

Oracle Financial Services Credit Risk Analytics

Installation Guide



Release 8.1.2.0.0
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Contents

1 Preface

1.1	Intended Audience	1
1.2	Access to Oracle Support	1
1.3	Related Documents	1
1.4	Conventions	2
1.5	Abbreviations	2

Part I Part I

2 Introduction

2.1	Oracle Financial Services Analytical Applications Infrastructure (OFS AAI)	2
2.1.1	Components of OFSAA Infrastructure	2
2.1.2	OFSAA Infrastructure High Availability	2
2.1.3	Deployment Topology	3
2.2	About OFS Credit Risk Analytics Application	3
2.3	Installation Overview	3
2.4	OFS AAI Extension Pack	4
2.5	Installation Scenarios	5
2.6	Compatibility Matrix	5

3 Complete Installation Checklist

4 Hardware and Software Requirements

4.1	Third-party Licensing Information	1
4.2	Verify System Environment	1

5 Pre-installation

5.1	Pre-installation Checklist	1
5.2	Oracle Database Instance Settings	2

5.3	Web Application Server Settings	2
5.4	Web Server Settings	3
5.5	Create the Installation, Download, and Metadata Repository Directories	3
5.6	Configure the OS File System Settings and Environment Settings in the .profile File	4
5.6.1	Configure Operating System and File System Settings	4
5.6.2	Configure the Environment Settings	5
5.6.2.1	Java Settings	5
5.6.2.2	Oracle Database Server and Client Settings	6
5.6.2.3	TNS Entries in the TNSNAMES.ORA File	6
5.6.2.4	Oracle Essbase Settings	7
5.6.2.5	Time Zone Settings	8
5.6.2.6	Mandatory Patches	8
5.7	Download the OFS CRA Application Pack Installer and Erwin Data Model	8
5.8	Extract the Software	9
5.9	New Installation of OFS CRA 8.1.2.0.0 with Oracle AI Database 26ai	10
5.9.1	Oracle Database 26ai Data Model Updates for Columns with Default Value	10
5.10	Install Pre-installation Patches	11

6 Installation

6.1	Installation Checklist	1
6.2	Configure the OFS_CRA_PACK.xml File	2
6.3	Configure the Schema Creator Utility	4
6.3.1	Prerequisites	4
6.3.2	Configure the Schema Creator Utility for RDBMS Installation	4
6.3.2.1	Configure the OFS_CRA_SCHEMA_IN.xml File	4
6.4	Execute the Schema Creator Utility	14
6.4.1	Execute the Schema Creator Utility in Offline Mode	14
6.4.2	Execute the Schema Creator Utility in Offline Mode	17
6.4.3	Execute the Schema Creator Utility while Installing Subsequent Applications Pack	20
6.5	Configure the OFSAAI_InstallConfig.xml File	23
6.5.1	Set Up the SFTP Private Key	29
6.6	Install the OFS CRA Application Pack	30
6.6.1	Verify the Log File Information	37

7 Post-installation

7.1	Post-Installation Checklist	1
7.2	Patch OFS CRA Installation	2
7.3	Backup the OFS_CRA_SCHEMA_IN.xml, OFS_CRA_SCHEMA_OUTPUT.xml, and Silent.props Files	2
7.4	Stop the Infrastructure Services	2

7.5	Start the Infrastructure Services	2
7.6	Configure the Web Server	3
7.6.1	Additional Configurations for Web Servers	4
7.6.1.1	Configure Application Security in WebSphere	5
7.6.1.2	Configure WebSphere Shared Library to Support Jersey 2x and Jackson 2.9x Libraries	5
7.7	Configure Resource Reference in Web Servers	7
7.8	Configure Work Manager in Web Application Servers	8
7.9	Create and Deploy the EAR or WAR Files	8
7.10	EAR or WAR File - Build Once and Deploy Across Multiple OFSAA Instances	8
7.11	Access the OFSAA Application	8
7.11.1	OFSAA Landing Page	9
7.11.1.1	Masthead	9
7.11.1.2	Navigation Drawer	10
7.11.1.3	System Configuration	12
7.12	Configure the excludeURLList.cfg File	12
7.13	View OFSAA Product Licenses after Installation of Application Pack	12
7.14	Configure Tomcat	13
7.15	Change the ICC Batch Ownership	13
7.16	Add TNS entries in the tnsnames.ora File	13
7.17	Update OBIEE URL	14
7.18	Configure Data Source	14
7.19	Configure Data Redaction in OFSAA	14
7.19.1	Prerequisites	14
7.19.2	Data Redaction	15
7.20	Data Protection Implementation in OFSAA	15
7.20.1	Right to be Forgotten	15
7.20.1.1	Configuring Right to be Forgotten During OFS CRA Installation	16
7.21	Post-deployment Configurations	16
7.21.1	OBIEE Configuration - Deploy OFS CRA Analytics	16
7.21.1.1	RPD and Catalog Deployment	20
7.21.2	Logging as System Administrator	22
7.21.2.1	Role of an Administrator	22
7.21.2.2	Function Maintenance	22
7.21.2.3	Role Maintenance	22
7.21.2.4	Function - Role Mapping	22
7.21.2.5	User Group Role Map	23
7.21.3	Creating Application Users	23
7.21.4	Mapping Application User (or Users) to User Group	23
7.21.5	CRA Pack User Group Names	23

8 Remove OFSAA Infrastructure

9 Upgrade

9.1	Upgrade Scenarios	1
9.2	Prepare for Upgrade	1
9.3	Upgrade from OFS CRA 8.1.0.0.x	2
9.3.1	Initializing the Upgrade	2
9.3.2	Update the Silent.props File in Release 8.1.2.0.0 Pack	3
9.3.3	Trigger the Installation	5
9.3.4	Verify the Log File Information for Upgrade	6
9.3.5	Post-installation Patch	7
9.3.6	Post Installation Steps for Upgrade	7
9.3.6.1	OBIEE Server Configuration Steps	8
9.4	Install OFS CRA Application Pack v8.1.2.0.0 on an Existing OFSAA Instance	9
9.4.1	Execute the Schema Creator Utility Only for OFS CRA	9
9.4.2	Update the OFS_CRA_PACK.xml File for OFS CRA Pack	9
9.4.3	Update the Silent.Props File for OFS CRA	10
9.4.4	Trigger the Installation	12
9.4.5	Verify the Log File Information	14
9.4.6	Post Installation Steps	14

Part II Part II

10 Additional Configuration

11 Migrate Excel Upload Functionality

12 Frequently Asked Questions (FAQs) and Error Dictionary

12.1	Application Pack 8.1.2.0.0 FAQs	1
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Document Control

Table Document Version Control

Version Number	Revision Date	Change Log
1.0	June 2022	Created the document with instructions for the installation of the OFS Credit Risk Analytics Release 8.1.20.0.0.
2.0	Sep 2023	Added a note for WebLogic with reference to bug 35758248.
3.0	Nov 2023	Updated Java tool options to be included in the .profile file for all versions JDK 11.0.20 and above updates (36018169).

1

Preface

This section provides supporting information for the Oracle Financial Services Credit Risk Analytics (OFS CRA) Pack Installation Guide.

You can find the latest copy of this document in the [OHC Documentation Library](#) which includes all the recent additions or revisions (if any) done to date.

Before you begin the installation, ensure that you have access to [My Oracle Support](#) with the required login credentials to quickly notify us of any issues at any stage.

1.1 Intended Audience

The OFS CRA Installation Guide is intended for administrators, business users, strategists, data analysts, and implementation consultants who are responsible for installing and maintaining the application pack components.

This document assumes that you have experience installing enterprise components and basic knowledge of the following:

- Oracle Financial Services Credit Risk Analytics Pack components
- OFSAA Architecture
- UNIX Commands
- Database Concepts
- Web Server or Web Application Server

1.2 Access to Oracle Support

Oracle customers have access to electronic support through [My Oracle Support](#). For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info>

OR, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

1.3 Related Documents

Oracle strives to keep this document and all other related documents updated regularly; visit the [OHC Documentation Library](#) to download the latest version available. The list of related documents is provided here:

- [OHC Documentation Library](#) for OFS Credit Risk Analytics:
 - *OFS Credit Risk Analytics Application Pack 8.1.2.0.0 Release Notes*
 - *OFS Credit Risk Analytics Application Pack 8.1.2.0.0 Installation Guide*
 - *OFS Credit Risk Analytics Release 8.1.2.0.0 User Guide*
- [OHC Documentation Library](#) for OFS AAAI Application Pack:
 - *OFS Advanced Analytical Applications Infrastructure (OFS AAAI) Application Pack Installation and Configuration Guide*

- *OFS Analytical Applications Infrastructure User Guide*
- *OFS Analytical Applications Infrastructure Administration Guide*
- *Oracle Financial Services Analytical Applications Infrastructure Environment Check Utility Guide*
- **Additional Reference Documents:**
 - [OFSAA Licensing User Manual, Release 8.1.2.0.0](#)
 - [OFS Analytical Applications 8.1.2.0.0 Technology Matrix](#)
 - [OFS Analytical Applications Infrastructure Security Guide](#)
 - [OFS CRA Security Guides Release 8.1.x](#)
 - [OFS Analytical Applications Infrastructure Cloning Guide](#)
 - [OFS CRA Cloning Guide Release 8.0.x](#)
 - [OFS CRA Cloning Guide Release 8.1.x](#)

1.4 Conventions

The following text conventions are used in this document.

Table 1-1 Document Conventions

Convention	Meaning
Boldface	Boldface type indicates graphical user interface elements associated with an action or terms defined in text or the glossary.
<i>Italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you need to update specific values.
Monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, file names, text that appears on the screen, or text that you enter.
<u>Hyperlink</u>	Hyperlink type indicates links to external websites and internal document links.

1.5 Abbreviations

The following table lists the abbreviations used in this document.

Table 1-2 Abbreviations

Abbreviation	Meaning
BDP	Big Data Processing
OFS CRA	Oracle Financial Services Credit Risk Analytics
DBA	Database Administrator
DDL	Data Definition Language
DEFQ	Data Entry Forms and Queries
DML	Data Manipulation Language
EAR	Enterprise Archive
EJB	Enterprise JavaBean
ERM	Enterprise Resource Management

Table 1-2 (Cont.) Abbreviations

Abbreviation	Meaning
FTP	File Transfer Protocol
HDFS	Hadoop Distributed File System
HTTPS	Hypertext Transfer Protocol Secure
J2C	J2EE Connector
J2EE	Java 2 Enterprise Edition
JCE	Java Cryptography Extension
JDBC	Java Database Connectivity
JDK	Java Development Kit
JNDI	Java Naming and Directory Interface
JRE	Java Runtime Environment
JVM	Java Virtual Machine
LDAP	Lightweight Directory Access Protocol
LHS	Left Hand Side
MFA	Multi-Factor Authentication
MOS	My Oracle Support
OFSA	Oracle Financial Services Analytical Applications
OFSAI	Oracle Financial Services Analytical Application Infrastructure
OFSAAI	Oracle Financial Services Advanced Analytical Applications Infrastructure Application Pack
OHC	Oracle Help Center
OLAP	On-Line Analytical Processing
OLH	Oracle Loader for Hadoop
ORAAH	Oracle R Advanced Analytics for Hadoop
OS	Operating System
RAM	Random Access Memory
RDBMS	Relational Database Management System
RHEL	Red Hat Enterprise Linux
SFTP	Secure File Transfer Protocol
SID	System Identifier
SSL	Secure Sockets Layer
TNS	Transparent Network Substrate
URL	Uniform Resource Locator
VM	Virtual Machine
WAR	Web Archive
XML	Extensible Markup Language

Part I

Part I

2

Introduction

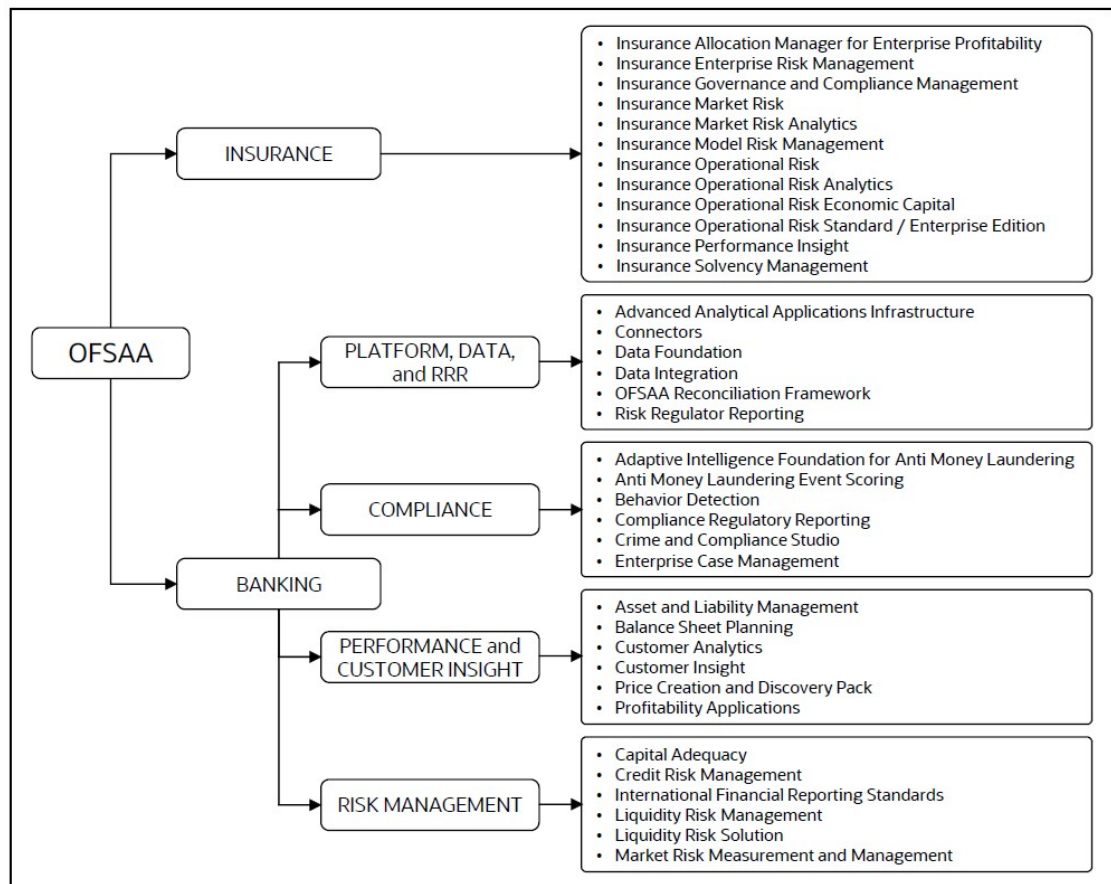
In today's turbulent markets, financial institutions require a better understanding of their risk-return, while strengthening competitive advantage and enhancing long-term customer value. Oracle Financial Services Analytical Applications (OFSAA) enable financial institutions to measure and meet risk-adjusted performance objectives, cultivate a risk management culture through transparency, lower the costs of compliance and regulation, and improve insight into customer behavior.

OFSAA uses industry-leading analytical methods, shared data models, and applications architecture to enable integrated risk management, performance management, customer insight, and compliance management. OFSAA actively incorporates risk into decision making, enables to achieve a consistent view of performance, promote a transparent risk management culture, and provide pervasive intelligence.

Oracle Financial Services Analytical Applications delivers a comprehensive, integrated suite of financial services analytical applications for both banking and insurance domains.

The following figure depicts the various application packs that are available across the OFSAA Banking and Insurance Domains.

Figure 2-1 OFSAA Application Packs



2.1 Oracle Financial Services Analytical Applications Infrastructure (OFS AAI)

Oracle Financial Services Analytical Applications Infrastructure (OFS AAI) powers the Oracle Financial Services Analytical Applications family of products to perform the processing, categorizing, selection, and manipulation of data and information required to analyze, understand and report on specific performance, risk, compliance, and customer insight issues by providing a strong foundation for the entire family of Oracle Financial Services Analytical Applications across the domains of Risk, Performance, Compliance and Customer Insight.

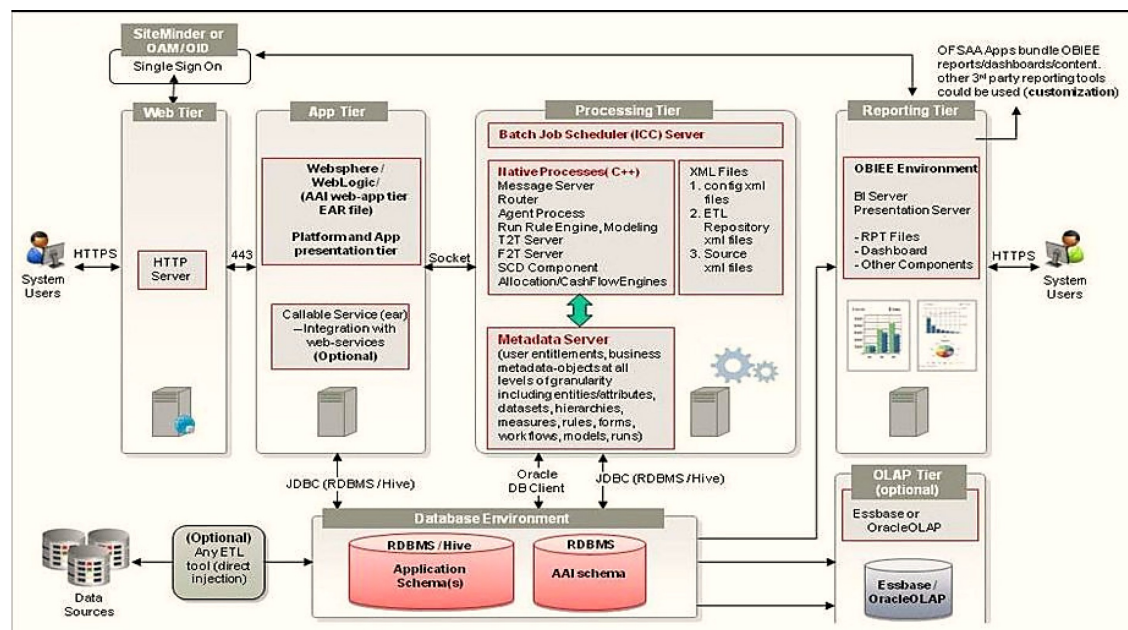
2.1.1 Components of OFSAA Infrastructure

The OFSAA Infrastructure includes frameworks that operate on and with the Oracle Financial Services Analytical Applications Data Model and forms the array of components within the Infrastructure.

The OFSAA Infrastructure Components or Frameworks are installed as two layers; primarily, the Metadata Server and Infrastructure services run on one layer, while the UI and presentation Logic Run on the other. The UI and presentation layer are deployed on any of the supported J2EE Servers.

The following figure depicts the various frameworks and capabilities that make up the OFSAA Infrastructure.

Figure 2-2 Components of OFSAAI



2.1.2 OFSAA Infrastructure High Availability

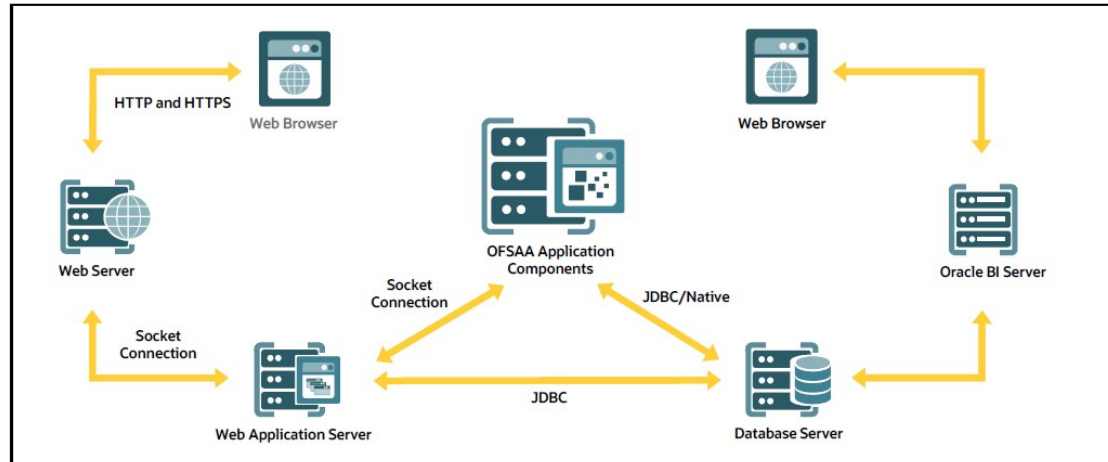
The current release of the OFSAA Infrastructure supports only the Single Instance installation for the Infrastructure Components. However, the High Availability (HA) for the Database Server and (or) the Web Application Server clustering and deployment is supported in this release.

This release supports the Active-Passive Model of implementation for OFSAAI Components. For more information, see the [Oracle Financial Services Analytical Applications Configuration for High Availability Best Practices Guide](#).

2.1.3 Deployment Topology

The following figure illustrates the deployment topology of OFSAA Application Packs.

Figure 2-3 Logical Architecture Implemented for OFSAA Application Packs



2.2 About OFS Credit Risk Analytics Application

OFS CRA Application Release v8.1.2.0.0 includes the following products:

- Oracle Financial Services Credit Risk Analytics (OFS CRA):
OFS CRA empowers financial institutions to proactively identify, measure, and mitigate enterprise wide credit risk through its comprehensive, dynamic, and high-quality reports. The application helps gain a holistic enterprise wide view of credit risk present across the banking and trading book. It also enables mitigation of credit and compliance costs by proactively identifying stressed pockets, credit concentrations, undifferentiated credit expansions, provisioning, capital shortfalls, and so on.

The application enables financial institutions to realign their Credit, Non-performing Assets (NPA), Provisioning, and Capital Management Policy. The application is packaged with prebuilt Infographic Reports and dashboards using Oracle Business Intelligence Enterprise Edition (OBIEE), which also offers enhanced flexibility to customize these prebuilt reports through the inbuilt Visual Analyzer. OFSCRA is a one-stop solution crafted to adequately address the Credit Risk Management challenges faced by all categories of financial institutions.

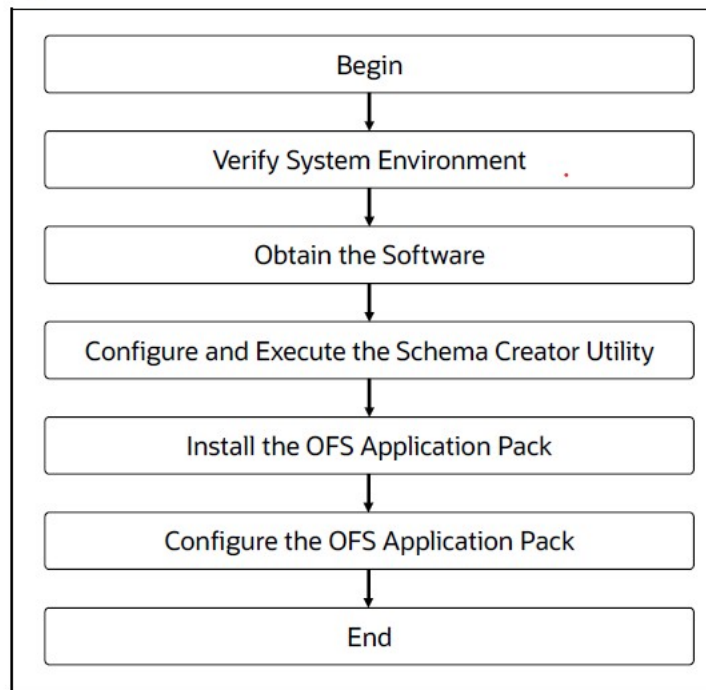
2.3 Installation Overview

To install an OFS CRA Application v8.1.2.0.0 instance, Users and Administrators must download this installer. The following figure displays the order of procedures you must follow to install a new OFS CRA v8.1.2.0.0 instance.

Note

This installer supports the fresh installation of OFS CRA v8.1.2.0.0.

Figure 2-4 Installation Flow



2.4 OFS AAI Extension Pack

The Oracle Financial Services Analytical Applications Infrastructure Extension (OFS AAIE) Pack adds a set of new advanced features for v8.1.2.0.0 Release across OFSAA Applications. This pack can be installed on an OFSAA Instance having one or more OFSAA Application Packs.

The Oracle Financial Services Analytical Applications Infrastructure Extension Pack includes the following advanced features and functionalities:

- Distributed Processing Capabilities
- Analytic Pipeline and Process Models
- Attribution Analysis
- Content Management Interoperability Services

Note

The pack is enabled by the procurement of an additional license. For more information, see the OFS AAIE Release Notes and Installation Guide on the [OHC Documentation Library](#).

2.5 Installation Scenarios

Release 8.1.2.0.0 of OFS CRA supports the following Installation Scenarios. A high-level overview of the possible scenarios is provided in the following table. Detailed procedural steps are provided in the succeeding sections of this document.

Table 4: OFS CRA Release 8.1.2.0.0 Installation and Upgrade Scenarios

Table 2-1 OFS CRA Release 8.1.2.0.0 Installation and Upgrade Scenarios

Scenario	Installation and Upgrade Instructions
Installation	
Installing Release 8.1.2.0.0 application pack for the first time (new installation).	1. Pre-installation 2. Execute the Schema Creator Utility 3. Installation
Install OFS CRA Application Pack v8.1.2.0.0 on an Existing OFSAA Instance You have already installed an application pack from release 8.1 and now you want to install another application pack from Release 8.1.2.0.0. Example: OFS ALM Pack is already installed and now you want to install OFS CRA Pack.	1. Run the schema creator utility ONLY for the new pack. 2. Update the OFS_CRA_PACK.xml file for the newly licensed pack. 3. Update the Silent.props file of the newly licensed pack. 4. Trigger the Release v8.1.2.0.0 installation.

2.6 Compatibility Matrix

This table lists the applications or app-combinations that must not be installed on a single Infodomain.

Table 2-2 CRA 8.1 Application Compatibility Matrix

If you are installing	Do not Install the Listed Application in the Same Environment
OFS_CRA_PACK	None

3

Complete Installation Checklist

For a successful installation, perform the steps listed in the Complete Installation Checklist. You can use this checklist to have a quick glance at everything that you will be doing to install this application. The link provided in each step takes you to a section either within this document or to another referenced document.

Table 3-1 Complete Installation Checklist

Sl. No.	Pre-installation Activity
1	Install all the prerequisite hardware and software given in the OFS Analytical Applications Technology Matrix. See Hardware and Software Requirements .
2	Verify the System Environment using the Environment Check Utility. See Verify System Environment
3	Configure the Database Instance Settings. See Oracle Database Instance Settings .
4	Install and configure Web Application Server Settings
5	Configure the HTTP Settings on the Web Server Settings .
6	Create the Installation, Download, and Metadata Repository Directories • Installation Directory • Temporary Directory • Staging Area/Metadata Repository Directory • Download Directory
7	Configure Operating System and File System Settings • File Descriptor • Total number of processes • Port (or ports) • .profile file permissions • Add FTP/SFTP configuration for file transfer
8	Configure the Environment Settings • Java Settings • Oracle Database Server and Client Settings • Add TNS entries in the TNSNAMES.ORA file • Oracle Essbase Settings • Time Zone Settings
9	Download the OFS CRA Application Pack Installer and Erwin Data Model
10	Extract the Software

Table 3-2 Installation Activity

Sl. No.	Installation Activity
1	Configure the OFS_CRA_PACK.xml File
2	Configure the OFS_CRA_SCHEMA_IN.xml File
3	Execute the Schema Creator Utility
4	Configure the silent.props file.

Table 3-2 (Cont.) Installation Activity

Sl. No.	Installation Activity
5	Configure the OFSAAI_InstallConfig.xml File
6	Install the OFS CRA Application Pack
7	Verify the Log File Information

Table 3-3 Post-installation Activity

Sl. No.	Post-installation Activity
1	Patch OFS CRA Installation
2	Backup the OFS_CRA_SCHEMA_IN.xml, OFS_CRA_SCHEMA_OUTPUT.xml, and Silent.props Files
3	Stop the OFSAA Infrastructure Services.
4	Start the OFSAA Infrastructure Services.
5	Configure the Webserver.
6	Configure the Resource Reference in Web Application Servers.
7	Configure the Work Manager in the Web Application Servers.
8	Create and Deploy EAR or WAR files.
9	EAR/WAR File - Build Once and Deploy Across Multiple OFSAA Instances.
10	Access the OFSAA Application
11	Configure the excludeURLList.cfg file.
12	Configure Tomcat
13	Change the ICC Batch Ownership
14	Add TNS entries in the tnsnames.ora file.
15	Update OBIEE URL
16	Configure Data Source
17	Configure Data Redaction in OFSAA
18	Implement Data Protection in OFSAA.
19	Post-deployment Configurations • OBIEE Configuration - Deploy OFS CRA Analytics • Logging as System Administrator • Creating Application Users • Mapping Application User (or Users) to User Group. • CRA Pack User Group Names

Table 3-4 Additional Configuration Activity

Sl. No	Additional Configuration Activity
1	Add FTP/SFTP Configuration for File Transfer.
2	Configure the Infrastructure Server Memory.
3	Retrieve Patch Information.
4	Set OLAP Data Server Configuration.
5	Change IP Address or Hostname, Ports, Deployed Paths of the OFSAA Instance.

Table 3-4 (Cont.) Additional Configuration Activity

Sl. No	Additional Configuration Activity
6	Execute the OFSAAI Setup Information Fetching Tool.
7	Execute the Encryption Changer.
8	Configure the Infrastructure LDAP Configuration.
9	Configure and Deploy the OFSAAI Web Services.
10	Enable Parallel Execution of DML statements
11	Configure the Message Details in the Forms Designer.
12	Clear the Application Cache.
13	Configure password changes.
14	Configure Java Virtual Machine.
15	Configure Internal Service (Document Upload/Download).

4

Hardware and Software Requirements

For a list of all the hardware and software requirements including Operating Systems, Database, Web Servers, and Web Application Server Versions for which this release of the OFS CRA Applications Pack is qualified see the [OFS Analytical Applications Technology Matrix](#).

Note

OFS CRA Application Pack Installation can be performed on both Virtual and Physical Servers.

OFS CRA Application Pack recommends the following software combinations for deployment.

Table 4-1 Recommended Software Combination

Operating System	Database	Web Application Server	Web Server
Oracle Linux	Oracle Database	Oracle WebLogic Server or Apache Tomcat Server or IBM WebSphere	Oracle HTTP Server or Apache HTTP Server or IBM HTTP Server
Oracle Solaris	Oracle Database	Oracle WebLogic Server or Apache Tomcat Server	Oracle HTTP Server or Apache HTTP Server

4.1 Third-party Licensing Information

For more information about the third-party software tools used in OFS CRA, see the [OFSAA Licensing Information User Manual Release 8.1.2.0.0](#).

4.2 Verify System Environment

To verify your System Environment meets the minimum requirements for the installation, a Pre-install Check utility is available within the Install Kit Archive File. This utility can also be obtained separately by contacting [My Oracle Support](#).

Though the System Environment Verification is an integral and automated part of the installation of this software product, Oracle strongly recommends running this utility before beginning the installation as part of your organization's *Installation Readiness Verification Process*.

For more information about downloading and using this utility, see the [OFSAA Environment Check Utility Guide](#).

5

Pre-installation

This chapter provides the necessary information to review before installing the OFS CRA Pack v8.1.2.0.0.

Note

When merging the lower version of an application with an Integrated Data Model, retain the larger size of column length.

5.1 Pre-installation Checklist

You can use this checklist to have a quick glance at everything that you will be doing prior to installing this application. The link provided in each step takes you to a section either within this document or to another referenced document.

The Installer Environment Check Utility notifies you if any requirements are not met.

Table 5-1 Pre-Installation Checklist

Sl. No.	Pre-installation Activity
1	Hardware and Software Requirements all the prerequisite hardware and software given in the OFS Analytical Applications Technology Matrix.
2	Verify System Environment using the Environment Check Utility.
3	Configure the Oracle Database Instance Settings
4	Configure the Web Application Server Settings .
5	Configure the Web Server Settings .
6	Create the Installation, Download, and Metadata Repository Directories • Installation Directory • Temporary Directory • Staging Area/Metadata Repository Directory • Download Directory
7	Configure the OS File System Settings and Environment Settings in the .profile File • File Descriptor • Total number of processes • Port(s) • .profile file permissions • Add FTP/SFTP configuration for file transfer
8	Configure the Environment Settings • Java settings • Oracle Database Server and Client settings • Add TNS entries in the TNSNAMES.ORA file • Oracle Essbase Settings • Time Zone Settings

Table 5-1 (Cont.) Pre-Installation Checklist

Sl. No.	Pre-installation Activity
9	Download the OFS CRA Application Pack Installer and Erwin Data Model
10	Extract the Software

5.2 Oracle Database Instance Settings

Ensure that the following database instance settings are configured:

- NLS_CHARACTERSET to AL32UTF8
- NLS_LENGTH_SEMANTICS to BYTE
- OPEN CURSORS limit to greater than 1000

5.3 Web Application Server Settings

Ensure that the Web Application Server is installed and the profile (when using WebSphere) or domain (when using WebLogic) is created.

Note the path values as shown in the following table as you will be prompted to enter the WebSphere Profile Path, the WebLogic Domain Path, or the Tomcat Deployment path during OFSAI Installation.

Table 5-2 Web Application Server Settings

Description	Example Value
For WebSphere, specify the WebSphere Path as <WebSphere profile directory>/installedApps/<NodeCell Name>.	/data2/test//WebSphere/AppServer/profiles/<Profile_Name>/installedApps/aixim fNode01Cell, where aix-imf is the Host name.
For WebLogic, specify the WebLogic Home Directory Path.	/ <WebLogic home directory path>/bea/wlserver_10.3
For Tomcat, specify the Tomcat Directory Path till /webapps.	/oradata6/ revwb7/tomcat/webapps/

Note

See [Configure the Web Server](#) section for WebSphere Profile and WebLogic Domain creation.

Note

Before proceeding with the domain creation, download and install the required one-off Patch or the latest WLS PSU for 14.1.1 from [My oracle Support \(Doc ID 2806740.2\)](#). For more information, refer to Configure WebLogic for Application Deployment in [AAI installation guide](#).

5.4 Web Server Settings

This is an optional requirement. If you have installed an HTTP Server, then configure the appropriate HTTP Server Settings:

Table 5-3 Web Server Settings

Description	Example Value
Apache HTTP Server, Oracle HTTP Server, or IBM HTTP Server	Configure the HTTP Server and note down the IP or Hostname and Port details as you will be prompted to enter these details during installation.

Note

See [Configure the Web Server](#) section for Web Server Configuration.

5.5 Create the Installation, Download, and Metadata Repository Directories

To install OFSAA CRA, create the following directories:

- **OFSAA Download Directory (Optional)** : This is the directory where the downloaded installer or patches can be copied. Create a download directory and copy the OFSAA Application Pack Installer File (archive). Assign 755 permission to this directory.
- **Temporary Directory** : Default Temporary Directory where the installation files are stored for a short time to support faster installation. Configure adequate space on the /tmp directory. It is recommended that you allocate more than 10 GB of space. Assign 755 permission to this directory with NOEXEC Option disabled.

Note

If NOEXEC Option is enabled, the extraction of files by the installer into the /tmp directory is prevented and the binaries will not execute in the directory, which will fail the installation.

- **OFSAA Installation Directory (Mandatory)** : Create an Installation Directory where the product binaries are installed. Set the variable FIC_HOME in the .profile file to point to the OFSAA Installation Directory. Assign 755 user permission to the Installation Directory.
- **OFSAA Staging or Metadata Directory (Mandatory)** : A directory to hold the application metadata artifacts and additionally act as the staging area for the flat files. This directory is also referred to as FTPSHARE. Create a Staging or Metadata Repository Directory to copy data files, save data extracts, and so on.
The directory must exist on the same system as the OFSAA Installation. This directory can be configured on a different mount or under a different user profile. However, the owner of the installation directory must have RWX (775) permissions to this directory.

Note

Ensure the OFSAA staging directory is not set to the same path as the OFSAA installation Directory and is not a subdirectory inside the OFSAA Installation Directory.

5.6 Configure the OS File System Settings and Environment Settings in the .profile File

A .profile file is a start-up file of a UNIX user. Create the .profile file at the home directory of the logged-in user if it is not already available. The user must have 755 permission on the file to execute it. This file consists of various parameters for Environment Settings, OS, and File System Settings.

To set the parameters for the .profile file, login as a Non-Root User, and configure the Environment Settings.

Note

Do not modify any other parameters other than the parameters mentioned in the following subsections.

5.6.1 Configure Operating System and File System Settings

The following table displays the required settings for the operating system and file system.

Table 5-4 Configure Operating System and File System Settings

Parameter	Configuration Action
Installation Directory	In the .profile file, set the variable FIC_HOME to point to the OFSAA Installation Directory.
File Descriptor Settings	In the sysctl.conf file, to change the number of file descriptors, do the following as the root user: 1. Edit the following line in the /etc/sysctl.conf file: fs.file-max = <value> where <value> is greater than 15000 2. Apply the change by running the following command: # /sbin/ sysctl -p Note The value specified here is the minimum value to be set for the installation process to go forward. For other modules, this value may depend on the available resources and the number of processes executed in parallel.

Table 5-4 (Cont.) Configure Operating System and File System Settings

Parameter	Configuration Action
Total Number of Process Settings	In the sysctl.conf file set the value to greater than 4096. Note The value specified here is the minimum value to be set for the installation process to go forward. For other modules, this value may depend on the available resources and the number of processes executed in parallel.
Port Settings	Default Port Numbers to be enabled on the system are 6500, 6501, 6505, 6507, 6509, 6510, 6666, 9999, and 10101.
.profile permissions	You must have 755 permission on the .profile file.
OS Locale	Linux: en_US.UTF-8 Solaris: en_US.UTF-8 To check the locale installed, execute the following command: <code>locale -a grep -i en_US.utf</code>

5.6.2 Configure the Environment Settings

This section provides information to configure the Environment Settings before installation.

5.6.2.1 Java Settings

The following table displays the Java Settings required for installation.

Table 5-5 Java Settings

Description	Example Value
In the .profile file, set PATH to include the Java Runtime Environment (JRE) absolute path. Ensure that SYMBOLIC links to JAVA installation are not set in the PATH variable.	For example: <code>PATH=/usr/java/jre1.8.0_221/bin:\$ORACLE_HOME/bin:\$PATH</code> <code>export PATH</code> Note OFSAA does not support OpenJDK and JRE.
In the .profile file, set the Java tool options for all versions JDK 11.0.20 and above updates	<code>JAVA_TOOL_OPTIONS="Djdk.util.zip.disableZip64ExtraFieldValidation=true"</code> <code>export JAVA_TOOL_OPTIONS</code>

Table 5-5 (Cont.) Java Settings

Description	Example Value
In the .profile file, set PATH to include the Java Runtime Environment bin path.	JAVA_BIN=/scratch/ <<version>> /jre/bin For example: PATH=/usr/java/jre1.8.0_221/bin:\$ORACLE_HOME/bin:\$PATH
Enable unlimited cryptographic policy for Java.	For more information, see the <i>Enabling Unlimited Cryptographic Policy</i> Section from the OFS Analytical Applications Infrastructure Administration Guide .

5.6.2.2 Oracle Database Server and Client Settings

The following table displays the Oracle Database Server and Client Settings required for installation.

Table 5-6 Oracle Database Server and Client Settings

Description	Example Value
In the .profile file, set TNS_ADMIN pointing to the appropriate tnsnames.ora file.	TNS_ADMIN=\$HOME/tns
In the .profile file, set ORACLE_HOME pointing to the appropriate Oracle Client installation.	ORACLE_HOME=/scratch/oraofss/app_client18c/product/ 18.0.0/client_1
In the .profile file, set PATH to include the appropriate \$ORACLE_HOME/bin path.	PATH=\$JAVA_HOME/bin:\$ORACLE_HOME/bin
OFSAA Processing Server	ORACLE_HOME must be set in the .profile file and point to appropriate Oracle DB Client installation. PATH in the .profile file must be set to include the appropriate \$ORACLE_HOME/bin path. Ensure that an entry (with SID or SERVICE NAME) is added in the tnsnames.ora file.

5.6.2.3 TNS Entries in the TNSNAMES.ORA File

The section includes information about the TNS entries in the TNSNAMES.ORA file.

Table 5-7 TNS entries in the TNSNAMES.ORA file

Description	Example Value
Ensure that an entry (with SID or SERVICE NAME) is added in the tnsnames.ora file on the OFSAA server.	<pre><SID_NAME> = DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP)(HOST = <HOST_NAME>)(PORT = 1521))) (CONNECT_DATA = (SERVICE_NAME = <SID_NAME>))) <ATOMIC_SCHEMA_NAME> = (DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP)(HOST = <HOST_NAME>)(PORT = 1521))) (CONNECT_DATA = (SERVICE_NAME = <SID_NAME>)))</pre>

```
<SID NAME> = (DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP)(HOST = <HOST NAME>)(PORT = <PORT NUMBER>)) ) (CONNECT_DATA = (SERVICE_NAME = <SID NAME>)) ) ) <ATOMICSCHEMANAME> = (DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP)(HOST = <HOST NAME>)(PORT = <PORT NUMBER>)) ) (CONNECT_DATA = (SERVICE_NAME = <SID NAME>)) ) )
```

Note

The ATOMIC SCHEMA NAME must be the same as defined in the OFS_CRA_SCHEMA_IN.xml file.

5.6.2.4 Oracle Essbase Settings

In the .profile file, set the following parameters if you want to use Oracle Hyperion Essbase OLAP features.

Table 5-8 Oracle Essbase Settings

Description	Example Value
ARBORPATH to point to an appropriate Oracle Essbase Client installation.	PATH=\$PATH:\$ARBORPATH/bin
ESSBASEPATH to point to an appropriate Oracle Essbase Client installation.	ESSBASEPATH=/scratch/essps3/Oracle/MiddlewareHome/EPMSysstem11R1/common/EssbaseRTC-64/11.1.2.0 export ESSBASEPATH
HYPERION_HOME to point to an appropriate Oracle Essbase Client installation.	HYPERION_HOME=/scratch/essps3/Oracle/MiddlewareHome/EPMSysstem11R1/common/EssbaseRTC-64/11.1.2.0 export HYPERION_HOME

5.6.2.5 Time Zone Settings

In the .profile file, set the Time Zone Parameter to indicate the time zone of your region or location.

Table 5-9 Time Zone Settings

Description	Example Value
Time Zone	TZ=Asia/Calcutta

5.6.2.6 Mandatory Patches

The following table includes information about the mandatory patches that must be applied.

Table 5-10 Mandatory Patches

One-Off Patch	Description
31605076	This is a mandatory OFS AAI post-installation one-off patch. Access to features owing to the additional license functionality that gets installed through the OFS AAI Extension Pack.
31545589	This is a mandatory OFS AAI preinstallation one-off patch for pack-on- pack installation on a new Atomic Schema.
31654438	This is a mandatory OFS AAI post-installation one-off patch for pack- on-pack installation.

Note

Ensure that the tablespace (or tablespaces) used for the database user (or users) is set to AUTOEXTEND ON.

Note

On the 10th of December 2021, Oracle released Security Alert CVE-2021-44228 in response to the disclosure of a new vulnerability affecting Apache Log4J before version 2.15. The application of the 33663417 Mandatory Patch fixes the issue.

For details, see the My Oracle Support Doc ID [2827801.1](#).

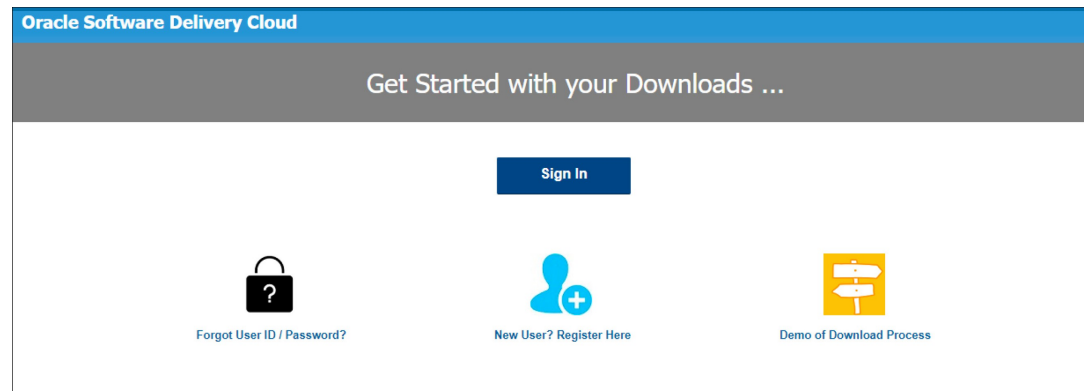
Ensure that you reapply the 33663417 Mandatory Patch whenever you install or upgrade the application, or apply an Incremental Patch.

5.7 Download the OFS CRA Application Pack Installer and Erwin Data Model

To download the OFS CRA Applications Pack Installer Release 8.1.2.0.0 (Bug Number: 34208116), follow these steps:

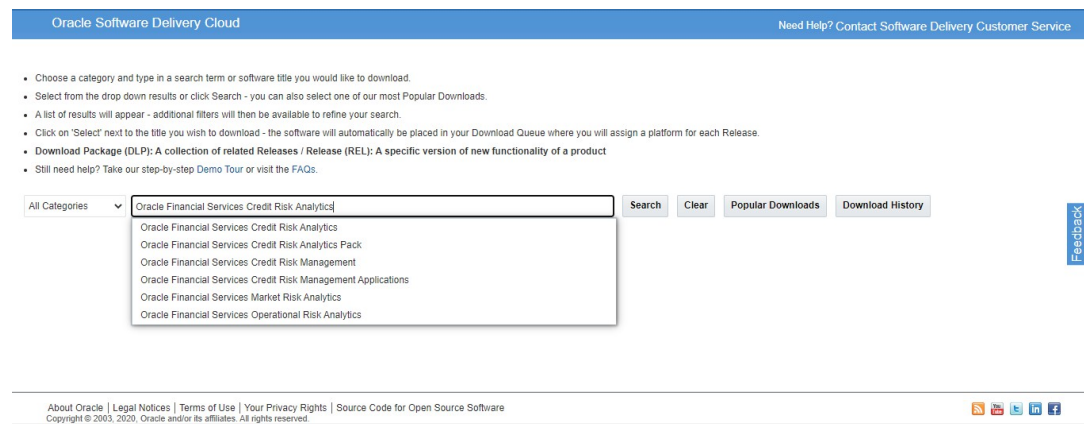
1. Log in to the [Oracle Software Delivery Cloud](#) (OSDC) with a valid Oracle Account.

Figure 5-1 OSDC Login Window



2. Enter *Oracle Financial Services Credit Risk Analytics* in the search box.

Figure 5-2 OSDC - Search Results



3. Download the Installer Archive and copy (in Binary Mode) to the download directory that exists in the OFS CRA Installation Setup.

Note

Download the OFS CRA erwin data model patch 34117634 from [My Oracle Support](#). You can search for the patch number in the Patches and Updates Tab and download.

5.8 Extract the Software

You must be logged in to the UNIX Operating System as a Non-Root User to perform the following software extraction steps:

1. Download the unzip utility (OS-specific) `unzip_<os>.Z` and copy it in Binary Mode to the directory that is included in your PATH variable.
If you already have an unzip utility to extract the contents of the downloaded archive, skip this step.

2. Uncompress the unzip installer file using the following command:
`uncompress unzip_<os>.Z`

Note

If an error message: *uncompress: not found [No such file or directory]* is displayed, contact your UNIX Administrator.

3. Assign execute (751) to the file using the following command:
`chmod 751 unzip_<OS>`
 For example: `chmod 751 unzip_sparc`
4. Extract the contents of the OFS CRA Application Pack Release 8.1.2.0.0 installer archive file in the download directory using the following command:
`unzip OFS_CRA_PACK.zip`
5. Download and extract the following one-off patches in the download directory:
 - 31545589
 - 31605076
 - 31654438
6. Navigate to the download directory and assign execute permission to the Installer Directory using the following command:
`chmod -R 750 OFS_CRA_Pack`

5.9 New Installation of OFS CRA 8.1.2.0.0 with Oracle AI Database 26ai

Follow the instructions in the *Installing 8.1.2.6.0 ML* section in the [Oracle Financial Services Analytical Applications Infrastructure Installation & Configuration Guide 8.1.2.0.0](#). and then upgrade to OFS CRA 8.1.2.11.0.

5.9.1 Oracle Database 26ai Data Model Updates for Columns with Default Value

A new installation of OFS CRA 8.1.2.0.0 with Oracle AI Database 26ai will fail for the 8.1.2.0.0 Erwin patch. To fix this issue, follow these steps

Table 5-11 Oracle Database 26ai Data Model Updates for Columns with Default Value

Physical Name	Physical Name	Physical Data Type	Domain Parent	Value
Dim_Mr_Mntcrlo_Sim_Def	f_business_approach_ind	CHAR(1)	Flag	-1

- Correct the default values in Erwin model for the above-mentioned columns, default value recommendation shall be provided by PM based on functional relevance. e.g. Y/N/1
- Generate Repository xml.
- Place the repository xml in server and mention the location of xml in silent props file and modify below parameters in Silent.props file

Specify whether you want to use the released datamodel or customized datamodel for model upload process

0 = If you want to upload the released datamodel

1 = If you want to upload the customized datamodel

MODEL_TYPE=1

Specify the path (DM_DIRECTORY) and file (DATAMODEL) name for the customized datamodel

Mandatory only if you want to upload the customized datamodel

i.e you have specified MODEL_TYPE=1

DATAMODEL=MODEL_NAME

DM_DIRECTORY=MODEL_LOCATION_FOLDER_NAME

Follow below steps if we have corrected repository xml changes

Erwin Folder Setup

- – Since we have used latest Erwin version to correct the repository xml (and older versions used for 8.1.2 is Erwin98), DB support requires an Erwin100
- For each Erwin version, a corresponding folder must exist under \$FIC_HOME.
- The installer looks for the Erwin XML conversion utility in this version-specific folder.
- Currently, the 8.1.2 installer includes only Erwin98 and Erwin99
- Therefore, Erwin100 must be created immediately after Platform installation in the following location {\$FIC_HOME}/ficapp/common/FICServer/conf

5.10 Install Pre-installation Patches

Before installing OFS CRA 8.1.2.0.0, apply the 31545589 one-off patch. See the Readme packaged with the patch for further instructions on how to install it.

If you are installing CRA on an existing AAI version, run the following script in the config schema and then continue with the CRA installation:

1. Insert into AAI_APP_B
(V_APP_ID,V_VERSION,V_COMMENTS,V_MDB_APP_ID,V_ACCESS_CODE,F_IS_SEEDED,F_IS_CLOUDED_ENABLED,V_TILE_ICON,V_TILE_COLOR,V_HOME_PAGE,V_TARGET) values ('OFS_CRA','8.0.0.0.0','Financial Services Credit Risk Analytics','OFS_CRA','OFSCRA','Y','N',null,null,null,null);
 2. Insert into AAI_APP_TL (V_APP_ID,V_APP_NAME,V_APP_DESC,V_LOCALE_CODE) values ('OFS_CRA','Financial Services Credit Risk Analytics','Financial Services Credit Risk Analytics','en_US');
 3. INSERT INTO AAI_APP_PACK_B (V_APP_PACK_ID, V_VERSION, F_IS_MEDIA_PACK) VALUES ('OFS_CRA_PACK', '8.0.0.0.0', 'T');
- See [My Oracle Support](#) for more information on the latest release.

6

Installation

This section provides detailed steps to install the OFS CRA Application Pack.

6.1 Installation Checklist

You can use this checklist to have a quick glance at everything that you will be doing to install this application. The link provided in each step takes you to a section either within this document or to another referenced document.

Note

If you are installing OFS CRA in an environment where OFS Hedge Management, OFS Loan Loss Forecasting and Provisioning, OFS Asset and Liability Management, OFS Enterprise Financial Performance Analytics, and OFS Balance Sheet Planning are installed, then ensure to take the backup of the FSI_FISCAL_YEAR_INFO table and drop the table from the environment, by following the mentioned steps:

1. Log in into Atomic schema
2. Create the backup table for the FSI_FISCAL_YEAR_INFO table by executing the following statement.

```
CREATE TABLE FSI_FISCAL_YEAR_INFO_BKP AS SELECT * FROM  
FSI_FISCAL_YEAR_INFO / DROP TABLE FSI_FISCAL_YEAR_INFO
```

Post- installation of CRA, merge the data from backup table to the FSI_FISCAL_YEAR_INFO table, by following the mentioned steps:

1. Insert data in the table for the FSI_FISCAL_YEAR_INFO table by executing the below steps:

```
INSERT INTO FSI_FISCAL_YEAR_INFO  
(  
FISCAL_PERIOD,  
START_MONTH  
)  
SELECT  
FISCAL_PERIOD,  
START_MONTH  
FROM FSI_FISCAL_YEAR_INFO_BKP
```

Table 6-1 Installation Checklist

Sl. No.	Installation Activity
1	Configure the OFS_CRA_PACK.xml File
2	Configure the OFS_CRA_SCHEMA_IN.xml File
3	Execute the Schema Creator Utility in Online, Offline Modes, and verify the log file.

Table 6-1 (Cont.) Installation Checklist

Sl. No.	Installation Activity
4	Configure the Silent.props file.
5	Configure the OFSAAI_InstallConfig.xml File
6	When installing with Oracle Database 26AI, follow the steps described in Oracle Database 26ai Data Model Updates for Columns with Default Value
7	Install the OFS CRA Application Pack
8	Verify the Log File Information

6.2 Configure the OFS_CRA_PACK.xml File

The OFS_CRA_PACK.xml file contains details on the various products that are packaged in the OFS CRA Application Pack. This section details the various tags and parameters available in the file and the values that must be updated. Before installing the CRA Application Pack, it is mandatory to update this file.

To configure the OFS_CRA_PACK.xml file, follow these steps:

1. Navigate to the OFS_CRA_PACK/conf directory.
2. Open the OFS_CRA_PACK.xml file in a text editor.

Figure 6-1 Sample OFS_CRA_PACK.xml File

```
<APP_PACK_CONFIG>
  <APP_PACK_ID>OFS_CRA_PACK</APP_PACK_ID>
  <APP_PACK_NAME>Financial Services Credit Risk Analytics Application</APP_PACK_NAME>
  <APP_PACK_DESCRIPTION>Pack for Financial Services Credit Risk Analytics Applications</APP_PACK_DESCRIPTION>
  <VERSION>8.1.0.0.0</VERSION>
  <APP>
    <APP_ID PREREQ="" DEF_SEL_FLG="YES" ENABLE="YES">OFS_AAI</APP_ID>
    <APP_NAME>Financial Services Analytical Applications Infrastructure</APP_NAME>
    <APP_DESCRIPTION>Base Infrastructure for Analytical Applications</APP_DESCRIPTION>
    <VERSION>8.1.0.0.0</VERSION>
  </APP>
  <APP>
    <APP_ID PREREQ="OFS_AAI" ENABLE="YES">OFS_CRA</APP_ID>
    <APP_NAME>Financial Services Credit Risk Analytics</APP_NAME>
    <APP_DESCRIPTION>Credit Risk Analytics Application</APP_DESCRIPTION>
    <VERSION>8.1.0.0.0</VERSION>
  </APP>
</APP_PACK_CONFIG>
```

3. Configure the OFS_CRA_PACK.xml file as mentioned in the following table.

Table 6-2 OFS_CRA_PACK.xml File Parameters

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Comments
APP_PACK_ID	Unique Application Pack Identifier	Y	Unique Seeded Value. Do not modify this value.
IS_OPT_INSTALL VALUE="TRUE"	Unique Application Entry	Y	Unique Seeded Value. Do not modify this value.

Table 6-2 (Cont.) OFS_CRA_PACK.xml File Parameters

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Comments
APP_PACK_NAME	Unique Application Pack Name	Y	Unique Seeded Value. Do not modify this value.
APP_PACK_DESCRIPTION	Unique Application Pack Description	Y	Unique Seeded Value. Do not modify this value.
VERSION	Unique release version	Y	Unique Seeded Value. Do not modify this value.
APP	Unique Application Entries	Y	Unique Seeded Value. Do not modify this value.
APP_ID	Unique Application Identifier	Y	Unique Seeded Value. Do not modify this value.
APP_ID/ PREREQ	Prerequisite Application or Product	Y	Unique Seeded Value. For most applications, the prerequisite that is set is OFSAAI. For all other applications, the default Application ID is set to none. You can set it for the applications you want to install. Do not modify this value.
APP_ID/ DEF_SEL_FLAG	Default Selected Flag	Y	In all Application Packs, Infrastructure requires this value to be set to YES. Do not modify this value.
APP_ID/ ENABLE	Enable Application or Product	Y	- Default YES for Infrastructure - NO for Others Set this attribute-value to YES against every APP_ID which is licensed and must be enabled for use. Note The Application or Product cannot be disabled once enabled. However, an Application or Product which is not enabled during installation can be enabled later through the Administration UI.
APP_NAME	Unique Application or Product Name	Y	Unique Seeded Value. Do not modify this value.
APP_DESCRIPTION	Unique Application or Product Name	Y	Unique Seeded Value. Do not modify this value.

Table 6-2 (Cont.) OFS_CRA_PACK.xml File Parameters

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Comments
VERSION	Unique release version	Y	Unique Seeded Value. Do not modify this value.

6.3 Configure the Schema Creator Utility

Creating database users or schemas (RDBMS) is one of the primary steps in the complete OFS CRA Installation Process. The Schema Creator Utility enables you to quickly get started with the installation

by creating Database User (or Users) or Schema (or Schemas) (RDBMS), assigning the necessary GRANT (or GRANTS), creating the required entities in the schemas, and so on.

Configure and execute the schema creator utility before installing the OFSAA Application Pack.

6.3.1 Prerequisites

Ensure you have the following before configuring the Schema Creator Utility:

- Oracle User ID and Password with SYSDBA Privileges
- JDBC Connection URL for RAC or Non-RAC Database
- The HOSTNAME or IP of the server on which OFSAA is being installed.
- It is recommended to set the PGA_AGGREGATE_LIMIT database-parameter value sufficiently when Oracle 18c or 19c is installed.
- You must add a TNS entry before the installation.
- You must create a directory named ftpshare.

6.3.2 Configure the Schema Creator Utility for RDBMS Installation

If the installation is being performed for RDBMS, provide the Pack specific schema details in the

OFS_CRA_SCHEMA_IN.xml file.

You can configure the following types of schemas:

- **CONFIG** : This schema holds the entities and other objects required for OFSAA Setup Configuration Information. Only one CONFIG schema per OFSAA instance is permitted.
- **ATOMIC** : This schema holds the data model entities. One ATOMIC Schema is attached to one Information Domain. You can have multiple ATOMIC Schemas for a single OFSAA Instance.

6.3.2.1 Configure the OFS_CRA_SCHEMA_IN.xml File

This section describes how to create database schemas, objects within schemas, and assigning appropriate grants.

Specify the Database Schemas required for the installation in the OFS_CRA_SCHEMA_IN.xml file. Update the values of the various tags and parameters available in this file before executing the Schema Creator Utility.

This file must be configured only if the database is RDBMS.

To configure the OFS_CRA_SCHEMA_IN.xml file, follow these steps:

1. Log in to the system as a Non-Root User.
2. Navigate to the OFS_CRA_PACK/schema_creator/conf directory.
3. Edit the OFS_CRA_SCHEMA_IN.xml file using a Text Editor.

Figure 6-2 Sample OFS_CRA_SCHEMA_IN.xml File

```
<APPACKSCHEMA>
  <APP_PACK_ID>OFS_CRA_PACK</APP_PACK_ID>
  <IS_TCPS>FALSE</IS_TCPS>
  <JDBC_URL>jdbc:oracle:thin:@whf00pgh.in.oracle.com:1521/ORA19CDB</JDBC_URL>
  <JDBC_DRIVER>oracle.jdbc.driver.OracleDriver</JDBC_DRIVER>
  <HOST>whf00pgh</HOST>
  <SETUPINFO_NAME>"IUT" PREFIX_SCHEMA_NAME="N"/>
  <PASSWORD APPLYSAMEFORALL>"Y" DEFAULT=""/>
  <ADV_SEC_OPTIONS>
    <OPTION NAME="TDE" VALUE="FALSE"/>
    <OPTION NAME="DATA_REDACT" VALUE="TRUE" />
  </ADV_SEC_OPTIONS>
  <SCHEMAS>
    <SCHEMA TYPE="CONFIG" NAME="CRA81DEVCONF" PASSWORD="" APP_ID="OFS_AAI" DEFAULTTABLESPACE="USERS" TEMPTABLESPACE="TEMP" QUOTA="UNLIMITED"/>
    <SCHEMA TYPE="ATOMIC" NAME="CRA81DEVATM" PASSWORD="" APP_ID="OFS_CRA" APP_GRP="1" DEFAULTTABLESPACE="USERS" TEMPTABLESPACE="TEMP" QUOTA="UNLIMITED" INFODOM="CRAINFO"/>
  </SCHEMAS>
</APPACKSCHEMA>
```

4. Configure the values as mentioned in the following table and save the file.

Note

On successful execution of the utility, the passwords entered in the OFS_CRA_SCHEMA_IN.xml file are nullified.

Table 20: OFS_CRA_SCHEMA_IN.xml file Parameters

Table 6-3 OFS_CRA_SCHEMA_IN.xml file Parameters

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Default Value or Permissible Value	Comments
<APP_PACK_ID>	Seeded unique ID for the OFSSAA Application Pack	Y	OFS_CRA_PACK	Do not modify this value.
<IS_TCPS>	Enter if the TCPS configuration is required.	Y	Seeded, with FALSE as the default value.	Do not modify this value.

Table 6-3 (Cont.) OFS_CRA_SCHEMA_IN.xml file Parameters

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Default Value or Permissible Value	Comments
<JDBC_URL>	Enter the JDBC URL. NOTE: You can enter the following JDBC URL type: RAC or NON-RAC enabled database connectivity URL.	Y	Example: jdbc:oracle:thin:@<DBSERVER IP/ HOST/ IP>:<PORT>:<SID> or jdbc:oracle:thin:@//[HOST][:PORT]/SERVICE or jdbc:oracle:thin:@(DESCRIPTION=(ADDRESS_LIST=(ADDRESS=(PROTOCOL=TCP)(HOST=[HOST])(port=[PORT]))(ADDRESS_LIST=(PROTOCOL=TCP)(HOST=[HOST])(PORT=[PORT]))(LOAD_BALANCE=yes)(FAILOVER=yes)(CONNECT_DATA=(SERVICE_NAME=[SERVICE])))) For example: jdbc:oracle:thin:@//dbhost1.server.com:1521/service1 or jdbc:oracle:thin:@//dbhost2.server.com:1521/scan-1 or jdbc:oracle:thin:@(DESCRIPTION=(ADDRESS_LIST=(ADDRESS=(PROTOCOL=TCP)(HOST=dbhost1.server.com)(port=1521))(ADDRESS=(PROTOCOL=TCP)(HOST=dbhost2.server.com)(port=1521))(LOAD_BALANCE=yes)(FAILOVER=yes)(CONNECT_DATA=(SERVICE_NAME=service1)))) or <JDBC_URL>jdbc:oracle:	Ensure that you add an entry (with SID or SERVICE NAME) in the tnsnames.ora file on the OFSAA server. The entry must match the SID or SERVICE NAME used in the JDBC URL. Ensure that you have configured the JDBC URL as follows: jdbc:oracle:thin:/@

Table 6-3 (Cont.) OFS_CRA_SCHEMA_IN.xml file Parameters

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Default Value or Permissible Value	Comments
			e:thin:@(DESCRIPTION = (ADDRESS = (PROTOCOL =TCPS) (HOST = dbhost.server.com) (PORT = 2484)) (CONNECT_DATA =(SERVER = DEDICATED) (SERVICE_NAME=SERVIC EID)) (security=(ssl_server_cert_dn=CN=dbhost))) or jdbc:oracle:thin:@	
<JDBC_DRIVER>	The name of the driver is seeded.	Y	Example: oracle.jdbc.driver.OracleDriver	Only JDBC Thin Driver is supported. Do not modify this value.
<HOST>	Enter the Hostname or IP Address of the system on which you are installing the OFSAA components.	Y	Hostname or IP Address	
<SETUPINFO>/PREFIX_SCHEMA_NAME	Identifies whether the value specified in <SETUPINFO>/NAME attribute must be prefixed to the schema name.	N	Y or N	The default value is N.

Table 6-3 (Cont.) OFS_CRA_SCHEMA_IN.xml file Parameters

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Default Value or Permissible Value	Comments
<SETUPINFO>/NAME	Enter the acronym for the type of implementation. This information is displayed in the OFSAA Home Page. On executing the schema creator utility, this value is prefixed with each schema name. For example: dev_ofsaconf, uat_ofsaatm.	Y	Seeded, with REG_PREFIX_SCHEMA_NAME="N" as the default value. Accepts strings with a minimum length of two and a maximum of four. Example: DEV, SIT, PROD	This message appears in the OFSAA Landing Page as "Connected To: xxxx". The schemas that are created get this prefix. For example, dev_ofsaconf, uat_ofsaatm, and so on.
<PASSWORD>/DEFAULT*	Enter the password if you want to set a default password for all schemas. You also must set the APPLYSAME-FORALL attribute as Y to apply the default password for all the schemas.	N	The maximum length allowed is 30 characters. Special characters are not allowed.	On successful execution of the utility, the entered password in the OFS_CRA_SCHEMA_IN.xml file is cleared.
<PASSWORD>/APPLYSAMEFORALL	If you have entered Y in APPLYSAME-FORALL attribute and have specified individual passwords for all the schemas, then the specified individual passwords will take precedence.	Y	Default N Permissible: Y or N. Enter Y if you want to apply the password specified in the DEFAULT attribute for all the schemas. If you enter N, provide individual passwords for all schemas.	Setting this attribute value is mandatory if the DEFAULT attribute is set.

Table 6-3 (Cont.) OFS_CRA_SCHEMA_IN.xml file Parameters

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Default Value or Permissible Value	Comments
<SCHEMA>/TYPE	The types of schemas supported in this release are ATOMIC, CONFIG, SANDBOX, and ADDON. By default, the schema types are seeded based on the Application Pack.	Y	ATOMIC or CONFIG	Only One CONFIG schema can exist in the file. Do not edit this attribute value. This schema identifies as the CONFIGURATION schema that holds the OFSAA setup details and other Metadata information. Multiple ATOMIC schemas can exist in the file.
<SCHEMA>/NAME	The schemas' names are seeded based on the Application Pack by default. You can edit the schema names if required. The Schema Name will have a prefix of the SETUPINFO/NAME attribute. SCHEMA NAME must be the same for all the ATOMIC Schemas of the applications within an Application Pack.	Y	Seeded, with OFSCONFIG as the default value. The permissible length is 15 characters and only alphanumeric characters are allowed. No special characters allowed except underscore '_'. 	SETUPOINFO/NAME attribute value is prefixed to the schema name being created. For example, if a name is set as 'ofsaatm' and setupinfo as 'uat', then schema created is 'uat_ofsaatm'. NAME must be the same where APP_GRP=1 for all SCHEMA tags (Not applicable for this Application Pack).

Table 6-3 (Cont.) OFS_CRA_SCHEMA_IN.xml file Parameters

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Default Value or Permissible Value	Comments
<SCHEMA>/ PASSWORD	Enter the password of the schema to be created. If this attribute is left blank, then the password specified in the <PASSWORD>/DEFAULT attribute is taken as the Schema Password.	N	The maximum length allowed is 30 characters. Special characters are not allowed.	It is mandatory to enter the password if you have set the <PASSWORD>/APPLYSAMEFORALL attribute as N.
<SCHEMA>/ APP_ID	The Application ID is seeded based on the Application Pack.	Y	Unique seeded values are: OFS_AAI OFS_CRA	Identifies the Application or Product for which the schema is being created. Do not modify this attribute value.
<SCHEMA>/ DEFAULT TABLESPACE	Enter the available default tablespace for DB User. If this attribute is left blank, then USERS is set as the default tablespace.	N	Seeded, with USERS as the default value. Any existing valid tablespace name is Permissible.	Modify this value to associate any valid tablespace with the schema.
<SCHEMA>/ TEMP TABLESPACE	Enter the available temporary tablespace for DB User. If this attribute is left blank, TEMP is set as the default tablespace.	N	Seeded, with TEMP as the default value. Any existing valid temporary tablespace name is Permissible.	Modify this value to associate any valid tablespace with the schema.

Table 6-3 (Cont.) OFS_CRA_SCHEMA_IN.xml file Parameters

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Default Value or Permissible Value	Comments
<SCHEMA>/QUOTA	Enter the quota to be set on the DEFAULTTABLESPACE attribute for the schema or user. By default, the quota size is set to 500M. Minimum: 500M or Unlimited on default Tablespace.	N	Seeded, with UNLIMITED as the default value. Example: 600M/m 20G/g UNLIMITED/unlimited	Modify this value to grant the specified quota on the mentioned tablespace to the user.
<SCHEMA>/INFODOM	Enter the name of the Information Domain to associate this schema. The schema creator utility automatically derives an Information Domain Name based on the Application Pack if no value is specified for this attribute.	N	Seeded, with OFSINFDOM as the default value. Permissible length is 16 characters and only alphanumeric characters are allowed. No special characters are allowed.	
<ADV_SEC_OPTIONS>/	Parent tag to hold Advance Security Options.	N		Uncomment the tag and edit if you want to add security options. For example, TDE and Data Redact. For details, see the example in the comments for the <TABLESPACE>/ENCRYPT tag.
<ADV_SEC_OPTIONS>/TDE	Tag to enable or disable TDE.	N	The default is FALSE. To enable TDE, set this to TRUE.	Ensure this tag is not commented if you have uncommented <ADV_SEC_OPTIONS>
<ADV_SEC_OPTIONS>/DATA_REDACT	Tag to enable or disable the Data Redaction feature.	N	The default is FALSE. To enable DATA_REDACT, set this to TRUE	Ensure this tag is not commented if you have uncommented <ADV_SEC_OPTIONS>

Table 6-3 (Cont.) OFS_CRA_SCHEMA_IN.xml file Parameters

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Default Value or Permissible Value	Comments
<TABLESPACE S>	Parent tag to hold <TABLESPACE> elements	N	NA	Uncomment the tag and edit. ONLY if tablespaces are to be created as part of the installation. For details, see the example following the table. When TDE is TRUE in ADV_SEC_OPTIONS, then the <TABLESPACES> tag must be present in the XML file.
<TABLESPACE>/NAME	Logical Name of the tablespace to be created.	Y		Name, if specified, must be referred in the <SCHEMA DEFAULTTABLESPACE= "###NAME##"> attribute. Note the ## syntax.
<TABLESPACE>/VALUE	Physical Name of the tablespace to be created.	Y	NA	Value, if specified, is the actual name of the TABLESPACE.
<TABLESPACE>/DATAFILE	Specifies the location of the data file on the server.	Y	NA	Enter the absolute path of the file to be created.
<TABLESPACE>/AUTOEXTEND	Specifies if the tablespace must be extensible or have a hard limit.	Y	ON or OFF	Set to ON to ensure that the tablespace does not run out of space when full.

Table 6-3 (Cont.) OFS_CRA_SCHEMA_IN.xml file Parameters

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Default Value or Permissible Value	Comments
<TABLESPACE>/ENCRYPT	Specifies if the tablespace(s) must be encrypted using TDE	Y	ON or OFF	Set to ON to ensure that the tablespaces when created are encrypted using TDE. NOTE: Encryption of tablespaces requires enabling Transparent Data Encryption (TDE) on the Database Server. Example: The following snippet shows that TDE is enabled and hence the tablespace is shown with encryption ON. <pre> <ADV_SEC_OPTIONS> <OPTION NAME="TDE" VALUE="FALSE"/> <OPTION NAME="DATA_REDACT" VALUE="FALSE" /> </ ADV_SEC_OPTIONS> <TABLESPACES> <TABLESPACE NAME="OFS_AAI_TBSP_1" VALUE="TS_USERS1" DATAFILE="/ scratch/ ora19c/app/oracle/ oradata/OFSPQA19cDB/ ts_users1.dbf" SIZE="500M" AUTOEXTEND="ON" ENCRYPT="ON" /> <TABLESPACE NAME="OFS_AAI_TBSP_2" VALUE="TS_USERS2" DATAFILE="/ scratch/ ora19c/app/oracle/ oradata/OFSPQA19cDB/ ts_users2.dbf" SIZE="500M" AUTOEXTEND="ON" ENCRYPT="ON" /> </ TABLESPACES> <SCHEMAS> <SCHEMA TYPE="CONFIG" NAME="ofsaaconf" PASSWORD="" APP_ID="OFS_AAI" DEFAULTTABLESPACE="##OFS_AAI_TBSP_1##" TEMPTABLESPACE="TEMP" QUOTA="unlimited"/> </pre>

Table 6-3 (Cont.) OFS_CRA_SCHEMA_IN.xml file Parameters

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Default Value or Permissible Value	Comments
				<pre> <SCHEMA TYPE="ATOMIC" NAME="ofsaaatm" PASSWORD="" APP_ID="OFS_AAAI" DEFAULTTABLESPACE="##OFS_AAI_TBSP_2##" TEMPTABLESPACE="TEMP" QUOTA="unlimited" INFODOM="OFSAAIINFO"/> </SCHEMAS> </pre>

6.4 Execute the Schema Creator Utility

Depending on the option selected, select the appropriate Schema Creator Utility Execution Option:

- [Execute the Schema Creator Utility in Offline Mode](#)
- [Execute the Schema Creator Utility in Offline Mode](#)
- [Execute the Schema Creator Utility while Installing Subsequent Applications Pack](#)

Note

If upgrading in an Application-on-Application scenario, you must provide the same schema details you provided earlier.

After creating the schema, proceed to [Configure the OFSAAI_InstallConfig.xml File](#)

6.4.1 Execute the Schema Creator Utility in Offline Mode

In the Offline Mode, the utility generates an SQL script with all the required DDLs for Users, Objects, and Grants. This script must be executed by the DBA on the appropriate database identified for OFSAA Usage. If you do not have the SYSDBA Privileges, you can execute the Schema Creator Utility in Offline Mode and generate the script file that contains the Schemas, Objects, and Grants information. Subsequently, an SYSDBA User can execute the script file manually. To run the OFSAA Application Pack Installer in Silent Mode, it is mandatory to execute the Schema Creator Utility with -s option.

To execute the utility in Offline Mode, you must have a database user with the following GRANTS (alternatively, you can also connect as a user with SYSDBA Privileges):

- SELECT ON DBA_ROLES
- SELECT ON DBA_USERS
- SELECT ON DBA_DIRECTORIES
- SELECT ON DBA_TABLESPACES

- CREATE SESSION

Note

Explicit Grants to the user are required. Grants assigned through Roles are not supported.

To execute the Schema Creator Utility in the offline mode, follow these steps:

1. Log in to the system as a Non-Root User.
2. Navigate to the following path: OFS_CRA_PACK/schema_creator/bin.
3. Execute the osc.sh file using the following command:

```
./osc.sh -s -o
```

The following message is displayed:

You have chosen OFFLINE mode. Triggering the utility in OFFLINE Mode will generate the script. Do you wish to proceed? (Y/y or N/n).

4. Enter Y to proceed.
5. Enter the DB Username with SELECT Privileges.
6. Enter the User Password.

Figure 6-3 Schema Creation in Offline Mode

```
/scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK/schema_creator/bin>./osc.sh -s -o
=====
You have chosen OFFLINE mode
=====
Triggering the utility in OFFLINE mode will generate the script. Do you wish to proceed? (Y/N):
Y
=====
Java Validation Started ...
Java found in : /scratch/jdk1.8.0_211/bin
JAVA Version found : 1.8.0_211
JAVA Bit Version found : 64-bit
Java Validation Completed. Status : SUCCESS
=====
DATABASENAME = ORA19CDB
DB specific Validation Started ...
Enter the DB User Name with the following privileges:
1. CREATE SESSION
2. SELECT on DBA_ROLES
3. SELECT on DBA_USERS
4. SELECT on DBA_DIRECTORIES
5. SELECT on DBA_TABLESPACES
```

7. The console runs the initial validation checks and displays the following message:
You have chosen to install this Application Pack on <Name of the Atomic Schema> ATOMIC schema. Do you want to proceed? (Y or N).

Figure 6-4 Schema Creation in Offline Mode Script Generation

```

Parsing file: /scratch/cra8idev/dumps/TP Installer Dump/OFS_CRA_PACK/schema_creator/./conf/OFS_CRA_PACK.xml
Checking: app: OFS_AAI schema name: CRA8IDEV1 schema type: CONFIG
Checking: app: OFS_CRA schema name: CRA8IDEVAL schema type: ATOMIC
You have chosen to install this Application Pack on "Cra8ideval" ATOMIC schema. Do you want to proceed? (Y/N)
Y
You have chosen to install this Application Pack on INFODOM "crainfo". Do you want to proceed? (Y/N)
Y
=====
Generating TableSpace creation Scripts started...
Generating TableSpace creation Scripts completed...
=====
Generating Schema creation scripts started...
CONFIG User cra8idev1 creation script generated successfully on Default TableSpace : USERS on Temp TableSpace : TEMP
Generation of grants creation scripts started...
Generation of grants creation scripts completed...
Scripts Generation for CONFIG schema started ...
Scripts Generation for CONFIG schema completed ...
User cra8idev1 details updated into the dbmaster table
User cra8idev1 details updated into the IISMASTER table
User cra8idev1 details updated into the aai_db_detail table
User cra8idev1 details updated into the aai_db_auth_alias table
User cra8ideval details updated into the dbmaster table
User cra8ideval details updated into the IISMASTER table
User cra8ideval details updated into the aai_db_detail table
User cra8ideval details updated into the aai_db_auth_alias table
User cra8ideval creation script generated successfully on Default TableSpace : USERS on Temp TableSpace : TEMP
Generating Schema creation scripts completed...
=====
Generating Roles creation Scripts started...
Generating Roles creation Scripts completed...
the value of redaction flag in atomic schema istrue
=====
Generating Grants creation scripts started...
the value of redaction flag in atomic schema istrue
Adding dataset grant file to suffixlist for app name other than AAI
Generating Grants creation scripts completed...
=====
Generating Schema Creation Scripts Completed
=====

```

8. Enter Y to start the script generation. The following message is displayed:

You have chosen to install this Application Pack on <Name of the Infodomain>. Do you want to proceed? (Y or N).

Figure 6-5 Schema Creation in Offline Mode Successful

```

Generating Roles creation Scripts started...
Generating Roles creation Scripts completed...
the value of redaction flag in atomic schema isfalse
=====
Generating Grants creation scripts started...
Generating Grants creation scripts completed...
=====
Generating Schema Creation Scripts Completed
=====
Schema Creator executed Successfully.Please execute /scratch/ as sysdba
/scratch/test$1 as sysdba
SQL*Plus: Release 18.0.0.0.0 - Production on Tue Mar 10 11:21:47 2020
Version 18.3.0.0.0
Copyright (c) 1982, 2018, Oracle. All rights reserved.
Enter password:
Connected to:
Oracle Database 18c Enterprise Edition Release 18.0.0.0.0 - Production
Version 18.3.0.0.0

```

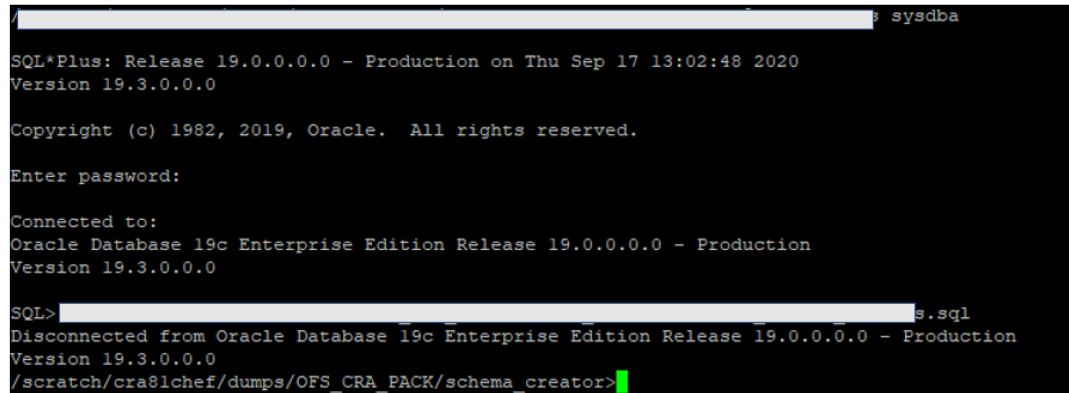
On successful execution of the Schema Creator Utility, the console displays the following status message:

Schema Creator executed successfully. Please execute scratch/ofsaapp/OFS_CRA_PACK/schema_creator/sysdba_output_scripts.sql before proceeding with the installation.

Note

If there are any errors during the SQL Script Execution, reconfigure the OFS_CRA_SCHEMA_IN.xml, and repeat steps in this procedure to execute the utility. This regenerates the scripts with the correct information.

9. Navigate to the OFS_CRA_PACK/schema_creator directory.
10. Log in to SQLPLUS as a user having SYSDBA Privileges.

Figure 6-6 Schema Creation in Offline Mode – Execute sysdba_output_scripts.sql

```
SQL*Plus: Release 19.0.0.0.0 - Production on Thu Sep 17 13:02:48 2020
Version 19.3.0.0.0

Copyright (c) 1982, 2019, Oracle. All rights reserved.

Enter password:

Connected to:
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.3.0.0.0

SQL> @sysdba_output_scripts.sql
Disconnected from Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.3.0.0.0
/scratch/cra81chef/dumps/OFS_CRA_PACK/schema_creator>
```

11. Execute the sysdba_output_scripts.sql file using the following command:

```
SQL>@sysdba_output_scripts.sql
```

Alternatively, you can copy the sysdba_output_scripts.sql file and SQLScripts directory to a remote server and execute the sysdba_output_scripts.sql file, after providing appropriate execute permissions.

12. Make a TNS entry for the new users created.

For details, see [Add TNS entries in the tnsnames.ora File](#)

Note

See the sysdba_output_scripts.log file for execution status. If there are any errors, contact [My Oracle Support](#). If there are no errors in the execution, the log file is empty.

As a result of this task, the OFS_CRA_SCHEMA_OUTPUT.XML file is generated. Do not modify this file. After creating the schema, proceed to [Configure the OFSAAI_InstallConfig.xml File](#) Section.

6.4.2 Execute the Schema Creator Utility in Offline Mode

In the Offline Mode, the utility generates an SQL script with all the required DDLs for Users, Objects, and Grants. This script must be executed by the DBA on the appropriate database identified for OFSAA Usage. If you do not have the SYSDBA Privileges, you can execute the Schema Creator Utility in Offline Mode and generate the script file that contains the Schemas, Objects, and Grants information. Subsequently, an SYSDBA User can execute the script file manually. To run the OFSAA Application Pack Installer in Silent Mode, it is mandatory to execute the Schema Creator Utility with -s option.

To execute the utility in Offline Mode, you must have a database user with the following GRANTS (alternatively, you can also connect as a user with SYSDBA Privileges):

- SELECT ON DBA_ROLES
- SELECT ON DBA_USERS
- SELECT ON DBA_DIRECTORIES
- SELECT ON DBA_TABLESPACES
- CREATE SESSION

Note

Explicit Grants to the user are required. Grants assigned through Roles are not supported.

To execute the Schema Creator Utility in the offline mode, follow these steps:

1. Log in to the system as a Non-Root User.
2. Navigate to the following path: OFS_CRA_PACK/schema_creator/bin.
3. Execute the osc.sh file using the following command:

```
./osc.sh -s -o
```

The following message is displayed:

You have chosen OFFLINE mode. Triggering the utility in OFFLINE Mode will generate the script. Do you wish to proceed? (Y/y or N/n).

4. Enter Y to proceed.
5. Enter the DB Username with SELECT Privileges.
6. Enter the User Password.

Figure 6-7 Schema Creation in Offline Mode

```
/scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK/schema_creator/bin>./osc.sh -s -o
=====
You have chosen OFFLINE mode
=====
Triggering the utility in OFFLINE mode will generate the script. Do you wish to proceed? (Y/N):
Y
=====
Java Validation Started ...
Java found in : /scratch/jdk1.8.0_211/bin
JAVA Version found : 1.8.0_211
JAVA Bit Version found : 64-bit
Java Validation Completed. Status : SUCCESS
=====
DATABASENAME = ORA19CDB
DB specific Validation Started ...
Enter the DB User Name with the following privileges:
1. CREATE SESSION
2. SELECT on DBA_ROLES
3. SELECT on DBA_USERS
4. SELECT on DBA_DIRECTORIES
5. SELECT on DBA_TABLESPACES
```

7. The console runs the initial validation checks and displays the following message:
You have chosen to install this Application Pack on <Name of the Atomic Schema> ATOMIC schema. Do you want to proceed? (Y or N).

Figure 6-8 Schema Creation in Offline Mode Script Generation

```

Parsing file: /scratch/cra8idev/dumps/TP Installer Dump/OFS_CRA_PACK/schema_creator/./conf/OFS_CRA_PACK.xml
Checking: app: OFS_AAI schema name: CRA8IDEV1 schema type: CONFIG
Checking: app: OFS_CRA schema name: CRA8IDEVAL schema type: ATOMIC
You have chosen to install this Application Pack on "Cra8ideval" ATOMIC schema. Do you want to proceed? (Y/N)
Y
You have chosen to install this Application Pack on INFODOM "crainfo". Do you want to proceed? (Y/N)
Y
=====
Generating TableSpace creation Scripts started...
Generating TableSpace creation Scripts completed...
=====
Generating Schema creation scripts started...
CONFIG User cra8idev1 creation script generated successfully on Default TableSpace : USERS on Temp TableSpace : TEMP
Generation of grants creation scripts started...
Generation of grants creation scripts completed...
Scripts Generation for CONFIG schema started ...
Scripts Generation for CONFIG schema completed ...
User cra8idev1 details updated into the dbmaster table
User cra8idev1 details updated into the IISNMASTER table
User cra8idev1 details updated into the aai_db_detail table
User cra8idev1 details updated into the aai_db_auth_alias table
User cra8ideval details updated into the dbmaster table
User cra8ideval details updated into the IISNMASTER table
User cra8ideval details updated into the aai_db_detail table
User cra8ideval details updated into the aai_db_auth_alias table
User cra8ideval creation script generated successfully on Default TableSpace : USERS on Temp TableSpace : TEMP
Generating Schema creation scripts completed...
=====
Generating Roles creation Scripts started...
Generating Roles creation Scripts completed...
the value of redaction flag in atomic schema istrue
=====
Generating Grants creation scripts started...
the value of redaction flag in atomic schema istrue
Adding database grant file to suffixlist for app name other than AAI
Generating Grants creation scripts completed...
=====
Generating Schema Creation Scripts Completed
=====

```

8. Enter Y to start the script generation. The following message is displayed:

You have chosen to install this Application Pack on <Name of the Infodomain>. Do you want to proceed? (Y or N).

Figure 6-9 Schema Creation in Offline Mode Successful

```

=====
Generating Roles creation Scripts started...
Generating Roles creation Scripts completed...
the value of redaction flag in atomic schema istrue
=====
Generating Grants creation scripts started...
Generating Grants creation scripts completed...
=====
Generating Schema Creation Scripts Completed
=====
Schema Creator executed Successfully. Please execute /scratch/ as sysdba
/scratch/test$1 as sysdba
SQL*Plus: Release 18.0.0.0.0 - Production on Tue Mar 10 11:21:47 2020
Version 18.3.0.0.0
Copyright (c) 1982, 2018, Oracle. All rights reserved.
Enter password:
Connected to:
Oracle Database 18c Enterprise Edition Release 18.0.0.0.0 - Production
Version 18.3.0.0.0

```

On successful execution of the Schema Creator Utility, the console displays the following status message:

Schema Creator executed successfully. Please execute scratch/ofsaapp/OFS_CRA_PACK/schema_creator/sysdba_output_scripts.sql before proceeding with the installation.

Note

If there are any errors during the SQL Script Execution, reconfigure the OFS_CRA_SCHEMA_IN.xml, and repeat steps in this procedure to execute the utility. This regenerates the scripts with the correct information.

9. Navigate to the OFS_CRA_PACK/schema_creator directory.
10. Log in to SQLPLUS as a user having SYSDBA Privileges.

Figure 6-10 Schema Creation in Offline Mode – Execute sysdba_output_scripts.sql

```
SQL*Plus: Release 19.0.0.0.0 - Production on Thu Sep 17 13:02:48 2020
Version 19.3.0.0.0

Copyright (c) 1982, 2019, Oracle. All rights reserved.

Enter password:

Connected to:
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.3.0.0.0

SQL> @sysdba_output_scripts.sql
Disconnected from Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.3.0.0.0
/scratch/cra81chef/dumps/OFS_CRA_PACK/schema_creator>
```

11. Execute the sysdba_output_scripts.sql file using the following command:

```
SQL>@sysdba_output_scripts.sql
```

Alternatively, you can copy the sysdba_output_scripts.sql file and SQLScripts directory to a remote server and execute the sysdba_output_scripts.sql file, after providing appropriate execute permissions.

12. Make a TNS entry for the new users created.

For details, see [Add TNS entries in the tnsnames.ora File](#)

Note

See the sysdba_output_scripts.log file for execution status. If there are any errors, contact [My Oracle Support](#). If there are no errors in the execution, the log file is empty.

As a result of this task, the OFS_CRA_SCHEMA_OUTPUT.XML file is generated. Do not modify this file. After creating the schema, proceed to [Configure the OFSAI_InstallConfig.xml File](#) Section.

6.4.3 Execute the Schema Creator Utility while Installing Subsequent Applications Pack

When executing the Schema Creator Utility during the installation of a subsequent Applications Pack, you can choose to install the pack either on the same Information Domain or Atomic Schema of the existing application pack or on a new Information Domain or Atomic Schema. You can execute the schema creator utility either in Online or Offline Mode.

To execute the schema creator utility while installing OFS CRA Application Pack over an existing Application Pack, follow these steps:

1. Edit the file OFS_CRA_PACK/schema_creator/conf/OFS_CRA_SCHEMA_IN.xml in a text editor. See the [Configure the OFS_CRA_SCHEMA_IN.xml File](#) Section for values you must modify in the XML file.
2. Execute the utility with -s option. For Example: `./osc.sh -s -o`

Figure 6-11 Execute the Schema Creator Utility to Install Subsequent Applications Pack

```

/scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK/schema_creator/bin>./osc.sh -s -o
=====
You have chosen OFFLINE mode
=====
Triggering the utility in OFFLINE mode will generate the script. Do you wish to proceed? (Y/N):
Y
=====
Java Validation Started ...
Java found in : /scratch/jdk1.8.0_211/bin
JAVA Version found : 1.8.0_211
JAVA Bit Version found : 64-bit
Java Validation Completed. Status : SUCCESS
=====
DATABASENAME = ORAL9CDB
DB specific Validation Started ...
Enter the DB User Name with the following privileges:
1. CREATE SESSION
2. SELECT on DBA_ROLES
3. SELECT on DBA_USERS
4. SELECT on DBA_DIRECTORIES
5. SELECT on DBA_TABLESPACES

```

After successful schema creation, execute the sysdba_output_scripts.sql file.

Figure 6-12 Install Subsequent Applications Pack– Execute sysdba_output_scripts.sql

```

Parsing file: /scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK/schema_creator/./conf/OFS_CRA_PACK.xml
Checking: app: OFS_AAI schema_name: CRA8LDEV01 schema type: CONFIG
Checking: app: OFS_CRA schema_name: CRA8LDEV01 schema type: ATOMIC
You have chosen to install this Application Pack on "Cra8ldev01" ATOMIC schema. Do you want to proceed? (Y/N)
Y
You have chosen to install this Application Pack on INFODOM "crainfo". Do you want to proceed? (Y/N)
Y
=====
Generating TableSpace creation Scripts started...
Generating TableSpace creation Scripts completed...
=====
Generating Schema creation scripts started...
CONFIG User cra8ldev01 creation script generated successfully on Default TableSpace : USERS on Temp TableSpace : TEMP
Generation of grants creation scripts started...
Generation of grants creation scripts completed...
Scripts Generation for CONFIG schema started ...
Scripts Generation for CONFIG schema completed ...
User cra8ldev01 details updated into the dbmaster table
User cra8ldev01 details updated into the IISMASTER table
User cra8ldev01 details updated into the aai_db_detail table
User cra8ldev01 details updated into the aai_db_auth_alias table
User cra8ldev01 details updated into the dbmaster table
User cra8ldev01 details updated into the IISMASTER table
User cra8ldev01 details updated into the aai_db_detail table
User cra8ldev01 details updated into the aai_db_auth_alias table
User cra8ldev01 creation script generated successfully on Default TableSpace : USERS on Temp TableSpace : TEMP
Generating Schema creation scripts completed...
=====
Generating Roles creation Scripts started...
Generating Roles creation Scripts completed...
the value of redaction flag in atomic schema istrue
=====
Generating Grants creation scripts started...
the value of redaction flag in atomic schema istrue
Adding dataset grant file to suffixlist for app name other than AAI
Generating Grants creation scripts completed...
=====
Generating Schema Creation Scripts Completed
=====

```

Note

You must use the same Config Schema User Name as the previous application pack.

3. The utility identifies the application packs that are already installed on the current OFSAA Setup and displays the following on the console:
 - Atomic schema of the existing Application Pack

- Information Domain Name of the existing pack
- List of installed Application Packs

Figure 6-13 Install Subsequent Applications Pack– Select Atomic Schema and Infodom

```

Successfully connected to User - sys as sysdba
Connection URL successfully validated...
INT_LB_HOST not there in schema
IS_HYBRID not there in schema
the redaction flag is inside precheck true
Executing redaction check query
Data Redaction parameters are properly set
checking and creating data security roles
Security role already present in DB
privilege role already present in DB
Parsing file: /scratch/lrs8luser/OFS_LRS_PACK/schema_creator/./conf/OFS_LRS_PACK.xml
Checking: app: OFS_AAI schema_name: LRS81CONFIG3 schema_type: CONFIG
Checking: app: OFS_AAAI schema_name: LRS81ATOMIC3 schema_type: ATOMIC
Checking: app: OFS_LRM_LCR schema_name: LRS81ATOMIC3 schema_type: ATOMIC
Checking: app: OFS_LRM_DIC schema_name: LRS81ATOMIC3 schema_type: ATOMIC
Current OFSAA instance is configured for CONFIG user "lrs8lconfig". The CONFIG schema user name "lrs8lconfig3" mentioned in the OFS_LRS_SCHEMA.IN.xml does
not match with the current OFSAA instance. Enter Y/y to proceed creating the schemas for OFS_LRS_PACK on the current OFSAA setup. Enter N/n to quit.
Note: If you enter N/n to quit, you will need to install this pack under a different user profile (new OFSAA instance).
Do you want to create the schemas for OFS_LRS_PACK on current OFSAA setup (CONFIG Schema "lrs8lconfig")?
Y
The following Application Packs are already installed in this OFSAA setup:

lrs8latomica-      LRS81INF-      "OFS_LRS_PACK"

You have selected to install this Application Pack on "lrs8latomica3" ATOMIC schema. To proceed enter (Y/y). To change the selection, enter (N/n).
N
Choose the ATOMIC schema from the below list on which you wish to install this Application Pack:

1. lrs8latomica-      LRS81INF-      "OFS_LRS_PACK"
2. lrs8latomica3

Enter the option number:2
You have chosen to install this Application Pack on INFODOM "ofsinfdom". Do you want to proceed? (Y/N)
Y
=====
Generating TableSpace creation Scripts started...
Generating TableSpace creation Scripts completed...
=====
Generating Schema creation scripts started...
Skipping the creation of CONFIG user lrs8lconfig3 as OFSAAI is already installed on lrs8lconfig
Skipping the creation of AAI app:
User lrs8latomica3 details updated into the dbmaster table
User lrs8latomica3 details updated into the I18NMASTER table
User lrs8latomica3 details updated into the aai_db_detail table
User lrs8latomica3 details updated into the aai_db_auth alias table
User lrs8latomica3 creation script generated successfully on Default TableSpace : USERS on Temp TableSpace : TEMP
User lrs8latomica3 creation is skipping as the user is already created.
Generating Schema creation scripts completed...
=====
Generating Roles creation Scripts started...
Generating Roles creation Scripts completed...
the value of redaction flag in atomic schema istrue

Generating Grants creation scripts started...
the value of redaction flag in atomic schema istrue
Adding dataset grant file to suffixlist for app name other than AAI
the value of redaction flag in atomic schema istrue
Adding dataset grant file to suffixlist for app name other than AAI
Generating Grants creation scripts completed...
=====
Generating Schema Creation Scripts Completed
=====
Schema Creator executed Successfully.Please execute /scratch/lrs8luser/OFS_LRS_PACK/schema_creator/sysdba_output_scripts.sql before proceeding with the inst
allation.
/scratch/lrs8luser/OFS_LRS_PACK/schema_creator/bin/

```

4. Enter Y or y to start the Schema Creation.
5. If you enter N or n, the list of Atomic Users is displayed.
6. Select the Atomic User on which you want to install the Application Pack.
7. Make a TNS entry for the new users created. For details, see [Add TNS entries in the tnsnames.ora File](#)

Figure 6-14 Install Subsequent Applications Pack– Select Atomic Schema and Infodom

```

Enter the option number:2
You have chosen to install this Application Pack on INFODOM "ofsinfdom". Do you want to proceed? (Y/N)
Y
=====
Generating TableSpace creation Scripts started...
Generating TableSpace creation Scripts completed...
=====
Generating Schema creation scripts started...
Skipping the creation of CONFIG user lrs8lconfig3 as OFSAAI is already installed on lrs8lconfig
Skipping the creation of AAI app:
User lrs8latomica3 details updated into the dbmaster table
User lrs8latomica3 details updated into the I18NMASTER table
User lrs8latomica3 details updated into the aai_db_detail table
User lrs8latomica3 details updated into the aai_db_auth alias table
User lrs8latomica3 creation script generated successfully on Default TableSpace : USERS on Temp TableSpace : TEMP
User lrs8latomica3 creation is skipping as the user is already created.
Generating Schema creation scripts completed...
=====
Generating Roles creation Scripts started...
Generating Roles creation Scripts completed...
the value of redaction flag in atomic schema istrue

Generating Grants creation scripts started...
the value of redaction flag in atomic schema istrue
Adding dataset grant file to suffixlist for app name other than AAI
the value of redaction flag in atomic schema istrue
Adding dataset grant file to suffixlist for app name other than AAI
Generating Grants creation scripts completed...
=====
Generating Schema Creation Scripts Completed
=====
Schema Creator executed Successfully.Please execute /scratch/lrs8luser/OFS_LRS_PACK/schema_creator/sysdba_output_scripts.sql before proceeding with the inst
allation.
/scratch/lrs8luser/OFS_LRS_PACK/schema_creator/bin/

```

On successful execution of Schema Creator Utility, the console displays the following status message:

Success. Please proceed with the installation.

Note

- a. See the log file in the OFS_CRA_PACK/schema_creator/logs directory for the execution status.
- b. See the log file sysdba_output_scripts.log for the execution status if executed in offline mode. The log will be empty if there are no errors in the execution.
- c. If there are any errors, contact [My Oracle Support](#).

6.5 Configure the OFSAAI_InstallConfig.xml File

To configure the OFS_InstallConfig.xml file, follow these steps:

1. Navigate to the OFS_CRA_PACK/OFS_AAI/conf/ directory.
2. Open the OFSAAI_InstallConfig.xml file in a Text Editor.
3. Configure the OFSAAI_InstallConfig.xml file as mentioned in the following table.

You must manually set the InteractionVariable parameter values as mentioned in the table. If a value is not applicable, enter NA. Ensure that the value is not entered as NULL.

Table 6-4 OFSAAI_InstallConfig.xml file Parameters

InteractionVariable Name	Significance and Expected Value	Mandatory
<Layer name="GENERAL">		
InteractionGroup name="WebServerType"		
WEBAPPSERVERTYPE PE	Identifies the web application server on which the OFSAA Infrastructure web components are deployed. Set the following numeric value depending on the type of web application server: • Apache Tomcat = 1 • IBM WebSphere Application Server = 2 • Oracle WebLogic Server = 3 For example, <InteractionVariable name="WEBAPPSERVERTYPE">3</InteractionVariable>	Yes
InteractionGroup name="OFSAA Infrastructure Server Details"		
DBSERVER_IP	Identifies the hostname or IP address of the system on which the Database Engine is hosted. NOTE: For RAC Database, the value must be NA. For example, <InteractionVariable name="DBSERVER_IP">14.15.16.17</InteractionVariable> or <InteractionVariable name="DBSERVER_IP">dbhost.server.com</InteractionVariable>	Yes
InteractionGroup name="Database Details"		

Table 6-4 (Cont.) OFSAAI_InstallConfig.xml file Parameters

InteractionVariable Name	Significance and Expected Value	Mandatory
ORACLE_SID/ SERVICE_NAME	Identifies the Oracle DB Instance SID or SERVICE_NAME NOTE: The Oracle_SID value must be the same as it is mentioned in JDBC_URL. For example, <InteractionVariable name="ORACLE_SID/SERVICE_NAME">ofsaser</InteractionVariable>	Yes
ABS_DRIVER_PATH	Identifies the directory where the JDBC driver (ojdbc<version>.jar) exists. This is typically the \$ORACLE_HOME/jdbc/lib directory. For example, <InteractionVariable name="ABS_DRIVER_PATH">">/oradata6/revwb7/oracle</InteractionVariable> NOTE: See Hardware and Software Requirements to identify the correct ojdbc<version>.jar file version to be copied.	Yes
InteractionGroup name="OLAP Detail"		
OLAP_SERVER_IMPLEMENTATION	Identifies whether the OFSAA Infrastructure OLAP component must be configured. It depends on whether you intend to use the OLAP feature. The following numeric value must be set depending on your choice: • YES: 1 • NO: 0 NOTE: If the value for OLAP_SERVER_IMPLEMENTATION is set to 1, the installer checks if the following environment variables are set in the .profile file: • ARBORPATH • HYPERION_HOME • ESSBASEPATH	No
InteractionGroup name="SFTP Details"		
SFTP_ENABLE	Identifies if the SFTP (Secure File Transfer Protocol) feature is to be enabled. The following numeric value must be set depending on your choice: • SFTP: 1 • FTP: 0	Yes
NOTE: The default value for SFTP_ENABLE is 1, which signifies that SFTP is used. Oracle recommends using SFTP instead of FTP because SFTP is more secure. However, you can ignore this recommendation and use FTP by setting SFTP_ENABLE to 0. You can change this selection later from the OFSAAI administration interface. Set SFTP_ENABLE to -1 to configure ftpshare and weblocal path as a local path mounted for the OFSAAI server.		

Table 6-4 (Cont.) OFSAAI_InstallConfig.xml file Parameters

InteractionVariable Name	Significance and Expected Value	Mandatory
FILE_TRANSFER_PORT	Identifies the port used for the file transfer service. The default value specified is 22 (SFTP). Specify the value as 21 or any other PORT value if the value for SFTP_ENABLE is 0. For example, <InteractionVariable name="FILE_TRANSFER_PORT">21</InteractionVariable>	Yes
InteractionGroup name="Locale Detail"		
LOCALE	Identifies the locale information to be used during the installation. This release of the OFSAA Infrastructure supports only US English. For example, <InteractionVariable name="LOCALE">en_US</InteractionVariable>	Yes
InteractionGroup name="OFSAA Infrastructure Communicating ports" NOTE: The following ports are used internally by the various OFSAA Infrastructure services. The default values mentioned are set in the installation. If you intend to specify a different value, update the parameter value accordingly, ensure that the port value is in the range 1025 to 65535, and the respective port is enabled.		
JAVAPORT	9999	Yes
NATIVEPORT	6666	Yes
AGENTPORT	6510	Yes
ICCPORT	6507	Yes
ICCNATIVEPORT	6509	Yes
OLAPPORT	10101	Yes
MSGPORT	6501	Yes
ROUTERPORT	6500	Yes
AMPORT	6505	Yes
InteractionGroup name="Web Details" NOTE: If the value for HTTPS_ENABLE is set to 1, ensure that you have a valid certificate available from a trusted CA and it is configured on your web application server.		
HTTPS_ENABLE	Identifies whether the UI must be accessed using HTTP or HTTPS scheme. The default value is set to 0. The numeric value must be set depending on the following options: • YES: 1 • NO: 0 For example, <InteractionVariable name="HTTPS_ENABLE">0</InteractionVariable>	Yes

Table 6-4 (Cont.) OFSAAI_InstallConfig.xml file Parameters

InteractionVariable Name	Significance and Expected Value	Mandatory
WEB_SERVER_IP	Identifies the HTTP server IP or Hostname or web application server IP or Hostname, to be used to access the UI. This IP is typically the HTTP server IP. If a separate HTTP server is not available, then the value must be Web application server IP or Hostname. For example, <code><InteractionVariable name="WEB_SERVER_IP">10.11.12.13</InteractionVariable></code> or <code><InteractionVariable name="WEB_SERVER_IP">myweb.server.com</InteractionVariable></code>	No
WEB_SERVER_PORT	Identifies the web server port, which is typically 80 for non-SSL and 443 for SSL. If a separate HTTP server exists, the port value must be the value configured for the web server. WARNING: The installer will not accept the port value as: 80, if the HTTPS_ENABLE variable is 1 443, if the HTTPS_ENABLE variable is 0 For example, <code><InteractionVariable name="WEB_SERVER_PORT">80</InteractionVariable></code>	No
CONTEXT_NAME	Identifies the web application context name which is used to build the URL to access the OFSAA application. You can identify the context name from the following URL format: <code><scheme>://<host>:<port>/<context-name>/login.jsp</code> For example: <code>https://myweb:443/ofsaadev/login.jsp</code> For example, <code><InteractionVariable name="CONTEXT_NAME">ofsaadev</InteractionVariable></code>	Yes
WEBAPP_CONTEXT_PATH	Identifies the absolute path of the exploded EAR file on the web application server. - For Tomcat, specify the Tomcat directory path till /webapps. For example, <code>/oradata6/revwb7/tomcat/webapps/</code>. - For WebSphere, specify the WebSphere path as <code><WebSphere profile directory>/installedApps/<NodeCellName></code>. For example, <code>/data2/test//WebSphere/AppServer/profiles/<Profile Name>/installedApps/aiximfNode01Cell</code>, where aix-imf is the Hostname. - For WebLogic, specify the WebLogic home directory path. For example, <code>/<WebLogic home directory path>/bea/wlserver_10.3</code> NOTE: For WebLogic, the value specified for this attribute is ignored and the value provided against the attribute WEBLOGIC_DOMAIN_HOME is considered.	Yes

Table 6-4 (Cont.) OFSAAI_InstallConfig.xml file Parameters

InteractionVariable Name	Significance and Expected Value	Mandatory
WEB_LOCAL_PATH	Identifies the absolute path to any directory on the web application server that can hold temporary files, which are uploaded as part of the usage of the application. Set this in the FTPSHARE location. NOTE: During a clustered deployment, ensure that this path and the directory are the same on all the nodes.	Yes
InteractionGroup name="Weblogic Setup Details"		
WEBLOGIC_DOMAIN_HOME	Identifies the WebLogic Domain Home. For example, <InteractionVariable name="WEBLOGIC_DOMAIN_HOME">/home/weblogic/bea/user_projects/domains/mydomain</InteractionVariable>	Yes. Specify the value only if WEBAPPSERVER TYPE is set as 3 (WebLogic)
InteractionGroup name="OFSAAI FTP Details"		
OFSAAI_FTPSHARE_PATH	Identifies the absolute path of the directory that is identified as the file system stage area. NOTE: The directory must exist on the same system on which the OFSAAI Infrastructure is being installed (can be on a separate mount). The user mentioned in the APP_SFTP_USER_ID parameter in the following example must have RWX permission on the directory. For example, <InteractionVariable name="APP_FTPSHARE_PATH">"/oradata6/revwb7/ftpshare</InteractionVariable>	Yes
OFSAAI_SFTP_USER_ID	Identifies the user who has RWX permissions on the directory identified for the parameter APP_FTPSHARE_PATH.	Yes
OFSAAI_SFTP_PRIVATE_KEY	Identifies the SFTP private key for OFSAAI. For example, <InteractionVariable name="OFSAAI_SFTP_PRIVATE_KEY">/home/ofsaapp/.ssh/id_rsa</InteractionVariable> By default, the value is NA, which indicates that, for authentication, you are prompted to enter the password for the user <OFSAAI_SFTP_USER_ID>. For more information on how to generate an SFTP Private key, see the Set Up the SFTP Private Key section.	No

Table 6-4 (Cont.) OFSAAI_InstallConfig.xml file Parameters

InteractionVariable Name	Significance and Expected Value	Mandatory
OFSAAI_SFTP_PASS PHRASE	Identifies the passphrase for the SFTP private key for OFSAAI. For example, InteractionVariable name="OFSAAI_SFTP_PASSPHRASE">enter a pass phrase here</InteractionVariable> By default, the value is NA. If the OFSAAI_SFTP_PRIVATE_KEY value is given and the OFSAAI_SFTP_PASSPHRASE value is NA, then the passphrase is identified as empty.	No
InteractionGroup name="Hive Details" The default value set for the interaction variables under this group is NA. NOTE: The following values are required only for Hive Configuration.		
HIVE_SERVER_PORT	Identifies the port used for the file transfer service. The default value is 22 (SFTP). To use this port for FTP, set this value to 21. For example, <InteractionVariable name="HIVE_SERVER_PORT">22</InteractionVariable>	Yes
HIVE_SERVER_FTPDRIVE	Identifies the absolute path to the directory identified as the file system stage area of the HIVE server. For example, <InteractionVariable name="HIVE_SERVER_FTPDRIVE">/scratch/ofsaai/ftpshare</InteractionVariable>	Yes
HIVE_SERVER_FTP_USERID	Identifies the user who has RWX permissions on the directory identified under the parameter HIVE_SERVER_FTPDRIVE. For example, <InteractionVariable name="HIVE_SERVER_FTP_USERID">ofsaa</InteractionVariable>	Yes
HIVE_SERVER_FTP_PROTOCOL	If the HIVE_SERVER_PORT is 21, then set the value to FTP. If not, set it to SFTP. For example, <InteractionVariable name="HIVE_SERVER_FTP_PROTOCOL">SFTP</InteractionVariable>	Yes
HIVE_SFTP_PRIVATE_KEY	Identifies the SFTP private key for the HIVE server. For example, <InteractionVariable name="HIVE_SFTP_PRIVATE_KEY">/scratch/testuser/.ssh/id_rsa</InteractionVariable> By default, the value is NA, which indicates that, for authentication, you are prompted to enter the password for the user <HIVE_SERVER_FTP_USERID>. For more information on generating SFTP Private key, see the Set Up the SFTP Private Key section.	

Table 6-4 (Cont.) OFSAAI_InstallConfig.xml file Parameters

InteractionVariable Name	Significance and Expected Value	Mandatory
HIVE_SFTP_PASSPHRASE	Identifies the passphrase for the SFTP private key for HIVE. For example, <InteractionVariable name="HIVE_SFTP_PASSPHRASE">NA</InteractionVariable> By default, the value is NA. If the HIVE_SFTP_PRIVATE_KEY value is NA, then the passphrase is identified as empty.	

6.5.1 Set Up the SFTP Private Key

Log in to OFSAA UNIX User using the Putty Tool, where you plan for installation and generate a pair of authentication keys using the ssh-keygen command. If required, set passphrase. Otherwise, the OFSAAI_SFTP_PASSPHRASE tag must be set to NA.

To generate a private key, enter the commands as shown:

```
ssh-keygen -t rsa
Generating public/private rsa key pair.
Enter file in which to save the key (/home/ofsaapp/.ssh/id_rsa):
Created directory '/home/ofsaapp/.ssh'.
Enter passphrase (empty for no passphrase):
Enter same passphrase again:
Your identification has been saved in /home/ofsaapp/.ssh/id_rsa.
Your public key has been saved in /home/ofsaapp/.ssh/id_rsa.pub.
The key fingerprint is:
3e:4f:05:79:3a:9f:96:7c:3b:ad:e9:58:37:bc:37:e4
ofsaapp@OFSASERVER:~> cat /home/ofsaapp/.ssh/id_rsa.pub >> /home/ofsaapp/.ssh/
authorized_keys
```

Ensure the following permissions exist for the given directories:

- permissions of .ssh must be 700
- permissions of .ssh/authorized_keys must be 640
- permission of .ssh/id_rsa must be 400
- Permission of UNIX User created must be 755

6.6 Install the OFS CRA Application Pack

① Note

Before you begin the installation, configure and execute the following files:

1. [Configure the OS File System Settings and Environment Settings in the .profile File](#)
2. [Configure the OFS_CRA_PACK.xml File](#)
3. [Configure the OFS_CRA_SCHEMA_IN.xml File](#)
4. [Configure the OFSAAI_InstallConfig.xml File](#) (Do not configure this file if an installation of OFSAAI 8.1 already exists.)
5. [Execute the Schema Creator Utility](#)

① Note

- For enabling the Right to be Forgotten, see [Right to be Forgotten](#)
- For enabling Data Redaction, see the [Data Redaction](#) Section. For more details, see Data Redaction Section, under Data Security and Data Privacy Chapter in the [OFS Analytical Applications Infrastructure Administration Guide](#).

To install the OFS CRA Application Pack, follow these steps:

1. Log in to the system as a Non-Root User.
2. Identify a directory for installation and set the same in the user .profile file as follows:
`FIC_HOME=<OFSAA Installation Directory> export FIC_HOME`
3. Execute the user .profile file.
4. Navigate to the OFS_CRA_PACK directory.
5. Execute the schema creator utility with `-s` option.
6. Navigate to the path `OFS_CRA_PACK/conf/OFS_CRA_PACK.xml` and enter YES in the enable tag for OFS_AAI.
7. In Release 8.1, CRA supports a single Silent.template file available in the path `OFS_CRA_PACK/appsLibConfig/conf`. The Silent.template file is populated with default values. Ensure to modify the template in the directory. Create a copy of this file and rename it as Silent.props.
8. Installation is achieved through the properties file (Silent.props) that must be updated with proper values, before attempting to install using silent mode. Edit the parameters in the Silent.props file and specify the parameters as per the requirements.

The following table lists all the properties that must be specified:

Table 6-5 Parameters for the Silent.props File

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Specify Log Mode.	1 = Debug Mode [Password will be printed in the log file] 0 = General Mode [Passwords will not be printed in the log file]	The default value is 0.
APPFTP_LOG_PATH	Specify the Infodom Maintenance log path (to be created) for the new Infodom. Ignore if you are doing the installation on an existing information domain.	User Input	
DBFTP_LOG_PATH	Specify the Infodom Maintenance log path (to be created) for the new Infodom. Ignore if you are doing the installation on an existing information domain.	User Input	
UPLOAD_MODEL	Specify whether you want to perform Model Upload.	0 = If you have already performed Model Upload and want to skip the model upload process. 1 = If you want to perform Model Upload.	The default value is 1.
MODEL_TYPE	Specify whether you want to use the released datamodel or customized datamodel for the model upload process.	0 = If you want to upload the released datamodel. 1 = If you want to upload the customized datamodel.	The default value is 0.
DATAMODEL_DM_DIRECTORY	Specify the path (DM_DIRECTORY) and file (DATAMODEL) name for the customized datamodel. Mandatory only if you want to upload the customized datamodel, that is, you have specified MODEL_TYPE=1.	User Input	
SEGMENT_1_CODE	Specify the CRA Segment Code.	CRASEG	The default value is CRASEG.

Table 6-5 (Cont.) Parameters for the Silent.props File

Property Name	Description of Property	Permissible values	Comments
ETL_APPSRC_TYPE	Specify if you want to create a new ETL App or Src pair or use an existing one.	0 = If you want to create a new ETL App or Src pair. 1 = If you want to use an existing pair.	The default value is 0.
ETL_SRC_2_DESC	ETL CRA Product description.	Describe the ETL Src. Mandatory if you want to create new ETL Src if you have specified ETL_APPSRC_TY PE= 0.	The default value is CRA Source.
ETL_SRC_1_DESC	ETL Staging source description.	Mandatory if you want to create new ETL Src if you have specified ETL_APPSRC_TY PE= 0.	The default value is Staging Source. Describe the ETL Src.
ETL_SRC_1_NAME	ETL CRA source name	User Input	The default value is STAGING. Specify the ETL Source Name into ETL Area Definitions to be deployed.
ETL_SRC_2_NAME	ETL CRA Product source name.	User Input	The default value is PROCESSING. Specify the ETL Source Name into ETL Area Definitions to be deployed.

Note

Do not install new packs in the same segment if the preinstalled applications use the Run Management functionality of OFSAAL.

- Enter the following command in the console to execute the Application Pack Installer with the Silent Option.

```
./setup.sh
```

10. The installer proceeds with Pre-Installation Checks.

Figure 6-15 Silent Mode of Installation

```
/scratch/cra8idev/dumps/IR_Installer_Dump/OFS_CRA_PACK/bin>./setup.sh
Current OS Type ---- Linux
FIC_HOME : /scratch/cra8idev/OFSAA101
Environment check utility started...

=====
Java Validation Started ...
Java found in : /scratch/jdk1.8.0_211/bin
JRE IS true
JAVA Version found : 1.8.0_211
JAVA Bit Version found : 64-bit
Java Validation Completed. Status : SUCCESS
=====
Environment Variables Validation Started ...
ORACLE_HOME : /scratch/ora19c_cl/app/orafss/product/19.0.0/client_1
TNS_ADMIN : /scratch/cra8idev/TNS_ADMIN
Environment Variables Validation Completed. Status : SUCCESS
=====
OS specific Validation Started ...
Checking en_US.utf8 locale. Status : SUCCESS
Unix shell found : /bin/ksh. Status : SUCCESS
Total file descriptors : 15000. Status : SUCCESS
Total number of processes : 4096. Status : SUCCESS
OS version : 7. Status : SUCCESS
OS specific Validation Completed. Status : SUCCESS
=====
DB specific Validation Started ...
Oracle Client version : 19.0.0.0.0. Status : SUCCESS
Client version 19.0
Successfully connected to schema cra8idev2. Status : SUCCESS
CREATE SESSION has been granted to user. Status : SUCCESS
CREATE PROCEDURE has been granted to user. Status : SUCCESS
CREATE VIEW has been granted to user. Status : SUCCESS
CREATE TRIGGER has been granted to user. Status : SUCCESS
CREATE MATERIALIZED VIEW has been granted to user. Status : SUCCESS
CREATE TABLE has been granted to user. Status : SUCCESS
CREATE SEQUENCE has been granted to user. Status : SUCCESS
SELECT privilege is granted for NLS_INSTANCE_PARAMETERS view. Current value : READ. Status : SUCCESS
```

11. Enter the OFSAA Processing Tier FTP or SFTP password value and proceed, when prompted in the Command Prompt.

Table 6-6 Console Prompt: Enter the OFSAA Processing Tier FTP/SFTP Password

Console Prompts	User Inputs
Please enter OFSAA Processing Tier FTP or SFTP password	Enter the password to access the processing tier in the application server. Note If the prompt reads as follows, enter the username and password for accessing the product Staging or Metadata Repository FTPSHARE: - Kerberos username [user] - Kerberos password for user

Figure 6-16 OFSAA Processing Tier FTP or SFTP Password Prompt

```

Environment check utility Status : SUCCESS

*****
* Welcome to Oracle Financial Services Analytical Applications Infrastructure (OFS AAI) Installation *
*****

Checking Infrastructure installation status ...
Infrastructure installation does not exist. Proceeding with Infrastructure installation ...
Triggering Infrastructure installation ...

Please enter Infrastructure FTP/SFTP password :
log4j:WARN No appenders could be found for logger (org.apache.commons.vfs2.impl.StandardFileSystemManager).
log4j:WARN Please initialize the log4j system properly.
log4j:WARN See http://logging.apache.org/log4j/1.2/faq.html#noconfig for more info.
hostname is whf00pgh
hostname is whf00pgh
Available apps : OFS_CRA
current dir is /scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK/bin

***** Precheck for Fresh app: OFS_CRA *****
Current dir is : /scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK
inside checkappstatus-app OFS_CRA /scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK/bin
all value /scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK/bin
In app value
[AppPreCheck] Checking for app installation OFS_CRA
[AppPreCheck] app OFS_CRA is ENABLED
/scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK/OFS_CRA/bin
loading from /scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK/appsLibConfig/conf/Silent.props
/scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK/OFS_CRA/conf/default.properties
Upgrade Flag0
singleAppInPack:true appIdPrefix:
etlAppSrcType->0
Source Name->CRA_STAGING
etlAppSrcType->0
Source Name->CRA_PROCESSING
Number of sources->2
continuing precheck for next app

```

12. The process displays the OFSAA License. Enter Y and proceed.

Figure 6-17 Accept the OFSAA License Agreement

```

*****
OFSAA APPLICATION PACK LICENSE AGREEMENT
*****
* Oracle Financial Services Analytical Applications (OFSAA) application packs are groups of OFSAA products packaged together into a s
ack contains OFSAA applications that address specific functional domains.*
* Every application pack also includes the following OFSAA infrastructure application options which are automatically installed by ev
1. Oracle Financial Services Analytical Applications Infrastructure
2. Oracle Financial Services Enterprise Modeling
3. Oracle Financial Services Big Data Processing
* Oracle Financial Services Analytical Applications Infrastructure (OFS AAI) is the base infrastructure for all OFSAA applications
alled and enabled by the application pack installer.*
* The application pack installer always installs Oracle Financial Services Enterprise Modeling, Oracle Financial Services In-line Pr
al Services Big Data Processing application options along with the application pack applications, but enables them only if any appl
nality is enabled.*
* Any OFSAA application that is enabled must be licensed for use. Oracle Financial Services Analytical Applications Infrastructure, O
Modeling, Oracle Financial Services In-line Processing Engine and Oracle Financial Services Big Data Processing are individually l
* Application products once enabled cannot be disabled. Application products not enabled on installation, may later be enabled using
(s)" feature of the platform.*
*****
Are you accepting the terms and conditions mentioned above? [Y/N]:
Y

```

13. The installer installs the AAI application.

Figure 6-18 OFSAA Silent Mode Installation

```

Are you accepting the terms and conditions mentioned above? [Y/N]:
Y
log4j:WARN No appenders could be found for logger (org.apache.commons.vfs2.impl.StandardFileSystemManager).
log4j:WARN Please initialize the log4j system properly.
log4j:WARN See http://logging.apache.org/log4j/1.2/faq.html#noconfig for more info.
hostname is 
hostname is 
Starting installation...
Preparing to install...
Extracting the installation resources from the installer archive...
Configuring the installer for this system's environment...

Launching installer...

Preparing SILENT Mode Installation...

=====
OFSAAInfrastructure                               (created with InstallAnywhere)
=====

Installing...
=====
[=====|=====|=====|=====]
[-----|-----|-----|-----]

```

14. After the platform is installed, the OFS CRA installation begins.

Figure 6-19 CRA Silent Mode Installation

```

cra81iut@whf00pgm
Updating default.properties. /scratch/cra81iut/kits/CRA812/OFS_CRA_PACK/OFS_CRA/conf/default.properties
Start HOME = $HOME
1. /scratch/cra81iut/kits/CRA812/OFS_CRA_PACK/OFS_CRA/conf/default.properties
2. /scratch/cra81iut/kits/CRA812/OFS_CRA_PACK/bin/../OFS_AAI/bin/OFSAAInfrastructure.bin
3. 801020000
[UpdatePropsUpgrade] enabledApps : [OFS_CRA]
[UpdatePropsUpgrade] SELECTED_APPLIST : []
[UpdatePropsUpgrade] APPLIST : [OFS_CRA]
[UpdatePropsUpgrade] Reading connection specific parameters. FIC_HOME: /scratch/cra81iut/OFSAAI81
[UpdatePropsUpgrade] backup taken default.properties
[UpdatePropsUpgrade] appList: OFS CRAallappList: OFS_CRA
[UpdatePropsUpgrade] Changing APP LIST,SELECTED APP params
469: Current Directory ---- /scratch/cra81iut/kits/CRA812/OFS_CRA_PACK
480: Current Directory ---- /scratch/cra81iut/kits/CRA812/OFS_CRA_PACK

***** Checking for Upgrade app : OFS_CRA *****
tempdir ---- /scratch/cra81iut/kits/CRA812/OFS_CRA_PACK
Current Path is now : /scratch/cra81iut/kits/CRA812/OFS_CRA_PACK/OFS_CRA/bin

*****
Triggering app installation for OFS_CRA
*****
CTRL characters removal from files started ...
CTRL characters removal from files over ...
***** Starting installation of OFS_CRA_PACK ~~ OFS_CRA ~~ 8.1.2.0.0 *****
Checking platform version and pre-req patches
TNS ENTRY validated
----- DB Scripts Execution Started-----
----- DB Scripts Execution Completed-----
-----Uploading Data model into application schema-----
erwinXMLPath for [CRA07INFO] is [/scratch/cra81iut/ftpshare//CRA07INFO/erwin/erwinXML]

```

15. After Data Model Upload is complete, verify the installation logs in the log directories mentioned in the [Verify the Log File Information](#) Section.

Figure 6-20 Silent Mode Installation In Progress

```

=====
Installing...
-----

[=====|=====|=====|=====]
[-----|-----|-----|-----]

Installation Complete.
failurecount --- 0
Core Installation completed successfully
tempdir ---- /scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK
Checking for hive app. OFS_CRAHV

***** Checking for Fresh app : OFS_CRA *****
path before app installation: /scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK
inside checkappstatus-app OFS_CRA /scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK/bin
all value /scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK/bin
In app value
[AppStatusCheck] Checking for app installation OFS_CRA
[AppStatusCheck] app is selected and ENABLED in db
app status returned: 0
current directory after app installation: /scratch/cra8ldev/dumps/TR_Installer_Dump/OFS_CRA_PACK/OFS_CRA
Checking for available options...
List of options available:
Pack Name found is: OFS_CRA_PACK
Utility triggered for XML files
[ParseXml] inserting into configuration
*****
CTRL characters removal started ...
CTRL characters removal over ...
Windows executable files removal started ...
Windows executable files removal over ...
We are now in /scratch/cra8ldev ...
*****

```

Figure 6-21 Silent Mode Installation Build Successful

```

*****
FIC PHYSICAL_HOME_LOC value is not set
TOMCAT
executing "ant"
Buildfile: /scratch/cra8ldev/OFSAAI81/ficweb/build.xml
Trying to override old definition of datatype resources

existstest:
    [echo] Checking for file /scratch/cra8ldev/OFSAAI81/ficweb/OFSAAI81.war existence

createwar:
    [echo] Creating /scratch/cra8ldev/OFSAAI81/ficweb/OFSAAI81.war freshly..
    [war] Building war: /scratch/cra8ldev/OFSAAI81/ficweb/OFSAAI81.war

BUILD SUCCESSFUL
Total time: 45 seconds
Shutdown of OFSAAI services started...
nohup: appending output to 'nohup.out'
Shutdown of OFSAAI services done.
OFSAA App Layer Services start-up check started...
Starting startofsaai.sh service...
OFSAA Service - OK
Starting icc service...

```

16. After successful CRA Pack Installation, the WAR file is generated and all the servers are verified and the installation complete message is displayed.

Figure 6-22 Silent Mode Installation Complete

```

FIC_PHYSICAL_HOME_LOC value is not set
TOMCAT
executing "ant"
Buildfile: /scratch/cra8ldev/OFSAAI81/ficweb/build.xml
Trying to override old definition of datatype resources

existtest:
    [echo] Checking for file /scratch/cra8ldev/OFSAAI81/ficweb/OFSAAI81.war existence

createwar:
    [echo] Creating /scratch/cra8ldev/OFSAAI81/ficweb/OFSAAI81.war freshly..
    [war] Building war: /scratch/cra8ldev/OFSAAI81/ficweb/OFSAAI81.war

BUILD SUCCESSFUL
Total time: 45 seconds
Shutdown of OFSAAI services started...
nohup: appending output to 'nohup.out'
Shutdown of OFSAAI services done.
OFSAA App Layer Services start-up check started...
Starting startofsaai.sh service...
OFSAA Service - OK
Starting icc service...
ICC service - OK
Shutting down icc service...
Shutting down OFSAA service...
OFSAAI App Layer Services check Status: SUCCESSFUL.
OFSAAI DB Layer Services check started...
Calling agentshutdown.sh to check and kill, if any of the server is running...
MESSAGE Server service is not running.
AM service is not running.
ROUTER service is not running.
Starting ROUTER Service
ROUTER service started in background mode.
Starting AM Service
AM service started in background mode.
Starting MESSAGE SERVER Service
MESSAGE SERVER service started in background mode.
Stop MESSAGE Server service with Proces ID : 31738
Stop AM service with Proces ID : 31720
Stop ROUTER service with Proces ID : 31698
OFSAAI DB Layer File Services check Status: SUCCESSFUL.
Installation completed...

```

17. The OFSAA Infrastructure Installation performs a post-install health check automatically on the successful installation of the product.
18. On completion of the installation, verify the installation log files mentioned in the [Verify the Log File Information](#) Section.

① Note

Perform steps mentioned in the [Post-installation](#) Section.

6.6.1 Verify the Log File Information

See the following logs files for more information:

- See the OFS CRA log file in the OFS_CRA_PACK/OFS_CRA/logs directory.
- See the log file (or files) in the OFS_CRA_PACK/OFS_AAI/logs/ directory for the Infrastructure installation log.
- See the OFSAAInfrastructure_Install.log file located at the \$FIC_HOME directory for the Infrastructure installation log.
- See the pack.install log file in the OFS_CRA_PACK/logs directory.

After the installation OFS CRA 8.1.2.0.0 is successful, complete the required Post-installation steps.

7

Post-installation

On successful installation of the Oracle Financial Services CRA Application Pack, follow the post- installation procedures mentioned in [Post-Installation Checklist](#)

Note

You must clear the application cache before deploying the Application Pack web archive file. This applies to all web servers (WebSphere, WebLogic, Tomcat). For more information, see the [Clear Application Cache](#) Section.

7.1 Post-Installation Checklist

You can use this checklist to have a quick glance at everything that you will be doing post installing this application. The link provided in each step takes you to a section either within this document or to another referenced document.

Note

See the *Post-Installation* Section in the [OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide](#) to complete the following checklist procedures.

Table 7-1 Post-installation Checklist

Sl. No.	Post-installation Activity
1	Patch OFS CRA Installation that all patches are successfully installed.
2	Backup the OFS_CRA_SCHEMA_IN.xml, OFS_CRA_SCHEMA_OUTPUT.xml, and Silent.props Files
3	Stop the OFSAA Infrastructure services.
4	Start the OFSAA Infrastructure services.
5	Configure the webserver.
6	Configure the Resource Reference in web application servers.
7	Configure the Work Manager in the web application servers.
8	Create and Deploy EAR or WAR files.
9	EAR/WAR File - Build Once and Deploy Across Multiple OFSAA Instances.
10	Access the OFSAA Application
11	Configure the excludeURLList.cfg file.
12	Configure Tomcat
13	Change the ICC Batch Ownership
14	Add TNS entries in the tnsnames.ora file.
15	Update OBIEE URL

Table 7-1 (Cont.) Post-installation Checklist

Sl. No.	Post-installation Activity
16	Configure Data Source
17	Configure Data Redaction in OFSAA
18	Implement Data Protection in OFSAA.
19	Post-deployment Configurations • OBIEE Configuration - Deploy OFS CRA Analytics • Logging as System Administrator • Creating Application Users • Mapping Application User (or Users) to User Group • CRA Pack User Group Names • Configure Tomcat for User Group Authorization

7.2 Patch OFS CRA Installation

Oracle strongly recommends installing the latest available patch set to be up-to-date with the various releases of the OFSAA Product. For the mandatory patches, see [Mandatory Patches](#) Section.

Contact [My Oracle Support](#). for more information on the latest release.

7.3 Backup the OFS_CRA_SCHEMA_IN.xml, OFS_CRA_SCHEMA_OUTPUT.xml, and Silent.props Files

Backup the OFS_CRA_SCHEMA_IN.xml, OFS_CRA_SCHEMA_OUTPUT.xml, and Silent.props files as they can be reused when upgrading existing applications or installing new applications.

Table 7-2 Directory of Files to Backup

File Name	Directory
OFS_CRA_SCHEMA_IN.xml	OFS_CRA_PACK/schema_creator/conf
OFS_CRA_SCHEMA_OUTPUT.xml	OFS_CRA_PACK/schema_creator/
Silent.props	OFS_CRA_PACK/appsLibConfig/conf

7.4 Stop the Infrastructure Services

See [Stop the Infrastructure Services](#) in OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide for details.

7.5 Start the Infrastructure Services

See [Start the Infrastructure Services](#) in OFS AAI Installation Guide for details.

7.6 Configure the Web Server

This step assumes the installation of a web server exists as per the prerequisites. If an installation already exists, skip, and proceed to the next step. Webserver configuration includes the following activities.

See the [Configure the Web Server](#) section in the OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide to complete these procedures.

- [Configure WebSphere Application Server for Application Deployment](#)
 - Create a New Profile in WebSphere
 - Manage IBM WebSphere SDK Java Technology Edition Versions
 - Manage Applications in WebSphere
 - Configure WebSphere Application Server to Initialize Filters before Initializing Load-On Startup Servlets
 - Configure WebSphere Application Server Persistence to JPA Specification 2.0
 - Configure WebSphere Application Server to Use a Load Balancer or Proxy Server
 - Delete WebSphere Profiles
 - Configure WebSphere HTTPS
 - Configure WebSphere Memory Settings
- [Configure WebLogic for Application Deployment](#)

Note

Before proceeding with the domain creation, download and install the required one-off Patch or the latest WLS PSU for 14.1.1 from [My oracle Support \(Doc ID 2806740.2\)](#). For more information, refer to Configure WebLogic for Application Deployment in [AAI installation guide](#).

- Create Domain in WebLogic Server
- Delete Domain in WebLogic
- Configure WebLogic Memory Settings
- [Configure Apache Tomcat Server for Application Deployment](#)
 - [Additional Configurations for Web Servers](#)
 - Configure Servlet Port
 - Configure SSL Port
 - Configure Apache Tomcat Memory Settings
 - Configure Tomcat for User Group Authorization
 - Uninstall WAR Files in Tomcat

Note

- See the [Oracle Financial Services Analytical Applications Infrastructure Security Guide](#) for configurations to secure your web server.
- You must enable a sticky session or affinity session configuration on the web server. See the respective product-specific Configuration Guide for more details. Additionally, you also must enable the sticky session or affinity session configuration at the Load Balancer level if you have configured a Load Balancer in front of the web server.
- Make a note of the IP Address or Hostname and Port of the web application server. This information is required during the installation process (required if the web server is not configured).
- Add umask 0027 in the .profile of the UNIX account which manages the WEB server to ensure restricted access permissions.
- See the OFSAA Secure Configuration Guide or Security Guide mentioned in the [Related Documents](#) section for additional information on securely configuring your web server.

7.6.1 Additional Configurations for Web Servers

This section provides information for additional configuration required for the web servers on OFS CRA.

Note

The instructions in this section are applicable if you are upgrading from an earlier version of OFS CRA to Release 8.1.2.0.0.

- **Configuration for WebSphere :** To configure WebSphere, see the [Configure WebSphere Application Server for Application Deployment](#) Section. Additionally, configure for REST services. For details, see the *Configuring WebSphere for the REST Services Authorization* Section in the [OFS Analytical Applications Infrastructure Administration Guide](#). Additionally, you must configure the Work Manager in WebSphere and map it to the OFSAA instance. For details, see the *Work Manager Configurations* Section in the [OFS Analytical Applications Infrastructure Administration Guide](#).
- **Configuration for WebLogic :** To configure WebLogic, see the [Configure WebSphere Application Server for Application Deployment](#) Section. Additionally, configure for REST services. For details, see the *Configuring WebLogic for the REST Services Authorization* Section in the [OFS Analytical Applications Infrastructure Administration Guide](#). Additionally, you must configure the Work Manager in WebLogic. For details, see the *Work Manager Configurations* Section in [OFS Analytical Applications Infrastructure Administration Guide](#).
- **Configuration for Tomcat :** For the successful execution of Data Mapping in Tomcat, perform the configurations mentioned in the Configuration for Tomcat Section in the [OFS Analytical Applications Infrastructure Administration Guide](#). For additional configurations, see the [Configure Apache Tomcat Server for Application Deployment](#) Section.

7.6.1.1 Configure Application Security in WebSphere

This is a mandatory security procedure for WebSphere to restrict the unauthorized access of configuration files in directories. For detailed information, see the Oracle Financial Services Analytical Applications Infrastructure Security Guide.

7.6.1.2 Configure WebSphere Shared Library to Support Jersey 2x and Jackson 2.9x Libraries

Perform the following configuration to set the WebSphere shared library to support Jersey 2x and Jackson 2.9x libraries.

1. Click **Environment** from the menu on the left to expand and view the list. Click **Shared Libraries** to open the Shared Libraries Window.

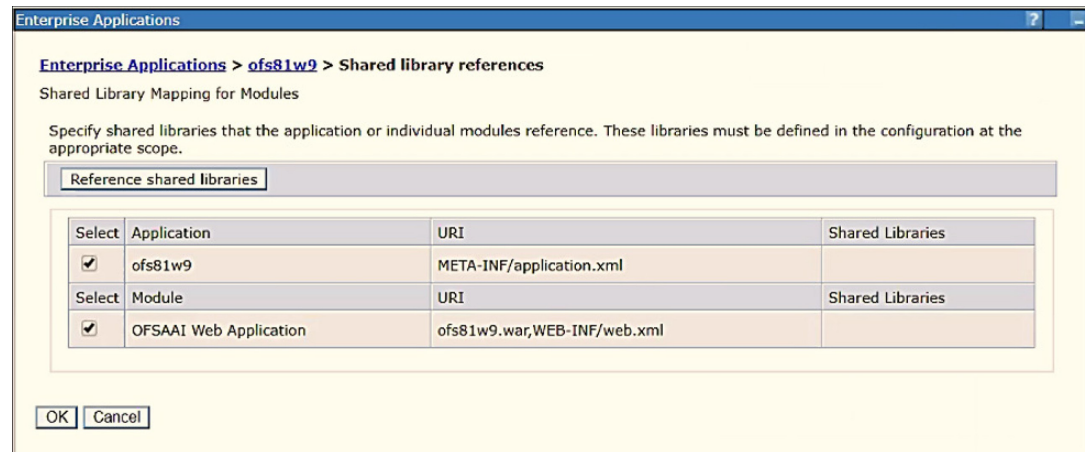
Figure 7-1 WebSphere Shared Libraries

The screenshot shows the 'Shared Libraries' configuration window in WebSphere. The title bar says 'Shared Libraries'. Below the title bar, there is a breadcrumb 'Shared Libraries > JERSEY2x'. A note states: 'Use this page to define a container-wide shared library that can be used by deployed applications.' The 'Configuration' tab is selected. Under 'General Properties', there are four fields: 'Scope' (cells:whf00cywNode01Cell:nodes:whf00cywNode01:servers:server1), 'Name' (JERSEY2x), 'Description' (shared Lib), and 'Classpath' (/scratch/IBM/WebSphere/AppServer/profiles/AppSrv01/installedApps/whf00cywNode01Cell/ofs81w9.ear/ofs81w9.war/externalib/WEB-INF/lib/). There is also a 'Native Library Path' field which is empty. At the bottom, there is a 'Class Loading' section with a checked checkbox 'Use an isolated class loader for this shared library'. At the very bottom are buttons for 'Apply', 'OK', 'Reset', and 'Cancel'.

2. Enter the following details:
 - **Name:** Enter a uniquely identifiable name.
 - **Description:** Enter a valid description.
 - **Classpath:** Enter the absolute path where the JARs related to Jersey 2.x and Jackson 2.9x are copied. These jars are available in the <OFSAA_HOME>/ficweb/webroot/externalib/WEBINF/lib/ directory after creation of the EAR file. Another format of representation of the path is <ofsaa_deployed_area_location>/externalib/WEBINF/lib/.

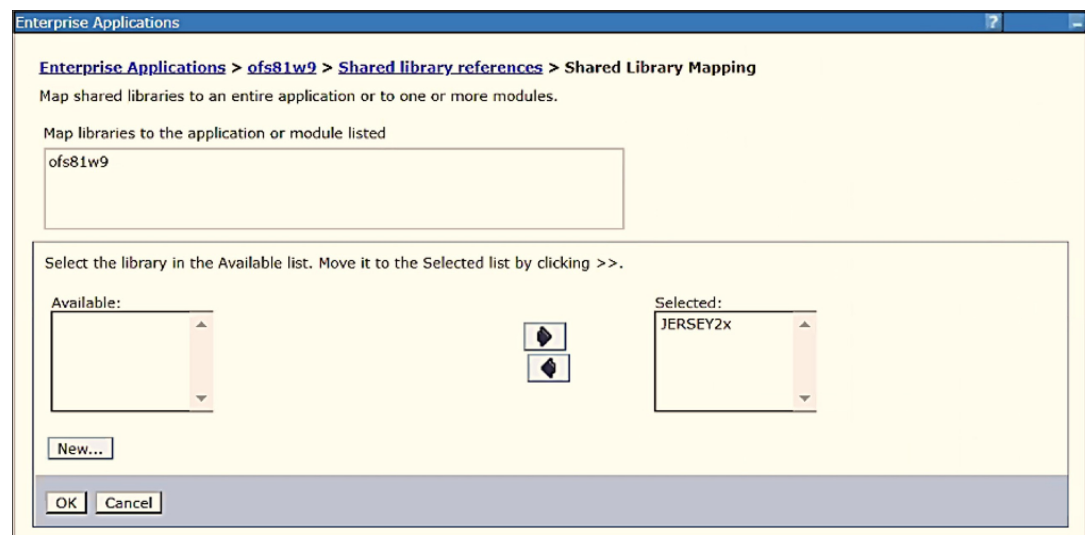
3. Select Use an isolated class loader for this library.
4. Click **OK** to save to master configuration.
5. Select the application or module and map the shared libraries. Click **OK**. In the following figure, OFSA is selected.

Figure 7-2 WebSphere Shared Library References

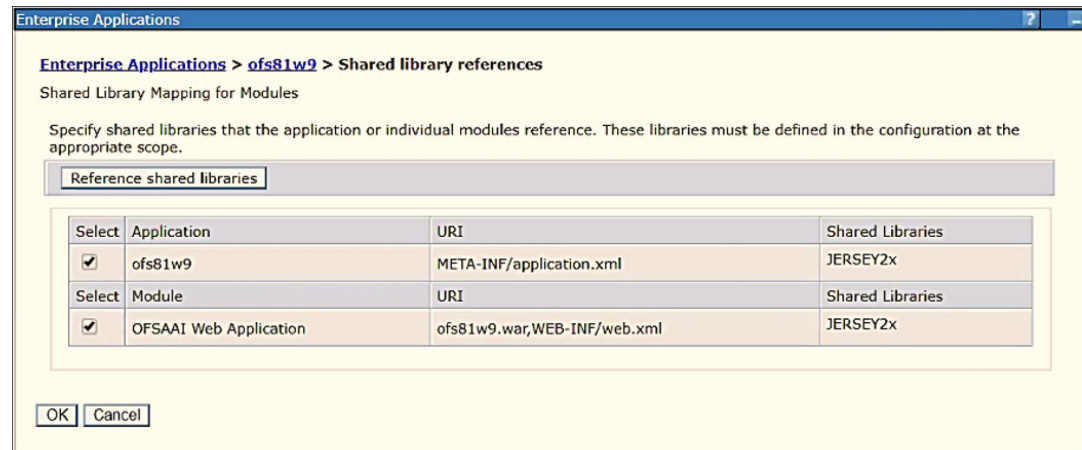


6. From the Shared Library Mapping Window, move the required shared libraries from **Available** to **Selected**. In the following figure, JERSEY2x is selected.

Figure 7-3 WebSphere Shared Libraries Mapping Selection



7. Click **OK**.
8. Similarly, select the next application or module and repeat the procedure from steps 5 to 7.

Figure 7-4 WebSphere Shared Libraries Select Next Application

9. Disable the built-in JAX-RS via JVM property.
 - a. Navigate to the WebSphere Admin Console in the **Servers** select **WebSphere Application Servers** then select **yourServerName** .
 - b. In the **Server Infrastructure** section, go to **Java and Process Management** select **Process definition** , select **Java Virtual Machine** then select Custom properties .
 - c. Add the following property:
com.ibm.websphere.jaxrs.server.DisableIBMJAXRSEngine=true
10. Restart the application.

Note

If the application does not come up post the steps mentioned above, then, navigate to Application Servers select server 1, select Web container then select Custom properties and modify the following property to True:
com.ibm.ws.webcontainer.emptyServletMappings = true

7.7 Configure Resource Reference in Web Servers

Configuring Resource reference in webservers includes the following activities. See [Configure Resource Reference in Web Servers](#) Section in the OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide to complete these procedures.

- [Configure Resource Reference in WebSphere Application Server](#)
 - Create a JDBC Provider
 - Create Data Source
 - Create J2C Authentication Details
 - Define JDBC Connection Pooling
- [Configure Resource Reference in WebLogic Application Server](#)
 - Create Data Source
 - Create GridLink Data Source
 - Configure Multi Data Sources

- Configure Advanced Settings for Data Source
- Configure JDBC Connection Pooling
- Create Work Manager
- [Configure Resource Reference in Tomcat Application Server](#)
 - Create Data Source
 - Define JDBC Connection Pooling
 - Configure ClassLoader for Apache Tomcat

7.8 Configure Work Manager in Web Application Servers

The process Modelling framework requires creating a Work Manager and mapping it to the OFSAA instance. This configuration is required for WebSphere and WebLogic Web Application Server types.

Configuring Work Manager in web application servers includes the following activities. See [Configure Work Manager in Web Application Servers](#) Section in the OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide to complete these procedures.

- [Configure Work Manager in WebSphere Application Server](#)
 - Creating a Work Manager
 - Mapping Work Manager to OFSAA WebSphere Instance
- [Configure Work Manager in WebLogic Application Server](#)

7.9 Create and Deploy the EAR or WAR Files

See [Create and Deploy the EAR or WAR Files](#) in OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide for details.

7.10 EAR or WAR File - Build Once and Deploy Across Multiple OFSAA Instances

See [EAR or WAR File - Build Once and Deploy Across Multiple OFSAA Instances](#) in OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide for details.

7.11 Access the OFSAA Application

To access the OFSAA Application, follow these steps:

1. Open a browser and enter the URL in the following format:

<scheme>://<IP address/ hostname>:<port>/<context-name>/login.jsp

For example, <https://192.0.2.2/ofsa/login.jsp>

The **OFSAA Login Window** is displayed.

With the installation of every OFSAA Application Pack, there are two seeded user profiles configured in the system:

- SYSADMN System Administrator

- SYSAUTH System Authorizer

The SYSADMN and SYSAUTH users are configured with a default password, which you will require to login for the first time. See the MOS Doc ID: [2691681.1](#) for the password.

2. Log in to the application using the SYSADMN User ID and the default password. After the first login, you are prompted to change the password.

Note

The password change is required only for a new installation scenario and not for upgrade scenarios.

7.11.1 OFSAA Landing Page

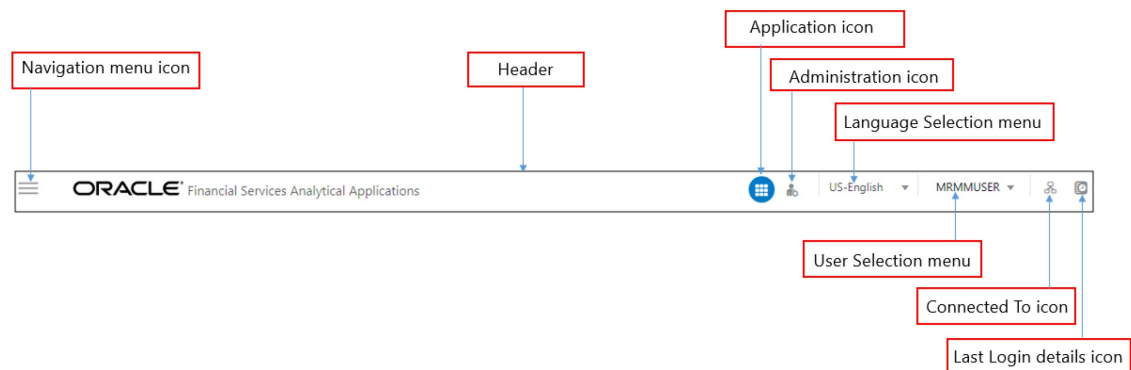
On successful login, the OFSAA Landing Screen is displayed.

OFSAA Landing Screen shows the available Applications as tiles, for which a user has access to. Clicking the respective Application tile launches that particular application. You can change the Landing Page based on your preference.

7.11.1.1 Masthead

This section describes the User Interface Components in the OFSAA Landing Page.

Figure 7-5 User Interface Components



- **Navigation Menu** : This icon is used to trigger the Application Navigation Drawer.
- **Application Icon** : This icon is used to show the available Applications installed in your environment at any time.
- **Administration Icon** : This icon is used to go to the Administration Window. The Administration Window displays modules like System Configuration, Identity Management, Database Details, manage OFSAA Product Licenses, Create New Application, Information Domain, Translation Tools, and process Modelling Framework as Tiles.
- **Reports Icon** : This icon is used to launch various User Reports such as user Status Report, User Attribute Report, User Admin Activity Report, User Access Report, and Audit Trial Report.
- **Language Menu** : It displays the language you selected in the OFSAA Login Screen. The language options displayed in the Language Menu are based on the language packs

installed in your OFSAA Instance. Using this menu, you can change the language at any point in time.

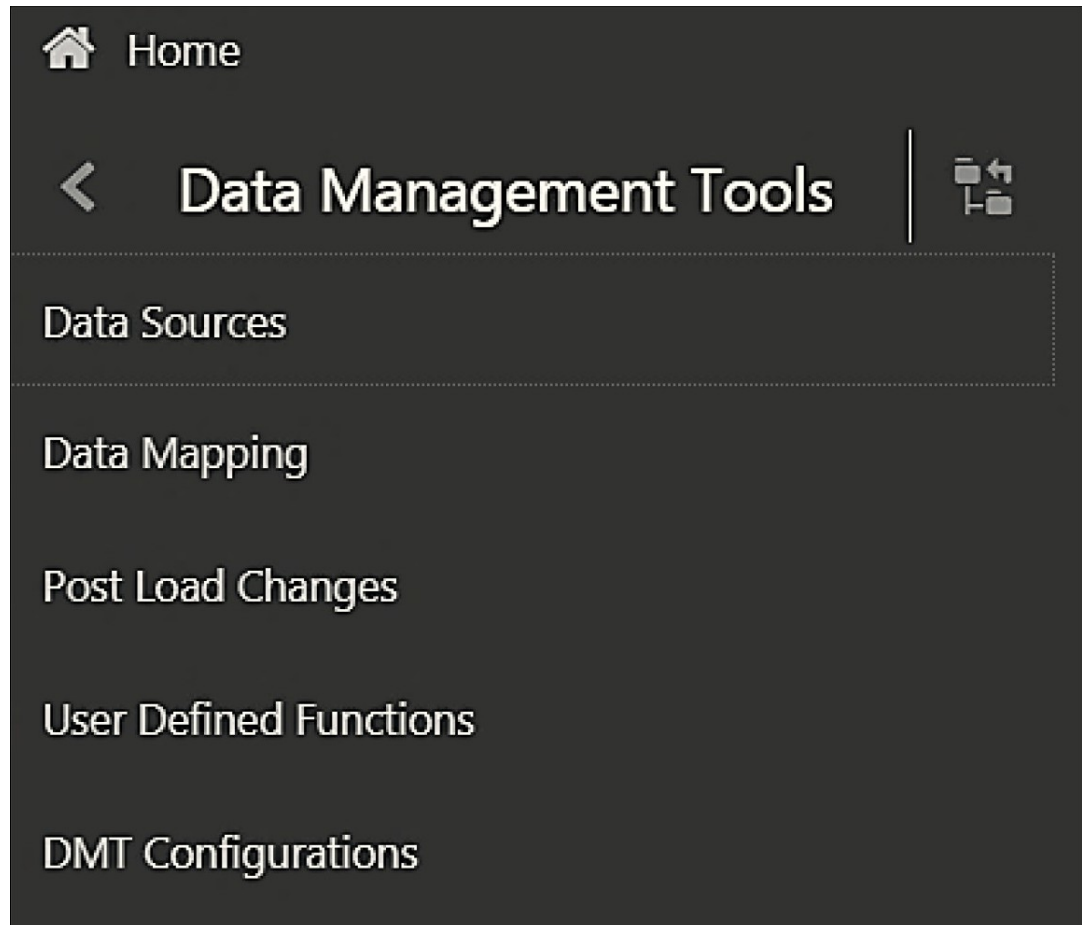
- **User Menu** : Clicking this icon displays the following menu:
 - **Preferences** : To set the OFSAA Landing Page.
 - **Change Password** : To change your password. For more information, see the *Change Password* section in the [OFS AAI User Guide](#). This option is available only if SMS Authorization is configured.
 - **Log Out** : To log out from OFSAA Applications.
 - **Last Login Details** : This displays the last login details as shown.

7.11.1.2 Navigation Drawer

To launch the navigation drawer, follow these steps:

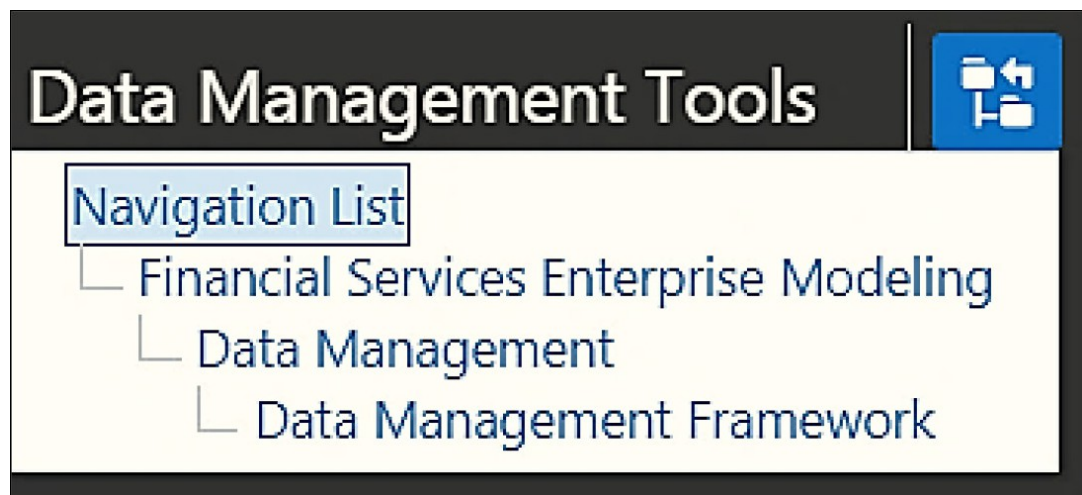
1. Click the **Navigation** menu to launch the Navigation Drawer.
Here the navigation items appear as a list. The First Level menu shows the installed applications. Clicking an application displays the second-level menu with the application name and Common tasks menu. The arrangement of the menu depends on your installed application.
2. Clicking an item in the menu displays the next level sub-menu and so on. For example, to display Data Sources, click **Financial Services Enterprise Modeling** select Data Management select Data Management Framework, select Data Management Tools and then select Data Sources.

Figure 7-6 Navigation Drawer Menus and Submenus



3. Click the Hierarchical Menu icon to display the navigation path of the current submenu as shown.

Figure 7-7 Navigation Submenu



4. The RHS Content Area shows the Summary page of Data Sources. Click anywhere in the Content Area to hide the Navigation Drawer. To launch it back, click the **Navigation** menu .

5. Click **Home** to display the OFSAA Landing Screen.

7.11.1.3 System Configuration

The Administration and Configuration Section allows the System Administrators to configure the Server details, Database details, OLAP details, and Information Domain along with the other Configuration process such as segment and metadata mapping, and mapping segment to security. System Configuration is mostly a onetime activity which helps the System administrator to make the Infrastructure System operational for usage.

Navigate to System Configuration

Click the Administration Icon from the header to display the Administration tools in the Tiles menu. Click System Configuration from the Tiles menu to view a submenu list.

Note

After you have accessed a tool from the submenu, the options are also available in the Navigation List to the left. Click the Navigation menu icon to access the Navigation List.

You (System Administrator) must have full access rights to FTPSHARE directory with appropriate User ID and password to add and modify the server details.

Components of System Configuration

System Configuration consists of the following sections.

- Database Server
- Application Server
- Web Server
- Database Details
- OLAP Details
- Information Domain
- Configuration
- Create Application

7.12 Configure the excludeURLList.cfg File

See [Configure the excludeURLList.cfg File](#) in OFS AAI Installation Guide for details.

7.13 View OFSAA Product Licenses after Installation of Application Pack

In an Integrated Environment, where you have multiple applications installed on the same domain or infrastructure, OFSAAI allows you to see the other licensed applications through the UI. For more information, see the View OFSAA Product Licenses after Installation of Application Pack in the [OFS Analytical Applications Infrastructure User Guide Release 8.1.2.0.0](#).

7.14 Configure Tomcat

To stop generating static content with one print statement per input line, you must configure the `web.xml` file.

To configure the `web.xml` file, perform the following steps:

1. Navigate to the `tomcat/conf` directory.
2. Edit the `web.xml` file as follows:
3. Set the mapped file parameter to `False` in the servlet tag mentioned with

```
<servlet-name>jsp</servlet-name>.  
<init-param>  
  <param-name>mappedfile</param-name>  
  <param-value>>false</param-value>  
</init-param>
```

7.15 Change the ICC Batch Ownership

All seeded Batches in the OFS CRA pack are automatically assigned to the SYSADMN user during installation. To view the batches in the Batch Maintenance menu, you must execute the following query in the Config Schema of the database:

```
begin  
  
AAI_OBJECT_ADMIN.TRANSFER_BATCH_OWNERSHIP ('fromUser','toUser','infodom'); end;
```

OR

```
begin  
  
AAI_OBJECT_ADMIN.TRANSFER_BATCH_OWNERSHIP ('fromUser','toUser');
```

end;

Where:

- `fromUser` indicates the user who currently owns the batch
- `toUser` indicates the user to whom the ownership must be transferred
- `infodom` is an optional parameter. If specified, the ownership of the batches of that Infodom will be changed.

7.16 Add TNS entries in the `tnsnames.ora` File

Add TNS entries in the `tnsnames.ora` file for every schema created for the Application Pack. For details see [Add TNS entries in the `tnsnames.ora` File](#) section.

To find the `tnsname` for the entries, follow these steps:

1. Log in to the application using System Administrator Privileges.
2. Navigate to **System Configuration & Identity Management** Tab.
3. Click **Administration and Configuration** , select **System Configuration** , and click **Database Details** .

4. Expand Name to get the list of TNS Entry Names.

Alternatively, you can connect to the CONFIG Schema and execute the following query:

```
select dbname from db_master where dbname != 'CONFIG'
```

7.17 Update OBIEE URL

To access the respective Business Intelligence Analytics Application, you must update the OBIEE URL in the AAI_MENU_B table after the OBIEE environment is up and running. Use the following command:

```
UPDATE AAI_MENU_B
SET V_MENU_URL = '&obieeURL'
WHERE V_MENU_ID IN ('OFS_CRA_BI')
/
COMMIT
/
```

7.18 Configure Data Source

This section details the configurations required for Data Sources in the OFSAA Applications.

- Create a connection pool in the Information Domain. For more information, see the [OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide](#).
- JNDI name of the connection pool must be <res-ref-name> as mentioned in the web.xml file. For example: jdbc/OFSINFDOM
- Create and deploy the web components into the Web Server. For more information on deploying the web components, see the [OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide](#).
- The following tag must be added manually in the web.xml file if not already present in the web.xml file.

```
<resource-ref>
<!-- description>DB Connection INFODOM</description -->
<res-ref-name>jdbc/ INFODOM</res-ref-name>
<res-type>javax.sql.DataSource</res-type>
<res-auth>Container</res-auth>
</resource-ref>
```

7.19 Configure Data Redaction in OFSAA

This section details the configurations required in case you want to enable Data Redaction in the OFSAA Applications.

7.19.1 Prerequisites

Ensure the required Oracle Database Server Versions are installed:

- Oracle Database Server Enterprise Edition 18c Release 3 – 64-bit RAC/Non-RAC with/without partitioning option, Advanced Security Option.

- Oracle Database Server Enterprise Edition 19c Release 3 – 64-bit RAC/Non-RAC with/without partitioning option, Advanced Security Option.

7.19.2 Data Redaction

OFSAA is enhanced to enable masking of sensitive data and Personal Identification Information (PII) to adhere to Regulations and Privacy Policies. Oracle Data Redaction provides selective, on-the-fly redaction of sensitive data in database query results before display by applications so that unauthorized users cannot view the sensitive data. The stored data remains unaltered, while displayed data is transformed into a pattern that does not contain any identifiable information.

To enable Data Redaction, perform the following steps:

1. Log in as SYSDBA into the database.
2. Execute the `$FIC_HOME/utility/data_security/scripts/create_data_sec_roles.sql` file only once per database (PDB in case of 18c/19c).
3. Execute the following SQL statement to find out the list of atomic users from the table:

```
select v_schema_name from aai_db_detail where V_DB_NAME <> 'CONFIG' AND V_DB_TYPE = 'ORACLE'
```
4. Execute the `$FIC_HOME/utility/data_security/scripts/grant_data_sec_roles.sql` file for all atomic users found in the previous step.
5. From the Configuration window in the System Configuration module, select the Allow Data Redaction checkbox.
6. Run the Data Redaction utility.

For more details on enabling Data Redaction, see the *Data Redaction* section in the *Data Security and Data Privacy* chapter in the [OFS Analytical Applications Infrastructure Administration and Configuration Guide](#).

7.20 Data Protection Implementation in OFSAA

Data Protection implementation in OFSAA Applications includes the following:

- Right to be Forgotten
- Data Portability
- Pseudonymization
- Notice and Consent
- Data Archival
- Data Redaction

See the [OFSDF Data Protection Implementation Guide](#) for details.

7.20.1 Right to be Forgotten

Right to be Forgotten is the task of removing Personally Identifiable Information (PII) of a Data Subject for the given Party. The financial institution can delete PII for those Data Subjects who have requested this Right to be Forgotten functionality.

The Data Subjects may have made significant financial transactions, and/or financial information may be required for regulatory or compliance reporting. Deleting the complete

record that consists of PII may lead to issues in data reconciliation. In OFSAA, the PII data will be replaced with randomized values and therefore, the complete Data Subject record is retained. As a result, financial information is retained; however, the associated Party PII is removed permanently.

7.20.1.1 Configuring Right to be Forgotten During OFS CRA Installation

To configure Right to be Forgotten, follow these steps:

1. Ensure that you assign the role Data Controller to the CRA User.
2. Edit the task of the batch <Infodom_name>_RightToForget. By default, the parameter is SYSADMN. Modify the user ID in the Metadata Value field to the CRA Data Controller user ID from Step 1.

Figure 7-8 Configure Right to be Forgotten for OFS CRA

The screenshot displays the 'Batch Execution' interface. At the top, there are tabs for 'Batch Mode' (Run, Restart, Rerun) and a search bar. Below the search bar, there are filters for 'Batch ID Like' (LRM807INF_), 'Batch Description Like' (RIGHT), and 'Last Modification Date'. The 'Batch Details' section shows a table with one row: 'LRM807INF_RightToForget' with a description 'Batch for Right To Forget'. The 'Task Details' section shows a table with one row: 'Task1' with a description 'Right To Forget', a metadata value 'righttoforget.sh', a component ID 'RUN EXECUTABLE', and a task status 'N'. At the bottom, there is an 'Execute Batch' button.

3. Add the party IDs entries for the Right to Forget in the FSI_PARTY_RIGHT_TO_FORGET table.
4. Execute the batch <Infodom_name>_RightToForget, for the specific FIC MIS date mentioned in the FSI_PARTY_RIGHT_TO_FORGET table.

7.21 Post-deployment Configurations

This section includes the post-deployment configuration steps.

7.21.1 OBIEE Configuration - Deploy OFS CRA Analytics

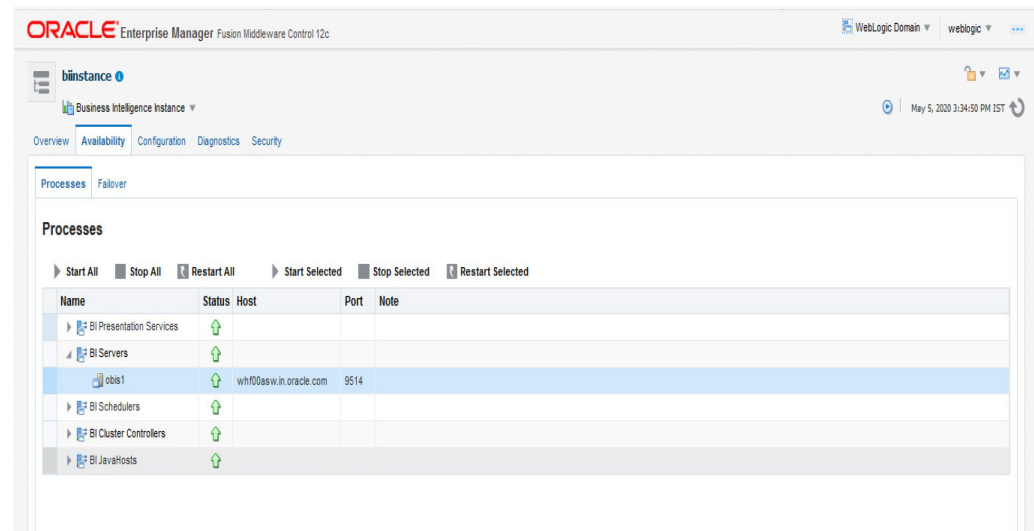
The OFS CRA Analytics Application release 8.1.2.0.0 is based upon a dedicated reporting mart built from the new Fusion Financial Services Data Model. OFS CRA Analytics 8.1.2.0.0 leverages several components of Oracle Business Intelligence Enterprise Edition (OBIEE) or Oracle Analytics Server (OAS) Technology including Dashboards and Answers.

Follow these steps to configure the OFS CRA Analytics:

1. Make sure Oracle Business Intelligence 12.2.1.4.0 or OAS 5.5.0 installation is completed and available. See [Installing and Configuring Oracle Business Intelligence 12c \(12.2.1.4\) \(E91876-03\)](#) or [Installing and Configuring Oracle Analytics Server 5.5.0 \(F27232-03\)](#) for more details.

2. Configure the ODBC Data Source to connect to the Oracle BI Server:
 - a. Navigate to Control Panel , select Administrative Tools , and then select Data Sources (ODBC) .
 - b. Select the System DSN tab and click Add .
 - c. Select a driver-specific to Oracle BI Server 2.2.1.4.0 or OAS 5.5 and click Finish .
 - d. Enter the Name and Server details (specify the Hostname or IP Address of the BI Server) and click Next .
 - e. Enter the Oracle BI Server login ID and password (Enter the Username and Password created at the time of OBIEE or OAS Installation). Update the port with the port number available for the BI Server in the Availability Tab of Business Intelligence in the Enterprise Manager.
For example: In the following figure, the port number is 9514.

Figure 7-9 Update Port Number in the BI Server



- f. Click **Next**.
 - g. Navigate to the RPD and Catalog folders available in the following directories. Copy the RPD and required Catalog files in the server where the BI client tools are installed:
 - \$FIC_HOME/OFS_CRA_DASHBOARDS/12.2.1.4.0/datamodel directory containing the CRMBI . rpd file in the Data Model Directory.
 - CRMBI.catalog file in the \$FIC_HOME/OFS_CRA_DASHBOARDS/12.2.1.4.0/content/catalog directory.
 - h. Click **Finish** .
3. Modify the connection pool and set the properties.
 - a. Open the OBI Administration Tool.
 - b. Select **Start** , select **Programs** , select **Oracle Business Intelligence** , and then select **BI Administration** .
 - c. Select **File** , select **Open** , select **Offline** , and then select the CRMBI . rpd file.
 - d. In the Open dialog box, select and open the CRMBI . rpd file.
 - e. Enter the Repository password. See the MOS Doc ID: [2691681.1](#) for the password.

- f. In the Physical layer, double-click the Connect Pool : *CRMBI* to open its properties.
 - g. In the **General** Tab, edit and check the following entries:
 - i. **Call Interface** : (OCI 10g/11g).
 - ii. **Data source name** : <TNS Entry connecting to OFSAA atomic schema>
For example: (DESCRIPTION=(ADDRESS_LIST=(ADDRESS=(PROTOCOL=TCP)
(HOST=<Database IP address>)(PORT=1521)))
(CONNECT_DATA=(SERVICE_NAME=<Database Name>)))
 - iii. **User name** : <enter atomic db user name>.
 - iv. **Password** : <enter atomic db user password>.
 - v. Confirm the password and click OK to close the window.
 - vi. Similarly, configure the connection pools for *CRMBITRANS* and *CRMBI_INIT_BLOCK* and *CRMBI*.
 - Check Global Consistency , that is, press *Ctrl+k*.
 - Double-click on the warning (if you are using OAS).
 - Click **Reset to defaults** and click **OK** .
 - vii. Click **Save** .
 - h. Click **Yes** for the Global Consistency Message. No warnings should be generated at this stage.
 - i. Close the RPD file (close the file and exit).
4. Log in to the OFS Credit Risk Analytics application using the
URL: `http:// <ipaddress>:<port>/analytics` (replace the port number based on your setup).
 5. Perform the following OBIEE Presentation Server Configuration steps:
 - a. Navigate to the <<Oracle BI Instance Home>/config/fmwconfig/biconfig/OBIPS directory.
 - b. Edit the `instanceconfig.xml` file.
 - c. Insert the following code within the XML tag <Views> </Views>.

```
<Views> </Views>.
<Views> </Views>
<Charts>
<MaxVisibleColumns>50000</MaxVisibleColumns>
<MaxVisiblePages>25000</MaxVisiblePages>
<MaxVisibleRows>10000000</MaxVisibleRows>
<MaxVisibleSections>50000</MaxVisibleSections>
<JavaHostReadLimitInKB>10240</JavaHostReadLimitInKB>
</Charts>
```

- d. Insert the following code within the XML tag <Views> </Views>.

```
<Views> </Views>
<Table>
<DefaultRowsDisplayedInDelivery>75</DefaultRowsDisplayedInDelivery>
<DefaultRowsDisplayedInDownload>6500</DefaultRowsDisplayedInDownload>
<MaxCells>4000000</MaxCells>
```

```

<MaxVisibleRows>140000</MaxVisibleRows>
</Table>
<Narrative>
<MaxRecords>500000</MaxRecords>
<DefaultRowsDisplayed>25</DefaultRowsDisplayed>
</Narrative>

```

- e. Insert the following code within the XML tag

```

<Views> </Views>
<Pivot>
<DefaultRowsDisplayedInDelivery>70000
</DefaultRowsDisplayedInDelivery>
<DefaultRowsDisplayedInDownload>70000
</DefaultRowsDisplayedInDownload>
<DisableAutoPreview>false</DisableAutoPreview>
<MaxCells>10000000</MaxCells>
<MaxVisibleRows>140000</MaxVisibleRows>
<MaxVisibleSections>600000</MaxVisibleSections>
<MaxVisibleColumns>50000</MaxVisibleColumns>
<MaxVisiblePages>10000</MaxVisiblePages>
</Pivot>

```

- f. Insert the following code within the XML tag

```

<Views> </Views>
<Cube>
<CubeMaxRecords>10000000</CubeMaxRecords>
</Cube>

```

- g. Insert the following code within the XML tag

```

<Views> </Views>
<Charts>
<MaxVisibleColumns>50000</MaxVisibleColumns>
<MaxVisiblePages>600000</MaxVisiblePages>
<MaxVisibleRows>900000</MaxVisibleRows>
<MaxVisibleSections>600000</MaxVisibleSections>
</Charts>

```

- h. Save and close the file.

6. Perform the following OBIEE BI server configuration steps:

- a. Navigate to the <<Oracle BI Instance Home>/config/fmwconfig/biconfig/OBIS directory.
- b. Edit the NQSCONFIG.INI file.
- c. Update the following code within the NQSCONFIG.INI file
NULL_VALUES_SORT_FIRST = ON;

7. Save the file and restart the BI services.

Note

Take a backup of the instanceconfig.xml and NQSCONFIG.INI files before making any changes.

7.21.1.1 RPD and Catalog Deployment

This section includes steps for the RPD and Catalog deployment.

Deploying the RPD

For RPD deployment, follow these steps:

1. Connect to the OBIEE Server.
2. Create a folder. For example, tmp in the following directory:
<Oracle_Home>/user_projects/domains/domain_name
3. Copy the CRMBI.rpd from the [OBIEE Configuration - Deploy OFS CRA Analytics](#) (where you have saved the RPD) to the folder created in the preceding step.
4. Open the Command Prompt, and navigate to the following directory:
/scratch/<mount_name>/Middleware/Oracle_Home/user_projects/
domains/bi/bitools/bin
5. Execute the following command:
./datamodel.sh uploadrpd -I <RPDfilepath> -W <RPDpassword> -SI ssi
-U <username> -P <password>

For example:

```
./datamodel.sh uploadrpd -I /scratch/obiee12c/Middleware/  
Oracle_Home/user_projects/domains/bi/tmp/CRMBI.rpd -W  
Administrator1 -SI ssi -U weblogic -P weblogic123
```

Figure 7-10 RPD deployment success message.

```
/scratch/obiee12c/Middleware/Oracle_Home/user_projects/domains/bi/bitools/bin>cl  
23 <  
Service Instance: ssi  
  
Operation successful.  
RPD upload completed successfully.
```

Deploying the Web Catalog

For web Catalog Deployment, follow these steps:

1. Open the Catalog Manager, navigate to the File menu and open the catalog online by giving the necessary credentials based on your setup:
 - Type: Online
 - URL: http://<ipaddress>:<port>/analytics-ws
2. After the catalog is opened, it will display a directory structure on the left-hand side. Select the *Catalog Root and select Shared Folders* in the LHS tree structure.
 - a. Go to the File menu and select Unarchive . It will ask for the path for a file.
 - b. Browse the path of the archived catalog file saved in your [OBIEE Configuration - Deploy OFS CRA Analytics](#) using the Browse button and click OK.
 - c. The catalog must be extracted in the Shared Folders directory for the reports to display. A successful operation message is displayed.
 - d. Restart the presentation services once again.

- e. Open the analytics OBIEE URL (<http://<ipaddress>:<port>/analytics>).
- f. Login with credentials based on your setup and verify that the catalog is available.
 - i. Click on catalog in the OBIEE Application right top menu list.
 - ii. In the LHS menu, navigate to shared directories and verify all the directories are available.

Starting and Stopping Services in OBIEE

Follow the below steps to start and stop OBIEE Services:

1. Connect to the OBIEE server.
2. Navigate to the `/scratch/<mount_name>/Middleware/Oracle_Home/user_projects/domains/bi/b_tools/bin` directory.
3. Execute the following commands:
 - a. Command to stop service: `./stop.sh`
 - b. Command to start service: `./start.sh`

OBIEE Configurations Post-Deployment of RPD and Catalog Files

For OBIEE Reporting, configure the following:

1. Navigate to the `<<obiee <<Oracle BI Instance Home>/config/fmwconfig/biconfig/OBIJH` directory.
2. Modify the `config.xml` file.
3. Increase parameter value for the following tag:

```
<XMLP>
<InputStreamLimitInKB>40000</InputStreamLimitInKB>
<ReadRequestBeforeProcessing>true</ReadRequestBeforeProcessing>
</XMLP>
<DVT>
<InputStreamLimitInKB>40000</InputStreamLimitInKB>
</DVT>
```

4. Save the `config.xml` file.
5. Navigate to the `<<obiee <<Oracle BI Instance Home>/config/fmwconfig/biconfig/OBIPS` directory.
6. Modify the `instanceconfig.xml` file.
7. Increase the parameter value for tag if already exists or add the following code:

```
<Charts>
<MaxVisibleColumns>50000</MaxVisibleColumns>
<MaxVisiblePages>25000</MaxVisiblePages>
<MaxVisibleRows>100000</MaxVisibleRows>
<MaxVisibleSections>50000</MaxVisibleSections>
<JavaHostReadLimitInKB>10240</JavaHostReadLimitInKB>
</Charts>
and
<Pivot>
<MaxCells>1920000</MaxCells>
<MaxPagesToRollOutInDelivery>10000</MaxPagesToRollOutInDelivery>
```

```
<MaxVisibleColumns>50000</MaxVisibleColumns>
<MaxVisiblePages>100000</MaxVisiblePages>
<MaxVisibleRows>10000000</MaxVisibleRows>
<MaxVisibleSections>50000</MaxVisibleSections>
<DefaultRowsDisplayed>100000</DefaultRowsDisplayed>
</Pivot>
under <Views> tag
```

8. Save the `instanceconfig.xml` file.
9. Restart the BI Services.

7.21.2 Logging as System Administrator

This section includes provides information about the System Administrator roles and privileges.

7.21.2.1 Role of an Administrator

There are two types of Administrators as defined by the OFS Analytical Applications Infrastructure: A User Administrator and System Administrator.

- **System Administration:** refers to a process of managing, configuring, and maintaining confidential data in a multi-user computing environment. A System Administrator creates functions, roles, and mapping functions to specific roles. A System Administrator also maintains segment information, holiday list, and restricted passwords to ensure security within the application. The following are the activities of a System Administrator:
 - Function Maintenance
 - Role Maintenance
 - Function-Role Mapping
- **User Administration:** is one of the core functions of Security Management which involves administrators to create user definitions, user groups, maintain profiles, authorize users and user groups, and map users to groups, domains, and roles. A User Administrator controls the user privileges in accessing the application and is based on business requirements to provide access to view, create, edit, or delete confidential data.

A User Administrator grants permissions based on User Roles and requirements. The respective roles must be mapped to administrative user SYSADMN.

7.21.2.2 Function Maintenance

For details, see the *System Administrator* Section in the [Oracle Financial Services Analytical Applications Infrastructure User Guide](#).

7.21.2.3 Role Maintenance

For details, see the *System Administrator* Section in the [Oracle Financial Services Analytical Applications Infrastructure User Guide](#).

7.21.2.4 Function - Role Mapping

For details, see the *System Administrator* Section in the [Oracle Financial Services Analytical Applications Infrastructure User Guide](#).

7.21.2.5 User Group Role Map

For details, see the *User Group Role Map* Section in the [Oracle Financial Services Analytical Applications Infrastructure User Guide](#).

7.21.3 Creating Application Users

Create the application users in the OFSAA Setup before use.

For details, see the *User Administrator* Section in the [Oracle Financial Services Analytical Applications Infrastructure User Guide](#).

7.21.4 Mapping Application User (or Users) to User Group

For details, see the *User Administrator* Section in the [Oracle Financial Services Analytical Applications Infrastructure User Guide](#).

Starting the OFSAA 8.1.2 release, with the installation of the CRA Application Pack, preconfigured Application user groups are seeded. These user groups are unique to every OFSAA Application Pack and have application roles preconfigured.

For more information on seeded User Groups, see [CRA Pack User Group Names](#)

Map the Application User (or users) to the respective Application User Group (or users) and subsequently authorize the entitlements by logging in as SYSAUTH (System Authorizer) user.

For details, see the *Mapping or Unmapping Users* Section in the [Oracle Financial Services Analytical Applications Infrastructure User Guide](#).

7.21.5 CRA Pack User Group Names

The section provides information about the User Group Names seeded as part of the OFS CRA Application Pack.

To access the CRA Application, you can map the created users to the following user groups:

- CRAADMNGP - CRA Admin Group
- CRAANLYSTGP - CRA Analyst Group
- CRAAUTHGP - CRA Approver Group

8

Remove OFSAA Infrastructure

See the [Remove OFSAA Infrastructure](#) Section in the OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide to complete these procedures:

- Uninstall the OFSAA Infrastructure
- Uninstall the EAR Files
 - Uninstall the EAR Files in WebSphere
 - Uninstall the EAR Files in WebLogic
 - Uninstall the EAR Files in Tomcat
- Clean Up the Environment

9

Upgrade

This section includes the procedures for the various upgrade scenarios supported by OFS CRA Release 8.1.2.0.0.

9.1 Upgrade Scenarios

The possible upgrade scenarios and a high-level sequence of steps to complete the upgrade are summarized in this section.

Table 9-1 Upgrade Scenarios

Scenario	Upgrade Instructions
Upgrade from OFS CRA Release 8.1.0.0.x to OFS CRA Release 8.1.2.0.0	1. Update the <code>Silent.props</code> file present in the Release 8.1.2.0.0 pack. 2. Trigger the Release 8.1.2.0.0 installation. 3. Update the <code>.profile</code> file.

9.2 Prepare for Upgrade

Before you plan to install or upgrade any of your application packs to Release 8.1.2.0.0, ensure that all the application packs in your current OFSAA instance are available in the Release 8.1.2.0.0 version.

Contact [My Oracle Support](#) for more information about the release version details.

Note

Ensure to revert any customized data model changes done without performing data model upload before upgrading.

Note

The minimum supported version is 8.1.0.0.0.

1. Backup the following environment files from their respective directories:

- `OFS_CRA_PACK.xml`
- `OFS_CRA_SCHEMA_IN.xml`
- `OFSAAI_InstallConfig.xml`
- `Silent.props`

2. See the [OFS Analytical Applications Technology Matrix](#) for the hardware and software required to upgrade to OFS CRA Release 8.1.2.0.0.
3. Enable unlimited cryptographic policy for Java. For more information, see the *Enabling Unlimited Cryptographic Policy* section in the [OFS Analytical Applications Infrastructure Administration and Configuration Guide](#).

9.3 Upgrade from OFS CRA 8.1.0.0.x

You are upgrading the application pack from OFS CRA Release 8.1.0.0.x to Release 8.1.2.0.0.

Note

Ensure that you install the AAI Jan CPU 2022 patch 33738222 before installing OFS CRA 8.1.2.0.0.

9.3.1 Initializing the Upgrade

Prerequisite:

Ensure that you execute the [cra_bi_view_drop_script](#) file before upgrading from CRA version 8.1.0.0.5 to CRA version 8.1.2.0.0.

1. Download the OFS CRA Application Pack Release 8.1.2.0.0 installer (Bug Number: 34117653) from [My Oracle Support](#).
2. Copy the archive file to your OFSAA Server in Binary Mode.

Note

The archive files are different for RHEL/Oracle Linux.

3. Log in to the OFSAA Server with user credentials that were used to install OFSAA.
4. Shut down all the OFSAAI Services. See the [Stop the Infrastructure Services and Start the Infrastructure Services](#) section in the OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide for details.
5. Execute the command:
`chmod -R 750 $FIC_HOME`
6. If you have Unzip utility, skip to the next step. Download the Unzip utility (OS-specific) and copy it in Binary mode to the directory that is included in your PATH variable, typically \$HOME path or directory in which you have copied the 8.1.2.0.0 installer. Uncompress the unzip installer file using the command:

```
uncompress unzip_<os>.Z
```

Note

If you receive an error message: *uncompress: not found [No such file or directory]* when the package is not installed, contact your UNIX administrator.

7. Give execute permission to the file using the command:

```
chmod 751 OFS_CRA_8.1.2.0.0_<OperatingSystem>.zip
```

8. Extract the contents of the Oracle Financial Services Credit Risk Analytics Application Pack 8.1.2.0.0 in the Download Directory installer archive file using the command:
unzip <name of the file to be unzipped>
9. Give execute permission to the archive file. Navigate to the path where the directory OFS_CRA_PACK exists and execute the command:
chmod -R 755 OFS_CRA_PACK
10. Identify a directory for installation and set the same in the user .profile file as below:
FIC_HOME=< OFSAA Installation Directory > export FIC_HOME
11. Execute the user .profile

9.3.2 Update the Silent.props File in Release 8.1.2.0.0 Pack

Update the Silent.props file present in the Release 8.1.2.0.0 pack. Most parameters in the Silent.props file for 8.1.2.0.0 have default values. Before triggering the installation, ensure that you review them thoroughly and update as required.

1. Navigate to the OFS_CRA_PACK/appsLibConfig/conf directory. The Silent.template available in this path is populated with default values.
2. Ensure to modify the template in the directory. Create a copy of this file and rename the copy as
Silent.props.
3. Edit the Silent.props file and specify the parameters as per the requirements. SILENT installation is achieved through a properties file (Silent.props) that must be updated with proper values, before attempting to install using the silent mode. The following table lists all the properties that need to be specified.
4. Configure the Silent.props file as mentioned in the following table. Open the Silent.props file and edit only the following parameters.

Note

Retain the same values in silent.props as in version 8.1.0.0.0

Table 9-2 Parameters for the Silent.props File

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Specify Log Mode.	1 = Debug Mode [Password will be printed in the log file] 0 = General Mode [Passwords will not be printed in the log file]	The default value is 0.

Table 9-2 (Cont.) Parameters for the Silent.props File

Property Name	Description of Property	Permissible values	Comments
APPFTP_LOG_PATH	Specify the Infodom Maintenance log path (to be created) for the new Infodom. Ignore if you are doing the installation on an existing information domain.	User Input	
DBFTP_LOG_PATH	Specify the Infodom Maintenance log path (to be created) for the new Infodom. Ignore if you are doing the installation on an existing information domain.	User Input	
UPLOAD_MODEL	Specify whether you want to perform Model Upload.	0 = If you have already performed Model Upload and want to skip the model upload process. 1 = If you want to perform Model Upload.	The default value is 1.
MODEL_TYPE	Specify whether you want to use the released datamodel or customized datamodel for the model upload process.	0 = If you want to upload the released datamodel. 1 = If you want to upload the customized datamodel.	The default value is 0.
DATAMODEL_DM_DIRECTORY	Specify the path (DM_DIRECTORY) and file (DATAMODEL) name for the customized datamodel. Mandatory only if you want to upload the customized datamodel, that is, you have specified MODEL_TYPE=1.	User Input	
SEGMENT_1_CODE	Specify the CRA Segment Code.	CRASEG	The default value is CRASEG.
ETL_APPSRC_TYPE	Specify if you want to create a new ETL App or Src pair or use an existing one.	0 = If you want to create a new ETL App or Src pair. 1 = If you want to use an existing pair.	The default value is 0.

Table 9-2 (Cont.) Parameters for the Silent.props File

Property Name	Description of Property	Permissible values	Comments
ETL_SRC_2_DESC	ETL CRA Product description.	Describe the ETL Src. Mandatory if you want to create new ETL Src if you have specified ETL_APPSRC_TYP E= 0.	The default value is CRA Source.
ETL_SRC_1_DESC	ETL Staging source description.	Mandatory if you want to create new ETL Src if you have specified ETL_APPSRC_TYP E= 0.	The default value is Staging Source. Describe the ETL Src.
ETL_SRC_1_NAME	ETL CRA source name	User Input	The default value is STAGING. Specify the ETL Source Name into ETL Area Definitions to be deployed.
ETL_SRC_2_NAME	ETL CRA Product source name.	User Input	The default value is PROCESSING. Specify the ETL Source Name into ETL Area Definitions to be deployed.

9.3.3 Trigger the Installation

To trigger the installation, follow these steps:

1. Navigate to the path OFS_CRA_PACK/bin, and enter the following command in the console to execute the application pack installer with the Silent option.
./setup.sh SILENT
2. The installer proceeds with the pre-installation checks and starts the upgrade installation process.

Figure 9-1 Silent Mode of Installation Image for Silent Mode of Installation

```

cra81iut@whf00pgm
Last Installed AAI Version ---- 8.1.0.0.0
Current pack AAI Version ---- 8.1.2.0.0
heapsize == 8192
/scratch/cra81iut/kits/CRA812/OFS_CRA_PACK/bin
datamodel file = ../DataModel/Manifest.xml ../DataModel/OFS_CRA_Datamodel.xml
model == 27045267
250
OFSAAIUpdate.sh called
Environment check utility started...
=====
Java Validation Started ...
Java found in : /scratch/jdk1.8.0_211/bin
JCE IS true
JAVA Version found : 1.8.0.211
JAVA Bit Version found : 64-bit
Java Validation Completed. Status : SUCCESS
=====
Environment Variables Validation Started ...
ORACLE_HOME : /scratch/oral9c_cl/app/oraofss/product/19.0.0/client_1
TNS_ADMIN : /scratch/cra81iut/TNS_ADMIN
Environment Variables Validation Completed. Status : SUCCESS
=====
OS specific Validation Started ...
Checking en_US.utf8 locale. Status : SUCCESS
Unix shell found : /bin/ksh. Status : SUCCESS
Total file descriptors : 15000. Status : SUCCESS
Total number of process : 4096. Status : SUCCESS
OS version : 7. Status : SUCCESS
OS specific Validation Completed. Status : SUCCESS
=====
DB specific Validation Started ...
Oracle Client version : 19.0.0.0.0. Status : SUCCESS
CREATE SESSION has been granted to user. Status : SUCCESS
CREATE PROCEDURE has been granted to user. Status : SUCCESS
CREATE VIEW has been granted to user. Status : SUCCESS
CREATE TRIGGER has been granted to user. Status : SUCCESS
CREATE MATERIALIZED VIEW has been granted to user. Status : SUCCESS
CREATE TABLE has been granted to user. Status : SUCCESS
CREATE SEQUENCE has been granted to user. Status : SUCCESS
SELECT privilege is granted for NLS_INSTANCE_PARAMETERS view. Current value : READ. Status : SUCCESS
NLS_LENGTH_SEMANTICS : BYTE. Current value : BYTE. Status : SUCCESS
NLS_CHARACTERSET : AL32UTF8. Current value : AL32UTF8. Status : SUCCESS
SELECT privilege is granted for V_$parameter view. Current value : SELECT. Status : SUCCESS

```

3. The OFS CRA installation begins.
4. After Data Model Upload verify the installation logs in the following location:
OFS_CRA_PACK/OFS_CRA/logs

The OFSAA Infrastructure installation performs a post-install check automatically on the successful installation of the product.

Congratulations! Your installation is complete.

9.3.4 Verify the Log File Information for Upgrade

See the following logs files for more information:

- Verify the log files in the locations mentioned in section [Verify the Log File Information](#)
- Verify the Model Upload log file available in the ftpshare/<INFODOM>/logs directory.
- Verify if the Data Model is uploaded successfully by checking the log file generated as per the directory or path mentioned in the Silent.props file.

Note

You can ignore warnings in the installation log. In case of any issues, contact Oracle Support.

For pack on pack installation, you can ignore the warnings and following errors that might be logged in the installation log:

- Object already exists
- Unique constraint violated

9.3.5 Post-installation Patch

Download the mandatory OFSAAI One-off Patch (ID: 33738222) from [My Oracle Support \(MOS\)](#) and apply the patch.

9.3.6 Post Installation Steps for Upgrade

After successful installation, follow these steps:

1. Secure your OFSAA Infrastructure. For more information, see the [OFSAA Security Guide](#) in the OHC Documentation Library.
2. Clear the Application Cache. Navigate to the following path depending on the configured Web Application Server and delete the files.
 - **Tomcat:**
<Tomcat installation directory>/work/Catalina/localhost/<Application name>/org/apache/jsp
 - **WebLogic:**
<WebLogic installation location>/domains/<Domain name>/servers/<Server name>/tmp/_WL_user/<Application name>/<auto generated directory>/jsp_servlet
For WebLogic version 12.2.x.x, delete the directory named .WL_internal present in the <WebLogic installation location>/user_projects/domains/<Domain name>/applications/<context_name>.ear/META-INF/ directory, if it exists.
 - **WebSphere:**
<WebSphere installation directory>/AppServer/profiles/<Profile name>/temp/<Node name>/server1/<Application name>/<.war file name>
3. Deploy the RPD and catalog file (or files).

Note

Ensure that OBIEE 12.2.1.4.0 or OAS 5.5.0 is up and running.

Take a backup of the deployed CRMBI.rpd and CRMBI.catalog files from the OBIEE environment.

- a. Navigate to the folder \$FIC_HOME/OFS_CRA_DASHBOARDS/12.2.1.4.0/datamodel which contains CRMBI.rpd and \$FIC_HOME/OFS_CRA_DASHBOARDS/12.2.1.4.0/content/catalog which contains CRMBI.catalog and copy the files in the server where the BI client tools are installed.

- b. Modify the connection pool and set the properties.
- c. Any customizations performed on the older rpd and web catalog files must be manually carried over to the newer ones post-deployment.
- d. Clear OBIEE Cache, if enabled.
- e. For more information on deploying RPD and Web Catalog files, see [OBIEE Configuration - Deploy OFS CRA Analytics](#).
4. Add umask 0027 in the .profile of the UNIX Account which manages the web server to ensure restricted access permissions.
5. Generate the application EAR or WAR file and redeploy the application onto your configured Web Application Server. See [Create and Deploy the EAR or WAR Files](#) for more information on generating and deploying the EAR or WAR files.
6. After the successful installation, restart all the OFSAAI Services. See the [Stop the Infrastructure Services Start the Infrastructure Services](#) and section for details.

Note

- For enabling the Right to be Forgotten, see [Right to be Forgotten](#)
- For enabling Data Redaction, see the [Configure Data Redaction in OFSAA](#) section. For more details, see Data Redaction section, under Data Security and Data Privacy Chapter in the [OFS Analytical Applications Infrastructure Administration and Configuration Guide](#).

9.3.6.1 OBIEE Server Configuration Steps

Perform the following OBIEE Server Configuration Steps. You can ignore the steps if OBIEE is already configured in your setup.

1. Perform the following OBIEE presentation Server Configuration Steps
 - a. Navigate to the <Oracle BI Instance Home>/config/OracleBIPresentationServicesComponent/coreapplication_o_bips1> directory.
 - b. Edit the instanceconfig.xml file.
 - c. Insert the following code within the XML tag

```
<Views> </Views>.
<Charts>
<MaxVisibleColumns>50000</MaxVisibleColumns>
<MaxVisiblePages>25000</MaxVisiblePages>
<MaxVisibleRows>10000000</MaxVisibleRows>
<MaxVisibleSections>50000</MaxVisibleSections>
<JavaHostReadLimitInKB>10240</JavaHostReadLimitInKB>
</Charts>
```

- d. Insert the following code within the XML tag

```
<Views> </Views>.
<Table>
<DefaultRowsDisplayedInDelivery>75</DefaultRowsDisplayedInDelivery>
<DefaultRowsDisplayedInDownload>6500</DefaultRowsDisplayedInDownload>
```

```
<MaxCells>4000000</MaxCells>
<MaxVisibleRows>140000</MaxVisibleRows>
</Table>
<Narrative>
<MaxRecords>500000</MaxRecords>
<DefaultRowsDisplayed>25</DefaultRowsDisplayed>
</Narrative>
```

- e. Save the file and restart the BI services.

Note

Take a backup of the instanceconfig.xml file before making any changes.

9.4 Install OFS CRA Application Pack v8.1.2.0.0 on an Existing OFSAA Instance

You have already installed an application pack from release 8.1.2.0.0 and now you want to install another application pack from Release 8.1.2.0.0. For example, OFS ALM Pack is already installed and now you want to install OFS CRA Pack.

Note

You must check the [Compatibility Matrix](#) to see if the new application to be installed is compatible with the installed applications.

9.4.1 Execute the Schema Creator Utility Only for OFS CRA

To execute the schema creator, follow these steps:

Note

While defining the schema details for the applications, provide the same schema details given in the previous installation. The output file (OFS_CRA_SCHEMA_OUTPUT.xml) is generated as a result of the Schema Creation Process.

1. Edit the file OFS_CRA_PACK/schema_creator/conf/OFS_CRA_SCHEMA_IN.xml in a text editor. See [Configure the OFS_CRA_SCHEMA_IN.xml File](#) for values to modify in the XML file.
2. Execute the utility with -s option. For example: `./osc.sh -s`
3. Configuring the OFSAAI_InstallConfig.xml file is not required.

9.4.2 Update the OFS_CRA_PACK.xml File for OFS CRA Pack

The OFS_CRA_PACK.xml file contains details on the various products that are packaged in the OFS CRA application pack. This section provides information about the various tags and

parameters available in the file and the values that you must update. Before installing OFS CRA, it is mandatory to update this file.

To configure the OFS_CRA_PACK.xml file, follow these steps:

1. Navigate to the OFS_CRA_PACK/conf directory.
2. Open the OFS_CRA_PACK.xml file in a text editor.
3. Configure the OFS_CRA_PACK.xml file as mentioned in the following table.

Figure 9-2 Sample OFS_CRA_PACK.xml File

```
<APP_PACK_CONFIG>
  <APP_PACK_ID>OFS_CRA_PACK</APP_PACK_ID>
  <APP_PACK_NAME>Financial Services Credit Risk Analytics</APP_PACK_NAME>
  <APP_PACK_DESCRIPTION>Pack for Financial Services Credit Risk Analytics</APP_PACK_DESCRIPTION>
  <VERSION>8.1.2.0.0</VERSION>
  <APP>
    <APP_ID PREREQ="" DEF_SEL_FLG="YES" ENABLE="YES">OFS_AAI</APP_ID>
    <APP_NAME>Financial Services Analytical Applications Infrastructure</APP_NAME>
    <APP_DESCRIPTION>Base Infrastructure for Analytical Applications</APP_DESCRIPTION>
    <VERSION>8.1.2.0.0</VERSION>
  </APP>
  <APP>
    <APP_ID PREREQ="OFS_AAI" ENABLE="YES">OFS_CRA</APP_ID>
    <APP_NAME>Financial Services Credit Risk Analytics</APP_NAME>
    <APP_DESCRIPTION>Credit Risk Analytics</APP_DESCRIPTION>
    <VERSION>8.1.2.0.0</VERSION>
  </APP>
</APP_PACK_CONFIG>
```

Table 9-3 OFS_CRA_PACK.xml File Parameters

Tag Name	Attribute Name	Value you must enter	Comments
APP_ID	ENABLE	- YES for applications you want to install. - NO for applications that are already installed.	Set this attribute-value to YES for every APP_ID which you want to install or upgrade.

9.4.3 Update the Silent.Props File for OFS CRA

Update the Silent.props file present in the Release 8.1.2.0.0 pack. Most parameters in the Silent.props file for 8.1.2.0.0 have default values. Before triggering the installation, ensure that you review them thoroughly and update as required.

1. Navigate to the OFS_CRA_PACK/appsLibConfig/conf directory. The Silent.template available in this path is populated with default values.
2. Ensure to modify the template in the directory. Create a copy of this file and rename the copy as

Silent.props.

3. Edit the Silent.props file and specify the parameters as per the requirements.

SILENT installation is achieved through a properties file (Silent.props) that must be updated with proper values, before attempting to install using the silent mode. The following table lists all the properties that need to be specified.

4. Configure the Silent.props file as mentioned in the following table. Open the Silent.props file and edit only the following parameters.

Table 9-4 Parameters for the Silent.props File

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Specify Log Mode.	1 = Debug Mode [Password will be printed in the log file] 0 = General Mode [Passwords will not be printed in the log file]	The default value is 0.
APPFTP_LOG_PATH	Specify the Infodom Maintenance log path (to be created) for the new Infodom. Ignore if you are doing the installation on an existing information domain.	User Input	
DBFTP_LOG_PATH	Specify the Infodom Maintenance log path (to be created) for the new Infodom. Ignore if you are doing the installation on an existing information domain.	User Input	
UPLOAD_MODEL	Specify whether you want to perform Model Upload.	0 = If you have already performed Model Upload and want to skip the model upload process. 1 = If you want to perform Model Upload.	The default value is 1.
MODEL_TYPE	Specify whether you want to use the released datamodel or customized datamodel for the model upload process.	0 = If you want to upload the released datamodel. 1 = If you want to upload the customized datamodel.	The default value is 0.
DATAMODEL_DM_DIRECTORY	Specify the path (DM_DIRECTORY) and file (DATAMODEL) name for the customized datamodel. Mandatory only if you want to upload the customized datamodel, that is, you have specified MODEL_TYPE=1.	User Input	
SEGMENT_1_CODE	Specify the CRA Segment Code.	CRASEG	The default value is CRASEG.

Table 9-4 (Cont.) Parameters for the Silent.props File

Property Name	Description of Property	Permissible values	Comments
ETL_APPSRC_TYPE	Specify if you want to create a new ETL App or Src pair or use an existing one.	0 = If you want to create a new ETL App or Src pair. 1 = If you want to use an existing pair.	The default value is 0.
ETL_SRC_2_DESC	ETL CRA Product description.	Describe the ETL Src. Mandatory if you want to create new ETL Src if you have specified ETL_APPSRC_TY PE= 0.	The default value is CRA Source.
ETL_SRC_1_DESC	ETL Staging source description.	Mandatory if you want to create new ETL Src if you have specified ETL_APPSRC_TY PE= 0.	The default value is Staging Source. Describe the ETL Src.
ETL_SRC_1_NAME	ETL CRA source name	User Input	The default value is STAGING. Specify the ETL Source Name into ETL Area Definitions to be deployed.
ETL_SRC_2_NAME	ETL CRA Product source name.	User Input	The default value is PROCESSING. Specify the ETL Source Name into ETL Area Definitions to be deployed.

9.4.4 Trigger the Installation

To trigger the installation, follow these steps:

1. Enter the following command in the console to execute the Application Pack Installer with the Silent Option.
./setup.sh SILENT
2. The installer proceeds with Pre-installation Checks.

Figure 9-3 Silent Mode Installation

```

profile executed
[FC_HOME] /usr/src/ofssapp/OFSAASO
Environment check utility started...
=====
Java Validation Started...
Java found in /usr/src/ofssapp/OFSAASO
Java Version found : 1.6.0_45
Java 64-bit Version found : 64-bit
Java Validation Completed. Status : SUCCESS
=====
Environment Variables Validation Started...
ORACLE_HOME : /usr/src/ofssapp/app/product/11.2.0.3/silent3
SYS_ADMIN : /usr/src/ofssapp/app/product/11.2.0.3/silent3/network/admin
Environment Variables Validation Completed. Status : SUCCESS
=====
DB specific Validation Started...
This shell found : /usr/bin/perl. Status : SUCCESS
Total file descriptors : 1024. Status : SUCCESS
Total number of processes : 64. Status : SUCCESS
DB version : 11.2.0.3. Status : SUCCESS
DB specific Validation Completed. Status : SUCCESS
=====
DB specific Validation Started...
Oracle client version : 11.2.0.3.0. Status : SUCCESS
CREATE SESSION has been granted to user. Status : SUCCESS
CREATE PROCEDURE has been granted to user. Status : SUCCESS
CREATE VIEW has been granted to user. Status : SUCCESS
CREATE PRINTER has been granted to user. Status : SUCCESS
CREATE MATERIALIZED VIEW has been granted to user. Status : SUCCESS
CREATE TABLE has been granted to user. Status : SUCCESS
CREATE SEQUENCE has been granted to user. Status : SUCCESS
SELECT privilege is granted for V_Sales parameters view. Current value : SELECT. Status : SUCCESS
VLS_LENGTH PROMPTING : BYTE. Current value : BYTE. Status : SUCCESS
VLS_CHARACTERSET : AL32UTF8. Current value : AL32UTF8. Status : SUCCESS
SELECT privilege is granted for V_Sales parameters view. Current value : SELECT. Status : SUCCESS
Open cursor value is greater than 1000. Current value : 1000. Status : SUCCESS
SELECT privilege is granted for VLS_VL_QUERY view. Current value : SELECT. Status : SUCCESS
Schema is granted with at least 500 MB table space. Current value : 500 MB. Status : SUCCESS
Oracle Server version Current value : 11.2.0.3.0. Status : SUCCESS
DB specific Validation Completed. Status : SUCCESS
=====
Environment check utility Status : SUCCESS
=====

```

3. The OFS CRA installation begins.

Figure 9-4 OFS CRA Silent Mode Installation

```

Any one of the OFSAA products within a specific Application Pack that require these products to be enabled and configured."
* Multiple products being grouped together under a Application Pack, mandate installation and configuration of these products by default. However, during the Application Pack installation, based on the products that are being selected,
* some products might not be required for installation. It is important to note that products once selected (enabled) cannot be disabled at a later stage. However, products can only be enabled at any later stage using the OFSAA Infrastructure "b
* Enabling a product within a Application Pack automatically implies you agree with this license agreement and the respective terms and conditions."
*****
Are you accepting the terms and conditions mentioned above? (Y/N):
Y
Please enter password for default Infrastructure administrator user SYSAUTH:
Please re-enter password for default Infrastructure administrator user SYSAUTH:
Please enter password for default Infrastructure authorizer user SYSAUTH:
Please re-enter password for default Infrastructure authorizer user SYSAUTH:
Starting installation...
Extracting the installation resources from the installer archive...
Configuring the installer for this system's environment...
Launching installer...
Preparing SILENT Mode Installation...
=====
OFSAAInfrastructure (created with InstallAnywhere)
=====
Installing...
[=====]
Installation Complete.
profile executed
profile executed
*****
I
*****
Starting OFSAA service...
Setup: Spending output to 'stdout'
OFSAA Service - OK
Preparing to install...
Extracting the installation resources from the installer archive...
Configuring the installer for this system's environment...
Launching installer...
Preparing SILENT Mode Installation...
=====
OFSAAInfrastructure (created with InstallAnywhere)
=====

```

4. After Data Model Upload verify the installation logs in the following location:
OFS_CRA_PACK/OFS_CRA/logs

Do not close the console until the installation is complete.

Figure 48: Silent Mode Installation in Progress This illustration shows silent mode installation. image73

Figure 9-5 Silent Mode Installation Complete

```
We are now in /scratch/ofsaapp8 ...
*****
.profile executed
.profile executed
[executing "ant"
Buildfile: /scratch/ofsaapp8/OFSAA800/ficweb/build.xml
Trying to override old definition of datatype resources

existtest:
    [echo] Checking for file /scratch/ofsaapp8/OFSAA800/ficweb/OFSAAI800.war existence

createwar:
    [echo] Creating /scratch/ofsaapp8/OFSAA800/ficweb/OFSAAI800.war freshly..
    [war] Building war: /scratch/ofsaapp8/OFSAA800/ficweb/OFSAAI800.war

BUILD SUCCESSFUL
Total time: 1 minute 13 seconds
OFSAA App Layer Services start-up check started...
Starting startofsaai.sh service...
nohup: appending output to 'nohup.out'
OFSAA Service - OK
Starting icc service...
nohup: appending output to 'nohup.out'
ICC service - OK
Shutting down icc service...
nohup: appending output to 'nohup.out'
Shutting down OFSAA service...
nohup: appending output to 'nohup.out'
OFSAAI App Layer Services check Status: SUCCESSFUL.
OFSAAI DB Layer Services check started...
checking Router service...
Router Service - OK
checking AM service...
AM Service - OK
Checking MessageServer service...
DEBUG: main started.
DEBUG: TraceFileName = /scratch/ofsaapp8/OFSAA800/ficdb/log/msg_trace_file.log
DEBUG: OpenFiles done.
MessageServer Service - OK
OFSAAI DB Layer File Services check Status: SUCCESSFUL.
*****
Installation completed...
```

9.4.5 Verify the Log File Information

Verify the log files in the locations mentioned in section [Verify the Log File Information](#)

9.4.6 Post Installation Steps

Follow the steps mentioned in the [Post-installation](#) Section.

Note

Run the following merge query in the config schema:

```

set define off MERGE INTO AAI_MENU_B T USING ( SELECT 'AAI_OA_OM_AM'
V_MENU_ID, 'MigrationExport/index.jsp'
V_MENU_URL, 'userId={userid}&locale={ locale}&dsn={dsn}&appName={appId}'
V_URL_PARAMETERS, 'RIGHT' V_MENU_TARGET, 'css/images/aa_i_menu/
object_migration_child.png' V_ICON, 'css/images/aa_i_menu/
object_migration_child_big.png' V_ICON_LARGE, '' V_ICON_DISABLED, ''
V_ICON_DISABLED_LARGE, 'OBJMGR_EXP' V_ACCESS_CODE, '' V_EXTRA_PARAMS FROM
DUAL UNION ALL SELECT 'AAI_OA_OM_RM' V_MENU_ID, 'MigrationImport/index.jsp'
V_MENU_URL, 'userId={userid}&locale={ locale}&dsn={dsn}&appName={appId}'
V_URL_PARAMETERS, 'RIGHT' V_MENU_TARGET, 'css/images/aa_i_menu/
object_migration_child.png' V_ICON, 'css/images/aa_i_menu/
object_migration_child_big.png' V_ICON_LARGE, '' V_ICON_DISABLED, ''
V_ICON_DISABLED_LARGE, 'OBJMGR_IMP' V_ACCESS_CODE, '' V_EXTRA_PARAMS FROM
DUAL UNION ALL SELECT 'AAI_WF_MONITOR' V_MENU_ID, 'pmf/
monitorListViewIndex.jsp'
V_MENU_URL, 'infodom={dsn}&locale={ locale}&userId={userid}'
V_URL_PARAMETERS, 'RIGHT'

V_MENU_TARGET, 'css/images/aa_i_menu/aa_i_pack.png' V_ICON, '' V_ICON_LARGE, ''
V_ICON_DISABLED, '' V_ICON_DISABLED_LARGE, 'VIEW_WF_M' V_ACCESS_CODE, ''
V_EXTRA_PARAMS FROM DUAL ) S ON (T.V_MENU_ID = S.V_MENU_ID) WHEN MATCHED
THEN UPDATE SET T.V_MENU_URL = S.V_MENU_URL, T.V_URL_PARAMETERS =
S.V_URL_PARAMETERS, T.V_MENU_TARGET = S.V_MENU_TARGET, T.V_ICON =
S.V_ICON, T.V_ICON_LARGE = S.V_ICON_LARGE, T.V_ICON_DISABLED =
S.V_ICON_DISABLED, T.V_ICON_DISABLED_LARGE = S.V_ICON_DISABLED_LARGE,
T.V_ACCESS_CODE = S.V_ACCESS_CODE, T.V_EXTRA_PARAMS = S.V_EXTRA_PARAMS /

```


Part II

Part II

10

Additional Configuration

This section provides information for additional configuration required for the OFSAA Application Packs.

To complete the configuration process, you may require performing the following steps listed in the Additional Configuration Checklist. Use this checklist to verify whether these steps are completed or not. See the [Additional Information](#) section in the [OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide](#) to complete these procedures.

Table 10-1 Additional Configuration Checklist

Sl. No	Additional Configuration Activity
1	Add FTP/SFTP Configuration for File Transfer.
2	Configure the Infrastructure Server Memory.
3	Retrieve Patch Information.
4	Set OLAP Data Server Configuration.
5	Change IP or Hostname, Ports, Deployed Paths of the OFSAA Instance.
6	Execute the OFSAAI Setup Information Fetching Tool.
7	Execute the Encryption Changer.
8	Configure the Infrastructure LDAP Configuration.
9	Configure and deploy the OFSAAI Web Services.
10	Enable Parallel Execution of DML Statements
11	Configure the Message Details in the Forms Designer.
12	Clear the Application Cache.
13	Configure password changes.
14	Configure Java Virtual Machine.
15	Configure Internal Service (Document Upload/Download).

11

Migrate Excel Upload Functionality

See the [Migrate Excel Upload Functionality](#) Section in the [OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide](#) to complete the procedures.

Frequently Asked Questions (FAQs) and Error Dictionary

For FAQs and installation error-related information, see the section [Frequently Asked Questions \(FAQs\) and Error Dictionary](#) in the [OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide](#).

12.1 Application Pack 8.1.2.0.0 FAQs

You can see the Frequently Asked Questions which is developed with the interest to help you resolve some of the OFS CRA Installation and configuration issues. This intends to share the knowledge of problem resolution to a few of the known issues. This is not an official support document and just attempts to share the knowledge of problem resolution to a few of the known issues.

- 1. What is an Application Pack?**
An Application Pack is a suite of products.
- 2. Can I get a standalone installer for OFSAAI 8.1?**
No. AAI is part of every application pack and installs automatically.
- 3. Where can I download OFS CRA 8.1.2.0.0 Application Pack?**
You can download the OFSAAI 8.1.2.0.0 Application Pack from [Oracle Software Delivery Cloud](#) (OSDC).
- 4. What are the minimum system and software requirements for the OFS CRA 8.1 Application Pack?**
See the [Hardware and Software Requirements](#) for more information.
- 5. Is my environment compatible with OFS CRA 8.1.2.0.0 Application Pack?**
Environment Check utility performs the task. It is part of the install and can also be run separately.
- 6. Does the OFS CRA 8.1.2.0.0 Application Pack support all Operating Systems?**
See the [Hardware and Software Requirements](#) section.
- 7. How can I install the OFS AAI 8.1.2.0.0 Application Pack?**
See the [OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide](#).
- 8. Does this installation require any Third-party Software?**
For details on the third-party software tools used, see the [OFSAA Licensing Information user Manual Release 8.1.2.0.0](#).
- 9. What languages are supported during the OFSAA 8.1.2.0.0 Application Pack Installation?**
US English is the language supported.
- 10. What mode of installations OFSAA Application Pack supports [that is., Silent, GUI]?**
OFSAA Application Packs support only Silent Mode.
- 11. Does OFSAA 8.1.2.0.0 Application Pack support Multi-tier Installations?**
OFSAA 8.1.2.0.0 supports only a single-tier installation. For more information, see the [Frequently Asked Questions \(FAQs\) and Error Dictionary](#) Section.

- 12. Does this Application Pack validate all prerequisites required for this installation like Memory, Disk Space, and so on?**
Yes. The pre-requisite checks are done by the respective application pack installer.
- 13. What happens if it aborts during the installation of any application or products within an Application Pack?**
You must restore the system and retrigger the installation
- 14. Does this Application pack 'Roll Back' if any application installation fails due to errors?**
The rollback of installation is not supported.
- 15. Does the Application Pack install all applications bundled?**
All application pack system files are installed but there is an option to enable the licensed products.
- 16. Can I re-install any of the Application Packs?**
You can retrigger in case of failure.
- 17. Does this Application pack allow enabling or disabling any of the applications installed?**
Yes, you can enable but you cannot disable once the product is enabled in an environment.
- 18. I have installed one application in an Application pack, can I install any of the new applications within the Application Pack later?**
No, the installation of additional applications is not required. If you wish to add an application later, you can enable the application at that time.
- 19. How many OFSAA Infrastructures can be installed in a Single Server?**
There is no issue in installing separate OFSAAI Installations, each with their own PFT/FTP installations and separate associated database instances and separate web server installations on the same server as long as adequate memory is allocated for each instance and as long as each OFSAAI installation is installed using a separate UNIX user and profile. Care must be taken when running multiple OFSAAI installations on a single server. Adequate memory is required for each installation as several OFSAAI processes (model upload, DEFQ services, and so on) take significant amounts of memory. So it depends on your server's memory
- 20. Is it possible to install OFSAA 8.1.2.0.0 Application pack on an existing 'Infodomain' where another OFSAA 8.1.2.0.0 Application is installed?**
Yes, however, the Behavioral Detection Application Pack and Compliance Regulatory Reporting Application pack are the exceptions. They must be installed in a different Infodomain.
- 21. Can I select an Infodomain for the Application Pack during installation?**
Yes, you can select or change the required Infodomain.
- 22. Can I install all Application Packs in a Single Infodomain?**
Yes, but the Behavioral Detection Application Pack and Compliance Regulatory Reporting Application Pack are the exceptions. They must be installed in a different Infodomain.
- 23. Is it possible to install applications on different Infodomain within the Application pack (for example, I want to install LRM and MR in two Infodomains)?**
Applications within the Application Pack have to be installed in the same information domain in the same environment.
- 24. How many Infodomains can be created over a single OFSAA Infrastructure of 8.1.2.0.0?**
You can install only one Infodomain during installation. But after installation, you can create multiple Infodomains.
- 25. Is the 'Data Model' bundled specifically to an Application pack or an individual application?**

A merged Data Model for all applications within the application pack is bundled and uploaded.

26. Is it possible to install OFS Enterprise Modeling later?

OFS Enterprise Modeling is a separate product and can be enabled as an option later from any application pack that bundles Enterprise Modeling. For more information, see the *Enable Financial Services Enterprise Modeling on Another Application Pack* Section in the [OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide](#)

27. Does the Application Pack create a sandbox automatically for the required applications?

Yes, Sandbox creation is part of the application install process.

28. Are upgrade Kits available for individual applications or the complete Application Pack?

Maintenance Level (ML) Release and Minor Release upgrades are available across all applications.

29. Can I upgrade AAI only?

Yes, you can upgrade AAI alone.

30. Can I upgrade one application within the Application Pack (for example, I want to upgrade LRM in the Treasury Application pack, but not MR.)?

No, an upgrade is applied to all applications in the Application Pack.

31. Is it possible to uninstall any Application from the Application Pack?

No, it is not possible to uninstall any Application from the Application Pack.

32. Can I uninstall the entire Application Pack?

No, you cannot uninstall the Application Pack.

33. Is it possible to uninstall only the application and retain AAI in the Installed Environment?

No, you cannot uninstall only the application and retain AAI in the installed environment.

34. Does Application Pack contain all Language Packs supported?

Language Packs must be installed on the Application Packs.

35. Can I install an Application Pack over another Application Pack (that is the same Infodomain or different Infodomain)?

Yes, you can install an Application Pack over another Application Pack in the same information domain or different information domain. But Behavioral Detection Application Pack and Compliance Regulatory Reporting Application Pack, Asset Liability Management Application Pack, and Profitability Application Pack are the exceptions. They must be installed in a different Infodomain.

36. What should I do if I get the error message: HostName in the input XML file is not matching with the local hostname while running the schema creator utility?

One possible reason can be the machine is configured for zonal partitioning. Ensure all the known IP Addresses of the machine are present in the /etc/hosts file.

37. What are the Java versions supported in OFS CRA Application Pack version 8.1.2.0.0?

See the [Hardware and Software Requirements](#) Section.

38. Is OFSAAI Application Pack Version 8.1.2.0.0 supported on Java 9 and Java 11?

For information about supported Java versions, see the [Hardware and Software Requirements](#) section

39. What should I do when I get the message: "[ERROR] - Error: APP Setup bin file failed." during OFS_Application_PACK Installation?

This is a generic error message that appears during application installation failure. You must check the installation log files for more information about what failed the installation.

However, if the message is displayed and the log files are not generated, this can be a temp directory issue. The resolution is that your UNIX administrator has to disable the NOEXEC option. The installers extract the installation files into the /tmp directory, and if NOEXEC is enabled, the execution of binaries will not happen in the directory and the installation fails. Re- run the installer after the configuration is changed. For detailed information, see the support note at [MOS](#).

OFSAA Support

Raise a Service Request (SR) in [My Oracle Support \(MOS\)](#) for queries related to the OFSAA applications.

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