Oracle Life Sciences Site Select

Release Notes

Release 24.2

G11839-09

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Oracle Life Sciences Site Select Release Notes, Release 24.2

G11839-09

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Preface

This preface contains the following sections:

- Documentation accessibility
- Diversity and Inclusion
- Related resources
- Access to Oracle Support

Documentation accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

Related resources

Product documentation and other supporting materials are available on the Oracle Help Center.

Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through Support Cloud.

Contact our Oracle Customer Support Services team by logging requests in one of the following locations:

- English interface Customer Support Portal (https://hsgbu.custhelp.com/)
- Japanese interface Customer Support Portal (https://hsgbu-jp.custhelp.com/)

You can also call our 24x7 help desk. For information, visit https://www.oracle.com/life-sciences/support/ or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.

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Release 24.2.4

This minor release includes enhanced feasibility survey, patient feasibility, and site grid features and mutiple corrections to reported issues.

- What's new
  We enhanced feasibility survey configuration, patient feasibility data, and site grid master list features in this minor release.
- Stability improvements
  We corrected several reported issues in this minor release.
- New known issue
  We identified an unresolved feasibility survey issue during the development of this release.

What's new

We enhanced feasibility survey configuration, patient feasibility data, and site grid master list features in this minor release.

Patient ethnicity and race data

- Feasibility surveys
  Enhancements in this release make it simpler to see when a feasibility survey is fully set up.
- Patient feasibility
  Patient feasibility now includes patient counts for race, ethnicity, and gender.
- Site grid
  You can now manually trigger a master list rebuild.

Feasibility surveys

Enhancements in this release make it simpler to see when a feasibility survey is fully set up.

Survey configuration

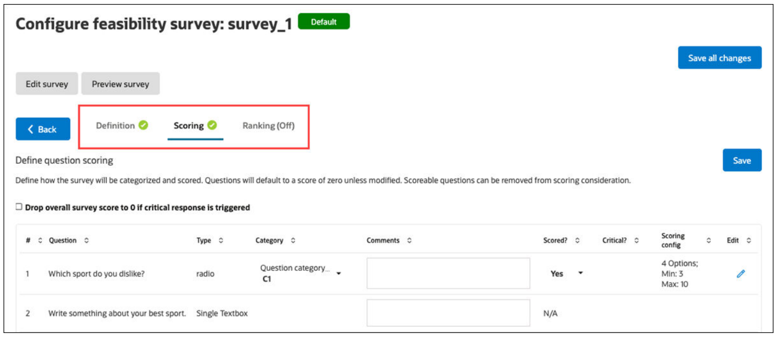
With release 24.2.4, we updated feasibility survey configuration to change the way Oracle Site Select identifies a fully configured survey and to better align with using multiple surveys per study when applicable.

We made the following configuration enhancements in the survey detail view:

- The Definition and Scoring tabs show a green check mark icon ✓ after you save changes on the initial survey setup. If you change and save a survey’s scoring and a validation error occurs, scoring will change to not configured (i.e., green check mark removed).
- The Ranking tab will also have a green check mark after you save the ranking settings. If you disable ranking and save, the tab heading will update to “Ranking (off).”
- On the survey list page:

  - Oracle Site Select will consider a survey as fully “configured” when both the Definition and Scoring tabs have check marks. The status of the Ranking tab does not affect this.
  - A configured survey will display the "Not sent to sites" badge until at least one site is invited to a workflow using that survey. Previously, the badge was labeled "Not used."
  - If a survey does not have check marks for the Definition and Scoring tabs, it is considered not fully configured, and it will display the "In setup" badge.
  - The Save all changes button is now active only when the Definition and Scoring tabs are individually saved first (i.e., both tabs have green check marks).

Changes to a configured survey, such as adding a new question but not configuring the scoring for that new question, will not change the survey’s configured status from configured to not configured.



Configure feasibility survey: survey_1

Define question scoring

Define how the survey will be categorized and scored. Questions will default to a score of zero unless modified. Scoreable questions can be removed from scoring consideration.

☐ **Drop overall survey score to 0 if critical response is triggered**

#	Question	Type	Category	Comments	Scored?	Critical?	Scoring config	Edit
1	Which sport do you dislike?	radio	Question category... C1		Yes		4 Options; Min: 3 Max: 10	
2	Write something about your best sport.	Single Textbox			N/A			

Configuration enhancements also affect when the Feasibility survey task appears on the study home page. If all surveys in the study are fully configured (i.e., both the Definition and Scoring tabs have check marks), or if there are no surveys associated with the study, the task isn’t included in the task list. However, if at least one survey in the study remains not fully configured, the task will appear. Note that if the study has a disabled (not used) preferred site survey, it is not considered a non-configured survey, and it will not impact Feasibility survey task display.

> **Note:**
>
> An uncommon use case can occur when a user fully configures a feasibility survey and then later changes the associated survey. Oracle Site Select will not refresh scoring, and the configured scoring will no longer match the updated survey. This is a known scenario that we will address in an upcoming enhancement.

Patient feasibility

Patient feasibility now includes patient counts for race, ethnicity, and gender.

Race, ethnicity, and gender data

With release 24.2.4, the Patient Feasibility feature (previously called Learning Health Network) returns patient race, ethnicity, and gender data. This enhancement introduces the columns listed below, which you can add to the site grid to view the estimated patient counts. If preferred, you can also add a site grid filter for any of these new columns to keep only the sites where the number of patients is more than the integer you enter in the filter.

Race

- I.E. count of American Indian or Alaska Native matching patients
- I.E. count of Asian matching patients
- I.E. count of Black or African American matching patients
- I.E. count of Native Hawaiian or Other Pacific Islander matching patients
- I.E. count of Other race matching patients
- I.E. count of Unknown race matching patients
- I.E. count of White matching patients

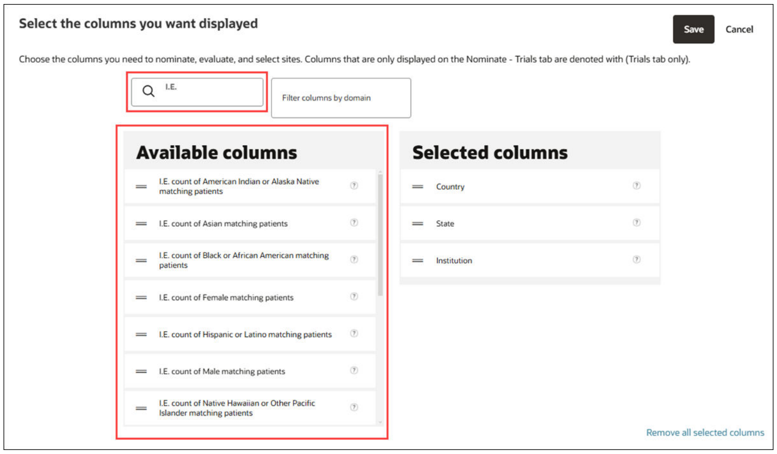
Ethnicity / Hispanic status

- I.E. count of Hispanic or Latino matching patients
- I.E. count of Non-Hispanic ethnicity matching patients
- I.E. count of Unknown ethnicity matching patients

Gender

- I.E. count of Female matching patients
- I.E. count of Male matching patients
- I.E. count of Other or Unknown gender matching patients

To provide consistent column names, we also renamed the existing “LHN patient count” column to “I.E. count of matching patients” with this release.



Select the columns you want displayed

Choose the columns you need to nominate, evaluate, and select sites. Columns that are only displayed on the Nominate - Trials tab are denoted with (Trials tab only).

I.E.

Available columns

- I.E. count of American Indian or Alaska Native matching patients
- I.E. count of Asian matching patients
- I.E. count of Black or African American matching patients
- I.E. count of Female matching patients
- I.E. count of Hispanic or Latino matching patients
- I.E. count of Male matching patients
- I.E. count of Native Hawaiian or Other Pacific Islander matching patients

Selected columns

- Country
- State
- Institution

By design, if your study's feasibility inclusion/exclusion criteria are updated after you've added patient count data columns to the site grid, the columns will be nulled in the user interface pending an updated response from the feasibility integration. Return time for the results varies from a few minutes to over 20 minutes depending on the complexity of the criteria set. If the feasibility integration returns no data for a column for a matching site grid site, the related site grid column will show null data. This is expected behavior.

We also enhanced the study_sites reporting view and nightly CSV extract to include the new race, ethnicity, and gender patient count columns. The new columns will be included for sites whose institutions matched incoming feasibility patient count data for that study, and they will be updated based on the most recent data received from the feasibility integration. Note that the reporting view will only report on sites past the nominations bucket, so it will not include master list, review, or dropped sites. Additionally, this enhancement did not include changes to the Data Export Utility, which will be updated in a future release.

Site grid

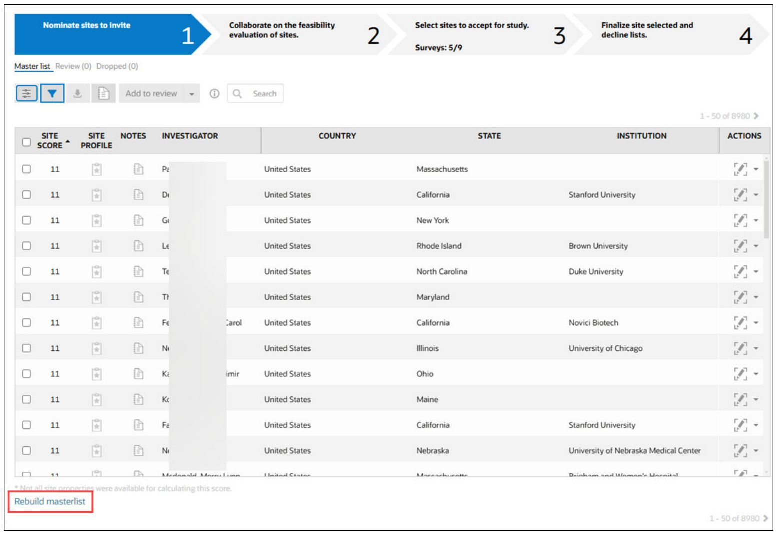
You can now manually trigger a master list rebuild.

Master list

In this release, we added a new site grid option to trigger a Master list rebuild. This option is an alternative to waiting for the standard rebuild that occurs after a study datasource update. If you have *Study Setup Management* permission, you'll see a Rebuild masterlist link at the lower left of the site grid that will immediately trigger the rebuild.

To prevent triggering multiple rebuilds, you can click the active Rebuild masterlist link once. When you click the link, it will be replaced with the message, "The master list refresh may require some time to process. Please refresh this page periodically to view the updated results."

Note that the link will be disabled if the Master list criteria isn't set up for the study and if the list exceeds 40,000 sites.


Nominate sites to invite 1
Collaborate on the feasibility evaluation of sites. 2
Select sites to accept for study. Surveys: 5/9 3
Finalize site selected and decline lists. 4
Master list
Review (0)
Dropped (0)
Add to review
Search
1 - 50 of 8980

☐	SITE SCORE	SITE PROFILE	NOTES	INVESTIGATOR	COUNTRY	STATE	INSTITUTION	ACTIONS
☐	11			[redacted]	United States	Massachusetts		
☐	11			[redacted]	United States	California	Stanford University	
☐	11			[redacted]	United States	New York		
☐	11			[redacted]	United States	Rhode Island	Brown University	
☐	11			[redacted]	United States	North Carolina	Duke University	
☐	11			[redacted]	United States	Maryland		
☐	11			[redacted]	United States	California	Novici Biotech	
☐	11			[redacted]	United States	Illinois	University of Chicago	
☐	11			[redacted]	United States	Ohio		
☐	11			[redacted]	United States	Maine		
☐	11			[redacted]	United States	California	Stanford University	
☐	11			[redacted]	United States	Nebraska	University of Nebraska Medical Center	
☐	11			Mcdonald, Mary Lynn	United States	Massachusetts	Brigham and Women's Hospital	

* Not all site properties were available for calculating this score.

Stability improvements

We corrected several reported issues in this minor release.

- Data export
- Document management
- Feasibility surveys
- Site workflow
- Study setup
- User authentication

Data export

Description	Ticket	Severity
The site scoring export included incorrect score tabulation for multiple response questions.	SEL-19287	2
CSV exports did not include CRO/Investigator tier data for all sites in studies.	SEL-19288	2

Document management

Description	Ticket	Severity
When a site was added to the datasource with the key country value in upper case or mixed case instead of lower case, the CDA approvals page incorrectly showed the country as “null.”	SEL-19290 SEL-19473	2

Feasibility surveys

Description	Ticket	Severity
The survey configuration page and the configuration exports did not properly show question responses that were marked as critical.	SEL-19289	2
Clicking the Save or Save all buttons on the feasibility survey configuration page incorrectly cleared the saved survey submission message.	SEL-19310	2

Site workflow

Description	Ticket	Severity
When users attempted to change a site's workflow, an error occurred if the study had multiple workflows and multiple surveys, with at least one survey in the definition state and one in an active state.	SEL-19133	3

Study setup

Description	Ticket	Severity
Milestone Project start and end date fields did not accurately capture the user's selected dates.	SEL-19066	2

User authentication

Description	Ticket	Severity
We corrected an issue with our SSO integration wherein the first user caused a break in the service when not using the Oracle IDCS.	SEL-19225	2

New known issue

We identified an unresolved feasibility survey issue during the development of this release.

- Feasibility surveys

Feasibility surveys

Description	Ticket	Severity
Intermittently, an error may occur when exporting the Microsoft Excel version of the Enhanced questions and criteria report.	SEL-19465	3

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Release 24.2.3

This minor release has reporting and site communications enhancements and corrections for several reported issues.

- What's new
  Learn reporting and site communications enhancements in this minor release.
- Stability improvement
  We corrected several reported issues in this minor release.

What's new

Learn reporting and site communications enhancements in this minor release.

- Reporting
  New account settings will allow an Oracle administrator to configure Oracle Analytics Cloud access.
- Site communications
  Optionally exclude PI name from email subject line

Reporting

New account settings will allow an Oracle administrator to configure Oracle Analytics Cloud access.

Settings for report migration

In this release, we added account level settings to support the upcoming Oracle Site Analyze reports migration from Tableau to Oracle Analytics Cloud. When configured by an Oracle administrator, these new settings will allow account access and be used to migrate reporting access for users with the *Analyze reports* permission.

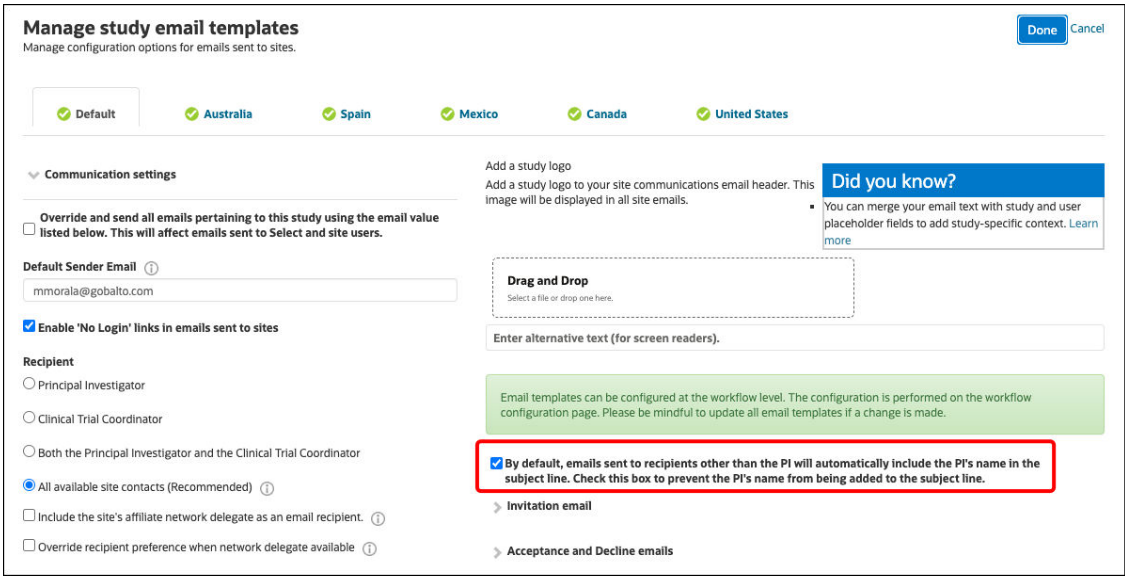
Site communications

Optionally exclude PI name from email subject line

PI name in email subject line

Using an enhancement introduced in this patch, you can now optionally prevent the Principal Investigator (PI) name from appending to an email’s Subject line when the recipient is someone other than the PI.

When you have a role permission that allows you to access study email templates, you’ll see a new option check box with the text: “By default, emails sent to recipients other than the PI will automatically include the PI’s name in the subject line. Check this box to prevent the PI’s name from being added to the subject line.”



Manage study email templates

Manage configuration options for emails sent to sites.

Communication settings

☐ **Override and send all emails pertaining to this study using the email value listed below. This will affect emails sent to Select and site users.**

Default Sender Email

mmorala@gobalto.com

☑ **Enable 'No Login' links in emails sent to sites**

Recipient

○ Principal Investigator

○ Clinical Trial Coordinator

○ Both the Principal Investigator and the Clinical Trial Coordinator

● All available site contacts (Recommended)

☐ Include the site's affiliate network delegate as an email recipient.

☐ Override recipient preference when network delegate available

Add a study logo

Add a study logo to your site communications email header. This image will be displayed in all site emails.

Did you know?

- You can merge your email text with study and user placeholder fields to add study-specific context. Learn more

Drag and Drop

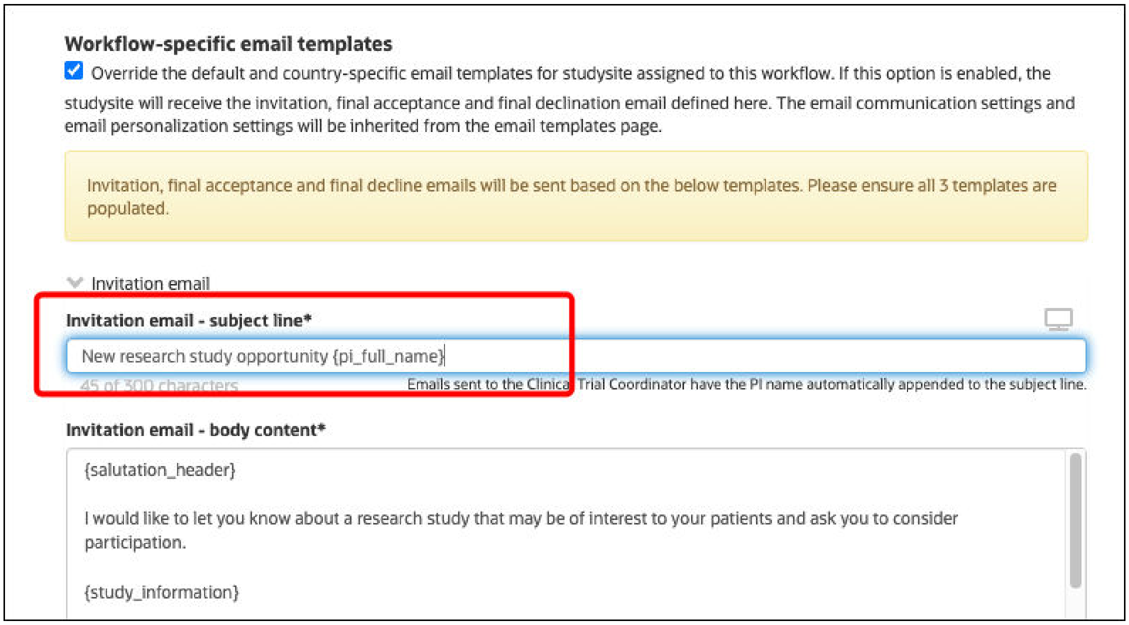
Select a file or drop one here.

Enter alternative text (for screen readers).

Email templates can be configured at the workflow level. The configuration is performed on the workflow configuration page. Please be mindful to update all email templates if a change is made.

☑ **By default, emails sent to recipients other than the PI will automatically include the PI's name in the subject line. Check this box to prevent the PI's name from being added to the subject line.**

The workflow-specific email template functionality is unchanged with this enhancement, and you can continue to optionally include the PI name, even if the default template setting is checked. To add the PI name, configure the workflow-specific email subject line to include the PI placeholder: {pi_full_name}.



Workflow-specific email templates

☑ Override the default and country-specific email templates for studysite assigned to this workflow. If this option is enabled, the studysite will receive the invitation, final acceptance and final declination email defined here. The email communication settings and email personalization settings will be inherited from the email templates page.

Invitation, final acceptance and final decline emails will be sent based on the below templates. Please ensure all 3 templates are populated.

Invitation email - subject line*

New research study opportunity {pi_full_name}

45 of 300 characters

Emails sent to the Clinical Trial Coordinator have the PI name automatically appended to the subject line.

Invitation email - body content*

{salutation_header}

I would like to let you know about a research study that may be of interest to your patients and ask you to consider participation.

{study_information}

Stability improvement

We corrected several reported issues in this minor release.

- Feasibility surveys
- Reporting

Feasibility surveys

Description	Ticket	Severity
A validation error occurred when loading the Configure study feasibility surveys page.	SEL-18880	3
The Oracle Site Select user interface did not show Tier value as required, and Alchemer survey responses were not received as expected when the survey did not specify a Tier. We updated the survey Scoring page to now show an error if the user attempts to save scoring without the required Tier.	SEL-18881	2
The survey export incorrectly included non-scored questions, even when check box to exclude non-scored questions was selected.	SEL-18882	3
When a survey had more than 50 questions, including list/grid question types, scoring configuration was delayed or the page stopped responding when users attempted to edit scoring from the scoring drawer.	SEL-18883	2

Reporting

Description	Ticket	Severity
The study_activities view did not correctly show historical activities assigned to sites. We updated the view's workflow_config_id and workflow_name fields to correctly show the historical information instead of showing only the currently assigned site workflow for all activities.	SEL-18884	3

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Release 24.2.2.1 (available for this release 05Nov2024)

The 24.2.2.1 hotfix release includes corrections for two reported issues.

- Stability improvements
  We corrected feasibility survey and reporting issues in this hotfix release.

Stability improvements

We corrected feasibility survey and reporting issues in this hotfix release.

- Feasibility surveys
- Reporting

Feasibility surveys

Description	Ticket	Severity
After editing any value for "Category" or "Scored" for an individual survey question, the list of questions refreshed incorrectly to display the top of the question list instead of the updated question.	SEL-18775	2

Reporting

Description	Ticket	Severity
We corrected a database memory issue that caused CSV extract errors.	SEL-18675	2

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Release 24.2.2

See an API enhancement and a reporting correction made in the 24.2.2 minor release.

- What's new
  Learn about an API enhancement included in this minor release.
- Stability improvement
  We corrected a reporting issue in this minor release.

What's new

Learn about an API enhancement included in this minor release.

- Data integration APIs
  We added a new field to the workflow details API.

Data integration APIs

We added a new field to the workflow details API.

Workflow details API

In this release, we added the assigned_user_email field to the Oracle Site Select workflow details API. The assigned_user_email field will be sent in the GET call response when a user is assigned to the site in the Oracle Site Select user interface.

Stability improvement

We corrected a reporting issue in this minor release.

- Reporting

Reporting

Description	Ticket	Severity
We corrected a database memory issue that caused CSV extract errors.	SEL-1679	2

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Release 24.2.1.1 (available for this release 04Oct2024)

This hotfix includes one reporting correction.

- Stability improvement
  This is the issue we corrected in this hotfix.

Stability improvement

This is the issue we corrected in this hotfix.

- Reporting

Reporting

Description	**Ticket**	**Severity**
We made an infrastructure update to ensure successful creation of the notes view in the production environment. With this update, the notes view is reverted to the release 24.1 view definition.	SEL-18578	1

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Release 24.2.1

Review the enhancements and corrections made in the 24.2.1 minor release.

- What's new
  Learn about new and enhanced functionality in this minor release.
- Stability improvements
  These are the issues we fixed in this release.
- New known issue
  We identified an unresolved feasibility survey issue during the development of this release.

What's new

Learn about new and enhanced functionality in this minor release.

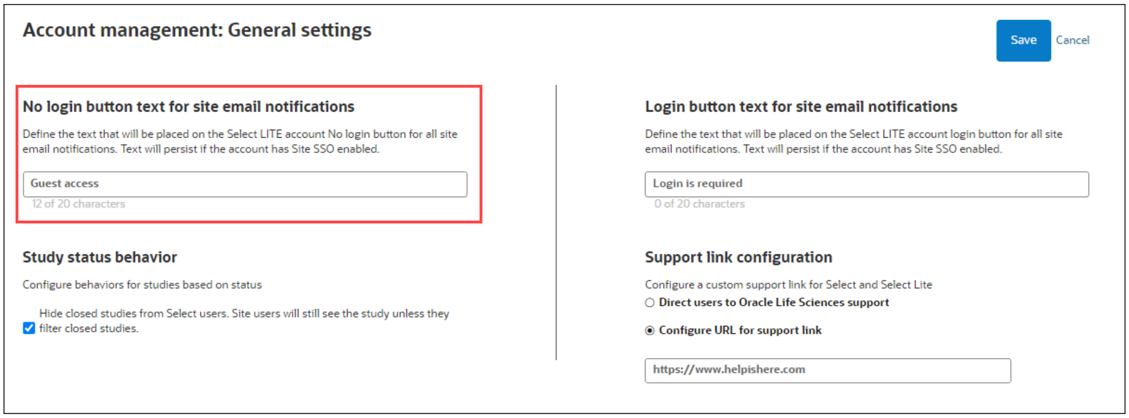
- Account settings
  Now you can specify the text displayed on the "No login" button on site communications. We also made a minor text update in the Support link configuration section.
- Data export
  We enhanced the document attestation export to include inputted attestation information.
- Data integration APIs
  We enhanced the composite datasource site import API to allow an integration to define a site's master profile ID.
- Feasibility surveys
  We enhanced feasibility survey question scoring to support floating score assignment for numeric and percentage input survey questions.

Account settings

Now you can specify the text displayed on the "No login" button on site communications. We also made a minor text update in the Support link configuration section.

No login button text

We enhanced account general settings in this release to add the option to define text that displays on the "No login" button for all site-facing communications when the No login option is enabled. You can specify text up to 20 characters for the button label including special characters. Rich text formatting is not supported. Note that the text persists if the account has site single sign on (SSO) enabled.



Account management: General settings

No login button text for site email notifications

Define the text that will be placed on the Select LITE account No login button for all site email notifications. Text will persist if the account has Site SSO enabled.

Guest access

12 of 20 characters

Login button text for site email notifications

Define the text that will be placed on the Select LITE account login button for all site email notifications. Text will persist if the account has Site SSO enabled.

Login is required

0 of 20 characters

Study status behavior

Configure behaviors for studies based on status

☑ Hide closed studies from Select users. Site users will still see the study unless they filter closed studies.

Support link configuration

Configure a custom support link for Select and Select Lite

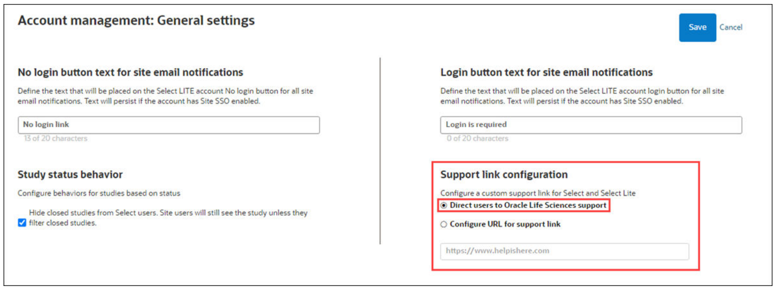
○ Direct users to Oracle Life Sciences support

● Configure URL for support link

https://www.helpishere.com

Support link configuration

On the Account management page, we also made a minor text update in the Support link configuration section. We updated the "Direct users to Oracle Health Sciences support" option label to reflect a recent Oracle business unit name change. The option is now labeled "Direct users to Oracle Life Sciences support," and it works as it did previously with no functional changes.



Account management: General settings

No login button text for site email notifications

Define the text that will be placed on the Select LITE account No login button for all site email notifications. Text will persist if the account has Site SSO enabled.

No login link

13 of 20 characters

Login button text for site email notifications

Define the text that will be placed on the Select LITE account login button for all site email notifications. Text will persist if the account has Site SSO enabled.

Login is required

0 of 20 characters

Study status behavior

Configure behaviors for studies based on status

☑ Hide closed studies from Select users. Site users will still see the study unless they filter closed studies.

Support link configuration

Configure a custom support link for Select and Select Lite

● Direct users to Oracle Life Sciences support

○ Configure URL for support link

https://www.helpishere.com

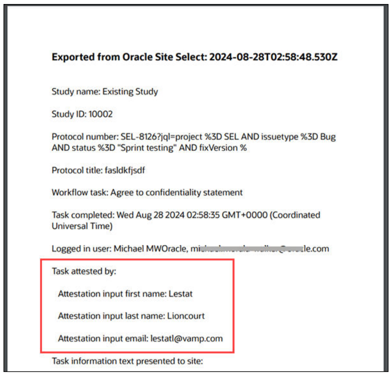
Data export

We enhanced the document attestation export to include inputted attestation information.

Document attestation export

For an Agree to confidentiality statement task with one or more attestation inputs required to complete the task, the site document download will now include the attestor's inputted title, name, and/or email address in a new “Task attested by” section. Each input (title, name, and/or email address) will be listed as a separate line in the section, and only those inputs configured as required will be included in the export; it will not include blank lines for identifiers that were not required.

The new Task attested by section will be included in the PDF only when the Agree to confidentiality statement task requires one or more attestation inputs. When the task isn’t configured with required inputs, the PDF download includes the previously available “Task completed by” field, where the full name and email of the logged in user who completed the workflow task will be documented.



Exported from Oracle Site Select: 2024-08-28T02:58:48.530Z

Study name: Existing Study

Study ID: 10002

Protocol number: SEL-8126?jql=project %3D SEL AND issuetype %3D Bug AND status %3D "Sprint testing" AND fixVersion %

Protocol title: fasldkfjsdf

Workflow task: Agree to confidentiality statement

Task completed: Wed Aug 28 2024 02:58:35 GMT+0000 (Coordinated Universal Time)

Logged in user: Michael MWOracle, [redacted]

Task attested by:

Attestation input first name: Lestat

Attestation input last name: Lioncourt

Attestation input email: lestatl@vamp.com

Task information text presented to site:

Data integration APIs

We enhanced the composite datasource site import API to allow an integration to define a site's master profile ID.

Composite datasource site import API

With release 24.2.1, the composite datasource site import API allows a new “update_master_profile_id” attribute in the message body when the entityType sent in the message is “site”. If the entityType is anything other than site, and the message includes the new attribute, the message will error. If the entityType is site and the body message doesn’t include the new attribute, the API behaves as it did before this enhancement (i.e., create and/or update a site record).

As with previous behavior, each import record must include an ID value that serves as the unique key (i.e., unique row ID) and an investigator_id and institution_id. Note that the “update_master_profile_id” attribute can only be sent with a single message object in the request array, or the entire request will be rejected.

The follow scenarios have been enhanced when importing a site record with the "update_master_profile_id" attribute:

- a unique ID and "update_master_profile_id" attribute not found in the datasource will result in a new site recorded and the master profile ID set to the value of the "update_master_profile_id" attribute
- the unique ID and "update_master_profile_id" attribute are found in the datasource in the same site record will result in an update to the site record
- the unique ID and "update_master_profile_id" attribute are found in the datasource but in different site records will result in an error and the site record will not be imported or updated. Since there is another site with the same master profile ID the request will fail since we cannot have duplicate IDs in the same datasource.
- the unique ID is either new or existing in the datasource and "update_master_profile_id" attribute is not found in the datasource will result in the site record being reassigned to the new master profile ID specified in the "update_master_profile_id" attribute.

Note that if one import record in the request is invalid, then the import of all records in the request will be cancelled.

If the site record affected by the API request has any potential_matches affiliated with the record, the import will fail with a message directing you to resolve the potential match before attempting to update the master profile ID. Duplicate and potential_duplicate flags on the site record will not stop the API from proceeding with any master profile ID updates/changes.

Feasibility surveys

We enhanced feasibility survey question scoring to support floating score assignment for numeric and percentage input survey questions.

Floating scale scoring

When you have the existing Feasibility Survey Manager permission, you can now optionally award score values to survey question responses based on a scale determined by how the response compares against all other inputted responses. These “Floating scale” scores apply only to textbox input questions with numeric and percentage inputs.

Question scoring drawer

We updated the question scoring drawer to include a new control where you specify “Defined range scoring” (existing functionality) or “Floating scale scoring” for the numeric or percentage input question. We also added helper text to define how to set up Floating scale scoring ranges. This text is:

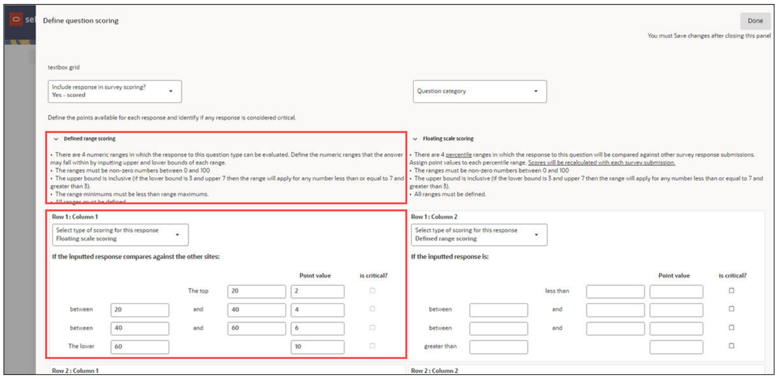
“There are 4 percentile ranges in which the response to this question will be compared against other survey response submissions. Assign point values to each percentile range. Scores will be recalculated with each survey submission.

- The ranges must be non-zero numbers between 0 and 100
- The upper bound is inclusive (if the lower bound is 3 and upper 7 then the range will apply for any number less than or equal to 7 and greater than 3).
- All ranges must be defined.”

When you choose Floating scale scoring, the drawer displays four ranking inputs, each having its own score input. If the question isn’t marked as scored, the ranking input configuration is disabled, but it will persist any inputted criteria. Please note that marking a range as critical is not supported for Floating scale scoring.

When you set up Floating scale scoring:

- For textbox list questions and continuous sum questions, each row of the question is considered a separate textbox input question. For example, a textbox list question with three rows is considered three separate textbox input questions, and you can apply a floating score to each.
- For textbox grid questions (with numeric or percentage validation), each row:column pairing is considered a separate textbox input question.



You must Save changes after closing this panel

textbox grid

Include response in survey scoring?
Yes - scored

Question category

Define the points available for each response and identify if any response is considered critical.

Defined range scoring

- There are 4 numeric ranges in which the response to this question type can be evaluated. Define the numeric ranges that the answer may fall within by inputting upper and lower bounds of each range.
- The ranges must be non-zero numbers between 0 and 100
- The upper bound is inclusive (if the lower bound is 3 and upper 7 then the range will apply for any number less than or equal to 7 and greater than 3).
- The range minimums must be less than range maximums.

Floating scale scoring

- There are 4 percentile ranges in which the response to this question will be compared against other survey response submissions. Assign point values to each percentile range. Scores will be recalculated with each survey submission.
- The ranges must be non-zero numbers between 0 and 100
- The upper bound is inclusive (if the lower bound is 3 and upper 7 then the range will apply for any number less than or equal to 7 and greater than 3).
- All ranges must be defined.

Row 1 : Column 1

Select type of scoring for this response
Floating scale scoring

If the inputted response compares against the other sites:

				Point value	is critical?
		The top	20	2	☐
between	20	and	40	4	☐
between	40	and	60	6	☐
The lower	60			10	☐

Row 1 : Column 2

Select type of scoring for this response
Defined range scoring

If the inputted response is:

				Point value	is critical?
		less than			☐
between		and			☐
between		and			☐
greater than					☐

Row 2 : Column 1

Row 2 : Column 2

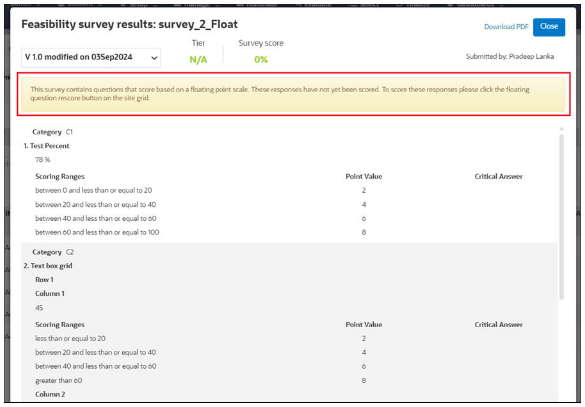
Rescoring

We added a new Rescore button to the site grid menu on the Survey analysis tab. The button will be enabled when any survey in the study has a question configured for float scoring. When clicked, Oracle Site Select ranks survey responses to the question marked for a floating scale and applies the point value corresponding to the percentile ranking for the site's question response. Each time an Oracle Site Select site grid user clicks the Rescore button, Floating scale scoring recalculates across every survey in the study.

IMPORTANT: We consider the latest responses to a survey with floating point questions when scoring the survey across all sites that have submitted it. If a study site has been reassigned to a new survey, the previous latest response submission of the survey with a floating point question will still be considered in the scoring of all surveys with that floating point question. This is regardless of the fact that the study site is no longer assigned to that survey with the floating point question.

For example, three sites submitted surveyA with floating question 1. Site2 is reassigned to a new survey. When you rescore the floating point questions, Oracle Site Select will pull in the response from all three sites for that floating point question.

We also added a warning message on the Survey analysis tab, Survey results modal that displays when a submitted survey has floating questions that have yet to be scored for the first time. The text of the warning message is: "This survey contains questions that score based on a floating point scale. These responses have not yet been scored. To score these responses please click the floating question rescore button on the site grid."



Feasibility survey results: survey_2_Float

V 1.0 modified on 03Sep2024

Tier: N/A

Survey score: 0%

Submitted by: Pradeep Lanka

This survey contains questions that score based on a floating point scale. These responses have not yet been scored. To score these responses please click the floating question rescore button on the site grid.

Category C1

1. Test Percent

78 %

Scoring Ranges	Point Value	Critical Answer
between 0 and less than or equal to 20	2	
between 20 and less than or equal to 40	4	
between 40 and less than or equal to 60	6	
between 60 and less than or equal to 100	8	

Category C2

2. Text box grid

Row 1

Column 1

45

Scoring Ranges	Point Value	Critical Answer
less than or equal to 20	2	
between 20 and less than or equal to 40	4	
between 40 and less than or equal to 60	6	
greater than 60	8	

Column 2

Survey exports

We enhanced the survey configuration export to mark questions that use floating scale scoring. You'll see the updates in the following export columns:

- **Type**: FLOAT
- **Operator**: Lists values of each float percentile
- **Criteria/Range**: Inputted values of each float percentile
- **Score**: Inputted score for that float range

For row and column scoring output, where float scoring is enabled for at least one question, the export will have a new "Float range scoring" worksheet at the end of the workbook. This new worksheet has the following columns:

- **Survey name**: the survey's short name
- **Question number**: the parent question number if the question is in a list or grid
- **Question**: the text of the question where float scoring is enabled

- **Range 1-4**: the ranges inputted for each percentile
- **Score 1-4**: the inputted score value for the range

Note that Survey response exports are unchanged as a result of the float scoring enhancement. As they did previously, these reports export the point value assigned based on rank.

Stability improvements

These are the issues we fixed in this release.

- Document management
- Feasibility surveys
- Study setup

Document management

Description	Ticket	Severity
The Document download for study sites modal had a typo. We fixed this issue, and the affected sentence now correctly reads, "Export details of the completed document will include attestation text (if applicable), decision and workflow task details."	SEL-18250	3

Feasibility surveys

Description	Ticket	Severity
When the Tasks that need to be completed list on the Home page included a "Manage feasibility survey" link, the link did not navigate to the study survey list page as expected.	SEL-18322	2
When you configured a survey, Oracle Site Select allowed you to enter duplicate categories but it should have prevented duplicates as designed.	SEL-18342	2

Study setup

Description	Ticket	Severity
Private datasources from other accounts were available for selection when selecting datasources for a new study. We corrected this issue so that only public datasources and datasources private to that account can be selected for the new study.	SEL-18337	3

New known issue

We identified an unresolved feasibility survey issue during the development of this release.

- Feasibility surveys

Feasibility surveys

Description	Ticket	Severity
In survey configuration, Survey tiering is required but this is not indicated in the user interface. Currently, new surveys can be incorrectly configured without tiering and the Alchemer survey response is not received. **Workaround**: Revise surveys that do not have tiering configured and resubmit the surveys.	SEL-18527	2

7

Release 24.2

See descriptions of new features, enhancements, and stability improvements, as well as issue lists published in the 24.2 General Availability release notes.

- What's new
  Learn about new and enhanced functionality in this release.
- Impact analysis
  Review a summary of the business and functional impact for enhancements in the 24.2 release.
- Stability improvements
  These are the issues we fixed in this release.
- New known issues
  We identified two unresolved issues during the development of this release.
- Previously reported known issues
  See the unresolved issues reported prior to this current release.

What's new

Learn about new and enhanced functionality in this release.

- Account settings
  General account settings are available on a new page.
- Data integration APIs
  We added navigation and display enhancements on the Event messages page, and we added validation for the unique ID field in datasource import APIs.
- Datasources
  We added a new Potential matches tab for Account datasources, put logic in place to limit searching extremely large datasources, and added helper text to the study datasources page.
- Document management
  The account library documents page has a new name and uses Oracle standard inputs and controls.
- Feasibility surveys
  We made significant usability and functionality enhancements to the feasibility survey feature including new pages, reorganized functionality, scoring support for new survey question types, and report updates.
- Learning Health Network integration
  We relabeled the Learning Health Network patients tab and added new messaging to notify you when Diagnosis and Medication codes are loading.
- Reporting
  We added new workflow-related attributes and a new assigned user value to reporting views.

- Site communications
  A redesigned Site communication tool improves your user experience and you can now send a bulk message to multiple sites at once.
- Site grid
  The grid's Text contains filter is now case insensitive.
- Study setup
  Master list creation and scoring are now separate processes, you can disable site scoring for your study if preferred, and you can change a study's name if you have permission to create studies.
- User management
  Now you can reset your password without needing to leave your profile page.

Account settings

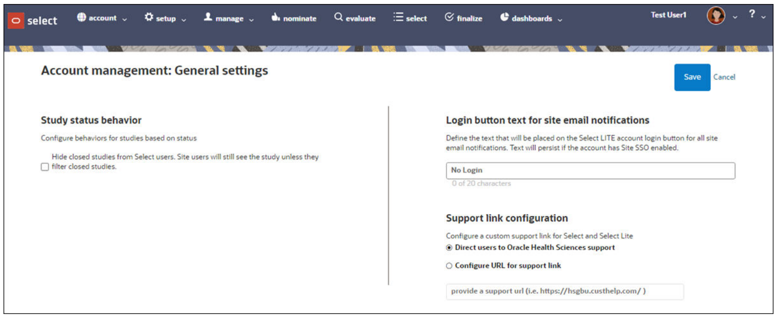
General account settings are available on a new page.

General account settings

With release 24.2, we relocated general account settings from the API configuration page to a new page. When you have the existing *API and Authentication Management* role permission, you'll see a new "general" option in the Account menu drop-down list that allows you to access the new "Account management: General settings" page.

The new page includes the configuration options for the following account level settings:

- Study status behavior
- Login button text for site email notifications
- Support link configuration



Account management: General settings

Study status behavior

Configure behaviors for studies based on status

☐ Hide closed studies from Select users. Site users will still see the study unless they filter closed studies.

Login button text for site email notifications

Define the text that will be placed on the Select LITE account login button for all site email notifications. Text will persist if the account has Site SSO enabled.

No Login

0 of 20 characters

Support link configuration

Configure a custom support link for Select and Select Lite

● Direct users to Oracle Health Sciences support

○ Configure URL for support link

provide a support url (i.e. https://hsgbu.custhelp.com/)

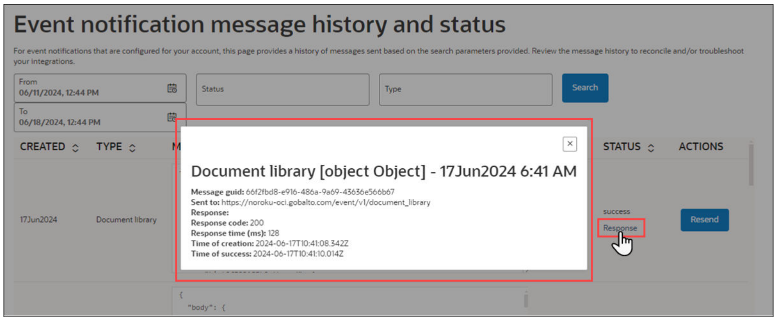
Epic: SEL-17268

Data integration APIs

We added navigation and display enhancements on the Event messages page, and we added validation for the unique ID field in datasource import APIs.

Event messages navigation

We updated navigation and display on the Event notification message history and status page so it's easy for you to copy a message's response object details when necessary. Each message history row now includes a "Response" link in the Status column that opens a modal window when clicked. You can copy the response object details from the modal window if needed. Please note that with this navigation update, clicking a row on the Event messages page will no longer open the response window.



Event notification message history and status

For event notifications that are configured for your account, this page provides a history of messages sent based on the search parameters provided. Review the message history to reconcile and/or troubleshoot your integrations.

From 06/11/2024, 12:44 PM
To 06/18/2024, 12:44 PM
Status
Type

Document library [object Object] - 17Jun2024 6:41 AM

Message guid: 66f2fbd8-e916-486a-9a69-43636e566b67
Sent to: https://noroku-oci.gobalto.com/event/v1/document_library
Response:
Response code: 200
Response time (ms): 128
Time of creation: 2024-06-17T10:41:08.342Z
Time of success: 2024-06-17T10:41:10.014Z

```
{
  "body": {
```

Epic: SEL-17230

Datasource import APIs

We enhanced unique ID field validation on datasource import APIs to avoid causing confusion in customer environments. Previously, the regular and composite datasource data import APIs allowed records with an empty string as the record’s unique ID. With release 24.2, we modified unique ID validation to respond with an error message if the PUT request does not specify a unique ID.

This enhancement will not affect existing imported records with an empty string as the unique ID.

Epic: SEL-17230

Datasources

We added a new Potential matches tab for Account datasources, put logic in place to limit searching extremely large datasources, and added helper text to the study datasources page.

Account datasources

New Potential matches tab

Identifying matching sites to eliminate duplicate sites in Oracle Site Select and maintaining site history across studies is important, and with release 24.2, we enhanced the Account datasources detail page to add a new Potential matches tab that helps you manage these records. On the new tab, you can review the disambiguation potential matches and duplicates for sites you’ve imported into a datasource.

You must have the existing *Data Source Management* business role permission to access the new tab and to use the functionality granted to you with this permission (i.e., some functionality is available only to Oracle administrators).

The new Potential matches tab loads when you click on the number of potential matches for a datasource from the account datasource list page. You can also access the tab when you click the Potential matches tab on the datasource details page. The tab itself shows a badge with total actionable potential matches.

You’ll see three subtabs displayed above the grid on the Potential matches tab:

1. **Total potential matches** – shows the number of records in the datasource that potentially matched a record in Oracle Site Select across all accounts. This tab is visible to you, but the content is enabled only for Oracle administrator use.

2. **Actionable potential matches** – shows the number of potential match records in the datasource that match against a datasource record within this account. This tab is enabled for your use and Oracle administrator use.
3. **Oracle-actionable potential matches** – shows the number of potential match records in the datasource that match against a datasource record outside this account. This tab is visible to you, but the content is enabled only for Oracle administrator use.

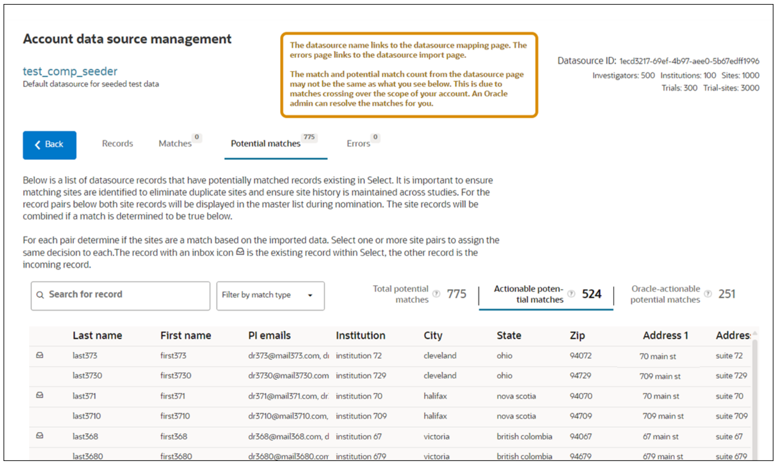
Only an Oracle administrator can see and act on potential matches or duplicates in a site profile datasource.

By default, the Potential matches grid shows both potential duplicates and potential matches (i.e., filtering is off). If preferred, filter the displayed records using the “Filter by match type” drop-down to select Potential or Duplicate. You can also search records in the list. Search will return string matches in any of the following grid columns:

- Last name
- First name
- PI email
- Institution
- City
- State
- Zip
- Address 1
- Address 2
- NPI
- Country
- Datasource
- Match type
- Master profile id

All records in the potential match grid are site records, and you’ll see a double row for each. The top record is the current datasource record; the bottom is the record matched record. The row for the record existing in Oracle Site Select has an inbox icon.

The Actionable potential matches tab shows the message “No potential matches were found for datasource” instead of an empty grid if no potential matches or duplicates are scoped to the account. This is the case regardless of whether there are potential matches or duplicates with a record in another datasource.



Account data source management

test_comp_seeder
Default datasource for seeded test data

The datasource name links to the datasource mapping page. The errors page links to the datasource import page.

The match and potential match count from the datasource page may not be the same as what you see below. This is due to matches crossing over the scope of your account. An Oracle admin can resolve the matches for you.

Datasource ID: 1ecd3217-69ef-4b97-aee0-5b67edff1996
Investigators: 500 Institutions: 100 Sites: 1000
Trials: 300 Trial-sites: 3000

Below is a list of datasource records that have potentially matched records existing in Select. It is important to ensure matching sites are identified to eliminate duplicate sites and ensure site history is maintained across studies. For the record pairs below both site records will be displayed in the master list during nomination. The site records will be combined if a match is determined to be true below.

For each pair determine if the sites are a match based on the imported data. Select one or more site pairs to assign the same decision to each.The record with an inbox icon is the existing record within Select, the other record is the incoming record.

Total potential matches 775
Actionable potential matches 524
Oracle-actionable potential matches 251

	Last name	First name	PI emails	Institution	City	State	Zip	Address 1	Addres
⌂	last373	first373	dr373@mail373.com, d	institution 72	cleveland	ohio	94072	70 main st	suite 72
	last3730	first3730	dr3730@mail3730.com	institution 729	cleveland	ohio	94729	709 main st	suite 729
⌂	last371	first371	dr371@mail371.com, dr	institution 70	halifax	nova scotia	94070	70 main st	suite 70
	last3710	first3710	dr3710@mail3710.com,	institution 709	halifax	nova scotia	94709	709 main st	suite 709
⌂	last368	first368	dr368@mail368.com, d	institution 67	victoria	british colombia	94067	67 main st	suite 67
	last3680	first3680	dr3680@mail3680.com	institution 679	victoria	british colombia	94679	679 main st	suite 679

We also made the following related enhancements in this release:

- The potential matches link on the Account datasource list page now navigates to the new Potential matches tab instead of the previous potential matches page
- The Account datasources page now has a filter that allows you to filter the display to only those datasources with at least one pending potential match or at least one pending potential duplicate.
- Datasources listed on the Account datasources page will have an additional “<number> potential duplicates” detail line if the datasource has a potential duplicate.

Resolve potential matches

All records in the potential match grid are site records; you’ll see a double row for each. The top record is the current datasource record, and the bottom is the record matched record. The row for the record existing in Oracle Site Select has an inbox icon.

Delete record for a potential duplicate match

To take action on a duplicate record, you may delete it from the datasource Records tab. You must have the existing *Edit Datasource Record* business role permission to delete one of the duplicate records.

Resolve a potential match

When you select at least one match pair in the grid, you can click the button above the table to Resolve as Match (default) or Resolve as Not a match.

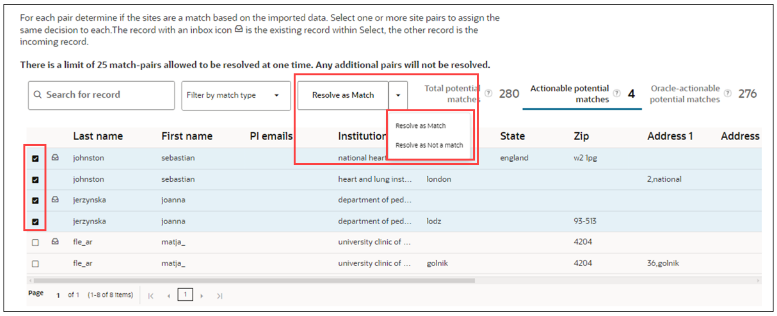
If you choose **Resolve as Match**, Oracle Site Select updates the records as it did previously, meaning:

- For potential matches: The master profile IDs of the individual sites are updated to match the existing site so that the inbound site matches the site existing in Oracle Site Select. The site pairs are marked as resolved, and the potential matches grid updates to remove the potential match pair.
- For potential duplicates: The master profile IDs of the individual sites are NOT updated. The pairs are marked as DUPLICATES of each other, and the potential matches grid updates to remove the potential duplicate pair.

If you choose **Resolve as Not a Match**, Oracle Site Select updates the records as it did previously, meaning:

- For both potential matches and potential duplicates: The master profile IDs of the individual sites are NOT updated. The site pairs are marked as resolved, and the potential matches grid updates to remove the potential match pair.

Note that you can resolve rows of sites as matches and not matches, alternating, without needing to reload the page. You can also use the Resolve as Match action to resolve potential matches and potential duplicates as matches at the same time. There is a limit of 25 match-pairs allowed to be resolved at one time. Any additional pairs will not be resolved.



For each pair determine if the sites are a match based on the imported data. Select one or more site pairs to assign the same decision to each.The record with an inbox icon is the existing record within Select, the other record is the incoming record.

There is a limit of 25 match-pairs allowed to be resolved at one time. Any additional pairs will not be resolved.

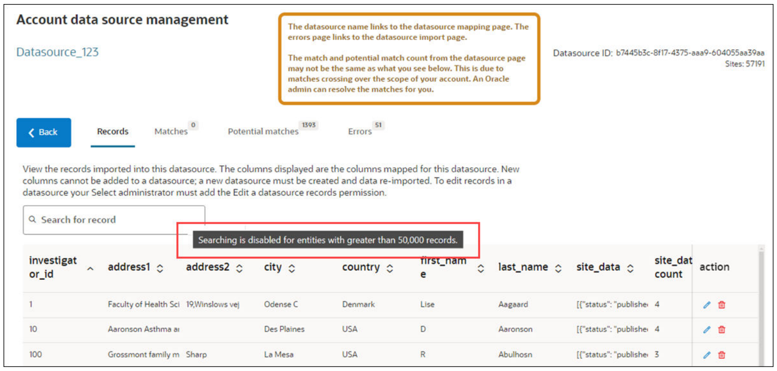
Search for record
Filter by match type
Resolve as Match
Total potential matches 280
Actionable potential matches 4
Oracle-actionable potential matches 276
Resolve as Match
Resolve as Not a match

	Last name	First name	PI emails	Institution		State	Zip	Address 1	Address
☑	johnston	sebastian		national heart		england	w2 1pg		
☑	johnston	sebastian		heart and lung inst...	london			2,national	
☑	jerzynska	joanna		department of ped...					
☑	jerzynska	joanna		department of ped...	lodz		93-513		
☐	fle_ar	matja_		university clinic of ...			4204		
☐	fle_ar	matja_		university clinic of ...	golnik		4204	36,golnik	

Epic: SEL-17268

Account datasource search

We updated datasource search behavior to prevent performance issues when you query large datasources. Now Oracle Site Select disables the search field when a flat datasource or composite datasource entity (i.e., investigators) has more than 50,000 records. In this case, a new message, “Searching is disabled for entities with greater than 50,000 records,” is displayed.



Account data source management

Datasource_123

The datasource name links to the datasource mapping page. The errors page links to the datasource import page.

The match and potential match count from the datasource page may not be the same as what you see below. This is due to matches crossing over the scope of your account. An Oracle admin can resolve the matches for you.

Datasource ID: b7445b3c-8f17-4375-aaa9-604055aa39aa
Sites: 57191

View the records imported into this datasource. The columns displayed are the columns mapped for this datasource. New columns cannot be added to a datasource; a new datasource must be created and data re-imported. To edit records in a datasource your Select administrator must add the Edit a datasource records permission.

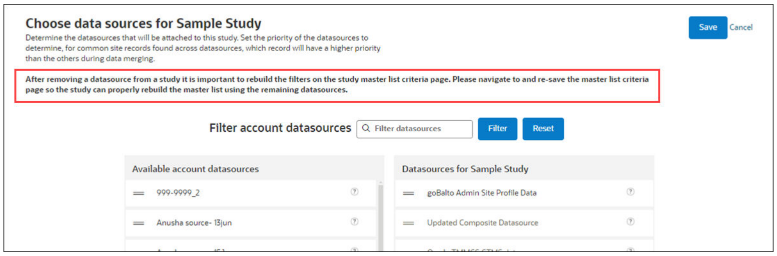
Searching is disabled for entities with greater than 50,000 records.

investigator_id	address1	address2	city	country	first_name	last_name	site_data	site_dat count	action
1	Faculty of Health Sci	19,Winslows vej	Odense C	Denmark	Lise	Aagaard	[{"status": "publishe	4	
10	Aaronson Asthma a		Des Plaines	USA	D	Aaronson	[{"status": "publishe	4	
100	Grossmont family m	Sharp	La Mesa	USA	R	Abulhosn	[{"status": "publishe	3	

Epic: SEL-17230

Study datasources

We added new helper text to the study datasources page that advises you to rebuild study master list criteria filters if you remove a study datasource. The new helper text is: “After removing a datasource from a study it is important to rebuild the filters on the study master list criteria page. Please navigate to and re-save the master list criteria page so the study can properly rebuild the master list using the remaining datasources.”



Choose data sources for Sample Study

Determine the datasources that will be attached to this study. Set the priority of the datasources to determine, for common site records found across datasources, which record will have a higher priority than the others during data merging.

After removing a datasource from a study it is important to rebuild the filters on the study master list criteria page. Please navigate to and re-save the master list criteria page so the study can properly rebuild the master list using the remaining datasources.

Available account datasources	Datasources for Sample Study
999-9999_2	goBalto Admin Site Profile Data
Anusha source- 13jun	Updated Composite Datasource

Epic: SEL-17268

Document management

The account library documents page has a new name and uses Oracle standard inputs and controls.

Account document label configuration

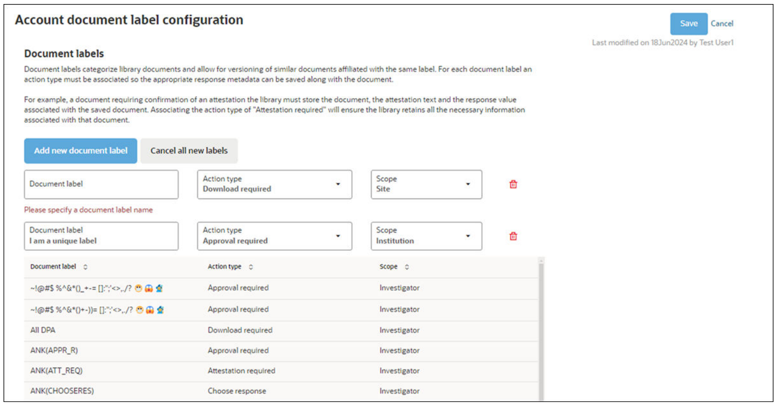
In this release, we enhanced the Account documents page to use Oracle standard inputs and controls. When you have the existing *Account document configuration* permission, you can access the updated page using the “library documents” option in the account menu.

Note: With these enhancements, we renamed “Document types” to “Document labels.” We also renamed “Task action” to “Action type.”

On the enhanced document page, now titled “Account document label configuration,” you’ll see a table listing each of the account’s saved document labels alphabetically. Each label row includes the Action type (e.g., Download required, Attestation required, etc.) and Scope (i.e., Site, Investigator, or Institution). Click any column header to sort the table by that column.

Above the table, click the Add new document label button to display input fields for Document label, Action type, and Scope (Site is now the default scope). You can create a list of new, unique labels using the Add new document label button by completing the required input fields and clicking the button again to start a new row.

By design, the Add new document label button is disabled when the three input fields are blank or the Document label field includes a duplicate label name. The “Cancel all new labels” button removes all unsaved new document labels. Click the page Save button to save the new label(s) and view the updated alphabetical list.



Account document label configuration

Last modified on 18Jun2024 by Test User1

Document labels

Document labels categorize library documents and allow for versioning of similar documents affiliated with the same label. For each document label an action type must be associated so the appropriate response metadata can be saved along with the document.

For example, a document requiring confirmation of an attestation the library must store the document, the attestation text and the response value associated with the saved document. Associating the action type of "Attestation required" will ensure the library retains all the necessary information associated with that document.

Document label

Action type: Download required

Scope: Site

Please specify a document label name

Document label: I am a unique label

Action type: Approval required

Scope: Institution

Document label	Action type	Scope
~!@#$ %^&*()_+-= []:";'<>,./? 😷 😱 🧑‍🚀	Approval required	Investigator
~!@#$ %^&*()+-))= []:";'<>,./? 😷 😱 🧑‍🚀	Approval required	Investigator
All DPA	Download required	Investigator
ANK(APPR_R)	Approval required	Investigator
ANK(ATT_REQ)	Attestation required	Investigator
ANK(CHOOSERES)	Choose response	Investigator

Epic: SEL-17268

Feasibility surveys

We made significant usability and functionality enhancements to the feasibility survey feature including new pages, reorganized functionality, scoring support for new survey question types, and report updates.

Survey configuration and settings

In this release, we've enhanced survey configuration to simplify setup and management. Previously available functionality is still available in this release, but it has been reorganized to improve navigation and use Oracle standard inputs and controls. We've also enhanced some functionality, including adding helper text and visual cues, new options, etc. Below are highlights of these changes; this is not an exhaustive list.

New study survey list page

This release introduces a new Configure study feasibility surveys page where you'll set up and manage surveys in Oracle Site Select if you have the existing *Feasibility Survey Management* role permission. The page lists the study's saved surveys and includes distinguishing details on each survey row to provide more information at a glance. For instance, the list shows:

- Survey short name
- Survey Alchemer name
- Workflows: (assigned workflows list)
- Last updated: <date in DDMonYYYY>; Created: <date in DDMonYYYY>

The list also shows question count details for each listed survey. Question counts are clickable links to the settings area for that detail line (e.g., the questions/scored/critical preview numbers on the survey list link to the scoring detail subtab for that survey). The links are:

- # questions
- # scored questions
- # critical questions (design may show unscored questions)
- Ranking enabled (displays only when enabled)

A badge displays on the far right of the survey row if a survey has a specific type (i.e., Default or Preferred site). Additionally, status badges show you whether the survey is Available, In setup, Sent to sites, or Not used.

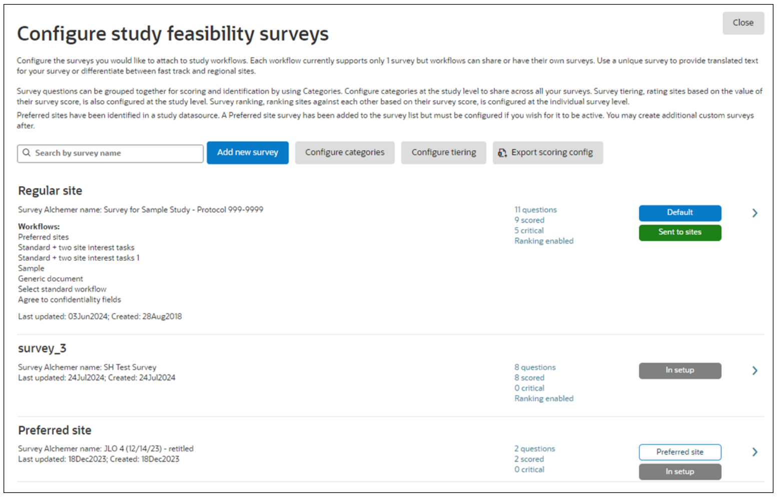
The new configuration list page provides additional functionality. For example:

- The search field above the studies list allows you to search for a specific survey by the survey short name or Alchemer name. This field is a “fuzzy” search that returns close matches and exact matches.
- Category, tiering, and export settings for surveys apply at the study level, and you can access these settings from the new configuration page. Above the study list, click the Configure categories, Configure tiering, or Export scoring config buttons to open a settings drawer from the right side of your screen. Each of these configuration options open a separate settings drawer.
  - **Category**: Use the settings in the Define categories drawer to add new, unique categories (25 character max) and delete categories, if necessary. For an existing study with survey categories already defined, the previously-saved values will display in the new category configuration drawer. If you attempt to delete a category that's already assigned to a question, an error displays and lists the surveys where the

  category is already used so you can assign a new category to the affected questions before attempting to delete again.

  - **Tiering**: Use the settings in the Define scoring tiers drawer to define ranges for each of the four survey tiers. For an existing study with existing tiering configured (other than the default) the previously-saved values will display on the new tiering configuration drawer.
  - **Export scoring**: Use the settings in the Export survey scoring drawer to your preferences for the Microsoft Excel format export. You can choose your report format (either Questions as rows, Questions as columns, or Enhanced questions and criteria report) and your preferred reporting options (Only export questions marked scored and/or Export questions comments)

- If none of the surveys listed on the Configure study feasibility surveys page meet your study requirements, click the blue Add new survey button to navigate to the survey definition tab, where you can choose a survey from the list of the surveys configured in your connected Alchemer account and configure it as required for the study.



Configure study feasibility surveys

Configure the surveys you would like to attach to study workflows. Each workflow currently supports only 1 survey but workflows can share or have their own surveys. Use a unique survey to provide translated text for your survey or differentiate between fast track and regional sites.

Survey questions can be grouped together for scoring and identification by using Categories. Configure categories at the study level to share across all your surveys. Survey tiering, rating sites based on the value of their survey score, is also configured at the study level. Survey ranking, ranking sites against each other based on their survey score, is configured at the individual survey level.

Preferred sites have been identified in a study datasource. A Preferred site survey has been added to the survey list but must be configured if you wish for it to be active. You may create additional custom surveys after.

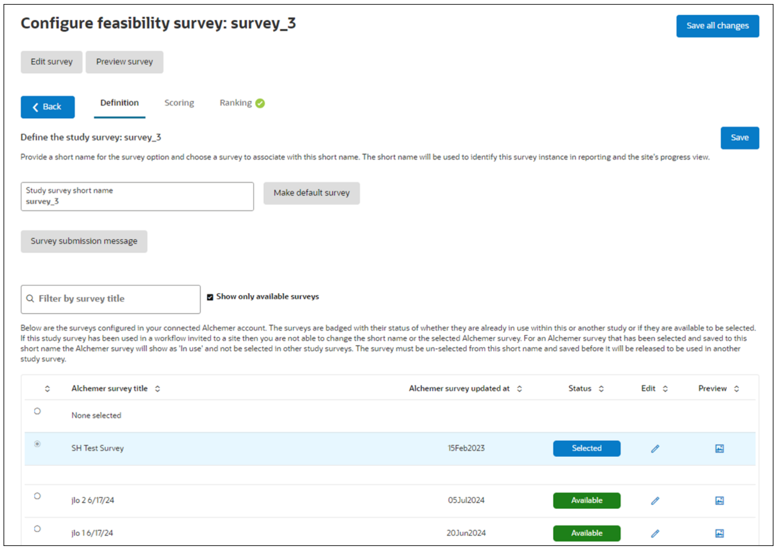
Regular site
Survey Alchemer name: Survey for Sample Study - Protocol 999-9999
Workflows:
Preferred sites
Standard + two site interest tasks
Standard + two site interest tasks 1
Sample
Generic document
Select standard workflow
Agree to confidentiality fields
Last updated: 03Jun2024; Created: 28Aug2018
11 questions
9 scored
5 critical
Ranking enabled

survey_3
Survey Alchemer name: SH Test Survey
Last updated: 24Jul2024; Created: 24Jul2024
8 questions
8 scored
0 critical
Ranking enabled

Preferred site
Survey Alchemer name: JLO 4 (12/14/23) - retitled
Last updated: 18Dec2023; Created: 18Dec2023
2 questions
2 scored
0 critical

Survey definition settings

To adjust settings for an individual survey listed on the new Configure study feasibility surveys page, click the arrow at the far right of the survey row to access the Configure feasibility survey, Definition tab. Here, you'll find familiar settings for selecting a survey for the study and configuring it to your needs. Previously available functionality, like setting the survey's short name, marking it as the default, creating a survey submission message, etc. are available on this updated page. Click Edit survey at the top left of the Definition tab to sign in to Alchemer and modify the selected short name survey, if necessary. Click Preview survey to view the survey in a new browser tab.



Configure feasibility survey: survey_3

Define the study survey: survey_3

Provide a short name for the survey option and choose a survey to associate with this short name. The short name will be used to identify this survey instance in reporting and the site's progress view.

Study survey short name: survey_3

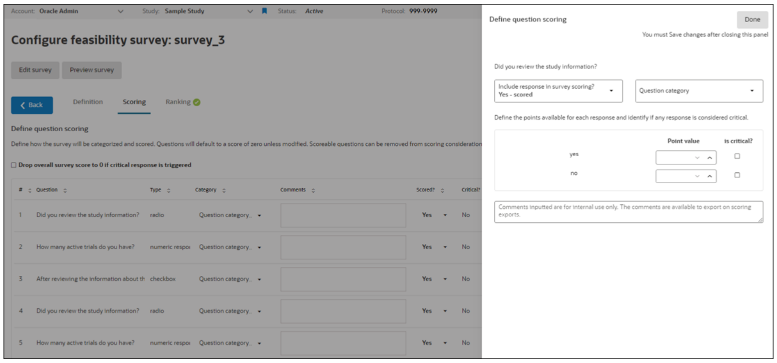
☑ Show only available surveys

Below are the surveys configured in your connected Alchemer account. The surveys are badged with their status of whether they are already in use within this or another study or if they are available to be selected. If this study survey has been used in a workflow invited to a site then you are not able to change the short name or the selected Alchemer survey. For an Alchemer survey that has been selected and saved to this short name the Alchemer survey will show as 'In use' and not be selected in other study surveys. The survey must be un-selected from this short name and saved before it will be released to be used in another study survey.

	Alchemer survey title	Alchemer survey updated at	Status	Edit	Preview
○	None selected				
●	SH Test Survey	15Feb2023	Selected		
○	jlo 2 6/17/24	05Jul2024	Available		
○	jlo 1 6/17/24	20Jun2024	Available		

Click the Scoring tab to define the survey's question scoring. When defining scoring settings, you can update the Category and Scored? column values, in line, by clicking the applicable table cell (look for the down arrow that opens a list of values). If you need to update other values for the question, click edit ✎ to open the question's scoring drawer component. After making changes, click Done to close the drawer, and be sure to click Save on the Configure feasibility survey page to ensure your changes take effect.

> **Note:**
>
> We added scoring support for additional Alchemer question types in this release. See details of these changes in the Survey question scoring section of these release notes.



Account: Oracle Admin Study: Sample Study Status: Active Protocol: 999-9999

Configure feasibility survey: survey_3

Define question scoring

Define how the survey will be categorized and scored. Questions will default to a score of zero unless modified. Scoreable questions can be removed from scoring consideration

☐ Drop overall survey score to 0 if critical response is triggered

#	Question	Type	Category	Comments	Scored?	Critical?
1	Did you review the study information?	radio	Question category..		Yes	No
2	How many active trials do you have?	numeric respo	Question category..		Yes	No
3	After reviewing the information about th	checkbox	Question category..		Yes	No
4	Did you review the study information?	radio	Question category..		Yes	No
5	How many active trials do you have?	numeric respo	Question category..		Yes	No

Define question scoring

You must Save changes after closing this panel

Did you review the study information?

Include response in survey scoring? Yes - scored

Question category

Define the points available for each response and identify if any response is considered critical.

	Point value	is critical?
yes		☐
no		☐

Comments inputted are for internal use only. The comments are available to export on scoring exports.

Survey ranking functionality works as it did previously, and you can configure it on the Ranking tab. Click the tab to open Ranking settings in a drawer component. Again, remember to Save after closing the drawer. When Ranking has been enabled for the survey, you'll see a green check mark ✓ next to the Ranking tab.

Preferred site surveys

When there is at least one preferred site in any datasource attached to the study, Oracle Site Select automatically adds a Preferred site survey to the survey list on the Configure study feasibility surveys page. The survey will have a white "Preferred site" badge. By design, Oracle Site Select won’t add a Preferred survey if there isn’t a preferred site in an attached datasource, and you may not create a survey with “Preferred site” as the short name.

On the Preferred site survey’s Definition tab, below the Study survey short name field (which is not editable), you’ll see a check box option with the following label and helper text: “Disable this survey option so preferred sites receive the survey they are assigned in their workflow. Note: If this option is disabled you must select a survey below and save changes. All preferred sites in the study will receive this survey regardless of what survey is assigned in their study workflow. This may cause confusion with your study team.” By default, the check box is checked.

If there is a Preferred site survey and you configure it to be available for all preferred sites (i.e., the check box is unselected for “Disable this survey option….”), choose a survey and configure the survey specific settings on the Scoring and Ranking tabs. You can also create a Survey submission message for the Preferred site survey; this feature works as it did previously.

Question categorization not required

With release 24.2, we updated scoring configuration to allow for saving and calculating a survey score without categorizing the scoreable questions.

With this change, the survey's Survey total score is based on the total points achieved from responses to scored scoreable questions divided by the maximum points available for each scored scoreable question in the survey.

Epic: SEL-17268

Survey question types

Scoring support for additional question types

With release 24.2, we expanded support for scoreable Alchemer question types in Oracle Site Select. We added the following:

Advanced list survey question types

- **Continuous sum**: With a numeric range scoring input for each input of the continuous sum (e.g., if 3 inputs are configured to total 100%, a numeric range input will exist for each of the 3). Validation is not considered on the total percent or value of the group of inputs. Includes critical checkboxes for each input.
- **Textbox list (with numeric or percent validation)**: With a numeric range scoring input for each row/column pairing. Includes critical checkboxes for each input.
- **Drop-down menu list**: With an independent score control for each row. Each row will have a series of score/critical inputs for each response option cell in the list. Includes critical checkboxes for each input.

Checkbox and radio grid survey question types

- **Checkbox grid and Radio button grid**: Scoring input for each row/column pairing is a series of score/critical inputs for each response option cell in the list/grid. Includes critical checkboxes for each input.

Numeric and percentage grid survey question types

- **Numeric input and percentage input grids**: Scoring input for each row/column pairing is a series of four range inputs. Includes critical checkboxes for each range input.

Drop-down menu grid survey question type

- **Drop-down menu grid**: Scoring input for each row/column pairing is a series of score/critical inputs for each response option cell in the list/grid. Includes critical checkboxes for each input. We added warning text to the Score configuration drawer for drop-down menu grid question type to notify you that any edits you make to this type of survey question after a site has begun the survey will result in incorrect scoring for that question.

> **Note:**
>
> A drop-down menu grid question is handled differently than all other question types in Alchemer. Due to this difference, Oracle Site Select cannot support editing the question's choices once a site has been invited to the survey. Any changes to the question's choices in Alchemer will result in incorrect scoring for the question. Please do NOT edit a drop-down menu grid question once a site has been invited to the study/survey.

The following apply to each of the newly supported question types above:

- A question marked as not scored after the question is configured for scoring will not have submitted responses included in total and category scoring.
- A question with at least 1 response option listed as critical will be marked with a 0 total score when the option to "Drop overall survey score to 0 if critical response is triggered" is checked on the Configure feasibility survey, Scoring tab.
- On the Configure feasibility survey, Scoring tab, the survey question table will show the number of critical responses across the whole question as applicable (i.e., 4 responses). Additionally, the Scoring config column will show:
  - <number of items> list/grid items or rows
  - Min: <the sum of the lowest score options for each list or grid item>
  - Max: <the sum of the highest score options for each list or grid item>
- Results and scoring on the Feasibility survey results modal shows each row of a list or grid type question as a sub-option within the question.
- Each row or cell within a list or grid type question will be calculated as a separate scoring question. The total score of the survey is calculated using the highest score for each row and the scoring points affiliated with the site's inputted response.

Epic: SEL-17268

Survey reporting

Survey response download
We enhanced the survey response download feature to include the following newly supported grid question types:

- Textbox grid (numeric validation)
- Textbox grid (percent validation)
- Radio button grid
- Checkbox grid
- Drop down menu grid

When you create a survey response download from the site grid's Survey analysis subtab, the download will include responses for the question types above if included in the survey.

Survey configuration scoring exports
We enhanced the survey configuration scoring exports to include the newly supported Alchemer grid question types when they are used in a study survey. The minimum and maximum scores calculated will include the grid questions for each survey in the report.

Questions as rows and Questions as columns formats

- For each survey configured (as worksheet tabs), there will be a series of rows, in order, that correspond to each row:column pairing, in order by rows first and then columns, in a survey's grid-type question (the subquestion row:columns under the parent list question).
- The report column format for grid questions is: Question number> - <Parent question text> - <row text> - <column text> - <option>.

Enhanced questions and criteria format

- Every row-column pairing in a grid question in an Enhanced Survey format will have a row labeled with the question number in order of rows then columns. The report column format for grid questions is: Question: <Parent question text> - <row text> - <column text>

Questions not marked scored

We also updated survey configuration exports to reflect new behaviors for questions not marked scored.

Row or column format configuration exports: When the export includes questions not marked scored, grid and list questions collapse to the parent question. The scoring configuration for the question will not export for the questions/responses, and the question will be listed as not scored. Comments will export if you choose that option for the export.

Enhanced question format configuration export: When the export includes questions not marked scored, grid and list questions will export each sub-question as a series of rows (per existing behavior). The scoring configuration for the question will be included in the export for the questions/responses, and the question will be listed as not scored. Comments will export if you choose that option for the export.

Additionally, for row, column, and enhanced configuration exports, if the export only includes questions marked scored, only questions marked scored will export. No parent "listing/row" of grid/list questions will show if they are not marked scored.

Epic: 17268

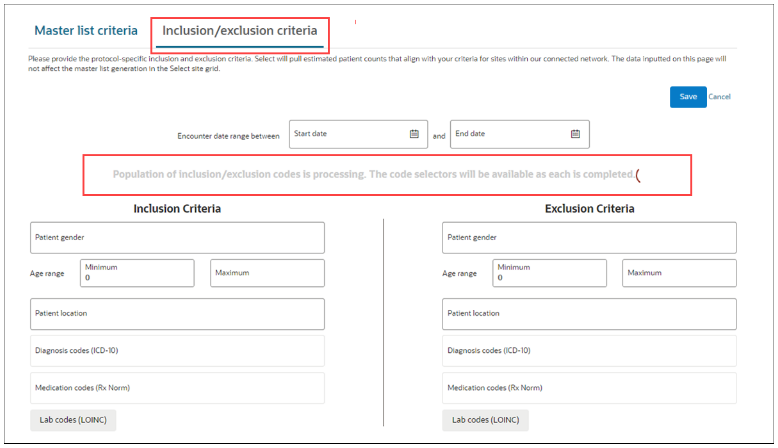
Learning Health Network integration

We relabeled the Learning Health Network patients tab and added new messaging to notify you when Diagnosis and Medication codes are loading.

Inclusion/exclusion criteria

With this release, we made minor user interface enhancements on the Setup, Master list criteria page to relabel the Learning Health Network patients tab to Inclusion/exclusion criteria. The tab’s subtext has also been updated to read, “Please provide the protocol-specific inclusion and exclusion criteria. Select will pull estimated patient counts that align with your criteria for sites within our connected network. The data inputted on this page will not affect the master list generation in the Select site grid.”

The Inclusion/exclusion criteria tab will show a message while the Diagnosis code and Medication code filters are populating with the available options and the related inclusion and exclusion input fields are disabled. The user interface will refresh to remove the message once the last of the codes load and inputs are available for your use. The message is, “Population of inclusion/exclusion codes is processing. The code selectors will be available as each is completed.”



Please provide the protocol-specific inclusion and exclusion criteria. Select will pull estimated patient counts that align with your criteria for sites within our connected network. The data inputted on this page will not affect the master list generation in the Select site grid.

Population of inclusion/exclusion codes is processing. The code selectors will be available as each is completed.

Epic: SEL-17874

Reporting

We added new workflow-related attributes and a new assigned user value to reporting views.

Reporting views

Workflow assignment

We updated the study_activities reporting view to add the following workflow related attributes:

- is_workflow_assigned (Boolean to track if this workflow is currently assigned to the site)
- workflow_initially_assigned_on (The first datetime this workflow was assigned to a site. This value allows your organization to track various workflows assigned to a site if they were assigned a series of workflows.)

For a studysite that was assigned a workflow and completed all or some tasks and then reassigned to a new workflow and completed all or some tasks, the study_activities reporting view will have an entry with full activity details for each workflow task of both workflows.

> **WARNING:**
>
> **BREAKING CHANGE:** We updated the study_activities reporting view to now output all study site activities to include activities performed on previously-assigned workflows. This will increase the number of records in the view and also require an update to existing customer integrations with the CSV dumps of reporting views. The update will need to consider whether a study_activities record is flagged is_workflow_assigned to understand if the task was performed by the study site for the current workflow.

Note that this enhancement does not affect Oracle Site Analyze reports, which work as they did previously.

Assigned user

The notes, site_survey_responses, and study_sites reporting views will now export the site-assigned user's email address as “assigned_user_email.” By design, if a site is assigned to UserA and a site note is saved, and then the site is reassigned to UserB and a site note is saved, the records in the reporting view will document UserB's email address for the assigned_user_email column in all views.

The assigned_user_email column will be null if a site isn't assigned to an Oracle Site Select user. The column will also be null if a site is no longer assigned to an Oracle Site Select user but was previously.

The assigned_user_email column will export in the nightly CSV exports in the files that correspond to the notes, site_survey_responses, and study_sites views, but the column isn't included in site_and_trial_details. This is expected behavior.

Epic: SEL-17230

Site communications

A redesigned Site communication tool improves your user experience and you can now send a bulk message to multiple sites at once.

Site communication tool

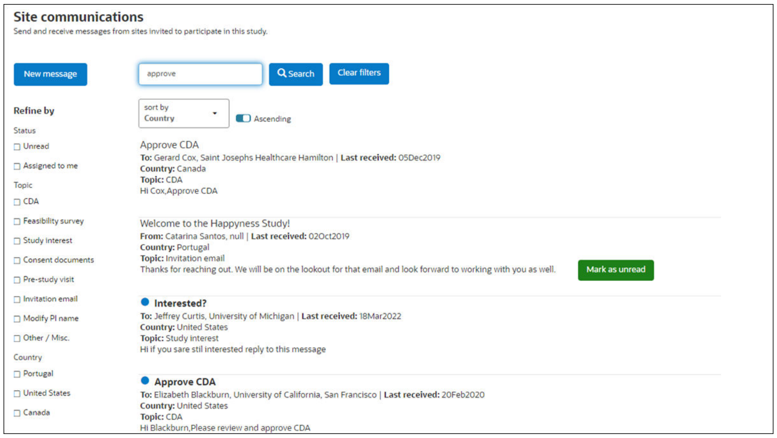
With this release, we redesigned the Site communication tool to use Oracle standard field and input design components. When you have the existing *Site nomination, Evaluation and Selection* user role permission, you'll access the Site communication tool by clicking the Message site option in the Actions menu. The enhanced message modal loads with the site pre-populated as the recipient. In the Site communications tool, you can:

- see all message threads for the study
- filter, search, and sort message threads
- read an incoming message
- reply to a site message
- compose a new message to a site
- see unread messages (toggle the read status of the message to Read)
- toggle a message to Unread without the message being opened

If you have the existing *Read only site communications view* permission, your interactions in the Site communications tool are restricted. You can:

- see all message threads for the study
- see, open, and read emails sent to and received from sites
- filter, search, and sort message threads
- read an incoming message
- see unread messages (does not toggle the read status of the message to Read)

However, as a read-only user, you can't compose or reply to a message or mark a message as unread.



Site communications

Send and receive messages from sites invited to participate in this study.

Refine by

Status
- ☐ Unread
- ☐ Assigned to me

Topic
- ☐ CDA
- ☐ Feasibility survey
- ☐ Study interest
- ☐ Consent documents
- ☐ Pre-study visit
- ☐ Invitation email
- ☐ Modify PI name
- ☐ Other / Misc.

Country
- ☐ Portugal
- ☐ United States
- ☐ Canada

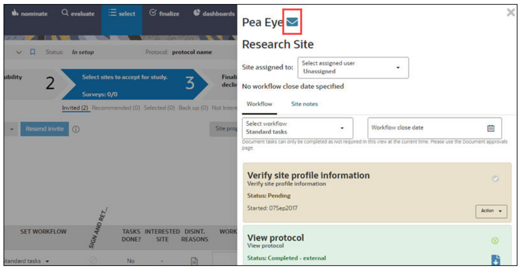
Approve CDA
To: Gerard Cox, Saint Josephs Healthcare Hamilton | **Last received:** 05Dec2019
Country: Canada
Topic: CDA
Hi Cox,Approve CDA

Welcome to the Happyness Study!
From: Catarina Santos, null | **Last received:** 02Oct2019
Country: Portugal
Topic: Invitation email
Thanks for reaching out. We will be on the lookout for that email and look forward to working with you as well.

● **Interested?**
To: Jeffrey Curtis, University of Michigan | **Last received:** 18Mar2022
Country: United States
Topic: Study interest
Hi if you sare stil interested reply to this message

● **Approve CDA**
To: Elizabeth Blackburn, University of California, San Francisco | **Last received:** 20Feb2020
Country: United States
Topic: CDA
Hi Blackburn,Please review and approve CDA

You can also access the Site communication tool from the site grid drawer. We added a message icon ✉ at the top of the drawer next to the site name. When you click message, the Site communications page opens with the page filtered to the site's name (i.e., the site's name is in the search bar). If preferred, you can click the Clear filters button to remove the site from the search and any other filters you might apply. By design, the Clear filters button is visible only when filter conditions exist; otherwise, the button does not display.



Site assigned to: Select assigned user Unassigned
No workflow close date specified
Select workflow Standard tasks
Workflow close date
Document tasks can only be completed as Not required in this view at the current time. Please use the Document approvals page.

Verify site profile information
Verify site profile information
Status: Pending
Started: 07Sep2017

View protocol
View protocol
Status: Completed - external

Epic: SEL-17268

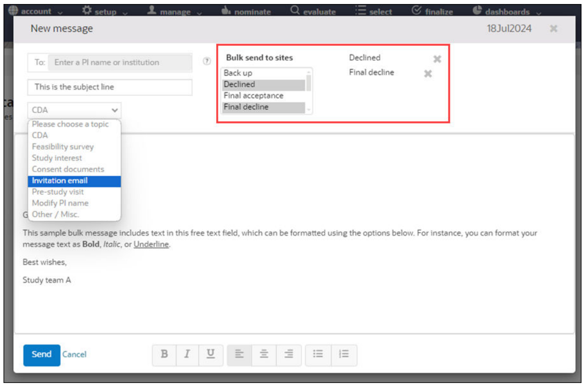
Bulk site communication message

An enhancement introduced in this release allows you to send a Site communication message in bulk to multiple sites. You can send the message to sites that are in any of the post-invitation bucket states:

- Back up
- Declined
- Final acceptance
- Final decline
- Invited
- Not interested
- Recommended
- Selected

Oracle Site Select deactivates the single recipient (To) field when you choose one or more buckets in the “Bulk send to site” list. The bulk bucket selection list is deactivated if you've added a site or institution in the To field.

Oracle Site Select sends your bulk message to all sites in the selected bucket states as individual messages. Each site receives a copy of the message, but there isn't an indication on the message itself that it was created as a bulk message. Sites can read and reply to the message, and a reply will also behave as an individually-sent message.



18Jul2024

This is the subject line

CDA

Declined

Final decline

This sample bulk message includes text in this free text field, which can be formatted using the options below. For instance, you can format your message text as **Bold**, *Italic*, or Underline.

Best wishes,

Study team A

Epic: SEL-17230

Site grid

The grid's Text contains filter is now case insensitive.

Site grid filter

We updated the site grid's "Text contains" filter from case-sensitive to case-insensitive to improve usability and search results. Any site grid data column that filters based on inputted text will benefit from this change.

Epic: SEL-17230

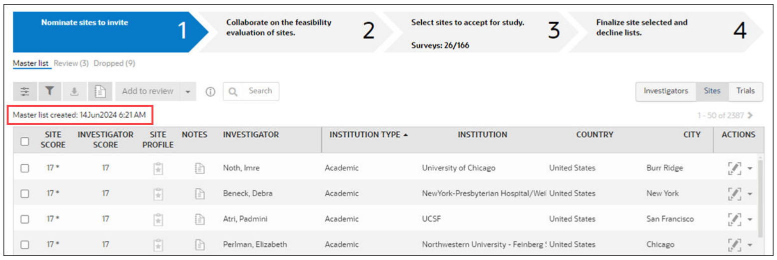
Study setup

Master list creation and scoring are now separate processes, you can disable site scoring for your study if preferred, and you can change a study's name if you have permission to create studies.

Study master list and scoring

With release 24.2, we made infrastructure enhancements that separate master list creation from the scoring process. This change allows study master lists to build and populate the master list site grid so you may proceed with your work while the site scoring runs in the background.

Above the Master list site grid, you'll see a new information line that tells you when the site list was last built. On successful master list creation, the line reads "Master list created: <date and time>." If master list creation fails (e.g., study setup isn't complete), the line, formatted in bold red text, reads "Master list failed creation: date and time>." Please note that existing studies will not have this information unless you trigger a rebuild of the master list.



Master list created: 14Jun2024 6:21 AM

☐	SITE SCORE	INVESTIGATOR SCORE	SITE PROFILE	NOTES	INVESTIGATOR	INSTITUTION TYPE ▲	INSTITUTION	COUNTRY	CITY	ACTIONS
☐	17 *	17			Noth, Imre	Academic	University of Chicago	United States	Burr Ridge	
☐	17 *	17			Beneck, Debra	Academic	NewYork-Presbyterian Hospital/Wei	United States	New York	
☐	17 *	17			Atri, Padmini	Academic	UCSF	United States	San Francisco	
☐	17 *	17			Perlman, Elizabeth	Academic	Northwestern University - Feinberg !	United States	Chicago	

Epic: SEL-17668

Site scoring configuration

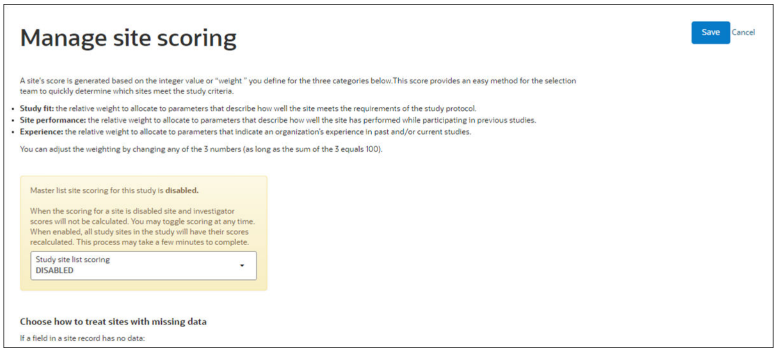
If your organization doesn't use site scoring for your existing studies, you can now turn it off to improve site grid loading time. New studies (i.e., those created after release 24.2) will have site scoring turned off by default, and you can turn it on if preferred.

The setup, site scoring page (Manage site scoring) has the new control that lets you choose to Disable (or Enable) site scoring for your study. For your existing study, the control is in a green (Enabled) box with the following helper text: "All study sites in the study will have their scores displayed in the site grid and exports. Recalculation of site scoring occurs if there is a change in master list criteria and/or a change in what datasources are attached to the study."

When you change the control from Enabled to Disabled, the box updates to a yellow background and shows the following helper text: "When the scoring for a site is disabled site and investigator scores will not be calculated. You may toggle scoring at any time. When enabled, all study sites in the study will have their scores recalculated. This process may take a few minutes to complete."

In a study with site scoring disabled, the site grid shows "NA" in the site score column, and the site grid and API data exports for that study also show NA. Reporting view exports (i.e., CSV extracts) will show the site score as null for notes and site_survey_responses reporting views.

Oracle Site Select will recalculate site scoring when you re-enabled it for a study (i.e., change the control from Disabled to Enabled). The recalculated scores will show for each site in the site grid, and exports and reporting views will also include the site scores.



Manage site scoring

A site's score is generated based on the integer value or "weight " you define for the three categories below.This score provides an easy method for the selection team to quickly determine which sites meet the study criteria.

- **Study fit:** the relative weight to allocate to parameters that describe how well the site meets the requirements of the study protocol.
- **Site performance:** the relative weight to allocate to parameters that describe how well the site has performed while participating in previous studies.
- **Experience:** the relative weight to allocate to parameters that indicate an organization's experience in past and/or current studies.

You can adjust the weighting by changing any of the 3 numbers (as long as the sum of the 3 equals 100).

Master list site scoring for this study is **disabled.**

When the scoring for a site is disabled site and investigator scores will not be calculated. You may toggle scoring at any time. When enabled, all study sites in the study will have their scores recalculated. This process may take a few minutes to complete.

Study site list scoring
DISABLED

Choose how to treat sites with missing data

If a field in a site record has no data:

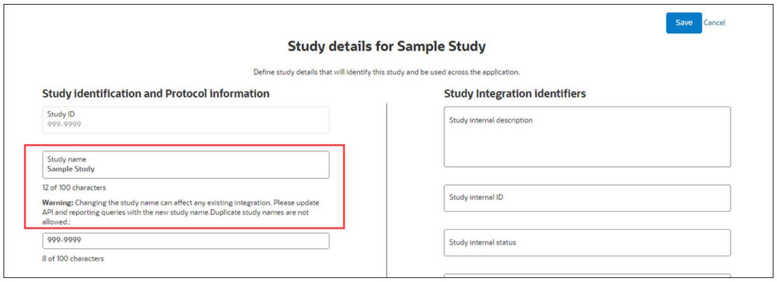
Epic: SEL-17230

Study name

We enhanced study management in this release to allow permissioned users to change a study's name. When you have Study details management and Study administration permissions, you can edit the study name in a new Study name field on the Study details page.

The new field will not permit you to add a duplicate study name. Additionally, the Study name field is read-only if you do not have permission to create studies.

Changing the study name can impact your organization’s API and reporting integrations configured for the study, so we’ve added warning text below the new field. Please ensure that you update those integrations if you change the study’s name.



Study details for Sample Study

Define study details that will identify this study and be used across the application.

Study identification and Protocol information

Study ID: 999-9999

Study name: Sample Study

12 of 100 characters

Warning: Changing the study name can affect any existing integration. Please update API and reporting queries with the new study name.Duplicate study names are not allowed.:

999-9999

8 of 100 characters

Study Integration identifiers

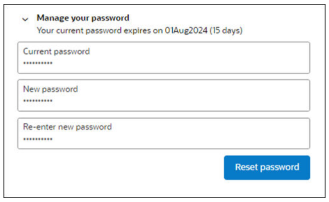
Epic: SEL-17230

User management

Now you can reset your password without needing to leave your profile page.

Password reset

With release 24.2, we enhanced your User profile page to improve the password reset workflow. Previously, when you reset your user password on the profile page in Oracle Site Select, you needed to save and close the page to make that change. Now, you can click a “Reset password” button that saves just the password reset and does not affect the rest of the profile page. Note that if you make changes to other fields on the User profile page, you'll need to click the page's Done button to save those changes.



Manage your password

Your current password expires on 01Aug2024 (15 days)

Current password: ••••••••••

New password: ••••••••••

Re-enter new password: ••••••••••

Epic: SEL-17230

Impact analysis

Review a summary of the business and functional impact for enhancements in the 24.2 release.

Enhancement	Enablement setting	Impact
Account settings General account settings	None	With the appropriate permission, user will be able to view a new menu option "general" in the Account menu drop-down, that contains the configuration options for account level settings.

Enhancement	Enablement setting	Impact
Data integration APIs Event messages navigation	None	In the Event notification message history and status page, every message history row now includes a "Response" link from where the user can view the response object details.
Data integration APIs Datasource import APIs	None	Enhanced to respond with an error message if PUT request does not specify unique ID. No impact on existing records with empty string as unique ID.
Datasources Account datasources	None	New tab added in the Account datasources page that lets customers review and resolve potential matches and duplicates for a datasource to remove ambiguity. Only Oracle admin can act upon potential matches/duplicates in a site profile datasource.
Datasources Datasource search	None	Search field disabled when a flat/composite datasource has more than 50,000 records to prevent performance issues.
Datasources Study datasources	None	Better readability with the helper text - Customers can now easily identify the consequence and the action that they would need to take whenever the selected data sources are changed.
Document management Account document label configuration	None	Account>document page has been updated to “library documents” option in the account menu.
Feasibility surveys Survey configuration and settings	None	Survey configuration page has been reorganized to improve navigation, and enhanced functionality like helper text, new options etc. Scoring configuration now allows for saving and calculating a survey score without categorizing the scoreable questions.
Feasibility surveys Survey question types	None	Extended support for scoreable Alchemer question types like Continuous Sum, Textbox list, Dropdown menu list, Checkbox grid and radiobutton grid, Numeric input and percentage input grids, drop-down menu grid survey question types.

Enhancement	Enablement setting	Impact
Feasibility surveys Survey reporting	None	Survey response download feature now supports additional grid question types like textbox grid (numeric and percent validation), radio button grid, checkbox grid and dropdown menu grid.
Learning Health Network integration Inclusion/exclusion criteria	None	Minor user interface enhancements on Setup, Master list criteria with respect to rewording, and additional message.
Reporting Reporting views	None	Reporting views have been updated with additional fields for better tracking.
Site communications Site communication tool	None	Site communication tool has been redesigned to use Oracle standard field and input design components.
Site communications Bulk site communication message	None	Customers can now send site communication messages in bulk to multiple sites.
Site grid Site grid filter	None	Site grid's "text contains" filter has been made case insensitive to improve search results.
Study setup Study master list and scoring	None	Master list criteria has now been decoupled from site scoring, thus allowing master list site grid to build independent of the site scoring running in the background.
Study setup Site scoring configuration	None	Site scoring has now been made optional in order to improve performance.
Study setup Study name	None	Customers will now be able to edit the study name in the Study details page. However, changing the study name might impact the reporting integrations and APIs configured for the study, so they will need to be updated accordingly.
User management Password reset	None	In the user profile page, the Reset password section has been made as an independent feature that can be saved without having to save and close the entire page.

Stability improvements

These are the issues we fixed in this release.

- Site communications

- Site workflow

Site communications

Description	Ticket	Severity
An error occurred when saving new users to a site profile and these users incorrectly received multiple invitation emails.	SEL-17775	3

Site workflow

Description	Ticket	Severity
On the site grid drawer Workflow tab, the Enter estimated patient count task's "Complete" action was incorrectly disabled, so the task could not be marked Complete after entering a Response value for the patient count.	SEL-17725	3

New known issues

We identified two unresolved issues during the development of this release.

- Feasibility surveys
- Study setup

Feasibility surveys

Description	Ticket	Severity
When you configure a survey, Oracle Site Select allows you to enter duplicate categories but it should prevent duplicates as designed.	SEL-18342	2

Study setup

Description	Ticket	Severity
Editing a study name incorrectly requires Study details management and Study administration permissions but should instead require Study details management and Account study creation permissions.	SEL-18324	3

Previously reported known issues

See the unresolved issues reported prior to this current release.

- Data integration APIs
- Datasources
- Document management
- Integration
- Study management

Data integration APIs

Description	Ticket	Severity
API GET for a studysite's profile returns an error if the site profile is not found instead of returning an empty object as designed.	SEL-16321	3

Datasources

Description	Ticket	Severity
Users who have the appropriate permission to delete a datasource are unable to do so in the Oracle Site Select user interface.	SEL-15673	3

Document management

Description	Ticket	Severity
If a CDA or generic document has not been downloaded or submitted for a study, the target graphs on the Document approvals page do not display.	SEL-5395	4

Integration

Description	Ticket	Severity
When the maximum number of sites (400) are migrated in bulk to a new or existing study in Oracle Site Activate, the status icons for each site do not reflect a successful migration until the page is refreshed.	SEL-3630 SEL-3631	3

Study management

Description	Ticket	Severity
When a user adds a new study to a myDashboard view with over 300 studies, the Study Name field in the "Add a new study to the account" modal does not immediately display entered characters, and users may experience a delay of several seconds.	SEL-14970	3

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Severity definitions

Learn more about how we describe the four issue severity levels.

Severity	Description
1	Your production use of the supported programs is stopped or so severely impacted that you cannot reasonably continue work. You experience a complete loss of service. The operation is mission critical to the business and the situation is an emergency.
2	You experience a severe loss of service. Important features are unavailable with no acceptable workaround; however, operations can continue in a restricted fashion.
3	You experience a minor loss of service. The impact is an inconvenience, which may require a workaround to restore functionality.
4	You request information, an enhancement, or documentation clarification regarding your software but there is no impact on the operation of the software. You experience no loss of service. The result does not impede the operation of a system.

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Browser support

Use a certified or supported web browser to ensure expected functionality and technical support.

Our goal is to provide customers with the best experience and advanced capabilities while maintaining maximum security. As products are enhanced, older browsers may no longer provide the capabilities required to support these key objectives. Therefore, we test the current release as follows to certify and/or support browsers:

- Certified browsers undergo full testing for new features and regressions. Browser-related issues found after release are prioritized for fixes in future patches or releases.
- Supported browsers undergo focused testing on commonly-used pages. We also address all browser-related critical and blocker issues that originate in our applications.

The following table specifies the certified and supported browsers for desktop and laptop computers:

Product	Release	Certified (Latest versions as of GA)	Supported (Latest version as of GA)
Oracle Site Select	24.2	Google Chrome and Microsoft Edge (Chromium)	None
Oracle Site Select LITE	24.2	Google Chrome and Microsoft Edge (Chromium)	Mozilla Firefox

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Revision history

This book's revision date history and part number list will develop over time as we make major, minor, and hotfix releases available for this release.

Date	Part number	Description
19Mar2025	G11839-09	Added 24.2.4 minor release
16Dec2024	G11839-08	Added 24.2.3 minor release
05Nov2024	G11839-07	Added 24.2.2.1 hotfix (available for this release 05Nov2024)
18Oct2024	G11839-06	Added 24.2.2 minor release
09Oct2024	G11839-05	Added 24.2.1.1 hotfix (available for this release 04Oct2024)
30Sep2024	G11839-04	Added 24.2.1 New known issue
20Sep2024	G11839-03	Added 24.2.1 minor release
29Aug2024	G11839-02	General Availability Release Notes
15Aug2024	G11839-01	Pre-General Availability Release Notes