

# Oracle® Health EHR

## Configuration Guide



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### 3 Auditing

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Audit Oracle Health EHR

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### Index

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# 1

# Getting Started

Get started configuring Oracle Health EHR.

## Topics:

- [Introduction](#)  
This guide includes the prerequisites and steps required to configure and audit Oracle Health EHR.
- [Prerequisites](#)  
This topic provides information about configuring prerequisites for Oracle Health EHR.

## Introduction

This guide includes the prerequisites and steps required to configure and audit Oracle Health EHR.

### Note

The features and functionality in this guide are not intended to provide treatment or diagnostic recommendations.

## Prerequisites

This topic provides information about configuring prerequisites for Oracle Health EHR.

Ensure that the following prerequisites are completed before you begin configuring Oracle Health EHR:

- Contact your Oracle representative to ensure that the Ontology mapping is completed.
- Install Servers and Services: Clinical Event Exception Package 678532 and complete the steps to configure the Oracle Health Value Set (OHVS) event set. See [Configure Oracle Health Value Set Event Set](#) for more information.

# Configuration Tasks

Configure existing and new settings for Oracle Health EHR.

## Topics:

- [Allergies](#)  
This topic includes the configuration tasks for the Allergies functionality in Oracle Health EHR.
- [Care Team](#)  
This topic includes the configuration tasks for the Care Team functionality in Oracle Health EHR.
- [Charting](#)  
This topic includes the configuration tasks for the Charting functionality in Oracle Health EHR.
- [Clinical Media](#)  
This topic includes the configuration tasks for the Clinical Media functionality in Oracle Health EHR.
- [Documents](#)  
This topic includes the configuration tasks for the Documents functionality in Oracle Health EHR.
- [Framework](#)  
This topic includes the configuration tasks for the framework functionality in Oracle Health EHR.
- [Histories](#)  
This topic includes the configuration tasks for the Histories functionality in Oracle Health EHR.
- [Immunizations](#)  
This topic includes the configuration tasks for the Immunizations functionality in Oracle Health EHR.
- [Inbox](#)  
This topic includes the configuration tasks for the Inbox functionality in Oracle Health EHR.
- [Medication Administration](#)  
This topic includes the configuration tasks for the Medication Administration functionality in Oracle Health EHR.
- [Orders](#)  
This topic includes the configuration tasks for the Orders functionality in Oracle Health EHR.
- [Patient Panel](#)  
This topic includes the configuration tasks for the Patient Panel functionality in Oracle Health EHR.
- [Problems](#)  
This topic includes the configuration tasks for the Problems functionality in Oracle Health EHR.

- [Recommendations](#)  
This topic includes the configuration tasks for the Recommendations functionality in Oracle Health EHR.
- [Results](#)  
This topic includes the configuration tasks for the Results functionality in Oracle Health EHR.
- [Schedule](#)  
This topic includes the configuration tasks for the Schedule functionality in Oracle Health EHR.
- [Specimen Collections](#)  
This topic includes the configuration tasks for the Specimen Collections functionality in Oracle Health EHR.
- [Visits](#)  
This topic includes the configuration tasks for the Visits functionality in Oracle Health EHR.
- [Vitals](#)  
This topic includes the configuration tasks for the Vitals functionality in Oracle Health EHR.

## Allergies

This topic includes the configuration tasks for the Allergies functionality in Oracle Health EHR.

### Note

This functionality is not intended to provide treatment or diagnostic recommendations.

#### Tasks:

- [Configure Existing Allergies Settings](#)  
This topic provides information on configuring existing settings for the Allergies functionality in Oracle Health EHR.
- [Configure New Allergies Settings](#)  
This topic provides information on configuring new settings for the Allergies functionality in Oracle Health EHR.

## Configure Existing Allergies Settings

This topic provides information on configuring existing settings for the Allergies functionality in Oracle Health EHR.

A portion of existing settings for the allergies functionality is recognized for Oracle Health EHR. The following configuration steps in [Configure the Allergies Cloud Component](#) are required:

- Only the Update Allergy privilege in the Configure Privileges section.

### Note

The Update Allergy, Review Allergy, and View Allergy privileges are combined into the Update Allergy privilege. When the Update Allergy privilege is set to **Yes**, users can add, modify, and review allergies. When the Update Allergy privilege is set to **No**, users can view allergies but cannot perform actions for allergies.

- All steps in the Binding New Request to Discern Event section.

## Configure New Allergies Settings

This topic provides information on configuring new settings for the Allergies functionality in Oracle Health EHR.

Contact your Oracle representative to request to enable or disable the Needs Attention panel functionality (ff-common-needs-attention-allergies-meds-problems).

## Care Team

This topic includes the configuration tasks for the Care Team functionality in Oracle Health EHR.

 **Note**

This functionality is not intended to provide treatment or diagnostic recommendations.

**Topics:**

- [Medical Services and Teams](#)

This section contains the configuration tasks for medical services and teams in Oracle Health EHR.

- [Care Team Assignments](#)

This section contains the configuration tasks for care team assignments in Oracle Health EHR.

## Medical Services and Teams

This section contains the configuration tasks for medical services and teams in Oracle Health EHR.

 **Note**

Configuration for new settings is not required to configure medical services and teams.

- [Configure Existing Medical Service and Team Settings](#)

This topic provides information on configuring existing settings for medical services and teams in Oracle Health EHR.

## Configure Existing Medical Service and Team Settings

This topic provides information on configuring existing settings for medical services and teams in Oracle Health EHR.

A portion of existing settings for medical services and teams are recognized in Oracle Health EHR. The configuration steps in the following sections of the following pages are required if you want to configure medical services and teams using Care Team Build Tool (opened from DA2.exe):

- [All About Care Team Build Tool \(5.4\)](#)

- Build Tab
- [Understand Care Teams](#)
  - Medical Service
  - Build - Medical Service
  - Teams
  - Build - Teams
  - Care Team Build Tool Enhancements

## Care Team Assignments

This section contains the configuration tasks for care team assignments in Oracle Health EHR.

 **Note**

Configuration for new settings is not required to configure care team assignments.

- [Configure Existing Care Team Assignment Settings](#)

This topic provides information on configuring existing settings for care team assignments in Oracle Health EHR.

## Configure Existing Care Team Assignment Settings

This topic provides information on configuring existing settings for care team assignments in Oracle Health EHR.

A portion of existing settings for care team assignments are recognized for Oracle Health EHR. The configuration steps in the Maintain Care Team Assignments Privilege section of [Understand Care Teams](#) are required.

## Charting

This topic includes the configuration tasks for the Charting functionality in Oracle Health EHR.

 **Note**

This functionality is not intended to provide treatment or diagnostic recommendations.

### Topics:

- [Chief Complaint](#)  
This section contains the configuration tasks for the Chief Complaint functionality in Oracle Health EHR.
- [DTAs](#)  
This section contains the configuration tasks for the discrete task assay (DTA) functionality in Oracle Health EHR.
- [PowerForms](#)  
This section contains the configuration tasks for the PowerForms functionality in Oracle Health EHR.

- [Preferences and Privileges](#)  
This section contains the configuration tasks for charting preferences and privileges in Oracle Health EHR.
- [Additional Charting Settings](#)  
This section contains the configuration tasks for additional charting settings in Oracle Health EHR.

## Chief Complaint

This section contains the configuration tasks for the Chief Complaint functionality in Oracle Health EHR.

### Note

Chief complaint is not an individual section in Oracle Health EHR; it is part of the patient summary.

### Note

Configuration for new settings and specific values for existing settings is not required to configure Chief Complaint functionality.

- [Configure Existing Chief Complaint Settings](#)

This topic provides information on configuring existing settings for the Chief Complaint functionality in Oracle Health EHR.

## Configure Existing Chief Complaint Settings

This topic provides information on configuring existing settings for the Chief Complaint functionality in Oracle Health EHR.

A portion of existing settings for the Chief Complaint functionality is recognized for Oracle Health EHR. Ensure that the Chief Complaint element is added to a PowerForm. The Prerequisites section in [Configure the Chief Complaint Cloud Component](#) is required.

## DTAs

This section contains the configuration tasks for the discrete task assay (DTA) functionality in Oracle Health EHR.

### Note

Configuration for new settings is not required to configure DTA functionality.

- [Configure Existing DTA Settings](#)

This topic provides information on configuring existing settings for the discrete task assay (DTA) functionality in Oracle Health EHR.

## Configure Existing DTA Settings

This topic provides information on configuring existing settings for the discrete task assay (DTA) functionality in Oracle Health EHR.

A portion of existing settings for the DTA functionality is recognized for Oracle Health EHR. DTAs are recognized for forms, but changes to existing and adding new DTAs must be completed in Millennium Platform. The configuration steps in the following sections of [Configure DTAs](#) are required:

- Searching for a DTA
- Adding a DTA
- Defining Alpha Details
- Defining Numeric Details
- Defining the Numeric Map
- Defining a Reference Range
- Associating Event Codes
- Create a Date Calculation DTA
- Create Calculation DTA

## PowerForms

This section contains the configuration tasks for the PowerForms functionality in Oracle Health EHR.

 **Note**

Configuration for new settings is not required to configure PowerForms functionality.

- [Configure Existing PowerForms Settings](#)

This topic provides information on configuring existing settings for the PowerForms functionality in Oracle Health EHR.

## Configure Existing PowerForms Settings

This topic provides information on configuring existing settings for the PowerForms functionality in Oracle Health EHR.

 **Note**

Before using any PowerForms that were initially created in a system other than Oracle Health EHR, ensure that all formatting is as expected and that all data elements are present. If you discover an issue with a form, contact your customer representative.

A portion of existing settings for the PowerForms functionality is recognized for Oracle Health EHR. The following configuration steps in [Configure PowerForms - Process Steps](#) are recognized:

- In the Alpha Box Properties Control section, the following settings are recognized:
  - Conditional Control
  - Conditional Section
  - Required
  - Task Assay
- In the Alpha List Properties Control section, the following settings are recognized:
  - Conditional Control
  - Conditional Section
  - Required
  - Task Assay
- In the Numeric Control section, the following settings are recognized:
  - Conditional tab: Conditional Control
  - Conditional tab: Conditional Section
  - Numeric tab: Required Field
  - Numeric tab: Task Assay
- In the Provider Control section, the following settings are recognized:
  - Conditional Control
  - Position
  - Required
  - Task Assay
- In the Rich-Text Control section, the following settings are recognized:
  - Conditional Control
  - Required
  - Task Assay
- In the Label Control Association, select **Question** for the Label Role for element (DTA) associated labels or **reference\_role** to associate help text

**ⓘ Note**

Label Control Associations settings are recognized and recommended to be configured.

If a label is not explicitly set in Millennium Platform, the system attempts to determine an appropriate label automatically based on the following two factors: the proximity to the associated DTA (Discrete Task Assay) and a high percentage match between the label name and the event code name. If an appropriate label cannot be determined algorithmically, the system defaults to using the event code's display name.

To check a current association in Oracle Health EHR, you can hover over the label to see the associated event code.

The system also supports the following types of help text and reference information:

- **Section Help Text:** Uses any text following a section label that does not have a background color.
- **Sub Section Help Text:** Uses the first label after a sub section, provided it is not associated with any other element.
- **Element Help Text:** If the PowerForms build has a Label Control Association with the reference\_role, that text is used; if not, the system looks for a label within 10 pixels that matches at least 30 percent of the DTA name.
- **Element Reference Text:** Uses content defined in the Reference Text Tool for the specific DTA.
- **Copyright Text:** Uses the final sequence of the section, ensuring it is not associated with any other element.

These conventions are designed to streamline usability and maintain clarity for all users interacting with forms and their associated help resources.

If the automatically selected label or the default event code display is not appropriate, your system administrator can override this value by explicitly setting the label association in the PowerForms configuration.

 **ⓘ Note**

Ensure that a textual rendition event code is configured for PowerForms to chart, view, and print.

## Preferences and Privileges

This section contains the configuration tasks for charting preferences and privileges in Oracle Health EHR.

 **ⓘ Note**

Configuration for new settings is not required to configure charting preferences and privileges.

- [Configure Existing Preferences and Privileges Settings](#)

This topic provides information on configuring existing charting preferences and privileges in Oracle Health EHR.

## Configure Existing Preferences and Privileges Settings

This topic provides information on configuring existing charting preferences and privileges in Oracle Health EHR.

A portion of existing settings for the Preferences and Privileges functionality are recognized for Oracle Health EHR. Charting privileges are recognized for Oracle Health EHR but charting preferences are not recognized for Oracle Health EHR. See [Configure PowerForms - Tasks](#) and [Configure PowerForms - Process Steps](#).

The following privileges in [Overview of Privileges](#) are required:

- Add Documentation

 **Note**

In addition to enabling the ability to add documentation, the Add Documentation privilege also enables users to add comments to results.

- Modify Documentation

 **Note**

The Modify Documentation privilege must be set to **Yes** to modify an In Progress or Completed form.

- Result Inquiry
- Sign Documentation
- Unchart Documentation

## Additional Charting Settings

This section contains the configuration tasks for additional charting settings in Oracle Health EHR.

 **Note**

Configuration for existing settings is not required to configure this functionality.

- [Configure New Charting Settings](#)

This topic provides information on configuring new settings for the Charting functionality in Oracle Health EHR.

## Configure New Charting Settings

This topic provides information on configuring new settings for the Charting functionality in Oracle Health EHR.

To use forms in Oracle Health EHR, install Integrated Charting Content Package 669993 or its replacement.

## Clinical Media

This topic includes the configuration tasks for the Clinical Media functionality in Oracle Health EHR.

 **Note**

This functionality is not intended to provide treatment or diagnostic recommendations.

 **Note**

Configuration for new settings is not required to configure the Clinical Media functionality.

**Tasks:**

- [Configure Existing Clinical Media Settings](#)

This topic provides information on configuring existing settings for the Clinical Media functionality in Oracle Health EHR.

## Configure Existing Clinical Media Settings

This topic provides information on configuring existing settings for the Clinical Media functionality in Oracle Health EHR.

A portion of existing settings for the Clinical Media functionality is recognized for Oracle Health EHR. The Configure Privileges section in [Configure the Media Gallery Cloud Component](#) is required.

## Documents

This topic includes the configuration tasks for the Documents functionality in Oracle Health EHR.

 **Note**

This functionality is not intended to provide treatment or diagnostic recommendations.

**Topics:**

- [Auto Text](#)  
This section contains the configuration tasks for the auto text functionality in Oracle Health EHR.
- [Default Service Date](#)  
This section contains the configuration tasks for the default service date by encounter and note type functionality in Oracle Health EHR.
- [Dynamic Documentation Templates](#)  
This section contains the configuration tasks for the Dynamic Documentation template functionality in Oracle Health EHR.
- [Note Types](#)  
This section contains the configuration tasks for the Note Types functionality in Oracle Health EHR.
- [Documentation Preferences and Privileges](#)  
This section contains the configuration tasks for documentation preferences and privileges in Oracle Health EHR.

## Auto Text

This section contains the configuration tasks for the auto text functionality in Oracle Health EHR.

 **ⓘ Note**

Configuration for new settings is not required to configure the auto text functionality.

- [Configure Existing Auto Text Settings](#)

This topic provides information about configuring existing settings for the auto text functionality in Oracle Health EHR.

### Configure Existing Auto Text Settings

This topic provides information about configuring existing settings for the auto text functionality in Oracle Health EHR.

All existing settings for the auto text functionality are recognized for Oracle Health EHR. See [Configure Auto Text Phrases](#).

 **ⓘ Note**

Auto text, drop lists, and smart templates that were created in Millennium Platform are usable in Oracle Health EHR. New auto text phrases cannot be created in Oracle Health EHR.

## Default Service Date

This section contains the configuration tasks for the default service date by encounter and note type functionality in Oracle Health EHR.

**ⓘ Note**

Configuration for new settings is not required to configure the service date by encounter and note type functionality.

- [Configure Existing Default Service Date Settings](#)

This topic provides information on configuring existing settings for the default service date functionality in Oracle Health EHR.

All existing settings for the default service date functionality are recognized for Oracle Health EHR. See [Configure Default Date of Service](#).

## Configure Existing Default Service Date Settings

This topic provides information on configuring existing settings for the default service date functionality in Oracle Health EHR.

All existing settings for the default service date functionality are recognized for Oracle Health EHR. See [Configure Default Date of Service](#).

## Dynamic Documentation Templates

This section contains the configuration tasks for the Dynamic Documentation template functionality in Oracle Health EHR.

 **ⓘ Note**

Configuration for new settings is not required to configure the Dynamic Documentation template functionality.

- [Configure Existing for Dynamic Documentation Templates Settings](#)

This topic provides information about configuring existing settings for the Dynamic Documentation template functionality in Oracle Health EHR.

## Configure Existing for Dynamic Documentation Templates Settings

This topic provides information about configuring existing settings for the Dynamic Documentation template functionality in Oracle Health EHR.

All existing settings for the Dynamic Documentation template functionality are recognized for Oracle Health EHR. See [Configure Importing Dynamic Documentation Reference Templates](#).

 **ⓘ Note**

Dynamic Documentation templates that were created in Millennium Platform are usable in Oracle Health EHR. New templates cannot be created in Oracle Health EHR.

## Note Types

This section contains the configuration tasks for the Note Types functionality in Oracle Health EHR.

**ⓘ Note**

Configuration for new settings is not required to configure the note type functionality.

- [Configure Existing Note Types Settings](#)

This topic provides information about configuring existing settings for the Note Types functionality in Oracle Health EHR.

A portion of existing settings for the Note Types functionality is recognized for Oracle Health EHR. The configuration steps in the following sections of [Configure Clinical Notes Document Types](#) are required:

- Configure Event Codes and Event Sets
- Activate Document Types

## Documentation Preferences and Privileges

This section contains the configuration tasks for documentation preferences and privileges in Oracle Health EHR.

 **ⓘ Note**

Configuration for new settings is not required to configure documentation preferences and privileges.

- [Configure Existing Documentation Preferences and Privileges Settings](#)

This topic provides information about configuring existing settings for documentation preferences and privileges.

## Configure Existing Documentation Preferences and Privileges Settings

This topic provides information about configuring existing settings for documentation preferences and privileges.

Privileges for documentation are recognized for Oracle Health EHR. Preferences for documentation are not recognized. See [Configure Dynamic Documentation](#).

## Framework

This topic includes the configuration tasks for the framework functionality in Oracle Health EHR.

**ⓘ Note**

The Oracle Health EHR framework is not intended to provide treatment or diagnostic recommendations.

 **ⓘ Note**

Configuration for new settings is not required to configure the framework functionality.

**Topics:**

- [Position Relationships](#)

This section contains the configuration tasks for the Position Relationships functionality.

## Position Relationships

This section contains the configuration tasks for the Position Relationships functionality.

 **ⓘ Note**

Configuration for new settings is not required to configure Position Relationships functionality.

- [Configure Existing Position Relationships Settings](#)

This topic provides information on configuring existing settings for the Position Relationships functionality.

### Configure Existing Position Relationships Settings

This topic provides information on configuring existing settings for the Position Relationships functionality.

A portion of existing settings for the position relationships functionality is recognized for Oracle Health EHR. In Oracle Health EHR, only one relationship can be assigned to a position. If multiple relationships are assigned to a position, then no relationships are assigned.

The following configuration steps in [All About Relationship Management](#) are required:

- All steps in the Design section.
- The following steps in the subsections of the Build Patient-Provider Relationships section are required:
  - All steps in the Prerequisites section.
  - All steps in the Build Relationship Types section. The table of example relationships is not relevant.
  - Only the following steps in the Build Relationships Between Positions and Relationship section:

Use the Position Relationship tab of Privileges Maintenance (PrivMaint.exe) to configure possible self-declared relationships. From the Edit menu, select **Add/Modify Position** or select **Position Relationships** on the toolbar.

- All steps in the Build Relationships section. The note about the SELF\_DECLARE\_RELTN preference is not required.
- All steps in the Provider Tab section except for defining a relationship for a specific visit.
- In the Patient Tab section:
  - \* Define person-level relationships (required).
  - \* Select a provider and the provider's relationship to the patient.
  - \* Defining an encounter-level relationship and a relationship for a specific visit are not required.

## Histories

This topic includes the configuration tasks for the Histories functionality in Oracle Health EHR.

### Note

This functionality is not intended to provide treatment or diagnostic recommendations.

#### Topics:

- [Family History](#)  
This section contains the configuration tasks for the Family History functionality.
- [Implant History](#)  
This section contains the configuration tasks for the Implant History functionality.
- [Procedure History](#)  
This section contains the configuration tasks for the Procedure History functionality.
- [Social History](#)  
This section contains the configuration tasks for the Social History functionality.

## Family History

This section contains the configuration tasks for the Family History functionality.

### Note

Configuration for new settings is not required to configure the Family History functionality.

- [Configure Existing Family History Settings](#)  
This topic provides information about configuring existing Family History settings.

## Configure Existing Family History Settings

This topic provides information about configuring existing Family History settings.

A portion of existing settings for the Family History functionality is recognized for Oracle Health EHR. The settings in the following sections of [Configure Family History](#) are recognized:

- Code Set 40 in the Configure Code Sets section
- All settings in the Configure Privileges section
- All settings in the Turn on Organizational Security

## Implant History

This section contains the configuration tasks for the Implant History functionality.

 **Note**

Configuration for new settings is not required to configure the Implant History functionality.

- [Configure Existing Implant History Settings](#)

This topic provides information about configuring existing Implant History settings.

## Configure Existing Implant History Settings

This topic provides information about configuring existing Implant History settings.

All existing settings for the Implant History functionality are recognized for Oracle Health EHR. See [Configure Implant History](#).

## Procedure History

This section contains the configuration tasks for the Procedure History functionality.

 **Note**

Configuration for new settings is not required to configure the Procedure History functionality.

- [Configure Existing Procedure History Settings](#)

This topic provides information about configuring existing Procedure History settings.

## Configure Existing Procedure History Settings

This topic provides information about configuring existing Procedure History settings.

A portion of existing settings for the Procedure History functionality is recognized for Oracle Health EHR. The configuration settings in the following sections of [Configure Procedure History](#) are recognized:

- All settings in the Configure Code Sets section
- All settings in the Configure Privileges section
- The Authorized Vocabulary and Free Text Status preferences in the Additional Preferences section
- All settings in the Configure System Tracked Favorites section

## Social History

This section contains the configuration tasks for the Social History functionality.

### Note

Configuration for new settings is not required to configure the Social History functionality.

- [Configure Existing Social History Settings](#)

This topic provides information about configuring existing settings for the Social History functionality.

## Configure Existing Social History Settings

This topic provides information about configuring existing settings for the Social History functionality.

A portion of existing settings for the Social History functionality is recognized for Oracle Health EHR. All concept CKIs for discrete task assays (DTAs) are recognized.

The settings in the following sections of [Configure Social History](#) are recognized:

- All settings in the Add a New Category section
- All settings in the Modify an Existing Category section
- All settings in the Add a Question section
- All settings in the Remove a Question section
- The Category List and Documentation Frequency preferences in the Configure Preferences section
- All settings in the Configure privileges section

## Immunizations

This topic includes the configuration tasks for the Immunizations functionality in Oracle Health EHR.

### Note

This functionality is not intended to provide treatment or diagnostic recommendations.

### Note

Configuration for new settings is not required to configure the Immunizations functionality.

**Tasks:**

- [Configure Existing Immunizations Settings](#)

This topic provides information about configuring existing settings for the Immunizations functionality for Oracle Health EHR.

## Configure Existing Immunizations Settings

This topic provides information about configuring existing settings for the Immunizations functionality for Oracle Health EHR.

A portion of existing settings for the Immunizations functionality is recognized for Oracle Health EHR. The configuration steps in the Oracle Recommendations section of [Configure the Immunizations Cloud Component](#) are required. The Result Inquiry privilege is not recognized in Oracle Health EHR.

## Inbox

This topic includes the configuration tasks for the Inbox functionality in Oracle Health EHR.

** Note**

This functionality is not intended to provide treatment or diagnostic recommendations.

**Tasks:**

- [Configure Existing Inbox Settings](#)

This topic includes the steps required to configure existing settings for the Inbox functionality for Oracle Health EHR.

- [Configure New Inbox Settings](#)

This topic includes the steps required to configure new settings for the Inbox functionality for Oracle Health EHR.

## Configure Existing Inbox Settings

This topic includes the steps required to configure existing settings for the Inbox functionality for Oracle Health EHR.

A portion of existing settings for the Inbox functionality is recognized for Oracle Health EHR. The configuration steps in the Ambulatory Location Prompt section of [Understand Messaging in Message Center](#) are required.

The following configuration steps in [Understand Message Center Results](#) are required:

- The CE\_EVENT\_ACTION Table, Purge Scripts, and Encounter and Event Filtering subsections of the Configure Results to Endorse section
- The MSG\_DISPLAY\_SAVED\_RESULTS and MSG\_ENABLE\_SAVED\_RESULTS preferences in the Result and Result FYI Preferences section

# Configure New Inbox Settings

This topic includes the steps required to configure new settings for the Inbox functionality for Oracle Health EHR.

This section includes the following tasks:

- [Configure the Communication Encounter Type](#)

This topic provides information about configuring the communication encounter type code value.

- [Associate the Concept CKI with the Correspondence Event Sets](#)

This topic provides information about associating the new concept CKI with the correspondence event sets.

## Configure the Communication Encounter Type

This topic provides information about configuring the communication encounter type code value.

The new encounter type code value is required for Oracle Health EHR.

To add the new encounter type code value to Code Set 71:

1. In Core Code Builder (CoreCodeBuilder.exe), search for and select **Code Set 71**.
2. In the Code Value Management tab, select **Add**.
3. Enter **Communication** in the Display box. The Display Key, Description, and Definition boxes are populated automatically with the same value.
4. Select **COMMUNICATE** as the CDF meaning.
5. After entering the appropriate information, select **Apply**, then select **OK** to save your changes.
6. For the communication encounter type, complete the steps in all sections of [Configure Between-Visit Encounters](#) except for the sections about discharging encounters. Ensure that communication encounters always remain open.

### ① Note

The steps for configuring between-visit encounters and communication encounters are the same. When you follow the steps in [Configure Between-Visit Encounters](#), ensure that you complete the steps only for communication encounters. Do not update your between-visit encounters.

7. Contact your Oracle representative to cycle the ml-encounter cloud service.

## Associate the Concept CKI with the Correspondence Event Sets

This topic provides information about associating the new concept CKI with the correspondence event sets.

Associating the new concept CKI with the correspondence event sets is required for Oracle Health EHR.

To associate the concept CKI with the correspondence event sets:

1. In Core Event Manager (CoreEventManager.exe), identify the grouper event sets that include communication event codes. For example, the Correspondence grouper event set may include the General Message, Phone Message, and Reminders event codes. See [Finding an Event Set Using Core Event Manager](#).
2. For each identified grouper event set, note the associated code value.
3. For each identified grouper event set, run the query below in Discern Explorer to associate the concept CKI with the grouper event set. In the query, replace **<grouper event set code value>** with the value identified in Step 2.

```
UPDATE code_value

SET concept_cki = 'CERNER!F7E760D1-5EE0-410D-8ADE-5040CCBB861A'

WHERE code_value = <grouper event set code value>

AND code_set = 93

AND (concept_cki is null OR concept_cki = ' ');

COMMIT;
```

## Medication Administration

This topic includes the configuration tasks for the Medication Administration functionality in Oracle Health EHR.

 **Note**

This functionality is not intended to provide treatment or diagnostic recommendations.

 **Note**

Configuration for new settings and specific values for existing settings is not required to configure the Medication Administration functionality.

**Tasks:**

- [Configure Existing Medication Administration Settings](#)

This topic provides information about configuring existing settings for the Medication Administration functionality.

A portion of existing settings for the Medication Administration functionality is recognized for Oracle Health EHR. Complete the configuration steps in [Configure Medication Administration](#). When you complete the steps in the Configure Privileges and Preferences section, the following configuration steps in [Configure Privileges and Preferences in Medication Administration](#) are required:

- All steps in the Configure Code Sets section.
- All steps in the Configure Privileges section.
- Only the MED\_CHARGE\_ON\_ADMIN preference in the Configure Preferences section.

## Orders

This topic includes the configuration tasks for the Orders functionality in Oracle Health EHR.

### Note

This functionality is not intended to provide treatment or diagnostic recommendations.

#### Topics:

- [Order Folders](#)  
This section contains the configuration tasks for the Order Folders functionality in Oracle Health EHR.
- [Order Favorites](#)  
This section contains the configuration tasks for the Order Favorites functionality in Oracle Health EHR.
- [Orders Preferences and Privileges](#)  
This section contains the configuration tasks for Orders preferences and privileges in Oracle Health EHR.
- [Order Catalog](#)  
This section contains the configuration tasks for the Order Catalog functionality in Oracle Health EHR.
- [Order Entry Format Flexing](#)  
This section contains the configuration tasks for the Order Entry Format Flexing functionality in Oracle Health EHR.
- [Order Entry Formats](#)  
This section contains the configuration tasks for the Order Entry Formats functionality in Oracle Health EHR.
- [Order Sentences](#)  
This section contains the configuration tasks for the Order Sentences functionality in Oracle Health EHR.
- [Scheduling Orders](#)  
This section contains the configuration tasks for the Scheduling Orders functionality in Oracle Health EHR.
- [Diagnosis Behavior](#)  
This section contains the configuration tasks for the Diagnosis Behavior functionality in Oracle Health EHR, which facilitates connecting a documented diagnosis to a particular order.
- [ePrescribe](#)  
This section contains the configuration tasks for the ePrescribe functionality in Oracle Health EHR.
- [Medications List](#)  
This section contains the configuration tasks for the Medications List functionality in Oracle Health EHR.

- [Interaction Checking](#)  
This section contains the configuration tasks for the Interaction Checking functionality in Oracle Health EHR.
- [Discern Alerts](#)  
This section contains the configuration tasks for the Discern Alerts functionality in Oracle Health EHR.

## Order Folders

This section contains the configuration tasks for the Order Folders functionality in Oracle Health EHR.

 **Note**

Configuration for new settings is not required to configure the Order Folders functionality.

- [Configure Existing Settings](#)

This topic provides information on configuring existing settings for the Order Folders functionality in Oracle Health EHR.

## Configure Existing Settings

This topic provides information on configuring existing settings for the Order Folders functionality in Oracle Health EHR.

All existing settings for the Order Folders functionality are recognized for Oracle Health EHR. See [Configure Order Folders](#).

 **Note**

Orders and order sentences in order folders are prioritized in orders search results in Oracle Health EHR.

## Order Favorites

This section contains the configuration tasks for the Order Favorites functionality in Oracle Health EHR.

 **Note**

Configuration for new settings is not required to configure the Order Favorites functionality.

- [Configure Existing Order Favorites Settings](#)

This topic provides information on configuring existing settings for the Order Favorites functionality in Oracle Health EHR.

## Configure Existing Order Favorites Settings

This topic provides information on configuring existing settings for the Order Favorites functionality in Oracle Health EHR.

All existing settings for the Order Favorites functionality are recognized for Oracle Health EHR. See [Adding Orderables to a Favorites Folder Using PowerOrders](#).

 **Note**

Orders and order sentences saved as favorites are displayed as prioritized suggestions in orders search results.

## Orders Preferences and Privileges

This section contains the configuration tasks for Orders preferences and privileges in Oracle Health EHR.

 **Note**

Configuration for new settings is not required to configure Orders preferences and privileges..

- [Configure Existing Orders Preferences and Privileges Settings](#)

This topic provides information on configuring existing settings for Orders preferences and privileges in Oracle Health EHR.

## Configure Existing Orders Preferences and Privileges Settings

This topic provides information on configuring existing settings for Orders preferences and privileges in Oracle Health EHR.

A portion of existing settings for Orders preferences and privileges is recognized in Oracle Health EHR. The configuration steps in the following sections of [Configure the Orders Cloud Component](#) are required:

 **Note**

The FutureOrderDetails preference is always enabled. See the Preference Manager section of [Configure PowerOrders Preferences](#) for more information.

- Configure Preferences

**① Note**

- The RX\_VIRTUAL\_ORDER\_CATALOG preference is not recognized.
- The VIRTUAL\_ORDER\_CATALOG preference is always enabled for orders search functionality.

- Configure Privileges

**① Note**

Proposal privileges are not recognized for orders search functionality.

## Order Catalog

This section contains the configuration tasks for the Order Catalog functionality in Oracle Health EHR.

**① Note**

Configuration for new settings is not required to configure the Order Catalog functionality.

- [Configure Existing Order Catalog Settings](#)

This topic provides information on configuring existing settings for the Order Catalog functionality in Oracle Health EHR.

## Configure Existing Order Catalog Settings

This topic provides information on configuring existing settings for the Order Catalog functionality in Oracle Health EHR.

All existing settings for the Order Catalog functionality are recognized for Oracle Health EHR. See [Configure Order Catalog](#).

## Order Entry Format Flexing

This section contains the configuration tasks for the Order Entry Format Flexing functionality in Oracle Health EHR.

**① Note**

Configuration for new settings is not required to configure the Order Entry Flexing functionality.

- [Configure Existing Order Entry Format Flexing Settings](#)

This topic provides information on configuring existing settings for the Order Entry Format Flexing functionality in Oracle Health EHR.

## Configure Existing Order Entry Format Flexing Settings

This topic provides information on configuring existing settings for the Order Entry Format Flexing functionality in Oracle Health EHR.

All existing settings for the Order Entry Format Flexing functionality are recognized for Oracle Health EHR. See [Configure Order Entry Format Flexing](#).

## Order Entry Formats

This section contains the configuration tasks for the Order Entry Formats functionality in Oracle Health EHR.

### Note

Configuration for new settings is not required to configure the Order Entry Format functionality.

- [Configure Existing Order Entry Formats Settings](#)

This topic provides information on configuring existing settings for the Order Entry Formats functionality in Oracle Health EHR.

## Configure Existing Order Entry Formats Settings

This topic provides information on configuring existing settings for the Order Entry Formats functionality in Oracle Health EHR.

All existing settings for the Order Entry Formats functionality are recognized for Oracle Health EHR. See [Configure Order Entry Fields and Formats](#).

### Note

Order entry format group and sequence numbers are recognized, but only detail fields through the last required field are displayed by default in the primary order details. Any fields sorted after the last required field on the order entry format are displayed in the Additional Details section.

## Order Sentences

This section contains the configuration tasks for the Order Sentences functionality in Oracle Health EHR.

### Note

Configuration for new settings is not required to configure the Order Sentences functionality.

- [Configure Existing Order Sentences Settings](#)

This topic provides information on configuring existing settings for the Order Sentences functionality in Oracle Health EHR.

## Configure Existing Order Sentences Settings

This topic provides information on configuring existing settings for the Order Sentences functionality in Oracle Health EHR.

All existing settings for the Order Sentences functionality are recognized for Oracle Health EHR. See [Configure Order Sentences](#).

 **Note**

- Order sentences comprised of frequent order details are displayed in orders search results.
- The sequencing of predefined sentences as defined in Order Sentence Tool (OrdSentTool.exe or opened from DCPTools.exe) is not recognized for order sentences displayed in orders search results.

## Scheduling Orders

This section contains the configuration tasks for the Scheduling Orders functionality in Oracle Health EHR.

 **Note**

Configuration for new settings is not required to configure the Scheduling Orders functionality.

- [Configure Existing Scheduling Orders Settings](#)

This topic provides information on configuring existing settings for the Scheduling Orders functionality in Oracle Health EHR.

## Configure Existing Scheduling Orders Settings

This topic provides information on configuring existing settings for the Scheduling Orders functionality in Oracle Health EHR.

All existing settings for the Scheduling Orders functionality are recognized for Oracle Health EHR. See [Configure Scheduling Orders](#).

## Diagnosis Behavior

This section contains the configuration tasks for the Diagnosis Behavior functionality in Oracle Health EHR, which facilitates connecting a documented diagnosis to a particular order.

**ⓘ Note**

Configuration for new settings is not required to configure the Diagnosis Behavior functionality.

- [Configure Existing Settings](#)

This topic provides information on configuring existing settings for the Diagnosis Behavior functionality in Oracle Health EHR.

All existing settings for the Diagnosis Behavior functionality are recognized for Oracle Health EHR. See the Configure PowerOrders Orders to Diagnosis Association section of [All About Diagnoses to Orders Association in PowerOrders](#).

## ePrescribe

This section contains the configuration tasks for the ePrescribe functionality in Oracle Health EHR.

 **ⓘ Note**

Configuration for new settings is not required to configure the ePrescribe functionality.

- [Configure Existing ePrescribe Settings](#)

This topic provides information on configuring existing settings for the ePrescribe functionality in Oracle Health EHR.

## Configure Existing ePrescribe Settings

This topic provides information on configuring existing settings for the ePrescribe functionality in Oracle Health EHR.

All existing settings for the ePrescribe functionality are recognized for Oracle Health EHR. See [ePrescribe Reference Pages](#).

 **ⓘ Note**

Ensure that the DEFAULT\_ROUTING\_ORM preference is not set to 1 - Print.

## Medications List

This section contains the configuration tasks for the Medications List functionality in Oracle Health EHR.

**ⓘ Note**

Configuration for new settings is not required to configure the Medications List functionality.

- [Configure Existing Medications List Settings](#)

This topic provides information on configuring existing settings for the Medications List functionality in Oracle Health EHR.

A portion of the existing settings for the Medications List functionality is recognized for Oracle Health EHR. All configuration steps in [Configure Clinical Display Line and Simplified Display Line](#) are required.

## Configure Existing Medications List Settings

This topic provides information on configuring existing settings for the Medications List functionality in Oracle Health EHR.

A portion of the existing settings for the Medications List functionality is recognized for Oracle Health EHR. All configuration steps in [Configure Clinical Display Line and Simplified Display Line](#) are required.

## Interaction Checking

This section contains the configuration tasks for the Interaction Checking functionality in Oracle Health EHR.

 **ⓘ Note**

Configuration for new settings is not required to configure the Interaction Checking functionality.

- [Configure Existing Interaction Checking Settings](#)

This topic provides information on configuring existing settings for the Interaction Checking functionality in Oracle Health EHR.

A portion of existing settings for the Interaction Checking functionality is recognized for Oracle Health EHR. The following configuration steps on [Configure the Orders Cloud Component](#) are required:

- Only the following preference settings in the Configure Preferences section:
  - MUL\_ALLERGYINTERRUPTION
  - MUL\_DRUGINTERRUPTION
  - MUL\_DUPINTERRACTION
  - MUL\_FOODINTERRUPTION
  - MULDUPCAT
  - MULDUPCHECKPREF

## Discern Alerts

This section contains the configuration tasks for the Discern Alerts functionality in Oracle Health EHR.

### Note

Configuration for new settings is not required to configure the Discern Alerts functionality.

- [Configure Existing Discern Alert Settings](#)

This topic provides information on configuring existing settings for the Discern Alerts functionality in Oracle Health EHR.

## Configure Existing Discern Alert Settings

This topic provides information on configuring existing settings for the Discern Alerts functionality in Oracle Health EHR.

A portion of existing Discern Expert events is recognized for the Discern Alerts functionality in Oracle Health EHR. The following events on [Discern Expert Events](#) are supported:

- [ADDTOSCRATCHPAD](#)
- [SIGNORDER](#)

### Note

Orders linked to PowerForms do not trigger Discern alerts, and alerts built with the Discern HTML template are not supported.

## Patient Panel

This topic includes the configuration tasks for the Patient Panel functionality in Oracle Health EHR.

### Note

This functionality is not intended to provide treatment or diagnostic recommendations.

### Topics:

- [Birth Sex and Social History Viewing Privileges](#)  
This section contains the configuration tasks for the birth sex and social history viewing privileges in Oracle Health EHR.
- [Advance Care Planning Documents](#)  
This section contains the configuration tasks for displaying advance care planning documents in the patient panel in Oracle Health EHR.

- [Weight Values](#)

This section contains the configuration tasks for displaying weight values in the patient panel in Oracle Health EHR.

## Birth Sex and Social History Viewing Privileges

This section contains the configuration tasks for the birth sex and social history viewing privileges in Oracle Health EHR.

 **Note**

Configuration for new settings is not required to configure the birth sex and social history viewing privileges.

- [Configure Existing Birth Sex and Social History Viewing Privileges Settings](#)

This topic provides information on configuring existing settings for birth sex and social history viewing privileges in Oracle Health EHR.

## Configure Existing Birth Sex and Social History Viewing Privileges Settings

This topic provides information on configuring existing settings for birth sex and social history viewing privileges in Oracle Health EHR.

All existing settings for birth sex and social history viewing privileges are recognized for Oracle Health EHR. See the Gender Identity and Birth Sex section and Gender Identity and Birth Sex Privileges section on [Configure PowerChart Demographics Bar](#).

## Advance Care Planning Documents

This section contains the configuration tasks for displaying advance care planning documents in the patient panel in Oracle Health EHR.

 **Note**

Configuration for new settings is not required to configure advance care planning documents.

- [Configure Existing Advance Care Planning Documents Settings](#)

This topic provides information on configuring existing settings for displaying advance care planning documents in the patient panel in Oracle Health EHR.

## Configure Existing Advance Care Planning Documents Settings

This topic provides information on configuring existing settings for displaying advance care planning documents in the patient panel in Oracle Health EHR.

Map the following concept CKIs for advance care planning documents to the associated document type:

Advance Care Planning Document Type	Recommended Concept CKI Value
Portable Medical Order	CERNER! 590FE7EB-0E19-42D7-8B84-5CD8C6F66319
Do Not Resuscitate Order	CERNER! 95999765-4F7D-497F-9E06-6E5EDCE14192
National POLST Model Form	CERNER! 590FE7EB-0E19-42D7-8B84-5CD8C6F66319
POA and Living Will	CERNER! 2532706D-8AFC-4572-9773-7355995ABCF7
Power of Attorney	CERNER! 14D534F3-160F-4217-9E88-386ECC3F74FC
Living Will	CERNER! 2532706D-8AFC-4572-9773-7355995ABCF7
Personal Advance Care Plan	<ul style="list-style-type: none"> <li>CERNER!D267ACC0-AFF5-4FC6-A3E1-75627F858F98</li> <li>CERNER!9F65C3C2-9B46-4B48-B718-FF08F67E70E2</li> </ul>
Mental Health Advance Directive	CERNER!185DCC5E-B4BD-480A-8FC6-56806289217E
Advance Directive	CERNER!D267ACC0-AFF5-4FC6-A3E1-75627F858F98

## Weight Values

This section contains the configuration tasks for displaying weight values in the patient panel in Oracle Health EHR.

 **Note**

Configuration for new settings is not required to configure weight values.

- [Configure Existing Weight Values Settings](#)

This topic provides information on configuring existing settings for displaying weight values in the patient panel in Oracle Health EHR.

## Configure Existing Weight Values Settings

This topic provides information on configuring existing settings for displaying weight values in the patient panel in Oracle Health EHR.

Map the following concept CKIs for weight to the associated weight values:

Weight Value	Recommended Concept CKI Value
Weight Measured	CERNER!E9A8D345-C87A-4034-938A-BA2349967398
BMI	CERNER!ASYr9AEYvUr1YoB1CqIGfQ

# Problems

This topic includes the configuration tasks for the Problems functionality in Oracle Health EHR.

## Note

This functionality is not intended to provide treatment or diagnostic recommendations.

### Tasks:

- [Configure Existing Problems Settings](#)

This topic provides information about configuring existing settings for the Problems functionality.

- [Configure New Problems Settings](#)

This topic provides information on configuring new settings for the Problems functionality in Oracle Health EHR.

## Configure Existing Problems Settings

This topic provides information about configuring existing settings for the Problems functionality.

Privileges for the Problem List are recognized for Oracle Health EHR.

A portion of existing settings for the Problems functionality is recognized for Oracle Health EHR. The following settings in Configure the Problem List Cloud Component are required:

- In the Preference Manager section, the following settings are recognized:
  - Diagnosis List Target Vocabulary
  - Problem List Target Vocabulary
- In the Cerner Practice Wizard section, the following settings are recognized:
  - Diagnosis Target Vocabulary
  - Problem Target Vocabulary
- In the Preference Maintenance Tool section, the Hierarchical Condition Categories (HCC) Indicators (HCC\_IND) setting is recognized.

## Configure New Problems Settings

This topic provides information on configuring new settings for the Problems functionality in Oracle Health EHR.

Contact your Oracle representative to request to enable or disable any of the following feature flags:

- ff-common-needs-attention-allergies-meds-problems (Needs Attention panel functionality)
- ff-common-problem-evolution (Problem Evolution functionality)

# Recommendations

This topic includes the configuration tasks for the Recommendations functionality in Oracle Health EHR.

**ⓘ Note**

This functionality is not intended to provide treatment or diagnostic recommendations.

**ⓘ Note**

Configuration for new settings is not required to configure Recommendations functionality.

**Tasks:**

- [Configure Existing Settings](#)

This topic provides information about configuring existing settings for the Recommendations functionality.

## Configure Existing Settings

This topic provides information about configuring existing settings for the Recommendations functionality.

A portion of existing settings for the Recommendations functionality are recognized for Oracle Health EHR.

The settings configured in the following sections in [All About the Health Maintenance Health Recommendations Server \(New Server\)](#) are not recognized:

- Health Maintenance Configuration Considerations for ICD-10-CM, SNOMED CT, IMO, and Health Language
- Updating Seasonal Recommendations in Invitations

All other settings configured in the Configure Health Maintenance section are recognized.

# Results

This topic includes the configuration tasks for the Results functionality in Oracle Health EHR.

**ⓘ Note**

This functionality is not intended to provide treatment or diagnostic recommendations.

**ⓘ Note**

Configuration for new settings is not required to configure Results functionality.

**Tasks:**

- [Configure Existing Results Settings](#)

This topic provides information about configuring existing settings for the Results functionality.

## Configure Existing Results Settings

This topic provides information about configuring existing settings for the Results functionality.

In Oracle Health EHR, results, diagnostic reports, and vitals are organized based on the event set hierarchy (ESH) defined in Core Event Manager (CoreEventManager.exe). See the Prerequisites section of [Oracle Health EHR Configuration Guide](#) for more information about running the Oracle Health Value Set - Event Set Creation script at your site. After the script is complete, if event codes are listed in one of the following categories on the Results page and Vitals page, you can move those event codes to the appropriate event set:

- Other Anatomic Pathology
- Other Cardiology
- Other Laboratory
- Other Microbiology
- Other Radiology
- Other Vital Signs
- Ungrouped

To move the event codes to an event set:

1. In Core Event Manager, select the **Registered** checkbox to create a .CSV file containing event sets.
2. Select **OK** to save the .CSV file.
3. Expand **ALLOCSETS Event Set Hierarchy** and select the **ALL SPECIALTY SECTIONS** event set.
4. Go to the Oracle Health value set and expand either **OHVS Laboratory Discrete Data** or **OHVS Diagnostic Reports** or **OHVS Vitals Signs**.
5. Right-click an event code listed in one of the following categories from your respective event set and select **Cut/Copy Event Set**.
  - Other Anatomic Pathology
  - Other Cardiology
  - Other Laboratory
  - Other Microbiology
  - Other Radiology
  - Other Vital Signs
  - Ungrouped
6. Right-click in the OHVS Laboratory Discrete Data/OHVS Diagnostic Reports section or the OHVS Vitals Sign section and select **Paste Event Set**.
7. Add all the listed event codes listed in the categories from Step 5 to a logical event set.

8. Select **Apply**.
9. Load Event Set Loader (OCF\_Event\_Set\_Load.exe) to add the information to the event set metadata table. The updated grouping is displayed in Oracle Health EHR.

See [Configure Clinical Events Event Sets](#).

A portion of existing settings for the Results functionality is recognized for Oracle Health EHR. The following privileges in [All About Flowsheet](#) are required:

- View Results

 **Note**

The View Results privilege was formerly named Result Inquiry.

- Add Documentation

 **Note**

The Add Documentation privilege combines and replaces the Add Documentation, Add Comments, Modify Documentation, and Unchart Documentation privileges.

## Schedule

This topic includes the configuration tasks for the Schedule functionality in Oracle Health EHR.

 **Note**

This functionality is not intended to provide treatment or diagnostic recommendations.

### Topics:

- [Appointment Types](#)  
This section contains the configuration tasks for appointment types in Oracle Health EHR.
- [Scheduling Resources](#)  
This section contains the configuration tasks for scheduling resources in Oracle Health EHR.
- [Personnel Level](#)  
This section contains the configuration tasks for the personnel level in Oracle Health EHR.
- [Patient-Provider Relationships](#)  
This section contains the configuration tasks for patient-provider relationships in Oracle Health EHR.

## Appointment Types

This section contains the configuration tasks for appointment types in Oracle Health EHR.

**ⓘ Note**

Configuration for new settings is not required to configure appointment types.

- [Configure Existing Appointment Type Settings](#)

This topic provides information on configuring existing settings for appointment types in Oracle Health EHR.

## Configure Existing Appointment Type Settings

This topic provides information on configuring existing settings for appointment types in Oracle Health EHR.

A portion of existing settings for appointment types are recognized for Oracle Health EHR. The configuration steps in [Configure Appointment Types](#) are required.

## Scheduling Resources

This section contains the configuration tasks for scheduling resources in Oracle Health EHR.

 **ⓘ Note**

Configuration for new settings is not required to configure scheduling resources.

- [Configure Existing Scheduling Resource Settings](#)

This topic provides information on configuring existing settings for scheduling resources in Oracle Health EHR.

## Configure Existing Scheduling Resource Settings

This topic provides information on configuring existing settings for scheduling resources in Oracle Health EHR.

A portion of existing settings for scheduling resources are recognized for Oracle Health EHR. The configuration steps in [Configure Scheduling Resources](#) are required.

## Personnel Level

This section contains the configuration tasks for the personnel level in Oracle Health EHR.

 **ⓘ Note**

Configuration for new settings is not required to configure the personnel level.

- [Configure Existing Personnel Level Settings](#)

This topic provides information on configuring existing settings for the personnel level in Oracle Health EHR.

## Configure Existing Personnel Level Settings

This topic provides information on configuring existing settings for the personnel level in Oracle Health EHR.

A portion of existing settings for the personnel level are recognized for Oracle Health EHR. Configuration from the organization level to the personnel level is required to authorize users to view appointments. The following configuration steps in [Configure Millennium Identity and Access Management User Administration](#) are required:

- All steps in the Add Organizations to Personnel section.

## Patient-Provider Relationships

This section contains the configuration tasks for patient-provider relationships in Oracle Health EHR.

### Note

Configuration for new settings is not required to configure patient-provider relationships.

- [Configure Existing Patient-Provider Relationship Settings](#)

This topic provides information on configuring existing settings for patient-provider relationships in Oracle Health EHR.

## Configure Existing Patient-Provider Relationship Settings

This topic provides information on configuring existing settings for patient-provider relationships in Oracle Health EHR.

A portion of existing settings for patient-provider relationships are recognized for Oracle Health EHR. The configuration steps in [All About Relationship Management](#) are required.

## Specimen Collections

This topic includes the configuration tasks for the Specimen Collections functionality in Oracle Health EHR.

### Note

This functionality is not intended to provide treatment or diagnostic recommendations.

### Note

Configuration for new settings is not required to configure the Specimen Collections functionality.

**Tasks:**

- [Configure Existing Specimen Collections Settings](#)

This topic provides information about configuring existing settings for the Specimen Collections functionality in Oracle Health EHR.

## Configure Existing Specimen Collections Settings

This topic provides information about configuring existing settings for the Specimen Collections functionality in Oracle Health EHR.

All existing settings for the Specimen Collections functionality are recognized for Oracle Health EHR. See [All About PowerChart Specimen Collection](#) for more information.

## Visits

This topic includes the configuration tasks for the Visits functionality in Oracle Health EHR.

 **ⓘ Note**

This functionality is not intended to provide treatment or diagnostic recommendations.

 **ⓘ Note**

Configuration for new settings is not required to configure Visits functionality.

**Tasks:**

- [Configure Existing Visits Settings](#)

This topic provides information about configuring existing settings for the Visits functionality.

## Configure Existing Visits Settings

This topic provides information about configuring existing settings for the Visits functionality.

The following existing settings for the Visits functionality are recognized for Oracle Health EHR:

- Encounter-organization security and scheduling security. See [Configure Millennium Identity and Access Management Encounter-Organization Security](#).
- Encounter type and visit class code set values. See [Design Encounter Types](#).
- All settings for Get Best Encounter Logic. See the Get Best Encounter Logic section on [All About PowerChart Framework](#).
- Code Set 4002464 values and the Self Declare Override privilege set to 1 are required for emergency access. See the Promoting Interoperability and HIPAA Security Rule Considerations section on [All About PowerChart Framework](#).

## Vitals

This topic includes the configuration tasks for the Vitals functionality in Oracle Health EHR.

**ⓘ Note**

This functionality is not intended to provide treatment or diagnostic recommendations.

 **ⓘ Note**

Configuration for new settings is not required to configure the Vitals functionality.

**Tasks:**

- [Configure Existing Vitals Settings](#)

This topic provides information about configuring existing settings for the Vitals functionality.

## Configure Existing Vitals Settings

This topic provides information about configuring existing settings for the Vitals functionality.

In Oracle Health EHR, results, diagnostic reports, and vitals are organized based on the event set hierarchy (ESH) defined in Core Event Manager (CoreEventManager.exe). See the Prerequisites section of [Oracle Health EHR Configuration Guide](#) for more information about running the Oracle Health Value Set - Event Set Creation script at your site. After the script is complete, if event codes are listed in one of the following categories on the Results page and Vitals page, you can move those event codes to the appropriate event set:

- Other Anatomic Pathology
- Other Cardiology
- Other Laboratory
- Other Microbiology
- Other Radiology
- Other Vital Signs
- Ungrouped

To move the event codes to an event set:

1. In Core Event Manager, select the **Registered** checkbox to create a .CSV file containing event sets.
2. Select **OK** to save the .CSV file.
3. Expand **ALLOCSETS Event Set Hierarchy** and select the **ALL SPECIALTY SECTIONS** event set.
4. Go to the Oracle Health value set and expand either **OHVS Laboratory Discrete Data/ OHVS Diagnostic Reports** or **OHVS Vitals Signs**.
5. Right-click an event code listed in one of the following categories from your respective event set and select **Cut/Copy Event Set**.
  - Other Anatomic Pathology
  - Other Cardiology
  - Other Laboratory

- Other Microbiology
- Other Radiology
- Other Vital Signs
- Ungrouped

6. Right-click in the OHVS Laboratory Discrete Data/OHVS Diagnostic Reports section or the OHVS Vitals Sign section and select **Paste Event Set**.

7. Add all the listed event codes listed in the categories from Step 5 to a logical event set.

8. Select **Apply**.

9. Load Event Set Loader (OCF\_Event\_Set\_Load.exe) to add the information to the event set metadata table. The updated grouping is displayed in Oracle Health EHR.

See [Configure Clinical Events Event Sets](#).

A portion of existing settings for the Vital Signs functionality is recognized for Oracle Health EHR. The following privileges in [Configure the Workflow Vital Signs MPages Component](#) are required:

- View Results

**ⓘ Note**

The View Results privilege was formerly named Result Inquiry.

- Add Documentation

**ⓘ Note**

The Add Documentation privilege combines and replaces the Add Documentation, Add Comments, Modify Documentation, and Unchart Documentation privileges.

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## Auditing

Audit events in Oracle Health EHR.

**Topics:**

- [Audit Oracle Health EHR](#)

This topic contains information about audit events for Oracle Health EHR.

## Audit Oracle Health EHR

This topic contains information about audit events for Oracle Health EHR.

See [P2Sentinel Help](#) for information about auditing events for Oracle Health EHR.

# Glossary

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