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Oracle Financial Services Stress Testing and Scenario Analytics Installation Guide



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Preface

This section provides supporting information for the Oracle Financial Services Stress Testing and Scenario Analytics Installation Guide.

Before you begin the installation, ensure that you have access to [My Oracle Support](#) with the required login credentials to quickly notify us of any issues at any stage.

Audience

The OFS STSA Installation Guide is intended for administrators, business users, strategists, data analysts, and implementation consultants who are responsible for installing and maintaining the application pack components.

This document assumes that you have experience installing enterprise components and basic knowledge of the following:

- Oracle Financial Services Stress Testing and Scenario Analytics components
- OFSAA architecture
- UNIX commands
- Database concepts
- Web server or web application server

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Conventions

The following text conventions are used in this document.

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

2

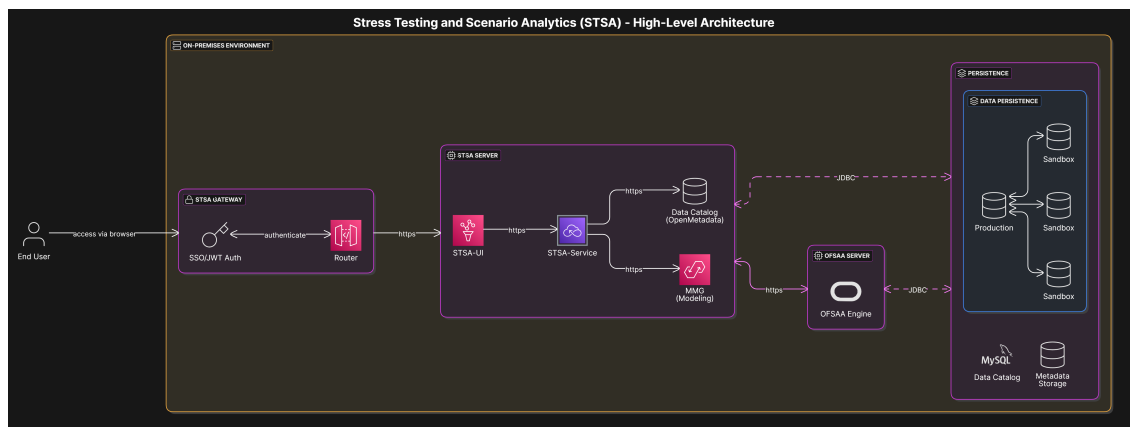
Introduction

Oracle Financial Service Stress Testing and Scenario Analytics (OFS STA) is a unified solution that empowers banks and financial institutions to define and perform enterprise-wide stress tests and scenario analysis in an integrated and centralized manner. The solution helps institutions to comply with their regulatory stress testing requirements and carry out adhoc impact assessments and embrace scenario analysis as part of their BAU processes and decision-making.

2.1 Deployment Topology

The following figure depicts the various frameworks and capabilities that make up the STSA Infrastructure.

Figure 2-1 STSA Topology



2.2 Components of STSA

The following are the components of Oracle Financial Services Stress Testing and Scenario Analytics (STSA) Application:

- Data Catalog
- Configuration Manager
- Portfolio
- Metric
- Variable
- Model
- Process
- Analysis Configuration

- Scenario
- Project
- Model Management & Governance (MMG)

2.3 Installation Checklist

To complete the installation process:

1. [Install the OpenMetadata.](#)
2. Install Oracle Analytics Server version 7.0.
3. Install OFS STSA.
The OFS STSA installer is bundled with OFS MMG.

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Hardware and Software Requirements

The following are the hardware and software requirements:

Table 3-1 Hardware and Software Requirements

Category	Version
Processor Type	Linux x86-64
OS Version	Oracle Linux Server release 8.4 and later versions
Java Version	OpenJDK 17.0.x
Database Server	Oracle Database 19c (19.3+) Enterprise Ed.
OpenMetadata (OM)	Version 1.3.2
MySQL	Version 8.0.32
Oracle Analytics	Server version 7.6
Python	Version 3.10

3.1 License Information

For details on the third-party software tools used, see the [OFSAALicensing Information User Manual Release 8.1.2.0.0](#).



Note:

Beginning with release 8.1.3.1.0, the Java Version column in the Tech Matrix is no longer applicable. Java 17.x is now the only supported version for this release.

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Preinstallation

4.1 Installing OpenMetadata

Install the following libraries, and softwares applications before installing OpenMetadata (OM):

Prerequisites

Install the following libraries, and softwares applications before installing OpenMetadata (OM):

1. Oracle Linux version 8.
2. **Linux Libraries** → "Development Tools" and gcc gcc-c++ sqlite-devel python39-devel cyrus-sasl-devel bzip2-devel libffi libffi-devel openssl-devel mysql mysql-devel
3. MySQL version 8.0.3.2
4. JDK version 17
5. Python version 3.8 or greater
6. Create the following databases in MySQL:

```
CREATE DATABASE openmetadata_db;
CREATE DATABASE airflow_db CHARACTER SET utf8mb4 COLLATE
utf8mb4_unicode_ci;
CREATE USER 'openmetadata_user'@'%' IDENTIFIED BY 'openmetadata_password';
CREATE USER 'airflow_user'@'%' IDENTIFIED BY 'airflow_pass';
CREATE USER 'airflow_user'@'localhost' IDENTIFIED BY 'airflow_pass';
GRANT ALL PRIVILEGES ON openmetadata_db.* TO 'openmetadata_user'@'%' WITH
GRANT OPTION;
GRANT ALL PRIVILEGES ON airflow_db.* TO 'airflow_user'@'%' WITH GRANT
OPTION;
GRANT ALL PRIVILEGES ON airflow_db.* TO 'airflow_user'@'localhost' WITH
GRANT OPTION;
commit;
```

7. Download the OM installer version 1.3.0. For more information, see the <https://docs.open-metadata.org/latest/releases/all-releases>.
8. Create and update the `set_env.env` environment variable file with the locations of the variables in the installation directory.
Provide the following details for each variable in the file:

```
OMD_INS_DIR=<OPEN METADATA INSTALLATION PATH>
LOCAL_REPO_DIR=<OPEN METADATA INSTALLATION PATH>/local_repo
AIRFLOW_HOME=<OPEN METADATA INSTALLATION PATH>/airflow
PYTHON_VENV_PATH=<PYTHON PATH>
HTTP_PROXY_URL=http://<PROXY HOST>:80
HTTPS_PROXY_URL=http://<PROXY HOST>:80
MYSQL_DB_HOST=<DATABASE HOST>
```

```
MYSQL_DB_HOST=<DATABASE_HOST>
AUTHENTICATION_CLIENT_ID=<AUTHENTICATION_CLIENT_ID>
AUTHENTICATION_AUTHORITY=<AUTHENTICATION_AUTHORITY>
```

Consider the following file as an example:

```
OMD_INS_DIR=/scratch/openmetadata-ins-dir
LOCAL_REPO_DIR=/scratch/openmetadata-ins-dir/local_repo
AIRFLOW_HOME=/scratch/openmetadata-ins-dir/airflow
PYTHON_INS_DIR=/scratch/openmetadata-ins-dir/python39
```

```
HTTP_PROXY_URL=http://www.proxy.oracle.com:80
HTTPS_PROXY_URL=http://www.proxy.oracle.com:80
```

9. Run the OM installer. For more information about the installation, see the <https://docs.open-metadata.org/latest/quick-start>.

4.2 Oracle Database Instance Settings

Ensure that the following database instance settings are configured:

- NLS_CHARACTERSET to AL32UTF8
- NLS_LENGTH_SEMANTICS to BYTE
- OPEN_CURSORS limit to greater than 1000

4.3 Creating Directories in DB

To create directories in DB:

1. Login to the database server and create the below directories:
2. Create a directory to store logs generated by the external table.

```
mkdir -p /file_store/fs_list/logs
```
3. Create a directory to store a preprocessor script for listing files. This directory requires read and execute permissions.

```
mkdir -p /file_store/fs_list/script
```
4. Create a directory to store control files that define accessible directories. This directory requires read permissions.

```
mkdir -p /file_store/fs_list/control
```
5. Create a directory to store CSV files.

```
mkdir -p /scratch/oraofss/fccm-data
```
6. Log in to the database as the SYS user and run the following commands. Replace <STSA/MMG App Schema> with the actual schema name created for the application.

```
CREATE OR REPLACE DIRECTORY fs_list_logs_dir AS '/file_store/fs_list/
logs/';
```

```
GRANT READ, WRITE ON DIRECTORY fs_list_logs_dir TO <STSA/MMG App Schema>;

CREATE OR REPLACE DIRECTORY fs_list_script_dir AS '/file_store/fs_list/
script/';
GRANT READ, EXECUTE ON DIRECTORY fs_list_script_dir TO <STSA/MMG App
Schema>;

CREATE OR REPLACE DIRECTORY fs_list_control_dir AS '/file_store/fs_list/
control/';
GRANT READ ON DIRECTORY fs_list_control_dir TO <STSA/MMG App Schema>;

CREATE OR REPLACE DIRECTORY external_tables_dir AS '/scratch/oraofss/fccm-
data/';
GRANT READ ON DIRECTORY external_tables_dir TO <STSA/MMG App Schema>;

GRANT CREATE TABLE TO <STSA/MMG App Schema>;
```

7. Create preprocessor script.

This script lists files in the directory referenced by the external table's LOCATION clause, formatting timestamps in a readable format.

```
cat > /file_store/fs_list/script/list_directory.sh <<EOF
#!/bin/bash
/usr/bin/ls -l --time-style="+%Y%m-%d:%H:%M:%S" "$(/usr/bin/cat \${1})"
EOF
```

8. To view the script created and the contents of the file created from the previous step run the following command:

```
cat > /file_store/fs_list/control/trace.txt <<EOF
/scratch/oraofss/fccm-data
EOF
```

4.4 Create the Database Schema on Oracle Database

Create the following Database Schemas:

- [MMG Studio Schema](#)
- [MMG Graph Schema](#)

Tablespace

You can either use the existing Tablespace or can create a new Tablespace during schema creation using the following script:

Permanent Tablespace

```
CREATE TABLESPACE <tablespace_name >
DATAFILE '<tablespace_name >.dat'
SIZE 1G
ONLINE;
```

Temporary Tablespace

```
CREATE TEMPORARY TABLESPACE <tablespace_name >  
  
TEMPFILE '<tablespace_name >.dbf'  
  
SIZE 100M;
```

4.4.1 Creating an Oracle User

You can create an Oracle user using the following script:

```
CREATE USER <oracle_user_name> IDENTIFIED BY <password> DEFAULT TABLESPACE USERS  
TEMPORARY TABLESPACE TEMP QUOTA <quota_size>|UNLIMITED ON USERS
```

4.4.2 Creating the Application Configuration Schema

Create the STSA Application Schema. You must create an Oracle User to create the STSA Application Schema. For more details, see [Creating an Oracle User](#) section. This section discusses the various grants required for the Oracle Database User.

Assign the Grants

Assign the following grants:

```
grant create SESSION to <oracle_database_user>;  
grant create PROCEDURE to <oracle_database_user>;  
grant create SEQUENCE to <oracle_database_user>;  
grant create TABLE to <oracle_database_user>;  
grant create TRIGGER to <oracle_database_user>;  
grant create VIEW to <oracle_database_user>;  
grant create MATERIALIZED VIEW to <oracle_database_user>;  
grant select on SYS.V_$PARAMETER to <oracle_database_user>;  
grant create SYNONYM to <oracle_database_user>;  
grant select on sys.v_$parameter to <oracle_database_user>;  
grant select on sys.dba_free_space to <oracle_database_user>;  
grant select on sys.dba_tables to <oracle_database_user>;  
grant select on sys.Dba_tab_columns to <oracle_database_user>;  
grant create RULE to <oracle_database_user>;  
grant create any trigger to <oracle_database_user>;  
grant drop any trigger to <oracle_database_user>;  
grant select on SYS.DBA_RECYCLEBIN to <oracle_database_user>;  
create or replace DIRECTORY fs_list_logs_dir AS '/file_store/fs_list/logs/';  
grant read, write on DIRECTORY fs_list_logs_dir TO schema_name;  
create or replace DIRECTORY fs_list_script_dir AS '/file_store/fs_list/script/';  
grant read, execute on DIRECTORY fs_list_script_dir TO schema_name;
```

```
create or replace DIRECTORY fs_list_control_dir AS '/file_store/fs_list/
control/';

grant read on DIRECTORY fs_list_control_dir TO schema_name;
```

4.4.3 Create the MMG Studio Schema

You must create an Oracle User to create the MMG Studio Schema. For more details, see [Creating an Oracle User](#) section.

Assign the following grants:

```
GRANT CONNECT, CREATE TABLE, CREATE VIEW, CREATE SEQUENCE TO
<mmgstudio_schema_name>;
```

A new user group created in MMG which requires permission for Studio operations, is to be added in the following files:

- mmgstudio/conf/application.yml
- mmgstudio/conf/ofsaa-permissions.init.yml

**Note:**

Make sure the groups are in upper case, as AAI groups are always in upper case.

4.4.4 Create MMG Graph Schema

Ensure that create an Oracle User to create the MMG Graph Schema. For more details, see [Creating an Oracle User](#) section.

Assign Grants

This section discusses the various grants required for the Graph Schemas.

Assign the following grants for the schema:

1. Pre-installation grants for Graph Schema:

```
GRANT CREATE SESSION TO <GRAPH_SCHEMA>;

GRANT CREATE TABLE TO <GRAPH_SCHEMA>;

GRANT CREATE VIEW TO <GRAPH_SCHEMA>;

GRANT CREATE ANY PROCEDURE TO <GRAPH_SCHEMA>;

GRANT CREATE SEQUENCE TO <GRAPH_SCHEMA>;

GRANT CREATE JOB TO <GRAPH_SCHEMA>;

GRANT CREATE MATERIALIZED VIEW TO <GRAPH_SCHEMA>;

GRANT EXECUTE ON DBMS_SCHEDULER to <GRAPH_SCHEMA>;

GRANT EXECUTE ON DBMS_COMPARISON TO <GRAPH_SCHEMA>;

GRANT EXECUTE ON DBMS_RLS TO <GRAPH_SCHEMA>;

GRANT EXECUTE ON SYS.DBMS_SESSION TO <GRAPH_SCHEMA>;
```

```
GRANT EXECUTE ON DBMS_REDEFINITION TO <GRAPH_SCHEMA>;  
  
GRANT REDEFINE ANY TABLE TO <GRAPH_SCHEMA>;  
  
GRANT SELECT ON SYS.V_$PARAMETER TO <GRAPH_SCHEMA>;  
  
GRANT SELECT ON <DATA_SOURCE_SCHEMA>.<TABLE_NAME> TO <GRAPH_SCHEMA>;
```

Example:

Change the `<DATA_SOURCE_SCHEMA>` to the schema used in the Graph pipeline.



Note:

If a user has to execute the custom graph, the same permissions have to be provided for the input tables referred in Custom Graph Pipeline.

4.5 Create the Installation, Download, and Metadata Repository Directories

To install the application, create the following directories:

- **OFS STSA Download Directory (Optional):** You can copy the downloaded installer (OFS STSA Application Pack Installer File (archive)) or patches to this directory. Assign 755 permission to this directory.
- **Temporary Directory:** This is the default temporary directory where the installation files are stored for a short time to support faster installation. Configure adequate space on the `/tmp` directory. It is recommended to allocate more than 10 GB of space. Assign 755 permission to this directory and disable the `NOEXEC` option.



Note:

If the `NOEXEC` option is enabled, the extraction of files by the installer into the `/tmp` directory is prevented and the binaries will not execute in the directory, hence resulting in failure of the installation.

- **OFS STSA Staging/Metadata Directory (Mandatory):** This is a directory to hold the application metadata artifacts and additionally, act as the staging area for the flat files. This directory is also referred to as `FTP SHARE`. Create a Staging or Metadata Repository Directory to copy data files, save data extracts, and so on. Ensure that you create this directory on the same system as the OFS STSA Installation. You can configure this directory on a different mount or under a different user profile.



Note:

Ensure that the OFS STSA Staging Directory is not set to the same path as the OFS STSA Installation Directory and is not a sub-directory inside the OFS STSA Installation Directory.

4.6 Configure the OS File System Settings and Environment Settings in the .profile File

A `.profile` file is a start-up file of a UNIX User. Create the `.profile` file at the home directory of the logged-in user if it is not already available. The user must have 755 permission on the file to execute it. This file consists of various parameters for Environment Settings, OS, and File System Settings.

To set the parameters for the `.profile` file, login as a non-root user, and configure the environment settings.



WARNING:

Do not modify any other parameters other than the parameters mentioned in the following subsections.

4.6.1 Configure Operating System and File System Settings

To install the application, configure the operating system and file system settings refer the parameters and configuration actions.

Table 4-1 Configure operating system and file system settings

Parameter	Configuration Action
File Descriptor Settings	<p>In the <code>sysctl.conf</code> file, to change the number of file descriptors, do the following as the root user:</p> <ol style="list-style-type: none">1. Edit the following line in the <code>/etc/sysctl.conf</code> file: <p><code>fs.file-max = <value></code> where <code><value></code> is greater than 15000</p> <ul style="list-style-type: none">• Apply the change by running the following command: <p><code># /sbin/ sysctl -p</code></p>



Note:

The value specified here is the minimum value to be set for the installation process to go forward. For other modules, this value may depend on the available resources and the number of processes executed in parallel.

Table 4-1 (Cont.) Configure operating system and file system settings

Parameter	Configuration Action
Total Number of Process Settings	In the <code>sysctl.conf</code> file, set the value to greater than 4096.

 **Note:**

The value specified here is the minimum value to be set for the installation process to go forward. For other modules, this value may depend on the available resources and the number of processes executed in parallel.

4.6.2 Configure the Environment Settings

Environment Settings refers to values related to the current environment, like the Operating System or user sessions. To configure the environment settings refer the following topics.

4.6.2.1 Java Settings

To configure the Java Settings, refer the following table:

Table 4-2 Java Settings

Description	Example Value
In the <code>.profile</code> file, set the Java tool options for all versionsJDK-17 and above updates. Ensure that SYMBOLIC links to JAVA installation are not set in the PATH variable.	<code>JAVA_TOOL_OPTIONS="-Djdk.util.zip.disableZip64ExtraFieldValidation=true"</code> <code>export JAVA_TOOL_OPTIONS</code>
In the <code>.profile</code> file, set JAVA_BIN to include the JDK absolute path.	For example: <code>JAVA_BIN=/usr/java/jdk-17/bin</code> <code>export JAVA_BIN</code>

4.6.2.2 Oracle Database Server and Client Settings

To configure the Oracle Database Server and Client Settings, refer to the following table:

Table 4-3 Oracle Database Server and Client Settings

Description	Example Value
In the .profile file, set TNS_ADMIN pointing to the appropriate tnsnames.ora file.	TNS_ADMIN=\$HOME/tns
In the .profile file, set ORACLE_HOME pointing to the appropriate Oracle Client installation.	ORACLE_HOME=/scratch/oraofss/app_client19c/product/19.0.0/client_1
In the .profile file, set PATH to include the appropriate \$ORACLE_HOME/bin path.	PATH=\$JAVA_HOME/bin:\$ORACLE_HOME/bin

4.6.2.3 TNS entries in the tnsnames.ora file for Non-TCPS

You must configure the TNS entries in the tnsnames.ora file for Non-TCPS.

4.6.2.3.1 Non-TCPS

To configure the TNS entries in the tnsnames.ora file for Non-TCPS, refer to the following table:

Table 4-4 TNS entries in the TNSNAMES.ORA file for Non-TCPS

Description	Example Value
Ensure that an entry (with SID or SERVICE NAME) is added in the tnsnames.ora file on the STSA server.	<pre> <SID_NAME> = DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP) (HOST = <HOST_NAME>.in.oracle.com) (PORT = 1521))) (CONNECT_DATA = (SERVICE_NAME = <SID_NAME>)) <ATOMIC_SCHEMA_NAME> = (DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP) (HOST = <HOST_NAME>.in.oracle.com) (PORT = 1521))) (CONNECT_DATA = (SERVICE_NAME = <SID_NAME>))) </pre>

```

<SID NAME> =
(DESCRIPTION =
(ADDRESS_LIST =
(ADDRESS = (PROTOCOL = TCP) (HOST = <HOST NAME>) (PORT = <PORT NUMBER>))
) (CONNECT_DATA =
(SERVICE_NAME = <SID NAME>)
)
)
<ATOMICSCHEMANAME> =
(DESCRIPTION =
(ADDRESS_LIST =
(ADDRESS = (PROTOCOL = TCP) (HOST = <HOST NAME>) (PORT = <PORT NUMBER>))

```

```
)  
  
(CONNECT_DATA =  
  
(SERVICE_NAME = <SID NAME>)  
  
)  
  
)
```

4.6.2.4 Time Zone Settings

In the `.profile` file, set the Time Zone Parameter to indicate the time zone of your region or location.

Table 4-5 Time Zone Settings

Description	Example Value
Time Zone	TZ=Asia/Calcutta

4.7 Setup Password Stores with Oracle Wallet

This section describes the steps to create a wallet and the aliases for the database user accounts. For more information on configuring authentication and password stores, see the [Oracle Database Security Guide](#).

As part of an Application Installation, Administrators must set up password stores for Database User Accounts using Oracle Wallet. These password stores must be installed on the Application Database side. The Installer handles much of this process. The Administrators must perform some additional steps.

4.7.1 Setup the Password Stores for Database User Accounts

After the database is installed and the default Database User Accounts are set up, Administrators must set up a password store using the Oracle Wallet. This involves assigning an alias for the username and associated password for each Database User Account. The alias is used later during the application installation. This password store must be created on the system where the Application Server and database client are installed.



Note:

In this section, `<wallet_location>` is a placeholder text for illustration purposes. Before running the command, ensure that you have already created the `<wallet_location>` directory where you want to create and store the wallet.

The wallet is created in the `<wallet_location>` directory with the auto-login feature enabled. This feature enables the database client to access the wallet contents without using the password. For more information, see [Oracle Database Security Guide](#).

To create a wallet, follow these steps:

1. Login to the server as a Linux user.

2. Create a wallet in the `<wallet_location>` using the following command:
`mkstore -wrl <wallet_location> -create`

 **Note:**

The mkstore utility is included in the Oracle Database Client Installation.

3. After you run the command, a prompt appears. Enter a password for the Oracle Wallet in the prompt.
A prompt appears to re-enter the password. Re-enter the password.
4. Create the database connection credentials for the STSA Schema using the following command:
`mkstore -wrl <wallet_location> -createCredential <alias-name> <est-schema-name>`

The STSA Schema is the same as mentioned in the [Create the STSA Schema](#) section.

After you run the command, a prompt appears. Enter the password associated with the Database User Account in the prompt. You are prompted to re-enter the password. You are prompted for the wallet password used in Step 1.

 **Note:**

In this manner, create a wallet and associated database connection credentials for all the Database User Accounts including Graph and Studio Schema.

After the wallet is created, go to the `<wallet_location>` directory and click Refresh to view the created wallet folder.

The wallet folder contains two files: **ewallet.p12** and **cwallet.sso**.

5. In the `<wallet_location>` directory, configure the `tnsnames.ora` file to include the entry for each alias name to be set up. Alias name can be renamed as wallet db alias name.

 **Note:**

- You can either update the existing `tnsnames.ora` file with the above details or create new `tnsnames.ora` file and add the required entries.
- `<alias-name>` is a user-defined value.

6. Create a `sqlnet.ora` file in the wallet directory using the following content:
`WALLET_LOCATION = (SOURCE = (METHOD = FILE) (METHOD_DATA =
(DIRECTORY = <Wallet_Location>)))) SQLNET.WALLET_OVERRIDE=TRUE
SSL_CLIENT_AUTHENTICATION=FALSE`

Here, `<Wallet_Location>` should be in below format:

```
WALLET_LOCATION = (SOURCE = (METHOD = FILE) (METHOD_DATA =  
(DIRECTORY = <WALLET_PATH>) ) )
```

4.7.2 Verify the Connectivity of the Wallet

To verify the connectivity of the wallet, follow these steps:

1. Test the connectivity using the following command:

 **Note:**

The ORACLE_HOME used with the wallet must be the same version or higher than the wallet created.

```
$ export WALLET_LOCATION=<wallet_location>

$ export TNS_ADMIN=<tnsnames.ora_location>. If you have created a new
tnsnames.ora file, provide the location of the new file.

$ sqlplus /@<alias_name>
```

The output is similar to:

```
SQL*Plus: Release 11
```

```
Connected to:
```

```
Oracle Database 12c
```

To verify if you are connected to the correct user:

```
SQL> show user
```

The output is similar to:

```
USER is "<database-user-name>"
```

5

Installation

This section provides detailed steps to install the application.

5.1 Prerequisites

The list of prerequisites are as follows:

- Port Details
MMG Studio uses the following ports by default, so make sure these are free:
Graph Service: 7059
Server: 7008
Markdown-Interpreter: 7009, 7029
Python-Interpreter: 7012, 7032, 6012
Shell-Interpreter: 7013, 7033
Plainr-Interpreter 7019, 7039, 6311 (Rserve port- configurable in plainr.Json)
PGX Server: 7007
PGX-Interpreter: 7022, 7042
JDBC-Interpreter: 7011, 7031
Coherence Cluster: 7574

Enhancements for Preinstall Check

Warning messages for below validations:

- To validate whether the given hostname is valid or not.
- To validate whether given hostname and hostname in keystore are matching.
- Error messages and failing the preinstall check for below validations.
- To check sso_token is present or not.
- To check for public and private key are present in the mmghome/conf location.

5.2 Download the OFS STSA Installer Kit

The Oracle Financial Services Stress Testing and Scenario Analytics installer kit is available at <https://edelivery.oracle.com/>.

To download the Oracle Financial Services Stress Testing and Scenario Analytics (OFS STSA) installer kit, follow these steps:

1. Log in to the Oracle Software Delivery Cloud (OSDC) with a valid Oracle account.
2. Search for **Oracle Financial Services Stress Testing and Scenario Analytics** .
3. Download the installer archive and copy (in Binary Mode) to the download directory mentioned in the installation setup.

5.3 Extract the Software

Ensure that you log in to the UNIX operating system as a non-root user to perform the following steps.

To extract the software, follow these steps:

1. Download the unzip (OS-specific) `unzip_<os>.zip` and copy it in the binary mode to the directory that is included in your PATH variable.

If you have an unzip utility to extract the contents of the downloaded archive, skip this step. Uncompress the unzip installer file with the command: `uncompress unzip_<os>.Z`

Note:

If this error message is displayed, then contact your UNIX Administrator:
`uncompress: not found [No such file or directory]`

2. Assign execute (751) to the file with the following command:

```
chmod 751 unzip_<OS>
```

For example: `chmod 751 unzip_sparc`

3. Extract the contents of the OFS STSA Application Pack installer archive file in the download directory with the following command:

```
unzip OFS_STSA_8.1.2.0.0_<OS>.zip
```

After unzipping the OFS_STSA_8.1.2.0.0 folder, the following zip folders are available:

- OFS_STSA_8.1.2.0.0_Release_Notes.html

After unzipping the `stsa-installer.zip` folder, the following components are available:

- ESTBI
- MMG
- est-ui
- est-ui-service
- est-service
- build-schema-creator
- bin

Navigate to the MMG folder and unzip the `OFS_MMG_8.1.3.1.0_LINUX.zip`. The OFS-MMG folder is available with the following files.

- mmg-installer.zip
- mmg-metadata-manager.zip
- mmg-pgx.zip
- OFSMMG_Readme.html

Unzip the `mmg-installer.zip` for the following components:

- bin
- conf

- lib
 - mmg-load-to-graph
 - mmg-pipeline
 - mmg-schema-creator
 - mmg-service
 - mmg-studio
 - mmg-ui
4. Navigate to the download directory and assign execute permission to the installer directory with the following command:

```
chmod -R 750 OFS_STSA
```

5.4 Configure the config.sh file

To configure the `config.sh` file for installing MMG, follow these steps:

1. Login to the server as a non-root user.
2. Navigate to the `<installation directory>/OFS_MMG/bin` directory.
3. Configure the applicable `config.sh` attributes as shown here:

Sample `config.sh` files:

```
#!/bin/sh ##

export APPLICATION_NAME=##APPLICATION_NAME##
export WALLET_LOCATION=##WALLET_LOCATION##
export TNS_ADMIN_PATH=##TNS_ADMIN_PATH##
export WALLET_ALIAS=##WALLET_ALIAS## export LOG_HOME=##LOG_HOME##
export FTPSHARE=##FTPSHARE##

##By default, Data Studio is assumed to run on the same server. If it is
running on a different host, uncomment the line below and provide the
appropriate URL. #export DATASTUDIO_URL=##DATASTUDIO_URL##

export BE_HOSTNAME=##
BE_HOSTNAME##

export BE_PORT=##BE_PORT##
export UI_PORT=##
UI_PORT## export SCHEMA_PORT=##SCHEMA_PORT##
export CONTEXT_PATH=##CONTEXT_PATH##
export STUDIO_AUTH_TYPE=##STUDIO_AUTH_TYPE##
export SSO_TOKEN=##SSO_TOKEN##
export SSL_ENABLED=##SSL_ENABLED##
export SSL_KEYSTORE=##SSL_KEYSTORE##
export SSL_KS_SECRET=##SSL_KS_SECRET##
export SSL_KS_TYPE=##SSL_KS_TYPE##
export SSL_KS_ALIAS=##SSL_KS_ALIAS##
```

```
export SESSION_TOKEN_CREDENTIALS=##SESSION_TOKEN_CREDENTIALS##
export FCC_API_USER=##FCC_API_USER##
export MMG_DATASOURCE_MAX_POOL_SIZE=10
export MMG_DATASOURCE_IDLE_TIMEOUT=30000
export MMG_DATASOURCE_CONN_TIMEOUT=80000
export EXT_DATASOURCE_MAX_POOL_SIZE=10
export EXT_DATASOURCE_IDLE_TIMEOUT=30000
export EXT_DATASOURCE_CONN_TIMEOUT=80000
export MMG_HTTP_MAX_CONN=20
export MMG_HTTP_MAX_CONN_PER_ROUTE=2
export MMG_HTTP_CONNECT_TIMEOUT=30000
export MMG_HTTP_READ_TIMEOUT=120000
export APPLICATION_ID=##APPLICATION_ID##

## Properties for MMG-ui

export APPLICATION_FAVICON_PATH=##APPLICATION_FAVICON_PATH##
export UI_AUTH_TYPE=##AUTH_TYPE##
export AAI_AUTH_URL=##AAI_AUTH_URL##
export SAML_IDP_URL=##SAML_IDP_URL##
export SAML_SP_ENTITY=##SAML_SP_ENTITY##
export SAML_SRV_URL=##SAML_SRV_URL##
export SAML_LOGOUT_URL=##SAML_LOGOUT_URL##
export SAML_SIGN_AUTHN_REQ=##SAML_SIGN_AUTHN_REQ##
export SAML_PRIVATE_KEY_PATH=##SAML_PRIVATE_KEY_PATH##
export SAML_SP_X509_CERT_PATH=##SAML_SP_X509_CERT_PATH##
export SAML_SIGN_ALGORITHM=##SAML_SIGN_ALGORITHM##
export AUTH_SAML_REQUEST_TYPE=##AUTH_SAML_REQUEST_TYPE##
export AUTH_SAML_INCLUDE_SP_CERT=##AUTH_SAML_INCLUDE_SP_CERT##
export LDAP_URL=##LDAP_URL##
export LDAP_SEARCH_BASE=##LDAP_SEARCH_BASE##
export LDAP_USER_FILTER=##LDAP_USER_FILTER##
export LDAP_USER_SEARCH_FILTER=##LDAP_USER_SEARCH_FILTER##
export LDAP_GROUP_SEARCH_FILTER=##LDAP_GROUP_SEARCH_FILTER##
export LDAP_GROUP_SEARCH_BASE=##LDAP_GROUP_SEARCH_BASE##
export LDAP_GROUP_MEMBER=##LDAP_GROUP_MEMBER##
```

 **Note:**

Accepted Values for SAML_SIGN_ALGORITHM Property:

- <http://www.w3.org/2001/04/xmldsig-more#rsa-sha512>
- <http://www.w3.org/2001/04/xmldsig-more#rsa-sha384>
- <http://www.w3.org/2001/04/xmldsig-more#rsa-sha256>
- <http://www.w3.org/2000/09/xmldsig#rsa-sha1>

Properties for enabling AAI Authorization. Applicable for SAML/LDAP profiles

This is disabled by default. Set AAI_AUTHZ_ENABLED to true to enable.

AAI_AUTH_URL must be set.

export AAI_AUTHZ_ENABLED=##AAI_AUTHZ_ENABLED##

export AAI_CLIENT_ID=##AAI_CLIENT_ID##

export AAI_CLIENT_SECRET=##AAI_CLIENT_SECRET##

export SERVER_COOKIE_DOMAIN=##SERVER_COOKIE_DOMAIN##

export SERVER_COOKIE_NAME=##SERVER_COOKIE_NAME##

export SERVER_COOKIE_TIMEOUT=##SERVER_COOKIE_TIMEOUT##

export SERVER_COOKIE_IS_SECURE=##SERVER_COOKIE_IS_SECURE##

##Properties for MMG-service

export BE_AUTH_TYPE=public

export MMG_PYTHON_INTERPRETER=##MMG_PYTHON_INTERPRETER##

##Properties for MMG-studio

export DATASTUDIO_SCHEMA_WALLET_ALIAS=##DATASTUDIO_SCHEMA_WALLET_ALIAS##

export LOGIN_SHOW=##LOGIN_SHOW##

export SESSION_MODE=##SESSION_MODE##

export STUDIO_REALM=##STUDIO_REALM##

export OFSAA_URL=##OFSAA_URL##

export API_USERS=##API_USERS##

export VALID_ROLES=##VALID_ROLES##

export STUDIO_LOG_LEVEL=##STUDIO_LOG_LEVEL##

export PYTHON_HOME=##PYTHON_HOME##

#Following are spark specific configurations, Leave as it is if not applicable

export MMG_SPARK_ENABLED=##MMG_SPARK_ENABLED## #will be false by default

export SPARK_HOME=##SPARK_HOME## #required if MMG_SPARK_ENABLED is true

export HADOOP_HOME=##HADOOP_HOME## #only needed if running spark with hadoop cluster

export SPARK_MASTER=##SPARK_MASTER## #required if MMG_SPARK_ENABLED is true

export SPARK_DEPLOY_MODE=##SPARK_DEPLOY_MODE## #required if MMG_SPARK_ENABLED is true

```
export DATASTUDIO_SPARK_INTERPRETER_PORT=##DATASTUDIO_SPARK_INTERPRETER_PORT##
#required if MMG_SPARK_ENABLED is true

export R_ENABLED=##R_ENABLED## export R_PYTHON_HOME=##R_PYTHON_HOME##

# Following are fcc services specific configurations, Leave as it is if not
applicable
export TEMPLATE_CONFIG_PATH=##TEMPLATE_CONFIG_PATH##

export TEMPLATE_DEFAULT_LINK=##TEMPLATE_DEFAULT_LINK##

export AUTH_SERVICE_URL=##AUTH_SERVICE_URL##

export META_SERVICE_URL=##META_SERVICE_URL##

export ER_SERVICE_URL=##ER_SERVICE_URL##

export BATCH_SERVICE_URL=##BATCH_SERVICE_URL##

export SAML_ISSUER=##SAML_ISSUER##

export SAML_DESTINATION=##SAML_DESTINATION##

export SAML_ASSERTION=##SAML_ASSERTION##

export SAML_ROLE_ATTRIBUTE=##SAML_ROLE_ATTRIBUTE##

export SAML_STUDIO_LOGOUT_URL=##SAML_STUDIO_LOGOUT_URL##

export SAML_COOKIE_DOMAIN=##SAML_COOKIE_DOMAIN##

# Following are pipeline services specific configurations, Leave as it is if
not applicable
export DATAPIPELINE_SERVICE_PORT1=##DATAPIPELINE_SERVICE_PORT1##

export DATAPIPELINE_SERVICE_PORT2=##DATAPIPELINE_SERVICE_PORT2##

export
DATAPIPELINE_METADATA_ARCHIVE_PATH=##DATAPIPELINE_METADATA_ARCHIVE_PATH##

export
DATAPIPELINE_METADATA_IMPORT_SERVICE_PORT=##DATAPIPELINE_METADATA_IMPORT_SERVI
CE_PORT##

export DATAPIPELINE_ERXMLPATH=##DATAPIPELINE_ERXMLPATH##

export DATAPIPELINE_GATEWAY_SERVICE_PORT=##DATAPIPELINE_GATEWAY_SERVICE_PORT##

export PIPELINE_UI_SERVICE_PORT=##PIPELINE_UI_SERVICE_PORT##

export DATA_PIPELINE_UI_SERVICE_PORT=##DATA_PIPELINE_UI_SERVICE_PORT##

export DATAPIPELINE_HAZELCAST_PORT=##DATAPIPELINE_HAZELCAST_PORT##

#URLS for pipeline,ER and matching service. Leave as it is if not applicable.
Will impact the pipeline that could be added to a graph
export MATCHRULE_BASE_URL=##MATCHRULE_BASE_URL##

export LOADGRAPH_BASE_URL=##LOADGRAPH_BASE_URL##

export MATCHSRVC_UI_URL=##MATCHSRVC_UI_URL##

#URLS for index service. Leave as it is if not applicable. Will impact the
pipeline that could be added to a graph
export GRAPH_INDEX_BASE_URL=##GRAPH_INDEX_BASE_URL##

export LOADINDEX_UI_URL=##LOADINDEX_UI_URL##

export MATCHING_MECHANISM=##MATCHING_MECHANISM##

export CANDIDATE_SELECTION_SERVICE_URL=##CANDIDATE_SELECTION_SERVICE_URL##
```

```
export LOAD_TO_OS_URL=##LOAD_TO_OS_URL## #Changes for auth services + mmg keys
export AAI_COOKIE_DOMAIN=##AAI_COOKIE_DOMAIN##

export MMG_KEYS_LOC=##MMG_KEYS_LOC##

#Properties to package Load to Graph (L2G) service inside MMG
## Start of L2G Properties

## export GRAPH_INSTALLATION_PATH=##GRAPH_INSTALLATION_PATH##

export GRAPH_KEYSTORE_PASSWORD=##GRAPH_KEYSTORE_PASSWORD##

export GRAPH_SERVICE_PORT=##GRAPH_SERVICE_PORT##

## Graph schema configurations
export MMG_DB_SERVER_NAME=##MMG_DB_SERVER_NAME##

export MMG_DB_PORT=##MMG_DB_PORT##

export MMG_DB_SERVICE_NAME=##MMG_DB_SERVICE_NAME##

export PGX_SERVER_URLS=##PGX_SERVER_URLS##

#### PGX data memory limits configurations ##
Overall Configuration

export MAX_TOTAL_SHARED_DATA_MEMORY_SIZE=##MAX_TOTAL_SHARED_DATA_MEMORY_SIZE##

export
MAX_TOTAL_PRIVATE_DATA_MEMORY_SIZE=##MAX_TOTAL_PRIVATE_DATA_MEMORY_SIZE##

export MAX_PER_SESSION_DATA_MEMORY_SIZE=##MAX_PER_SESSION_DATA_MEMORY_SIZE##
## Role wise data memory limits

export MAX_DATA_MEMORY_SIZE_DSUSRGRP=##MAX_DATA_MEMORY_SIZE_DSUSRGRP##
export MAX_DATA_MEMORY_SIZE_DSBATCH=##MAX_DATA_MEMORY_SIZE_DSBATCH##
export MAX_DATA_MEMORY_SIZE_DSINTER=##MAX_DATA_MEMORY_SIZE_DSINTER##
export MAX_DATA_MEMORY_SIZE_DSAPPROVER=##MAX_DATA_MEMORY_SIZE_DSAPPROVER##
export MAX_DATA_MEMORY_SIZE_DSUSER=##MAX_DATA_MEMORY_SIZE_DSUSER##
export MAX_DATA_MEMORY_SIZE_IHUSRGRP=##MAX_DATA_MEMORY_SIZE_IHUSRGRP##
export GRAPH_SERVICE_CACHE_SERVER_PORT=##GRAPH_SERVICE_CACHE_SERVER_PORT##

#end of Properties configurations for L2G

##Schema details for graph service. This is configured as a temporary/target
space for DP to create target tables which will act as input to L2G

export GRAPH_SCHEMA_WALLET_ALIAS=##GRAPH_SCHEMA_WALLET_ALIAS##

export GRAPH_SCHEMA_DB_SCHEMA_NAME=##GRAPH_SCHEMA_DB_SCHEMA_NAME##

#Additional MMG Features
export
MMG_MODEL_PIPELINE_SANDBOX_DEFAULT_VIEW=##MMG_MODEL_PIPELINE_SANDBOX_DEFAULT_V
IEW##

## The following properties are optional and enabled by default. If needed,
you can uncomment them and set them to false.
#export MMG_HTTP2_ENABLED=##MMG_HTTP2_ENABLED##

#export MMG_SERVER_ACCESS_LOG_ENABLED=##MMG_SERVER_ACCESS_LOG_ENABLED##

## The following properties are optional and disabled by default. If needed,
you can uncomment them and set them to true.
```

```
#export OJET_CDN_ENABLED=##OJET_CDN_ENABLED##

##The following Properties are related to EST export
EST_ENABLED=##EST_ENABLED##
export EST_UI_URL=##EST_UI_URL##

export EST_SERVICE_URL=##EST_SERVICE_URL##

export DATACATALOG_SERVICE_URL=##DATACATALOG_SERVICE_URL##

##DEFAULT CONNECTION POOLING CONFIGURATION FOR EXTERNAL SCHEMA (Time in
ISO-8601 format)
export GRAPH_EXT_SCHEMA_ENABLE_CP=##GRAPH_EXT_SCHEMA_ENABLE_CP##

export GRAPH_EXT_SCHEMA_CP_MAX_IDLE=##GRAPH_EXT_SCHEMA_CP_MAX_IDLE##

export GRAPH_EXT_SCHEMA_CP_MIN_IDLE=##GRAPH_EXT_SCHEMA_CP_MIN_IDLE##

export GRAPH_EXT_SCHEMA_CP_INITIAL_SIZE=##GRAPH_EXT_SCHEMA_CP_INITIAL_SIZE##

export GRAPH_EXT_SCHEMA_CP_MAX_TOTAL=##GRAPH_EXT_SCHEMA_CP_MAX_TOTAL##

export
GRAPH_EXT_SCHEMA_CP_MAX_WAIT_MILLIS=##GRAPH_EXT_SCHEMA_CP_MAX_WAIT_MILLIS##

export
GRAPH_EXT_SCHEMA_CP_MIN_EVICTABLE_IDLE_TIME=##GRAPH_EXT_SCHEMA_CP_MIN_EVICTABLE_IDLE_TIME##

export
GRAPH_EXT_SCHEMA_CP_SOFT_MIN_EVICTABLE_IDLE_TIME=##GRAPH_EXT_SCHEMA_CP_SOFT_MIN_EVICTABLE_IDLE_TIME##

export GRAPH_DOCUMENT_DOWNLOAD_PATH=##GRAPH_DOCUMENT_DOWNLOAD_PATH##

##Proxy Configurations
export GRAPH_NO_PROXY=##GRAPH_NO_PROXY##

##Data Studio Ports
## Following are the default ports 7008, 7009, 7012,-1. If needed, you can
change the port numbers other than the default values.

export DATASTUDIO_SERVER_PORT=##DATASTUDIO_SERVER_PORT##

export
DATASTUDIO_MARKDOWN_INTERPRETER_PORT=##DATASTUDIO_MARKDOWN_INTERPRETER_PORT##

export
DATASTUDIO_PYTHON_INTERPRETER_PORT=##DATASTUDIO_PYTHON_INTERPRETER_PORT##

export DATASTUDIO_R_INTERPRETER_PORT=##DATASTUDIO_R_INTERPRETER_PORT##

export DATASTUDIO_JDBC_INTERPRETER_PORT=##DATASTUDIO_JDBC_INTERPRETER_PORT##

export
DATASTUDIO_PYTHON_INTERPRETER_REST_SERVER_PORT=##DATASTUDIO_PYTHON_INTERPRETER_REST_SERVER_PORT##

DATASTUDIO_PGX_PYTHON_INTERPRETER_REST_SERVER_PORT=##DATASTUDIO_PGX_PYTHON_INTERPRETER_REST_SERVER_PORT##

export
DATASTUDIO_THRIFT_EVENT_HANDLER_PORT=##DATASTUDIO_THRIFT_EVENT_HANDLER_PORT##

export DATASTUDIO_PGX_INTERPRETER_PORT=##DATASTUDIO_PGX_INTERPRETER_PORT##

export MMG_COHERENCE_CLUSTER_PORT=##MMG_COHERENCE_CLUSTER_PORT##

##MMG Gateway Configuration
```

```

export MMG_GATEWAY_ENABLED=##MMG_GATEWAY_ENABLED##

export MMG_GATEWAY_PORT=##MMG_GATEWAY_PORT##

## If Gateway is enabled, the following property can be set to control the
pages where MMG can be embedded:
# Set to 'self' to allow embedding only from the same origin (recommended for
most setups).

# Set to 'all' or '*' to allow embedding from any origin. (less secure)

# Set to a comma-separated list of origins to allow embedding from those
specified origins and from the same origin.

# By default, this is set to 'self'. export
MMG_CSP_FRAME_ANCESTORS=##MMG_CSP_FRAME_ANCESTORS##

# If the Gateway is enabled, this property can be set to control the pages
where Data Studio can be embedded:
# Set to '*' to allow embedding from any origin (less secure).

# Set to a comma-separated list of origins to allow embedding from those
specified origins and from the same origin.

# By default, this is set to MMG Gateway URL.

# If a load balancer or an external gateway is configured for MMG Gateway, the
URL must be included in the list of origins.

export DATASTUDIO_CSP_FRAME_ANCESTORS=##DATASTUDIO_CSP_FRAME_ANCESTORS##

##MMG Model Serving Configuration
export
MMG_MODEL_ENDPOINT_RESTART_INTERVAL=##MMG_MODEL_ENDPOINT_RESTART_INTERVAL##

```

 **Note:**

Gateway is enabled by default and gateway port is mandatory to access gateway enabled UI.

```
#ENDOFFILE#
```

Table 5-1 config.sh file

Parameter	Description	Is Mandatory	Comments
Common Properties			
##APPLICATION_NAME##	Title of the application; if not replaced, default is : Model Management and Governance.	YES	It defaults to "Model Management and Governance." NOTE: Provide double quotes for the application name if it is long or contains spaces.
##WALLET_LOCATION##	The wallet is the folder containing the sqlnet.ora, wallet.sso, and .p12 files.	YES	/scratch/users/wallet

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##TNS_ADMIN_PATH# #	The folder that contains the tnsnames.ora file.	YES	/scratch/users/tns
##WALLET_ALIAS##	The wallet alias name configured for the MMG application config schema.	YES	STSA_CONFIG Note: Ensure that you provide the same alias name as provided in the configForEST.sh file.
##LOG_HOME##	A writable folder designated for storing application and MMG Studio logs.	YES	/scratch/users/logs Note: Ensure that log folder is created before installation.
##FTPSHARE##	This can be any writable folder accessible to the process owner.	YES	/scratch/users/ftpshare Ensure that ftpshare folder is created before installation. This should be same as the metadata directory mentioned above.
##DATASTUDIO_URL# #	URL for MMG Studio.	YES	By default, Data Studio is assumed to run on the same server. If it is running on a different host, uncomment the line below and provide the appropriate URL. https://<hostname/IP>:7008/<contextpath> NOTE: The default port for MMG Studio is 7008 and should not be modified.
##BE_HOSTNAME##	Hostname on which the backend service (mmg-service) runs. Use the same hostname wherever applicable.	YES	HostIP or FQDN
##BE_PORT##	Port on which the backend service (mmg-service) needs to run.	YES	7002
##UI_PORT##	Port on which UI service (mmg-ui) needs to run.	YES	7001
##SCHEMA_PORT##	Port on which Schema Creator service needs to run.	YES	7003
##CONTEXT_PATH##	Context path of the application.	YES	mmg

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##STUDIO_AUTH_TYP E##	<ul style="list-style-type: none">• FCC_SSO – for SAML Realm based authentication in FCC Studio• MMG_AAI- AAI based authentication for MMG Studio	YES	Can be either MMG_AAI or FCC_SSO

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##SSO_TOKEN##	<p>SSO Token value for Studio authentication.</p> <p>Applicable only when STUDIO_AUTH_TYPE is FCC_SSO and MMG_AAI.</p> <p>For FCC_SSO, refer to the Oracle Financial Services Compliance Studio Installation Guide.</p> <p>For MMG_AAI, to create the SSO Token, follow these steps.</p> <ol style="list-style-type: none"> Locate <MMG_INSTALLATION_PATH>/OFS_MMG/bin / key-generator.sh and execute it. After successful execution, public key and private key are generated at the following paths: <MMG_INSTALLATION_PATH>/OFS_MMG/conf and <MMG_INSTALLATION_PATH>/OFS_MMG/mmg-studio/conf/ Execute the token-generator.sh file by passing <API_USER> as an argument value. This file is located at the following path: <MMG_INSTALLATION_PATH>/OFS_MMG/bin Example: ./token-generator.sh MMG_API_USER After successful execution, a file named token.out is created inside the same bin directory. The token.out file contains the following content: "Generated JWT Token for MMG_API_USER: 	YES	Note: SSO token value needs to be regenerated whenever new keys are generated.

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
	<p><some-long-random-token-value>”</p> <ul style="list-style-type: none"> Copy the <some-long-random-token-value> part mentioned above and paste it into ##SSO_TOKEN## in the config.sh file. Ensure that there is no space or end line at either the start or end while copying this value into ##SSO_TOKEN##. 		
##SSL_ENABLED##	This enables HTTPS.	YES	Example: true
##SSL_KEYSTORE##	<p>Absolute path for the keystore file.</p> <p>Note: Run the following command to create a keystore:</p> <pre>keytool -genkey -v -alias demoalias -keyalg RSA -keysize 2048 -keystore server.keystore -validity 3650 -keypass secret -storepass secret -storetype PKCS12</pre>	YES	<p>../conf/server.keystore. Include the file name in the path.</p> <p>NOTE: If ##SSL_ENABLED## is set to false, you must configure keystore for mmg-studio, as it is SSL-enabled by default. MMG application and MMG Studio can share the same SSL configuration if set up on the same server.</p>
##SSL_KS_SECRET##	<p>Keystore secret</p> <p>The value passed in the aforementioned command for -keypass</p>	YES	Example: secret
##SSL_KS_TYPE##	<p>Keystore type</p> <p>The value passed in the aforementioned command for -storetype</p> <p>Can be either JKS or PKCS12</p>	YES	Example: PKCS12
##SSL_KS_ALIAS##	<p>Keystore alias</p> <p>The value passed in the aforementioned command for -alias</p>	YES	Example: demoalias
##SESSION_TOKEN_CREDENTIALS##	The password used to generate the Authorization header token to communicate with mmg-services.	YES	NOTE: If not applicable, enter NA
##FCC_API_USER##	API user for FCC Studio.	YES	NOTE: If not applicable, enter NA

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##MMG_DATASOURCE_MAX_POOL_SIZE##	Maximum connection pool size allowed for Config Datasource.	YES	It defaults to 10. You can edit it if required.
##MMG_DATASOURCE_IDLE_TIMEOUT##	Idle timeout for config Datasource.	YES	It defaults to 30000. You can edit it if required.
##MMG_DATASOURCE_CONN_TIMEOUT##	Connection timeout for Config Datasource.	YES	It defaults to 80000. You can edit it if required.
##EXT_DATASOURCE_MAX_POOL_SIZE##	Maximum connection pool size allowed for meta/data schemas.	YES	It defaults to 10. You can edit it if required.
##EXT_DATASOURCE_IDLE_TIMEOUT##	Idle timeout for meta/data schemas.	YES	It defaults to 30000. You can edit it if required.
##EXT_DATASOURCE_CONN_TIMEOUT##	Connection timeout for meta/data schemas.	YES	It defaults to 80000. You can edit it if required.
##MMG_HTTP_MAX_CONN##	The maximum number of connections allowed across all routes.	YES	It defaults to 20.
##MMG_HTTP_MAX_CONN_PER_ROUTE##	The maximum number of HTTP connections allowed for a route.	YES	It defaults to 2.
##MMG_HTTP_CONNECTION_TIMEOUT##	The connection timeout for HTTP connection. A timeout value of 0 specifies an infinite timeout.	YES	It defaults to 30000.
##MMG_HTTP_READ_TIMEOUT##	The socket read timeout for HTTP connection. A timeout value of 0 specifies an infinite timeout.	YES	It defaults to 120000.
##APPLICATION_ID##	The id will be stored as app_id and must be the same as mentioned in the APP_ID column of MMG_PATCHES table. Currently the UI displays the MMG Version <version number of application> and last applied MMG version.	YES	The APPLICATION_ID should be without spaces.
mmg-ui			
##APPLICATION_FAVICON_PATH##	Icon for the application. If not specified, it will default to the icon at the following location: css/images/favicon.ico	NO	css/images/favicon.ico

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##UI_AUTH_TYPE##	<p>aai – if using an existing AAI instance as the identity provider.</p> <p>saml – for saml based authentication</p> <p>ldap – for ldap based authentication</p> <p>NOTE: This is case sensitive.</p>	YES	Can be one of the following: aai, or saml or ldap.
##AAI_AUTH_URL##	<p>Base URL of the AAI instance.</p> <p>Will be used for ##UI_AUTH_TYPE## = aai</p> <p>Note: If the target AAI is https, then it is necessary to import the AAI host certificate into the MMG server Java keystore.</p> <p>Refer Import Server Certificate to Java Keystore for more details.</p>	YES	<p>http(s)://whfxxxxx.in.oracle.com:7110/mmg</p>
AUTH_SAML_REQUEST_TYPE	This can be set to REDIRECT (default) / POST.		
AUTH_SAML_INCLUDE_SP_CERT	This can be set to True/False (default).		
##SAML_IDP_URL##	This is the endpoint on the IDP side where SAML requests are posted. The Service Provider (SP) needs to obtain this information from the Identity Provider (IDP).	YES	<p>http(s)://idcs-xxxx.com/fed/v1/idp/sso</p> <p>This is used only if ##UI_AUTH_TYPE## is SAML.</p>
##SAML_SP_ENTITY#	Enter a globally unique name for SAML entity. It typically takes the URL of an identity provider or a service provider as a value.	YES	<p>http(s)://<UI_HOST>:<UI_PORT>/mmg</p> <p>This is used only if ##UI_AUTH_TYPE## is SAML.</p>
##SAML_SRV_URL##	UI Landing Page URL.	YES	<p>http(s)://<UI_HOST>:<UI_PORT>/mmg/home</p> <p>This is used only if ##UI_AUTH_TYPE## is SAML.</p>

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##SAML_LOGOUT_URL##	Initiated SAML Single Logout URL.	YES	http(s)://idcs-xxxx.com/sso/v1/user/logout This is used only if ##UI_AUTH_TYPE## is SAML.
##LDAP_URL##	LDAP URL Will be used for ##UI_AUTH_TYPE## = LDAP	YES	ldap://whf00xyz:3060/
##LDAP_SEARCH_BASE##	LDAP Search Base Will be used for ##UI_AUTH_TYPE## = LDAP	YES	"cn=Users,dc=oracle,dc=com"
##LDAP_USER_FILTER##	LDAP User Filter Will be used for ##UI_AUTH_TYPE## = LDAP	YES	"cn={0}"
##LDAP_USER_SEARCH_FILTER##	LDAP User Search Filter Will be used for ##UI_AUTH_TYPE## = LDAP	YES	
##LDAP_GROUP_SEARCH_FILTER##	LDAP Group Search Filter Will be used for ##UI_AUTH_TYPE## = LDAP	YES	
##LDAP_GROUP_SEARCH_BASE##	LDAP Group Search Base Will be used for ##UI_AUTH_TYPE## = LDAP	YES	
##LDAP_GROUP_MEMBER##	LDAP Group Member Will be used for ##UI_AUTH_TYPE## = LDAP	YES	
##SERVER_COOKIE_DOMAIN##	The domain name.	YES	This should be the domain name of the host server. Example: .in.xyz.com Note: If the MMG application is configured with the IP address, then provide the same.
##SERVER_COOKIE_NAME##	The name for the cookie.	YES	If not set it will default to ORA_OLDSESSION
##SERVER_COOKIE_TIMEOUT##	Timeout/expiry duration in seconds.	YES	If not set, it defaults to 999999

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##SERVER_COOKIE_I S_SECURE##	Specifies if we are using cookies to add an additional security layer to prevent cross-origin requests. Can be either true or false	YES	If not set, it defaults to true.
Properties for mmg-service			
##BE_AUTH_TYPE##	Auth Type on which the backend service (mmg-service) runs.	YES	It defaults to public.
##MMG_PYTHON_INT ERPRETER##	A comma separated value without whitespaces that specifies python interpreter python,fcc-ml4aml	YES	If not set, it defaults to python.
##DATACATALOG_SER VICE_URL##	Only used when EST application is integrated with MMG.	NO	
Properties for mmg-studio			
##STUDIO_WALLET_E NABLED##	Set as true when using a wallet for the MMG Studio Schema. Can be either true/TRUE or false/FALSE (all caps or all small)	YES	true/TRUE
##LOGIN_SHOW##	Can be either true/TRUE or false/FALSE (all caps or all small) Note: Set as true when the login screen of Studio is required. This property should be set as true if MMG application is non-SSL.	YES	It defaults to true.
##SESSION_MODE##	Can be either NOTEBOOK or NOTEBOOK_USER.	YES	If not set, it defaults to NOTEBOOK.
##STUDIO_REALM##	Can be either OFSARealm or saml.OFSAASamlReal m	YES	OFSARealm – the default realm for studio auth type FCC_AAI, MMG_AAI. .auth.saml.OFSAASaml Realm – for SAML specific studio authentication

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##OFSAA_URL##	AAI login IDM Service URL. This is applicable only if ##STUDIO_AUTH_TYPE## is " MMG_AAI ".	YES	Format: http://<ofsa-web-host>:<port>/<context>/rest-api For example, http://ABC00abc:4325/LLFP/rest-api The /rest-api is mandatory for OFSAA URL.
##API_USERS##	This is the API user with which the token is generated; if not set, it defaults to MMG_API_USER. Note: Use the same <API_USER> as given in the ##SSO_TOKEN##	YES	MMG_API_USER
##VALID_ROLES##	MDLUSR,MDLREV,MD LAPPR The comma separated values for Studio-related roles in USER-ROLE mapping.	YES	MDLBATCHUSR, DSUSRGRP, DSREDACTGRP
##DATASOURCE_URL##	The connection address to the database where the MMG Studio Schema is created. When ##WALLET_ENABLED## is false- jdbc:oracle:thin:@<Host>:<Port>/<Service_Name> When ##WALLET_ENABLED## is true- jdbc:oracle:thin:@<DS_ALIAS> where <DS_ALIAS> is the wallet alias configured for the MMG Studio Schema.	YES	
##DATASOURCE_USE_RNAME##	MMG Studio Schema/ User name; required only when ##WALLET_ENABLED## is false	YES	dsschema

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##DATASOURCE_PASSWORD##	MMG Studio Schema/ User Password; required only when ##WALLET_ENABLED## is false	YES	password
##DATASOURCE_DRIVER##	Database Driver used in connection	YES	oracle.jdbc.OracleDriver
##JPA_DB_PLATFORM##	Hibernate Class or SQL Dialect used in Database	YES	org.hibernate.dialect.Oracle12cDialect
##STUDIO_LOG_LEVEL##	Logging level for logs.	YES	info, warn, debug or error logs
##PYTHON_HOME##	Home Path of Python Library. It defaults to python3 during installation. For a custom installation of python3 where the soft link is not configured, you can mention the complete path up to python3.	YES	python3
##SPARK_HOME##	Absolute path of Apache Spark Library.	NO	
##R_ENABLED##	This can be set to TRUE/true or FALSE/false depending on which R interpreter will be started and will be present in the interpreters list. Note: If you are using an older Studio schema with an R-interpreter already present and then install with R_ENABLED set as FALSE; the R-interpreter will remain in the interpreter's menu of Studio and must be deleted from there.	YES	The default is False.
##RS_CONF_PATH##	Absolute path to Rserve.conf file for running Rserve.	YES	/scratch/users/datastudio/conf/Rserve.conf
##RS_KEYSTORE##	Absolute path for the Keystore file made for Rserve.conf.	YES	/scratch/users/datastudio/conf/rinterpreterkeystore
##RS_KS_SECRET##	Keypass for rinterpreterkeystore.	YES	Example: changeit
FCC Services Specific Configurations			

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##TEMPLATE_CONFIG_PATH##	Configuration path of the Template.	NO	
##TEMPLATE_DEFAULT_LINK##	Default link of the template.	NO	
##AUTH_SERVICE_URL##	The AUTH service URL that is activated after the fccstudio.sh file runs.	NO	Example: https://<hostname>:7041/authservice
##META_SERVICE_URL##	The metaservice URL that is activated after the fccstudio.sh file runs.	NO	Example: https://<hostname>:7045/metaservice
##ER_SERVICE_URL##	Used for the entity resolution service.	NO	Example: https://<hostname>:<port>
##BATCH_SERVICE_URL##	Used for the batch service.	NO	Example: https://<hostname>:<port>/batchservice
##SAML_ISSUER##	The SAML entity ID (Studio URL) configured in the IDP.	YES	https://<hostname>.xyz.com:7008
##SAML_DESTINATION##	The SAML IDP URL that the Identity Provider provides after creating the SAML application.	YES	https://idcs-xyzgvh.com/fed/v1/idp/sso
##SAML_ASSERTION##	The SAML Consume URL (Studio/URL/saml/consume) that is configured in IDP.	YES	https://<hostname>.xyz.com:7008/saml/consume
##SAML_ROLE_ATTRIBUTE##	The SAML client identifier provided by the SAML Administrator for the role and attributes information while creating the SAML application for MMG Studio. The attribute will contain the role required for the application.	YES	Example: group
##SAML_STUDIO_LOGOUT_URL##	The SAML client identifier provided by the SAML Administrator for the Logout URL information, while creating the SAML application for MMG Studio.	YES	https://idcs-xyzgvh.com/sso/v1/user/logout
##SAML_COOKIE_DOMAIN##	Domain of the server.	YES	Example: in.xyz.com

pipeline services specific configurations

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##DATAPIPELINE_SER VICE_PORT1##	The port where the pipeline service resides.	YES	By default, it is set as 18005.
##DATAPIPELINE_SER VICE_PORT2##	The port where the data pipeline service resides.	YES	By default, it is set as 18006.
##DATA PIPELINE_METADATA _ARCHIVE_PATH##	The dump path for the pipeline service.	YES	/OFS_MMG/mmg-pipeline/pipeline/pipeline-service-x.x.x.x.x.
##DATA PIPELINE_METADATA _IMPORT_SERVICE_P ORT##	Meta data import service port.	YES	By default, it is set as 18007.
##DATAPIPELINE_ERX MLPATH##	The XML path in which the schema details are stored.	NO	
##DATAPIPELINE_GAT EWAY_SERVICE_POR T##	Data pipeline gateway service port.	YES	
##PIPELINE_UI_SERV ICE_PORT##	Pipeline UI service port.	YES	
##DATA_PIPELINES_UI _SERVICE_PORT##	Data pipeline UI service port	YES	
URLs for pipeline,ER and matching service. Leave as it is if not applicable. Will impact the pipeline that could be added to a graph			
##MATCHRULE_BASE _URL##	The host and port where the match rule service resides.	NO	http(s):// abc.in.xyz.com:7051
##LOADGRAPH_BASE _URL##	The host and port where the load graph service resides.	YES	http(s)://abc.in.xyz.com: 7059/graph-service
##MATCHSRVC_UI_U RL##	Matching Service UI resource path.	NO	
URLs for index service. Leave as it is if not applicable. Will impact the pipeline that could be added to a graph			
##GRAPH_INDEX_BA SE_URL##	Indicates the Graph Index resource path.	NO	http(s):// <hostname>xyz.com:70 53/load-to-elastic- search
##LOADINDEX_UI_UR L##	Indicates the Graph Load Index UI resource path.	NO	

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##MATCHING_MECHANISM##	Indicates the matching mechanism for Entity Resolution and Graph. Enter the value that is used for matching mechanism for Entity Resolution and Graph. The options are OS, and OT. Where OS refers to OpenSearch, and OT refers to Candidate Selection with Oracle Text matching. By default, the value of the parameter is OT. For MATCHING_MECHANISM = OT, no additional installation or configuration is required as it is part of the Oracle Database. NOTE: This is applicable for Compliance Studio.	NO	
##CANDIDATE_SELECTION_SERVICE_URL##	Enable this service for Entity Resolution and Graph use cases when MATCHING_MECHANISM is set to OT. NOTE: This is applicable for Compliance Studio.	NO	
##LOAD_TO_OS_URL##	Provide the URL for Entity Resolution and Graph use cases when MATCHING_MECHANISM is set to OT. NOTE: This is applicable for Compliance Studio.	NO	
Changes for Auth Services + MMG Keys			
##AAI_COOKIE_DOMAIN##	The domain of the server.	YES	Example: in.xyz.com
##MMG_KEYS_LOCATION##	Indicates public and private key location.	YES	Example:< MMG Installation Path> / OFS_MMG/conf
Properties to package Load to Graph (L2G) service inside MMG ## Start of L2G Properties ##			
##GRAPH_INSTALLATION_PATH##	The installation path of the Graph.	YES	<MMG Installation Path>/ OFS_MMG/mmg-load-to-graph/graph-service

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##GRAPH_KEYSTORE_PASSWORD##	Graph Keystore Password.	YES	Password
##GRAPH_SERVICE_PORT##	Graph Service Port	YES	By default, it is set as 7059. You should not modify the Graph Service Port if graphs are already created and executed.
Graph schema configurations			
##MMG_DB_SERVER_NAME##	Name of the MMG Database Server.	YES	
##MMG_DB_PORT##	The port of the MMG database server.	YES	
##MMG_DB_SERVICE_NAME##	Name of the MMG Database Service.	YES	
##PGX_SERVER_URL_S##	Indicates the pgx server resource path. Note: Refer to the PGX Installation section for more details. Skip this if not installing pgx.	YES	http(s)://<hostname>.xyz.com:<pgx port>/<pgx context name>
PGX data memory limits configurations			
## Overall Configuration			
##MAX_TOTAL_SHARED_DATA_MEMORY_SIZE##	Maximum total shared data memory size.	YES	Edit if required; default value is 20 GB.
##MAX_TOTAL_PRIVATE_DATA_MEMORY_SIZE##	Maximum total private data memory size.	YES	Edit if required; default value is 8 GB.
##MAX_PER_SESSION_DATA_MEMORY_SIZE##	Maximum per session data memory size.	YES	Edit if required; default value is 700 MB.
Role wise data memory limits			
##MAX_DATA_MEMORY_SIZE_DSUSRGRP#	Maximum data memory size allowed for DSUSRGRP.	YES	Edit if required; default value is 10 GB.
##MAX_DATA_MEMORY_SIZE_DSBATCH##	Maximum data memory size allowed for DSBATCH.	YES	Edit if required; default value is 10 GB.
##MAX_DATA_MEMORY_SIZE_DSINTER##	Maximum data memory size allowed for DSINTER.	YES	Edit if required; default value is 5 GB.
##MAX_DATA_MEMORY_SIZE_DSAPPROVER##	Maximum data memory size allowed for DSAPPROVER.	YES	Edit if required; default value is 5 GB.
##MAX_DATA_MEMORY_SIZE_DSUSER##	Maximum data memory size allowed for DSUSER.	YES	Edit if required; default value is 5 GB.
end of Properties configurations for L2G			
Schema details for graph service. This is configured as a temporary/target space for DP to create target tables which will act as input to L2G			

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##GRAPH_SCHEMA_WALLET_ALIAS##	Wallet alias created for the Graph Schema.	YES	
##GRAPH_SCHEMA_DB_SCHEMA_NAME#	Name of the Graph schema.	YES	
#			
Additional MMG Features			
MMG_MODEL_PIPELINE_SANDBOX_DEFAULT_VIEW			
The following properties are optional and enabled by default. If needed, you can uncomment them and set them to false.			
#export MMG_HTTP2_ENABLED=##MMG_HTTP2_ENABLED##			
#export			
MMG_SERVER_ACCESS_LOG_ENABLED=##MMG_SERVER_ACCESS_LOG_ENABLED##			
The following properties are optional and disabled by default. If needed, you can uncomment them and set them to true. #export OJET_CDN_ENABLED=##OJET_CDN_ENABLED##			
The Following Properties are related to EST			
##EST_ENABLED##	Only used when EST application is integrated with MMG.	YES	The default value is FALSE.
##EST_UI_URL##	The URL of EST application. This is set based on ##EST_ENABLED## property.	NO	
##EST_SERVICE_URL##	The Base URL to STSA Backend Application	YES	<HOST_NAME>:<EST_SERVICE_SERVER_PORT>/<EST_SERVER_SERVLET_CONTEXT_PATH>
Data Studio Ports			
Following are the default ports 7008, 7009, 7012, -1. If needed, you can change the port numbers other than the default values.			
##DATASTUDIO_SERVER_PORT##	The port of the Data Studio server.	NO	The default value is 7008.
##DATASTUDIO_MARKDOWN_INTERPRETER_PORT##	The port of the Data Studio Markdown Interpreter.	NO	The default values are 7009, 7029.
##DATASTUDIO_PYTHON_INTERPRETER_PORT##	The port of the Data Studio Python Interpreter.	NO	The default values are 7012, 7032, 6012.
##DATASTUDIO_JDBC_INTERPRETER_PORT##	The port of the Data Studio JDBC Interpreter.	NO	The default values are 7011, 7031.
##DATASTUDIO_PYTHON_INTERPRETER_REST_SERVER_PORT#	The port of the Data Studio Python Interpreter Rest server.	NO	The default value is 6012
#			
##DATASTUDIO_PGXPYTHON_INTERPRETER_REST_SERVER_PORT##	The port of the Data Studio PGX Python Interpreter Rest server.	NO	The default value is 6022

Table 5-1 (Cont.) config.sh file


Parameter	Description	Is Mandatory	Comments
##DATASTUDIO_THRIFT_EVENT_HANDLER_PORT##	The port of the Data Studio Thrift Event handler.	NO	The default value is 8432
##DATASTUDIO_PGX_INTERPRETER_PORT##	The port of the Data Studio PGX Interpreter.	NO	The default value is 7022.
##MMG_COHERENCE_CLUSTER_PORT##	This is the port where the Coherence Cluster for the Notification service runs. By default, this value is 7574.	YES	
##MMG Gateway Configuration			
##MMG_GATEWAY_ENABLED##	Enables or disables the MMG Gateway. By default, this is set to 'self'.	YES	
<div>  Note: Gateway is enabled by default and gateway port is mandatory to access gateway enabled UI. </div>			
##MMG_GATEWAY_PORT##	Specifies the port on which the MMG Gateway will run.	YES	
## If Gateway is enabled, the following property can be set to control the pages where MMG can be embedded: # Set to 'self' to allow embedding only from the same origin (recommended for most setups). # Set to 'all' or '*' to allow embedding from any origin. (less secure) # Set to a comma-separated list of origins to allow embedding from those specified origins and from the same origin. # By default, this is set to 'self'.			
##MMG_CSP_FRAME_ANCESTORS##	Configure this attribute to all or the AAI or STSA origin when MMG has to be embedded from STSA or AAI. By default, MMG pages cannot be embedded if Gateway is enabled. This is to prevent Clickjacking vulnerability.	YES	
# If the Gateway is enabled, this property can be set to control the pages where Data Studio can be embedded: # Set to '*' to allow embedding from any origin (less secure). # Set to a comma-separated list of origins to allow embedding from those specified origins and from the same origin. # By default, this is set to MMG Gateway URL. # If a load balancer or an external gateway is configured for MMG Gateway, the URL must be included in the list of origins.			

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##DATASTUDIO_CSP_FRAME_ANCESTORS##	<p>If the Gateway is enabled, this property can be set to control the pages where Data Studio can be embedded:</p> <ul style="list-style-type: none"> Set to '*' to allow embedding from any origin (less secure). Set to a comma-separated list of origins to allow embedding from those specified origins and from the same origin. <p>By default, this is set to MMG Gateway URL.</p>	YES	
export SAML_SIGN_AUTHN_REQ		YES	
export SAML_PRIVATE_KEY_PATH			/scratch/mmg8131/config/sp-privatekey.pem
export SAML_SP_X509_CERT_PATH			/scratch/mmg8131/config/sp-certificate.cer
export SAML_SIGN_ALGORITHM			##SAML_SIGN_ALGORITHM##
export AUTH_SAML_REQUEST_TYPE			##AUTH_SAML_REQUEST_TYPE##
export AUTH_SAML_INCLUDE_SP_CERT			##AUTH_SAML_INCLUDE_SP_CERT##

 **Note:**

If changes are done directly on UI and then restart is done then in that case overwrite will not be triggered so configuration would not change, it is only dependent on file system JSON).

 **Note:**

- In case of `##OFSAA_URL##` and `##MMG_SVC_URL##`, do not add any ending `'/'` in the URLs
- If pool size, connection timeout and idle timeout are not configured, then it will proceed with default Hikari Configurations.
- The default session timeout is 3600 seconds (60 mins). You can configure timeout using `server.servlet.session.timeout` property.
- If the AUTH type specified is AAI, make sure the AAI System has appropriate user groups mapped for the users. WKSPADMIN, IDNTYADMN, IDNTYAUTH need minimally to be present for a successful subsequent logins.
- The name for MMG Studio cookie is `ORA_OLDS_SESSION`.
- If the `##SSL_ENABLED##` is set to false, keystore configuration must be done for mmg-studio as it is SSL enabled by default. MMG application and MMG Studio can use the same SSL configuration if configured in the same server.
- The wallet is same for all the MMG services including MMG Studio. So, if you want to use the MMG Studio with wallet configurations, then configure in the same wallet.
- If the MMG Studio is remotely configured, then the MMG Application Configuration Schema wallet alias and `tnsnames.ora` file entries need to be added to the MMG Studio configured wallet and `tnsnames.ora` file.
- If MMG application is Non SSL, set the below property to “false” in the `application.yml` file inside the MMG Studio and restart the services.
security:
cookies:
secure: false

 **Note:**

Setting both Timeouts

Data Studio user login sessions to be logged out automatically after a set amount of time:

It is recommended to set both the relative and absolute session timeouts.

With the following properties, a user session will expire after one hour of inactivity or the maximum duration of 24 hours.

Studio-Server:

Security:

Absolute-session-timeout-ms: 86400000 // 24 hours

Session-timeout-ms: 3600000 // 1 hour

Paragraph Execution Timeout

Automatically cancel a paragraph execution after a set amount of time:

Studio-server:

Interpreter:

Execution:

Run-timeout: 24 hours

You can set the timeout to 0 to disable the timeout entirely. When the timeout is disabled, paragraphs will run either until they finish or are being manually cancelled.

With the following properties, a paragraph will be timed out after 24 hours.

Synchronous Run Timeout

Timeout for synchronous code running (this is used for pipeline executions in MMG):

Studio-server:

Rest:

Code:

Maximum Runtime sync: 20 minutes

With the following configuration, the synchronous run will be timed out after 20 minutes.

<https://datastudio.oraclecorp.com/docs/deployer/pages/configuration/server.html>

5.5 Configure the configForEST.sh file

To configure the configForEST.sh file:

1. Log in to the server as a Non-root user.
2. Navigate to the following path: /installation directory/OFS_STSA/bin/directory.

For example, /scratch/ofsaaweb/EST_HOME/OFS_STSA/bin

3. Edit the applicable configForEST.sh attributes as shown here.

Sample configForEST.sh file

```
#!/bin/sh

## Common properties
export EST_WALLET_LOCATION=/scratch/ofsest/STSA_8123/OFS_STSA/wallet
export EST_TNS_ADMIN_PATH=/scratch/ofsest/STSA_8123/OFS_STSA/wallet
export EST_CONF_WALLET_ALIAS=STSDV8123CONF
export EST_META_WALLET_ALIAS=STSDV8123CONF
export LOG_HOME=/scratch/ofsest/STSA_8123/OFS_STSA/logs
export FTPSHARE_PATH=/scratch/ofsest/STSA_8123/OFS_STSA/ftpshare
## with no '/' at end and no http:// or https://
export HOST_NAME=ofss-mum-2788.snbomprshared1.gbucdsint02bom.oraclevcn.com

## Path Upto Directory where all bin,conf,lib,mmg-ui folders are present
export MMG_INSTALLATION_PATH=##MMG_INSTALLATION_PATH##

##application properties
export EST_SERVICE_SERVER_PORT=31101
export EST_UI_SERVICE_SERVER_PORT=31102
export EST_UI_SERVER_PORT=31103
export EST_SCHEMA_CREATOR_PORT=31104
export AAI_CONNECTION_ISMULTITENANT=true
export AAI_CONNECTION_MAXPOOLSIZE_OVERRIDE=4
export SPRING_MASTERDATASOURCE_WALLETENABLED=true
export SPRING_MASTERDATASOURCE_WALLETURL=jdbc:oracle:thin:@STSDV8123CONF
export SPRING_MASTERDATASOURCE_DRIVER_CLASS_NAME=oracle.jdbc.OracleDriver
export SPRING_MVC_PATHMATCH_MATCHING_STRATEGY=ant-path-matcher
export EST_SERVER_SERVLET_CONTEXT_PATH=estservice
export LOCALE=en-us
export ofs_tenant_id=MMG1
export ofs_service_id=OFSAA
export ofs_app_id=est
export ofs_cor_id=#TXN_523#

#export spring.datasource.hikari.minimum-idle= 1
#export spring.datasource.hikari.maximum-pool-size= 2

export FEIGN_CLIENT_CONFIG_DEFAULT_CONNECTTIMEOUT=160000000
export FEIGN_CLIENT_CONFIG_DEFAULT_READTIMEOUT=160000000

## MMG Keys location with '/' at end
export EST_MMG_KEYS_LOC=/scratch/ofsest/STSA_8123/OFS_STSA/MMG/OFS_MMG/
conf/

#PMF Keys
export spring_main_allow_circular_references=true

#Open Metadata Keys start
## Only Base URL of OM [sslType://hostname:port]
export OPENMETADATA_URL=http://100.76.123.142:8585
export OPENMETADATA_VERSION=v1
```

```

export OPENMETADATA_TOKEN=XXXXYYZZZ
export OPENMETADATA_ADMINUSERNAME=admin
export OPENMETADATA_ADMINPASSWORD=admin
export OPENMETADATA_SHOULDUSETOKEN=true
export OPENMETADATA_TOKENGENERATIONTIME=36000
#Provide full token URL (Suffix may differ on provider) eg: https://host/
oauth2/v1
export OPENMETADATA_IDCS_URL=
export
OPENMETADATA_IDCS_APPLICATION_CLIENT_ID=#OPENMETADATA_IDCS_APPLICATION_CLIENT_ID#
export
OPENMETADATA_IDCS_APPLICATION_CLIENT_SECRET=#OPENMETADATA_IDCS_APPLICATION_CLIENT_SECRET#
#Open Metadata Keys end

#Auth-validation Keys
# export AUTH_REQUIRED=false
#
est_function_codes=EST_SCENARIO_VIEW,EST_SCENARIO_SUMM,EST_SCENARIO_MOD,EST_SCENARIO_DEL,EST_SCENARIO_COPY,EST_SCENARIO_ADD,EST_PROCESS_VIEW,EST_PROCESS_SUMM,EST_PROCESS_MOD,EST_PROCESS_DEL,EST_PROCESS_COPY,EST_PROCESS_ADD,EST_PORTFOLIO_VIEW,EST_PORTFOLIO_SUMM,EST_PORTFOLIO_MOD,EST_PORTFOLIO_DEL,EST_PORTFOLIO_COPY,EST_PORTFOLIO_ADD,EST_METRICS_VIEW,EST_METRICS_SUMM,EST_METRICS_MOD,EST_METRICS_DEL,EST_METRICS_COPY,EST_METRICS_ADD,EST_AY_CFG_VIEW,EST_AY_CFG_SUMM,EST_AY_CFG_MOD,EST_AY_CFG_DEL,EST_AY_CFG_COPY,EST_AY_CFG_ADD,EST_PROJECT_VIEW,EST_PROJECT_SUMM,EST_PROJECT_MOD,EST_PROJECT_DEL,EST_PROJECT_COPY,EST_PROJECT_ADD,EST_VARIABLE_VIEW,EST_VARIABLE_SUMM,EST_VARIABLE_MOD,EST_VARIABLE_DEL,EST_VARIABLE_COPY,EST_VARIABLE_ADD,CPCRUDSUMM,CPCRUDEDIT,CPCRUDREM,WFCRUDAPP,RPCRUDAPP,CPCRUDAPP,WRCRUDAPP,ADD_WF,EDIT_WF,DEL_WF,VIEW_WF,SUM_WF,LINK_WF,VIEW_WF_M,MAN_WF_M,INBOXLINK,WFCRUDSUMM,WFCRUDEDIT,WFCRUDREM,RPCRUDSUMM,RPCRUDEDIT,RPCRUDREM,MDLADD,MDLVIEW,MDLEDIT,MDLCOPY,MDLDEL
# est_dev=true

#SSL Configurations
export SERVER_SSL_KEY_STORE_TYPE=PKCS12
export SERVER_SSL_KEY_STORE=/scratch/ofsest/STSA_8123/OFS_STSA/SSLKeys/server.keystore
export SERVER_SSL_KEY_STORE_PASSWORD=secret
export SERVER_SSL_KEY_ALIAS=estalias
export SERVER_SSL_ENABLED=false

#est-ui
export AAI_COOKIE_DOMAIN=.snbomprshared1.gbucdsint02bom.oraclevcn.com
export LOGGING_LEVEL_ROOT=DEBUG
export SPRING_MVC_VIEW_PREFIX=/
export SPRING_MVC_VIEW_SUFFIX=.html
export SERVER_MAX_HTTP_HEADER_SIZE=32KB

export DATAPIPELINE_URL_FOR_UI=http://ofss-mum-2757.snbomprshared1.gbucdsint02bom.oraclevcn.com:11107/pipelineserviceui/pmf/dp/index.jsp
export DATACATALOG_BASE_URL=http://ofss-mum-2757.snbomprshared1.gbucdsint02bom.oraclevcn.com:31101/estservice/

```

```

export TOKEN_CLIENT_ID=ofsauser
export TOKEN_SECRET=secret

export AAI_CONFIG_WALLET_ALIAS=llfp812jpconf
## Above Property is for OFSAA Config Alias

##BI REPORT
# No '/' at end
export BI_REPORT_URL=http://ofss-
mum-2757.snbomprshared1.gbucdsint02bom.oraclevcn.com:9502/dv

##Log level for DI- DEBUG or INFO
export EST_DI_LOG_LEVEL=DEBUG
export EST_DI_DATEFORMAT=MM/dd/YYYY

```

Table 5-2 Details of attributes in the configforEST.sh file

Parameter	Description	Is Mandatory	Comments
##OPENMETADATA_URL##	The URL to openmetadata application's API endpoint.		
##EST_WALLET_LOCATION##	The location where the oracle wallet is created. For more information, see the Configuring Password Store with Oracle Wallet .	YES	/scratch/users/wallet
##EST_TNS_ADMIN_PATH#	The folder that contains the tnsnames.ora file.	YES	/scratch/users/tns
##EST_CONF_WALLET_ALIAS##	The wallet alias name configured for the STSA application configuration schema.	YES	STSA_CONFIG Note: Ensure that this and alias name mentioned in config.sh file are the same.
##EST_META_WALLET_ALIAS##	The wallet alias name configured for the STSA application META schema. Note: The value is same as ##EST_CONF_WALLET_ALIAS##.	YES	STSA_CONFIG
##LOG_HOME##	A writable folder designated for storing application and liquibase logs	YES	scratch/users/logs
#FTPSHARE#	This can be any writable folder accessible to the process owner. Grant 0775 permission	YES	/scratch/users/ftpshare Ensure that an ftpshare folder is created before installation.
##HOST_NAME##	Hostname on which the all services run. Use the same hostname wherever applicable. Note: Do not add any protocol to host IP or Fully Qualified Domain Name (FQDN).	YES	HostIP or FQDN Example: <hostname>.xyz.com

Table 5-2 (Cont.) Details of attributes in the configforEST.sh file

Parameter	Description	Is Mandatory	Comments
##MMG_INSTALLATION_PATH##	Path where MMG is installed that contains (bin, mmg-ui, mmg-service and so on) folders. Required only when existing MMG is used and is already installed in the same environment.	NO	Example: <MMG_INSTALLATION_DIRECTORY>/OFS_MMG
##EST_SERVICE_SERVER_PORT##	Port number where the backend service (estservice) is running.	YES	3101
##EST_UI_SERVICE_SERVER_PORT##	Port number where the UI service (estui service) is running.	YES	3102
##EST_UI_SERVER_PORT##	Port number where the UI ojet service (estui) is running.	YES	3103
##EST_SCHEMA_CREATOR_PORT##	Port number where the schema creator for STSA is running.	YES	3104
##AAI_CONNECTION_ISMULTITENANT##	This is the connection library to enable multi tenant connection. The default value is set to <code>true</code> . Note: Retain the value as is given in the configuration file.	YES	NA
##AAI_CONNECTION_MAXPOOLSIZE_OVERRIDE##	This is a connection pool size across the services. The default value is set to 4. Note: Retain the value as is given in the configuration file.	YES	NA
##SPRING_MASTERDATASOURCE_WALLETENABLED##	Boolean property indicating if you have to use the wallet for the masterdatasource connection. The default value is set to <code>true</code> . Note: Retain the value as is given in the configuration file.	YES	NA
##SPRING_MASTERDATASOURCE_WALLETURL##	This is the jdbc url to connect to the wallet alias. Replace the placeholder with wallet alias name of configuration schema.	YES	jdbc:oracle:thin:@STSA_CONFIG
##SPRING_MASTERDATASOURCE_DRIVER_CLASS_NAME##	This is the class name of the JDBC driver that you use to communicate with the database. The default value is set as <code>oracle.jdbc.OracleDriver</code> . The value is same as ##EST_CONF_WALLET_ALIAS## attribute. Note: Retain the value as is given in the configuration file.	YES	NA

Table 5-2 (Cont.) Details of attributes in the configforEST.sh file

Parameter	Description	Is Mandatory	Comments
##SPRING_MVC_PATHMATCH_MATCHING_STRATEGY##	Choice of strategy for matching request paths against registered mappings. The default value is <code>ant-path-matcher</code> . Note: Retain the value as is given in the configuration file.	YES	NA
##EST_SERVER_SERVLET_CONTEXT_PATH##	Context path of the application. The default value is <code>estservice</code> .	YES	NA
##LOCALE##	This is the property that defines the users language. The default value is <code>en-us</code> . Note: Retain the value as is given in the configuration file.	YES	NA
##ofs_tenant_id##	This is the default tenant id value. The default value is <code>MMG1</code> . Note: Retain the value as is given in the configuration file.	YES	NA
##ofs_service_id##	This is a default service id value. The default value is <code>OFSAA</code> . Note: Retain the value as is given in the configuration file.	YES	NA
##ofs_app_id##	This is a default application id. The default value is <code>est</code> . Note: Retain the value as is given in the configuration file.	YES	NA
##ofs_cor_id##	This is a default corelation id value. The default value is <code>TXN_523</code> . Note: Retain the value as is given in the configuration file.	YES	NA
FEIGN_CLIENT_CONFIG_DEFAULT_CONNECTTIMEOUT	The connection timeout prevents blocking the caller due to the long server processing time. The default value is <code>160000000</code> MilliSeconds (ms). Note: Retain the value as is given in the configuration file.	YES	< STSA Installation Path> / OFS_STSA/conf
FEIGN_CLIENT_CONFIG_DEFAULT_READTIMEOUT	The read timeout is applied from the time of connection establishment and is triggered when returning the response time takes too long. The default value is <code>1600000000</code> ms. Note: Retain the value as is given in the configuration file.	YES	NA

Table 5-2 (Cont.) Details of attributes in the configforEST.sh file

Parameter	Description	Is Mandatory	Comments
##EST_MMG_KEYS_LOC##	Provide the absolute path of the MMG public and private keys. MMG keys are generated in the MMG setup steps. See the mmg keys location in the <mmg configuration file> (MMG_KEYS_LOC property).	YES	< MMG Installation Path> / OFS_MMG/conf
spring_main_allow_circular_references	This parameter checks whether to allow circular references between beans and automatically tries to resolve them. The default value is set to <code>true</code> . Note: Retain the value as is given in the configuration file.	YES	NA
##OPENMETADATA_VERSION##	Version of the Openmetadata application. Ensure that this value is v1.	YES	Example: v1
##OPENMETADATA_TOKEN##	Token for validating api calls made to openmetadata application.	YES	NA
##OPENMETADATA_ADMIN_USERNAME##	Administrator username for OM Application. If the OPENMETADATA_SHOULD_USETOKEN attribute is set to <code>true</code> , then this parameter is mandatory.	YES	admin
##OPENMETADATA_ADMIN_PASSWORD##	Administrator password for OM Application. If the OPENMETADATA_SHOULD_USETOKEN attribute is set to <code>true</code> , then this parameter is mandatory.	YES	admin
##OPENMETADATA_SHOULD_USETOKEN##	Set this value to <code>true</code> if you are using token based authentication. Set this value to <code>false</code> if you are using SSO based authentication.	YES	Example: <code>true</code>
##OPENMETADATA_TOKEN_REGENERATIONTIME##	Token regeneration time for authentication. If the OPENMETADATA_SHOULD_USETOKEN attribute is set to <code>false</code> , then this parameter is mandatory. Note: If you do not set any value, the default value is taken from OM.	YES	Example: 360000 ms

Table 5-2 (Cont.) Details of attributes in the configforEST.sh file

[illegible]

Table 5-2 (Cont.) Details of attributes in the configforEST.sh file

Parameter	Description	Is Mandatory	Comments
##SPRING_MVC_VIEW_PREFIX##	It applies a prefix to the view name and then looks for a physical resource with that path in the servlet context. The default value is \. Note: Retain the value as is given in the configuration file.	YES	\
##SPRING_MVC_VIEW_SUFFIX##	It applies a suffix to the view name and then looks for a physical resource with that path in the servlet context. The default value is .html. Note: Retain the value as is given in the configuration file.	YES	.html
##SERVER_MAX_HTTP_HEADER_SIZE##	Property to modify the max HTTP response header size in KB. Retain the value provided in configuration file.	YES	Example: 32KB
##DATAPIPELINE_URL_FOR_UI##	Provide the datapipeline gateway UI URL set in MMG.	YES	Format: http(s)://<BE_HOSTNAME>:<DATAPIPELINE_GATEWAY_SERVICE_PORT>/pipelineserviceui/pmf/dp/index.jsp where BE_HOSTNAME and DATAPIPELINE_GATEWAY_SERVICE_PORT is from mmg installation steps.
##DATACATALOG_BASE_URL##	This is the base URL to datacatalog application for UI.	YES	Format: http(s)://<HOST_NAME>:<EST_SERVICE_SERVER_PORT>/<EST_SERVER_SERVLET_CONTEXT_PATH>
##TOKEN_CLIENT_ID##	Client ID used for token generation for authentication. The value is ofsauser.	YES	Example: ofsauser
##TOKEN_SECRET##	Secret (Pass) used for token generation for authentication. Ensure that this value is secret.	YES	Example: secret
##AAI_CONFIG_WALLET_ALIAS##	Provide the wallet alias for configuration schema of production OFSAA application.	YES	OFSAACNF
##BI_REPORT_URL##	The URL to view BI reports after running the project.	YES	http(s)://BI_HOST_NAME:BI_PORT/dv
##EST_DI_LOG_LEVEL##	The Log level to specify what level of Direct Ingestion logs are to be produced.	NO.	If no level specified default logs will be of INFO level.
##EST_DI_DATEFORMAT##	The date format that will be used by Direct Ingestion utility to fetch records from external datasource	NO	If no format specified then default will be MM/dd/YYYY

5.6 Run the STSA Installer

To run the installer, follow these steps:

1. Navigate to following path:

Go to <STSA_INSTALLATION_PATH>/bin directory.

2. Run the following command from the OFS_STSA/bin path:

```
./deploy.sh
```

Note:

When ./deploy.sh command is triggered, pre-installation utility validates install configurations such as availability of ports, ftpshare/log folders, database connections, and so on.

This step will install the configurations and has to be executed only once per deployment. This will also bring up the Schema Creator Service in nohup mode.

A message similar to following means a successful startup:

```
<EST_INSTALLATION_PATH>/OFS_MMG/bin>./install.sh
```

```
PIPELINE_HOME: <MMG_INSTALLATION_PATH>/OFS_MMG/est-pipeline/pipeline
```

```
<MMG_INSTALLATION_PATH>/OFS_MMG/est-pipeline/pipeline
```

```
PIPELINE_HOME: <MMG_INSTALLATION_PATH>/OFS_MMG/est-pipeline/pipeline
```

```
Installing Pipeline Data Model. Please Wait ...
```

```
Pipeline Data Model installation finished.
```

```
Starting Gateway ...
```

```
Starting Pipeline UI Service ...
```

```
Starting Pipeline Service ...
```

```
Starting Data Pipeline UI Service ...
```

```
Starting Data pipeline services ...
```

```
Inserting DataMeta Data ...
```

```
***** Data Pipeline Deployment Done *****
```

```
Stopping Graph-Service service...
```

```
Graph-Service stopped.
```

```
Schema Creator executed successfully for config schema
```

```
Schema Creator for config executed successfully.
```

```
If Graph Schema is configured, the below message is displayed.
```

```
Now triggering for graph-schema
```

```
./../est-schema-creator/bin/startup.sh: line 70: 126438 Killed nohup java -jar -  
Doracle.net.tns_admin=/scratch/ofsaadb -Doracle.net.wallet_location=/scratch/ofsaadb/  
wallet -Dspring.config.location=../conf/ -Dspring.datasource.url=jdbc:oracle:thin:@conf_als
```

```
-Dspring.liquibase.change-log=file:../scripts/changelog-master.xml $JAVA_OPTS ../lib/est-  
schema-creator.war > nohup.out 2>&1
```

Schema Creator executed successfully for graph schema

nohup: ignoring input and redirecting stderr to stdout

Stopping Graph-Service service...

Graph-Service stopped.

nohup: ignoring input and redirecting stderr to stdout

You can check build-schema-creator/bin/nohup.out to check if the service comes up properly.

Started BuildSchemaCreatorApplication in 20.317 seconds (JVM running for 21.26)

Note:

To check for installation logs, navigate to the `installation.log` file present in the following path: `OFS_STSA/bin`

WARNING:

If you notice any errors, do not proceed further. Contact [My Oracle Support \(MOS\)](#) and provide the applicable error code and log files.

3. Execute `shutdown.sh` and trigger `startup.sh` for the services to come up. For more details, refer to the below sections.

Note:

The STSA application is installed with or without OFSAA, depending on the configuration provided in the `config.sh` file.

5.7 Starting STSA Services

To start the STSA service, run the following command:

- Navigate to `<STSA_INSTALLATION_PATH>/OFS_STSA/bin` directory. `./startup.sh`

To check if the UI service comes up correctly check the following log file:

`<INSTALLATION_PATH>/OFS_STSA>/est-ui-service/bin/nohup.out`

To check for any issues in MMG services, check the following log folder:

`<Logs_Directory>/services`

After a successful startup, the following message is displayed:

```
INFO Tomcat started on port(s): <est-ui-port> (http) with context path '//'  
estservice'
```

To check if the backend service is up, check the following log folder:

`<INSTALLATION_PATH>/OFS_STSA>/est-service/bin/nohup.out`

After a successful startup, the following message is displayed:

```
INFO Started AaiESTServiceApplication in 17.774 seconds (JVM running for 19.879)
```

After this, the application is installed and all the application services are started successfully.

 **WARNING:**

If you notice any errors, do not proceed further. Contact [My Oracle Support \(MOS\)](#) and provide the applicable error code and log files.

 **Note:**

Unset the `https/http` proxy details before starting the services.
OR

Add the relevant entries in `no_proxy` with STSA hosted server details.

5.8 Stopping STSA Services

To stop the STSA services, run the following command: `./shutdown.sh`

5.9 Optional Installations for STSA

The following installations are optional to STSA application.

5.9.1 Installing Conda

Conda as a package manager helps you to find and install packages. With the capability of environment manager, you can set up a totally separate environment to run different versions of Python. In addition, you can continue to run your usual version of Python in your normal environment.

 **Note:**

The supported version is 4.14.0.

To install the Conda, perform the following:

1. Download the [miniconda](#).
2. Copy it to your server where the Conda needs to be installed.
3. Grant execute permission to the Conda folder.
4. Execute the following command: `$./Miniconda3-latest-Linux-x86_64.sh`
5. Update the PATH variable with miniconda installation path:
`<install_path>/miniconda3/bin`

 **Note:**

In the current release, the Conda feature is not supported in Solaris Operating System.

For more details on the Roles and privileges, see *MMG User Guide*.

5.9.2 Installing Python Library

This section provides detailed steps to install the Python Library.

5.9.2.1 Prerequisites

- Python 3.8.x and above

 **Note:**

Ensure the libraries, bzip2-devel, sqlite-devel, ncurses-devel, and xz-devel, libffi-devel are installed before you install the Python package.

For Example:

 **Note:**

Install the below libraries as a root user.

- **bzip2-devel:** Execute the command `yum install bzip2-devel`
- **sqlite-devel:** Install as a root user using the command `yum install sqlite-devel`
- **ncurses-devel:** Install as a root user using the command `yum install ncurses-devel`
- **xz-devel:** Install as a root user using the command `yum install xz-devel`
- **libffi-devel:** Install as a root user using the command `yum install libffi-devel`

**Note:**

In order to download the latest python packages after MMG upgrade, the pip cache in the server user home directory needs to be cleared.

Path: `$HOME/.cache/pip`

**Note:**

Documentation of Mandatory Parameter to be passed as part of Python environment `install.sh` Installation

Now, parameters is supported as below for `python-env-install.sh` file:

The user needs to be passed in case the packages has to be installed at a user level. The above is not required in case of CONDA environment. In this case make sure the Python3 is pointed to proper Conda environments.

5.9.2.2 Procedure

1. Set system python3 to the one that is to be used. Navigate to bin folder.
2. To install the mmg library with dependencies from `conf/requirements.txt`, execute the following command:

```
./python-env-install.sh
```

The following parameter is supported for `python-env-install.sh` file:

--user need to be passed in case the packages has to be installed at user level.

This is not required in case of Conda environment but python3 must be configured to the appropriate Conda environments.

3. To install the mmg library with flexible dependencies or using already installed dependent packages, execute the following command:

```
./python-env-install.sh -S
```

OR

```
./python-env-install.sh --skip
```

This will skip the installation of dependency based on the version mentioned in the `conf/requirements.txt`. The installation will be with whatever version available in the pypi server.

4. To install the Apache Flink packages, execute the following command:

```
./python-env-install.sh --include-flink
```

 **Note:**

Ignore the below error message during Apache Flink package installation.

```
ERROR: pip's dependency resolver does not currently take into account
all the
```

```
packages that are installed. This behavior is the source of the
following dependency conflicts.
```

```
modin 0.19.0 requires pandas==1.5.3, but you have pandas 1.3.5 which
is incompatible.
```

```
Successfully installed numpy-1.21.4 pandas-1.3.5 python-
dateutil-2.8.0
```

```
Installing with dependencies
```

```
ERROR: pip's dependency resolver does not currently take into account
all the
```

```
packages that are installed. This behavior is the source of the
following dependency conflicts.
```

```
pemja 0.2.6 requires numpy==1.21.4, but you have numpy 1.24.2 which
is incompatible.
```

```
apache-flink 1.16.1 requires numpy<1.22.0,>=1.21.4;
python_full_version >=
```

```
"3.7", but you have numpy 1.24.2 which is incompatible.
```

```
apache-flink 1.16.1 requires pandas<1.4.0,>=1.3.0;
python_full_version >=
```

```
"3.7", but you have pandas 1.5.3 which is incompatible.
```

```
apache-flink 1.16.1 requires python-dateutil==2.8.0, but you have
python-dateutil 2.8.2 which is incompatible.
```

```
apache-beam 2.38.0 requires
```

```
numpy<1.23.0,>=1.14.3, but you have numpy
```

```
1.24.2 which is incompatible.
```

5.10 Multi Level Approval

Model Pipeline deployment process by default requires one level of approval for every stage including model pipeline acceptance, promotion to production, and so on.

The requestor is allowed to select Reviewer and Approver user groups. All the user groups with MDLREVIEW function mapped to them are displayed in the Reviewers selector field. Similarly, the user groups with the MDLAPPROVE function mapped to them are displayed in the Approvers selector field. Applicable Pending requests are shown in the Reviewer/Approver tabs.

To add multi level approvers or reviewers, perform the following:

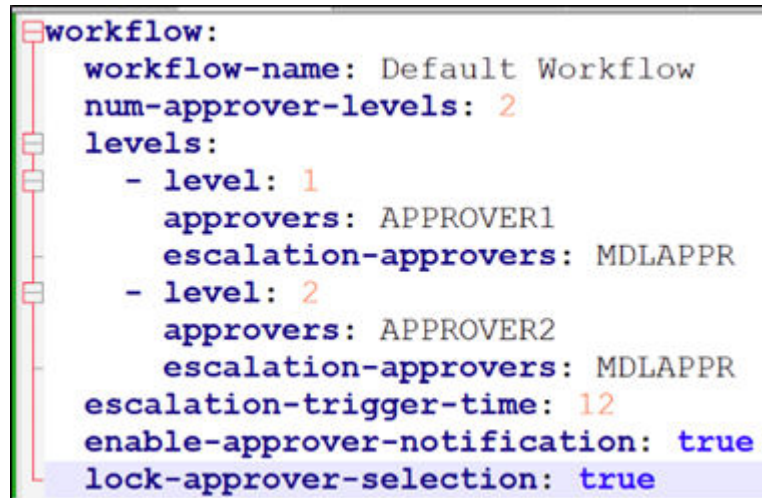
1. **Navigate to** <installation directory>/MMG/OFMMG/conf/workflow/model-pipeline/default.yml

Following are the default values:

workflow:
workflow-name: Default Workflow
num-approver-levels: 1
levels:
- level: 1
approvers:
escalation-approvers:
escalation-trigger-time: 0
lock-approver-selection: false
enable-approver-notification: true

2. Modify the approver levels based on your requirements as shown below.

Figure 5-1 Multi level approval



```
workflow:
  workflow-name: Default Workflow
  num-approver-levels: 2
  levels:
    - level: 1
      approvers: APPROVER1
      escalation-approvers: MDLAPPR
    - level: 2
      approvers: APPROVER2
      escalation-approvers: MDLAPPR
  escalation-trigger-time: 12
  enable-approver-notification: true
  lock-approver-selection: true
```

6

Post-installation Steps

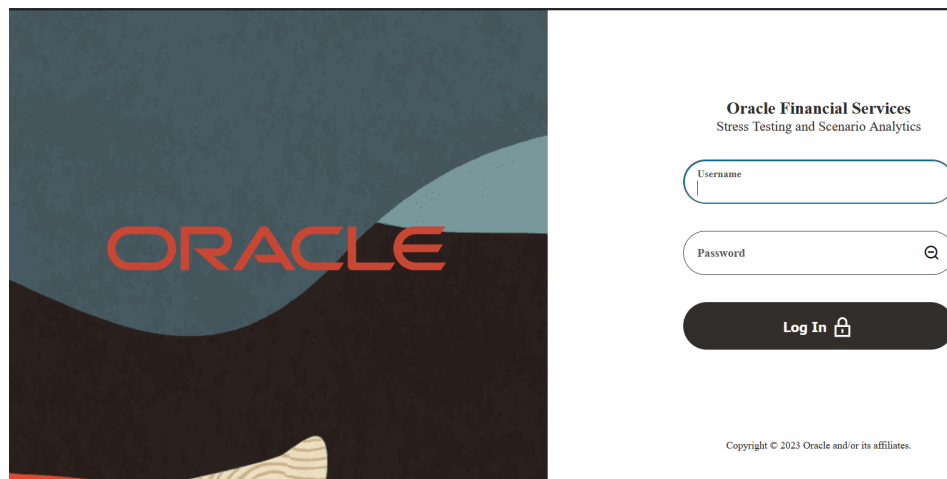
On successful installation of the application, refer to the below topics for post-installation procedures.

6.1 Access the Application

To access the application, follow these steps:

- Open a browser and enter the URL in the following format:
`http(s)://est service host name: <MMG_GATEWAY_PORT>/<context_path>/home`
For example:
`https://xyz.com:4155/estservice/`

Figure 6-1 STSA Login window – AAI Authentication



For more information, see the [User Access and Permissioning Management](#) section.

6.2 Create Application Users

Create the application users in the setup before starting to use the application. For more information, see the [User Access and Permissioning Management](#) section.

6.3 Map Application User(s) to User Group

User Groups seeded with the OFS STSA Application Pack are listed in the Seeded User Groups table.

Table 6-1 List of predefined user groups

Group Name	Description
IDNTYAUTH	Identity Authorizer group
MDLUSR	Modeling User Group
MDLREV	Modeling Reviewer Group
MDLAPPR	Modeling Approver Group
PMFADMIN	Object migration admin group
WKSPADMIN	Workspace Administrator Group
DSUSRGRP	Datastudio User Group
SIMULATIONUSR	Simulation User Group
AYCFGADMIN AY_CFG	admin group
PORTFOLIOADMIN	Portfolio admin group
PROJECTADMIN	Project admin group
SCENARIOADMIN	Scenario admin group
METRICSADMIN	Metrics admin group
PROCESSADMIN	Process admin group
VARIABLEADMIN	VARIABLE admin group
CONFIGADMIN	Config admin group

User Groups seeded with the OFS MMG Application Pack are listed in the Seeded User Groups table.

Table 6-2 Seeded User Groups

User Group Name	User Group Description
MDLREV	The Modeling Reviewer Group. Users mapped to this group have access to the menu items in the OFS MMG Application that are related to model review activities.
MDLAPPR	The Modeling Approver Group. Users mapped to this group have the rights to approve models created by the users.
MDLBATCHUSR	The Modeling Batch User. Scheduler can use this Group for executing batches.
WKSPADMIN	The Workspace Administrator Group. Users mapped to this group have access to all the menu items in the OFS MMG Application. Additionally, they have authorization rights to create and populate workspaces.
MDLUSR	The Modeling User Group. Users mapped to this group have access to all the menu items in the OFS MMG Application that is related to model creation.
DSUSRGRP	General Role Users mapped to this group have permission to access/modify MMG Studio Interpreter Configurations.

Table 6-2 (Cont.) Seeded User Groups

User Group Name	User Group Description
DSREDACTGRP	Roles for applying redaction in graph. This group will be applicable to only those users for whom graph redaction is required.
OBJMIGADMIN	Users mapped to this group have access to Object Migration links and UI to perform import or export of objects.
GRPADMIN	The Graph Administrator Group. Users mapped to this group have access to all the menu items in the OFS MMG Application related to graph and Pipeline/Refresh graphs related health services.
GRPUSR	The Graph User Group. Users mapped to this group have access to all the menu items in the OFS MMG Application related to graph and Pipeline/Refresh graphs related health services.

**Note:**

Admin link in the application home page is accessible only if the below seeded groups are mapped to the user:

- IDNTYADMN
- IDNTYAUTH

6.4 .PEM file creation for Model Service

You must create **server.pem** file from **server.keystore** in the same path where server.keystore file is present using the below command:

```
openssl pkcs12 -in <Path_To_server.keystore> -out <Path_To_Server.pem> -nodes
```

For Example:

```
openssl pkcs12 -in  
/scratch/users/ofsa/dev_home/config/server.keystore -out  
/scratch/users/ofsa/dev_home/config/server.pem -nodes
```

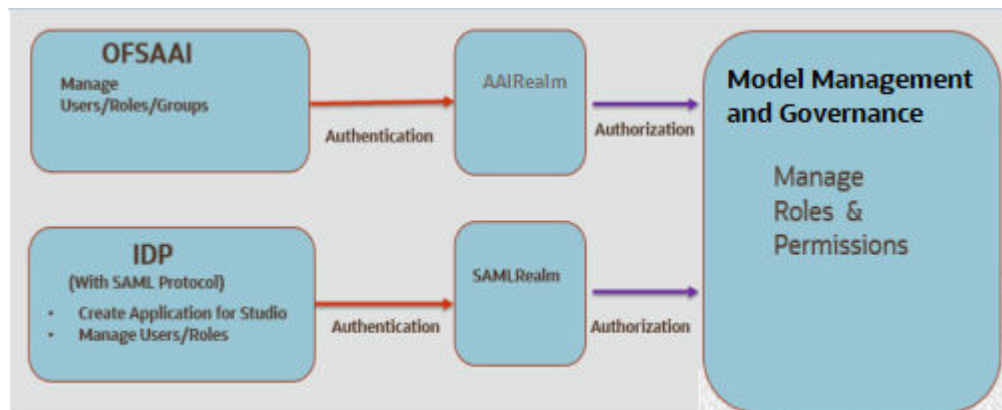
6.5 Access and Permissioning Management

MMG uses a realm based on unique authentication and authorization for its users. Realm indicates the functional grouping of Database Schemas and roles that must be secured for an application. Realms protect data from access through system privileges and do not provide its owner or participants additional privileges. Realm based authorization establishes a set of database accounts and roles that can manage, or access objects protected in realms and are authorized to use its system privileges. It provides a runtime mechanism to check logically if a user's command can access objects specified in the command and proceed with its execution.

Realms (AAIRealm, SAMLRealm) are selected based on the Identity Provider (IDP) during the installation. For more information, see the OFS MMG Installation Guide. After you select the realms, you can register a set of schema objects or roles (secured objects) for realm protection and authorize a set of users or roles to access the secured objects. The MMG Application is accessed using the following realms that you have selected during the installation of the MMG Application:

- **AAIRealm:** This uses Oracle Financial Services Analytical Applications Infrastructure (OFSAAI) Identity Management System for User Authentication. Users, Roles, and Groups are created in the OFSAAI. The OFSAAI facilitates System Administrators to provide access, monitor, and administer users along with the infrastructure metadata operations. The required permissions to roles or groups are authorized in the MMG applications using the Permission feature.
- **SAMLRealm:** The SAMLRealm uses an identity provider (IDP) Identity Management System for User Authentication. Security Assertion Markup Language (SAML) is an open standard that allows Identity Providers (IDP) to pass authorization credentials to Service Providers (SP). IDP acts as the Single Sign-On (SSO) service. Users and Roles are created in the IDP. The required permissions to Users and Roles are authorized in the MMG Applications using the Permission feature.

Figure 6-2 Authentication and Authorization process in MMG



6.5.1 Access STSA Using AAI Realm

This section provides information on creating users who can access STSA using the AAIRealm Method of authentication through Oracle Financial Services Analytical Applications Infrastructure (OFSAAI). The users with SYSADMN and SYSAUTH roles in OFSAAI can create and authorize users, respectively.

Identity Management in the OFSAAI facilitates System Administrators to provide access, monitor, and administer users along with the infrastructure metadata operations. The Security Management System (SMS) component is incorporated with Password Encryption, Single Logon, Role and DataBased Security, Access Control, and Audit Trail feature to provide a highly flexible security envelope. Administrators can create, map, and authorize users defining a security framework that can restrict access to the data and meta-data in the warehouse, based on a fine-grained access control mechanism. These activities are done at the initial stage and then on a required basis. For more information on creating and authorizing users in OFSAAI, see the Oracle Financial Services Analytical Applications Infrastructure User Guide. The following table describes the ready-to-use roles and the corresponding user groups who can access STSA using AAIRealm.

**Note:**

Only in AAIRealm, users are mapped to user groups. The default permissions mapped to these users and user groups are available in the Permission section. However, these permissions can be added or modified.

6.5.1.1 Prerequisites

1. Configuring WebLogic for REST Services Authorization.

To enable REST API authorization by OFSAA in WebLogic server, perform the following steps:

- a. Open the config.xml file located in the domain where OFSAA is deployed that is:
`<domain_home>/config/config.xml`.
 - b. Add the following in the security-configuration tag:
`<enforce-valid-basic-auth-credentials>false</enforce-valid-basic-authcredentials>`.
2. If STSA is SSL enabled, then the SSL certificate for STSA application should be imported in AAI.
 3. In OFSAA Application, **Allow user to log in from multiple machines** option should be enabled.

REST API Calls

There is need for Model Scripts to access input parameters passed by REST API Calls:

- a. The REST API optional parameters are mapped to runtime parameters , this mapping needs to be documented. It is not apparent from runtime parameter section.
- b. The mapped simple params can be accessed with script segment like below , but it is not supporting base64 encoding and/or json hp = '\${hyperparams}' cnf = '\${cnf}' 3.the enhancement against json is retracted as we can do base64 encrypted value passing
{

```
"RUN_ID": 2,
"RUN_CODE": 200440,
"PARAM_SET": {
"CALL_TYPE": "PASS_THROUGH_RATE",
"BOLLINGER_PERIOD": 3,
"BOLLINGER_COEFFICIENT": 1,
"DATA_SNAP_FREQ": 1,
"DATA_SNAP_FREQ_MULTIPLIER": "D",
"MISSING_VALUE_TECH": "inpol",
"MISSING_THRESHOLD_PERCENTAGE": 30,
"START_DATE": 20230131,
"END_DATE": 20230431,
"EXECUTED_BY": "TESTUSR",
"REFRESH_DATA": "Yes"
```

```

    },
    "SLICE": [
    {
        "SEQ": 1,
        "LOGICAL_PARTITION_NAME": "DEFAULT",
        "TABLE_NAME": "FSI_I_NM_MLSTAGE"
    }
    ],
    "OUTPUT_DATA": {
        "PLOTS_TAB": "FSI_O_NM_PLOTS",
        "MILESTONE_TAB": "FSI_O_NM_MILESTONE",
        "SCORE_TAB": "FSI_O_NM_MODEL"
    }
    }

```

For example: base64 encryption

6.5.2 Access STSA Using SAMLRealm

This section provides information on managing users who can access STSA with Identity Provider (IdP or IDP). The IdP acts as the Single Sign-On (SSO) service provider for implementations between STSA, and Compliance Studio. This configuration prevents separate login for each application. An Identity Provider (IdP) is a service that stores and verifies user identity. IdPs are cloud-hosted services, and they often work with single sign-on (SSO) providers to authenticate users. An Identity Provider (IdP or IDP) stores and manages users' digital identities. An IdP checks user identities via username-password combinations and other factors, or it may simply provide a list of user identities that another Service Provider (like an SSO) checks. The following are the ready-to-use roles that can access STSA using SAMLRealm. To integrate STSA with IdP as the SSO Provider, follow these steps:

1. Create the following roles in the IDP System:

For STSA:

- IDNTYAUTH
- MDLUSR
- MDLREV
- MDLAPPR
- PMFADMIN
- WKSPADMIN
- DSUSRGRP
- SIMULATIONUSR
- AYCFCGADMIN AY_CFG
- PORTFOLIOADMIN
- PROJECTADMIN
- SCENARIOADMIN

- METRICSADMIN
- PROCESSADMIN
- VARIABLEADMIN
- CONFIGADMIN

For STSA:

- IDNTYADMN
- IDNTYAUTH
- MDLREV
- MDLAPPR
- MDLBATCHUSR
- WKSPADMIN
- MDLUSR
- DSUSRGRP
- DSREDACTGRP
- GRPADMIN
- GRPUSR

 **Note:**

IDNTYADMN role is required only if you need the Admin Access.

2. Map the user groups to the respective user based on the user roles. The default permissions mapped to these users are available in the Permission section. However, these permissions can be added or modified.

 **Note:**

It is recommended to use AAIRealm or SAMLRealm.

6.6 AAI User Provisioning SQL Scripts Generator Utility

This utility allows you to use AAI for authN in MMG. Identity administrators can create new user groups or roles, perform appropriate roles, usergroup and domain mapping, and so on.

This is provided as a SQL generator utility. This SQL scripts is executed in the AAI's configuration schema to create the required metadata.

Ensure that you run this script multiple times against each username. Additionally, generate the merge scripts accordingly.

Execute the following command from `<mmg-home>/bin` folder

```
./userprovisioning-script-generator.sh <user> <comma separated listof user groups  
or ALL> <infodomain> <segment>
```

Sample Commands:

```
./userprovisioning-script-generator.sh SCRIPTUSER ALL OFSAAAIINFO EMFLD  
./userprovisioning-script-generator.sh SCRIPTUSER MDLREV,MDLUSR,IDENTITY_ADMIN  
OFSAAAIINFO EMFLD
```

6.7 IDCS Server Configuration

To perform IDCS Server Configuration, follow these steps:

1. Navigate to SAML IDCS Admin.
2. Navigate to Details section and add the app details in IDCS Server as shown below:

Figure 6-3 IDCS Server

The screenshot shows the 'App Details' form in the IDCS Admin interface. At the top, there is a header bar with a cloud icon and a blacked-out area, followed by 'Deactivate' and 'Remove' buttons. Below the header, there are tabs: 'Details' (selected), 'SSO Configuration', 'Users', and 'Groups'. A green 'Save' button is on the right. The 'App Details' section contains the following fields:

- Application Type:** SAML Application
- Name:** A text field containing a URL with a blacked-out domain. A tooltip above the field says 'Enter 125 or fewer characters.'
- Description:** A text field containing a URL with a blacked-out domain and the text 'ammg'.
- Application Icon:** A field showing a default cloud icon with a gear inside. Below it is an 'Upload' button.

3. Navigate to SSO Configuration section and add the app details in IDCS Server as shown below:

Figure 6-4 SSO Configuration section

SSO Configuration

Details **SSO Configuration** Users Groups

Deactivate Remove

Download Signing Certificate Download Identity Provider Metadata Save

General

Use this section to define the required SSO attributes for the application and to upload the application's signing certificate.

* Entity ID

* Assertion Consumer URL

* NameID Format

* NameID Value

Signing Certificate

Advanced Settings

This section contains additional configuration options.

Signed SSO

Include Signing Certificate in Signature ☒

Signature Hashing Algorithm

Enable Single Logout ☒

* Logout Binding

* Single Logout URL

* Logout Response URL

Encrypt Assertion ☐

Attribute Configuration

Use this section to add user attributes. This is useful if you want to send user information including group membership details as part of the assertion.

Attributes +

Name	Format	Type	Value	Condition	Value
ofs_mapped_groups	<input type="text" value="Basic"/>	<input type="text" value="User Attribute"/>	<input type="text" value="Group Membersh..."/>	<input type="text" value="All Groups"/>	<input type="text" value="All Groups are selected"/>

Authentication and Authorization

Use this section to define a more fine-grained authentication and authorization configuration.

Enforce Grants as Authorization ☒

Figure 6-5 IDCS Server

► Advanced Settings

◄ Attribute Configuration

Use this section to add user attributes. This is useful if you want to send user information including group membership details as part of the assertion.

Attributes +




Name	Format	Type	Value	Condition	Value
username	Basic	User Attribute	Last Name		
email	Basic	User Attribute	Primary Email		
ofs_mapped_groups	Basic	User Attribute	Group Membersh...	All Groups	All Groups are selected

 **Note:**




The following attributes such as username, email, and ofs_mapped_groups needs to configured as shown in the above image.







4. Navigate to Group section and Configure User Groups.

Figure 6-6 Configure User Groups in Group section

  Deactivate  Remove

Details SSO Configuration Users **Groups**

 ☐ Select All  Assign  Revoke

	IDNTYADMN
	IDNTYAUTH
	MDLAPPR
	MDLREV
	MDLUSR
	WKSPADMIN

6.8 Creating Credentials for OM

To configure SSO in installed OM:

Prerequisites:

- Ensure that you have access to the IDCS domain.
 - Note down the IP address of the server where OM is installed.
1. Create a private application.
 2. Enable **Client credentials** and **Authorization code** in the private application.
 3. Provide the **Redirect URL**, **Post-logout redirect URL** and **Logout URL** when configuring the private application.
 4. Enable client access in domain.
 5. Copy the **Client Id Secret** from **General Information** section of the private application.
 6. Copy the **Domain URL** from the **Overview** section.
 7. Add relevant users to the private application.
 8. Once the OM is up you are redirected to login through the Oracle SSO page.

6.9 Enabling HTTPS & SSO for OpenMetadata

This section provides step-by-step instructions for configuring HTTPS and Single Sign-On (SSO) in OpenMetadata.

To enable HTTPS and SSO for OpenMetadata:

1. Generate or Obtain a Keystore.

For production environments, use an X.509 certificate from a trusted Certificate Authority (CA) and import it into a Java Keystore. For testing or development, you can create a self-signed certificate.

To create a self-signed certificate, run the following command:

```
keytool -ext SAN=<IP/HOST> -keystore openmetadata.keystore.jks -  
alias <ALIAS> -keyalg RSA -keysize 2048 -sigalg SHA256withRSA -  
genkey -validity 365
```

 **Note:**

- SAN (Subject Alternative Name): Ensure the SAN matches the host or IP.
- Alias: Use a meaningful alias for the certificate.
- Password: Choose a secure password.

Example:

```
keytool -ext SAN=IP:100.76.164.165 -keystore openmetadata.keystore.jks -  
alias localhost -keyalg RSA -keysize 2048 -sigalg SHA256withRSA -genkey -  
validity 365
```

2. Move the Keystore. After generating the keystore, move the file to the OpenMetadata configuration directory:

```
<OM-INSTALL-DIR>/openmetadata-1.3.0/conf
```

3. Export the Certificate. You can either create a certificate separately and add it to the keystore, or extract it directly from the keystore using this command:

```
keytool -exportcert -keystore openmetadata.keystore.jks -alias
<ALIAS> -file <CERT NAME>
```

Alternatively, use a UI tool for exporting the certificate.

4. Import the Certificate to the Java Truststore. To add the certificate to Java's cacerts truststore, run the following command:

```
keytool -importcert -file <cert-file> -cacerts -alias <ALIAS>
```

5. Update the OpenMetadata SSL Configuration. To do so:

- a. Modify the OpenMetadata configuration file located at:
`<OM-INSTALL-DIR>/openmetadata-1.3.0/conf/openmetadata.yaml`
- b. In the `server` section, ensure the `applicationConnectors` section includes the following HTTPS configuration:

```
server:
  applicationConnectors:
    - type: https
      port: ${SERVER_PORT:-8585}
      keyStorePath: ./conf/openmetadata.keystore.jks
      keyStorePassword: password123
      keyStoreType: JKS
      certAlias: om_als
      supportedProtocols: [TLSv1.2, TLSv1.5]
      excludedProtocols: [SSL, SSLv2, SSLv2Hello, SSLv3]
```

Note:

- `keyStorePath`: Ensure the path points to the correct keystore file.
- `keyStorePassword`: Enter the password for your keystore.

6. Update the SSO Configuration. To do so:

- a. If you are using Single Sign-On (SSO), locate the `authenticationConfiguration` section and configure the SSO provider details:

```
authenticationConfiguration:
  provider: ${AUTHENTICATION_PROVIDER:-"custom-oidc"}
  responseType: ${AUTHENTICATION_RESPONSE_TYPE:-id_token}
  providerName: ${CUSTOM_OIDC_AUTHENTICATION_PROVIDER_NAME:-"Oracle"}
  publicKeyUrls:
    - "https://idcs-
elcc81fab76840ff92e07aa94c413b76.identity.pint.oc9qadev.com:443/
admin/v1/SigningCert/jwk"
    - "https://100.76.147.137:8585/api/v1/system/config/jwks"
  authority: ${AUTHENTICATION_AUTHORITY:-https://idcs-
elcc81fab76840ff92e07aa94c413b76.identity.pint.oc9qadev.com}
  clientId: $
{AUTHENTICATION_CLIENT_ID:-"e8e56537bb6047e7a0a70565a1f64239"}
  callbackUrl: ${AUTHENTICATION_CALLBACK_URL:-"https://"}
```

```
100.76.147.137:8585/callback"}
  jwtPrincipalClaims: ${AUTHENTICATION_JWT_PRINCIPAL_CLAIMS:-
[email,preferred_username,sub]}
  enableSelfSignup: ${AUTHENTICATION_ENABLE_SELF_SIGNUP:-true}
```

- b. Replace the placeholders with your provider-specific values, such as:
 - **AUTHENTICATION_AUTHORITY:** The URL for your SSO provider.
 - **AUTHENTICATION_CLIENT_ID:** The client ID for your application.
 - **AUTHENTICATION_CALLBACK_URL:** The callback URL for your application.
7. Update Pipeline Service Client Configuration for HTTPS. To do so:
 - a. In the OpenMetadata configuration file, verify the `pipelineServiceClientConfiguration` section is updated for HTTPS:


```
pipelineServiceClientConfiguration:
  enabled: ${PIPELINE_SERVICE_CLIENT_ENABLED:-true}
  className: $
{PIPELINE_SERVICE_CLIENT_CLASS_NAME:-"org.openmetadata.service.clients.p
ipeline.airflow.AirflowRESTClient"}
  apiEndpoint: ${PIPELINE_SERVICE_CLIENT_ENDPOINT:-https://
localhost:8080}
  metadataApiEndpoint: ${SERVER_HOST_API_URL:-https://
100.76.147.137:8585/api}
  verifySSL: ${PIPELINE_SERVICE_CLIENT_VERIFY_SSL:-"validate"}
  sslConfig:
    certificatePath: ${PIPELINE_SERVICE_CLIENT_SSL_CERT_PATH:-"/scratch/
openmetadata-ins-dir/openmetadata-1.3.0/conf/om.cer"}
```
 - b. Ensure the following:
 - **PIPELINE_SERVICE_CLIENT_ENDPOINT:** Set to `https://`.
 - **SERVER_HOST_API_URL:** Points to the HTTPS API endpoint for OpenMetadata.
 - **PIPELINE_SERVICE_CLIENT_SSL_CERT_PATH:** Ensure the correct SSL certificate path is specified.
8. Update STSA Configuration. To do so, modify the OpenMetadata URL in the EST configuration file to use the HTTPS URL.
9. Start Services and Verify. To do so:
 - a. After all configurations are updated, restart the OpenMetadata and STSA services.
 - b. Verify that both the connection and integration are functioning correctly.

Note:

If using a self-signed certificate, browsers may display a warning. For production environments, always use certificates signed by a trusted Certificate Authority (CA).

6.10 Enabling SSL (HTTPS) for OpenMetadata (OM)

To secure OM using HTTPS, follow the steps below:

1. Navigate to `<OM-INSTALL-DIR>/openmetadata-1.3.0/conf` and run the following command to generate a Java Keystore (.jks) file containing a self-signed certificate with a Subject Alternative Name (SAN):

```
keytool -ext SAN=IP:<IP> -keystore <keystore-name>.keystore.jks \ -
alias <alias> -keyalg RSA -keysize 2048 \ -sigalg SHA256withRSA -
genkey -validity 365
```

Example:

```
keytool -ext SAN=IP:100.76.147.137 -keystore
openmetadata.keystore.jks \ -alias om_als -keyalg RSA -keysize 2048
-sigalg SHA256withRSA -genkey -validity 365
```

You will be prompted to enter certificate details. Provide the values as shown below:

```
Enter keystore password: password123
Re-enter new password: password123
```

```
What is your first and last name?
[Unknown]: 100.76.147.137
```

```
What is the name of your organizational unit?
[Unknown]: OFSS
```

```
What is the name of your organization?
[Unknown]: ORACLE
```

```
What is the name of your City or Locality?
[Unknown]: BLR
```

```
What is the name of your State or Province?
[Unknown]: KA
```

```
What is the two-letter country code for this unit?
[Unknown]: IN
```

```
Is CN=100.76.147.137, OU=OFSS, O=ORACLE, L=BLR, ST=KA, C=IN correct?
[no]: yes
```

 **Note:**

Upon confirmation, the system generates the following:

- A 2048-bit RSA key pair
- A self-signed certificate signed with the SHA256withRSA algorithm
- A certificate valid for 365 days
- The certificate and key stored in the `openmetadata.keystore.jks` file

2. Place the `openmetadata.keystore.jks` file in `<OM-INSTALL-DIR>/openmetadata-1.3.0/conf` directory.
3. Run the following command to export the certificate from the generated keystore: `keytool -exportcert -keystore <keystore-name>.keystore.jks \ -alias <alias> -file <certificate-name>.cer`

Example:

```
keytool -exportcert -keystore openmetadata.keystore.jks \ -alias
om_als -file om.cer
```

 **Note:**

When prompted, enter the keystore password.

- When prompted, enter the keystore password. For example, password123.
- The certificate will be exported to the specified `.cer` file (for example, `om.cer`).

4. Import the previously generated certificate (`om.cer`) into the Java truststore (`cacerts`) used by both OM and EST

- On the OM Application Server, enter the following:

```
keytool -import -file "/scratch/openmetadata-ins-dir/openmetadata-1.3.0/
conf/om.cer" \
  -alias om_als \
  -keystore "/scratch/openmetadata-ins-dir/jdk-17.0.2/lib/security/
cacerts" \
  -storepass "changeit"
```

- On the EST Application Server, enter the following:

```
keytool -import -file "/scratch/ofsaadb/om.cer" \
  -alias om_als \
  -keystore "/scratch/ofsaadb/jdk-17.0.11/lib/security/cacerts" \
  -storepass "changeit"
```

Y

 **Note:**

ou may also use the **-cacerts** option instead of specifying the full path to `cacerts`, if the environment variable `JAVA_HOME` is properly set.

Sample Output:

```
Owner: CN=100.76.147.137, OU=OFSS, O=ORACLE, L=BLR, ST=KA, C=IN
Issuer: CN=100.76.147.137, OU=OFSS, O=ORACLE, L=BLR, ST=KA, C=IN
Serial number: e58456bf07531203
Valid from: Wed Apr 09 13:59:55 GMT 2025 until: Thu Apr 09 13:59:55 GMT
2026
```

Certificate fingerprints:

```
SHA1: 33:13:B1:23:E3:6D:3D:5F:84:80:C8:5A:E4:43:F8:21:B3:23:DD:3B
SHA256:
60:D7:4B:83:14:2A:A2:0B:73:F0:21:6A:48:63:B1:85:AD:D8:1A:AC:BE:C6:A6:68:
```

```
07:C1:1B:B4:BA:26:93:2F
```

```
Signature algorithm name: SHA256withRSA
Subject Public Key Algorithm: 2048-bit RSA key
Version: 3
```

Extensions:

```
#1: ObjectId: 2.5.29.17 Criticality=false
SubjectAlternativeName [
  IPAddress: 100.76.147.137
]

#2: ObjectId: 2.5.29.14 Criticality=false
SubjectKeyIdentifier [
  KeyIdentifier [
    0000: EC 79 1A 05 2B CC BE B6    66 4C C3 D9 82 F8 C0 1C
    0010: FA 2B 99 DD
  ]
]
```

When prompted, enter the following:

```
Trust this certificate? [no]: yes
Certificate was added to keystore
```

5. In the `application.yml` file, locate the `applicationConnectors` section and comment out the existing HTTP connector to disable unencrypted access:

```
#- type: http
# port: ${SERVER_PORT:-8585}
```

Note:

This ensures the application no longer accepts HTTP connections on port 8585, enforcing secure HTTPS access only.

6. Add the following configuration under the `applicationConnectors` section of the `application.yml` file to enable HTTPS:

```
- type: https
  port: ${SERVER_PORT:-8585}
  keyStorePath: ./conf/openmetadata.keystore.jks
  keyStorePassword: password123
  keyStoreType: JKS
  certAlias: <certificate-alias>
  supportedProtocols: [TLSv1.2, TLSv1.3]
  excludedProtocols: [SSL, SSLv2, SSLv2Hello, SSLv3]
```

 **Note:**

- Replace `<certificate-alias>` with the alias used during keystore generation (e.g., `om_als`).
- TLSv1.5 is not a valid protocol version; the latest supported by most Java environments is TLSv1.3.
- Ensure indentation is consistent to avoid YAML parsing errors.

7. Update the configuration file (such as `application.yml` or `.env`, depending on your environment) to ensure all callback and public key URLs use the HTTPS protocol:

```
callbackUrl: ${AUTHENTICATION_CALLBACK_URL:-"https://100.76.147.137:8585/
callback"}
```

```
publicKeyUrls:
  - "https://idcs-
elcc81fab76840ff92e07aa94c413b76.identity.pint.oc9qadev.com:443/admin/v1/
SigningCert/jwk"
  - "https://100.76.147.137:8585/api/v1/system/config/jwks"
```

8. Update all configured requests in IDCS to use the https protocol.
9. Modify the OM URL in the EST configuration to use `https`, and restart the EST services for the changes to take effect.

7

Cloning the MMG Instance

There is a consistent requirement for a faster and effective approach of replicating an existing MMG Instance for further project developments. The approach is to set up the MMG Instances that are exact copies of the current MMG Instance.

7.1 Copying the Directories

The Installation Directory structure in the base environment has to be replicated in the clone environment.

- Copy the MMG base directory (OFS_MMG, by default) in the base environment with all of its contents to the clone environment.

The base directory in the clone environment will have the following folders upon copying:

- mmg-ui
- mmg-studio
- mmg-service
- mmg-schema-creator
- mmg-pipeline
- lib
- bin
- conf



Note:

You need to copy LOG and FTPSHARE directories to the cloned environment.

7.2 Copying the Database Schemas

To copy the Database Schemas:

1. Create a copy each of the MMG Config Schema and the Data Studio Schema. You may use Oracle Data Pump Export/Import or the Database Copy feature of Oracle SQL Developer. For more details, see [Database Copy using Oracle SQL Developer](#).

The Cloned Schemas can be created either in the same database instance or in a different one.

2. Similarly, create copies of Workspace Schemas or other Data Source Schemas as required.

7.3 Configuring Password Store with Oracle Wallet

To configure the password store with Oracle Wallet:

- Setup an Oracle wallet in the clone environment. For more details, see [Setup Password Stores with Oracle Wallet](#).

 **Note:**

It is recommended to use the same wallet aliases used in the base environment.

Updating the WALLET_LOCATION and TNS_ADMIN_PATH

Update the WALLET_LOCATION and TNS_ADMIN_PATH values in config.sh file present in the following path: OFS_MMG/bin with configured corresponding values of the cloned environment.

7.4 Updating the Host Details

Update the HOST and PORT values in config.sh file present in the following path: OFS_MMG/bin with configured corresponding values of the cloned environment.

 **Note:**

It is recommended to use the same ports and context used in the base environment.

Replace the placeholders and update the host name in the MMG Config schema using the following command:

```
update NEXTGENEMF_CONFIG set V_VALUE =
'http(s)://##HOST_NAME##:##BE_PORT##/##CONTEXT##' where V_NAME in ( '
BASE_URL', 'EMFSTUDIO_SERVICE_URL')
/

update NEXTGENEMF_CONFIG set V_VALUE =
'http(s)://##HOST_NAME##:7008/##CONTEXT##' where V_NAME = 'DATASTUDIO_URL'
/

update AAICL_SS_BATCH_URL set V_URL =
'http(s)://##HOST_NAME##:##BE_PORT##/##CONTEXT##' where V_URL_NAME in
('CS_SERVICE_URL', 'MMG_SERVICE_URL', 'WORKSPACE_URL')
/
```

7.5 Update LOG_HOME and FTPSHARE

Update the LOG_HOME and FTPSHARE values in config.sh file present in the following path:

OFS_MMG/bin with configured corresponding values of the cloned environment.

Replace the `##LOG_HOME##` and `##FTP SHARE##` placeholders and update the `LOG_HOME` and `FTP SHARE` values in the MMG Config Schema using the following command:

```
update NEXTGENEMF_CONFIG set V_VALUE = '##LOG_HOME##' where V_NAME = 'LOG_HOME'
/

update NEXTGENEMF_CONFIG set V_VALUE = '##FTP SHARE##' where V_NAME = 'FTP SHARE'
/
```

7.6 Setting up the SSL Keystore

To run on HTTPS, you must create a Keystore for MMG Application. For more details, see the SSL Keystore in the [#unique_77](#).

Update the Keystore path, Password and Storetype values in `config.sh` file present in the following path: `OFS_MMG/bin` with configured corresponding values of the cloned environment.

7.7 Updating Wallet Aliases for Oracle Schemas



Note:

It is recommended to use the same wallet aliases used in the base environment.

In case if the same wallet aliases cannot be used, perform the following:

1. Update the MMG Config Schema Wallet Alias values in `config.sh` file present in the following path: `OFS_MMG/bin` with configured corresponding values of the cloned environment.
2. Replace the placeholders and update the wallet alias for Workspace Schemas or other Oracle datasources using the following command:

```
update MMG_DB_MASTER set V_PROPERTY_VALUE = '##WALLET_ALIAS##' where
V_PROPERTY_NAME = 'WALLET_ALIAS' and V_DB_NAME = '##DATASOURCE NAME##'
/
```

7.8 Updating Context and Ports



Note:

It is recommended to use the same context and ports used in the base environment.

In case if the same context and ports aliases cannot be used, perform the following:

1. Update the references of context path and port values in `config.sh` file present in the following path: `OFS_MMG/bin` with configured corresponding values of the cloned environment.
2. Replace the `##CONTEXT##` and `##BE_PORT##` placeholders.

For more details, see [Updating the Host Details](#).

 **Note:**

For MMG authentication, port access should be enabled for MMG ports to access OFSAA ports.

7.9 Starting MMG Services

Post updating all the required parameters in the new `config.sh` file, start the services by using the following command: `./install.sh -u`

8

Frequently Asked Questions (FAQs) and Error Dictionary

This section consists of resolution to the Frequently Asked Questions and Error Codes noticed during the installation.

Topics:

Related Topics

- [Frequently Asked Questions](#)
- [Frequently Asked Questions \(FAQs\) and Error Dictionary](#)

8.1 Frequently Asked Questions

You can refer to the Frequently Asked Questions, which is developed with the interest to help you resolve some of the installation and configuration issues. This intends to share the knowledge of problem resolution to a few of the known issues. This is not an official support document and just attempts to share the knowledge of problem resolution to a few of the known issues.

8.1.1 Frequently Asked Questions

1. Why does my console show an unsuccessful message during wallet creation?
Please check if you have run the following commands correctly. For more information on wallet creation, see [Setup Password Stores with Oracle Wallet](#).
 - a. `mkstore -wrl <wallet_location> -create` //creates a wallet in the specified location.
 - b. `mkstore -wrl <wallet_location> -createCredential <alias-name> <database-user-name>` //creates an alias in the Studio Schema.
 - c. `mkstore -wrl <wallet_location> -createCredential <alias-name> <database-user-name>` //creates an alias in the Atomic Schema.
 - d. `mkstore -wrl <wallet_location> -createCredential <alias-name> <database-user-name>` //creates an alias in the configuration schema.

If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).

2. Where can I find my created wallet?
Your wallet will be in the directory you have set as your wallet location.
If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).
3. When should I create a Database link, and if yes, how do I do it?
Create a Database link to connect the Atomic and Configuration Database Schemas to the Studio Database Schema if the databases are different. You must create the link in the Studio Database.

In the following example, a link has been created from the Configuration Schema to the Atomic Schema by running the following script:

```
create public database link <studio database link> connect to <Config Schema>
identified by password using ' (DESCRIPTION = ADDRESS_LIST = (ADDRESS =
(PROTOCOL = TCP) (HOST =<host name> (PORT = <port number>)) (CONNECT_DATA =
(SERVICE_NAME = <service name>))) ';
```

```
Config Schema : <Config Schema>/password ' (DESCRIPTION = ADDRESS_LIST =
(ADDRESS = (PROTOCOL = TCP) (HOST =<host name> (PORT = <port number>))
(CONNECT_DATA = (SERVICE_NAME = <service name>))) ';
```

After running the script, run the FCDM Connector and ICIJ Connector jobs.

4. Why does my installed studio setup not have any notebooks?
Some default notebooks are ready to use when you install Compliance Studio. If you do not see any notebooks when you log in to the application, you may not be assigned any roles. Check the <COMPLIANCE_STUDIO_INSTALLATION_PATH>/deployed/logs directory to see if you have been assigned any roles, and if not, contact your Administrator. If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).
5. What can I do if the Schema Creation fails?
If the Atomic Schema creation fails, login to the BD and ECM Atomic Schemas and run the following query: select * from fcc_orahive_datatypemapping; The fcc_orahive_datatypemapping table must not have duplicate data types. If the Studio schema creation fails, login as a Studio user and run the following query: select * from fcc_datastudio_schemaobjects Run the following query to replace all Y values with "": update fcc_datastudio_schemaobjects set SCHEMA_OBJ_GENERATED=" After the schema creation is successful, the value of the SCHEMA_OBJ_GENERATED attribute changes to Y. You can also check for errors in the application log file in the <COMPLIANCE_STUDIO_INSTALLATION_PATH>/deployed/logs directory. If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).
6. What can I do if the Import_training_model batch execution fails?
Batch Execution Status always displays success in case of success or failure.

You can also check for errors in the application log file in the <COMPLIANCE_STUDIO_INSTALLATION_PATH>/deployed/logs directory. You can fix the failure according to the log details and run the same batch again.
7. Why is the sqoop job not successful?
The Sqoop job may fail if some of the applicable values are null or if the service name or SID value is not provided. Do one of the following:
 - Check if there are any null values for the applicable configurations in the config.sh and FCC_DATASTUDIO_CONFIG tables. If there are any null values, add the required value.
 - Check for any errors in the application log file in the <COMPLIANCE_STUDIO_INSTALLATION_PATH>/deployed/logs directory. If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).
8. Why am I getting the following error when I run the sqoop job:
Error: Could not find or load main class
com.oracle.ofss.fccm.studio.batchclient.client.BatchExecute

Set the FIC_DB_HOME path in the <COMPLIANCE_STUDIO_INSTALLATION_PATH>/deployed/ficdb directory.

You can also check for any errors in the application log file in the <COMPLIANCE_STUDIO_INSTALLATION_PATH>/deployed/logs directory.
9. 11. Why is the PGX server is not starting even though the graph service is up and running?
Grant execution rights to the PGX folder to start the PGX server.
10. Why is the PGX Server not starting?

The PGX server starts only after the FCDM tables are created after the FCDM Connector Job is run. Check if all FCDM tables are created and then start the PGX Server. You can also check for any errors in the application log file in the `<COMPLIANCE_STUDIO_INSTALLATION_PATH>/deployed/logs` directory. If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).

11. Why is the ICIJ Connector job failing?

This can happen because of a missing `csv` file path in the `FCC_STUDIO_ETL_FILES` table. Add the `csv` file path. You can also check for any errors in the application log file in the `<COMPLIANCE_STUDIO_INSTALLATION_PATH>/deployed/logs` directory. If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).

12. What should I do if there is a below Error while selecting edges in manual Decision UI?

```
java.lang.IllegalStateException: Unable to create
PgxFSessionWrapperjava.lang.IllegalStateException: Unable to create
PgxFSessionWrapper at
oracle.datastudio.interpreter.pgxF.CombinedPgxFDriver.getOrCreateSession(Combine
dPgxFDriver.java:147) at
oracle.pgxF.graphviz.driver.PgxFDriver.getGraph(PgxFDriver.java:334) at
oracle.pgxF.graphviz.library.QueryEnhancer.createEnhancer(QueryEnhancer.java:22
3) at
oracle.pgxF.graphviz.library.QueryEnhancer.createEnhancer(QueryEnhancer.java:20
9) at oracle.pgxF.graphviz.library.QueryEnhancer.query(QueryEnhancer.java:150)
at oracle.pgxF.graphviz.library.QueryEnhancer.execute(QueryEnhancer.java:136)
at
oracle.pgxF.graphviz.interpreter.PgxFInterpreter.interpret(PgxFInterpreter.java
:131) at
oracle.datastudio.interpreter.pgxF.PgxFInterpreter.interpret(PgxFInterpreter.java
:120) at
org.apache.zepplin.interpreter.LazyOpenInterpreter.interpret(LazyOpenInterpre
ter.java:103) at
org.apache.zepplin.interpreter.remote.RemoteInterpreterServer$InterpretJob.jo
bRun(RemoteInterpreterServer.java:632) at
org.apache.zepplin.scheduler.Job.run(Job.java:188) at
org.apache.zepplin.scheduler.FIFOScheduler$1.run(FIFOScheduler.java:140) at
java.base/
java.util.concurrent.Executors$RunnableAdapter.call(Executors.java:515) at
java.base/java.util.concurrent.FutureTask.run(FutureTask.java:264) at
java.base/
java.util.concurrent.ScheduledThreadPoolExecutor$ScheduledFutureTask.run(Sched
uledThreadPoolExecutor.java:304) at java.base/
java.util.concurrent.ThreadPoolExecutor.runWorker(ThreadPoolExecutor.java:1128
) at java.base/
java.util.concurrent.ThreadPoolExecutor$Worker.run(ThreadPoolExecutor.java:628
) at java.base/java.lang.Thread.run(Thread.java:834) Caused by:
java.util.concurrent.ExecutionException:
oracle.pgxF.common.auth.AuthorizationException: PgxFUser(FCCMDSADMIN) does not
own session 6007f00a-8305-4576-9a56-9fa0f061586f or the session does not exist
code: PGX-ERROR-CQAZPV67UM4H at java.base/
java.util.concurrent.CompletableFuture.reportGet(CompletableFuture.java:395)
at java.base/
java.util.concurrent.CompletableFuture.get(CompletableFuture.java:1999) at
oracle.pgxF.api.PgxFFuture.get(PgxFFuture.java:99) at
oracle.pgxF.api.ServerInstance.getSession(ServerInstance.java:670)
oracle.datastudio.interpreter.pgxF.CombinedPgxFDriver.getOrCreateSession(Combine
dPgxFDriver.java:145) ... 17 moreCaused by:
oracle.pgxF.common.auth.AuthorizationException: PgxFUser(FCCMDSADMIN) does not
```

```

own session 6007f00a-8305-4576-9a56-9fa0f061586f or the session does not exist
code: PGX-ERROR-CQAZPV67UM4H at
oracle.pgx.common.marshalers.ExceptionMarshaler.toUnserializedException(Except
ionMarshaler.java:107) at
oracle.pgx.common.marshalers.ExceptionMarshaler.unmarshal(ExceptionMarshaler.j
ava:123) at
oracle.pgx.client.RemoteUtils.parseExceptionalResponse(RemoteUtils.java:130)
at
oracle.pgx.client.HttpRequestExecutor.executeRequest(HttpRequestExecutor.java:
198) at
oracle.pgx.client.HttpRequestExecutor.get(HttpRequestExecutor.java:165) at
oracle.pgx.client.RemoteControlImpl$10.request(RemoteControlImpl.java:313) at
oracle.pgx.client.RemoteControlImpl$ControlRequest.request(RemoteControlImpl.j
ava:119) at
oracle.pgx.client.RemoteControlImpl$ControlRequest.request(RemoteControlImpl.j
ava:110) at
oracle.pgx.client.AbstractAsyncRequest.execute(AbstractAsyncRequest.java:47)
at oracle.pgx.client.RemoteControlImpl.request(RemoteControlImpl.java:107) at
oracle.pgx.client.RemoteControlImpl.getSessionInfo(RemoteControlImpl.java:296)
at
oracle.pgx.api.ServerInstance.lambda$getSessionInfoAsync$14(ServerInstance.jav
a:490) at java.base/
java.util.concurrent.CompletableFuture.uniComposeStage(CompletableFuture.java:
1106) at java.base/
java.util.concurrent.CompletableFuture.thenCompose(CompletableFuture.java:2235
) at oracle.pgx.api.PgxFuture.thenCompose(PgxFuture.java:158)

```

Then, perform the below steps as a workaround -

Export the "Manual Decision" Notebook

Add the link parameter just below Description

for Ex - "link": "manualDecision",

Figure 8-1 Manual Decision

```

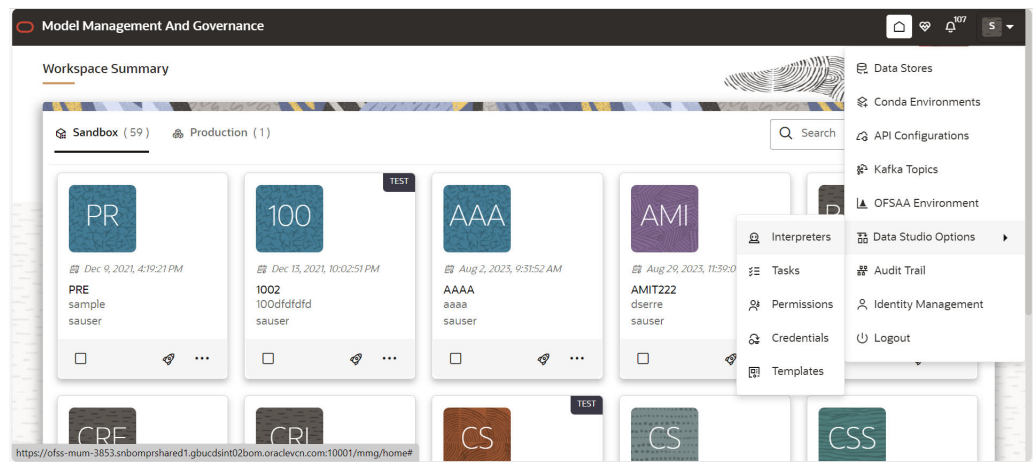
[ {
  "name" : "manual Decision",
  "description" : null,
  "link": "manualDecision",
  "tags" : null,
  "version" : "5",
  "layout" : "zeppelin",
  "type" : "Default",
  "readOnly" : false,

```

Truncate the table "fcc_er_paragraph_manual" in Studio Schema. Import the modified notebook again.

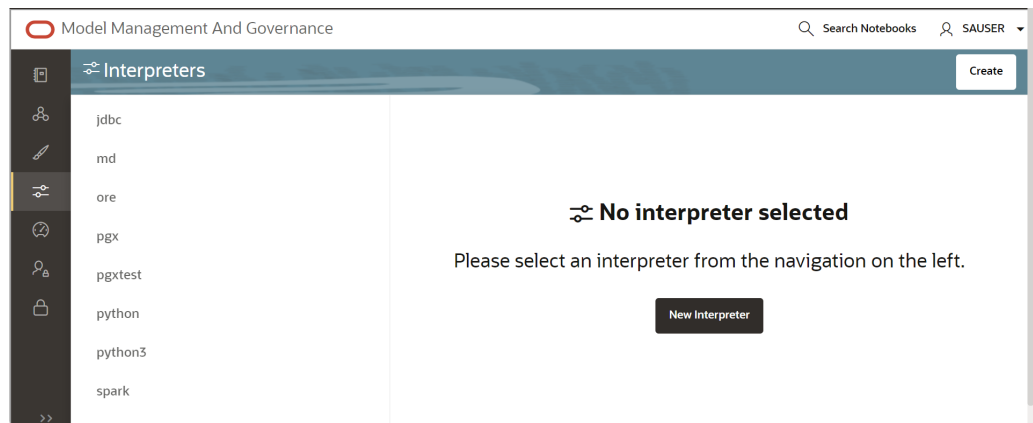
13. Data Extraction is truncated to default limit (Approx 197 records) in Python paragraph widget output in MMG. **Setting the ZEPPELIN_LIMIT_INTERPETER_OUTPUT in Python Interpreter**
 - a. From UI: Using Wizard screen
Go to Interpreters screen in MMG-Studio from Datastudio Options tab.

Figure 8-2 Datastudio Options tab



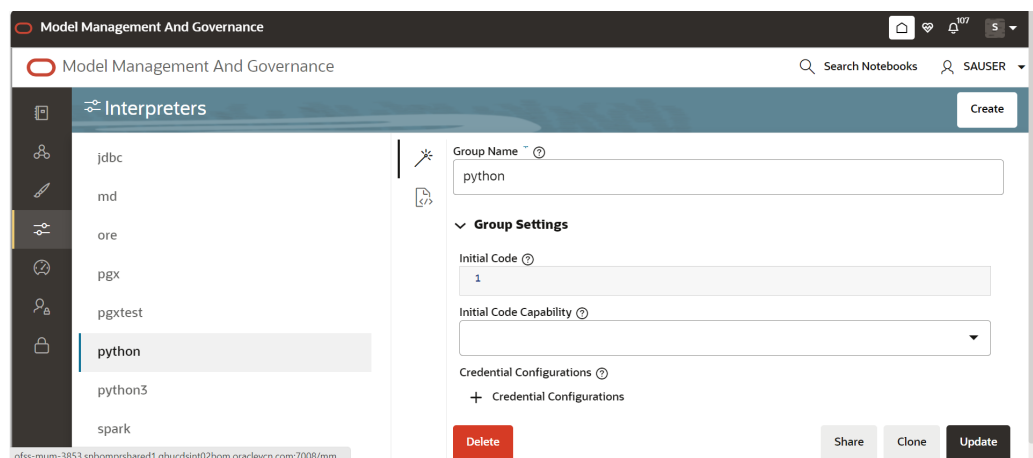
- b. Once on the interpreters option screen select the Python Interpreter for which we want to configure the `zeppelin.limit.interpreter.output`.

Figure 8-3 Interpreter screen



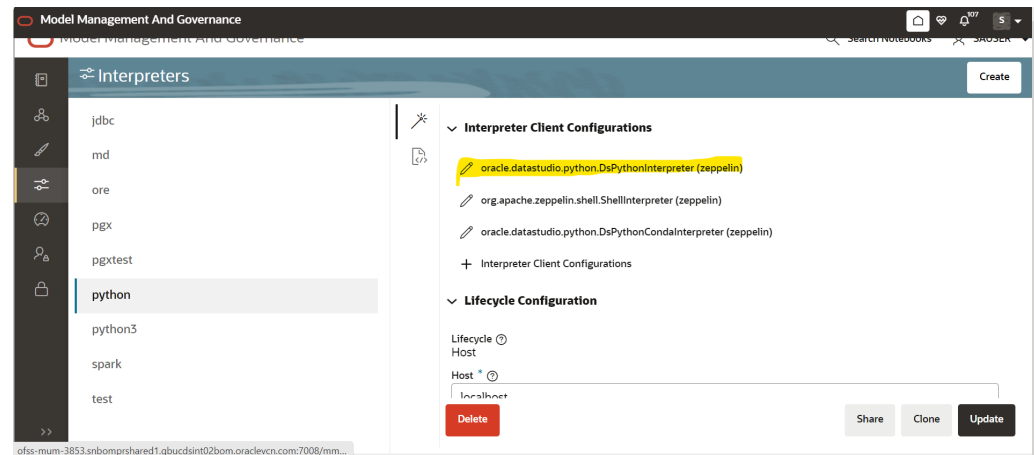
- c. Select python from the LHS options.

Figure 8-4 Python Interpreter



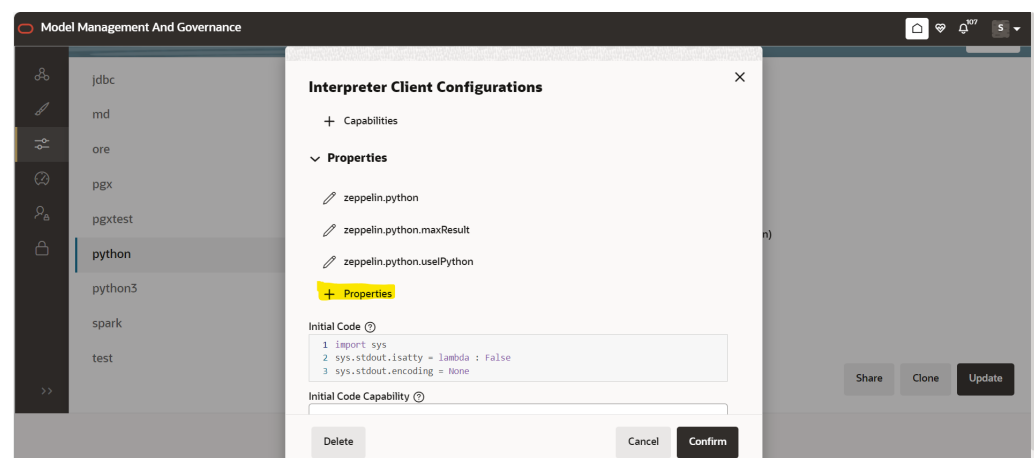
- d. Now scroll down in the RHS side and click on the oracle.datastudio.python.DsPythonInterpreter under Interpreter Client Configurations it will open a popup.

Figure 8-5 Interpreter Client Configurations



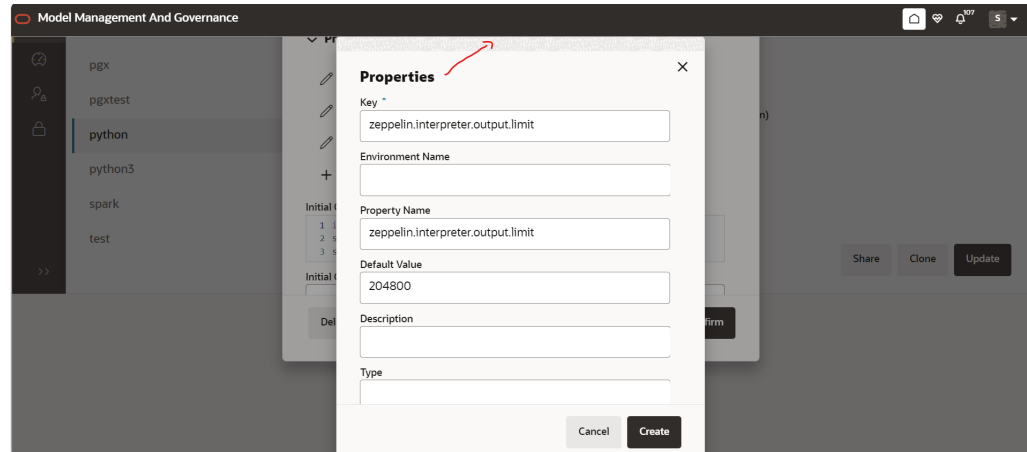
- e. In the popup scroll down and click on + Properties under Properties as shown:

Figure 8-6 Properties screen



- f. Another popup will open fill the options as shown and set the default value according to your needs if you are not able to see the Create and Cancel button, click on the part of the popup pointed by red arrow. The default value for zeppelin.interpreter.output.limit if not set is 102400 (in bytes).

Figure 8-7 Popup box

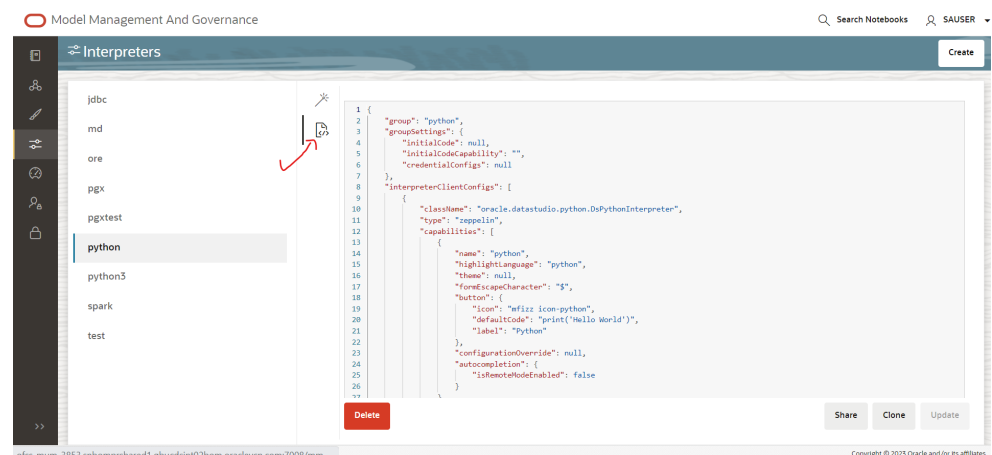


Note:

Increasing the default option from 102400 to some bigger value will slow down the rendering of outputs of python paragraphs.

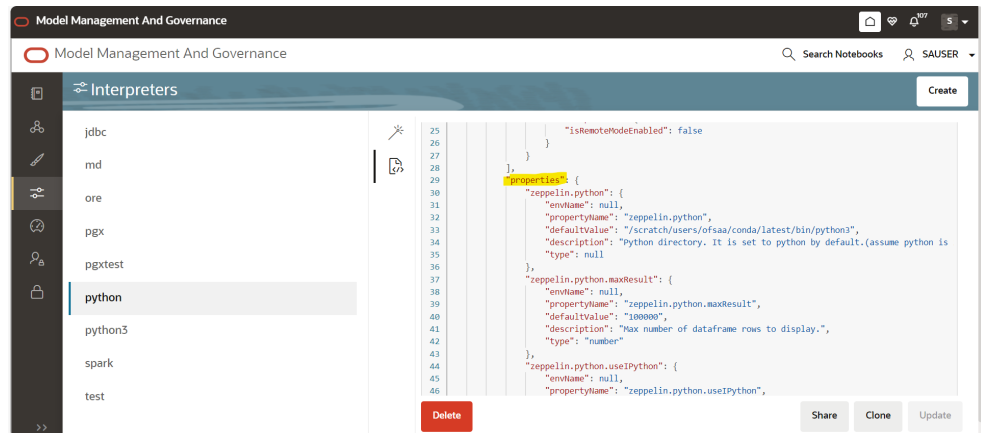
- g. Once filled click on Create (you will see zeppelin.interpreter.output.limit under the Properties section), then click on **Confirm** (if you are not able to see the Confirm button on the UI, either click on the same shaded area on popup as highlighted in above image or zoom out in UI of browser) and then click on Update in the lower right side of the screen.
- h. After following all the above steps, restart the MMG-Studio for changes to reflect.
- a. Using JSON screen
 - i. Follow the steps i, ii and iii from above, then click on the following icon on UI pointed by red arrow and following json config view will open.

Figure 8-8 JSON Config View



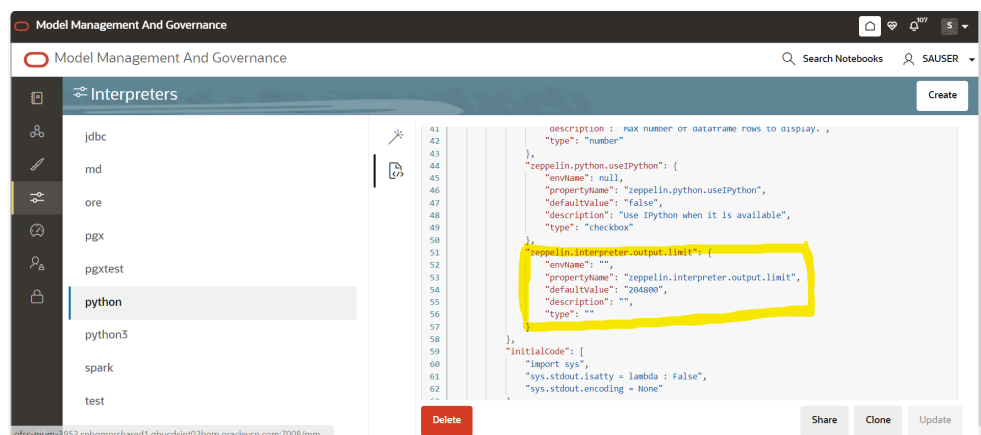
- ii. Scroll down under interpreterClientConfigs with className oracle.datastudio.python.DsPythonInterpreter you will find following properties section with bunch of zeppelin configurations.

Figure 8-9 Interpreter Client Config



- iii. After the last entry in properties add the `zeppelin.interpreter.output.limit` also as shown in the following image:

Figure 8-10 Properties screen



- iv. After doing the change the Update button will get enabled in the bottom right corner click on it, you will get a message as "python interpreter updated".
 - v. Now restart the MMG-Studio service for changes to reflect.
- b. From filesystem: (Datastudio version 23.4.x onwards)
- i. Go to the Python Interpreter option as pointed out in From UI using wizard screen option above, if you have already ran the MMG services before you will see the python interpreter listed there. Delete it, if you are running the MMG Application for the first time on a fresh schema then you do not need to do this step.
 - ii. After deleting the Python Interpreter or if start has not been done yet, go to filesystem inside `mmg-home/mmg-studio/server/builtin/interpreters`, open `python.json` in a text editor.
 - iii. Scroll down under interpreter ClientConfigs with className `oracle.datastudio.python.DsPythonInterpreter` you will find following properties section with bunch of Zeppelin configurations. After the last entry in properties add the Zeppelin Interpreter.output.limit also as shown in step iii) of 1) From UI b) using JSON screen (last image of From UI way). Save the python.json with the desired default value and the changes done.

- iv. Now restart/start the MMG-Studio for your changes to reflect.

 **Note:**

If you have configured the python environment for MMG-Studio (basically you have installed pandas and numpy which are subset of libraries required by MMG as pre-req), you can run the below script on python paragraph.

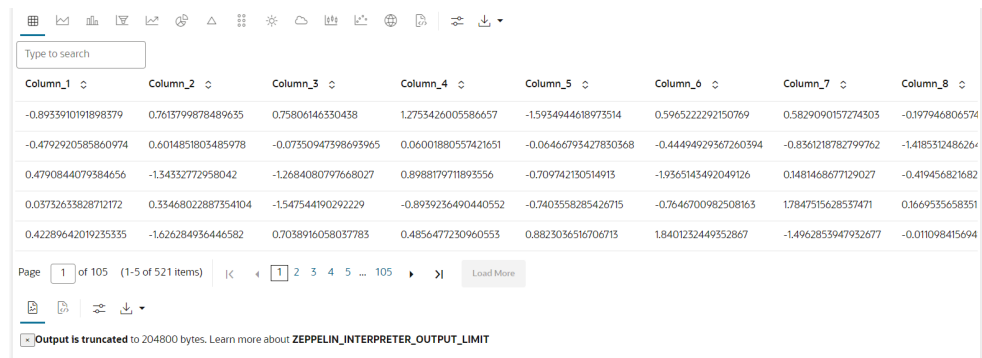
```
%python
import pandas as pd
import numpy as np

# Create 1000 rows of random data for 20 columns
data = np.random.randn(1000, 20)

# Create column names columns = [f"Column_{i+1}" for i in range(20)]
# Create DataFrame df = pd.DataFrame(data, columns=columns)
# Display the DataFrame
z.show(df)





Output in table view
```

Figure 8-11 Output in table view



Column_1	Column_2	Column_3	Column_4	Column_5	Column_6	Column_7	Column_8
-0.8933910191898579	0.7613799878489635	0.75806146330438	1.2753426005586657	-1.5954944618973514	0.5965222292150769	0.5829090157274303	-0.197946806574
-0.4792920585860974	0.6014851803485978	-0.07350947398693965	0.06001880557421651	-0.06466793427830368	-0.44494929367260394	-0.8361218782799762	-1.418531248626
0.4790844079384656	-1.34352772958042	-1.2684080797668027	0.8988179711893556	-0.709742130514913	-1.9365143492049126	0.3481468677129027	-0.419456821682
0.03732633828712172	0.33468022887354104	-1.547544190292229	-0.8939236490440552	-0.7403558285426715	-0.7646700982508163	1.7847515628537471	0.1669535658351
0.42289642019235335	-1.626284936446582	0.7038916058037783	0.4856477230960553	0.8823036516706713	1.8401232449352867	-1.4962853947932677	-0.011098415694

Page 1 of 105 (1-5 of 521 items) |< 1 2 3 4 5 ... 105 >| Load More

Output is truncated to 204800 bytes. Learn more about ZEPPELIN_INTERPRETER_OUTPUT_LIMIT

You can see the ZEPPELIN_INTERPRETER_OUTPUT_LIMIT value as warning if the table content is more than the set default value for `zeppelin.interpreter.output.limit` and accordingly you can modify the default value for same.

14. What should I do when the result set is truncated if the size goes above '102400' bytes? Perform the following steps:
 - a. Login to Compliance Studio.
 - b. Navigate to interpreter `zeppelin.interpreter.output.limit`.

Figure 8-12 Zeppelin Interpreter

- c. Set the value to the required size.
 - d. Restart the Studio Application.
15. What should I do if there is a below `KubernetesClientException` in `load-to-elastic-search.log`, `matching-service.log` files after Compliance Studio installation?
- ```
configServicePropertySourceLocator - Could not locate PropertySource: I/O
error on GET request for "http://localhost:8888/<Service Name>/default":
Connection refused (Connection refused); nested exception is
java.net.ConnectException: Connection refused (Connection
refused)onfigServicePropertySourceLocator - Could not locate PropertySource:
I/O error on GET request for "http://localhost:8888/<Service Name>/default":
Connection refused (Connection refused); nested exception is
java.net.ConnectException: Connection refused (Connection refused)20:04:55.686
[main] WARN .cloud.kubernetes.config.ConfigMapPropertySource - Can't read
configMap with name: [<Service Name>] in namespace:[null].
Ignoring.io.fabric8.kubernetes.client.KubernetesClientException: Operation:
[get] for kind: [ConfigMap] with name: [<Service Name>] in namespace: [null]
failed. at
io.fabric8.kubernetes.client.KubernetesClientException.launderThrowable(Kubern
etesClientException.java:64) ~[kubernetes-client-4.4.1.jar!/:?] at
io.fabric8.kubernetes.client.KubernetesClientException.launderThrowable(Kubern
etesClientException.java:72) ~[kubernetes-client-4.4.1.jar!/:?] at
io.fabric8.kubernetes.client.dsl.base.BaseOperation.getMandatory(BaseOperation
.java:229) ~[kubernetes-client-4.4.1.jar!/:?] at
io.fabric8.kubernetes.client.dsl.base.BaseOperation.get(BaseOperation.java:162
) ~[kubernetes-client-4.4.1.jar!/:?] at
org.springframework.cloud.kubernetes.config.ConfigMapPropertySource.getData(Co
nfigMapPropertySource.java:96) ~[spring-cloud-kubernetes-
config-1.1.3.RELEASE.jar!/:1.1.3.
```

You can ignore the error when the following message is displayed at the end of the log; if you do not see this message, contact [My Oracle Support \(MOS\)](#) and provide the applicable error code and log:

```
13:52:57.698 [main] INFO org.apache.catalina.core.StandardService - Starting
service [Tomcat] 13:52:57.699 [main] INFO
org.apache.catalina.core.StandardEngine - Starting Servlet engine: [Apache
Tomcat/9.0.43]
```

16. What happens if a new sandbox workspace is created?
- When a new sandbox workspace is created, the folders of the older workspace are by default being copied into the new workspace. Here, folder means the Model Objectives. The Model Objectives are global objects and will be visible across the workspaces. However, the models created within those objectives will be private. This has been done purposely as you expect multiple modelers working on the common objective in their private workspaces.

17. Not able to access any models in the copied folders in the new workspace – the folders are being copied as empty folders?  
Yes, you should not be able to access other workspace's private models. Also, as long as other users are working on the objective and have their models in there, you will not be able to delete the objectives.

18. What should you do when UI pages does not load due to less network speed?  
The default time to load all the modules of OJET/REDWOOD page is 1 minute. Reload the page to view the UI pages.

19. What are the Workspace parameters used in MMG Python Scripts?  
The following parameters are used:

- **workspace.list\_workspaces():** Used to fetch a list of all workspaces. This list is populated in the dropdown menu of datastudio.
- **workspace.check\_aif():** A method used to check if AIF is enabled or not
- **workspace.attach\_workspace("SANDBOX123"):** A method used to set workspace
- **workspace.get\_workspace():** Used to fetch the selected workspace (for example, SB1)
- **get\_mmg\_studio\_service\_url():** Used to fetch the base URL (for example, http://whf999yy:0000/mmg)
- **get\_user():** Used to fetch current user (for example, mmguser)

20. How to take connections for Data access?

You need access to the data to work on it. For the workspace, there are some underlying Data Schemas. You can also create a workspace that allows to select multiple underlying Data Schemas. You can use or remove multiple Data Schemas like multi combo box, where 1, 2, 3, and 4, 5 are schemas underlying. When you work with the models, you can access the notebook to fetch data for all these Data Schemas and create some data frames out of it. That can be used for model reading or other purposes.

This happens in workspace of the sandbox where you are building a Notebook. The same Notebooks gets promoted to production workspace. Therefore, the workspace production has its own set of underlying Data Schemas. When you build the model with getting connection for the underlying Schema 1 and 2, and getting the data and building, it makes rules work and will not be affected if the same Notebooks gets promoted to production or deployment is cloned.

Therefore, the Notebook needs to run which should not be fetching this data because it will be working on any 1 and 2 Schemas.

To avoid this issue, you can use connection feature to connect with a schema. This is a wrapper function where you can specify which workspace you are connecting to.

You can enter the workspace details to get the connection and that starts fetching the data.

When you create the Notebook to production, a script runs to not to connect the workspace. This also uses overloaded methods. This method tells how to get the connection. Simple get connection gets the primary connection as first Data Schema which you are using without any overload.

The second connection gets an ID as the name the Data Source which you are using and for the current one will passes as get connection 1.

In the sandbox, this script looks for 1 and it creates a connection and moves to production.

It will again look for an equivalent 1 and tries to get a connection.

Therefore, whatever you select first, becomes the first Data Schema, Second Schema, Third Schema, therefore, Primary, Secondary, Tertiary and so on. You can also pass the

number while getting the connection to get the first primary Data Schema as a secondary Data Schema. Therefore, when it runs in sandbox, it gets the Secondary Schema. When it runs in the production, it fetches a Secondary Data Schema of production.

**21. What are parameters to establish the Connection for data access?**

The following section lists the connection details such as the Data Sources and so on:  
`workspace.get_connection()`: fetches connection object for the Primary Data Source of the workspace. This is equivalent to executing `workspace.get_connection(1)`.  
`workspace.get_connection('id')`: fetches connection for the Data Source by name. For example, `workspace.getconnection('ws_data_1')` – here 'ws\_data\_1' is one of the underlying Data Source for the workspace. `workspace.get_connection(n)`: fetches connection for the Data Source by order. For example, `workspace.getconnection(2)` – this will fetch connection for the Secondary Data Source. The following section lists the workspace details: After a workspace is attached, we can list Data Sources related to that using: `workspace.list_datasources()`: will list Data Sources related to attached workspace with default order 1 For example, {'Data Source': [{'name': 'newdatasource1', 'order': '1'}]}  
`workspace.list_datasources("SB1")`: will list Data Sources related to SB1 workspace with default order 1 For example, {'Data Source': [{'name': 'ds1', 'order': '1'}]}  
`workspace.list_datasources("SB1", 1)`: will list Data Sources related to SB1 workspace with order 1 as passed in second argument For example, {'Data Source': [{'name': 'ds1', 'order': '1'}]} Note: This is applicable for Python and Python variants interpreters, and not on any other interpreters.

**22. What should I do if the Python installation displays the following error message, " If ModuleNotFoundError: No module named '\_lzma'?"**

You must install xz-devel library before installing the Python. For more details, see [Install MMG Python Library](#) section.

To install, perform the following step:

```
$yum install -y xz-devel.
```

**23. What should I do to reconfigure DS Studio server port and its interpreter's default port to available ports?**

**To reconfigure port numbers:**

- a. Run the command `install.sh -u` to change the current studio port to the desired port number in the configuration files/tables.
- b. Run the `t startup.sh` script of Studio at the location: `OFS_MMG/mmg-studio/bin/` and modify the line numbers 24/25 of `OFS-MMG/mmg-studio/bin/startup.sh` to specify the interpreter name and port number.

**DS version 22.4.3**

```
nohup "$DIR"/datastudio --jdbc -1 --eventjdbc -1 --shell -1 --eventshell -1 --graalvm -1
--eventgraalvm -1 --pgx -1 --eventpgx -1 --external --port 8008 --jdbc 3011 --eventjdbc
3031 --python 3012 --eventpython 3032 --markdown 3009 --eventmarkdown 3029 --
spark 3014 --eventspark 3034 &> "$DIR"/nohup.out &
```

For PGX Interpreter, modify: `OFS_MMG/mmg-studio/interpreter-server/pgx-interpreter-22.4.3/bin/pgx-interpreter` file `"${1:-7022}" "${2:-7042}"` values to `"${1:-3022}" "${2:-3042}"`

**DS version 23.3.5**

```
nohup "$DIR"/datastudio --jdbc -1 --shell -1 --external --port 8008 --jdbc 3011 --python
3012 --markdown 3009 --spark 3014 --pgx 3022 &> "$DIR"/nohup.out
```

**For event ports in DS 23.3.5**

Set the environment variables `DS_EVENT_HANDLER_HOST` and `DS_EVENT_HANDLER_PORT` before launching the interpreters, else, default values will be used. You can modify these ports in the `startup.sh` of the Studio.

**Example:**

```
export DS_EVENT_HANDLER_HOST=localhost
export DS_EVENT_HANDLER_PORT=3432
```

To change the ports configured for events in the Data Studio server, modify the following server configuration:

```
studio-server:
thrift-server:
enabled: true
port: <desired port -defaulted to 8432>
mode: TCP
```

**NOTE:**

\*\*\*\*\*

**Python Interpreter**

Beginning with Data Studio 21.4.0, 6012 is default port on which the REST server for the Python interpreter listens. To overwrite this, set the `STUDIO_INTERPRETER_PYTHON_INTERPRETER_REST_SERVER_PORT` environment variable.

**PGX-Python Interpreter**

Beginning with Data Studio 23.1.0, 6022 is the default port on which the REST server for the PGX-Python interpreter listens. To overwrite this, set the `STUDIO_INTERPRETER_PGX_PYTHON_INTERPRETER_REST_SERVER_PORT` environment variable.

Modify the `startup.sh` to:

```
export
STUDIO_INTERPRETER_PYTHON_INTERPRETER_REST_SERVER_PORT=3038
export
STUDIO_INTERPRETER_PGX_PYTHON_INTERPRETER_REST_SERVER_PORT=
3039
```

This configuration changes the default interpreter ports to new ports.

- c. Ports mentioned in the interpreter json files should be reconfigured. The interpreter file location is: "`OFS_MMG/mmg-studio/server/builtin/interpreters/<interpreter>.json`" file.
- d. Execute `startup.sh` and check the `studio/interpreter` ports.
- e. Similarly, execute `./datastudio.sh -help` from `OFS_MMG/mmg-studio/bin/` for all available options.

DS Studio Server port and its interpreters default port can be reconfigured to any available ports by following these steps:

- a. Change the Datastudio URL with the desired DS port. `install.sh -u` must be triggered to change the current studio port to 8008 in the configuration files/tables.
- b. After successful execution of `install.sh`. The ports can be updated by the user in the `startup.sh` of studio in the path `OFS_MMG/mmg-studio/bin/`.

- i. Edit line no 24/25 of `OFS-MMG/mmg-studio/bin/startup.sh` and change as below by specifying the interpreter name and port to be modified.
  - **In DS version 22.4.3**  
nohup "\$DIR"/datastudio --jdbc -1 --eventjdbc -1 --shell -1 --eventshell -1 --graalvm -1 --eventgraalvm -1 --pgx -1 --eventpgx -1 --external --port 8008 --jdbc 3011 --eventjdbc 3031 --python 3012 --eventpython 3032 --markdown 3009 --eventmarkdown 3029 --spark 3014 --eventspark 3034 &> "\$DIR"/nohup.out  
**For PGX Interpreter**  
Change it directly in the `OFS_MMG/mmg-studio/interpreter-server/pgx-interpreter-22.4.3/bin/pgx-interpreter` file `"${1:-7022}" "${2:-7042}"` values to `"${1:-3022}" "${2:-3042}"`
  - **In DS version 23.3.5**  
nohup "\$DIR"/datastudio --jdbc -1 --shell -1 --external --port 8008 --jdbc 3011 --python 3012 --markdown 3009 --spark 3014 --pgx 3022 &> "\$DIR"/nohup.out  
& For event ports in DS 23.3.5 You need to set the environment variables `DS_EVENT_HANDLER_HOST` and `DS_EVENT_HANDLER_PORT` before interpreters are launched. Otherwise, the default values are used. This can be mentioned in the `startup.sh` of studio. example:
    - `export DS_EVENT_HANDLER_HOST=localhost`
    - `export DS_EVENT_HANDLER_PORT=3432`In order to change the port listening for events in the Data Studio server, adapt following server configuration:
    - studio-server:
      - \* thrift-server:
        - \* enabled: true
        - \* port: <desired port -defaulted to 8432>
        - \* mode: TCP
  - **Generic Notes**  
**Python Interpreter**  
Starting from Data Studio 21.4.0, the REST server for the Python interpreter listens on port 6012 by default. One can overwrite this by setting the `STUDIO_INTERPRETER_PYTHON_INTERPRETER_REST_SERVER_PORT` environment variable.  
**PGX-Python Interpreter**  
Starting from Data Studio 23.1.0, the REST server for the PGX-Python interpreter listens on port 6022 by default. One can overwrite this by setting the `STUDIO_INTERPRETER_PGX_PYTHON_INTERPRETER_REST_SERVER_PORT` environment variable.  
The above can be mentioned in the `startup.sh` of studio as `export STUDIO_INTERPRETER_PYTHON_INTERPRETER_REST_SERVER_PORT=3038` `export STUDIO_INTERPRETER_PGX_PYTHON_INTERPRETER_REST_SERVER_PORT=3039`

The above configuration will change the default interpreter ports and reconfigure to listen to the new ports. (For example: As mentioned in the below table).

- ii. Ports mentioned in the interpreter json files also needs to be reconfigured. The interpreter file locations can be found at "OFS\_MMG/mmg-studio/server/builtin/interpreters/<interpreter>.json" file.
- iii. Execute startup.sh and check the studio/interpreter ports.
- iv. Similarly you can execute as ./datastudio.sh --help from OFS\_MMG/mmg-studio/bin/ location for all the available options.

The above steps will reconfigure Server/Interpreter to these ports:

- Server/Interpreters Modified Port
  - DS Studio port 8008
  - Jdbc 3011
  - eventjdbc 3031
  - python 3012
  - eventpython 3032
  - markdown 3009
  - eventmarkdown 3029
  - spark 3014
  - eventspark 3034
  - pgx 3022
  - eventpgx 3042
24. Dataset issue with the latest version of pydantic package (2.18.7)  
Pydantic package (2.18.7) is incompatible with MMG functionality. So, when you reinstall the package the uninstall and reinstall pydantic package version 1.10.13.
- python3 -m pip uninstall pydantic
  - python3 -m pip install pydantic==1.10.13 --user
25. Installation of Python Packages from Local Repository  
In order to install the python dependencies in mmg-8.1.2.6.0.tar.gz from a local repository, use the following command.  
python3 -m pip install mmg-8.1.2.6.0.tar.gz --index-url <http://artifactory.XYZ.com/artifactory/api/pypi/XYZ-py-local/simple> --extra-index-url <http://artifactory.XYZ.com/artifactory/api/pypi/XYZ-py-local/simple> --trusted-host artifactory.XYZ.com
26. MMG Configuration steps for Interpreters
- a. **For JDBC**  
Update the below property in jdbc.json under OFS\_MMG/mmg-studio/server/builtin/interpreters  
"propertyName": "default.url"  
"defaultValue": "<JDBC\_URL>"  
**For example:** jdbc:oracle:thin:@ofss-mum-1033.snbomprshared1.gbucdsint02bom.oraclevcn.com:15 21/MMG19PDB  
"propertyName": "default.user",

"defaultValue": "<schameusername>"

**For example:** The schema user to which you want to connect, for example: datastudio schema name,

"propertyName": "default.password",

"defaultValue": "<schemapassword>"

**For example:** Password of the provided schema user.

Start the jdbc interpreter by executing below command under //OFS\_MMG/mmg-studio/interpreter-server/jdbc-interpreter-22.4.3/bin ./

jdbc-interpreter

If the jdbc interpreter needs to be included in the datastudio startup script remove the below entry from /OFS\_MMG/mmg-studio/bin/startup.sh --jdbc -1.

### For Spark

Configuration with Kerberos enabled remote spark cluster:

- a. Copy the configured Spark directory from hadoop cluster to <MMG Studio>/interpreter-server/spark-interpreter/extralibs. For example: spark-2.4.8-bin-hadoop2.7
- b. Copy the below files to the <MMG Studio>/interpreter-server/spark-interpreter/extralibs krb5.conf <keytabfile>.keytab
- c. To run Spark in yarn-client mode, configure the following parameters in this file OFS\_MMG/mmg-studio/server/builtin/interpreters/spark.json
 

```
spark.master = yarn-client
spark.driver.bindAddress = 0.0.0.0
spark.driver.host = <host> -> Apache Spark host
```

#### Note:

When using the Kubernetes interpreter lifecycle, <host> can be the IP address or hostname of any node in your Kubernetes cluster. When using the Host interpreter lifecycle, <host> should be the IP address or hostname of the node that runs the Spark interpreter.

#### Note:

When connecting to a YARN cluster, the Spark driver authenticates as the UNIX user that runs the Spark interpreter. You can set the HADOOP\_USER\_NAME environment variable to make the Spark driver authenticate as a different user. If you use the Host interpreter lifecycle, then you can do this by exporting the HADOOP\_USER\_NAME environment variable before starting the Spark interpreter process. If you use the Kubernetes interpreter lifecycle, then you can do this by setting the HADOOP\_USER\_NAME environment variable in the resource manifest (spark.yml).

- d. Update file spark-defaults.conf keytab location to the location where <keytabfile>.keytab file is copied

- e. Update file spark-env.sh with the krb5.conf location to the location where krb5.conf file is copied.  
For example: `Djava.security.krb5.conf=/OFS_MMG/mmg-studio/interpreter-server/spark-inte rpreter-22.4.2/extralibs/krb5.conf"`.
27. MMG SAAS - OFS\_SRV\_ACCT USER is seeded in the User Profile tables:  
OFS\_SRV\_ACCT user is available in the following tables as a seeded user:
- aaicl\_sms\_user\_profile
  - aaicl\_sms\_user\_profile\_u

## 8.1.2 Application Pack 8.1.3.1.0 FAQs

1. **If the cx\_Oracle connection is failing in DS with below error in OEL 8.**  
Fail to execute line 4: `cx_Oracle.connect(dsn=dsn_alias)\nTraceback (most recent call last):\n File "/tmp/1638454321889-0/zeppelin_python.py", line 163, in <module>\n exec(code, _zcUserQueryNameSpace)\n File "<stdin>", line 4, in <module>\n cx_Oracle.DatabaseError: DPI-1047: Cannot locate a 64-bit Oracle Client library: "libnsl.so.1: cannot open shared object file: No such file or directory". Install the libnsl package as below: yum install libnsl or sudo yum install libnsl`
2. **Incase of Python Interpreter fails With `py4j` Error**  
When running interpreters locally, they assume all the dependencies to be already installed and available. Python Interpreter needs `py4j` Package, exact steps to install it depend on the Operating System. If you use `pip`, it can be done with `bash pip install --user py4j`  
Install the package for all users, root user can run this command without `--user`.
3. **What is the reason for the http error code 401 when I successfully log in to the MMG Application while MMG Studio is down?**  
If MMG Studio is not up during the MMG application login, the mmg-ui logs capture the http error code : 401 . Since the cookie creation is done during MMG application login, the user must re login to the MMG application once the Studio is up and running.
4. **What should I do when the following error message is displayed, and the SSL module is unavailable for Linux 8?**  
`urllib3.exceptions.SSLError: Can't connect to HTTPS URL because the SSL module is not available. During handling of the above expectation, another exception occurred:`
  - a. Install the compat-openssl10 module on Linux 8.
  - b. Log in to the server as a root user where MMG Application is installed.
  - c. Run the following Shell command: `yum -y install compat-openssl10`.