

Oracle® Life Sciences InForm

Interfaces Guide for Adapter



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ORACLE®

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Contents

Preface

Documentation accessibility	viii
Diversity and Inclusion	viii
Related resources	viii
Access to Oracle Support	viii
Additional copyright information	ix

1 What is the Oracle InForm Adapter feature?

About the Oracle InForm Adapter feature	1-1
The Oracle InForm Adapter interfaces	1-1
About namespaces	1-1
Location of .xsd files	1-2

2 Discrepancy interface

Overview: Discrepancy interface	2-1
Programming model and operations	2-1
SOAP header	2-1
SOAP header example	2-4
How requests are processed	2-10
Operations	2-10
GetSummaryCounts	2-10
Input parameters—GetSummaryCounts	2-11
Results—GetSummaryCounts	2-12
GetByCriteria	2-12
Input parameters—GetByCriteria	2-13
Results—GetByCriteria	2-16
GetByDiscrepancyGuid	2-18
Input parameters—GetByDiscrepancyGuid	2-18
Results—GetByDiscrepancyGuid	2-20
GetHistoryByDiscrepancyGuid	2-21
Input parameters—GetHistoryByDiscrepancyGuid	2-21
Results—GetHistoryByDiscrepancyGuid	2-22

GetByTransactionId	2-23
Input parameters—GetByTransactionId	2-23
Results example response—GetByTransactionId	2-23
Issue	2-24
Input parameters—Issue	2-24
Discrepancies issued on mapped items	2-26
Results—Issue	2-27
Update	2-28
Input parameters—Update	2-28
Results—Update	2-30
Use cases	2-30
General use	2-31
ODM use	2-32
Structural representation of LSIDs	2-32
Location of LSID components in ODM extract files	2-33
Client dashboard use	2-33
Error messages from the Discrepancy interface	2-34

3 ODM Export Interface

Overview: ODM Export interface	3-1
ODM Export: XML schemas	3-1
SOAP header	3-2
Security information in the SOAP header	3-3
SOAP header example	3-3
Input parameters	3-9
Schema files provided with the ODM Export interface	3-9
Request directory	3-10
Response directory	3-10
Namespaces	3-10
Version extensions	3-10
ResponseODM	3-10
Error messages from the ODM Export interface	3-10
Public Web methods	3-11
Public Web Methods List	3-11
DownloadMetadataODM	3-11
DownloadAdminDataODM	3-16
GetSiteList	3-24
GetPatientList	3-25
GetPatientForms	3-25
GetTransactions	3-26
GetTransactionStatus	3-32

Examples of ODM Responses	3-33
Transactional Data—DownloadMetadataODM response	3-34
Transactional data—DownloadAdminDataODM response	3-44
GetSiteList example response	3-44
GetPatientList example response	3-45
GetPatientForms example response	3-45
GetTransactions example response - returning clinical data	3-47
GetTransactions example response - returning no clinical data	3-48
GetTransactionStatus example response	3-49
Oracle ODM extensions	3-49
Candidate element	3-50
CriticalForm element	3-51
CriticalItems	3-52
CriticalItem	3-53
FormattedDateValue	3-53
FormStatus element	3-53
GroupDef element	3-54
Right element	3-55
GroupRef element	3-55
InFormItemData element	3-56
InFormItemDef element	3-56
InFormItemRef element	3-57
ItemStatus element	3-58
Query element	3-58
QueryStatus element	3-59
ReasonIncomplete element	3-59
ReviewState element	3-60
ReviewStage element	3-60
SubjectPool element	3-61
SubjectPoolChange element	3-62
SubjectStatus element	3-63
ProductLocale element	3-64
Oracle attributes that are applied to standard ODM elements	3-64
Revision, DBUID, and GUID attributes	3-65
Metadata	3-65
Clinical data and Association data	3-66
AdminData	3-66
Extensions that show control hierarchy and type	3-66
Elements and extensions for subject pools	3-67
Subject pool selection	3-67
Changes in the subject pool	3-67
Elements and extensions for review states and stages	3-68

Rights for review states	3-68
How review state and stage information is returned	3-69
Example—review state and stage information in administrative data, metadata, and transaction output	3-70
Elements and extensions change history	3-73

4 ODM mapping

Mapping of localized items	4-2
ODM	4-2
Study	4-3
GlobalVariables	4-3
BasicDefinitions	4-3
MetaDataVersion	4-4
StudyEventDef	4-5
FormDef	4-6
ItemGroupDef	4-7
InformItemRef	4-8
ItemRef	4-8
InformItemDef	4-9
ItemDef	4-9
User	4-12
GroupDef	4-14
Location	4-15
CodeList	4-16
MetaDataVersionRef	4-17
SignatureDef	4-17
ClinicalData	4-18
SubjectData	4-20
Candidate	4-22
SubjectStatus	4-23
StudyEventData	4-24
FormData	4-24
FormStatus	4-24
Signature	4-25
ItemGroupData	4-25
Annotation	4-26
ItemData	4-26
ItemStatus	4-27
InFormItemData	4-28
AuditRecord	4-29
Query	4-29

5 Client programs for determining item completeness

Introduction	5-1
Oracle InForm item controls	5-1
Radio and Checkbox groups	5-2
Simple group control	5-2
Extensions show control hierarchy and type	5-3
Radio and Checkbox groups, with ODM metadata output	5-4
Group control, with ODM metadata output	5-7
Determining item completeness	5-9
Writing a client program to evaluate ItemData elements	5-10
Algorithms - pseudocode	5-11

Preface

This preface contains the following sections:

- [Documentation accessibility](#)
- [Diversity and Inclusion](#)
- [Related resources](#)
- [Access to Oracle Support](#)
- [Additional copyright information](#)

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1

What is the Oracle InForm Adapter feature?

In this chapter:

- [About the Oracle InForm Adapter feature](#)
- [About namespaces](#)
- [Location of .xsd files](#)

About the Oracle InForm Adapter feature

The Oracle InForm Adapter feature provides interfaces to web services that support the secure transfer of data between Oracle InForm studies and either Oracle products (such as the Clintrial Integration Solution (CIS), Oracle Central Coding, and Data Management Workbench (Oracle DMW) applications) or third-party products and custom applications. Each application that can accept queries or updates to its data and metadata from Oracle InForm studies requires a specific set of interfaces.

Like application programming interfaces (APIs), the Oracle InForm Adapter interfaces use published web services interfaces to allow programmatic access to applications. This allows Oracle products to be tightly integrated with each other and with third-party products.

- [The Oracle InForm Adapter interfaces](#)

The Oracle InForm Adapter interfaces

The Oracle InForm Adapter feature for this Oracle InForm release includes the following interfaces that are available for programmatic access.

Interface	Description
Discrepancy	Transmits Oracle InForm queries (discrepancies) to and from other systems or modules.
ODM Export	Provides access to receive Oracle InForm administrative data, clinical data, and metadata in CDISC ODM standard format.

About namespaces

Each Oracle InForm Adapter interface has an XML namespace that defines the parameters for each web method that resides in the namespace.

A sample namespace is

`http://www.phaseforward.com/InForm Adapter/ODM`

**Note:**

The information below is available only if documentation is enabled for the web service. For security purposes, web service documentation is disabled by default. For information on how to enable documentation for web services, see the *Security Guide*.

WSDL information from the WCF web services provides the list of web methods.

Location of .xsd files

For each of the following interfaces, the xsd files are located on the Oracle InForm Application server in the following location:

```
<installation_directory>\InForm Adapter\<interface_name>\bin\xsd
```

For example, the DiscrepancyInterface.xsd file is located at:

```
<installation_directory>\InForm Adapter\Discrepancy\bin\xsd\
```

Interface name	xsd files
Discrepancy	discrepancyInterface.xsd
ODM	ODM1-2-0.xsd
	ODMParameters.xsd
	PhaseForward_ODM.xsd

2

Discrepancy interface

In this chapter:

- [Overview: Discrepancy interface](#)
- [Programming model and operations](#)
- [Operations](#)
- [Use cases](#)
- [Error messages from the Discrepancy interface](#)

Overview: Discrepancy interface

The Discrepancy interface sends discrepancies (clinical queries) and their resolutions between the Oracle InForm software and other systems or modules.

- For a study, site, subject, or list of subjects, you can retrieve discrepancies of a specific type, or retrieve a count of discrepancies in the form of [Subject, State, Guid].
- For an item, you can issue a candidate or open discrepancy, retrieve all discrepancies, or retrieve discrepancies of a specific type.
- For a discrepancy, or list of discrepancies identified by a GUID, you can answer or close a discrepancy, delete a candidate discrepancy, reissue an answered discrepancy, and retrieve discrepancy details.
- You can close a set of answered discrepancies in a single transaction.
- The Discrepancy interface can determine whether the requested target of a discrepancy maps to another item, and issue the discrepancy against the mapped (target) item.

Programming model and operations

Each request is enclosed in a SOAP envelope that begins with a SOAP header, followed by a Body statement that includes the operation and field values.

For examples of Body statements, see the individual [Operations](#).

- [SOAP header](#)
- [SOAP header example](#)
- [How requests are processed](#)

SOAP header

The SOAP header contains information about the service, the message, and the sender. It must include all of the fields shown.



Note:

The requirement for requests to contain the **wsu:Timestamp**, **wsse:Username**, and **wsse:Password** elements is defined in the WSDL by ws-policy. The URLs to include are:

wsa—<http://www.w3.org/2005/08/addressing> (username/password authentication)

wsu—<http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-wssecurity-utility-1.0.xsd> (username/password authentication)

wsse—<http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-wssecurity-secext-1.0.xsd> (signing in with X.509 cert (F5CERT))

If your web service toolkit does not support ws-policy, you must manually add these elements to the web service request.

Username authentication

Field	Description	Standard
wsa:Action	SOAP action for the operation. Include this field as part of the summary for each SOAP operation.	WS-Addressing
wsa:MessageID	Unique ID for the message.	WS-Addressing
wsa:ReplyTo	Use the value that is shown in the example.	WS-Addressing
wsa:To	Full URL of the service.	WS-Addressing



Note:

The full URL is different for each customer.

Field	Description	Standard
wsu:Timestamp	Time the message was created and when it expires. Oracle recommends a 5-minute time window. The software allows for five minutes of clock drift between servers. This value can be modified in the web.config file by setting the MaxClockSkew value.	SOAP Message Security 1.0
wsse:Username	User name of the user in the Oracle InForm study.	SOAP Message Security 1.0
wsse:Password	Password of the user in the Oracle InForm study.	SOAP Message Security 1.0

F5CERT Certificate authentication

Request Headers:

Field	Description	Standard
wsa:Action	SOAP action for the operation. Include this field as part of the summary for each SOAP operation.	WS-Addressing
wsa:MessageID	Unique ID for the message.	WS-Addressing
wsa:ReplyTo	Use the value that is shown in the example.	WS-Addressing
wsa:To	Full URL of the service.	WS-Addressing

 **Note:**

The full URL is different for each customer.

wsse:Security	Provides the X.509 Certificate Token, time stamp, and the signature.	SOAP Message Security 1.1.1
---------------	--	-----------------------------

Field	Description	Standard
wsse:Security/wsu.Timestamp	Time the message was created and when it expires. Oracle recommends a 5-minute time window. The software allows for five minutes of clock drift between servers. This value can be modified in the web.config file by setting the MaxClockSkew value.	SOAP Message Security 1.1.1
wsse:Security/BinarySecurityToken	The X.509 certificate referenced within the signature.	SOAP Message Security 1.1.1
wsse:Security/Signature	The signature of the soap body.	XML Signature Syntax and Processing (Second Edition)

Response Header:

Field	Description	Standard
wsse:Security	Provides the signature confirmation.	SOAP Message Security 1.1.1
wsse:Security/ wsse11:SignatureConfirmation	Contains the contents of the <ds:SignatureValue> element of the request signature as the value of the @Value attribute of the <wsse11:SignatureConfirmation> element.	SOAP Message Security 1.1.1

SOAP header example

Username authentication

```
<s:Envelope xmlns:s="http://www.w3.org/2003/05/soap-envelope" xmlns:a="http://www.w3.org/2005/08/addressing" xmlns:u="http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-wssecurity-utility-1.0.xsd">
```

```
  <s:Header>
```

```
    <a:Action s:mustUnderstand="1">http://www.phaseforward.com/InForm/2010/01/Discrepancy/GetDiscrepanciesByCriteria</a:Action>
```

```
    <a:MessageID>urn:uuid:4c8b041f-fdea-4420-8e7f-f635d8749597</a:MessageID>
```

```
    <a:ReplyTo>
```

```
      <a:Address>http://www.w3.org/2005/08/addressing/anonymous</a:Address>
```

```
    </a:ReplyTo>
```

```
    <a:To s:mustUnderstand="1">https://hostaddress/pfst62/informadapter/Discrepancy/DiscrepancyService.svc</a:To>
```

```

        <o:Security s:mustUnderstand="1" xmlns:o="http://docs.oasis-
open.org/wss/2004/01/oasis-200401-wss-wssecurity-secext-1.0.xsd">

            <u:Timestamp u:Id="_0">

                <u:Created>2017-09-15T14:49:53.345Z</u:Created>

                <u:Expires>2017-09-15T14:54:53.345Z</u:Expires>

            </u:Timestamp>

            <o:UsernameToken u:Id="uuid-5c7fe557-
db6d-4eba-8a34-4da851d07690-1">

                <o:Username>integrationuser</o:Username>

                <o:Password Type="http://docs.oasis-open.org/wss/2004/01/
oasis-200401-wss-username-token-profile-1.0#PasswordText">actualpassword</
o:Password>

            </o:UsernameToken>

        </o:Security>

    </s:Header>

    <s:Body xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:xsd="http://www.w3.org/2001/XMLSchema">

        <GetByCriteria xmlns="http://www.phaseforward.com/InForm/2010/01/
Discrepancy">

            <DetailByCriteriaRequest authenticationTrialName="pfst62">

                <DetailCriteriaFilterList>

                    <DetailCriteriaFilter>

                        <TrialName>pfst62</TrialName>

                    </DetailCriteriaFilter>

                </DetailCriteriaFilterList>

            </DetailByCriteriaRequest>

        </GetByCriteria>

    </s:Body>

</s:Envelope>

```

F5CERT authentication

Sample SOAP request

```
<s:Envelope xmlns:s="http://www.w3.org/2003/05/soap-envelope">

  <s:Header>

    <Action a:mustUnderstand="1" xmlns="http://www.w3.org/2005/08/addressing"
xmlns:a="http://www.w3.org/2003/05/soap-envelope">http://www.phaseforward.com/
InForm/2010/01/Discrepancy/Issue</Action>

    <MessageID xmlns="http://www.w3.org/2005/08/addressing">urn:uuid:c43bdf5e-
da49-4a81-a6c5-0475898e7867</MessageID>

    <ReplyTo xmlns="http://www.w3.org/2005/08/addressing">

      <Address>http://www.w3.org/2005/08/addressing/anonymous</Address>

    </ReplyTo>

    <wsse:Security s:mustUnderstand="1" xmlns:wsse="http://docs.oasis-
open.org/wss/2004/01/oasis-200401-wss-wssecurity-secext-1.0.xsd">

      <Timestamp xmlns="http://docs.oasis-open.org/wss/2004/01/oasis-200401-
wss-wssecurity-utility-1.0.xsd">

        <Created>2017-06-12T18:05:07.5696550Z </Created>

        <Expires>2017-06-12T18:10:07.5696550Z </Expires>

      </Timestamp>

      <wsse:BinarySecurityToken wsu:Id="SignatureCert" ValueType="http://
docs.oasis-open.org/wss/2004/01/oasis-200401-wss-x509-token-
profile-1.0#X509v3" EncodingType="http://docs.oasis-open.org/wss/2004/01/
oasis-200401-wss-soap-message-security-1.0#Base64Binary" xmlns:wsu="http://
docs.oasis-open.org/wss/2004/01/oasis-200401-wss-wssecurity-
utility-1.0.xsd">MIIC9zCCAdgAwIBAgIQSQF0GoBgBbdH+ieQSM+ShDANBgqhkiG9w0BAQsFA
DAeMRwwGgYDVQQDDBN3d3cuZmFicmlrYW0yNTYuY29tMB4XDTE3MDUxNTA4MzY0NloXDTE4MDUxNTA
4MzY0NlowHjEcmBoGA1UEAwTd3d3LmZhYnJpa2FtMjU2LmNvbTCCASIwDQYJKoZIhvcNAQEBBQADg
gEPADCCAQoCggEBAOEjxHpJ7H6++tcsKtBn+d8W2fjgZSVH/
HPAVtExL5t+7z6bhRIBqcvHXslQcHN/
XGmPHZROogLq7jKqs9f02AHlHDMjIcz6zyx+ri7ltMwaIrkOT19w0iwKLue20j3W/
fJU2zgH7Wkhq0IPZD32ULS3EJf5D6uaRRglU8bPSdgGPqnd9ENL4YOyOMUAyrO90p+Yx3Wp9J33x6l
AcYBijpB437Pz+C6ZKNGaIK+cxNovfBAK3FJwCkyitatXbab/
OlAnlGBRcihqdhbAsWePJhrZegDY4m0f6LmKBzdHsZtnK8NENrKK3p8j9C2g82rcTR1EYszRtdWkOD
jskfQ9XMCaWEAAaMxMC8wDgYDVR0PAQH/
BAQDAgWgMB0GA1UdDgQWBBSGgzkWSPST7DA+P5U5e74MumrIDTANBgqhkiG9w0BAQsFAAOCAQEAIz
IgwsLZhtFWq4+Q190k8a605dscZn9wMa/BE6/LVbUTMeHNdHKJM28lYx1+imhVvXg/
s+NG+0p9RtAuTDiuU5n/YX7jGY1DsJwts1EKfBZJWHKsZRqK2tmJ0r+tfYO/
zxvzIp3sPw58m7+EWbwBzFEGhIhvbmmMvTPye0tIfmFOF9nEIzfsd1Nl6k4bNb4w3CuJ97QCG3fX55
ZP3Cex7mPmWZCaCiYFGjvuBpPqabHqr7/
s1duHkb36kky4N29qr6aCgxLwB34RyeUvvqRxfPsrvoc4j1rEEBh8cEdi7cDIpR5JjUknHv0R7iUIr
a2aSc6Pk06DmxLpmhDuJsD9Sg==</wsse:BinarySecurityToken>
```

```

<Signature xmlns="http://www.w3.org/2000/09/xmldsig#">

  <SignedInfo>

    <CanonicalizationMethod Algorithm="http://www.w3.org/2001/10/xml-
exc-c14n#"></CanonicalizationMethod>

    <SignatureMethod Algorithm="http://www.w3.org/2001/04/xmldsig-
more#rsa-sha256"></SignatureMethod>

    <Reference URI="#Body">

      <Transforms>

        <Transform Algorithm="http://www.w3.org/2001/10/xml-exc-
c14n#"></Transform>

      </Transforms>

      <DigestMethod Algorithm="http://www.w3.org/2001/04/
xmlenc#sha256"></DigestMethod>

      <DigestValue>ioIf/7owlT7zrM51l7yx/IE+gDNSTZTdX4US0PUwGZE=</
DigestValue>

    </Reference>

  </SignedInfo>

  <SignatureValue>VkaErFdY4Xwh9nkwtqAN2XI19Z5hFC9uhL38JCQ3uKUpo9VPRANxHW87dQxjKZ
tb/EwqXI4JThrd/LbObtjGWU3I1/OoakcNAYYdaL2yC3BjHgay+hJ0mT4EYLI1XerNpCZhcpW/
WjIq0qldwIWh9nMlncuhmejYBMN3JUHddwCeS85XRAEcVhjbyU7R2G58S/RX/nNsD65Mard/
1YhGcUglj5rGc3yQt1SJeycKI6QKgWN9FXryk8b/ruzbXyiVoi/
eBxKKChbAXChYUVtD9gqaag6mt0bD0NZ0bsRMDRtR1x1dvmAyuJi2mBWik2X3ZZNhICjtZd+URKSZA
/bQA==</SignatureValue>

  <KeyInfo>

    <SecurityTokenReference xmlns="http://docs.oasis-open.org/wss/
2004/01/oasis-200401-wss-wssecurity-secext-1.0.xsd">

      <Reference URI="#SignatureCert"></Reference>

    </SecurityTokenReference>

  </KeyInfo>

</Signature>

</wsse:Security>

  <To s:mustUnderstand="1" xmlns="http://www.w3.org/2005/08/
addressing">https://hsgbu-bur-qa-infws.us.oracle.com/pfst62/informadapter/
Discrepancy/DiscrepancyService.svc</To>

```

```

</s:Header>

<s:Body id="Body">

  <Issue xmlns="http://www.phaseforward.com/InForm/2010/01/Discrepancy">

    <IssueRequest transactionUserName="" transactionId="{2CEF4ECE-0B95-4665-
BAB2-E9819C8A3A85}" authenticationTrialName="PFST62">

      <RequestList>

        <DiscrepancyIssueRequest
xsi:type="DiscrepancyIssueRequestCentralCoding" xmlns:xsi="http://www.w3.org/
2001/XMLSchema-instance">

          <InFormItemIdentifier>

            <InFormItemGuid>{066DBCB9-E7F9-4E00-BB28-A840D03AB66B}</
InFormItemGuid>

          </InFormItemIdentifier>

          <InitialState>Opened</InitialState>

          <Reason>Make verbatim more specific</Reason>

          <CentralCodingReserved1>{CFA8437E-9F4C-4401-8A90-6975D1D78FDB}</
CentralCodingReserved1>

          <CentralCodingReserved2>bleeding</CentralCodingReserved2>

        </DiscrepancyIssueRequest>

      </RequestList>

    </IssueRequest>

  </Issue>

</s:Body>

</s:Envelope>

```

Sample SOAP response

```

<s:Envelope xmlns:a="http://www.w3.org/2005/08/addressing" xmlns:s="http://
www.w3.org/2003/05/soap-envelope">

  <s:Header>

    <a:Action s:mustUnderstand="1">http://www.phaseforward.com/InForm/2010/01/
Discrepancy/IssueResponse</a:Action>

    <Security s:mustUnderstand="1" xmlns="http://docs.oasis-open.org/wss/

```

```
2004/01/oasis-200401-wss-wssecurity-secext-1.0.xsd">

    <SignatureConfirmation b:Id="Body"
Value="VkaErFdY4Xwh9nkwTqAN2XI19Z5hFC9uhL38JCQ3uKUpo9VPRAnxHW87dQxjKZtb/
EqXIIf4JThrd/LbObtjGWU3Il/OoakcNAYYdaL2yC3BjHgay+hJ0mT4EYLI1XerNpCZhcpW/
WjIq0qldwIWh9nMlncuhmejYBMN3JUHddwCeS85XRAEcVhjbyU7R2G58S/RX/nNsD65Mard/
1YhGcUglj5rGc3yQt1SJIEycKI6QKgWN9FXryk8b/ruzbXyiVoi/
eBxKKChbAXChYUVtD9gqaag6mt0bD0NZ0bsRMDRtR1xldvmAyuJi2mBWik2X3ZZNhICjtZd+URKSZA
/bQA==" xmlns="http://docs.oasis-open.org/wss/oasis-wss-wssecurity-
secext-1.1.xsd" xmlns:b="http://docs.oasis-open.org/wss/2004/01/oasis-200401-
wss-wssecurity-utility-1.0.xsd" />

    </Security>

</s:Header>

<s:Body xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:xsd="http://www.w3.org/2001/XMLSchema">

    <IssueResponse xmlns="http://www.phaseforward.com/InForm/2010/01/
Discrepancy">

        <IssueResult>

            <ResultList>

                <DiscrepancyResult mappedItem="false">

                    <Discrepancy>

                        <Guid>{AB345CB3-CF2C-4900-B684-1DB046E7E7B9}</Guid>

                        <Revision>518540376280899</Revision>

                    </Discrepancy>

                    <InFormItemIdentifier>

                        <InFormItemGuid>{066DBCB9-E7F9-4E00-BB28-A840D03AB66B}</
InFormItemGuid>

                    </InFormItemIdentifier>

                </DiscrepancyResult>

            </ResultList>

        </IssueResult>

    </IssueResponse>

</s:Body>

</s:Envelope>
```

How requests are processed

Changes that you specify in a single call occur as part of an atomic unit and are applied immediately on successful completion of the call. If one change contains an error, none of the changes are applied. For example, if you attempt to issue five discrepancies, and you specify invalid data for one discrepancy, none of the discrepancies is issued.

Requests are subject to the following constraints:

- **Processing time**—The maximum allowed time for a single request is five minutes. Processing that exceeds the maximum time results in an error.
- **Size of requests**—Requests must be smaller than 5 MB.
- **Case-sensitivity**—The Discrepancy interface operations require the same case-sensitivity rule as the Oracle InForm application—object references by name are case-sensitive. Objects whose names contain different cases (for example, "cra" and "CRA") are different objects
- **Sequence of operations**—The caller is responsible for sequencing operations as required for semantic correctness (for example, a discrepancy must exist before it can be updated).

Before the request is processed, the following operations are performed:

- The server logs the request (operation and user name only) to the event log for historical analysis.
- The user name and password are extracted from the SOAP header and are validated against the Oracle InForm database. Only requests with valid credentials for active accounts are accepted and processed.
Multiple repeat requests with invalid passwords will disable the account and require administrative action according to existing Oracle InForm business logic. The allowed number of failed log-on attempts is set in the Oracle InForm application on the System Configuration page.
- Parameters are validated. If the request contains invalid content, an error is returned. For example, schema validation and Oracle InForm character restrictions are enforced.

Operations

In this section:

- [GetSummaryCounts](#)
- [GetByCriteria](#)
- [GetByDiscrepancyGuid](#)
- [GetHistoryByDiscrepancyGuid](#)
- [GetByTransactionId](#)
- [Issue](#)
- [Update](#)

GetSummaryCounts

Retrieves a count of discrepancies against the requested site, subject, and visit criteria.

For example, for a specified trial, returns the number of discrepancies in each state.

- [Input parameters—GetSummaryCounts](#)
- [Results—GetSummaryCounts](#)

Input parameters—GetSummaryCounts

Takes a SummaryRequest XML element as an input parameter.

SummaryRequest takes a list of study names and study-related criteria as input parameters.

The site, subject, and visit criteria that you specify form an SQL query that uses AND between each item. Criteria items that are not specified are not included in the query.

```
SummaryFilterList / SummaryFilter/<parameters>
```

SummaryRequest

Parameter	Description
authenticationTrialName	The study in which the discrepancies are issued or updated. If username/password authentication is enabled, the username and password that you specify in the SOAP header are authenticated against this study name.
DiscrepancyType	The type of query. Values: Manual or Auto. Optional.
SiteIdList	A list of site IDs. Maximum number of site IDs in a single request: 1000.
SubjectGuidList	A list of subject GUIDs. Maximum number of GUIDs in a single request: 1000.
VisitList	A list of refnametuples. Each refnametuple indicates data related to a visit, such as name, revision, and index. Maximum number of refnametuples in a single request: 1000.

- [Example request—GetSummaryCounts](#)

Example request—GetSummaryCounts

The example shows the Body of the request, which is preceded by the SOAP header.

```
<GetSummaryCounts xmlns="http://www.phaseforward.com/InForm/2010/01/
Discrepancy">
  <SummaryRequest authenticationTrialName="testtrial">
    <SummaryFilterList >
      <SummaryFilter FilterName="My filter 1">
        <TrialName>testtrial</TrialName>
        <DiscrepancyType>Auto</DiscrepancyType>
        <TrialCriteria>
          <SiteIdList>
            <Id>7600</Id>
          </SiteIdList>
```

```

        <SubjectGuidList>
          <Guid>{8136950C-7676-4ED6-84AE-AE965E12A6E7}</Guid>
        </SubjectGuidList>
        <VisitList>
          <Visit>
            <Name>vstCORE1</Name>
            <Index>1</Index>
          </Visit>
        </VisitList>
      </TrialCriteria>
    </SummaryFilter>
  </SummaryFilterList>
</SummaryRequest>
</GetSummaryCounts>

```

Results—GetSummaryCounts

Returns a list of counts by discrepancy state for each study requested.

- [Example response—GetSummaryCounts](#)

Example response—GetSummaryCounts

```

GetSummaryCountsResponse xmlns="http://www.phaseforward.com/InForm/2010/01/
Discrepancy">
  <GetSummaryCountsResult>
    <SummaryFilterResultList >
      <SummaryFilterResult FilterName="My filter 1">
        <TrialName>testtrial</TrialName>
        <DiscrepancyStateCountList>
          <DiscrepancyStateCount>
            <State>Answered</State>
            <Count>1</Count>
          </DiscrepancyStateCount>
          <DiscrepancyStateCount>
            <State>Closed</State>
            <Count>2</Count>
          </DiscrepancyStateCount>
        </DiscrepancyStateCountList>
      </SummaryFilterResult>
    </SummaryFilterResultList>
  </GetSummaryCountsResult>
</GetSummaryCountsResponse>

```

GetByCriteria

Retrieves details for all discrepancies that match the requested criteria.

Criteria can be specified in two ways:

- By site, subject, and/or visit.
- By Oracle InForm item, specified by any of the following ways:
 - By DBUID or by GUID
The DBUID or GUID is the identifier for the record in the PF_ItemContext table.

- By populating a structure containing members that hold the data found in an LSID.
- [Input parameters—GetByCriteria](#)
- [Results—GetByCriteria](#)

Input parameters—GetByCriteria

Takes a DetailByCriteriaRequest XML element as an input parameter.

DetailByCriteriaRequest has the following parameters and child elements.



Note:

Some parameters are specific to the encapsulated InFormItem type.

DetailByCriteriaRequest

Parameter or Child element > parameter	Description
authenticationTrialName	The study in which the discrepancies are issued or updated. If username/password authentication is enabled, the username and password that you specify in the SOAP header are authenticated against this study name.
CurrentStateList	If specified, only the records in the specified states are included in the result set.
StateChangesAfter	If specified, only the records that have changes in state that occur after this date are include in the result set. Date format: YYYY-MM-DDTHH:MM:SS
IncludeHistory	Values: True, False. True: All state changes for the relevant discrepancies are included in the result set. False: Only the most recent (current) state of the discrepancy is included in the result set.
IssuedOrUpdatedByUsernameList	A list of user names. If specified, only discrepancies that were issued or updated by one of the names in the list are included in the result set. Maximum number of usernames in a single request: 1000.
DiscrepancyType	Values: Auto, Manual. If specified, only discrepancies of the specified type are included in the result set. If not specified, both types are returned.

Parameter or Child element > parameter	Description
Bookmark	A response includes a bookmark if there are more records that match the requested criteria. The caller passes in this bookmark on a subsequent call to return the remaining records. Absence of a bookmark indicates that the caller wants to receive the first set of records that match the criteria.
	 Note: When using bookmarks, the subsequent requests must be identical to the first request. If you use different parameter values in subsequent calls, errors and unexpected results will occur.
ResultSetSize	The number of records to be retrieved in a single call. Default: 1000. Maximum: 2000.
DetailCriteriaFilter element	Element that contains TrialCriteria or ItemCriteria child elements.
	 Note: A single DetailCriteriaFilter element can contain either TrialCriteria elements or ItemCriteria elements, but not both.
TrialCriteria > SiteIdList	• TrialCriteria: The site, subject, and visit criteria that you specify form an SQL query that uses AND between each item. Criteria items that are not specified are not included in the query. • ItemCriteria: item-identifying types form a query that uses OR between each item. A list of site IDs. Maximum number of site IDs in a single request: 1000.

Parameter or Child element > parameter	Description
TrialCriteria > SubjectGuidList	A list of subject GUIDs. Maximum number of GUIDs in a single request: 1000.
TrialCriteria > VisitList	A list of refnametuples in which each refnametuple identifies a visit. Maximum number of refnametuples in a single request: 1000.
ItemCriteria > InFormItemDbuidList	A list of DBUIDs that identifies an InForm item. Maximum number of DBUIDs in a single request: 1000.
ItemCriteria > InFormItemGuidList	A list of GUIDs that identifies an InForm item. Maximum number of GUIDs in a single request: 1000.
itemCriteria > InFormItemList	All data that is needed to identify an InForm item. Do not include the study name. Maximum number of InForm items: 1000.

- [Example request—GetByCriteria](#)

Example request—GetByCriteria

The example shows the Body of the request, which is preceded by the SOAP header.

```
<GetByCriteria xmlns="http://www.phaseforward.com/InForm/2010/01/Discrepancy">
  <DetailByCriteriaRequest authenticationTrialName="testtrial">
    <ResultsetSize>
      100
    </ResultsetSize>
    <DetailCriteriaFilterList>
      <DetailCriteriaFilter FilterName="My filter 1">
        <TrialName>testtrial</TrialName>
        <CurrentStateList>
          <State>Answered</State>
        </CurrentStateList>
        <DiscrepancyType>Auto</DiscrepancyType>
        <StateChangesAfter>2006-01-01T00:00:00</StateChangesAfter>
        <IncludeHistory>true</IncludeHistory>
        <IssuedOrUpdatedByUsernameList>
          <Name>system</Name>
        </IssuedOrUpdatedByUsernameList>
        <TrialCriteria>
          <SiteIdList>
            <Id>7600</Id>
          </SiteIdList>
          <SubjectGuidList>
            <Guid>{8136950C-7676-4ED6-84AE-AE965E12A6E7}</Guid>
          </SubjectGuidList>
          <VisitList>
            <Visit>
              <Name>vstCORE1</Name>
            </Visit>
          </VisitList>
        </TrialCriteria>
      </DetailCriteriaFilter>
    </DetailCriteriaFilterList>
  </DetailByCriteriaRequest>
</GetByCriteria>
```

```

        <Index>1</Index>
      </Visit>
    </VisitList>
  </TrialCriteria>
</DetailCriteriaFilter>
<DetailCriteriaFilter>
  <TrialName>testtrial</TrialName>
  <ItemCriteria>
    <InFormItemDbuidList>
      <Dbuid>62232</Dbuid>
    </InFormItemDbuidList>
    <InFormItemGuidList>
      <Guid>{2DA84C24-9985-4B72-9FDE-6E643492451F}</Guid>
    </InFormItemGuidList>
    <InFormItemList>
      <InFormItem>
        <SiteId>7600</SiteId>
        <SubjectGuid>{860C66AE-6AFE-49CE-
A707-35D9F01EC982}</SubjectGuid>
        <Visit>
          <Name>vstBASE</Name>
          <Index>1</Index>
        </Visit>
        <Form>
          <Name>frmDOV</Name>
          <Revision>153925409031062</Revision>
          <Index>1</Index>
        </Form>
        <SectionName>DOV</SectionName>
        <ItemName>DOV</ItemName>
      </InFormItem>
    </InFormItemList>
  </ItemCriteria>
</DetailCriteriaFilter>
</DetailCriteriaFilterList>
</DetailByCriteriaRequest>
</GetByCriteria>

```

Results—GetByCriteria

Returns data related to the current state of the discrepancies that meet the criteria.

- [Example response—GetByCriteria](#)

Example response—GetByCriteria

```

<GetByCriteriaResponse xmlns="http://www.phaseforward.com/InForm/2010/01/
Discrepancy">
  <GetByCriteriaResult>
    <DetailFilterResultList>
      <DetailFilterResult DetailFilterName="My filter 1">
        <TrialName>testtrial</TrialName>
        <DiscrepancyList>
          <Discrepancy>
            <Guid>{EE68BF95-0A90-42A1-B8EA-5B2EB1FA43B2}</Guid>

```

```

    <Revision>198749271718028</Revision>
    <State>Answered</State>
    <Type>Auto</Type>
    <Reissued>>false</Reissued>
    <Reason>Original value is correct</Reason>
    <UserName>system</UserName>
    <InFormItem>
      <SiteId>7600</SiteId>
      <SubjectGuid>{8136950C-7676-4ED6-84AE-
AE965E12A6E7}</SubjectGuid>
      <Visit>
        <Name>vstCORE1</Name>
        <Index>1</Index>
      </Visit>
      <Form>
        <Name>frmVS</Name>
        <Revision>153925473296062</Revision>
        <Index>1</Index>
      </Form>
      <SectionName>sctVS</SectionName>
      <ItemName>itmVSRespRte</ItemName>
    </InFormItem>
  </Discrepancy>
</DiscrepancyList>
</DetailFilterResult>
<DetailFilterResult DetailFilterName="DetailFilter 2">
  <TrialName>testtrial</TrialName>
  <DiscrepancyList>
    <Discrepancy>
      <Guid>{F673B574-02E5-4634-99AF-E233A2F2E412}</Guid>
      <Revision>227438221887048</Revision>
      <State>Opened</State>
      <Type>Auto</Type>
      <Reissued>>false</Reissued>
      <Reason>No was selected, but reason for dose change
or missed medication was provided; please correct.</Reason>
      <UserName>autoquery</UserName>
      <InFormItem>
        <SiteId>7600</SiteId>
        <SubjectGuid>{8136950C-7676-4ED6-84AE-
AE965E12A6E7}</SubjectGuid>
        <Visit>
          <Name>CommonCRF</Name>
          <Index>1</Index>
        </Visit>
        <Form>
          <Name>frmDOSE</Name>
          <Revision>153925414734062</Revision>
          <Index>1</Index>
        </Form>
        <SectionName>sctDOSE</SectionName>
        <ItemSet>
          <Name>itsDOSE</Name>
          <Order>227438221778048</Order>
        </ItemSet>
        <ItemName>itmDOSEMissed</ItemName>

```

```

        </InFormItem>
    </Discrepancy>
    <Discrepancy>
        <Guid>{27D7F5CD-A0A8-4131-BCD0-7E5F6D178467}</Guid>
        <Revision>234273542952019</Revision>
        <State>Opened</State>
        <Type>Manual</Type>
        <Reissued>false</Reissued>
        <Reason>Item incomplete</Reason>
        <UserName>system</UserName>
    </InFormItem>
    <SiteId>7600</SiteId>
    <SubjectGuid>{8136950C-7676-4ED6-84AE-
AE965E12A6E7}</SubjectGuid>
    <Visit>
        <Name>vstBASE</Name>
        <Index>1</Index>
    </Visit>
    <Form>
        <Name>frmDem</Name>
        <Revision>153925408218062</Revision>
        <Index>1</Index>
    </Form>
    <SectionName>sctFH</SectionName>
    <ItemName>itmFHDep</ItemName>
</InFormItem>
</Discrepancy>
</DiscrepancyList>
</DetailFilterResult>
</DetailFilterResultList>
</GetByCriteriaResult>
</GetByCriteriaResponse>

```

GetByDiscrepancyGuid

Retrieves the current detail for the requested discrepancies.

- [Input parameters—GetByDiscrepancyGuid](#)
- [Results—GetByDiscrepancyGuid](#)

Input parameters—GetByDiscrepancyGuid

Takes a DetailByGuidRequest XML element as an input parameter.

DetailByGuidRequest takes one or more study names, each with an associated list of Discrepancy GUIDs.

DetailByGuidRequest

Parameter	Description
authenticationTrialName	The study in which the discrepancies are issued or updated. If username/password authentication is enabled, the username and password that you specify in the SOAP header are authenticated against this study name.

Parameter	Description
StateChangesAfter	If specified, only the records that have changes in state that occur after this date are include in the result set. Date format: YYYY-MM-DDTHH:MM:SS
DiscrepancyGuidList	A list of GUIDS associated with the specified study name. Maximum number of GUIDs in a single request: 1000.
Bookmark	A response includes a bookmark if there are more records that match the requested criteria. The caller passes in this bookmark on a subsequent call to return the remaining records. Absence of a bookmark indicates that the caller wants to receive the first set of records that match the criteria.
ResultSetSize	The number of records to be retrieved in a single call. Default: 1000. Maximum: 2000.

**Note:**

When using bookmarks, the subsequent requests must be identical to the first request. If you use different parameter values in subsequent calls, errors and unexpected results will occur.

- [Example request—GetByDiscrepancyGuid](#)

Example request—GetByDiscrepancyGuid

The example shows the Body of the request, which is preceded by the SOAP header.

```
<GetByDiscrepancyGuid xmlns="http://www.phaseforward.com/InForm/2010/01/Discrepancy">
  <DetailByGuidRequest authenticationTrialName="testtrial">
    <ResultSetSize>
      100
    </ResultSetSize>
    <DetailGuidFilterList>
      <DetailGuidFilter FilterName="My filter 1">
        <TrialName>testtrial</TrialName>
        <StateChangesAfter>2006-01-01T00:00:00</StateChangesAfter>
        <DiscrepancyGuidList>
```

```

        <Guid>{6E50F337-9A64-4ABD-9F13-CD568FA480C1}</Guid>
        <Guid>{F673B574-02E5-4634-99AF-E233A2F2E412}</Guid>
    </DiscrepancyGuidList>
</DetailGuidFilter>
</DetailGuidFilterList>
</DetailByGuidRequest>
</GetByDiscrepancyGuid>

```

Results—GetByDiscrepancyGuid

Response schema and supporting types: uses same response schema as GetByCriteria.

- [Example response—GetByDiscrepancyGuid](#)

Example response—GetByDiscrepancyGuid

```

<GetByDiscrepancyGuidResponse xmlns="http://www.phaseforward.com/InForm/
2010/01/Discrepancy">
    <GetByDiscrepancyGuidResult>
        <DetailFilterResultList>
            <DetailFilterResult DetailFilterName="My filter 1">
                <TrialName>testtrial</TrialName>
                <DiscrepancyList>
                    <Discrepancy>
                        <Guid>{6E50F337-9A64-4ABD-9F13-CD568FA480C1}</Guid>
                        <Revision>155222540031037</Revision>
                        <State>Opened</State>
                        <Type>Auto</Type>
                        <Reissued>>false</Reissued>
                        <Reason>Value is not within the expected range;
please verify</Reason>
                        <UserName>autoquery</UserName>
                        <InFormItem>
                            <SiteId>7600</SiteId>
                            <SubjectGuid>{4913C98C-722B-46DE-916E-
B62D833CC96E}</SubjectGuid>
                            <Visit>
                                <Name>vstBASE</Name>
                                <Index>1</Index>
                            </Visit>
                            <Form>
                                <Name>frmDem</Name>
                                <Revision>153925408218062</Revision>
                                <Index>1</Index>
                            </Form>
                            <SectionName>sctDem</SectionName>
                            <ItemName>itmDemHgt</ItemName>
                        </InFormItem>
                    </Discrepancy>
                </Discrepancy>
                <Guid>{F673B574-02E5-4634-99AF-E233A2F2E412}</Guid>
                <Revision>227438221887048</Revision>
                <State>Opened</State>
                <Type>Auto</Type>
                <Reissued>>false</Reissued>

```

```

        <Reason>No was selected, but reason for dose change
or missed medication was provided; please correct.</Reason>
        <UserName>autoquery</UserName>
        <InFormItem>
            <SiteId>7600</SiteId>
            <SubjectGuid>{8136950C-7676-4ED6-84AE-
AE965E12A6E7}</SubjectGuid>
            <Visit>
                <Name>CommonCRF</Name>
                <Index>1</Index>
            </Visit>
            <Form>
                <Name>frmDOSE</Name>
                <Revision>153925414734062</Revision>
                <Index>1</Index>
            </Form>
            <SectionName>sctDOSE</SectionName>
            <ItemSet>
                <Name>itsDOSE</Name>
                <Order>227438221778048</Order>
            </ItemSet>
            <ItemName>itmDOSEMissed</ItemName>
        </InFormItem>
    </Discrepancy>
</DiscrepancyList>
</DetailFilterResult>
</DetailFilterResultList>
</GetByDiscrepancyGuidResult>
</GetByDiscrepancyGuidResponse>

```

GetHistoryByDiscrepancyGuid

Retrieves the revision history for the requested discrepancies, on a per-study basis.

- [Input parameters—GetHistoryByDiscrepancyGuid](#)
- [Results—GetHistoryByDiscrepancyGuid](#)

Input parameters—GetHistoryByDiscrepancyGuid

Takes a HistoryByGuidRequest XML element as an input parameter.

HistoryByGuidRequest takes a study name with an associated list of GUID and revision number pairs. The GUID is the unique identifier for a discrepancy.

HistoryByGuidRequest

Parameter	Description
authenticationTrialName	The study in which the discrepancies are issued or updated. If username/password authentication is enabled, the username and password that you specify in the SOAP header are authenticated against this study name.
DiscrepancyIdentifierList	A list of DiscrepancyIdentifiers that are associated with the specified study name.

Parameter	Description
DiscrepancyIdentifier	A GUID and revision number pair. Revision number is optional. You can pass in as many GUID and revision number pairs as you like, on a per-study basis. If you specify a revision number, the result set is limited to records that have a revision number greater than the one you specified.

- [Example request—GetHistoryByDiscrepancyGuid](#)

Example request—GetHistoryByDiscrepancyGuid

The example shows the Body of the request, which is preceded by the SOAP header.

```
<GetHistoryByDiscrepancyGuid xmlns="http://www.phaseforward.com/InForm/2010/01/Discrepancy">
  <HistoryByGuidRequest authenticationTrialName="testtrial">
    <DiscrepancyIdentifierList>
      <DiscrepancyIdentifier>
        <Guid>{D905028E-48D5-4EEF-AB40-E18B8CFAAF76}</Guid>
        <Revision>234807295233074</Revision>
      </DiscrepancyIdentifier>
    </DiscrepancyIdentifierList>
  </HistoryByGuidRequest>
</GetHistoryByDiscrepancyGuid>
```

Results—GetHistoryByDiscrepancyGuid

The response includes a list of all revisions that meet the specified criteria for the specified discrepancies. Results are listed in order by GUID and then by revision number.

- [Example response—GetHistoryByDiscrepancyGuid](#)

Example response—GetHistoryByDiscrepancyGuid

```
<GetHistoryByDiscrepancyGuidResponse xmlns="http://www.phaseforward.com/InForm/2010/01/Discrepancy">
  <GetHistoryByDiscrepancyGuidResult>
    <DiscrepancyRevisionInstanceList>
      <DiscrepancyRevisionInstance>
        <Guid>{D905028E-48D5-4EEF-AB40-E18B8CFAAF76}</Guid>
        <Revision>234807447030074</Revision>
        <State>Deleted</State>
        <Type>Manual</Type>
        <Reissued>>false</Reissued>
        <Reason>Deleting this query.</Reason>
        <DateEntered>2008-06-10T21:17:26-04:00</DateEntered>
        <UserName>mroberts</UserName>
      </DiscrepancyRevisionInstance>
    </DiscrepancyRevisionInstanceList>
  </GetHistoryByDiscrepancyGuidResult>
</GetHistoryByDiscrepancyGuidResponse>
```

```
</GetHistoryByDiscrepancyGuidResult>  
</GetHistoryByDiscrepancyGuidResponse>
```

GetByTransactionId

Retrieves the revision of each discrepancy that is associated with the specified TransactionId.

This operation gives callers of the [Issue](#) and [Update](#) operations the means to identify, at a later time, exactly which discrepancies were issued or updated. If an Issue request times out, but commits to the database, the client can use GetByTransactionId to determine the details of the discrepancies that were committed to the database.

- [Input parameters—GetByTransactionId](#)
- [Results example response—GetByTransactionId](#)

Input parameters—GetByTransactionId

Takes a DetailByTransactionIdRequest as an input parameter.

DetailByTransactionIdRequest has the following parameters.

DetailByTransactionIdRequest

Parameter	Description
authenticationTrialName	The study in which the discrepancies are issued or updated. If username/password authentication is enabled, the username and password that you specify in the SOAP header are authenticated against this study name.
TransactionId	A GUID that is used to identify the particular transaction.

- [Example request —GetByTransactionId](#)

Example request —GetByTransactionId

The example shows the Body of the request, which is preceded by the SOAP header.

```
<GetByTransactionId xmlns="http://www.phaseforward.com/InForm/2010/01/  
Discrepancy">  
  <DetailByTransactionIdRequest authenticationTrialName="testtrial">  
    <TransactionId>  
      {5F03D922-5E8C-4363-94AE-05DF51660D16}  
    </TransactionId>  
  </DetailByTransactionIdRequest>  
</GetByTransactionId>
```

Results example response—GetByTransactionId

```
<GetByTransactionIdResponse xmlns="http://www.phaseforward.com/InForm/2010/01/  
Discrepancy">  
  <GetByTransactionIdResult>  
    <DiscrepancyRevisionInstanceList>  
      <DiscrepancyRevisionInstance>
```

```
<Guid>{27D7F5CD-A0A8-4131-BCD0-7E5F6D178467}</Guid>
<Revision>234273542952019</Revision>
<State>Opened</State>
<Type>Manual</Type>
<Reissued>>false</Reissued>
<Reason>Item incomplete</Reason>
<DateEntered>2008-06-04T16:59:02-04:00</DateEntered>
<UserName>system</UserName>
</DiscrepancyRevisionInstance>
</DiscrepancyRevisionInstanceList>
</GetByTransactionIdResult>
</GetByTransactionIdResponse>
```

Issue

Issues a new discrepancy in an Open or Candidate state.

This functionality equates to the following InForm rights:

- Enter a query in the Candidate state.
- Enter a query in the Open state.
- [Input parameters—Issue](#)
- [Discrepancies issued on mapped items](#)
- [Results—Issue](#)

Input parameters—Issue

Takes an issueRequest XML element as a child element.

IssueRequest takes a list of InForm items, referenced by GUID, DBUID, or an InForm item type that allows the specification of data that is found in an LSID.

A request can be made for a single study. A request that contains multiple items is treated as an atomic transaction.

Hidden items

A hidden item is an item that is globally hidden.

A request to issue a discrepancy on a hidden item generates an error.

Issue

Parameter or child element	Description
authenticationTrialName	The study in which the discrepancies are issued or updated. If username/password authentication is enabled, the username and password that you specify in the SOAP header are authenticated against this study name.

Parameter or child element	Description
transactionId	A GUID created by the caller. TransactionID is not case sensitive. It must use one of the formats described in TransactionID GUID format. This parameter prevents a transaction from being submitted multiple times. If you specify a value that was previously submitted and resulted in a successful transaction, an error occurs.
transactionUserName	The user name of the InForm user to associate with this transaction. The user must belong to a query group in an InForm trial. If using the InForm Adapter with InForm 6.0 or later studies that are configured to work with single sign-on, the OrgID value must be prepended to the trial username to match the tenant-qualified username that is used by the single sign-on application.
InFormItemIdentifier	A unique identifier of an Oracle InForm item: • GUID. • DBUID. • An Oracle InForm item type structure that contains the data found in an LSID.
InitialState	The state in which the query is to be opened. Values: Candidate, Opened.
Reason	The reason for issuing the discrepancy.
ValidateOnly	Values: True, False. If True, both of the following occur: • The request is validated, but no data is committed to the database. • The response contains an error list that includes any errors in validation. If all items in the request are validated successfully, the error list is empty.

- [TransactionID GUID format](#)
- [Example request—Issue](#)

TransactionID GUID format

The TransactionID is a GUID that must use the following format. In the example, **d** represents a hexadecimal digit whose case is ignored.

- Groups of 8, 4, 4, 4, and 12 digits with hyphens between the groups. The entire GUID can optionally be enclosed in matching braces.
For example:

```
dddddddd-dddd-dddd-dddd-dddddddddddd
```

```
{dddddddd-dddd-dddd-dddd-dddddddddddd}
```

Example request—Issue

The example shows the Body of the request, which is preceded by the SOAP header. The `transactionUserName` value includes an optional `OrgID` value, which is required only for Oracle InForm studies that use single sign-on.

```
<s:Body xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:xsd="http://www.w3.org/2001/XMLSchema">
  <Issue xmlns="http://www.phaseforward.com/InForm/2010/01/Discrepancy">
    <IssueRequest authenticationTrialName="testtrial"
transactionId="{4cbc93cc-e024-4836-ac4e-blededea80fa}"
transactionUserName="sampleorg.system">
      <RequestList>
        <DiscrepancyIssueRequest>
          <InFormItemIdentifier>
            <InFormItem>
              <SiteId>7600</SiteId>
              <SubjectGuid>{8136950C-7676-4ED6-84AE-
AE965E12A6E7}</SubjectGuid>
              <Visit>
                <Name>vstBASE</Name>
                <Revision>153925521781062</Revision>
                <Index>1</Index>
              </Visit>
              <Form>
                <Name>frmDem</Name>
                <Revision>153925408218062</Revision>
                <Index>1</Index>
              </Form>
              <SectionName>sctDem</SectionName>
              <ItemName>itmDemHgt</ItemName>
            </InFormItem>
          </InFormItemIdentifier>
          <InitialState>Opened</InitialState>
          <Reason>IA: Unit Test: IssueAgainstItemWithMapping:
12/13/2010 3:23:18 PM</Reason>
        </DiscrepancyIssueRequest>
      </RequestList>
    </IssueRequest>
  </Issue>
</s:Body>
```

Discrepancies issued on mapped items

The Discrepancy interface determines whether the requested target of a discrepancy maps to another item and issues the discrepancy against the mapped item.

In some cases, the intended target of the discrepancy is mapped to an item that has been determined, by study design, to be the intended recipient of the discrepancy. In these cases, the response includes the mapped item attribute with a value "true," indicating that the specified target was not the recipient of the discrepancy.

For example:

```
<DiscrepancyResult mappedItem="true">
  <Discrepancy>
    <Guid>{F0C07BFB-238D-4CE7-ABD3-61E6FCE1AA96}</Guid>
    <Revision>290608637760651</Revision>
  </Discrepancy>
  <InFormItemIdentifier>
    <InFormItemDbuid>9034</InFormItemDbuid>
  </InFormItemIdentifier>
</DiscrepancyResult>
```

Results—Issue

Returns one of the following elements:

- **ErrorList**—Returned if an error is encountered.
Error list includes a `DiscrepancyIssueError` for each requested item that has an error.
- **ResultList**—Returned if no errors are encountered and the operation is successful.

The results are atomic; that is, if an error is encountered, no discrepancies are issued.

- [Example response—Issue](#)

Example response—Issue

```
<s:Body xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:xsd="http://www.w3.org/2001/XMLSchema">
  <IssueResponse xmlns="http://www.phaseforward.com/InForm/2010/01/
Discrepancy">
    <IssueResult>
      <ResultList>
        <DiscrepancyResult mappedItem="true">
          <Discrepancy>
            <Guid>{867CAD53-3B95-4371-B38B-00B1CF7F1CA3}</Guid>
            <Revision>313946605051342</Revision>
          </Discrepancy>
          <InFormItemIdentifier>
            <InFormItem>
              <SiteId>7600</SiteId>
              <SubjectGuid>{8136950C-7676-4ED6-84AE-
AE965E12A6E7}</SubjectGuid>
              <Visit>
                <Name>vstBASE</Name>
                <Revision>153925521781062</Revision>
                <Index>1</Index>
              </Visit>
              <Form>
                <Name>frmDem</Name>
                <Revision>153925408218062</Revision>
                <Index>1</Index>
              </Form>
              <SectionName>sctDem</SectionName>
              <ItemName>itmDemHgt</ItemName>
            </InFormItem>
          </InFormItemIdentifier>
        </DiscrepancyResult>
      </ResultList>
    </IssueResult>
  </IssueResponse>
```

```
        </InFormItemIdentifier>
      </DiscrepancyResult>
    </ResultList>
  </IssueResult>
</IssueResponse>
</s:Body>
```

Update

Updates a discrepancy for a single study.

Update allows a caller to perform any of the following actions for a discrepancy:

- Answer.
- Close.
- Open a candidate discrepancy.
- Delete a candidate discrepancy.
- Reissue a discrepancy.
- Validate a discrepancy.
- [Input parameters—Update](#)
- [Results—Update](#)

Input parameters—Update

Update

Update takes a list of discrepancies, in which each discrepancy has an associated GUID, revision number, target state, reason, and optional reissue flag.

A request can be made for a single study. A request that contains multiple items is treated as an atomic transaction.

Parameter	Description
authenticationTrialName	The study in which the discrepancies are issued or updated. If username/password authentication is enabled, the username and password that you specify in the SOAP header are authenticated against this study name.
transactionID	A GUID created by the caller. TransactionID is not case sensitive. It must use one of the formats described in TransactionID GUID format . This parameter prevents a transaction from being submitted multiple times. If you specify a value that was previously submitted and resulted in a successful transaction, an error occurs.
transactionUserName	The user name of the InForm user to associate with this transaction. The user must belong to a query group in an InForm trial.
Guid	A GUID that identifies the discrepancy to update.

Parameter	Description
Revision	The revision number of the discrepancy that is identified by the GUID. If the specified revision number is less than the current revision number, the operation prohibits the update and notifies the caller that the data is stale. If no revision number is specified, the transaction takes effect against the latest (most current) revision.
State	The target state. Values: Candidate, Opened.
Reissue	Values: True, False. If True, the transaction is treated as a reissuing of the discrepancy. Can be specified only when specifying Candidate or Opened as the target state.
Reason	The reason for issuing the discrepancy.
ValidateOnly	Values: True, False. If True, both of the following occur: • The request is validated, but no data is committed to the database. • The response contains an error list that includes any errors in validation. If all items in the request are validated successfully, the error list is empty.

- [Example request—Update](#)

Example request—Update

The example shows the Body of the request, which is preceded by the SOAP header.

```
<Update xmlns="http://www.phaseforward.com/InForm/2010/01/Discrepancy">
  <UpdateRequest authenticationTrialName="testtrial"
transactionId="{08a13f1b-d2bd-4342-93ba-f450cf031bfc}"
transactionUserName="system">
    <RequestList>
      <DiscrepancyUpdateRequest>
        <Guid>{63635436-F30C-4B75-89B4-C6D147FB6AAB}</Guid>
        <State>Opened</State>
        <Reason>candidate => open</Reason>
      </DiscrepancyUpdateRequest>
      <DiscrepancyUpdateRequest>
        <Guid>{2E08BD54-0B74-4A94-9884-7F7BAC68984C}</Guid>
        <State>Opened</State>
        <Reason>candidate => open</Reason>
      </DiscrepancyUpdateRequest>
      <DiscrepancyUpdateRequest>
        <Guid>{F0C07BFB-238D-4CE7-ABD3-61E6FCE1AA96}</Guid>
        <State>Opened</State>
        <Reason>candidate => open</Reason>
      </DiscrepancyUpdateRequest>
    </RequestList>
  </UpdateRequest>
</Update>
```

```
</UpdateRequest>
</Update>
```

Results—Update

Returns one of the following elements:

- **ErrorList**—Returned if an error is encountered.
Error list includes a **DiscrepancyIssueError** for each requested item that has an error.
- **ResultList**—Returned if no errors are encountered and the operation is successful.

The results are atomic; that is, if an error is encountered, no discrepancies are updated.

Some discrepancies in the request might not allow state changes. For each unsuccessful transaction, a populate **Message** element is included, and the **Result** element has a value of **False**.

- [Example response—Update](#)

Example response—Update

```
<UpdateResponse xmlns="http://www.phaseforward.com/InForm/2010/01/
Discrepancy">
  <UpdateResult>
    <ResultList>
      <DiscrepancyUpdateResult>
        <Guid>{63635436-F30C-4B75-89B4-C6D147FB6AAB}</Guid>
        <Revision>290608643214335</Revision>
      </DiscrepancyUpdateResult>
      <DiscrepancyUpdateResult>
        <Guid>{2E08BD54-0B74-4A94-9884-7F7BAC68984C}</Guid>
        <Revision>290608643292468</Revision>
      </DiscrepancyUpdateResult>
      <DiscrepancyUpdateResult>
        <Guid>{F0C07BFB-238D-4CE7-ABD3-61E6FCE1AA96}</Guid>
        <Revision>290608643370601</Revision>
      </DiscrepancyUpdateResult>
    </ResultList>
  </UpdateResult>
</UpdateResponse>
```

Use cases

This section describes three types of use cases:

- [General use](#)
- [ODM use](#)
- [Client dashboard use](#)

General use

Area	Use case	Operation
Studies	Retrieve discrepancies of a certain type. For example, find all open discrepancies for a study.	GetByCriteria
Studies	Retrieve counts in the form of [Site, State, Count].	GetSummaryCounts
Studies	For each of the specified studies, how many discrepancies are in each state.	GetSummaryCounts
Sites	Retrieve discrepancies of a specific type. For example, find all Open discrepancies for the site.	GetByCriteria
Sites	Retrieve counts in the form of [Subject, State, Count]. For example, for specified sites, find the number of discrepancies in each state.	GetSummaryCounts
Sites	Retrieve all the discrepancies for the specified sites.	GetByCriteria
Subjects or lists of subjects	Retrieve discrepancies of a certain type. For example, find all open discrepancies for one or more subjects.	GetByCriteria
Subjects or lists of subjects	Retrieve counts in the form of [Subject, State, Count].	GetSummaryCounts
Visits	For each of the specified visits, how many discrepancies are in each state.	GetSummaryCounts
Items	Retrieve all discrepancies for an item.	GetByCriteria
Items	Retrieve discrepancies of a specific type for an item. For example, find all open discrepancies for an item.	GetByCriteria
Items	Open a discrepancy: • Candidate discrepancy. • Non-candidate discrepancy.	Issue
Discrepancy or list of discrepancies, each identified by a GUID	Answer a discrepancy.	Update.
Discrepancy or list of discrepancies, each identified by a GUID	Close a discrepancy.	Update.
Discrepancy or list of discrepancies, each identified by a GUID	Delete a Candidate discrepancy.	Update.

Area	Use case	Operation
Discrepancy or list of discrepancies, each identified by a GUID	Reissue an Answered discrepancy as Open.	Update.
Discrepancy or list of discrepancies, each identified by a GUID	Reissue an Answered discrepancy as Candidate.	Update.
Discrepancy or list of discrepancies, each identified by a GUID	Retrieve discrepancy details.	GetByDiscrepancyGuid
Discrepancy or list of discrepancies, each identified by a GUID	Retrieve the revision history of a discrepancy.	GetByDiscrepancyGuid
In relation to a set of discrepancies	Use a single transaction to close all answered discrepancies.	Update
In relation to a set of discrepancies	Identify the transactions that were committed to the InForm database by the Issue or Update operations.	GetByDiscrepancyGuid

ODM use

Clients that use an ODM extract determine that certain items need to have associated discrepancies. The client can use the Discrepancy interface to issue the discrepancies, using data from the ODM administrative data, metadata, and clinical data extracts.

- [Structural representation of LSIDs](#)
- [Location of LSID components in ODM extract files](#)

Structural representation of LSIDs

Life Science Identifiers (LSIDs) provide a way to identify subsystem resources. LSIDs use a structural-based representation in the Discrepancy interface. For example:

```
<InFormItemIdentifier>
  <InFormItem>
    <TrialName>testtrial</TrialName>
    <SiteId>7600</SiteId>
    <SubjectGuid>{A2F60023-E0DA-4497-8E9A-E1F05A284AAE}</SubjectGuid>
    <Visit>
      <Name>CommonCRF</Name>
      <Revision>245827582062039</Revision>
      <Index>1</Index>
    </Visit>
    <Form>
      <Name>frmDOSE</Name>
      <Revision>153925414734062</Revision>
      <Index>1</Index>
    </Form>
    <SectionName>sctDOSE</SectionName>
    <ItemSet>
      <Name>itsDOSE</Name>
      <Order>153925414515062</Order>
```

```

    </ItemSet>
    <ItemName>itmDOSETotalCaps</ItemName>
  </InFormItem>
</InFormItemIdentifier>

```

Location of LSID components in ODM extract files

LSID component	Location in ODM	Notes
Trial	Alias used to register the study with the InForm Adapter software.	N/A
Site ID	AdminData/Location/@OID	N/A
Subject GUID	ClinicalData/SubjectData/@GUID	N/A
Visit name	ClinicalData/SubjectData/StudyEventData/@StudyEventOID	N/A
Visit revision	StudyEventDef/@Revision	The revision of the visit in the study version for which the item has data. This value must be looked up in the metadata.
Visit index	ClinicalData/SubjectData/StudyEventData/@StudyEventRepeatKey	If this attribute is not present, pass the value 1; note that you do not need ".000."
Form name	ClinicalData/SubjectData/StudyEventData/FormData/@FormOID	N/A
Form revision	FormDef/@Revision	The revision of the form in the study version for which the item has data. This value must be looked up in the metadata.
Form index	ClinicalData/SubjectData/StudyEventData/FormData/@FormRepeatKey	If this attribute is not present, pass the value 1; note that you do not need ".000."
Section name	ItemGroupDef/@Name	Get the ItemGroupOID and look up the name in the metadata for that study version.
Itemset name	ItemGroupDef/@ItemSetRefName	Required only if the item exists in an itemset.

Client dashboard use

A client can create a dashboard application to identify studies or sites that have an excessive number of discrepancies, or unanswered discrepancies.

The client can call the reporting function `GetSummaryCounts`, which provides multiple filters. For each study, the client specifies a filter. The XML that is returned includes an entry for each state, showing the number of discrepancies in that state.

After seeing the study counts, the user can obtain greater detail by viewing summary counts by site. The client application calls the same operation but submits a filter for each site.

For more information, see [GetSummaryCounts](#).

Error messages from the Discrepancy interface

Error Code/MessageID	Operation	Error
TRANSACTION_PROCESSING_ERROR	N/A	An error occurred processing a transaction {0}.
DISCREPANCY_AGAINST_CALCULATED_ITEM	Issue	Cannot issue a discrepancy against a calculated item.
INFORM_FORM_REPEATING_NO_DATA	Issue	Cannot issue a discrepancy against a repeating form that has no data.
DISCREPANCY_AGAINST_ITEMSET_ROW	Issue	Cannot issue a discrepancy against an itemset row. Must issue against an item in the itemset.
DISCREPANCY_TRANGEN_NOT_CREATED	N/A	Could not create an instance of the transaction generator.
DISCREPANCY_ELEMENT_NOT_CREATED	N/A	Could not create element.
DISCREPANCY_DBUID_NOTFOUND	GetByCriteria, Issue	Could not find an item associated with the requested Dbuid: {0}.
DISCREPANCY_GUID_NOTFOUND	GetHistory, Update	Could not find an item associated with the requested Guid: {0}.
INFORM_FORM_NOTFOUND_DETAIL	N/A	Form not found: {0}.
MAPPEDITEM_ENTRY_BLANK	N/A	Found a mapped item entry for item {0} but it is blank.
DISCREPANCY_INVALID_USER	N/A	Invalid user specified.
PATIENT_GUID_NOTFOUND	N/A	Patient with GUID {0} not found.
INFORM_DISCREPANCY_STATE_CHANGE_NOTALLOWED	N/A	State change not allowed from {0} to {1}.
MAPPEDITEM_PATH_CHAPTER_NOTSPECIFIED	N/A	The chapter is not specified in the mapped item path: {0}.
INFORM_FORM_DELETED	N/A	The Form is deleted. InForm does not allow query management on a deleted form.
INFORM_FORM_LOCKED	N/A	The Form or Visit is locked. InForm does not allow query management on a locked form.
TRANSACTIONID_INVALIDFORMAT	N/A	The format of the requested TransactionId is invalid {0}.
MAPPEDITEM_PATH_ITEM_NOTSPECIFIED	N/A	The item is not specified in the mapped item path: {0}.
MAPPEDITEM_CHAPTER_MISMATCH	N/A	The mapped item's chapter '{0}' must match the requested item's chapter '{1}'.
MAPPEDITEM_ITEMSET_MISMATCH	N/A	The mapped item's itemset '{0}' must match the requested item's itemset '{1}'.
MAPPEDITEM_PAGE_MISMATCH	N/A	The mapped item's page '{0}' must match the requested item's page '{1}'.
MAPPEDITEM_FORMAT_INVALID	N/A	The mapped item's path is invalid: {0}.

Error Code/MessageID	Operation	Error
MAPPEDITEM_SECTION_MISMATCH	N/A	The mapped item's section '{0}' must match the requested item's section '{1}' since the item resides in an itemset.
MAPPEDITEM_PATH_PAGE_NOTSPECIFIED	N/A	The page is not specified in the mapped item path: {0}.
DISCREPANCY_REQUEST_CRITERIA_INPUT_LIMIT_EXCEEDED	N/A	The request contained {0} values for {1}. The limit is {2}.
TRANSACTIONID_INVALID	N/A	The request must contain a valid TransactionId.
INFORM_ITEM_HIDDEN	N/A	The requested InForm item is hidden.
REQUEST_LIST_EMPTY	N/A	The requested list is empty.
TRANSACTIONID_DUPLICATE	N/A	The requested TransactionId {0} is a duplicate.
MAPPEDITEM_PATH_SECTION_NOTSPECIFIED	N/A	The section is not specified in the mapped item path: {0}.
DISCREPANCY_BOOKMARK_INVALID	N/A	The specified bookmark "{0}" is invalid for the current request. If a request includes a bookmark, it should be a bookmark that was returned in the response from the matching request.
DISCREPANCY_INVALID_REVISION	N/A	The specified discrepancy revision number {0} does not match the latest revision number {1}.
INFORM_FORM_INDEX_INVALID	N/A	The specified form index {0} is invalid.
INFORM_FORM_REVISION_STALE	N/A	The specified form revision {0} is not the most recent.
DISCREPANCY_INVALID_SITE	N/A	The specified site {0} is invalid for patient {1}.
DISCREPANCY_INVALID_STATE	N/A	The specified state is invalid: {0}.
INFORM_VISIT_INDEX_INVALID	N/A	The specified visit index {0} is invalid.
INFORM_TRIALCONN_NOTFOUND_TRIAL	N/A	Trial Connection for trial {0} was not found.
INFORM_TRIALCONN_NOTFOUND	N/A	Trial Connection not found.
INFORM_USER_NOTFOUND	N/A	Trial User not found.
DISCREPANCY_LSID_NOTCREATED	N/A	Unable to construct an LSID.
INFORM_ITEM_PARSE_ERROR	N/A	Unable to extract an InForm item from the requested XML.
INFORM_VISIT_NOTFOUND_DETAIL	N/A	Visit not found: {0}.

3

ODM Export Interface

In this chapter:

- [Overview: ODM Export interface](#)
- [ODM Export: XML schemas](#)
- [ResponseODM](#)
- [Error messages from the ODM Export interface](#)
- [Public Web methods](#)
- [Examples of ODM Responses](#)
- [Oracle ODM extensions](#)

Overview: ODM Export interface

The ODM Export interface 1.3.0 is a unidirectional interface that provides a web service for any outside application that needs to retrieve data from an InForm database in CDISC ODM standard format. Clinical data, admin data, and metadata are available. Refer to <http://www.cdisc.org> for more information on the ODM standard.

The ODM Export interface focuses on the semantics of the function calls that are published by the interface, and the parameters that the published web methods use.

ODM Export: XML schemas

Each request is enclosed in a SOAP envelope that begins with a SOAP header, followed by a Body statement that contains the public web method and its input parameters and values.

For examples of Body statements, see the individual web methods. For more information, see [Public Web methods](#).

In this section:

- [SOAP header](#)
- [Security information in the SOAP header](#)
- [SOAP header example](#)
- [Input parameters](#)
- [Schema files provided with the ODM Export interface](#)
- [Request directory](#)
- [Response directory](#)
- [Namespaces](#)
- [Version extensions](#)

SOAP header

The SOAP header contains information about the service, the message, and the sender. It must include all of the following fields.



Note:

The requirement for requests to contain the **wsu:Timestamp**, **wsse:Username**, and **wsse:Password** elements are defined in the WSDL by ws-policy. If your web service toolkit does not support ws-policy, you must manually add these elements to the web service request.

Field	Description	Standard
wsa:Action	SOAP action for the operation. Include this field as part of the summary for each SOAP operation.	WS-Addressing
wsa:MessageID	Unique ID for the message.	WS-Addressing
wsa:ReplyTo	Use the value that is shown in the example.	WS-Addressing
wsa:To	Full URL of the service.	WS-Addressing
 Note: The full URL is different for each customer.		
wsu:Timestamp	Time the message was created and when it expires. Oracle recommends a 5-minute time window.	SOAP Message Security 1.0
wsse:Username	User name of the integration user in the Oracle InForm study.	SOAP Message Security 1.0
wsse:Password	Password of the integration user in the Oracle InForm study.	SOAP Message Security 1.0

Security information in the SOAP header

The ODM Export interface supports user/password authentication security and X.509 certificate authentication.

The SOAP header contains information about the service, the message, the sender, and a security element.

The body of each SOAP request includes the **trial** attribute that contains the name of the Oracle InForm study. This value is used with information in the Security element of the SOAP header to authenticate the ODM Export interface against the Oracle InForm study.

To configure username/password authentication for the ODM Export interface, you must also define several settings in the ODM web configuration files. For more information, see the *Installation Guide*.

SOAP header example

Username authentication

Sample SOAP request

```
http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-wssecurity-utility-1.0.xsd">

    <s:Header>

        <a:Action s:mustUnderstand="1">http://www.oracle.com/InFormAdapter/2011/10/ODM/GetTransactions</a:Action>

        <a:MessageID>urn:uuid:561ac131-b74d-4cfc-ac13-58296724dd28</a:MessageID>

        <a:ReplyTo>

            <a:Address>http://www.w3.org/2005/08/addressing/anonymous</a:Address>

        </a:ReplyTo>

        <a:To s:mustUnderstand="1">https://hsgbu-bur-qa-infws.us.oracle.com/pfst62/informadapter/ODM/ODMService.svc</a:To>

        <o:Security s:mustUnderstand="1" xmlns:o="http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-wssecurity-secext-1.0.xsd">

            <u:Timestamp u:Id="_0">

                <u:Created>2017-08-16T16:26:55.128Z</u:Created>

                <u:Expires>2017-08-16T16:31:55.128Z</u:Expires>

            </u:Timestamp>

            <o:UsernameToken u:Id="uuid-a97e3c57-65c9-4604-94d7-
```

```

d316841f17ea-3">

    <o:Username>mmeyer</o:Username>

    <o:Password Type="http://docs.oasis-open.org/wss/2004/01/
oasis-200401-wss-username-token-profile-1.0#PasswordText">Manager1</
o:Password>

    </o:UsernameToken>

</o:Security>

</s:Header>

<s:Body>

    <GetTransactions xmlns="http://www.oracle.com/InFormAdapter/2011/10/
ODM" xmlns:i="http://www.w3.org/2001/XMLSchema-instance">

        <node>

            <DownloadTransactionODM trial="pfst62"
bookmark="{1CBDB979-5DD9-41B2-9D26-50CB73B65024}" userName=""
skipODMReduction="false" priorFileOID="" mappingVersion="2.0" xmlns="http://
www.phaseforward.com/InFormAdapter/ODM/2.0" xmlns:xsd="http://www.w3.org/2001/
XMLSchema" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"/>

        </node>

    </GetTransactions>

</s:Body>

</s:Envelope>

```

Sample SOAP response

```

<s:Envelope xmlns:s="http://www.w3.org/2003/05/soap-envelope" xmlns:a="http://
www.w3.org/2005/08/addressing" xmlns:u="http://docs.oasis-open.org/wss/
2004/01/oasis-200401-wss-wssecurity-utility-1.0.xsd">

    <s:Header>

        <a:Action s:mustUnderstand="1">http://www.oracle.com/InFormAdapter/
2011/10/ODM/GetTransactionsResponse</a:Action>

        <a:RelatesTo>urn:uuid:561ac131-b74d-4cfc-ac13-58296724dd28</
a:RelatesTo>

        <o:Security s:mustUnderstand="1" xmlns:o="http://docs.oasis-
open.org/wss/2004/01/oasis-200401-wss-wssecurity-secext-1.0.xsd">

            <u:Timestamp u:Id="_0">

                <u:Created>2017-08-16T16:26:57.100Z</u:Created>

```

```
<u:Expires>2017-08-16T16:31:57.100Z</u:Expires>

</u:Timestamp>

</o:Security>

</s:Header>

<s:Body xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:xsd="http://www.w3.org/2001/XMLSchema">

    <GetTransactionsResponse xmlns="http://www.oracle.com/InFormAdapter/
2011/10/ODM">

        <GetTransactionsResult>

            <ResponseODM xmlns="http://www.phaseforward.com/
InFormAdapter/ODM/2.0" xmlns:pf="http://www.phaseforward.com/
InFormAdapter/ODM/Extensions/3.0">

                <ODM Description="StudyDesign" FileType="Transactional"
FileOID="{07AD01F0-C26E-45E2-890D-C9FC04BC8CBE}"
CreationDateTime="2017-08-16T16:26:55+00:00"
PriorFileOID="{1CBDB979-5DD9-41B2-9D26-50CB73B65024}" ODMVersion="1.3.1"
Originator="" pf:MappingVersion="V2" pf:HierarchicalOIDs="Yes"
pf:InFormAdapterVersion="6.2.0.0" xmlns="http://www.cdisc.org/ns/odm/v1.3"/>

                <Bookmark>{07AD01F0-C26E-45E2-890D-C9FC04BC8CBE}</
Bookmark>

                <TransactionsProcessed>500</TransactionsProcessed>

            </ResponseODM>

        </GetTransactionsResult>

    </GetTransactionsResponse>

</s:Body>

</s:Envelope>
```

F5CERT authentication

Sample SOAP request

```
<s:Envelope xmlns:s="http://www.w3.org/2003/05/soap-envelope">

    <s:Header>

        <Action a:mustUnderstand="1" xmlns="http://www.w3.org/2005/08/
addressing" xmlns:a="http://www.w3.org/2003/05/soap-envelope">http://
www.oracle.com/InFormAdapter/2011/10/ODM/GetTransactions</Action>

        <MessageID xmlns="http://www.w3.org/2005/08/
```

```

addressing">urn:uuid:40753a0b-97e3-4a04-bd5f-99d78487f517</MessageID>

  <ReplyTo xmlns="http://www.w3.org/2005/08/addressing">

    <Address>http://www.w3.org/2005/08/addressing/anonymous</Address>

  </ReplyTo>

  <wsse:Security s:mustUnderstand="1" xmlns:wsse="http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-wssecurity-secext-1.0.xsd">

    <Timestamp xmlns="http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-wssecurity-utility-1.0.xsd">

      <Created>2017-08-16T15:41:37.2616915Z</Created>

      <Expires>2017-08-16T15:46:37.2616915Z</Expires>

    </Timestamp>

    <wsse:BinarySecurityToken wsu:Id="SignatureCert"
ValueType="http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-x509-token-profile-1.0#X509v3" EncodingType="http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-soap-message-security-1.0#Base64Binary" xmlns:wsu="http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-wssecurity-utility-1.0.xsd">MIIDvTCCAqWgAwIBAgIJAKzO7hms6HSpMA0GCSqGSIb3DQEBCwUAMHUxCzAJBgNVBAYTAlVTMRMwEQYDVQQIDApDYWxpZm9ybmlhMRCwFQYDVQQHDA5SZWR3b29kIFNob3JlczEPMA0GA1UECgwGT3JhY2xlMQ4wDAYDVQQQLDAVU0dCVTEXMBUGA1UEAwOSW5Gb3JtU3VpdGVEZXYwHhcNMTCwNDEwMTUxODAzWhcNMjYwMTEzMjUxODAzWjB1MQswCQYDVQQGEwJVUzETMBEGA1UECAwKQ2FsaWZvcn5pYTEXMBUGA1UEBwwOUmVkd29vZCBTaG9yZXMxDzANBgNVBAoMBk9yYWNsZTEOMAwGA1UECwwFSFNHQLUxZfAVBgNVBAMMDkluRm9ybVN1aXRlRGV2MIIIBiJANBgkqhkiG9w0BAQEFAAOCAQ8AMIIBCgKCAQEAYcYhCwapKdEIJ0dYYjHhmM0yIYpJ2fflNmg/MynWR359xgy9HCusB126NHyl7KSL/cHtzrm3B/VYy9Df1NOJAVGoGLHJbMfusszvOstoh4faxtlkG2jByQH+0nlyo89g5hvrQ/JTKNreb9o55WUYr444IY1LGAC+r8K8TFuR5TTJe5ufredw2L4QikFzNqJvfEGmfSj/B7+B9xBxueuYA2B4DYPs8kSETtr+WgpMau+oUpXWh2R4vtU//Y8YUKkl1uO6ztVcpjIyTL3BKIXG2Jf45EHFH1+A4bc5jRma6gprRRjENFbTu3QyUyuOE2pDy5ftQ0u8ALrGwE5/peJH+bQIDAQABo1AwTjAdBgNVHQ4EFgQUd4g9P+p2HemNkYkn6axEaf8ims0wHwYDVR0jBBgwFoAUD4g9P+p2HemNkYkn6axEaf8ims0wDAYDVR0TBABUwAwEB/zANBgkqhkiG9w0BAQsFAAOCAQEAp7Vz54lqdB9heN0BJpMuG46vImNrIyho9WJk0+icemv7Vi0IEjMRSeSBXsrqlJmlTgeKCDDBmO4psbKhyrrSWRadK2u2ZambsNWSDJ0AJjRaIdGb/d6y77W0h6kNPjcpoSdghex2vsiUPQNiv2+mkrDqwhpbTp9H5SGxmrdgWED5caFhvc/FHVmlobiMUXCgIsYntMayavNWT9s3+QOLhoaS8BxBxZ+CcA2o4zc+/kFb5MqcSxd8Ky4lR6IGGLI1ZiIDI8i3/xQ8n7zFDIjpVykJ0C00J2vaWW1/H628BEBNEzhVdEMOeDSyWVMhZuv2doLb3mHJRARPDPLFC5uKKA==</wsse:BinarySecurityToken>

    <Signature xmlns="http://www.w3.org/2000/09/xmldsig#">

      <SignedInfo>

        <CanonicalizationMethod Algorithm="http://www.w3.org/2001/10/xml-exc-c14n#" />

        <SignatureMethod Algorithm="http://www.w3.org/2001/04/xmldsig-more#rsa-sha256" />

```

```
<Reference URI="#Body">

  <Transforms>

    <Transform Algorithm="http://www.w3.org/2001/10/
xml-exc-c14n#" />

  </Transforms>

  <DigestMethod Algorithm="http://www.w3.org/2001/04/
xmlesc#sha256" />

  <DigestValue>qyHoWb8v8J0+mAiUpakQ49PTMwaKtPEWioAaR0MujG8=</DigestValue>

</Reference>

</SignedInfo>

<SignatureValue>NXi3DGzn4f8FNfkvn6XOkwlP9CnM4/8rfpty5q1UZunj1pcGa/
ulQu+P8VatS5yXgeDutAq03uyhraG1BrQqWYGiJtAB4L9sWszZqw2Uw5SG2tprKYAiVCmC0oM2ICnR
e9VLzYgjKQ1+QIGHjysPH523YHfnyKEgIOsXn349tB7K2k3UaoyiixBIM9q13V27yq5fYt54QG0iAR
rHBfsGDJi/OVS6GmlEnlb7l2GP9mvQEzb3fYZYjCsqK0SRBpbKcYdlCHD5WyMT0d49/
Ve+FD7utCvNfKATzqhTqApRW95W6lv+iujMHxWEPFG4/a2laowK0d7WxilwRY1M+U9XVg==</
SignatureValue>

  <KeyInfo>

    <SecurityTokenReference xmlns="http://docs.oasis-
open.org/wss/2004/01/oasis-200401-wss-wssecurity-secext-1.0.xsd">

      <Reference URI="#SignatureCert" />

    </SecurityTokenReference>

  </KeyInfo>

</Signature>

</wsse:Security>

  <To s:mustUnderstand="1" xmlns="http://www.w3.org/2005/08/
addressing">https://VanityUrlBehindf5/pfst62/informadapter/ODM/
ODMService.svc</To>

</s:Header>

<s:Body id="Body">

  <GetTransactions xmlns="http://www.oracle.com/InFormAdapter/2011/10/
ODM" xmlns:i="http://www.w3.org/2001/XMLSchema-instance">

    <node>
```

```

        <DownloadTransactionODM mappingVersion="2.0" priorFileOID=""
skipODMReduction="false" userName=""
bookmark="{1CBDB979-5DD9-41B2-9D26-50CB73B65024}" trial="pfst62"
xmlns="http://www.phaseforward.com/InFormAdapter/ODM/2.0" xmlns:xsd="http://
www.w3.org/2001/XMLSchema" xmlns:xsi="http://www.w3.org/2001/XMLSchema-
instance"/>

    </node>

</GetTransactions>

</s:Body>

</s:Envelope>

```

Sample SOAP response

```

<s:Envelope xmlns:s="http://www.w3.org/2003/05/soap-envelope" xmlns:a="http://
www.w3.org/2005/08/addressing">

    <s:Header>

        <a:Action s:mustUnderstand="1">http://www.oracle.com/InFormAdapter/
2011/10/ODM/GetTransactionsResponse</a:Action>

        <a:RelatesTo>urn:uuid:40753a0b-97e3-4a04-bd5f-99d78487f517</
a:RelatesTo>

        <Security s:mustUnderstand="1" xmlns="http://docs.oasis-open.org/wss/
2004/01/oasis-200401-wss-wssecurity-secext-1.0.xsd">

            <SignatureConfirmation
Value="NXi3DGzn4f8FNfkvn6XOkwLP9CnM4/8rfpty5q1UZunj1pcGa/
ulQu+P8VatS5yXgeDutAq03uyhraG1BrQqWYGjJtAB4L9sWszZqw2Uw5SG2tprKYAiVCmC0oM2ICnR
e9VLzYgjkQ1+QIGHjysPH523YHfnyKEgIOsXn349tB7K2k3UaoyiixBIM9q13V27yq5fYt54QGOiAR
rHBfsGDJi/OVS6Gm1Enlb7l2GP9mvQEzb3fYZYjCsqK0SRBpbKcYdlCHD5WyMT0d49/
Ve+FD7utCvNfKATzqhTqApRW95W6lv+iujMHxWEPFG4/a2laowK0d7WxilwRYlM+U9XVg=="
b:Id="Body" xmlns="http://docs.oasis-open.org/wss/oasis-wss-wssecurity-
secext-1.1.xsd" xmlns:b="http://docs.oasis-open.org/wss/2004/01/oasis-200401-
wss-wssecurity-utility-1.0.xsd"/>

            </Security>

        </s:Header>

        <s:Body xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:xsd="http://www.w3.org/2001/XMLSchema">

            <GetTransactionsResponse xmlns="http://www.oracle.com/InFormAdapter/
2011/10/ODM">

                <GetTransactionsResult>

                    <ResponseODM xmlns="http://www.phaseforward.com/
InFormAdapter/ODM/2.0" xmlns:pf="http://www.phaseforward.com/

```

```

InFormAdapter/ODM/Extensions/3.0">

        <ODM Description="StudyDesign" FileType="Transactional"
FileOID="{07AD01F0-C26E-45E2-890D-C9FC04BC8CBE}"
CreationDateTime="2017-08-16T15:41:37+00:00"
PriorFileOID="{1CBDB979-5DD9-41B2-9D26-50CB73B65024}" ODMVersion="1.3.1"
Originator="" pf:MappingVersion="V2" pf:HierarchicalOIDs="Yes"
pf:InFormAdapterVersion="6.2.0.0" xmlns="http://www.cdisc.org/ns/odm/v1.3"/>

        <Bookmark>{07AD01F0-C26E-45E2-890D-C9FC04BC8CBE}</
Bookmark>

        <TransactionsProcessed>500</TransactionsProcessed>

    </ResponseODM>

</GetTransactionsResult>

</GetTransactionsResponse>

</s:Body>

</s:Envelope>

```

Input parameters

The ODM web methods take a single `XmlElement` parameter. Each web method has a specific XML schema to which the input parameter must adhere.

For more information, see [Public Web methods](#).

Schema files provided with the ODM Export interface

Schema files for requests and response are located in the InForm Adapter installation directory.

```
<installation_directory>\ODM\bin\xsd
```

Validate ODM requests and responses against the following schema files:

Request schemas:

- Top level file: `ODMParameters.xsd`
Sub level file: `ODMParameters2.xsd`

Response schemas:

- Top level file: `ResponseODM.xsd`
Sub level files:
 - `ODM.xsd`
 - `ODM1-2-0.xsd`
 - `PFExtensions.xsd`
 - `PhaseForward_ODM.xsd`

Most web service toolkits can be used to validate XML.

Validation assures that request XML has the correct parameters and is of the right type to be used by the Oracle ODM Export methods, and that responses have valid XML to be used as input in other programs.

Request directory

```
<installation_directory>\InFormAdapter\ODM\bin\xsd
```

Request version	Filename
Version 2.0	ODMParameters2.xsd

Response directory

```
<installation_directory>InFormAdapter\ODM\bin\xsd
```

Response version	Filename
Version 2.0	ResponseODM.xsd

Namespaces

- Request and Response XML
<http://www.phaseforward.com/InFormAdapter/ODM/2.0>
where
2.0 is the version of the schema.
- ODM extensions
<http://www.phaseforward.com/InFormAdapter/ODM/Extensions/2.0>

Version extensions

The <http://phaseforward.com/InFormAdapter/ODM/1.2> schema includes <http://www.phaseforward.com/InFormAdapter/ODM/1.1> and extends the types defined there with the new parameters as needed.

ResponseODM

The ODM Export interface returns transactional ODM data. The ODM document is returned as a child of **ResponseODM**, as defined in the schema.

All web methods return an XmlElement. For more information, see [Public Web Methods List](#).

Error messages from the ODM Export interface

Exception	Description
TRIAL_NOT_FOUND	The requested study cannot be located.

Exception	Description
SITE_NOT_FOUND	The requested site cannot be located.
INFORM_SITE_NOTFOUND	The requested site cannot be located.
PATIENT_NOT_FOUND	The requested patient cannot be located.
INFORM_PATIENT_NOTFOUND	The requested patient cannot be located.
VISIT_NOT_FOUND	The requested visit cannot be located.
FORM_NOT_FOUND	The requested form cannot be located.
BOOKMARK_NOT_FOUND	The requested bookmark cannot be located.
GENERAL	A general error has occurred.

Public Web methods

Unless otherwise specified, all element names are in the ODM namespace. The namespace file is included in Adapter ODMPParameters.xsd in the directory
<installation_directory>\InForm Adapter\ODM\bin\xsd

- [Public Web Methods List](#)

Public Web Methods List

The Oracle ODM Export interface provides the following public Web methods:

- [DownloadMetadataODM](#)
- [DownloadAdminDataODM](#)
- [GetSiteList](#)
- [GetPatientList](#)
- [GetPatientForms](#)
- [GetTransactions](#)
- [GetTransactionStatus](#)

DownloadMetadataODM

Returns the definitions of all the metadata (for example, study versions, visits, and forms) in a study.

XmlElement **DownloadMetadataODM**(*XmlElement* node)

- [Input parameters—DownloadMetadataODM](#)
- [Response—DownloadMetaDataODM](#)
- [Internationalization—DownloadMetadataODM response](#)

Input parameters—DownloadMetadataODM

DownloadMetadataODM input parameters

Takes an XmlElement of type DownloadMetadataODM that contains the following children.

Node/Attribute name	Description
trial	The study from which to receive metadata. Specify either the study name, or the study alias value that is used when registering the study through the Oracle InForm Adapter Admin interface.
userName	The user ID of the user who is requesting the data.
priorFileOID	Optional reference to the previous file (if one exists) in a series. Type = String
fileType	The type of ODM file data that is to be returned. Type = Enumeration. Enumeration values = Transactional.
mappingVersion	The version of the InForm-to-ODM mapping. Specify 2.0 for the most complete and accurate representation of the InForm data that is returned in ODM format. Type = Enumeration. Enumeration values = 1.0, 2.0. Default = 2.0.
includeExtensions	Specifies whether to include Oracle Phase Forward ODM extensions in the data that is returned from the method. Type = Boolean. Default = True.
complianceMode	Specifies how to handle transactions in the study that are deleted and then undeleted. Type = Enumeration. Enumeration values = Strict, Loose. Default = Strict. Strict or Loose has no affect on admin data or metadata.
studyVersionName	The version of the Oracle InForm study for which to download metadata. Type = String Optional. You can specify a single study version. The value for studyVersionName must match the Study Version that is displayed on a site's configuration page in the InForm application. You can specify both studyVersionName and studyVersionCutoff to return only the data from the specified study version that is committed to the InForm application after the specified date.

Node/Attribute name	Description
studyVersionCutoff	The response includes only the study data that is committed to the Oracle InForm application after the date you specify. For example, if you specify 2010-12-15T00:00:00 (December 15, 2010), only data that is committed to the study on December 16, 2010 and later will be included. Type = xs:DateTime Optional. Format: YYYY-MM-DDTHH:MM:SS If you specify a DateTime, you must include all components of the format. If you specify a date in the future, no study versions are returned. You can specify both studyVersionName and studyVersionCutoff to return only the data from the specified study version that is committed to the InForm application after the specified date.
studyVersionSummary	If True, returns summary output; that is, a MetaDataVersion element for each study version in the InForm study, without returning child elements of MetaDataVersion. Type=Boolean Default=False studyVersionSummary can be used with either studyVersionName or studyVersionCutoff to return summary output for any study version that meets the criteria you specify. If you set studyVersionSummary=True, skipRevisioningWithoutVersioning is also set to True.

Node/Attribute name	Description
skipRevisoningWithoutVersioning	Specifies whether to omit additional processing to detect metadata that was created by the use of the Revising without Versioning technique in the InForm application. Type = Boolean Optional. Default = False - False—Performs extra processing to determine which metadata resulted from Revising without Versioning. - True—Omits extra processing; as a result, performance is improved.

**Note:**

If studyVersionSummary=True, skipRevisionWithoutVersioning is automatically set to True.

- [Example request—DownloadMetadataODM](#)

Example request—DownloadMetadataODM

```
<node xmlns="http://www.phaseforward.com/InFormAdapter/ODM/1.0">

<DownloadMetadataODM xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:xsd="http://www.w3.org/2001/XMLSchema"

trial="testtrial"

userName="system"

fileType="Transactional"

mappingVersion="2.0"

complianceMode="Loose"

studyVersionName="Study Version 1.0"

studyVersionCutoff="2010-10-28T00:00:00" xmlns="http://www.phaseforward.com/
InFormAdapter/ODM/2.0" />

</node>
```

Response—DownloadMetaDataODM

Returns an XmlElement that contains the definitions of all metadata in the study. The definitions are located under the /ODM/STUDY XPath in the returned XML.

Internationalization—DownloadMetadataODM response

These responses contain a TranslatedText element.

- [MeasurementUnit](#)
- [Question](#)
- [CodeList](#)
- [TranslatedText in Mnemonic element](#)

MeasurementUnit

The MeasurementUnit element includes the TranslatedText for Symbol, and has the optional xml:lang attribute to specify the language used by the translation.

Example

```
<MeasurementUnit OID="Inches" Name="Inches" pf:DBUID="1766"
pf:GUID="{32A95F99-27FF-41AE-809C-F46583001D69}"
pf:Revision="153925075453062">
  <Symbol>
    <TranslatedText>in</TranslatedText>
    <TranslatedText xml:lang="en-US">in</TranslatedText>
    <TranslatedText xml:lang="ja-JP">in</TranslatedText>
  </Symbol>
</MeasurementUnit>
```

For more information, see the mapping information for [BasicDefinitions](#).

Question

Question is a child element of ItemDef. It contains a TranslatedText element for each study language.

For more information, see the mapping information for [ItemDef](#).

CodeList

Each CodeListItem of the CodeList element has translations that are based on the study locales.

For more information, see the mapping information for [CodeList](#).

TranslatedText in Mnemonic element

The elements FormDef and StudyEventDef contain a Mnemonic element, which contains the element TranslatedText.

Example using FormDef

```
<FormDef OID="frmAE" Name="frmAE" Repeating="Yes" pf:DBUID="5761"
pf:GUID="{26FD95F7-1250-4879-B97F-0C58871DE56D}"
pf:Revision="153925387562062">

<ItemGroupRef ItemGroupOID="frmAE.sctAE" OrderNumber="1" Mandatory="No" />

<pf:Mnemonic>

<TranslatedText>AE</TranslatedText>

  <TranslatedText xml:lang="en-US">AE</TranslatedText>

  <TranslatedText xml:lang="ja-JP">AE</TranslatedText>

</pf:Mnemonic>

</FormDef>
```

DownloadAdminDataODM

Returns lists of all users, sites, and signature definitions in a study.

XmlElement **DownloadAdminDataODM**(*XmlElement* node)

- [Input parameters—DownloadAdminDataODM](#)
- [Response—DownloadAdminDataODM](#)
- [Using a bookmark](#)
- [Bookmark example](#)
- [Internationalization—DownloadAdminDataODM response](#)

Input parameters—DownloadAdminDataODM

DownloadAdminDataODM input parameters

Takes an *XmlElement* that follows the *DownloadAdminDataODM* element schema as an input parameter. The *DownloadAdminDataODM* element has the following children.

Node/Attribute name	Description
trial	The study from which to retrieve administrative data. Specify either the study name, or the study alias value that is used when registering the study through the Oracle InForm Adapter Admin interface.
userName	The user ID of the user who is requesting the data.
priorFileOID	Optional reference to the previous file (if one exists) in a series. Type = String.

Node/Attribute name	Description
fileType	The type of ODM file data that is to be returned. Type = Enumeration. Enumeration values = Transactional.
mappingVersion	The version of the InForm-to-ODM mapping. Specify 2.0 for the most complete and accurate representation of the InForm data that is returned in ODM format. Type = Enumeration. Enumeration values = 1.0, 2.0. Default = 2.0.
includeExtensions	Specifies whether to include Oracle Phase Forward ODM extensions in the data that is returned from the method. Type = Boolean. Default = True.
complianceMode	Specifies how to handle transactions in the study that are deleted and then undeleted. Type = Enumeration. Enumeration values = Strict, Loose. Default = Strict. Strict or Loose has no affect on admin data or metadata.
includeUsers includeLocations includeSignatures includeGroups includeLocales	Parameters that specify a section in the admin data to be returned with the response. includeUsers is required if you want to specify userBookmark. Type=Boolean. Values=True or False. Default=True (the section is included).
userBookmark	The Oracle InForm UserID. You must specify includeUsers if you want to specify a userBookmark. • If userBookmark is specified, users are returned beginning with the UserID that immediately follows (greater than) the specified UserID. The number of records returned by the call is equal to the ODMUserBookmark count as defined in the configuration file informAdapter.ODM.config. To return all users in multiple calls, use a bookmark value of zero (0) in the first call. If the userBookmark is greater than zero, only the user section of admin data is returned, regardless of whether you specified any other parameters. • If a userBookmark is not specified, all users are returned in a single response, beginning with the first user in the study.

- [Example request—DownloadAdminDataODM](#)

Example request—DownloadAdminDataODM

```
<node xmlns="http://www.phaseforward.com/InFormAdapter/ODM/1.0">

<DownloadAdminDataODM xmlns="http://www.phaseforward.com/InFormAdapter/ODM/2.0"

priorFileOID="Depression Study/{25213601-4fd7-4502-bc65-af2fd73d1c3}"

fileType="Transactional" mappingVersion="2.0"

includeExtensions="true" complianceMode="Strict"

trial="pfst45odm" userName="soatest"

includeSignature = "true" includeUsers="true" includeLocations="true"

includeGroups="false" includeLocales="false"

UserBookmark ="0"/>

</node>
```

Response—DownloadAdminDataODM

Returns an XmlElement that contains the list of all users, sites, and signature definitions in a site in a study.

If you are using bookmarks, the response includes:

- **UserBookmark**—The last UserBookmark that has been processed. If UserBookmark is the same as the request there are no more users.
- **Status**—Optional field that indicates whether there are more users. Status appears only when there are no more users to process. The bookmark will always be that of the last processed user.

For examples of responses, see: Transactional data—DownloadAdminDataODM response.

Using a bookmark

To return all user admin data in multiple calls and responses:

1. In the first call to DownloadAdminDataODM, obtain the Signature, Locations, and Users sections, but limit the number of users to return by specifying a user bookmark with a value of zero (0).
2. In the second call, DownloadAdminDataODM again, this time using the bookmark that was returned by the first method call. This will return only the User section, starting with the first record after the userBookmark.
3. Make additional calls with the same parameters. Check to determine whether all users have been returned by either checking for the status node, or determining whether the bookmark node in the response is the same as the userBookmark in the request.

Bookmark example

This is an excerpt from the InFormAdapter.ODM.config file, with an example of ODMUserBookmark count of 100 records.

```
.  
.  
  
<AdapterSettings>  
  
<RootVirtualDirectory>InFormAdapter</RootVirtualDirectory>  
  
<CustomerURI>www.phaseforward.com</CustomerURI>  
  
<ApplicationName>CentralServices</ApplicationName>  
  
<ApplicationId>8833091a-b3e7-4049-b22b-868551c9af32</ApplicationId>  
  
<MultiInstanceSuffix></MultiInstanceSuffix>  
  
</AdapterSettings>  
  
<ODMUserBookmark count="100" />  
  
<ODMTransaction count="500" />  
  
<!-- Uncomment this empty element to disable the application of ODM data  
reduction post processing. -->  
  
<!-- <SkipODMReduction /> -->  
  
<!-- if auditResponse set to true, request will be audited even when  
auditRequest=false -->  
  
<InFormAdapterAudit auditRequest="true" auditResponse="true" />  
  
.  
.  
.
```

Internationalization—DownloadAdminDataODM response

These responses are driven by the study locales.

- [Product Locale](#)
- [User Study locale](#)
- [Site Study locale](#)
- [FullName and DisplayName](#)
- [TranslatedText in Mnemonic element](#)

- [Meaning and LegalReason elements](#)

Product Locale

Schema

The product locale of the Oracle InForm software. Used to extract the translations in the InComplete Reasons codelist.

The consumer of the incomplete reason code list must get the product locale from the admin data, and use one product locale to extract the incomplete reason.

```
<xs:attributeGroup name="ProductLocalAttributeDefinition">

<xs:attribute    ref="xml:lang"/>

</xs:attributeGroup>

<xs:element name="ProductLocale">

<xs:complexType>

<xs:attributeGroup ref="ProductLocalAttributeDefinition"/>

</xs:complexType>

</xs:element>

<xs:element name="ProductLocaleList">

<xs:complexType>

<xs:sequence>

<xs:element ref="ProductLocale" minOccurs="1" maxOccurs="unbounded" />

</xs:sequence>

</xs:complexType>

</xs:element>
```

Example

```
<pf:ProductLocale xml:lang="en-US" />

<pf:ProductLocale xml:lang="ja-JP" />
```

User Study locale

Schema

Each User element includes the attribute StudyLocale.

User StudyLocale is retrieved from the study database.

```
<xs:attribute name="StudyLocale" type="xs:language"></xs:attribute>
```

Example

```
<User OID="amichelle" UserType="Investigator" pf:DBUID="6953"
pf:GUID="{25FD0671-52D9-41B3-B83F-1BB2100E5DFE}" pf:StudyLocale="en-US">
```

```
  <LoginName>amichelle</LoginName>
```

```
  <DisplayName>Ann Michelle (CRC)</DisplayName>
```

```
  <FullName>Ann Michelle (CRC)</FullName>
```

```
  <FirstName>Ann</FirstName>
```

```
  <LastName>Michelle (CRC)</LastName>
```

```
  <Address />
```

```
  <LocationRef LocationOID="7600" />
```

```
  <LocationRef LocationOID="7628" />
```

```
  <LocationRef LocationOID="7660" />
```

```
</User>
```

Site Study locale

Schema

Specified in the Location element. Includes the attribute Locale in the attribute group for the site.

```
<xs:attribute name="Locale" type="xs:language"></xs:attribute>
```

Example 1

```
<Location OID="54312" Name="Marlboro Hospital" LocationType="Site"
pf:SiteCountry="USA" pf:SiteTimezone="(GMT-05:00) Eastern Time (US &
Canada)" pf:GUID="{C769A488-9AF4-4303-802C-C0147AE58396}"
pf:Revision="198749285921028" pf:Locale="en-US">
```

```
  <MetaDataVersionRef StudyOID="Depression Study"
  MetaDataVersionOID="Undefined" EffectiveDate="0001-01-01" />
```

```
  <pf:Mnemonic>
```

```
    <TranslatedText>MARL</TranslatedText>
```

```
  </pf:Mnemonic>
```

```
</Location>
```

Example 2

```
<Location OID="11470" Name="(10) 東京医科大学" LocationType="Site"
pf:SiteCountry="日本" pf:SiteTimezone="Tokyo Standard Time"
pf:GUID="{36F8C5D8-FE06-40E4-9469-EDDBB6D4D4A5}"
pf:Revision="512678868398084" pf:Locale="ja-JP"
pf:SVAutoSelectRate="100" pf:SVFirstNSubjects="10" pf:SiteCity="東京都">
  <MetaDataVersionRef StudyOID="StudyDesign"
MetaDataVersionOID="Study Design 0.0.2">
    <EffectiveDate>2017-03-31</EffectiveDate>
  </MetaDataVersionRef>
  <pf:Mnemonic>
    <TranslatedText>10</TranslatedText>
  </pf:Mnemonic>
</Location>
```

FullName and DisplayName

Example

Not all cultures use FirstName + LastName as the full name. The full name can be derived from FirstName and LastName elements that are available in the same response. The consumer of DownloadAdminDataODM should rely on FirstName and LastName elements to get the full name or display name.

DisplayName and FullName should be skipped, even though they exist in the response to conform to the ODM 1.3 standard.

```
<User OID="UA" UserType="Sponsor" pf:DBUID="4540"
pf:GUID="{931DB5AC-47E8-4E5D-9348-C862F6889238}">
  <LoginName>UA</LoginName>
  <DisplayName>User Admin</DisplayName>
  <FullName>User Administrator</FullName>
  <FirstName>User</FirstName>
  <LastName>Administrator</LastName>
```

```
<Address />

</User>
```

TranslatedText in Mnemonic element

The Location element contains a Mnemonic element, which contains the element TranslatedText.



Note:

The site mnemonic can contain any Unicode characters. However, because the Oracle InForm software does not allow you to specify a locale for the site mnemonic, the translated text does not include the xml:lang attribute.

Example—Location

```
<Location OID="7600" Name="PhaseForward" LocationType="Site"
pf:SiteCountry="USA" pf:SiteTimezone="(GMT-05:00) Eastern Time (US & Canada)"
pf:GUID="{3C07AF5F-E07F-471A-8F7C-AB120A48C1BB}"
pf:Revision="153925498812062">

  <MetaDataVersionRef StudyOID="Depression Study" MetaDataVersionOID="Study
Version 1.0" EffectiveDate="2000-04-04" />

  <MetaDataVersionRef StudyOID="Depression Study" MetaDataVersionOID="Study
Version 2.0" EffectiveDate="2008-03-28" />

  <MetaDataVersionRef StudyOID="Depression Study" MetaDataVersionOID="Study
Version 2.0##1222711396" EffectiveDate="2008-03-28" />

  <MetaDataVersionRef StudyOID="Depression Study" MetaDataVersionOID="Study
Version 2.0##1222711535" EffectiveDate="2008-03-28" />

  <pf:Mnemonic>

    <TranslatedText>PF</TranslatedText>

  </pf:Mnemonic>

</Location>
```

Meaning and LegalReason elements

These two elements are child elements of SignatureDef. They contain the language-specific text from the study and are driven by the study locales.

Both Meaning and LegalReason include a TranslatedText element, which indicates the available translations.

The translations for Meaning and LegalReason are based on the study locales that are available when the DownloadAdminDataODM method is called.

GetSiteList

Returns the list of all sites in the specified study.

XmlElement **GetSiteList**(*XmlElement* node)

- [Input parameters—GetSiteList](#)
- [Response—GetSiteList](#)
- [Internationalization—GetSiteList response](#)

Input parameters—GetSiteList

GetSiteList input parameters

Takes an *XmlElement* that follows the *GetSiteList* element schema as an input parameter. The *GetSiteList* element has the following children.

Node/Attribute name	Description
trial	The study from which to retrieve a list of sites.

- [Example request—GetSiteList](#)

Example request—GetSiteList

```
<GetSiteList trial="pfst"

xmlns="http://www.phaseforward.com/InFormAdapter/ODM/1.0" />
```

Response—GetSiteList

Returns an *XmlElement* that contains the list of sites in the study. The site list is located under the */CRFSUBMIT/SITELIST* XPath in the returned XML.

For more information, see [GetSiteList example response](#).

Internationalization—GetSiteList response

Example:

GetSiteList returns the language for trials for each site.

```
<SITELIST>

<SITEINFO SITEID="54312" SITENAME="Marlboro Hospital" SITEMNEMONIC="MARL"
SITEGUID="{C769A488-9AF4-4303-802C-C0147AE58396}" LANGUAGECODE="en-US" />

<SITEINFO SITEID="7628" SITENAME="McLean Hospital" SITEMNEMONIC="MCLEAN"
SITEGUID="{C966597A-B965-413F-A3B4-7F38449CC23B}" LANGUAGECODE="en-US" />

<SITEINFO SITEID="7660" SITENAME="Mass General Hospital" SITEMNEMONIC="MGH"
SITEGUID="{7C9EAD34-BAD3-4E80-BEA9-BAC29E055D08}" LANGUAGECODE="en-US" />

<SITEINFO SITEID="7600" SITENAME="PhaseForward" SITEMNEMONIC="PF"
```

```
SITEGUID="{3C07AF5F-E07F-471A-8F7C-AB120A48C1BB}" LANGUAGECODE="en-US" />

<SITEINFO SITEID="7644" SITENAME="Veterans Administration Hospital"
SITEID="VA" SITEGUID="{867835F8-3F2A-4D9D-81D0-2673703A0999}"
LANGUAGECODE="en-US" />

</SITEID>
```

GetPatientList

Returns the list of all subjects that are associated with a particular site. Archived subjects are included in the return.

XmlElement **GetPatientList**(*XmlElement* node)

- [Input parameters—GetPatientList](#)
- [Response—GetPatientList](#)

Input parameters—GetPatientList

GetPatientList input parameters

Takes an *XmlElement* that follows the *GetPatientList* element schema as an input parameter. The *GetPatientList* element has the following children.

Node/Attribute name	Description
trial	The study from which to retrieve a list of subjects. Specify either the study name, or the study alias value that is used when registering the study through the InForm Adapter Admin interface.
siteID	The DBUID of the site for which the list of subjects is retrieved.

- [Example request—GetPatientList](#)

Example request—GetPatientList

```
<GetPatientList trial="pfst" siteID="11210"

xmlns="http://www.phaseforward.com/InFormAdapter/ODM/1.0"/>
```

Response—GetPatientList

Returns an *XmlElement* that contains the list all subjects in a site in a study. The subject list is located under the */CRFSUBMIT/PATIENTLIST* XPath in the returned XML.

For more information, see [GetPatientList example response](#).

GetPatientForms

Returns the list of all forms that apply for a subject.

XmlElement **GetPatientForms**(*XmlElement* node)

- [Input parameters—GetPatientForms](#)
- [Response—GetPatientForms](#)

Input parameters—GetPatientForms

GetPatientForms input parameters

Takes an `XmlElement` that follows the `GetPatientForms` element schema as an input parameter. The `GetPatientForms` element has the following children.

Node/Attribute name	Description
trial	The study from which to retrieve the subject forms. Specify either the study name, or the study alias value that is used when registering the study through the InForm Adapter Admin interface.
patientID	The patient ID of the subject for which the data is retrieved.

- [Example request—GetPatientForms](#)

Example request—GetPatientForms

```
<GetPatientForms trial="pfst45" patientID="10769"
xmlns="http://www.phaseforward.com/InFormAdapter/ODM/1.0" />
```

Response—GetPatientForms

Returns an `XmlElement` that contains the list of sites located in the study. The XML contains the following element types:

- `FORMSETLIST`—A list of all of the patient's visits.
- `FORMSET`—A child of `FORMSETLIST`. Represents one of the patient's visits.
- `FORMLIST`—A child of `FORMSET`. Contains a list of all the forms within a visit.
- `FORM`—A child of `FORMSET`. Each form element represents one of the patient's forms.

For more information, see [GetPatientForms example response](#).

GetTransactions

Returns a list of all the subject-related transactions for a specified study.

XmlElement **GetTransactions**(*XmlElement requestParams*)

Along with the ODM document, the XML element **Status** and a **bookmark** is returned.

Status contains one of the following values:

- **OK** means that the transaction processed normally and another call should be made.
- **END** means that the call ended on the last transaction in the data, and the calls can stop processing.

The **bookmark** returns the record after which processing should start the next time that GetTransactions is called.

- [Input parameters—GetTransactions](#)
- [Response—GetTransactions](#)
- [Usage—Get Transactions](#)
- [What happens after all transactions are processed?](#)

Input parameters—GetTransactions

DownloadTransactionODM input parameters

Takes the Xml Element **DownloadTransactionODM** that follows the GetTransactionODM element schema as an input parameter. The DownloadTransactionODM element has the following attributes.

Node/Attribute name	Description
trial	The study from which to retrieve transaction data. Specify either the study name, or the study alias value that is used when registering the study through the Oracle InForm Adapter Admin interface.
bookmark	The Oracle InForm transaction ID. • If a bookmark is specified—Transactions are returned beginning with the transaction that follows the specified transaction ID. • If the bookmark is not specified—Transactions are returned beginning from the first transaction in the study. For more information see Usage—Get Transactions .
userName	The user ID of the user who is requesting the data.
priorFileOID	Optional reference to the previous file (if one exists) in a series. Type = String.
mappingVersion	The version of the InForm-to-ODM mapping. Specify 2.0 for the most complete and accurate representation of the InForm data that is returned in ODM format. Type = Enumeration. Enumeration values = 1.0, 2.0. Default = 2.0.
includeExtensions	Specifies whether to include Oracle Phase Forward ODM extensions in the data that is returned from the method. Type = Boolean. Default = True.

Node/Attribute name	Description
skipODMReduction	Specifies whether to disable the ODM data reduction feature. Type = BooleanDefault = False (Data reduction remains enabled.) Optional. ODM data reduction reduces redundancies in ODM output. Items are identified as unique based on their identifying key (OID, repeat key, etc). Contents of items that have the same key are reduced to a single item, in chronological order. The output remains ODM compliant, but is more compact. You can disable reduction for all studies on the server by uncommenting the element <SkipODMReduction /> in the InFormAdapter.ODM.config file. The request parameter value, if specified in the method call, takes precedence over the server-wide element value in the configuration file. For example, if you uncomment <SkipODMReduction /> in the configuration file, and include skipODMReduction=False in the call to the GetTransactions method for study pfst45odm, only the GetTransactions response for that particular request to trial pfst45odm will apply ODM data reduction to the response.
complianceMode	Specifies how to handle transactions in the study that are deleted and then undeleted. Type = Enumeration. Enumeration values = Strict, Loose. Default = Strict. Strict uses a Remove transaction and FormStatus or ItemStatus element with the attribute name of Deleted to indicate that a form or ItemSet has been deleted. If the form or ItemSet is subsequently undeleted, the returned data includes all the data for the form or ItemSet that was deleted and then undeleted. Loose uses a FormStatus or ItemStatus element with the attribute name of Deleted. Loose compliance mode is more efficient.

- [Example request—GetTransactions](#)

Example request—GetTransactions

```
<node xmlns="http://www.phaseforward.com/InFormAdapter/ODM/1.0">

<DownloadTransactionODM xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:xsd="http://www.w3.org/2001/XMLSchema"

trial="pfst47odm" bookmark="{CB219A42-F227-43D8-93F7-DF91AED86EC2}"

userName="system"
```

```
priorFileOID="{CB219A42-F227-43D8-93F7-DF91AED86EC2}"  
  
mappingVersion="2.0"  
  
complianceMode="Loose"  
  
xmlns="http://www.phaseforward.com/InFormAdapter/ODM/2.0" />  
  
</node>
```

Response—GetTransactions

GetTransactions response

Returns an XmlElement that contains the subject transaction data (such as form submissions) for subjects who match the specified patient ID. The subject data is located under the /ODM/ClinicalData XPath in the returned XML.

Node/Attribute name	Description
Description	The description of the study.
FileType	For Oracle InForm data, FileType is always Transactional , indicating that an InForm transaction is returned.
FileOID	A unique identifier for the file. Consists of the study.name followed by a GUID. For example: pfst/{345C8404-9656-425B-BA03-EE92D7E1FE91}
PriorFileOID	An identifier for the transaction that was retrieved by the previous API call.
CreationDateTime	The date and time when the API call was made.
ODMVersion	The version of the ODM schema of the returned data.
Originator	The ID of the user who made the API call.
TransactionsProcessed	Indicates the number of transactions that were considered by the method.

Note:

This number is not the same as the number of clinical data transactions that are returned. Some transactions do not contain clinical data.

Node/Attribute name	Description
Bookmark	The bookmark that must be passed into the next call to GetTransactions. Indicates the point in the transaction log after which the processing should begin. For more information, see Usage—Get Transactions .
MetaDataVersionOID	Identifier for the study version of the form in the Oracle InForm system. If the form does not contain a study version, MetaDataVersion is returned with the value "Undefined." This represents the column EditionDescription found in the pf_volumeEdition table. If there is no volumeEdition associated with a particular site the value is "Undefined."

Usage—Get Transactions

The GetTransactions web method provides an incremental way to retrieve data from the Oracle InForm Adapter interface.

To return all the subject transactions for a study, you call the GetTransactions web method multiple times. With each call, the Oracle InForm Adapter software:

- Analyzes 500 transactions and returns all the clinical data transactions that it finds.
- Returns a bookmark that must be passed into the next call to GetTransactions. The bookmark indicates the point in the transaction log after which the processing should begin.

To begin retrieving data from the beginning of the transaction log, the first call to GetTransactions must have an empty bookmark.

Note:

Because an Oracle InForm study contains administration and metadata transactions as well as patient transactions, the first several calls to GetTransactions typically return an ODM element that does not contain any data (child elements).

To retrieve all the subject transactions for a study:

1. Call GetTransactions with an empty bookmark, indicating that you want to retrieve all subject transactions starting at the beginning of your study:

```
<DownloadTransactionODM xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
trial="pfst45" bookmark=""
userName="mcollins"
```

```
xmlns="http://www.phaseforward.com/InFormAdapter/ODM/2.0" />
```

2. Call `GetTransactions` again, this time using the bookmark that was returned by the first method call:

```
<DownloadTransactionODM xmlns:xsd="http://www.w3.org/2001/XMLSchema"
```

```
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
```

```
trial="pfst45" bookmark="{833A7114-BA90-4494-9E4E-7A9D3446E318}"
```

```
userName="mcollins"
```

```
xmlns="http://www.phaseforward.com/InFormAdapter/ODM/1.0" />
```

3. Repeat the process using the `FileOID` from the previous response as the bookmark for the next call until the results of the call is `Status = END`, indicating that the process is complete.

What happens after all transactions are processed?

This section includes three scenarios that describe the behavior of `GetTransactions` when the Oracle InForm Adapter software encounters the last transaction to be processed.

For each scenario, the `ResponseODM` document has been defined to contain the following:

- An ODM element as previously defined.
- The status of the last record that was processed: `END` or `OK`.
- A bookmark.

In addition, transactions A, B, C, and D exist.

- **Scenario 1**

In this scenario, transactions A, B, C, and D contain clinical data. In the first call to `GetTransactions`, A, B, and C are processed, and C is passed as the bookmark. In the next call, processing begins with D.

Because D contains clinical data:

- The ODM element returns transaction data.
- The Status value is "END."
- The bookmark is D.

- **Scenario 2**

In this scenario, A, B, and C contain clinical data, but D does not contain clinical data. In the first call to `GetTransactions`, A, B, and C are processed, and C is passed as the bookmark. In the next call, processing begins with D.

Because D does not contain clinical data:

- The ODM element returns an empty ODM document.
- The Status value is "END."
- The bookmark is D.

- **Scenario 3**

In this scenario, A, B, C, and D have been processed by the first call, and D is passed as the bookmark.

Because D is the last transaction:

- An ODM element is not returned.
- The Status value is "END."
- The Bookmark is D. You get back the same bookmark you passed in, because processing reached the last transaction.

After you process any of these scenarios, check to see whether ODM exists, and if it does, process it. If the results of subsequent call is Status = END, the download is complete. If Status is a value other than END, you must make another call using the bookmark.

For more information, see [GetTransactions example response - returning clinical data](#).

GetTransactionStatus

Returns the status of transactions that have been processed.

- [Input parameters—GetTransactionsStatus](#)
- [Response—GetTransactionStatus](#)

Input parameters—GetTransactionsStatus

GetTransactionStatus input parameter

Takes an XmlElement that follows the DownloadTransactionODM element schema as an input parameter.

Node/Attribute name	Description
trial	The study from which to retrieve transaction data.
bookmark	The Oracle InForm transaction ID. The bookmark is used when calculating TransactionXmlRemaining. When you pass in the last bookmark, TransactionXmlRemaining returns 0.

- [Example request—GetTransactionStatus](#)

Example request—GetTransactionStatus

```
<node xmlns="http://www.phaseforward.com/InFormAdapter/ODM/1.0">

<DownloadTransactionODM xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:xsd="http://www.w3.org/2001/XMLSchema"

trial="testtrial" mappingVersion="2.0" xmlns="http://www.phaseforward.com/
InFormAdapter/ODM/2.0" />

</node>
```

Response—GetTransactionStatus

GetTransactionStatus response

Returns an XML element that contains information about the transactions that have been processed.

Node/Attribute name	Description
TotalTransactionCount	The total number of transactions in the system, regardless of how many transactions have been converted into XML.
TransactionXmlCount	The number of transactions that have been converted in to XML. Transaction XMLs are used to generate ODM transactions. If the system is up to date, TotalTransactionCount and TransactionXmlCount will be equal.
TransactionXmlRemaining	The number of transactions that remain in the system after the specified bookmark.
LastTransactionXmlTime	The time/date of the most recent transaction.

 Note:

If this time/date is far in the past, it might indicate either of the following:

- The transaction XML is not being generated.
- The study is archived and no new transactions are occurring.

If TransactionsProcessed (as returned by GetTransactions) are summed, you can compare that number with the information that is returned from GetTransactionStatus to verify that you have received everything.

$$\text{SumOfTransactionsprocessed} + \text{TransactionXmlRemaining} = \text{TransactionXmlCount}$$

To find the percentage of transactions completed:

$$1 - \text{TransactionXmlRemaining} / \text{TransactionXmlCount} = \% \text{ complete}$$

For more information, see [GetTransactionStatus example response](#).

Examples of ODM Responses

In this section:

- [Transactional Data—DownloadMetadataODM response](#)

- Transactional data—DownloadAdminDataODM response
- GetSiteList example response
- GetPatientList example response
- GetPatientForms example response
- GetTransactions example response - returning clinical data
- GetTransactions example response - returning no clinical data
- GetTransactionStatus example response

Transactional Data—DownloadMetadataODM response



Note:

This sample has lines omitted, which are indicated by comments. For a complete example response, see the ODM Export interface example XML files provided with the sample applications.

```
<DownloadMetadataODMResult xmlns="http://www.phaseforward.com/
InFormAdapter/ODM/1.0">

  <ResponseODM xmlns:pf="http://www.phaseforward.com/InFormAdapter/ODM/
Extensions/2.0" xmlns="http://www.phaseforward.com/InFormAdapter/ODM/2.0">

    <?xml version="1.0" encoding="UTF-8"?>

    <ODM Description="Depression Study" FileType="Transactional"
FileOID="Depression Study/c3b41e13-3a26-4b50-b17f-5304ae8cedd0"
CreationDateTime="2010-12-29T18:54:40+00:00" ODMVersion="1.3"
Originator="system" pf:MappingVersion="v2" pf:HierarchicalOIDs="Yes"
pf:InFormAdapterVersion="1.0.4014.24733" xmlns="http://www.cdisc.org/ns/odm/
v1.3" xmlns:pf="http://www.phaseforward.com/InFormAdapter/ODM/Extensions/2.0">

      <Study OID="Depression Study">

        <GlobalVariables>

          <StudyName>Depression Study</StudyName>

          <StudyDescription>Not Defined</StudyDescription>

          <ProtocolName>PF-ST Sample Trial</ProtocolName>

        </GlobalVariables>

        <BasicDefinitions>

          <MeasurementUnit OID="Inches" Name="Inches" pf:DBUID="1766"
pf:GUID="{32A95F99-27FF-41AE-809C-F46583001D69}"
pf:Revision="153925075453062">

            <Symbol>
```

```
<TranslatedText>in</TranslatedText>

</Symbol>

</MeasurementUnit>

<MeasurementUnit OID="Centimeter" Name="Centimeter" pf:DBUID="1770"
pf:GUID="{D625F294-A02D-4A8D-9AFE-D3AF302F718F}"
pf:Revision="153925075671062">

  <Symbol>

    <TranslatedText>cm</TranslatedText>

  </Symbol>

</MeasurementUnit>

<!--other MeasurementUnit entries omitted from example-->

</BasicDefinitions>

<MetaDataVersion OID="Study Version 1.0" Name="PF-ST Sample Trial"
pf:ApprovalDate="2002-01-17T19:05:46+00:00" pf:DBUID="7987"
pf:GUID="{40B6DEE9-CEF8-435C-9F28-33C5D9EC83B9}"
pf:Revision="153925521781062">

  <Protocol>

    <StudyEventRef StudyEventOID="CommonCRF" OrderNumber="1"
Mandatory="No" />

    <StudyEventRef StudyEventOID="screen" OrderNumber="2"
Mandatory="No" />

    <!--other StudyEventRef entries omitted from sample-->

  </Protocol>

  <StudyEventDef OID="CommonCRF" Name="CommonCRF" Repeating="No"
Type="Common" Category="CommonCRF" pf:DBUID="7989" pf:GUID="{362E22F5-
A2D8-48F5-84D0-858F3A4B8C83}" pf:Revision="153925521781062"
pf:UUID="9D6BBC5D-5811-11D2-8065-00A0C9AF7674">

    <FormRef FormOID="frmAE" OrderNumber="1" Mandatory="No" />

    <FormRef FormOID="frmCM" OrderNumber="2" Mandatory="No" />

    <FormRef FormOID="frmDOSE" OrderNumber="3" Mandatory="No" />

    <pf:Mnemonic>

      <TranslatedText>CCRF</TranslatedText>

    </pf:Mnemonic>
```

```
</StudyEventDef>

  <StudyEventDef OID="screen" Name="screen" Repeating="No"
Type="Scheduled" Category="Screening" pf:DBUID="7991"
pf:GUID="{F3566F50-9261-4997-B179-58940D72091A}"
pf:Revision="153925521781062" pf:UUID="D882CE38-0F42-11D2-A419-00A0C963E0AC">

    <FormRef FormOID="frmScr" OrderNumber="1" Mandatory="No" />

    <pf:Mnemonic>

      <TranslatedText>Screen</TranslatedText>

    </pf:Mnemonic>

  </StudyEventDef>

  <StudyEventDef OID="enroll" Name="enroll" Repeating="No"
Type="Scheduled" Category="Enrollment" pf:DBUID="7994"
pf:GUID="{4A6C530B-904C-4C04-9660-17DC453CBCDB}"
pf:Revision="153925521781062" pf:UUID="D882CE3A-0F42-11D2-A419-00A0C963E0AC">

    <FormRef FormOID="frmEnr" OrderNumber="1" Mandatory="No" />

    <pf:Mnemonic>

      <TranslatedText>Enroll</TranslatedText>

    </pf:Mnemonic>

  </StudyEventDef>

  <!--other StudyEventDef entries omitted from example-->

  <FormDef OID="frmAE" Name="frmAE" Repeating="Yes" pf:DBUID="5761"
pf:GUID="{26FD95F7-1250-4879-B97F-0C58871DE56D}"
pf:Revision="153925387562062">

    <ItemGroupRef ItemGroupOID="frmAE.sctAE" OrderNumber="1"
Mandatory="No" />

    <pf:Mnemonic>

      <TranslatedText>AE</TranslatedText>

    </pf:Mnemonic>

  </FormDef>

  <FormDef OID="frmCGI" Name="frmCGI" Repeating="No" pf:DBUID="5867"
pf:GUID="{779C186B-FBF9-4CFC-936B-C28AA86B5228}"
pf:Revision="153925395500062">

    <ItemGroupRef ItemGroupOID="frmCGI.sctCGIImp" OrderNumber="1"
Mandatory="No" />
```

```
<ItemGroupRef ItemGroupOID="frmCGI.sctCGISevere" OrderNumber="2"
Mandatory="No" />

<ItemGroupRef ItemGroupOID="frmCGI.sctCGIVAS" OrderNumber="3"
Mandatory="No" />

<pf:Mnemonic>

  <TranslatedText>CGI</TranslatedText>

</pf:Mnemonic>

</FormDef>

<FormDef OID="frmCM" Name="frmCM" Repeating="Yes" pf:DBUID="6548"
pf:GUID="{2DB5A7C2-87A0-46ED-BFBE-D2E18614108D}"
pf:Revision="153925446500062">

  <ItemGroupRef ItemGroupOID="frmCM.sctCMEntry" OrderNumber="1"
Mandatory="No" />

  <pf:Mnemonic>

    <TranslatedText>CM</TranslatedText>

  </pf:Mnemonic>

</FormDef>

<!--other FormDef entries omitted from example-->

<ItemGroupDef OID="frmAE.sctAE" Name="sctAE" Repeating="No"
pf:DBUID="5758" pf:GUID="{E5367F79-5252-48C3-B5C7-FE937E6E76E1}"
pf:Revision="153925387312062">

  <ItemRef ItemOID="frmAE.sctAE.itmAEDdiag.txtAEDdiag" OrderNumber="1"
Mandatory="Yes" />

  <ItemRef ItemOID="frmAE.sctAE.itmAECODEDESC.calAEDDESCRIP"
OrderNumber="2" Mandatory="Yes" />

  <ItemRef
ItemOID="frmAE.sctAE.itmAECODESYS.grpAECODESYSTEM.calAECODE" OrderNumber="3"
Mandatory="No" />

  <ItemRef
ItemOID="frmAE.sctAE.itmAECODESYS.grpAECODESYSTEM.calAESYSTEM"
OrderNumber="4" Mandatory="No" />

  <ItemRef ItemOID="frmAE.sctAE.itmAEOSET.dtmAEOSET" OrderNumber="5"
Mandatory="Yes" />

  <ItemRef ItemOID="frmAE.sctAE.itmAESTOP.rdcAESTOP" OrderNumber="6"
```

```
Mandatory="Yes" />

    <ItemRef ItemOID="frmAE.sctAE.itmAESTop.rdcAESTop.dtmAESTop"
OrderNumber="7" Mandatory="No" />

    <ItemRef ItemOID="frmAE.sctAE.itmAESerious.mrdcYesNo"
OrderNumber="8" Mandatory="Yes" />

    <ItemRef ItemOID="frmAE.sctAE.itmAESeverity.rdcAESeverity"
OrderNumber="9" Mandatory="Yes" />

    <ItemRef ItemOID="frmAE.sctAE.itmAERelat.rdcAERelation"
OrderNumber="10" Mandatory="Yes" />

    <ItemRef ItemOID="frmAE.sctAE.itmAEDrugAction.rdcAEDrugAction"
OrderNumber="11" Mandatory="Yes" />

    <ItemRef ItemOID="frmAE.sctAE.itmAEOutcome.rdcAeOutcome"
OrderNumber="12" Mandatory="Yes" />

    <pf:InFormItemRef InFormItemOID="frmAE.sctAE.itmAEDdiag"
OrderNumber="1" Mandatory="Yes" />

    <pf:InFormItemRef InFormItemOID="frmAE.sctAE.itmAECODEDESC"
OrderNumber="2" Mandatory="Yes" />

    <pf:InFormItemRef InFormItemOID="frmAE.sctAE.itmAECODESYS"
OrderNumber="3" Mandatory="Yes" />

    <pf:InFormItemRef InFormItemOID="frmAE.sctAE.itMAEONSET"
OrderNumber="4" Mandatory="Yes" />

    <pf:InFormItemRef InFormItemOID="frmAE.sctAE.itmAESTOP"
OrderNumber="5" Mandatory="Yes" />

    <pf:InFormItemRef InFormItemOID="frmAE.sctAE.itMAESERIOUS"
OrderNumber="6" Mandatory="Yes" />

    <pf:InFormItemRef InFormItemOID="frmAE.sctAE.itMAESEVERITY"
OrderNumber="7" Mandatory="Yes" />

    <pf:InFormItemRef InFormItemOID="frmAE.sctAE.itMAERELAT"
OrderNumber="8" Mandatory="Yes" />

    <pf:InFormItemRef InFormItemOID="frmAE.sctAE.itMAEDRUGACTION"
OrderNumber="9" Mandatory="Yes" />

    <pf:InFormItemRef InFormItemOID="frmAE.sctAE.itMAEOUTCOME"
OrderNumber="10" Mandatory="Yes" />

</ItemGroupDef>

<ItemGroupDef OID="frmCGI.sctCGIIMP" Name="sctCGIIMP" Repeating="No"
pf:DBUID="5811" pf:GUID="{1ED8ECDC-B926-4E78-9287-1F1A8ECA2073}"
pf:Revision="153925391328062">
```

```
<ItemRef ItemOID="frmCGI.sctCGIImp.itmCGIImp.rdcCGIImp"
OrderNumber="1" Mandatory="Yes" />

<pf:InFormItemRef InFormItemOID="frmCGI.sctCGIImp.itmCGIImp"
OrderNumber="1" Mandatory="Yes" />

</ItemGroupDef>

<ItemGroupDef OID="frmCGI.sctCGISevere" Name="sctCGISevere"
Repeating="No" pf:DBUID="5855" pf:GUID="{D04DD4F2-
A8D3-48EC-84E0-94AC98BB5146}" pf:Revision="153925394546062">

<ItemRef ItemOID="frmCGI.sctCGISevere.itmCGISevere.rdcCGISeverity"
OrderNumber="1" Mandatory="Yes" />

<pf:InFormItemRef InFormItemOID="frmCGI.sctCGISevere.itmCGISevere"
OrderNumber="1" Mandatory="Yes" />

</ItemGroupDef>

<ItemGroupDef OID="frmCGI.sctCGIVAS" Name="sctCGIVAS" Repeating="No"
pf:DBUID="5863" pf:GUID="{7CAC79FB-9FCA-4ADE-903E-2C44033C9C1E}"
pf:Revision="153925395265062">

<ItemRef ItemOID="frmCGI.sctCGIVAS.itmCGIMood.txtCGIBrowserSide"
OrderNumber="1" Mandatory="Yes" />

<pf:InFormItemRef InFormItemOID="frmCGI.sctCGIVAS.itmCGIMood"
OrderNumber="1" Mandatory="Yes" />

</ItemGroupDef>

<ItemGroupDef OID="frmCM.sctCMEntry" Name="sctCMEntry" Repeating="No"
pf:DBUID="6545" pf:GUID="{546E6DBF-5CEE-42EF-9C2E-96194C036E94}"
pf:Revision="153925446281062">

<ItemRef ItemOID="frmCM.sctCMEntry.itmCMMed.txtCMMed"
OrderNumber="1" Mandatory="Yes" />

<ItemRef ItemOID="frmCM.sctCMEntry.itmCMDose.txtCMDose"
OrderNumber="2" Mandatory="Yes" />

<ItemRef ItemOID="frmCM.sctCMEntry.itmCMStartDate.dtmCMStartDate"
OrderNumber="3" Mandatory="Yes" />

<ItemRef ItemOID="frmCM.sctCMEntry.itmCMStopDate.rdcCMStopped"
OrderNumber="4" Mandatory="Yes" />

<ItemRef
ItemOID="frmCM.sctCMEntry.itmCMStopDate.rdcCMStopped.dtmCMStopDate"
OrderNumber="5" Mandatory="No" />

<ItemRef ItemOID="frmCM.sctCMEntry.itmCMReason.rdcCMReason"
OrderNumber="6" Mandatory="Yes" />

<ItemRef
```

```
ItemOID="frmCM.sctCMEntry.itmCMReason.rdcCMReason.pdcCMReason"
OrderNumber="7" Mandatory="No" />

    <ItemRef
ItemOID="frmCM.sctCMEntry.itmCMReason.rdcCMReason.txtCMReasonOther"
OrderNumber="8" Mandatory="No" />

    <pf:InFormItemRef InFormItemOID="frmCM.sctCMEntry.itmCMMed"
OrderNumber="1" Mandatory="Yes" />

    <pf:InFormItemRef InFormItemOID="frmCM.sctCMEntry.itmCMDose"
OrderNumber="2" Mandatory="Yes" />

    <pf:InFormItemRef InFormItemOID="frmCM.sctCMEntry.itmCMStartDate"
OrderNumber="3" Mandatory="Yes" />

    <pf:InFormItemRef InFormItemOID="frmCM.sctCMEntry.itmCMStopDate"
OrderNumber="4" Mandatory="Yes" />

    <pf:InFormItemRef InFormItemOID="frmCM.sctCMEntry.itmCMReason"
OrderNumber="5" Mandatory="Yes" />

</ItemGroupDef>

<!--other ItemGroupDef entries omitted from example-->

<CodeList OID="frmPE.sctPEFollowup.itmPEFReprod.mrdcPEFStatus"
Name="mrdcPEFStatus" DataType="text">

    <CodeListItem CodedValue="3"
pf:SelectionOID="frmPE.sctPEFollowup.itmPEFReprod.mrdcPEFStatus.3">

        <Decode>

            <TranslatedText>No change since Baseline visit</TranslatedText>

        </Decode>

    </CodeListItem>

    <CodeListItem CodedValue="4"
pf:SelectionOID="frmPE.sctPEFollowup.itmPEFReprod.mrdcPEFStatus.4">

        <Decode>

            <TranslatedText>Change since Baseline visit, please specify:</
TranslatedText>

        </Decode>

    </CodeListItem>

    <CodeListItem CodedValue="9"
pf:SelectionOID="frmPE.sctPEFollowup.itmPEFReprod.mrdcPEFStatus.9">

        <Decode>
```

```
<TranslatedText>Not Examined</TranslatedText>

</Decode>

</CodeListItem>

<CodeListItem CodedValue="">

  <Decode>

    <TranslatedText />

  </Decode>

</CodeListItem>

</CodeList>

<!--other CodeList entries omitted from sample-->

  <pf:FormItemDef OID="frmAE.sctAE.itmAEDdiag" Name="itmAEDdiag"
SVRequired="Yes" pf:DBUID="5615" pf:GUID="{F1751AAA-8B55-4050-917A-
C5D7FA9380C8}" pf:Revision="153925376843062">

    <ItemRef ItemOID="frmAE.sctAE.itmAEDdiag.txtAEDdiag" OrderNumber="1"
Mandatory="Yes" />

  </pf:FormItemDef>

  <pf:FormItemDef OID="frmAE.sctAE.itmAECODEDESC" Name="itmAECODEDESC"
pf:DBUID="5621" pf:GUID="{FD4FA58A-4F6A-4B98-A0BB-0C814BD76057}"
pf:Revision="153925377265062">

    <ItemRef ItemOID="frmAE.sctAE.itmAECODEDESC.calAEDDESC"
OrderNumber="2" Mandatory="Yes" />

  </pf:FormItemDef>

  <pf:FormItemDef OID="frmAE.sctAE.itmAECODESYS" Name="itmAECODESYS"
pf:DBUID="5631" pf:GUID="{4C926B74-B6B7-432C-A601-E2AD69577773}"
pf:Revision="153925378109062">

    <ItemRef
ItemOID="frmAE.sctAE.itmAECODESYS.grpAECODESYSTEM.calAECODE" OrderNumber="3"
Mandatory="No" />

    <ItemRef
ItemOID="frmAE.sctAE.itmAECODESYS.grpAECODESYSTEM.calAESYSTEM"
OrderNumber="4" Mandatory="No" />

  </pf:FormItemDef>

  <pf:FormItemDef OID="frmAE.sctAE.itmAEMONSET" Name="itmAEMONSET"
SVRequired="Yes" pf:DBUID="5637" pf:GUID="{9A720263-D09D-42EE-
B40C-4491B97660DA}" pf:Revision="153925378531062">
```

```
<ItemRef ItemOID="frmAE.sctAE.itmAEOnset.dtmAEOnset" OrderNumber="5"
Mandatory="Yes" />

</pf:FormItemDef>

<!--other pf:FormItemDef entries omitted from example-->

</MetaDataVersion>

<pf:ReviewState pf:DBUID="14216" RefName="DataReview1" StateValue="1"
Revision="1">

  <pf:ReviewStage RefName="DataReview1.ReviewStage1" StageValue="0"
Activated="1" Revision="1">

    <pf:Name>

      <TranslatedText xml:lang="en-US">Needs Review</TranslatedText>

      <TranslatedText xml:lang="ja-JP">要レビュー</TranslatedText>

    </pf:Name>

    <pf:Mnemonic>

      <TranslatedText xml:lang="en-US">RS1</TranslatedText>

      <TranslatedText xml:lang="ja-JP">レビュー S1</TranslatedText>

    </pf:Mnemonic>

  </pf:ReviewStage>

  <pf:ReviewStage RefName="DataReview1.ReviewStage2" StageValue="1"
Activated="1" Revision="1">

    <pf:Name>

      <TranslatedText xml:lang="en-US">Pending</TranslatedText>

      <TranslatedText xml:lang="ja-JP">保留</TranslatedText>

    </pf:Name>

    <pf:Mnemonic>

      <TranslatedText xml:lang="en-US">RS2</TranslatedText>

      <TranslatedText xml:lang="ja-JP">レビュー S2</TranslatedText>

    </pf:Mnemonic>

  </pf:ReviewStage>

  <pf:ReviewStage RefName="DataReview1.ReviewStage3" StageValue="2"
```

```
Activated="1" Revision="1">

  <pf:Name>

    <TranslatedText xml:lang="en-US">Reviewed</TranslatedText>

    <TranslatedText xml:lang="ja-JP">レビュー済</TranslatedText>

  </pf:Name>

  <pf:Mnemonic>

    <TranslatedText xml:lang="en-US">RS3</TranslatedText>

    <TranslatedText xml:lang="ja-JP">レビュー S3</TranslatedText>

  </pf:Mnemonic>

</pf:ReviewStage>

<pf:Name>

  <TranslatedText xml:lang="en-US">Data Review</TranslatedText>

  <TranslatedText xml:lang="ja-JP">データレビュー</TranslatedText>

</pf:Name>

<pf:Mnemonic>

  <TranslatedText xml:lang="en-US">R1</TranslatedText>

  <TranslatedText xml:lang="ja-JP">レビュー 1</TranslatedText>

</pf:Mnemonic>

</pf:ReviewState>

<pf:SubjectPool PoolNumber="0" PoolRefName="Eligible" />

  <pf:SubjectPool PoolNumber="1" PoolRefName="AutoSelect" />

  <pf:SubjectPool PoolNumber="2" PoolRefName="ManualFirstN" />

  <pf:SubjectPool PoolNumber="3" PoolRefName="ManualUISelect" />

  <pf:SubjectPool PoolNumber="4" PoolRefName="ManualImport" />

  <pf:SubjectPool PoolNumber="99" PoolRefName="Excluded" />

</Study>

</ODM>

</ResponseODM>
```

```
</DownloadMetadataODMResult>
```

Transactional data—DownloadAdminDataODM response

```
<ResponseODM xmlns:pf="http://www.phaseforward.com/InFormAdapter/ODM/
Extensions/2.0" xmlns="http://www.phaseforward.com/InFormAdapter/ODM/2.0">

  <ODM Description="StudyDesign" FileType="Transactional" FileOID="StudyDesign/
062d51cd-0084-4e3e-982b-6ecf6a4c9c80"
CreationDateTime="2011-10-17T19:31:11+00:00" ODMVersion="1.3" Originator=""
pf:MappingVersion="V2" pf:HierarchicalOIDs="Yes"
pf:InFormAdapterVersion="1.0.4302.18717" xmlns="http://www.cdisc.org/ns/odm/
v1.3">

    <AdminData>

      <User OID="system" UserType="Other" pf:DBUID="1" pf:GUID="System User"
pf:StudyLocale="en-US">

        <!--Additional Users à

          <Location OID="13341" Name="(01) Massachusetts General Hospital"
LocationType="Site" pf:SiteCountry="USA" pf:SiteTimezone="Eastern Standard
Time" pf:GUID="{1120443F-38BA-42CE-97C0-8EA3E1399336}"
pf:Revision="326047546003022" pf:Locale="en-US" pf:SVAutoSelectRate="10"
pf:SVFirstNSubjects="1">

            <!--Additional Locations -->

            <SignatureDef OID="13830" Methodology="Electronic" pf:GroupName="Investigator
Sigs">

              <!--Additional SignatureDef-->

              <pf:GroupDef OID="13830" Name="Investigator Sigs" GroupType="Signature" />

            /AdminData>

          </ODM>

        <Status>END</Status>

      <UserBookmark>13298</UserBookmark>

    </ResponseODM>
```

GetSiteList example response

```
<CRFSUBMIT>

  <SITELIST>
```

```
<SITEINFO SITEID="54312" SITENAME="Marlboro Hospital" SITEMNEMONIC="MARL"
SITEGUID="{C769A488-9AF4-4303-802C-C0147AE58396}" LANGUAGECODE="en-US" />

<SITEINFO SITEID="7628" SITENAME="McLean Hospital" SITEMNEMONIC="MCLEAN"
SITEGUID="{C966597A-B965-413F-A3B4-7F38449CC23B}" LANGUAGECODE="en-US" />

<SITEINFO SITEID="7660" SITENAME="Mass General Hospital"
SITEMNEMONIC="MGH" SITEGUID="{7C9EAD34-BAD3-4E80-BEA9-BAC29E055D08}"
LANGUAGECODE="en-US" />

<SITEINFO SITEID="7600" SITENAME="PhaseForward" SITEMNEMONIC="PF"
SITEGUID="{3C07AF5F-E07F-471A-8F7C-AB120A48C1BB}" LANGUAGECODE="en-US" />

<SITEINFO SITEID="7644" SITENAME="Veterans Administration Hospital"
SITEMNEMONIC="VA" SITEGUID="{867835F8-3F2A-4D9D-81D0-2673703A0999}"
LANGUAGECODE="en-US" />

</SITELIST>

</CRFSUBMIT>
```

GetPatientList example response

```
<CRFSUBMIT>

<PATIENTLIST SITEID="8853">

<PATIENT PATIENTID="11007" PATIENTREVISIONNUMBER="133790109391081"
SITEID="8853"

INITIALS="LMM" ENROLLMENTNUMBER="222" SCREENINGNUMBER="SCR-PF-1"

CRBLOCKED="false" CRBFROZEN="false" PATIENTINDEX="1"

ARCHIVED="false"/>

<PATIENT PATIENTID="11015" PATIENTREVISIONNUMBER="133790109391081"
SITEID="8853"

INITIALS="JMD" ENROLLMENTNUMBER="224" SCREENINGNUMBER="SCR-PF-2"

CRBLOCKED "false" CRBFROZEN="false" PATIENTINDEX="1" ARCHIVED="false"/>

</PATIENTLIST>

</CRFSUBMIT>
```

GetPatientForms example response

```
<PATIENTVISITCRFLIST PATIENTID="10769" INITIALS="AAA" PATIENTNO="222"
xmlns="">

<FORMSETLIST>
```

```

<FORMSET FORMSETID="8982" FORMSETMNEMONIC="Base" FORMSETNAME="Baseline"

FORMSETREFNAME="vstBASE" FORMSETREVISION="133429397696064"
FORMSETREPEATING="false" FORMSETINDEX="1">

<FORMLIST>

<FORM FORMID="6691" FORMMNEMONIC="DOV" FORMNAME="DATE OF VISIT"

FORMREFNAME="frmDOV" FORMREVISION="133369290882048"

FORMTYPE="1" FORMSTARTED="true" FORMVERSIONDATE="24-Mar-2005 15:01"

FORMHASAUDITTRAIL="true" />

<FORM FORMID="7591" FORMMNEMONIC="PI" FORMNAME="PATIENT INFORMATION"

FORMREFNAME="frmPI" FORMREVISION="133369321820048" FORMTYPE="1"

FORMSTARTED="true" FORMVERSIONDATE="24-Mar-2005 15:02"

FORMHASAUDITTRAIL="true" />

</FORMLIST>

</FORMSET>

<FORMSET FORMSETID="8985" FORMSETMNEMONIC="Wk 1" FORMSETNAME="Core Week 1"

FORMSETREFNAME="vstCORE1" FORMSETREVISION="133429397696064"

FORMSETREPEATING="false" FORMSETINDEX="1">

<FORMLIST>

<FORM FORMID="6691" FORMMNEMONIC="DOV" FORMNAME="DATE OF VISIT"

FORMREFNAME="frmDOV" FORMREVISION="133369290882048"

FORMTYPE="1" FORMSTARTED="false" FORMVERSIONDATE="24-Mar-2005 15:01"

FORMHASAUDITTRAIL="false" />

<FORM FORMID="7858" FORMMNEMONIC="VS" FORMNAME="VITAL SIGNS"

FORMREFNAME="frmVS" FORMREVISION="133369332226048"

FORMTYPE="1" FORMSTARTED="false" FORMVERSIONDATE="24-Mar-2005 15:02"

FORMHASAUDITTRAIL="false" />

</FORMLIST>

</FORMSET>

```

```
</FORMSETLIST>

</PATIENTVISITLIST>
```

GetTransactions example response - returning clinical data

```
<GetTransactionsResult xmlns="http://www.phaseforward.com/InFormAdapter/ODM/
1.0">

  <ResponseODM xmlns:pf="http://www.phaseforward.com/InFormAdapter/ODM/
Extensions/2.0" xmlns="http://www.phaseforward.com/InFormAdapter/ODM/2.0">

    <ODM Description="StudyDesign" FileType="Transactional" FileOID="{DD36F77C-
D15B-4CC6-905E-C3FE13028A76}" CreationDateTime="2010-12-13T20:38:11+00:00"
PriorFileOID="{CB219A42-F227-43D8-93F7-DF91AED86EC2}" ODMVersion="1.3"
Originator="system" pf:MappingVersion="V2" pf:HierarchicalOIDs="Yes"
pf:InFormAdapterVersion="1.0.3999.27031" xmlns="http://www.cdisc.org/ns/odm/
v1.3">

      <ClinicalData StudyOID="StudyDesign" MetaDataVersionOID="Study Design 1.0.0"
pf:TransactionGuid="{AB7C93A6-C5F2-49D0-9282-C42A82ED5E14}"
pf:Revision="253647973055083.000">

        <SubjectData SubjectKey="14440" TransactionType="Upsert" pf:GUID="{44C8BF9B-
C32B-4C92-9B4C-51A3C8A72D84}">

          <SiteRef LocationOID="12121" />

          <StudyEventData StudyEventOID="vstCORE8">

            <AuditRecord>

              <UserRef UserOID="mmeyer" />

              <LocationRef LocationOID="Unknown" />

              <DateTimeStamp>2009-01-14T22:46:13+00:00</DateTimeStamp>

              <ReasonForChange>Visit Started</ReasonForChange>

            </AuditRecord>

            <FormData FormOID="frmDOV">

              <ItemGroupData ItemGroupOID="frmDOV.sctVisitDateandTime">

                <ItemData
ItemOID="frmDOV.sctVisitDateandTime.DateandTimeofVisit_DOV.DateandTimeofVisit_
DOV" Value="2007-09-11T12:25:--00:00"
pf:FormattedDateValue="2007-09-11T12:25:NUL+00:00">

                  <AuditRecord>

                    <UserRef UserOID="mmeyer" />
```

```
<LocationRef LocationOID="12121" />

<DateTimeStamp>2009-01-14T22:46:13+00:00</DateTimeStamp>

<ReasonForChange>Initial Entry</ReasonForChange>

<SourceID>rdinformq079</SourceID>

</AuditRecord>

</ItemData>

</ItemGroupData>

</FormData>

</StudyEventData>

</SubjectData>

</ClinicalData>

</ODM>

<Status>END</Status>

<Bookmark>{DD36F77C-D15B-4CC6-905E-C3FE13028A76}</Bookmark>

<TransactionsProcessed>28</TransactionsProcessed>

</ResponseODM>

</GetTransactionsResult>
```

GetTransactions example response - returning no clinical data

```
<GetTransactionsResult xmlns="http://www.phaseforward.com/InFormAdapter/ODM/1.0">

<ResponseODM xmlns:pf="http://www.phaseforward.com/InFormAdapter/ODM/Extensions/2.0" xmlns="http://www.phaseforward.com/InFormAdapter/ODM/2.0">

<ODM Description="Depression Study" FileType="Transactional"
FileOID="{2CBDCC47-3557-463E-8FB1-0614B0DFFAF5}"
CreationDateTime="2008-11-11T18:58:54+00:00" PriorFileOID="Depression Study/
2f887d08-33f2-4e8f-9ff0-4c08c4ae188b" ODMVersion="1.3" Originator="system"
pf:MappingVersion="V2" pf:HierarchicalOIDs="Yes"
pf:InFormAdapterVersion="1.0.3235.41590" xmlns="http://www.cdisc.org/ns/odm/
v1.3" />

<Bookmark>{2CBDCC47-3557-463E-8FB1-0614B0DFFAF5}</Bookmark>

<TransactionsProcessed>1000</TransactionsProcessed>

</ResponseODM>
```

```
</GetTransactionsResult>
```

GetTransactionStatus example response

```
<GetTransactionStatusResult xmlns="http://www.phaseforward.com/
InformAdapter/ODM/1.0">

  <TransactionStatus xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xmlns:xsd="http://www.w3.org/2001/XMLSchema" xmlns="http://
    www.phaseforward.com/InformAdapter/ODM/2.0">

    <TotalTransactionCount>5804</TotalTransactionCount>

    <TransactionXmlCount>5804</TransactionXmlCount>

    <TransactionXmlRemaining>5804</TransactionXmlRemaining>

    <LastTransactionXmlTime>2010-10-29T13:41:26+00:00</LastTransactionXmlTime>

  </TransactionStatus>
```

Oracle ODM extensions

In this section:

- [Candidate element](#)
- [CriticalForm element](#)
- [CriticalItems](#)
- [CriticalItem](#)
- [FormattedDateValue](#)
- [FormStatus element](#)
- [GroupDef element](#)
- [Right element](#)
- [GroupRef element](#)
- [InFormItemData element](#)
- [InFormItemDef element](#)
- [InFormItemRef element](#)
- [ItemStatus element](#)
- [Query element](#)
- [QueryStatus element](#)
- [ReasonIncomplete element](#)
- [ReviewState element](#)
- [ReviewStage element](#)
- [SubjectPool element](#)

- [SubjectPoolChange element](#)
- [SubjectStatus element](#)
- [ProductLocale element](#)
- [Oracle attributes that are applied to standard ODM elements](#)
- [Revision, DBUID, and GUID attributes](#)
- [Extensions that show control hierarchy and type](#)
- [Elements and extensions for subject pools](#)
- [Elements and extensions for review states and stages](#)
- [Elements and extensions change history](#)

Candidate element

The Candidate element is returned when a screening or enrollment action is performed in the InForm application.

XPath

ODM/ClinicalData/SubjectData/pf:Candidate

Parent element	Child elements
SubjectData	DOB. ScreeningDate.

Attributes

Attributes/children: Candidate	Description
DOB	Date of birth of the candidate. type=TypeDATE.
ScreeningDate	type=TypeDATE.
PatientGuid	The GUID of the candidate. type=TypeGUID. Required.
Revision	The revision number of the subject type=TypeREVISION. Required.
SiteGUIDREF	The GUID of the site. type=TypeGUID. Required.
Initials	The initials of the subject type=TypeINITIALS. Required.
State	The state of the subject. type=TypePatientSTATE. Optional.

Attributes/children: Candidate	Description
ScreeningNumber	The candidate's screening number. type=xs:String. Required.
EnrollmentNumber	The subject's enrollment number. type=TypeENROLLMENTNUMBER. Required.
ScreeningFailure	The reason for screening failure. type=xs:string. Required.
EnrollmentFailure	The reason for enrollment failure. type=xs:string. Required.
EnrollmentOverride	The reason that the enrollment failure was overridden. type=xs:string. Required.
PatientNumberRevision	The revision number of the patient number. type=TypeREVISION. Optional.

CriticalForm element

The CriticalForm element is returned in any of the following situations:

- In the user interface, a form is selected as a critical form.
- In the user interface, a form that was previously selected as critical is deselected (marked as not critical).
- The form is cooked in with MedML that selects the form as critical.

Forms that have never been selected as critical do not appear.

XPath

ODM/ClinicalData/SubjectData/pf:CriticalForm

Parent element	Child elements
SubjectData	None.

Attributes

Attributes/children: CriticalForm	Description
FormRef	Identifies the form. For more information, see FormRef.
LocationOID	The OID of the site. If the site is missing in the Oracle application, LocationOID has an empty string ("").

Attributes/children: CriticalForm	Description
IsCritical	A flag that indicates whether the form is critical type=xs:string. Values: 0—Not critical. 1—Critical. Required.

Example—Criticalform

This example of ODM transactional output indicates that for site 54312, frmDose is set to the critical form while frmDOV is set to non-critical form.

```
<ODM xmlns:pf="http://PhaseForward.com/InFormAdapter/ODM/
PhaseForward_ODM.xsd" Description="Depression Study" FileType="Transactional"
FileOID="**IGNORED**" CreationDateTime="**IGNORED**"
PriorFileOID="{82A6D9DC-2058-43BE-A640-7FCD9E6C86F8}" ODMVersion="1.2"
Originator="system" pf:MappingVersion="V1" pf:HierarchicalOIDs="No"
pf:InFormAdapterVersion="**IGNORED**" xmlns="http://www.cdisc.org/ns/odm/
v1.2">
  <ClinicalData StudyOID="Depression Study" MetadataVersionOID="Study
Version 1.0" pf:TransactionGuid="{E30DBE60-CCB2-40AA-9A3F-BA7373712C49}">
    <pf:CriticalForm FormRef="frmDose" LocationOID="54312" IsCritical="1">
    <pf:CriticalForm FormRef="frmDOV" LocationOID="54312" IsCritical="0">
      </ClinicalData>
</ODM>
```

CriticalItems

Attributes	Value/Map to InForm
CriticalItems	Includes a separate CriticalItem element for each item-level change that occurs in the InForm application. For more information, see CriticalItem .

CriticalItem

Attributes	Value/Map to Oracle InForm
CriticalItem	Include a separate CriticalItem element for each item-level change that occurs in the Oracle InForm application. Attributes: • ItemRefName—Item name. • FormOID—Form name. If blank, applies to all forms that include this item. • LocationOID—Site location. • Critical—Indicates that one of the following override options applies to an item: – True—Item is critical on the form(s) specified by the FormOID. – False—Item is not critical on the form(s) specified by the FormOID. – StudyDefault—Item has a study default value on the form(s) that is specified by the FormOID. • ItemRevision—Item revision number.

FormattedDateValue

The FormattedDateValue element returns data that differentiates between null and unknown date values in the InForm software.

XPath

ODM/ClinicalData/ItemData/pf:FormattedDateValue

- UNK indicates an unknown date part.
- NUL indicates a null date part.

To maintain backward compatibility and conform to ODM standard, "-" is still used to express a value of unknown or null in the Value attribute. If differentiation between null and unknown is required, use the pf:FormattedDateValue extension

For more information, see [ItemData](#).

FormStatus element

The FormStatus element refers to the state of a form in the InForm software. A FormStatus element is returned if a change has been made to a form's state; for example, if the form was frozen, locked, or marked SV ready.

XPath

ODM/ClinicalData/SubjectData/StudyEventData/FormData/pf:FormStatus

Parent element	Child element
FormData	odm:AuditRecord.
Attributes	
Attribute	Description
Activated	A flag that indicates whether the form has been activated. type=odm:YesOrNo. Optional.
SVPartial	A flag that indicates whether the form has been partially source verified. type=odm:YesOrNo. Optional.
Frozen	A flag that indicates whether the form is frozen. type=odm:YesOrNo. Optional.
Locked	A flag that indicates whether the form is locked. type=odm:YesOrNo. Optional.
Deleted	A flag that indicates whether the form is deleted. type=odm:YesOrNo Optional.
SVComplete	A flag that indicates whether the form is source verification complete. type=odm:YesOrNo. Optional.
SVReady	A flag that indicates whether the form is source verification ready. type=odm:YesOrNo Optional.
SVSelected	A flag that indicates whether partial source verification has been selected for the form. type=odm:YesOrNo Optional.
Signed	A flag that indicates whether the transaction caused the signature status of the form to change. type=odm:YesOrNo Yes —the transaction caused the signature status of the form to change to "signed." No —the transaction caused the signature status of the form to change to "unsigned."

GroupDef element

The GroupDef element defines a user group in an InForm study. AdminData contains a collection of GroupDef elements.

Xpath

ODM/AdminData/pf:GroupDef

Parent element	Child elements
AdminData	pf:Right .

Attributes

Attributes: GroupDef	Description
OID	The refname of the item. type=odm:oid. Required.
Name	The name of the group as displayed in the Oracle InForm software. type=odm:text. Required.
GroupType	The type of the group, such as Rights, Reporting, Query, Signature. type=xs:String. Required.

Right element

The pf:Right element is a child element of the pf:GroupDef element. One pf:Right element exists for each right defined in the user group.

Xpath

ODM/AdminData/pf:GroupDef/pf:Right

Parent element	Child element
pf:GroupDef	None.

Attributes

Attribute	Description
Description	The description of the right. type=xs:string. Required.

GroupRef element

One GroupRef child element exists for each group to which the user belongs. Each GroupRef contains a GroupOID element. GroupRef elements reference GroupDef elements by matching the GroupRef's GroupOID attribute to the GroupDef's OID attribute.

Xpath

ODM/AdminData/User/pf:GroupRef

Parent element	Child elements
User	None.

Attributes

Attributes: GroupRef	Description
GroupOID	The identifier of the group. type=odm:oid. Required.

InFormItemData element

The InFormItemData element represents an item in the Oracle InForm software.

In the Oracle implementation of ODM, an ItemData maps to an Oracle InForm control (not to an Oracle InForm item).

Any time that an Oracle extension that applies to an Oracle InForm item (as opposed to a control) is used, the extension is attached to an InFormItemData.

XPathODM/ClinicalData/SubjectData/StudyEventData/FormData/ItemGroupData/
pf:FormItemData

Parent element	Child elements
ItemGroupData	Query element. ItemStatus element.

Attributes

Attributes: InFormItemData	Description
InFormItemOID	The identifier of the data item. type=odm:oid. Required.
Name	The item RefName. type=string. Required.

InFormItemDef element

The InFormItemDef element is the metadata definition for the Oracle InForm item, and explains which controls (ItemRefs) are contained in the item.

In the Oracle implementation, an ItemDef maps to an Oracle InForm control.

XPath

ODM/Study/MetaDataVersion/pf:InformItemDef

Parent element	Child element
MetaDataVersion	odm:ItemRef.

Attributes

Attribute	Description
OID	The refname of the item. type=odm:oid. Required.
Name	type=odm:text. Required.
SVRequired	Indicates whether source verification is required. type=odm:YesOrNo. Optional.
DBUID	The location OID.
GUID	Visit identifier.
Revision	Revision.
UUID	UUID.

InFormItemRef element

The InFormItemRef element shows the ordering of the Oracle InForm item within a section.

XPath

ODM/Study/MetaDataVersion/ItemGroupDef/pf:InFormItemRef

Parent element	Child element
ItemGroupDef	None.

Attributes

Attribute	Description
InFormItemOid	The refname of the item. type=odm:oid. Required.
OrderNumber	Display order of the item within the section. type=odm:integer. Optional.
Mandatory	Indicates whether the item is mandatory. type=odm:YesOrNo. Required.

ItemStatus element

The ItemStatus element refers to the status of an item on a form. This element is returned if an item has been source verified or if an itemset has been deleted or undeleted.

XPath

If an item has been source verified:

```
ODM/ClinicalData/SubjectData/StudyEventData/FormData/ItemGroupData/  
InformItemData/pf:ItemStatus
```

If an itemset has been deleted or undeleted:

```
ODM/ClinicalData/SubjectData/StudyEventData/FormData/ItemGroupData/  
pf:ItemStatus
```

Parent elements	Child element
Either of the following: • InformItemData (if the item has been source verified). • ItemGroupData (if the itemset has been deleted).	odm:AuditRecord.

Attributes

Attribute	Description
SourceVerified	A flag that indicates whether the item has been source verified. type=odm:YesOrNo. Optional.
Deleted	A flag that indicates whether the itemset has been deleted. type=odm:YesOrNo. Optional.

Query element

The query element represents a query in the InForm software.

XPath

```
ODM/ClinicalData/SubjectData/StudyEventData/FormData/ItemGroupData/  
pf:InformItemData/pf:Query
```

Parent element	Child element
InformItemData element.	QueryStatus element.

Attributes

Attributes	Description
DBUID	The location OID of the query.
OID	The identifier of the query. type=odm:oid. Optional
Text	The text of the query. type=xs:string. Optional
Type	The type of query. type=QueryType. Required.

QueryStatus element

The QueryStatus element represents the state of a query. The element contains an audit record that explains when and why the change of state happened.

XPath

ODM/ClinicalData/SubjectData/StudyEventData/formData/ItemGroupData/
InFormItemData/pf:Query/pf:QueryStatus

Parent element	Child element
pf:Query	odm:AuditRecord.

Attributes

Attribute	Description
Status	type=QueryState. Required. Values: Open, Answered, closed, Candidate, Reissued, or Deleted.
Text	type=String.

ReasonIncomplete element

The ReasonIncomplete element represents the reason that an item in the Oracle InForm software does not have a value.

XPath

ODM/ClinicalData/SubjectData/StudyEventData/FormData/Annotation/
pf:ReasonIncomplete

Parent element	Child element
Annotation	CodeListOID="ReasonIncomplete."

ReasonIncomplete is a hard-coded codelist that defines the options. The code list is returned in the metadata and ItemData.

ReviewState element

The ReviewState element is returned to represent the state and stage of the progress of data review in the Oracle InForm application.

Up to five form-level customizable states are permitted to provide flexibility in tracking the progress of reviews.

XPath

ODM/ClinicalData/SubjectData/pf:ReviewState

Parent element	Child elements
SubjectData	ReviewStage element . Each pf:ReviewState element must have three pf:ReviewStage elements.

Attributes

Attributes/children: ReviewState	Description
pf:DBUID	dbuid.
RefName	Review state ref name.
StateValue	State value. A number from 1 through 5.
Revision	Revision number. For more information, see Revision, DBUID, and GUID attributes
Name element	Child element: TranslatedText (see BasicDefinitions).
Mnemonic element	Child element: Mnemonic (see StudyEventDef).

ReviewStage element

The pf:ReviewStage element represents the review stage for the specific review state.

Each pf:ReviewState element must have three pf:ReviewStage elements. The review state is in one of the three stages at any time. The first stage is the default stage for a defined review state before any reviewer assigns any other review stage.

XPath

ODM/ClinicalData/SubjectData/pf:ReviewState/pf:ReviewStage

Parent element	Child elements
pf:ReviewState	None.

Attributes

Attributes: ReviewStage	Description
RefName	Stage ref name.
StageValue	Stage value.
Activated	0 or 1.
Revision	Revision number.

SubjectPool element

The SubjectPool element is returned to represent the source verification pool in the InForm application.

XPath

ODM/ClinicalData/SubjectData/pf:SubjectPool

Parent element	Child elements
SubjectData	PoolNumber. PoolRefName.

Attributes

Attributes/children: SubjectPool	Description
PoolNumber	The Oracle InForm Pool Number. type=xs:string. Required. One of the following values, representing the available pools that are hardcoded in the InForm software: 0—PF_SVELIGIBLE_POOL 1—PF_SVAUTO_SELECT_POOL 2—PF_SVMANUAL_FIRSTN_POOL 3—PF_SVMANUAL_UISELECT_POOL 4—PF_SVMANUAL_IMPORT_POOL 99—PF_SVEXCLUDED_POOL

Attributes/children: SubjectPool	Description
PoolRefName	The ref name of the pool. type=xs:string. Required. One of the following values: Eligible—PoolNumber=0, indicating the pool is SV Eligible. AutoSelect—PoolNumber=1, indicating a pool whose members are automatically selected based on settings determined by the site administrator. ManualFirstN—PoolNumber=2, indicating a pool in which the first <n> number of subjects are automatically selected. ManualUISelect—PoolNumber=3, indicating that the pool members are added by being selected in the UI. ManualImport—PoolNumber=4, indicating an imported file that contains the pool members. Excluded—PoolNumber=99, indicating that the pool is excluded from source verification.

SubjectPoolChange element

The SubjectPoolChange element is returned to represent the changes in the subject pool in the Oracle InForm application.

XPath

ODM/ClinicalData/SubjectData/pf:SubjectPoolChange

Parent element	Child elements
SubjectData	SubjectKey.

Attributes

Attributes: SubjectPoolChange	Description
LocationOID	The Site OID.
PoolNumber	The InForm Pool Number. type=xs:string. Required. One of the following values, representing the available pools that are hardcoded in the InForm software: 0—PF_SVELIGIBLE_POOL 1—PF_SVAUTO_SELECT_POOL 2—PF_SVMANUAL_FIRSTN_POOL 3—PF_SVMANUAL_UISELECT_POOL 4—PF_SVMANUAL_IMPORT_POOL 99—PF_SVEXCLUDED_POOL

Attributes: SubjectPoolChange	Description
SubjectData	The subjects placed in the pool, identified by SubjectKey.

SubjectStatus element

The SubjectStatus element indicates that a state change has occurred to a patient, subject, or CRB.

XPath

ODM/ClinicalData/SubjectData/pf:SubjectStatus

Parent element	Child element
SubjectData	odm:AuditRecord.

Attributes

Attribute	Description
Frozen	A flag that indicates whether the subject is frozen. type=odm:YesOrNo. Optional.
Locked	A flag that indicates whether the item is locked. type=odm:YesOrNo. Optional.
SVReady	A flag that indicates whether the item is source verification ready. type=odm:YesOrNo. Optional.
State	The state of the subject. Values are: Screened, ScreenFailed, Enrolled, EnrollmentFailed, EnrollmentOverride, Randomized, Complete, or DroppedOut. type=SubjectState. Optional.
ScreenFailReason	The reason that the subject failed the screening. type=xs:string. Optional.
EnrollFailReason	The reason that the subject failed to enroll. type=xs:string. Optional.
EnrollOverrideReason	The reason that the enrollment was overridden. type=xs:string. Optional.

ProductLocale element

The ProductLocale element indicates the product locale of the Oracle InForm software. It is used to extract the InComplete Reasons code list. ProductLocale applies to studies that use Oracle InForm versions 5.5 and above.

XPath

ODM/AdminData/pf:ProductLocale

Parent element	Child elements
ProductLocaleList	None.

Attributes

Attribute: ProductLocale	Description
xml:lang	The language available in the study.

Oracle attributes that are applied to standard ODM elements

The file **PFextensions.xsd** contains the attribute extensions for attributes that are defined in the **PhaseForward_ODM.xsd** file. These schema files are located in the **<Installation_path>/ODM/bin/xsd** directory.

Standard ODM element	Oracle attribute	Type
ClinicalData	TransactionalGuid	xs:string
CodeListItem	SelectionOID	odm:oid
FormDef	UUID	xs:string
FormRef	AltFormOID	xs:string
ItemData	NormalizedValue	odm:value
ItemDef	CheckboxGroupRefName	xs:string
ItemDef	InFormDateTime	xs:boolean
ItemDef	PFVarName	xs:string
ItemDef	ParentOID	odm:oidref
ItemDef	ParentType	pf:ParentType
ItemDef	ItemDefType	pf:ItemDefType
ItemDef	SelectionOwner	odm:oidref
ItemDef	UUID	xs:string
ItemGroupDef	ItemSetRefName	xs:string
ItemGroupDef	SVRequired	odm:YesOrNo
ItemGroupDef	UUID	xs:string
Location	Mnemonic	xs:string
Location	SiteCountry	xs:string
Location	SiteTimezone	xs:string
Location	Locale	xs:language
Location	SVAutoSelectRate	xs:integer Value 1-100

Standard ODM element	Oracle attribute	Type
Location	SVFirstNSubjects	xs:integer
MeasurementUnitRef	NormalizationUnit	odm:YesOrNo
MetaDataVersion	ApprovalDate	xs:boolean
ODM	MappingVersion	xs:string
ODM	HierarchicalOIDs	xs:string
ODM	InFormAdapterVersion	xs:string
SignatureDef	GroupName	xs:string
SignatureDef	Meaning	xs:string
SignatureDef	LegalReason	xs:string
FormDef	Dynamic	odm:YesOrNo
StudyEventDef		
StudyEventDef	Optional	odm:YesOrNo
StudyEventDef	UUID	xs:string
User	StudyLocale	xs:language

Revision, DBUID, and GUID attributes

DBUID, GUID, and Revision attributes are Oracle extension attributes on their respective elements.

- [Metadata](#)
- [Clinical data and Association data](#)
- [AdminData](#)

Metadata

In metadata, the following elements include the pf:DBUID, pf:GUID, and pf:Revision attributes.

- MetaDataVersion
- StudyEventDef
- FormDef
- ItemGroupDef
- ItemDef
- MeasurementUnit
- InFormItemDef

In metadata, the following elements include the pf:UUID attribute.

- StudyEventDef
- FormDef
- ItemGroupDef
- ItemDef
- InFormItemDef

For more information, see the individual elements listed in [ODM mapping](#).

Clinical data and Association data

ODM data elements consist of Clinical data nodes and Association nodes. These nodes contain a new pf:Revision attribute that applies to all the data in the node unless the child node contains a pf:Revision attribute of its own.

The DBUID and GUID attributes for the data items within these nodes are defined in the metadata except as noted:

- [Annotation](#).
- [Location](#).
- [Query](#).
- [SubjectData](#).
- [MetaDataVersion](#).
- [User](#).

AdminData

The User element includes pf:DBUID, pf:GUID, pf:Revision, and pf:StudyLocale extensions.

Site\Location includes the pf:GUID, pf:Revision, and pf:Locale extensions.

- The location OID is the DBUID.
- Location Revision is the same as transaction only if the transaction is revising the location.

For more information, see the individual elements listed in [ODM mapping](#).

Extensions that show control hierarchy and type

To define details for controls, the ODM Export interface provides the following extensions to the ODM elements [ItemDef](#) and [CodeList](#).

Oracle extension to ItemDef	Description
pf:ParentOID	The parent of each ItemDef that is not a top-level ItemDef.
pf:ParentType	Defines the type of parent control. If value of parent type is: • ItemDef, then pf:ParentOID refers to the parent ItemDef's OID. • CodeListItem, then pf:ParentOID refers to the parent CodeListItem's pf:SelectionOID.
pf:SelectionOwner	For each ItemDef that is the child of a radio group selection, the OID of the CodeList that contains the codelist selection.
pf:ItemDefType	Indicates the control type. Values: RadioGroup, Checkbox, Text, Calculated, PullDown, Date.

Oracle extension to CodeListItem	Description
pf:SelectionOID	An OID that uniquely identifies the selection in a radio group. The value is a concatenation of the CodeList OID and the CodeListItem CodedValue.

Elements and extensions for subject pools

The [SubjectPool element](#) represents a collection of subjects in the Oracle InForm application that were placed in the source verification pool by automated selection to represent a desired target source verification rate.

DownloadAdminDataODM returns the available pools, the rate of autoselection, first N subjects, and the subject added and/or removed from the pool.

For more information, see:

- [SubjectPool element](#).
- [SubjectPoolChange element](#).
- [Subject pool selection](#)
- [Changes in the subject pool](#)

Subject pool selection

The [Location](#) includes the following attributes for pool selection:

- **pf:SVAutoSelectRate**
The value of pf:SVAutoSelectRate comes from a query that indicates the number of subjects that are automatically selected for the source verification pool.

Automatic selection is determined by settings made by the site administrator that specify a value for the percentage selection criteria. The percentage determines the rate of subjects that are automatically selected for source verification.
- **pf:SVFirstNSubjects**
The source verification pool is determined by defining the number of subjects to be included in the pool. The subjects are added to the pool until the defined number is reached.

The value of pf:SVFirstNSubjects comes from a query that indicates the number of subjects in the pool.

Changes in the subject pool

The ODM Export interface tracks changes to the subject pool.

[SubjectPoolChange element](#) represents the pool change and includes the subjects placed in the pool.

```
<pf:SubjectPoolChange LocationOID="Site OID" PoolNumber="Pool Number" >
  <SubjectData SubjectKey="subject key 1" />
  ...
  <SubjectData SubjectKey="subject key n" />
</pf:SubjectPoolChange>
```

If the site is missing in the InForm application, LocationOID has an empty string ("").

Example of pool change transaction in ODM output:

```
<ResponseODM xmlns:pf="http://www.phaseforward.com/InFormAdapter/ODM/
Extensions/2.0" xmlns="http://www.phaseforward.com/InFormAdapter/ODM/2.0">
  <ODM Description="Depression Study" FileType="Transactional"
  FileOID="{AA4E2F2E-DA3E-460A-963F-66BEEAEC515F}"
  CreationDateTime="2009-06-01T17:17:26+00:00"
  PriorFileOID="{20D57F92-8A0A-4749-8272-337E48D2DFF0}" ODMVersion="1.3"
  Originator="system" pf:MappingVersion="V2" pf:HierarchicalOIDs="Yes"
  pf:InFormAdapterVersion="1.0.3439.20859" xmlns="http://www.cdisc.org/ns/odm/
v1.3">
    <ClinicalData StudyOID="Depression Study" MetaDataVersionOID="Study
Version 2.1" pf:TransactionGuid="{AA4E2F2E-DA3E-460A-963F-66BEEAEC515F}"
  pf:Revision="227455370337048.000">
      <pf:SubjectPoolChange LocationOID="54312" PoolNumber="1" >
        <SubjectData SubjectKey="JIMD" />
        <SubjectData SubjectKey="ABC" />
        <SubjectData SubjectKey="JS" />
      </pf:SubjectPoolChange>
    </ClinicalData>
  </ODM>
  <Bookmark>{AA4E2F2E-DA3E-460A-963F-66BEEAEC515F}</Bookmark>
  <TransactionsProcessed>1</TransactionsProcessed>
</ResponseODM>
```

Elements and extensions for review states and stages

The Oracle InForm product allows five customizable review states to allow flexibility in tracking review progress. Each review state is in one of its three customizable stages at any time.

- Each ReviewState element must have three ReviewStage elements.
- Each [ReviewState element](#) contains three [ReviewStage elements](#).
- The first stage is the default stage for a defined review state before any reviewer assigns other review stages.
- Review states and stages are defined in Oracle Central Designer and deployed into the Oracle InForm trial with available product locales, and displayed in the Data Viewer in the user's product locale.
- Each review state can be defined at different times, but each state, including its three stages, must be completely defined at one time. A partially defined state is not allowed.
- Stage includes review stage name, mnemonic, refname, stage value, and revision number.
- [Rights for review states](#)
- [How review state and stage information is returned](#)
- [Example—review state and stage information in administrative data, metadata, and transaction output](#)

Rights for review states

DownloadAdminData ODM returns a [GroupDef element](#) for each group, with the definition of the group and a pf:Right element for each right assigned to the group.

The attribute [Right element](#) contains the following values for Description that pertain to review state and stage information for a subject form:

```
<pf:Right Description="Assign Review States"/>
<pf:Right Description="View Review States"/>
```

How review state and stage information is returned

To obtain complete review stage and state information, you issue several ODM Export methods:

1. DownloadAdminDataODM.

The method returns all the permissions that can be assigned in the study. In the administrative data, each user has a group reference that list the GroupOID of the group to which the user is assigned. The pf:GroupDef that uses that OID lists the permissions for the group. The user has those permissions by virtue of being a member of that group.

2. DownloadMetadataODM.

The method returns metadata that includes the elements pf:ReviewState and pf:ReviewStage.

The following metadata excerpt shows a pf:ReviewState element with a StateValue="1", and one of its three pf:ReviewStage child elements. The refname for the review stage includes the review state refname and the review state refname "DataReview1.ReviewStage1".

```
<pf:ReviewState pf:DBUID="14216" RefName="DataReview1" StateValue="1"
Revision="335876530226035">
  <pf:ReviewStage RefName="DataReview1.ReviewStage1" StageValue="0"
Activated="1" Revision="335876530226035">
    <!--other pf:ReviewStage elements omitted from example -->
```

3. GetTransactions.

For each form in the Oracle InForm application in which the review state and/or stage has been updated, the transaction XML that is returned indicates the review state and stage for each form.

The review state and review stage are each returned as a number; for example, ReviewState="1" ReviewStage="0".

For example:

```
<pf:FormStatus ReviewStageRefName="DataReview5.ReviewStage51"
ReviewState="1" ReviewStage="0" ReviewStateRevision="335876536304035">
  .
  .
  .
</pf:FormStatus>
```

See: [Example—review state and stage information in administrative data, metadata, and transaction output](#)

4. Compare the transactional output and the metadata output to determine the review state and stage of the form. For example, the pf:FormStatus element (in Step 3) has ReviewState="1" and ReviewStage="0." The corresponding metadata (in Step 2) shows the RefName of the form as "DataReview1.ReviewStage1."

Example—review state and stage information in administrative data, metadata, and transaction output

In this example,

- DownloadAdminDataODM returns information about the groups to which the user mlynch is a member, and information about the group.
- DownloadMetadataODM returns information about the states and stages that are defined.
- GetTransactions returns information about changes to the status of a form.

DownloadAdminDataODM

In the administrative data, each user has a group reference which points at pf:GroupDef. pf:GroupDef defines the permissions.

The XML data that is returned indicates that user belongs to three groups. pf:GroupRef

```
<User OID="mlynch" UserType="Sponsor" pf:DBUID="12801" pf:GUID="{C651EA0D-
B3A3-4DFE-B7E4-22B132D5FAAB}" pf:StudyLocale="en-US">
  <LoginName>mlynch</LoginName>
  <DisplayName>Melissa Lynch</DisplayName>
  <FullName>Melissa Lynch</FullName>
  <FirstName>Melissa</FirstName>
  <LastName>Lynch</LastName>
  <Address>
    <Country>USA</Country>
  </Address>
  <Email>email@domain.test</Email>
  <Fax>(555) 555-1212</Fax>
  <Phone>(555) 555-1212</Phone>
  <LocationRef LocationOID="13341" />
  <LocationRef LocationOID="13375" />
  <LocationRef LocationOID="13409" />
  <LocationRef LocationOID="13443" />
  <LocationRef LocationOID="13477" />
  <LocationRef LocationOID="13511" />
  <LocationRef LocationOID="13545" />
  <LocationRef LocationOID="13579" />
  <LocationRef LocationOID="13613" />
  <pf:GroupRef GroupOID="6528" />
  <pf:GroupRef GroupOID="13811" />
  <pf:GroupRef GroupOID="13959" />
</User>
```

The following XML indicates that group CRA with OID 13959 has the permissions to assign and view review state.

```
<pf:GroupDef OID="13959" Name="CRA" GroupType="Rights">
  <pf:Right Description="Print" />
  <pf:Right Description="Monitor" />
  <pf:Right Description="Reports" />
  <pf:Right Description="View CRF" />
  <pf:Right Description="View CRF Signature Information" />
  <pf:Right Description="View Case Book Signature Information" />
</pf:GroupDef>
```

```

<pf:Right Description="Data Export Listings" />
<pf:Right Description="Freeze a CRF" />
<pf:Right Description="Unfreeze a CRF" />
<pf:Right Description="Mark and Unmark a CRF as SVed" />
<pf:Right Description="Freeze a Case Book" />
<pf:Right Description="Unfreeze a Case Book" />
<pf:Right Description="Change Query State from Candidate to Open" />
<pf:Right Description="Change Query State from Candidate to Deleted" />
<pf:Right Description="Change Query State from Answered to Closed" />
<pf:Right Description="Enter Query in Candidate State" />
<pf:Right Description="Enter Query in Open State" />
<pf:Right Description="Re-issue Query in Candidate State" />
<pf:Right Description="Re-issue Query in Open State" />
<pf:Right Description="Reordering Of Patients" />
<pf:Right Description="Change Query State from Open to Closed" />
<pf:Right Description="Change Query State from Reissued Candidate to
Closed" />
<pf:Right Description="Assign Review States" />
<pf:Right Description="View Review States" />
<pf:Right Description="Change Site SV Settings" />
</pf:GroupDef>

```

DownloadMetadataODM

The sample XML shows one review state and its stages

```

<pf:ReviewState pf:DBUID="14216" RefName="DataReview1" StateValue="1"
Revision="335876530226035">
  <pf:ReviewStage RefName="DataReview1.ReviewStage1" StageValue="0"
Activated="1" Revision="335876530226035">
    <pf:Name>
      <TranslatedText xml:lang="en-US">Needs Review-2ndRevision</
TranslatedText>
      <TranslatedText xml:lang="ja-JP">????</TranslatedText>
    </pf:Name>
    <pf:Mnemonic>
      <TranslatedText xml:lang="en-US">RS1</TranslatedText>
      <TranslatedText xml:lang="ja-JP">????S1</TranslatedText>
    </pf:Mnemonic>
  </pf:ReviewStage>
  <pf:ReviewStage RefName="DataReview1.ReviewStage2" StageValue="1"
Activated="1" Revision="335876530226035">
    <pf:Name>
      <TranslatedText xml:lang="en-US">Pending-2ndRevision</TranslatedText>
      <TranslatedText xml:lang="ja-JP">??</TranslatedText>
    </pf:Name>
    <pf:Mnemonic>
      <TranslatedText xml:lang="en-US">RS2</TranslatedText>
      <TranslatedText xml:lang="ja-JP">????S2</TranslatedText>
    </pf:Mnemonic>
  </pf:ReviewStage>
  <pf:ReviewStage RefName="DataReview1.ReviewStage3" StageValue="2"
Activated="1" Revision="335876530226035">
    <pf:Name>
      <TranslatedText xml:lang="en-US">Reviewed-2ndRevision</TranslatedText>
      <TranslatedText xml:lang="ja-JP">????</TranslatedText>
    </pf:Name>
  </pf:ReviewStage>
</pf:ReviewState>

```

```

    </pf:Name>
    <pf:Mnemonic>
      <TranslatedText xml:lang="en-US">RS3</TranslatedText>
      <TranslatedText xml:lang="ja-JP">????S3</TranslatedText>
    </pf:Mnemonic>
  </pf:ReviewStage>
  <pf:Name>
    <TranslatedText xml:lang="en-US">Data Review-2ndRevision</TranslatedText>
    <TranslatedText xml:lang="ja-JP">??????</TranslatedText>
  </pf:Name>
  <pf:Mnemonic>
    <TranslatedText xml:lang="en-US">R1</TranslatedText>
    <TranslatedText xml:lang="ja-JP">????1</TranslatedText>
  </pf:Mnemonic>
</pf:ReviewState>

```

GetTransactions

The sample XML shows the form status changes for a form.

```

<ResponseODM xmlns:pf="http://www.phaseforward.com/InFormAdapter/ODM/
Extensions/2.0" xmlns="http://www.phaseforward.com/InFormAdapter/ODM/2.0">
  ODM Description="StudyDesign" FileType="Transactional"
  FileOID="{A18E6CE1-11AB-4C6B-A4A8-63E31BD9025F}"
  CreationDateTime="2011-08-25T19:08:07+00:00"
  PriorFileOID="{69262641-61FC-4FA3-AAE8-5D34B8AC8A4E}" ODMVersion="1.3"
  Originator="system" pf:MappingVersion="V2" pf:HierarchicalOIDs="Yes"
  pf:InFormAdapterVersion="1.0.4254.25287" xmlns="http://www.cdisc.org/ns/odm/
v1.3">
    <ClinicalData StudyOID="StudyDesign" MetaDataVersionOID="Study Design
0.0.2" pf:TransactionGuid="{A18E6CE1-11AB-4C6B-A4A8-63E31BD9025F}"
pf:Revision="335969315181037.000">
      <SubjectData SubjectKey="14336" TransactionType="Upsert"
pf:GUID="{EC5C716F-1AC3-49C0-88FE-A3AA33236EC1}">
        <SiteRef LocationOID="13341" />
        <StudyEventData StudyEventOID="vstCORE1">
          <FormData FormOID="frmDOV">
            <pf:FormStatus ReviewStageRefNchame="DataReview5.ReviewStage51"
ReviewState="5" ReviewStage="0" ReviewStateRevision="335876536304035">
              <AuditRecord>
                <UserRef UserOID="lhill" />
                <LocationRef LocationOID="Unknown" />
                <DateTimeStamp>2011-08-25T17:48:35+00:00</DateTimeStamp>
                <!--The next line is the comment provided when the review state is assigned
to a subject form -->
                <ReasonForChange>assign review state 5.0</ReasonForChange>
              </AuditRecord>
            </pf:FormStatus>
          </FormData>
        </StudyEventData>
      </SubjectData>
    </ClinicalData>
  </ODM>
<Status>END</Status>
<Bookmark>{A18E6CE1-11AB-4C6B-A4A8-63E31BD9025F}</Bookmark>

```

```
<TransactionsProcessed>1</TransactionsProcessed>
</ResponseODM>
```

Elements and extensions change history

The following table contains a history changes to elements and extensions and the Oracle InForm Adapter release when they were introduced.

Release	Change details	Oracle InForm compatibility notes
1.3.9	StudyEventDef element—pf:VisitStartHours attribute added.	Compatible with all studies designed in Oracle Central Designer.
1.3.7.3	The way in which ReviewState and ReviewStage are represented under the SubjectData element was changed.	N/A
1.3.7	User element—pf:InFormUserType element added.	N/A
1.3.6.1	- ItemGroupDef element—The following attributes were added: - pf:RowCount - pf:IsFixedStatus - pf:UsePredefinedValue - ClinicalData element—pf:CriticalItems attribute added. - InFormItemDef element—pf:SVCritical attribute added. - ItemGroupDef element—pf:SVCritical attribute added.	No values for Oracle InForm releases prior to 6.0.
1.3.6	User element—pf:Active and pf:Terminated attributes added.	N/A
1.3 SP5	- FormStatus element—pf:SVSelected attribute added. - New elements added: - pf:ReviewState - pf:ReviewStage - pf:SubjectPool - pf:SubjectPoolChange	No values for Oracle InForm releases prior to 5.5.

4

ODM mapping

This chapter shows the ODM to Oracle InForm mapping for transactional data (where supported) for Version 2 of the Oracle ODM Export Interface.

In this chapter:

- [Mapping of localized items](#)
- [ODM](#)
- [Study](#)
- [GlobalVariables](#)
- [BasicDefinitions](#)
- [MetaDataVersion](#)
- [StudyEventDef](#)
- [FormDef](#)
- [ItemGroupDef](#)
- [InformItemRef](#)
- [ItemRef](#)
- [InformItemDef](#)
- [ItemDef](#)
- [User](#)
- [GroupDef](#)
- [Location](#)
- [CodeList](#)
- [MetaDataVersionRef](#)
- [SignatureDef](#)
- [ClinicalData](#)
- [SubjectData](#)
- [Candidate](#)
- [SubjectStatus](#)
- [StudyEventData](#)
- [FormData](#)
- [FormStatus](#)
- [Signature](#)
- [ItemGroupData](#)
- [Annotation](#)

- [ItemData](#)
- [ItemStatus](#)
- [InFormItemData](#)
- [AuditRecord](#)
- [Query](#)
- [QueryStatus](#)

Mapping of localized items

The following items are localized in the Oracle InForm software. The translation for each item is placed under the `TranslatedText` element in the ODM that is returned.

Item name	Element name in ODM.xml
The symbol of measurement unit	MeasurementUnit/Symbol
Item text	itemDef/Question
Radio button list, dropdown list, list box, control group, or checkbox list that is associated with a control in the InForm software.	CodeList/CodeListItem/Decode
Form mnemonic	FormDef/pf:Mnemonic
Visit mnemonic	StudyEventDef/pf:Mnemonic
Legal Reason	SignatureDef/pf:LegalReason
Meaning	SignatureDef/pf:Meaning

Site mnemonic is also placed under the `TranslatedText` element. However, it is not localized in `pf_resourcedata` in the Oracle InForm application. It is returned as the fallback because there is no language associated with it.

ODM

Attributes	Value/Map to Oracle InForm
Description	Oracle InForm Study Name
FileType	FileType.Transactiona
Archival	Yes
FileOID	Oracle InForm Study Name + unique GUID
CreationDateTime	Current date time
PriorFileOID	If present, FileOID of previous file in chain
ODMVersion	1.3
Originator	Based on input parameter
MappingVersion	V1 or V2 to indicate the version of the InForm to ODM mapping definitions that were requested by the caller.
HierarchicalOIDs	No or Yes to indicate whether the ODM OIDs represent the programmatic, hierarchical repath of the metadata.
InFormAdapterVersion	Version of Oracle InForm Adapter that was used to generate the response.

Example

```
<ODM Description="Hypertension Study" FileType="Transactional"
FileOID="Hypertension Study1/19/2005 11:31:35 AM"
CreationDateTime="2005-01-19T11:31:35.1930510-05:00" ODMVersion="1.3"
Originator="test"
xmlns="http://www.cdisc.org/ns/odm/v1.3" />
```

Study

Attributes	Value/Map to Oracle InForm
OID	InForm Study Name

Example

```
<Study OID="Hypertension Study" />
```

GlobalVariables

Child	Value/Map to Oracle InForm
StudyName	Oracle InForm Study Name
StudyDescription	Volume Edition DesignNotes
ProtocolName	ProtocolVersion

Example

```
<GlobalVariables>
  <StudyName>Hypertension Study</StudyName>
  <ProtocolName>Protocol XYZZY</ProtocolName>
</GlobalVariables>
```

BasicDefinitions

BasicDefinitions contains the Oracle InForm measurement unit definitions.

MeasurementUnit

Attribute	Value/Map to Oracle InForm
OID	Unit RefName
Name	Unit Symbol
DBUID	Entity: Units. Property: DBUID.
GUID	Unit identifier
Revision	Entity: Units Property: Revision

TranslatedText

BasicDefinitions/MeasurementUnit/Symbol/TranslatedText

Attribute	Value/Map to Oracle InForm
Body text	Unit Symbol

TranslatedText specifies the `xml:lang` for each language, and the element without `xml:lang`. This value is used when the culture is unspecified or unavailable for a given value.

Example

```

<BasicDefinitions>
  <MeasurementUnit OID="Inches" Name="Inches">
    <Symbol>
      <TranslatedText>in</TranslatedText>
      <TranslatedText xml:lang="en-US">in</TranslatedText>
      <TranslatedText xml:lang="ja-JP">in</TranslatedText>
    </Symbol>
  </MeasurementUnit>
  <MeasurementUnit OID="Centimeter" Name="Centimeter">
    <Symbol>
      <TranslatedText>cm</TranslatedText>
    </Symbol>
  </MeasurementUnit>
</BasicDefinitions>

```

MetaDataVersion

Attribute	Value/Map to Oracle InForm
OID	Study version RefName
Name	Study version display name
ApprovalDate	Date that the study was approved
DBUID	Entity:StudyVersion Property: Revision
GUID	Study version identifier
Revision	Entity:StudyVersion Property: Revision

StudyEventRef

Attribute	Value/Map to Oracle InForm
StudyEventOID	Visit RefName
OrderNumber	Visit order number (for user interface display)
Mandatory	Always No

Example

```

<MetaDataVersion OID="Study Version Basic" Name="Protocol XYZZY">
  <Protocol>
    <StudyEventRef StudyEventOID="Visit1" OrderNumber="1"
Mandatory="No" />
    <StudyEventRef StudyEventOID="Visit2" OrderNumber="2"
Mandatory="No" />
    <StudyEventRef StudyEventOID="Visit3" OrderNumber="3"
Mandatory="No" />
    <StudyEventRef StudyEventOID="Visit4" OrderNumber="4"
Mandatory="No" />
  </Protocol>
</MetaDataVersion>

```

StudyEventDef

StudyEventDef

Attribute	Value/Map to Oracle InForm
OID	Visit RefName
Name	Visit RefName
Repeating	Yes for repeating visits
Type	Scheduled, Unscheduled, or Common
Category	PatientVisit, Screening, Enrollment, CommonCRF, or Relation
DBUID	Entity: Visit Property: DBUID
GUID	Visit identifier
Revision	Entity: Visit Property: Revision
UUID	Entity: Visit Property: UUID
Dynamic	Visit is a dynamic visit
VisitStartHours	Visit start hours set in Oracle Central Designer. For example, if the value for visit 2 is 8, visit 2 should occur one day after visit 1.

Mnemonic

StudyEventDef/Mnemonic

Attribute	Value/Map to Oracle InForm
TranslatedText	Display mnemonic for visit.

FormRef

Attribute	Value/Map to Oracle InForm
FormOID	Form RefName
OrderNumber	Form page order (for user interface display)
Mandatory	Always No
AltFormOID	Specifies the OID of the Alt form for the form that is identified by the current FormOID.

Example

```

<StudyEventDef OID="vstFinal" Name="vstFinal" Repeating="No" Type="Scheduled"
Category="Enrollment" pf:DBUID="10057" pf:GUID="{8BA4EB52-CCFD-4567-92CD-
AFFA16947926}" pf:Revision="250599557260035" pf:UUID="D882CE3A-0F42-11D2-
A419-00A0C963E0AC">
    <FormRef FormOID="frmDOV" OrderNumber="1" Mandatory="No" />
    <FormRef FormOID="frmSC" OrderNumber="2" Mandatory="No" />
    <pf:Mnemonic>
        <TranslatedText>Final</TranslatedText>
    </pf:Mnemonic>
</StudyEventDef>

```

FormDef

FormDef

Attribute	Value/Map to Oracle InForm
FormOID	Form RefName
Name	Form RefName
Repeating	Yes if the form is a repeating form
DBUID	Entity: Form Property: DBUID
GUID	Form identifier
Revision	Entity: Form Property: Revision
UUID	Entity: Form Property: UUID
Dynamic	Yes if the form is a dynamic form.
OrderNumber	The order of the form (for presentation in the user interface)

Mnemonic

FormDef/Mnemonic

Attribute	Value/Map to Oracle InForm
TranslatedText	The display mnemonic for the form

ItemGroupRef

Attribute	Value/Map to Oracle InForm
ItemGroupOID	Form-relative RefPath for the section.
OrderNumber	Section Order
Repeating	Section Repeating, when Yes indicates that the section contains an itemset.

Example

```

<FormDef OID="frmDOV" Name="frmDOV" Repeating="No" pf:DBUID="7642"
pf:GUID="ab9274c1-b46c-4d3d-baf6-a0a8bbcf6a06" pf:Revision="250599336073035"
pf:UUID="D882CE3B-0F42-11D2-A419-00A0C963E0AC">
  <ItemGroupRef ItemGroupOID="frmDOV.sctVisitDateandTime" OrderNumber="1"
Mandatory="No"/>
  <pf:Mnemonic>
    <TranslatedText>DOV</TranslatedText>
  </pf:Mnemonic>
</FormDef>

```

ItemGroupDef

Attributes	Value/Map to Oracle InForm
OID	Form-relative RefPath for the section.
Name	Section RefName
Repeating	Section Repeating; Yes when the section contains an ItemSet.
ItemSetDBUID	Entity: ItemSet Property: DBUID
DBUID	Entity: Section Property: DBUID
GUID	Form identifier
Revision	Entity: Section Property: Revision
UUID	Entity: Section/Itemset Property: UUID
ItemSetRefName	Present when the section contains an itemset; specifies the RefName of the ItemSet in the section.
ItemSetRevision	Entity:ItemSet Property: Revision
SVRequired	Present when the section contains an ItemSet and the ItemSet requires source verification.
RowCount	IsFixedSize — If Yes , the itemset includes only the number of rows specified in RowCount.
SVCritical	Indicates whether an item is marked as source verified critical in the InForm and Central Designer applications.

Example

```
<ItemGroupDef OID="frmDOSEVS.SctVitalSigns.SctVitalSigns"
Name="SctVitalSigns" Repeating="Yes" pf:ItemSetRefName="SctVitalSigns"
pf:SVRequired="Yes" pf:DBUID="6822" pf:GUID="{1D1ECF17-5746-4B62-
BC78-429295D32CE3}" pf:Revision="381233343951065" pf:RowCount="5"
pf:IsFixedSize="Yes">
  <ItemRef
ItemOID="frmDOSEVS.SctVitalSigns.SctVitalSigns.itmPlannedTime.itmPlannedTime"
OrderNumber="1" Mandatory="Yes">
    <pf:InFormItemRef
InFormItemOID="frmDOSEVS.SctVitalSigns.SctVitalSigns.itmPlannedTime"
OrderNumber="1" Mandatory="Yes">
        <pf:UsePredefinedValue value="Yes" />
    </pf:InFormItemRef>
  </ItemRef>
</ItemGroupDef>
```

InformItemRef

InformItemData/ItemStatus

Attribute	Value/Map to Oracle InForm
InFormOID	Form-relative RefPath of an item.
Mandatory	Yes , if the item is mandatory.
OrderNumber	Display order of the item within the section.
UserPredefinedValue	If Yes , this value is populated from a list of predefined values that is associated with the ItemOID.

Example

```
<pf:InFormItemRef InFormItemOID="frmCGI.sctCGIImp.itmCGIImp" OrderNumber="1"
Mandatory="Yes" />
```

ItemRef

Attribute	Value/Map to Oracle InForm
ItemOID	Form-relative RefPath for a control within an item.
OrderNumber	Control order within an item.
Mandatory	Control is required.

InformItemDef

Attributes/Children	Value/Map to Oracle InForm
OID	The refname of the item type=odm:oid Required
Name	Form-relative RefPath for the item. type=odm:text Required
SVRequired	Yes , if source verification is required for the item. type=odm:YesOrNo Optional
DBUID	Entity: Item Property: DBUID
GUID	Entity: Item Property: GUID
Revision	Entity: Item Property: Revision
UUID	Entity: Item Property: UUID
SVCritical	Indicates whether an item is marked as source verified critical in the Oracle InForm and Oracle Central Designer applications.

Example

```
<pf:InformItemDef OID="frmDOV.sctVisitDateandTime.DateandTimeofVisit_DOV"
Name="DateandTimeofVisit_DOV" SVRequired="Yes" pf:DBUID="7648"
pf:GUID="{005A7BA1-AEA9-42E4-83F3-3E2358F68646}"
pf:Revision="250599336526035" pf:UUID="BD991BBF-B0A4-11D2-80E3-00A0C9AF7674">
  <ItemRef
ItemOID="frmDOV.sctVisitDateandTime.DateandTimeofVisit_DOV.DateandTimeofVisit_
DOV" OrderNumber="1" Mandatory="Yes" />
</pf:InformItemDef>
```

ItemDef

Attribute	Value/Map to Oracle InForm
OID	Form-relative RefPath for the control
Name	Item RefName
Data Type	see the below <i>Data Type table</i>
Length	see the below <i>Data Type table</i>
SignificantDigits	see the below <i>Data Type table</i>

Attribute	Value/Map to Oracle InForm
Revision	- Entity: Control Property: Revision - Entity: Item Property: Revision
GUID	Item identifier.
DBUID	- Entity: Control Property: DBUID - Entity: Item Property: DBUID
UUID	Entity: Control Property: UUID
ParentOID	The parent of each ItemDef that is not a top-level ItemDef.
ParentType	Defines the type of parent control. If value of parent type is: ItemDef, then pf:ParentOID refers to the parent ItemDef's OID. CodeListItem, then pf:ParentOID refers to the parent CodeListItem's pf:SelectionOID.
SelectionOID	An OID that uniquely identifies the selection in a radio group.
SelectionOwner	For each ItemDef that is the child of a radio group selection, the OID of the CodeList that contains the codelist selection.
ItemDefType	Indicates the control type Values: RadioGroup, Checkbox, Text, Calculated, PullDown, Date.
Question	Question text for the item that contains the control.
SignificantDigits	see the below <i>Data Type table</i>
CheckboxGroupRefName	Present when the control is contained in a checkbox group and contains the RefName of the checkbox group.

Data Type table

Oracle InForm control type	Definition
Simple control	Data Type is defined by the element's type. Length: text 255, integer 10, float 308.
	 Note: - Integer is always returned as 10 (the maximum number of digits in a 32-bit integer). - Float is always returned as 308 (the maximum exponent for a 64-bit floating-point number).
	Significant Digit: 4
Pulldown Control	References a codelist with the allowable values.
Text Control	Data Type is defined by control data type (Pf_TextControl/DataType). Length: text Pf_TextControl/MaxLength, integer 10, float 308.
	 Note: - Integer is always returned as 10 (the maximum number of digits in a 32-bit integer). - Float is always returned as 308 (the maximum exponent for a 64-bit floating-point number).
	Significant Digit: Pf_TextControl/PFPrecision
Radio Control	References a codelist with the allowable values.
Group Control	Represented as an ItemDef per check option with the name of the option included in the form-relative RefPath in the ItemDefOID.
Datetime Control	incompleteDatetime
Calculated Control	Text type with length = 255

MeasurementUnitRef

Attribute	Value/Map to Oracle InForm
MeasurementUnitOID	Unit RefName
NormalizationUnit	Yes , if the referenced unit is for normal values.

Question

Child	Value/Map to Oracle InForm
TranslatedText	Item question A TranslatedText element exists for each study language.

Example

```
<ItemDef OID="frmDOSE.sctDOSE.itsDOSE.itmDOSEFromDate.dtmDOSE" Name="dtmDOSE"
DataType="incompleteDatetime">
  <Question>
    <TranslatedText>Start date</TranslatedText>
  </Question>
</ItemDef>
```

User

Attributes/Children	Value/Map to Oracle InForm
OID	User Name
UserType	User Type
LoginName	User Name
DisplayName	User DisplayName

Attributes/Children	Value/Map to Oracle InForm
FullName	User first name + User last name.

**Note:**

Not all cultures use FirstName + LastName as the full name. The full name can be derived from FirstName and LastName elements that are available in the same response. The consumer of DownloadAdminDataODM should rely on FirstName and LastName elements to get the full name or display name.

FirstName	User's first name
LastName	User's last name
Organization	N/A
Address/StreetName	User Address 1 User Address 2
Address/City	User's City
Address/StateProv	User State Province
Address/County	User's Country
Address/PostalCode	User's Postal Code
Address/OtherText	N/A
Email	User email
Picture	N/A
Pager	User's beeper
Fax	User's fax
Phone	user phone number
LocationRef/LocationOID	Site Name Entity: User Property: Site
GroupRef	One GroupRef child element exists for each group to which the user belongs. Contains a GroupOID attribute.
BDUID	Entity: User Property: DBUID
GUID	User identifier
Revision	Entity: User Property: Revision

Attributes/Children	Value/Map to Oracle InForm
LoginName	Entity: User Property: Login Name
UserType	Entity: User Property: User Type
StudyLocale	Locale of study. Derived from dcv_thingdata in the study database.
Active	Indicates whether the user state is active.
Terminated	Indicates whether the user state is terminated.
InFormUserType	This type can contain the following values that correspond to the InForm user interface: • System • Site • Sponsor • Support • Integration

Example

```
<AdminData>
  <User OID="mmeyer" UserType="Investigator" pf:DBUID="11217"
pf:GUID="{8B980147-0531-4DD5-9B86-68BCA7F1532F}" pf:StudyLocale="en-US"
pf:Active="Yes" pf:Terminated="No" pf:InFormUserType="Site">
    <LoginName>mmeyer</LoginName>
    <DisplayName>Marianne Meyer</DisplayName>
    <FullName>Marianne Meyer</FullName>
    <FirstName>Marianne</FirstName>
    <LastName>Meyer</LastName>
    <Address>
      <Country>USA</Country>
    </Address>
    <Email>email@domain.test</Email>
    <Fax>(555) 555-1212</Fax>
    <Phone>(555) 555-1212</Phone>
    <LocationRef LocationOID="13001" />
    <pf:GroupRef GroupOID="5289" />
    <pf:GroupRef GroupOID="13609" />
  </User>
```

GroupDef

GroupRef elements reference GroupDef elements by matching the GroupRef GroupOID attribute to the GroupDef OID attribute.

GroupRef is a child of User.

Attribute/Child	Value/Map to Oracle InForm
OID	The DBUID of the group.
NAME	Name of group as displayed in the Oracle InForm software.

Attribute/Child	Value/Map to Oracle InForm
GroupType	Type of group as defined in the Oracle InForm software.
Right	List of rights. Contains a list of Right elements, each of which contains a Description.

Right

AdminData/pf:GroupDef/pf:Right

Attribute	Value/Map to Oracle InForm
Description	The right defined in the group

Example

```
<pf:GroupDef OID="5954" Name="System Creator Group" GroupType="Rights">
  <pf:Right Description="Create User"/>
  <pf:Right Description="Terminate User" />
</pf:GroupDef>
```

Location

To ensure that the audit records that are generated by sponsor users comply with the ODM standard, a Location with OID **Unknown** is automatically defined in the ODM that is returned for a study.

Attribute	Value/Map to Oracle InForm
OID	Site DBUID
Name	Site name
LocationType	Site Entity: Site Property: Type
Revision	Entity: Site Property: Revision

**Note:**

Location Revision is the same as transaction only if the transaction is revising the location.

GUID	Site identifier
SiteCountry	Entity: Site Property: Country

Attribute	Value/Map to Oracle InForm
SiteTimezone	Entity: Site Property: Timezone
Locale	Locale of the site
pf:SVAutoSelectRate	The value comes from a query. For more information, see Subject pool selection
pf:SVFirstNSubjects	The value comes from a query. For more information, see Subject pool selection

Mnemonic

Location/Mnemonic

Attribute	Value/Map to Oracle InForm
TranslatedText	The site mnemonic that does not come from the pf_resourcedata. This mnemonic can have any Unicode characters. It should not contain the xml:lang attribute.

Example

```
<Location
  LocationType="Site" Name="(01) Massachusetts General Hospital"OID="10127"
  pf:SiteCountry="USA"pf:SiteTimezone="(GMT-05:00) Eastern Time (US &
Canada)">
  <MetaDataVersionRef
    EffectiveDate="2005-04-01T00:00:00+00:00"
    MetaDataVersionOID="StudyVersion020108"
    StudyOID="Depression Study"/>
  <Mnemonicxmlns="http://www.phaseforward.com/InFormAdapter/ODM/Extensions/
2.0">
    <TranslatedTextxmlns="http://www.cdisc.org/ns/odm/v1.3">01</
TranslatedText>
  </Mnemonic>
</Location>
```

CodeList

Attribute	Value/Map to Oracle InForm
OID	Control RefName. For example, if an item contains a drop-down list, the RefName of the drop-down list will be used. The ConrolRefName is hierarchical: form.section.item.control
Name	ControlRefName without the hierarchical prefixing.
Data Type	Type of Control. See the <i>Data Type Table</i> from ItemDef

CodeListItem

Attribute	Value/Map to Oracle InForm
CodedValue	Value used to map the CodeListItem to an ItemData value in ODM ClinicalData.
pf:SelectionOID	An OID that uniquely identifies the selection in a radio group. The value is a concatenation of the CodeList OID and the CodeListItem CodedValue.

Example

```
<CodeListItem CodedValue="2"
```

```
pf:SelectionOID="frmPreg.sctPreg.itmPregTest.itmPregTest.rdcPregDone.2"><Decode><TranslatedText>Positive</TranslatedText></Decode></CodeListItem>
```

MetaDataVersionRef

Attribute	Value/Map to Oracle InForm
StudyOID	Study Name Entity: Site Property: Study
MetaDataVersionOID	Volume Edition Description Entity: Site Property: Study Version If the form has no study version, MetaDataVersionOID="Undefined."
EffectiveDate	Site accept date Entity: Site Property: Study Version Approval Date

Example

```
<MetaDataVersionRef StudyOID="Hypertension Study" MetaDataVersionOID="Study  
Version Basic" EffectiveDate="1998-06-30"  
/>
```

SignatureDef

Attribute	Value/Map to Oracle InForm
OID	Signature DBUID
Methodology	Electronic
Meaning	CRB meaning, CRF meaning, or Group Name
LegalReason	CRB Affidavit, CRF Affidavit, or PF_DEFAULT_CRFAFFADAVIT

Meaning

CRB meaning, CRF meaning, or Group Name.

SignatureDef/Meaning

Attribute	Value/Map to Oracle InForm
TranslatedText	Language-specific text from the study

LegalReason

CRB Affidavit, CRF Affidavit, or PF_DEFAULT_CRFAFFADAVIT.

SignatureDef/Meaning

Attribute	Value/Map to Oracle InForm
TranslatedText	Language-specific text from the study

Example

```
<SignatureDef OID="CRA Sigs" Methodology="Electronic"><Meaning>Approved</Meaning><LegalReason>By my dated signature below, I, %s %s, verify that this case report form accurately displays
    the results of the examinations, tests, evaluations and treatments noted within. Pursuant to
    Section 11.100 of Title 21 of the Code of Federal Regulations, this is to certify that I
    intend that this electronic signature is to be the legally binding equivalent of my
    handwritten signature. To this I do attest by supplying my password and clicking the button
    marked Submit below.</LegalReason></SignatureDef>
```

ClinicalData

Attribute	Value/Map to Oracle InForm
StudyOID	Study Name
MetaDataVersionOID	Study Version If the form has no study version, MetaDataVersionOID="Undefined."
CriticalItems	Includes a separate CriticalItem element for each item-level change that occurs in the Oracle InForm application. For more information, see CriticalItem .

How study versions are populated

Study versions are populated in the MetaDataVersionOID field of the ClinicalData element. Per ODM Standard, the Study Version for a form is the study version where the metadata was defined for that form. Oracle InForm Adapter follows that standard.

When data is entered on a revision of a form, Oracle InForm Adapter retrieves the Study Version where that revision of the form was made. This means that a particular transaction that contains updates to multiple forms, where one was modified in Study Version 2 and another in Study Version 3, may return more than one ClinicalData entry in the same transaction.

For example:

- In Study Version 1, you have Form A, Form B, and Form C.
- In Study Version 2, you create revision 2 of Form B because you added an item.
- In Study Version 3, you create revision 2 of Form C because you added a new item group.

These changes result, as follows:

- Subject 1 is assigned to Site 1, which is using Study Version 3.
- Rules are defined that cause Form B and Form C to be updated when data is entered on Form A.
- Form A is submitted for Subject 1 and a transaction is created that updates forms A, B and C.

There will be three ClinicalData sections. Because data was entered into revision 1 of Form A, which was created in Study Version 1 and never changed in 2 or 3, Form A will appear in its own ClinicalData element with MetadataVersionOID of Study Version 1.

Form B will appear in a separate ClinicalData element with MetadataVersionOID of Study Version 2.

Form C will appear in a separate ClinicalData element with MetadataVersionOID of Study Version 3.

The purpose of the MetadataVersionOID in the ClinicalData element of the transactional ODM is to give you a reference into the Metadata XML so that you can find the correct definition of the form. Therefore, in each of these cases you are given the correct MetadataVersionOID for the correct study version that contains the definition of what items, etc., are in that revision of the form.

Example

```
<ClinicalData StudyOID="Depression Study Update" MetadataVersionOID="Study
Version 1.0"
  />
```

Example of ClinicalData Sample Output

```
<ClinicalData StudyOID="StudyDesign" MetadataVersionOID="Study Design 1.0.0"
  pf:TransactionGuid="{77623113-44B5-426B-8365-5DC1397907E8}"
  pf:Revision="246900814798022.000">      <SubjectData SubjectKey="13895"
TransactionType="Upsert"
  pf:GUID="{20358FB6-4C41-4DC5-8FAC-02CE2B459C4A}">      <SiteRef
LocationOID="13081" />      <StudyEventData
StudyEventOID="enroll">      <FormData FormOID="frmEnr">
<ItemGroupData ItemGroupOID="frmEnr.sctSubjectNumber">      <ItemData
  ItemOID="frmEnr.sctSubjectNumber.SubjectNumber_Enr.SubjectNumber_Enr"
Value="1">      <AuditRecord>      <UserRef
UserID="enen" />      <LocationRef
LocationOID="13081" />
<DateTimeStamp>2008-10-28T20:33:34+00:00</DateTimeStamp>
```

```

<ReasonForChange>Enrollment Entry</ReasonForChange>
<SourceID>RDINFAPP001281</SourceID>
AuditRecord>
FormData>
</ItemData>
</ItemGroupData>
</StudyEventData>
</SubjectData>
</ClinicalData>

```

SubjectData

Attributes	Value/Map to Oracle InForm
SubjectKey	Patient DBUID
GUID	Subject identifier
Revision	Entity: Subject Property: Revision
SiteRef	Entity: Patient Move Property: no property listed.
CriticalItems	Includes a separate CriticalItem element for each item-level change that occurs in the Oracle InForm application. For more information, see CriticalItem .

Signature

Indicates that the CRB has been signed for the subject.

SiteRef

Site for the subject. In the event of a subject site move, a SubjectData element that contains a new SiteRef and no StudyEventData element is sent.

pf:SubjectPool

Represents the source verification pool in the InForm application.

SubjectData/pf:SubjectPool

Attributes	Value/Map to Oracle InForm
PoolNumber	The Oracle InForm Pool Number. type=xs:string. Required. One of the following values, representing the available pools that are hardcoded in the InForm software: 0—PF_SVELIGIBLE_POOL 1—PF_SVAUTO_SELECT_POOL 2—PF_SVMANUAL_FIRSTN_POOL 3—PF_SVMANUAL_UISELECT_POOL 4—PF_SVMANUAL_IMPORT_POOL 99—PF_SVEXCLUDED_POOL

Attributes	Value/Map to Oracle InForm
PoolRefName	The ref name of the pool. type=xs:string. Required. One of the following values: Eligible—PoolNumber=0, indicating the pool is SV Eligible. AutoSelect—PoolNumber=1, indicating a pool whose members are automatically selected based on settings determined by the site administrator. ManualFirstN—PoolNumber=2, indicating a pool in which the first <n> number of subjects are automatically selected. ManualUISelect—PoolNumber=3, indicating that the pool members are added by being selected in the UI. ManualImport—PoolNumber=4, indicating an imported file that contains the pool members. Excluded—PoolNumber=99, indicating that the pool is excluded from source verification.

pf:SubjectPoolChange

Reflects the change in the subject pool. Includes the subjects placed in the pool.

SubjectData/pf:SubjectPoolChange

Attributes	Value/Map to Oracle InForm
LocationOID	Includes the subjects placed in the pool.
PoolNumber	Pool number

pf:CriticalForm

Represents a form that must be source verified.

SubjectData/pf:CriticalForm

Attributes	Value/Map to Oracle InForm
FormRef	FORMGUID
LocationOID	Site OID
IsCritical	ISCRITICAL

pf:ReviewState

Represents the state and stage of the progress of data review in the Oracle InForm application.

SubjectData/pf:ReviewState

Attributes	Value/Map to Oracle InForm
pf:DBUID	DBUID

Attributes	Value/Map to Oracle InForm
RefName	Review state name
StateValue	State value
Revision	Revision number
Name element	Translated text
Mnemonic element	Mnemonic

pf:ReviewStage

Represents one of the three review stages of the review state.

SubjectData/pf:CriticalForm

Attribute	Map to Oracle InForm
RefName	Stage ref name
StageValue	Stage value
Activated	0 or 1
Revision	Revision number

Example

```
<ClinicalData StudyOID="StudyDesign" MetaDataVersionOID="Study Design 0.0.2"
  pf:TransactionGuid="{6EAEA8C3-68D1-4314-881C-5AA2A5575308}"
  pf:Revision="326048162773035.000"><SubjectData SubjectKey="14266"
TransactionType="Upsert"
  pf:GUID="{83A9C428-8475-4AEF-A169-37D4F1E52975}"><SiteRef
LocationOID="13341" /><StudyEventData
StudyEventOID="enroll"><AuditRecord><UserRef UserOID="enes" /><LocationRef
LocationOID="Unknown" /><DateTimeStamp>2011-05-02T21:56:02+00:00</
DateTimeStamp><ReasonForChange>Visit Started</ReasonForChange></
AuditRecord><FormData FormOID="frmEnr"><ItemGroupData
ItemGroupOID="frmEnr.sctSubjectNum"><ItemData
ItemOID="frmEnr.sctSubjectNum.SubNum_Enr.SubNum_Enr"
Value="AAA"><AuditRecord><UserRef UserOID="enes" /><LocationRef
LocationOID="13341" /><DateTimeStamp>2011-05-02T21:56:02+00:00</
DateTimeStamp><ReasonForChange>Enrollment Entry</
ReasonForChange><SourceID>RDINFAPP261</SourceID></AuditRecord></ItemData></
ItemGroupData></FormData></StudyEventData></SubjectData></ClinicalData>
```

Candidate

SubjectData/Candidate

Attribute	Value/Map to Oracle InForm
DOB	The date of birth of the subject
ScreeningDate	The date of the screening
PatientGUID	The GUID of the subject
Revision	The revision number of the subject
SiteGUIDREF	The GUID of the site

Attribute	Value/Map to Oracle InForm
Initials	The initials of the subject
State	The state of the subject
ScreeningNumber	The subject's screening number
EnrollmentNumber	The subject's enrollment number
ScreeningFailure	The reason for screening failure
EnrollmentFailure	The reason for enrollment failure
EnrollmentOverride	The reason that the enrollment failure was overridden
PatientNumberRevision	The revision number of the subject number

Candidate

```

pf:Candidate SubjectInitials="GMC" EnrollmentNumber="08-002"
ScreeningNumber="SCR-08-1"
    ScreeningFailure="" EnrollmentFailure="" EnrollmentOverride=""
    DateOfBirth="1959-04-18T00:00:00+00:00"
ScreeningDate="2004-01-01T00:00:00+00:00"
    PatientRevision="94995391031040.000"><AuditRecord><UserRef
UserOID="msilva" /><LocationRef LocationOID="Unknown" /
><DateTimeStamp>2004-01-05T16:36:31+00:00</
DateTimeStamp><ReasonForChange>Screening Log Entry</ReasonForChange></
AuditRecord></pf:Candidate>

```

SubjectStatus

Attributes	Value/Map to Oracle InForm
State	Screened, ScreenFailed, Enrolled, EnrollmentFailed, EnrollmentOverride, Randomized, Complete, or DroppedOut.
ScreenFailReason	Text that describes the reason for the screening failure.
EnrollFailReason	Text that describes the reason for the enrollment failure.
EnrollOverrideReason	Text that describes the reason for the enrollment override.
SVReady	Source verification ready.
Frozen	Yes , if subject is frozen.
Locked	Yes , if subject is locked.

Example

```

<pf:SubjectStatus State="Screened"><AuditRecord><UserRef UserOID="msilva" /
><LocationRef LocationOID="Unknown" /
><DateTimeStamp>2004-01-05T16:36:31+00:00</
DateTimeStamp><ReasonForChange>Screening Log Entry</ReasonForChange></
AuditRecord></pf:SubjectStatus>

```

StudyEventData

An activated visit is indicated by a StudyEventData element that contains no child FormData element.

Attribute	Value/Map to Oracle InForm
StudyEventOID	Form-relative visit refilepath.
StudyEventRepeatKey	Visit index (for repeating visits only).
TransactionType	- With Loose compliance mode: Upsert. - With Strict compliance mode: Insert, Upsert, or Remove.
DBUID	Entity: Visit. Property: DBUID.
Revision	Entity: Visit. Property: Revision.

Example

```
<StudyEventData StudyEventOID="vstBASE" />
```

FormData

Attribute	Value/Map to Oracle InForm
FormOID	Form RefName.
FormRepeatKey	Form index (for repeating forms only).

Signature

Indicates that the form has been signed for the subject.

Example

```
<FormData FormOID="LAE1" FormRepeatKey="243960146618003"
TransactionType="Remove"><pf:FormStatus Deleted="Yes"> Yes/
No<AuditRecord><UserRef UserOID="system" /><LocationRef
LocationOID="Unknown" /><DateTimeStamp>2008-09-24T19:46:51+00:00</
DateTimeStamp></AuditRecord></pf:FormStatus></FormData>
```

FormStatus

Attributes	Value/Map to Oracle InForm
Activated	Yes , when the form has been activated.
SVPPartial	Yes , when the form has been partially source verified.
Frozen	Yes , when the form is frozen.
Locked	Yes , when the form is locked.

Attributes	Value/Map to Oracle InForm
Deleted	Yes , when the form has been deleted.
SVComplete	Yes , when the form is source verification complete.
SVReady	Yes , when the form is source verification ready.
SVSelected	Yes , when partial source verification has been selected for the form.
Signed	Yes—the transaction caused the signature status of the form to change to "signed." No—the transaction caused the signature status of the form to change to "unsigned." The Signed attribute is not returned for a form that has not yet been signed.

Example

```
<FormData FormOID="frmDOSE"><pf:FormStatus SVComplete="No"> Yes/
No<AuditRecord><UserRef UserOID="system" /><LocationRef
LocationOID="Unknown" /><DateTimeStamp>2008-09-19T21:05:54+00:00</
DateTimeStamp></AuditRecord></pf:FormStatus></FormData>
```

Signature

Children	Value/Map to Oracle InForm
UserRef/UserOID	User Name.
LocationRef/LocationOID	Site Name.
SignatureRef/SignatureOID	Signature Group Name.
DateTimeStamp	Entered date.

Example

```
<FormData FormOID="DEM" FormRepeatKey="1"><Signature><UserRef UserOID="Inform
CRA2" /><LocationRef LocationOID="PhaseForward" /><SignatureRef
SignatureOID="CRA CRF Approval" /
><DateTimeStamp>2005-04-06T19:41:49.0000000-04:00</DateTimeStamp></
Signature></FormData>
```

ItemGroupData

Attribute	Value/Map to Oracle InForm
ItemGroupOID	Form-relative RefPath for the section.
ItemGroupRepeatKey	Present when the section contains an ItemSet and specifies the ItemSet index.

Example

```
<ItemGroupData ItemGroupOID="LAB" ItemGroupRepeatKey="134562926897091"
/>
```

Annotation

FormData/Annotation
ItemData/Annotation

Attribute/Child	Value/Map to Oracle InForm
SeqNum	Comment ID.
Comment	Comment text.
Comment/ReasonIncomplete	Reason that the form or item is incomplete.
GUID	Entity: Comment. Property: GUID.
DBUID	Entity: Comment. Property: DBUID.

Example

```
<Annotation SeqNum="9985"><Comment>test item comment</Comment></Annotation>
```

ItemData

Attribute/Child	Value/Map to Oracle InForm
ItemOID	Item RefName.
Value	ItemContext/control values.
DBUID	- Entity: Item. Property: DBUID. - Entity: Control. Property: DBUID.
Revision	- Entity: Item. Property: Revision. - Entity: Control Property: Revision.

Attribute/Child	Value/Map to Oracle InForm
pf:FormattedDateValue	Indicates a value of null or unknown in the date part. • UNK indicates an unknown date part. • NUL indicates a null date part.

 Note:

To maintain backward compatibility and conform to ODM standard, "-" is still used to express a value of unknown or null in the Value attribute. If differentiation between null and unknown is required, use the pf:FormattedDateValue extension.

Examples

Example for unknown date part:

```
<ItemData ItemOID="LAE1.LsctAE.LitmAESTDT.LAESTDTTM"Value="2009-04-19T-:-:-+00:00"
  pf:FormattedDateValue="2009-04-19TUNK:UNK:UNK+00:00" />
```

Example for null date part:

In the example, the hour, minute, and second are null.

```
<ItemData ItemOID="LAE1.LsctAE.LitmAESTDT.LAESTDTTM"Value="2009-04-19T-:-:-+00:00"
  pf:FormattedDateValue="2009-04-19TNUL:NUL:NUL+00:00" />
```

ItemStatus

If an item has been source verified:

```
InformItemData/ItemStatus
```

If an itemset has been deleted or undeleted:

```
ItemGroupData/ItemStatus
```

Attribute/Child	Value/Map to Oracle InForm
Source Verified	Item has been source verified.
Deleted	Indicates whether the item has been deleted.

Example

```
<FormData FormOID="frmDOV"><ItemGroupData
ItemGroupOID="frmDOV.DOV"><pf:InFormItemData InFormItemOID="frmDOV.DOV.DOV"
Name="DOV"><pf:ItemStatus SourceVerified="Yes"> "> (Yes or No are the 2
values this can be)<AuditRecord><UserRef UserOID="system" /><LocationRef
LocationOID="Unknown" /><DateTimeStamp>2008-09-17T20:32:49+00:00</
DateTimeStamp></AuditRecord></pf:ItemStatus></pf:InFormItemData></
ItemGroupData></FormData>
```

InFormItemData

InFormItemData/ItemStatus

Attribute/Child	Value/Map to Oracle InForm
InFormItemOID	Form-relative RefPath for the item.
Name	Item RefName.
ItemStatus	Status of the item in the Oracle InForm software; for example, Source Verified or Deleted.
Query	Query element against an item in the InForm software.

Example

```
<pf:InFormItemData InFormItemOID="frmDOSE.sctDOSE.itsDOSE.itmDOSEToDate"
Name="itmDOSEToDate">
  <pf:Query OID="{00E6AD12-0848-4F71-AB61-ED0F845D1404}" Text="Stop Date is
not equal to or after the Start Date; please verify" Type="Autoquery"
pf:DBUID="75369" pf:Revision="244386598500043.000">
    <pf:QueryStatus Status="Open">
      <AuditRecord>
        <UserRef UserOID="autoquery" />
        <LocationRef LocationOID="Unknown" />
        <DateTimeStamp>2008-09-29T18:09:58+00:00</DateTimeStamp>
        <ReasonForChange>Stop Date is not equal to or after the Start
Date; please verify</ReasonForChange>
      </AuditRecord>
    </pf:QueryStatus>
  </pf:Query>
</pf:InFormItemData>
```

AuditRecord

Attributes/Children	Value/Map to Oracle InForm
Edit Point	DataManagement.
UserRef/UserOID	User Name.
LocationRef/LocationOID	Site Name.
DateTimeStamp	Entered date.
ReasonForChange	Reason.
SourceID	Machine Name.

UserRef

AuditRecord/UserRef

Attributes/Children	Value/Map to Oracle InForm
UserOID	Entity: Item. Property: Change user.

Example

```
<ItemData ItemOID="DEMDOB" Value="Apr/5/1968">
  <AuditRecord EditPoint="DataManagement">
    <UserRef UserOID="crc2" />
    <LocationRef LocationOID="PhaseForward" />
    <DateTimeStamp>2005-04-06T12:09:05.0000000-04:00</DateTimeStamp>
    <ReasonForChange>Transcription Error</ReasonForChange>
    <SourceID>APPSRV27</SourceID>
  </AuditRecord>
</ItemData>
```

Query

InformItemData/Query

Attribute/Child	Value/Map to Oracle InForm
DBUID	Entity: Query. Property: DBUID.
OID	Query identifier.
Text	The text of the query.
Type	Autoquery or User.
Revision	Revision.
Query/QueryStatus	The status of the query.

Example

```
<pf:Query OID="{08016623-5E3D-417C-93BB-33573CF1E1DC}" Text="Data does not
match source" Type="User">
```

```

    <pf:QueryStatus Status="Open">
      <AuditRecord>
        <UserRef UserOID="system" />
        <LocationRef LocationOID="Unknown" />
        <DateTimeStamp>2008-03-17T19:17:22+00:00</DateTimeStamp>
        <ReasonForChange>Data does not match source</ReasonForChange>
      </AuditRecord>
    </pf:QueryStatus>
  </pf:Query>

```

QueryStatus

InformItemData/ItemStatus

Attributes/Children	Value/Map to Oracle InForm
Status	Open, Answered, Closed, Candidate, Reissued, or Deleted.
Text	Query text.
Query/QueryStatus/AuditRecord/UserRef	Entity: Query. Property: User.
Query/QueryStatus/AuditRecord/DateTimeStamp	Entity: Query. Property: Time.
Query/QueryStatus/AuditRecord/ ReasonForChange	Entity: Query. Property: Reason for Change.

Example

```

<pf:Query OID="{B70FF676-A6B3-4608-8AD0-A32444764F45}" Text="Date of Visit is
prior to Screening Date; please correct" Type="Autoquery">
  <pf:QueryStatus Status="Open">
    <AuditRecord>
      <UserRef UserOID="autoquery" />
      <LocationRef LocationOID="Unknown" />
      <DateTimeStamp>2004-01-08T13:47:01+00:00</DateTimeStamp>
      <ReasonForChange>Date of Visit is prior to Screening Date; please
correct</ReasonForChange>
    </AuditRecord>
  </pf:QueryStatus>
</pf:Query>

```

5

Client programs for determining item completeness

In this chapter:

- [Introduction](#)
- [Oracle InForm item controls](#)
- [Extensions show control hierarchy and type](#)
- [Determining item completeness](#)

Introduction

Oracle InForm Adapter provides algorithms and pseudocode for writing client programs that evaluate transactional data returned from the ODM Export methods, `DownloadMetadataODM` and `GetTransactions`, to determine whether items in Oracle InForm are complete.

Oracle InForm item controls

In the Oracle InForm application, each item contains a single control. If that control is a group control, checkbox group, or radio group, it can contain a number of child controls. The Oracle InForm database does not explicitly model the completeness of this hierarchy of controls, although it does come into play when determining the completeness of a form.

This appendix uses the following definitions.

- **Leaf control**—Any control that holds a value and does not have children. Examples include:
 - Pulldown controls
 - Text boxes
- **Group control**—A control that contains children, but does not have its own value.
 - **Radio group**—A control that has a number of options, exactly one of which must be selected.
 - **Checkbox group**—A control that has a number of options, any number of which may be selected.

A group control, checkbox group, and radio group's children might be simple controls with no values, leaf controls, or other group controls, checkbox groups, or radio groups. Although a group control is a container and has no value of its own, checkbox groups and radio groups do have values that indicate their selections.

- **Completeness**—Generally, an item is considered to be complete if either of the following are true:
 - The item's top-level control is complete.
 - The item's top-level control is a simple or calculated control.

- [Radio and Checkbox groups](#)
- [Simple group control](#)

Radio and Checkbox groups

The item in the Oracle InForm study:

This item is composed of a radio group containing three options:

- A checkbox group with caption **Yes** that contains three options:
 - A simple control **Parent**.
 - A simple control **Sibling**.
 - A text box with caption **Other**.
- A simple control: **No**.
- A simple control: **Unknown**.

Criteria to determine whether an item is complete:

- If nothing is selected, then the item is incomplete.
- If **No** is selected, then the item is complete, because No does not have any children of its own (it is a simple control).
- If **Yes** is selected, but no checkbox options are selected, the item is not complete because at least one checkbox must be selected.
- If **Yes** is selected and **Parent** or **Sibling** is selected, then the item is complete, because Parent and Sibling don't have any children of their own.
- If **Yes** is selected and **Other** is selected, but the text box is not filled in, then the item is incomplete.

Simple group control

This example describes a blood pressure control:

This item is composed of a group control containing:

- A text control (systolic).
- A simple control with the label **I**.
- A text control (diastolic).
- A simple control with the label **mmHg**.

Criteria to determine whether an item is complete:

In this example, the item is considered complete if either systolic or diastolic is entered, because the group control is considered complete if at least one of its children is complete.



Note:

A typical study design will actually trigger a query if one of the parts of the blood pressure is left blank, but the item is technically complete.

Extensions show control hierarchy and type

To define details for controls, the ODM Export interface provides the following extensions to the ODM elements [ItemDef](#) and [CodeListItem](#).

Oracle extension to ItemDef	Description
pf:ParentOID	The parent of each ItemDef that is not a top-level ItemDef.
pf:ParentType	Defines the type of parent control. If value of parent type is: • ItemDef, then pf:ParentOID refers to the parent ItemDef's OID. • CodeListItem, then pf:ParentOID refers to the parent CodeListItem's pf:SelectionOID.
pf:SelectionOwner	For each ItemDef that is the child of a radio group selection, the OID of the CodeList that contains the codelist selection.
pf:ItemDefType	Indicates the control type. Values: RadioGroup, Checkbox, Text, Calculated, PullDown, Date.

Oracle extension to CodeListItem	Description
pf:SelectionOID	An OID that uniquely identifies the selection in a radio group. The value is a concatenation of the CodeList OID and the CodeListItem CodedValue.

Considerations:

- For each ItemDef, the extension **pf:ParentOID** must be added to show the parent for each data point. For example:

```
<ItemDef OID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Other.txtOther"
```

```
pf:ParentOID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Other" ... />
```

- A pf:ParentOID is omitted in each root item.
- A pf:InFormItemDef might have multiple root ItemDefs when the root InForm control is a group control, because ItemDefs are not returned for InForm group controls.
- Each ItemDef that has a pf:ParentOID attribute will also contain a pf:ParentType attribute to indicate the type of the ItemDef's parent.

- Each ItemDef that is the child of a radio group selection will also identify the code list that contains the CodeListItem. This is extra information, but will be helpful in linking an item with the code list that contains the radio group selection that is its parent.

```
<ItemDef OID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Parent"
```

```
pf:ParentOID="frm.sct.itmFamHist.rdcYNUnk.Y"
```

```
pf:ParentType="CodeListItem"
```

```
pf:SelectionOwner="frm.sct.itmFamHist.rdcYNUnk"... />
```

Example—control hierarchy:

```
<ItemDef  
  OID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Other.txtOther"
```

```
pf:ParentOID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Other"
```

```
pf:ParentType="ItemDef" ... />
```

```
<ItemDef OID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Parent"
```

```
pf:ParentOID="frm.sct.itmFamHist.rdcYNUnk.Y"
```

```
pf:ParentType="CodeListItem" ... />
```

Example—control type:

```
<ItemDef OID="frm.sct.itmFamHist.rdcYN.chkFamHist.Other.txtOther"
```

```
pf:ItemDefType="Text" ... />
```

- [Radio and Checkbox groups, with ODM metadata output](#)
- [Group control, with ODM metadata output](#)

Radio and Checkbox groups, with ODM metadata output

The item in the Oracle InForm study:

Issuing the DownloadMetadataODM method on the Oracle InForm study produces the following XML output for the item, which includes the extensions to ItemDef and CodeListItem that show control hierarchy and type.

```
<ItemDef OID="frm.sct.itmFamHist.rdcYNUnk"

pf:ItemDefType="RadioGroup" ... >

<CodeListRef CodeListOID="frm.sct.itmFahMist.rdcYNUnk" />

</ItemDef>

<ItemDef OID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Parent"

pf:ParentOID="frm.sct.itmFamHist.rdcYNUnk.Y"

pf:ParentType="CodeListItem"

pf:SelectionOwner="frm.sct.itmFamHist.rdcYUnk">

pf:ItemDefType="Checkbox" ... />

<ItemDef OID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Sibling"

pf:ParentOID="frm.sct.itmFamHist.rdcYNUnk.Y"

pf:ParentType="CodeListItem"

pf:SelectionOwner="frm.sct.itmFamHist.rdcYUnk">

pf:ItemDefType="Checkbox" ... />

<ItemDef OID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Other"

pf:ParentOID="frm.sct.itmFamHist.rdcYNUnk.Y"

pf:ParentType="CodeListItem"

pf:SelectionOwner="frm.sct.itmFamHist.rdcYUnk">

pf:ItemDefType="Checkbox" ... />
```

```
OID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Other.txtOther"

pf:ParentOID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Other"

pf:ParentType="ItemDef"

pf:ControlType="Text" ... />

<CodeList OID="frm.sct.itmFamHist.rdcYNUnk"

<CodeListItem CodedValue="Y"

pf:SelectionOID="frm.sct.itmFamHist.rdcYNUnk.Y"... />

<CodeListItem CodedValue="N"

pf:SelectionOID ="frm.sct.itmFamHist.rdcYNUnk.N"... />

CodeListItem CodedValue="Unk"

pf:SelectionOID="frm.sct.itmFamHist.rdcYNUnk.Unk"... />

</CodeList>

<pf:InFormItemDef OID="frm.sct.itmFamHist" ... >

<ItemRef ItemOID="frm.sct.itmFamHist.rdcYNUnk" />

<ItemRef ItemOID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Parent" />

<ItemRef ItemOID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Sibling" />

<ItemRef ItemOID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Other" />

<ItemRef ItemOID="frm.sct.itmFamHist.rdcYNUnk.chkFamHist.Other.txtOther"
/>

</pf:InFormItemDef>
```

Group control, with ODM metadata output

The item in the Oracle InForm study:

This example includes a group control (**gp_WalkRange**) that contains two children:

- A radio group (**rd_4Digit_Meters**) with one selection Meters:
 - A text box (**tx_Meters**) with caption "meters."
- A text box (**tx_2DigitMin**) with caption "Number of minutes."

Issuing the DownloadMetadataODM method on the Oracle InForm study produces the following XML output for the item, which includes the extensions to ItemDef and CodeListItem that show control hierarchy and type.

```
<ItemDef

OID="fm_FSS2.sc_Ambulation.it_WalkRange.gp_WalkRange.rd_4Digit_Meters"

pf:ItemDefType="RadioGroup">

<CodeListRef

CodeListOID="fm_FSS2.sc_Ambulation.it_WalkRange.gp_WalkRange.rd_4Digit_Meters"
/>

</ItemDef>

<ItemDef

OID="fm_FSS2.sc_Ambulation.it_WalkRange.gp_WalkRange.rd_4Digit_Meters.tx_Meters"

pf:ParentOID=

"fm_FSS2.sc_Ambulation.it_WalkRange.gp_WalkRange.rd_4Digit_Meters.Meters"

pf:ParentType="CodeListItem"

pf:SelectionOwner="fm_FSS2.sc_Ambulation.it_WalkRange.gp_WalkRange.rd_4Digit_Meters"

pf:ItemDefType="Text">

</ItemDef>

<ItemDef

OID="fm_FSS2.sc_Ambulation.it_WalkRange.gp_WalkRange.tx_2DigitMin"

<!-- No pf:ParentOID or pf:ParentType, because it's at the top -->

pf:ControlType="Text">
```

```
</>

</CodeList>

<pf:InFormItemDef

OID="fm_FSS2.sc_Ambulation.it_WalkRange"

<!-- pf:RootItemOID was removed from the design because items can have
multiple roots i.e. top
      level controls in this case
fm_FSS2.sc_Ambulation.it_WalkRange.gp_WalkRange.tx_2DigitMin and
      fm_FSS2.sc_Ambulation.it_WalkRange.gp_WalkRange.rd_4Digit_Meters -->

<ItemRef

ItemOID="fm_FSS2.sc_Ambulation.it_WalkRange.gp_WalkRange.rd_4Digit_Meters"
/>

<ItemRef

ItemOID="fm_FSS2.sc_Ambulation.it_WalkRange.gp_WalkRange.rd_4Digit_Meters.tx_M
eters"
/>

<ItemRef

ItemOID="fm_FSS2.sc_Ambulation.it_WalkRange.gp_WalkRange.tx_2DigitMin"
/>

</pf:InFormItemDef>
```

Determining item completeness

To determine an item's completeness, write a client program that processes the ODM metadata and clinical data that is returned from [DownloadMetadataODM](#) and [GetTransactions](#) to evaluate the ItemData elements for each Oracle InForm item (pf:InFormItemDef).

- [Writing a client program to evaluate ItemData elements](#)
- [Algorithms - pseudocode](#)

Writing a client program to evaluate ItemData elements

To evaluate the ItemData information for each Oracle InForm item, your program must find the root ItemDef elements (root controls) for each Oracle InForm item, and recursively process them and their child ItemDef elements (child controls) to determine the completeness of each Oracle InForm item. Match the ItemDef elements from metadata (from DownloadMetadataODM) to the corresponding ItemData elements from clinical data (from GetTransactions) to get the values of the controls.

To identify the ItemDefs of an Oracle InForm item:

An Oracle InForm item is represented in metadata by a pf:InFormItemDef element. Each pf:InFormItemDef has a list of ItemRefs, which represent all of the controls associated with the Oracle InForm item. The ItemRefs have corresponding ItemDefs.

- If the ItemDef has no pf:ParentType, then it is a root ItemDef.
- If the ItemDef has pf:ParentType of "ItemDef," then find the ItemDef whose OID matches the child's pf:ParentOID.
- If the ItemDef has pf:ParentType of "CodeListItem," then find the CodeListItem whose pf:SelectionOID matches the ItemDef's pf:ParentOID.

To find the root ItemDefs of an Oracle InForm item:

- From the Oracle InForm item's ItemRefs, find the corresponding ItemDefs that do not have parents. These are the root ItemDefs.

To find the child ItemDefs of an ItemDef:

1. If the ItemDef has pf:ControlType of "RadioGroup," then find the child ItemDefs whose pf:ParentOID match the pf:SelectionOID of the RadioGroup's selected CodeListItem. The Clinical Data will determine which CodeListItem is selected from the RadioGroup.
2. For ItemDefs that have other pf:ControlType values, find the child ItemDef whose pf:ParentOID matches the ItemDef's OID.

Calculated controls:

Calculated controls are treated specially when determining completeness. When an item contains only a single calculated control, the item is considered complete, even if the calculated control has no value. Also, if a checkbox or radio group selection contains only a calculated control, that selection is considered to be complete. Otherwise, calculated controls are ignored.

An item is complete if:

- It has only calculated controls.
- It has at least one complete control, and no incomplete controls.



Note:

Empty is not the same as Incomplete. A radio group or checkbox group is incomplete if it has a selection, and the selection's child control(s) are empty or incomplete.

Algorithms - pseudocode

This pseudocode provides a programmatic explanation of the requirements described in [Writing a client program to evaluate ItemData elements](#).

```
IsItemComplete(item)
{
  if (item only has calculated controls)
    return true;
  foreach(childControl of item)
  {
    bool completeControlFound = false;
    if (IsControlIncomplete(childControl, completeControlFound))
      return false;
  }
  return completeControlFound;
}

IsControlIncomplete(control, completeControlFound)
{
  if (control is a calculated control)
    return false;
  if (control is a control type that doesn't have children (text, pulldown,
  etc.))
  {
    if (control has value){ completeControlFound = true;}
    return false;
  }
  if (control is a radio group)
  {
    if (it doesn't have a selection)
      return false;
    selectedOption = the radio group's selected option;
    if (selectedOption doesn't have any child controls OR
    it has exactly one child that is a calculated control)
    {
      completeControlFound = true;
      return false;
    }
    foreach (child of the selected option)
    {
      if (IsChildControlIncomplete(child))
        return true;
    }
    completeControlFound = true;
    return false;
  }
  if (control is a checkbox option)
  {
    if (it isn't checked)
      return false;
    if (it has exactly one child that is a calculated control)
    {
      completeControlFound = true;
      return false;
    }
    foreach (child of the checkbox option)
    {
      if (IsChildControlIncomplete(child))
```

```
return true;
}
completeControlFound = true;
return false;
}
}
IsChildControlIncomplete(control)
{
if (control is a calculated control)
return false;
if (control is a control type that doesn't have children (text, pulldown,
etc.))
Does the control have a value?
if (yes)
return false;
if (no)
return true;
if (control is a radio group)
{
if (it doesn't have a selection)
return true;
selectedOption = the radio group's selected option;
if (selectedOption doesn't have any child controls OR
it has exactly one child that is a calculated control)
return false;
foreach (child of the selected option)
{
if (IsChildControlIncomplete(child))
return true;
}
return false;
}
if (control is a checkbox option)
{
if (it isn't checked)
return true;
if (it has exactly one child that is a calculated control)
return false;
foreach (child of the checkbox option)
{
if (IsChildControlIncomplete(child))
return true;}
return false;
}
}
```