMON_CORE\cmc_tm_core_branch.sql | Common Core Schema |
| Common Core Services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\COMMON_CORE\cmc_tm_system_dates.sql | Common Core Schema |

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OBTFPM Initial Setup

This part of the document will help you setting up Initial configuration set up for Oracle Banking Trade Finance Process Management.

- [Pre-requisite](#)
- [OBTFPM Initial Setup](#)

3.1 Pre-requisite

Before you proceed with below docs ensure OBTFPM service installation completed.

3.2 OBTFPM Initial Setup

Execute the below mentioned OBTFPM script in obtfpm-extsys-replicated-data-provider-services schema.

| Service Name | From-Path | Compile To |
|---|---|--|
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\OBTFPM\obtfpm-extsys-replicated-data-provider-services\DB\BCTM_DISC_MASTER.INC | obtfpm-extsys-replicated-data-provider-services schema |

4

Pre-Product Setup

This part of the document will help you setting up Initial configuration set up for external system product configuration in Oracle Banking Trade Finance Process Management.

- [Pre-requisite](#)
- [Pre-Product Setup](#)

4.1 Pre-requisite

Before you proceed with below docs ensure OBTFPM service installation completed.

4.2 Pre-Product Setup

Execute the below mentioned OBTFPM script in obtfpm-extsys-replicated-data-provider-services schema.

| Service Name | From-Path | Compile To |
|---|---|--|
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/BC_Product.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Core_Customer.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Customer.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Document_master.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Document_master_Details.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/fft.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/goods.sql | obtfpm-extsys-replicated-data-provider-services schema |

| Service Name | From-Path | Compile To |
|---|--|--|
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/obtfpm-extsys-replicated-data-provider-services schema/Import_License.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/LC_Prod.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Product.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Product_Clause.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Product_Doc.sql | obtfpm-extsys-replicated-data-provider-services schema |