

# Oracle® Financial Services Lending and Leasing Cloud Service

## Getting Started with Oracle Lending and Leasing Cloud Service



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# Preface

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## Purpose

Getting Started with Oracle Lending and Leasing Cloud Service introduces you to cloud concepts and describes how you can request a trial subscription or purchase a subscription for an Oracle Cloud service. In addition, this document describes how to add users, change passwords, and access service consoles.

## Audience

This Guide is primarily for users who are responsible for provisioning and activating Oracle Lending and Leasing Cloud Services, for adding other users who would manage the services, or, who want to develop Oracle Lending and Leasing Cloud Service.

## Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

### Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

## Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

## Related Resources

The related documents are as follows:

- Product User Guides

## Conventions

The following text conventions are used in this document:

Convention	Meaning
<b>boldface</b>	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

# 1

## Welcome to Oracle Lending and Leasing Cloud

Oracle Lending and Leasing Cloud is the industry's broadest and most integrated cloud provider, with deployment options ranging from the public cloud to your data center. Oracle Cloud offers best-in-class services across Software as a Service (SaaS), Platform as a Service (PaaS), and Infrastructure as a Service (IaaS).

### About Oracle Lending and Leasing Cloud

Oracle Cloud is one of the few cloud providers that can offer a complete set of cloud services to meet all your enterprise computing needs.

Use Oracle Software as a Service (SaaS) offerings to run your business from the Cloud. Oracle offers cloud-based solutions for Human Capital Management, Enterprise Resource Planning, Supply Chain Management, Financial Services, and many other applications, all managed, hosted, and supported by Oracle.

### Web Browser Requirements

Oracle Lending and Leasing Cloud Service supports the latest version of the following major browsers:

- **Google Chrome**
- **Microsoft Edge**
- **Mozilla Firefox**

#### **Note**

For more details, see [Oracle Software Web Browser Support Policy](#). When sharing a link to a document or folder, users of Microsoft Edge need to use the Show Link button and copy the link shown in the dialog.

# 2

## Get Help in the Application

After you sign up for an Oracle Lending and Leasing Cloud Account and log in to the Applications Console, you can start using your Oracle Lending and Leasing Cloud services.

### Order Oracle Lending and Leasing Cloud Applications

You can order Oracle Financial Services Lending and Leasing Cloud Applications (Software as a Service) offerings by contacting Oracle Sales. After your order is processed, you can then activate your services.

1. Go to the Oracle Lending and Leasing Cloud website at [Lending and Leasing solutions](#).
2. Click on the [Explore Oracle Lending and Leasing Cloud Services](#).
3. Review the features and capabilities of the service and read the Datasheet.
4. We can either write an Email or click **Request a Call** to receive a call from Sales.
5. Enter your Business Email, select the confirmation check box, and click **Continue**.
6. Describe of your need and click **Request Now**.

Later, after you have worked with Oracle Sales to order the Oracle Cloud Application best suited to your requirements, you will receive an email, which contains a link you can use to activate the service you have ordered. Refer to [Create and Activate your Cloud Account](#) section.

### Activate Your Oracle Cloud Applications Order

If you are a new Oracle Lending and Leasing Cloud Applications user, you'll likely receive a Welcome email after your order is processed.

The Welcome email will provide you with information to sign into your new account; after you sign in, you can activate your services by creating a new service instance.

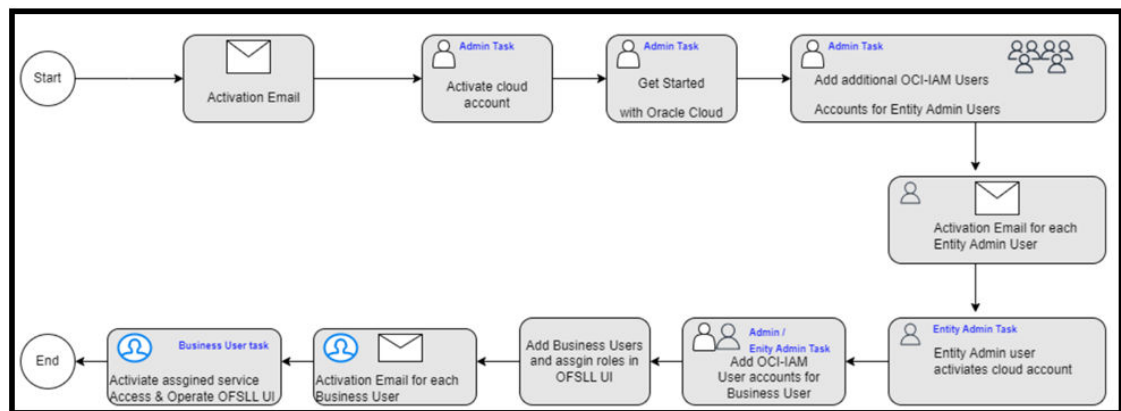
However, there are cases where Oracle configures and creates your Lending and Leasing Cloud Application services for you. In those cases, you'll receive a separate email that asks you to activate your order. If you receive such an email, follow the instructions in the email to provide some additional required information and activate your Oracle Lending and Leasing Cloud order. You'll then receive a follow-up email with the information you need to sign in and start using your Oracle Financial Services Lending and Leasing Cloud Applications.

# 3

## Getting Started with Oracle Financial Services Lending and Leasing Cloud Service

To get started, you must activate the Oracle Financial Services Lending and Leasing Cloud Service (OFSLLCS). After activating the Cloud Service, you can onboard Application Users to use the subscribed cloud services.

**Figure 3-1 Cloud Subscription Work flow**



This document describes the set of actions that can be performed by:

- An Administrator to activate the Oracle Financial Services Lending and Leasing Cloud Account and onboard Applications Users for the subscribed Cloud Services.
- An Administrator to activate the Cloud Account and onboard Applications Users for the subscribed Cloud Services.
  - Create and Activate New Cloud Account
  - Access the Subscribed Cloud Services
  - Access the Oracle Identity and Access Management Service Console
- The Application Users to activate and use the Cloud Services that are provisioned by the Administrator.
  - Activate your Account as Application Users
- [Create and Activate your Cloud Account](#)  
This topic provides the instructions to create and activate the cloud account.
- [Create and Activate your Cloud Account \(Alternative Method\)](#)  
This topic provides the instructions to create and activate your cloud account (alternative method).
- [Add to Existing Cloud Account](#)  
This topic provides the instructions to add to existing cloud account.



- [Access the Oracle Identity and Access Management Service Console](#)  
This topic provides information about the Access the Oracle Identity and Access Management Service Console.
- [Activate Application User Account](#)  
This topic provides the instructions to activate application user account.
- [Access the Subscribed Cloud Service](#)  
This topic provides the instructions to access the subscribed cloud service.
- [Access the Subscribed Cloud Service \(Alternative Method\)](#)  
This topic provides the instructions to access the subscribed cloud service (alternative method).

## 3.1 Create and Activate your Cloud Account

This topic provides the instructions to create and activate the cloud account.

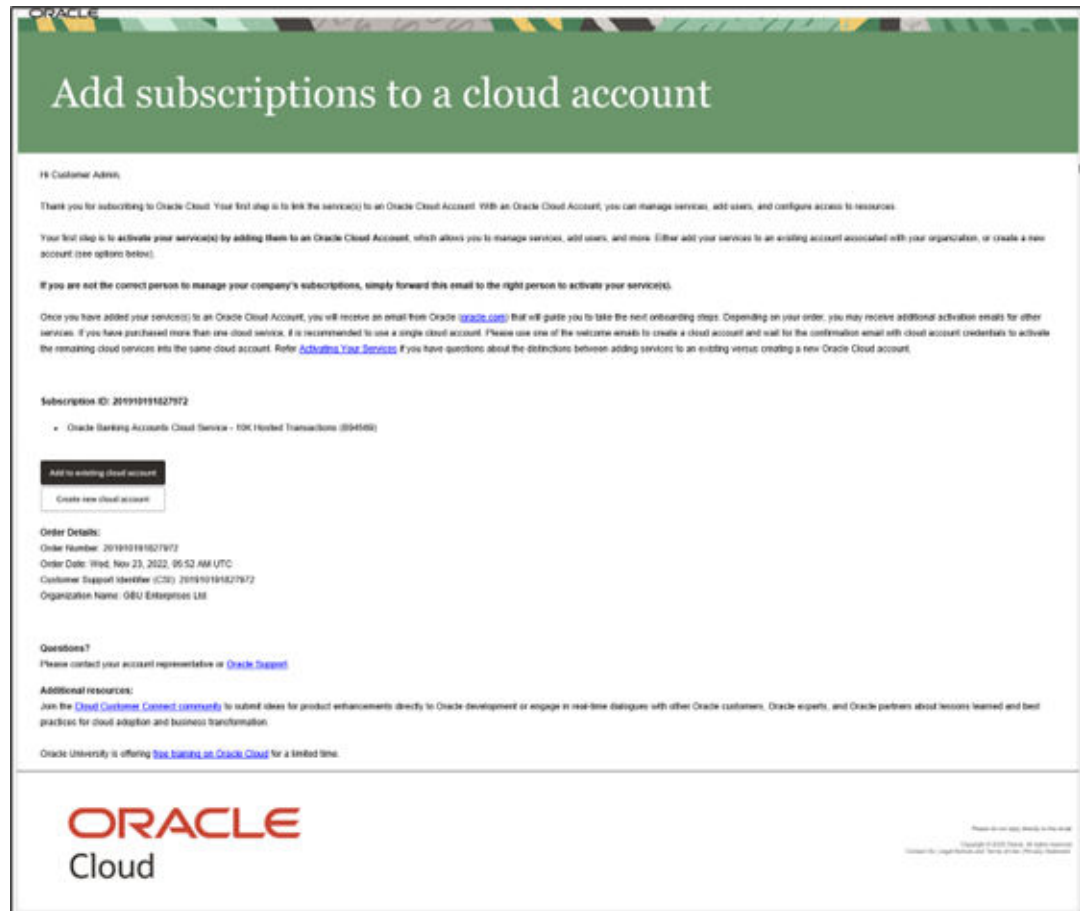
If you are a new Oracle Cloud Applications User, you will receive a Welcome to Oracle Cloud email (Email Subject: Action Required: Welcome to New Oracle Cloud Service Subscription(s)) that asks you to activate your Cloud Account. Follow the instructions in the email to create and activate your new Cloud Account.

You will then receive a follow-up email with the information you need to sign in and start using your Cloud Applications.

As an Administrator, to create and activate your new Cloud Account, perform the following steps:

1. Click **Create New Cloud Account** link from the email.

Figure 3-2 Welcome to Oracle Cloud - Setup Your Account Email



2. Specify the **New Cloud Account Information** Form to sign up.

Figure 3-3 New Cloud Account Information Page

**What is a Cloud Account?**

When you sign up for Oracle Cloud, you get a cloud account and an Oracle Cloud Infrastructure tenancy. Oracle assigns the same name to the cloud account and the tenancy.

**About Region Group**

A Region Group (also known as Realm) is a logical group of one or more OCI regions that are subject to a common set of rules for data residency, sovereignty, and governance. Region groups in OCI are also known as realms.

**About Home Region**

Your Home Region is the geographic location where your cloud account and Identity resources will be created. It is not changeable after sign-up. For SaaS application(s) the Home Region does not indicate the provisioning location. Your SaaS application(s) will be provisioned in the geo-region specified on your order. After creating a cloud account to add your subscription, the Home Region is where your primary Identity Domain will be located. Depending on SaaS application the application user credentials may also be stored at the same Home Region Identity Domain location.

**Your Subscriptions**

Order Number:

Subscription ID:

**New Cloud Account Information**

First Name

Last Name

Email

Password

Confirm Password

Region Group

Home Region

☒ See [OCI service availability](#) by Regions. SaaS applications are provisioned in the geo-region specified on your order.

☐ By selecting this box, you acknowledge that your home region cannot be changed after this step in the activation process.

Cloud Account Name

**Terms of Use**

By clicking on the button, you understand and agree that the use of Oracle's web site is subject to the [Oracle.com Terms of Use](#). Additional details regarding Oracle's collection and use of your personal information, including information about access, retention, rectification, deletion, security, cross-border transfers and other topics, is available in the [Oracle Privacy Policy](#).

Create Cloud Account

For more information on fields, refer to the field description table.

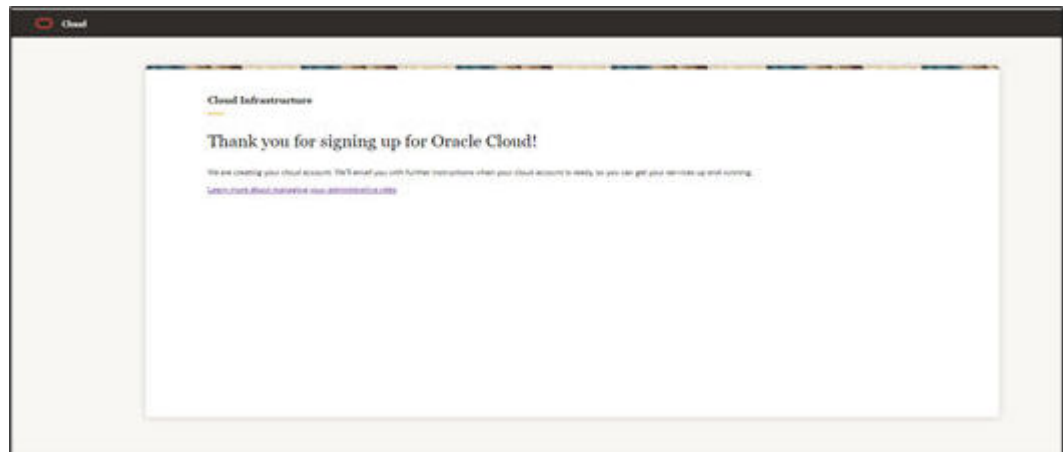
Table 3-1 New Cloud Account Information Page - Field Description

Field	Description
<b>First Name</b>	Specify the first name for the cloud account.
<b>Last Name</b>	Specify the last name for the cloud account.
<b>Email</b>	Provide the same email address which you had given to receive the Welcome email. Instructions to log into your new Oracle Lending and Leasing Cloud Account will be sent to this email address.
<b>Password</b>	Specify the password to access the cloud account.
<b>Confirm Password</b>	Re-enter the same password to confirm.
<b>Tenancy Name</b>	Specify the new tenancy name to be associated with cloud account.

**Table 3-1 (Cont.) New Cloud Account Information Page - Field Description**

Field	Description
Home Region	Select your Home Region, where the Identity Resources and Account are located. Check the service availability before selecting the Home Region.

3. Click **Create Tenancy** to create the new tenancy associated with cloud account.  
The **Oracle Cloud Creation** confirmation screen displays.

**Figure 3-4 Oracle Cloud Creation Confirmation Screen**

After successful activation, you will receive a **Get Started Now with Oracle Lending and Leasing Cloud** Email.

## 3.2 Create and Activate your Cloud Account (Alternative Method)

This topic provides the instructions to create and activate your cloud account (alternative method).

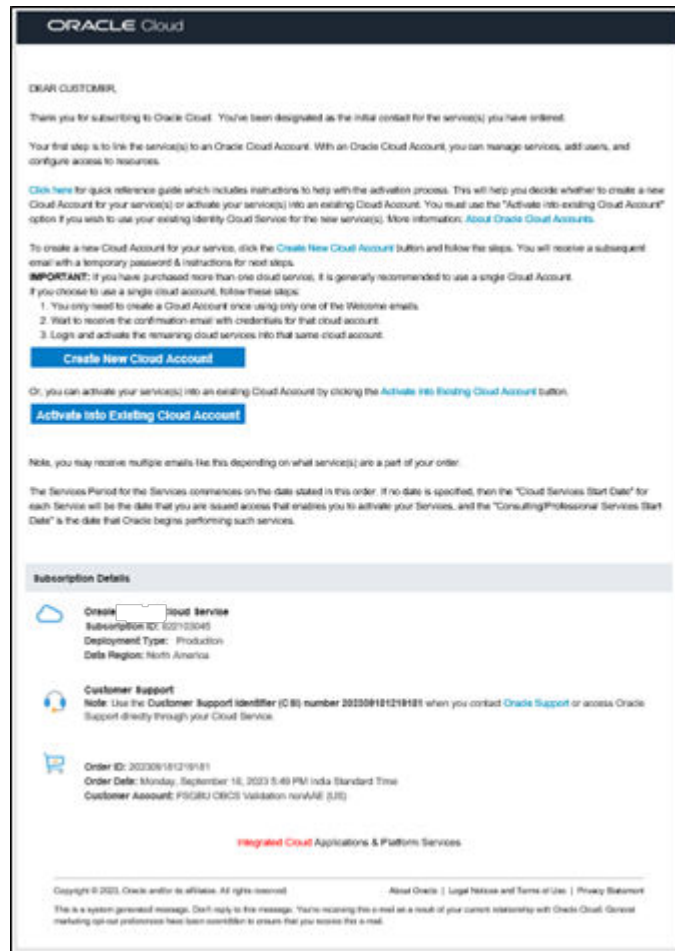
If you are a new Oracle Cloud Applications User, you will receive a Welcome to Oracle Cloud email (Email Subject: Action Required: Welcome to New Oracle Cloud Service Subscription(s)) that asks you to activate your Cloud Account. Follow the instructions in the email to create and activate your new Cloud Account.

You will then receive a follow-up email with the information you need to sign in and start using your Cloud Applications.

As an Administrator, to create and activate your new Cloud Account, perform the following steps:

1. Click **Create New Cloud Account** in the email

Figure 3-5 Welcome to Oracle Cloud - Setup Your Account Email



2. Specify the details in **New Cloud Account Information Form** to sign up.

**Figure 3-6 New Cloud Account Information Page**

**ORACLE CLOUD**

## Activate My Services!

Let's start by creating your Oracle Cloud Account to activate the service that is a part of your order. As you sign up for additional services in the future, these can be added to your Oracle Cloud Account.

### 1 Account Details

\* Cloud Account Name  ⓘ

Avoid including personal or confidential information when creating a cloud account name, since it cannot be changed later, and the name will be visible in the login URL.

Choose a unique name to identify your Oracle Cloud Account and use when accessing cloud services.

\* Email Address

Enter the address at which you received the email to setup the Cloud Account.

### 2 Administrator Details

Enter the email address of the initial cloud account administrator and service administrator for your services. This administrator can create other administrators or users.

\* Email

\* User Name

\* First Name

\* Last Name

For more information on fields, refer to the field description table.

**Table 3-2 New Cloud Account Information Page - Field Description**

Field	Description
<b>Cloud Account Name</b>	This is the customer specific identifier that will be displayed as part of the Oracle Lending and Leasing service access URLs. For example, production environment URL -https://<Cloud Account Name>.ofslcs.ocs.oraclecloud.com/prod/app-shell/
<b>Account and Administrator Email Addresses</b>	Provide the same email address which you had given to receive the Welcome email. Instructions to log into your new Oracle Lending and Leasing Cloud Account will be sent to this email address.
<b>First Name</b>	Specify the First name.
<b>Last Name</b>	Specify the Last name.

3. Click **Create Account**.

After successful activation, you'll receive a **Setup Complete. You're ready to go** Email.

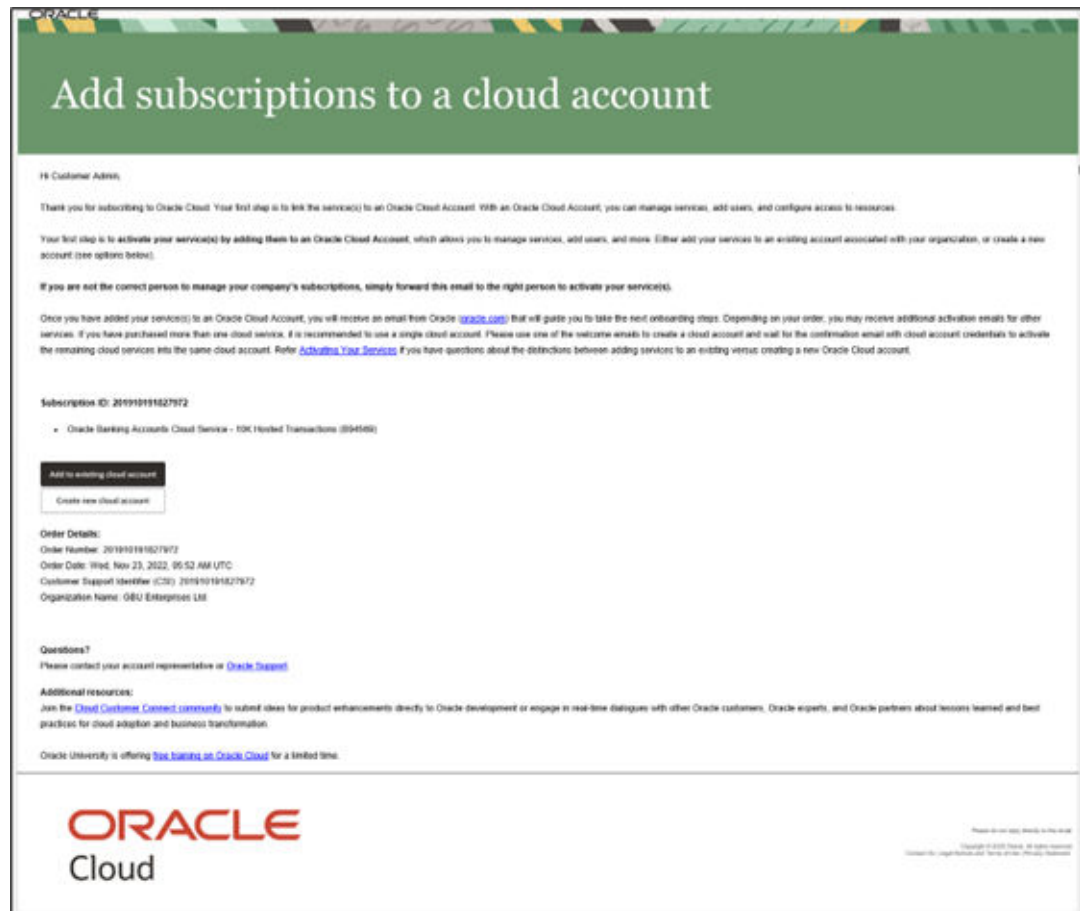
## 3.3 Add to Existing Cloud Account

This topic provides the instructions to add to existing cloud account.

As an Administrator, if you already own a Cloud Account and need to use the same for Oracle Lending and Leasing Cloud Service (OFSLLCS), perform the following steps:

1. In the Welcome to New Oracle Cloud Service Subscription(s) Email, click **Add to existing cloud** account option.

**Figure 3-7 Welcome to New Oracle Cloud Service Subscription(s)**



2. Perform the steps as mentioned in the [Access the Oracle Identity and Access Management Service Console](#) section.

## 3.4 Access the Oracle Identity and Access Management Service Console

This topic provides information about the Access the Oracle Identity and Access Management Service Console.

The Oracle Identity and Access Management (OCI-IAM) Cloud Service integrates directly with existing directories and Identity Management Systems and makes it easy for users to get



access to applications. It provides the Security Platform for Oracle Cloud, which allows users to access and deploy business applications such as Oracle Lending and Leasing Cloud Service securely and easily.

Administrators and Application Users can use Oracle Identity and Access Management Cloud Service to help them effectively and securely create, manage, and use a Cloud-based Identity Management Environment without worrying about setting up any infrastructure or platform details.

## 3.5 Activate Application User Account

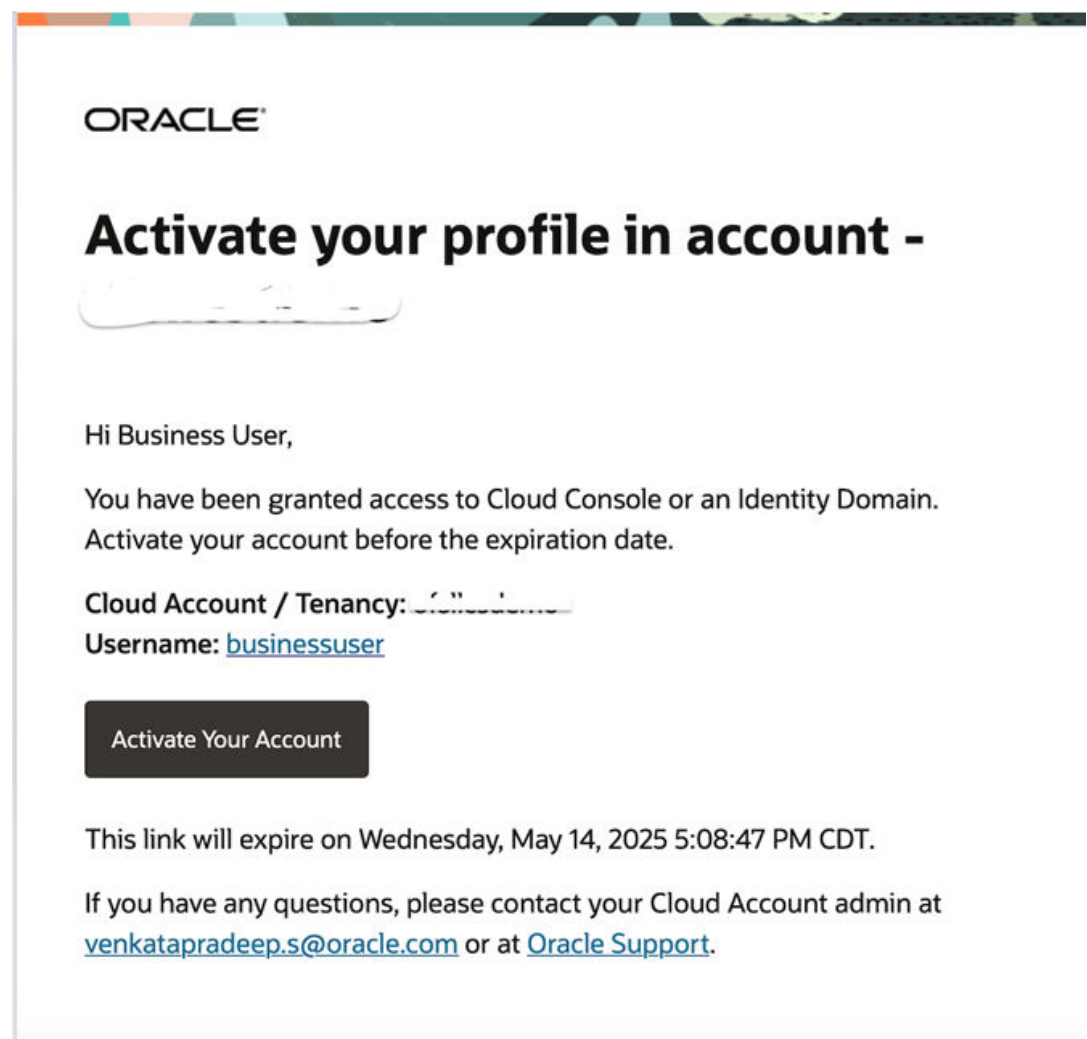
This topic provides the instructions to activate application user account.

After an Application User (Example: Entity Admin user, Business user) has been provisioned by their Administrator, they will receive an Account Activation email.

As an Application User, perform the following steps to login and activate your account:

1. Open the email received from Oracle Cloud.

**Figure 3-8 Email to Activate Your Account**





2. Review the information about service in the email.
3. Click **Activate** Your Account  
You will be prompted to change your Password on the initial login.
4. Specify your new credentials in the **Reset Password** window to activate your account.  
After the Password is successfully reset, a congratulatory message is displayed.
5. Access the Application URL that your Application Administrator shared with you.
6. Specify login credentials to sign into your account.  
The **Welcome page** screen is displayed.

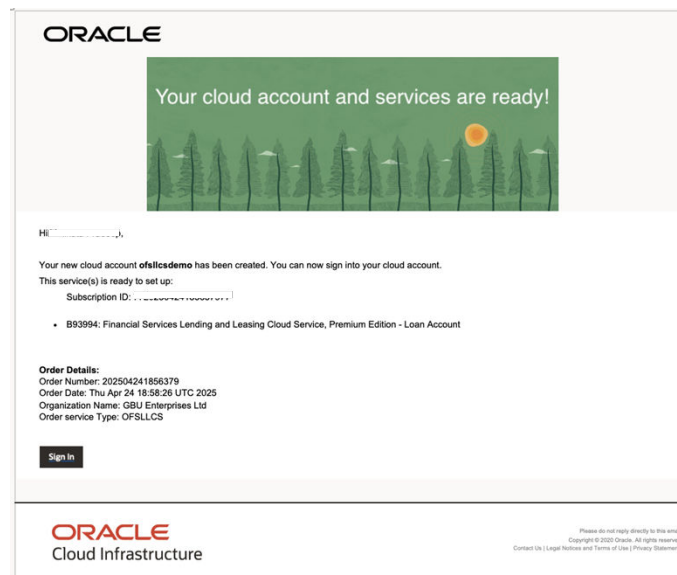
## 3.6 Access the Subscribed Cloud Service

This topic provides the instructions to access the subscribed cloud service.

After successful activation of your cloud account, you will receive a Get Started Now with Oracle Cloud Email with your login credentials.  
As an Administrator, to access the Cloud Account:

1. In the **Get Started Now with Oracle Cloud** email, click **Sign In**.

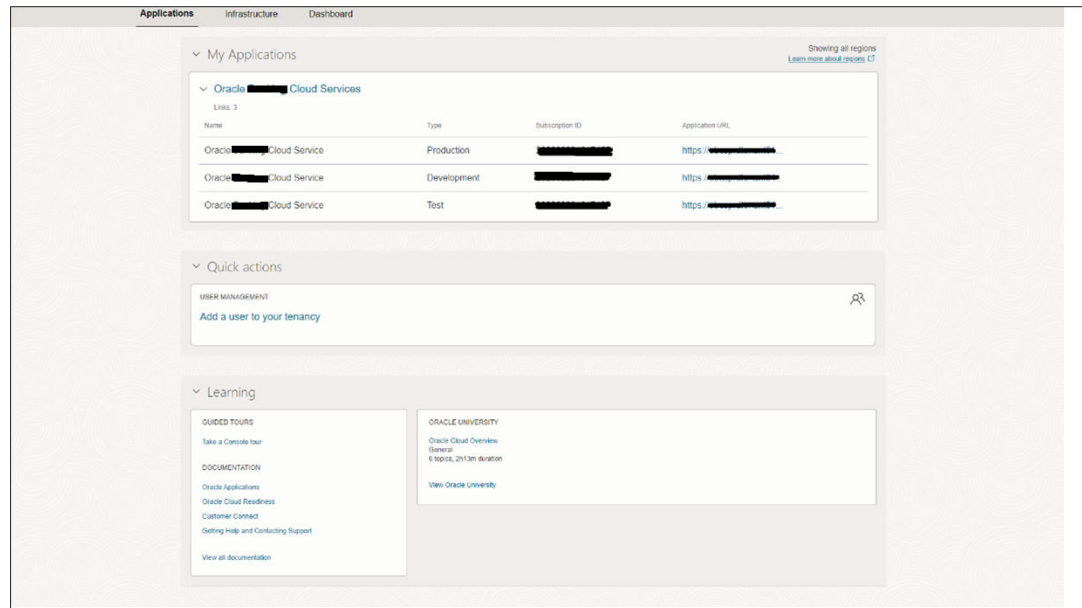
**Figure 3-9 Welcome Mail**



2. Enter the **Username** and **Password** to access the Oracle Cloud Console URL.  
Use the same **Username** and **Password** that you provided during activation setup.
3. Click **Reset**, to reset the password.
4. Relog into Oracle Cloud Infrastructure Console using the new password.
5. Your cloud service environments access URLs are structured in the following way:  
`<tenant_id>.ofslcs.ocs.example.com/<tenant_env_id>`
  - **tenant Id**: Customer unique account name
  - **tenant\_env\_id**: Prod (Production), pre-prod (Pre-Production) and non-prod (non-Production)

6. Navigate to the Oracle Cloud Infrastructure Console, wherein Application URLs for three environments (Production, Development and Test) are displayed.
7. Click on the required application environment URL to access the subscribed Oracle Lending and Leasing Cloud Service member service(s).

**Figure 3-10 Oracle Cloud Services Console Screen**



**Note**

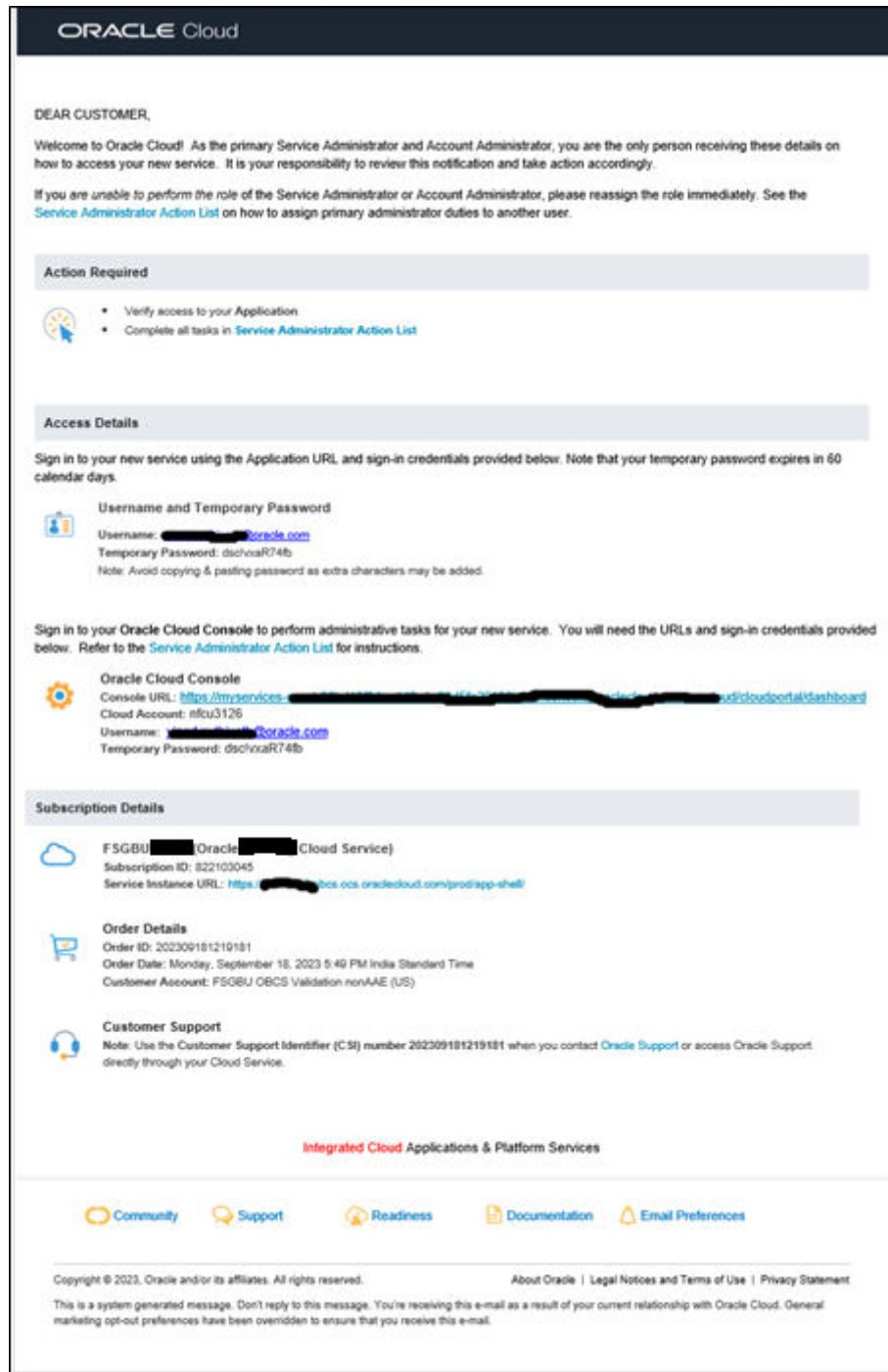
Ensure you have created the application users and granted privileges to access the application instances. For more details, see the Security Management System user guide of the subscribed cloud service. You must share the Application URL details with your application users, which they can use to log in to the application.

## 3.7 Access the Subscribed Cloud Service (Alternative Method)

This topic provides the instructions to access the subscribed cloud service (alternative method).

After successful activation of your cloud account, you will receive a Get Started Now with Oracle Cloud Email with your login credentials.

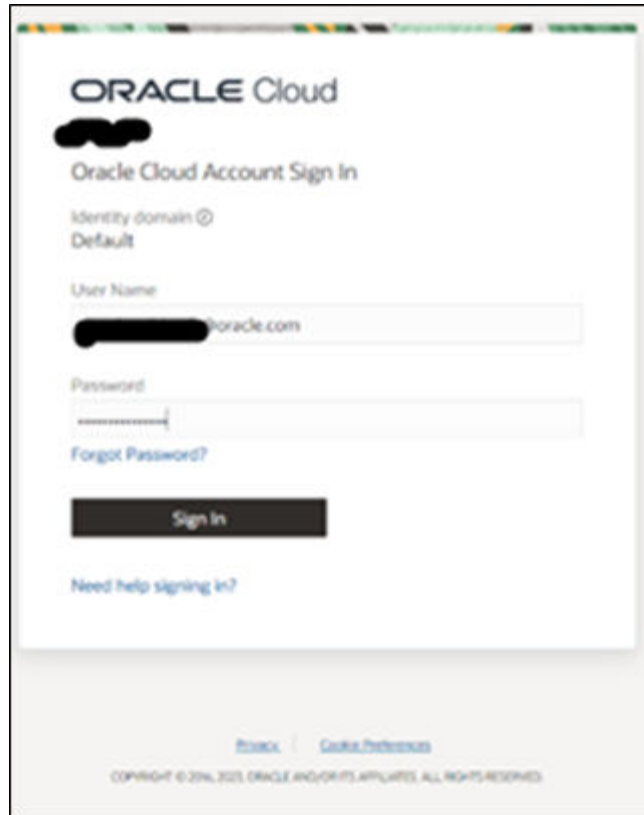
Figure 3-11 Setup Complete Mail



As an Administrator, to access the Cloud Account and create other cloud authentication user accounts:

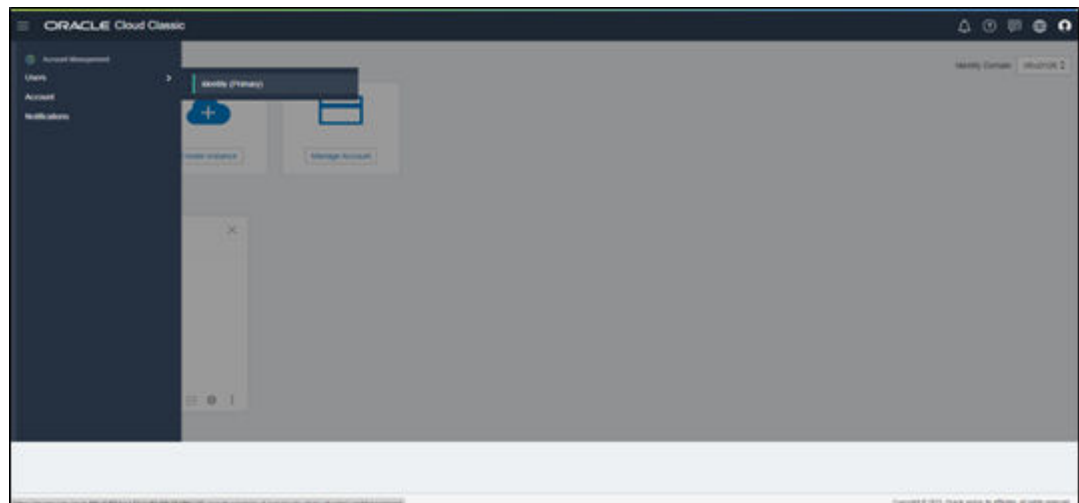
1. In the **Setup Complete. You're ready to go** email, click **Console URL**.

Figure 3-12 Login Screen



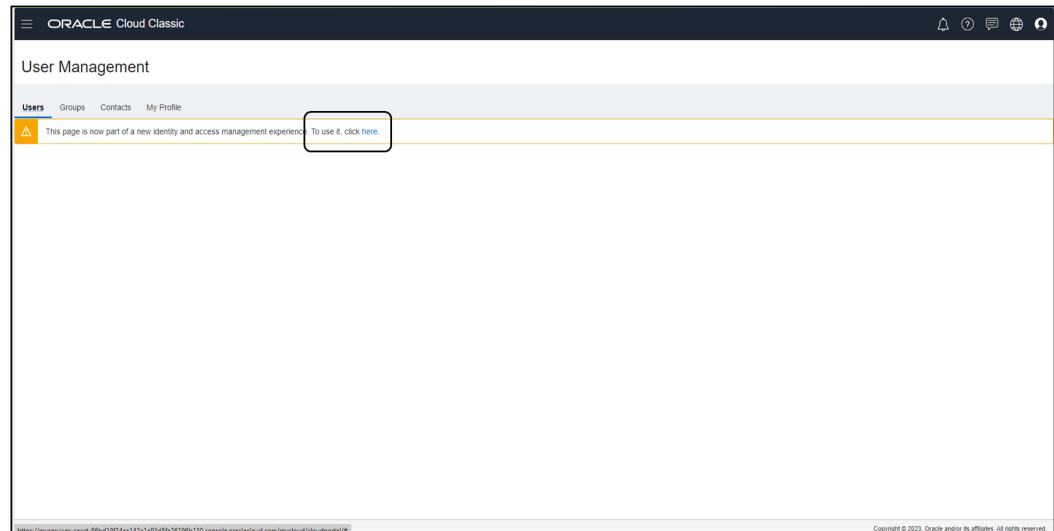
2. Login using the **Username** and **Temporary Password** provided in the Setup Complete Email.
3. Change the **password** as prompted by the system.
4. Relog into **Oracle Cloud Infrastructure Console** using the new password.
5. Once Console screen is opened, click top left side 'Menu List' and then click on 'Users > Identity (Primary)'.

Figure 3-13 Oracle Cloud Infrastructure Console



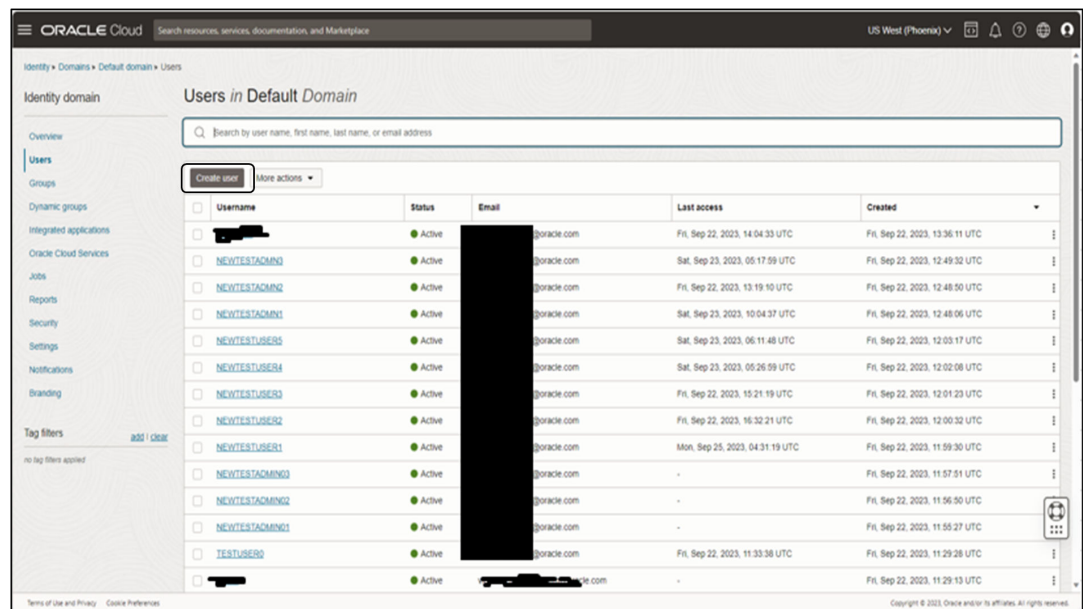
6. In the **User Management** screen, click the link to new identity and access management screen.

**Figure 3-14 User Management**



7. In the **Users** screen, click 'Create User' button.

**Figure 3-15 Users**



8. Click **Create User**.

**Figure 3-16 Create User**

9. Specify the required details to fields.

Make sure the email address here matches the email address set in the Oracle Lending and Leasing Cloud Service user.

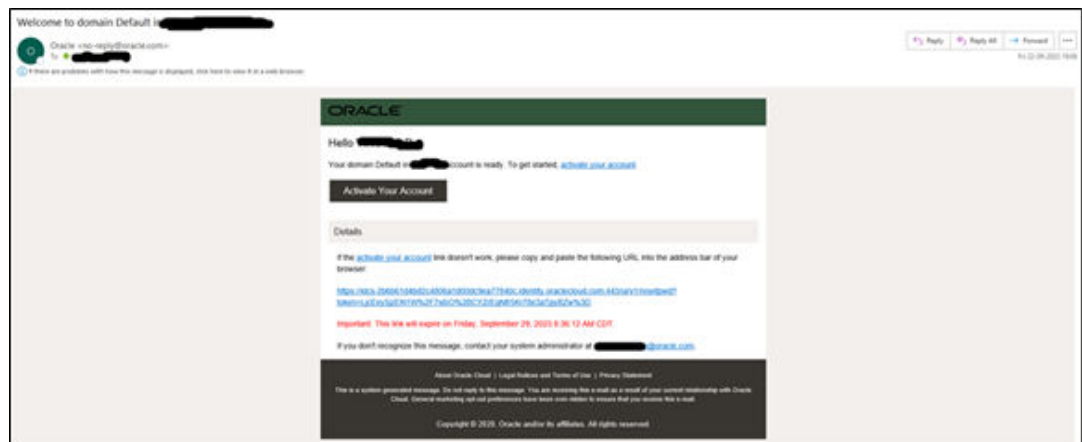
**Note**

Do NOT check the “Use the email address as the username” option. This will not work for Oracle Lending and Leasing Cloud Services.

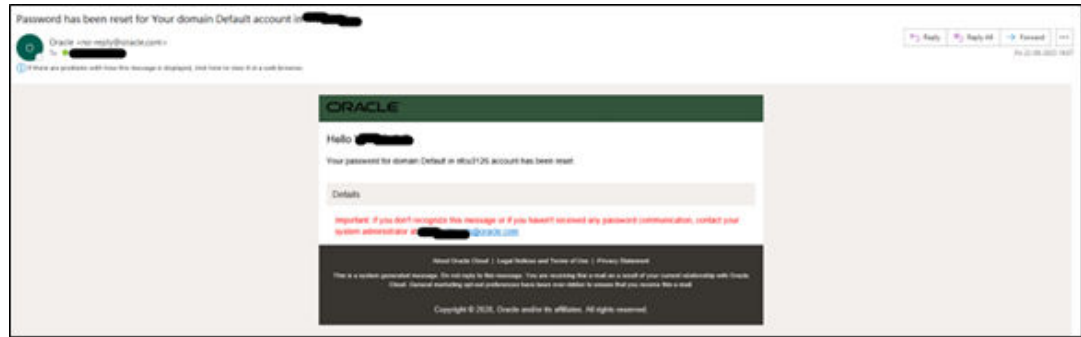
**Note**

Make sure that the Username created here is the same Username that will be used when the user is created in the Oracle Lending and Leasing Cloud Service Application.

10. Click **Activate Your Account** in the cloud account activation mail received and create the account password as instructed.

**Figure 3-17 Activation Mail**

11. A confirmation Email will be received for the successful password rest of cloud account activation.

**Figure 3-18 Password Rest Mail**

12. Your cloud service environments access URLs are structured in the following way:

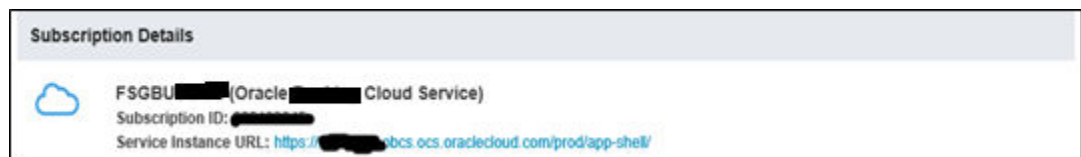
<tenant\_id>-<tenant\_env\_id>.ofslcs.ocs.oraclecloud.com/

Wherein - **tenant Id**: Customer unique account name,

**tenant\_env\_id**: Prod (Production), pre-prod (Pre-Production and non-prod (non-Production), anp (anp1 to anp10, depending on the number of additional non production environments subscribed and it is capped at maximum 10 environments per service).

**Note**

Please refer **Subscription Details** section of **Setup Complete** Email for the production service instance URL of Oracle Lending and Leasing Cloud Service

**Figure 3-19 Subscription Details**

Following are the examples for customer cloud environment patterns:

**Production Environment**

[https://<tenant\\_id>-prd.ofslcs.ocs.oraclecloud.com/ofsl/faces/Home](https://<tenant_id>-prd.ofslcs.ocs.oraclecloud.com/ofsl/faces/Home)

**Nonproduction Environment**

[https://<tenant\\_id>-uat.ofslcs.ocs.oraclecloud.com/ofsl/faces/Home](https://<tenant_id>-uat.ofslcs.ocs.oraclecloud.com/ofsl/faces/Home)

**Preproduction Environment**

[https://<tenant\\_id>-stg.ofslcs.ocs.oraclecloud.com/ofsl/faces/Home](https://<tenant_id>-stg.ofslcs.ocs.oraclecloud.com/ofsl/faces/Home)

**Additional Nonproduction Environments (Maximum 10 Environments per service)**

[https://<tenant\\_id>-anp1.ofslcs.ocs.oraclecloud.com/ofsl/faces/Home](https://<tenant_id>-anp1.ofslcs.ocs.oraclecloud.com/ofsl/faces/Home)

[https://<tenant\\_id>-anp2.ofslcs.ocs.oraclecloud.com/ofsl/faces/Home](https://<tenant_id>-anp2.ofslcs.ocs.oraclecloud.com/ofsl/faces/Home)

[https://<tenant\\_id>-anp3.ofslcs.ocs.oraclecloud.com/ofsl/faces/Home](https://<tenant_id>-anp3.ofslcs.ocs.oraclecloud.com/ofsl/faces/Home)

**Note**

Ensure you have created the application users and granted privileges to access the application instances. For more details, see the Security Management System user guide of the subscribed cloud service. You must share the Application URL details with your application users, which they can use to log in to the application



# 4

## Users and Access Privileges

This topic provides the information about the Users and Access Privileges.

For the OFSLL Cloud Service User and Access Management, please refer to ***OFSLL Cloud User Management Guide***.

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