Oracle® Financial Services Lending and Leasing

Getting Started with Oracle Lending and Leasing Application





Oracle Financial Services Lending and Leasing Getting Started with Oracle Lending and Leasing Application, Release 14.12.0.0.0

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Preface

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Purpose

This guide helps to get started with Oracle Lending and Leasing Cloud Services and explains the basic design of Oracle and the common operations that you can follow while using it. The guide must be used as a supplement and read in conjunction with Common Core, Security Management System, and other Oracle Lending and Leasing Cloud Services user guides.

Audience

This guide is intended for the Customer Service Representatives (CSR) and staff responsible for setting up new products in your bank.

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

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Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

Conventions

The following text conventions are used in this document:



Convention	Meaning	
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.	
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.	
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.	

Screenshot Disclaimer

Personal information used in the interface or documents is dummy and does not exist in the real world. It is only for reference purposes.



1

Application Access

This topic describes about the application access.

The user can access application using the link provided by the administrator.

Contact the administrator for URL and the login credentials.

- Sign In
 This topic describes the systematic instruction to sign in to the application.
- Sign Out
 This topic provides systematic instruction to log out from the application.

1.1 Sign In

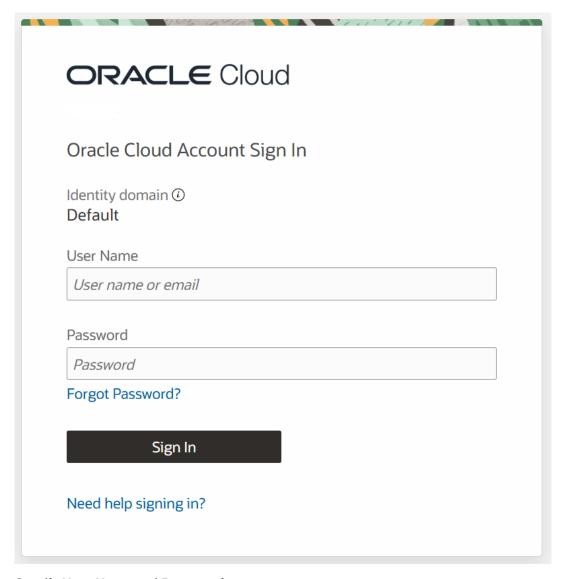
This topic describes the systematic instruction to sign in to the application.

Make sure that a valid user name and password are created for the user.

Specify the URL in the browser address and press Enter.
 The Sign In screen displays.



Figure 1-1 Sign In



2. Specify **User Name** and **Password**.

For more information on fields, refer to field description table.

Table 1-1 Sign In - Field Description

Field	Description	
User Name	Specify the user name provided by the administrator.	
Password Specify the password provided by the administrator.		

3. Click **Sign In** to login to the application.

1.2 Sign Out

This topic provides systematic instruction to log out from the application.

Make sure that all the fields are entered and saved.

1. In the selected application, navigate to toolbar.

2. From toolbar, click **Sign Ou**t to log out from the application.

Figure 1-2 Sign Out



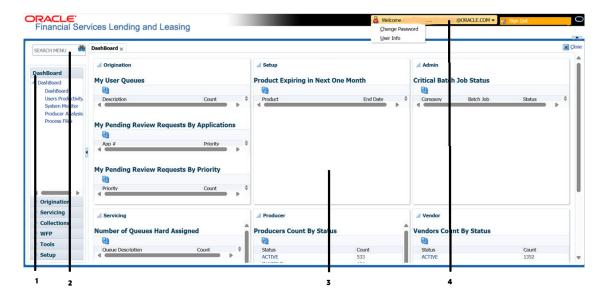


Application Environment

This topic describes about the application environment.

On successful login, the application environment screen displays depending on the user privileges.

Figure 2-1 Application Environment



For more information on fields, refer to the field description table below.

Table 2-1 Application Environment – Field Description

Number	Field	Description
1	Menu	Click to navigate/open the screens associated with the application.
2	Quick Search Menu	Used to quickly search and launch a screen, instead of user verifying from full menu.
3	Display Grid	Displays the screens/dashboards selected using the menu.
4	User Profile	Click to expand/collapse the menu.