

Oracle®

# Oracle Financial Services Stress Testing and Scenario Analytics Installation Guide



Release 8.1.2.5.0  
G44345-04  
December 2025



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# 1

## Preface

This section provides supporting information for the Oracle Financial Services Stress Testing and Scenario Analytics Installation Guide.

Before you begin the installation, ensure that you have access to [My Oracle Support](#) with the required login credentials to quickly notify us of any issues at any stage.

### Audience

The OFS STSA Installation Guide is intended for administrators, business users, strategists, data analysts, and implementation consultants who are responsible for installing and maintaining the application pack components.

This document assumes that you have experience installing enterprise components and basic knowledge of the following:

- Oracle Financial Services Stress Testing and Scenario Analytics components
- OFSAA architecture
- UNIX commands
- Database concepts
- Web server or web application server

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### Conventions

The following text conventions are used in this document.

Convention	Meaning
<b>boldface</b>	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.



# 2

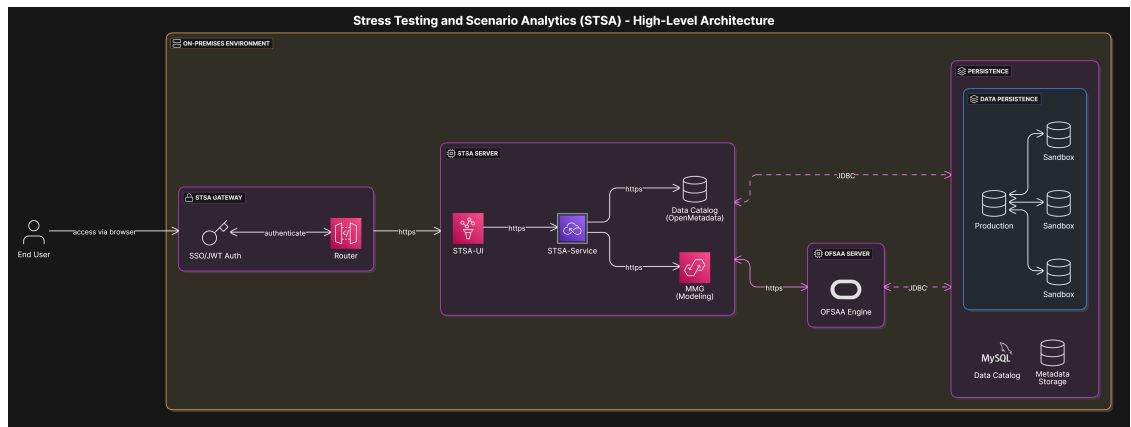
## Introduction

Oracle Financial Service Stress Testing and Scenario Analytics (OFS STA) is a unified solution that empowers banks and financial institutions to define and perform enterprise-wide stress tests and scenario analysis in an integrated and centralized manner. The solution helps institutions to comply with their regulatory stress testing requirements and carry out adhoc impact assessments and embrace scenario analysis as part of their BAU processes and decision-making.

### 2.1 Deployment Topology

The following figure depicts the various frameworks and capabilities that make up the STSA Infrastructure.

**Figure 2-1 STSA Topology**



### 2.2 Components of STSA

The following are the components of Oracle Financial Services Stress Testing and Scenario Analytics (STSA) Application:

- Data Catalog
- Configuration Manager
- Portfolio
- Metric
- Variable
- Model
- Process
- Analysis Configuration

- Scenario
- Project
- Model Management & Governance (MMG)

## 2.3 Installation Checklist

To complete the installation process:

1. [Install the OpenMetadata](#).
2. Install Oracle Analytics Server version 7.0.
3. Install OFS STSA.  
The OFS STSA installer is bundled with OFS MMG.

# 3

## Hardware and Software Requirements

The following are the hardware and software requirements:

**Table 3-1 Hardware and Software Requirements**

Category	Version
Processor Type	Linux x86-64
OS Version	Oracle Linux Server release 8.4 and later versions
Java Version	OpenJDK 17.0.x
Database Server	Oracle Database 19c (19.3+) Enterprise Ed.
OpenMetadata (OM)	Version 1.3.2
MySQL	Version 8.0.32
Oracle Analytics	Server version 7.6
Python	Version 3.10

### 3.1 License Information

For details on the third-party software tools used, see the [OFSAALicensing Information User Manual Release 8.1.2.0.0](#).

# 4

## Preinstallation

This section lists all the prerequisites to install OFS STSA.

### 4.1 Installing OpenMetadata

Install the following libraries, and softwares applications before installing OpenMetadata (OM):

#### Prerequisites

Install the following libraries, and softwares applications before installing OpenMetadata (OM):

1. Oracle Linux version 8.
2. Linux Libraries → "Development Tools" and gcc gcc-c++ sqlite-devel python39-devel cyrus-sasl-devel bzip2-devel libffi libffi-devel openssl-devel mysql mysql-devel
3. MySQL version 8.0.3.2
4. JDK version 17
5. Python version 3.10 or greater
6. Create the following databases in MySQL:

```
CREATE DATABASE openmetadata_db;
CREATE DATABASE airflow_db CHARACTER SET utf8mb4 COLLATE
utf8mb4_unicode_ci;
CREATE USER 'openmetadata_user'@'%' IDENTIFIED BY 'openmetadata_password';
CREATE USER 'airflow_user'@'%' IDENTIFIED BY 'airflow_pass';
CREATE USER 'airflow_user'@'localhost' IDENTIFIED BY 'airflow_pass';
GRANT ALL PRIVILEGES ON openmetadata_db.* TO 'openmetadata_user'@'%' WITH
GRANT OPTION;
GRANT ALL PRIVILEGES ON airflow_db.* TO 'airflow_user'@'%' WITH GRANT
OPTION;
GRANT ALL PRIVILEGES ON airflow_db.* TO 'airflow_user'@'localhost' WITH
GRANT OPTION;
commit;
```

7. Install Apache Airflow Version 2.9.3. To do so:
  - a. (Optional) Set up a proxy, if your network requires it:

```
export http_proxy=<YOUR_PROXY_URL>
export https_proxy=<YOUR_PROXY_URL>
```

#### Note

Skip this step if a proxy is not required.

- b. Define the Airflow installation settings and environment variables. To do so:
  - i. Specify the installation directory (for example, `/your/airflow/install/dir`).
  - ii. Identify the MySQL host and port (for example, `localhost, 3306`).
  - iii. Provide the Airflow database name, database user, and password (for example, `airflow_db, airflow_user, airflow_pass`).
  - iv. Define the Airflow administrator username, password, and email address.

Example exports (replace the placeholders with values specific to your environment):

```
export INSTALL_DIR=<YOUR_INSTALL_DIR>
export AIRFLOW_HOME=$INSTALL_DIR/airflow
export MYSQL_DB_HOST=<YOUR_MYSQL_DB_HOST>
export MYSQL_DB_PORT=<YOUR_MYSQL_DB_PORT>
```

- c. Create the required Airflow directories. Run the following command:
 

```
mkdir -p "$AIRFLOW_HOME" chmod 755 -R "$AIRFLOW_HOME"
```
- d. Create and activate a Python virtual environment. Run the following command:
 

```
cd "$INSTALL_DIR" python3 -m venv venv source venv/bin/activate
```
- e. Upgrade pip to the latest version. Run the following command:
 

```
python3 -m pip install --upgrade pip
```
- f. Install the required dependencies. Adjust the versions as required to align with your compatibility matrix:

```
pip install "openmetadata-managed-apis~=1.7.7"
pip install "openmetadata-ingestion[all]~=1.7.7"
pip install "apache-airflow==2.9.3"
pip install "python-daemon>=3.0.0"
```

- g. (Optional) Remove unneeded Apache Airflow providers. Run the following command:
 

```
pip freeze | grep "apache-airflow-providers" | grep -v "docker|http" | xargs pip uninstall -y
```

#### Note

Run this step only if you want to prune unused providers.

- h. Configure the Airflow database connection. To do so:
  - i. Set the required environment variables:
 

```
export AIRFLOW_DB=<YOUR_DB_NAME>
export DB_USER=<YOUR_DB_USER>
export DB_PASSWORD=<YOUR_DB_PASSWORD>
export DB_SCHEME=mysql+pymysql

export AIRFLOW_ADMIN_USER=<ADMIN_USERNAME>
export AIRFLOW_ADMIN_PASSWORD=<ADMIN_PASSWORD>
export AIRFLOW_ADMIN_EMAIL=<ADMIN_EMAIL>
```
  - ii. Build and export the SQLAlchemy database connection string. Run the following command:

```
export AIRFLOW_DATABASE_SQL_ALCHEMY_CONN="mysql+pymysql://$
{DB_USER}:${DB_PASSWORD}@${MYSQL_DB_HOST}:${MYSQL_DB_PORT}/$
{AIRFLOW_DB}"
```

- i. Update `airflow.cfg` by running the following commands:

```
sed -i "s#\(\sql_alchemy_conn = \).*#\1$
{AIRFLOW__DATABASE__SQL_ALCHEMY_CONN}#" $AIRFLOW_HOME/airflow.cfg
sed -i "s#\(\hostname_callable =
\).*#\1socket.gethostname#" $AIRFLOW_HOME/airflow.cfg
sed -i "s#\(\auth_backends =
\).*#\1airflow.api.auth.backend.basic_auth,airflow.api.auth.backend.sess
ion#" $AIRFLOW_HOME/airflow.cfg
sed -i "s#\(\executor = \).*#\1LocalExecutor#" $AIRFLOW_HOME/airflow.cfg
```

- j. Initialize the Airflow database. Run the following command:

```
airflow db init
```

- k. Create an Administrator Account. To do so:

- i. Create the Airflow administrator user by running the following command:

```
airflow users create \ --username $AIRFLOW_ADMIN_USER \ --
firstname <ADMIN_FIRSTNAME> \ --lastname <ADMIN_LASTNAME> \
--role Admin \ --email $AIRFLOW_ADMIN_EMAIL \ --
password $AIRFLOW_ADMIN_PASSWORD
```

- ii. (Optional) Run the following command to apply any pending database migrations:

```
airflow db migrate
```

- l. Start Apache Airflow. To do so:

- i. Start Airflow in standalone mode:

```
airflow standalone
```

- ii. To run Airflow in the background, use the following command:

```
airflow standalone >> ./airflow.log 2>&1 &
```

- iii. Alternatively, start the webserver and scheduler as separate processes:

```
airflow webserver &
airflow scheduler &
```

#### Note

- Replace all `<...>` placeholders with values specific to your environment.
- Ensure that Python 3.10 and pip are installed, a MySQL instance is running and accessible, and access to PyPI and GitHub is available.
- Follow the steps in order, providing the necessary values at each point.

8. Install and Start OpenSearch:

- a. Navigate to your intended install directory. To do so, run the following command:

```
cd <OpenSearch Directory>
```

- b. Download OpenSearch installer version 2.7.0 from the following site:  
<https://artifacts.opensearch.org/releases/bundle/opensearch/2.7.0/opensearch-2.7.0-linux-x64.tar.gz>

- c. Untar the release download and set permissions

```
chmod 777 opensearch-2.7.0-linux-x64.tar.gz

tar -xvf opensearch-2.7.0-linux-x64.tar.gz

rm -f opensearch-2.7.0-linux-x64.tar.gz

chmod -R 755 opensearch-2.7.0/

echo 'plugins.security.disabled: true' >> opensearch-2.7.0/
config/opensearch.yml
```

- d. Start OpenSearch as a background process. To do so, run the following command:  
cd opensearch-2.7.0/ ./bin/opensearch -d -p pid

**Note**

Ensure that OpenSearch is fully started and operational before proceeding with the startup of OpenMetadata or any other dependent services.

9. Create and update the `set_env.env` environment variable file with the locations of the variables in the installation directory.  
Provide the following details for each variable in the file:

```
OMD_INS_DIR=<OPEN METADATA INSTALLATION PATH>
LOCAL_REPO_DIR=<OPEN METADATA INSTALLATION PATH>/local_repo
AIRFLOW_HOME=<OPEN METADATA INSTALLATION PATH>/airflow
PYTHON_VENV_PATH=<PYTHON PATH>
HTTP_PROXY_URL=http://<PROXY HOST>:80
HTTPS_PROXY_URL=http://<PROXY HOST>:80
MYSQL_DB_PORT=<DATABASE HOST>MYSQL_DB_PORT=<DATABASE PORT>
AUTHENTICATION_CLIENT_ID=<AUTHENTICATION_CLIENT_ID>
AUTHENTICATION_AUTHORITY=<AUTHENTICATION_AUTHORITY>
```

Consider the following file as an example:

```
OMD_INS_DIR=/scratch/openmetadata-ins-dir
LOCAL_REPO_DIR=/scratch/openmetadata-ins-dir/local_repo
AIRFLOW_HOME=/scratch/openmetadata-ins-dir/airflow
PYTHON_INS_DIR=/scratch/openmetadata-ins-dir/python39
```

```
HTTP_PROXY_URL=http://www.proxy-addr7.us.oracle.com:80
HTTPS_PROXY_URL=http://www.proxy-addr7.us.oracle.com:80
```

10. Install OpenMetadata v1.7.7. To do so:

**Note**

Replace the example paths (such as /scratch/openmetadata-ins-dir) with your actual installation directories throughout the steps below.

- a. Create the OpenMetadata Database (MySQL). To do so:

**Note**

This step is typically completed as part of Step 6 in this section. If not already performed, complete it before proceeding.

Connect to your MySQL server and execute below commands:

```
CREATE DATABASE openmetadata_db;

GRANT ALL PRIVILEGES ON openmetadata_db.* TO
'openmetadata_user'@'%' IDENTIFIED BY '<YOUR_PASSWORD>' WITH
GRANT OPTION;
```

**Note**

Replace <YOUR\_PASSWORD> with your chosen password.

- b. Create a Working Directory. To do so, you must choose a directory location for installation.

```
mkdir openmetadata
cd openmetadata
```

- c. Download and Extract OpenMetadata. To do so:

- i. In the working directory created in the previous step, download the OpenMetadata 1.7.7 installation package and extract its contents.
- ii. Run the following command:
 

```
wget https://github.com/open-metadata/OpenMetadata/releases/download/1.7.7-release/openmetadata-1.7.7.tar.gz tar -xzf openmetadata-1.7.7.tar.gz
```

- d. Configure openmetadata.yaml to connect to the MySQL database. To do so:

- i. Edit the following file:
 

```
<OM Working Directory>/conf/openmetadata.yaml
```
- ii. Update the following placeholders for MySQL database connection to match your environment:

```
driverClass: ${DB_DRIVER_CLASS:-com.mysql.cj.jdbc.Driver}

user: ${DB_USER:-<YOUR_DB_USER>} # e.g., openmetadata_user

password: ${DB_USER_PASSWORD:-<YOUR_DB_PASSWORD>} # e.g.,
strongpassword

url: jdbc:${DB_SCHEME:mysql}://${DB_HOST:<YOUR_DB_HOST>}:$
```

```
{DB_PORT:<YOUR_DB_PORT>}/${OM_DATABASE:<YOUR_DB_NAME>}?${DB_PARAMS:-
allowPublicKeyRetrieval=true&useSSL=false&serverTimezone=UTC}
```

### Note

- <YOUR\_DB\_USER> – MySQL username with privileges for OpenMetadata
- <YOUR\_DB\_PASSWORD> – Password for the MySQL user
- <YOUR\_DB\_HOST> – Hostname or IP address of the MySQL server (for example, localhost)
- <YOUR\_DB\_PORT> – MySQL port number (default: 3306)
- <YOUR\_DB\_NAME> – Database name (default: openmetadata\_db)

- e. Set OpenSearch as the search type. To do so, run the following command:
- ```
sed i 's#(searchType: ${SEARCH_TYPE: ".*\lopensearch"})#' conf/
openmetadata.yaml
```
- f. Prepare the OpenMetadata Database and Indexes. To do so, run the following command:
- ```
cd <OM Working Directory>
./bootstrap/openmetadata-ops.sh drop-create
```

Example:

```
cd /scratch/openmetadata-ins-dir/openmetadata-1.7.7 # <==
Example; use your chosen path ./bootstrap/openmetadata-ops.sh
drop-create
```

11. Start Airflow, OpenSearch and Openmetadata services. To do so:

### Note

Replace all example paths shown below (for example, /scratch/openmetadata-ins-dir) with the base installation directory specific to your environment.

- a. Activate the python virtual environment by executing commands:

```
export OMD_INS_DIR=<your_installation_dir>
export PYTHON_INS_DIR=$OMD_INS_DIR/python310 <Python installed
directory>
export PYTHON_VENV_DIR=$PYTHON_INS_DIR/venv
export AIRFLOW_INS_DIR=$OMD_INS_DIR/airflow
export JAVA_HOME=$OMD_INS_DIR/jdk-17.0.2
export PATH="$JAVA_HOME/bin:$PATH"
java -version
export PATH="$PYTHON_INS_DIR/bin:$PATH"
python3 --version
source $PYTHON_VENV_DIR/bin/activate
```

- b. Start Airflow by executing below commands:

```
export AIRFLOW_HOME=${AIRFLOW_INS_DIR}
airflow version
cd $OMD_INS_DIR
airflow standalone >> ./airflow.log 2>&1 & echo $! > airflow.pid
```

- c. Deactivate the python virtual environment by executing command:  
deactivate

- d. Start OpenSearch service by executing below commands:

```
cd $OMD_INS_DIR/opensearch-2.7.0/
./bin/opensearch -d -p pid
```

- e. Start OpenMetadata Service by executing below commands:

```
cd $OMD_INS_DIR/openmetadata-1.7.7/

./bin/openmetadata-server-start.sh conf/openmetadata.yaml >>
output.log 2>&1 & echo $! > output.pid
```

#### Note

- Ensure that Airflow and OpenSearch are fully started and running successfully before launching OpenMetadata.
- Run all commands as a user with appropriate permissions to access configuration files and log directories.
- Review `output.log`, `airflow.log`, and the OpenSearch logs for any startup errors or warnings.
- If an error occurs, verify all configuration paths, environment variable values, and service dependencies.
- If custom installation directories are used, ensure that all references to those paths are consistently updated across configuration files, environment variables, and command executions.

## 4.1.1 Upgrading Airflow and OpenMetadata

If OpenMetadata and Apache Airflow are already installed in earlier versions, perform the following steps to upgrade the environment.

### 4.1.1.1 Upgrading Airflow

This section provides information about upgrading Airflow

To upgrade Airflow, follow these steps:

1. Take a backup of your Airflow instance. To do so:
  - a. Back up the metadata database (using tools such as `mysqldump` or `pg_dump`), along with project DAGs, configuration files, and any custom plugins.  
Example: `mysqldump -u root -p airflow_db > airflow_db_1.8.9.sql`

- b. Note your current Airflow version to manage the upgrade path.
2. Deactivate Any Running Airflow Services. To do so, stop all running Airflow processes, including the web server, scheduler, and workers by running the following command:

```
pkill -f airflow
```

- - 
  3. Activate Your Airflow Virtual Environment (if using virtualenv). To do so, run the following command:

```
source <YOUR_AIRFLOW_HOME>/venv/bin/activate
```

**Note**

Skip this step if you are not using a virtualenv.

4. Upgrade Airflow and Providers

- a. To upgrade Airflow, install the desired Airflow version by running the following command:

```
pip install --upgrade "apache-airflow==<NEW_VERSION>" \ --  
constraint "https://raw.githubusercontent.com/apache/airflow/  
constraints-<NEW_VERSION>/<PYTHON_VERSION>.txt"
```

**Note**

- Replace `<NEW_VERSION>` with the target Airflow version (for example, 2.9.3).
- Replace `<PYTHON_VERSION>` with the required Python version (for example, 3.9 for Python 3.9). If you are unsure, run `python --version` and use `cut -d. -f1,2` to extract the major and minor version.

- - 
  - 
  - b. To Airflow Providers, run the following command:

```
pip install --upgrade apache-airflow-providers-cncf-kubernetes \  
apache-airflow-providers-docker
```

**Note**

For more information about additional/updated providers relevant to your DAGs, see [Airflow provider documentation](#).

- - 
  - 
  - 
  5. Upgrade Custom or Linked Packages. To do so, upgrade custom dependencies such as OpenMetadata and ingestion tools by running the following commands:

```
pip install --upgrade "openmetadata-managed-apis~=1.7.7"
```

```
pip install --upgrade "openmetadata-ingestion[all]~=1.7.7"
```

```
pip install --upgrade "python-daemon>=3.0.0"
```

- - 
  - 
  - 
  - 
  6. Upgrade Airflow Metadata Database. To do so, run the database migration to update the schema for the new Airflow version:

```
airflow db upgrade
```

or

```
airflow db migrate
```

7. Review and Update Airflow Configuration. To do so:
  - a. Review your *airflow.cfg* and update it to reflect any new, modified, or deprecated configuration settings as described in the [Airflow version upgrade notes](#).
  - b. If you use SQLAlchemy connection URIs or other custom configurations, adjust them as required.
8. Start or Restart Airflow Services. To do so, start the Airflow web server, scheduler, and any workers:
 

```
airflow webserver & airflow scheduler &
or
airflow standalone >> ./airflow.log 2>&1 & echo $! > airflow.pid
```
9. Validate the Airflow Upgrade. To do so:
  - a. Verify the installed Airflow version:
 

```
airflow version
```
  - b. Open the Airflow web UI and confirm that all DAGs load correctly.
  - c. Trigger a few test DAGs to ensure proper execution.
  - d. Review Airflow logs for any warnings or errors.
10. Clean Up. To do so:
  - a. Remove deprecated packages or old virtual environments that are no longer needed.
  - b. Monitor the system and DAG execution over the next few cycles to detect any unexpected issues.

### 4.1.1.2 Upgrading OpenMetadata

This section provides information about upgrading OpenMetadata (OM)

To upgrade OM, follow these steps:

1. Before you perform the upgrade, create a backup of the database to ensure data safety. To do so, run the following command:
 

```
- mysqldump -u root -p openmetadata_db >
openmetadata_db_backup_1.7.7.sql
```
2. Download the OpenMetadata v1.7.7 package and replace the existing OpenMetadata installation. To do so, run the following command:
 

```
wget https://github.com/open-metadata/OpenMetadata/releases/
download/1.7.7-release/openmetadata-1.7.7.tar.gz tar -xzf
openmetadata-1.7.7.tar.gz
```
3. Migrate the Database Schema. To do so, run the following command:
 

```
./bootstrap/openmetadata-ops.sh migrate
```
4. Reindex Metadata Data. To do so, run the following command:
 

```
./bootstrap/openmetadata-ops.sh reindex
```

### 4.1.2 Configure SSO for OpenMetadata

To configure SSO in installed OpenMetadata (OM):

#### Prerequisites:

- Ensure that you have access to the IDCS domain.
- Note down the IP address or Host Name of the server where OM is installed.
- 1. Create a private application.
- 2. Enable **Client credentials** and **Authorization Code grant flow** in the private application.

The following authorization grants must be enabled:

- **Implicit:**
- **Authorization code**
- **Client credentials**
- 3. Provide the **Redirect URL**, **Post-logout redirect URL** and **Logout URL** when configuring the private application.

For example:

- Redirect URL : `http(s)://<OM IP/FQDN>:8585/silent-callback http(s)://<OM IP/FQDN>:8585/callback`
- Post Logout Url: `http(s)://<OM IP/FQDN>:8585/signin`
- Logout URL: `http(s)://<OM IP/FQDN>:8585/api/v1/users/logout`
- 4. Enable client access in domain.
- 5. Copy the **Client ID** and **Client Secret** from **General Information** section of the private application.

The Client ID and the Client Secret will be used during the installation for the following properties: `OPENMETADATA_IDCS_APPLICATION_CLIENT_ID` and `OPENMETADATA_IDCS_APPLICATION_CLIENT_SECRET`

- 6. Copy the **Domain URL** from the **Overview** section.
  - 7. Add relevant users to the private application.
- Ensure that STSA and OM are on the same SAML or IDCS domain.
- 8. Update the SSO Configuration. To do so:
    - a. If you are using Single Sign-On (SSO), locate the `authenticationConfiguration` section and configure the SSO provider details:

```
authenticationConfiguration:
  provider: ${AUTHENTICATION_PROVIDER:-"custom-oidc"}
  responseType: ${AUTHENTICATION_RESPONSE_TYPE:-id_token}
  providerName: ${CUSTOM_OIDC_AUTHENTICATION_PROVIDER_NAME:-"Oracle"}
  publicKeyUrls:
    - "https://idcs-elcc81fab76840ff92e07aa94c413b76.identity.pint.oc9qadev.com:443/admin/v1/SigningCert/jwk"
    - "http(s)://xxx.xx.xx.xxx:8585/api/v1/system/config/jwks"
  authority: ${AUTHENTICATION_AUTHORITY:-https://idcs-elcc81fab76840ff92e07aa94c413b76.identity.pint.oc9qadev.com}
  clientId: ${AUTHENTICATION_CLIENT_ID:-"e8e56537bb6047e7a0a70565a1f64239"}
  callbackUrl: ${AUTHENTICATION_CALLBACK_URL:-"http(s)://xxx.xx.xx.xxx:8585/callback"}
  jwtPrincipalClaims: ${AUTHENTICATION_JWT_PRINCIPAL_CLAIMS:-}
```

```
[email,preferred_username,sub]}
enableSelfSignup: ${AUTHENTICATION_ENABLE_SELF_SIGNUP:-true}
```

- b. Replace the placeholders with your provider-specific values, such as:
  - **AUTHENTICATION\_AUTHORITY:** The URL for your SSO provider.
  - **AUTHENTICATION\_CLIENT\_ID:** The client ID for your application.
  - **AUTHENTICATION\_CALLBACK\_URL:** The callback URL for your application.
9. Restart OM.

### 4.1.3 Enabling HTTPS and SSO for OpenMetadata

This section provides step-by-step instructions for configuring HTTPS and Single Sign-On (SSO) in OpenMetadata.

To enable HTTPS and SSO for OpenMetadata:

1. Generate or Obtain a Keystore.

For production environments, use an X.509 certificate from a trusted Certificate Authority (CA) and import it into a Java Keystore. For testing or development, you can create a self-signed certificate.

To create a self-signed certificate, run the following command:

```
keytool -ext SAN=<IP/HOST> -keystore openmetadata.keystore.jks -
alias <ALIAS> -keyalg RSA -keysize 2048 -sigalg SHA256withRSA -
genkey -validity 365
```

#### Note

- SAN (Subject Alternative Name): Ensure the SAN matches the host or IP.
- Alias: Use a meaningful alias for the certificate.
- Password: Choose a secure password.

#### Example:

```
keytool -ext SAN=IP:100.76.164.165 -keystore openmetadata.keystore.jks -
alias localhost -keyalg RSA -keysize 2048 -sigalg SHA256withRSA -genkey -
validity 365
```

2. Move the Keystore. After generating the keystore, move the file to the OpenMetadata configuration directory:

```
<OM-INSTALL-DIR>/openmetadata-1.3.0/conf
```

3. Export the Certificate. You can either create a certificate separately and add it to the keystore, or extract it directly from the keystore using this command:

```
keytool -exportcert -keystore openmetadata.keystore.jks -alias
<ALIAS> -file <CERT NAME>
```

Alternatively, use a UI tool for exporting the certificate.

4. Import the Certificate to the Java Truststore. To add the certificate to Java's cacerts truststore, run the following command:

```
keytool -importcert -file <cert-file> -cacerts -alias <ALIAS>
```

5. Update the OpenMetadata SSL Configuration. To do so:

- a. Modify the OpenMetadata configuration file located at:  
`<OM-INSTALL-DIR>/openmetadata-1.3.0/conf/openmetadata.yaml`
- b. In the `server` section, ensure the `applicationConnectors` section includes the following HTTPS configuration:

```
server:
  applicationConnectors:
    - type: https
      port: ${SERVER_PORT:-8585}
      keyStorePath: ./conf/openmetadata.keystore.jks
      keyStorePassword: password123
      keyStoreType: JKS
      certAlias: om_als
      supportedProtocols: [TLSv1.2, TLSv1.5]
      excludedProtocols: [SSL, SSLv2, SSLv2Hello, SSLv3]
```

**Note**

- `keyStorePath`: Ensure the path points to the correct keystore file.
- `keyStorePassword`: Enter the password for your keystore.

6. Update the SSO Configuration. To do so:

- a. If you are using Single Sign-On (SSO), locate the `authenticationConfiguration` section and configure the SSO provider details:

```
authenticationConfiguration:
  provider: ${AUTHENTICATION_PROVIDER:-"custom-oidc"}
  responseType: ${AUTHENTICATION_RESPONSE_TYPE:-id_token}
  providerName: ${CUSTOM_OIDC_AUTHENTICATION_PROVIDER_NAME:-"Oracle"}
  publicKeyUrls:
    - "https://idcs-
elcc81fab76840ff92e07aa94c413b76.identity.pint.oc9qadev.com:443/
admin/v1/SigningCert/jwk"
    - "https://100.76.147.137:8585/api/v1/system/config/jwks"
  authority: ${AUTHENTICATION_AUTHORITY:-https://idcs-
elcc81fab76840ff92e07aa94c413b76.identity.pint.oc9qadev.com}
  clientId: $
{AUTHENTICATION_CLIENT_ID:-"e8e56537bb6047e7a0a70565a1f64239"}
  callbackUrl: ${AUTHENTICATION_CALLBACK_URL:-"https://
100.76.147.137:8585/callback"}
  jwtPrincipalClaims: ${AUTHENTICATION_JWT_PRINCIPAL_CLAIMS:-
[email,preferred_username,sub]}
  enableSelfSignup: ${AUTHENTICATION_ENABLE_SELF_SIGNUP:-true}
```

- b. Replace the placeholders with your provider-specific values, such as:
  - **AUTHENTICATION\_AUTHORITY**: The URL for your SSO provider.
  - **AUTHENTICATION\_CLIENT\_ID**: The client ID for your application.
  - **AUTHENTICATION\_CALLBACK\_URL**: The callback URL for your application.

7. Update Pipeline Service Client Configuration for HTTPS. To do so:
  - a. In the OpenMetadata configuration file, verify the `pipelineServiceClientConfiguration` section is updated for HTTPS:

```
pipelineServiceClientConfiguration:
  enabled: ${PIPELINE_SERVICE_CLIENT_ENABLED:-true}
  className: $
  {PIPELINE_SERVICE_CLIENT_CLASS_NAME:-"org.openmetadata.service.clients.p
  ipeline.airflow.AirflowRESTClient"}
  apiEndpoint: ${PIPELINE_SERVICE_CLIENT_ENDPOINT:-https://
  localhost:8080}
  metadataApiEndpoint: ${SERVER_HOST_API_URL:-https://
  100.76.147.137:8585/api}
  verifySSL: ${PIPELINE_SERVICE_CLIENT_VERIFY_SSL:-"validate"}
  sslConfig:
    certificatePath: ${PIPELINE_SERVICE_CLIENT_SSL_CERT_PATH:-"/scratch/
    openmetadata-ins-dir/openmetadata-1.3.0/conf/om.cer"}
```

- b. Ensure the following:
    - **PIPELINE\_SERVICE\_CLIENT\_ENDPOINT:** Set to `https://`.
    - **SERVER\_HOST\_API\_URL:** Points to the HTTPS API endpoint for OpenMetadata.
    - **PIPELINE\_SERVICE\_CLIENT\_SSL\_CERT\_PATH:** Ensure the correct SSL certificate path is specified.
8. Update STSA Configuration. To do so, modify the OpenMetadata URL in the EST configuration file to use the HTTPS URL.
9. Start Services and Verify. To do so:
  - a. After all configurations are updated, restart the OpenMetadata and STSA services.
  - b. Verify that both the connection and integration are functioning correctly.

#### Note

If using a self-signed certificate, browsers may display a warning. For production environments, always use certificates signed by a trusted Certificate Authority (CA).

## 4.2 Oracle Database Instance Settings

Ensure that the following database instance settings are configured:

- `NLS_CHARACTERSET` to `AL32UTF8`
- `NLS_LENGTH_SEMANTICS` to `BYTE`
- `OPEN_CURSORS` limit to greater than 1000

## 4.3 Creating Directories in DB

To create directories in DB:

1. Login to the database server and create the below directories:

2. Create a directory to store logs generated by the external table.

```
mkdir -p /file_store/fs_list/logs
```

3. Create a directory to store a preprocessor script for listing files. This directory requires read and execute permissions.

```
mkdir -p /file_store/fs_list/script
```

4. Create a directory to store control files that define accessible directories. This directory requires read permissions.

```
mkdir -p /file_store/fs_list/control
```

5. Create a directory to store CSV files.

```
mkdir -p /scratch/oraofss/fccm-data
```

6. Log in to the database as the SYS user and run the following commands. Replace <STSA/MMG App Schema> with the actual schema name created for the application.

```
CREATE OR REPLACE DIRECTORY fs_list_logs_dir AS '/file_store/fs_list/
logs/';
GRANT READ, WRITE ON DIRECTORY fs_list_logs_dir TO <STSA/MMG App Schema>;
```

```
CREATE OR REPLACE DIRECTORY fs_list_script_dir AS '/file_store/fs_list/
script/';
GRANT READ, EXECUTE ON DIRECTORY fs_list_script_dir TO <STSA/MMG App
Schema>;
```

```
CREATE OR REPLACE DIRECTORY fs_list_control_dir AS '/file_store/fs_list/
control/';
GRANT READ ON DIRECTORY fs_list_control_dir TO <STSA/MMG App Schema>;
```

```
CREATE OR REPLACE DIRECTORY external_tables_dir AS '/scratch/oraofss/fccm-
data/';
GRANT READ ON DIRECTORY external_tables_dir TO <STSA/MMG App Schema>;
```

```
GRANT CREATE TABLE TO <STSA/MMG App Schema>;
```

7. Create preprocessor script.

This script lists files in the directory referenced by the external table's LOCATION clause, formatting timestamps in a readable format.

```
cat > /file_store/fs_list/script/list_directory.sh <<EOF
#!/bin/bash
/usr/bin/ls -l --time-style="+%Y%m-%d:%H:%M:%S" "\$(/usr/bin/cat \$1)"
EOF
```

8. To view the script created and the contents of the file created from the previous step run the following command:

```
cat > /file_store/fs_list/control/trace.txt <<EOF
/scratch/oraofss/fccm-data
EOF
```

## 4.4 Create the Database Schema on Oracle Database

Create the following Database Schemas:

- [MMG Studio Schema](#)
- [MMG Graph Schema](#)

### Tablespace

You can either use the existing Tablespace or can create a new Tablespace during schema creation using the following script:

#### Permanent Tablespace

```
CREATE TABLESPACE <tablespace_name >  
  
DATAFILE '<tablespace_name >.dat'  
  
SIZE 1G  
  
ONLINE;
```

#### Temporary Tablespace

```
CREATE TEMPORARY TABLESPACE <tablespace_name >  
  
TEMPFILE '<tablespace_name >.dbf'  
  
SIZE 100M;
```

### 4.4.1 Creating an Oracle User

You can create an Oracle user using the following script:

```
CREATE USER <oracle_user_name> IDENTIFIED BY <password> DEFAULT TABLESPACE USERS  
TEMPORARY TABLESPACE TEMP QUOTA <quota_size>|UNLIMITED ON USERS
```

### 4.4.2 Creating the Application Configuration Schema

Create the application schema. You must create an Oracle User to create the application schema. For more details, see [Creating an Oracle User](#) section. This section discusses the various grants required for the Oracle Database User.

#### Assign the Grants

Assign the following grants to the workspace schema user.

```
grant create SESSION to <oracle_database_user>;  
  
grant create PROCEDURE to <oracle_database_user>;  
  
grant create SEQUENCE to <oracle_database_user>;  
  
grant create TABLE to <oracle_database_user>;  
  
grant create TRIGGER to <oracle_database_user>;  
  
grant create VIEW to <oracle_database_user>;  
  
grant create MATERIALIZED VIEW to <oracle_database_user>;
```

```
grant select on SYS.V_$PARAMETER to <oracle_database_user>;
grant create SYNONYM to <oracle_database_user>;
grant select on sys.v_$parameter to <oracle_database_user>;
grant select on sys.dba_free_space to <oracle_database_user>;
grant select on sys.dba_tables to <oracle_database_user>;
grant select on sys.Dba_tab_columns to <oracle_database_user>;
grant create RULE to <oracle_database_user>;
grant create any trigger to <oracle_database_user>;
grant drop any trigger to <oracle_database_user>;
grant select on SYS.DBA_RECYCLEBIN to <oracle_database_user>;
create or replace DIRECTORY fs_list_logs_dir AS '/file_store/fs_list/logs/';
grant read, write on DIRECTORY fs_list_logs_dir TO schema_name;
create or replace DIRECTORY fs_list_script_dir AS '/file_store/fs_list/script/';
grant read, execute on DIRECTORY fs_list_script_dir TO schema_name;
create or replace DIRECTORY fs_list_control_dir AS '/file_store/fs_list/
control/';
grant read on DIRECTORY fs_list_control_dir TO schema_name;

-- Directory creation and access grants
create or replace DIRECTORY fs_list_logs_dir AS '/file_store/fs_list/logs/';
grant read, write on DIRECTORY fs_list_logs_dir to &schemaname;

create or replace DIRECTORY fs_list_script_dir AS '/file_store/fs_list/
script/';
grant read, execute on DIRECTORY fs_list_script_dir to &schemaname;

create or replace DIRECTORY fs_list_control_dir AS '/file_store/fs_list/
control/';
grant read on DIRECTORY fs_list_control_dir to &schemaname;
```

In STSA v8.1.2.4.0, the following additional grants are required by OM:

```
grant SELECT ON DBA_CONSTRAINTS TO &schemaname;
grant SELECT ON DBA_CONS_COLUMNS TO &schemaname;
grant SELECT ON DBA_COL_COMMENTS TO &schemaname;
```

### 4.4.3 Create the MMG Studio Schema

You must create an Oracle User to create the MMG Studio Schema. For more details, see [Creating an Oracle User](#) section.

Assign the following grants:

```
GRANT CONNECT, CREATE TABLE, CREATE VIEW, CREATE SEQUENCE TO
<mmgstudio_schema_name>;
```

A new user group created in MMG which requires permission for Studio operations, is to be added in the following files:

- mmgstudio/conf/application.yml
- mmgstudio/conf/ofsaa-permissions.init.yml

**Note**

Make sure the groups are in upper case, as AAI groups are always in upper case.

## 4.4.4 Create MMG Graph Schema

Ensure that create an Oracle User to create the MMG Graph Schema. For more details, see [Creating an Oracle User](#) section.

### Assign Grants

This section discusses the various grants required for the Graph Schemas.

Assign the following grants for the schema:

#### 1. Pre-installation grants for Graph Schema:

```
GRANT CREATE SESSION TO <GRAPH_SCHEMA>;
GRANT CREATE TABLE TO <GRAPH_SCHEMA>;
GRANT CREATE VIEW TO <GRAPH_SCHEMA>;
GRANT CREATE ANY PROCEDURE TO <GRAPH_SCHEMA>;
GRANT CREATE SEQUENCE TO <GRAPH_SCHEMA>;
GRANT CREATE JOB TO <GRAPH_SCHEMA>;
GRANT CREATE MATERIALIZED VIEW TO <GRAPH_SCHEMA>;
GRANT EXECUTE ON DBMS_SCHEDULER to <GRAPH_SCHEMA>;
GRANT EXECUTE ON DBMS_COMPARISON TO <GRAPH_SCHEMA>;
GRANT EXECUTE ON DBMS_RLS TO <GRAPH_SCHEMA>;
GRANT EXECUTE ON SYS.DBMS_SESSION TO <GRAPH_SCHEMA>;
GRANT EXECUTE ON DBMS_REDEFINITION TO <GRAPH_SCHEMA>;
GRANT REDEFINE ANY TABLE TO <GRAPH_SCHEMA>;
GRANT SELECT ON SYS.V_$PARAMETER TO <GRAPH_SCHEMA>;
GRANT SELECT ON <DATA_SOURCE_SCHEMA>.<TABLE_NAME> TO <GRAPH_SCHEMA>;
```

### Example:

Change the <DATA\_SOURCE\_SCHEMA> to the schema used in the Graph pipeline.

**Note**

If a user has to execute the custom graph, the same permissions have to be provided for the input tables referred in Custom Graph Pipeline.

## 4.5 Create the Installation, Download, and Metadata Repository Directories

To install the application, create the following directories:

- **OFS STSA Download Directory (Optional):** This is the directory where the downloaded installer or patches can be copied. Create a download directory and copy the OFS MMG Application Pack Installer File (archive). Assign 755 permission to this directory.
- **Temporary Directory:** This is the default temporary directory where the installation files are stored for a short time to support faster installation. Configure adequate space on the `/tmp` directory. It is recommended to allocate more than 10 GB of space. Assign 755 permission to this directory and disable the `NOEXEC` option.

**Note**

If the `NOEXEC` option is enabled, the extraction of files by the installer into the `/tmp` directory is prevented and the binaries will not execute in the directory, hence resulting in failure of the installation.

- **OFS STSA Installation Directory (Mandatory):** Create an installation directory where the product binaries are installed. Assign 755-user permission to the Installation Directory.
- **OFS STSA Staging/Metadata Directory (Mandatory):** This is a directory to hold the application metadata artifacts and additionally, act as the staging area for the flat files. This directory is also referred to as `FTP SHARE`. Create a Staging or Metadata Repository Directory to copy data files, save data extracts, and so on. You can configure this directory on a different mount or under a different user profile.

**Note**

Ensure that the OFS STSA Staging Directory is not set to the same path as the OFS STSA Installation Directory and is not a sub-directory inside the OFS STSA Installation Directory.

## 4.6 Configure the OS File System Settings and Environment Settings in the `.profile` File

A `.profile` file is a start-up file of a UNIX User. Create the `.profile` file at the home directory of the logged-in user if it is not already available. The user must have 755 permission on the file to execute it. This file consists of various parameters for Environment Settings, OS, and File System Settings.

To set the parameters for the `.profile` file, login as a non-root user, and configure the environment settings.

**Warning**

Do not modify any other parameters other than the parameters mentioned in the following subsections.

## 4.6.1 Configure Operating System and File System Settings

To install the application, configure the operating system and file system settings refer the parameters and configuration actions.

**Table 4-1 Configure operating system and file system settings**

Parameter	Configuration Action
File Descriptor Settings	<p>In the <code>sysctl.conf</code> file, to change the number of file descriptors, do the following as the root user:</p> <ol style="list-style-type: none"> <li>Edit the following line in the <code>/etc/sysctl.conf</code> file:           <pre>fs.file-max = &lt;value&gt;</pre>           where <code>&lt;value&gt;</code> is greater than 15000           <ul style="list-style-type: none"> <li>Apply the change by running the following command:               <pre># /sbin/sysctl -p</pre> </li> </ul> </li> </ol>

**Note**

The value specified here is the minimum value to be set for the installation process to go forward. For other modules, this value may depend on the available resources and the number of processes executed in parallel.

**Table 4-1 (Cont.) Configure operating system and file system settings**

Parameter	Configuration Action
Total Number of Process Settings	In the <code>sysctl.conf</code> file, set the value to greater than 4096.

**Note**

The value specified here is the minimum value to be set for the installation process to go forward. For other modules, this value may depend on the available resources and the number of processes executed in parallel.

## 4.6.2 Configure the Environment Settings

Environment Settings refers to values related to the current environment, like the Operating System or user sessions. To configure the environment settings refer the following topics.

### 4.6.2.1 Java Settings

To configure the Java Settings, refer the following table:

**Note**

In the application, Java 21 is supported.

**Table 4-2 Java Settings**

Description	Example Value
In the <code>.profile</code> file, set <code>JAVA_BIN</code> to include the JDK absolute path.	For example: <code>JAVA 17</code>

**Table 4-3 Java Settings**

Description	Example Value
In the <code>.profile</code> file, set the Java tool options for all versions JDK-17 and above updates. Ensure that <code>SYMBOLIC</code> links to <code>JAVA</code> installation are not set in the <code>PATH</code> variable.	<pre>JAVA_TOOL_OPTIONS=" - Djdk.util.zip.disableZip64ExtraFieldVal idation=true" export JAVA_TOOL_OPTIONS</pre>

**Table 4-3 (Cont.) Java Settings**

Description	Example Value
In the .profile file, set JAVA_BIN to include the JDK absolute path.	For example: JAVA_BIN = /usr/java/ jdk-17/bin  export JAVA_BIN

## 4.6.2.2 Oracle Database Server and Client Settings

To configure the Oracle Database Server and Client Settings, refer to the following table:

**Table 4-4 Oracle Database Server and Client Settings**

Description	Example Value
In the .profile file, set TNS_ADMIN pointing to the appropriate tnsnames.ora file.	TNS_ADMIN=\$HOME/tns
In the .profile file, set ORACLE_HOME pointing to the appropriate Oracle Client installation.	ORACLE_HOME=/scratch/oraofss/ app_client19c/product/19.0.0/client_1
In the .profile file, set PATH to include the appropriate \$ORACLE_HOME/bin path.	PATH=\$JAVA_HOME/bin:\$ORACLE_HOME/bin

## 4.6.2.3 TNS entries in the tnsnames.ora file for Non-TCPS

You must configure the TNS entries in the tnsnames.ora file for Non-TCPS.

### 4.6.2.3.1 Non-TCPS

To configure the TNS entries in the tnsnames.ora file for Non-TCPS, refer to the following table:

**Table 4-5 TNS entries in the TNSNAMES.ORA file for Non-TCPS**

Description	Example Value
Ensure that an entry (with SID or SERVICE NAME) is added in the tnsnames.ora file on the OFSAA server.	<SID_NAME> = DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP)(HOST = <HOST_NAME>.in.oracle.com)(PORT = 1521)))(CONNECT_DATA = (SERVICE_NAME = <SID_NAME>))<ATOMIC_SCHEMA_NAME> = (DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP)(HOST = <HOST_NAME>.in.oracle.com)(PORT = 1521)))(CONNECT_DATA = (SERVICE_NAME = <SID_NAME>)))
	<SID NAME> =
	(DESCRIPTION =
	(ADDRESS_LIST =
	(ADDRESS = (PROTOCOL = TCP)(HOST = <HOST NAME>)(PORT = <PORT NUMBER>))

```

) (CONNECT_DATA =
(SERVICE_NAME = <SID NAME>)
)
)
<ATOMICSCHEMANAME> =
(DESCRIPTION =
(ADDRESS_LIST =
(ADDRESS = (PROTOCOL = TCP)(HOST = <HOST NAME>)(PORT = <PORT NUMBER>))
)
(CONNECT_DATA =
(SERVICE_NAME = <SID NAME>)
)
)

```

#### 4.6.2.4 Time Zone Settings

In the `.profile` file, set the Time Zone Parameter to indicate the time zone of your region or location.

**Table 4-6 Time Zone Settings**

Description	Example Value
Time Zone	TZ=Asia/Calcutta

## 4.7 Setup Password Stores with Oracle Wallet

This section describes the steps to create a wallet and the aliases for the database user accounts. For more information on configuring authentication and password stores, see the [Oracle Database Security Guide](#).

As part of an Application Installation, Administrators must set up password stores for Database User Accounts using Oracle Wallet. These password stores must be installed on the Application Database side. The Installer handles much of this process. The Administrators must perform some additional steps.

### 4.7.1 Setup the Password Stores for Database User Accounts

After the database is installed and the default Database User Accounts are set up, Administrators must set up a password store using the Oracle Wallet. This involves assigning an alias for the username and associated password for each Database User Account. The alias is used later during the application installation. This password store must be created on the system where the Application Server and database client are installed.

**Note**

In this section, <wallet\_location> is a placeholder text for illustration purposes. Before running the command, ensure that you have already created the <wallet\_location> directory where you want to create and store the wallet.

The wallet is created in the <wallet\_location> directory with the auto-login feature enabled. This feature enables the database client to access the wallet contents without using the password. For more information, see [Oracle Database Security Guide](#).

To create a wallet, follow these steps:

1. Login to the server as a Linux user.
2. Create a wallet in the <wallet\_location> using the following command:  
mkstore -wrl <wallet\_location> -create

**Note**

The mkstore utility is included in the Oracle Database Client Installation.

3. After you run the command, a prompt appears. Enter a password for the Oracle Wallet in the prompt.  
A prompt appears to re-enter the password. Re-enter the password.

**Figure 4-1 Wallet Creation**

```
$ mkstore -wrl /scratch/ofsasftp/pgx_server/wallet -create
Oracle Secret Store Tool Release 19.0.0.0.0 - Production
Version 19.3.0.0.0
Copyright (c) 2004, 2019, Oracle and/or its affiliates. All rights reserved.

Enter password:
Enter password again:
$ mkstore -wrl /scratch/ofsasftp/pgx_server/wallet -createCredential MMGConfigSchema_Alias MMG_Config_Schema
Oracle Secret Store Tool Release 19.0.0.0.0 - Production
Version 19.3.0.0.0
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Your secret/Password is missing in the command line
Enter your secret/Password:
Re-enter your secret/Password:
Enter your secret/Password:
Re-enter your secret/Password:
Enter wallet password:
$ mkstore -wrl /scratch/ofsasftp/pgx_server/wallet -createCredential MMGStudio_Schema_Alias MMG_Studio_Schema
Oracle Secret Store Tool Release 19.0.0.0.0 - Production
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Your secret/Password is missing in the command line
Enter your secret/Password:
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Enter wallet password:
$ mkstore -wrl /scratch/ofsasftp/pgx_server/wallet -createCredential MMGGraphSchema_Alias MMG_Graph_Schema
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Your secret/Password is missing in the command line
Enter your secret/Password:
Re-enter your secret/Password:
Enter wallet password:
$
```

4. Create the database connection credentials for the STSA Schema using the following command:  
mkstore -wrl <wallet\_location> -createCredential <alias-name> <mmg-schema-name>

**Here, STSA Schema is the same as explained in Create the STSA Schema section.**

After you run the command, a prompt appears. Enter the password associated with the Database User Account in the prompt. You are prompted to re-enter the password. You are prompted for the wallet password used in Step 1.

**Note**

In this manner, create a wallet and associated database connection credentials for all the Database User Accounts including Graph and Studio Schema.

After the wallet is created, go to the `<wallet_location>` directory and click Refresh to view the created wallet folder.

The wallet folder contains two files: **ewallet.p12** and **cwallet.sso**.

After you run the command, a prompt appears. Enter the password associated with the Database User Account in the prompt. You are prompted to re-enter the password. You are prompted for the wallet password used in Step 1.

**Note**

In this manner, create a wallet and associated database connection credentials for all the Database User Accounts including Graph and Studio Schema.

After the wallet is created, go to the `<wallet_location>` directory and click Refresh to view the created wallet folder.

**Note**

In addition to creating wallet aliases for MMG Studio and Graph, you must also create wallet aliases for the production schemas; specifically, the config and atomic schemas. Ensure these aliases are added to the `tnsnames.ora` file.

The wallet folder contains two files: **ewallet.p12** and **cwallet.sso**.

5. In the `<wallet_location>` directory, configure the `tnsnames.ora` file to include the entry for each alias name to be set up. Alias name can be renamed as wallet db alias name.

**Note**

- You can either update the existing `tnsnames.ora` file with the above details or create new `tnsnames.ora` file and add the required entries.
- `<alias-name>` is a user-defined value.

6. Create a `sqlnet.ora` file in the wallet directory using the following content:

```
WALLET_LOCATION = (SOURCE = (METHOD = FILE) (METHOD_DATA =
(DIRECTORY = <Wallet_Location>)) ) SQLNET.WALLET_OVERRIDE=TRUE
SSL_CLIENT_AUTHENTICATION=FALSE
```

Here, `<Wallet_Location>` should be in below format:

```
WALLET_LOCATION = (SOURCE = (METHOD = FILE) (METHOD_DATA =  
(DIRECTORY = <WALLET_PATH>) ) )
```

## 4.7.2 Verify the Connectivity of the Wallet

To verify the connectivity of the wallet, follow these steps:

1. Test the connectivity using the following command:

### Note

The ORACLE\_HOME used with the wallet must be the same version or higher than the wallet created.

```
$ export WALLET_LOCATION=<wallet_location>  
  
$ export TNS_ADMIN=<tnsnames.ora_location>. If you have created a new  
tnsnames.ora file, provide the location of the new file.  
  
$ sqlplus /@<alias_name>
```

The output is similar to:

```
SQL*Plus: Release 11
```

```
Connected to:
```

```
Oracle Database 12c
```

To verify if you are connected to the correct user:

```
SQL> show user
```

The output is similar to:

```
USER is "<database-user-name>"
```

# 5

## Installation

This section provides detailed steps to install the application.

### 5.1 Prerequisites

The list of prerequisites are as follows:

- Port Details  
MMG Studio uses the following ports by default, so make sure these are free:  
Graph Service: 7059  
Server: 7008  
Markdown-Interpreter: 7009, 7029  
Python-Interpreter: 7012, 7032, 6012  
Shell-Interpreter: 7013, 7033  
Plainr-Interpreter 7019, 7039, 6311 (Rserve port- configurable in plainr.Json)  
PGX Server: 7007  
PGX-Interpreter: 7022, 7042  
JDBC-Interpreter: 7011, 7031  
Coherence Cluster: 7574

#### Note

These are default ports provided in the installation kit. You can modify them in the configuration files if required to avoid conflicts with existing services.

#### Enhancements for Preinstall Check

Warning messages for below validations:

- To validate whether the given hostname is valid or not.
- To validate whether given hostname and hostname in keystore are matching.
- Error messages and failing the preinstall check for below validations.
- To check sso\_token is present or not.
- To check for public and private key are present in the mmghome/conf location.

#### Additional Prerequisite Requirement

If you are using Oracle Financial Services Analytical Applications Infrastructure (OFSAAI) Platform 8.1.2.5.0 as the production environment for Stress Testing and Scenario Analytics (STSA) 8.1.2.5.0, you must apply the following prerequisite patch on the Platform server prior to installation:

**Bug 38345597 – Consolidated Patch for Fixes Required for EST (8.1.2.1.1)**

## 5.2 Download the OFS STSA Installer Kit

To download the software as a .zip folder, download the mandatory minor release patch **38713491** from [My Oracle Support \(MOS\)](#).

Download the installer archive and copy (in Binary Mode) to the download directory that exists in the OFS STSA Installation Setup.

## 5.3 Extract the Software

Ensure that you log in to the UNIX operating system as a non-root user to perform the following steps.

To extract the software, follow these steps:

1. Download the binary kit, unzip the <os>.zip kit, and copy the extracted files in binary mode to a directory that is included in your PATH variable.

If you have an unzip utility to extract the contents of the downloaded archive, skip this step. Uncompress the unzip installer file with the command: `uncompress unzip_<os>.Z`

### Note

If this error message is displayed, then contact your UNIX Administrator:  
`uncompress: not found [No such file or directory]`

2. Assign execute (751) to the file with the following command:

```
chmod 751 unzip_<OS>
```

For example: `chmod 751 unzip_sparc`

3. Extract the contents of the OFS STSA Application Pack installer archive file in the download directory with the following command:

```
unzip OFS_STSA_8.1.2.0.0_<OS>.zip
```

After unzipping the OFS\_STSA\_8.1.2.0.0 folder, the following zip folders are available:

- OFS\_STSA\_8.1.2.0.0\_Release\_Notes.html
- STSA-installer.zip

After unzipping the stsa-installer.zip folder, the following components are available:

- ESTBI
- MMG
- stsa-ui
- stsa-ui-service
- stsa-service
- build-schema-creator
- bin

Navigate to the MMG folder and unzip the OFS\_MMG\_8.1.3.1.0\_LINUX.zip. The OFS-MMG folder is available with the following files.

- mmg-installer.zip
- mmg-metadata-manager.zip
- mmg-pgx.zip
- OFSMMG\_Readme.html

Unzip the `mmg-installer.zip` for the following components:

- bin
  - conf
  - lib
  - mmg-load-to-graph
  - mmg-pipeline
  - mmg-schema-creator
  - mmg-service
  - mmg-studio
  - mmg-ui
4. Navigate to the download directory and assign execute permission to the installer directory with the following command:

```
chmod -R 750 OFS_STSA
```

## 5.4 Configure the config.sh file

To configure the `config.sh` file for installing the application, follow these steps:

1. Login to the server as a non-root user.
2. Navigate to the `<installation directory>/OFS_MMG/bin` directory.
3. Configure the applicable `config.sh` attributes as shown here:

Sample `config.sh` files:

```
#!/bin/sh ##
export APPLICATION_NAME=##APPLICATION_NAME##
export WALLET_LOCATION=##WALLET_LOCATION##
export TNS_ADMIN_PATH=##TNS_ADMIN_PATH##
export WALLET_ALIAS=##WALLET_ALIAS## export LOG_HOME=##LOG_HOME##
export FTPSHARE=##FTPSHARE##

##By default, Data Studio is assumed to run on the same server. If it is
running on a different host, uncomment the line below and provide the
appropriate URL. #export DATASTUDIO_URL=##DATASTUDIO_URL##

export BE_HOSTNAME=##
BE_HOSTNAME##

export BE_PORT=##BE_PORT##

export UI_PORT=##
UI_PORT## export SCHEMA_PORT=##SCHEMA_PORT##
```

```
export CONTEXT_PATH=##CONTEXT_PATH##
export STUDIO_AUTH_TYPE=##STUDIO_AUTH_TYPE##
export SSO_TOKEN=##SSO_TOKEN##
export SSL_ENABLED=##SSL_ENABLED##
export SSL_KEYSTORE=##SSL_KEYSTORE##
export SSL_KS_SECRET=##SSL_KS_SECRET##
export SSL_KS_TYPE=##SSL_KS_TYPE##
export SSL_KS_ALIAS=##SSL_KS_ALIAS##
export SESSION_TOKEN_CREDENTIALS=##SESSION_TOKEN_CREDENTIALS##
export FCC_API_USER=##FCC_API_USER##
export MMG_DATASOURCE_MAX_POOL_SIZE=10
export MMG_DATASOURCE_IDLE_TIMEOUT=30000
export MMG_DATASOURCE_CONN_TIMEOUT=80000
export EXT_DATASOURCE_MAX_POOL_SIZE=10
export EXT_DATASOURCE_IDLE_TIMEOUT=30000
export EXT_DATASOURCE_CONN_TIMEOUT=80000
export MMG_HTTP_MAX_CONN=20
export MMG_HTTP_MAX_CONN_PER_ROUTE=2
export MMG_HTTP_CONNECT_TIMEOUT=30000
export MMG_HTTP_READ_TIMEOUT=120000
export APPLICATION_ID=##APPLICATION_ID##
## Properties for MMG-ui
export APPLICATION_FAVICON_PATH=##APPLICATION_FAVICON_PATH##
export UI_AUTH_TYPE=##AUTH_TYPE##
export AAI_AUTH_URL=##AAI_AUTH_URL##
export SAML_IDP_URL=##SAML_IDP_URL##
export SAML_SP_ENTITY=##SAML_SP_ENTITY##
export SAML_SRV_URL=##SAML_SRV_URL##
export SAML_LOGOUT_URL=##SAML_LOGOUT_URL##
export SAML_SIGN_AUTHN_REQ=##SAML_SIGN_AUTHN_REQ##
export SAML_PRIVATE_KEY_PATH=##SAML_PRIVATE_KEY_PATH##
export SAML_SP_X509_CERT_PATH=##SAML_SP_X509_CERT_PATH##
export SAML_SIGN_ALGORITHM=##SAML_SIGN_ALGORITHM##
export AUTH_SAML_REQUEST_TYPE=##AUTH_SAML_REQUEST_TYPE##
export AUTH_SAML_INCLUDE_SP_CERT=##AUTH_SAML_INCLUDE_SP_CERT##
export LDAP_URL=##LDAP_URL##
export LDAP_SEARCH_BASE=##LDAP_SEARCH_BASE##
export LDAP_USER_FILTER=##LDAP_USER_FILTER##
export LDAP_USER_SEARCH_FILTER=##LDAP_USER_SEARCH_FILTER##
```

```
export LDAP_GROUP_SEARCH_FILTER=##LDAP_GROUP_SEARCH_FILTER##
export LDAP_GROUP_SEARCH_BASE=##LDAP_GROUP_SEARCH_BASE##
export LDAP_GROUP_MEMBER=##LDAP_GROUP_MEMBER##
```

### Note

Accepted Values for SAML\_SIGN\_ALGORITHM Property:

- <http://www.w3.org/2001/04/xmldsig-more#rsa-sha512>
- <http://www.w3.org/2001/04/xmldsig-more#rsa-sha384>
- <http://www.w3.org/2001/04/xmldsig-more#rsa-sha256>
- <http://www.w3.org/2000/09/xmldsig#rsa-sha1>

### **## Properties for enabling AAI Authorization. Applicable for SAML/LDAP profiles**

## This is disabled by default. Set AAI\_AUTHZ\_ENABLED to true to enable.

## AAI\_AUTH\_URL must be set.

```
export AAI_AUTHZ_ENABLED=##AAI_AUTHZ_ENABLED##
```

```
export AAI_CLIENT_ID=##AAI_CLIENT_ID##
```

```
export AAI_CLIENT_SECRET=##AAI_CLIENT_SECRET##
```

```
export SERVER_COOKIE_DOMAIN=##SERVER_COOKIE_DOMAIN##
```

```
export SERVER_COOKIE_NAME=##SERVER_COOKIE_NAME##
```

```
export SERVER_COOKIE_TIMEOUT=##SERVER_COOKIE_TIMEOUT##
```

```
export SERVER_COOKIE_IS_SECURE=##SERVER_COOKIE_IS_SECURE##
```

### **##Properties for MMG-service**

```
export BE_AUTH_TYPE=public
```

```
export MMG_PYTHON_INTERPRETER=##MMG_PYTHON_INTERPRETER##
```

### **##Properties for MMG-studio**

```
export DATASTUDIO_SCHEMA_WALLET_ALIAS=##DATASTUDIO_SCHEMA_WALLET_ALIAS##
```

```
export LOGIN_SHOW=##LOGIN_SHOW##
```

```
export SESSION_MODE=##SESSION_MODE##
```

```
export STUDIO_REALM=##STUDIO_REALM##
```

```
export OFSAA_URL=##OFSAA_URL##
```

```
export API_USERS=##API_USERS##
```

```
export VALID_ROLES=##VALID_ROLES##
```

```
export STUDIO_LOG_LEVEL=##STUDIO_LOG_LEVEL##
```

```
export PYTHON_HOME=##PYTHON_HOME##
```

#Following are spark specific configurations, Leave as it is if not applicable

```
export MMG_SPARK_ENABLED=##MMG_SPARK_ENABLED## #will be false by default
```

```
export SPARK_HOME=##SPARK_HOME## #required if MMG_SPARK_ENABLED is true
```

```
export HADOOP_HOME=##HADOOP_HOME## #only needed if running spark with hadoop
cluster

export SPARK_MASTER=##SPARK_MASTER## #required if MMG_SPARK_ENABLED is true

export SPARK_DEPLOY_MODE=##SPARK_DEPLOY_MODE## #required if MMG_SPARK_ENABLED
is true

export DATASTUDIO_SPARK_INTERPRETER_PORT=##DATASTUDIO_SPARK_INTERPRETER_PORT##
#required if MMG_SPARK_ENABLED is true

export R_ENABLED=##R_ENABLED## export R_PYTHON_HOME=##R_PYTHON_HOME##

# Following are fcc services specific configurations, Leave as it is if not
applicable
export TEMPLATE_CONFIG_PATH=##TEMPLATE_CONFIG_PATH##

export TEMPLATE_DEFAULT_LINK=##TEMPLATE_DEFAULT_LINK##

export AUTH_SERVICE_URL=##AUTH_SERVICE_URL##

export META_SERVICE_URL=##META_SERVICE_URL##

export ER_SERVICE_URL=##ER_SERVICE_URL##

export BATCH_SERVICE_URL=##BATCH_SERVICE_URL##

export SAML_ISSUER=##SAML_ISSUER##

export SAML_DESTINATION=##SAML_DESTINATION##

export SAML_ASSERTION=##SAML_ASSERTION##

export SAML_ROLE_ATTRIBUTE=##SAML_ROLE_ATTRIBUTE##

export SAML_STUDIO_LOGOUT_URL=##SAML_STUDIO_LOGOUT_URL##

export SAML_COOKIE_DOMAIN=##SAML_COOKIE_DOMAIN##

# Following are pipeline services specific configurations, Leave as it is if
not applicable
export DATAPIPELINE_SERVICE_PORT1=##DATAPIPELINE_SERVICE_PORT1##

export DATAPIPELINE_SERVICE_PORT2=##DATAPIPELINE_SERVICE_PORT2##

export
DATAPIPELINE_METADATA_ARCHIVE_PATH=##DATAPIPELINE_METADATA_ARCHIVE_PATH##

export
DATAPIPELINE_METADATA_IMPORT_SERVICE_PORT=##DATAPIPELINE_METADATA_IMPORT_SERVI
CE_PORT##

export DATAPIPELINE_ERXMLPATH=##DATAPIPELINE_ERXMLPATH##

export DATAPIPELINE_GATEWAY_SERVICE_PORT=##DATAPIPELINE_GATEWAY_SERVICE_PORT##

export PIPELINE_UI_SERVICE_PORT=##PIPELINE_UI_SERVICE_PORT##

export DATA_PIPELINE_UI_SERVICE_PORT=##DATA_PIPELINE_UI_SERVICE_PORT##

export DATAPIPELINE_HAZELCAST_PORT=##DATAPIPELINE_HAZELCAST_PORT##

#URLS for pipeline,ER and matching service. Leave as it is if not applicable.
Will impact the pipeline that could be added to a graph
export MATCHRULE_BASE_URL=##MATCHRULE_BASE_URL##

export LOADGRAPH_BASE_URL=##LOADGRAPH_BASE_URL##

export MATCHSRVC_UI_URL=##MATCHSRVC_UI_URL##
```

```

#URLS for index service. Leave as it is if not applicable. Will impact the
pipeline that could be added to a graph
export GRAPH_INDEX_BASE_URL=##GRAPH_INDEX_BASE_URL##

export LOADINDEX_UI_URL=##LOADINDEX_UI_URL##

export MATCHING_MECHANISM=##MATCHING_MECHANISM##

export CANDIDATE_SELECTION_SERVICE_URL=##CANDIDATE_SELECTION_SERVICE_URL##

export LOAD_TO_OS_URL=##LOAD_TO_OS_URL## #Changes for auth services + mmg keys
export AAI_COOKIE_DOMAIN=##AAI_COOKIE_DOMAIN##

export MMG_KEYS_LOC=##MMG_KEYS_LOC##

#Properties to package Load to Graph (L2G) service inside MMG
## Start of L2G Properties

## export GRAPH_INSTALLATION_PATH=##GRAPH_INSTALLATION_PATH##

export GRAPH_KEYSTORE_PASSWORD=##GRAPH_KEYSTORE_PASSWORD##

export GRAPH_SERVICE_PORT=##GRAPH_SERVICE_PORT##

## Graph schema configurations
export MMG_DB_SERVER_NAME=##MMG_DB_SERVER_NAME##

export MMG_DB_PORT=##MMG_DB_PORT##

export MMG_DB_SERVICE_NAME=##MMG_DB_SERVICE_NAME##

export PGX_SERVER_URLS=##PGX_SERVER_URLS##

#### PGX data memory limits configurations ##
Overall Configuration

export MAX_TOTAL_SHARED_DATA_MEMORY_SIZE=##MAX_TOTAL_SHARED_DATA_MEMORY_SIZE##

export
MAX_TOTAL_PRIVATE_DATA_MEMORY_SIZE=##MAX_TOTAL_PRIVATE_DATA_MEMORY_SIZE##

export MAX_PER_SESSION_DATA_MEMORY_SIZE=##MAX_PER_SESSION_DATA_MEMORY_SIZE##
## Role wise data memory limits

export MAX_DATA_MEMORY_SIZE_DSUSRGRP=##MAX_DATA_MEMORY_SIZE_DSUSRGRP##

export MAX_DATA_MEMORY_SIZE_DSBATCH=##MAX_DATA_MEMORY_SIZE_DSBATCH##

export MAX_DATA_MEMORY_SIZE_DSINTER=##MAX_DATA_MEMORY_SIZE_DSINTER##

export MAX_DATA_MEMORY_SIZE_DSAPPROVER=##MAX_DATA_MEMORY_SIZE_DSAPPROVER##

export MAX_DATA_MEMORY_SIZE_DSUSER=##MAX_DATA_MEMORY_SIZE_DSUSER##

export MAX_DATA_MEMORY_SIZE_IHUSRGRP=##MAX_DATA_MEMORY_SIZE_IHUSRGRP##

export GRAPH_SERVICE_CACHE_SERVER_PORT=##GRAPH_SERVICE_CACHE_SERVER_PORT##

#end of Properties configurations for L2G

##Schema details for graph service. This is configured as a temporary/target
space for DP to create target tables which will act as input to L2G

export GRAPH_SCHEMA_WALLET_ALIAS=##GRAPH_SCHEMA_WALLET_ALIAS##

export GRAPH_SCHEMA_DB_SCHEMA_NAME=##GRAPH_SCHEMA_DB_SCHEMA_NAME##

#Additional MMG Features

```

```

export
MMG_MODEL_PIPELINE_SANDBOX_DEFAULT_VIEW=##MMG_MODEL_PIPELINE_SANDBOX_DEFAULT_V
IEW##

## The following properties are optional and enabled by default. If needed,
you can uncomment them and set them to false.
#export MMG_HTTP2_ENABLED=##MMG_HTTP2_ENABLED##

#export MMG_SERVER_ACCESS_LOG_ENABLED=##MMG_SERVER_ACCESS_LOG_ENABLED##

## The following properties are optional and disabled by default. If needed,
you can uncomment them and set them to true.
#export OJET_CDN_ENABLED=##OJET_CDN_ENABLED##

##The following Properties are related to EST export
EST_ENABLED=##EST_ENABLED##
export EST_UI_URL=##EST_UI_URL##

export EST_SERVICE_URL=##EST_SERVICE_URL##

export DATACATALOG_SERVICE_URL=##DATACATALOG_SERVICE_URL##

##DEFAULT CONNECTION POOLING CONFIGURATION FOR EXTERNAL SCHEMA (Time in
ISO-8601 format)
export GRAPH_EXT_SCHEMA_ENABLE_CP=##GRAPH_EXT_SCHEMA_ENABLE_CP##

export GRAPH_EXT_SCHEMA_CP_MAX_IDLE=##GRAPH_EXT_SCHEMA_CP_MAX_IDLE##
export GRAPH_EXT_SCHEMA_CP_MIN_IDLE=##GRAPH_EXT_SCHEMA_CP_MIN_IDLE##
export GRAPH_EXT_SCHEMA_CP_INITIAL_SIZE=##GRAPH_EXT_SCHEMA_CP_INITIAL_SIZE##
export GRAPH_EXT_SCHEMA_CP_MAX_TOTAL=##GRAPH_EXT_SCHEMA_CP_MAX_TOTAL##

export
GRAPH_EXT_SCHEMA_CP_MAX_WAIT_MILLIS=##GRAPH_EXT_SCHEMA_CP_MAX_WAIT_MILLIS##

export
GRAPH_EXT_SCHEMA_CP_MIN_EVICTABLE_IDLE_TIME=##GRAPH_EXT_SCHEMA_CP_MIN_EVICTABL
E_IDLE_TIME##

export
GRAPH_EXT_SCHEMA_CP_SOFT_MIN_EVICTABLE_IDLE_TIME=##GRAPH_EXT_SCHEMA_CP_SOFT_MI
N_EVICTABLE_IDLE_TIME##

export GRAPH_DOCUMENT_DOWNLOAD_PATH=##GRAPH_DOCUMENT_DOWNLOAD_PATH##

##Proxy Configurations
export GRAPH_NO_PROXY=##GRAPH_NO_PROXY##

##Data Studio Ports
## Following are the default ports 7008, 7009, 7012,-1. If needed, you can
change the port numbers other than the default values.

export DATASTUDIO_SERVER_PORT=##DATASTUDIO_SERVER_PORT##

export
DATASTUDIO_MARKDOWN_INTERPRETER_PORT=##DATASTUDIO_MARKDOWN_INTERPRETER_PORT##

export
DATASTUDIO_PYTHON_INTERPRETER_PORT=##DATASTUDIO_PYTHON_INTERPRETER_PORT##

export DATASTUDIO_R_INTERPRETER_PORT=##DATASTUDIO_R_INTERPRETER_PORT##

export DATASTUDIO_JDBC_INTERPRETER_PORT=##DATASTUDIO_JDBC_INTERPRETER_PORT##

```

```

export
DATASTUDIO_PYTHON_INTERPRETER_REST_SERVER_PORT=##DATASTUDIO_PYTHON_INTERPRETER
_REST_SERVER_PORT##

DATASTUDIO_PGX_PYTHON_INTERPRETER_REST_SERVER_PORT=##DATASTUDIO_PGX_PYTHON_INT
ERPRETER_REST_SERVER_PORT##

export
DATASTUDIO_THRIFT_EVENT_HANDLER_PORT=##DATASTUDIO_THRIFT_EVENT_HANDLER_PORT##

export DATASTUDIO_PGX_INTERPRETER_PORT=##DATASTUDIO_PGX_INTERPRETER_PORT##

export MMG_COHERENCE_CLUSTER_PORT=##MMG_COHERENCE_CLUSTER_PORT##

##MMG Gateway Configuration
export MMG_GATEWAY_ENABLED=##MMG_GATEWAY_ENABLED##

export MMG_GATEWAY_PORT=##MMG_GATEWAY_PORT##

## If Gateway is enabled, the following property can be set to control the
pages where MMG can be embedded:
# Set to 'self' to allow embedding only from the same origin (recommended for
most setups).

# Set to 'all' or '*' to allow embedding from any origin. (less secure)

# Set to a comma-separated list of origins to allow embedding from those
specified origins and from the same origin.

# By default, this is set to 'self'. export
MMG_CSP_FRAME_ANCESTORS=##MMG_CSP_FRAME_ANCESTORS##

# If the Gateway is enabled, this property can be set to control the pages
where Data Studio can be embedded:
# Set to '*' to allow embedding from any origin (less secure).

# Set to a comma-separated list of origins to allow embedding from those
specified origins and from the same origin.

# By default, this is set to MMG Gateway URL.

# If a load balancer or an external gateway is configured for MMG Gateway, the
URL must be included in the list of origins.

export DATASTUDIO_CSP_FRAME_ANCESTORS=##DATASTUDIO_CSP_FRAME_ANCESTORS##

##MMG Model Serving Configuration
export
MMG_MODEL_ENDPOINT_RESTART_INTERVAL=##MMG_MODEL_ENDPOINT_RESTART_INTERVAL##

#ENDOFFILE#

```

**Note**

Gateway is enabled by default and gateway port is mandatory to access gateway enabled UI.

Table 5-1 config.sh file

Parameter	Description	Is Mandatory	Comments
Common Properties			
##APPLICATION_NAME##	Title of the application; if not replaced, default is : Model Management and Governance.	YES	It defaults to "Model Management and Governance." NOTE: Provide double quotes for the application name if it is long or contains spaces.
##WALLET_LOCATION##	The wallet is the folder containing the sqlnet.ora, wallet.sso, and .p12 files.	YES	/scratch/users/wallet
##TNS_ADMIN_PATH#	The folder that contains the tnsnames.ora file.	YES	/scratch/users/tns
##WALLET_ALIAS##	The wallet alias name configured for the MMG application config schema.	YES	STSA_CONFIG
<div style="border: 1px solid #ccc; border-radius: 10px; padding: 10px; margin: 10px 0;"> <p><b>Note</b></p> <p>Ensure that you provide the same alias name as provided in the configForEST.sh file.</p> </div>			
##LOG_HOME##	A writable folder designated for storing application and MMG Studio logs.	YES	/scratch/users/logs <b>Note:</b> Ensure that log folder is created before installation.
##FTPSHARE##	This can be any writable folder accessible to the process owner.	YES	/scratch/users/ftpshare Ensure that ftpshare folder is created before installation. This should be same as the metadata directory mentioned above.
##DATASTUDIO_URL#	URL for MMG Studio.	YES	By default, Data Studio is assumed to run on the same server. If it is running on a different host, uncomment the line below and provide the appropriate URL. https://<hostname/IP>:7008/<contextpath> NOTE: The default port for MMG Studio is 7008 and should not be modified.

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##BE_HOSTNAME##	Hostname on which the backend service (mmg-service) runs. Use the same hostname wherever applicable.	YES	HostIP or FQDN
##BE_PORT##	Port on which the backend service (mmg-service) needs to run.	YES	7002
##UI_PORT##	Port on which UI service (mmg-ui) needs to run.	YES	7001
##SCHEMA_PORT##	Port on which Schema Creator service needs to run.	YES	7003
##CONTEXT_PATH##	Context path of the application.	YES	mmg
##STUDIO_AUTH_TYP E##	<ul style="list-style-type: none"> <li>FCC_SSO – for SAML Realm based authentication in FCC Studio</li> <li>MMG_AAI- AAI based authentication for MMG Studio</li> </ul>	YES	Can be either MMG_AAI or FCC_SSO

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##SSO_TOKEN##	<p>SSO Token value for Studio authentication.</p> <p>Applicable only when STUDIO_AUTH_TYPE is FCC_SSO and MMG_AAI.</p> <p>For FCC_SSO, refer to the <a href="#">Oracle Financial Services Compliance Studio Installation Guide</a>.</p> <p>For MMG_AAI, to create the SSO Token, follow these steps.</p> <p><b>a.</b> Locate &lt;MMG_INSTALLATION_PATH&gt;/OFS_MMG/bin / key-generator.sh and execute it.</p> <p><b>b.</b> After successful execution, public key and private key are generated at the following paths:</p> <p>&lt;MMG_INSTALLATION_PATH&gt;/OFS_MMG/conf and &lt;MMG_INSTALLATION_PATH&gt;/OFS_MMG/mmg-studio/conf/</p> <p>Execute the token-generator.sh file by passing &lt;API_USER&gt; as an argument value. This file is located at the following path: &lt;MMG_INSTALLATION_PATH&gt;/OFS_MMG/bin</p> <p>Example: ./token-generator.sh MMG_API_USER</p> <p><b>a.</b> After successful execution, a file named token.out is created inside the same bin directory. The token.out file contains the following content:</p> <p>“Generated JWT Token for MMG_API_USER:</p>	YES	<b>Note:</b> SSO token value needs to be regenerated whenever new keys are generated.

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
	<p>&lt;some-long-random-token-value&gt;”</p> <ul style="list-style-type: none"> <li>Copy the &lt;some-long-random-token-value&gt; part mentioned above and paste it into <code>##SSO_TOKEN##</code> in the config.sh file. Ensure that there is no space or end line at either the start or end while copying this value into <code>##SSO_TOKEN##</code>.</li> </ul>		
<code>##SSL_ENABLED##</code>	This enables HTTPS.	YES	Example: true
<code>##SSL_KEYSTORE##</code>	<p>Absolute path for the keystore file.</p> <p><b>Note:</b> Run the following command to create a keystore:</p> <pre>keytool -genkey -v -alias demoalias -keyalg RSA -keysize 2048 -keystore server.keystore -validity 3650 -keypass secret -storepass secret -storetype PKCS12</pre>	YES	<p>../conf/server.keystore. Include the file name in the path.</p> <p><b>NOTE:</b> If <code>##SSL_ENABLED##</code> is set to false, you must configure keystore for mmg-studio, as it is SSL-enabled by default. MMG application and MMG Studio can share the same SSL configuration if set up on the same server.</p>
<code>##SSL_KS_SECRET##</code>	<p>Keystore secret</p> <p>The value passed in the aforementioned command for -keypass</p>	YES	Example: secret
<code>##SSL_KS_TYPE##</code>	<p>Keystore type</p> <p>The value passed in the aforementioned command for -storetype</p> <p>Can be either JKS or PKCS12</p>	YES	Example: PKCS12
<code>##SSL_KS_ALIAS##</code>	<p>Keystore alias</p> <p>The value passed in the aforementioned command for -alias</p>	YES	Example: demoalias
<code>##SESSION_TOKEN_CREDENTIALS##</code>	The password used to generate the Authorization header token to communicate with mmg-services.	YES	<b>NOTE:</b> If not applicable, enter NA
<code>##FCC_API_USER##</code>	API user for FCC Studio.	YES	<b>NOTE:</b> If not applicable, enter NA

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##MMG_DATASOURCE_MAX_POOL_SIZE##	Maximum connection pool size allowed for Config Datasource.	YES	It defaults to 10. You can edit it if required.
##MMG_DATASOURCE_IDLE_TIMEOUT##	Idle timeout for config Datasource.	YES	It defaults to 30000. You can edit it if required.
##MMG_DATASOURCE_CONN_TIMEOUT##	Connection timeout for Config Datasource.	YES	It defaults to 80000. You can edit it if required.
##EXT_DATASOURCE_MAX_POOL_SIZE##	Maximum connection pool size allowed for meta/data schemas.	YES	It defaults to 10. You can edit it if required.
##EXT_DATASOURCE_IDLE_TIMEOUT##	Idle timeout for meta/data schemas.	YES	It defaults to 30000. You can edit it if required.
##EXT_DATASOURCE_CONN_TIMEOUT##	Connection timeout for meta/data schemas.	YES	It defaults to 80000. You can edit it if required.
##MMG_HTTP_MAX_CONN##	The maximum number of connections allowed across all routes.	YES	It defaults to 20.
##MMG_HTTP_MAX_CONN_PER_ROUTE##	The maximum number of HTTP connections allowed for a route.	YES	It defaults to 2.
##MMG_HTTP_CONNECTION_TIMEOUT##	The connection timeout for HTTP connection. A timeout value of 0 specifies an infinite timeout.	YES	It defaults to 30000.
##MMG_HTTP_READ_TIMEOUT##	The socket read timeout for HTTP connection. A timeout value of 0 specifies an infinite timeout.	YES	It defaults to 120000.
##APPLICATION_ID##	The id will be stored as app_id and must be the same as mentioned in the APP_ID column of MMG_PATCHES table. Currently the UI displays the MMG Version <version number of application> and last applied MMG version.	YES	The APPLICATION_ID should be without spaces.
mmg-ui			
##APPLICATION_FAVICON_PATH##	Icon for the application. If not specified, it will default to the icon at the following location: css/images/favicon.ico	NO	css/images/favicon.ico

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##UI_AUTH_TYPE##	<p>aai – if using an existing AAI instance as the identity provider.</p> <p>saml – for saml based authentication</p> <p>ldap – for ldap based authentication</p> <p><b>NOTE:</b> This is case sensitive.</p>	YES	Can be one of the following: aai, or saml or ldap.
##AAI_AUTH_URL##	<p>Base URL of the AAI instance.</p> <p>Will be used for ##UI_AUTH_TYPE## = aai</p> <p><b>Note:</b> If the target AAI is https, then it is necessary to import the AAI host certificate into the MMG server Java keystore.</p>	YES	http(s)://whfxxxxx.in.oracle.com:7110/mmg
AUTH_SAML_REQUEST_TYPE	This can be set to REDIRECT (default) / POST.		
AUTH_SAML_INCLUDE_SP_CERT	This can be set to True/False (default).		
##SAML_IDP_URL##	This is the endpoint on the IDP side where SAML requests are posted. The Service Provider (SP) needs to obtain this information from the Identity Provider (IDP).	YES	<p>http(s)://idcs-xxxx.com/fed/v1/idp/sso</p> <p>This is used only if ##UI_AUTH_TYPE## is SAML.</p>
##SAML_SP_ENTITY# #	Enter a globally unique name for SAML entity. It typically takes the URL of an identity provider or a service provider as a value.	YES	<p>http(s)://&lt;UI_HOST&gt;:&lt;UI_PORT&gt;/mmg</p> <p>This is used only if ##UI_AUTH_TYPE## is SAML.</p>
##SAML_SRV_URL##	UI Landing Page URL.	YES	<p>http(s)://&lt;UI_HOST&gt;:&lt;UI_PORT&gt;/mmg/home</p> <p>This is used only if ##UI_AUTH_TYPE## is SAML.</p>
##SAML_LOGOUT_URL##	Initiated SAML Single Logout URL.	YES	<p>http(s)://idcs-xxxx.com/sso/v1/user/logout</p> <p>This is used only if ##UI_AUTH_TYPE## is SAML.</p>

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##LDAP_URL##	LDAP URL Will be used for ##UI_AUTH_TYPE## = LDAP	YES	ldap://whf00xyz:3060/
##LDAP_SEARCH_BASE##	LDAP Search Base Will be used for ##UI_AUTH_TYPE## = LDAP	YES	"cn=Users,dc=oracle,dc=com"
##LDAP_USER_FILTER##	LDAP User Filter Will be used for ##UI_AUTH_TYPE## = LDAP	YES	"cn={0}"
#LDAP_USER_SEARCH_FILTER##	LDAP User Search Filter Will be used for ##UI_AUTH_TYPE## = LDAP	YES	
##LDAP_GROUP_SEARCH_FILTER##	LDAP Group Search Filter Will be used for ##UI_AUTH_TYPE## = LDAP	YES	
##LDAP_GROUP_SEARCH_BASE##	LDAP Group Search Base Will be used for ##UI_AUTH_TYPE## = LDAP	YES	
##LDAP_GROUP_MEMBER##	LDAP Group Member Will be used for ##UI_AUTH_TYPE## = LDAP	YES	
##SERVER_COOKIE_DOMAIN##	The domain name.	YES	This should be the domain name of the host server. Example: .in.xyz.com <b>Note:</b> If the MMG application is configured with the IP address, then provide the same.
##SERVER_COOKIE_NAME##	The name for the cookie.	YES	If not set it will default to ORA_OLDS_SESSION
##SERVER_COOKIE_TIMEOUT##	Timeout/expiry duration in seconds.	YES	If not set, it defaults to 999999

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##SERVER_COOKIE_I S_SECURE##	Specifies if we are using cookies to add an additional security layer to prevent cross-origin requests.  Can be either <b>true</b> or <b>false</b>	YES	If not set, it defaults to true.
Properties for mmg-service			
##BE_AUTH_TYPE##	Auth Type on which the backend service (mmg-service) runs.	YES	It defaults to public.
##MMG_PYTHON_INT ERPRETER##	A comma separated value without whitespaces that specifies python interpreter  python,fcc-ml4aml	YES	If not set, it defaults to python.
##DATACATALOG_SER VICE_URL##	Only used when EST application is integrated with MMG.	NO	
Properties for mmg-studio			
##STUDIO_WALLET_E NABLED##	Set as true when using a wallet for the MMG Studio Schema.  Can be either <b>true/TRUE</b> or <b>false/FALSE</b> (all caps or all small)	YES	true/TRUE
##LOGIN_SHOW##	Can be either <b>true/TRUE</b> or <b>false/FALSE</b> (all caps or all small) <b>Note:</b> Set as true when the login screen of Studio is required. This property should be set as true if MMG application is non-SSL.	YES	It defaults to true.
##SESSION_MODE##	Can be either NOTEBOOK or NOTEBOOK_USER.	YES	If not set, it defaults to NOTEBOOK.
##STUDIO_REALM##	Can be either OFSAALealm or saml.OFSAASamlReal m	YES	OFSAALealm – the default realm for studio auth type FCC_AAI, MMG_AAI.  .auth.saml.OFSAASaml Realm – for SAML specific studio authentication

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##OFSAA_URL##	AAI login IDM Service URL. This is applicable only if ##STUDIO_AUTH_TYPE## is " MMG_AAI ".	YES	<b>Format:</b> http://<ofsa-web-host>:<port>/<context>/rest-api For example, http://ABC00abc:4325/LLFP/rest-api The /rest-api is mandatory for OFSAA URL.
##API_USERS##	This is the API user with which the token is generated; if not set, it defaults to MMG_API_USER. <b>Note:</b> Use the same <API_USER> as given in the ##SSO_TOKEN##	YES	MMG_API_USER
##VALID_ROLES##	MDLUSR,MDLREV,MD LAPPR The comma separated values for Studio-related roles in USER-ROLE mapping.	YES	MDLBATCHUSR, DSUSRGRP, DSREDACTGRP
##DATASOURCE_URL##	The connection address to the database where the MMG Studio Schema is created. When ##WALLET_ENABLED## is false- jdbc:oracle:thin:@<Host>:<Port>/<Service_Name> When ##WALLET_ENABLED## is true- jdbc:oracle:thin:@<DS ALIAS> where <DS_ALIAS> is the wallet alias configured for the MMG Studio Schema.	YES	
##DATASOURCE_USE RNAME##	MMG Studio Schema/ User name; required only when ##WALLET_ENABLED## is false	YES	dsschema

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##DATASOURCE_PASSWORD##	MMG Studio Schema/ User Password; required only when ##WALLET_ENABLED## is false	YES	password
##DATASOURCE_DRIVER##	Database Driver used in connection	YES	oracle.jdbc.OracleDriver
##JPA_DB_PLATFORM##	Hibernate Class or SQL Dialect used in Database	YES	org.hibernate.dialect.Oracle12cDialect
##STUDIO_LOG_LEVEL##	Logging level for logs.	YES	info, warn, debug or error logs
##PYTHON_HOME##	Home Path of Python Library. It defaults to python3 during installation. For a custom installation of python3 where the soft link is not configured, you can mention the complete path up to python3.	YES	python3
##SPARK_HOME##	Absolute path of Apache Spark Library.	NO	
##R_ENABLED##	This can be set to TRUE/true or FALSE/false depending on which R interpreter will be started and will be present in the interpreters list. <b>Note:</b> If you are using an older Studio schema with an R-interpreter already present and then install with <b>R_ENABLED</b> set as FALSE; the R-interpreter will remain in the interpreter's menu of Studio and must be deleted from there.	YES	The default is False.
##RS_CONF_PATH##	Absolute path to Rserve.conf file for running Rserve.	YES	/scratch/users/datastudio/conf/Rserve.conf
##RS_KEYSTORE##	Absolute path for the Keystore file made for Rserve.conf.	YES	/scratch/users/datastudio/conf/rinterpreterkeystore
##RS_KS_SECRET##	Keypass for rinterpreterkeystore.	YES	Example: changeit
FCC Services Specific Configurations			

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##TEMPLATE_CONFIG_PATH##	Configuration path of the Template.	NO	
##TEMPLATE_DEFAULT_LINK##	Default link of the template.	NO	
##AUTH_SERVICE_URL##	The AUTH service URL that is activated after the fcstudio.sh file runs.	NO	Example: https://<hostname>:7041/authservice
##META_SERVICE_URL##	The metaservice URL that is activated after the fcstudio.sh file runs.	NO	Example: https://<hostname>:7045/metaservice
##ENTITY_RESOLUTION_URL#	Used for the entity resolution service.	NO	Example: https://<hostname>:<port>
##BATCH_SERVICE_URL##	Used for the batch service.	NO	Example: https://<hostname>:<port>/batchservice
##SAML_ISSUER##	The SAML entity ID (Studio URL) configured in the IDP.	YES	https://<hostname>.xyz.com:7008
##SAML_DESTINATION##	The SAML IDP URL that the Identity Provider provides after creating the SAML application.	YES	https://idcs-xyzgvh.com/fed/v1/idp/sso
##SAML_ASSERTION##	The SAML Consume URL (Studio/URL/saml/consume) that is configured in IDP.	YES	https://<hostname>.xyz.com:7008/saml/consume
##SAML_ROLE_ATTRIBUTE##	The SAML client identifier provided by the SAML Administrator for the role and attributes information while creating the SAML application for MMG Studio.  The attribute will contain the role required for the application.	YES	Example: group
##SAML_STUDIO_LOGOUT_URL##	The SAML client identifier provided by the SAML Administrator for the Logout URL information, while creating the SAML application for MMG Studio.	YES	https://idcs-xyzgvh.com/sso/v1/user/logout
##SAML_COOKIE_DOMAIN##	Domain of the server.	YES	Example: in.xyz.com

pipeline services specific configurations

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##DATAPIPELINE_SER VICE_PORT1##	The port where the pipeline service resides.	YES	By default, it is set as 18005.
##DATAPIPELINE_SER VICE_PORT2##	The port where the data pipeline service resides.	YES	By default, it is set as 18006.
##DATA PIPELINE_METADATA _ARCHIVE_PATH##	The dump path for the pipeline service.	YES	/OFS_MMG/mmg-pipeline/pipeline/pipeline-service-x.x.x.x.x.
##DATA PIPELINE_METADATA _IMPORT_SERVICE_P ORT##	Meta data import service port.	YES	By default, it is set as 18007.
##DATAPIPELINE_ERX MLPATH##	The XML path in which the schema details are stored.	NO	
##DATAPIPELINE_GAT EWAY_SERVICE_POR T##	Data pipeline gateway service port.	YES	
##PIPELINE_UI_SERV ICE_PORT##	Pipeline UI service port.	YES	
##DATA_PIPELINE_UI _SERVICE_PORT##	Data pipeline UI service port	YES	
	URLs for pipeline,ER and matching service. Leave as it is if not applicable. Will impact the pipeline that could be added to a graph		
##MATCHRULE_BASE _URL##	The host and port where the match rule service resides.	NO	http(s):// abc.in.xyz.com:7051
##LOADGRAPH_BASE _URL##	The host and port where the load graph service resides.	YES	http(s)://abc.in.xyz.com: 7059/graph-service
##MATCHSRVC_UI_U RL##	Matching Service UI resource path.	NO	
	URLs for index service. Leave as it is if not applicable. Will impact the pipeline that could be added to a graph		
##GRAPH_INDEX_BA SE_URL##	Indicates the Graph Index resource path.	NO	http(s):// <hostname>xyz.com:70 53/load-to-elastic- search
##LOADINDEX_UI_UR L##	Indicates the Graph Load Index UI resource path.	NO	

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##MATCHING_MECHANISM##	Indicates the matching mechanism for Entity Resolution and Graph. Enter the value that is used for matching mechanism for Entity Resolution and Graph. The options are OS, and OT. Where OS refers to OpenSearch, and OT refers to Candidate Selection with Oracle Text matching. By default, the value of the parameter is OT. For MATCHING_MECHANISM = OT, no additional installation or configuration is required as it is part of the Oracle Database. <b>NOTE:</b> This is applicable for Compliance Studio.	NO	
##CANDIDATE_SELECTION_SERVICE_URL##	Enable this service for Entity Resolution and Graph use cases when MATCHING_MECHANISM is set to OT. <b>NOTE:</b> This is applicable for Compliance Studio.	NO	
##LOAD_TO_OS_URL##	Provide the URL for Entity Resolution and Graph use cases when MATCHING_MECHANISM is set to OT. <b>NOTE:</b> This is applicable for Compliance Studio.	NO	
Changes for Auth Services + MMG Keys			
##AAI_COOKIE_DOMAIN##	The domain of the server.	YES	Example: in.xyz.com
##MMG_KEYS_LOCATION##	Indicates public and private key location.	YES	Example:< MMG Installation Path> / OFS_MMG/conf
Properties to package Load to Graph (L2G) service inside MMG ## Start of L2G Properties ##			
##GRAPH_INSTALLATION_PATH##	The installation path of the Graph.	YES	<MMG Installation Path>/ OFS_MMG/mmg-load-to-graph/graph-service

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##GRAPH_KEYSTORE_PASSWORD##	Graph Keystore Password.	YES	Password
##GRAPH_SERVICE_PORT##	Graph Service Port	YES	By default, it is set as 7059. You should not modify the Graph Service Port if graphs are already created and executed.
Graph schema configurations			
##MMG_DB_SERVER_NAME##	Name of the MMG Database Server.	YES	
##MMG_DB_PORT##	The port of the MMG database server.	YES	
##MMG_DB_SERVICE_NAME##	Name of the MMG Database Service.	YES	
##PGX_SERVER_URL_S##	Indicates the pgx server resource path. Skip this if not installing pgx.	YES	http(s)://<hostname>.xyz.com:<pgx port>/<pgx context name>
PGX data memory limits configurations			
## Overall Configuration			
##MAX_TOTAL_SHARED_DATA_MEMORY_SIZE##	Maximum total shared data memory size.	YES	Edit if required; default value is 20 GB.
##MAX_TOTAL_PRIVATE_DATA_MEMORY_SIZE##	Maximum total private data memory size.	YES	Edit if required; default value is 8 GB.
##MAX_PER_SESSION_DATA_MEMORY_SIZE##	Maximum per session data memory size.	YES	Edit if required; default value is 700 MB.
Role wise data memory limits			
##MAX_DATA_MEMORY_SIZE_DSUSRGRP#	Maximum data memory size allowed for DSUSRGRP.	YES	Edit if required; default value is 10 GB.
##MAX_DATA_MEMORY_SIZE_DSBATCH##	Maximum data memory size allowed for DSBATCH.	YES	Edit if required; default value is 10 GB.
##MAX_DATA_MEMORY_SIZE_DSINTER##	Maximum data memory size allowed for DSINTER.	YES	Edit if required; default value is 5 GB.
##MAX_DATA_MEMORY_SIZE_DSAPPROVER##	Maximum data memory size allowed for DSAPPROVER.	YES	Edit if required; default value is 5 GB.
##MAX_DATA_MEMORY_SIZE_DSUSER##	Maximum data memory size allowed for DSUSER.	YES	Edit if required; default value is 5 GB.
end of Properties configurations for L2G			
Schema details for graph service. This is configured as a temporary/target space for DP to create target tables which will act as input to L2G			
##GRAPH_SCHEMA_WALLET_ALIAS##	Wallet alias created for the Graph Schema.	YES	

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##GRAPH_SCHEMA_DB_SCHEMA_NAME# #	Name of the Graph schema.	YES	
<b>Additional MMG Features</b>			
MMG_MODEL_PIPELINE_SANDBOX_DEFAULT_VIEW			
The following properties are optional and enabled by default. If needed, you can uncomment them and set them to false.			
<b>#export MMG_HTTP2_ENABLED=##MMG_HTTP2_ENABLED##</b>			
<b>#export</b>			
<b>MMG_SERVER_ACCESS_LOG_ENABLED=##MMG_SERVER_ACCESS_LOG_ENABLED##</b>			
The following properties are optional and disabled by default. If needed, you can uncomment them and set them to true. #export OJET_CDN_ENABLED=##OJET_CDN_ENABLED##			
The Following Properties are related to EST			
##EST_ENABLED##	Only used when EST application is integrated with MMG.	YES	The default value is FALSE.
##EST_UI_URL##	The URL of EST application. This is set based on ##EST_ENABLED## property.	NO	
##EST_SERVICE_URL##	The Base URL to STSA Backend Application	YES	<HOST_NAME>:<EST_SERVICE_SERVER_PORT>/<EST_SERVER_SERVLET_CONTEXT_PATH>
<b>Data Studio Ports</b>			
Following are the default ports 7008, 7009, 7012, -1. If needed, you can change the port numbers other than the default values.			
##DATASTUDIO_SERVER_PORT##	The port of the Data Studio server.	NO	The default value is 7008.
##DATASTUDIO_MARKDOWN_INTERPRETER_PORT##	The port of the Data Studio Markdown Interpreter.	NO	The default values are 7009, 7029.
##DATASTUDIO_PYTHON_INTERPRETER_PORT##	The port of the Data Studio Python Interpreter.	NO	The default values are 7012, 7032, 6012.
##DATASTUDIO_JDBC_INTERPRETER_PORT##	The port of the Data Studio JDBC Interpreter.	NO	The default values are 7011, 7031.
##DATASTUDIO_PYTHON_INTERPRETER_REST_SERVER_PORT# #	The port of the Data Studio Python Interpreter Rest server.	NO	The default value is 6012
##DATASTUDIO_PGX_PYTHON_INTERPRETER_REST_SERVER_PORT##	The port of the Data Studio PGX Python Interpreter Rest server.	NO	The default value is 6022
##DATASTUDIO_THRIFT_EVENT_HANDLER_PORT##	The port of the Data Studio Thrift Event handler.	NO	The default value is 8432

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##DATASTUDIO_PGX_INTERPRETER_PORT##	The port of the Data Studio PGX Interpreter.	NO	The default value is 7022.
##MMG_COHERENCE_CLUSTER_PORT##	This is the port where the Coherence Cluster for the Notification service runs. By default, this value is 7574.	YES	
##MMG Gateway Configuration			
##MMG_GATEWAY_ENABLED##	Enables or disables the MMG Gateway. By default, this is set to 'self'.	YES	
<div style="border: 1px solid #ccc; padding: 10px; margin: 10px 0;"> <p><b>Note</b></p> <p>Gateway is enabled by default and gateway port is mandatory to access gateway enabled UI.</p> </div>			
##MMG_GATEWAY_PORT##	Specifies the port on which the MMG Gateway will run.	YES	
<p>## If Gateway is enabled, the following property can be set to control the pages where MMG can be embedded: # Set to 'self' to allow embedding only from the same origin (recommended for most setups). # Set to 'all' or '*' to allow embedding from any origin. (less secure) # Set to a comma-separated list of origins to allow embedding from those specified origins and from the same origin. # By default, this is set to 'self'.</p>			
##MMG_CSP_FRAME_ANCESTORS##	Configure this attribute to all or the AAI or STSA origin when MMG has to be embedded from STSA or AAI. By default, MMG pages cannot be embedded if Gateway is enabled. This is to prevent Clickjacking vulnerability.	YES	
<p># If the Gateway is enabled, this property can be set to control the pages where Data Studio can be embedded: # Set to '*' to allow embedding from any origin (less secure). # Set to a comma-separated list of origins to allow embedding from those specified origins and from the same origin. # By default, this is set to MMG Gateway URL. # If a load balancer or an external gateway is configured for MMG Gateway, the URL must be included in the list of origins.</p>			

Table 5-1 (Cont.) config.sh file

Parameter	Description	Is Mandatory	Comments
##DATASTUDIO_CSP_FRAME_ANCESTORS##	<p>If the Gateway is enabled, this property can be set to control the pages where Data Studio can be embedded:</p> <ul style="list-style-type: none"> <li>Set to '*' to allow embedding from any origin (less secure).</li> <li>Set to a comma-separated list of origins to allow embedding from those specified origins and from the same origin.</li> </ul> <p>By default, this is set to MMG Gateway URL.</p>	YES	
export SAML_SIGN_AUTHN_REQ		YES	
export SAML_PRIVATE_KEY_PATH			/scratch/mmg8131/config/sp-privatekey.pem
export SAML_SP_X509_CERT_PATH			/scratch/mmg8131/config/sp-certificate.cer
export SAML_SIGN_ALGORITHM			##SAML_SIGN_ALGORITHM##
export AUTH_SAML_REQUEST_TYPE			##AUTH_SAML_REQUEST_TYPE##
export AUTH_SAML_INCLUDE_SP_CERT			##AUTH_SAML_INCLUDE_SP_CERT##

**Note**

If changes are done directly on UI and then restart is done then in that case overwrite will not be triggered so configuration would not change, it is only dependent on file system (JSON).

**Note**

- In case of `##OFSAA_URL##` and `##MMG_SVC_URL##`, do not add any ending `'/'` in the URLs
- If pool size, connection timeout and idle timeout are not configured, then it will proceed with default Hikari Configurations.
- The default session timeout is 3600 seconds (60 mins). You can configure timeout using `server.servlet.session.timeout` property.
- If the AUTH type specified is AAI, make sure the AAI System has appropriate user groups mapped for the users. `WKSPADMIN`, `IDNTYADMN`, `IDNTYAUTH` need minimally to be present for a successful subsequent logins.
- The name for MMG Studio cookie is `ORA_OLDS_SESSION`.
- If the `##SSL_ENABLED##` is set to false, keystore configuration must be done for `mmg-studio` as it is SSL enabled by default. MMG application and MMG Studio can use the same SSL configuration if configured in the same server.
- The wallet is same for all the MMG services including MMG Studio. So, if you want to use the MMG Studio with wallet configurations, then configure in the same wallet.
- If the MMG Studio is remotely configured, then the MMG Application Configuration Schema wallet alias and `tnsnames.ora` file entries need to be added to the MMG Studio configured wallet and `tnsnames.ora` file.
- If MMG application is Non SSL, set the below property to "false" in the `application.yml` file inside the MMG Studio and restart the services.

```
security:
```

```
  cookies:
```

```
    secure: false
```

**Note****Setting both Timeouts**

Data Studio user login sessions to be logged out automatically after a set amount of time:

It is recommended to set both the relative and absolute session timeouts.

With the following properties, a user session will expire after one hour of inactivity or the maximum duration of 24 hours.

**Studio-Server:****Security:**

Absolute-session-timeout-ms: 86400000 // 24 hours

Session-timeout-ms: 3600000 // 1 hour

**Paragraph Execution Timeout**

Automatically cancel a paragraph execution after a set amount of time:

Studio-server:

Interpreter:

Execution:

Run-timeout: 24 hours

You can set the timeout to 0 to disable the timeout entirely. When the timeout is disabled, paragraphs will run either until they finish or are being manually cancelled.

With the following properties, a paragraph will be timed out after 24 hours.

**Synchronous Run Timeout**

Timeout for synchronous code running (this is used for pipeline executions in MMG):

Studio-server:

Rest:

Code:

Maximum Runtime sync: 20 minutes

With the following configuration, the synchronous run will be timed out after 20 minutes.

<https://datastudio.oraclecorp.com/docs/deployer/pages/configuration/server.html>

## 5.5 Configure the configForEST.sh file

To configure the `configForEST.sh` file:

1. Log in to the server as a Non-root user.
2. Navigate to the following path: `/installation directory/OFS_STSA/bin/ directory`.

For example, `/scratch/ofsaaweb/EST_HOME/OFS_STSA/bin`

**3. Edit the applicable configForEST.sh attributes as shown here.****Sample configForEST.sh file**

```
#!/bin/sh

## Common properties
export EST_WALLET_LOCATION=<WALLET_LOCATION_PATH>
export EST_TNS_ADMIN_PATH=<TNS_ADMIN_PATH>
export EST_CONF_WALLET_ALIAS=<CONFIG_WALLET_ALIAS>
export EST_META_WALLET_ALIAS=<ATOMIC_WALLET_ALIAS>
export LOG_HOME=<LOG_DIRECTORY_PATH>
export FTPSHARE_PATH=<FTPSHARE_DIRECTORY_PATH>
## with no '/' at end and no http:// or https://
export HOST_NAME=<HOST_NAME_OR_IP>

## Path up to directory where all bin, conf, lib, mmg-ui folders are
present
export MMG_INSTALLATION_PATH=<MMG_INSTALLATION_PATH>

## Application properties
export EST_SERVICE_SERVER_PORT=31101
export EST_UI_SERVICE_SERVER_PORT=31102
export EST_UI_SERVER_PORT=31103
export EST_SCHEMA_CREATOR_PORT=31104
export AAI_CONNECTION_ISMULTITENANT=true
export AAI_CONNECTION_MAXPOOLSIZE_OVERRIDE=4
export SPRING_MASTERDATASOURCE_WALLETENABLED=true
export
SPRING_MASTERDATASOURCE_WALLETURL=jdbc:oracle:thin:@<CONFIG_WALLET_ALIAS>
export SPRING_MASTERDATASOURCE_DRIVER_CLASS_NAME=oracle.jdbc.OracleDriver
export SPRING_MVC_PATHMATCH_MATCHING_STRATEGY=ant-path-matcher
export EST_SERVER_SERVLET_CONTEXT_PATH=estservice
export LOCALE=en-us
export ofs_tenant_id=<TENANT_ID>
export ofs_service_id=<SERVICE_ID>
export ofs_app_id=est
export ofs_cor_id=<CORRELATION_ID>

export FEIGN_CLIENT_CONFIG_DEFAULT_CONNECTTIMEOUT=160000000
export FEIGN_CLIENT_CONFIG_DEFAULT_READTIMEOUT=160000000

## MMG Keys location
export EST_MMG_KEYS_LOC=<MMG_KEYS_PATH>

# PMF Keys
export spring_main_allow_circular_references=true

# Open Metadata Keys start
export OPENMETADATA_URL=http://<OPENMETADATA_HOST>:<PORT>
export OPENMETADATA_VERSION=v1
export OPENMETADATA_TOKEN=<TOKEN>
export OPENMETADATA_ADMINUSERNAME=<OM_ADMIN_USERNAME>
export OPENMETADATA_ADMINPASSWORD=<OM_ADMIN_PASSWORD>
export OPENMETADATA_SHOULDUSETOKEN=true
export OPENMETADATA_TOKENGENERATIONTIME=36000
```

```

export OPENMETADATA_IDCS_URL=
export OPENMETADATA_IDCS_APPLICATION_CLIENT_ID=<IDCS_CLIENT_ID>
export OPENMETADATA_IDCS_APPLICATION_CLIENT_SECRET=<IDCS_CLIENT_SECRET>
# Open Metadata Keys end

# SSL Configurations
export SERVER_SSL_KEY_STORE_TYPE=PKCS12
export SERVER_SSL_KEY_STORE=<KEYSTORE_PATH>
export SERVER_SSL_KEY_STORE_PASSWORD=<KEYSTORE_PASSWORD>
export SERVER_SSL_KEY_ALIAS=<KEY_ALIAS>
export SERVER_SSL_ENABLED=false

# est-ui
export AAI_COOKIE_DOMAIN=<COOKIE_DOMAIN>
export LOGGING_LEVEL_ROOT=DEBUG
export SPRING_MVC_VIEW_PREFIX=/
export SPRING_MVC_VIEW_SUFFIX=.html
export SERVER_MAX_HTTP_HEADER_SIZE=32KB

# Remove this line if deprecated:
# export DATAPIPELINE_URL_FOR_UI=<URL> # (Remove if no longer used)

export DATACATALOG_BASE_URL=http://<DATACATALOG_HOST>:<PORT>/
<CONTEXT_PATH>/

export TOKEN_CLIENT_ID=<CLIENT_ID>
export TOKEN_SECRET=<CLIENT_SECRET>

export AAI_CONFIG_WALLET_ALIAS=<CONFIG_WALLET_ALIAS>

## BI REPORT
export BI_REPORT_URL=http://<BI_REPORT_HOST>:<PORT>/dv

## Log level for DI
export EST_DI_LOG_LEVEL=DEBUG
export EST_DI_DATEFORMAT=MM/dd/YYYY
#Path to pub and priv keys
export SSH_KEYS_PATH=##SFTP_SSH_KEYS_PATH##

```

**Table 5-2 Details of attributes in the configforEST.sh file**

Parameter	Description	Is Mandatory	Comments
##OPENMETADATA_URL##	The URL to openmetadata application's API endpoint.		
##EST_WALLET_LOCATION##	The location where the oracle wallet is created. For more information, see the <a href="#">Configuring Password Store with Oracle Wallet</a> .	YES	/scratch/users/wallet
##EST_TNS_ADMIN_PATH##	The folder that contains the tnsnames.ora file.	YES	/scratch/users/tns
##EST_CONF_WALLET_ALIAS##	The wallet alias name configured for the STSA application configuration schema.	YES	STSA_CONFIG <b>Note:</b> Ensure that this and alias name mentioned in config.sh file are the same.

Table 5-2 (Cont.) Details of attributes in the configforEST.sh file

Parameter	Description	Is Mandatory	Comments
##EST_META_WALLET_ALIAS##	The wallet alias name configured for the STSA application META schema. <b>Note:</b> The value is same as ##EST_CONF_WALLET_ALIAS##.	YES	STSA_CONFIG
##LOG_HOME##	A writable folder designated for storing application and liquibase logs	YES	scratch/users/logs
#FTPSHARE#	This can be any writable folder accessible to the process owner. Grant 0775 permission	YES	/scratch/users/ftpshare Ensure that an ftpshare folder is created before installation.
##HOST_NAME##	Hostname on which the all services run. Use the same hostname wherever applicable. <b>Note:</b> Do not add any protocol to host IP or Fully Qualified Domain Name (FQDN).	YES	HostIP or FQDN Example: <hostname>.xyz.com
##MMG_INSTALLATION_PATH##	Path where MMG is installed that contains (bin, mmg-ui, mmg-service and so on) folders. Required only when existing MMG is used and is already installed in the same environment.	NO	Example: <MMG_INSTALLATION_DIRECTORY>/OFS_MMG
##EST_SERVICE_SERVER_PORT##	Port number where the backend service (estservice) is running.	YES	3101
##EST_UI_SERVICE_SERVER_PORT##	Port number where the UI service (estui service) is running.	YES	3102
##EST_UI_SERVER_PORT##	Port number where the UI ojet service (estui) is running.	YES	3103
##EST_SCHEMA_CREATOR_PORT##	Port number where the schema creator for STSA is running.	YES	3104
##AAI_CONNECTION_ISMULTITENANT##	This is the connection library to enable multi tenant connection. The default value is set to true. <b>Note:</b> Retain the value as is given in the configuration file.	YES	NA
##AAI_CONNECTION_MAX_POOLSIZE_OVERRIDE##	This is a connection pool size across the services. The default value is set to 4. <b>Note:</b> Retain the value as is given in the configuration file.	YES	NA

Table 5-2 (Cont.) Details of attributes in the configforEST.sh file

Parameter	Description	Is Mandatory	Comments
##SPRING_MASTERDATASOURCE_WALLETENABLED##	Boolean property indicating if you have to use the wallet for the masterdatasource connection. The default value is set to true. <b>Note:</b> Retain the value as is given in the configuration file.	YES	NA
##SPRING_MASTERDATASOURCE_WALLETURL##	This is the jdbc url to connect to the wallet alias. Replace the placeholder with wallet alias name of configuration schema.	YES	jdbc:oracle:thin:@STSA_CONFIG
##SPRING_MASTERDATASOURCE_DRIVER_CLASS_NAME##	This is the class name of the JDBC driver that you use to communicate with the database. The default value is set as oracle.jdbc.OracleDriver. The value is same as ##EST_CONF_WALLET_ALIAS## attribute. <b>Note:</b> Retain the value as is given in the configuration file.	YES	NA
##SPRING_MVC_PATHMATCH_MATCHING_STRATEGY##	Choice of strategy for matching request paths against registered mappings. The default value is ant-path-matcher . <b>Note:</b> Retain the value as is given in the configuration file.	YES	NA
##EST_SERVER_SERVLET_CONTEXT_PATH##	Context path of the application. The default value is estservice.	YES	NA
##LOCALE##	This is the property that defines the users language. The default value is en-us. <b>Note:</b> Retain the value as is given in the configuration file.	YES	NA
##ofs_tenant_id##	This is the default tenant id value. The default value is MMG1. <b>Note:</b> Retain the value as is given in the configuration file.	YES	NA
##ofs_service_id##	This is a default service id value. The default value is OFSAA. <b>Note:</b> Retain the value as is given in the configuration file.	YES	NA
##ofs_app_id##	This is a default application id. The default value is est. <b>Note:</b> Retain the value as is given in the configuration file.	YES	NA

Table 5-2 (Cont.) Details of attributes in the configforEST.sh file

Parameter	Description	Is Mandatory	Comments
##ofs_cor_id##	This is a default correlation id value. The default value is TXN_523. <b>Note:</b> Retain the value as is given in the configuration file.	YES	NA
FEIGN_CLIENT_CONFIG_DEFAULT_CONNECTTIMEOUT	The connection timeout prevents blocking the caller due to the long server processing time. The default value is 160000000 MilliSeconds (ms). <b>Note:</b> Retain the value as is given in the configuration file.	YES	< STSA Installation Path> / OFS_STSA/conf
FEIGN_CLIENT_CONFIG_DEFAULT_READTIMEOUT	The read timeout is applied from the time of connection establishment and is triggered when returning the response time takes too long. The default value is 1600000000 ms. <b>Note:</b> Retain the value as is given in the configuration file.	YES	NA
##EST_MMG_KEYS_LOC##	Provide the absolute path of the MMG public and private keys. MMG keys are generated in the MMG setup steps. See the mmg keys location in the <mmg configuration file> (MMG_KEYS_LOC property).	YES	< MMG Installation Path> / OFS_MMG/conf
spring_main_allow_circular_references	This parameter checks whether to allow circular references between beans and automatically tries to resolve them. The default value is set to true. <b>Note:</b> Retain the value as is given in the configuration file.	YES	NA
##OPENMETADATA_VERSION##	Version of the Openmetadata application. Ensure that this value is v1.	YES	Example: v1
##OPENMETADATA_TOKEN##	Token for validating api calls made to openmetadata application.	YES	NA
##OPENMETADATA_ADMIN_USERNAME##	Administrator username for OM Application. If the OPENMETADATA_SHOULD_USE_TOKEN attribute is set to true, then this parameter is mandatory.	YES	admin

Table 5-2 (Cont.) Details of attributes in the configforEST.sh file

Parameter	Description	Is Mandatory	Comments
##OPENMETADATA_ADMIN PASSWORD##	Administrator password for OM Application. If the OPENMETADATA_SHOULD USETOKEN attribute is set to true, then this parameter is mandatory.	YES	admin
##OPENMETADATA_SHOUL DUSETOKEN##	Set this value to true if you are using token based authentication. Set this value to false if you are using SSO based authentication.	YES	Example: true
##OPENMETADATA_TOKEN GENERATIONTIME##	Token regeneration time for authentication. If the OPENMETADATA_SHOULD USETOKEN attribute is set to false, then this parameter is mandatory. <b>Note:</b> If you do not set any value, the default value is taken from OM.	YES	Example: 360000 ms
#OPENMETADATA_IDCS_U RL#	The IDCS URL for OpenMetadata if authentication is configured through SSO. If the OPENMETADATA_SHOULD USETOKEN attribute is set to false, then this parameter is mandatory.	NO	Example:  <a href="https://idcs-.../oaut2/v1">https://idcs-.../oaut2/v1</a>
#OPENMETADATA_IDCS_A PPLICATION_CLIENT_ID#	The IDCS client ID from IDCS configuration for Openmetadata if authentication is configured through SSO. If the OPENMETADATA_SHOULD USETOKEN attribute is set to false, then this parameter is mandatory.	YES	
#OPENMETADATA_IDCS_A PPLICATION_CLIENT_SEC RET#	The IDCS SECRET(TOKEN) from IDCS configuration for OpenMetadata if authentication is configured through SSO. If the OPENMETADATA_SHOULD USETOKEN attribute is set to false, then this parameter is mandatory.	YES	

Table 5-2 (Cont.) Details of attributes in the configforEST.sh file

Parameter	Description	Is Mandatory	Comments
##SERVER_SSL_KEY_STORE_TYPE##	The value passed in the command for keystore creation for -storetype. The values can be either JKS or PKCS12.	YES	Example: PKCS12
##SERVER_SSL_KEY_STORE##	Absolute path for the keystore file. Ensure to enter the same path as MMG SSL_KEYSTORE attribute value.	YES	Include the file name in the path. ../conf/server.keystore
##SERVER_SSL_KEY_STORE_PASSWORD##	The password for the keystore file is same as SSL_KS_SECRET.	YES	
##SERVER_SSL_KEY_ALIAS##	The value for the alias is same as SSL_KS_ALIASES.	YES	Example: demoalias
##SERVER_SSL_ENABLED##	Enables or disables the SSL protocol for the application.	YES	Example: true
##AAI_COOKIE_DOMAIN##	The domain of the server.	YES	Example: in.xyz.com
##LOGGING_LEVEL_ROOT##	Base level set for type of logs that are available in log file. The value options are: info, debug, and warn.	YES	Example: DEBUG
##SPRING_MVC_VIEW_PREFIX##	It applies a prefix to the view name and then looks for a physical resource with that path in the servlet context. The default value is \. <b>Note:</b> Retain the value as is given in the configuration file.	YES	\
##SPRING_MVC_VIEW_SUFFIX##	It applies a suffix to the view name and then looks for a physical resource with that path in the servlet context. The default value is .html. <b>Note:</b> Retain the value as is given in the configuration file.	YES	.html
##SERVER_MAX_HTTP_HEADER_SIZE##	Property to modify the max HTTP response header size in KB. Retain the value provided in configuration file.	YES	Example: 32KB
##DATACATALOG_BASE_URL##	This is the base URL to datacatalog application for UI.	YES	Format: http(s)://<HOST_NAME>:<EST_SERVICE_SERVER_PORT>/<EST_SERVER_SERVLET_CONTEXT_PATH>
##TOKEN_CLIENT_ID##	Client ID used for token generation for authentication. The value is ofsauser.	YES	Example: ofsauser
##TOKEN_SECRET##	Secret (Pass) used for token generation for authentication. Ensure that this value is secret.	YES	Example: secret

Table 5-2 (Cont.) Details of attributes in the configforEST.sh file

Parameter	Description	Is Mandatory	Comments
##AAI_CONFIG_WALLET_ALIAS##	Provide the wallet alias for configuration schema of production OFSAA application.	YES	OFSAACNF
##BI_REPORT_URL##	The URL to view BI reports after running the project.	YES	http(s):// BI_HOST_NAME:BI_PORT/dv
##EST_DI_LOG_LEVEL##	The Log level to specify what level of Direct Ingestion logs are to be produced.	NO.	If no level specified default logs will be of INFO level.
##EST_DI_DATEFORMAT##	The date format that will be used by Direct Ingestion utility to fetch records from external datasource	NO	If no format specified then default will be MM/dd/YYYY
##SFTP_SSH_KEYS_PATH# #	Specify the path to the public and private SSH keys used for connecting to remote machines. If the keys do not exist, generate them using the following command: ssh-keygen -t rsa -b 4096 -f ~/.ssh/id_rsa Copy the generated key pair to a different folder and provide the path to that folder.	Yes	<STSA Installation Path>/ SSH_KEYS This property can be  <STSA Installation Path>/ OFS_STSA/MMG/OFS_MMG/ conf

## 5.6 Run the STSA Installer

To run the installer, follow these steps:

1. Navigate to following path:

Go to <STSA\_INSTALLATION\_PATH>/bin directory.

2. Run the following command from the OFS\_STSA/bin path:

```
./deploy.sh
```

### Note

When ./deploy.sh command is triggered, pre-installation utility validates install configurations such as availability of ports, ftpshare/log folders, database connections, and so on.

This step will install the configurations and has to be executed only once per deployment. This will also bring up the Schema Creator Service in nohup mode.

A message similar to following means a successful startup:

```
<EST_INSTALLATION_PATH>/OFS_MMG/bin>./install.sh
```

```
PIPELINE_HOME: <MMG_INSTALLATION_PATH>/OFS_MMG/est-pipeline/pipeline
```

```
<MMG_INSTALLATION_PATH>/OFS_MMG/est-pipeline/pipeline
PIPELINE_HOME: <MMG_INSTALLATION_PATH>/OFS_MMG/est-pipeline/pipeline
Installing Pipeline Data Model. Please Wait ...
Pipeline Data Model installation finished.
Starting Gateway ...
Starting Pipeline UI Service ...
Starting Pipeline Service ...
Starting Data Pipeline UI Service ...
Starting Data pipeline services ...
Inserting DataMeta Data ...
***** Data Pipeline Deployment Done *****
Stopping Graph-Service service...
Graph-Service stopped.
Schema Creator executed successfully for config schema
Schema Creator for config executed successfully.
If Graph Schema is configured, the below message is displayed.
Now triggering for graph-schema
././est-schema-creator/bin/startup.sh: line 70: 126438 Killed nohup java -jar -
Doracle.net.tns_admin=/scratch/ofsaadb -Doracle.net.wallet_location=/scratch/ofsaadb/
wallet -Dspring.config.location=./conf/ -Dspring.datasource.url=jdbc:oracle:thin:@conf_als
-Dspring.liquibase.change-log=file:./scripts/changelog-master.xml $JAVA_OPTS ../lib/est-
schema-creator.war > nohup.out 2>&1
Schema Creator executed successfully for graph schema
nohup: ignoring input and redirecting stderr to stdout
Stopping Graph-Service service...
Graph-Service stopped.
nohup: ignoring input and redirecting stderr to stdout
You can check build-schema-creator/bin/nohup.out to check if the service comes up
properly.
Started BuildSchemaCreatorApplication in 20.317 seconds (JVM running for 21.26)
```

**Note**

To check for installation logs, navigate to the `installation.log` file present in the following path: `OFS_STSA/bin`

**Warning**

If you notice any errors, do not proceed further. Contact [My Oracle Support \(MOS\)](#) and provide the applicable error code and log files.

3. Execute `shutdown.sh` and trigger `startup.sh` for the services to come up. For more details, refer to the below sections.

**Note**

The STSA application is installed with or without OFSAA, depending on the configuration provided in the `config.sh` file.

Sample Console Messages During Installation:

```
STARTING STSA INSTALLATION Started
STSA Schema Creator execution
EST Schema Creator executed successfully
STSA Installation Complete
```

These messages help track installation progress. Ensure no errors appear in the console; otherwise, review the installation logs.

## 5.7 Starting STSA Services

To start the STSA service, run the following command:

- Navigate to `<STSA_INSTALLATION_PATH>/OFS_STSA/bin` directory. `./startup.sh`

To check if the UI service comes up correctly check the following log file:

```
<INSTALLATION_PATH/OFS_STSA>/est-ui-service/bin/nohup.out
```

To check for any issues in MMG services, check the following log folder:

```
<Logs_Directory>/services
```

After a successful startup, the following message is displayed:

```
INFO Tomcat started on port(s): <est-ui-port> (http) with context path '//
estservice'
```

To check if the backend service is up, check the following log folder:

```
<INSTALLATION_PATH/OFS_STSA>/est-service/bin/nohup.out
```

After a successful startup, the following message is displayed:

```
INFO Started AaiESTServiceApplication in 17.774 seconds (JVM running for
19.879)
```

After this, the application is installed and all the application services are started successfully.

**Warning**

If you notice any errors, do not proceed further. Contact [My Oracle Support \(MOS\)](#) and provide the applicable error code and log files.

**Note**

Unset the `https/http` proxy details before starting the services.  
OR

Add the relevant entries in `no_proxy` with STSA hosted server details.

Sample Console Messages When Starting Services:

```
Starting STSA Services...  
STSA Service <service_name> started successfully
```

If any service fails to start, the console will display a message such as:

```
Service <service_name> failed to start. Check error logs at: <log_path>
```

**Note**

Review the log files at the provided location to troubleshoot startup issues.

## 5.8 Stopping STSA Services

To stop the STSA services, run the following command: `./shutdown.sh`

## 5.9 Optional Installations for STSA

The following installations are optional to STSA application.

### 5.9.1 Installing Conda

Conda as a package manager helps you to find and install packages. With the capability of environment manager, you can set up a totally separate environment to run different versions of Python. In addition, you can continue to run your usual version of Python in your normal environment.

**Note**

The supported version is 4.14.0.

To install the Conda, perform the following:

1. Download the [miniconda](#).
2. Copy it to your server where the Conda needs to be installed.
3. Grant execute permission to the Conda folder.
4. Execute the following command: `$ ./Miniconda3-latest-Linux-x86_64.sh`
5. Update the `PATH` variable with miniconda installation path:

```
<install_path>/miniconda3/bin
```

**Note**

In the current release, the Conda feature is not supported in Solaris Operating System.

For more details on the Roles and privileges, see *MMG User Guide*.

## 5.9.2 Installing Python Library

This section provides detailed steps to install the Python Library.

### 5.9.2.1 Prerequisites

- Python 3.10.x and above

**Note**

Ensure the libraries, `bzip2-devel`, `sqlite-devel`, `ncurses-devel`, and `xz-devel`, `libffi-devel` are installed before you install the Python package.

For Example:

**Note**

Install the below libraries as a root user.

- **bzip2-devel:** Execute the command `yum install bzip2-devel`
- **sqlite-devel:** Install as a root user using the command `yum install sqlite-devel`
- **ncurses-devel:** Install as a root user using the command `yum install ncurses-devel`
- **xz-devel:** Install as a root user using the command `yum install xz-devel`
- **libffi-devel:** Install as a root user using the command `yum install libffi-devel`

**Note**

In order to download the latest python packages after MMG upgrade, the pip cache in the server user home directory needs to be cleared.

Path: \$HOME/.cache/pip

**Note**

Documentation of Mandatory Parameter to be passed as part of Python environment install.sh Installation

Now, parameters is supported as below for python-env-install.sh file:

The user needs to be passed in case the packages has to be installed at a user level. The above is not required in case of CONDA environment. In this case make sure the Python3 is pointed to proper Conda environments.

## 5.9.2.2 Procedure

1. Set system python3 to the one that is to be used. Navigate to bin folder.
2. To install the mmg library with dependencies from `conf/requirements.txt`, execute the following command:

```
./python-env-install.sh
```

The following parameter is supported for python-env-install.sh file:

--user need to be passed in case the packages has to be installed at user level.

This is not required in case of Conda environment but python3 must be configured to the appropriate Conda environments.

**Note**

Expose Python variables/functions to derive File Path when saving files directly from Notebook script (without using Save Widget).

3. To install the mmg library with flexible dependencies or using already installed dependent packages, execute the following command:

```
./python-env-install.sh -S
```

OR

```
./python-env-install.sh --skip
```

This will skip the installation of dependency based on the version mentioned in the `conf/requirements.txt`. The installation will be with whatever version available in the pypi server.

4. To install the Apache Flink packages, execute the following command:

```
./python-env-install.sh --include-flink
```

**Note**

Ignore the below error message during Apache Flink package installation.

```
ERROR: pip's dependency resolver does not currently take into account
all the
```

```
packages that are installed. This behavior is the source of the
following dependency conflicts.
```

```
modin 0.19.0 requires pandas==1.5.3, but you have pandas 1.3.5 which
is incompatible.
```

```
Successfully installed numpy-1.21.4 pandas-1.3.5 python-dateutil-2.8.0
```

```
Installing with dependencies
```

```
ERROR: pip's dependency resolver does not currently take into account
all the
```

```
packages that are installed. This behavior is the source of the
following dependency conflicts.
```

```
pemja 0.2.6 requires numpy==1.21.4, but you have numpy 1.24.2 which is
incompatible.
```

```
apache-flink 1.16.1 requires numpy<1.22.0,>=1.21.4;
python_full_version >=
```

```
"3.7", but you have numpy 1.24.2 which is incompatible.
```

```
apache-flink 1.16.1 requires pandas<1.4.0,>=1.3.0; python_full_version
>=
```

```
"3.7", but you have pandas 1.5.3 which is incompatible.
```

```
apache-flink 1.16.1 requires python-dateutil==2.8.0, but you have
python-dateutil 2.8.2 which is incompatible.
```

```
apache-beam 2.38.0 requires
```

```
numpy<1.23.0,>=1.14.3, but you have numpy
```

```
1.24.2 which is incompatible.
```

## 5.10 Multi Level Approval

Model Pipeline deployment process by default requires one level of approval for every stage including model pipeline acceptance, promotion to production, and so on.

The requestor is allowed to select Reviewer and Approver user groups. All the user groups with MDLREVIEW function mapped to them are displayed in the Reviewers selector field.

Similarly, the user groups with the MDLAPPROVE function mapped to them are displayed in the Approvers selector field. Applicable Pending requests are shown in the Reviewer/Approver tabs.

To add multi level approvers or reviewers, perform the following:

1. Navigate to <installation directory>/MMG/OFMMG/conf/workflow/model-pipeline/default.yml

Following are the default values:  
workflow:

```
workflow-name: Default Workflow
num-approver-levels: 1
levels:
- level: 1
  approvers:
  escalation-approvers:
  escalation-trigger-time: 0
lock-approver-selection: false
enable-approver-notification: true
```

2. Modify the approver levels based on your requirements as shown below.

**Figure 5-1 Multi level approval**

```
workflow:
  workflow-name: Default Workflow
  num-approver-levels: 2
  levels:
    - level: 1
      approvers: APPROVER1
      escalation-approvers: MDLAPPR
    - level: 2
      approvers: APPROVER2
      escalation-approvers: MDLAPPR
  escalation-trigger-time: 12
  enable-approver-notification: true
  lock-approver-selection: true
```

# 6

## Post-installation Steps

On successful installation of the application, refer to the below topics for post-installation procedures.

### 6.1 Access the Application

To access the application, follow these steps:

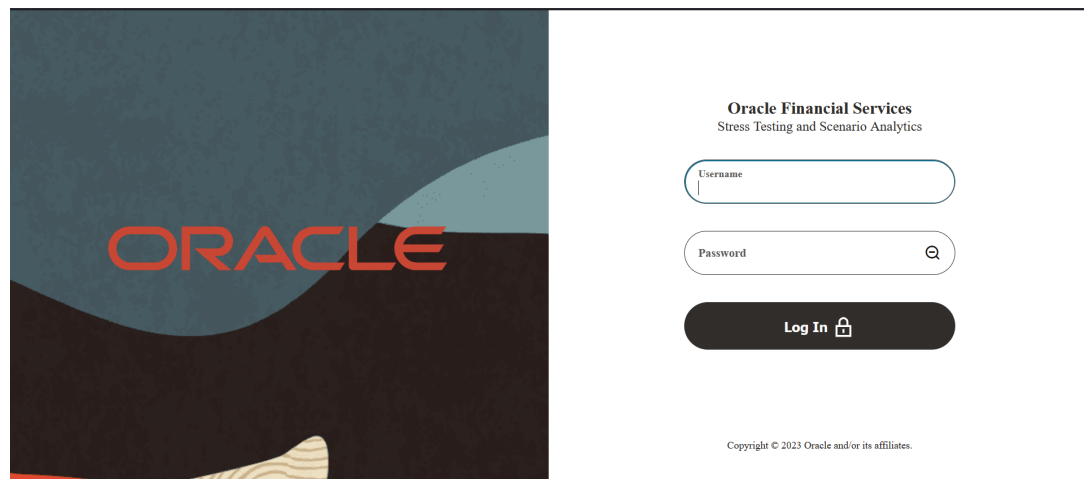
- Open a browser and enter the URL in the following format:

```
http(s)://est service host name: <MMG_GATEWAY_PORT>/<context_path>/home
```

For example:

```
https://xyz.com:4155/mmgservice/
```

**Figure 6-1 Login window – AAI Authentication**



For more information, see the [User Access and Permissioning Management](#) section.

### 6.2 Create Application Users

Create the application users in the setup before starting to use the application. For more information, see the [User Access and Permissioning Management](#) section.

### 6.3 Map Application User(s) to User Group

User Groups seeded with the OFS MMG Application Pack are listed in the Seeded User Groups table.

**Note**

Run the following scripts manually for the user user-group mapping/unmapping in OFS AAI:

The following two flags must be added in the configuration table of the config schema:

```
MERGE INTO CONFIGURATION a USING (SELECT 1 FROM DUAL) b ON ( a.PARAMNAME=
'ENB_CSTM_GRP' ) WHEN NOT MATCHED THEN INSERT ( a.PARAMNAME,
a.PARAMVALUE,a.DESRIPTION) VALUES ('ENB_CSTM_GRP','true','Enable custom
group creation during JIT')
```

/

```
MERGE INTO CONFIGURATION a USING (SELECT 1 FROM DUAL) b ON ( a.PARAMNAME=
'ENB_GRP_SYNC' ) WHEN NOT MATCHED THEN INSERT ( a.PARAMNAME,
a.PARAMVALUE,a.DESRIPTION) VALUES ('ENB_GRP_SYNC','true','Enable
unmapping operation during JIT')
```

/

Two new flags are introduced in configuration table:

- **ENB\_CSTM\_GRP** - If this flag is set as *true*, then custom groups can be created. If this flag is set as *false*, then the user will not be able to create custom groups and assign it to the user.
- **ENB\_GRP\_SYNC** - If this flag is set as *true*, then the unmapping of users and groups are enabled. If this flag is set as *false*, then the user will not be able to unmap groups and users.

Based on these flags, unmapping of users with groups on user login is enabled.

**Table 6-1 Seeded User Groups**

User Group Name	User Group Description
MDLREV	The Modeling Reviewer Group. Users mapped to this group have access to the menu items in the OFS MMG Application that are related to model review activities.
MDLAPPR	The Modeling Approver Group. Users mapped to this group have the rights to approve models created by the users.
MDLBATCHUSR	The Modeling Batch User. Scheduler can use this Group for executing batches.
WKSPADMIN	The Workspace Administrator Group. Users mapped to this group have access to all the menu items in the OFS MMG Application. Additionally, they have authorization rights to create and populate workspaces.
MDLUSR	The Modeling User Group. Users mapped to this group have access to all the menu items in the OFS MMG Application that is related to model creation.

**Table 6-1 (Cont.) Seeded User Groups**

User Group Name	User Group Description
DSUSRGRP	General Role Users mapped to this group have permission to access/modify MMG Studio Interpreter Configurations.
DSREDACTGRP	Roles for applying redaction in graph. This group will be applicable to only those users for whom graph redaction is required.
OBJMIGADMIN	Users mapped to this group have access to Object Migration links and UI to perform import or export of objects.
GRPADMIN	The Graph Administrator Group. Users mapped to this group have access to all the menu items in the OFS MMG Application related to graph and Pipeline/Refresh graphs related health services.
GRPUSR	The Graph User Group. Users mapped to this group have access to all the menu items in the OFS MMG Application related to graph and Pipeline/Refresh graphs related health services.

**Note**

Admin link in the application home page is accessible only if the below seeded groups are mapped to the user:

- IDNTYADMN
- IDNTYAUTH

## 6.4 .PEM file creation for Model Service

You must create **server.pem** file from **server.keystore** in the same path where server.keystore file is present using the below command:

```
openssl pkcs12 -in <Path_To_server.keystore> -out <Path_To_Server.pem> -nodes
```

For Example:

```
openssl pkcs12 -in
/scratch/users/ofsa/dev_home/config/server.keystore -out
/scratch/users/ofsa/dev_home/config/server.pem -nodes
```

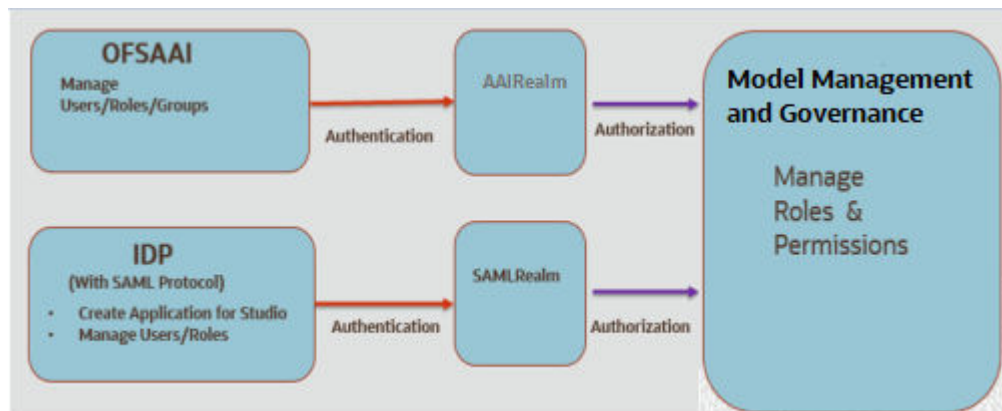
## 6.5 Access and Permissioning Management

The application uses a realm based on unique authentication and authorization for its users. Realm indicates the functional grouping of Database Schemas and roles that must be secured for an application. Realms protect data from access through system privileges and do not

provide its owner or participants additional privileges. Realm based authorization establishes a set of database accounts and roles that can manage, or access objects protected in realms and are authorized to use its system privileges. It provides a runtime mechanism to check logically if a user's command can access objects specified in the command and proceed with its execution. Realms (AAIRealm, SAMLRealm) are selected based on the Identity Provider (IDP) during the installation. For more information, see the OFS MMG Installation Guide. After you select the realms, you can register a set of schema objects or roles (secured objects) for realm protection and authorize a set of users or roles to access the secured objects. The Application is accessed using the following realms that you have selected during the installation of the Application:

- **AAIRealm:** This uses Oracle Financial Services Analytical Applications Infrastructure (OFSAAI) Identity Management System for User Authentication. Users, Roles, and Groups are created in the OFSAAI. The OFSAAI facilitates System Administrators to provide access, monitor, and administer users along with the infrastructure metadata operations. The required permissions to roles or groups are authorized in the application by using the Permission feature.
- **SAMLRealm:** The SAMLRealm uses an identity provider (IDP) Identity Management System for User Authentication. Security Assertion Markup Language (SAML) is an open standard that allows Identity Providers (IDP) to pass authorization credentials to Service Providers (SP). IDP acts as the Single Sign-On (SSO) service. Users and Roles are created in the IDP. The required permissions to Users and Roles are authorized in the application by using the Permission feature.

**Figure 6-2 Authentication and Authorization process in the application**



## 6.5.1 Access MMG using AAI Realm

This section provides information on creating users who can access MMG using the AAI Realm method of authentication through Oracle Financial Services Analytical Applications Infrastructure (OFSAAI). The users with SYSADMN and SYSAUTH roles in OFSAAI can create and authorize users, respectively.

Identity Management in the OFSAAI facilitates System Administrators to provide access, monitor, and administer users along with the infrastructure metadata operations. The Security Management System (SMS) component is incorporated with Password Encryption, Single Logon, Role and DataBased Security, Access Control, and Audit Trail feature to provide a highly flexible security envelope. Administrators can create, map, and authorize users defining a security framework that can restrict access to the data and meta-data in the warehouse, based on a fine-grained access control mechanism. These activities are done at the initial

stage and then on a required basis. For more information on creating and authorizing users in OFSAAI, see the Oracle Financial Services Analytical Applications Infrastructure User Guide. The following table describes the ready-to-use roles and the corresponding user groups who can access MMG using AAIRealm.

### ① Note

Only in AAIRealm, users are mapped to user groups. The default permissions mapped to these users and user groups are available in the Permission section. However, these permissions can be added or modified.

## 6.5.1.1 Prerequisites

1. Configure WebLogic for REST Services Authorization.

To enable REST API authorization by OFSAA in WebLogic server, perform the following steps:

- a. Open the config.xml file located in the domain where OFSAA is deployed that is: `<domain_home>/config/config.xml`.
- b. Add the following in the security-configuration tag: `<enforce-valid-basic-auth-credentials>>false</enforce-valid-basic-authcredentials>`.

2. In OFSAA Application, **Allow user to log in from multiple machines** option must be enabled.

### REST API Calls

There is need for Model Scripts to access input parameters passed by REST API Calls:

- a. The REST API optional parameters are mapped to runtime parameters , this mapping needs to be documented. It is not apparent from runtime parameter section.
- b. The mapped simple params can be accessed with script segment like below , but it is not supporting base64 encoding and/or json hp = '\${hyperparams}' cnf = '\${conf}' 3.the enhancement against json is retracted as we can do base64 encrypted value passing {

```
"RUN_ID": 2,
"RUN_CODE": 200440,
"PARAM_SET": {
"CALL_TYPE": "PASS_THROUGH_RATE",
"BOLLINGER_PERIOD": 3,
"BOLLINGER_COEFFICIENT": 1,
"DATA_SNAP_FREQ": 1,
"DATA_SNAP_FREQ_MULTIPLIER": "D",
"MISSING_VALUE_TECH": "inpol",
"MISSING_THRESHOLD_PERCENTAGE": 30,
"START_DATE": 20230131,
"END_DATE": 20230431,
"EXECUTED_BY": "TESTUSR",
```

```

"REFRESH_DATA": "Yes"
},
"SLICE": [
{
"SEQ": 1,
"LOGICAL_PARTITION_NAME": "DEFAULT",
"TABLE_NAME": "FSI_I_NM_MLSTAGE"
}
],
"OUTPUT_DATA": {
"PLOTS_TAB": "FSI_O_NM_PLOTS",
"MILESTONE_TAB": "FSI_O_NM_MILESTONE",
"SCORE_TAB": "FSI_O_NM_MODEL"
}
}

```

**For example:** base64 encryption

3. Restart the WebLogic webserver.

## 6.5.2 Access MMG using SAMLRealm

This section provides information on managing users who can access MMG with Identity Provider (IdP or IDP). An Identity Provider (IdP) is a service that stores and verifies user identity. IdPs are cloud-hosted services, and they often work with single sign-on (SSO) providers to authenticate users. An Identity Provider stores and manages users' digital identities. An IdP checks user identities via username-password combinations and other factors, or it may simply provide a list of user identities that another Service Provider (like an SSO) checks. The following are the ready-to-use roles that can access MMG using SAMLRealm. To integrate MMG with IdP as the SSO Provider, follow these steps:

### **Note**

When SAMLRealm is used and `aai.enable.fetchgroups=true`, then OFS MMG authenticates the user through the SAML Identity Provider (for example, IDCS) and fetches the user's group memberships from AAI (OFSAA). In this configuration, each user must be explicitly assigned or mapped to the SAML application in the Identity Provider, group membership alone is not enough for accessing the application.

If a user is not mapped to the SAML application, the SAML login may succeed but the user will not be authorized to access OFS MMG.

1. Create the following roles in the IDP System:

For MMG:

- IDNTYADMN
- IDNTYAUTH

- MDLREV
- MDLAPPR
- MDLBATCHUSR
- WKSPADMIN
- MDLUSR
- DSUSRGRP
- DSREDACTGRP
- GRPADMIN
- GRPUSR

**Note**

IDNTYADMN role is required only if you need the Admin Access.

2. Map the user groups to the respective user based on the user roles. The default permissions mapped to these users are available in the Permission section. However, these permissions can be added or modified.

**Note**

It is recommended to use AAIRealm or SAMLRealm.

## 6.6 AAI User Provisioning SQL Scripts Generator Utility

This utility allows you to use AAI for authN in MMG. Identity administrators can create new user groups or roles, perform appropriate roles, usergroup and domain mapping, and so on.

This is provided as a SQL generator utility. This SQL scripts is executed in the AAI's configuration schema to create the required metadata.

Ensure that you run this script multiple times against each username. Additionally, generate the merge scripts accordingly.

Execute the following command from <mmg-home>/bin folder

```
./userprovisioning-script-generator.sh <user> <comma separated listof user groups or ALL> <infodom> <segment>
```

**Sample Commands:**

```
./userprovisioning-script-generator.sh SCRIPTUSER ALL OFSAAAIINFO EMFLD
```

```
./userprovisioning-script-generator.sh SCRIPTUSER MDLREV,MDLUSR,IDENTITY_ADMIN  
OFSAAAIINFO EMFLD
```

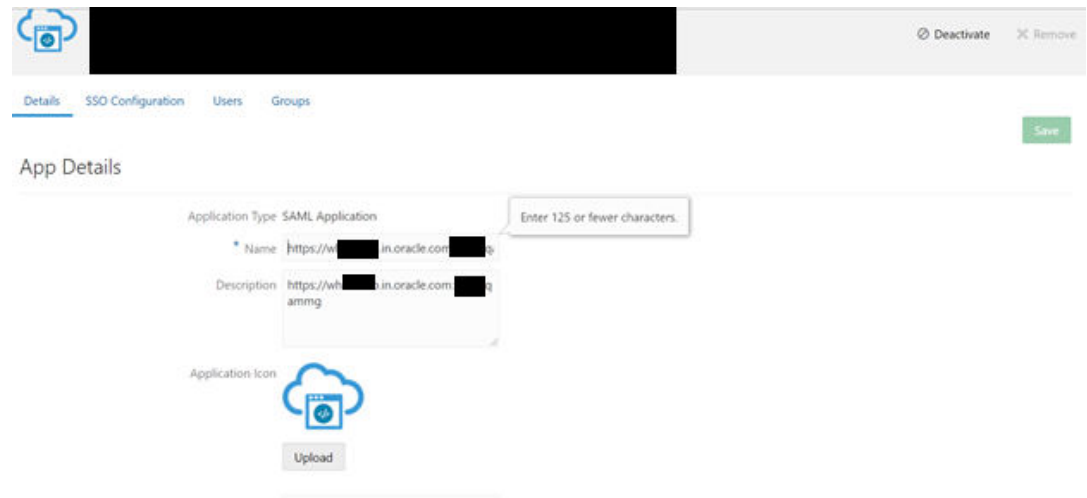
## 6.7 IDCS Server Configuration

To perform IDCS Server Configuration, follow these steps:

1. Navigate to SAML IDCS Admin.

2. Navigate to Details section and add the app details in IDCS Server as shown below:

**Figure 6-3 IDCS Server**



The screenshot displays the 'App Details' configuration page in the IDCS Server interface. At the top, there is a navigation bar with tabs for 'Details', 'SSO Configuration', 'Users', and 'Groups'. A 'Save' button is located in the top right corner. The main content area is titled 'App Details' and contains the following fields:

- Application Type:** SAML Application
- Name:** A text input field containing a URL (https://w...in.oracle.com) with a tooltip that reads 'Enter 125 or fewer characters.'
- Description:** A text input field containing a URL (https://w...in.oracle.com) and the text 'amimg'.
- Application Icon:** A field containing a cloud icon with a plus sign and a 'Upload' button below it.

3. Navigate to SSO Configuration section and add the app details in IDCS Server as shown below:

Figure 6-4 SSO Configuration section

The screenshot displays the SSO Configuration section of the Oracle Identity Cloud Service console. At the top, there are navigation tabs: Details, SSO Configuration (selected), Users, and Groups. A 'Save' button is visible in the top right corner. Below the tabs, there are two buttons: 'Download Signing Certificate' and 'Download Identity Provider Metadata'. The main content is organized into sections:

- General:** This section is used to define required SSO attributes and upload the application's signing certificate. It includes fields for:
  - Entity ID: `https://whf[redacted].oracle.com/[redacted].q`
  - Assertion Consumer URL: `https://whf[redacted].oracle.com/[redacted].q`
  - NameID Format: Unspecified
  - NameID Value: User Name
 There is an 'Upload' button for the Signing Certificate.
- Advanced Settings:** This section contains additional configuration options.
  - Signed SSO: Response
  - Include Signing Certificate in Signature:
  - Signature Hashing Algorithm: SHA-256
  - Enable Single Logout:
  - Logout Binding: POST
  - Single Logout URL: `https://whf[redacted].oracle.com/[redacted].q`
  - Logout Response URL: `https://whf[redacted].oracle.com/[redacted].q`
  - Encrypt Assertion:
- Attribute Configuration:** This section is used to add user attributes. It includes a table of attributes:
 

Name	Format	Type	Value	Condition	Value
ofs_mapped_groups	Basic	User Attribute	Group Membersh...	All Groups	All Groups are selected
- Authentication and Authorization:** This section is used to define a more fine-grained authentication and authorization configuration.
  - Enforce Grants as Authorization:

**Figure 6-5 IDCS Server**

▶ Advanced Settings

◀ Attribute Configuration

Use this section to add user attributes. This is useful if you want to send user information including group membership details as part of the assertion.

Attributes +

Name	Format	Type	Value	Condition	Value	
username	Basic	User Attribute	Last Name			×
email	Basic	User Attribute	Primary Email			×
ofs_mapped_groups	Basic	User Attribute	Group Membersh...	All Groups	All Groups are selected	×

**Note**

The following attributes such as username, email, and ofs\_mapped\_groups needs to configured as shown in the above image.

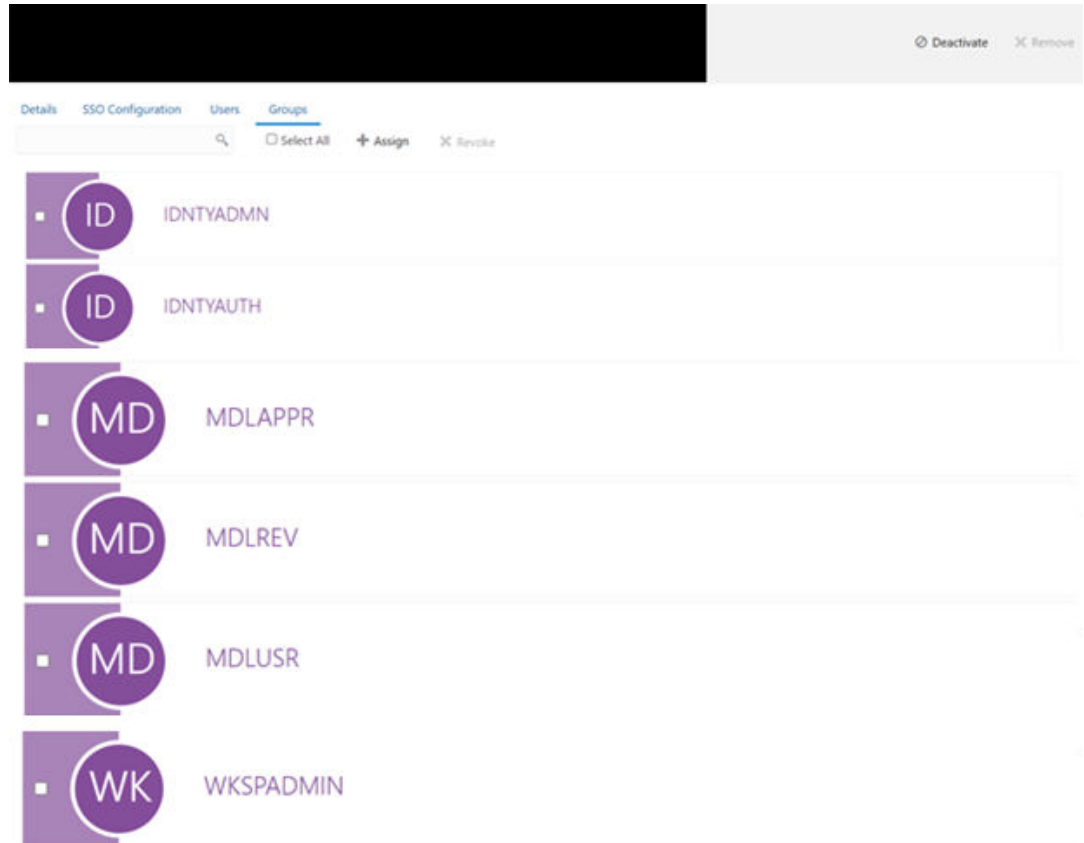
The user has to upload the certificate.

The user can generate the certificate by following these steps:

- Create .cer and .pem file from the below command.
  - Upload the same .cer to the idcs Signing certificate option as well:  

```
openssl req -x509 -nodes -days 365 -newkey rsa:2048 -keyout sp-privatekey.pem -out sp-certificate.cer
```
4. Navigate to Group section and Configure User Groups.

Figure 6-6 Configure User Groups in Group section



# 7

## Upgrading or Patching STSA

This section describes the steps to upgrade or patch the Oracle Financial Services Stress Testing and Scenario Analytics (STSA) application, including the bundled Model Management and Governance (MMG) components.

You can upgrade STSA in the following scenarios:

- When STSA and MMG are provisioned and upgraded together.
- When MMG is already installed and STSA was provisioned using the `skipMMG` flag.

### 7.1 Upgrading STSA and MMG Together

If STSA and MMG are provisioned together, perform the following steps to upgrade both components:

1. Create a backup of the existing installed files. To do so, rename the existing `OFS_STSA` directory to `backup`.
2. Copy the new build archive to the server and place the new installer `.zip` file in the same or a different directory.
3. Extract the installer files and unzip the archive and complete all steps required for a fresh installation.
4. Update the configuration files. To do so:
  - a. Use the new `ConfigForEST.sh` and `config.sh` files.
  - b. Copy values from the existing files, retain previous settings, and provide values for newly introduced properties.
5. Retain critical path and port values. To do so, Ensure that `LOG_HOME`, `FTP SHARE`, `WALLET_LOCATION`, and all port numbers remain consistent with the earlier installation.
6. Generate the keys and token. To do so, complete the MMG prerequisites by generating keys and token, and apply the necessary database grants for Data Pipeline usage if applicable.
7. Run the deployment script. To do so, navigate to the STSA bin directory and run the following command to reinstall the application:

```
./deploy.sh
```

#### Note

Before running the deployment script, ensure that both STSA and MMG services are shut down.

8. Run the update script to refresh database properties. To do so, execute the following command to update application properties and replace the token in the database:

```
./deploy.sh -U
```

9. After successfully completing the previous step to upgrade the sandbox schemas with the latest changes, start all services by running `./startup.sh`.
10. After all services are up and running, log in to the application.
11. From the application home page, open **More Options** for the required sandbox.
12. Select **Details** to open the sandbox Details page.
13. Click **Sync Configuration** to start the sandbox upgrade process.
14. Verify that the process completes successfully by confirming the displayed success message.

## 7.2 Upgrading STSA with Existing MMG (SkipMMG Flag)

Use this procedure if MMG is already installed and STSA was initially provisioned using the SkipMMG flag. In this case, only the STSA components need to be upgraded, while MMG remains unchanged.

1. Back up the existing MMG and STSA installations. To do so, rename both directories or move them to a safe location.
2. Copy the new build archive to a common location. To do so, use a shared directory for the STSA `installer.zip` file.
3. Follow the same upgrade procedure. Complete all the steps described in [Upgrading STSA and MMG Together](#).

 **Note**

Reprovisioning the same version using these steps does not affect the installation.

# 8

## Cloning the MMG Instance

There is a consistent requirement for a faster and effective approach of replicating an existing MMG Instance for further project developments. The approach is to set up the MMG Instances that are exact copies of the current MMG Instance.

### 8.1 Copying the Directories

The Installation Directory structure in the base environment has to be replicated in the clone environment.

- Copy the MMG base directory (OFS\_MMG, by default) in the base environment with all of its contents to the clone environment.  
The base directory in the clone environment will have the following folders upon copying:
  - mmg-ui
  - mmg-studio
  - mmg-service
  - mmg-schema-creator
  - mmg-pipeline
  - lib
  - bin
  - conf

#### Note

You need to copy LOG and FTPSHARE directories to the cloned environment.

### 8.2 Copying the Database Schemas

To copy the Database Schemas:

1. Create a copy each of the MMG Config Schema and the Data Studio Schema.  
You may use Oracle Data Pump Export/Import or the Database Copy feature of Oracle SQL Developer. For more details, see [Database Copy using Oracle SQL Developer](#).  
The Cloned Schemas can be created either in the same database instance or in a different one.
2. Similarly, create copies of Workspace Schemas or other Data Source Schemas as required.

### 8.3 Configuring Password Store with Oracle Wallet

To configure the password store with Oracle Wallet:

- Setup an Oracle wallet in the clone environment. For more details, see [Setup Password Stores with Oracle Wallet](#).

**Note**

It is recommended to use the same wallet aliases used in the base environment.

#### Updating the WALLETS\_LOCATION and TNS\_ADMIN\_PATH

Update the WALLETS\_LOCATION and TNS\_ADMIN\_PATH values in config.sh file present in the following path: OFS\_MMG/bin with configured corresponding values of the cloned environment.

## 8.4 Updating the Host Details

Update the HOST and PORT values in config.sh file present in the following path: OFS\_MMG/bin with configured corresponding values of the cloned environment.

**Note**

It is recommended to use the same ports and context used in the base environment.

Replace the placeholders and update the host name in the MMG Config schema using the following command:

```
update NEXTGENEMF_CONFIG set V_VALUE =
'http(s)://##HOST_NAME##:##BE_PORT##/##CONTEXT##' where V_NAME in ( '
BASE_URL', 'EMFSTUDIO_SERVICE_URL' )
/
update NEXTGENEMF_CONFIG set V_VALUE =
'http(s)://##HOST_NAME##:7008/##CONTEXT##' where V_NAME = 'DATASTUDIO_URL'
/
update AAICL_SS_BATCH_URL set V_URL =
'http(s)://##HOST_NAME##:##BE_PORT##/##CONTEXT##' where V_URL_NAME in
('CS_SERVICE_URL', 'MMG_SERVICE_URL', 'WORKSPACE_URL')
/
```

## 8.5 Update LOG\_HOME and FTPSHARE

Update the LOG\_HOME and FTPSHARE values in config.sh file present in the following path:

OFS\_MMG/bin with configured corresponding values of the cloned environment.

Replace the `##LOG_HOME##` and `##FTP SHARE##` placeholders and update the `LOG_HOME` and `FTP SHARE` values in the MMG Config Schema using the following command:

```
update NEXTGENEMF_CONFIG set V_VALUE = '##LOG_HOME##' where V_NAME = 'LOG_HOME'  
/  
update NEXTGENEMF_CONFIG set V_VALUE = '##FTP SHARE##' where V_NAME = 'FTP SHARE'  
/
```

## 8.6 Setting up the SSL Keystore

To run on HTTPS, you must create a Keystore for MMG Application. For more details, see the SSL Keystore in the Configure the config.sh file.

Update the Keystore path, Password and Storetype values in config.sh file present in the following path: `OFS_MMG/bin` with configured corresponding values of the cloned environment.

## 8.7 Updating Wallet Aliases for Oracle Schemas

### Note

It is recommended to use the same wallet aliases used in the base environment.

In case if the same wallet aliases cannot be used, perform the following:

1. Update the MMG Config Schema Wallet Alias values in `config.sh` file present in the following path: `OFS_MMG/bin` with configured corresponding values of the cloned environment.
2. Replace the placeholders and update the wallet alias for Workspace Schemas or other Oracle datasources using the following command:

```
update MMG_DB_MASTER set V_PROPERTY_VALUE = '##WALLET_ALIASES##' where  
V_PROPERTY_NAME = 'WALLET_ALIASES' and V_DB_NAME = '##DATASOURCE NAME##'  
/
```

## 8.8 Updating Context and Ports

### Note

It is recommended to use the same context and ports used in the base environment.

In case if the same context and ports aliases cannot be used, perform the following:

1. Update the references of context path and port values in `config.sh` file present in the following path: `OFS_MMG/bin` with configured corresponding values of the cloned environment.
2. Replace the `##CONTEXT##` and `##BE_PORT##` placeholders.

For more details, see [Updating the Host Details](#).

**Note**

For MMG authentication, port access should be enabled for MMG ports to access OFSAA ports.

## 8.9 Starting MMG Services

Post updating all the required parameters in the new `config.sh` file, start the services by using the following command: `./install.sh -u`

# 9

## Additional Configuration

### 9.1 RPD and Catalog Deployment

#### 9.1.1 Deploying STSA RPD File

To deploy the RPD, follow these steps:

1. Unzip `stsa-installer.zip` to extract the ESTBI component, which contains `Stress Testing and Scenario Analytics.rpd` and `Stress Testing and Scenario Analytics.catalog`.
2. Copy the `Stress Testing and Scenario Analytics.rpd` and `Stress Testing and Scenario Analytics.catalog` files to a folder on the server where OAS is installed.
3. Open the extracted `Stress Testing and Scenario Analytics.rpd` file in offline mode using the Oracle Analytics Administration Tool, and configure the required database connections. To do so:

#### Note

The Oracle Analytics Administration Tool requires a 64-bit Windows operating system.

- a. In the **Oracle Analytics Administration Tool**, go to the **File** menu and select **Open > Offline**.
- b. Select the `Stress Testing and Scenario Analytics.rpd` file.
- c. Enter the repository password to access the file.

#### Note

- The RPD file uses a default password for the initial login. Refer to the applicable My Oracle Support (MOS) document for the password.
- To change the password, select **File > Change Password**, then enter the current and new passwords.

4. Modify the connection pools in the RPD. To do so:
  - a. In the Physical layer, expand the `OFSAA_EST_Results Database`, then double-click `EST Connection Pool`.
  - b. Update the following fields:

**Table 9-1 Modifying the connection pools**

Field	Description
Data source name	Enter the TNS entry name of the EST sandbox database instance.
Username	Enter the EST schema username.
Password	Enter and confirm the EST schema password.

**Note**

You can find these details in the STSA wallet configured in [Setup the Password Stores for Database User Accounts](#).

- c. Click **OK** to save the changes.
  - d. Repeat steps a and b for the OFSAA\_EST\_PROCESSING\_INIT Connection Pool.
  - e. From the **File** menu, select **Save** to save the RPD file. When the “**Do you wish to check global consistency**” dialog box appears, click **No**.
5. Upload the RPD file to the Oracle Analytics Server:
- a. Open a terminal window on the server where OAS is installed.
  - b. Navigate to the following directory:  
`<OAS_DOMAIN_HOME>/bitools/bin`
  - c. Run the following command to upload the RPD file:  
`./datamodel.sh uploadrpd -I "<RPD Path>/Stress Testing and Scenario Analytics.rpd" -SI ssi -U weblogic -P <weblogic password>`
  - d. When prompted, enter the RPD file password to complete the upload.

## 9.1.2 Deploying the STSA Catalog File

To deploy the STSA Catalog file"

1. Paste the copied catalog files into a local folder.
2. Open the Oracle Analytics Server (OAS) URL in a browser and log in using your server credentials:  
`http://<ipaddress>:<port>/analytics`
3. Click the Catalog link in the top-right corner.
4. Once the catalog opens, a directory structure displays on the left-hand side. Do the following:
  - a. Select Catalog Root, then choose Shared Folders in the left-hand tree structure.
  - b. From the **File** menu, select **Unarchive**.  
You will be prompted to provide the file path.
  - c. Use the **Browse** button to locate the archived catalog file in your local directory, and click **OK**.

**Note**

Ensure that the catalog is extracted into the **Shared Folders** directory for the reports to display correctly. A success message will be shown upon completion.

5. Open the Data Visualization (DV) interface using the following URL: `http://<ipaddress>:<port>/dv/ui`.
6. Log in using your environment-specific credentials and verify that the reports are available.

# 10

## Frequently Asked Questions (FAQs) and Error Dictionary

This section consists of resolution to the Frequently Asked Questions and Error Codes noticed during the installation.

### Topics:

### Related Topics

- [Frequently Asked Questions](#)
- [Frequently Asked Questions \(FAQs\) and Error Dictionary](#)

## 10.1 Frequently Asked Questions

You can refer to the Frequently Asked Questions, which is developed with the interest to help you resolve some of the installation and configuration issues. This intends to share the knowledge of problem resolution to a few of the known issues. This is not an official support document and just attempts to share the knowledge of problem resolution to a few of the known issues.

### 10.1.1 Frequently Asked Questions

1. Why does my console show an unsuccessful message during wallet creation?  
Please check if you have run the following commands correctly. For more information on wallet creation, see [Setup Password Stores with Oracle Wallet](#).
  - a. `mkstore -wrl <wallet_location> -create //creates a wallet in the specified location.`
  - b. `mkstore -wrl <wallet_location> -createCredential <alias-name> <database-user-name> //creates an alias in the Studio Schema.`
  - c. `mkstore -wrl <wallet_location> -createCredential <alias-name> <database-user-name> //creates an alias in the Atomic Schema.`
  - d. `mkstore -wrl <wallet_location> -createCredential <alias-name> <database-user-name> //creates an alias in the configuration schema.`

If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).

2. Where can I find my created wallet?  
Your wallet will be in the directory you have set as your wallet location.  
If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).
3. When should I create a Database link, and if yes, how do I do it?  
Create a Database link to connect the Atomic and Configuration Database Schemas to the Studio Database Schema if the databases are different. You must create the link in the Studio Database.

In the following example, a link has been created from the Configuration Schema to the Atomic Schema by running the following script:

```
create public database link <studio database link> connect to <Config Schema>
identified by password using ' (DESCRIPTION = ADDRESS_LIST = (ADDRESS =
(PROTOCOL = TCP) (HOST =<host name> (PORT = <port number>)) (CONNECT_DATA =
(SERVICE_NAME = <service name>))) ' ;
```

```
Config Schema : <Config Schema>/password ' (DESCRIPTION = ADDRESS_LIST =
(ADDRESS = (PROTOCOL = TCP) (HOST =<host name> (PORT = <port number>))
(CONNECT_DATA = (SERVICE_NAME = <service name>))) ' ;
```

After running the script, run the FCDM Connector and ICIJ Connector jobs.

4. Why does my installed studio setup not have any notebooks?  
Some default notebooks are ready to use when you install Compliance Studio. If you do not see any notebooks when you log in to the application, you may not be assigned any roles. Check the <COMPLIANCE\_STUDIO\_INSTALLATION\_PATH>/deployed/logs directory to see if you have been assigned any roles, and if not, contact your Administrator. If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).
5. What can I do if the Schema Creation fails?  
If the Atomic Schema creation fails, login to the BD and ECM Atomic Schemas and run the following query: select \* from fcc\_orahive\_datatypemapping; The fcc\_orahive\_datatypemapping table must not have duplicate data types. If the Studio schema creation fails, login as a Studio user and run the following query: select \* from fcc\_datastudio\_schemaobjects Run the following query to replace all Y values with "": update fcc\_datastudio\_schemaobjects set SCHEMA\_OBJ\_GENERATED=" After the schema creation is successful, the value of the SCHEMA\_OBJ\_GENERATED attribute changes to Y. You can also check for errors in the application log file in the <COMPLIANCE\_STUDIO\_INSTALLATION\_PATH>/deployed/logs directory. If your issue is still not resolved, contact My Oracle Support (MOS).
6. What can I do if the Import\_training\_model batch execution fails?  
Batch Execution Status always displays success in case of success or failure.  
  
You can also check for errors in the application log file in the <COMPLIANCE\_STUDIO\_INSTALLATION\_PATH>/deployed/logs directory. You can fix the failure according to the log details and run the same batch again.
7. Why is the sqoop job not successful?  
The Sqoop job may fail if some of the applicable values are null or if the service name or SID value is not provided. Do one of the following:
  - Check if there are any null values for the applicable configurations in the config.sh and FCC\_DATASTUDIO\_CONFIG tables. If there are any null values, add the required value.
  - Check for any errors in the application log file in the <COMPLIANCE\_STUDIO\_INSTALLATION\_PATH>/deployed/logs directory. If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).
8. Why am I getting the following error when I run the sqoop job:  
Error: Could not find or load main class  
com.oracle.ofss.fccm.studio.batchclient.client.BatchExecute  
  
Set the FIC\_DB\_HOME path in the <COMPLIANCE\_STUDIO\_INSTALLATION\_PATH>/deployed/ficdb directory.  
  
You can also check for any errors in the application log file in the <COMPLIANCE\_STUDIO\_INSTALLATION\_PATH>/deployed/logs directory.
9. 11. Why is the PGX server is not starting even though the graph service is up and running?  
Grant execution rights to the PGX folder to start the PGX server.
10. Why is the PGX Server not starting?

The PGX server starts only after the FCDM tables are created after the FCDM Connector Job is run. Check if all FCDM tables are created and then start the PGX Server. You can also check for any errors in the application log file in the <COMPLIANCE\_STUDIO\_INSTALLATION\_PATH>/deployed/logs directory. If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).

**11. Why is the ICIJ Connector job failing?**

This can happen because of a missing csv file path in the FCC\_STUDIO\_ETL\_FILES table. Add the csv file path. You can also check for any errors in the application log file in the <COMPLIANCE\_STUDIO\_INSTALLATION\_PATH>/deployed/logs directory. If your issue is still not resolved, contact My Oracle Support (MOS).

**12. What should I do if there is a below Error while selecting edges in manual Decision UI?**

```
java.lang.IllegalStateException: Unable to create
PgxSessionWrapperjava.lang.IllegalStateException: Unable to create
PgxSessionWrapper at
oracle.datastudio.interpreter.pgx.CombinedPgxDriver.getOrCreateSession(Combine
dPgxDriver.java:147) at
oracle.pgx.graphviz.driver.PgxDriver.getGraph(PgxDriver.java:334) at
oracle.pgx.graphviz.library.QueryEnhancer.createEnhancer(QueryEnhancer.java:22
3) at
oracle.pgx.graphviz.library.QueryEnhancer.createEnhancer(QueryEnhancer.java:20
9) at oracle.pgx.graphviz.library.QueryEnhancer.query(QueryEnhancer.java:150)
at oracle.pgx.graphviz.library.QueryEnhancer.execute(QueryEnhancer.java:136)
at
oracle.pgx.graphviz.interpreter.PgqlInterpreter.interpret(PgqlInterpreter.java
:131) at
oracle.datastudio.interpreter.pgx.PgxInterpreter.interpret(PgxInterpreter.java
:120) at
org.apache.zepplin.interpreter.LazyOpenInterpreter.interpret(LazyOpenInterpre
ter.java:103) at
org.apache.zepplin.interpreter.remote.RemoteInterpreterServer$InterpretJob.jo
bRun(RemoteInterpreterServer.java:632) at
org.apache.zepplin.scheduler.Job.run(Job.java:188) at
org.apache.zepplin.scheduler.FIFOScheduler$1.run(FIFOScheduler.java:140) at
java.base/
java.util.concurrent.Executors$RunnableAdapter.call(Executors.java:515) at
java.base/java.util.concurrent.FutureTask.run(FutureTask.java:264) at
java.base/
java.util.concurrent.ScheduledThreadPoolExecutor$ScheduledFutureTask.run(Sched
uledThreadPoolExecutor.java:304) at java.base/
java.util.concurrent.ThreadPoolExecutor.runWorker(ThreadPoolExecutor.java:1128
) at java.base/
java.util.concurrent.ThreadPoolExecutor$Worker.run(ThreadPoolExecutor.java:628
) at java.base/java.lang.Thread.run(Thread.java:834)Caused by:
java.util.concurrent.ExecutionException:
oracle.pgx.common.auth.AuthorizationException: PgxUser(FCCMDSADMIN) does not
own session 6007f00a-8305-4576-9a56-9fa0f061586f or the session does not exist
code: PGX-ERROR-CQAZPV67UM4H at java.base/
java.util.concurrent.CompletableFuture.reportGet(CompletableFuture.java:395)
at java.base/
java.util.concurrent.CompletableFuture.get(CompletableFuture.java:1999) at
oracle.pgx.api.PgxFuture.get(PgxFuture.java:99) at
oracle.pgx.api.ServerInstance.getSession(ServerInstance.java:670)
oracle.datastudio.interpreter.pgx.CombinedPgxDriver.getOrCreateSession(Combine
dPgxDriver.java:145) ... 17 moreCaused by:
```

```

oracle.pgx.common.auth.AuthorizationException: PgxUser(FCCMDSADMIN) does not
own session 6007f00a-8305-4576-9a56-9fa0f061586f or the session does not exist
code: PGX-ERROR-CQAZPV67UM4H at
oracle.pgx.common.marshalers.ExceptionMarshaler.toUnserializedException(Except
ionMarshaler.java:107) at
oracle.pgx.common.marshalers.ExceptionMarshaler.unmarshal(ExceptionMarshaler.j
ava:123) at
oracle.pgx.client.RemoteUtils.parseExceptionalResponse(RemoteUtils.java:130)
at
oracle.pgx.client.HttpRequestExecutor.executeRequest(HttpRequestExecutor.java:
198) at
oracle.pgx.client.HttpRequestExecutor.get(HttpRequestExecutor.java:165) at
oracle.pgx.client.RemoteControlImpl$10.request(RemoteControlImpl.java:313) at
oracle.pgx.client.RemoteControlImpl$ControlRequest.request(RemoteControlImpl.j
ava:119) at
oracle.pgx.client.RemoteControlImpl$ControlRequest.request(RemoteControlImpl.j
ava:110) at
oracle.pgx.client.AbstractAsyncRequest.execute(AbstractAsyncRequest.java:47)
at oracle.pgx.client.RemoteControlImpl.request(RemoteControlImpl.java:107) at
oracle.pgx.client.RemoteControlImpl.getSessionInfo(RemoteControlImpl.java:296)
at
oracle.pgx.api.ServerInstance.lambda$getSessionInfoAsync$14(ServerInstance.jav
a:490) at java.base/
java.util.concurrent.CompletableFuture.uniComposeStage(CompletableFuture.java:
1106) at java.base/
java.util.concurrent.CompletableFuture.thenCompose(CompletableFuture.java:2235
) at oracle.pgx.api.PgxFuture.thenCompose(PgxFuture.java:158)

```

Then, perform the below steps as a workaround -

Export the "Manual Decision" Notebook

Add the link parameter just below Description

for Ex - "link": "manualDecision",

### Figure 10-1 Manual Decision

```

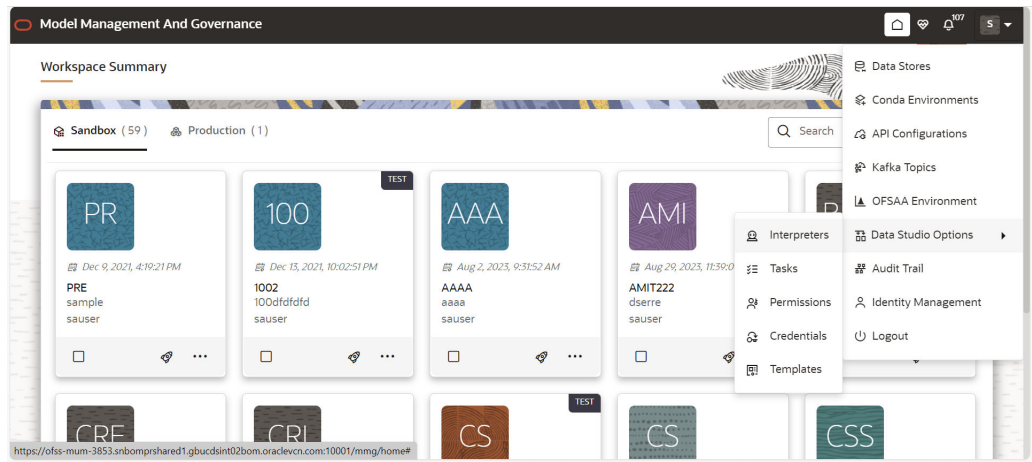
[ {
  "name" : "manual Decision",
  "description" : null,
  "link": "manualDecision",
  "tags" : null,
  "version" : "5",
  "layout" : "zeppelin",
  "type" : "Default",
  "readOnly" : false,

```

Truncate the table "fcc\_er\_paragraph\_manual" in Studio Schema. Import the modified notebook again.

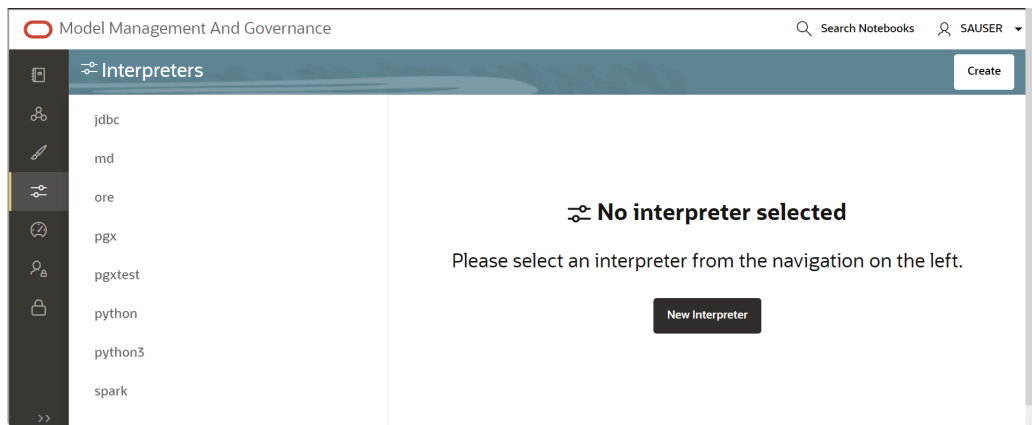
13. Data Extraction is truncated to default limit (Approx 197 records) in Python paragraph widget output in MMG. **Setting the ZEPPELIN\_LIMIT\_INTERPETER\_OUTPUT in Python Interpreter**
  - a. From UI: Using Wizard screen
    - Go to Interpreters screen in MMG-Studio from Datastudio Options tab.

**Figure 10-2 Datastudio Options tab**



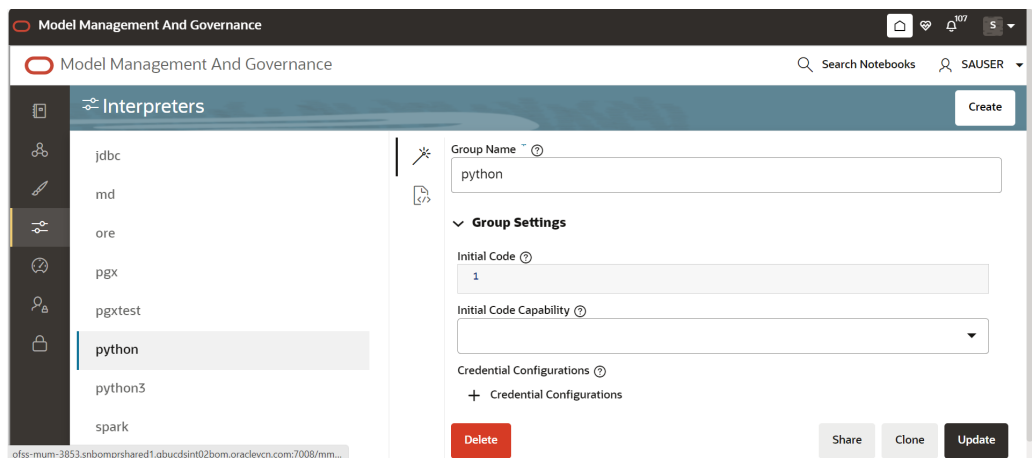
- b. Once on the interpreters option screen select the Python Interpreter for which we want to configure the `zeppelin.limit.interpreter.output`.

**Figure 10-3 Interpreter screen**



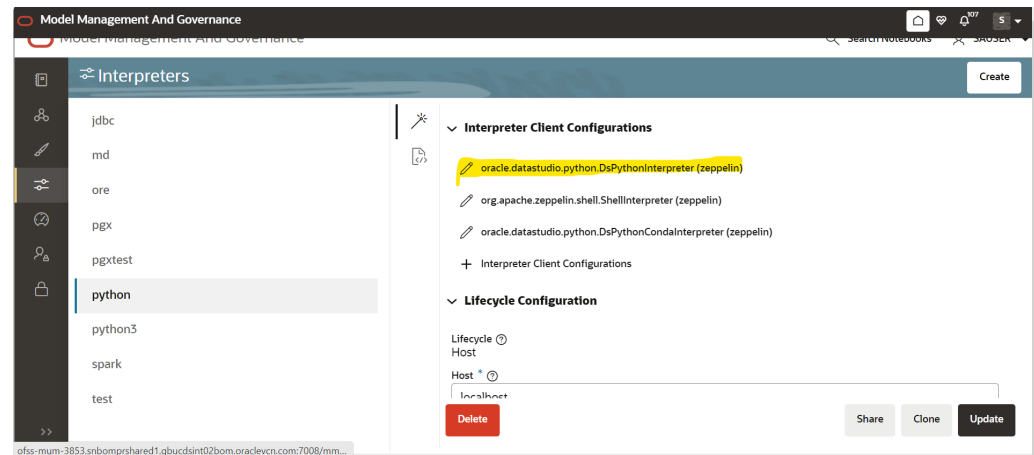
- c. Select python from the LHS options.

**Figure 10-4 Python Interpreter**



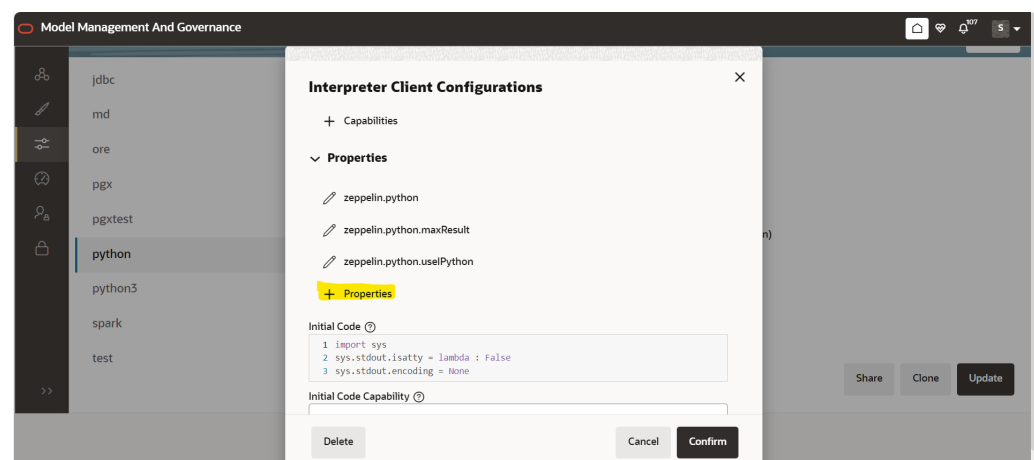
- d. Now scroll down in the RHS side and click on the oracle.datastudio.python.DsPythonInterpreter under Interpreter Client Configurations it will open a popup.

**Figure 10-5 Interpreter Client Configurations**



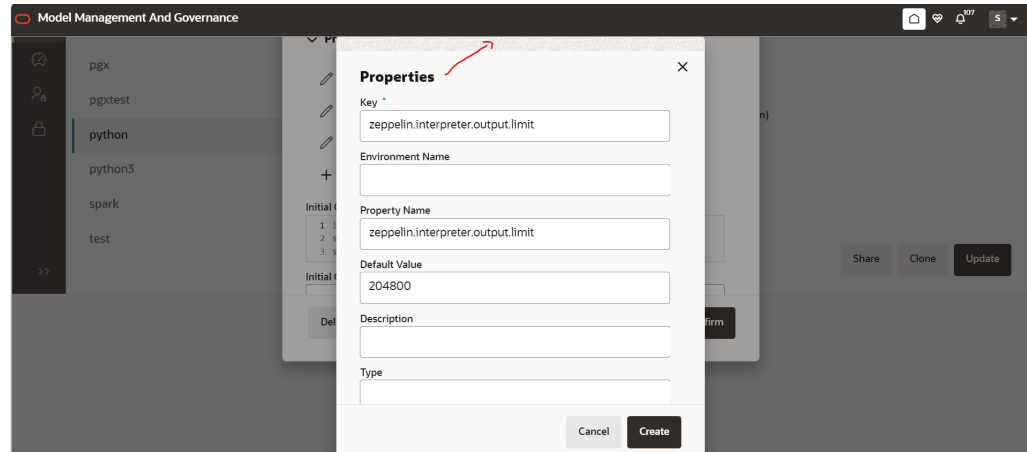
- e. In the popup scroll down and click on + Properties under Properties as shown:

**Figure 10-6 Properties screen**



- f. Another popup will open fill the options as shown and set the default value according to your needs if you are not able to see the Create and Cancel button, click on the part of the popup pointed by red arrow. The default value for zeppelin.interpreter.output.limit if not set is 102400 (in bytes).

Figure 10-7 Popup box

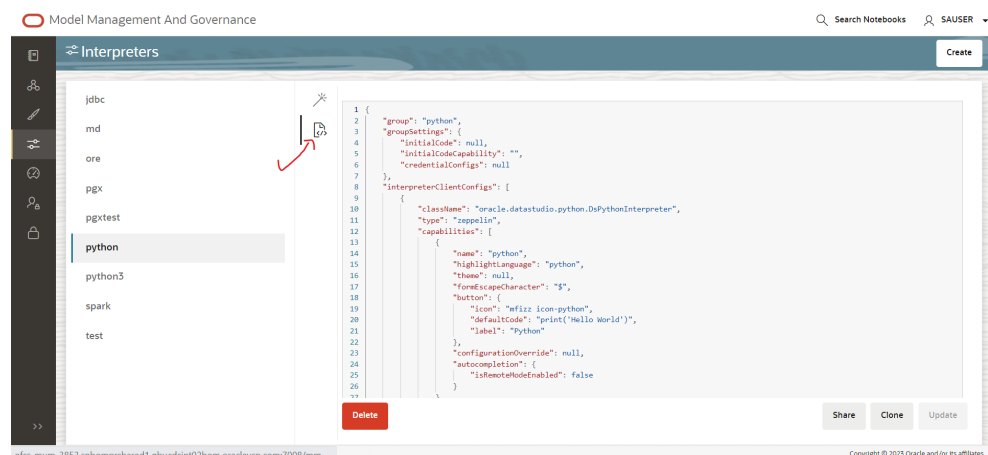


### Note

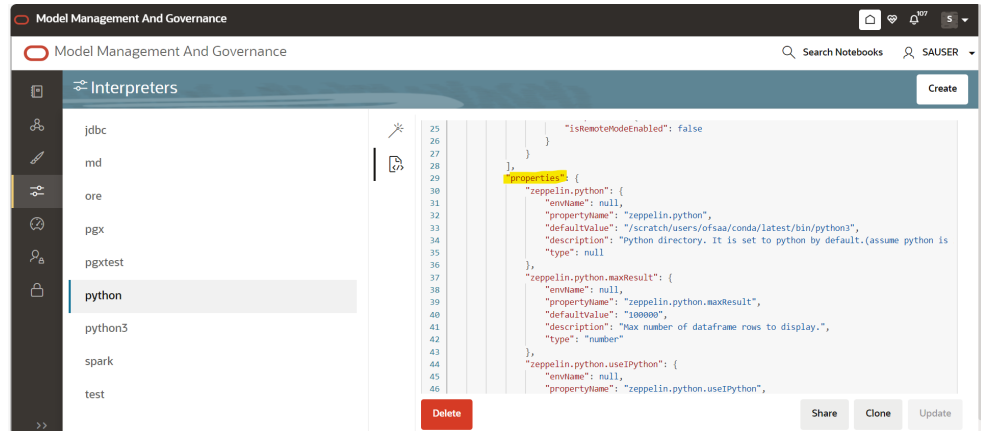
Increasing the default option from 102400 to some bigger value will slow down the rendering of outputs of python paragraphs.

- g. Once filled click on Create (you will see `zeppelin.interpreter.output.limit` under the Properties section), then click on **Confirm** (if you are not able to see the Confirm button on the UI, either click on the same shaded area on popup as highlighted in above image or zoom out in UI of browser) and then click on Update in the lower right side of the screen.
- h. After following all the above steps, restart the MMG-Studio for changes to reflect.
- a. Using JSON screen
  - i. Follow the steps i, ii and iii from above, then click on the following icon on UI pointed by red arrow and following json config view will open.

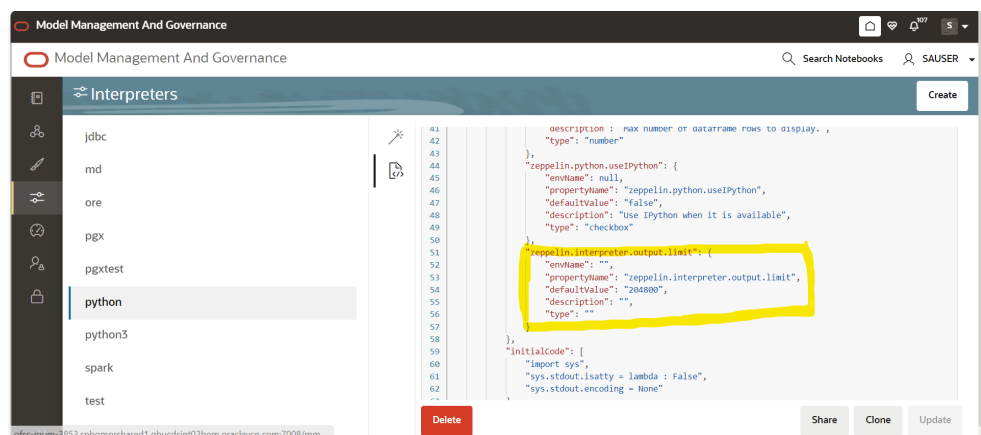
Figure 10-8 JSON Config View



- ii. Scroll down under `interpreterClientConfigs` with `className` `oracle.datstudio.python.DsPythonInterpreter` you will find following properties section with bunch of zeppelin configurations.

**Figure 10-9 Interpreter Client Config**

- iii. After the last entry in properties add the `zeppelin.interpreter.output.limit` also as shown in the following image:

**Figure 10-10 Properties screen**

- iv. After doing the change the Update button will get enabled in the bottom right corner click on it, you will get a message as "python interpreter updated".
  - v. Now restart the MMG-Studio service for changes to reflect.
- b. From filesystem: (Datastudio version 23.4.x onwards)
- i. Go to the Python Interpreter option as pointed out in From UI using wizard screen option above, if you have already ran the MMG services before you will see the python interpreter listed there. Delete it, if you are running the MMG Application for the first time on a fresh schema then you do not need to do this step.
  - ii. After deleting the Python Interpreter or if start has not been done yet, go to filesystem inside `mmg-home/mmg-studio/server/builtin/interpreters`, open `python.json` in a text editor.
  - iii. Scroll down under interpreter ClientConfigs with className `oracle.datastudio.python.DsPythonInterpreter` you will find following properties section with bunch of Zeppelin configurations. After the last entry in properties add the Zeppelin Interpreter.output.limit also as shown in step iii) of 1) From UI b) using JSON screen (last image of From UI way). Save the `python.json` with the desired default value and the changes done.

- iv. Now restart/start the MMG-Studio for your changes to reflect.

### Note

If you have configured the python environment for MMG-Studio (basically you have installed pandas and numpy which are subset of libraries required by MMG as pre-req), you can run the below script on python paragraph.

```
%python
import pandas as pd
import numpy as np
# Create 1000 rows of random data for 20 columns
data = np.random.randn(1000, 20)
# Create column names columns = ["Column_{i+1}" for i in range(20)]
# Create DataFrame df = pd.DataFrame(data, columns=columns)
# Display the DataFrame
z.show(df)
Output in table view
```

**Figure 10-11** Output in table view

Column_1	Column_2	Column_3	Column_4	Column_5	Column_6	Column_7	Column_8
-0.8933910191898579	0.7615799878489635	0.75806146350438	1.2753426005586657	-1.5934944618973514	0.596522292150769	0.5829090157274505	-0.197946806574
-0.4792920585860974	0.6014851803485978	-0.07350947598695965	0.06001880557421651	-0.06466795427830568	-0.44494929567260394	-0.8361218782799762	-1.418531248626
0.4790844079584656	-1.34352772958042	-1.2684080797668027	0.8988179711893556	-0.709742130514913	-1.9565143492049126	0.3481468677129027	-0.419456821682
0.03732633828712172	0.35468022887354104	-1.547544190292229	-0.8939236490440552	-0.7403558285426715	-0.7646700982508165	1.7847515628557471	0.1669535658351
0.42289642019235335	-1.626284936446582	0.7038916058037783	0.4856477230960553	0.8823036516706713	1.8401252449352867	-1.4962853947932677	-0.011098415694

Page 1 of 105 (1-5 of 521 Items) |< 1 2 3 4 5 ... 105 >| Load More

Output is truncated to 204800 bytes. Learn more about ZEPPELIN\_INTERPRETER\_OUTPUT\_LIMIT

You can see the ZEPPELIN\_INTERPRETER\_OUTPUT\_LIMIT value as warning if the table content is more than the set default value for `zeppelin.interpreter.output.limit` and accordingly you can modify the default value for same.

14. What should I do when the result set is truncated if the size goes above '102400' bytes? Perform the following steps:
  - a. Login to Compliance Studio.
  - b. Navigate to interpreter `zeppelin.interpreter.output.limit`.

**Figure 10-12 Zeppelin Interpreter**

- c. Set the value to the required size.
  - d. Restart the Studio Application.
15. What should I do if there is a below `KubernetesClientException` in `load-to-elastic-search.log`, `matching-service.log` files after Compliance Studio installation?
- ```
configServicePropertySourceLocator - Could not locate PropertySource: I/O
error on GET request for "http://localhost:8888/<Service Name>/default":
Connection refused (Connection refused); nested exception is
java.net.ConnectException: Connection refused (Connection
refused)onfigServicePropertySourceLocator - Could not locate PropertySource:
I/O error on GET request for "http://localhost:8888/<Service Name>/default":
Connection refused (Connection refused); nested exception is
java.net.ConnectException: Connection refused (Connection refused)20:04:55.686
[ main] WARN .cloud.kubernetes.config.ConfigMapPropertySource - Can't read
configMap with name: [<Service Name>] in namespace:[null].
Ignoring.io.fabric8.kubernetes.client.KubernetesClientException: Operation:
[get] for kind: [ConfigMap] with name: [<Service Name>] in namespace: [null]
failed. at
io.fabric8.kubernetes.client.KubernetesClientException.launderThrowable(Kubern
etesClientException.java:64) ~[kubernetes-client-4.4.1.jar!/:?] at
io.fabric8.kubernetes.client.KubernetesClientException.launderThrowable(Kubern
etesClientException.java:72) ~[kubernetes-client-4.4.1.jar!/:?] at
io.fabric8.kubernetes.client.dsl.base.BaseOperation.getMandatory(BaseOperation
.java:229) ~[kubernetes-client-4.4.1.jar!/:?] at
io.fabric8.kubernetes.client.dsl.base.BaseOperation.get(BaseOperation.java:162
) ~[kubernetes-client-4.4.1.jar!/:?] at
org.springframework.cloud.kubernetes.config.ConfigMapPropertySource.getData(Co
nfigMapPropertySource.java:96) ~[spring-cloud-kubernetes-
config-1.1.3.RELEASE.jar!/:1.1.3.
```

You can ignore the error when the following message is displayed at the end of the log; if you do not see this message, contact [My Oracle Support \(MOS\)](#) and provide the applicable error code and log:

```
13:52:57.698 [main] INFO org.apache.catalina.core.StandardService - Starting
service [Tomcat] 13:52:57.699 [ main] INFO
org.apache.catalina.core.StandardEngine - Starting Servlet engine: [Apache
Tomcat/9.0.43]
```

16. What happens if a new sandbox workspace is created?
- When a new sandbox workspace is created, the folders of the older workspace are by default being copied into the new workspace. Here, folder means the Model Objectives. The Model Objectives are global objects and will be visible across the workspaces. However, the models created within those objectives will be private. This has been done purposely as you expect multiple modelers working on the common objective in their private workspaces.

17. Not able to access any models in the copied folders in the new workspace – the folders are being copied as empty folders?  
Yes, you should not be able to access other workspace's private models. Also, as long as other users are working on the objective and have their models in there, you will not be able to delete the objectives.
18. What should you do when UI pages does not load due to less network speed?  
The default time to load all the modules of OJET/REDWOOD page is 1 minute. Reload the page to view the UI pages.
19. What are the Workspace parameters used in MMG Python Scripts?  
The following parameters are used:
- **workspace.list\_workspaces():** Used to fetch a list of all workspaces. This list is populated in the dropdown menu of datastudio.
  - **workspace.check\_aif():** A method used to check if AIF is enabled or not
  - **workspace.attach\_workspace("SANDBOX123"):** A method used to set workspace
  - **workspace.get\_workspace():** Used to fetch the selected workspace (for example, SB1)
  - **get\_mmg\_studio\_service\_url():** Used to fetch the base URL (for example, http://whf999yyy:0000/mmg)
  - **get\_user():** Used to fetch current user (for example, mmguser)
20. How to take connections for Data access?  
You need access to the data to work on it. For the workspace, there are some underlying Data Schemas. You can also create a workspace that allows to select multiple underlying Data Schemas. You can use or remove multiple Data Schemas like multi combo box, where 1, 2, 3, and 4, 5 are schemas underlying. When you work with the models, you can access the notebook to fetch data for all these Data Schemas and create some data frames out of it. That can be used for model reading or other purposes.
- This happens in workspace of the sandbox where you are building a Notebook. The same Notebooks gets promoted to production workspace. Therefore, the workspace production has its own set of underlying Data Schemas. When you build the model with getting connection for the underlying Schema 1 and 2, and getting the data and building, it makes rules work and will not be affected if the same Notebooks gets promoted to production or deployment is cloned.
- Therefore, the Notebook needs to run which should not be fetching this data because it will be working on any 1 and 2 Schemas.
- To avoid this issue, you can use connection feature to connect with a schema. This is a wrapper function where you can specify which workspace you are connecting to.
- You can enter the workspace details to get the connection and that starts fetching the data.
- When you create the Notebook to production, a script runs to not to connect the workspace. This also uses overloaded methods. This method tells how to get the connection. Simple get connection gets the primary connection as first Data Schema which you are using without any overload.
- The second connection gets an ID as the name the Data Source which you are using and for the current one will passes as get connection 1.
- In the sandbox, this script looks for 1 and it creates a connection and moves to production. It will again look for an equivalent 1 and tries to get a connection.
- Therefore, whatever you select first, becomes the first Data Schema, Second Schema, Third Schema, therefore, Primary, Secondary, Tertiary and so on. You can also pass the

number while getting the connection to get the first primary Data Schema as a secondary Data Schema. Therefore, when it runs in sandbox, it gets the Secondary Schema. When it runs in the production, it fetches a Secondary Data Schema of production.

**21. What are parameters to establish the Connection for data access?**

The following section lists the connection details such as the Data Sources and so on:

- `workspace.get_connection()`: fetches connection object for the Primary Data Source of the workspace. This is equivalent to executing `workspace.get_connection(1)`.
- `workspace.get_connection('id')`: fetches connection for the Data Source by name. For example, `workspace.getconnection('ws_data_1')` – here 'ws\_data\_1' is one of the underlying Data Source for the workspace.
- `workspace.get_connection(n)`: fetches connection for the Data Source by order. For example, `workspace.getconnection(2)` – this will fetch connection for the Secondary Data Source.

The following section lists the workspace details: After a workspace is attached, we can list Data Sources related to that using:

- `workspace.list_datasources()`: will list Data Sources related to attached workspace with default order 1 For example, {'Data Source': [{'name': 'newdatasource1', 'order': '1'}]}
- `workspace.list_datasources("SB1")`: will list Data Sources related to SB1 workspace with default order 1 For example, {'Data Source': [{'name': 'ds1', 'order': '1'}]}
- `workspace.list_datasources("SB1", 1)`: will list Data Sources related to SB1 workspace with order 1 as passed in second argument For example, {'Data Source': [{'name': 'ds1', 'order': '1'}]}

Note: This is applicable for Python and Python variants interpreters, and not on any other interpreters.

**22. What should I do if the Python installation displays the following error message, " If ModuleNotFoundError: No module named '\_lzma'?"**

You must install xz-devel library before installing the Python. For more details, see [Install MMG Python Library](#) section.

To install, perform the following step:

```
$yum install -y xz-devel.
```

**23. What should I do to reconfigure DS Studio server port and its interpreter's default port to available ports?**

**To reconfigure port numbers:**

- a. Run the command `install.sh -u` to change the current studio port to the desired port number in the configuration files/tables.
- b. Run the `t startup.sh` script of Studio at the location: `OFS_MMG/mmg-studio/bin/` and modify the line numbers 24/25 of `OFS-MMG/mmg-studio/bin/startup.sh` to specify the interpreter name and port number.

**DS version 22.4.3**

```
nohup "$DIR"/datastudio --jdbc -1 --eventjdbc -1 --shell -1 --eventshell -1 --graalvm -1 --eventgraalvm -1 --pgx -1 --eventpgx -1 --external --port 8008 --jdbc 3011 --eventjdbc 3031 --python 3012 --eventpython 3032 --markdown 3009 --eventmarkdown 3029 --spark 3014 --eventspark 3034 &> "$DIR"/nohup.out &
```

For PGX Interpreter, modify: `OFS_MMG/mmg-studio/interpreter-server/pgx-interpreter-22.4.3/bin/pgx-interpreter` file `"${1:-7022}" "${2:-7042}"` values to `"${1:-3022}" "${2:-3042}"`

**DS version 23.3.5**

```
nohup "$DIR"/datastudio --jdbc -1 --shell -1 --external --port 8008 --jdbc 3011 --python 3012 --markdown 3009 --spark 3014 --pgx 3022 &> "$DIR"/nohup.out
```

**For event ports in DS 23.3.5**

Set the environment variables `DS_EVENT_HANDLER_HOST` and `DS_EVENT_HANDLER_PORT` before launching the interpreters, else, default values will be used. You can modify these ports in the `startup.sh` of the Studio.

**Example:**

```
export DS_EVENT_HANDLER_HOST=localhost
export DS_EVENT_HANDLER_PORT=3432
```

To change the ports configured for events in the Data Studio server, modify the following server configuration:

```
studio-server:
thrift-server:
enabled: true
port: <desired port -defaulted to 8432>
mode: TCP
```

**NOTE:**

\*\*\*\*\*

**Python Interpreter**

Beginning with Data Studio 21.4.0, 6012 is default port on which the REST server for the Python interpreter listens. To overwrite this, set the `STUDIO_INTERPRETER_PYTHON_INTERPRETER_REST_SERVER_PORT` environment variable.

**PGX-Python Interpreter**

Beginning with Data Studio 23.1.0, 6022 is the default port on which the REST server for the PGX-Python interpreter listens. To overwrite this, set the `STUDIO_INTERPRETER_PGX_PYTHON_INTERPRETER_REST_SERVER_PORT` environment variable.

Modify the `startup.sh` to:

```
export
STUDIO_INTERPRETER_PYTHON_INTERPRETER_REST_SERVER_PORT=3038
export
STUDIO_INTERPRETER_PGX_PYTHON_INTERPRETER_REST_SERVER_PORT=
3039
```

This configuration changes the default interpreter ports to new ports.

- c. Ports mentioned in the interpreter json files should be reconfigured. The interpreter file location is: "`OFS_MMG/mmg-studio/server/builtin/interpreters/<interpreter>.json`" file.
- d. Execute `startup.sh` and check the `studio/interpreter` ports.
- e. Similarly, execute `./datastudio.sh -help` from `OFS_MMG/mmg-studio/bin/` for all available options.

DS Studio Server port and its interpreters default port can be reconfigured to any available ports by following these steps:

- a. Change the Datastudio URL with the desired DS port. `install.sh -u` must be triggered to change the current studio port to 8008 in the configuration files/tables.
- b. After successful execution of `install.sh`. The ports can be updated by the user in the `startup.sh` of studio in the path `OFS_MMG/mmg-studio/bin/`.

- i. Edit line no 24/25 of `OFS-MMG/mmg-studio/bin/startup.sh` and change as below by specifying the interpreter name and port to be modified.
- **In DS version 22.4.3**  
`nohup "$DIR"/datastudio --jdbc -1 --eventjdbc -1 --shell -1 --eventshell -1 --  
 graalvm -1 --eventgraalvm -1 --pgx -1 --eventpgx -1 --external --port 8008 --  
 jdbc 3011 --eventjdbc 3031 --python 3012 --eventpython 3032 --markdown  
 3009 --eventmarkdown 3029 --spark 3014 --eventspark 3034 &> "$DIR"/  
 nohup.out`  
**For PGX Interpreter**  
 Change it directly in the `OFS_MMG/mmg-studio/interpreter-server/pgx-  
 interpreter-22.4.3/bin/pgx-interpreter` file `"${1:-7022}" "${2:-7042}"` values to  
`"${1:-3022}" "${2:-3042}"`
  - **In DS version 23.3.5**  
`nohup "$DIR"/datastudio --jdbc -1 --shell -1 --external --port 8008 --jdbc 3011  
 --python 3012 --markdown 3009 --spark 3014 --pgx 3022 &> "$DIR"/nohup.out`  
 & For event ports in DS 23.3.5 You need to set the environment variables  
`DS_EVENT_HANDLER_HOST` and `DS_EVENT_HANDLER_PORT` before  
 interpreters are launched. Otherwise, the default values are used. This can be  
 mentioned in the `startup.sh` of studio. example:
    - `export DS_EVENT_HANDLER_HOST=localhost`
    - `export DS_EVENT_HANDLER_PORT=3432`
 In order to change the port listening for events in the Data Studio server, adapt  
 following server configuration:
    - studio-server:
      - \* thrift-server:
        - \* enabled: true
        - \* port: <desired port -defaulted to 8432>
        - \* mode: TCP
  - **Generic Notes**  
**Python Interpreter**  
 Starting from Data Studio 21.4.0, the REST server for the Python interpreter  
 listens on port 6012 by default. One can overwrite this by setting the  
`STUDIO_INTERPRETER_PYTHON_INTERPRETER_REST_SERVER_POR  
 T` environment variable.  
**PGX-Python Interpreter**  
 Starting from Data Studio 23.1.0, the REST server for the PGX-Python  
 interpreter listens on port 6022 by default. One can overwrite this by setting  
 the  
`STUDIO_INTERPRETER_PGX_PYTHON_INTERPRETER_REST_SERVER_  
 PORT` environment variable.  
 The above can be mentioned in the `startup.sh` of studio as `export  
 STUDIO_INTERPRETER_PYTHON_INTERPRETER_REST_SERVER_POR  
 T=3038 export  
 STUDIO_INTERPRETER_PGX_PYTHON_INTERPRETER_REST_SERVER_  
 PORT=3039`

The above configuration will change the default interpreter ports and reconfigure to listen to the new ports. (For example: As mentioned in the below table).

- ii. Ports mentioned in the interpreter json files also needs to be reconfigured. The interpreter file locations can be found at "OFS\_MMG/mmg-studio/server/builtin/interpreters/<interpreter>.json" file.
- iii. Execute startup.sh and check the studio/interpreter ports.
- iv. Similarly you can execute as ./datastudio.sh --help from OFS\_MMG/mmg-studio/bin/ location for all the available options.

The above steps will reconfigure Server/Interpreter to these ports:

- Server/Interpreters Modified Port
  - DS Studio port 8008
  - Jdbc 3011
  - eventjdbc 3031
  - python 3012
  - eventpython 3032
  - markdown 3009
  - eventmarkdown 3029
  - spark 3014
  - eventspark 3034
  - pgx 3022
  - eventpgx 3042
24. Dataset issue with the latest version of pydantic package (2.18.7)  
Pydantic package (2.18.7) is incompatible with MMG functionality. So, when you reinstall the package the uninstall and reinstall pydantic package version 1.10.13.
    - python3 -m pip uninstall pydantic
    - python3 -m pip install pydantic==1.10.13 --user
  25. Installation of Python Packages from Local Repository  
In order to install the python dependencies in mmg-8.1.2.6.0.tar.gz from a local repository, use the following command.  
python3 -m pip install mmg-8.1.2.6.0.tar.gz --index-url <http://artifactory.XYZ.com/artifactory/api/pypi/XYZ-py-local/simple> --extra-index-url <http://artifactory.XYZ.com/artifactory/api/pypi/XYZ-py-local/simple> --trusted-host [artifactory.XYZ.com](http://artifactory.XYZ.com)

## 10.1.2 Application Pack 8.1.3.3.0 FAQs

1. **The the cx\_Oracle connection is failing in DS with the following error in OEL 8.**  
Fail to execute line 4: cx\_Oracle.connect(dsn=dsn\_alias)\nTraceback (most recent call last):\n File "/tmp/1638454321889-0/zeppelin\_python.py", line 163, in <module>\n exec(code, \_zcUserQueryNameSpace)\n File "<stdin>", line 4, in <module>\ncx\_Oracle.DatabaseError: DPI-1047: Cannot locate a 64-bit Oracle Client library: "libnsl.so.1: cannot open shared object file: No such file or directory". Install the libnsl package as below: yum install libnsl or sudo yum install libnsl
2. **Python Interpreter fails with the `py4j` Error**

When running interpreters locally, they assume all the dependencies to be already installed and available. Python Interpreter needs `py4j` Package, exact steps to install it depend on the Operating System. If you use `pip`, it can be done with `bash pip install --user py4j`. Install the package for all users, root user can run this command without `--user`.

**3. What is the reason for the http error code 401 when I successfully log in to the MMG Application while MMG Studio is down?**

If MMG Studio is not up during the MMG application login, the mmg-ui logs capture the http error code : 401 . Since the cookie creation is done during MMG application login, the user must re login to the MMG application once the Studio is up and running.

**4. What should I do when the following error message is displayed, and the SSL module is unavailable for Linux 8?**

`urllib3.exceptions.SSLError: Can't connect to HTTPS URL because the SSL module is not available. During handling of the above expectation, another exception occurred:`

- a. Install the compat-openssl10 module on Linux 8.
- b. Log in to the server as a root user where MMG Application is installed.
- c. Run the following Shell command: `yum -y install compat-openssl10`.

**5. Why do multiple commits/versions appear in my remote Git repository after my first push, even though I only pushed once?**

When you push a local git repository to a remote one for the first time, all the commits that exist in your local repository's history for the branch that is being pushed are transferred to the remote repository. This happens even if the remote is new or empty. This is standard git behavior. If your local repository was initialized earlier, or was linked to a different remote connection, then all its' commits will still remain in your local git history. When you add a new remote connection and perform a push action, git pushes the entire commit history, not just the most recent change. So the remote connection will reflect all your local commits.

**Key Points:**

- Git tracks the full commit history locally, regardless of remote connections.
- Pushing to a new remote connection brings the entire history of your pushed branch.
- If you want only specific commits in the new remote connection, you must create a new repository or filter your history before pushing.