# Oracle® Financial Crime and Compliance Management Investigation Hub Cloud Service Using Unique Keystrokes and Access Keys Guidelines Document





Oracle Financial Crime and Compliance Management Investigation Hub Cloud Service Using Unique Keystrokes and Access Keys Guidelines Document, Release 25.11.01

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#### **Preface**

Using Unique Keystrokes and Access Keys Guidelines Document provides accessibility information (Voluntary Product Accessibility Template - VPAT) about the Investigation Hub Cloud Service User Interface (UI) according to the OAG 3.1 Standards.

#### **Audience**

This document is intended for users who are responsible for provisioning and activating Oracle FCCM Investigation Hub Cloud Service or for adding other users who would manage the services, or for users who want to develop Oracle Cloud applications.

#### Help

Use Help Icon to access help in the application. If you don't see any help icons on your page, click your user image or name in the global header and select Show Help Icons. Not all pages have help icons. You can also access the <a href="https://docs.oracle.com/en/">https://docs.oracle.com/en/</a> to find guides and videos.

#### **Documentation Accessibility**

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#### **Related Resources**

For more information, see these Oracle resources:



- Oracle Public Cloud: <a href="http://cloud.oracle.com">http://cloud.oracle.com</a>
- Community: Use <a href="https://community.oracle.com/customerconnect/">https://community.oracle.com/customerconnect/</a> to get information from experts at Oracle, the partner community, and other users.
- Training: Take courses on Oracle Cloud from <a href="https://education.oracle.com/oracle-cloud-learning-subscriptions">https://education.oracle.com/oracle-cloud-learning-subscriptions</a>.

#### Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which user supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that user enter.

## **Comments and Suggestions**

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#### Introduction

This is the Unique Keystrokes and Access Keys Guidelines document for the Investigation Hub Cloud Service.

This document provides accessibility information (Voluntary Product Accessibility Template - VPAT) about the Investigation Hub Cloud Service User Interface (UI) according to the OAG 3.1 Standards. The Keystrokes reference details for each UI control on each screen of the Investigation Hub, and the information about the Access Keys required to access each UI control is explained. All the UI controls present in each UI screen of the Investigation Hub are listed.

#### How this Guide is Organized

This section provides information about the structure of this document.

- <u>User Roles and Privileges</u>: This section provides information about the Investigation Hub
  user roles and functionalities that a specific user has access to and can perform.
- <u>Investigation Hub Application Module</u>: This section provides information about the keystrokes reference details of the Investigation Hub User Interface modules.
- <u>APEX Controls</u>: This section provides information about the set of unique keystrokes for the APEX controls.

# User Roles and Privileges

In the Investigation Hub, users have roles through which they gain access to functions and data. Users can have any number of roles.

#### **Role-Based Access Control**

Table 2-1 Role-Based Access Control

Roles	Functions
IHUB Administrator	A user mapped to this role will have access to IHUB admin and all the menu items for the entire Investigation Hub Application.
IHUB Analyst	A user mapped to this role will have access to all the menu items for the entire Investigation Hub Application.
IHUB Supervisor	A user mapped to this role will have access to all the menu items for the entire Investigation Hub Application.

# Investigation Hub Application Module

This topic provides keystroke reference details for the Investigation Hub Module.

#### **Topics:**

- Home Page
- Case Summary Page

### 3.1 Home Page

This topic provides keystroke reference details for the home page of the Investigation Hub.

Table 3-1 Keystroke References for the Home Page Section

UI Control	How Does the UI Control Look	List of UI Controls on the Screen	Keystrokes to Access This UI Control
Interactive Report	Q +	Select columns to search	APEX Drop-down (apex-drop-down)
Interactive Report		Search box	APEX Textbox (apex- textbox)
Interactive Report	Actions ▼	Actions Menu	APEX Drop-down (apex-drop-down)
Button	My Cases	My Cases	APEX Button (apex- button)
Interactive Report	Case ID	Case ID	APEX Link (apex-link)
Interactive Report	<b>↑=</b>	Sort Ascending	APEX Button (apex- button)
Interactive Report	<b>↓</b> =	Sort Descending	APEX Button (apex- button)
Interactive Report	Ī×	Hide Column	APEX Button (apex- button)
Interactive Report	ال ا	Control Break	APEX Button (apex- button)
Interactive Report	Q Filter	Filter	APEX Textbox (apextextbox)
Interactive Report	<b>V</b>	Checkbox	APEX Checkbox (apex- checkbox)
Interactive Report	Case Title = 'Account :'	Filter	APEX Textbox (apex-textbox)
Interactive Report	Delete	Delete	APEX Button (apex- button)
Interactive Report	•••	Action	APEX Button (apex- button)



Table 3-1 (Cont.) Keystroke References for the Home Page Section

UI Control	How Does the UI	List of UI Controls on	Keystrokes to Access
Oi Control	Control Look	the Screen	This UI Control
Interactive Report	Columns	Columns	APEX Button (apex- button)
Interactive Report	Do Not Display  Created On Jurisdiction	Multiselect List	APEX Multiselect List (apex-multiselect-list)
	Owner Tag(s)		
Interactive Report	×	Close	APEX Button (apex- button)
Interactive Report	U	Reset	APEX Button (apex- button)
Interactive Report	»	Move All	APEX Button (apex- button)
Interactive Report	>	Move	APEX Button (apex- button)
Interactive Report	<	Remove	APEX Button (apex- button)
Interactive Report	«	Remove All	APEX Button (apex- button)
Interactive Report	~	Тор	APEX Button (apex- button)
Interactive Report	^	Up	APEX Button (apex- button)
Interactive Report	~	Down	APEX Button (apex- button)
Interactive Report	×	Bottom	APEX Button (apex- button)
Interactive Report	Cancel	Cancel	APEX Button (apex- button)
Interactive Report	Apply	Apply	APEX Button (apex- button)
Interactive Report	Label  - Select Column - ▼	Column Label	APEX Textbox (apextextbox)
Interactive Report	•	Popup List of Values: Expression	APEX Drop-down (apex- drop-down)
Interactive Report	▶ Examples	Examples	APEX Expand/Collapse (apex-expand-Collapse)
Interactive Report	Enabled	Enabled Toggle Switch	APEX Toggle Selection (apex-toggle-selection)
Interactive Report	0	Background Color	APEX Button (apex- button)



Table 3-1 (Cont.) Keystroke References for the Home Page Section

UI Control	How Does the UI Control Look	List of UI Controls on the Screen	Keystrokes to Access This UI Control
Interactive Report	•	Submenu	APEX Expand/Collapse (apex-expand-Collapse)
Interactive Report	Add Group By Column	Add Group By Column	APEX Button (apex- button)
Interactive Report	Description	Description	APEX Textbox (apex-textbox)
Interactive Report	Starting From 04/11/2023 09:58	Starting From	APEX Date Picker (apex-date-Picker)
Interactive Report	CA660	Case Link	APEX Link (apex-link)
Interactive Report	>	Next Page	APEX Pagination (apex-pagination)
Interactive Report	<	Previous Page	APEX Pagination (apex- pagination)

# 3.2 Case Summary Page

This topic provides keystroke reference details for the Case Summary Page.

Table 3-2 Keystroke References for the Case Summary Page section

UI Control	How Does the UI Control Look	List of UI Controls on the Screen	Keystrokes to Access This UI Control
Breadcrumb	Case List View	Case List View	APEX Button (apex- button)
Breadcrumb	Actions ▼	Actions menu	APEX Drop-down (apex-drop-down)
Breadcrumb	Entity View	Entity View	APEX Button (apex- button)
Static Content	✓ Case Details & De	Case Details and	APEX Expand/Collapse (apex-expand-Collapse)
Select List	Assignee appuser	Assignee drop-down list	APEX Drop-down (apex-drop-down)
File Browse	Optioned File  Drag and Drop  Select, or oning and drop a file from browder	Drag and Drop	APEX File Picker (apex- filepicker)



Table 3-2 (Cont.) Keystroke References for the Case Summary Page section

UI Control	How Does the UI Control Look	List of UI Controls on the Screen	Keystrokes to Access This UI Control
Textarea	Comments	Comments	APEX Textbox (apex-textbox)
Secondary Action Button	Cancel	Cancel	APEX Button (apex-button)
Primary Action Button	Submit	Submit	APEX Button (apex- button)
Rich Text Editor	Integrals  Const. Coll. Collections VEC CF. (VMVTS agents), first more than Table C, MVTS. Told ensure of do tool as below 5 170744, AMOUNTS.	Message Text	APEX Textbox (apex- textbox)
Button	Reset Case Narrative	Reset Case Narrative	APEX Button (apex- button)
Popup LOV	Q Search	Filter	APEX Textbox (apex- textbox)
Button	Add Entity	Add Entity	APEX Button (apex- button)
Smart Filters	BIC	Checkbox	APEX Checkbox (apex- checkbox)
Smart Filters	X	Remove Filter	APEX Button (apex- button)
Classic Report	+	Add Entity	APEX Link (apex-link)
Classic Report	>	Next	APEX Pagination (apex-pagination)
Classic Report	Profile Summary	Profile Summary Link	APEX Link (apex-link)
Check box	~	Check box	APEX Checkbox (apex- checkbox)
Button	×	Close	APEX Button (apex- button)
Primary Action Button	Apply	Apply	APEX Button (apex- button)
Select List	- Select Column - ▼	Select Column	APEX Drop-down (apex drop-down)
Switch	Alerted Transactions	Alerted Transactions	APEX Toggle Selection (apex-toggle-selection)
Date Picker	From	From Calendar	APEX Date Picker (apex-date-Picker)



Table 3-2 (Cont.) Keystroke References for the Case Summary Page section

UI Control	How Does the UI Control Look	List of UI Controls on the Screen	Keystrokes to Access This UI Control
List	★ Entity Graph View	Entity Graph View	APEX Tabs (apex-tabs)
Button	History	History	APEX Button (apex- button)
Static Content -> Cards	Case Events  5000 Hub and Spoke - Customer Focus  Event ID: 2104	Case Events	APEX Button (apex-button)
Bar Chart	Event Score: 20 Event Creation Date: 12/09/2015	Transaction History	APEX Chart (apex-chart)
Pie Chart	Const.	Source of Funds	APEX Chart (apex-chart)
List	Alerted Transactions Graph	Alerted Transactions Graph	APEX Tabs (apex-tabs)
Button	Case details, description & narrative	Case details, description and narrative Link	APEX Link (apex-link)
Button	Start	Start	APEX Button (apex- button)
Button	Transaction ID 1=	Transaction ID	APEX Table Column Header (apex-table- column-header)
Button	Update Relevant Events	Update Relevant Events	APEX Button (apex- button)
Button	Save	Save	APEX Button (apex- button)
Button	Add Accounts	Add Accounts	APEX Button (apex- button)



#### **APEX Controls**

Every component on the page with a definable focus is accessible by using the tab traversal (by using Tab and Shift+Tab).

#### (i) Note

Disabled items do not receive keyboard focus and do not allow any interaction. Readonly items receive the keyboard focus.

## A.1 APEX Button (apex-button)

This topic contains information about the button component.

**Table A-1** Button Component

Target	Key	Action	
Button	Tab	Set focus to the input	
	Enter/Space	Activates the control	

### A.2 APEX Drop-down (apex-drop-down)

This topic contains information about the drop-down component.

Table A-2 Drop-down Component

Target	Key	Action
Select	Tab	Set focus to the input
	Enter/Space	Activates the control
Drop-down	UpArrow or DownArrow	Highlight the option item in the direction of the arrow
	Esc	Collapse the drop-down list. If the drop-down is already closed, do nothing.

## A.3 APEX Textbox (apex-textbox)

This topic contains information about the textbox component.

**Table A-3 Textbox Component** 

Target	Key	Action
Select	Tab	Set focus to the input



Table A-3 (Cont.) Textbox Component

Target	Key	Action
	Ctrl+C	Сору
	Ctrl+V	Paste
	Ctrl+Z	Undo
	Ctrl+Y or Ctrl+Shift+Z	Redo
	Ctrl+A	Select all
	Ctrl+B	Bold
	Ctrl+I	Italic
	Ctrl+K	Link
	Enter	Insert a hard break/new paragraph
	Shift+Enter	Insert a soft break/
	Tab	Nest the current list item (when in a list)
	Backspace	Revert auto formatting action
	Enter	Insert a new paragraph directly after a widget
	Shift+Enter	Insert a new paragraph directly before a widget

# A.4 APEX Date Picker (apex-date-Picker)

This topic contains information about the date picker component.

Table A-4 Date Picker Component

Target	Key	Action
Select	Down arrow	Open the popup, when the input has focus and Display Mode is set to popup
	Escape	Close the popup and focus the input, when Display Mode is set to popup
	Tab	Focus the next element
	Shift+Tab	Focus the previous element
	Up arrow	Move focus to the same day of the previous week
	Down arrow	Move focus to the same day of the next week
	Left arrow	Move focus to the previous day
	Right arrow	Move focus to the next day
	Home	Move focus to the first day of the current week
	End	Move focus to the last day of the current week
	Page Up	Change the grid of dates to the previous month
	Page Down	Change the grid of dates to the next month



Table A-4 (Cont.) Date Picker Component

Target	Key	Action
Left Arrow Button (Month, Year)	Enter	Enter Switch to Previous Month/Year. Reloads the Calendar Popup
Right Arrow Button (Month, Year)	Enter	Enter Switch to Next Month/Year. Reloads the Calendar Popup
Calendar Picker	Tab	Set focus to the day cells
	Enter	Select the currently focused day
	Esc	Collapse the Date Picker If the date picker is already closed, do nothing

### A.5 APEX Link (apex-link)

This topic contains information about the link component.

Table A-5 Link Component

Target	Key	Action
Link	Tab	Set focus to the input
	Enter/Space	Activates the control

#### A.6 APEX Checkbox (apex-checkbox)

This topic contains information about the checkbox component.

**Table A-6 Checkbox Component** 

Target	Key	Action
Select	Tab	Set focus to the input
	Space	check/uncheck the checkbox

# A.7 APEX Table Column Header (apex-table-column-header)

This topic contains information about the table column header component.

Table A-7 Table Column Header Component

Target	Key	Action
Select	Tab	Set focus to the input/popup window content
	Enter	pops up the popup window or sort the column

## A.8 APEX File Picker (apex-filepicker)

This topic contains information about the file picker component.



**Table A-8** File picker Component

Target	Key	Action
Filepicker	Tab	Set focus to the input
	Enter	Activates the control

# A.9 APEX Tabs (apex-tabs)

This topic contains information about the tabs component.

**Table A-9 Tabs Component** 

Target	Key	Action
Select	Tab	Set focus to the input
	Enter	Activates the control

# A.10 APEX Chart (apex-chart)

This topic contains information about the chart component.

**Table A-10 Chart Component** 

Target	Key	Action
Select	Tab	Move focus to next element
	Shift+Tab	Move focus to previous element
	Up arrow	Move focus and selection to previous data item
	Down arrow	Move focus and selection to next data item
	Left arrow	Move focus and selection to previous data item (on left)
	Right arrow	Move focus and selection to next data item (on right)
Button	Enter/Space	Select the date

# A.11 APEX Toggle Selection (apex-toggle-selection)

This topic contains information about the toggle selection component.

Table A-11 Toggle Selection Component

Target	Key	Action
Toggle selection	Space	Select
	Windows: Ctrl+Space	Toggle selection



## A.12 APEX Expand/Collapse (apex-expand-Collapse)

This topic contains information about the expand or collapse component.

Table A-12 Expand or Collapse Component

Target	Key	Action
Button	Tab	Set focus to the input
	Enter/Space	Activates the control

## A.13 APEX Multiselect List (apex-multiselect-list)

This topic contains information about the multiselect list component.

Table A-13 Multiselect-list Component

Target	Key	Action
Select	Tab	Set focus to the input
Drop down	UpArrow or DownArrow	Highlight the option item in the direction of the arrow

## A.14 APEX Pagination (apex-pagination)

This topic contains information about the pagination component.

**Table A-14 Pagination Component** 

Target	Key	Action
Pagination Buttons	Tab	Set focus to the pagination buttons
	Enter/Space	Activates the control and refreshes the Grid with the updated state of the Grid Rows
Jump To Page	Tab	Set focus to the Input field
	Enter/Space	Activates the control and refreshes the Grid with the updated state of the Grid Rows