Oracle Site Analyze

Release Notes



Release 26.1
G62575-01
October 2026

Oracle Site Analyze Release Notes, Release 26.1

G62575-01

Copyright © 2026, 2026, Oracle and/or its affiliates.

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

If this is software, software documentation, data (as defined in the Federal Acquisition Regulation), or related documentation that is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, then the following notice is applicable:

U.S. GOVERNMENT END USERS: Oracle programs (including any operating system, integrated software, any programs embedded, installed, or activated on delivered hardware, and modifications of such programs) and Oracle computer documentation or other Oracle data delivered to or accessed by U.S. Government end users are "commercial computer software," "commercial computer software documentation," or "limited rights data" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, the use, reproduction, duplication, release, display, disclosure, modification, preparation of derivative works, and/or adaptation of i) Oracle programs (including any operating system, integrated software, any programs embedded, installed, or activated on delivered hardware, and modifications of such programs), ii) Oracle computer documentation and/or iii) other Oracle data, is subject to the rights and limitations specified in the license contained in the applicable contract. The terms governing the U.S. Government's use of Oracle cloud services are defined by the applicable contract for such services. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Oracle®, Java, MySQL, and NetSuite are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Inside are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Epyc, and the AMD logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group.

This software or hardware and documentation may provide access to or information about content, products, and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services unless otherwise set forth in an applicable agreement between you and Oracle. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services, except as set forth in an applicable agreement between you and Oracle.

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

Oracle customer access to and use of Oracle support services will be pursuant to the terms and conditions specified in their Oracle order for the applicable services.

Contents

1 Release 26.1

What's new for Oracle Life Sciences Site Activate users 1
- Enhanced reports 1
- New fields 5
- Data Export Utility 5

What's new for Oracle eTMF users 6

What's new for Oracle Life Sciences Site Select users 9

Stability improvements 10
- Oracle Site Activate standard reports 11
- Data Export Utility for Oracle Site Activate 12
- Oracle eTMF standard reports 12
- Oracle Site Select standard reports 12

Deprecated known issue 13
- Activate standard reports 13

2 Severity definitions

3 Browser support

4 Revision history

Copyright © 2026, 2026, Oracle and/or its affiliates.

1

Release 26.1

These release notes describe enhancements, stability improvements, and known issues in the Oracle Site Analyze 26.1 release.

What's new for Oracle Life Sciences Site Activate users

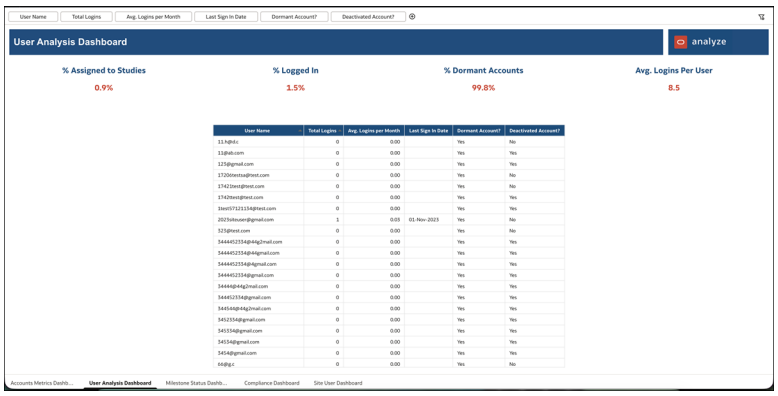
The Adoption Dashboard, Planning Impact Analysis, and Resource Allocation reports now include enhancements to filtering, data presentation, and export functionality. Additionally, the Submissions and Approval Status report now includes performance improvements, and standard Activate Analyze reports display selected Study Name and Study filter values in the top filter bar.

Enhanced reports

Release 26.1 includes multiple enhancements to Oracle Site Activate standard reports.

Adoption Dashboard report has improved KPI filtering

The Adoption Dashboard report's User Analysis Dashboard worksheet now supports filtering of key performance indicators (KPIs). When you change the filter selections at the top of the worksheet, the KPIs and user access table update to reflect the selected users.



Planning Impact Analysis report styling

The Planning Impact Analysis report includes updates to the dashboard layout, key performance indicators (KPIs), detail table, and filtering options.

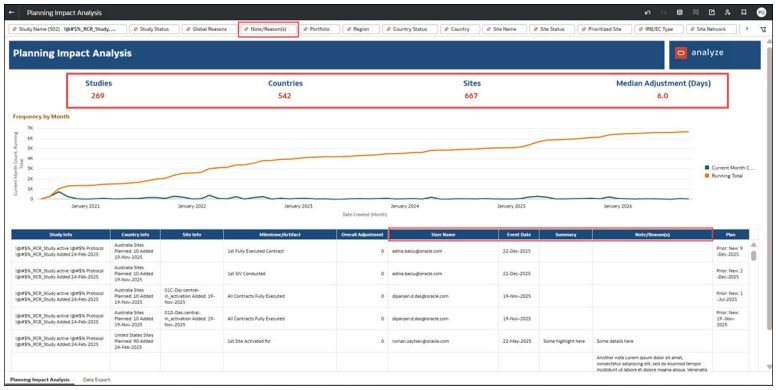
The dashboard now displays four KPIs in the following order: Studies, Countries, Sites, and Median Adjustment (Days). The redundant Median Overall Adjustment KPI has been removed. The updated layout also provides more space for the detail table while retaining the Frequency by Month line chart and KPIs.

The detail table now has separate User Name, Event Date, Summary, and Note/Reason(s) columns. You can view the user associated with each event, the event date, and any available

Copyright © 2026, 2026, Oracle and/or its affiliates.

note summary. The Note/Reason(s) column displays note or reply text for note records and the reason for change for activity and milestone history records.

You can also use the new Note/Reason(s) report filter to filter records by note or reason text. Your report filter selections are shared between the Planning Impact Analysis and Data Export worksheets during the same workbook session.



We also updated the Data Export worksheet to provide more detailed information in separate columns rather than combining multiple values in the Note Type column.

You can now view Summary and Note/Reason(s) as separate fields, along with existing event information such as Event Type, Event Timestamp, and User Name. The worksheet also uses the calculated Study Name, Portfolio, and Event Type values and consistently labels the institutional review board or ethics committee field as IRB/EC Type.

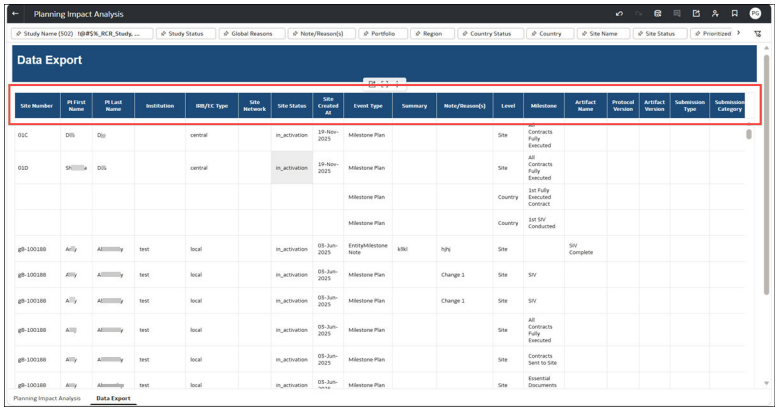
The columns have been reorganized to group study, country, site, event, milestone, and activity information in a consistent order. Date-only fields use the DD-Mon-YYYY format, while Event Timestamp retains its UTC value in DD-Mon-YYYY HH:mm format.

From left to right, column order in the updated Data Export worksheet is:

- Study Name
- Protocol Name
- Portfolio
- Compound Name
- Study Status
- Study Created At
- Region
- Country Status
- Country
- Sites Planned
- Country Created At
- Site Number
- PI First Name
- PI Last Name
- Institution

Copyright © 2026, 2026, Oracle and/or its affiliates.

- IRB/EC Type
- Site Network
- Site Status
- Site Created At
- Event Type
- Summary
- Note/Reason(s)
- Level
- Milestone
- Artifact Name
- Protocol Version
- Artifact Version
- Submission Type
- Submission Category
- Submission Reason
- Version ID
- Activity Name
- Event Timestamp
- Prior Planned Date
- Plan Date
- Days Replanned
- User Name



Resource Allocation includes previously missing permission and renamed worksheets

The Resource Allocation report now includes updated worksheet names and headings that more clearly identify the data available for export.

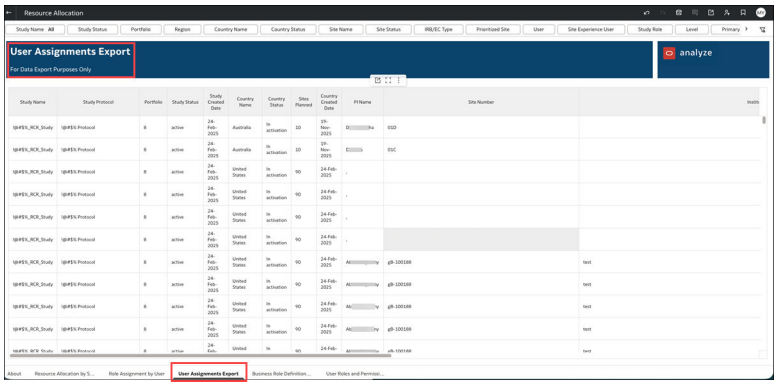
The Data Export worksheet has been renamed User Assignments Export, and User Role and Permissions Export has been renamed User Roles and Permissions Export. The Business Role Definitions Export worksheet retains its existing name. All three worksheets now display

Copyright © 2026, 2026, Oracle and/or its affiliates.

headings that match their respective tab names, replacing the previous For Data Export Purposes Only heading.

You can use User Assignments Export to view user assignments at the study, country, and site levels; User Roles and Permissions Export to view business and system roles by user; and Business Role Definitions Export to view business role permission definitions and their associated access levels.

We also made a minor update in this release to display the previously missing *Enable manual 'Send to eTMF' button on Submission packages* permission on the Business Role Definitions Export worksheet.



Submissions and Approval Status report query improvements

The Submissions and Approval Status report has been updated to improve loading and filtering performance. Previously, you may have experienced long loading times when opening the report, navigating between worksheets, or applying filters.

The report now processes less unnecessary data to improve performance while preserving the existing worksheets, displayed information, calculations, and filtering functionality. Your access to study data also remains unchanged.

The Study Name filter now defaults to <NULL> when you open the report. All other filter defaults remain unchanged.

Study Name and Study filters enhancements

The Study Name and Study filters in standard Oracle Site Activate Analyze reports now display your selected values in the top filter bar without requiring you to open the filters. When you change your selection, the displayed values update accordingly. You can also see when <Null> is selected, making it easier to identify the current filter settings.

This enhancement applies to the following reports and their affected worksheets:

- Account Metrics
- Adoption Dashboard
- Adoption Dashboard - Artifacts and Activities
- Compliance Dashboard
- Contract Module Dashboard
- Cycle Times Dashboard
- Milestone Predictions Dashboard

Copyright © 2026, 2026, Oracle and/or its affiliates.

- Milestone and Submission Planning
- Open Activities
- Planning Impact Analysis
- Resource Allocation
- Site IP Release Package Dashboard
- Study Summary Dashboard
- Submissions and Approval Status

In the Submissions and Approval Status report, the Study Name filter now defaults to <Null> instead of All on the Submissions and Approval Dashboard, Submission and Approval Status, Submission and Approval Activities, and Submission Package Details worksheets. You can select the studies you want to view before loading report results for those studies.

In the Adoption Dashboard - Artifacts and Activities report, the Study Name filter is now shared across the Site User Dashboard, Completed Source Dashboard, Completed Source View, and Artifact Detail worksheets. Your selected study values remain visible and consistent as you navigate between these worksheets.

New fields

The Oracle Site Analyze database schema now includes version_date in the applicable artifact and discontinued views.

New version_date fields

With release 26.1, we added the new version_date fields to the Oracle Site Analyze database schema:

study_level_artifacts

- version_date

study_level_artifacts_discontinued

- version_date

study_level_documents

- version_date

study_level_documents_discontinued

- version_date

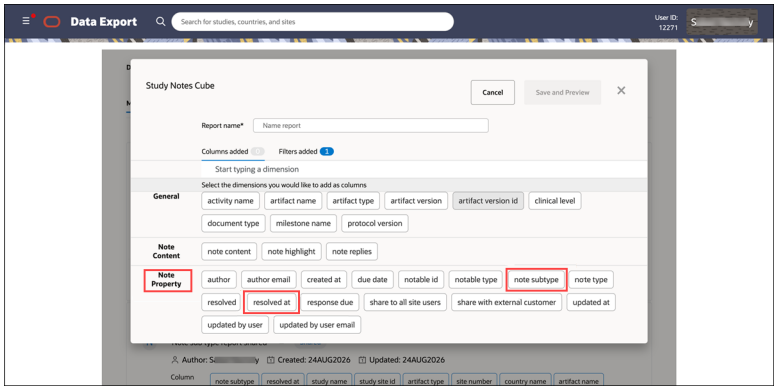
Data Export Utility

The Data Export Utility now includes additional fields and updated data values in the Study Notes cube.

Notes cube has new fields

The Study Notes cube now includes Resolved at and Note subtype fields under the Note Property category. We also made a minor change to the Resolved field, which now displays Yes or No instead of 1 or 0.

Copyright © 2026, 2026, Oracle and/or its affiliates.



Study Activity cube blocked definition

The Study Activity cube now includes an updated definition of the blocked field. An activity is considered blocked when the unblocked_at field is blank and unblocked when that field contains a value.

What's new for Oracle eTMF users

A new TMF Status Timeliness report lets you analyze how long documents spend in different TMF statuses, and the TMF Status Dashboard report includes new File Name filtering options.

TMF Status Timeliness report shows cycle status, duration, and rejection history

The new TMF Status Timeliness report provides detailed information on how long documents spend in different TMF statuses, including status transitions, time spent in individual statuses, and rejection history. You can analyze completed status cycles, monitor documents in their current statuses, and review rejection trends and durations. The report includes three worksheets: TMF Cycle Status Time, TMF Status Duration, and Rejected Duration.

TMF Cycle Status Time

The TMF Cycle Status Time worksheet lets you measure the elapsed time between two selected TMF statuses, including direct transitions and transitions through intermediate statuses. For example, you can measure the time between Status A and Status B, whether a document moves directly from A to B or passes through Status C before reaching B.

The worksheet includes two key performance indicators (KPIs) that provide different views of completed status transitions:

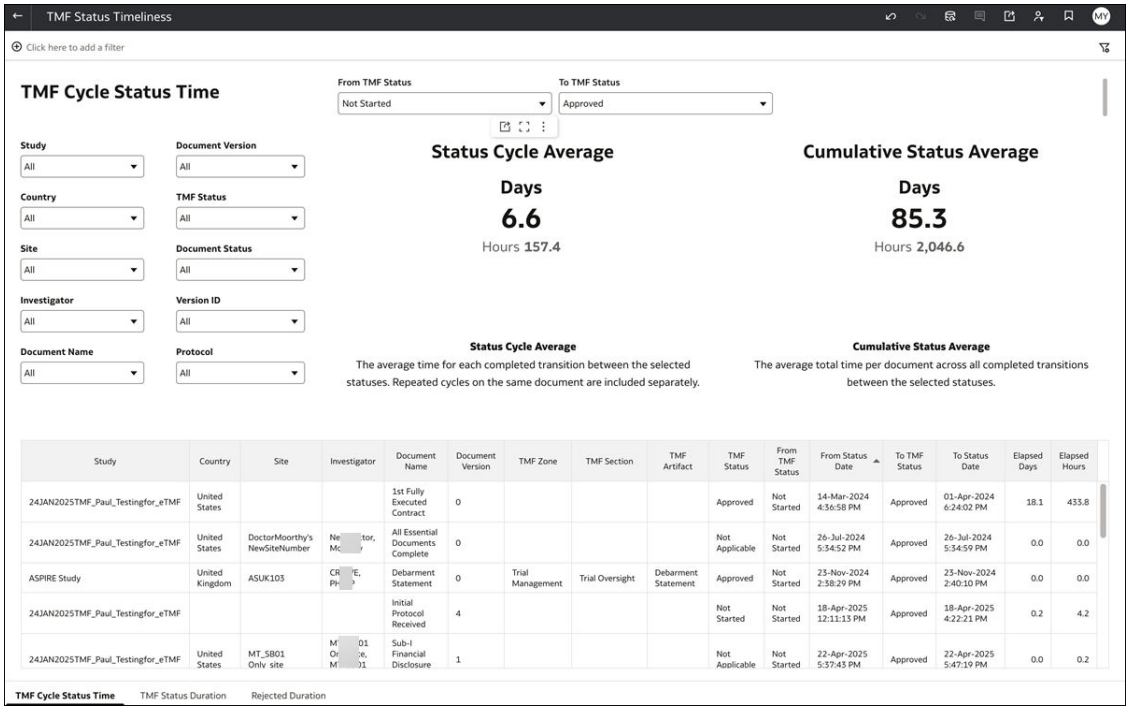
Status Cycle Average: Displays the average time for each completed transition between the selected statuses. If a document completes the same transition multiple times, each cycle is counted separately.

Cumulative Status Average: Displays the average total time per document across all completed transitions between the selected statuses. Multiple cycles for the same document are combined before calculating the average.

Duration values are displayed primarily in days, with hours provided as additional detail. You can also access explanatory text for each KPI to understand how the averages are calculated.

Filters are available directly on the worksheet rather than in a filter bar at the top of the report. You can save and reapply your filter selections using the Oracle Analytics Cloud (OAC) saved state feature. Filter selections are specific to each worksheet and do not automatically carry over to other worksheets.

Copyright © 2026, 2026, Oracle and/or its affiliates.



TMF Status Duration

The TMF Status Duration worksheet lets you analyze the time documents spend in the Rejected and Ready for Review statuses. It provides separate visualizations for completed status periods and documents that are currently in these statuses.

The Time In Status visualization displays the average duration and distinct document count for each status. Only completed status periods are included, measured from when a document enters a status until it exits that status. You can hover over the visualization to view the status, average completed duration in days and hours, and distinct document count.

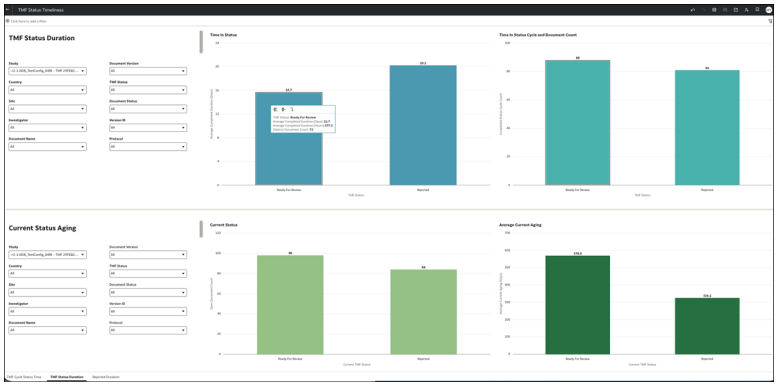
The Time In Status Cycle and Document Count visualization provides additional details about completed status cycles, including the number of completed cycles, distinct document count, and average time spent in each status. Hovering over the visualization displays these metrics, with average durations shown in days and hours.

For documents currently in Rejected or Ready for Review status, the Current Status visualization displays the number of open documents in each status. You can hover over the visualization to see the current TMF status, open document count, and dataset refresh date and time.

The Average Current Aging bar chart displays the average number of days documents have spent in their current status. Aging is measured from when each document entered its current status through the most recent dataset refresh. Hovering over the chart provides the current status, average aging in days, and dataset refresh information.

Filters are available directly on the worksheet, with separate filtering for the upper and lower sections. Your selections in one section affect only the visualizations in that section and do not change the filters or results in the other section. You can save and reapply filter selections using the OAC saved state feature..

Copyright © 2026, 2026, Oracle and/or its affiliates.



Rejected Duration

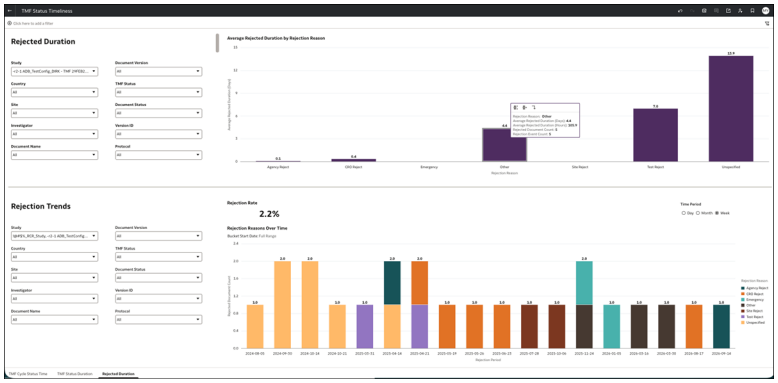
The Rejected Duration worksheet lets you analyze document rejection durations, reasons, and trends. Its rejection-duration and historical rejection visualizations include only documents whose Document Status is Completed at the time of the dataset refresh. Historical rejection events are included even when they occurred before the document was completed.

The Average Rejected Duration by Rejection Reason bar chart displays the average time documents spent in Rejected status for each rejection reason. You can hover over the chart to view the rejection reason, average duration in days and hours, distinct rejected document count, and rejection-event count. A document can appear under multiple rejection reasons if it was rejected for different reasons at different times.

The Rejection Rate KPI displays the percentage of completed documents that were rejected at least once for any reason. It is calculated by dividing the number of completed documents with a rejection history by the total number of completed documents, based on your selected filters.

The Rejection Reasons Over Time bar chart lets you examine historical rejection activity by day, week, or month. Each bar displays the number of rejected documents for the selected period, broken down by rejection reason. You can hover over the chart to view the rejection reason, rejected document count, and reporting period.

Filters are available directly on the worksheet rather than in a top filter bar. The upper and lower sections have independent filters, so selections in one section do not affect the filters or visualizations in the other. You can also save and reapply filter selections using the OAC saved state feature..

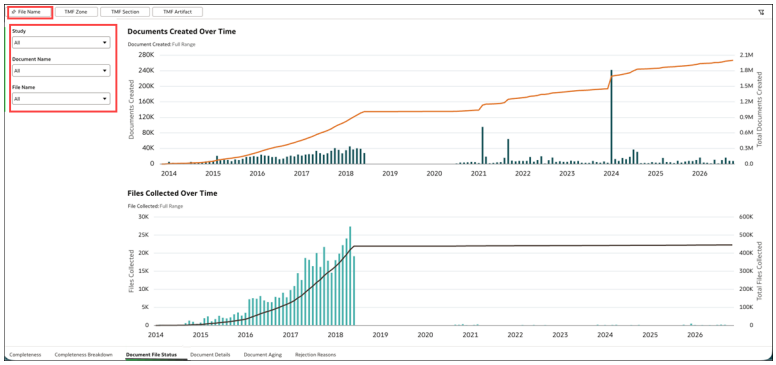


Copyright © 2026, 2026, Oracle and/or its affiliates.

TMF Status Dashboard includes File Name drop-down filters

The Document File Status worksheet in the TMF Status Dashboard report now includes Study, Document Name, and File Name drop-down filters on the left side of the worksheet. You can use these filters to customize the displayed data, including selecting multiple file names.

The File Name filter is also available in the top filter bar, so you can keep your selection when navigating between report worksheets.



What's new for Oracle Life Sciences Site Select users

Release 26.1 includes enhancements to the Resource Allocation report to let you view Oracle users in an account and the report also has improved display logic for the Teams visualization on the Teams and Collaboration worksheet.

Resource Allocation includes Oracle Admin users and improved Teams visualization

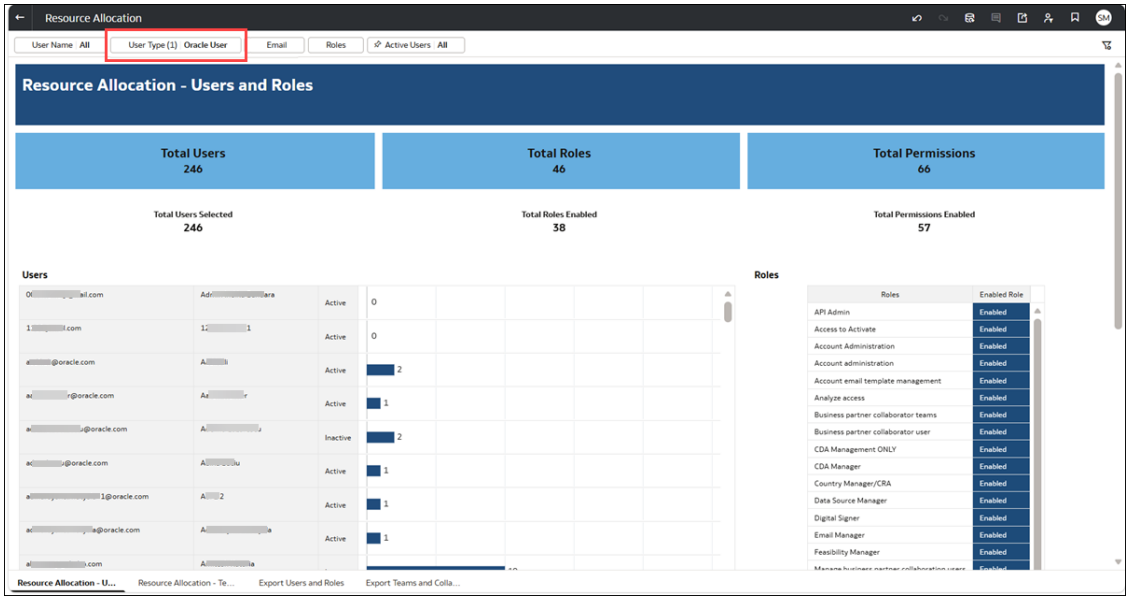
Oracle users included in report

The Resource Allocation report now includes Oracle users from the Select Oracle Admin account associated with your Oracle Site Select environment, including users without assigned roles or permissions. You can view each user's name, email address, user type, status, and assigned roles and permissions, when applicable.

Use the new User Type filter to display Select users, Oracle users, or both. You can also export Oracle user information from the Export Users and Roles worksheet, including each user's creation date.

By default, the report displays active Select users. You can adjust the filters to include Oracle users, inactive users, or both.

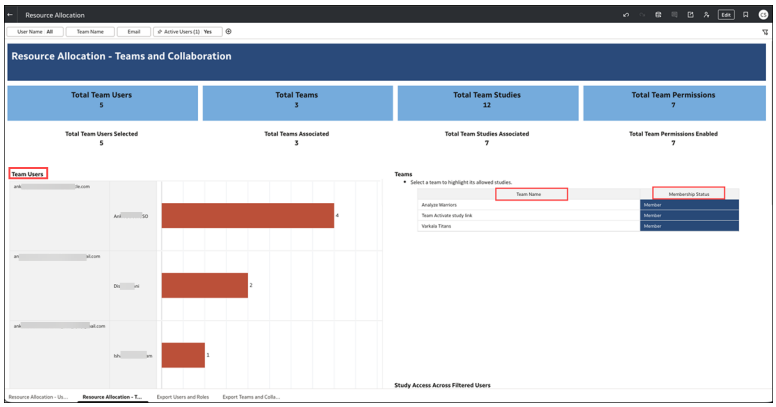
Copyright © 2026, 2026, Oracle and/or its affiliates.



Teams visualization usability improvements

The Teams visualization on the Teams and Collaboration worksheet of the Resource Allocation report now displays Team Name and Membership Status as column headings. The Membership Status column displays Member when at least one user in the current filtered results has an enabled assignment to the team, regardless of study access.

When you select a user in the Team Users visualization, the user's associated teams are highlighted. The Membership Status values continue to reflect team assignments across the current filtered users rather than the selected user. Existing filtering, highlighting, and totals remain unchanged.



Stability improvements

These are the reported issues we fixed in this release.

Copyright © 2026, 2026, Oracle and/or its affiliates.

Oracle Site Activate standard reports

Description	Ticket	Severity
Previously, selecting a date in the Site Used Date Day filter on the Sites Dashboard worksheet in the Account Metrics report caused a query error. The filter was removed to prevent the error. With release 26.1, we restored the filter as "Site Used Date" on both the Sites Dashboard and Sites Detail worksheets. You can now filter sites by a date range without encountering query errors.	LSRPT-6391	2
An error occurred when you attempted to export data from the Resource Allocation report to Microsoft Excel (XLSX). The report also incorrectly displayed blank values for Last Sign In Date. You can now export data to Excel (XLSX) from the Data Export worksheet and view accurate Last Sign In Date values across the Resource Allocation by Study, Role Assignment by User, and Data Export worksheets. The field remains blank for users who have never signed in.	LSRPT-7036	3
In the Account Metrics report, the number in the Total Sites Used pie chart didn't match the total shown for the Sites Used Over Time line graph. This issue has been resolved, and the numbers now match as expected.	LSRPT-7052	2
The Open Activities report incorrectly displayed a site's Principal Investigator (PI) in the Assigned User field, even when the PI was not assigned	LSRPT-7345	2

Copyright © 2026, 2026, Oracle and/or its affiliates.

Description	Ticket	Severity
to the activity's required business role. We corrected the issue, and the report now displays the correct user based on the activity's business role assignment. If no user is assigned to that role, the Assigned User field displays Not Assigned. The Assigned User filter also reflects the corrected values.		

Data Export Utility for Oracle Site Activate

Description	Ticket	Severity
When you changed the name of a DEU report, the Save and preview button could remain disabled until you also changed a column or filter selection. The button now becomes enabled when you change the report name.	CHK-52781	3

Oracle eTMF standard reports

Description	Ticket	Severity
The TMF Status Dashboard report did not include the TMF Zone, TMF Section, and TMF Artifact filters on the Completeness, Completeness Breakdown, Document File Status, and Document Details worksheets. We returned the filters to the worksheets so all expected filters are available.	LSRPT-7293	3

Oracle Site Select standard reports

Description	Ticket	Severity
Previously, when you selected a team on the Teams and Collaboration worksheet of the Resource Allocation report, all studies were highlighted,	LSRPT-7512	4

Copyright © 2026, 2026, Oracle and/or its affiliates.

Description	Ticket	Severity
including those the selected team did not have access to. The Resource Allocation report now highlights only the studies that the selected team has access to. Studies outside the team's access remain unhighlighted.		

Deprecated known issue

A deprecated known issue is no longer applicable (e.g., does not occur, will not be prioritized for a fix, working as designed, or does not affect current functionality). We removed the item from the known issues list.

Activate standard reports

Description	Ticket	Severity
The Study Startup Industry Benchmark report is not available at this time.	LSRPT-5896	2

Copyright © 2026, 2026, Oracle and/or its affiliates.

2

Severity definitions

Learn more about how we describe the four issue severity levels.

Severity	Description
1	Your production use of the supported programs is stopped or so severely impacted that you cannot reasonably continue work. You experience a complete loss of service. The operation is mission critical to the business and the situation is an emergency.
2	You experience a severe loss of service. Important features are unavailable with no acceptable workaround; however, operations can continue in a restricted fashion.
3	You experience a minor loss of service. The impact is an inconvenience, which may require a workaround to restore functionality.
4	You request information, an enhancement, or documentation clarification regarding your software but there is no impact on the operation of the software. You experience no loss of service. The result does not impede the operation of a system.

Copyright © 2026, 2026, Oracle and/or its affiliates.

3 Browser support

Use a supported or certified web browser to ensure expected functionality and technical support.

Our goal is to provide customers with the best experience and advanced capabilities while maintaining maximum security. As products are enhanced, older browsers may no longer provide the capabilities required to support these key objectives. We test the current release as follows to certify and/or support browsers:

- **Certified browsers** undergo full testing for new features and regressions. Browser-related issues found after release are prioritized for fixes in future patches or releases.
- **Supported browsers** undergo focused testing on commonly-used pages. We also address all browser-related critical and blocker issues that originate in our applications.

The following table identifies the current certified or supported browsers for desktop and laptop computers:

Product	Release	Certified (Latest version as of GA)	Supported (Latest versions as of GA)
Oracle Site Analyze	26.1	None	Google Chrome, Microsoft Edge (Chromium), and Mozilla Firefox

Copyright © 2026, 2026, Oracle and/or its affiliates.

4

Revision history

This book's revision date history and part number list will develop over time as we make major, minor, or hotfix releases available for release 26.1.

Date	Part number	Description
22Oct2026	G62575-01	General Availability Release Notes

Copyright © 2026, 2026, Oracle and/or its affiliates.