Oracle® Banking Microservices Architecture

Party Configurations User Guide

14.7.4.0.0

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A   List of Functional Activity Codes

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Preface

This topic contains the following subtopics:

Purpose

This guide provides the step-by-step instructions for Configuration Maintenance in Oracle Banking Party.

Audience

This guide is intended for

1. Implementation team for Day Zero Maintenance of configuration in Oracle Banking Party

2. Bank's Team responsible for Maintenance of configurations in Oracle Banking Party as part of sustenance process

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

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Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
`monospace`	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Related Resources

For more information, see these Oracle resources:

- *Getting Started User Guide*

- *Oracle Banking Common Core User Guide*

- *Oracle Banking Security Management System User Guide*

Screenshot Disclaimer

Personal information used in the interface or documents is dummy and does not exist in the real world. It is only for reference purposes.

Acronyms and Abbreviations

The list of the acronyms and abbreviations that you are likely to find in the guide are as follows:

Table 1   Acronyms and Abbreviations

Abbreviation	Description
PII	Personally Identifiable Information
UI	User Interface

Basic Actions

Most of the screens contain buttons to perform all or few of the basic actions. The following table gives a snapshot of them:

Table 2   Basic Actions

Action	Description
Cancel	On click of Cancel, the system will ask for confirmation and on confirming the task will be closed without saving the data.
Next	On click of Next, the details of the captured will be saved and then system will move to the next screen. If mandatory fields have not been captured, system will display error until the mandatory fields have been captured. If mandatory fields have not been captured, system will display error until the mandatory fields have been captured.

Table 2 (Cont.) Basic Actions

Action	Description
Back	On click of Back, the details of the captured will be saved and then system will move to the previous screen.
Save and Close	On click of Save and Close, the captured details will be saved. If mandatory fields have not been captured, system will display error until the mandatory fields are captured.

Symbols and Icons

The following are the symbols you are likely to find in this guide:

Table 3 Symbols and Icons

Symbol/Icon	Function
+	Add icon
<Edit>	Edit icon
<Delete>	Delete icon
<Calendar>	Calendar icon
	Close icon
	Expand view
	Maximize
	Minimize

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Configurations

Configurations Maintenance is a process to setup and prepare to build application for end-user user. Configurations are commonly done as per the client and end-user requirements.

Prerequisites:

Specify **User ID** and **Password**, and login to **Home** screen. For information on login procedure, refer to the *Getting Started User Guide*.

This topic contains the following subtopics:

1.1 Address Management

Address management maintenance describes the systematic instructions to initiate and view the address maintenance.

This screen is to enable financial institutions to configure address related requirements. Using Address Management maintenance, the user can configure:

- Mandatory and optional address types
- Minimum address requirement

To initiate Address Management

1. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

2. Under **Maintenance**, click **Address Management**. Under **Address Management**, click **View & Update Address Management**.

   The **View & Update Address Management** screen is displayed.

   Figure 1-1   View and Update Address Management
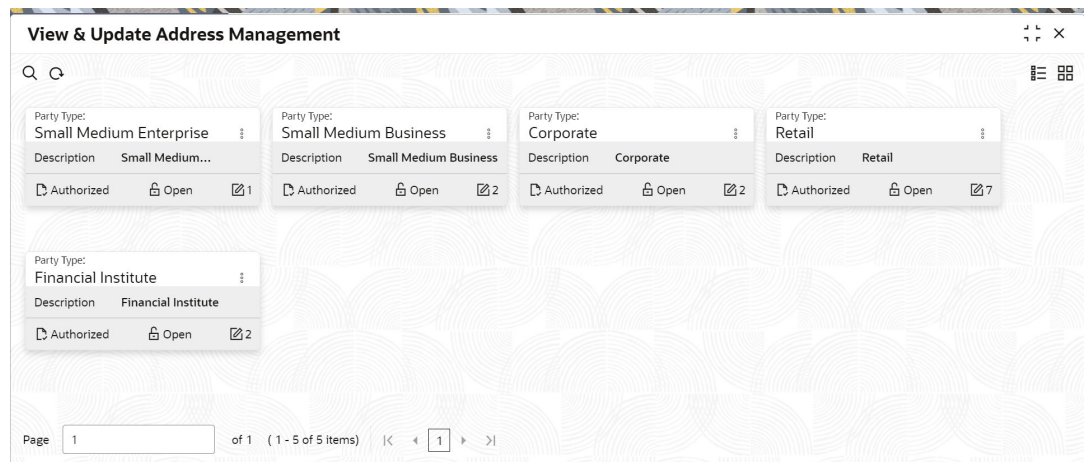
3. Select the required **Party Type**, and click **Unlock** to maintain address management configuration.

   The **Create Minimum Address** screen is displayed.

Figure 1-2   Create Minimum Address

4. On the **Create Minimum Address** screen, specify the fields. For more information on fields, refer to the field description table.

Table 1-1   Create Address Management - Field Description

Field	Description
Address Type	Select the address type from the drop-down list. The available options are: • Permanent Address • Residential Address • Communication Address • Office Address **Note:** • This field is mandatory. In case of no configuration for an address type, the same will be optional during onboarding and amendment. • The drop-down values are based on the configuration maintained in the **Entity Code Maintenance** screen.
Is Mandatory	Enable toggle button if the address type is required to capture during party onboarding and amendment process. For more information, refer to the Table 1-2.
Minimum Address History (Months)	Provide a value to define what the minimum address history is required to be captured during party onboarding and amendment process. **Note:** This field accepts only a numeric value without a decimal place.
Action	Click the necessary icon to edit, save, or delete a row.

Table 1-2   Behavior of Current Address Data Segment

Is Mandatory	Minimum Address History	Behavior
Enabled	0 (Zero) Month or No Value	During the party onboarding and amendment, the respective address will be mandatorily captured without any minimum address history validation.
Enabled	Value starting from 1 Month and More	During the party onboarding and amendment, the respective address will be mandatory to be captured with minimum address history validation.
Disabled	0 (Zero) Month or No Value	During the party onboarding and amendment, address capture will be optional.

1.2 KYC Maintenance

KYC maintenance is to setup KYC related configurations, which are used during party onboarding process and standalone KYC. Through KYC maintenance different parameters such as automated or manual KYC, region, etc., can be configured.

To initiate KYC Maintenance

1. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

2. Under **Maintenance**, click **KYC Maintenance**. Under **KYC Maintenance**, click **View and Update KYC**.

   The **View and Update KYC** screen is displayed.

Figure 1-3   View and Update KYC

3. On the **View and Update KYC** screen, click **+** icon.

   The **Add KYC** screen is displayed.

Figure 1-4   Add KYC

4. **Add KYC** screen, specify the details. For more information on fields, refer to the filed description table.

Table 1-3   Add KYC - Field Description

Field	Description
Region	Select the region for which the KYC is applicable from the drop-down values. The available options are: • Rest of the World • United States
Party Type	Select the party type for which the KYC is applicable from the drop-down values. The available options are: • Retail • Small Medium Business
KYC Type	Select the type of KYC needs to configured.
Is Automated	Flag to identify if KYC type is automated.
Is Mandatory	Flag to identify, if KYC type is mandatory to be captured during party onboarding process and standalone KYC creation.
Service Name	Enter the service name for the automated KYC. Service name is the service as provided by KYC service provider during integration process.
Service Provider	Enter the service provider of the KYC service.
Validity Period	Validity period of the KYC defined in months. If no value is configured, it will be considered and no validity period. Validity period will be used to populate KYC expiry date during KYC creation.

5. Click on the **Submit** button to save the configuration.

1.3 Credit Rating Agency

Credit Rating Agency maintenance describes the systematic instruction to initiate and view the credit rating.

This screen is to configure credit rating agencies as required during the Small and Medium Enterprise, Corporate, and Financial Institution Onboarding and Amendment process.

This topic contains the following subtopics:

1.3.1 Create Credit Agency

Create Credit Agency maintenance describes the systematic instruction to create the credit rating.

This screen is to configure credit rating agencies as required during Small and Medium Enterprise, Corporate, and Financial Institution Onboarding and Amendment process.

To Create Credit Agency Maintenance

1. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

2. Under **Maintenance**, click **Credit Rating Agency**. Under **Credit Rating Agency**, click **Create Credit Agency**.

   The **Create Credit Agency** screen is displayed.

Figure 1-5   Create Credit Agency

3. On the **Create Rating Agency** screen, specify the fields. For more information on fields, refer to the field description table.

Table 1-4   Credit Rating Agency - Field Description

Field	Description
Agency code	Specify the agency code.
Agency Description	Specify the description of the agency code.
Agency Type	Select type of the agency from the drop-down list. The available values are: • Internal • External
Rating Code	Specify the rating code of the credit agency.
Rating Description	Specify the description of the rating code.
Actions	Click the necessary icon to perform the below actions: • Edit • Save • Delete

4. Click **Save**.

1.3.2 View Credit Agency

View Credit Agency maintenance describes the systematic instruction to view the credit rating.

This screen is to configure credit rating agencies as required during Small and Medium Enterprise, Corporate, and Financial Institution Onboarding and Amendment process.

To View Credit Agency Maintenance

1. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

2. Under **Maintenance**, click **Credit Rating Agency**. Under **Credit Rating Agency**, click **View Credit Agency**.

    The **View Credit Agency** screen is displayed.

Figure 1-6   View Credit Agency
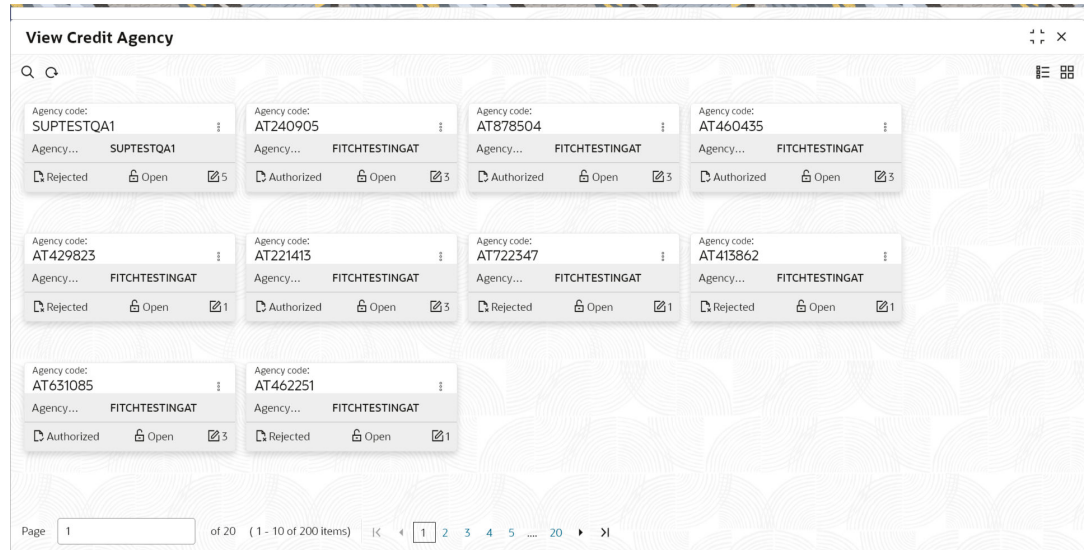
You can view a summary of the configured records for the credit agency details on this screen.

1.4 Entity Maintenance

This topic describes the systematic instructions to initiate and view the Entity maintenance.

Entity Maintenance enables the user to easily configure and maintain entity codes used in system from UI screen rather than inserting it in Database.

Using Entity Maintenance, the user will be able to

- Add, Delete and Modify entity codes
- Add, Delete, Modify sub-entity codes for each of the entity codes

Initiate Entity Maintenance

1. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.
2. Under **Maintenance**, click **Entity**. Under **Entity**, click **Create Entity**.

   The **Create Entity** screen displays.

Figure 1-7   Create Entity

3. On **Create Entity** screen, specify the following attributes.

   For more information on fields, refer to the field description table.

Table 1-5   Create Entity - Field Description

Field	Description
Entity Code	Specify the entity code to be define with the list of drop-down values.
Entity Description	Specify the description of the entity code.
Language	Language of the entity code.
Sub Entity Code	Specify the Sub Entity Code for the selected Entity Code.
Sub Entity Description	Specify the description of Sub Entity Code.
Retail	Enable toggle button if the sub-entity code is applicable for retails party.
SMB	Enable toggle button if the sub-entity code is applicable for SMB party.
Corporate	Enable toggle button if the sub-entity code is applicable for corporate party.
SME	Enable toggle button if the sub-entity code is applicable for SME party.
FI	Enable toggle button if the sub-entity code is applicable for financial institution party.

4. Click **+** button to add Sub-entities for Entity Code.

5. Click **Save**.

View Entity Maintenance
Once the record is authorized by the checker, the user can view the Entity Maintenance.

6. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

7. Under **Maintenance**, click **Entity**. Under **Entity**, click **View Entity**.

   The **View Entity** screen displays.

Figure 1-8   View Entity
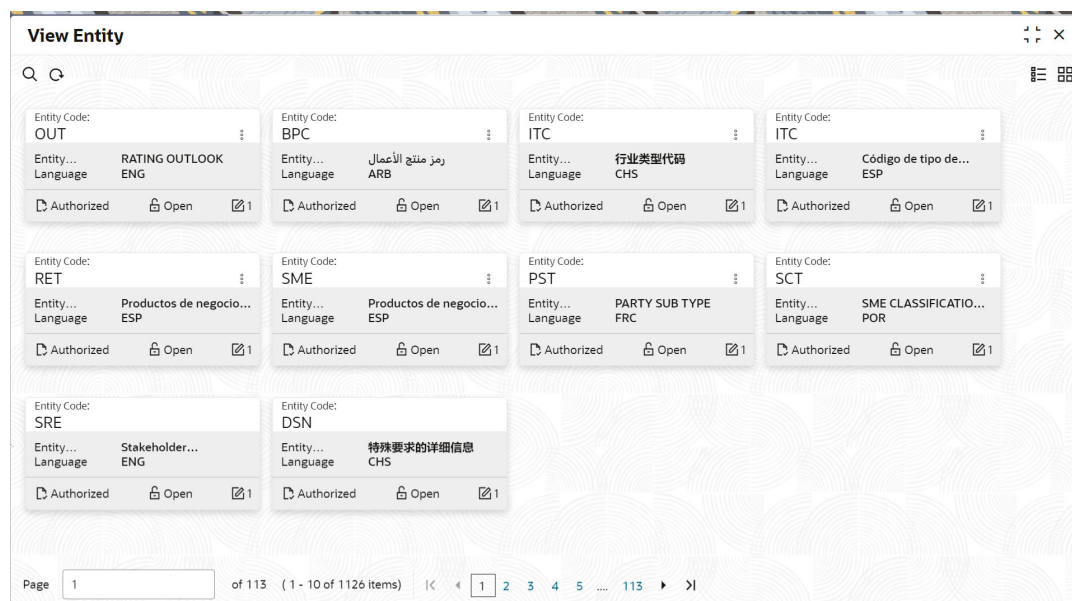
1.5 Host Configuration

Host configuration is to configure the source systems for Retail Party View 360 information.

To initiate Host Configuration

1. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

2. Under **Maintenance**, click **Host Config**. Under **Host Config**, click **View and Update Host Config**.

   The **View and Update Host Config** screen is displayed.

Figure 1-9   View and Update Host Config
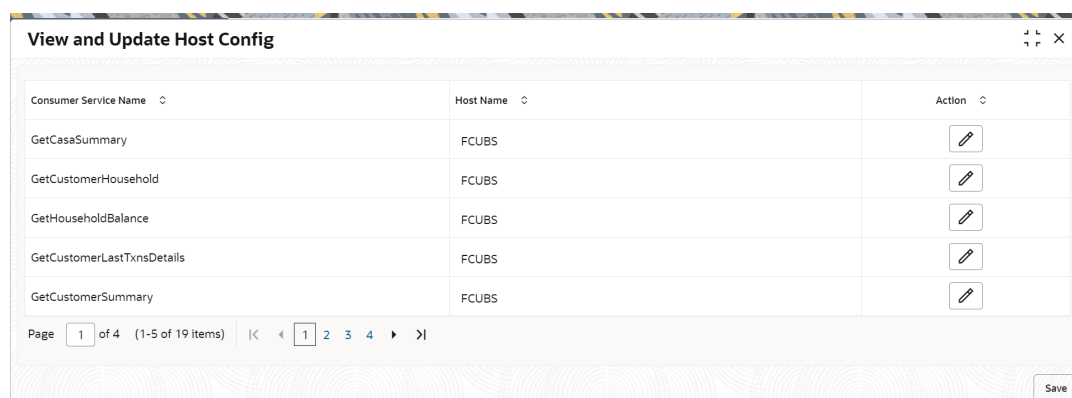
3. On the **View and Update Host Config** screen, specify the fields. For more information on fields, refer to the field description table.

Chapter 1
Location Maintenance

Table 1-6   Host Configuration - Field Description

Field	Description
Consumer Service Name	Displays the consumer service name.
Host Name	Displays the host name.
Action	Click the necessary icon to edit, save, or delete a row.

4. Click **Save**.

1.6 Location Maintenance

This topic describes the systematic instructions to initiate and view the Location maintenance.

Location Maintenance enables the user to add, delete and modify Location Codes. Location Codes can be captured during party onboarding and amendment process to identify precise location of the customer. Location codes can be specific definition of locations within a specified area by the financial institutions.

Initiate Location Maintenance

1. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

2. Under **Maintenance**, click **Location**. Under **Location**, click **Create Location**.

    The **Create Location** screen displays.

Figure 1-10   Create Location

3. On **Create Location** screen, specify the following attributes.

    For more information on fields, refer to the field description table.

Table 1-7   Create Location - Field Description

Field	Description
Location Code	Specify the specific location code, which can be selected during Party onboarding and amendment process.
Location Description	Specify the description of the location code.

4. Click **Save** to save the location code.

View Location Maintenance

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Once the record is authorized by the checker, the user can view the Location Maintenance.

5. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

6. Under **Maintenance**, click **Location**. Under **Location**, click **View Location**.

   The **View Location** screen displays.

Figure 1-11   View Location
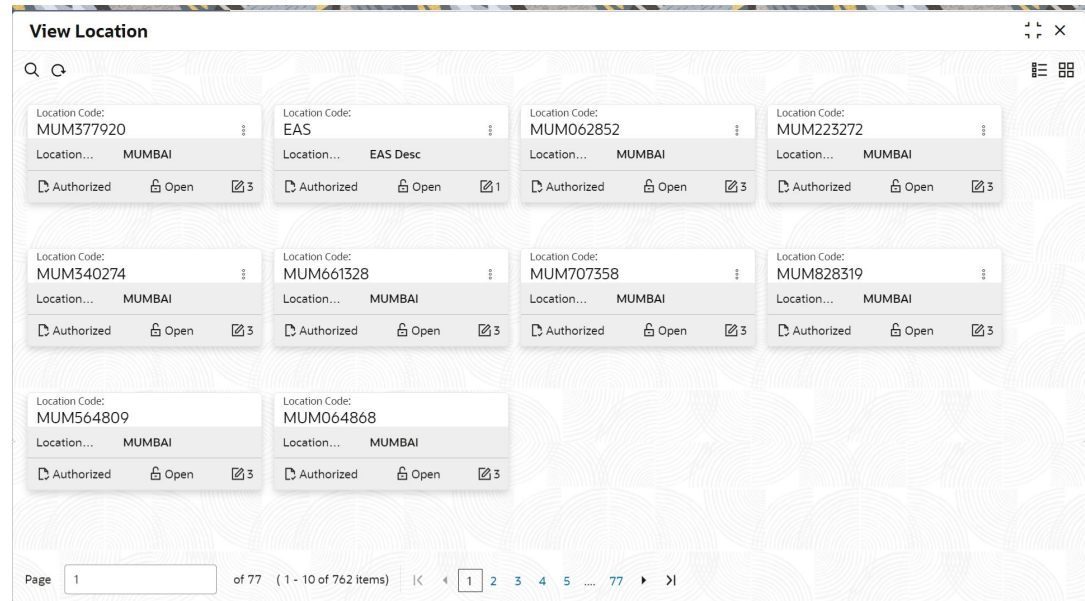
1.7 Mask Maintenance

This topic describes the systematic instructions to initate and view the Mask maintenance.

Mask Maintenance enables the user to create a mask for defining the Party Id format.

> **Note:**
>
> If no Mask Maintenance is configured, the default party id will be generated as **"YYJJJSSSS"** wherein,
> **YY** – Current Year
>
> **JJJ** – Julian Date of current year
>
> **SSSS** – Sequence Number

Initiate Mask Code Maintenance

1. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

2. Under **Maintenance**, click **Mask**. Under **Mask**, click **Create Mask**.

   The **Create Mask** screen displays.

Figure 1-12   Create Mask

3. On **Create Mask** screen, specify the following attributes.

   For more information on fields, refer to the field description table.

Table 1-8   Create Mask - Field Description

Field	Description
Mask Code	Select the mask type as **Party Id** from the dropdown list.
Component	Displays the attribute name added from the list.
Mask	If no mask is defined, a default mask – **PTYbbbbbbddddssss** is applicable which includes: a. Prefix with values PTY b. Branch Code c. Julian Date (ddddd) d. Sequence Number (ssss) of length 4 characters **✎ Note:** If any attribute is configured with a number of digits/value lesser than the maximum allowed, it will be padded with 0's in the actual party id.
Delete	Click this icon to delete the added parameter.

4. Click **Add** button to add the parameters for the Party Id Mask.

5. Add the following attributes:

   a. Prefix Code (PTY) – a prefix that can be attached to the party id. This attribute is optional and editable.

   b. Branch Code (bbb) – The branch code of the user logged in branch. This attribute is optional and non-editable.

   c. Julian Date (ddddd) – The Julian date in YYDDD format on which the party is being onboarded. This attribute is optional and non-editable.

     d. Sequence Number (ssss) – A sequence number that can be appended to the party id. The system will generate the sequence number based on the length defined in the mask. This attribute is mandatory and editable.

6. Click **Save** to save the party id mask.

View Mask Maintenance
Once the record is authorized by the checker, the user can view the Entity Maintenance.

7. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

8. Under **Maintenance**, click **Mask Management**. Under **Mask Management**, click **View Mask**.

The **View Mask** screen displays.

Figure 1-13   View Mask
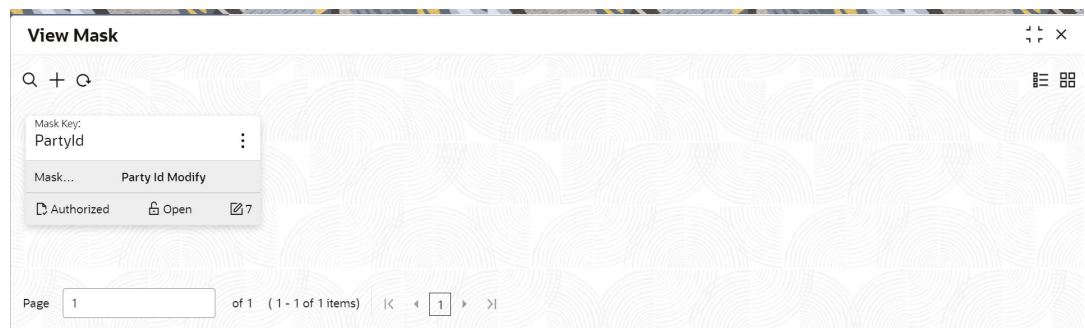
1.8 Organization Maintenance

This topic describes the systematic instructions to initate and view the Organization maintenance.

Organization Maintenance functionality allows user to add, delete and modify Organizations Codes and respective description of the Organization.

Initiate Organization Maintenance

1. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

2. Under **Maintenance**, click **Organization**. Under **Organization**, click **Create Organization**.

The **Create Organization** screen displays.

Figure 1-14   Create Organization

3. On **Create Organization** screen, specify the following attributes.

   For more information on fields, refer to the field description table.

Table 1-9   Create Organization - Field Description

Field	Description
Organization Code	Specify the specific Organization code, which can be selected during Party onboarding and amendment process.
Organization Description	Specify the name of the organization.

4. Click **Save** to save the Organization code.

View Organization Maintenance
Once the record is authorized by the checker, the user can view the Entity Maintenance.

5. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

6. Under **Maintenance**, click **Organization**. Under **Organization**, click **View Organization**.

   The **View Organization** screen displays.

Figure 1-15   View Organization
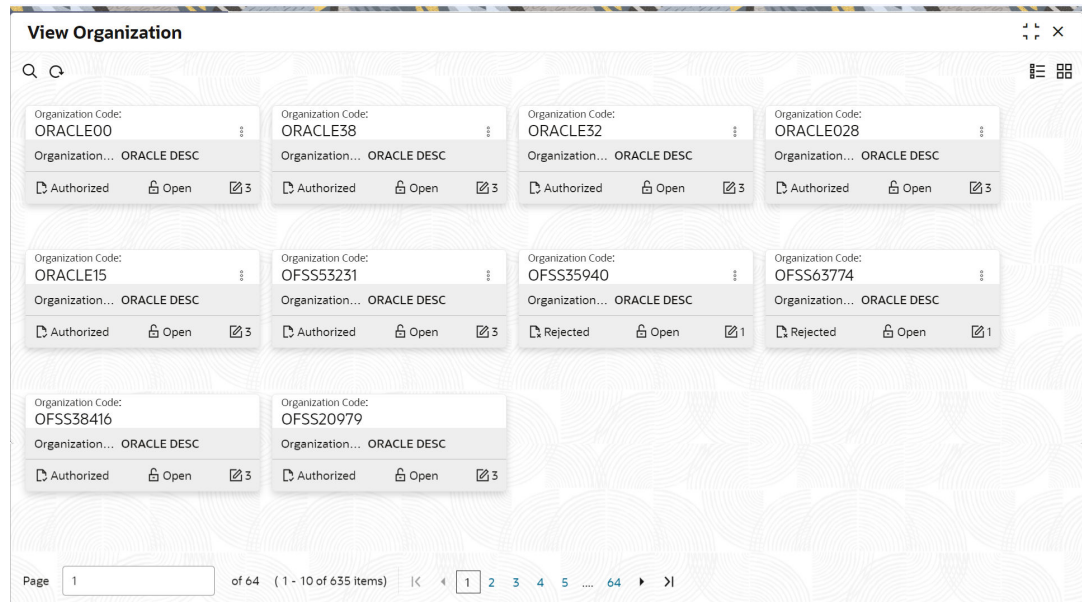
> **✎ Note:**
>
> A records can be rejected by the authorizer for certain reasons. In such cases, the maintenance will be available to maker for updates and subsequent approval by the authorizer. For more information, refer to Getting Started User Guide.

1.9 Customer Access Group

This topic describes the information about the Customer Access Group configurations.

Customer access group functionality is part of privacy by design requirements. The customer access group will restrict unauthorized access by the users to details of customers within specific customer access groups such as High Net Worth, Sensitive etc.

Customer Access Group Configuration:

Step 1 – Create Customer Access Group (Core Maintenance)

Step 2 – Map Customer Access Group/s to User/s (SMS User Maintenance)

During Party Onboarding and Amendment process, based on the configuration, customer access group can be assigned updated by users.

Customer Access Group is applicable for all customer types – Retail, Small and Medium Business (SMB), Small and Medium Enterprise (SME), Corporate, Financial Institutions (FI).

Example of Customer Access Group:

• Access Groups: AccessGroup_1, AccessGroup_2,

• User: USER1, USER2

• Customers: CUST11, CUST12, CUST13, CUST21, CUST22, CUST23, CUST31, CUST32 & CUST33

Mapping of User and Access Group Restriction and Customer belongs to Access Group as follows:

Table 1-10   Access Group Mapping

USER1	USER2	USER3 & USER4
AccessGroup_1	AccessGroup_2 AccessGroup_3	AccessGroup_3
AccessGroup_1	**AccessGroup_2**	**AccessGroup_3**
CUST11 CUST12 CUST13	CUST21 CUST22 CUST23	CUST31 CUST32 CUST33

- USER1 will be able to access customer belonging to AccessGroup_1 only. User will not be able to query CUST21, since CUST21 belongs to AccessGroup_2 which is not allowed for user USER1.

- USER2 will be able to access customer belonging to AccessGroup_2 and AccessGroup_3. User will not be able to access CUST12 belongs to AccessGroup_1 which is not allowed for this user.

- USER3 & USER4 both will be able to access customer belonging to AccessGroup_3 only. User will not be able to access Cust11 or Cust21, belongs to AccessGroup_1 & AccessGroup_2 which is not allowed for this user.

> **Note:**
>
> The customer access group is applicable for stakeholders also. A user will not be able to access details of a stakeholder linked to a party, if user does not have access to customer access group of the linked stakeholder.

For more details, refer to **Oracle Banking Common Core User Guide** and **Oracle Banking Security Management System User Guide**.

1.10 PII Masking Maintenance

This topic describes the systematic instructions to initate and view the PII Masking configurations.

Personally Identifiable Information (PII) Masking requirements is part of privacy by design requirements. PII functionality is to restrict unauthorized access by the users to personal information of customer by masking the PII information.

PII Information masking will be as follows

- **PII access is enabled for the user** – PII information will be visible to the user.

- **PII access is disabled for the user** – PII information will be visible as masked information as per defined masks.

Figure 1-16   Sample Masked Information
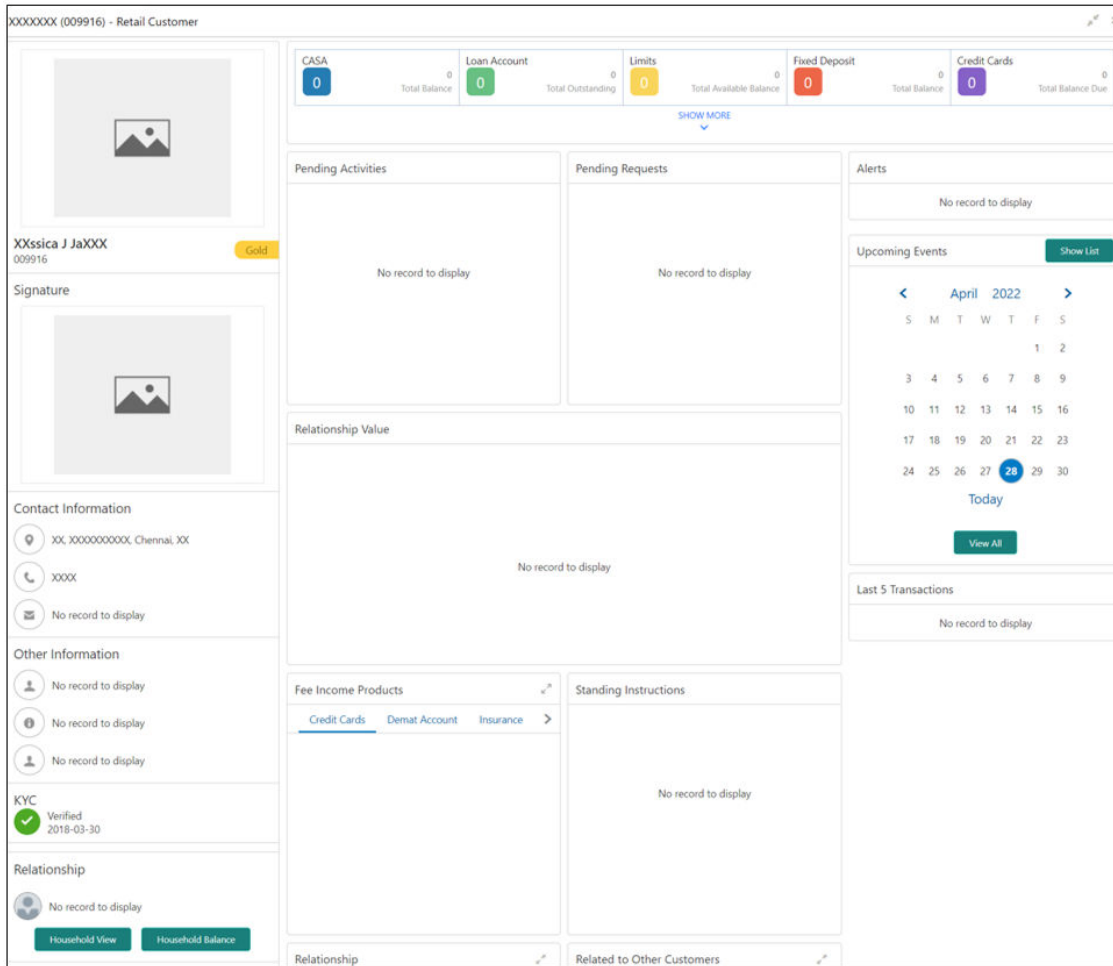
Refer to **Oracle Banking Security Management System User Guide** for more details on enabling and disabling PII access for the user.

Initiate PII Mask Management Configuration

1. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

2. Under **Maintenance**, click **PII Mask**. Under **PII Mask**, click **View and Update PII Mask**.

    The **View and Update PII Mask** screen displays.

Figure 1-17   View and Update PII Mask
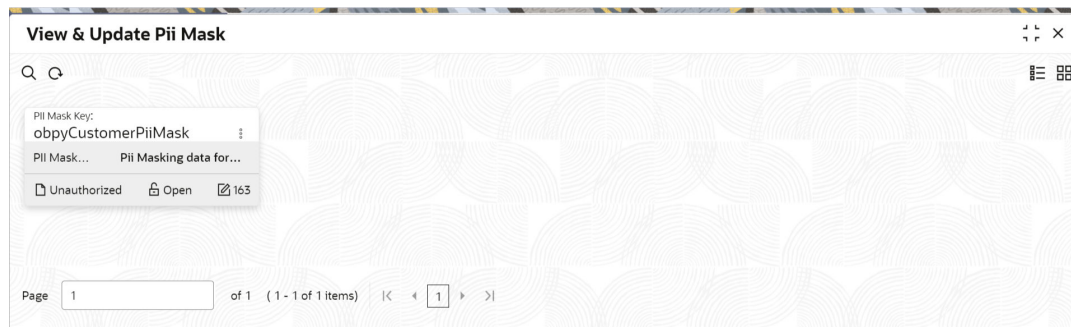
3. Click **Unlock**.

The **Create PII Mask** screen displays.

Figure 1-18   Create PII Mask

4. On **Create PII Mask** screen, select **PII Group**.

For more information on fields, refer to the field description table.

Table 1-11   Create PII Mask - Field Description

Field	Description
PII Group	Select the Logical grouping of PII Fields in the dropdown list. The available values are • **Basic Details** • **Address and Contact** • **ISO Contact** • **KYC Check** • **Signature** • **Address and Contact Host**

The List of PII fields will be available in table structure as per selected **PII Group**.

5. Click **Action** button for configuring Mask for each individual PII field.

The **Edit PII Masking** screen displays.

Figure 1-19   Edit PII Masking

6. On the **Edit PII Masking** screen, specify the required details in the respective fields.

    For more information on fields, refer to the field description table.

Table 1-12   Edit PII Mask - Field Description

Field	Description
Attribute Name	Displays the attribute name based on the selected PII field.
Data Type	Displays the PII field data type (such as String, Date etc.) based on selected attribute.
Data Length	Displays the PII field length based on selected attribute.
Mask Enable	Select the toggle to identify whether the masking is enabled or disabled for the field. If **Mask Enable** toggle is ON, the field will be displayed as masked to unauthorized users. If **Mask Enable** toggle is set as OFF, the field will display without masking to all users.
Mask Characters	Displays the masking character to display, if masking is enabled for PII field.
Mask Entire Field	Select the toggle to identify whether the complete field is masked or not.
First N Character	Specify the number of characters masked from the first character of the field.
Last N Character	Specify the number of characters masked from last character of the field.

> **✎ Note:**
>
>   If the **First N Character** and **Last N Character** are overlapping, then the entire field will be masked.

7. Click **Save** after completing the masking configuration for all required PII fields.

View PII Mask Management Configuration
Once the record is authorized by the checker, the user can view the PII Mask Management Configuration.

8. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

9. Under **Maintenance**, click **PII Mask**. Under **PII Mask**, click **View and Update PII Mask**.

   The **View and Update PII Mask** screen displays.

Figure 1-20   View and Update PII Mask
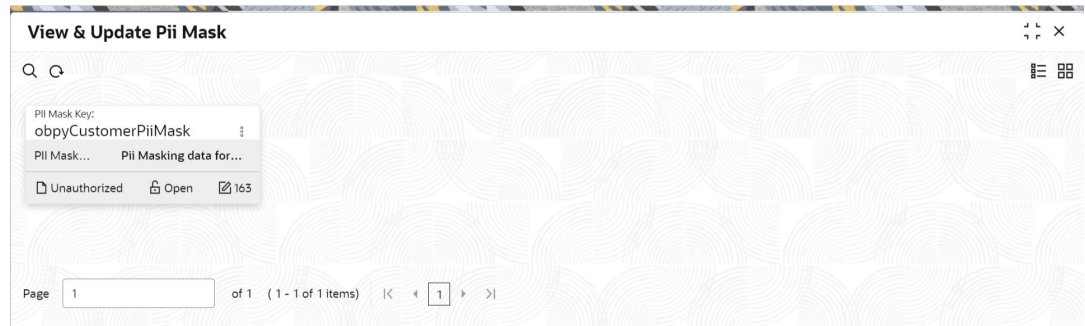
10. Click **View** to view the defined PII masking.

    The **View PII Mask** screen displays.

Figure 1-21   View PII Mask
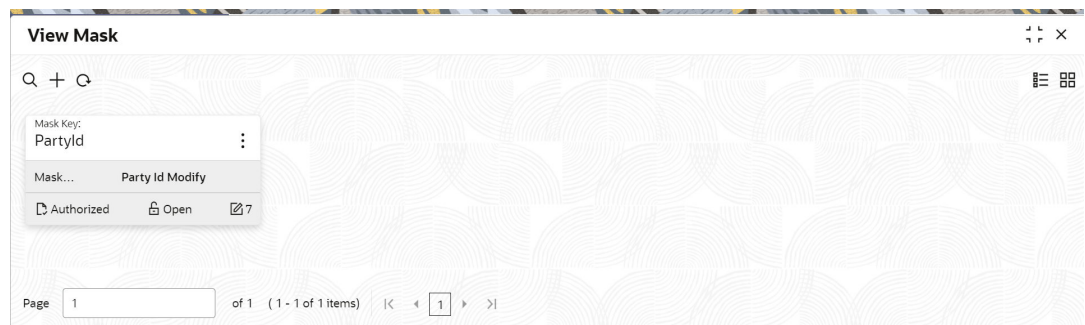
1.11 Properties Maintenance

Properties maintenance describes the systematic instructions to view and update the key properties.

This screen is used to configure the key properties for Oracle Banking Party.

To initiate Host Configuration

1. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

2. Under **Maintenance**, click **Properties Maintenance**. Under **Properties Maintenance**, click **View & Update Property**.

   The **View & Update Property** screen is displayed.

Figure 1-22   View and Update Property

3. On the **View and Update Property** screen, specify the details. For more information on fields, refer to the field description table.

Table 1-13   View and Update Property - Field Description

Field	Description
Application Name	Select the application name from the drop-down list.
Key	Specify the key.
Application Name	Displays the selected application name.
Key	Displays the key of the application.
Values	Displays the value of the application.
Action	Click the necessary icon to edit or save a row.

4. Click **Save**.

The below table provides details of key properties, which can be configured using properties maintenance.

Table 1-14   OBPY Properties Maintenance

ID	Application	Key	Description	Sample Value
7	obpy-party-handoff-services	KYC_FCUBS_SOAP_URL	SOAP API url of FCUBS	http://whf00alo:7348/FCUBSSTService/FCUBSSTService?WSDL
12	obpy-party-services	STP_FLAG	Straight through processing of Retail Party Onboarding	TRUE
13	obpy-party-kyc-services	BANK_MANDATORY_KYCS	Mandatory KYC required. More than one KYC type can be inserted as Pipe (|) separated	IDVR|ADVR
14	obpy-party-kyc-services	BANK_KYC_VALID_IN_MONTHS	KYC validation period	24
1	obpy-party-services	REOB_ADDITIONAL_FIELDS_UIKEY	Unique identification reference key of screens for user defined fields. UIKEY of more than one screen can be inserted as Pipe (|) separated	fsgbu-ob-cmn-ds-additional-fields@OBPY_REOB_BASIC_ENRH|fsgbu-ob-cmn-ds-additional-fields@OBPY_REOB_ENRH

Table 1-14   (Cont.) OBPY Properties Maintenance

ID	Application	Key	Description	Sample Value
2	obpy-party-services	SYNC_REQUIRED	Boolean value to determine if party information refresh is required from FCUBS to OBPY	TRUE
15	obpy-party-handoff-services	CMC_REPLICATION_REQUIRE	Boolean value to determine if replication of party information is required to OBMA Common Core (CMC)	TRUE
16	obpy-party-handoff-services	REOB_ADDITIONAL_FIELDS_UIKEY	Unique identification reference key of screens for user defined fields. UIKEY of more than one screen can be inserted as Pipe (|) separated	fsgbu-ob-cmn-ds-additional-fields@OBPY_REOB_BASIC_ENRH|fsgbu-ob-cmn-ds-additional-fields@OBPY_REOB_ENRH
25	obpy-party-handoff-services	HOST_HANDOFF_REQUIRED	Boolean value to determine if party information required to be handed off to FCUBS from OBPY	TRUE
31	obpy-party-services	MINOR_AGE_CRITERIA	Age criteria for Minor Customer	18
27	obpy-party-services	PII_MASKING_PARTY_TYPES	Type of Parties to be considered for PII masking	I|S
28	obpy-party-services	BANK_MANDATORY_KYCS	Mandatory KYC required. More than one KYC type can be inserted as Pipe (|) separated	IDVR|ADVR

1.12 System Maintenance

System maintenance describes the systematic instructions to configure system behavior properties.

This screen is to configure system behavior properties for different party type such as handoff to host required.

To initiate System Maintenance

1. On **Home** screen, click **Party Services**. Under **Party Services**, click **Maintenance**.

2. Under **Maintenance**, click **System Maintenance**. Under **System Maintenance**, click **View and Update System Property**.

   The **View and Update System Property** screen is displayed.

Figure 1-23   View and Update System Property
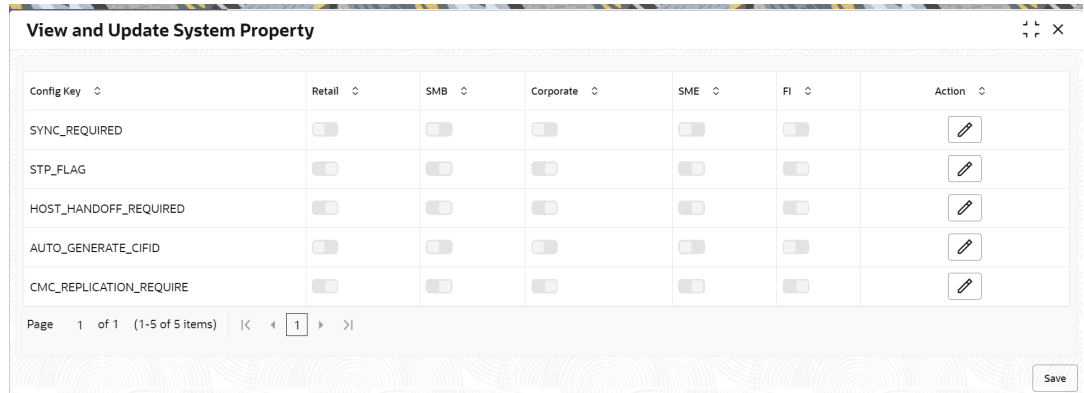
3. On the **View and Update System Property** screen, specify the fields. For more information on fields, refer to the field description table.

Table 1-15   View and Update System Property - Field Description

Field	Description
Config Key	Displays the configuration key.
Retail	Enable toggle button if required for the config key.
SMB	Enable toggle button if required for the config key.
Corporate	Enable toggle button if required for the config key.
SME	Enable toggle button if required for the config key.
FI	Enable toggle button if required for the config key.
Action	Click the necessary icon to edit or save a row.

The system property for the config key can be updated using system maintenance for different party types. For more information on the configuration key, refer to the Table 1-16

Table 1-16   Config Key Description

Config Key	Description
SYNC_REQUIRED	Configuration to enable or disable party information sync with host system for different party types.
STP_FLAG	Configuration to enable or disable straight through processing for different party types.
HOST_HANDOFF_REQUIRED	Configuration to enable and disable host handoff for different party types.
AUTO_GENERATE_CIFID	Configuration to enable and disable party id generation for different party types.
CMC_REPLICATION_REQUIRED	Configuration to enable and disable party information replication to common core external customer for different party types.

4. Click **Save**.

1.13 Service Level Agreements (SLA)

This topic describes the information about the Service Level Agreements.

Chapter 1
Service Level Agreements (SLA)

Service Level Agreements (SLA) is an important aspect of banking services from the customer and internal bank policy perspectives. Bank would like to maintain and adhere to SLA's during various operations and stages within banking processes. The SLA functionality is designed to provide the expected completion times for all the tasks/processes configured for SLA.

Service Level Agreement is provided as Plato framework.

1.13.1 Setup Service Level Agreements

This topic describes the informtion to setup Service Level Agreements.

1.13.2 OBRH Configurations

This topic describes the systematic instructions to configure the OBRH for Service Level Agreements.

1. Download and import <SLA_API_Consumer> json in Service Consumers to set up the OBRH service for cmc-sla-service to fetch business product codes for a given product code.

2. Set up service provider for OBPY with default implementation as follows.

3. In **Consumer Services**, add the following routing.

4. A parameter needs to be maintained in server start parameters for enabling SLA functionality: -Dplato.orchestrator.enableSLA=true. Same parameter also needs to be checked in PROPERTIES table in PLATO schema.

1.13.3 Core Maintenance

This topic describes the systematic instructions to create and view the Core maintenance for Service Level Agreements.

Create SLA in Core Maintenance

1. On **Home** screen, click **Core Maintenance**. Under **Core Maintenance**, click **SLA Maintenance**.

2. Under **SLA Maintenance**, click **Create SLA**.

The **Create SLA** screen displays.

Figure 1-24   Create SLA

3. On **Create SLA** screen, specify the following attributes.

   For more information on fields, refer to the field description table.

   Table 1-17   Create SLA - Field Description

Field	Description
Product/Application Code	Specify the Product or Application Code as "OBPY".
Product/Application Name	Displays the name of the Product/Application.
Business Process Code	Select the Business Process Code for which the SLA maintenance needs to be maintained.
Business Process Name	Diplays the Business Process name pertaining to the Business Process code selected.
Branch Code	Select the branch code for which SLA maintenance needs to be maintained. User can also select "All" as a value which will enable the SLA to be applicable for all branches in the bank.
Branch Name	Displays the branch name pertaining to the branch code selected.
Branch Time	Displays the branch working hours as populated.
Version	Displays the version as defaulted on creating/updating the screen.
Hold Time	Select the checkbox if the hold time is to be considered for SLA calculation.
Branch Holidays	Select the checkbox if the branch holidays is to be considered for SLA calculation.
Currency Holidays	Select the checkbox if the currency holidays is to be considered for SLA calculation.
Customer Clarification	Select the checkbox if the Customer Clarification items is t to be considered for SLA calculation,
Off-Branch Time Transactions	Select the checkbox if the SLA should be calculated after branch hours.

4. To calculate the **SLA Setup**, specify the following attributes.

   Table 1-18   SLA Setup - Field Description

Field	Description
Stage Name	Displays the various stages available for the process on selection of the process code.
Stage ID	Displays the stage ID based on the stage name.
Parallel Stage	Displays the parallel stage details.
Time In	Select the time in dropdown values as **Mins** or **Days-Hr-Mins**. If **Days-Hr-Mins** is selected, the system will display a pop-up UI for input of the Stage SLA in Days/Hours/Minutes combination. The system will convert into minutes and display in the respective field. If **Mins** is selected, the user can directly input the SLA in Minutes.
Low Priority - Offline	Specify the SLA time for Low Priority Offline Applications.
Low Priority - Online	Specify the SLA time for Low Priority Online Applications. The system validates that the time in minutes is not more than the value input for offline.
Medium Priority - Offline	Specify the SLA time for Medium Priority Offline Applications. The system validates that the time in minutes is not more than value for Low Priority.

Table 1-18   (Cont.) SLA Setup - Field Description

Field	Description
Medium Priority - Online	Specify the SLA time for Medium Priority Online Applications. The system validates that the time in minutes is not more than value input for offline and Low Priority.
High Priority - Offline	Specify the SLA time for High Priority Offline Applications. The system validates that the time in minutes is not more than value for Medium Priority.
High Priority - Online	Specify the SLA time for High Priority Online Applications. The system validates that the time in minutes is not more than value input for offline and Medium Priority.
Breach SLA Time	Specify the SLA Breach Alert time in minutes for the stage. This indicates the minutes before which a user needs to be alerted for likely SLA breach for the stage. This is the same for all the different priority combinations for a stage irrespective of the individual SLA times.
SLA Required	Select the toggle to indicate whether SLA calculation is required for this stage. By Default, the toggle should be set to Yes. User can change the value to No. If the toggle is changed to No, the user input should be disabled and the SLA values for the stage should be blank.
Total SLA	Displays the value based on the sum of SLA stages.
SLA Near Breach Alert Time (in Minutes)	Specify the minutes before which an impending SLA breach is to be notified to the user. The system validates that this is not more than the SLA in minutes.

5. Click **Calculate** to create the SLA's and calculate the overall SLA for the workflow and populate the total SLA's.

6. Click **Save** to save the SLA details.

View SLA in Core Maintenance
Once the record is authorized by the checker, the user can view the Entity Maintenance.

7. On **Home** screen, click **Core Maintenance**. Under **Core Maintenance**, click **SLA Maintenance**.

8. Under **SLA Maintenance**, click **View SLA**.

1.13.4 Branch Working Time Setup

This topic describes the information about the Branch Working Time Setup.

For Branch Working Time setup, add entries into CMC_TM_BRN_WORKHOURS_MASTER and CMC_TM_BRN_WORKHOURS_DET in CMCORE schema tables for SLA calculation as follows:

Figure 1-25   CMC_TM_BRN_WORKHOURS_MASTER

Figure 1-26   CMC_TM_BRN_WORKHOURS_DET

1.14 SLA Calculation

This topic describes the information about the SLA Calculation.

On initiation of workflow, plato-orch-service will create entries in below tables upon successful calculation of SLA for workflow and task.

1.15 SLA Widgets

This topic describes the information about the SLA Widgets.

SLA Widgets provide a visual representation of party onboarding applications in different SLA statuses. SLA Widgets display the SLA status based on the SLA configuration for all different party types.

Total Onboarding Application Widget (Pie Chart)

A pie chart provides a high-level visual representation of all Party Onboarding applications in different SLA statuses. Following are the status supported by SLA Management.

- Within SLA – Green
- Near SLA Breach – Amber
- SLA Breached – Red

Total Onboarding Application Widget (Bar Chart)

A bar char provides a visual representation of each party type for all party onboarding application in different SLA Statuses. Following are the party types supported in bar chart:

- Retail
- Small and Medium Business
- Small and Medium Enterprise
- Corporate
- Financial Institution

SLA Status (Bar Chart)

A bar chart provides the task level visual representation for different SLA status.

> **✐ Note:**
>
> SLA Widget only displays tasks which are not handed off to Back-office system.

To View SLA Widget:

1. From **Home** screen, click **Dashboard**.
   The **Dashboard** screen displays.

View Details Filter

View Details filter in SLA widget provides a detailed view of party onboarding applications in different SLA statuses using the filter condition. Following filters can be used to search party onboarding application SLA statuses.

Table 1-19   SLA Widget – Field Description

Field	Description
Customer	Specify the Party ID of the customer.
Branch Code and Name	Specify the name of Branch onboarding the party.
Process	Specify the Party Onboarding Process Name.
From Date - To Date	Select the date criteria to search the party onboarding applications.
SLA Status	Select the SLA status as configured.

1.16 Dynamic Task Allocation

This topic describes the information about the Dynamic Task Allocation.

Dynamic Task allocation functionality distributes and assigns tasks to relevant user based on defined set of parameters. Once task is assigned to specific users, it is available in "My Tasks" for the user to take respective actions according to the stage of party onboarding process.

Dynamic Task allocation can be used by Financial Institutions to setup different rules for task allocation for different stages of party onboarding so that tasks are automatically assigned to authorized users.

Dynamic Task allocation is provided as Plato framework.

1.16.1 Setup Dynamic Task Allocation

This topic describes the information to setup Dynamic Task Allocation.

1.16.1.1 Plato Configuration

This topic describes the systematic instructions to configure the Plato for Dynamic Task Allocation.

1. Parameter `-Dplato.orchestrator.enableDynamicAllocation=true` should be added in server start for Plato Managed Server.
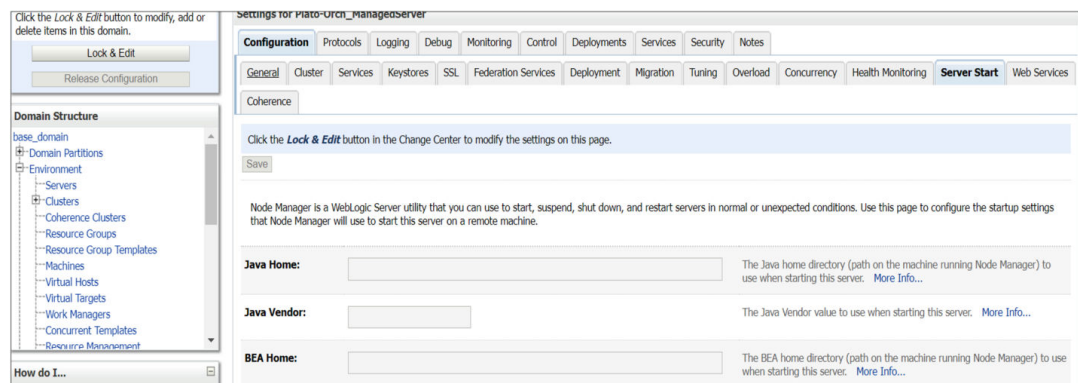
2. Restart Plato Managed Server.

> **Note:**
>
> Check the following PROPERTIES table in PLATO schema as sometimes the value may be overridden.
>
> •   plato.orchestrator.enableDynamicAllocation should be set to TRUE
>
> •   plato.orchestrator.usingRuleEngine should be set to TRUE

1.16.1.2 Fact Creation

This topic describes the systematic instructions to create the Facts required for Dynamic Task Allocation.

The following FACTS are supported out-of-box

•   Priority

•   applicationDate

•   applicationNumber

•   processRefNumber

•   amount (for Loans and Credit Card)

•   currencyCodebranch

•   currentBranch

•   user (initiated by user)

•   customerNumber

•   processName

•   processCode

•   stage

•   lifecycleCode

•   businessProductCode

Other facts (using data elements from any of the Data Segments) can be derived by using http task. Facts can be created on any of the input parameters from Task for each Stage.

Initiate the FACT Creation

1. On **Home** screen, click **Rule**. Under **Rule**, click **Fact**.

2. Under **Fact**, click **Create Fact**.

   The **Create Fact** screen displays.

Figure 1-27   Create Fact

> ✎ **Note:**
>
> For more information on Fact Creation, refer to the **Rule Framework** section in **Oracle Banking Common Core User Guide**.

1.16.1.3 Rule Creation

This topic describes the systematic instructions to create the Rules required for Dynamic Task Allocation.

Rules can be defined as per financial institutions requirements for Dynamic Task Allocation. Based on the rules, tasks can be assigned dynamically to different users.

Initiate the Rule Creation

1. On **Home** screen, click **Rule**. Under **Rule**, click **Rule**.

2. Under **Rule**, click **Create Rule**.

   The **Create Rule** screen displays.

Figure 1-28   Create Rule Group

Supported Outputs for Rules

In the current framework, the following rule outputs are supported.

Table 1-20   Supported Outputs for Rules

Output Type	Format	Description
USER	USER:<user name>	This output type for a rule is simple and it means that whatever username is provided for the rule the same user will be allocated the task if rule is satisfied.
FIELD	FIELD:<field from conductor task>	This type of output means that whatever is the value of the field, which is part of conductor input parameter, that field value (must be a username) will be assigned the task after satisfying the rule.

> **Note:**
>
> For more information on Rule Creation, refer to the **Rule Framework** section in **Oracle Banking Common Core User Guide**.

1.16.1.4 Rule Group Creation

This topic describes the systematic instructions to create the Rule Groups required for Dynamic Task Allocation.

Rule group Maintenance will be used for prioritizing the rules. The rule will be run as per the priority, and if the condition is met, assignment will happen to the user per the rule outcome. If

none of the rule is met, then task will not be assigned to a user (task will be unassigned and available under "Free tasks")

Initiate the Rule Group Creation

1. On **Home** screen, click **Rule**. Under **Rule**, click **Rule Group**.

2. Under **Rule Group**, click **Create Rule Group**.

   The **Create Rule Group** screen displays.

Figure 1-29   Create Rule Group

1.16.1.5 Entry in TASK_CONFIG table

This topic describes the systematic instruction to create an entry in TASK_CONFIG table.

Create entry in TASK_CONFIG table in PLATOORCHITR schema as follows:

Table 1-21   TASK_CONFIG - Table Description

Name	Description
ID	Specify the Unique Identifier in Task_Config table.
WORKFLOW_NAME	Specify the name of the workflow for which dynamic task allocation must be done. **Note:** WORKFLOW_NAME can be taken from HTASK_ADDN_DTLS table for respective workflow and stages.
TASK_DEF_NAME	Specify the Task definition name of the task for which dynamic task allocation must be done. **Note:** TASK_DEF_NAME can be taken from HTASK_ADDN_DTLS table for respective workflow and stages.

Table 1-21   (Cont.) TASK_CONFIG - Table Description

Name	Description
BASIS	Hardcoded to dyn-alloc
NAMESPACE	Specify the name of the Rule Group which has the rule which will be invoked and evaluated during dynamic task allocation.
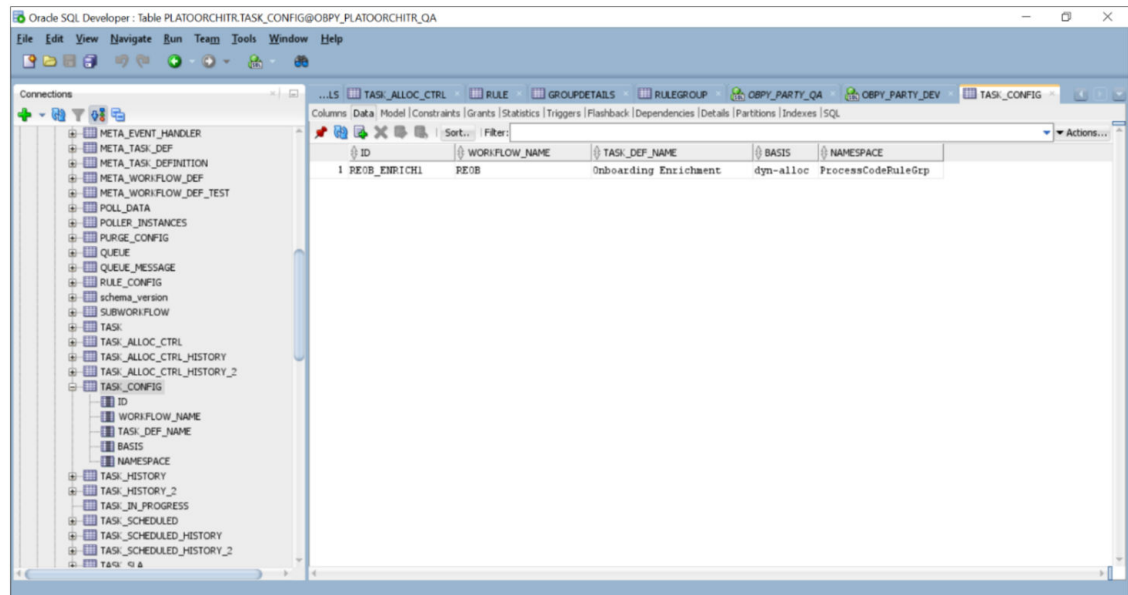
> **Note:**
>
> Restart Rule Service after the above configuration is completed.

1.16.2 Task Allocation Process

This topic describes the information about the Task Allocation Process.

Once the task is created as per the business process, if there is any user assignment linked for a stage, the system will log the relevant tasks in a table for allocation. A poller runs on this table and execute the Rules linked in the allocation maintenance. Rules will be executed one after another as per the priority set. If priority 1 rule is met, it will give a user as an outcome, the system will do the user assignment as per the assignment method defined in the assignment code. Its criteria in Rule 1 are not met, it will go to next rule (priority 2) and so on. If all the Rules are exhausted without meeting the conditions, the task will remain as unassigned to any user.

If there are no user assignment codes linked to any stages, then also, the task will remain unassigned to any user.

To check Task Allocation process, start new Retail Onboarding and Go till Enrichment stage to check whether the task is getting allocated to user defined in Rule Output.

If the Rule Evaluation is successful, a Task will be allocated to User in TASK_ALLOC_CTRL table.

To view Task assignment to respective users, check **My Tasks** section of the respective user.

1.16.3 Postman Collection for Rules APIs

This topic describes the information about the Postman Collection for Rules APIs.

Download plato-rule.postman_collection.json file and refer the postman collection for Rules REST endpoint APIs.

1.17 Multi-Level Authorization

This topic describes the information about the Multi-Level Authorization.

Multi-level authorization functionality provides a flexibility to configure more than one reviewer and approver during different party onboarding processes. Multi-level authorization allows user to capture review and approval comments and decision for a party onboarding process.

1.17.1 Setup Multi-Level Authorization

This topic describes the informtion to setup Multi-Level Authorization.

Changes in Process Flow (All Party types)

1. In Retail and SMB process-flows, Review stage is renamed as Recommendation stage.

2. Common Review, Recommendation and Approval UI screens and corresponding services (Backend service definition and tables) are created for all party types.

3. New tables created for Review, Recommendation and Approval stages is as follows:
   - OBPY_TB_PRTY_REVIEW_MSTR
   - OBPY_TB_PRTY_REVIEW_DETAILS
   - OBPY_TB_PRTY_REVIEW_DTLS_LIST

4. New Sub-workflows is created for Recommendation and Approval stages with single task in each stage.
   Download the `Approval_SubWorkflow.json` and `Recommendation_SubWorkflow.json` sub-workflow files for reference.

   > ✎ **Note:**
   >
   > Sub-workflow definition created here has only one task/stage in the sub-workflow.

5. Sub-workflow definition must be updated in below endpoint in each environment:
   `plato-orch-service/api/metadata/workflow`

   Sample CURL for the endpoint is as follows:

   ```
   curl --location --request POST 'https://ofss-
   mum-753.snbomprshared1.gbucdsint02bom.
   oraclevcn.com:6008/plato-orch-service/api/metadata/workflow' \
   --header 'Accept: application/json' \
   ```

```
--header 'appId: platoorch' \
--header 'Authorization: Bearer {{token}}' \
--header 'authToken: token' \
--header 'branchCode: 000' \
--header 'Connection: keep-alive' \
--header 'Content-Type: application/json' \
--header 'userId: SASIKALA' \
--header 'entityId: DEFAULTENTITY' \
--data-raw '' à Sub-workflow definition
```

6. After the request is posted with 201 Created HTTP status, workflow definition can be checked in PLATOORCH schema table: **META_WORKFLOW_DEF** table.
Definition of **META_WORKFLOW_DEF** table:

ID –> Unique_id

CREATED_ON -> created date timestamp

MODIFIED_ON -> modified date timestamp
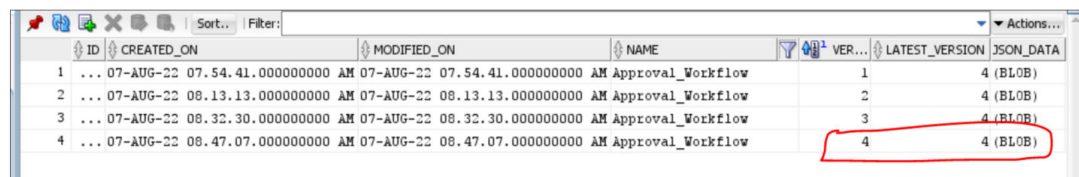
NAME -> Process-code . For eg: REOB, CPOB, Approval_Sub_Workflow etc

VERSION -> version number

LATEST_VERSION -> latest version number

JSON_DATA -> workflow definition

The following screenshot of **META_WORKFLOW_DEF** table after sub-workflow is created through REST endpoint:

7. The Changes is done in process-flow for Recommendation and Approval stages.

BEFORE:

Review task:

```
{
  "name": "Review",
  "taskReferenceName": "Retail_Review",
  "inputParameters": {
    "FUNCTIONAL_CODE": "OBPY_FA_REOB_REVIW",
    "applicationDate": "${workflow.input.txnIdentification.taskCreationDate}",
    "applicationNumber": "${workflow.input.txnIdentification.moduleCode}",
    "customerNumber": "$
{workflow.input.transactionData.moduleData.customerId}",
    "processName": "Retail Onboarding",
    "partyId": "${workflow.input.transactionData.moduleData.customerId}",
    "productCode": "$
{workflow.input.transactionData.moduleData.productCode}",
    "processRefNumber": "${workflow.input.txnIdentification.processRefNo}",
    "processCode": "REOB",
    "branch": "${workflow.input.txnIdentification.branchCode}",
```

```
    "stageId": "OBPY_FA_REOB_REVIW",
    "priority": "${workflow.input.txnIdentification.taskPrioirty}",
    "instanceId": "${workflow.input.instanceId}",
    "stage": "Review",
    "TASK_OUTCOMES": ["PROCEED","ADDITIONAL_INFO","MANUALRETRY"]},
    "type": "WAIT",
    "startDelay": 0,
    "optional": false,
    "asyncComplete": fals
}
```

Review task:

```
{
  "name": "Approval",
  "taskReferenceName": "Retail_Approval",
  "inputParameters": {
    "FUNCTIONAL_CODE": "OBPY_FA_REOB_APPRL",
    "applicationDate": "$
{workflow.input.txnIdentification.taskCreationDate}",
    "applicationNumber": "$
{workflow.input.txnIdentification.moduleCode}",
    "customerNumber": "$
{workflow.input.transactionData.moduleData.customerId}",
    "processName": "Retail Onboarding",
    "partyId": "$
{workflow.input.transactionData.moduleData.customerId}",
    "productCode": "$
{workflow.input.transactionData.moduleData.productCode}",
    "processRefNo": "${workflow.input.txnIdentification.processRefNo}",
    "processRefNumber": "$
{workflow.input.txnIdentification.processRefNo}",
    "processCode": "REOB",
    "branch": "${workflow.input.txnIdentification.branchCode}",
    "stageId": "OBPY_FA_REOB_APPRL",
    "priority": "${workflow.input.txnIdentification.taskPrioirty}",
    "instanceId": "${workflow.input.instanceId}",
    "stage": "Approval",
    "TASK_OUTCOMES": ["PROCEED", "REJECT", "ADDITIONAL_INFO",
"MANUALRETRY"]
  },
  "type": "WAIT","startDelay": 0,
  "optional": false,
  "asyncComplete": false
}
```

AFTER:

Recommendation task:

```
{
  "name": "Recommendation_Subwf",
  "taskReferenceName": "Recommendation_Subwf",
  "inputParameters": {
    "FUNCTIONAL_CODE": "OBPY_FA_REOB_RECOM",
```

```
    "applicationDate": "$
{workflow.input.txnIdentification.taskCreationDate}",
    "applicationNumber": "${workflow.input.txnIdentification.moduleCode}",
    "customerNumber": "$
{workflow.input.transactionData.moduleData.customerId}",
    "processName": "Retail Onboarding",
    "partyId": "${workflow.input.transactionData.moduleData.customerId}",
    "productCode": "$
{workflow.input.transactionData.moduleData.productCode}",
    "processRefNumber": "${workflow.input.txnIdentification.processRefNo}",
    "processCode": "REOB",
    "branch": "${workflow.input.txnIdentification.branchCode}",
    "priority": "${workflow.input.txnIdentification.taskPrioirty}",
    "moduleCode": "${workflow.input.txnIdentification.productCode}",
    "instanceId": "${workflow.input.instanceId}",
    "stageId": "OBPY_FA_REOB_RECOM",
    "stage": "Recommendation"
  },
  "type": "SUB_WORKFLOW",
  "subWorkflowParam": {
    "name": "Recommendation_Workflow",
    "version": 1
  }
}
```

Approval task:

```
{
  "name": "Approval_Subwf",
  "taskReferenceName": "Retail_Approval_Subwf",
  "inputParameters":
    {
    "FUNCTIONAL_CODE": "OBPY_FA_REOB_APPRL",
    "applicationDate": "$
{workflow.input.txnIdentification.taskCreationDate}",
    "applicationNumber": "${workflow.input.txnIdentification.moduleCode}",
    "customerNumber": "$
{workflow.input.transactionData.moduleData.customerId}",
    "processName": "Retail Onboarding",
    "partyId": "${workflow.input.transactionData.moduleData.customerId}",
    "productCode": "$
{workflow.input.transactionData.moduleData.productCode}",
    "processRefNo": "${workflow.input.txnIdentification.processRefNo}",
    "processRefNumber": "${workflow.input.txnIdentification.processRefNo}",
    "processCode": "REOB",
    "branch": "${workflow.input.txnIdentification.branchCode}",
    "priority": "${workflow.input.txnIdentification.taskPrioirty}",
    "moduleCode": "${workflow.input.txnIdentification.productCode}",
    "instanceId": "${workflow.input.instanceId}",
    "stageId": "OBPY_FA_REOB_APPRL",
    "stage": "Approval"
  },
  "type": "SUB_WORKFLOW",
  "subWorkflowParam": {
    "name": "Approval_Workflow",
```

```
    "version": 1
  }
}
```

Things to be Updated in process-flows definition

1. When any new sub-workflow is added, to inject it into the main process-flow new task must be created as SUB-WORKFLOW and subWorkflowParam must be updated with appropriate version of sub-workflow.

2. Latest version of the sub-workflow must be checked in META_WORKFLOW_DEF table and the same must be updated in subWorkflowParam version for any new changes in sub-workflow definition.

3. To enable multi-level authorization (For example multiple review and approval stages) below changes must be done:

   a. Sub-workflow must be updated with multiple tasks. Based on requirement, it can be updated with parallel tasks (FORK-JOIN task) or sequential tasks (WAIT task).

   b. Main process-flow must be updated with latest version of sub-workflow.

   c. Both Sub-workflow and Main process-flow must be updated in META_WORKFLOW_DEF table through REST endpoint.

1.17.2 Additional Field Configuration

This topic describes the information about the Additional Field Configuration.

Scenario: Adding additional fields to a new Data Segment and add it to the train hop

Step 1: Add Metadata in additional attributes common core maintenance. Post maintenance the entry in CMC_TM_ADDT_ATTR_MASTER should be as follows:

Table 1-22   CMC_TM_ADDT_ATTR_MASTER - Entry Values

ID	UI_KEY	Description	FIELD_META_DATA
1	fsgbu-ob-cmn-ds-additional-fields@OBPY_REOB_ENRH	Additional fields for REOB process	`[{ "id": "UDF_TEXTATTR", "label": "Text", "type": "TEXT" }, { "id": "UDF_NUMBERATTR", "label": "Number", "type": "NUMBER" }, { "id": "UDF_TEXTAREAATTR", "label": "TextArea", "type": "TEXTAREA" }, { "id": "UDF_DATEATTR", "label": "Date", "type": "DATE" }, { "id": "UDF_DROPDOWNATTR", "label": "Dropdown", "value":"A","type": "DROPDOWN", "options": [{ "value": "A", "label": "A" }, { "value": "U", "label": "U" }]}, { "id": "UDF_SWITCHATTR", "label": "Switch", "value":true, "type": "SWITCH" }, { "id": "UDF_LOVATTR", "label": "Customer", "type": "LOV", "lovId": "customerLOV" }]`

> **Note:**
>
> - Values in UI_KEY column refers to a unique identification reference key of any screen
> - Sample metadata has been given in the Field_meta_data column. In the example a field of type text has been defined with Id - UDF_TEXTATTR. Similarly type – Number, textarea, dropdown, lov and switch has been added

Step 2: Configure the train hop entries with the CCA Name for OBPY using **Business Process** screen.

OBPY UI:

CCA - fsgbu-ob-py-ds-additional-attributes is in OBPY component server to serve this purpose.

Service:

The payload with the additionalAttributes json will be processed on next click in UI for the above CCA.

Step 3: Handoff Changes

- A property in obpy-properties table is made available with the key REOB_ADDITIONAL_FIELDS_UIKEY, and the respective value holds the UI key of the core maintenance.

- REOB_ADDITIONAL_FIELDS_UIKEY can accept multiple UI keys for handoff and the values should be pipe ('|') separated (if additional attributes are added in multiple screens for a single process).

- All the additional fields captured in different data segments for a single process and configured in above property will be collated and passed on as UDF label, value list and will be available in the OBRH Request.

- UDF json will be appended to the party JSON which is ready for handoff and can be mapped to the request template through OBRH for the HOST.
  Template changes are available in the request transformation:

```
#foreach($UDF in $body.UDFList)
    <fcub:UDFDETAILS>
    <fcub:FLDNAM>$UDF.label</fcub:FLDNAM>
    <!--Optional:-->
    <fcub:FLDVAL>$UDF.value</fcub:FLDVAL>
    </fcub:UDFDETAILS>
#end
```

- Once after the FCUBS handoff, the UDF fields will be handed off and can be checked in STDCIF screen - Fields tab

1.17.3 Upload Source for Common Core (CMC) Party Replication

This topic describes the information about the Upload Source for Common Core (CMC) Party Replication.

On completion of party onboarding process and party details handoff to FLEXCUBE Universal Banking (FCUBS), customer information along with CIF ID (FCUBS) is replicated to Common Core in **External Customer**.

For Party replication to Common Core (CMC), the upload source should be configured in FCUBS and Common Core.

> **✎ Note:**
>
> - For more information on Upload Source configuration in FCUBS, refer to **FLEXCUBE Universal Banking - Party Services Integration Guide**.
>
> - For more information on Upload Source configuration in Common Core, refer to **Oracle Banking Common Core User Guide**.

1.18 Event Delivery Platform

The **Event Delivery Platform** serves as an integration framework connecting event publishers and event subscribers. This platform facilitates the seamless flow of events, which are generated upon the completion of specific actions by event-publishing products. The events are then consumed by event-subscribing products.

The key functionalities of the event delivery platform include:

Event Visibility on Cloud:

The users can effortlessly view events published by Oracle Banking Microservices Architecture products on the cloud. This feature enhances transparency and allows for real-time monitoring of event occurrences.

Event Subscription:

The platform enables products to subscribe to specific events based on their requirements. Subscription ensures that subscribers receive only the relevant information, streamlining the overall event management process.

Event Delivery via Oracle Banking Routing Hub:

Subscribed events delivered efficiently to all designated subscribers through the Oracle Banking Routing Hub. This centralized hub optimizes the routing and distribution of events, ensuring reliable and timely delivery to the intended recipients. By providing these capabilities, the event delivery platform establishes a robust foundation for managing and optimizing the flow of events within the Oracle Banking ecosystem. This, in turn, enhances the overall efficiency, responsiveness, and reliability of event-driven processes across the platform.

1.18.1 Architectural View

The below picture depicts the architectural view of the event delivery platform:

Figure 1-30　Event Delivery Platform - Architectural View
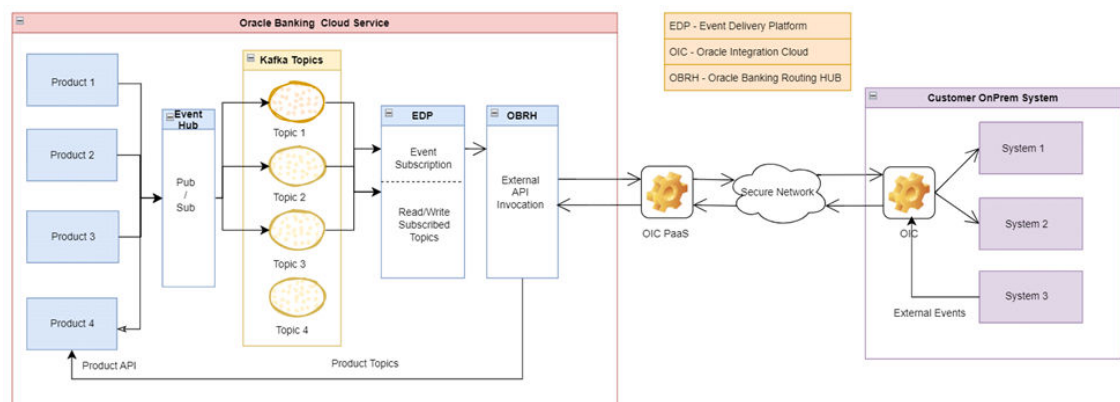
1.18.2 Event Publisher

An event publisher is a product responsible for publishing events when specific actions, such as the completion of **Party Onboarding** or **Party Amendment**, occur within the event

publisher product. These events serve as signals to the event subscriber products, indicating a milestone or change.

Within the event delivery platform context, the term "internal products" is used to categorize these event-publishing products. These event publisher products generate and push events to the event delivery platform upon the successful execution of designated tasks, such as completing **Party Onboarding** or **Party Amendment** processes.

1.18.2.1 Party Events Maintenance

Oracle Banking Party is configured as an event publisher and it supports publication of events during both **Party Onboarding** and **Party Amendment** processes. When a **Party Onboarding** or **Party Amendment** process is completed, an event is promptly published to the event delivery platform. Subsequently, this notification becomes readily available for consumption by subscriber products through Oracle Banking Routing Hub. This streamlined process ensures that relevant stakeholders and systems are promptly informed of the completion of **Party Onboarding** or **Party Amendment** activities. The event delivery platform serves as a centralized hub for disseminating these notifications, making them accessible to subscriber products. This approach enhances the overall efficiency and responsiveness of the system, allowing subscriber products to stay synchronized with the latest updates and changes in party information.

> **Note:**
>
> For more information on notifications published by Oracle Banking Party, refer to the **Oracle Banking Party Events User Guide**.

To view events published by Oracle Banking Party:

1. On **Home** screen, click **Event Delivery**. Under **Event Delivery**, click **Maintenance**.

   The **Maintenance** screen displays.

   Figure 1-31   Event Maintenance
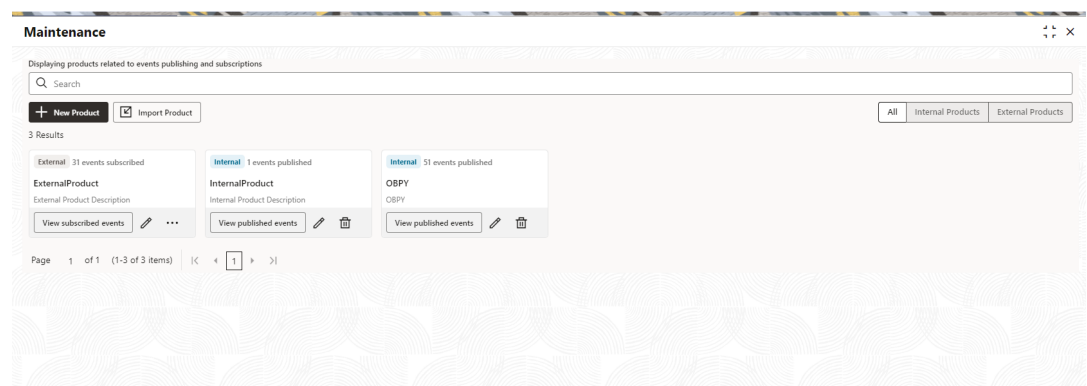
2. On the **Maintenance** screen, click **View published events** on **OBPY** widget.

   The list of events published by Oracle Banking Party displays.

Figure 1-32   OBPY - Published Events

3. Click **View** icon in Actions to see the Avro Schema.

> **Note:**
>
> Click **Delete** or **Edit** icon in actions to delete or edit event details.

1.18.3 Event Subscriber

A subscriber refers to the product that actively consumes the events published by the event publisher when specific tasks, such as the completion of **Party Onboarding** or **Party Amendment**, are completed in the event publisher product. In the context of the event delivery platform, these event subscriber products are categorized as "External Products".

For instance, when the **Party Onboarding** or **Party Amendment** processes are successfully concluded by the event publisher product, an event is promptly generated and published to the event delivery platform. Subsequently, this notification becomes available for consumption by event subscribers.

1.18.3.1 Create Subscriber

The event subscribers are created as per the requirement of products to consume the events published by event publisher products.

To create a new event subscriber

1. On **Home** screen, click **Event Delivery**. Under **Event Delivery**, click **Maintenance**.

   The **Maintenance** screen displays.

Figure 1-33   Event Maintenance
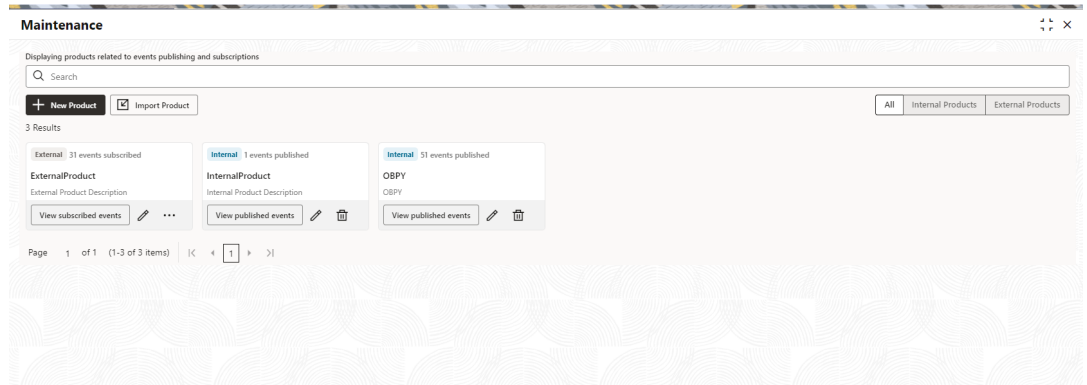
2. Click **New Product** button to create a new subscriber product.

    The **New Product** drawer is displayed.

Figure 1-34   New Product

3. On the **New Product** screen, specify **Product Name** and **Product Description**.

4. Click **Add Product** to create a subscriber.

1.18.3.2 Subscribe Event

To consume the notifications, generated by event publisher product, events require to be subscribed by the event subscriber.

To subscribe an event

1. On **Home** screen, click **Event Delivery**. Under **Event Delivery**, click **Maintenance**.

   The **Maintenance** screen displays.

Figure 1-35   Event Maintenance
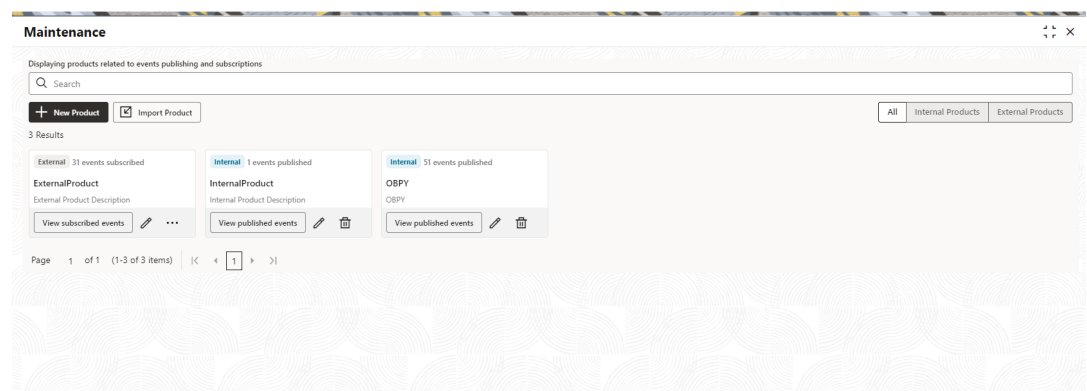
2. Click **View subscribed events** button on the subscriber product widget.

   The list of published events by event publisher products will be displayed.

Figure 1-36   Published Events

3. Click **New Subscription**.

   The **Event Maintenance** screen displays with list of published events for the subscription.

> **Note:**
>
> Click **Delete** or **Edit** icon in actions to delete or edit event subscription details.

Figure 1-37   Subscribe for External Product

4. Click

to subscribe for the event.

The **Map Endpoint** drawer is displayed.

Figure 1-38   Map Endpoints

5. On the **Map Endpoints** drawer, select consumer service to subscribe for the event.

6. Click **Subscribe**.

> **✎ Note:**
>
> The consumer service can be configured through **Core Maintenance → Routing Hub → Service Consumer**. Search for the **EDP Consumer Service**. For more details on the **Service Consumer** configuration, refer to the **Routing Hub Configuration User Guide**.

1.18.4 View Published Events

To view event published by publisher product:

1. On **Home** screen, click **Event Delivery**. Under **Event Delivery**, click **Audit**.

The **Audit** screen is displayed.

Figure 1-39   Audit

2. On the **Audit** screen, select publisher as **OBPY**.

3. Select published event from the drop-down list.

4. Select Subscriber.

5. Select Status of events published.

6. Input **Start Date** and **End Date**.

> ✎ **Note:**
>
> The time range between start date and end date should not be more than 24hrs.

7. Click **Search**.

1.19 Minor Age Validation

Minor Age Validation through validation allows specific minor age criteria using rule framework. This configuration is critical in scenarios, where minor age is determined based on state level age limits for minors.

For more information on validation model, refer to the **Common Core User Guide**.

Use "OBPYVMMINOR" as validation model code for configuring rules for minor age criteria based on states. The below is a sample rule to identify minor age based on states as "MS", "AL, and "AE".

if((STATE == MS) && (AGE < 21)) elseif ((STATE IN [AL,NE]) && (AGE < 19)) elseif ((STATE NOTIN [AL,NE,MS]) && (AGE < 18))

output

Section1 True

Section2 True

Section3 True

1.20 Party De-duplication Configuration

Party de-duplication check provides duplicate party check, if user try to onboard party already existing in Oracle Banking Party. Duplication check can be configured based on following parameters through FACT and Rule Configuration. For more information on the FACT and Rules configuration, refer to the **Common Core User Guide**.

Table 1-23   Party De-duplication Configuration - Field Description

Field	Description
organizationName	Registered name of the name of the corporate
firstName	First Name of the party
dateOfBirth	Date of Birth of a person
emailId	Email ID of the party
gender	Gender of Individual Party
goodsAndServicesTaxId	Goods and Services Tax Id
lastName	Last Name of the Party
middleName	Middle Name of the Party
mobileNumber	Mobile Number of the Party
officialNumber	Official Contact Number of the Party
registrationNumber	Registration Number of the Party
incorporationDate	Incorporation Date of an organization
taxIdNumber	Tax Identification Number
uniqueId	Unique Identification Number of the Party
idType	Identification Type of the party eg: Passport
branchCode	Branch Code of the Party
partyType	Party Type of the Party
bicCode	BIC Code of the Party
businessLicenseNumber	Business License Number of the Party
businessProductCode	Business product Code for the Party
citizenshipBy	Citizenship Given by factor
countryOfRegistration	Country of Registration of the business
countyOfIncrptn	Country of Incorporation of the business
facebookURL	Facebook URL of the Party
fiCode	Financial Institution Code
fiName	Financial Institution Name
instagramID	Instagram ID of the Party
linkedinURL	LinkedIn URI of the Party
nationality	Nationality of the Party
organizationalURL	Organization URL of the Party
smbRegistrationNumber	SMB Registration Number of the Party

The following rule names should be used for configuring de-duplication check rules.

Table 1-24   Rules

Party Type	Party Type Code	Default Rule Name
Corporate	C	PartyDemographics
Financial Institution	B	FinancialInstitution
Retail	I	Retail
Small and Medium Enterprise	E	SmallMediumEnterprises
Small and Medium Business	S	SmallMediumBusiness

1.21 Regional Configuration

Regional configuration framework is provided by Plato to enable and configure products within the Oracle Banking Microservices Architecture framework as per regional requirements.

Oracle Banking Party uses the regional framework to configure the following parameter type as per the regional configuration.

Table 1-25   Use - Case for Regional Configuration

Features	Use - Case
Mandatory – Yes/No	Some UI fields in Party will be mandatory in some geographies while others maybe mandatory in other geographies. Using the regional framework, the optional fields in the base product can be made mandatory.
Field Visibility – Yes/No	Some UI fields in Party will be visible in some geographies while others maybe visible in other geographies. Using the regional framework, the optional fields in the base product can be made visible or hidden.
Data Type Validation (Regular Expression)	Using regional framework, a field can be validated for field input like identity number to accept only numeric value upto 9 numbers.
Default Value	Using regional framework, field input can be default on launch of a screen like country code as US in Country of Resident field.
Field Label	Using regional framework, field label can be changed as per generic convention in a specific region such as Resident Status change to Citizenship status in US region.

To configure the regional configuration for Oracle Banking Party, the following Plato tables need to be inserted along with the required configuration.

Figure 1-40   PLATO_REGIONAL_TM_CONFIG_MASTER Table

REGION_CODE	MODULE_CODE	IS_REGIONALIZATION_ENABLED	IS_SCREEN_REG_ENABLED	IS_SCREEN_VALIDATION_REG_ENABLED
US	REPORTSERVICE	Y	Y	N
IN	REPORTSERVICE	Y	Y	N
US	PLATOFEED	Y	N	N
IN	PLATOFEED	Y	Y	Y

The description for the columns in the above image are explained below:

- For a particular REGION_CODE, there can be multiple MODULE_CODE (app Ids) as mentioned in the PLATO_REGIONAL_TM_CONFIG_MASTER table.

- Maintain a value 'Y' in the IS_REGIONALIZATION_ENABLED flag for regionalization and troubleshooting.

- To enable screen regionalization, maintain a value 'Y' in the IS_SCREEN_REG_ENABLED flag.

> **Note:**
>
> If the IS_SCREEN_REG_ENABLED flag is maintained as 'N' and the IS_REGIONALIZATION_ENABLED flag is maintained as 'Y' then the regional fields do not appear on the screen and label changes will not reflect.

- To enable the service side validations, maintain a value as 'Y' in the IS_SCREEN_VALIDATION_REG_ENABLED flag.

Figure 1-41   PLATO_REGIONAL_TM_SCREEN_CONFIG Table

REGION_CODE	MODULE_CODE	CCA_NAME	FIELD_ID	IS_MANDATORY	IS_VISIBLE	DEF_VALUE	PATTERN
IN	REPORTSERVICE	fsgbu-ob-reports-mn	cnt	Y	Y		
US	REPORTSERVICE	fsgbu-ob-reports-mn	outformat	Y	Y	PDF	
US	REPORTSERVICE	fsgbu-ob-reports-mn	text-area	Y	Y		[a-zA-Z]{3,}
IN	REPORTSERVICE	fsgbu-ob-reports-mn	outformat	Y	Y	PNG	
IN	REPORTSERVICE	fsgbu-ob-reports-mn	name	Y	Y		[a-zA-Z]{3,}
US	REPORTSERVICE	fsgbu-ob-reports-mn	state	Y	Y		

The description for the columns in the above image are explained below:

- For a particular REGION_CODE, there can be multiple MODULE_CODE (app Ids) as mentioned in the PLATO_REGIONAL_TM_CONFIG_MASTER table.

- Maintain the name of the CCA in the CCA_NAME for the particular regional field belongs.

- Maintain the ID attribute of the regional field in the FIELD_ID column.

- To enable the regional field, maintain the value as "Y' in the IS_MANDATORY column.

- To configure the visibility of the regional field, maintain the value as 'Y' in the IS_VISIBLE column.

- Update the DEF_VALUE column to display the default value (when the screen launches) in the regional field.

- The regExp pattern based on which UI validation should happen, should be maintained in the PATTERN column.

1.22 Configuration Transport Maintenance

This topic describes the procedure to configure transport maintenance.

The configuration transport maintenance utility provides a streamlined process for exporting existing maintenance configurations from one environment and seamlessly transporting them to a destination environment. To ensure a smooth transition, it's crucial to follow these steps:

1. **Target Environment Maintenance**

2.   **Export Maintenance from Source Environment**

3.   **Import Maintenance to Target Environment**

4.   **Acknowledge Source Environment**

Figure 1-42   Configuration Transfort Maintenance
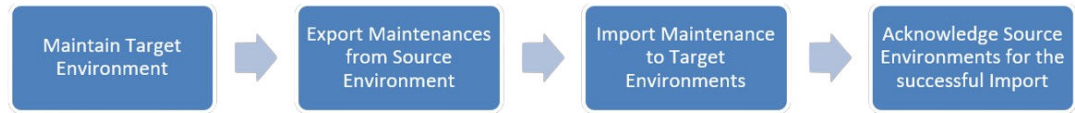
By following this structured approach, organizations can leverage the configuration transport maintenance utility effectively to facilitate the seamless transfer of maintenance configurations between environments, minimizing the risk of errors or disruptions in the process.

This topic contains the following subtopics:

1.22.1 Target Environment Maintenance

This topic describes the instructions to maintain the target environment.

Specify **User ID** and **Password**, and login to **Home** screen. For information on login procedure, refer to the *Getting Started User Guide*.

1.   On **Home** screen, click **Config Transport**, under **Config Transport**, click **Environment Maintenance**.

The **Environment Maintenance** screen displays.

Figure 1-43   Environment Maintenance
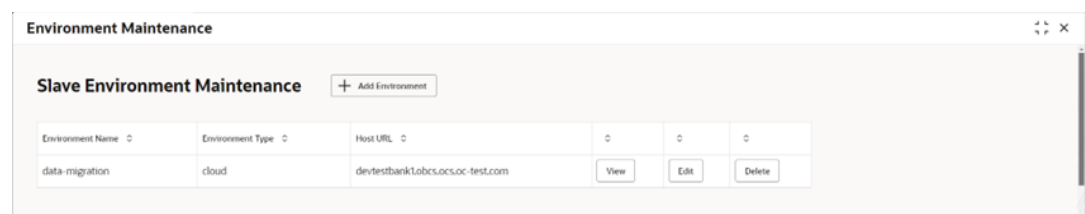
Environment Data

2.   Click **+ Add Environment** to add a new target environment.

The **Environment Data** screen displays.

Figure 1-44   Environment Data

Environment Data

Environment Type
Cloud

Http Scheme
https

Environment Name
data-migration

Host URL
devtestbank1.obcs.ocs.oc-test.com

Branch Code
000

Entity ID
DEFAULTENTITY

Tenant ID
pre-prod

Tenant PDB
pdb1

Tenant SVC

Close   Submit

3. Specify the details on **Environment Data** screen.

For more information on fields, refer to the field description table.

Table 1-26   Environment Data

Field	Description
Environment Type	Select the type from the drop-down list. The available options are : • **On-Prem** • **Cloud**
Http Scheme	Select the scheme from the drop-down list. The available options are : • **http** • **https**
Environment Name	Specify the name of the target environment.
Host URL	Specify the URL for the target environment
Branch Code	Specify the branch code.
Entity ID	Specify the entity id.
API Gateway port	Specify the gateway port. This field appears if the **Environment Type** is selected as **On-Prem**.
Tenant ID	Specify the tenant id. This field appears if the **Environment Type** is selected as **Cloud**.

Table 1-26   (Cont.) Environment Data

Field	Description
Tenant PDB	Specify the tenant pdb. This field appears if the **Environment Type** is selected as **Cloud**.
Tenant SVC	Specify the tenant svc. This field appears if the **Environment Type** is selected as **Cloud**.

4. Click **Submit** to save the target environment.

5. Click **View**, **Edit**, and **Delete** for the respective actions in the created target environments.

1.22.2 Export

This topic describes about the instructions to export maintenance from source environment.

Specify **User ID** and **Password**, and login to **Home** screen. For information on login procedure, refer to the *Getting Started User Guide*.

1. On **Home** screen, click **Config Transport**, under **Config Transport**, click **Export**.

2. Under **Export**, click **Run Export**.

   The **Run Export** screen displays.

Figure 1-45   Run Export
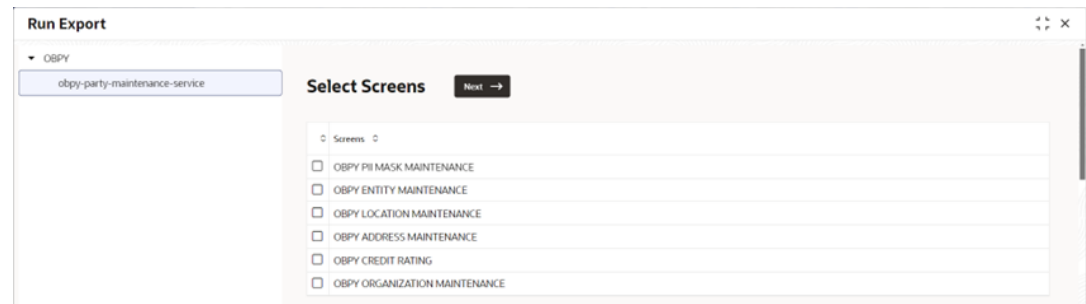
3. Select the source environment from the left panel.

4. Select the maintenances to be exported from the source environment.

5. Click **Next** and **Submit** to save to maintenances.

   The **Success** screen displays with maintenance export ID.

Figure 1-46   Success - Run Export

To View Export Status

6. On **Home** screen, click **Config Transport**, under **Config Transport**, click **Export**.

7. Under **Export**, click **Export Status Expiry**.

   The **Export Status Expiry** screen displays.

Figure 1-47   Export Status Expiry
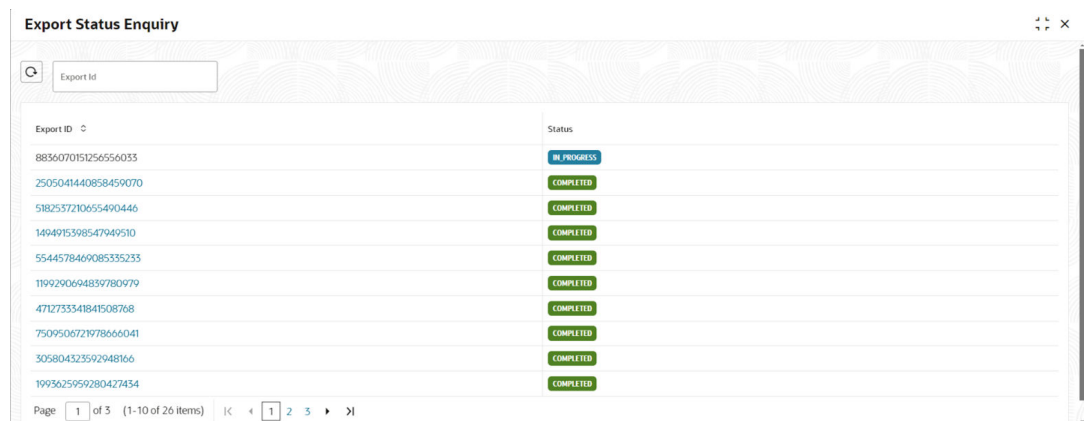
For more information on fields, refer to the field description table.

Table 1-27   Export Status Expiry

Field	Description
Export ID	Displays the exports id's.
Status	Dsiplays the export status.

To down Export

8. On **Home** screen, click **Config Transport**, under **Config Transport**, click **Export**.

9. Under **Export**, click **Download Export**.

   The **Download Export** screen displays.

Figure 1-48   Download Export
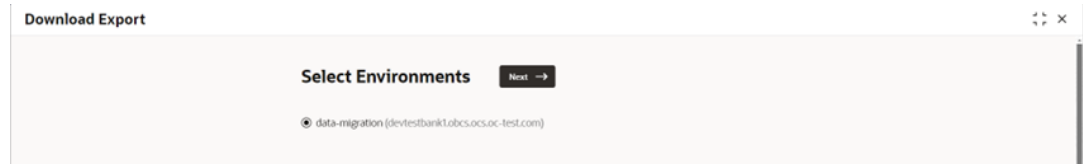
10. Select the **Source Environments** and click **Next**.

   The **Download Export - Select Maintenance Screens** displays.

Figure 1-49   Download Export - Select Maintenance Screens
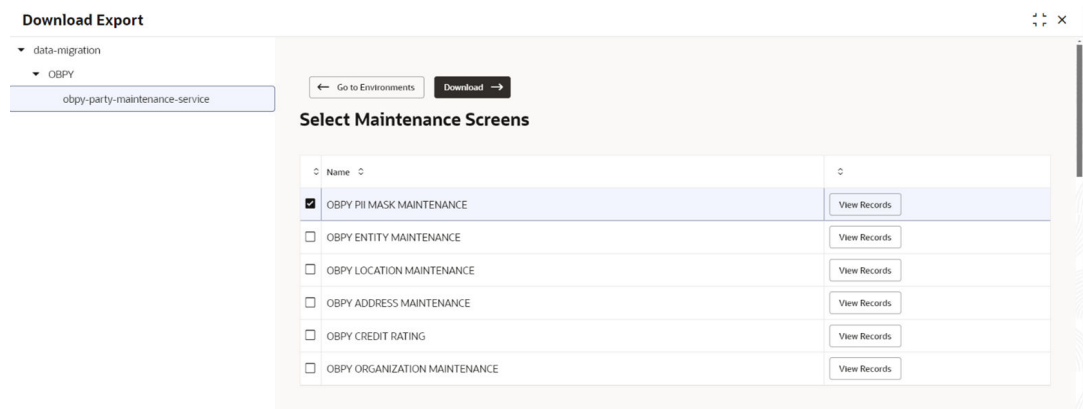
For more information on fields, refer to the field description table.

Table 1-28   Download Export - Select Mainenance Screens

Field	Description
Name	Displays the avaliable maintenance screen from the source environment.
View Records	Click the icon to view the maintenance screen records.

11. Select the source maintenance service from the left panel and click the checkbox on the repective **Select Maintenance Screens**.

12. Click **Download** to download the selected maintenance file.

1.22.3 Import

This topic describes about the instructions to import maintenance from target environment.

Specify **User ID** and **Password**, and login to **Home** screen. For information on login procedure, refer to the *Getting Started User Guide*.

1. On **Home** screen, click **Config Transport**, under **Config Transport**, click **Import**.

2. Under **Import**, click **Run Import**.

   The **Run Import** screen displays.

Figure 1-50   Run Import
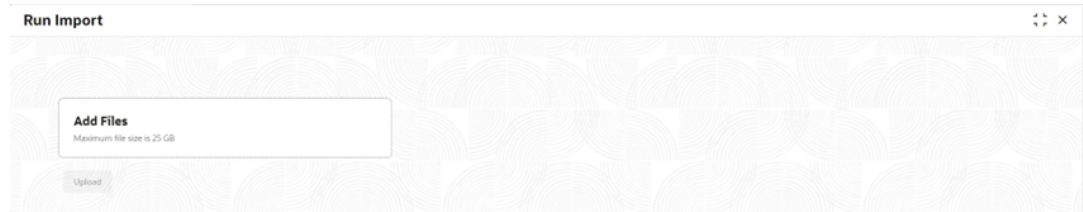
3.   Click **Add Files** to upload the maintenance export and click **Upload**.

The **Success - Config File** screen dissplays with config upload ID.

Figure 1-51   Success - Config File

To View Import Status

4.   On **Home** screen, click **Config Transport**, under **Config Transport**, click **Import**.

5.   Under **Import**, click **Import Status Expiry**.

The **Import Status Expiry** screen displays.

Figure 1-52   Import Status Expiry
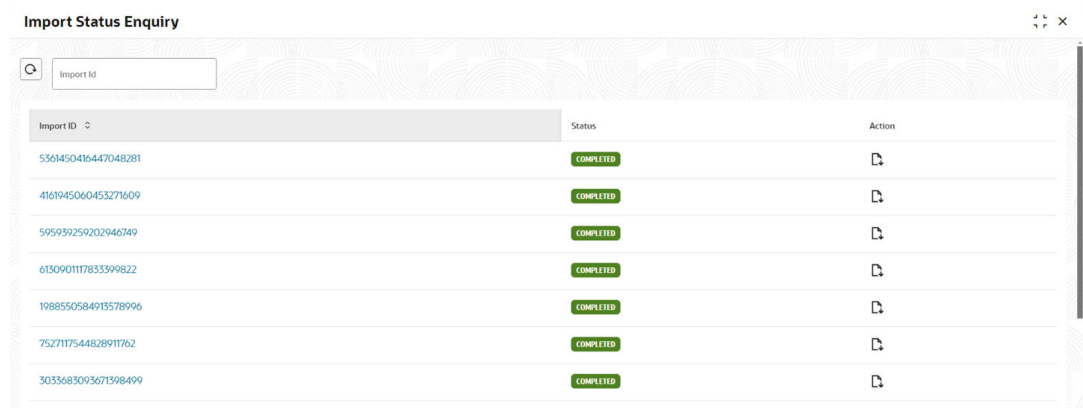
For more information on fields, refer to the field description table.

Table 1-29   Import Status Expiry

Field	Description
Import ID	Displays the import id's.
Status	Dsiplays the export status.
Actions	Click the icon to download.

6. Click **Action** to download the import acknowledgement.

1.22.4 Upload ACK

This topic describes about the instructions to acknowledge the import.

Specify **User ID** and **Password**, and login to **Home** screen. For information on login procedure, refer to the *Getting Started User Guide*.

1. On **Home** screen, click **Config Transport**, under **Config Transport**, click **Upload ACK**.

    The **upload ACK** screen displays.

Figure 1-53   Upload ACK
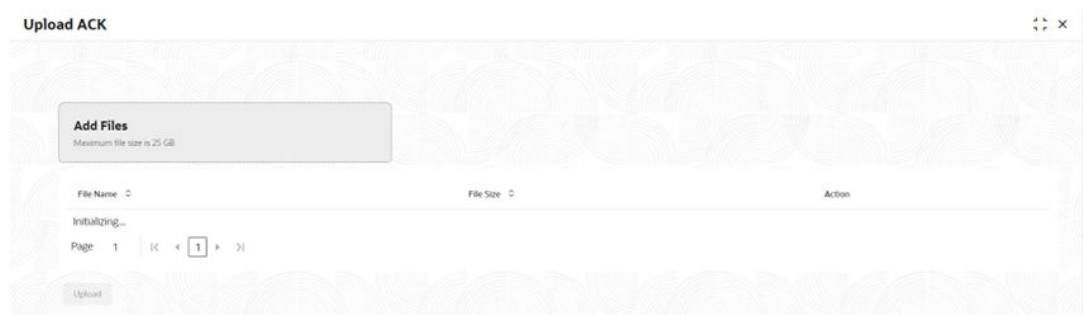
2. Click **Add Files** and **Upload** to upload the acknowledgement.

> **Note:**
>
> Acknowledgement upload will remove the previous exported maintenance from the available list.

A

List of Functional Activity Codes

This topic provides the functional activity codes available in Oracle Banking Party.

Table A-1   List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Adaptor Configuration	OBPY_FA_ADAPTER_OBRH_CONFIG_REFRESH	CREATE	Refresh ADAPTER OBRH config
Adaptor Configuration	OBPY_FA_ADAPTER_PROP_REFRESH	CREATE	Refresh ADAPTER Properties config
Address	OBPY_FA_ADDR_HIST_GET	GET	Party History API to fetch Retail Address history details
Address	OBPY_FA_ADDRESS_MASTER_AGG	CREATE	Get Resource Aggregate
Address	OBPY_FA_ADDRESS_MASTER_APRV	AUTHORIZE	Approve Address
Address	OBPY_FA_ADDRESS_MASTER_GET	GET	Retrieve Aggregate Address By Resource Id
Address	OBPY_FA_ADDRESS_MASTER_GETALL	GET	Retrieve All Address
Address	OBPY_FA_ADDRESS_MASTER_GETHIST	GET	Address History
Address	OBPY_FA_ADDRESS_MASTER_MOD	GET	Modify Existing Address
Address	OBPY_FA_ADDRESS_MASTER_PERMITTED	CREATE	Action Address
Address	OBPY_FA_ADDRESS_MASTER_REJECT	REJECT	Reject Address maintenance details By Resource Id
Address	OBPY_FA_ADDRESS_MASTER_REOPEN	REOPEN	Reopen Resource
Address	OBPY_FA_ADDRESS_MASTER_SUBMIT	CREATE	Submit Resource
Address	OBPY_FA_ADDRESS_MASTER_UNAUTH	UNAUTHORIZE	UnAuth Address
Address	OBPY_FA_ADDRESSID_GENERATE	CREATE	maskdefination that needs to be validated
Address	OBPY_FA_FETCH_ADDRESSINFO	GET	API to do get operations
Address	OBPY_FA_GET_ISO_ADD_POST	GET	get latest record for address details
Advisor	OBPY_FA_ADVISOR_GET_PRTY_INFO	GET	Advisor GET with Party Info
Advisor	OBPY_FA_PARTY_ADVISORS_CREATE	CREATE	Party Advisors Create
Advisor	OBPY_FA_PARTY_ADVISORS_CREATE_NEW	CREATE	Party Advisors Create
Advisor	OBPY_FA_PARTY_ADVISORS_DEL	DELETE	Party Advisors Delete

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Advisor	OBPY_FA_PARTY_ADVISORS_DEL_NEW	DELETE	Party Advisors Delete
Advisor	OBPY_FA_PARTY_ADVISORS_GET	GET	Party Advisors Get
Advisor	OBPY_FA_PARTY_ADVISORS_GET_NEW	GET	Party Advisors Get
Advisor	OBPY_FA_PARTY_ADVISORS_LATEST_GET	GET	Party Advisors latest Get
Advisor	OBPY_FA_PARTY_ADVISORS_LATEST_GET_NEW	GET	Party Advisors latest Get
Advisor	OBPY_FA_PARTY_ADVISORS_UPDATE	UPDATE	Party Advisors Update
Advisor	OBPY_FA_PARTY_ADVISORS_UPDATE_NEW	UPDATE	Party Advisors Update
Amend Party	OBPY_FA_AMND_PRTY_GET_POST	GET	API to do get operations
Application	OBPY_FA_GET_PRTY_APPNO_LIST	GET	Party Demographics by AppNo API
Application	OBPY_FA_GET_PRTY_MAIN_APPNO	GET	API to update facility conditions
Application Number	OBPY_FA_GET_APPNOLIST	GET	API to get list of appno
Application Number	OBPY_FA_GET_BYAPPNO	GET	API to get financial info
Application Status	OBPY_FA_APPLICATION_STATUS	GET	API to ftech Application status
Approved Party	OBPY_FA_PTY_APVD_GET	GET	Party demographic get from replication table
Asset	OBPY_FA_PARTY_RETAIL_ASSETS_CREATE	CREATE	Party Retail Assets Create
Asset	OBPY_FA_PARTY_RETAIL_ASSETS_DEL	DELETE	Party Retail Assets Delete
Asset	OBPY_FA_PARTY_RETAIL_ASSETS_GET	GET	Party Retail Assets Get
Asset	OBPY_FA_PARTY_RETAIL_ASSETS_LATEST_GET	GET	Party Retail Assets Get Latest
Asset	OBPY_FA_PARTY_RETAIL_ASSETS_UPDATE	UPDATE	Party Retail Assets update
Auditor	OBPY_FA_AUDITOR_CREATE	CREATE	Party Auditor Create
Auditor	OBPY_FA_AUDITOR_DELETE	DELETE	OBPY_FA_AUDITOR_DELETE
Auditor	OBPY_FA_AUDITOR_GET	GET	Party Auditor Get
Auditor	OBPY_FA_AUDITOR_UPDATE	UPDATE	Party Auditor Update
Authorized Signatory	OBPY_FA_AUTH_SIG_LATEST	GET	Party service AuthSig latest

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Authorized Signatory	OBPY_FA_AUTHSIG_HIST_GET	GET	Party History API to fetch Authorized Signatory history details
Authorized Signatory	OBPY_FA_PRTY_AUTHSIG_CREATE	CREATE	Party Auth Sig Create API
Authorized Signatory	OBPY_FA_PRTY_AUTHSIG_DELETE	DELETE	Party Auth Sig Delete API
Authorized Signatory	OBPY_FA_PRTY_AUTHSIG_GET_ALL	GET	Party Auth Sig Get All API
Authorized Signatory	OBPY_FA_PRTY_AUTHSIG_GET_LATEST	GET	Party Auth Sig fetch API
Authorized Signatory	OBPY_FA_PRTY_AUTHSIG_UPDATE	UPDATE	Party Auth Sig Update API
Authorized Signatory	OBPY_FA_GET_AUTH_SIGN	GET	get Authorized Signatory details
Automated KYC	OBPY_FA_AUTO_KYC_CHECK	CREATE	Create Automated KYC
Automated KYC	OBPY_FA_GET_KYC_REPORT	GET	GET Automated KYC Report
Bank Party	OBPY_FA_PUT_BANK_PARTY_DEMO	UPDATE	Party replication and work record API
Bank Party	OBPY_FA_POST_BANK_PARTY_DEMO	CREATE	Party replication and work record API
Banker	OBPY_FA_BANKER_GET_PRTY_INFO	GET	Banker GET with Party Info
Banker	OBPY_FA_GET_ALLBANKERS_HIST_NEW	GET	Get all the party bankers history
Banker	OBPY_FA_GET_BANKER_NAMEBASED_TREND_NEW	GET	Get all the banker history trend based on name
Banker	OBPY_FA_GET_GETALLBANKERS_HIST	GET	Get all the party bankers history
Banker	OBPY_FA_GET_GETBANKER_NAMEBASED_TREND	GET	Get all the banker history trend based on name
Banker	OBPY_FA_PARTY_BANKERS_CREATE	CREATE	Party Bankers Create
Banker	OBPY_FA_PARTY_BANKERS_CREATE_NEW	CREATE	Party Bankers Create
Banker	OBPY_FA_PARTY_BANKERS_DEL	DELETE	Party Bankers Delete

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Banker	OBPY_FA_PARTY_BANKERS_DEL_NEW	DELETE	Party Bankers Delete
Banker	OBPY_FA_PARTY_BANKERS_GET	GET	Party Bankers Get
Banker	OBPY_FA_PARTY_BANKERS_GET_NEW	GET	Party Bankers Get
Banker	OBPY_FA_PARTY_BANKERS_LATEST_GET	GET	Party Bankers latest Get
Banker	OBPY_FA_PARTY_BANKERS_LATEST_GET_NEW	GET	Party Bankers latest Get
Banker	OBPY_FA_PARTY_BANKERS_UPDATE	UPDATE	Party Bankers Update
Banker	OBPY_FA_PARTY_BANKERS_UPDATE_NEW	UPDATE	Party Bankers Update
Basic Info	OBPY_FA_PRTY_SERVICE_GET_BY_RMID	GET	Demographics Service Get By rmId
Basic Info	OBPY_FA_PARTYDEMO_DETAILS	GET	Get the Peer Parties of the given Party Id
Basic Info	OBPY_FA_FETCH_BASICINFO	GET	API to do get operations
Basic Info	OBPY_FA_GET_CUST_DEMOS_POST	GET	get customer demographics details
Basic Info	OBPY_FA_PARTY_DEMOGRAPHICS_GET_POST	GET	API to do get operations
Basic Info	OBPY_FA_GET_PARTY_DEMO_PAR_MAIN_POST	GET	API to do get operations
Basic Info	OBPY_FA_GET_PARTY_DEMO_BY_CUSNO_POST	GET	API to do get operations
Basic Info	OBPY_FA_GET_PARTY_DEMO_PAR_CUS_POST	GET	API to do get operations
Basic Info	OBPY_FA_XDEMOGRAPHICS_FETCH	GET	API to fetch demographic from tx table
Branch Validation	OBPY_FA_PARTY_BRANCH_VAL	GET	Branch vaildation service based on customer number
Business Details	OBPY_FA_GET_BUSSDTLS	GET	API to do get operation for SMB businessDetails
Business Details	OBPY_FA_BUSDTLS_PATCH	UPDATE	API to do patch operations
Business Details	OBPY_FA_BUSDTLS_PUT	UPDATE	API to do put operations
Business Process	OBPY_FA_BUSINESSPROCESS_AUTHORIZE	AUTHORIZE	API to authorize business process details
Business Process	OBPY_FA_BUSINESSPROCESS_AUTHQUERY	AUTHORIZE	API to authquery business process details

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Business Process	OBPY_FA_BUSINESSPROCESS_DELETE	DELETE	API to delete business process details
Business Process	OBPY_FA_BUSINESSPROCESS_NEW	CREATE	API to save new business process details
Business Process	OBPY_FA_BUSINESSPROCESS_PUT	UPDATE	Business Process Amend
Business Process	OBPY_FA_BUSINESSPROCESS_TO_TCM	CREATE	API to post details to TCM
Business Process	OBPY_FA_BUSINESSPROCESS_VIEW	GET	API to view business process details
Business Process	OBPY_FA_BUSINESSPROCESS_VIEWALL	GET	API to get all business process details
Business Process	OBPY_FA_BUSINESSPROCESS_SUMMARY	GET	Business Process Summary
Buyer	OBPY_FA_PARTY_BUYER_CREATE	CREATE	Party Buyer API
Buyer	OBPY_FA_PARTY_BUYER_DELETE	DELETE	Party Buyer API
Buyer	OBPY_FA_PARTY_BUYER_GETALL	GET	Party Buyer API
Buyer	OBPY_FA_PARTY_BUYER_GETLATEST	GET	Party Buyer API
Buyer	OBPY_FA_PARTY_BUYER_UPDATE	UPDATE	Party Buyer API
Cache	OBPY_FA_POST_CACHE_REFRESH	UPDATE	post Cache Refresh details
Contact Details	OBPY_FA_CONTACT_GET_PARTY_DETAILS	GET	PartyContactDetails Get Contact Details
Contact Details	OBPY_FA_PARTY_CONTACT_CREATE	CREATE	Party Contact Details Create
Contact Details	OBPY_FA_PARTY_CONTACT_DEL	DELETE	Party Contact Details Delete
Contact Details	OBPY_FA_PARTY_CONTACT_GET	GET	Party Contact Details Get
Contact Details	OBPY_FA_PARTY_CONTACT_LATEST_GET	GET	Party Contact latest Get
Contact Details	OBPY_FA_PARTY_CONTACT_RETAIL_CREATE	CREATE	Party Contact Details Create
Contact Details	OBPY_FA_PARTY_CONTACT_RETAIL_DEL	DELETE	Party Contact Details Create
Contact Details	OBPY_FA_PARTY_CONTACT_RETAIL_UPDATE	UPDATE	Party Contact Details Create
Contact Details	OBPY_FA_PARTY_CONTACT_UPDATE	UPDATE	Party Contact Details Update
Contact Details	OBPY_FA_PRTY_ADD_CONCT_DET	CREATE	Add Contact details

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Contact Details	OBPY_FA_FETCH_CONTACTINFO	GET	API to do get operations
Contact Details	OBPY_FA_FETCH_CUST_MEDIA	GET	get customer media details
Contact Details	OBPY_FA_FETCH_CUST_CONTACT_DETAILS	GET	get customer contact details
Contractor	OBPY_FA_PARTY_CONTRACTORS_CREATE	CREATE	Party Contractors Create
Contractor	OBPY_FA_PARTY_CONTRACTORS_DEL	DELETE	Party Contractors Delete
Contractor	OBPY_FA_PARTY_CONTRACTORS_GET	GET	Party Contractors Get
Contractor	OBPY_FA_PARTY_CONTRACTORS_LATEST_GET	GET	Party Contractors latest Get
Contractor	OBPY_FA_PARTY_CONTRACTORS_UPDATE	UPDATE	Party Contractors Update
Contractor	OBPY_FA_PRTYCON_GET_PRTY_INFO	GET	Party Contractor GET with Party Info
Core Replication	OBPY_FA_GETCMB_COREREPL	GET	Update API for handoff notification
Corporate 360	OBPY_FA_GET_CORPORATE_ACTIONS	GET	Corporate Actions API
Corporate 360	OBPY_FA_GET_CORPORATE_DIARY_DEMO	GET	Corporate 360 get diary entries API
Corporate 360	OBPY_FA_GET_CORPORATE_PRODUCTS_DEMO	GET	Corporate 360 get all products
Corporate 360	OBPY_FA_GET_CORPORATE_SALES_OPPORTUNITIES_DEMO	GET	Corporate 360 get sales opportunities API
Corporate 360	OBPY_FA_GET_CORPORATE_SALES_OPPORTUNITIES_SERVICE	GET	Corporate 360 get sales opportunities service
Corporate 360	OBPY_FA_GET_CORPORATE_SERVICE_REQUESTS_DEMO	GET	Corporate 360 get service requests API
Corporate 360	OBPY_FA_GET_CORPORATE_SERVICE_REQUESTS_SERVICE	GET	Corporate 360 get service requests service
Corporate 360	OBPY_FA_GET_DEMOGRAPHICS_BALANCE_SHEET	GET	Demographics Balance Sheet Get API
Corporate 360	OBPY_FA_GET_DEMOGRAPHICS_CORPORATE_PROFILE	GET	Demographics Corporate Profile Get API
Corporate 360	OBPY_FA_GET_DEMOGRAPHICS_COUNTRY_PRESENCE	GET	Demographics Country Presence Get API
Corporate 360	OBPY_FA_GET_DEMOGRAPHICS_CREDIT_RATINGS	GET	Demographics Credit Ratings Get API
Corporate 360	OBPY_FA_GET_DEMOGRAPHICS_FINANCIAL_PROFILE	GET	Demographics Financial Profile Get API
Corporate 360	OBPY_FA_GET_DEMOGRAPHICS_INDUSTRY_PRESENCE	GET	Demographics Industry Presence Get API

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Corporate 360	OBPY_FA_GET_DEMOGRAPHICS_SUBSIDIARIES	GET	Demographics Subsidiary Get API
Corporate 360	OBPY_FA_POST_CORPORATE_DIARY_DEMO	GET	Corporate 360 create diary entry API
Corporate 360	OBPY_FA_PUT_CORPORATE_DIARY_DEMO	GET	Corporate 360 dismiss diary entry API
Corporate Amendment	OBPY_FA_CORP_AMEND_INITIATE	CREATE	Corporate Party Amend API
Corporate Amendment	OBPY_FA_CORP_PARTY_REFRESH	CREATE	Corporate Party Refresh API
Corporate Audit Log	OBPY_FA_PARTY_CORP_AUDITLOG	CREATE	Corporate Party Demographics audit log
Corporate Onboarding	OBPY_FA_CORP_KYC_SUBMIT	CREATE	API to submit corporate KYC
Corporate Onboarding	OBPY_FA_CPOB_APPRL	CREATE	Approval
Corporate Onboarding	OBPY_FA_CPOB_ENRCH	CREATE	Onboarding Enrichment
Corporate Onboarding	OBPY_FA_CPOB_INITI	CREATE	Quick Initiation
Corporate Onboarding	OBPY_FA_CPOB_MANRY	CREATE	Manual Retry
Corporate Onboarding	OBPY_FA_CPOB_POKYC	CREATE	KYC
Corporate Onboarding	OBPY_FA_CPOB_RECOM	CREATE	Recommendation
Corporate Onboarding	OBPY_FA_CPOB_REVIW	CREATE	Review

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Corporate Onboarding	OBPY_FA_PARTY_INIT_CORP_ONBOARD	CREATE	Corporate party onboarding API
Corporate Party	OBPY_FA_CORP_PARTY_GET_POST	GET	API to do get operations
Corporate Portfolio	OBPY_FA_PORTFOLIO_TRADE	GET	Corporate Portfolio for Trade API
Corporate View	OBPY_FA_CORP_CONF_REFRESH	GET	Refresh Corp View service Properties config
Corporate View	OBPY_FA_CORP_PARTY_GET	GET	Corporate Party Get API
Credit Agency	OBPY_FA_CRDT_AGENCY_ACTIONS	CREATE	Action Credit Rating Agency
Credit Agency	OBPY_FA_CRDT_AGENCY_ADD	CREATE	Create New Credit Rating Agency
Credit Agency	OBPY_FA_CRDT_AGENCY_AGGREGATE	CREATE	get Aggregate Resource
Credit Agency	OBPY_FA_CRDT_AGENCY_AUTHORIZE	AUTHORIZE	Approve Credit Rating Agency
Credit Agency	OBPY_FA_CRDT_AGENCY_CLOSE	CLOSE	Close Credit Rating Agency
Credit Agency	OBPY_FA_CRDT_AGENCY_DELETE	DELETE	Delete Credit Rating Agency Resource
Credit Agency	OBPY_FA_CRDT_AGENCY_GET	GET	Retrieve Aggregate Credit Rating Agency By Resource Id
Credit Agency	OBPY_FA_CRDT_AGENCY_GETALL	GET	Retrieve All Credit Credit Rating Agency
Credit Agency	OBPY_FA_CRDT_AGENCY_HISTORY	GET	Credit Rating Agency History
Credit Agency	OBPY_FA_CRDT_AGENCY_REJECT	REJECT	Reject credit agency maintenance details By Resource Id
Credit Agency	OBPY_FA_CRDT_AGENCY_REOPEN	REOPEN	Reopen Resource
Credit Agency	OBPY_FA_CRDT_AGENCY_SUBMIT	CREATE	Submit Resource
Credit Agency	OBPY_FA_CRDT_AGENCY_UNAUTH	UNAUTHORIZE	UnAuth Credit Rating Agency
Credit Agency	OBPY_FA_CRDT_AGENCY_UNLOCK	UNLOCK	Unlock Credit Rating Agency
Credit Agency	OBPY_FA_CRDT_AGENCY_UPDATE	UPDATE	Modify Existing Credit Rating Agency
Credit Agency	OBPY_FA_CRDT_AGENCY_VALIDATE	UPDATE	Validate Resource
Credit Agency	OBPY_FA_GET_LIST_AGENCY_BY_FILTER	GET	OBPY_SA_GET_LIST_AGENCY_BY_FILTER

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Credit Rating	OBPY_FA_CORP_CREDIT_RATING_DELETE	DELETE	Party credit rating delete API
Credit Rating	OBPY_FA_CORP_CREDIT_RATING_GET_LATEST	GET	Party credit rating get latest API
Credit Rating	OBPY_FA_CORP_CREDIT_RATING_GETALL	GET	Party credit rating get all API
Credit Rating	OBPY_FA_CORP_CREDIT_RATING_SAVE	CREATE	Party credit rating create API
Credit Rating	OBPY_FA_CORP_CREDIT_RATING_UPDATE	UPDATE	Party credit rating update API
Credit Rating	OBPY_FA_GET_CREDIT_RATING_AGENCY	GET	OBPY_SA_GET_CREDIT_RATING_AGENCY
Credit Rating	OBPY_FA_GET_PARTY_RATING_MAIN_LATEST	GET	Party Credit Rating Latest Main Get Api
Creditor	OBPY_FA_CREDITOR_GET_PRTY_INFO	GET	Creditor GET with Party Info
Creditor	OBPY_FA_CREDITOR_HISTORY	GET	Creditor History API
Creditor	OBPY_FA_DEL_PARTYREL	DELETE	API to get creditor
Creditor	OBPY_FA_PARTY_CREDITOR_CREATE	CREATE	Party Creditor API
Creditor	OBPY_FA_PARTY_CREDITOR_DELETE	DELETE	Party CREDITOR API
Creditor	OBPY_FA_PARTY_CREDITOR_GET	GET	Party Creditor API
Creditor	OBPY_FA_PARTY_CREDITOR_GET_ALL	GET	Party CREDITOR API
Creditor	OBPY_FA_PARTY_CREDITOR_UPDATE	UPDATE	Party Debtor API
Custodian	OBPY_FA_PARTY_CUSTODIAN_UPDATE	UPDATE	Update Custodian
Custodian	OBPY_FA_PARTY_CUSTODIAN_GETLATEST	GET	Search Custodian
Custodian	OBPY_FA_PARTY_CUSTODIAN_DELETE	DELETE	Delete Custodian
Custodian	OBPY_FA_PARTY_CUSTODIAN_DETAIL	GET	Custodian GETALL API
Custodian	OBPY_FA_PARTY_CUSTODIAN_ADD	CREATE	Create Custodian
Customer 360	OBPY_FA_CUST_ACC_360_ACCOUNT_LIMITS	GET	Account Details limits fetch
Customer 360	OBPY_FA_CUST_ACC_360_ALERTS_FETCH	GET	Account Alerts fetch
Customer 360	OBPY_FA_CUST_ACC_360_BALANCE_FETCH	GET	Account Balance fetch
Customer 360	OBPY_FA_CUST_ACC_360_DETAILS_FETCH	GET	Account Details fetch
Customer 360	OBPY_FA_CUST_ACC_360_LAST_TXN_FETCH	GET	Account Last Transactions fetch

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Customer 360	OBPY_FA_CUST_ACC_360_LIMITS_BAL	GET	Account Details limits balance fetch
Customer 360	OBPY_FA_CUST_ACC_360_SI_FETCH	GET	Account SI fetch
Customer 360	OBPY_FA_CUST_ACC_360_SIGN_FETCH	GET	Account Sign Image fetch
Customer 360	OBPY_FA_CUST_ACC_360_SUMMARY_FETCH	GET	Account Summary fetch
Customer 360	OBPY_FA_CUST_ACC_ALERTS_FETCH	GET	Customer Account alerts fetch
Customer 360	OBPY_FA_CUST_ACC_BALANCE_FETCH	GET	Customer Account Balance fetch
Customer 360	OBPY_FA_CUST_ACC_DETAILS_FETCH	GET	Customer Account Details fetch
Customer 360	OBPY_FA_CUST_ACC_LAST_TXNS_FETCH	GET	Customer Account last transactions fetch
Customer 360	OBPY_FA_CUST_ACC_SI_FETCH	GET	Customer Account standing instructions fetch
Customer 360	OBPY_FA_CUST_ACC_SIGNIMAGES_FETCH	GET	Customer Account sign images fetch
Customer 360	OBPY_FA_CUST_ACC_SUMMARY_FETCH	GET	Customer Account summary fetch
Customer 360	OBPY_FA_CUST_ASSETS_LIAB_FETCH	GET	Customer assets and liab fetch
Customer 360	OBPY_FA_CUST_CONTACT	GET	get Customer Contact
Customer 360	OBPY_FA_CUST_DEMOGRAPHICS	GET	get Customer demographics
Customer 360	OBPY_FA_CUST_EMP	GET	get Customer Employment
Customer 360	OBPY_FA_CUST_FEEINCOME_PDTS_FETCH	GET	Customer fee income products fetch
Customer 360	OBPY_FA_CUST_HOUSEHOLD	GET	get Customer household
Customer 360	OBPY_FA_CUST_HOUSEHOLD_BAL_FETCH	GET	Customer household balance fetch
Customer 360	OBPY_FA_CUST_HOUSEHOLD_FETCH	GET	Customer household fetch
Customer 360	OBPY_FA_CUST_IMAGE	GET	get Customer Image
Customer 360	OBPY_FA_CUST_LAST_TXNS_FETCH	GET	Customer last transactions Details fetch
Customer 360	OBPY_FA_CUST_MEDIA	GET	get Customer Media
Customer 360	OBPY_FA_CUST_SIGNIMG	GET	get Customer SignImage
Customer 360	OBPY_FA_CUST_UPCOMING_EVENTS_FETCH	GET	Customer upcoming events fetch

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Customer 360	OBPY_FA_CUSTOMER_ALERTS_FETCH	GET	Customer alerts fetch
Customer 360	OBPY_FA_CUSTOMER_CASA_FETCH	GET	Customer casa summary fetch
Customer 360	OBPY_FA_CUSTOMER_DETAILS_FETCH	GET	Customer Details fetch
Customer 360	OBPY_FA_CUSTOMER_DSN_FETCH	GET	Customer DSN Detail fetch
Customer 360	OBPY_FA_CUSTOMER_EMPINFO_FETCH	GET	Customer employment information fetch
Customer 360	OBPY_FA_CUSTOMER_HOUSEHOLD_FETCH	GET	Customer household dependants fetch
Customer 360	OBPY_FA_CUSTOMER_LOAN_FETCH	GET	Customer loan summary fetch
Customer 360	OBPY_FA_CUSTOMER_LOCKER_FETCH	GET	Customer locker summary fetch
Customer 360	OBPY_FA_CUSTOMER_NOMINEES_FETCH	GET	Customer nominees fetch
Customer 360	OBPY_FA_CUSTOMER_PERINFO_FETCH	GET	Customer personal information fetch
Customer 360	OBPY_FA_CUSTOMER_RETAIL_DETAILS_FETCH	GET	Retail Customer Details fetch
Customer 360	OBPY_FA_CUSTOMER_SCHEMES_FETCH	GET	Customer schemes Details fetch
Customer 360	OBPY_FA_CUSTOMER_SEARCH	GET	Customer Search
Customer 360	OBPY_FA_CUSTOMER_SI_FETCH	GET	Customer si Details fetch
Customer 360	OBPY_FA_CUSTOMER_SIGNIMAGES_FETCH	GET	Customer image and sign image fetch
Customer 360	OBPY_FA_CUSTOMER_SUMMARY_FETCH	GET	Customer summary fetch
Customer 360	OBPY_FA_GET_GLBL_SUMMARY	GET	API to update facility conditions
Customer 360	OBPY_FA_RETAIL_CUST_SUMMARY_GET	GET	API to fetch reatil customer summary details
Customer 360	OBPY_FA_RETAIL_CUSTOMER_SERVICE_API_GET	GET	Service API to fetch retail customer details
Customer 360	OBPY_FA_RETAIL_CS_API_GET_POST	GET	API to do get operations
Customer Image	OBPY_FA_GET_CUST_IMG_POST	GET	get customer image and sign
Customer Image	OBPY_FA_XDEMOGRAPHICS_FETCH_POST	GET	API to do get operations
Customer Refresh	OBPY_FA_RETAIL_CUST_REFRESH	CREATE	Party Refresh

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Customer Refresh	OBPY_FA_RETAIL_SERVICE_CUST_REFRESH	CREATE	Party Customer Refresh Service API
Customer Refresh	OBPY_FA_RETAIL_CUST_REFRESH_GET_POST	GET	API to do get operations
Customer Refresh	OBPY_FA_CORP_PARTY_REFRESH_POST	CREATE	API to do get operations
Data Load	OBPY_FA_DATALOAD_FIND_PROGRESS_INITIAL	GET	Find Progress for upload and initiate migration stage
Data Load	OBPY_FA_DATALOAD_FIND_PROGRESS_STAGE	GET	Find Progress for each stage
Data Load	OBPY_FA_DATALOAD_FINDALL_MIGRATION	GET	List items pending for migration
Data Load	OBPY_FA_DATALOAD_GET_AUDIT_DETAILS	GET	Get all audit details
Data Load	OBPY_FA_DATALOAD_GET_AUDIT_MIGRATION	GET	Get Audit Details by migration and stage id
Data Load	OBPY_FA_DATALOAD_INITIATE_MIGRATION	CREATE	Begin dataload migration
Data Load	OBPY_FA_DATALOAD_UPLOAD	CREATE	Begin Upload for dataload migration
Data Load	OBPY_FA_DATALOAD_VALIDATE_MIGRATION	GET	Validate for existing migrations
Data Migration	OBPY_FA_SUBMENU_CLEANUP	CREATE	Data Migration cleanup menu
Data Migration	OBPY_FA_SUBMENU_MIG_CLEANUP	CREATE	Data Migration cleanup menu
Data Migration	OBPY_FA_DATALOAD_GEN_REPORT	CREATE	Data Migration Report Generation
Data Migration	OBPY_FA_DATALOAD_GEN_REPORT_STATUS	CREATE	Data Migration Report Status
Data Migration	OBPY_FA_DATALOAD_DOWNLOAD_REPORT	CREATE	Data Migration Report download
Data Migration	OBPY_FA_DATALOAD_GET_UPLOAD_DETAILS	GET	Data Migration upload details
Data Migration	OBPY_FA_DATALOAD_GET_FAILED_RECORDS	GET	Data Migration failed records
Data Migration	OBPY_FA_DATALOAD_MIG_CLEANUP	CREATE	Data Migration cleanup

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Data Migration	OBPY_FA_DATALOAD_ABORT	CREATE	Data Migration Abort
Data Migration	OBPY_FA_MENU_DATA_MIGRATION	CREATE	Data Migration menu
Data Migration	OBPY_FA_SUBMENU_INITIATION	CREATE	Initiation Menu
Data Migration	OBPY_FA_SUBMENU_MONITORING	CREATE	Monitoring Menu
Data Migration	OBPY_FA_SUBMENU_UPLOAD	CREATE	Upload Menu
Data Migration	OBPY_FA_DATALOAD_UPLOAD	CREATE	Upload Files
Data Migration	OBPY_FA_DATALOAD_INITIATE_MIGRATION	CREATE	Initiate Migration
Data Migration	OBPY_FA_DATALOAD_FINDALL_MIGRATION	GET	Find all migration
Data Migration	OBPY_FA_DATALOAD_FIND_PROGRESS_STAGE	GET	Find in-progress migration
Data Migration	OBPY_FA_DATALOAD_FIND_PROGRESS_INITIAL	GET	Find In-Progress initiation migration
Data Migration	OBPY_FA_DATALOAD_VALIDATE_MIGRATION	CREATE	Validate Migration
Data Migration	OBPY_FA_DATALOAD_GET_AUDIT_DETAILS	GET	Audit Details
Data Migration	OBPY_FA_DATALOAD_GET_AUDIT_MIGRATION	GET	Migration Audit
Data Migration	OBPY_FA_MENU_DATA_MIGRATION	GET	Data Migration Menu
Data Migration	OBPY_FA_SUBMENU_MAINTENANCE	MENU	Data Migration Maintenance Menu
Data Migration	OBPY_FA_DATALOAD_GET_JOB_CONFIG	GET	View Data Migration Maintenance

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Data Migration	OBPY_FA_DATALOAD_UPDATE_JOB_PARAMS	UPDATE	Update job configuration - Migration Maintenance
Data Migration	OBPY_FA_DATALOAD_UPDATE_JOB_LOG_CONFIGS	UPDATE	Migration Maintenance logging
Data Migration	OBPY_FA_DATALOAD_INITIATE_MIG_STAGE_2_AND_3	CREATE	Initiate Data Migration Stage 2 and 3
Data Migration	OBPY_FA_MIGR_MAIN_REPRT	GET	API to update facility conditions
Data Migration	OBPY_FA_DATALOAD_GET_FIELD_DETAILS	GET	Get Field Details
Data Migration	OBPY_FA_DATALOAD_UPDATE_FIELD_DETAILS	UPDATE	Update field details
Data Migration	OBPY_FA_SUBMENU_TRANS_MAINTENANCE	MENU	Data Transformation sub-menu
Data Segment	OBPY_FA_PRTY_GET_DATA_SEGMENT	GET	Demographics Get Data Segment
Data Segment	OBPY_FA_PRTY_SERVICE_GET_DATA_SEGMENT	GET	Demographics Service Get Data Segment
Dates	OBPY_FA_RETAIL_PARTY_DATES_CREATE	CREATE	Retail DateInfo Create
Dates	OBPY_FA_RETAIL_PARTY_DATES_LATEST_GET	GET	Retail DateInfo Latest Get
Dates	OBPY_FA_RETAIL_PARTY_DATES_UPDATE	UPDATE	Retail DateInfo Update
Dates History	OBPY_FA_DATES_HIST_GET	GET	Party History API to fetch Dates history details
Debtor	OBPY_FA_DEBTOR_GET_PRTY_INFO	GET	Debtor GET with Party Info
Debtor	OBPY_FA_DEBTOR_HISTORY	GET	Debtor History API
Debtor	OBPY_FA_PARTY_DEBTOR_CREATE	CREATE	Party Debtor API
Debtor	OBPY_FA_PARTY_DEBTOR_DELETE	DELETE	Party Debtor API
Debtor	OBPY_FA_PARTY_DEBTOR_GET	GET	Party Debtor API
Debtor	OBPY_FA_PARTY_DEBTOR_GET_ALL	GET	Party Debtor API
Debtor	OBPY_FA_PARTY_DEBTOR_UPDATE	UPDATE	Party Debtor API
De-Dupe Check	OBPY_FA_DEDUPE_CHECK	CREATE	Dedupe check API
De-Dupe Check	OBPY_FA_DEDUPE_EVENT_AUDIT	GET	Dedupe event audit log API
De-Dupe Check	OBPY_FA_OBPY_SVC_DEDUPE	GET	Party Dedupe Service API
De-Dupe Check	OBPY_FA_PARTY_DEDUPE_CHECK	GET	Party Dedupe Check

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
De-Dupe Check	OBPY_FA_PARTY_DEDUPE_FLAG	GET	Party Dedupe flag Check API
De-Dupe Check	OBPY_FA_PARTY_DEDUPE_LOG	GET	Party Dedupe Log
De-Dupe Check	OBPY_FA_PARTY_DEDUPE_LOG_GET	GET	Party Dedupe publish
De-Dupe Check	OBPY_FA_PARTY_DEDUPE_POST	CREATE	Party Dedupe Data
De-Dupe Check	OBPY_FA_PARTY_DEDUPE_PUT	UPDATE	Party Dedupe data Update
De-Dupe Check	OBPY_FA_PARTY_PUBLISH_DEDUPE	CREATE	Party Dedupe publish
Demographics	OBPY_FA_DEMOGRAPHICS_GET_PARTY_IDS	GET	PartyDemographics Get Party Ids
Demographics	OBPY_FA_PARTYS_WEB_MAIN_GET	GET	Party Demographics Main Get
Education	OBPY_FA_EDUCATION_GET_STAKE_MASTER	GET	Education Get Stakeholder Master
Education	OBPY_FA_RETAIL_PARTY_EDUCATION_CREATE	CREATE	Retail Education Create
Education	OBPY_FA_RETAIL_PARTY_EDUCATION_LATEST_GET	GET	Retail Party Education Latest Get
Education	OBPY_FA_RETAIL_PARTY_EDUCATION_UPDATE	UPDATE	Retail Education Update
Employment	OBPY_FA_EMPLOYMENT_DELETE_PARTY_DETAILS	DELETE	Employment Delete Party Details
Employment	OBPY_FA_EMPLOYMENT_GET_RETAIL_PARTY	GET	EmploymentController Get Employment Details Retail
Employment	OBPY_FA_PARTY_EMPLOYMENT_CREATE	CREATE	Party Employment Create
Employment	OBPY_FA_PARTY_EMPLOYMENT_DELETE	DELETE	Party Employment Delete
Employment	OBPY_FA_PARTY_EMPLOYMENT_GET	GET	Party Employment Get
Employment	OBPY_FA_PARTY_EMPLOYMENT_LATEST_GET	GET	Party Employment Latest Get
Employment	OBPY_FA_PARTY_EMPLOYMENT_UPDATE	UPDATE	Party Employment Update
Employment	OBPY_FA_RETAIL_EMPL_HIST_GET	GET	Party History API to fetch Retail Employment history details
Employment	OBPY_FA_RETAIL_PARTY_EMPLOYMENT_CREATE	CREATE	Party Retail Employment Create
Employment	OBPY_FA_RETAIL_PARTY_EMPLOYMENT_LATEST_GET	GET	Retail Party Employment Latest Get
Employment	OBPY_FA_RETAIL_PARTY_EMPLOYMENT_UPDATE	UPDATE	Retail Party Employment Update
Employment	OBPY_FA_GET_EMPLOYMENT	GET	API to do get operations

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Employment	OBPY_FA_UPDATE_EMPLOYMENT_PATCH	UPDATE	API to do patch operations
Employment	OBPY_FA_UPDATE_EMPLOYMENT_PUT	UPDATE	API to do put operations
Employment	OBPY_FA_FETCH_CUST_EMP_DETAILS	GET	get customer employment details
Employment	OBPY_FA_FETCH_CUST_IMAGE	GET	get customer image
Entity Maintenance	OBPY_FA_ENTITYMAINT_ACTIONS	CREATE	Action Entity
Entity Maintenance	OBPY_FA_ENTITYMAINT_ADD	CREATE	Create New Entity
Entity Maintenance	OBPY_FA_ENTITYMAINT_AGGREGATE	GET	get Aggregate Resource
Entity Maintenance	OBPY_FA_ENTITYMAINT_AUTHORIZE	AUTHORIZE	Approve Entity
Entity Maintenance	OBPY_FA_ENTITYMAINT_CLOSE	CLOSE	Close Entity
Entity Maintenance	OBPY_FA_ENTITYMAINT_DELETE	DELETE	Delete Entity Resource
Entity Maintenance	OBPY_FA_ENTITYMAINT_GET	GET	Retrieve Aggregate Entity By Resource Id
Entity Maintenance	OBPY_FA_ENTITYMAINT_GETALL	GET	Retrieve All Entitys
Entity Maintenance	OBPY_FA_ENTITYMAINT_HISTORY	GET	Entity History
Entity Maintenance	OBPY_FA_ENTITYMAINT_REJECT	REJECT	Reject Entity maintenance details By Resource Id
Entity Maintenance	OBPY_FA_ENTITYMAINT_REOPEN	REOPEN	Reopen Resource
Entity Maintenance	OBPY_FA_ENTITYMAINT_SUBMIT	AUTHORIZE	Submit Resource
Entity Maintenance	OBPY_FA_ENTITYMAINT_UNAUTH	UNAUTHORIZE	UnAuth Entity
Entity Maintenance	OBPY_FA_ENTITYMAINT_UNLOCK	UNLOCK	Unlock Entity

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Entity Maintenance	OBPY_FA_ENTITYMAINT_UPDATE	UPDATE	Modify Existing Entity
Entity Maintenance	OBPY_FA_ENTITYMAINT_VALIDATE	GET	Validate Resource
Entity Maintenance	OBPY_FA_FETCH_CHILDPARTY	GET	API to get debtor details
Entity Maintenance	OBPY_FA_FETCH_ENTITY	GET	API to get debtor details
Entity Maintenance	OBPY_FA_MNS_ENTITY_GET	GET	Maintenance latest Get
Expense	OBPY_FA_PARTY_EXPENSE_CREATE	CREATE	Party Employment Create
Expense	OBPY_FA_PARTY_EXPENSE_DELETE	DELETE	Party Employment Delete
Expense	OBPY_FA_PARTY_EXPENSE_GET	GET	Party Employment Get
Expense	OBPY_FA_PARTY_EXPENSE_LATEST_GET	GET	Party Employment Latest Get
Expense	OBPY_FA_PARTY_EXPENSE_UPDATE	UPDATE	Party Employment Update
Expense	OBPY_FA_PARTY_RETAIL_EXPENSE_CREATE	CREATE	Party Retail Expense Create
Expense	OBPY_FA_PARTY_RETAIL_EXPENSE_DELETE	DELETE	Party Retail Expense Delete
Expense	OBPY_FA_PARTY_RETAIL_EXPENSE_GET	GET	Party Retail Expense Get
Expense	OBPY_FA_PARTY_RETAIL_EXPENSE_LATEST_GET	GET	Party Retail Expense Latest Get
Expense	OBPY_FA_PARTY_RETAIL_EXPENSE_UPDATE	UPDATE	Party Retail Expense Update
External Customer	OBPY_FA_PARTY_CUSTOMER_CREATE	CREATE	Party Customer Create
External Customer	OBPY_FA_PARTY_CUSTOMER_DEL	DELETE	Party Customer Delete
External Customer	OBPY_FA_PARTY_CUSTOMER_GET	GET	Party Customer Get
External Customer	OBPY_FA_PARTY_CUSTOMER_LATEST_GET	GET	Party Contact latest Get
External Customer	OBPY_FA_PARTY_CUSTOMER_UPDATE	UPDATE	Party Customer Update

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Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Facility Condition	OBPY_FA_AMEND_APPS	UPDATE	API to update facility conditions
Financail Institution Amendment	OBPY_FA_FI_AMENDMENT	UPDATE	OBPY_SA_FI_AMENDMENT
Financail Institution Amendment	OBPY_FA_FI_GETAPPLICATIONNO	GET	Service Activity code for FI GetApplicationNumber
Financail Institution Onboarding	OBPY_FA_FI_COMMON	CREATE	Common FI UI
Financail Institution Onboarding	OBPY_FA_FI_INITIATION	CREATE	OBPY_SA_FI_INITIATION
Financail Institution Onboarding	OBPY_FA_FI_ONBOARDING	CREATE	OBPY_SA_FI_ONBOARDING
Financail Institution Onboarding	OBPY_FA_FINAL_SUBMIT_PARTY_APPROVAL	CREATE	API to final submit the party approval details
Financail Institution Onboarding	OBPY_FA_FINANCIALINSTITUTION_HANDOFF	CREATE	Financial Institution HandOff
Financial Institution Amend	OBPY_FA_FPAM_APPRL	CREATE	Approval
Financial Institution Amend	OBPY_FA_FPAM_ENRCH	CREATE	Onboarding Enrichment
Financial Institution Amend	OBPY_FA_FPAM_INITI	CREATE	Quick Initiation
Financial Institution Amend	OBPY_FA_FPAM_MANRY	CREATE	Manual Retry

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Financial Institution Amend	OBPY_FA_FPAM_POKYC	CREATE	KYC
Financial Institution Amend	OBPY_FA_FPAM_RECOM	CREATE	Recommendation
Financial Institution Amend	OBPY_FA_FPAM_REVIW	CREATE	Review
Financial Institution Onboard	OBPY_FA_FPOB_APPRL	CREATE	Approval
Financial Institution Onboard	OBPY_FA_FPOB_ENRCH	CREATE	Onboarding Enrichment
Financial Institution Onboard	OBPY_FA_FPOB_INITI	CREATE	Quick Initiation
Financial Institution Onboard	OBPY_FA_FPOB_MANRY	CREATE	Manual Retry
Financial Institution Onboard	OBPY_FA_FPOB_POKYC	CREATE	KYC
Financial Institution Onboard	OBPY_FA_FPOB_RECOM	CREATE	Recommendation
Financial Institution Onboard	OBPY_FA_FPOB_REVIW	CREATE	Review
Financial Institution Onboard	OBPY_FA_PARTY_INIT_FI_ONBOARD	CREATE	FI party onboarding API
Financial Profile	OBPY_FA_PARTY_FIN_PROFILE_DELETE	DELETE	Party Financial Profile delete API
Financial Profile	OBPY_FA_PARTY_FIN_PROFILE_GET_LATEST	GET	Party Financial Profile get latest API
Financial Profile	OBPY_FA_PARTY_FIN_PROFILE_GETALL	GET	Party Financial Profile get all API
Financial Profile	OBPY_FA_PARTY_FIN_PROFILE_SAVE	CREATE	Party Financial Profile create API
Financial Profile	OBPY_FA_PARTY_FIN_PROFILE_UPDATE	UPDATE	Party Financial Profile update API

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Granular API	OBPY_FA_UPDATE_BASICINFO_PUT	UPDATE	Update Basic Info through PUT Granular API
Granular API	OBPY_FA_UPDATE_BASICINFO_PATCH	UPDATE	Update Basic Info through PATCH Granular API
Granular API	OBPY_FA_GET_BASICINFO	GET	View Basic Info through GET Granular API
Granular API	OBPY_FA_UPDATE_ADDRESSINFO_PUT	UPDATE	Update Address Information through PUT Granular API
Granular API	OBPY_FA_UPDATE_ADDRESSINFO_PATCH	UPDATE	Update Address Information through PATCH Granular API
Granular API	OBPY_FA_GET_ADDRESSINFO	GET	View Address Information through GET Granular API
Granular API	OBPY_FA_UPDATE_IDINFO_PUT	UPDATE	Update ID Information through PUT Granular API
Granular API	OBPY_FA_UPDATE_IDINFO_PATCH	UPDATE	Update ID Information through PATCH Granular API
Granular API	OBPY_FA_GET_IDINFO	GET	View ID Information through GET Granular API
Granular API	OBPY_FA_UPDATE_CONTACTINFO_PUT	UPDATE	Update Contact Information through PUT Granular API
Granular API	OBPY_FA_UPDATE_CONTACTINFO_PATCH	UPDATE	Update Contact Information through PATCH Granular API
Granular API	OBPY_FA_GET_CONTACTINFO	GET	View Contact Information through GET Granular API
Guarantor	OBPY_FA_GET_ALLGUARANTORS_HIST_NEW	GET	Get all the party country guarantors
Guarantor	OBPY_FA_GET_GETALLGUARANTORS_HIST	GET	Get all the party country guarantors
Guarantor	OBPY_FA_GET_GETGUARANTOR_NAME_TREND	GET	Get all the Guarantor history trend based on name
Guarantor	OBPY_FA_GET_GUARANTOR_NAME_TREND_NEW	GET	Get all the Guarantor history trend based on name
Guarantor	OBPY_FA_GUARANTOR_GET_PRTY_INFO	GET	Guarantor GET with Party Info
Guarantor	OBPY_FA_GUARANTOR_HIST_GET	GET	Party History API to fetch guarantors history details
Guarantor	OBPY_FA_GUARANTOR_HISTORY	GET	Guarantor History API
Guarantor	OBPY_FA_PARTY_GUARANTORS_CREATE	CREATE	Party Guarantors Create
Guarantor	OBPY_FA_PARTY_GUARANTORS_CREATE_NEW	CREATE	Party Guarantors Create
Guarantor	OBPY_FA_PARTY_GUARANTORS_DEL	DELETE	Party Guarantors Delete
Guarantor	OBPY_FA_PARTY_GUARANTORS_DEL_NEW	DELETE	Party Guarantors Delete
Guarantor	OBPY_FA_PARTY_GUARANTORS_GET	GET	Party Guarantors Get

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Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Guarantor	OBPY_FA_PARTY_GUARANTORS_GET_NEW	GET	Party Guarantors Get
Guarantor	OBPY_FA_PARTY_GUARANTORS_LATEST_GET	GET	Party Guarantors latest Get
Guarantor	OBPY_FA_PARTY_GUARANTORS_LATEST_GET_NEW	GET	Party Guarantors latest Get
Guarantor	OBPY_FA_PARTY_GUARANTORS_UPDATE	UPDATE	Party Guarantors Update
Guarantor	OBPY_FA_PARTY_GUARANTORS_UPDATE_NEW	UPDATE	Party Guarantors Update
Guardian	OBPY_FA_PARTY_GUARDIAN_ADD	CREATE	Add Guardian Info details
Guardian	OBPY_FA_PARTY_GUARDIAN_DELETE	DELETE	Delete Guardian Info details
Guardian	OBPY_FA_PARTY_GUARDIAN_GETALL	GET	Get All Guardian Info details
Guardian	OBPY_FA_PARTY_GUARDIAN_GETLATEST	GET	Get Latest Guardian Info details
Guardian	OBPY_FA_PARTY_GUARDIAN_UPDATE	UPDATE	Update Guardian Info details
Handoff	OBPY_FA_AMND_PRTY	UPDATE	Update API for handoff notification
Handoff	OBPY_FA_CORP_CUST_HANDOFF	CREATE	Corporate Customer HandOff
Handoff	OBPY_FA_HNDOFF_CONF_REFRESH	UPDATE	Refresh Handoff Properties config
Handoff	OBPY_FA_RETAIL_PARTY_HANDOFF	CREATE	Retail Party Handoff
Handoff	OBPY_FA_RETAIL_PARTY_HANDOFF_EVENT_PUBLISHER_SERVICE_API_POST	CREATE	Service API post handoff Event Publisher
Handoff	OBPY_FA_RETAIL_PARTY_HANDOFF_FETCH	GET	Fetch Retail Party Handoff
Handoff	OBPY_FA_UPDATE_HANDOFF_NOTIFICATION_STATUS	UPDATE	Update API for handoff notification
Handoff	OBPY_FA_UPDATE_HANDOFF_STAT	UPDATE	API to add facility conditions
Handoff	OBPY_FA_UPDT_PRTY_HANDOFF_STAT	GET	API to update facility conditions
History	OBPY_FA_RETAIL_AMND_HIST_GET	GET	Party History API to fetch Retail Amendment Information history details
History	OBPY_FA_RETAIL_APPRL_HIST_GET	GET	Party History API to fetch Retail Approval history details
History	OBPY_FA_RETAIL_BASIC_HIST_GET	GET	Party History API to fetch Retail basic history details
History	OBPY_FA_RETAIL_HOUSEHOLD_HIST_GET	GET	Party History API to fetch Household history details
History	OBPY_FA_RETAIL_MEMBER_HIST_GET	GET	Party History API to fetch Membership history details
History	OBPY_FA_RETAIL_PARTY_HISTORY	GET	Retail Party History API
History	OBPY_FA_REVIEW_HIST_GET	GET	Party History API to fetch Review history details

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
History	OBPY_FA_PARTY_FETCH_HISTORY	GET	Party History API
History	OBPY_FA_RET_CUST_HIST_GET	GET	Party History Web API
Host Configuration	OBPY_FA_GET_HOST_CONFIG	GET	Retrieve host config
Host Configuration	OBPY_FA_UPDATE_HOST_CONFIG	UPDATE	Update the host config
Host Configuration	OBPY_FA_UPDATE_HOST_MAINT	UPDATE	Retrieve host config
Household	OBPY_FA_FETCH_CUST_HOU_HOLD	GET	get customer houseHold details
ID Details	OBPY_FA_PARTY_IDENTIFY_DELETE	DELETE	Party Identification Delete
ID Details	OBPY_FA_PARTY_IDINFO_ADD	CREATE	Add Id Info details
ID Details	OBPY_FA_PARTY_IDINFO_DELETE	DELETE	Delete Id Info details
ID Details	OBPY_FA_PARTY_IDINFO_GETALL	GET	Get All Id Info details
ID Details	OBPY_FA_PARTY_IDINFO_GETLATEST	GET	Get Latest Id Info details
ID Details	OBPY_FA_PARTY_IDINFO_UPDATE	UPDATE	Update Id Info details
ID Details	OBPY_FA_FETCH_IDINFO	GET	API to do get operations
Income	OBPY_FA_PARTY_INCOME_CREATE	CREATE	Party Income Create
Income	OBPY_FA_PARTY_INCOME_DELETE	DELETE	Party Income Delete
Income	OBPY_FA_PARTY_INCOME_GET	GET	Party Income Get
Income	OBPY_FA_PARTY_INCOME_LATEST_GET	GET	Party Income Latest Get
Income	OBPY_FA_PARTY_INCOME_UPDATE	UPDATE	Party Income Update
Income	OBPY_FA_PARTY_RETAIL_INCOME_CREATE	CREATE	Party Retail Income Create
Income	OBPY_FA_PARTY_RETAIL_INCOME_DELETE	DELETE	Party Retail Income Delete
Income	OBPY_FA_PARTY_RETAIL_INCOME_GET	GET	Party Retail Income Get
Income	OBPY_FA_PARTY_RETAIL_INCOME_LATEST_GET	GET	Party Retail Income Latest Get
Income	OBPY_FA_PARTY_RETAIL_INCOME_UPDATE	UPDATE	Party Retail Income Update
Industry	OBPY_FA_GET_PARTY_INDUSTRY_MAIN_LATEST	GET	Party Industry Latest Main Get Api
Industry	OBPY_FA_PARTY_INDUSTRY_CREATE	CREATE	Party Industry Create

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Industry	OBPY_FA_PARTY_INDUSTRY_DEL	DELETE	Party Industry Delete
Industry	OBPY_FA_PARTY_INDUSTRY_GET	GET	Party Industry Get
Industry	OBPY_FA_PARTY_INDUSTRY_LATEST_GET	GET	Party Guarantors latest Get
Industry	OBPY_FA_PARTY_INDUSTRY_UPDATE	UPDATE	Party Industry Update
Insta Party Management	OBPY_FA_QUICK_PARTY_ONBOARDING_POST	CREATE	Onboard Insta Party (UI Onboard)
Insta Party Management	OBPY_FA_INSTA_ONBOARD_SUBMIT	CREATE	Onboard Insta Party (UI Submit)
Insta Party Management	OBPY_FA_PARTY_RETAIL_ONBOARD_POST	CREATE	Onboarding Insta Party through Lightweight API
Insta Party Management	OBPY_FA_PARTY_RETAIL_AMEND_POST	UPDATE	Amend Insta Party through Lightweight API
Insta Party Management	OBPY_FA_PARTY_RETAIL_VALIDATE_POST	VALIDATE	Validate Insta Party through Lightweight API
Insta Party Management	OBPY_FA_INSTA_PARTY_MANAGEMENT_MENU	CREATE	Insta Party Management Menu UI
Insta Party Management	OBPY_FA_INSTA_PARTY_ONBOARDING_MENU	CREATE	Insta Party Onboarding Menu UI
Insta Party Management	OBPY_FA_INSTA_PARTY_AMENDMENT_MENU	UPDATE	Insta Party Amendment Menu UI
Insta Party Management	OBPY_FA_INSTA_PARTY_VIEW_MENU	GET	Insta Party Management View Menu UI
Insta Party Management	OBPY_FA_PARTY_SMB_ONBOARD_POST	CREATE	Insta SMB Onboarding
Insta Party Management	OBPY_FA_PARTY_SMB_AMEND_POST	UPDATE	Insta SMB Amendment

Table A-1 (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Insurer	OBPY_FA_INSURERS_GET_PRTY_INFO	GET	Insurers GET with Party Info
Insurer	OBPY_FA_PARTY_INSURER_CREATE	CREATE	Party Insurer Create
Insurer	OBPY_FA_PARTY_INSURER_CREATE_NEW	CREATE	Party Insurer Create
Insurer	OBPY_FA_PARTY_INSURER_DEL	DELETE	Party Insurer Delete
Insurer	OBPY_FA_PARTY_INSURER_DEL_NEW	DELETE	Party Insurer Delete
Insurer	OBPY_FA_PARTY_INSURER_GET	GET	Party Insurer Get
Insurer	OBPY_FA_PARTY_INSURER_GET_NEW	GET	Party Insurer Get
Insurer	OBPY_FA_PARTY_INSURER_LATEST_GET	GET	Party Insurer latest Get
Insurer	OBPY_FA_PARTY_INSURER_LATEST_GET_NEW	GET	Party Insurer latest Get
Insurer	OBPY_FA_PARTY_INSURER_UPDATE	UPDATE	Party Insurer Update
Insurer	OBPY_FA_PARTY_INSURER_UPDATE_NEW	UPDATE	Party Insurer Update
Interested Products	OBPY_FA_INT_PRD_HIST_GET	GET	Party History API to fetch Intrested Product history details
Interested Products	OBPY_FA_INT_PROD_ADD	CREATE	Demographics Service Add
Interested Products	OBPY_FA_INT_PROD_DEL	DELETE	Demographics Service Del
Interested Products	OBPY_FA_INT_PROD_GET	GET	Demographics Service Get
Interested Products	OBPY_FA_INT_PROD_PUT	UPDATE	Demographics Service Put
ISO Address	OBPY_FA_PARTY_ISO_ADDRESS_GET_ALL	GET	Get all ISO Address for a party
ISO Address	OBPY_FA_PARTY_ISO_ADDRESS_GET_LATEST	GET	Get latest ISO address for a party
ISO Address	OBPY_FA_PARTY_ISO_ADDRESS_POST	CREATE	Create ISO Address for a party
ISO Address	OBPY_FA_PARTY_ISO_ADDRESS_PUT	UPDATE	Update ISO Address for a party
ISO Address	OBPY_FA_PARTY_ISO_GET_ALL_ADDRESS_SERVICE	GET	Service to get all ISO Address for a party
ISO Address	OBPY_FA_PARTY_ISO_GET_LATEST_ADDRESS_SERVICE	GET	Service to get all ISO Address for a party
KYC	OBPY_FA_BATCH_LIMITEDKYC_EXPIRED	GET	Party Batch API to check and notify regarding expired limited KYC

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Table A-1 (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
KYC	OBPY_FA_BATCH_LIMITEDKYC_UPDATED	UPDATE	Party Batch API to check and notify regarding updated limited KYC
KYC	OBPY_FA_BATCH_REKYC_EXPIRED	GET	Party Batch API to check and notify regarding expired ReKYC
KYC	OBPY_FA_BATCH_REKYC_UPDATED	UPDATE	Party Batch API to check and notify regarding updated ReKYC
KYC	OBPY_FA_CREATE_KYC_FOR_STP	CREATE	Create Party KYC detail for STP Flow
KYC	OBPY_FA_GET_KYC_FILTER	GET	Get Kyc with Filter API
KYC	OBPY_FA_KYC_ADDR_ADD	GET	PartyKyc Address Service Add
KYC	OBPY_FA_KYC_ADDR_GET	GET	PartyKyc Address Service Get
KYC	OBPY_FA_KYC_ADDR_PUT	UPDATE	PartyKyc Address Service Put
KYC	OBPY_FA_KYC_CRDT_ADD	CREATE	PartyKyc Credit Service Add
KYC	OBPY_FA_KYC_CRDT_GET	GET	PartyKyc Credit Service Get
KYC	OBPY_FA_KYC_CRDT_PUT	UPDATE	PartyKyc Credit Service Put
KYC	OBPY_FA_KYC_EDUC_ADD	CREATE	PartyKyc Education Service Add
KYC	OBPY_FA_KYC_EDUC_GET	GET	PartyKyc Education Service Get
KYC	OBPY_FA_KYC_EDUC_PUT	UPDATE	PartyKyc Education Service Put
KYC	OBPY_FA_KYC_FINAL_SUBMIT_POST	CREATE	API to submit kyc details
KYC	OBPY_FA_KYC_GET_FILTER	GET	Party Prospect search
KYC	OBPY_FA_KYC_ID_ADD	CREATE	PartyKyc Id Check Service Add
KYC	OBPY_FA_KYC_ID_GET	GET	PartyKyc Id Check Service Get
KYC	OBPY_FA_KYC_ID_PUT	UPDATE	PartyKyc Id Check Service Put
KYC	OBPY_FA_KYC_STATUS_GET	GET	API to fetch kyc status details
KYC	OBPY_FA_MANDATORY_KYC_STATUS_CHECK	GET	API to check status of mandatory kyc
KYC	OBPY_FA_MODIFY_KYC_HANDOFF	UPDATE	Handoff API to update custmerKYC
KYC	OBPY_FA_PARTY_KYC_CREATE	CREATE	Party KYC Create
KYC	OBPY_FA_PARTY_KYC_GET	GET	Party KYC Get
KYC	OBPY_FA_PARTY_KYC_LATEST_GET	GET	Party KYC Details latest Get
KYC	OBPY_FA_PARTY_KYC_STATUS	GET	Party KYC Status API
KYC	OBPY_FA_PARTY_KYC_UPDATE	UPDATE	Party KYC Update
KYC	OBPY_FA_PARTY_RETAIL_KYC_AMLCHECK_CREATE	CREATE	Party Retail KYC AML CheckCreate
KYC	OBPY_FA_PARTY_RETAIL_KYC_AMLCHECK_DEL	DELETE	Party Retail KYC AML CheckDelete
KYC	OBPY_FA_PARTY_RETAIL_KYC_AMLCHECK_GET	GET	Party Retail KYC AML CheckGet
KYC	OBPY_FA_PARTY_RETAIL_KYC_AMLCHECK_LATEST_GET	GET	Party Retail KYC AML CheckGet Latest
KYC	OBPY_FA_PARTY_RETAIL_KYC_AMLCHECK_UPDATE	UPDATE	Party Retail KYC AML Checkupdate
KYC	OBPY_FA_PARTY_RETAIL_KYC_FATCA_CREATE	CREATE	Party Retail KYC Fatca Create

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
KYC	OBPY_FA_PARTY_RETAIL_KYC_FATCA_DEL	DELETE	Party Retail KYC Fatca Delete
KYC	OBPY_FA_PARTY_RETAIL_KYC_FATCA_GET	GET	Party Retail KYC Fatca Get
KYC	OBPY_FA_PARTY_RETAIL_KYC_FATCA_LATEST_GET	GET	Party Retail KYC Fatca Get Latest
KYC	OBPY_FA_PARTY_RETAIL_KYC_FATCA_UPDATE	UPDATE	Party Retail KYC Fatca update
KYC	OBPY_FA_PARTY_RETAIL_KYC_FIELDINVESTIGATION_CREATE	CREATE	Party Retail KYC FIELD INVESTIGATION Create
KYC	OBPY_FA_PARTY_RETAIL_KYC_FIELDINVESTIGATION_LATEST_GET	GET	Party Retail KYC FIELD INVESTIGATION Get Latest
KYC	OBPY_FA_PARTY_RETAIL_KYC_FIELDINVESTIGATION_UPDATE	UPDATE	Party Retail KYC FIELD INVESTIGATION update
KYC	OBPY_FA_PARTY_RETAIL_KYC_SANCTION_CREATE	CREATE	Party Retail KYC Sanction Create
KYC	OBPY_FA_PARTY_RETAIL_KYC_SANCTION_DEL	DELETE	Party Retail KYC Sanction Delete
KYC	OBPY_FA_PARTY_RETAIL_KYC_SANCTION_GET	GET	Party Retail KYC Sanction Get
KYC	OBPY_FA_PARTY_RETAIL_KYC_SANCTION_LATEST_GET	GET	Party Retail KYC Sanction Get Latest
KYC	OBPY_FA_PARTY_RETAIL_KYC_SANCTION_UPDATE	UPDATE	Party Retail KYC Sanction update
KYC	OBPY_FA_PARTY_RETAIL_KYC_SDNCHECK_CREATE	CREATE	Party Retail KYC SDN Check Create
KYC	OBPY_FA_PARTY_RETAIL_KYC_SDNCHECK_DEL	DELETE	Party Retail KYC SDN Check Delete
KYC	OBPY_FA_PARTY_RETAIL_KYC_SDNCHECK_GET	GET	Party Retail KYC SDN Check Get
KYC	OBPY_FA_PARTY_RETAIL_KYC_SDNCHECK_LATEST_GET	GET	Party Retail KYC SDN Check Get Latest
KYC	OBPY_FA_PARTY_RETAIL_KYC_SDNCHECK_UPDATE	UPDATE	Party Retail KYC SDN Check update
KYC	OBPY_FA_RETAIL_KYC_ADLST_GET	GET	API to fetch kyc amend status validation details
KYC	OBPY_FA_RETAIL_KYC_CREATE	CREATE	API to create kyc details service
KYC	OBPY_FA_RETAIL_KYC_SERV_GET	GET	API to fetch kyc status details service
KYC	OBPY_FA_RETAIL_KYC_STATUS_UPDATE	UPDATE	API to UPDATE KYC details
KYC	OBPY_FA_RETAIL_KYC_VALIDATION_GET	GET	API to fetch kyc validation details
KYC	OBPY_FA_RETAIL_PARTY_KYC_EVENT_PUBLISHER_SERVICE_API_POST	CREATE	Service API post KYC Event Publisher
KYC	OBPY_FA_RETAIL_PARTY_KYC_HANDOFF	CREATE	Retail Party KYC Handoff
KYC	OBPY_FA_RETAIL_PARTY_KYCREFERENCECHECK_CREATE	CREATE	Retail Kycreferencecheck Create

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
KYC	OBPY_FA_RETAIL_PARTY_KYCREFERENCECHECK_GET	GET	Retail Kycreferencecheck Latest GET
KYC	OBPY_FA_RETAIL_PARTY_KYCREFERENCECHECK_UPDATE	UPDATE	Retail Kycreferencecheck Update
KYC	OBPY_FA_RETAIL_PARTY_LIMITED_KYC_UPDATE_EVENT	UPDATE	Service API post to alert expiring Limited KYC Event Publisher
KYC	OBPY_FA_RETAIL_PARTY_PEPCHECK_CREATE	CREATE	Retail PepCheck Create
KYC	OBPY_FA_RETAIL_PARTY_PEPCHECK_GET	GET	Retail PepCheck Latest GET
KYC	OBPY_FA_RETAIL_PARTY_PEPCHECK_UPDATE	UPDATE	Retail PepCheck Update
KYC	OBPY_FA_RETAIL_PARTY_POLICECHECK_CREATE	CREATE	Retail PoliceCheck Create
KYC	OBPY_FA_RETAIL_PARTY_POLICECHECK_GET	GET	Retail PoliceCheck Latest GET
KYC	OBPY_FA_RETAIL_PARTY_POLICECHECK_UPDATE	UPDATE	Retail PoliceCheck Update
KYC	OBPY_FA_RETAIL_PARTY_REKYC_EXPIRED_EVENT	GET	Service API post expired Re KYC Event Publisher
KYC	OBPY_FA_RETAIL_PARTY_REKYC_UPDATE_EVENT	UPDATE	Service API post alert for expiring Re KYC Event Publisher
KYC	OBPY_FA_RETAIL_PARTY_SUITCHECK_CREATE	CREATE	Retail SuitCheck Create
KYC	OBPY_FA_RETAIL_PARTY_SUITCHECK_GET	GET	Retail SuitCheck Latest GET
KYC	OBPY_FA_RETAIL_PARTY_SUITCHECK_UPDATE	UPDATE	Retail SuitCheck Update
KYC	OBPY_FA_RETAIL_PARTY_WATCHLIST_CREATE	CREATE	Retail Kyc WatchList Create
KYC	OBPY_FA_RETAIL_PARTY_WATCHLIST_GET	GET	Retail Kyc WatchList Latest GET
KYC	OBPY_FA_RETAIL_PARTY_WATCHLIST_UPDATE	UPDATE	Retail Kyc WatchList Update
KYC	OBPY_FA_RETAIL_REKYC_CHECK	CREATE	API to check re kyc details service
KYC	OBPY_FA_RETAIL_REKYC_CHECK_UPDATE	UPDATE	API to update the alert date of expiring re kyc
KYC	OBPY_FA_RETAIL_REKYC_EXPIRE	GET	API to expire re kyc details service
KYC	OBPY_FA_RETAIL_REKYC_EXPIRE_UPDATE	UPDATE	API to expire re kyc details service
KYC	OBPY_FA_UPDATE_KYC_STATUS	UPDATE	Update Party KYC details
KYC	OBPY_FA_UPDATE_KYC_STATUS_BY PARTYID	UPDATE	Update KYC Status API
KYC	OBPY_FA_PAMD_KYCMR	CREATE	KYC Manual Retry
KYC	OBPY_FA_RETAIL_PARTY_LIMITED_KYC_EXIPRED_EVENT	CREATE	Service API post expired Limited KYC Event Publisher
KyC	OBPY_FA_GET_KYC_STATUS_POST	GET	get the customer KYC status

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
KYC	OBPY_FA_RETAIL_FETCH_KYCSTATUS	GET	API to ftech KYC status for retail
KYC Maintenance	OBPY_FA_ADD_KYC_PROP	CREATE	Create KYC Maintenance
KYC Maintenance	OBPY_FA_GET_MKYC_PROP	GET	Search KYC Maintenance record based on parameter
KYC Maintenance	OBPY_FA_GET_KYC_MAIN	GET	Search all KYC maintenance records
KYC Maintenance	OBPY_FA_DELETE_KYC_MAIN	DELETE	Delete KYC Maintenance
KYC Maintenance	OBPY_FA_PUT_KYC_MAIN	UPDATE	Update KYC Maintenance
Last Contact Date	OBPY_FA_GET_LAST_CONTACT_DATE	GET	Search Last Contact Date
Last Contact Date	OBPY_FA_ADD_LAST_CONTACT_DATE	CREATE	Create Last Contact Date
Last Contact Date	OBPY_FA_PUT_LAST_CONTACT_DATE	UPDATE	Updated Last Contact Date
Last Contact Date	OBPY_FA_GET_LCD_POST	GET	get last contact details
Liability	OBPY_FA_PARTY_RETAIL_LIABILITY_CREATE	CREATE	Party Retail Liability Create
Liability	OBPY_FA_PARTY_RETAIL_LIABILITY_DELETE	DELETE	Party Retail Liability Delete
Liability	OBPY_FA_PARTY_RETAIL_LIABILITY_GET	GET	Party Retail Liability Get
Liability	OBPY_FA_PARTY_RETAIL_LIABILITY_LATEST_GET	GET	Party Retail Liability Latest Get
Liability	OBPY_FA_PARTY_RETAIL_LIABILITY_UPDATE	UPDATE	Party Retail Liability Update
List of Values	OBPY_FA_GET_COMBINEDLOVPTYID	GET	API to LOV party data
List of Values	OBPY_FA_PARTY_GET_PLOV	GET	Party Get latest API
Location Maintenance	OBPY_FA_LOCATION_MAINT_ADD	CREATE	Create New Location
Location Maintenance	OBPY_FA_LOCATION_MAINT_APPROVE	AUTHORIZE	Approve Location

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Location Maintenance	OBPY_FA_LOCATION_MAINT_CLOSE	CLOSE	Close Location Definition
Location Maintenance	OBPY_FA_LOCATION_MAINT_DELETE	DELETE	Delete Location Definition
Location Maintenance	OBPY_FA_LOCATION_MAINT_GET	GET	Retrieve Location By Id
Location Maintenance	OBPY_FA_LOCATION_MAINT_GETALL	GET	Retrieve All Locations
Location Maintenance	OBPY_FA_LOCATION_MAINT_HISTORY	GET	Get History Location Definition
Location Maintenance	OBPY_FA_LOCATION_MAINT_MODIFY	UPDATE	Modify Existing Location
Location Maintenance	OBPY_FA_LOCATION_MAINT_REOPEN	REOPEN	Reopen Location Definition
Location Maintenance	OBPY_FA_LOCATION_MAINT_UNAUTH	UNAUTHORIZE	Query Auth Location Definition
Location Maintenance	OBPY_FA_LOCATION_MAINT_VAL	GET	location that needs to be validated
Location Maintenance	OBPY_FA_LOCATIONMAINT_ACTIONS	CREATE	Action Location
Location Maintenance	OBPY_FA_LOCATIONMAINT_ADD	CREATE	Create New Location
Location Maintenance	OBPY_FA_LOCATIONMAINT_AGGREGATE	GET	get Aggregate Resource
Location Maintenance	OBPY_FA_LOCATIONMAINT_AUTHORIZE	AUTHORIZE	Approve Location
Location Maintenance	OBPY_FA_LOCATIONMAINT_CLOSE	CLOSE	Close Location
Location Maintenance	OBPY_FA_LOCATIONMAINT_DELETE	DELETE	Delete Location Resource
Location Maintenance	OBPY_FA_LOCATIONMAINT_GET	GET	Retrieve Aggregate Location By Resource Id

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Location Maintenance	OBPY_FA_LOCATIONMAINT_GETALL	GET	Retrieve All Locations
Location Maintenance	OBPY_FA_LOCATIONMAINT_HISTORY	GET	Location History
Location Maintenance	OBPY_FA_LOCATIONMAINT_REJECT	REJECT	Reject location maintenance details By Resource Id
Location Maintenance	OBPY_FA_LOCATIONMAINT_REOPEN	REOPEN	Reopen Resource
Location Maintenance	OBPY_FA_LOCATIONMAINT_SUBMIT	CREATE	Submit Resource
Location Maintenance	OBPY_FA_LOCATIONMAINT_UNAUTH	UNAUTHORIZE	UnAuth Location
Location Maintenance	OBPY_FA_LOCATIONMAINT_UNLOCK	UNLOCK	Unlock Location
Location Maintenance	OBPY_FA_LOCATIONMAINT_UPDATE	UPDATE	Modify Existing Location
Location Maintenance	OBPY_FA_LOCATIONMAINT_VALIDATE	GET	Validate Resource
Location Maintenance	OBPY_FA_LOCATIONS_FETCH	GET	Get All Location
Location Maintenance	OBPY_FA_LOCATIONS_SERVICE_FETCH	GET	Get Location Service API
Maintenance	OBPY_FA_MAINTENANCE_COMMON	GET	Common Maintenance UI
Marketing Communication	OBPY_FA_PRTY_MRTG_COMMS_ADD	CREATE	Save Marketing communication details
Marketing Communication	OBPY_FA_PRTY_MRTG_COMMS_DEL	DELETE	Delete communication details
Marketing Communication	OBPY_FA_PRTY_MRTG_COMMS_GET	GET	Get Marketing COmmunication details
Marketing Communication	OBPY_FA_PRTY_MRTG_COMMS_GETL	GET	Get latest communication details

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Marketing Communication	OBPY_FA_PRTY_MRTG_COMMS_UPT	UPDATE	Update communication details
Mask Definition	OBPY_FA_MASK_DEFN_ADD	CREATE	Create New Mask Definition
Mask Definition	OBPY_FA_MASK_DEFN_APRV	AUTHORIZE	Approve Mask Definition
Mask Definition	OBPY_FA_MASK_DEFN_AUTHQUERY	AUTHORIZE	Query Auth Mask Definition
Mask Definition	OBPY_FA_MASK_DEFN_CLOSE	CLOSE	Close Mask Definition
Mask Definition	OBPY_FA_MASK_DEFN_DELETE	DELETE	Delete Mask Definition
Mask Definition	OBPY_FA_MASK_DEFN_GET	GET	Retrieve Mask Definition By Id
Mask Definition	OBPY_FA_MASK_DEFN_GETALL	GET	Retrieve All Mask Definitions
Mask Definition	OBPY_FA_MASK_DEFN_GETHIST	GET	Get History Mask Definition
Mask Definition	OBPY_FA_MASK_DEFN_MOD	UPDATE	Modify Existing Mask Definition
Mask Definition	OBPY_FA_MASK_DEFN_REJECT	REJECT	Reject Mask defn details By Resource Id
Mask Definition	OBPY_FA_MASK_DEFN_REOPEN	REOPEN	Reopen Mask Definition
Mask Definition	OBPY_FA_MASK_MASTER_AGG	GET	Get Resource Aggregate
Mask Definition	OBPY_FA_MASK_MASTER_APRV	AUTHORIZE	Approve pii masking
Mask Definition	OBPY_FA_MASK_MASTER_GET	GET	Retrieve Aggregate Pii By Resource Id
Mask Definition	OBPY_FA_MASK_MASTER_GETALL	GET	Retrieve All Pii MAsking

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Mask Definition	OBPY_FA_MASK_MASTER_GETHIST	GET	pii masking History
Mask Definition	OBPY_FA_MASK_MASTER_MOD	UPDATE	Modify Existing pii masking
Mask Definition	OBPY_FA_MASK_MASTER_PERMITTED	UPDATE	Action pii masking
Mask Definition	OBPY_FA_MASK_MASTER_REJECT	REJECT	Reject pii mask maintenance details By Resource Id
Mask Definition	OBPY_FA_MASK_MASTER_SUBMIT	CREATE	Submit Resource
Mask Definition	OBPY_FA_MASK_MASTER_UNAUTH	UNAUT HORIZE	UnAuth pii masking
Mask Definition	OBPY_FA_MASKID_GENERATE	CREATE	Generate New Id From Mask Definition
Media Details	OBPY_FA_PARTY_MEDIAINFO_ADD	CREATE	Add Media
Media Details	OBPY_FA_PARTY_MEDIAINFO_GETALL	GET	Get All Media Details
Media Details	OBPY_FA_PARTY_MEDIAINFO_GETLATEST	GET	Get Media Details
Media Details	OBPY_FA_PARTY_MEDIAINFO_UPDATE	UPDATE	Update the Media Details
Membership	OBPY_FA_PTY_MEMRSP_ADD	CREATE	PartyMembership Service Add
Membership	OBPY_FA_PTY_MEMRSP_DEL	DELETE	PartyMembership Service Del
Membership	OBPY_FA_PTY_MEMRSP_GET	GET	PartyMembership Service Get
Membership	OBPY_FA_PTY_MEMRSP_PUT	UPDATE	PartyMembership Service Put
Memo/ Notes	OBPY_FA_PARTY_NOTES_ADD	CREATE	Create Notes and Memos
Memo/ Notes	OBPY_FA_PARTY_NOTES_GET	GET	Search Notes and Memos
Memo/ Notes	OBPY_FA_PARTY_NOTES_PUT	UPDATE	Update Notes and Memos
Memo/ Notes	OBPY_FA_PARTY_MEMO_MENU	CREATE	Memo Menu UI
Menu	OBPY_FA_PARTY_MANAGEMENT_MENU	GET	Party Management Menu
Menu	OBPY_FA_PARTY_ONBOARDING_MENU	GET	Party service onboarding

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Menu	OBPY_FA_PARTY_VIEW_MENU	GET	Party View Menu
Menu	OBPY_FA_PARTY_VIEW360_MENU	GET	Party service view360
Menu	OBPY_FA_PARTY_WEB_MAIN_GET	GET	Party Demographics Main Get
Migratio n	OBPY_FA_RETAIL_MIGRATE_TO_REP LICATION	CREATE	Retail Migrate To Replication Tables
Minor Custome r Check	OBPY_FA_MINOR_CUST_CHECK	GET	Validate Minor customer
MIS	OBPY_FA_PARTY_MIS_SERVICE_GE T_LATEST	GET	Get Latest Party MIS
MIS	OBPY_FA_PARTY_MIS_SERVICE_GE T_MAIN_BYAPPNO	GET	Get an existing Party MIS from Main
MIS	OBPY_FA_PARTY_MIS_SERVICE_GE TBYAPPNO	GET	Get an existing Party MIS
MIS	OBPY_FA_PARTY_MIS_SERVICE_PO ST	CREATE	Create an new Party MIS
MIS	OBPY_FA_PARTY_MIS_SERVICE_PU T	UPDATE	Update an existing Party MIS
Notes	OBPY_FA_SERVICE_MEMO_ADD	CREATE	API to add party notes
Notes	OBPY_FA_SERVICE_MEMO_PUT	UPDATE	API to update party notes
Notes	OBPY_FA_SERVICE_MEMO_GET	GET	API to get party notes
Notes	OBPY_FA_GET_ALL_MEMO_POST	GET	get all memo details
OBRH	OBPY_FA_GET_OBRH_CONFIG	GET	Get OBRH config
Organiz ation Mainten ance	OBPY_FA_ORG_MAINT_ACTIONS	GET	get permitted Action on Resource
Organiz ation Mainten ance	OBPY_FA_ORG_MAINT_ADD	CREATE	Add New Org details
Organiz ation Mainten ance	OBPY_FA_ORG_MAINT_AGGREGATE	GET	get Resource Aggregate
Organiz ation Mainten ance	OBPY_FA_ORG_MAINT_AUTHORIZE	AUTHO RIZE	Approve Entity
Organiz ation Mainten ance	OBPY_FA_ORG_MAINT_CLOSE	CLOSE	Close resource
Organiz ation Mainten ance	OBPY_FA_ORG_MAINT_DELETE	DELETE	Delete Organization Resource

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Organization Maintenance	OBPY_FA_ORG_MAINT_GET	GET	get Organization details By Resource Id
Organization Maintenance	OBPY_FA_ORG_MAINT_GETALL	GET	Retrieve All Organization details
Organization Maintenance	OBPY_FA_ORG_MAINT_HISTORY	GET	get Organizations History
Organization Maintenance	OBPY_FA_ORG_MAINT_REJECT	REJECT	Reject Organization details By Resource Id
Organization Maintenance	OBPY_FA_ORG_MAINT_REOPEN	REOPEN	Reopen Resource
Organization Maintenance	OBPY_FA_ORG_MAINT_SUBMIT	CREATE	Submit Resource
Organization Maintenance	OBPY_FA_ORG_MAINT_UNAUTH	UNAUTHORIZE	UnAuthorize Resource
Organization Maintenance	OBPY_FA_ORG_MAINT_UNLOCK	UNLOCK	Unlock Resource
Organization Maintenance	OBPY_FA_ORG_MAINT_UPDATE	UPDATE	Modify Existing resources
Organization Maintenance	OBPY_FA_ORG_MAINT_VALIDATE	GET	Validate Resource
Owner	OBPY_FA_OWNR_HIST_GET	GET	Party History API to fetch Owner history details
Owner	OBPY_FA_PRTY_OWNER_CREATE	CREATE	Party Owner Create API
Owner	OBPY_FA_PRTY_OWNER_DELETE	DELETE	Party Owner Delete API
Owner	OBPY_FA_PRTY_OWNER_GET_ALL	GET	Party Owner fetch all API
Owner	OBPY_FA_PRTY_OWNER_GET_LATEST	GET	Party Owner fetch API
Owner	OBPY_FA_PRTY_OWNER_UPDATE	UPDATE	Party Owner Update API
Owner	OBPY_FA_GET_SMB_OWNER_DETAILS	GET	get associated smb owner details

Table A-1 (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Party	OBPY_FA_INITIATEPS_APPS	CREATE	API to initiate party services
Party	OBPY_FA_SAVE_PARTY_APPROVAL	CREATE	API to save the party approval details
Party	OBPY_FA_PARTY_REVENGE_GETALL	GET	Revenge Profile get all API
Party	OBPY_FA_PARTY_REVENGE_GET_LATEST	GET	Revenge Profile get latest API
Party	OBPY_FA_PARTY_COMBINED_GETALLBYPARTYTYPE	GET	API to get combined Party Info based on Party type
Party	OBPY_FA_ICRP_PARTYMOVETBTX	CREATE	Service Activity code for ICRP PARTYMOVEMENT
Party	OBPY_FA_PARTY_SEARCH_POST	GET	fetch retail customer Details
Party	OBPY_FA_GET_PARTY_POST	GET	get existing customer details
Party	OBPY_FA_PRTY_SERVICE_GET_DS_POST	GET	API to do get operations
Party	OBPY_FA_GET_GEN_PARTYID_POST	GET	API to do get operations
Party	OBPY_FA_PARTY_GET_LATEST	GET	Party Get latest API
Party	OBPY_FA_PRTYCUS_GET_PRTY_INFO	GET	Party Customer GET with Party Info
Party	OBPY_FA_GET_PARTYINFO	GET	Get Party Info Details
Party Additional Info	OBPY_FA_PARTY_ADDNINFO_ADD	CREATE	Add Additional Info details
Party Additional Info	OBPY_FA_PARTY_ADDNINFO_DELETE	DELETE	Delete Additional Info details
Party Additional Info	OBPY_FA_PARTY_ADDNINFO_GETALL	GET	Get All Additional Info details
Party Additional Info	OBPY_FA_PARTY_ADDNINFO_GETLATEST	GET	Get Latest Additional Info details
Party Additional Info	OBPY_FA_PARTY_ADDNINFO_UPDATE	UPDATE	Update Additional Info details
Party Amendment	OBPY_FA_PAMD_APPRL	CREATE	Approval
Party Amendment	OBPY_FA_PAMD_INITI	CREATE	Quick Initiation
Party Amendment	OBPY_FA_PAMD_MANR	CREATE	Manual Retry
Party Amendment	OBPY_FA_PAMD_POKYC	CREATE	KYC
Party Amendment	OBPY_FA_PAMD_RECOM	CREATE	Functional Activity Code for PAMD Recommendation

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Party Amendment	OBPY_FA_PAMD_REVIW	CREATE	Review
Party Amendment	OBPY_FA_PAMD_WHOF	CREATE	Wait To Amend Handoff
Party Amendment	OBPY_FA_PARTY_AMEND_CHECK	UPDATE	Check In-progress Party Amendment
Party Amendment	OBPY_FA_PARTY_AMENDMENT_MENU	GET	Party service amendment
Party Amendment	OBPY_FA_RETAIL_PARTY_AMDCOMP	CREATE	Party Amendment Compare API
Party Amendment	OBPY_FA_RETAIL_PARTY_AMDULOG	CREATE	Party Amendment Update Log
Party Amendment	OBPY_FA_RETAIL_PARTY_AMEND	UPDATE	Party Amendment
Party Amendment	OBPY_FA_RETAIL_PARTY_AMENDCHK	UPDATE	Party Amendment Check
Party Amendment	OBPY_FA_GRANUALR_AMEND_WRAPPER	UPDATE	Update Party details through full amend (PATCH)
Party Application	OBPY_FA_RETAIL_PARTY_APPGET	GET	Party Application Get API
Party Application	OBPY_FA_RETAIL_PAPP_PUT	UPDATE	Party Application Update
Party Approvals	OBPY_FA_FETCH_PARTY_APPROVAL	GET	API to get the party approval details
Party Approvals	OBPY_FA_UPDATE_PARTY_APPROVAL	CREATE	API to update the party approval details
Party Assets	OBPY_FA_PARTY_ASSETS_CREATE	CREATE	Party Assets Create
Party Assets	OBPY_FA_PARTY_ASSETS_DEL	DELETE	Party Assets Delete
Party Assets	OBPY_FA_PARTY_ASSETS_GET	GET	Party Assets Get
Party Assets	OBPY_FA_PARTY_ASSETS_LATEST_GET	GET	Party Assets latest Get
Party Assets	OBPY_FA_PARTY_ASSETS_UPDATE	UPDATE	Party Assets Update

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Party Category	OBPY_FA_ALL_CATEGORIES	GET	All Categories for Corporate API
Party Data	OBPY_FA_POST_ED_INITIATE	CREATE	Copy party and dependent data from report and add it in work tables
Party delink	OBPY_FA_PARTY_DLINK	DELETE	Delink customer
Party Demographics	OBPY_FA_GET_PARTY_DEMOGRAPHICS_BY_CUSTOMER_NO	GET	Party Demographics Parent Main Get Api
Party Demographics	OBPY_FA_GET_PARTY_DEMOGRAPHICS_MAIN_LATEST	GET	Party Demographics Latest Main Get Api
Party Demographics	OBPY_FA_GET_PARTY_DEMOGRAPHICS_PARENT_BY_CUSTOMER_NO	GET	Party Demographics Parent Main Get Api
Party Demographics	OBPY_FA_GET_PARTY_DEMOGRAPHICS_PARENT_MAIN	GET	Party Demographics Parent Main Get Api
Party Demographics	OBPY_FA_PARTY_DEMOGRAPHICS_CREATE	CREATE	Party Supplier Create
Party Demographics	OBPY_FA_PARTY_DEMOGRAPHICS_DEL	DELETE	Party Supplier Delete
Party Demographics	OBPY_FA_PARTY_DEMOGRAPHICS_GET	GET	Party Supplier Get
Party Demographics	OBPY_FA_PARTY_DEMOGRAPHICS_LATEST_GET	GET	Party Demographics latest Get
Party Demographics	OBPY_FA_PARTY_DEMOGRAPHICS_RETAIL_CREATE	CREATE	Party Demographics Create
Party Demographics	OBPY_FA_PARTY_DEMOGRAPHICS_RETAIL_DELETE	DELETE	Party Demographics Delete
Party Demographics	OBPY_FA_PARTY_DEMOGRAPHICS_RETAIL_UPDATE	UPDATE	Party Demographics Update
Party Demographics	OBPY_FA_PARTY_DEMOGRAPHICS_SERVICE_CREATE	CREATE	Party Demographics Create
Party Demographics	OBPY_FA_PARTY_DEMOGRAPHICS_SERVICE_GET	GET	Party Demographics Get
Party Demographics	OBPY_FA_PARTY_DEMOGRAPHICS_SERVICE_UPDATE	UPDATE	Party Demographics Update

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Party Demogr aphics	OBPY_FA_PARTY_DEMOGRAPHICS_ STAKEHOLDER	GET	party demographics for stakeholder API
Party Demogr aphics	OBPY_FA_PARTY_DEMOGRAPHICS_ SUBMIT	CREATE	Party Supplier Submit
Party Demogr aphics	OBPY_FA_PARTY_DEMOGRAPHICS_ UPDATE	UPDATE	Party Supplier Update
Party Master	OBPY_FA_RETAIL_PARTY_MASCRT	GET	Party Master get Api
Party Master	OBPY_FA_RETAIL_PARTY_MASDEL	DELETE	Party Master get Api
Party Master	OBPY_FA_RETAIL_PARTY_MASGET	GET	Party Master get Api
Party Master	OBPY_FA_RETAIL_PARTY_MASUDP	GET	Party Master get Api
Party Relation ship	OBPY_FA_ADD_PARTYREL	CREATE	API to get party liab
Party Relation ship	OBPY_FA_GET_PARTYREL	GET	API to update facility conditions
Party Relation ship	OBPY_FA_GETALL_PARTYREL	GET	API to get party liab
Party Relation ship	OBPY_FA_PUT_PARTYREL	UPDATE	API to get party liab
Party Replicati on	OBPY_FA_PARTY_REPL_AND_APPLN	GET	Party replication and work record API
Party Search	OBPY_FA_PARTY_SEARCH_ALL	GET	Party LOV search API
Party Search	OBPY_FA_PARTY_SEARCH_ALL_ISO _ADDRESS_SERVICE	CREATE	Service to get all ISO Address for a party
Party Search	OBPY_FA_PARTY_SEARCH_ALL_ISO _ADDRESS_WEB	CREATE	Get all ISO Address for a party
Party Search	OBPY_FA_PARTY_SEARCH_LATEST_ ISO_ADDRESS_SERVICE	CREATE	Service to get all ISO Address for a party
Party Search	OBPY_FA_PARTY_SEARCH_LATEST_ ISO_ADDRESS_WEB	CREATE	Get latest ISO address for a party
Party Search	OBPY_FA_PARTY_SEARCH_MASTER	GET	API gives Party/Core - which one is search master
Party Search	OBPY_FA_PARTY_SUMMARY_FETCH	GET	Fetch Party Summary
Party Search	OBPY_FA_PARTY_SEARCH	GET	Customer Search API

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Party Search	OBPY_FA_PARTY_SER_GET_BY_RMID_POST	GET	API to do get operations
Party Service	OBPY_FA_PARTYSERVICES	MENU	Party service menu
Party Service	OBPY_FA_PARTY_GET_CUSTNO	GET	Party Get service based on customer number
Party Service	OBPY_FA_GET_COMBINEDPTYID	GET	API to update facility conditions
Party Service	OBPY_FA_GET_COMBINED_PARTY	GET	API to get All Sectors
Party Service	OBPY_FA_PARTY_BASIC_VALID	CREATE	API to get financial info
Party Service	OBPY_FA_GET_GEN_PARTYID	CREATE	API to add facility conditions
Party Service	OBPY_FA_RET_INITIATEPS_APPS	CREATE	API to initiate party services
Party Service	OBPY_FA_SMB_INITIATEPS_APPS	CREATE	API to initiate party services
Party Service	OBPY_FA_SERVICE_PARTY_SEARCH	GET	API to party search
Party Status	OBPY_FA_PARTY_STATUS_FETCH	GET	Party status check API
Party Status	OBPY_FA_PARTY_STATUS_VAL	GET	API to get party status
Party Status	OBPY_FA_PARTY_STATUS_VALIDATE	GET	OBPY_FA_PARTY_STATUS_VALIDATE
Party Summary	OBPY_FA_RETAIL_PARTY_LATEST_SUMMARY	GET	Party Amendment Summary
Party to Account	OBPY_FA_PARTY_TO_ACCOUNT_MENU	GET	Party to Account Menu UI
Party to Account	OBPY_FA_CREATE_PARTY_TO_ACCOUNT_POST	CREATE	Create Party to Account Relationship
Party to Account	OBPY_FA_UPDATE_PARTY_TO_ACCOUNT_PUT	UPDATE	Update Party to Account Relationship
Party to Account	OBPY_FA_PARTY_TO_ACCOUNT_GET	GET	View Party to Account Relationship
Party to Account	OBPY_FA_PARTY_TO_ACCOUNT_RELATION_EVENT_API_POST	CREATE	Insta Party Management Menu
Party to Account	OBPY_FA_PARTY_TO_ACCT	GET	fetch account to relation data
Party to Account	OBPY_FA_PARTY_TO_ACCOUNT_DELETE	DELETE	Party To Account Relation Delete API
Party to Account	OBPY_FA_SER_PARTY_TO_ACCOUNT_GET	GET	Party To Account Relation Delete API
Party to Account	OBPY_FA_SER_PARTY_TO_ACCOUNT_POST	CREATE	Party To Account Relation Delete API

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Party to Account	OBPY_FA_SER_PARTY_TO_ACCOUNT_PUT	UPDATE	Party To Account Relation Delete API
PII	OBPY_FA_SERVICE_PII_MASK_ENABLED_FETCH	GET	Get All Enabled Pii Mask Resource
POA	OBPY_FA_PARTY_POA_CREATE	CREATE	Party PowerOfAttorney API
POA	OBPY_FA_PARTY_POA_DELETE	DELETE	Party PowerOfAttorney API
POA	OBPY_FA_PARTY_POA_GET	GET	Party PowerOfAttorney API
POA	OBPY_FA_PARTY_POA_GET_ALL	GET	Party PowerOfAttorney API
POA	OBPY_FA_PARTY_POA_UPDATE	UPDATE	Party PowerOfAttorney API
Portfolio	OBPY_FA_GET_PORTFOLIO_CASHFLOW	GET	Cash flow data from OBCM
Portfolio	OBPY_FA_GET_PORTFOLIO_CFM_DETAILS	GET	Portfolio CFM Get API
Portfolio	OBPY_FA_GET_PORTFOLIO_CFM_SUMMARY	GET	Portfolio CFM Get API
Portfolio	OBPY_FA_GET_PORTFOLIO_DDA_ACCOUNT_DETAILS	GET	Account details for Corporate API
Portfolio	OBPY_FA_GET_PORTFOLIO_FINANCE_ENQUIRY	GET	Finance Enquiry from OBSCF
Portfolio	OBPY_FA_GET_PORTFOLIO_FINANCE_REPORT	GET	Finance Report from OBSCF
Portfolio	OBPY_FA_GET_PORTFOLIO_LM_ACCOUNT_MAP	GET	Portfolio LM Account map API
Portfolio	OBPY_FA_GET_PORTFOLIO_LOANS_MONTHLY	GET	Monthly Loans for Corporate API
Portfolio	OBPY_FA_GET_PORTFOLIO_LOANS_WEEKLY	GET	Loans Maturing weekly from OBCLPM
Portfolio	OBPY_FA_GET_PORTFOLIO_VAM	GET	Portfolio CFM Get API
Process Driver	OBPY_FA_PARTY_PROCESS_DRIVER	GET	Party process driver Api
Properties Configuration	OBPY_FA_GET_CONF_PROP	GET	Retrieve obpy configuration properties
Properties Configuration	OBPY_FA_GET_OBPYPROP_BYKEY	GET	Retrives property value
Properties Configuration	OBPY_FA_HANDOFF_SYSTEM_PROP_REFRESH	GET	Refresh System Properties Properties config
Properties Configuration	OBPY_FA_KYC_PROP_REFRESH	UPDATE	Refresh kyc Properties config

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Properties Configuration	OBPY_FA_PARTY_PROP_REFRESH	UPDATE	Refresh Party Properties config
Properties Configuration	OBPY_FA_PARTY_SYSTEM_PROP_REFRESH	UPDATE	Refresh System Properties Properties config
Properties Configuration	OBPY_FA_UPDATE_CONF_PROP	UPDATE	Update the obpy configuration properties
Properties Configuration	OBPY_FA_UPDATE_PROP_MAINT	UPDATE	Update obpy configuration properties
Prospect	OBPY_FA_PROSPECT_SEARCH	GET	Party Prospect search
Record Stat	OBPY_FA_UPDATE_ALL_RECORD_STAT	UPDATE	update all record stats
Related to Insider	OBPY_FA_PARTY_RELATEDTOINSIDER_ADD	CREATE	Add Related to Insider details
Related to Insider	OBPY_FA_PARTY_RELATEDTOINSIDER_DELETE	DELETE	Delete Related to Insider details
Related to Insider	OBPY_FA_PARTY_RELATEDTOINSIDER_GETALL	GET	Get All Related to Insider details
Related to Insider	OBPY_FA_PARTY_RELATEDTOINSIDER_GETLATEST	GET	Get Latest Related to Insider details
Related to Insider	OBPY_FA_PARTY_RELATEDTOINSIDER_UPDATE	UPDATE	Update Related to Insider details
Relationship	OBPY_FA_PARTY_RETAIL_RELATIONSHIP_CREATE	CREATE	Party Retail Relationship Create
Relationship	OBPY_FA_PARTY_RETAIL_RELATIONSHIP_DELETE	DELETE	Party Retail Relationship Delete
Relationship	OBPY_FA_PARTY_RETAIL_RELATIONSHIP_GET	GET	Party Retail Relationship Get
Relationship	OBPY_FA_PARTY_RETAIL_RELATIONSHIP_LATEST_GET	GET	Party Retail Relationship Latest Get
Relationship	OBPY_FA_PARTY_RETAIL_RELATIONSHIP_UPDATE	UPDATE	Party Retail Relationship Update
Relationship Manager	OBPY_FA_PARTY_RM_GET	GET	PARTY RM GET
Retail Amendment	OBPY_FA_RETAIL_SERVICE_AMEND_PARTY	UPDATE	Retail Party Amend Service API

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Retail Amendm ent Submit	OBPY_FA_RETAIL_AMDSUBMIT	CREATE	API to Amend submit retail details
Retail Amendm ent Summar y	OBPY_FA_RETAIL_AMEND_SUMMAR Y	UPDATE	Party Amendment Summary
Retail Approval	OBPY_FA_RETAIL_APPROVAL_GET	GET	API to fetch approval details
Retail Approval	OBPY_FA_RETAIL_APPROVAL_POST	CREATE	API to save approval details
Retail Approval	OBPY_FA_RETAIL_APPROVAL_PUT	UPDATE	API to update approval details
Retail Basic Info	OBPY_FA_RETAIL_BASIC_INFO_GET	GET	API to fetch basic info details
Retail Basic Info	OBPY_FA_RETAIL_BASIC_INFO_POS T	CREATE	API to save basic info details
Retail Basic Info	OBPY_FA_RETAIL_BASIC_INFO_PUT	UPDATE	API to update basic info details
Retail Busines s	OBPY_FA_RETAIL_BUSINESS	CREATE	OBPY_SA_RETAIL_BUSINESS
Retail Financial Info	OBPY_FA_RETAIL_FINANCIAL_INFO_ GET	GET	API to fetch financial info details
Retail Financial Info	OBPY_FA_RETAIL_FINANCIAL_INFO_ POST	CREATE	API to save financial info details
Retail Financial Info	OBPY_FA_RETAIL_FINANCIAL_INFO_ PUT	UPDATE	API to update financial info details
Retail Financial Info	OBPY_FA_RETAIL_FININFO_HIST_GE T	GET	Party History API to fetch Retail Financial Information history details
Retail Househo ld	OBPY_FA_RETAIL_PARTY_HOUSEHO LD_CREATE	CREATE	Retail Dependent Create
Retail Househo ld	OBPY_FA_RETAIL_PARTY_HOUSEHO LD_DELETE	DELETE	Retail Party Dependent Delete
Retail Househo ld	OBPY_FA_RETAIL_PARTY_HOUSEHO LD_GET	GET	Retail Party Dependent Get

Table A-1 (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Retail Household	OBPY_FA_RETAIL_PARTY_HOUSEHOLD_LATEST_GET	GET	Retail Party Dependent Latest Get
Retail Household	OBPY_FA_RETAIL_PARTY_HOUSEHOLD_UPDATE	UPDATE	Retail Party Dependent Update
Retail Onboarding	OBPY_FA_REOB_APPRL	CREATE	Approval
Retail Onboarding	OBPY_FA_REOB_ENRCH	CREATE	Onboarding Enrichment
Retail Onboarding	OBPY_FA_REOB_INITI	CREATE	Quick Initiation
Retail Onboarding	OBPY_FA_REOB_KYCMR	CREATE	KYC Manual Retry
Retail Onboarding	OBPY_FA_REOB_MANR	CREATE	Manual Retry
Retail Onboarding	OBPY_FA_REOB_POKYC	CREATE	KYC
Retail Onboarding	OBPY_FA_REOB_RECOM	CREATE	Functional Activity Code for REOB Recommendation
Retail Onboarding	OBPY_FA_REOB_REVIW	CREATE	Review
Retail Onboarding	OBPY_FA_REOB_WHOF	CREATE	Wait To Handoff
Retail Party Initiate	OBPY_FA_RETAIL_PARTY_INITIATE	CREATE	API to initaite new retail party
Retail Party Initiate	OBPY_FA_RETAIL_PARTY_INITIATE_POST	CREATE	API to initaite new retail party - post
Retail Review	OBPY_FA_RETAIL_REVIEW_APPROVAL_SUBMIT	CREATE	API to submit retail review and approval details
Retail Review	OBPY_FA_RETAIL_REVIEW_GET	GET	API to fetch review details
Retail Review	OBPY_FA_RETAIL_REVIEW_POST	CREATE	API to save review details
Retail Review	OBPY_FA_RETAIL_REVIEW_PUT	UPDATE	API to update review details
Retail Signature	OBPY_FA_RETAIL_ADD_SIG	CREATE	API to Add Signature for retail

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Retail Signature	OBPY_FA_RETAIL_GET_SIG	GET	API to Fetch Signature for retail
Retail Submit	OBPY_FA_RETAIL_SUBMIT	CREATE	API to submit retail details
Review	OBPY_FA_PRTY_REVIEW_GET	GET	Party Review API to fetch review details
Review	OBPY_FA_PRTY_REVIEW_GET_STAGE	GET	Party Review API to fetch review details for stage
Review	OBPY_FA_PRTY_REVIEW_POST	CREATE	Party Review API to save review details
Review	OBPY_FA_PRTY_REVIEW_PUT	UPDATE	Party Review API to update review details
Review	OBPY_FA_PARTY_REVENGE_SAVE	CREATE	Revenge Profile create API
Review	OBPY_FA_PARTY_REVENGE_DELETE	DELETE	Revenge Profile delete API
Review	OBPY_FA_PARTY_REVENGE_UPDATE	UPDATE	Revenge Profile update API
Sector	OBPY_FA_GET_SECTORS_DESC	GET	API to get All Sector with Desc
Sector	OBPY_FA_SECTOR_MAINT_GET	GET	Sector Maintenance Get
Sector	OBPY_FA_SECTOR_PEERPARTIES	GET	Get the Peer Parties of the given Party Id
Sector	OBPY_FA_GET_PEER_SECTOR	GET	API to update facility conditions
Service Member	OBPY_FA_PARTY_SERVICEMEMBER_ADD	CREATE	Add Service Member details
Service Member	OBPY_FA_PARTY_SERVICEMEMBER_DELETE	DELETE	Delete Service Member details
Service Member	OBPY_FA_PARTY_SERVICEMEMBER_GETALL	GET	Get All Service Member details
Service Member	OBPY_FA_PARTY_SERVICEMEMBER_GETLATEST	GET	Get Latest Service Member details
Service Member	OBPY_FA_PARTY_SERVICEMEMBER_UPDATE	UPDATE	Update Service Member details
Signature	OBPY_FA_RETAIL_DELETE_SIG	DELETE	API to Delete Signature for retail
Signature	OBPY_FA_RETAIL_SIG_HIST_GET	GET	Party History API to fetch Retail Signature history details
Signature	OBPY_FA_RETAIL_UPDATE_SIG	UPDATE	API to Update Signature for retail
Signature	OBPY_FA_GET_CUST_SIGN	GET	get customer latest sign details
Signature	OBPY_FA_SIG_LATEST	GET	Party service Signature latest
SLA	OBPY_FA_SLA_DASHBOARD	GET	SLA dashboard
SMB Onboarding	OBPY_FA_RSMB_APPRL	CREATE	Approval

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
SMB Onboarding	OBPY_FA_RSMB_ENRCH	CREATE	Onboarding Enrichment
SMB Onboarding	OBPY_FA_RSMB_INITI	CREATE	Quick Initiation
SMB Onboarding	OBPY_FA_RSMB_KYCMR	CREATE	KYC Manual Retry
SMB Onboarding	OBPY_FA_RSMB_MANR	CREATE	Manual Retry
SMB Onboarding	OBPY_FA_RSMB_POKYC	CREATE	KYC
SMB Onboarding	OBPY_FA_RSMB_RECOM	CREATE	Functional Activity Code for RSMB Recommendation
SMB Onboarding	OBPY_FA_RSMB_REVIW	CREATE	Review
SMB Onboarding	OBPY_FA_RSMB_WHOF	CREATE	Wait To Handoff
SMB Onboarding	OBPY_FA_SMB_HANDOFF	CREATE	SMB HandOff
SMB Onboarding	OBPY_FA_SMBA_APPRL	CREATE	Approval
SMB Onboarding	OBPY_FA_SMBA_INITI	CREATE	Quick Initiation
SMB Onboarding	OBPY_FA_SMBA_MANR	CREATE	Manual Retry
SMB Onboarding	OBPY_FA_SMBA_POKYC	CREATE	KYC
SMB Onboarding	OBPY_FA_SMBA_RECOM	CREATE	Functional Activity Code for SMBA Recommendation
SMB Onboarding	OBPY_FA_SMBA_REVIW	CREATE	Review
SMB Onboarding	OBPY_FA_SMBA_WHOF	CREATE	Wait To Amend Handoff

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
SMB Onboarding	OBPY_FA_PARTY_SMB_VALIDATE_POST	CREATE	Validate the details of a customer
SME Amend	OBPY_FA_SME_AMEND_INITIATE	UPDATE	SME Party Amend API
SME Amend	OBPY_FA_SMEA_CUST_HANDOFF	CREATE	SME Amendment HandOff
SME Onboarding	OBPY_FA_PARTY_INIT_SME_ONBOARD	CREATE	SME party onboarding API
SME Party	OBPY_FA_SME_PARTY_GET_POST	GET	API to do get operations
SME View	OBPY_FA_SME_PARTY_GET	GET	SME Party Get API
Solicitor	OBPY_FA_PARTY_SOLICITOR_ADD	CREATE	Create Solicitor
Solicitor	OBPY_FA_PARTY_SOLICITOR_UPDATE	UPDATE	Update Solicitor
Solicitor	OBPY_FA_PARTY_SOLICITOR_GETLATEST	GET	Search Solicitor
Solicitor	OBPY_FA_PARTY_SOLICITOR_DELETE	DELETE	Delete Solicitor
Stage	OBPY_FA_STAGE_INITIATE_APPLICATION	CREATE	Initiate Application
Stage	OBPY_FA_STAGE_NEXT_STAGE	CREATE	Next Stages Call
Stage	OBPY_FA_STAGE_SUBMIT_STAGE	CREATE	Submit Stages
Stakeholder	OBPY_FA_PARTY_STAKEHOLDER_CREATE	CREATE	Party Stakeholder Create
Stakeholder	OBPY_FA_PARTY_STAKEHOLDER_CREATE_NEW	CREATE	Party Stakeholder Create
Stakeholder	OBPY_FA_PARTY_STAKEHOLDER_DEL	DELETE	Party Stakeholder Delete
Stakeholder	OBPY_FA_PARTY_STAKEHOLDER_DEL_NEW	DELETE	Party Stakeholder Delete
Stakeholder	OBPY_FA_PARTY_STAKEHOLDER_GET	GET	Party Stakeholder Get
Stakeholder	OBPY_FA_PARTY_STAKEHOLDER_GET_NEW	GET	Party Stakeholder Get
Stakeholder	OBPY_FA_PARTY_STAKEHOLDER_UPDATE	UPDATE	Party Stakeholder Update
Stakeholder	OBPY_FA_PARTY_STAKEHOLDER_UPDATE_NEW	UPDATE	Party Stakeholder Update
Stakeholder	OBPY_FA_PARTY_STAKEHOLDERMASTER_GET	GET	Party StakeholderMaster API
Stakeholder	OBPY_FA_PARTY_STSMB_UPDATE	UPDATE	Party Stakeholder SMB Update
Stakeholder	OBPY_FA_PRTY_STHMASTER_CREATE	CREATE	Party StakeholderMaster Create API

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Stakehol der	OBPY_FA_PRTY_STHMASTER_DELE TE	DELETE	Party StakeholderMaster Delete API
Stakehol der	OBPY_FA_PRTY_STHMASTER_GET_ PARTYID	GET	Party StakeholderMaster fetch all API
Stakehol der	OBPY_FA_PRTY_STHMASTER_GET_ STHID	GET	Party StakeholderMaster fetch API
Stakehol der	OBPY_FA_PRTY_STHMASTER_UPDA TE	UPDATE	Party StakeholderMaster Update API
Stakehol der	OBPY_FA_SERVICE_CREATE_STAKE HOLDER	CREATE	API to create stakeholder party service
Stakehol der	OBPY_FA_STAKEHLDRS_GET_PRTY_ INFO	GET	Stakehodlers GET with Party Info
Stakehol der	OBPY_FA_STAKEHOLDER_COUNT	GET	Party Stakeholder Count API
Stakehol der	OBPY_FA_STAKEHOLDERS_LATEST_ GET	GET	Stakeholders latest Get
Stakehol der	OBPY_FA_STAKEHOLDERS_LATEST_ GET_NEW	GET	Stakeholders latest Get
Stakehol der	OBPY_FA_STKHLDR_NAME_FETCH	GET	Stakeholder Name Fetch Service API
Stakehol der	OBPY_FA_GET_STAKEHOLDER_NAM E	GET	get customer stakeHolders name
Standalo ne KYC	OBPY_FA_SKOB_ONBRD	CREATE	Initiate Standalone KYC (UI Initiate)
Standalo ne KYC	OBPY_FA_KYC_ONBOARDING_POST	CREATE	Create Standalone (Non-Customer Onboarding)
Standalo ne KYC	OBPY_FA_SKOB_SUBMIT	CREATE	Create Standalone KYC (UI Submit KYC Details)
Standalo ne KYC	OBPY_FA_SERVICE_SUBMIT_KYC	CREATE	Create Standalone KYC (Service API)
Standalo ne KYC	OBPY_FA_ALL_KYCDETAIL_GET	GET	Search KYC Details
Standalo ne KYC	OBPY_FA_WEB_CREATE_KYC	CREATE	Create Standalone KYC (Auto KYC)
Standalo ne KYC	OBPY_FA_SKOB_ONBRD	CREATE	KYC Retails Party Processflow FA Code
Standalo ne KYC	OBPY_FA_SRKA_AMND	UPDATE	Retail KYC Amendment Processflow FA Code
Standalo ne KYC	OBPY_FA_SERVICE_SKYC_HANDOF F	CREATE	KYC Handoff (NR for Navy)
Standalo ne KYC	OBPY_FA_KYC_CREATE_MENU	CREATE	KYC Create Menu UI
Standalo ne KYC	OBPY_FA_KYC_UPDATE_MENU	UPDATE	KYC Update Menu UI
Standalo ne KYC	OBPY_FA_KYC_VIEW_MENU	GET	Standalone KYC View Menu UI
Submen u	OBPY_FA_SUBMENU_INITIATION	GET	Data Load Initiation Menu

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Submenu	OBPY_FA_SUBMENU_MONITORING	GET	Data Load Initiation Menu
Submenu	OBPY_FA_SUBMENU_UPLOAD	GET	Data Upload Menu
Supplier	OBPY_FA_PARTY_SUPPLIER_CREATE	CREATE	Party Supplier Create
Supplier	OBPY_FA_PARTY_SUPPLIER_CREATE_NEW	CREATE	Party Supplier Create
Supplier	OBPY_FA_PARTY_SUPPLIER_DEL	DELETE	Party Supplier Delete
Supplier	OBPY_FA_PARTY_SUPPLIER_DEL_NEW	DELETE	Party Supplier Delete
Supplier	OBPY_FA_PARTY_SUPPLIER_GET	GET	Party Supplier Get
Supplier	OBPY_FA_PARTY_SUPPLIER_GET_NEW	GET	Party Supplier Get
Supplier	OBPY_FA_PARTY_SUPPLIER_UPDATE	UPDATE	Party Supplier Update
Supplier	OBPY_FA_PARTY_SUPPLIER_UPDATE_NEW	UPDATE	Party Supplier Update
Supplier	OBPY_FA_SUPPLIERS_GET_PRTY_INFO	GET	Suppliers GET with Party Info
Supplier	OBPY_FA_SUPPLIERS_HIST_GET	GET	Party History API to fetch Suppliers history details
Supplier	OBPY_FA_SUPPLIERS_LATEST_GET	GET	Suppliers latest Get
Supplier	OBPY_FA_SUPPLIERS_LATEST_GET_NEW	GET	Suppliers latest Get
Supporting Document	OBPY_FA_PARTY_RETAIL_SUPPORTDOC_CREATE	CREATE	Party Retail SUPPORTDOC Create
Supporting Document	OBPY_FA_PARTY_RETAIL_SUPPORTDOC_LATEST_GET	GET	Party Retail SUPPORTDOC Get Latest
Supporting Document	OBPY_FA_PARTY_RETAIL_SUPPORTDOC_UPDATE	UPDATE	Party Retail SUPPORTDOC update
System Configuration	OBPY_FA_GET_SYSTEM_PROP	GET	Retrieve system properties
System Configuration	OBPY_FA_UPDATE_SYSTEM_MAINT	UPDATE	System Config Menu
System Configuration	OBPY_FA_UPDATE_SYSTEM_PROP	UPDATE	Update the system properties
Tax Info	OBPY_FA_PARTY_TAXINFO_ADD	CREATE	Add Tax Info details
Tax Info	OBPY_FA_PARTY_TAXINFO_DELETE	DELETE	Delete Tax Info details

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Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Tax Info	OBPY_FA_PARTY_TAXINFO_GETALL	GET	Get All Tax Info details
Tax Info	OBPY_FA_PARTY_TAXINFO_GETLATEST	GET	Get Latest Tax Info details
Tax Info	OBPY_FA_PARTY_TAXINFO_UPDATE	UPDATE	Update Tax Info details
Tax Info	OBPY_FA_GET_TAXINFO	GET	API to do get operations
Tax Info	OBPY_FA_UPDATE_TAXINFO_PATCH	UPDATE	API to do patch operations
Tax Info	OBPY_FA_UPDATE_TAXINFO_PUT	UPDATE	API to do put operations
TB to TX Migration	OBPY_FA_PRTY_MIGRATE_ALL_TBTX	CREATE	Party Migrate All records from TB to TX
UBS	OBPY_FA_PARTY_UBS_GET	GET	Get party Details from UBS
View 360	OBPY_FA_GET_PARTY_INFO	GET	View 360 left panel display
View 360	OBPY_FA_GET_PARTY_STAKEHOLDER	GET	View 360 Stakeholder details
Visa Details	OBPY_FA_PARTY_BOC_ADD	CREATE	Add Visa
Visa Details	OBPY_FA_PARTY_BOC_GETALL	GET	Get All Visa Details
Visa Details	OBPY_FA_PARTY_BOC_GETLATEST	GET	Get Visa Details
Visa Details	OBPY_FA_PARTY_BOC_UPDATE	UPDATE	Update the Visa Details
Visa Details	OBPY_FA_PARTY_VISAINFO_ADD	CREATE	Add Visa
Visa Details	OBPY_FA_PARTY_VISAINFO_GETALL	GET	Get All Visa Details
Visa Details	OBPY_FA_PARTY_VISAINFO_GETLATEST	GET	Get Visa Details
Visa Details	OBPY_FA_PARTY_VISAINFO_UPDATE	UPDATE	Update the Visa Details
Party to Party Relationship	OBPY_FA_PTP_CUSTODIAN_GET	GET	Get Custodian Details
Party to Party Relationship	OBPY_FA_PTP_CUSTODIAN_PUT	UPDATE	Update custodian
Party to Party Relationship	OBPY_FA_PTP_CUSTODIAN_POST	CREATE	Create custodian
Party to Party Relationship	OBPY_FA_PTP_HOUHOLD_GET	GET	Get Household details

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Party to Party Relation ship	OBPY_FA_PTP_HOUHOLD_PUT	UPDATE	Update household
Party to Party Relation ship	OBPY_FA_PTP_HOUHOLD_POST	CREATE	Create household
Party to Party Relation ship	OBPY_FA_PTP_POA_GET	GET	Get POA details
Party to Party Relation ship	OBPY_FA_PTP_POA_PUT	UPDATE	Update POA
Party to Party Relation ship	OBPY_FA_PTP_POA_POST	CREATE	Crate POA
Party to Party Relation ship	OBPY_FA_PTP_SERVICE_MEMB_GET	GET	Get service member details
Party to Party Relation ship	OBPY_FA_PTP_SERVICE_MEMB_PUT	UPDATE	Update service member
Party to Party Relation ship	OBPY_FA_PTP_SERVICE_MEMB_POST	CREATE	Create service member
Party to Party Relation ship	OBPY_FA_PTP_GUARDIAN_GET	GET	Get guardian details
Party to Party Relation ship	OBPY_FA_PTP_GUARDIAN_PUT	UPDATE	Update guardian
Party to Party Relation ship	OBPY_FA_PTP_GUARDIAN_POST	CREATE	Create guardian
Party to Party Relation ship	OBPY_FA_PTP_SOLICITOR_GET	GET	Get solicitor details
Party to Party Relation ship	OBPY_FA_PTP_SOLICITOR_PUT	UPDATE	Update solicitor

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Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Party to Party Relationship	OBPY_FA_PTP_SOLICITOR_POST	CREATE	Create solicitor
Party to Party Relationship	OBPY_FA_PTP_REL_TO_INSIDER_GET	GET	Get related to insider details
Party to Party Relationship	OBPY_FA_PTP_REL_TO_INSIDER_PUT	UPDATE	Update insider
Party to Party Relationship	OBPY_FA_PTP_REL_TO_INSIDER_POST	CREATE	Create solicitor
Party to Party Relationship	OBPY_FA_MIGRATE_STAKEHOLD_POST	CREATE	Migrate stakeholder
Granular API	OBPY_FA_GRANUALR_AMEND_WRAPPER	CREATE	Granular Amend
Service Member Info	OBPY_FA_PARTY_SERVICEMEMBERINFO_ADD	CREATE	Create service member
Service Member Info	OBPY_FA_PARTY_SERVICEMEMBERINFO_GETLATEST	GET	Get service member details
Service Member Info	OBPY_FA_PARTY_SERVICEMEMBERINFO_DELETE	DELETE	Delete service member
Service Member Info	OBPY_FA_PARTY_SERVICEMEMBERINFO_UPDATE	UPDATE	Update service member
Service Member Info	OBPY_FA_GET_SERVICEMEMINFO	GET	Get service member details
Service Member Info	OBPY_FA_SERVICEMEMINFO_PATCH	UPDATE	Update service member
Service Member Info	OBPY_FA_SERVICEMEMINFO_PUT	UPDATE	Update service member
Party Information	OBPY_FA_GET_PARTYINFO	GET	Get Party info
Party Information	OBPY_FA_PARTY_DEMOGRAPHICS_GET_POST	GET	Get dempgraphics details
Party Services	OBPY_FA_PRTY_SERVICE_GET_DS_POST	GET	Get service member details through post

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Party Information	OBPY_FA_GET_GEN_PARTYID_POST	GET	Get Party info through post
Party Information	OBPY_FA_PARTY_SER_GET_BY_RMID_POST	GET	Get Party info through post
Party Information	OBPY_FA_RETAIL_CS_API_GET_POST	GET	Get Party info through post
Party Information	OBPY_FA_AMND_PRTY_GET_POST	GET	Amend party info through post
Party Information	OBPY_FA_RETAIL_CUST_REFRESH_GET_POST	GET	Party info refresh through post
Party Information	OBPY_FA_GET_PARTY_DEMO_PAR_MAIN_POST	GET	Get demographics through post
Party Information	OBPY_FA_GET_PARTY_DEMO_BY_CUSNO_POST	GET	Get demographics through post
Party Information	OBPY_FA_GET_PARTY_DEMO_PAR_CUS_POST	GET	Get demographics through post
Party Information	OBPY_FA_XDEMOGRAPHICS_FETCH_POST	CREATE	Create Demographics
Party Information	OBPY_FA_CORP_PARTY_GET_POST	GET	Get party information through post
Party Information	OBPY_FA_SME_PARTY_GET_POST	GET	Get corporate party info through post
Party Information	OBPY_FA_CORP_PARTY_REFRESH_POST	CREATE	Corporate party refresh
Last Contact Date	OBPY_FA_GET_LCD_POST	GET	Get SME party through post
Party Information	OBPY_FA_GET_CUST_IMG_POST	GET	Get customer info through post
Party Information	OBPY_FA_GET_CUST_DEMOS_POST	GET	Get customer info through post
Party Information	OBPY_FA_FETCH_CUST_HOU_HOLD	GET	Get Household details

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Party Information	OBPY_FA_FETCH_CUST_MEDIA	GET	Get media details
Party Information	OBPY_FA_FETCH_CUST_CONTACT_DETAILS	GET	Get contact details
Party Information	OBPY_FA_FETCH_CUST_EMP_DETAILS	GET	Get employment details
Party Information	OBPY_FA_FETCH_CUST_IMAGE	GET	Get customer image
KYC	OBPY_FA_GET_KYC_STATUS_POST	GET	Get KYC status
Party Information	OBPY_FA_GET_ISO_ADD_POST	GET	Get ISO address through post
Party Information	OBPY_FA_GET_CUST_SIGN	GET	Get cusotomer signature
Party Information	OBPY_FA_GET_STAKEHOLDER_NAME	GET	Get stakeholder name
Party Information	OBPY_FA_GET_AUTH_SIGN	GET	Get Authorized signatory
Party to Account	OBPY_FA_PARTY_TO_ACCOUNT_DELETE	DELETE	Delete party to account
Party to Account	OBPY_FA_SER_PARTY_TO_ACCOUNT_DELETE	DELETE	Delete party to account
Party to Account	OBPY_FA_SER_PARTY_TO_ACCOUNT_GET	GET	Get party to account
Party to Account	OBPY_FA_SER_PARTY_TO_ACCOUNT_POST	GET	Get party to account
Party to Account	OBPY_FA_SER_PARTY_TO_ACCOUNT_PUT	UPDATE	Update Party to Account
Party to Account	OBPY_FA_PARTY_TO_ACCOUNT_RELATION_EVENT_API_POST	CREATE	Create Party to Account
Party Information	OBPY_FA_FETCH_BASICINFO	GET	Get basic info
Party Information	OBPY_FA_FETCH_ADDRESSINFO	GET	Get address info
Party Information	OBPY_FA_FETCH_IDINFO	GET	Get ID info
Party Information	OBPY_FA_FETCH_CONTACTINFO	GET	Get contact details

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Party Information	OBPY_FA_PARTY_TO_ACCT	CREATE	Create Party to Account
Party Information	OBPY_FA_PARTY_SEARCH_POST	GET	Get party details through post
Party Information	OBPY_FA_GET_PARTY_POST	GET	Get party list through post
Party Information	OBPY_FA_GET_ALL_MEMO_POST	GET	Get memos through post
Party Information	OBPY_FA_POST_CACHE_REFRESH	CREATE	Cache refresh
Party Information	OBPY_FA_GET_TAXINFO	GET	Get tax info
Party Information	OBPY_FA_UPDATE_TAXINFO_PATCH	UPDATE	Update tax info
Party Information	OBPY_FA_UPDATE_TAXINFO_PUT	UPDATE	Update tax info
Party Information	OBPY_FA_GET_EMPLOYMENT	GET	Get employment details
Party Information	OBPY_FA_UPDATE_EMPLOYMENT_PATCH	UPDATE	Update employment
Party Information	OBPY_FA_UPDATE_EMPLOYMENT_PUT	UPDATE	Update employment
Party Information	OBPY_FA_SERVICE_MEMO_ADD	CREATE	Create service member
Party Information	OBPY_FA_SERVICE_MEMO_PUT	UPDATE	Update service member
Party Information	OBPY_FA_SERVICE_MEMO_GET	GET	Ger service member details
Party Information	OBPY_FA_GET_BUSSDTLS	GET	Get business details
Party Information	OBPY_FA_BUSDTLS_PATCH	UPDATE	Update business details

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Party Information	OBPY_FA_BUSDTLS_PUT	UPDATE	Update business details
Party Information	OBPY_FA_GET_BASICINFO	GET	Get basic info
Party Information	OBPY_FA_GET_PARTY_STAKEHOLDER	GET	Get stakeholder name
Party Information	OBPY_FA_GET_PARTY_INFO	GET	Get Party info
Party Information	OBPY_FA_GET_BASICINFO	GET	Get basic info
Party Information	OBPY_FA_UPDATE_BASICINFO_PATCH	UPDATE	Update basic info
Party Information	OBPY_FA_UPDATE_BASICINFO_PUT	UPDATE	Update basic info
Party Information	OBPY_FA_GET_ADDRESSINFO	GET	Get address info
Party Information	OBPY_FA_UPDATE_ADDRESSINFO_PATCH	UPDATE	Update address info
Party Information	OBPY_FA_UPDATE_ADDRESSINFO_PUT	UPDATE	Update address info
Party Information	OBPY_FA_GET_IDINFO	GET	Get ID info
Party Information	OBPY_FA_UPDATE_IDINFO_PATCH	UPDATE	Update ID info
Party Information	OBPY_FA_UPDATE_IDINFO_PUT	UPDATE	Update ID info
Party Information	OBPY_FA_GET_CONTACTINFO	GET	Get contact details
Party Information	OBPY_FA_UPDATE_CONTACTINFO_PATCH	UPDATE	Update Contact Info
Party Information	OBPY_FA_UPDATE_CONTACTINFO_PUT	UPDATE	Update Contact Info

Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Party Information	OBPY_FA_UPDATE_ALL_RECORD_STAT	UPDATE	Update record stat
Cofig Transport	PLATO_FA_TRANSPORT_MANUAL_CLOUD_IMP_START	CREATE	Import start
Cofig Transport	PLATO_FA_TRANSPORT_MANUAL_IMP_RUN	CREATE	import run
Cofig Transport	PLATO_FA_TRANSPORT_MANUAL_ACK	UPDATE	manual acknowledgement
Cofig Transport	PLATO_FA_TRANSPORT_MANUAL_ACK_RESPONSE	GET	acknowledgement response
Cofig Transport	PLATO_FA_TRANSPORT_GET_ALL_IMPORT_DETAILS	GET	import details
Cofig Transport	PLATO_FA_TRANSPORT_GET_IMPORT_DETAIL	GET	import details
Cofig Transport	PLATO_FA_TRANSPORT_GET_ALL_EXPORT_DETAIL	GET	Export Details
Cofig Transport	PLATO_FA_TRANSPORT_GET_EXPORT_DETAIL	GET	Export Details
Cofig Transport	PLATO_FA_TRANSPORT_GET_EXPORT_DETAILS_UI	GET	Export Details UI
Cofig Transport	PLATO_FA_TRANSPORT_CFG_UPLOAD_UI	CREATE	Upload UI
Cofig Transport	PLATO_FA_TRANSPORT_CFG_DOWNLOAD_UI	CREATE	Download UI
Cofig Transport	PLATO_FA_TRANSPORT_GET_IMPORT_DETAILS_UI	CREATE	Import details UI
Cofig Transport	PLATO_FA_TRANSPORT_GET_SPECIFIC_EXPORT_DETAILS_UI	GET	Specific export details UI
Cofig Transport	PLATO_FA_TRANSPORT_GET_SPECIFIC_IMPORT_DETAILS_UI	GET	Specific inport details UI
Cofig Transport	PLATO_FA_TRANSPORT_ACK_UI	UPDATE	acknowledgement UI

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Table A-1   (Cont.) List of Functional Activity Codes

Screen Name	Functional Activity Code	Action	Description
Cofig Transport	PLATO_FA_TRANSPORT_GET_ALL_ENVS	GET	Get all environments
Cofig Transport	PLATO_FA_TRANSPORT_GET_ALL_ENVS_UI	GET	Get all environments UI
Cofig Transport	PLATO_FA_TRANSPORT_GET_ENV_BY_ID	GET	Get Environment UI
Cofig Transport	PLATO_FA_TRANSPORT_SAVE_NEW_ENV	UPDATE	Save new environment
Cofig Transport	PLATO_FA_TRANSPORT_MODIFY_ENV	UPDATE	Modify Environment
Cofig Transport	PLATO_FA_TRANSPORT_DELETE_ENV	DELETE	Delete Environment
Cofig Transport	PLATO_FA_TRANSPORT_SLAVE_INFO	UPDATE	Save information
Cofig Transport	PLATO_FA_TRANSPORT_GET_EXPORT	GET	Get Export
Cofig Transport	PLATO_FA_TRANSPORT_GET_EXPORT_UI	GET	Get Export UI
Cofig Transport	PLATO_FA_TRANSPORT_RUN_EXPORT	CREATE	Run Export
Cofig Transport	PLATO_FA_TRANSPORT_VIEW_SLAVES	GET	Get slave environment
Cofig Transport	PLATO_FA_TRANSPORT_VIEW_SLAVES_UI	GET	Get slave environment UI
Cofig Transport	PLATO_FA_TRANSPORT_GET_IMPORT	GET	Get Imports

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