Oracle Financial Services Public APIs for Profitability and Balance Sheet Management Cloud Service





Oracle Financial Services Public APIs for Profitability and Balance Sheet Management Cloud Service, Release 23B

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Get Help

This section describes the Get Help options in AFCS Core Functions 23A Release.

Access Help Content

Use the Help icon



to access help in the application. If you do not see any help icons on your page, click your avatar or name in the global header and select Show Help Icons.

Note that not all pages have help icons. You can also access the Oracle Help Center to find guides and videos.

Watch Video



Watch: This video tutorial shows you how to find and use help.

You can also read about it instead.

Additional Resources

- **Community:** Use Oracle Cloud Customer Connect to get information from experts at Oracle, the partner community, and other users.
- Training: Take courses on Oracle Cloud from Oracle University.

Learn About Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program. Videos included in this guide are provided as a media alternative for text-based topics also available in this guide.

Get Support

You can get support at My Oracle Support.

For accessible support, visit Oracle Accessibility Learning and Support.

Get Training

Increase your knowledge of Oracle Cloud by taking courses at the Oracle University.

Join Our Community

Use Cloud Customer Connect to get information from industry experts at Oracle and in the partner community. You can join forums to connect with other customers, post questions, and watch events.

Share Your Feedback

We welcome your feedback about Oracle Applications user assistance. If you need clarification, find an error, or just want to tell us what you found helpful, we'd like to hear from you.

You can email your feedback to My Oracle Support.

Thanks for helping us improve our user assistance!



Getting Started

Before executing the Rest APIs and performing various tasks, refer to the following topics to meet the necessary requirements.

- Prerequisites
- Authentication
- Support Methods
- Support Headers
- Status Codes

Prerequisites

The following are the set of prerequisites required for executing/invoking Rest APIs.

- Access to the Profitability and Balance Sheet Management Cloud Service.
- Appropriate User Privileges to access the services.
- Technical and Functional knowledge to understand and execute the REST APIs and configuration knowledge.
- Knowledge of REST Concepts, JSON, and browser-based REST Client.
- Knowledge of interactive and automatic tools to verify the APIs such as Postman and Command Line Interfaces (CLI).

Obtain Account Information

You can get the Identity Domain name from the account creation email sent by Oracle Support.

You can also contact your Service Administrator, to get the account information.

Authentication

The Authentication Process involves the use of cURL Commands in a CLI Tool to generate the access token and invoke REST APIs. The Authentication Token is generated through the OAuth Client ID and Secret Credentials created in IAM/IDCS during Provisioning. The Authentication Token does not require that you log in to the AFCS Application to invoke the REST APIs from external applications.

Ensure that you have the appropriate log-in credentials to access the Profitability and Balance Sheet Management Cloud Service and the appropriate roles to perform specific operations using the API Resources. The following is the list of steps for Authentication and further subsections provide the details: **check and change**

- 1. Download the Application Certificate
- 2. Get the OAuth Client ID and Client Secret



- 3. Generate the Access Token
- 4. Invoke the API using the Access Token
- **5.** #unique_31

Download the Application Certificate

The Application Certificate is required for verification purposes when you use cURL commands. You may choose not to download the certificate if you plan to turn off the cURL Certificate Verification and use an insecure connection (if you add the --insecure Flag to the cURL command).

To download the Application Certificate, do as follows:

- 1. Log in to the PBSM Application.
- Click the View site information/Verified by Icon in the Browser URL Address Bar.
- 3. Select More information.
- 4. Click View Certificate and then click PEM(cert) to download the certificate.

Supported Methods

- GET: Retrieve information about the service instance.
- POST: Create, scale, backup, start, and stop the service instance.

Media Types

The following media type is supported by the Accounting Foundation Cloud Service REST APIs:

· application/json

Supported Headers

The REST API supports headers that may be passed in the header section of an HTTP Request or Response.

Table 2-1 Table: Supported Headers

Headers	Description	Example
Content-Type	The media type of the body of the request. Required for POST and PUT requests, and the supported types vary with each endpoint.	Content-Type: application/json
Accept	The media type of the body of the response.	Accept: application/json



Status Code

When you call the Accounting Foundation Cloud Service REST APIs Resources, the Response Header returns one of the standard HTTP Status Codes.

Table 2-2 Status Code

HTTP Status Code	Description
200 OK	The request was successfully completed.
	A 200 status is returned for a successful GET or POST Method.
201 Created	The request has been fulfilled and resulted in a new resource being created.
	The response includes a Location Header containing the canonical URI for the newly created resource.
	A 201 status is returned from a synchronous resource creation or an asynchronous resource creation that was completed before the response was returned.
202 Accepted	The request has been accepted for processing, but the processing has not been completed.
	The request may or may not eventually be acted upon, as it may be disallowed at the time the processing takes place.
	When specifying an Asynchronous (detached=true) Resource creation (for example, when deploying an application), or update (for example, when redeploying an application), a 202 is returned if the operation is still in progress. Ifdetached=false, a 202 may be returned if the underlying operation does not complete in a reasonable amount of time.
400 Bad Request	The request could not be processed because it contains missing or invalid information (such as a validation error on an input field, a missing required value, and so on).
401 Unauthorized	The request is not authorized. The Authentication Credentials included with this request are missing or invalid.
403 Forbidden	The user cannot be authenticated. The user does not have the authorization to perform this request.
404 Not Found	The request includes a resource URI that does not exist.
405 Method Not Allowed	The HTTP verb specified in the request (DELETE, GET, POST, PUT) is not supported for this request URI.



Table 2-2 (Cont.) Status Code

HTTP Status Code	Description
406 Not Acceptable	The resource identified by this request is not capable of generating a representation corresponding to one of the media types in the Accept Header of the request.
	For example, the client's Accept Header request XML be returned, but the resource can only return JSON.
409 Conflict	The client's ContentType Header is not correct (for example, the client attempts to send the request in XML, but the resource can only accept JSON).
415 Not Acceptable	The client's ContentType Header is not correct (for example, the client attempts to send the request in XML, but the resource can only accept JSON).
500 Internal Server Error	The server encountered an unexpected condition that prevented it from fulfilling the request.
503 Service Unavailable	The server is unable to handle the request due to temporary overloading or maintenance of the server.
	The REST Web Application is not currently running.



Generating PAR URL for File Operations

The PAR URL for File Operations API creates a PAR File that you can use to perform file operations in the Object Store for end-to-end integrations.

Generating PAR URL for File Upload

You can use this REST API to generate the PAR URL for File Upload. See the following sections for information on how to perform the POST operation.

Related Topics

· Calling the API to Generate the URL

End Point Details

- Method POST
- URL https://<HOST_NAME:PORT>/<TENANT>/utils-service/v1/file/uploadfile/parURL?prefix=prefix>
- Content-Type Application/Json

Calling the API to Generate the URL

To call the API, follow these steps:

- 1. Open a relevant tool, such as via cURL command.
- 2. Prepare a cURL command with the authentication token and other details. For more information refer to the following code.

Syntax

```
curl -k --location --request POST 'https://<hostname>/<TENANT-ID>/utils-
service/v1/file/uploadfile/parURL?prefix=' \
    --data-raw '{"fileName": "<remote filename>", "fileSize": <file size>,
    "mimeType": "<file type>"}' \
    --header 'ofs_remote_user: <USERID>' \
    --header 'locale: en-US' \
    --header 'ofs_tenant_id: <TENANT-ID>' \
    --header 'ofs_workspace_id: WS001' \
    --header 'content-type: application/json' \
    --header 'Authorization: Bearer <TOKEN>'
```

Example (truncated)

```
curl -k --location --request POST 'https://<hostname>/<TENANT-ID>/utils-
service/v1/file/uploadfile/parURL?prefix=' \
--data-raw '{"fileName": "idcs_log1.txt", "fileSize": 100, "mimeType":
```

```
"text/plain"}' \
--header 'ofs_remote_user: cneadmin' \
--header 'locale: en-US' \
--header 'ofs_tenant_id: aaitestdev1001-prd' \
--header 'ofs_workspace_id: WS001' \
--header 'content-type: application/json' \
--header 'Authorization: Bearer
eyJ4NXQjUzI1NiI6Ildia25rQUR5TUZIMlhlQ1pKcTY1c3o4VzdEVWhKa0s4MldYY0ha
dk4wWkkiLCJ4
...
SQXj0iohsSIEmQXVwwjhhqnc4eJNnmCjx8Tb7TXjx1MIQLeOIcfrIj5gkzoMKX94_7US
xHv-6LhBzw'
```

Request JSON Parameters

This section provides the list of parameters in the JSON Request.

Table 3-1 Request JSON Parameters

Name	Туре	Required	Description
fileName	STRING	Yes	The name of the file to be uploaded.
			The following are the conditions for to enter in this field:
			 Must start with an Alphanumeric Character Allowed characters are alphabets, numbers, and special characters - hyphen(-), dot(.), and underscore(_) Length of characters must not be greater than 255 characters



Table 3-1 (Cont.) Request JSON Parameters

Name	Туре	Required	Description
fileSize	INTEGER	Yes	The size of the file (in Bytes) to be uploaded.
			The size of the file should be greater than 1 Byte and should be less than 10 TB.
			It is recommended to use multipart upload for uploading files of size more than 100 MB. For more information about uploading large objects and multipart uploads, refer to Working with Pre-Authenticated Requests.
mimeType	STRING	Yes	The mime type to be uploaded.
			The following mime types are allowed:
			Text/CSVText/plainDAT

Request JSON Sample

```
[{
"fileName": "File.csv",
"fileSize": 7654,
"mimeType": "text/csv"
}]
```

Response JSON Parameters

This section provides the list of parameters in the JSON Response.

Table 3-2 POST JSON Response

Name	Туре	Description
fileName	STRING	The name of the file to be uploaded.
uploadURL	STRING	The generated pre-authenticated URL to upload a file.
fileId	INTEGER	The unique File Identifier.



Response JSON Sample

Viewing List of Uploaded Files

Run the following cURL command to generate and view all the files that are uploaded using PAR URL.

Syntax

```
curl -k --location --request GET 'https://<hostname>/<TENANT-ID>/utils-
service/v1/listfiles stripeName=default' \
--header 'locale: en-US' \
--header 'ofs_remote_user: <user id>' \
--header 'ofs_tenant_id: < TENANT-ID >' \
--header 'ofs_workspace_id: WS001' \
--header "Authorization: Bearer <TOKEN>'
```

Example

```
curl -k --location --request GET 'https://dc.pbsmcloud.us-
phoenix-1.ocs.oc-test.com/aaitestdev1001-prd/utils-service/v1/
listfiles?stripeName=default' \
    --header 'locale: en-US' \
    --header 'ofs_remote_user: cneadmin' \
    --header 'ofs_tenant_id: aaitestdev1001-prd' \
    --header 'ofs_workspace_id: WS001' \
    --header "Authorization: Bearer ${TOKEN}"
```

Response



JAN-23 06:40:25 AM","v_stripe_name":"default"}],"count":2}



Generating PAR URL For File Download

You can use this REST API to generate the PAR URL for File Download. See the following sections for information on how to perform the post operation.

Calling the API to Generate PAR URL for File Download Using File Name

To call the API, follow these steps:

- 1. Open a relevant tool, such as via the cURL command.
- 2. Prepare a cURL command with the authentication token and other details. For more information refer to the following code.

Syntax

Example

```
curl -k --location --request GET 'https://<hostname>/<TENANT-ID>/utils-
service/v1/file/download?fileName=test3GB.xml&stripeName=default&prefix='
    --header 'ofs_remote_user: cneadmin' \
    --header 'locale: en-US' \
    --header 'ofs_tenant_id: aaitestdev1001-prd' \
    --header 'ofs_workspace_id: WS001' \
    --header "Authorization: Bearer ${TOKEN}"
```

Response

```
{"payload":{"downloadURL":"https://objectstorage.us-phoenix-1.oraclecloud.com/p/8R68eVcQAxQjNjK__S04MZjS-v4BqEbWSILvu0w40kJNrzfKeCB8vWBwugW5XvsK/n/oraclegbudevcorp/b/fsgbu_pbsm_cndevcorp_aaitestdev1001-prd_default/o/default/2023-01-20/rnz/6c023e75-09e2-4265-815e-32cedcd2415e?
httpResponseContentDisposition=ATTACHMENT%3B%20filename%3Dtest3GB.xml"}}
```



Calling the API to Generate PAR URL for File Download Using File ID

To call the API, follow these steps:

- 1. Open a relevant tool, such as via the cURL command.
- 2. Prepare a cURL command with the authentication token and other details. For more information, refer to the following code.

Syntax

```
curl -k --location --request GET ' 'https://<hostname>/<TENANT-ID> /
utils-service/v1/file/downloadfile/<file id>' \
--header 'ofs_remote_user: <userid>' \
--header 'locale: en-US' \
--header 'ofs_tenant_id: < TENANT-ID> ' \
--header 'ofs_workspace_id: WS001' \
--header "Authorization: Bearer <TOKEN>"
```

Example

```
curl -k --location --request GET 'https://<hostname>/<TENANT-ID>/
utils-service/v1/file/downloadfile/9916' \
--header 'ofs_remote_user: cneadmin' \
--header 'locale: en-US' \
--header 'ofs_tenant_id: aaitestdev1001-prd' \
--header 'ofs_workspace_id: WS001' \
--header "Authorization: Bearer ${TOKEN}"
```

Response

```
{"payload":{"downloadURL":"https://objectstorage.us-phoenix-1.oraclecloud.com/p/gTxxzhqLEea4Or2TRkBqTqHxt_JogVFa9G_0wtN8NYy_op0Zk4lvKGDxxeXGhLq7/n/oraclegbudevcorp/b/fsgbu_pbsm_cndevcorp_aaitestdev1001-prd_default/o/default/2023-01-31/fae/2d63d2fe-2090-4fb7-a4c8-9940d22987db?httpResponseContentDisposition=ATTACHMENT%3B%20filename%3DIdcs_log3.txt"}}
```



Invoking Export API

You can use Invoke Export API to export migration definitions that are created using the application interface.

For more information about Invoke Export API, refer to

- Endpoint details
- Response JSON Parameters Invoke Export API

End Point Details

- Method POST
- REST Endpoint -/public/migrate/export/{code}, where code is the migration ID.
- Content-Type application/json

Request Headers Details

The following table lists the Request Headers:

- ofs_tenant_id Tenant ID of the Application.
- Locale Local language in the language code format. For example, en-US.
- ofs remote user User ID of the user.
- ofs_workspace_id Workspace ID of the Application. The default value is ws001 and same should be passed each time.

Response JSON Parameters

This section provides the list of parameters in the JSON Response.

```
Success:200
{
"errorMessage": "Object Migration Triggered",
"statusCode": "TRIGGERED_SUCCESS",
"status": "SUCCESS"
}
Error: 400
{
"errorMessage": "Export already completed",
"statusCode": "EXPORT_ALREADY_COMPLETE",
"status": "FAILED"
}
{
"errorMessage": "Code does not exist",
"statusCode": "INVALID_INPUT",
```



```
"status": "FAILED"
}
{
"errorMessage":"Export in progress",
"statusCode": "EXPORT_INPROGRESS",
"status": "INPROGRESS"
}
Error :500
{
"errorMessage": "Internal Server Error",
"statusCode": "INTERNAL_ERROR",
"status": "FAILED"
```



Invoking Import API

You can use Invoke Import API to import migration definitions that are created using the application interface.

For more information about Invoke Import API, refer to

- Endpoint details
- Response JSON Parameters Invoke Import API

End Point Details

- Method POST
- REST Endpoint -/public/migrate/import/ {code}, where code is the migration ID.
- Content-Type application/json

Request Headers Details

The following table lists the Request Headers:

- ofs_tenant_id Tenant ID of the Application.
- Locale Local language in the language code format. For example, en-US.
- ofs remote user User ID of the user.
- ofs_workspace_id Workspace ID of the Application. The default value is ws001 and same should be passed each time.

Response JSON Parameters

This section provides the list of parameters in the JSON Response.

```
Success:200
{
"errorMessage": "Object Migration Triggered",
"statusCode": "TRIGGERED_SUCCESS",
"status": "SUCCESS"
}
Error: 400
{
"errorMessage": "Import already completed",
"statusCode": "IMPORT_ALREADY_COMPLETE",
"status": "FAILED"
}
{
"errorMessage": "Code does not exist",
"statusCode": "INVALID_INPUT",
```

```
"status": "FAILED"
}
{
"errorMessage":"Import in progress",
"statusCode": "IMPORT_INPROGRESS",
"status": "INPROGRESS"
}
Error :500
{
"errorMessage": "Internal Server Error",
"statusCode": "INTERNAL_ERROR",
"status": "FAILED"
}
```



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Get Export Status API

You can use Get Export Status API to view the export status of an ongoing migration .

For more information about the API, refer to

- Endpoint details
- Response JSON Parameters Get Export Status API

End Point Details

- Method GET
- REST Endpoint -/Public/status/export/{code}, where code is the migration ID.
- Content-Type application/json

Request Headers Details

The following table lists the Request Headers:

- ofs_tenant_id Tenant ID of the Application.
- Locale Local language in the language code format. For example, en-US.
- ofs_remote_user User ID of the user.
- ofs_workspace_id Workspace ID of the Application. The default value is ws001 and same should be passed each time.

Response JSON Parameters

This section provides the list of parameters in the JSON Response.

```
Success:200
{
"errorMessage": "Status fetched Successfully",
"statusCode": "SUCCESS",
"status": "SUCCESS"
}
Error: 400
{
"errorMessage": "Code does not exist",
"statusCode": "INVALID_INPUT",
"status": "FAILED"
}
{
"errorMessage": "Code does not exist",
"status": "FAILED"
}
```

```
}
Error :500
{
"errorMessage": "Internal Server Error",
"statusCode": "INTERNAL_ERROR",
"status": "FAILED"
}
```



Get Status for Import API

You can use Get Import Status API to view the import status of an ongoing migration .

For more information about Get Import Status API, refer to

- Endpoint details
- Response JSON Parameters Get Import Status API

End Point Details

- Method GET
- REST Endpoint -/public/status/import/ {code}, where code is the migration ID.
- Content-Type application/json

Request Headers Details

The following table lists the Request Headers:

- ofs_tenant_id Tenant ID of the Application.
- Locale Local language in the language code format. For example, en-US.
- ofs_remote_user User ID of the user.
- ofs_workspace_id Workspace ID of the Application. The default value is WS001 and same should be passed each time.

Response JSON Parameters

This section provides the list of parameters in the JSON Response.

```
Success:200
{
"errorMessage": "Status fetched Successfully",
"statusCode": "SUCCESS",
"status": "SUCCESS"
}
Error: 400
{
"errorMessage": "Code does not exist",
"statusCode": "INVALID_INPUT",
"status": "FAILED"
}
{
"errorMessage": "Code does not exist",
"status": "FAILED"
}
```

```
}
Error :500
{
"errorMessage": "Internal Server Error",
"statusCode": "INTERNAL_ERROR",
"status": "FAILED"
}
```



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