

Oracle® Financial Services Data Foundation Cloud Service for Banking Getting Started Guide



Release 25A
G29100-01
April 2025

ORACLE®

Copyright © 2025, 2025, Oracle and/or its affiliates.

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

If this is software, software documentation, data (as defined in the Federal Acquisition Regulation), or related documentation that is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, then the following notice is applicable:

U.S. GOVERNMENT END USERS: Oracle programs (including any operating system, integrated software, any programs embedded, installed, or activated on delivered hardware, and modifications of such programs) and Oracle computer documentation or other Oracle data delivered to or accessed by U.S. Government end users are "commercial computer software," "commercial computer software documentation," or "limited rights data" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, the use, reproduction, duplication, release, display, disclosure, modification, preparation of derivative works, and/or adaptation of i) Oracle programs (including any operating system, integrated software, any programs embedded, installed, or activated on delivered hardware, and modifications of such programs), ii) Oracle computer documentation and/or iii) other Oracle data, is subject to the rights and limitations specified in the license contained in the applicable contract. The terms governing the U.S. Government's use of Oracle cloud services are defined by the applicable contract for such services. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Oracle®, Java, MySQL, and NetSuite are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Inside are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Epyc, and the AMD logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group.

This software or hardware and documentation may provide access to or information about content, products, and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services unless otherwise set forth in an applicable agreement between you and Oracle. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services, except as set forth in an applicable agreement between you and Oracle.

Contents

1	About This Guide	
2	Get Help in the Applications	
3	Welcome to Oracle Cloud	
3.1	Supported Web Browsers	3-1
4	Order Oracle Cloud Applications	
5	Getting Started	
5.1	Create and Activate your Cloud Account	5-1
5.2	Add to Existing Cloud Account	5-3
5.3	Access the Cloud Account	5-4
5.4	Create an Environment	5-4
5.5	Access the Oracle Identity Cloud Service Console	5-6
5.6	Activate Application User Account	5-6
5.7	Setup your Cloud Account	5-7
6	Users and Access Privileges	
6.1	Role Based Access Control	6-1
6.2	User Group and User Role Mapping	6-1
6.3	Create Application Users	6-4
6.4	Using Identity Console (IDCS)	6-4
6.5	Using Identity Domain	6-7
6.6	Domain Migration	6-10
7	Configuring Session Timeout	
7.1	How to Configure Session Lifetime Timeout	7-1

8 FAQs

Index

1

About This Guide

This section provides supporting information for the Oracle Data Foundation Cloud Services for Banking (DFCS).

Audience

This document contains release information of Oracle Data Foundation Cloud Services for Banking (DFCS).

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

Related Resources

- [Data Foundation for Banking](#)

Conventions

The following text conventions are used in this document.

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

2

Get Help in the Applications

Use help icons to access help in the application.

Note that not all pages have help icons. You can also access the [Oracle Help Center](#) to find guides and videos.

3

Welcome to Oracle Cloud

Oracle Cloud is the industry's broadest and most integrated cloud provider, with deployment options ranging from the public cloud to your data center. Oracle Cloud offers best-in-class services across Software as a Service (SaaS), Platform as a Service (PaaS), and Infrastructure as a Service (IaaS).

3.1 Supported Web Browsers

Oracle Financial Services Accounting Foundation Cloud supports the latest version of the following major browsers:

- Google Chrome
- Microsoft Edge
- Mozilla Firefox

For more details, see [Oracle Software Web Browser Support Policy](#). When sharing a link to a document or folder, users of Microsoft Edge need to use the **Show Link** button and copy the link shown in the dialog.

4

Order Oracle Cloud Applications

You can order Oracle Cloud Applications (Software as a Service) offerings by contacting Oracle Sales. After your order is processed, you can then activate your services.

To order a subscription to Oracle Cloud Applications:

1. Go to the [Oracle Financial Services Risk and Finance solutions](#) page.
2. Scroll down and select **Data Foundation**.
3. Review the features and capabilities of the service and read the Datasheet.
4. When you are ready to order, scroll up and click **Request a Demo**.
5. You can either write an Email or click **Request Now** to receive a call from Sales.
6. Enter your Business Email, select the confirmation check box, and click **Continue**.
7. Describe of your need and click **Request Now**.

Later, after you have worked with Oracle Sales to order the Oracle Cloud Application best suited to your requirements, you will receive an email, which contains a link you can use to activate the service you have ordered.

5

Getting Started

To get started, you must activate the Data Foundation Cloud Service (DFCS). After activating the Cloud Service, you can onboard Application Users to use the subscribed cloud services.

Figure 5-1 Illustration of the Cloud Subscription Workflow

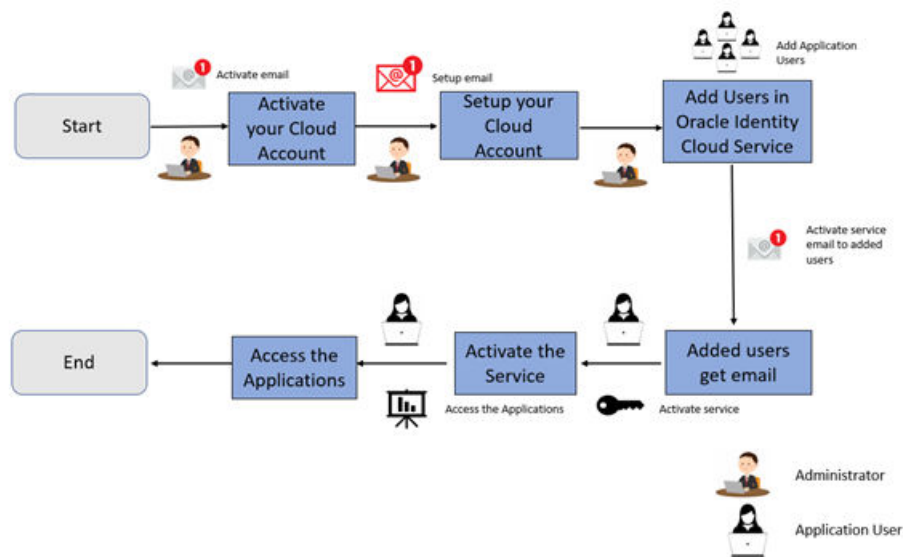


Illustration of the Cloud Subscription Workflow

This document describes the set of actions that can be performed by:

- An Administrator to activate the Cloud Account and onboard Applications Users for the subscribed Cloud Services.
 - [Create and Activate your Cloud Account](#)
 - [Access the Cloud Account](#)
 - [Access the Oracle Identity Cloud Service Console](#)
- The Application Users to activate and use the Cloud Services that are provisioned by the Administrator.
- [Activate Application User Account](#)

5.1 Create and Activate your Cloud Account

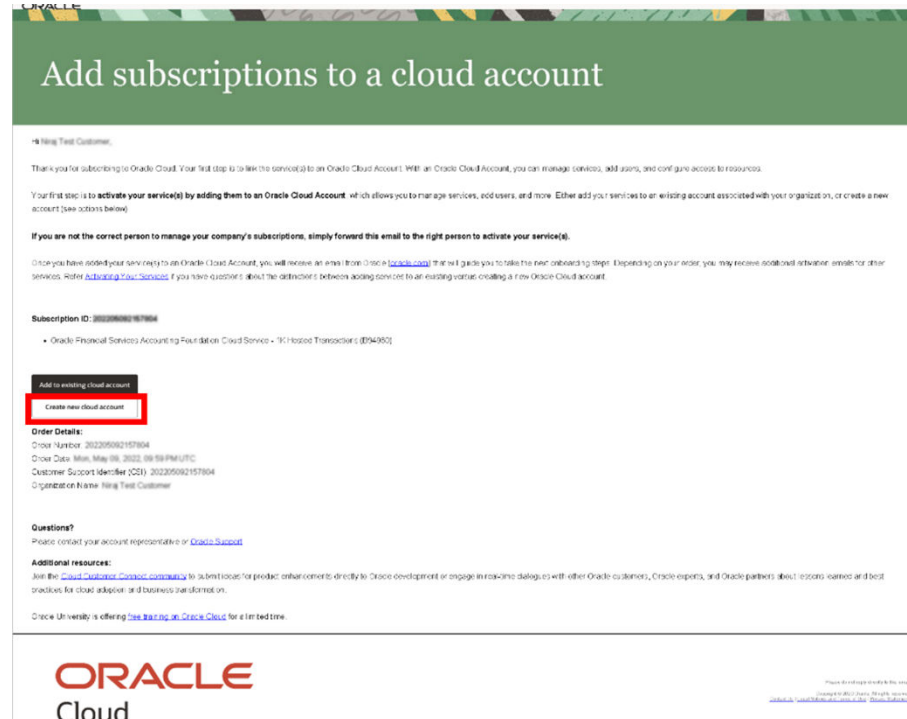
If you are a new Oracle Cloud Applications User, you will receive a Welcome to Oracle Cloud email that asks you to activate your Cloud Account. Follow the instructions in the email to create and activate your new Cloud Account.

You will then receive a follow-up email with the information you need to sign in and start using your Cloud Applications.

As an Administrator, to create and activate your new Cloud Account, perform the following steps:

1. Click **Create New Cloud Account** in the email.

Figure 5-2 Illustration of Welcome to Oracle Cloud - Setup Your Account Email



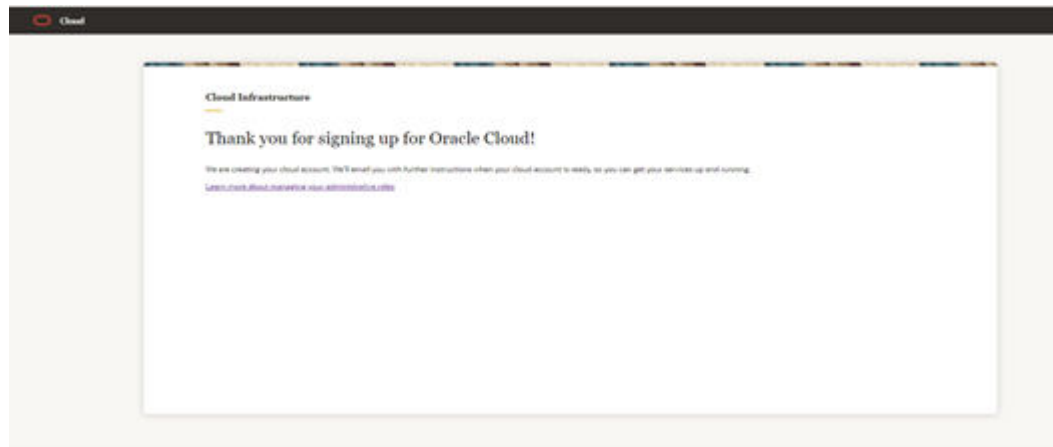
2. Complete the **New Cloud Account Information Form** to sign up.

Figure 5-3 New Cloud Account Information Page

Enter the following details:

- **First Name** and the **Last Name**.
- **Email**: Provide the same email address which you had given to receive the Welcome email.
Instructions to log into your new Oracle Cloud Account will be sent to this email address.
- **Password** to access the New Cloud Account.
- Re-enter the **Password** for confirmation.
Make a note of the credentials. The same is required to log in after receiving the Activation email.
- **Tenancy Name**: New Tenancy name to be associated with the Cloud Account.
- **Home Region**: Select your Home Region, where the Identity Resources and Account are located. Check the service availability before selecting the Home Region.
- Click **Create Tenancy**.
The New Cloud Creation Confirmation Screen is displayed.

Figure 5-4 Oracle Cloud Creation Confirmation Screen

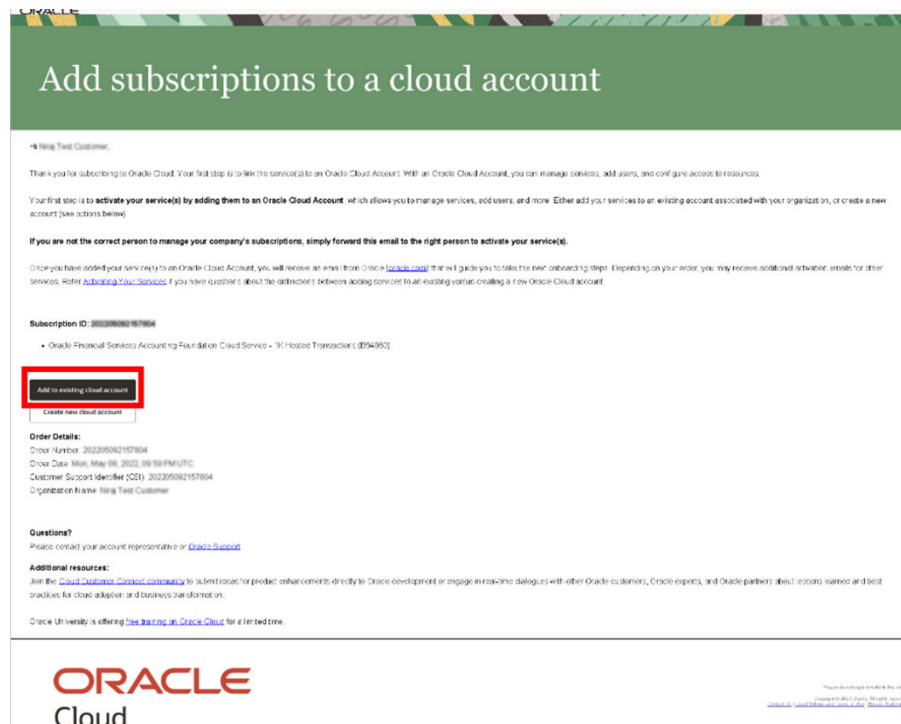


After successful activation, you'll receive a Setup Complete Email.

5.2 Add to Existing Cloud Account

As an Administrator, if you already own a Cloud Account and need to use the Data Foundation Cloud Service (DFCS), perform the following steps:

1. In the Welcome email, click **Add to existing cloud** account option.



2. Perform the steps as mentioned in the [Access the Oracle Identity Cloud Service Console](#) section.

5.3 Access the Cloud Account

As an Administrator, to access the Cloud Account:

1. In the Setup Complete email, click Sign In.
2. Enter the Username and Password to access the **Oracle Cloud Console** URL.
Use the same Username and Password that you provided during activation setup.
3. Reset the Password.
4. Log in to the **Oracle Cloud Infrastructure Console** again using the new password.
5. Navigate to the **Oracle Cloud Infrastructure Console**, the Application URLs are displayed.

5.4 Create an Environment

After logging into Oracle Cloud Infrastructure Console, you need to create an instance or multiple instances that can be used by different user groups as a self-service.

To create an instance, follow these steps:

1. Log into Oracle Cloud Infrastructure Console.
2. Under **My Application**, select the appropriate Cloud Service for which you wish to create an Environment.
3. Click **Create environment** to display the Create environment screen.
This screen displays a list of Cloud Services with the details like Subscription ID for which the customer is subscribed to and the Region from where these services are operated.

 Note:

The subscription name for **DFCS** and **AFCS** is **Financial Services for Accounting Foundation**. To easily identify DFCS, click on the subscription name—its instance types are prefixed with **DFCS**. For example: DFCS Production.

 Note:

By default, the Cloud Account's home region is displayed, as this is where the cloud environment is deployed. If you want to deploy the Cloud Service environment in a different region, you must subscribe to that specific region. This option is available only when creating an environment for the first time under the subscription.

4. Enter the following details under Environment Details section of the screen:
 - **Name:** The name of the new environment or instance.
 - **Instance type:** Select from the following options:
 - **DFCS Production:** A live environment intended for the users.
 - **DFCS Non-production:** An environment that is used for testing and development purposes. For example, a sandbox environment.
 - **DFCS Additional XS:** For testing extra small-range accounts.
 - **DFCS Additional Small:** For testing small range accounts.
 - **DFCS Additional Medium:** For testing medium range accounts.
 - **DFCS Additional Large:** For testing large range accounts.
 - **DFCS Additional XL:** For testing extra-large range accounts.
 - **Test:** An additional test environment for testing and development purposes.

 Note:

The range corresponds to different scales of hosted accounts:

- * Extra Small (XS): Less than 251
 - * Small: 251 - 500
 - * Medium: 501 - 1000
 - * Large: 1001 - 10,000
 - * Extra Large (XL): 10,001 - 150,000
- Admin email: The email ID with which you have logged into the Cloud Console. You can also enter a different email ID that is part of the Cloud tenancy. For more details, see [Managing Users](#).
 - Admin first name and Admin last name: The first and last names of the Admin.

 Note:

You can have one Production, one Non-Production, and multiple test instances. The number of instances you can create is dependent on the number of contract subscriptions you have purchased.

5. Click **Create**.

The environment details are added to the Oracle Cloud Infrastructure Console under the Environments tab with Creating state. Once completed, the created environment is Active. If there are any issues, you can raise a service ticket with [My Oracle Support \(MoS\)](#).

After the details are displayed with Active state, you can click on the Name to open the Environment details page, where you can check the details. You can click on the Service URL in the details to proceed with User Creation and User Group Creation which are discussed in the subsequent topics.

For more information on the deployment of the application, see the *Domain* section in the [Oracle® Data Foundation Cloud Service Data Platform](#).

5.5 Access the Oracle Identity Cloud Service Console

The Oracle Identity Cloud Service integrates directly with existing directories and Identity Management Systems and makes it easy for users to get access to applications. It provides the Security Platform for Oracle Cloud, which allows users to securely and easily access, develop, and deploy business applications such as Oracle Data Foundation Cloud Service (DFCS) and Profitability and Balance Sheet Management Cloud Service (PBSM).

Administrators and Application Users can use Oracle Identity Cloud Service to help them effectively and securely create, manage, and use a Cloud-based Identity Management Environment without worrying about setting up any infrastructure or platform details.

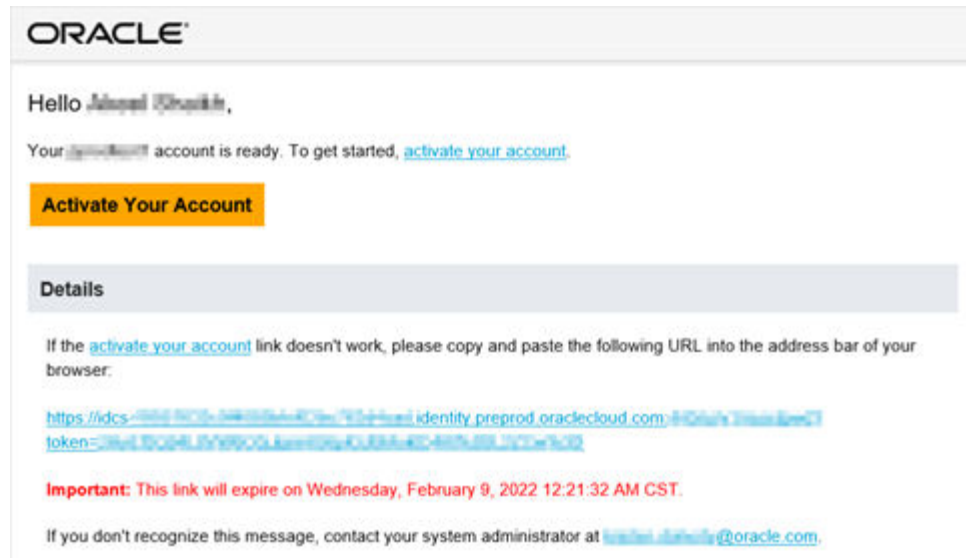
5.6 Activate Application User Account

After an Application User has been provisioned by their Administrator, they will receive an Account Activation email.

As an Application User, perform the following steps to login and activate your account:

1. Open the email you received from Oracle Cloud.

Figure 5-5 Email to Activate Your Account



2. Review the information about your service in the email.
3. Click **Activate Your Account**.
You will be prompted to change your Password on the initial login.
4. Specify your new credentials in the **Reset Password** window to activate your account.
After the Password is successfully reset, a congratulatory message is displayed.
5. Access the Application URL that your Application Administrator shared with you.
6. Specify your credentials to sign into your account.
The **Welcome** page is displayed.

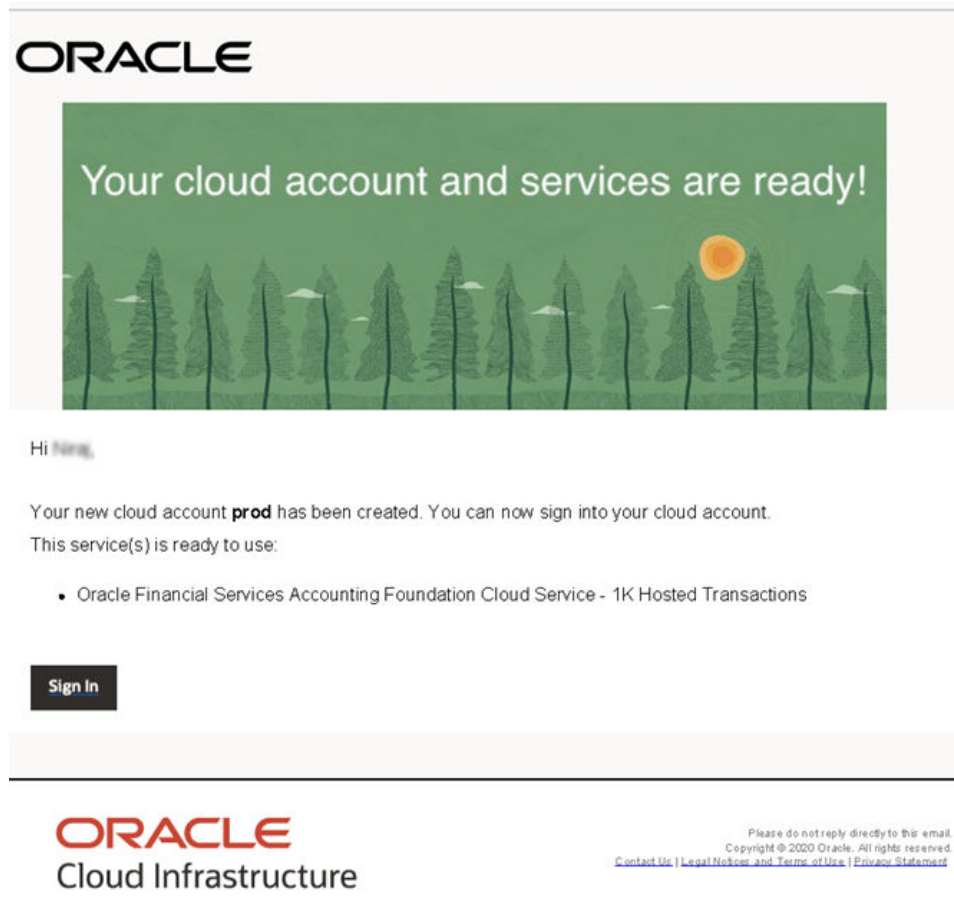
5.7 Setup your Cloud Account

After successful activation of your cloud account, you will receive a Setup Complete Email with your login credentials.



Note:

You need to access the Oracle Cloud Console <https://ofsa.<REGION>.ocs.oraclecloud.com/ui/v1/adminconsole> and create your user account before you access the application URL.



1. Sign In to Oracle Cloud Console

- Click the **Sign In** link provided in the email.
- Enter the **Username** and **Temporary Password** sent in the email.
- Follow the prompts to **reset your credentials**.

2. Navigate to Oracle Identity Cloud Service

- After logging in, you will be redirected to the **Oracle Cloud Infrastructure Console**.
- Access the **Oracle Identity Cloud Service (Identity Console)** to onboard cloud service users. For more information about how to access the Identity Cloud, see [Access the Oracle Identity Cloud Service Console](#).

3. Accessing Production and Non-Production Instances

- The **Application URL** in the email is for the **Production** instance.
- To access the **Non-Production** instance, modify the URL by replacing **"-prd"** with **"-nprd"**.

Example URLs:

- **Production:** `https://ofsaa.<REGION>.ocs.oraclecloud.com/<TENANT ID>-prd/dfcs`
- **Non-Production:** `https://ofsaa.<REGION>.ocs.oraclecloud.com/<TENANT ID>-nprd/dfcs`

4. Enter Region and Tenant ID

Replace

<REGION>

and

<TENANT ID>

with the appropriate values to access the URLs.

Example URL:

- `https://ofsaa.useast.ocs.oraclecloud.com/byc8se-prd/dfcs`

(Production)

- `https://ofsaa.useast.ocs.oraclecloud.com/byc8se-nprd/dfcs`

(Non-Production)



Note:

Ensure you have created the application users and granted privileges to access the application instances. For more details, see [Users and Access Privileges](#). You must share the Application URL details with your application users, which they can use to log in to the application.

6

Users and Access Privileges

Oracle Financial Services Data Foundation Cloud Service (DFCS) for Banking Users are assigned roles through which they gain access to functions and data. Users can have any number of roles. For more information, see *Identity Management*.

To create Users, login to Identity Console with Admin Privileges.

The access Privilege of a User is set based on the mapped group. There are pre-defined groups provided in the DFCS. You can map the newly created users to any pre-defined group, based on the user's access requirements.

For more information about managing users, refer to [Managing Users](#).

6.1 Role Based Access Control

Role-based security in Oracle Financial Services Data Foundation Cloud Service (DFCS) Controls who can do what and to which data.

Table 6-1 Role Based Access Control

Role Assigned to a User	Functions which Users with the Role can Perform	Set of Data which Users with the Role can Access when performing the Function
Application Administrators	Perform Application Administrator activities	User Group with Administration Roles across all Service Features
Business Users	Access to the Application to perform tasks	User Group with Business Tasks' Roles across all Service Features

6.2 User Group and User Role Mapping

Table 6-2 User Group and User Role Mapping

User Group Code	User Group Name	Activities
DFCSADMNGRP	Data Foundation Admin Group	• User Group with Setup Roles • View all content • DFCS Service Administration Activities • Configure PMF Email notification UI
DFCS-BIAdministrator	BI Administrator group to access Data Visualization	Administer Data Visualization Content.
DFCS-BIContentAuthor	BI Content Author group to access Data Visualization	Author Data Visualization Content.

Table 6-2 (Cont.) User Group and User Role Mapping

User Group Code	User Group Name	Activities
DFCS-BIConsumer	BI Consumer group to access Data Visualization	Access Data Visualization Content.
DFCSBUGRP	Data Foundation Business Users Group	• Use the DFCS Service • Register, modify, or delete Entity-maps, Rules, Look-up, Adjustments, Corrections and so on • Register, modify, or delete EDD, Connector and so on • Register, modify or delete SLA, Source Registration, Event Grouping, Segment Code - Dimension Mapping and so on • Configure and Manage Pipelines • Execute Pipelines • Perform System Administration activities For Example: Configuring Instance name.
DFCSSYSADMN	Data Foundation System Admin Group	
DFCSAPVRGRP	Data Foundation Approvers Group	Approver across all service features.
DFCSDTACCGRP	Data Foundation Data Access Group	View data using API.
DFCS-DVConsumer	DV Consumer group to access Data Visualization	Access Data Visualization Content for Catalog.
DFCS-DVContentAuthor	DV Content Author	Users can create most types of content.
BIServiceAdministrator	BI Service Administrator	
DFCSOPRSGRP	Data Foundation Operations User Group	
DFCSVWGRP	DFCS View only group	Able to only view configurations, metadata definitions, and executions logs.
DFCSOBJEXPGRP	Data Foundation Metadata Export User Group	Able to export metadata objects.
DFCSOBJIMPGRP	Data Foundation Metadata Import User Group	Able to import metadata objects.

Table 6-2 (Cont.) User Group and User Role Mapping

User Group Code	User Group Name	Activities
DFCSPIVWGRP	DFCSPIVWGR P group to access Data Visualization	Able to view the redacted PII data.
DFBSYSADMIN	Data Foundation Banking System Administrator	System administration for banking platform.
DFBAPPADMIN	Data Foundation Banking Application Administrator	Manage banking applications.
DFBCATLGOWN	Data Platform Catalogue Administrator	Oversee data cataloguing and metadata management.
DFBPRCADMIN	Data Platform Process Administrator	Manage data processes and workflows.
DFBINTANLST	Data Platform Integration Analyst	Data integration and analysis.
DFBRECONADMIN	Data Foundation Banking Recon Administrator	Reconciliation and auditing of banking data.
DFBDATANALST	Data Platform Data Analyst	Analyze and interpret data.
DFBQLTCNTRL	Data Platform Quality Controller	Data quality checks and validation.
DFBOBJEXPGRP	Data Foundation Object Migration Export Administrator	Manage data object exports.
DFBOBJIMPGRP	Data Foundation Object Migration Import Administrator	Manage data object imports.
DFCS-DVADMIN	Application Administrator	Administer DV, manage content creation.
DFCS-DATANALYST	Data Analyst	Create and analyze reports.
DFCS- SENIORDATANALYS T	Senior Data Analyst	Advanced data analysis and reporting.

Table 6-2 (Cont.) User Group and User Role Mapping

User Group Code	User Group Name	Activities
DFCS-SENIORMGMTEXEC	Senior Management Executives	Consume reports, decision-making.
DFCS-RISKOFFICERS	Risk Officers, CRO	Risk analysis and reporting.
DFCS-INTANALYST	Integration Analyst	Data integration and report generation.
DFCS-SENIORINTANALYST	Senior Integration Analyst	Advanced data integration.
DFCS-QUALITYCONTROL	Quality Controller	Data quality checks and validation.
DFCS-RECONANALYST	Recon Analyst	Reconciliation and auditing.
DFCS-RTFADMIN	Right to Forget Administrator	Data privacy and compliance management.
DFCS-DATASTEWARD	Data Steward	Data governance and stewardship.

6.3 Create Application Users

After you sign into your Identity Console, your first task is to create additional user accounts. You should assign specific User Groups to the User Accounts that you are creating. There are seeded User Groups available with the respective services, the users must be mapped to one or more of the User Groups, depending on the role that they perform.

For example, you can create a user for each member of your team. Each team member can then sign into the account with their credentials. You can also assign each user to specific User Groups and apply specific Security Policies or Roles to each Group.

You can create the users and map the users to groups for your service. After creating the users, they will receive a Welcome email. The users must activate their accounts and enter a new Password to access the services.

6.4 Using Identity Console (IDCS)

To create users in Identity Console, perform the following steps:

1. In the Identity Cloud Service Console, click  from the **Users** tile, to add the Application Users.
2. In the **Add User** page, enter the following information:
 - The First Name and Last Name of the user.
 - The user's Email Address and the User Name.
 Add User Details

 Note:

- a. Do not enter your email address as the Username and do not select the **Use the email address as the username** check box.
- b. Enter a maximum of 20 characters.
- c. Enter Alphanumeric Characters.
- d. Enter only Hyphen (-) and Underscore (_) Special Characters.

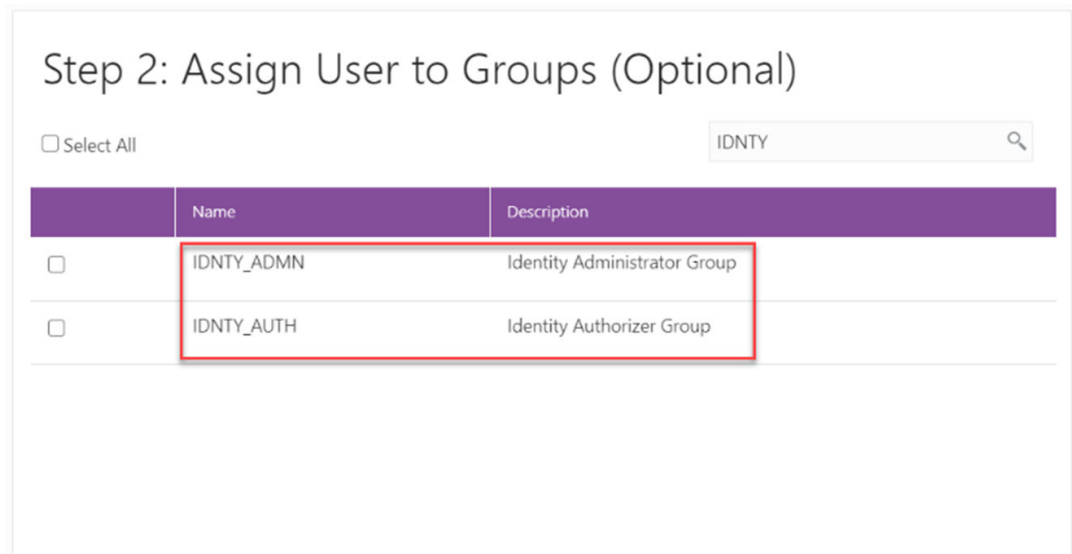
3. Click **Next**.
4. In the **Assign User to Groups (Optional)** window, select the User Groups according to your user-specific groups or access.

 Note:

After a user signs in to DFCS, the User to User-Group Mapping created in the IDCS Console will onboard into the Master and Mapping Tables. Later, if you deselect (remove) a User from a Group in the Assign User to Groups Window after provisioning, ensure that you also unmap the User from the corresponding User- Group in the Admin Console. This is a mandatory step to complete the unmapping process.

5. To create an Identity Administrator or Authorizer User, assign the users to the following:
 - **IDNTY_ADMIN**: You can use this option to create an Administrator User.
 - **IDNTY_AUTH**: You can use this option to create an Authorizer User.

Figure 6-1 Assign User to Groups Window



Step 2: Assign User to Groups (Optional)

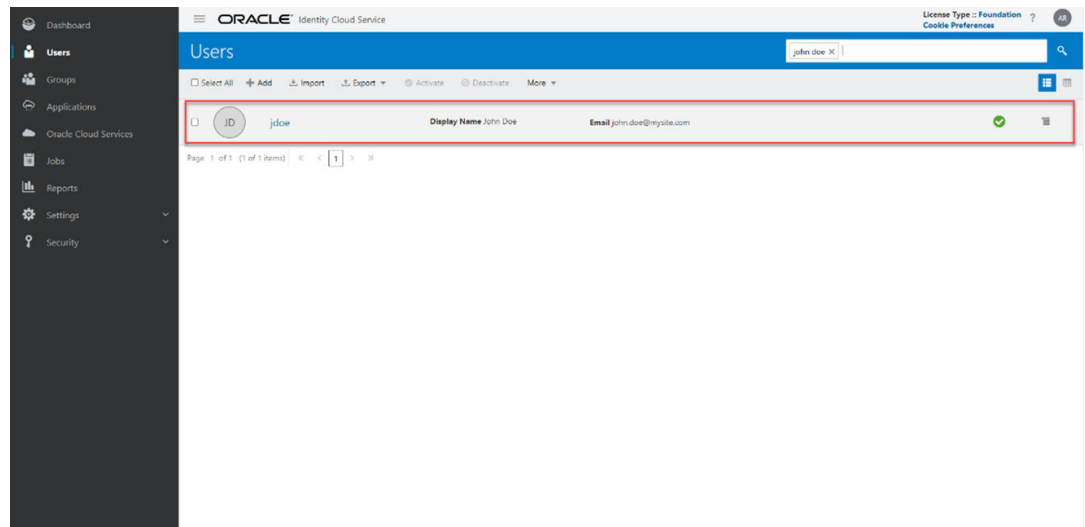
☐ Select All IDNTY 

	Name	Description
☐	IDNTY_ADMIN	Identity Administrator Group
☐	IDNTY_AUTH	Identity Authorizer Group

6. Click **Finish**.
After the successful creation of the user, the added users receive an email to activate their account. The user must activate the account to use the service.

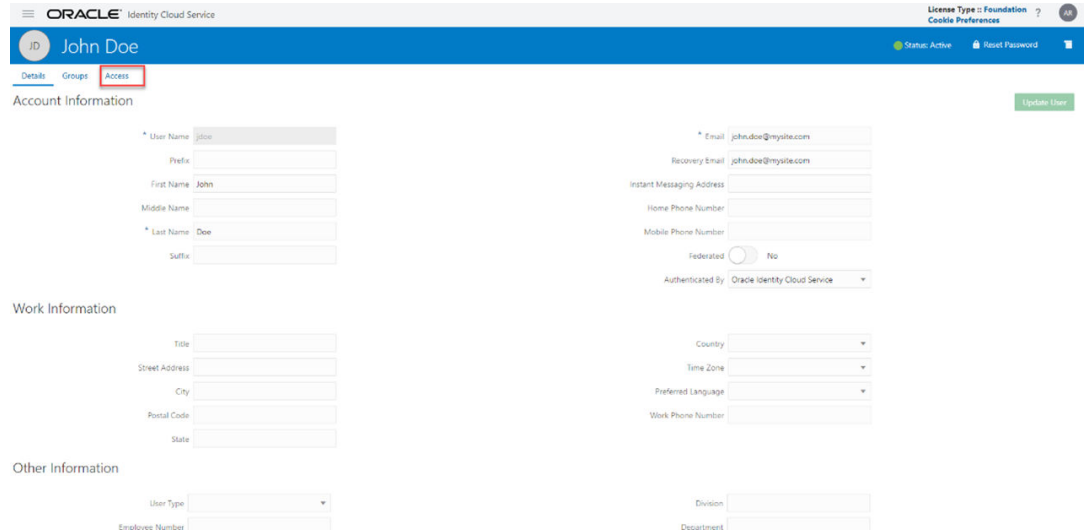
7. From the **Users** window, you can access the newly created user and edit the user details.

Figure 6-2 Users Window



8. Select the User that you want to edit the details. In the **User Details** Window, select the **Access** tab.

Figure 6-3 User Details Window



9. Click **Assign**.
10. In the **Assign Application** Window, select the appropriate Application Instance to grant access to your user as mentioned below.
For example:
 - DFCS xxxxx-prd (For Production)
 - DFCS xxxxx-nprd1 or nprd2 (For Non-Production)

 Note:

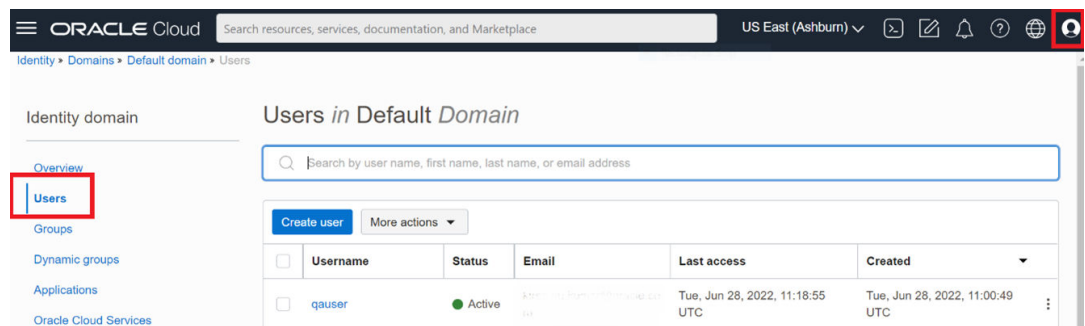
Based on this mapping the users will be able to access the appropriate instance.

11. Click **OK**. For more information, see [Create User Accounts](#).

6.5 Using Identity Domain

To create users in Identity Domain, perform the following steps:

1. Click the **Profile** Icon  and select the appropriate instance.
2. From the LHS menu, select the **Users** option and click **Create user** to add the Application Users.



3. In the **Create User** page, enter the following information:
 - The First Name and Last Name of the user.
 - The user's Email Address or the User Name.

 Note:

- Do not enter your email address as the Username and do not select the Use the email address as the username check box.
- Enter a maximum of 20 characters.
- Enter Alphanumeric Characters.
- Enter only Hyphen (-) and Underscore (_) Special Characters

Create user

First name: Optional

Last name

Username / Email

☒ Use the email address as the username

☐ Assign cloud account administrator role
Gives the user the highest level of access, which allows them to create new users, assign services roles, and more.

Groups: Optional
Select groups to assign this user to

Search

4. In the **Groups (Optional)** section, select the User Groups according to your user-specific groups or access.
5. To create an Identity Administrator or Authorizer User, assign the users to the following:
 - a. **IDNTY_ADMIN**: You can use this option to create an Administrator User.
 - b. **IDNTY_AUTH**: You can use this option to create an Authorizer User.

Figure 6-4 Assign User to Groups Window

Groups in Default Domain

Search by group name or description.

Create group More actions

☐	Name	Description	Created	
☐	DFCS-DATASTEWARD	Data steward	Tue, Dec 3, 2024, 12:56:43 UTC	⋮
☐	DFCS-RTFADMIN	Right to Forget Administrator	Tue, Dec 3, 2024, 12:56:42 UTC	⋮
☐	DFCS-RECONANALYST	Recon Analyst	Tue, Dec 3, 2024, 12:56:41 UTC	⋮
☐	DFCS-QUALITYCONTROL	Quality Controller	Tue, Dec 3, 2024, 12:56:40 UTC	⋮
☐	DFCS-SENIORINTANALYST	Senior Integration Analyst	Tue, Dec 3, 2024, 12:56:40 UTC	⋮
☐	DFCS-INTANALYST	Integration Analyst	Tue, Dec 3, 2024, 12:56:39 UTC	⋮
☐	DFCS-RISKOFFICERS	Risk Officers, CRO	Tue, Dec 3, 2024, 12:56:38 UTC	⋮
☐	DFCS-SENIORMGMTEXEC	Senior Management Executives	Tue, Dec 3, 2024, 12:56:37 UTC	⋮
☐	DFCS-SENIORDATANALYST	Senior Data Analyst	Tue, Dec 3, 2024, 12:56:36 UTC	⋮

Copyright © 2025, Oracle and/or its affiliates. All rights reserved. What's this? | Redwood preview

6. Click **Create**.
After the user is successfully created, they will receive an email to activate their account. The user must activate the account to use the service.
7. From the **Users** window, you can access the newly created user and edit the user details.

Figure 6-5 User Details Window

Identity > Domains > Default domain > Users > johndoe123@gmail.com

John Doe

ACTIVE

OCID: ... p... Show Copy
 User name: ... johndoe123@gmail.com
 Prefix: -
 First name: John
 Middle name: -
 Last name: Doe
 Suffix: -

Email: ... johndoe123@gmail.com
 Recovery email: ... johndoe123@gmail.com
 Instant messaging address: -
 Home phone number: -
 Mobile phone number: -
 Federated: No
 My Oracle Support Account: -
 Authenticated by: IDCSApp

Work information
 Other information

Resources

Groups

Assign user to group Remove user from group

Name	Description
IDENTITY_ADMIN	Identity Administrator Group

0 Selected

8. From the LHS menu, in the Groups section, select the required group and click **Assign user to groups**.
9. From the LHS menu, click **Oracle Cloud Services** and then select the appropriate application instance to grant access to your user as mentioned here.

For example:

- a. DFCS xxxxx-prd (For Production)
- b. DFCS xxxxx-nprd1 or nprd2 (For Non-Production)

Figure 6-6 Oracle Cloud Services

Identity > Domains > Default domain > Oracle Cloud Services

Identity domain

Oracle Cloud Services in Default Domain

Some applications are always active and cannot be deactivated.

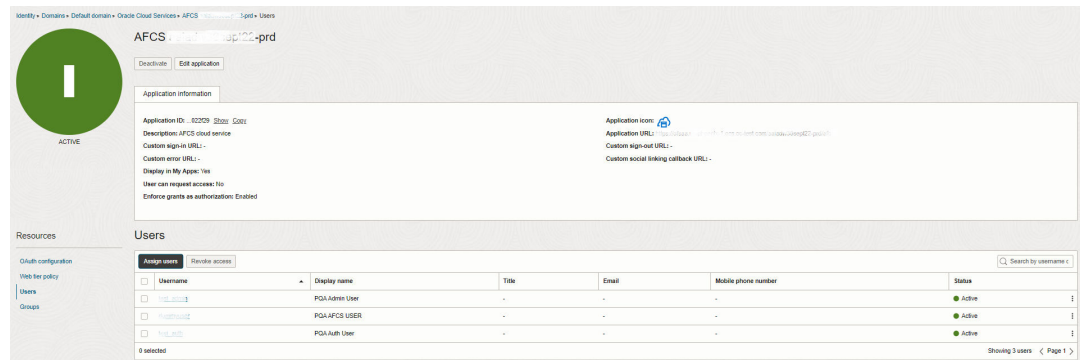
Activate Deactivate

Name	Description	Status
AFCS	AFCS cloud service	Active
AFCS	AFCS cloud service internal app	Active

Clicking on the application instance displays the application information.

10. In the left pane, under **Resources** group, click **Users** and select the users who needs to access the instance and click **Assign users**.

Figure 6-7 Assign Users

**Note:**

Based on this mapping, the users will be able to access the appropriate instance.

6.6 Domain Migration

Migration from an existing default domain to a custom domain. This provides guidelines for migrating your existing default domain and data to a custom domain.

Managing Groups in Oracle Cloud Infrastructure (OCI)

The following steps walk you through the process of locating a domain, creating users, groups, and managing them within the OCI Console.

- **Prerequisites**

- You must be an **Admin user** in Oracle Identity Cloud Service (IDCS).
- A **Default Domain** should already exist.
- Make sure you're logged into Oracle Cloud Console with the necessary permissions.

Export Users and Groups from the Default Domain

1. Log into IDCS Console

- Navigate to **Oracle Identity Cloud Service**.
- Ensure you're viewing the **Default Domain**.
- *You'll see the domain overview, including domain information, region, and status.*

2. **Export All Users**

- a. Go to **Users** in the Default Domain.
- b. Click **More Actions > Export all users**.
- c. As with groups, a popup will appear – click **View Details**.
- d. Download the exported user file once the job is complete.

Note: Groups are migrated to the domain but **not mapped** to the **tenant or users**. This must be done **manually** after import.

3. **Export All Groups**

- a. Go to **Groups** from the left menu.
- b. Click on **More Actions > Export all groups**.
- c. A popup message appears in the top right corner – click **View Details**.
- d. This opens a **Job Details** page: Shows Job ID, OCID (click **Show** to view), progress, success/failure count.
- e. Once complete, click **Download Exported File**. The exported file (typically in CSV format) will be downloaded to your local system.

Note:

- Export includes group names, descriptions, and other relevant metadata.
- Failed exports (if any) will be listed with specific error details.

4. Import Users and Groups into the Custom Domain

5. Navigate to the Custom Domain

- Go to **Oracle Cloud Console > Identity > Domains**.
- Select your **Custom Domain**.

6. Import Users

- a. Go to **Users**.
- b. Click **Import Users > Import**.
- c. Upload the previously downloaded **user export file** from the Default Domain.
- d. Monitor the import job progress and confirm completion.

7. Import Groups

- a. Go to **Groups** in the Custom Domain.
- b. Click **More Actions > Import Groups** (if available) or use the import interface.
- c. Upload the **group export file**.
- **Validating Group Mapping to Users**
This section details the process for creating users after provisioning a tenant, assigning users to applications, and handling password resets post domain migration.

 Note:

Verify that all required groups are assigned to the specified user.

- a. Once the tenant has been provisioned, use the search bar to locate the Tenant ID that was recently created.
- b. Click on the **Tenant ID** to open the application information window.
- c. In the application information window, click on **Users**.
- d. Click **Assign Users**.

 Note:

Group mapping will be done automatically.

- e. After users are assigned, the Application URL will appear in the corresponding field.
- f. Click on the assigned User.
- g. **Domain Migration and Password Reset:** The user will receive a notification to reset their password. The email will contain a password reset link.



Note:

Password reset is triggered automatically once the domain is migrated from the default domain to the custom domain.

8. Final Validation

- Go to **Custom Domain > Users and Groups**.
- Validate:
 - All users appear as expected.
 - All groups have been imported.
 - Users are assigned to the correct groups (if manually done).
- Check the new tenant association if applicable via Oracle Cloud Services.

7

Configuring Session Timeout

After you complete your tasks, you can sign out of your application. However, sometimes you might get automatically signed out due to session timeouts.

Let's understand how session timeouts work. When you sign in using your credentials, you're authenticated to use the application, and a session is established. During this session, you don't need to re-authenticate. But, for security purposes, your session is configured to be active for a predefined duration, which is called the session timeout period. Your sessions can expire due to various reasons such as leaving your application idle for a period longer than the timeout period. In such cases, you're automatically signed out of the application. Your timeout periods may vary on certain pages. For example, you may observe a longer timeout period on pages that automatically refresh or UIs that open up in separate windows or tabs.

Table 7-1 Configuring Session Timeout

Timeout Type	Description	Configurable	Timeout Duration
Session Lifetime Timeout	Once you are authenticated in the application, if you are actively working on it, your session remains active for a predefined duration, referred to as the session lifetime timeout period. Your session ends after this period, even if you're using the application.	Yes	8 Hours (Default value)
Browser Inactivity Timeout	This type of timeout considers the duration you leave your browser idle. After this duration, your session is terminated by the System, which automatically	Yes	Min 5 Minutes - Max 480 Minutes

7.1 How to Configure Session Lifetime Timeout

You can configure the Session Lifetime Timeout using your Identity Domain Settings in OCI Console. You need to have the Security Administrator Role mapped to you, to access and modify the settings.

1. Login with your Security Administrator account.
2. Navigate to the Domain page. Click **Settings** and select **Session Settings**.
3. Specify the **Session Duration** under **Session Limits**.
4. Enter the required value. By default, this is set to 480 Minutes.



7.2 How to Configure Browser Inactivity Timeout

You can configure the Browser Inactivity Timeout using DFCS application. You need to have the System Administrator Role mapped to you, to access and modify the settings.

1. Log in into the DFCS application.
2. On the **DFCS Home** page, navigate to the **My Profile** and select **System Preferences**.
The System Preferences page is displayed.
3. Enter the **Browser Inactivity Timeout** value, ranging between 5 minutes and 480 minutes.
4. Click **Save**.

8

FAQs

This section lists the Frequently Asked Questions (FAQs).

1. What are the Cloud Offerings from Oracle?
[Oracle Cloud](#) offers best-in-class services across Software as a Service (SaaS), Platform as a Service (PaaS), and Infrastructure as a Service (IaaS).
2. What are the Cloud Services available?
You can see the [Website](#) to see the Cloud Services available.
3. What are the Supported Browsers for the DFCS?
The following are the Supported Browsers for the DFCS:
 - Google Chrome
 - Microsoft Edge
 - Mozilla Firefox
4. How and where can I place my Order for Oracle Financial Services Data Foundation Cloud Service?
You can place your order on the [Oracle Cloud](#) website. Review the Order Oracle Cloud Applications topic to know more.
5. How can I activate my cloud account after I purchased the Oracle Financial Services Data Foundation Cloud Service?
If you are a new Oracle Cloud Applications user, you'll likely receive a Welcome email after your order is processed. You'll receive a *Welcome to Oracle Cloud email* that asks you to activate your cloud account.

Glossary

Index