

Oracle® Financial Services Accounting Foundation Cloud Service

Get Started



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ORACLE®

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Revision History

Table 1-1 Document Control

Release and Version Number	Revision Date	Change Log
R26.5.5, V1.0	July 2026	Updated the Additional Non Production details in the Create Environment section.
R 26B, V 1.0	May 2026	Created document for the 26B release.

2

Get Help in the Applications

Use help icons to access help in the application.

Note that not all pages have help icons. You can also access the [Oracle Help Center](#) to find guides and videos.

2.1 Additional Resources

- Community: Use [Oracle Cloud Customer Connect](#) to get information from experts at Oracle, the partner community, and other users.
- Training: Take courses on Oracle Cloud from [Oracle University](#).

2.2 Learn About Accessibility

For information about Oracle's commitment to accessibility, visit the [Oracle Accessibility Program](#). Videos included in this guide are provided as a media alternative for text-based topics, and are also available in this guide.

2.3 Get Support

You can get support at [My Oracle Support](#).

For accessible support, visit Oracle Accessibility Learning and Support.

2.4 Get Training

Increase your knowledge of Oracle Cloud by taking courses at [Oracle University](#).

2.5 Join Our Community

Use [Cloud Customer Connect](#) to get information from industry experts at Oracle and in the partner community. You can join forums to connect with other customers, post questions, and watch events.

2.6 Share Your Feedback

We welcome your feedback about Oracle Applications user assistance. If you need clarification, find an error, or just want to tell us what you found helpful, we'd like to hear from you.

You can email your feedback to [My Oracle Support](#).

Thanks for helping us improve our user assistance!

2.7 Before You Begin

See the following Documents:

- See [What's New](#)
- [Oracle Financial Services Accounting Foundation Cloud Service Core Functions](#)

3

Welcome to Oracle Cloud

Oracle Cloud is the industry's broadest and most integrated cloud provider, with deployment options ranging from the public cloud to your data center. Oracle Cloud offers best-in-class services across Software as a Service (SaaS), Platform as a Service (PaaS), and Infrastructure as a Service (IaaS).

3.1 About Oracle Cloud

Oracle Cloud is one of the few cloud providers that can offer a complete set of cloud services to meet all your enterprise computing needs.

Use Oracle Infrastructure as a Service (IaaS) offering to quickly set up the virtual machines, storage, and networking capabilities you need to run just about any kind of workload. Your infrastructure is managed, hosted, and supported by Oracle.

Use Oracle Platform as a Service offering to provision ready-to-use environments for your enterprise IT and development teams, so they can build and deploy applications, based on proven Oracle databases and application servers.

Use Oracle Software as a Service (SaaS) offerings to run your business from the Cloud. Oracle offers cloud-based solutions for Human Capital Management, Enterprise Resource Planning, Supply Chain Management, and many other applications, all managed, hosted, and supported by Oracle.

3.2 Supported Web Browsers

Oracle Financial Services Accounting Foundation Cloud supports the latest version of the following major browsers:

- Google Chrome
- Microsoft Edge
- Mozilla Firefox

For more details, see [Oracle Software Web Browser Support Policy](#). When sharing a link to a document or folder, users of Microsoft Edge need to use the **Show Link** button and copy the link shown in the dialog.

4

Order Oracle Cloud Applications

You can order Oracle Cloud Applications (Software as a Service) offerings by contacting Oracle Sales. After your order is processed, you can then activate your services.

To order a subscription to Oracle Cloud Applications:

1. Go to the [Oracle Financial Services Risk and Finance solutions](#) page.
2. Scroll down and select **Accounting Foundation**.
3. Review the features and capabilities of the service and read the Datasheet.
4. When you are ready to order, scroll up and click **Request a Demo**.
5. You can either write an Email or click **Request Now** to receive a call from Sales.
6. Enter your Business Email, select the confirmation check box, and click **Continue**.
7. Describe of your need and click **Request Now**.

Later, after you have worked with Oracle Sales to order the Oracle Cloud Application best suited to your requirements, you will receive an email, which contains a link you can use to activate the service you have ordered.

To know how to activate, see [Create and Activate your Cloud Account](#)

5

Getting Started

To get started, you must activate the Accounting Foundation Cloud Service (AFCS). After activating the Cloud Service, you can onboard Application Users to use the subscribed cloud services.

Figure 5-1 Illustration of the Cloud Subscription Workflow

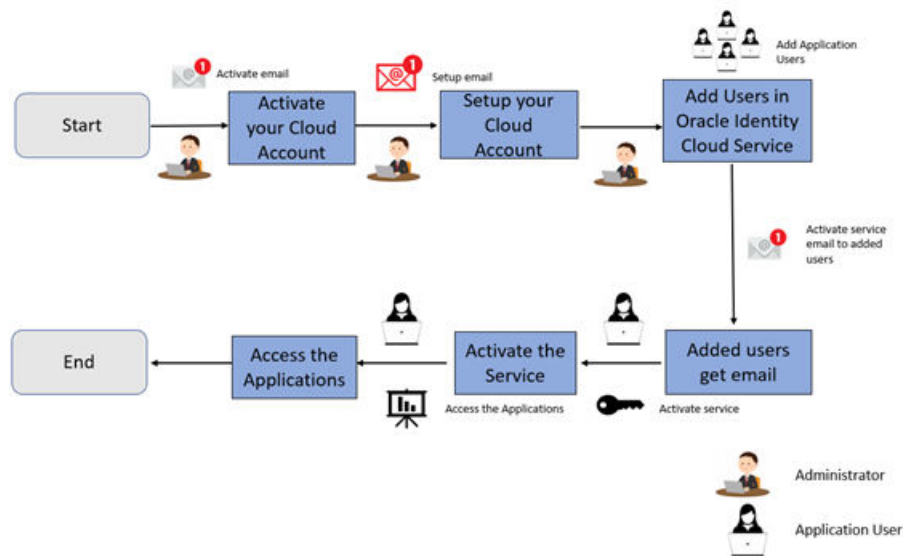


Illustration of the Cloud Subscription Workflow

This document describes the set of actions that can be performed by:

- An Administrator to activate the Cloud Account and onboard Applications Users for the subscribed Cloud Services.
 - [Create and Activate New Cloud Account](#)
 - [Access the Cloud Account](#)
 - [Access the Oracle Identity Cloud Service Console](#)
- The Application Users to activate and use the Cloud Services that are provisioned by the Administrator.
 - [Activate your Account as Application Users](#)

After the administrator successfully adds an application user, they can log in and activate their cloud account and use the subscribed cloud services provisioned by the administrator.

Choosing Between a New or Existing Cloud Account

Every administrator in a cloud account (tenancy) has access to all subscriptions within that account. To ensure that new administrators cannot access existing subscriptions, you should activate new subscriptions in a separate tenancy by creating a new Oracle Cloud Account. If

separate access controls are not needed, you may add new subscriptions to an existing Oracle Cloud Account.

5.1 Create and Activate your Cloud Account

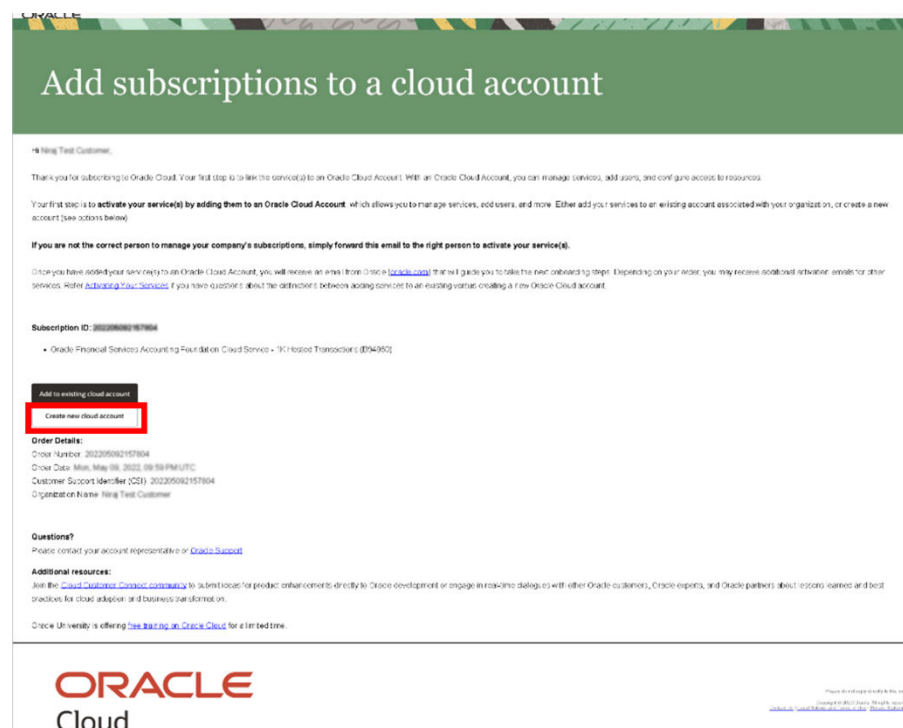
If you are a new Oracle Cloud Applications User, you will receive a Welcome to Oracle Cloud email that asks you to activate your Cloud Account. Follow the instructions in the email to create and activate your new Cloud Account.

You will then receive a follow-up email with the information you need to sign in and start using your Cloud Applications.

As an Administrator, to create and activate your new Cloud Account, perform the following steps:

1. Click **Create New Cloud Account** in the email.

Figure 5-2 Illustration of Welcome to Oracle Cloud - Setup Your Account Email



2. Complete the **New Cloud Account Information Form** to sign up.

Figure 5-3 New Cloud Account Information Page

What is a Cloud Account?

When you sign up for Oracle Cloud, you get a cloud account and an Oracle Cloud Infrastructure tenancy. Oracle assigns the same name to the cloud account and the tenancy.

About Regions

A region is a localized geographic area, and an availability domain is one or more data centers located within a region. A region is composed of one or more availability domains. Oracle Cloud Infrastructure resources are either region-specific, such as a virtual cloud network, or availability domain-specific, such as a compute instance.

Your Subscriptions

Order Number: 211040716
Subscription ID: 211040716

New Cloud Account Information

First Name: Last Name:

Email:

Password:

Confirm Password:

Tenancy Name:

● A value for Tenancy Name is required.
● This will be assigned to your company's or organization's environment when signing into the Console. You can always [rename](#) it later from the Console.

Home Region:

● Your [home region](#) is the geographic location where your account and identity resources will be created. It is not changeable after sign-up. [See Regions](#) for service availability.

Terms of Use

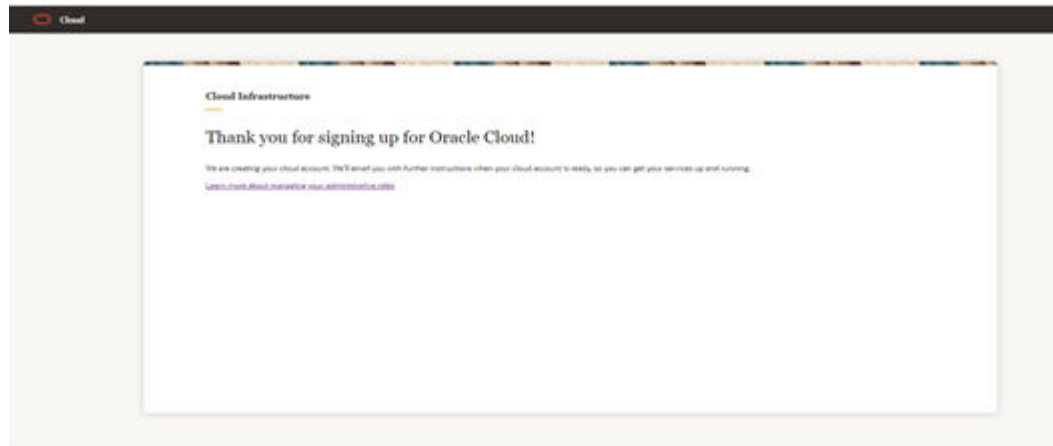
By clicking on the button, you understand and agree that the use of Oracle's web site is subject to the [Oracle.com Terms of Use](#). Additional details regarding Oracle's collection and use of your personal information, including information about access, retention, rectification, deletion, security, cross-border transfers and other topics, is available in the [Oracle Privacy Policy](#).

Create Tenancy

Enter the following details:

- **First Name** and the **Last Name**.
- **Email**: Provide the same email address which you had given to receive the Welcome email.
Instructions to log into your new Oracle Cloud Account will be sent to this email address.
- **Password** to access the New Cloud Account.
- Re-enter the **Password** for confirmation.
Make a note of the credentials. The same is required to log in after receiving the Activation email.
- **Tenancy Name**: New Tenancy name to be associated with the Cloud Account.
- **Home Region**: Select your Home Region, where the Identity Resources and Account are located. Check the service availability before selecting the Home Region.
- Click **Create Tenancy**.
The New Cloud Creation Confirmation Screen is displayed.

Figure 5-4 Oracle Cloud Creation Confirmation Screen

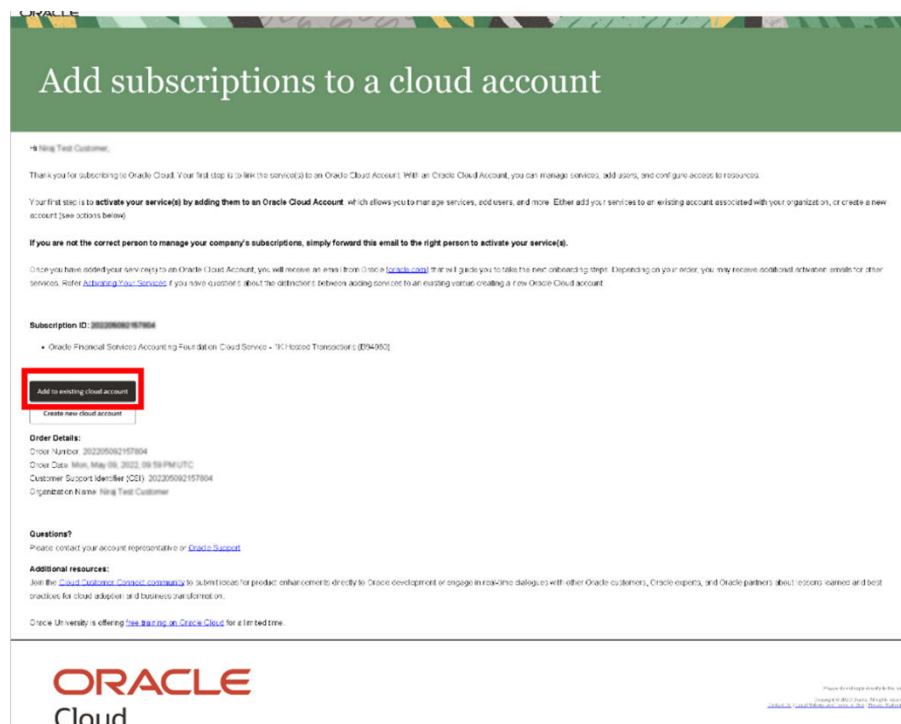


After successful activation, you'll receive a Setup Complete Email.

5.2 Add to Existing Cloud Account

As an Administrator, if you already own a Cloud Account and need to use the Accounting Foundation Cloud Service (AFCS), perform the following steps:

1. In the Welcome email, click **Add to existing cloud** account option.



2. Perform the steps as mentioned in the [Access the Oracle Identity Cloud Service Console](#) section.

5.3 Access the Cloud Account

As an Administrator, to access the Cloud Account:

1. In the Setup Complete email, click Sign In.
2. Enter the Username and Password to access the **Oracle Cloud Console** URL.
Use the same Username and Password that you provided during activation setup.
3. Reset the Password.
4. Relog in to **Oracle Cloud Infrastructure Console** using the new Password.
5. Navigate to the **Oracle Cloud Infrastructure Console**, the Application URLs are displayed.

5.4 Creating Co-Administrator Users

After you log in to the IAM console, the first task is to create additional user accounts.

You should assign specific user groups to the user accounts that you are creating. There are seeded user groups available with the respective services, users must be mapped to one or more of the user groups, depending on the role that they perform.

For example, you can create a user for each member of your team. Each member can then sign into the account with their credentials. You can also assign each user to specific user groups and apply specific security policies or roles to each group.

You can create the users and map the users to groups for your service. After creating the users, the users will receive a Welcome email. The users must activate their accounts and enter a new password to access the services.

Note

A co-administrator will have the same privileges as the existing administrator.

To create a co-administrator user in the IAM Console:

1. In the IAM Console, select **Domains** (Identity domain) to view the list existing domains.
2. Click the required **Domain Name**, to access the **Domain Details** page.
3. In the left pane, click **Users** and select **Create user**, to proceed with the user creation.
4. Enter the following details:
 - **First Name, Last Name** and a valid **Username** and the **Email ID**.

Note

- The username should be alphanumeric and cannot exceed 20 characters. You can enter only hyphen (-) and underscore (_) as special characters.
- Uncheck the **Use the email address as the username** check box, as you can only set the username as the login ID and currently setting the email address as the login ID is not supported.

5. Select the **Administrator Group**.

Note

After a user logs in to a specific cloud service, the user to user-group mapping created in the **IAM Console** will onboard into the master and mapping tables. Later, if you deselect (remove) a user from a group in **Assign User to Groups** after provisioning, ensure that you also unmap the user from the corresponding user-group in the **Admin Console**. This is a mandatory step to complete the unmapping process.

6. After entering the required information, click **Create** to create and add the new user to the User summary

You can also batch import several users using a .CSV file.

5.5 Subscribing to a Disaster Recovery Infrastructure Region

In Oracle Cloud Infrastructure (OCI), a Disaster Recovery (DR) region is a secondary, geographically separate region that helps ensure service continuity.

To maintain high availability, you must subscribe to a DR region as part of your disaster recovery strategy.

For information on how to subscribe to a DR Infrastructure region, see [Subscribing to an Infrastructure Region](#).

5.6 Access Oracle Identity and Access Management

The Oracle Identity Cloud Service integrates directly with existing directories and Identity Management Systems and makes it easy for users to get access to applications. It provides the Security Platform for Oracle Cloud, which allows users to securely and easily access, develop, and deploy business applications such as Oracle Accounting Foundation Cloud Service (AFCS) and Profitability and Balance Sheet Management Cloud Service (PBSM).

The Oracle Cloud Infrastructure Identity and Access Management (IAM) provides identity and access management features such as authentication, single sign-on (SSO), and identity life cycle management for Oracle Cloud as well as Oracle and non-Oracle applications, whether SaaS, cloud-hosted, or on-premises. Employees, business partners, and customers can access applications at any time, from anywhere, and on any device in a secure manner.

IAM integrates with existing identity stores, external identity providers, and applications across cloud and on-premises to facilitate easy access for end users. It provides the security platform for Oracle Cloud, which allows users to securely and easily access, develop, and deploy business applications such as Oracle Human Capital Management (HCM) and Oracle Sales Cloud, and platform services such as Oracle Java Cloud Service, Oracle Business Intelligence (BI) Cloud Service, and others.

Administrators and Application Users can use Oracle Identity Cloud Service to help them effectively and securely create, manage, and use a Cloud-based Identity Management Environment without worrying about setting up any infrastructure or platform details.

To add users to your Cloud Services, navigate to the **Oracle Identity and Access Management (IAM) Console**.

To access the IAM Console:

1. Log in to [Cloud.Oracel.com](https://cloud.oracle.com), to view all the details pertaining to your cloud order. Access the service link from the console to start using your subscriber cloud service.
2. Enter the **Cloud Account Name** and click **Next** to access the **IAM Console**.
3. Click **Change tenancy** option if you want to use a different tenancy.
4. Ensure that the displayed identity domain matches the expected value.
5. Log in with your **Username** and **Password**.

As an Administrator, you can [create and manage users with different access rights to the Cloud Service](#).

For example, the IAM Administrator has superuser privileges for an Oracle Identity and Access Management Domain. This administrator can create users, groups, group memberships, and so on.

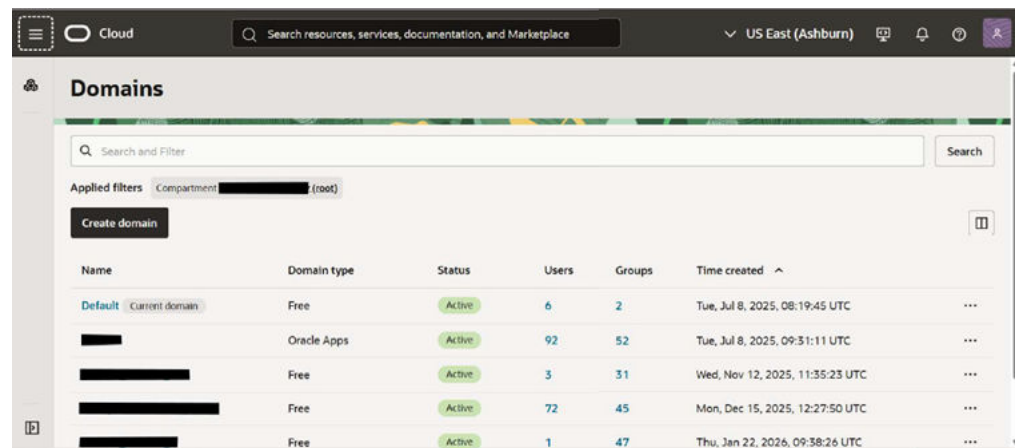
5.6.1 Creating a Custom Domain

This section provides step-by-step instructions for creating and configuring a custom Domain in Oracle Cloud Infrastructure (OCI). Custom domains allow you to manage users, groups, authentication policies, and integrations within your OCI environment.

To create a custom domain, follow these steps:

1. Navigate to **Identity & Security** and select **Domains**. The Domains page displays all existing identity domains.

Figure 5-5 Domains



Name	Domain type	Status	Users	Groups	Time created
Default Current domain	Free	Active	6	2	Tue, Jul 8, 2025, 08:19:45 UTC
[Redacted]	Oracle Apps	Active	92	52	Tue, Jul 8, 2025, 09:31:11 UTC
[Redacted]	Free	Active	3	31	Wed, Nov 12, 2025, 11:35:23 UTC
[Redacted]	Free	Active	72	45	Mon, Dec 15, 2025, 12:27:50 UTC
[Redacted]	Free	Active	1	47	Thu, Jan 22, 2026, 09:58:26 UTC

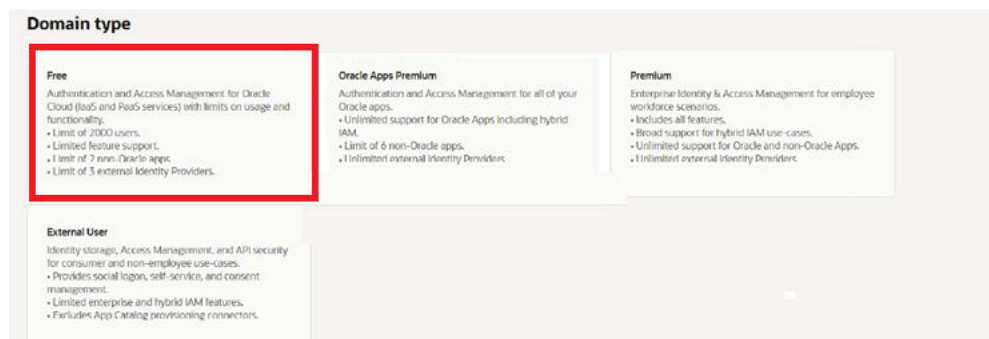
2. Click **Create Domain**. The Domain Creation window is displayed. It consists of three stages:
 - Create Domain
 - Remote Region Disaster Recovery
 - Review and Create

Figure 5-6 Create Domain



3. Under the **Create Domain** section, enter the following details.
 - **Display Name**- A unique and descriptive name for the domain.
 - **Description**- Administrative context describing the purpose of the domain. This field is optional.
4. Select the **Domain Type** from the available list.
 - Free Domain
 - Oracle Apps Premium Domain
 - Premium Domain
 - External User Domain

Figure 5-7 Domain Type



Free	Oracle Apps Premium	Premium	External User
Authentication and Access Management for Oracle Cloud (IaaS and PaaS services) with limits on usage and functionality. • Limit of 2000 users. • Limited feature support. • 1 limit of 2 non-Oracle apps. • Limit of 3 external Identity Providers.	Authentication and Access Management for all of your Oracle apps. • Unlimited support for Oracle Apps including hybrid IAM. • Limit of 6 non-Oracle apps. • Unlimited external Identity Providers.	Enterprise Identity & Access Management for employee workforce scenarios. • Includes all features. • Broad support for hybrid IAM use-cases. • Unlimited support for Oracle and non-Oracle Apps. • Unlimited external Identity Providers.	Identity storage, Access Management, and API security for consumer and non-employee use-cases. • Provides social login, self-service, and consent management. • Limited enterprise and hybrid IAM features. • Excludes App Catalog provisioning connectors.

Note

For Oracle application environments (AFCS), users must select the domain type as **Free**.

5. Create an Administrative user during the domain provisioning.

Figure 5-8 Domain Administrator

6. Enable the **Create an administrative user for this domain** toggle to configure the domain administrator.
7. Enter the following details.
 - First Name
 - Last Name
 - Username or Email
 - Use the email address as the username: This account will receive the domain administrative privileges once provisioning is completed.
 - Select the compartment from the drop down list where the domain is created.
8. **Tags** (Optional but Recommended): Tags help to organize and govern the OCI resources.
9. Enter the **Namespace**, **Key** and **Value** details.
Common tagging use cases are Cost tracking, Ownership identification and Environment classification (Dev/Test/Prod).
10. Under **Remote region disaster recovery** section, enable the **Remote region disaster recovery** toggle to replicate the domain to a secondary region for a higher availability.

Figure 5-9 Remote Region Disaster Recovery

11. Confirm the target recovery region.

12. Under **Review and create** section, review the configuration.

Figure 5-10 Review and Create Domain

Create domain	
Display name	test
Description	test
Domain type	Oracle-apps-premium

Next step: Create

Cancel Previous Create

13. Click **Create** to create a custom domain.

Once the Domain has been created, the domain status is set to **Active**, and users can Add and manage users and groups, Configure authentication policies, Integrate applications and Apply governance and security controls.

5.7 Create an Environment

To create an instance, follow these steps:

1. Log into Oracle Cloud Infrastructure Console (OCI).
2. Under **My Applications**, select the appropriate Cloud Service for which you wish to create an Environment.
3. On the **Overview** page, click **Environments**.
4. Click **Create** to display the Create environment screen.
This screen displays a list of Cloud Services with the details like Subscription ID for which the customer is subscribed to and the Region from where these services are operated.

Note

By default, the home region of the Cloud Account is displayed and this is the region where the cloud environment is deployed. If you wish to place the Cloud Service environment in a different region, you must subscribe for that specific region. This option is available for the first time you create an environment for the subscription.

5. From the **Compartments** drop-down list, select the compartment in which you wish to create an environment.
6. From the **Domain** drop-down list, select the domain in which you wish to create an environment.
7. Enter the following **Environment Details**:
 - **Name**: The name of the new environment or instance.

Note

You cannot modify the environment name after the environment is created. Hence, ensure to provide a valid environment name, based on your organization's requirements and naming conventions.

- **Instance type:** Select from the following options:

Table 5-1 Instance Type Selection

Instance Type	Description
Production	A live environment intended for the users.
Non-production	An environment that is used for testing and development purposes. For example, a sandbox environment.
Enterprise Edition- Below are the Additional Non-Production instance type applicable for Enterprise edition	
AFCS Enterprise Edition, ANP Environment, Up to 33K 1K Hosted Transactions	Oracle Financial Services Accounting Foundation Cloud Service, Enterprise Edition, Additional Non-Production Environment, Up to 33K 1K Hosted Transactions
AFCS Enterprise Edition, ANP Environment, 34K - 100K 1K Hosted Transactions	Oracle Financial Services Accounting Foundation Cloud Service, Enterprise Edition, Additional Non-Production Environment, 34K - 100K 1K Hosted Transactions
AFCS Enterprise Edition, ANP Environment, 101K - 150K 1K Hosted Transactions	Oracle Financial Services Accounting Foundation Cloud Service, Enterprise Edition, Additional Non-Production Environment, 101K - 150K 1K Hosted Transactions
AFCS Enterprise Edition, ANP Environment, 151K - 300K 1K Hosted Transactions	Oracle Financial Services Accounting Foundation Cloud Service, Enterprise Edition, Additional Non-Production Environment, 151K - 300K 1K Hosted Transactions
AFCS Enterprise Edition, ANP Environment, 301K - 700K 1K Hosted Transactions	Oracle Financial Services Accounting Foundation Cloud Service, Enterprise Edition, Additional Non-Production Environment, 301K - 700K 1K Hosted Transactions
AFCS Enterprise Edition, ANP Environment, 701K - 1.25M 1K Hosted Transactions	Oracle Financial Services Accounting Foundation Cloud Service, Enterprise Edition, Additional Non-Production Environment, 701K - 1.25M 1K Hosted Transactions
AFCS Enterprise Edition, ANP Environment, 1.26M - 6.25M 1K Hosted Transactions	Oracle Financial Services Accounting Foundation Cloud Service, Enterprise Edition, Additional Non-Production Environment, 1.26M - 6.25M 1K Hosted Transactions
Standard Edition- Below are the Additional Non-Production instance type applicable for Standard edition	
AFCS Standard Edition, ANP Environment, Up to 25K 1K Hosted Transactions	Oracle Financial Services Accounting Foundation Cloud Service, Standard Edition, Additional Non-Production Environment, Up to 25K 1K Hosted Transactions
AFCS Standard Edition, ANP Environment, 26K - 100K 1K Hosted Transactions	Oracle Financial Services Accounting Foundation Cloud Service, Standard Edition, Additional Non-Production Environment, 26K - 100K 1K Hosted Transactions

Table 5-1 (Cont.) Instance Type Selection

Instance Type	Description
AFCS Standard Edition, ANP Environment, 101K - 150K 1K Hosted Transactions	Oracle Financial Services Accounting Foundation Cloud Service, Standard Edition, Additional Non-Production Environment, 101K - 150K 1K Hosted Transactions
AFCS Standard Edition, ANP Environment, 151K - 300K 1K Hosted Transactions	Oracle Financial Services Accounting Foundation Cloud Service, Standard Edition, Additional Non-Production Environment, 151K - 300K 1K Hosted Transactions
AFCS Standard Edition, ANP Environment, 301K - 700K 1K Hosted Transactions	Oracle Financial Services Accounting Foundation Cloud Service, Standard Edition, Additional Non-Production Environment, 301K - 700K 1K Hosted Transactions
AFCS Standard Edition, ANP Environment, 701K - 1.25M 1K Hosted Transactions	Oracle Financial Services Accounting Foundation Cloud Service, Standard Edition, Additional Non-Production Environment, 701K - 1.25M 1K Hosted Transactions
AFCS Standard Edition, ANP Environment, 1.26M - 6.25M 1K Hosted Transactions	Oracle Financial Services Accounting Foundation Cloud Service, Standard Edition, Additional Non-Production Environment, 1.26M - 6.25M 1K Hosted Transactions

Note

- Users can select the additional Instance types only based on the base subscription (Enterprise or Standard Edition). Only the chosen subscription will be displayed under the drop down list during provisioning.
- You can have one Production, one Non-Production, and multiple test instances. The number of instances you can create is based on the quantity of Additional Non-Production Environments you have purchased.

- **Admin email:** The email ID with which you have logged into the Cloud Console. You can also enter a different email ID that is part of the Cloud tenancy. For more details, see [Managing Users](#).
 - **Admin first name and Admin last name:** The first and last names of the Admin.
 - (Optional) Navigate to **Advanced Options** section and select Compartment and Domain from **Compartments and Identity Domains** tab. To use a custom domain, ensure that the custom domain is created before creating the environment. For more information, see the [Creating a Custom Domain](#) section.
8. Click **Create**.
The environment details are added to the Oracle Cloud Infrastructure Console under the Environments tab with Creating state. Once completed, the created environment is Active. If there are any issues, you can raise a service ticket with [My Oracle Support \(MoS\)](#).

After the details are displayed with Active state, you can click on the Name to open the Environment details page, where you can check the details. You can click on the Service URL under Environment Information to proceed with User Creation and User Group Creation which are discussed in the subsequent topics.

For more information on the deployment of the application, see the *Domain* section in the AFCS Core Functions Guide [AFCS Core Function User Guide](#).

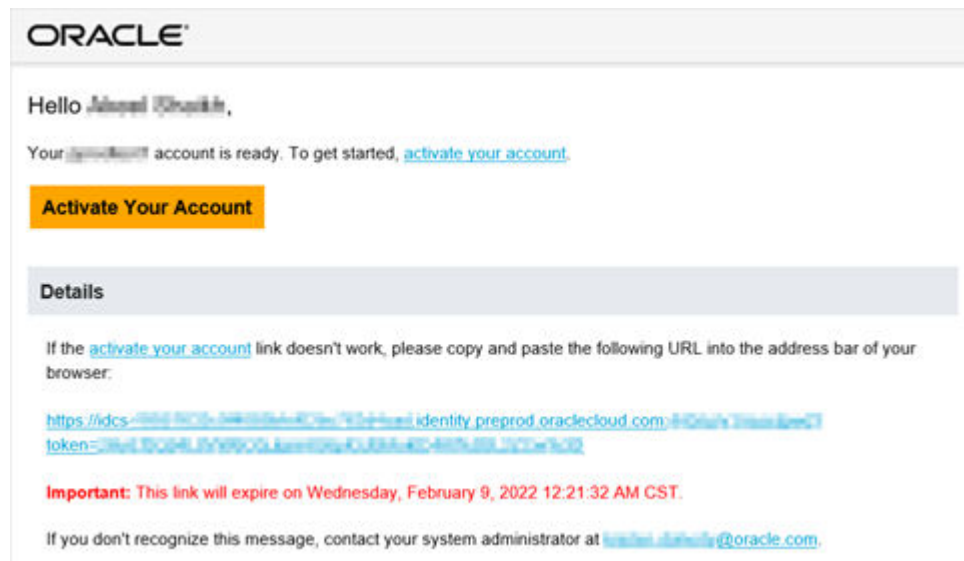
5.8 Activate Application User Account

After an Application User has been provisioned by their Administrator, they will receive an Account Activation email.

As an Application User, perform the following steps to login and activate your account:

1. Open the email you received from Oracle Cloud.

Figure 5-11 Email to Activate Your Account



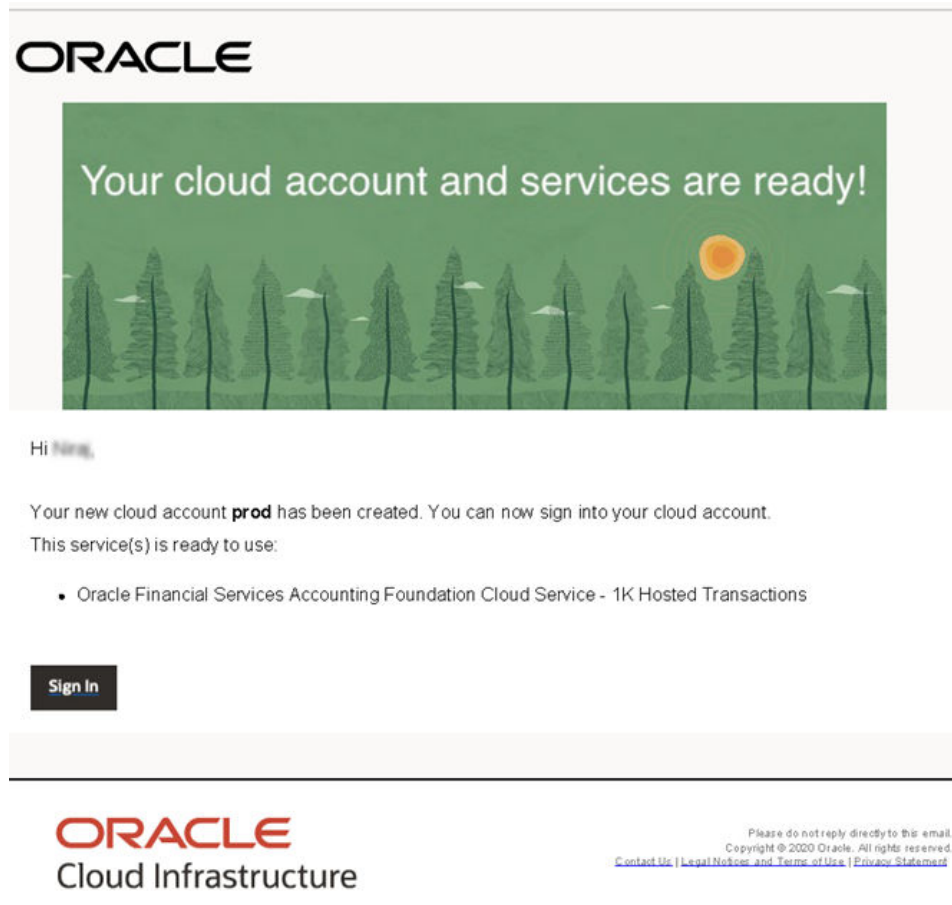
2. Review the information about your service in the email.
3. Click **Activate Your Account**.
You will be prompted to change your Password on the initial login.
4. Specify your new credentials in the **Reset Password** window to activate your account.
After the Password is successfully reset, a congratulatory message is displayed.
5. Access the Application URL that your Application Administrator shared with you.
6. Specify your credentials to sign into your account.
The **Welcome** page is displayed.

5.9 Setup your Cloud Account

After successful activation of your cloud account, you will receive a Setup Complete Email with your login credentials.

Note

You need to access the Oracle Cloud Console <https://ofsaa.<REGION>.ocs.oraclecloud.com/ui/v1/adminconsole> and create your user account before you access the application URL.



Click the **Sign In** link provided in the Email. Use the Username and the temporary Password to access the Oracle Cloud Console URL and reset your credentials to navigate to the Oracle Cloud Infrastructure Console Window and access the Oracle Identity

Cloud Service (Identity Console) for onboarding the cloud service users.

For more information about how to access the Identity Cloud, see [Access the Oracle Identity Cloud console](#).

The Application URL provided in the Email is for the production instance. To access the non-production instance, you need to remove the -prd from the URL and replace it with -nprd. For example, the URLs are as follows:

- **Production**
`https://ofsaa.<REGION>.ocs.oraclecloud.com/<TENANT ID>-prd/afc`
- **Non-Production**
`https://ofsaa.<REGION>.ocs.oraclecloud.com/<TENANT ID>-nprd/afc`

Note

Ensure you have created the application users and granted privileges to access the application instances. For more details, see [Users and Access Privileges](#). You must share the Application URL details with your application users, which they can use to log in to the application.

6

Users and Access Privileges

Oracle Financial Services Accounting Foundation Cloud Service (AFCS) Users are assigned roles through which they gain access to functions and data. Users can have any number of roles.

To create Users, login to Identity Console with Admin Privileges.

The access Privilege of a User is set based on the mapped group. There are pre-defined groups provided in the AFCS. You can map the newly created users to any pre-defined group, based on the user's access requirements.

For more information about managing users, refer to [Managing Users](#).

6.1 Role Based Access Control

Role-based security in Oracle Financial Services Accounting Foundation Cloud Service (AFCS) Controls who can do what and to which data.

Table 6-1 Role Based Access Control

Role Assigned to a User	Functions which Users with the Role can Perform	Set of Data which Users with the Role can Access when performing the Function
Application Administrators	Perform Application Administrator activities	User Group with Administration Roles across all Service Features
Business Users	Access to the Application to perform tasks	User Group with Business Tasks' Roles across all Service Features

6.2 User Group and User Role Mapping

Table 6-2 User Group and User Role Mapping

User Group Code	User Group Name	Activities
AFCSADMNGRP	Accounting Foundation Admin Group	• User Group with Setup Roles • View all content • AFCS Service Administration Activities • Configure PMF Email notification UI
AFCS-BIAdministrator	BIAdministrator group to access Data Visualization	Administer Data Visualization Content
AFCS-BIContentAuthor	BIContentAuthor group to access Data Visualization	Author Data Visualization Content
AFCS-BIConsumer	BIConsumer group to access Data Visualization	Access Data Visualization Content

Table 6-2 (Cont.) User Group and User Role Mapping

User Group Code	User Group Name	Activities
AFCSBUGRP	Accounting Foundation Business Users Group	• Use the AFCS Service • Register, modify, or delete Entity-maps, Rules, Look-up, Adjustments, Corrections and so on • Register, modify, or delete EDD, Connector and so on • Register, modify or delete SLA, Source Registration, Event Grouping, Segment Code - Dimension Mapping and so on • Configure and Manage Pipelines • Execute Pipelines
AFCSSYSADMIN	Accounting Foundation System Admin Group	• Perform System Administration activities For Example: Configuring Instance name
AFCSAPVRGRP	Accounting Foundation Approvers Group	Approver across all service features
AFCSDTACCGRP	Accounting Foundation Data Access Group	View data using API
AFCS-DVConsumer	DVConsumer group to access Data Visualization	Access Data Visualization Content for Catalog
AFCS-DVContentAuthor	DVContentAuthor group to access Data Visualization	Author Data Visualization Content for Catalog
AFCSOPRSGRP	Accounting Foundation Operations User Group	• Configure and Manage Pipelines • Execute Pipelines • Access PMF Dashboard • Perform File Operations • View Issues and Actions
AFCSVWGRP	AFCS View only group	Able to only view configurations, metadata definitions, and executions logs.
AFCSOBJEXPGRP	Accounting Foundation Metadata Export User Group	Able to export metadata objects
AFCSOBJIMPGRP	Accounting Foundation Metadata Import User Group	Able to import metadata objects
AFCSPIVWGRP	AFCSPIVWGRP group to access Data Visualization	Able to view the redacted PII data.

6.3 Create Application Users

After you sign into your Identity Console, your first task is to create additional user accounts. You should assign specific User Groups to the User Accounts that you are creating. There are seeded User Groups available with the respective services, the users must be mapped to one or more of the User Groups, depending on the role that they perform.

For example, you can create a user for each member of your team. Each team member can then sign into the account with their credentials. You can also assign each user to specific User Groups and apply specific Security Policies or Roles to each Group.

You can create the users and map the users to groups for your service. After creating the users, they will receive a Welcome email. The users must activate their accounts and enter a new Password to access the services.

6.3.1 Using Identity Console (IDCS)

To create users in Identity Console, perform the following steps:

1. In the Identity Cloud Service Console, click  from the **Users** tile, to add the Application Users.
2. In the **Add User** page, enter the following information:
 - The First Name and Last Name of the user.
 - The user's Email Address and the User Name.
Add User Details

Note

- a. Do not enter your email address as the Username and do not select the **Use the email address as the username** check box.
- b. Enter a maximum of 20 characters.
- c. Enter Alphanumeric Characters.
- d. Enter only Hyphen (-) and Underscore (_) Special Characters.

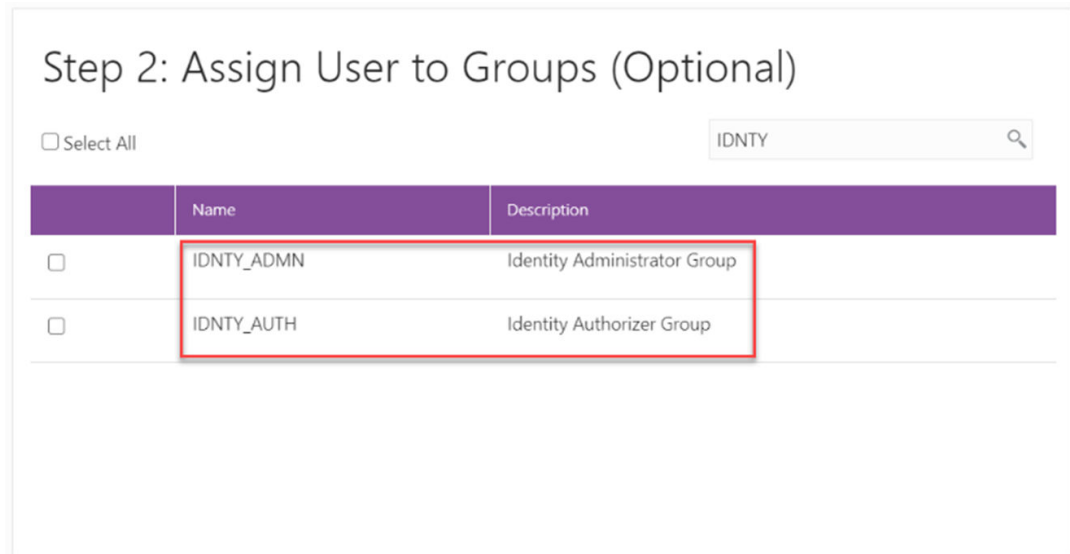
3. Click **Next**.
4. In the **Assign User to Groups (Optional)** window, select the User Groups according to your user-specific groups or access.

Note

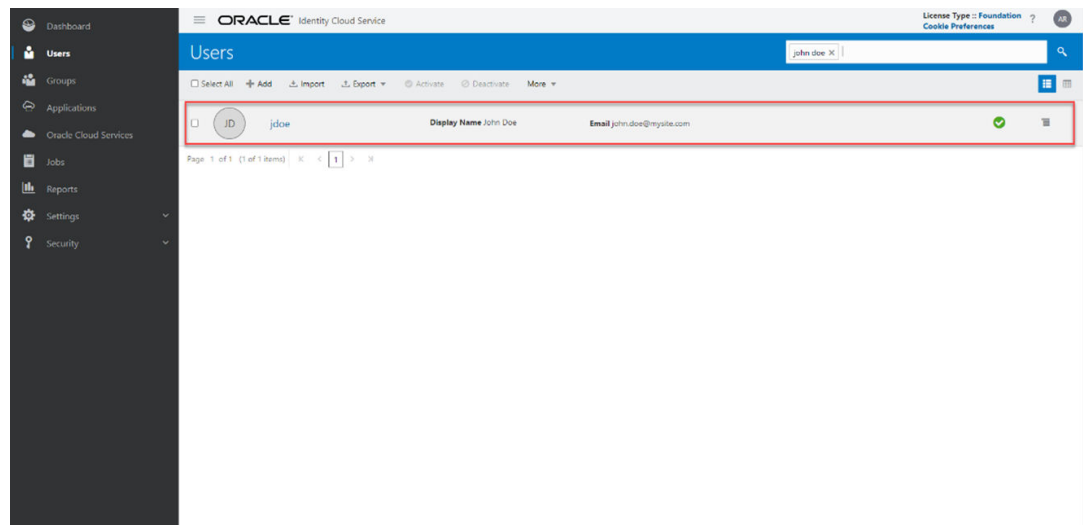
After a User signs in to AFCS, the User to User-Group Mapping created in the IDCS Console will onboard into the Master and Mapping Tables. Later, if you deselect (remove) a User from a Group in the Assign User to Groups Window after provisioning, ensure that you also unmap the User from the corresponding User- Group in the Admin Console. This is a mandatory step to complete the unmapping process.

5. To create an Identity Administrator or Authorizer User, assign the users to the following:
 - **IDNTY_ADMIN**: You can use this option to create an Administrator User.
 - **IDNTY_AUTH**: You can use this option to create an Authorizer User.

Assign User to Groups Window

Figure 6-1 Assign User to Groups Window

6. Click **Finish**.
After the successful creation of the user, the added users receive an email to activate their account. The user must activate the account to use the service.
7. From the **Users** window, you can access the newly created user and edit the user details.

Figure 6-2 Users Window

8. Select the User that you want to edit the details. In the **User Details** Window, select the **Access** tab.

Figure 6-3 User Details Window

ORACLE Identity Cloud Service

License Type: Foundation ?

Cookie Preferences

John Doe

Status: Active | Reset Password

Details Groups **Access**

Update User

Account Information

* User Name: jdoe
Prefix:
First Name: John
Middle Name:
* Last Name: Doe
Suffix:

* Email: johndoe@mysite.com
Recovery Email: johndoe@mysite.com
Instant Messaging Address:
Home Phone Number:
Mobile Phone Number:
Federated: ☐ No
Authenticated By: Oracle Identity Cloud Service

Work Information

Title:
Street Address:
City:
Postal Code:
State:
Country:
Time Zone:
Preferred Language:
Work Phone Number:

Other Information

User Type:
Employee Number:
Division:
Department:

9. Click **Assign**.
10. In the **Assign Application** Window, select the appropriate Application Instance to grant access to your user as mentioned below.
For example:
 - AFCS xxxxx-prd (For Production)
 - AFCS xxxxx-nprd (For Non-Production)

Note

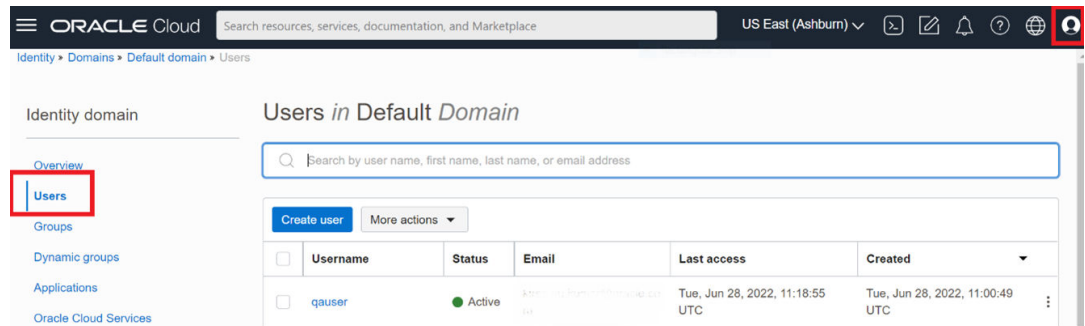
Based on this mapping the users will be able to access the appropriate instance.

11. Click **OK**.
For more information, see [Create User Accounts](#).

6.3.2 Using Identity Domain

To create users in Identity Domain, perform the following steps:

1. Click the **Profile** Icon  and select the appropriate instance.
2. From the LHS menu, select the **Users** option and click **Create user** to add the Application Users.



3. In the **Create User** page, enter the following information:

- The First Name and Last Name of the user.
- The user's Email Address or the User Name.

Note

- Do not enter your email address as the Username and do not select the Use the email address as the username check box.
- Enter a maximum of 20 characters.
- Enter Alphanumeric Characters.
- Enter only Hyphen (-) and Underscore (_) Special Characters

The screenshot shows the 'Create user' form. It has a 'First name' field (optional), a 'Last name' field, and a 'Username / Email' field. Below these fields are two checkboxes: 'Use the email address as the username' (checked) and 'Assign cloud account administrator role' (unchecked). At the bottom, there is a 'Groups' section (optional) with a search bar to select groups to assign to the user.

4. In the **Groups (Optional)** section, select the User Groups according to your user-specific groups or access.
5. To create an Identity Administrator or Authorizer User, assign the users to the following:
 - a. **IDNTY_ADMIN**: You can use this option to create an Administrator User.
 - b. **IDNTY_AUTH**: You can use this option to create an Authorizer User.

Figure 6-4 Assign User to Groups Window

Groups Optional
Select groups to assign this user to:

Search...

☐	Name	Description
☐	IDNTY_ADMN	Identity Administrator Group
☐	All Domain Users	A group representing all users.
☐	AFCBUGRP	Accounting Foundation Business Users Group
☐	IDNTY_AUTH	Identity Authorizer Group
☐	Administrators	Administrators
☐	AFCADMGRP	Accounting Foundation Admin Group

0 selected Showing 6 groups < Page 1 >

Show advanced options

6. Click **Create**.

After the user is successfully created, they will receive an email to activate their account. The user must activate the account to use the service.

7. From the **Users** window, you can access the newly created user and edit the user details.

Figure 6-5 User Details Window

Identity > Domains > Default domain > Users > johndoe123@gmail.com

John Doe

ACTIVE

Edit user Reset password Reset factors Edit user capabilities More actions

User information Tags Capabilities

OCID: - pwwing Show Copy
User name: - johndoe123@gmail.com
Prefix: -
First name: John
Middle name: -
Last name: Doe
Suffix: -

Email: - johndoe123@gmail.com
Recovery email: - johndoe123@gmail.com
Instant messaging address: -
Home phone number: -
Mobile phone number: -
Federated: No
My Oracle Support Account: -
Authenticated by: IDCSApp

> Work information
> Other information

Resources

Groups

Assign user to groups Remove user from group

☐	Name	Description
☐	IDNTY_ADMN	Identity Administrator Group

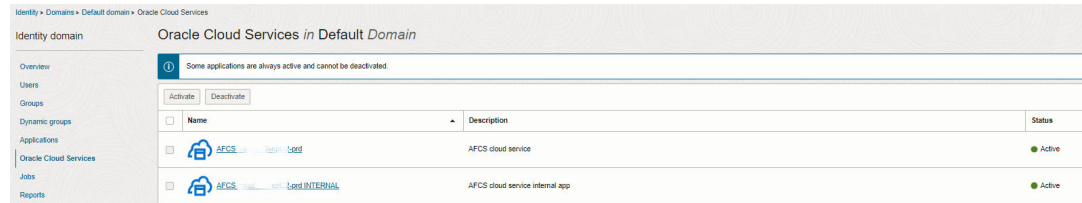
0 Selected

8. From the LHS menu, in the Groups section, select the required group and click **Assign user to groups**.

9. From the LHS menu, click **Oracle Cloud Services** and then select the appropriate application instance to grant access to your user as mentioned here.

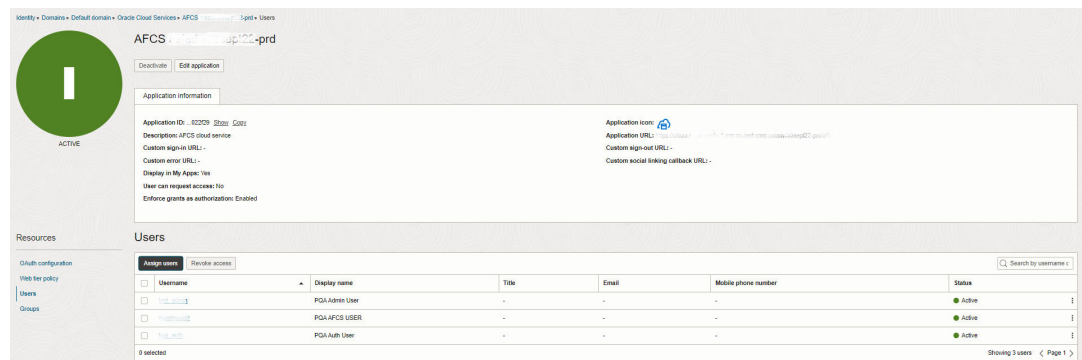
For example:

- AFCS xxxxx-prd (For Production)
- AFCS xxxxx-nprd (For Non-Production)

Figure 6-6 Oracle Cloud Services

Clicking on the application instance displays the application information.

- In the left pane, under **Resources** group, click **Users** and select the users who needs to access the instance and click **Assign users**.

Figure 6-7 Assign Users

Note

Based on this mapping, the users will be able to access the appropriate instance.

7

Configuring Session Timeout

After you complete your tasks, you can sign out of your application. However, sometimes you might get automatically signed out due to session timeouts.

Let's understand how session timeouts work. When you sign in using your credentials, you're authenticated to use the application, and a session is established. During this session, you don't need to re-authenticate. But, for security purposes, your session is configured to be active for a predefined duration, which is called the session timeout period. Your sessions can expire due to various reasons such as leaving your application idle for a period longer than the timeout period. In such cases, you're automatically signed out of the application. Your timeout periods may vary on certain pages. For example, you may observe a longer timeout period on pages that automatically refresh or UIs that open up in separate windows or tabs.

Table 7-1 Configuring Session Timeout

Timeout Type	Description	Configurable	Timeout Duration
Session Lifetime Timeout	Once you are authenticated in the application, if you are actively working on it, your session remains active for a predefined duration, referred to as the session lifetime timeout period. Your session ends after this period, even if you're using the application.	Yes	8 Hours (Default value)
Browser Inactivity Timeout	This type of timeout considers the duration you leave your browser idle. After this duration, your session is terminated by the System, which automatically	Yes	Min 5 Minutes - Max 480 Minutes

7.1 How to Configure Session Lifetime Timeout

You can configure the Session Lifetime Timeout using your Identity Domain Settings in OCI Console. You need to have the Security Administrator Role mapped to you, to access and modify the settings.

1. Login with your Security Administrator account.
2. Navigate to the Domain page. Click **Settings** and select **Session Settings**.
3. Specify the **Session Duration** under **Session Limits**. Enter the required value. By default, this is set to 480 Minutes.



7.2 How to Configure Browser Inactivity Timeout

You can configure the Browser Inactivity Timeout using AFCS application. You need to have the System Administrator Role mapped to you, to access and modify the settings.

1. Login into the AFCS application.
2. On the **AFCS Home** page, navigate to the **My Profile** and select **System Preferences**.
The System Preferences page is displayed.
3. Enter the **Browser Inactivity Timeout** value, ranging between 5 minutes and 480 minutes.
4. Click **Save**.

8

FAQs

This section lists the Frequently Asked Questions (FAQs).

1. What are the Cloud Offerings from Oracle?
[Oracle Cloud](#) offers best-in-class services across Software as a Service (SaaS), Platform as a Service (PaaS), and Infrastructure as a Service (IaaS).
2. What are the Cloud Services available?
You can see the [Website](#) to see the Cloud Services available.
3. What are the Supported Browsers for the AFCS?
The following are the Supported Browsers for the AFCS:
 - Google Chrome
 - Microsoft Edge
 - Mozilla Firefox
4. How and where can I place my Order for Oracle Financial Services Accounting Foundation Cloud Service?
You can place your order on the [Oracle Cloud](#) website. Review the Order Oracle Cloud Applications topic to know more.
5. How can I activate my cloud account after I purchased the Oracle Financial Services Accounting Foundation Cloud Service?
If you are a new Oracle Cloud Applications user, you'll likely receive a Welcome email after your order is processed. You'll receive a *Welcome to Oracle Cloud email* that asks you to activate your cloud account. Review the [Activate your Cloud Account](#) Topic to know more.

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