Oracle Financial Services Customer Screening Cloud Service
Canned Report

Release 24.08.01

ORACLE

Oracle Financial Services Customer Screening Cloud Service Canned Report, Release 24.08.01

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Contents

1   Generation of Canned Reports

Preface

Canned Report describes how to access and use canned report for Oracle Financial Crime and Compliance Management Customer Screening Cloud Service.

Audience

This document is intended for users who are responsible for provisioning and activating Oracle Customer Screening Cloud services or for adding other users who would manage the services, or for users who want to develop Oracle Cloud applications.

Help

Use Help Icon to access help in the application. If you don't see any help icons on your page, click your user image or name in the global header and select Show Help Icons. Not all pages have help icons. You can also access the https://docs.oracle.com/en/ to find guides and videos.

Related Resources

For more information, see these Oracle resources:

*   Oracle Public Cloud: http://cloud.oracle.com

*   Community: Use https://community.oracle.com/customerconnect/ to get information from experts at Oracle, the partner community, and other users.

*   Training: Take courses on Oracle Cloud from https://education.oracle.com/oracle-cloud-learning-subscriptions.

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Access to Oracle Support

Oracle customer access to and use of Oracle support services will be pursuant to the terms and conditions specified in their Oracle order for the applicable services.

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
`monospace`	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Comments and Suggestions

Please give us feedback about Oracle Applications Help and guides! You can send an e-mail to: https://support.oracle.com/portal/.

1
Generation of Canned Reports

Canned Reports capture the following information which will show up after the Batch execution for every run:

- Customers in Staging table
- Customers pushed from staging table into Customer Screening tables
- Alerts/events generated
- Customers with non-hits
- Cases created

The following are the steps to access the Canned Reports:

1. Access Admin Console from Financial Services Analytical Applications Home page.

> **✎ Note:**
>
> To use Reports for Download from the Admin Console, your user profile must be mapped to the **Data Maintenance Admin group** and the Admin group with **Enabled Canned Report Access** role mapped to it. For more information about assigning the user role, see Using the Admin Console.
>
> For more information about using the Canned Reports, see View Reports for Download.

2. Under the **System Configuration** tab, select the **Reports for download**. A Date Reporting - Data View window will open with the list of Canned Reports. For Customer Screening, the following are Canned Reports:

   - `FCC_CANNED_CS_BATCH_REPORT`: After the Batch Customer Screening, the information is captured in the canned report. You can view this data and analyze the data accordingly.

   - `FCC_CANNED_CS_314A_BATCH_REPORT`: After the Batch Customer Screening for the 314A Customers, the information is captured in the Canned Report. You can view this data and analyze the data accordingly.

   - `FCC_CANNED_CS_REALTIME_MATCH_REPORT`: After the Realtime Screening, the information is captured in the Canned Report. You can view this data and analyze the data accordingly.

   - `FCC_CANNED_WL_WATCHLIST_COUNT_REPORT`: This canned Report will contain the watchlist information and the count of each watchlist in Open Search.

   - `FCC_CANNED_CS_CASES_REPORT`: This canned report will contain information about cases and events created.

3. Click on the **Menu** button next to Canned Report and then select **View** to view the report details.

4. Expand the report to view the default Attribute names. In the top right corner of the **Attributes Selection** tab, click **Apply** to preview the report details in the **Data Preview** tab.

5. Click on the **Download CSV** button to download the report details in CSV file format.