

Oracle® FLEXCUBE Investor Servicing User Creation Utility



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ORACLE®

Oracle FLEXCUBE Investor Servicing User Creation Utility, Release 14.7.6.0.0

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1 User Creation Utility

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Preface

Oracle FLEXCUBE Investor Servicing is a comprehensive mutual funds automation software from Oracle® Financial Servicing Software Ltd.©.

You can use the system to achieve optimum automation of all your mutual fund investor servicing processes, as it provides guidelines for specific tasks, descriptions of various features and processes, and general information.

This topic contains the following sub-topics:

- [Purpose](#)
- [Audience](#)
- [Documentation Accessibility](#)
- [Critical Patches](#)
- [Diversity and Inclusion](#)
- [Conventions](#)
- [Screenshot Disclaimer](#)
- [Acronyms and Abbreviations](#)

Purpose

This manual is designed to help acquaint you with the installation of **Oracle FLEXCUBE Investor Servicing** application.

Audience

This manual is intended for the following User/User Roles:

Table 1 Users and Roles

Users	Roles
Implementation team	Implementation of Oracle FLEXCUBE Investor Servicing
Presales team	Install Oracle FLEXCUBE Investor Servicing for demo purpose
Bank personnel	Who installs Oracle FLEXCUBE Investor Servicing

Documentation Accessibility

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Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
<code>monospace</code>	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Screenshot Disclaimer

Personal information used in the interface or documents is dummy and does not exist in the real world. It is only for reference purposes.

Acronyms and Abbreviations

The list of the acronyms and abbreviations used are as follows:

Table 2 Acronyms and Abbreviations

Abbreviation	Description
FCIS	Oracle FLEXCUBE Investor Servicing
OEM	Oracle Enterprise Manager

Table 2 (Cont.) Acronyms and Abbreviations

Abbreviation	Description
EMS	Electronic Messaging Service
EJB	Enterprise Java Bean
MDB	Message Driven Beans

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User Creation Utility

This topic provides an overview on User Creation Utility installation and setup process.

This topic has the following sub-topic:

- [Set up User creation Utility](#)
This topic explains the steps involved in setting up User Creation Utility.

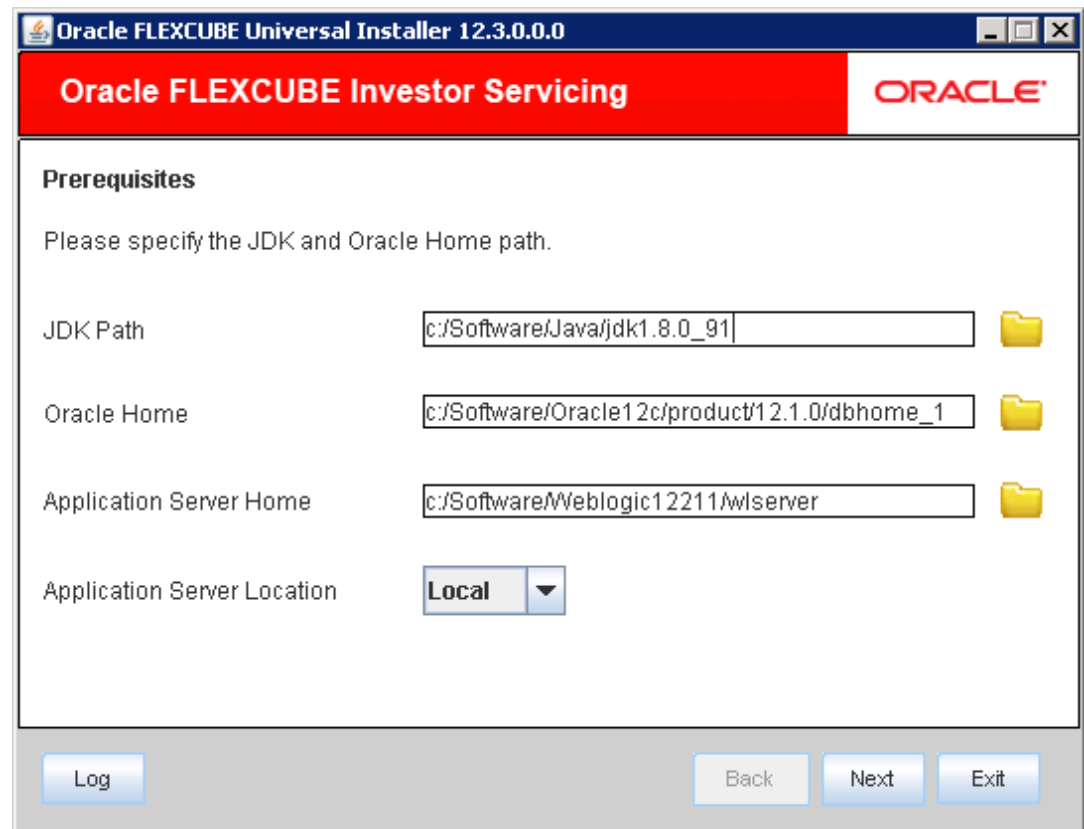
1.1 Set up User creation Utility

This topic explains the steps involved in setting up User Creation Utility.

1. Double-click **FCUBSInstaller.bat** batch file to start **Oracle FLEXCUBE Universal Installer**.

The **Oracle FLEXCUBE Universal Installer** screen is displayed.

Figure 1-1 Oracle FLEXCUBE Universal Installer





Oracle FLEXCUBE Universal Installer 12.3.0.0.0


Oracle FLEXCUBE Investor Servicing ORACLE


Prerequisites

Please specify the JDK and Oracle Home path.

JDK Path 

Oracle Home 

Application Server Home 

Application Server Location 

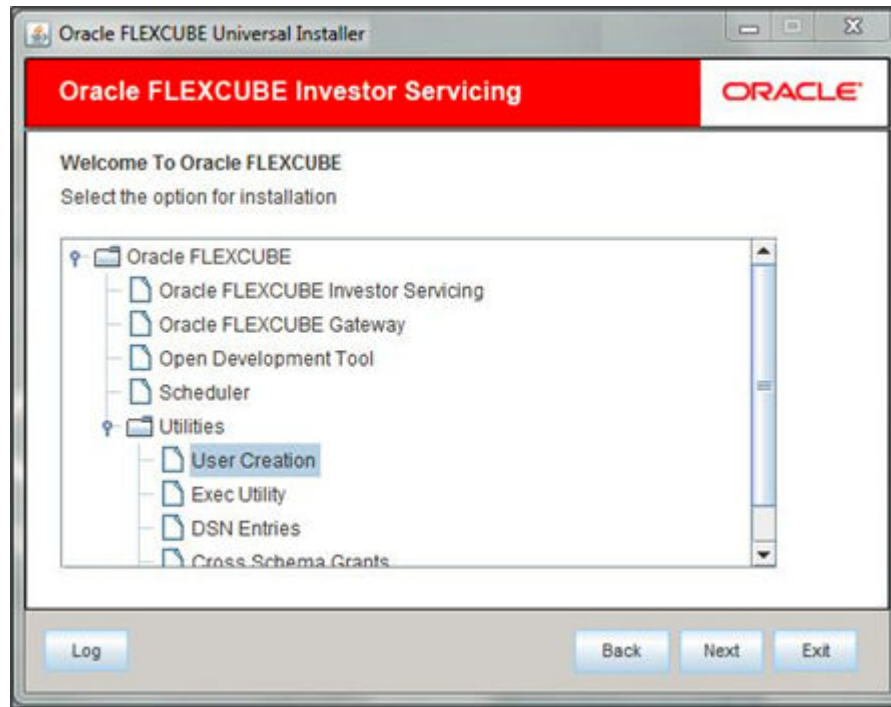
2. On **Oracle FLEXCUBE Universal Installer** screen, enter the following details.
Refer to the table for JDK and Oracle Home path.

Table 1-1 JDK and Oracle Home path

Field	Description
JDK Path	Provide Home folder path of JDK1.8.
Oracle Home	Provide home folder path of Oracle Client or Database.
Application Server Home	Provide home folder path of Application Server.
Application Server Location	Select location of the application server either as local or remote.

3. Click **Next** to select the utility option for installation.
4. Select **User Creation** from the lists of **Utilities** option.
The options available for installation are displayed.

Figure 1-2 Utilities_User Creation



5. Click **Next** to provide schema details.
The following screen is displayed.

Figure 1-3 Schema Details

Name	Value
Username	username
Password	*****
Service Name	Servicename
IP Address	10.10.10.10
Port	1010
TNS Connect Descriptor	TNSNameforService

6. Specify the following schema details for which the user has to be created.
Refer to the table for schema details.

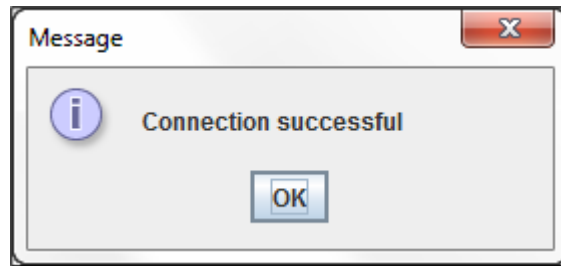
Table 1-2 Schema details

Field	Description
User Name	Specify the user name to access the schema.
Password	Enter the schema password.
Service Name	Specify service name of Database.
TNS Connect Descriptor	Specify a valid connect string that contains the details for database connectivity.
IP Address	Specify the IP address of the system where the database schema is installed.
Port	Specify the port number.

7. Click the **Test Connection** button to check the status of the connection to database.
 - If the connection is established, the installer displays a message **Connection Successful**.
 - If there is an error in establishing the connection, the system displays the message **Invalid DB Credentials**.
 - If the TNS entry is not proper, the installer displays the message **TNS entries are not proper**.

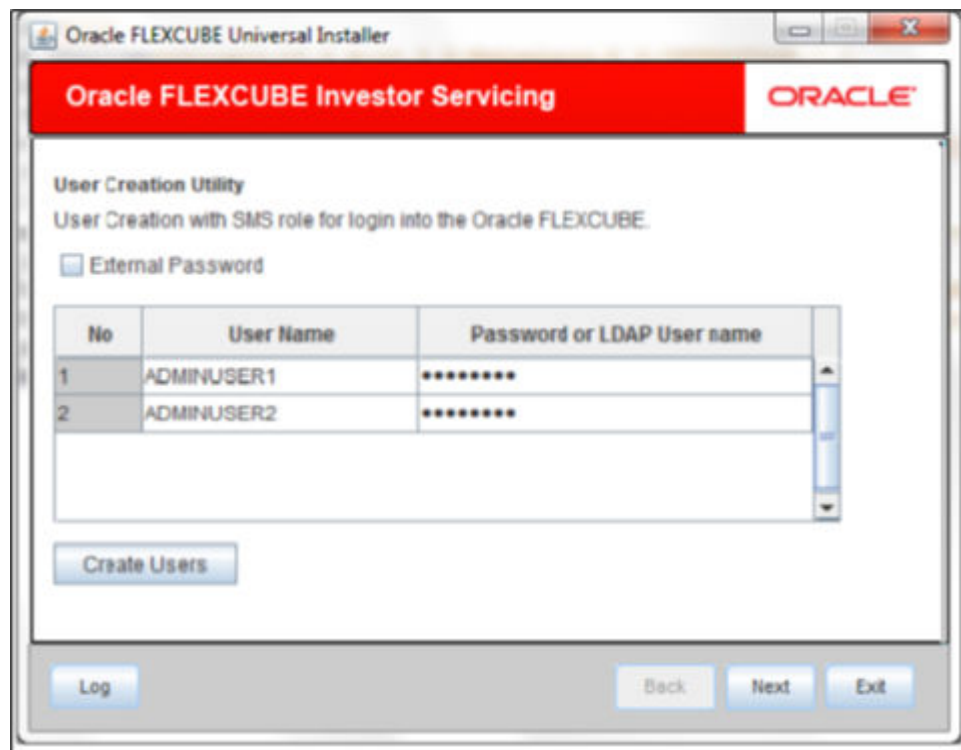
Once the connection is established, the following message is displayed.

Figure 1-4 Information Message on Successful Connection



8. Click **Next** to proceed with the user creation.
The following screen is displayed.

Figure 1-5 User Creation Utility Details



9. Specify the following details in the User Creation Utility.
 - a. **Username:** Specify the username.
You cannot use ' _ ' (Underscore) in the username.
 - b. **Password:** Specify the password.
Two users can be created at a time.
10. Click **Create Users**.
The following screen is displayed on successful creation of users.

Figure 1-6 Information Message on Successful User Creation

