Oracle® Fusion Middleware
Enterprise Deployment Guide for Oracle WebCenter Portal
11g Release 1 (11.1.1.9.0)
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Preface

This preface describes the audience, contents and conventions used in the Enterprise Deployment Guide for Oracle WebCenter Portal.

Audience

This guide is intended for system administrators who are responsible for installing and configuring Oracle Fusion Middleware enterprise deployments.

Documentation Accessibility

For information about Oracle’s commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.

Related Documents

The following manuals in the Oracle Fusion Middleware documentation library provide additional information on the process of installing and configuring the Enterprise Deployment architectures:

- Administrator’s Guide
- Administering Oracle Virtual Directory
- Administrator’s Guide for Oracle Internet Directory
## Conventions

The following text conventions are used in this document.

<table>
<thead>
<tr>
<th>Convention</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>boldface</strong></td>
<td>Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.</td>
</tr>
<tr>
<td><em>italic</em></td>
<td>Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.</td>
</tr>
<tr>
<td><strong>monospace</strong></td>
<td>Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.</td>
</tr>
</tbody>
</table>
This chapter provides an overview of enterprise deployment for Oracle WebCenter Portal.

This chapter includes the following topics:

- About the Enterprise Deployment Guide
- Enterprise Deployment Terminology
- Benefits of Oracle Recommendations

1.1 About the Enterprise Deployment Guide

The Enterprise Deployment Guide is an Oracle best practices blueprint based on proven Oracle high-availability and security technologies and recommendations for an Oracle WebCenter Portal enterprise deployment. The best practices described in these blueprints span many Oracle products across the entire technology stack: Oracle Database, Oracle Fusion Middleware, and Enterprise Manager Fusion Middleware Control.

An Oracle Fusion Middleware enterprise deployment:

- Considers various business service level agreements (SLA) to make high-availability best practices as widely applicable as possible.
- Leverages database grid servers and storage grid with low-cost storage to provide highly resilient, lower-cost infrastructure.
- Uses results from extensive performance impact studies for different configurations to ensure that the high-availability architecture is optimally configured to perform and scale to business needs.
- Enables control over the length of time to recover from an outage and the amount of acceptable data loss from a natural disaster.
- Uses Oracle best practices and recommended architecture, which are independent of hardware and operating systems.

1.2 Enterprise Deployment Terminology

This section identifies terms used to describe components in prior releases, and the terms to which they correlate in 11g Release 1 (11.1.1.9.0)

- **Oracle home**: An Oracle home contains installed files necessary to host a specific product. For example, the WebCenter Portal Oracle home contains a directory that contains binary and library files for Oracle WebCenter Portal. An Oracle home resides within the directory structure of the Middleware home. Each Oracle home can be associated with multiple Oracle instances or Oracle WebLogic Server domains.

- **Oracle Common home**: This environment variable and related directory path refers to the Oracle home that contains the binary and library files required for the Oracle Enterprise Manager Fusion Middleware Control and Java Required Files (JRF).

- **WebLogic Server home**: A WebLogic Server home contains installed files necessary to host a WebLogic Server. The WebLogic Server home directory is a peer of Oracle home directories and resides within the directory structure of the Middleware home.

- **Middleware home**: A Middleware home consists of the Oracle WebLogic Server home, and, optionally, one or more Oracle homes. A Middleware home can reside on a local file system or on a remote shared disk that is accessible through NFS.

- **Oracle instance**: An Oracle instance contains one or more active middleware system components, for example Oracle Web Cache, Oracle HTTP Server, or Oracle Internet Directory. You determine which components are part of an instance, either at install time or by creating and configuring an instance at a later time. An Oracle instance contains files that can be updated, such as configuration files, log files, temporary files.

- **failover**: When a member of a high availability system fails unexpectedly (unplanned downtime), in order to continue offering services to its consumers, the system undergoes a failover operation. If the system is an active-passive system, the passive member is activated during the failover operation and consumers are directed to it instead of the failed member. The failover process can be performed manually, or it can be automated by setting up hardware cluster services to detect failures and move cluster resources from the failed node to the standby node. If the system is an active-active system, the failover is performed by the load balancer entity serving requests to the active members. If an active member fails, the load balancer detects the failure and automatically redirects requests for the failed member to the surviving active members. For more information about active-active and active-passive systems, see the *High Availability Guide*.

- **failback**: After a system undergoes a successful failover operation, the original failed member can be repaired over time and be re-introduced into the system as a standby member. If desired, a failback process can be initiated to activate this member and deactivate the other. This process reverts the system back to its pre-failure configuration.

---

**Note**: The Enterprise Deployment Guide for Oracle WebCenter Portal focuses on enterprise deployments in Linux environments. However, you can also implement enterprise deployments using UNIX and Windows environments.
hardware cluster: A hardware cluster is a collection of computers that provides a single view of network services (for example: an IP address) or application services (for example: databases, Web servers) to clients of these services. Each node in a hardware cluster is a standalone server that runs its own processes. These processes can communicate with one another to form what looks like a single system that cooperatively provides applications, system resources, and data to users.

A hardware cluster achieves high availability and scalability through the use of specialized hardware (cluster interconnect, shared storage) and software (health monitors, resource monitors). (The cluster interconnect is a private link used by the hardware cluster for heartbeat information to detect node death.) Due to the need for specialized hardware and software, hardware clusters are commonly provided by hardware vendors such as Sun, HP, IBM, and Dell. While the number of nodes that can be configured in a hardware cluster is vendor dependent, for the purpose of Oracle Fusion Middleware high availability, only two nodes are required. Hence, this document assumes a two-node hardware cluster for high availability solutions employing a hardware cluster.

cluster agent: The software that runs on a node member of a hardware cluster that coordinates availability and performance operations with other nodes. Clusterware provides resource grouping, monitoring, and the ability to move services. A cluster agent can automate the service failover.

clusterware: A software that manages the operations of the members of a cluster as a system. It allows one to define a set of resources and services to monitor via a heartbeat mechanism between cluster members and to move these resources and services to a different member in the cluster as efficiently and transparently as possible.

shared storage: Shared storage is the storage subsystem that is accessible by all the machines in the enterprise deployment domain. Among other things, the following are located on the shared disk:
- Middleware Home software
- AdminServer Domain Home
- JMS
- Tlogs (where applicable)

Except for an Oracle WebCenter Content or Inbound Refinery Managed Server, you can locate a Managed Server home on the shared disk as well. The shared storage can be a Network Attached Storage (NAS), a Storage Area Network (SAN) or any other storage system that multiple nodes can access simultaneously and can read-write.

primary node: The node that is actively running an Oracle Fusion Middleware instance at any given time and has been configured to have a backup/secondary node. If the primary node fails, Oracle Fusion Middleware instance is failed over to the secondary node. This failover can be manual or automated using the Clusterware for Administration Server. For a server migration based scenario, WebLogic Whole Server Migration is used for automated failover.

secondary node: The node that is the backup node for an Oracle Fusion Middleware instance. This is where the active instance fails over when the primary node is no longer available. See the definition for primary node in this section.

network host name: Network host name is a name assigned to an IP address either through the /etc/hosts file or through DNS resolution. This name is visible
in the network that the machine to which it refers to is connected. Often, the network host name and physical host name are identical. However, each machine has only one physical host name but may have multiple network host names. Thus, a machine’s network host name may not always be its physical host name.

- **physical host name**: This guide differentiates between the terms physical host name and network host name. This guide uses physical host name to refer to the “internal name” of the current machine. On UNIX, this is the name returned by the `hostname` command.

Physical host name is used by Oracle Fusion Middleware to reference the local host. During installation, the installer automatically retrieves the physical host name from the current machine and stores it in the Oracle Fusion Middleware configuration metadata on disk.

- **physical IP**: Physical IP refers to the IP of a machine on the network. In almost all cases, it is normally associated with the physical host name of the machine (see the definition of the physical host name). In contrast to a virtual IP, it is always associated with the same machine when on a network.

- **switchover**: During normal operation, active members of a system may require maintenance or upgrading. A switchover process can be initiated to allow a substitute member to take over the workload performed by the member that requires maintenance or upgrading, which undergoes planned downtime. The switchover operation ensures continued service to consumers of the system.

- **switchback**: When a switchover operation is performed, a member of the system is deactivated for maintenance or upgrading. When the maintenance or upgrading is completed, the system can undergo a switchback operation to activate the upgraded member and bring the system back to the pre-switchover configuration.

- **virtual host name**: Virtual host name is a network addressable host name that maps to one or more physical machines via a load balancer or a hardware cluster. For load balancers, the name “virtual server name” is used interchangeably with virtual host name in this book. A load balancer can hold a virtual host name on behalf of a set of servers, and clients communicate indirectly with the machines using the virtual host name. A virtual host name in a hardware cluster is a network host name assigned to a cluster virtual IP. Because the cluster virtual IP is not permanently attached to any particular node of a cluster, the virtual host name is not permanently attached to any particular node either.

---

**Note**: Whenever the term **virtual host name** is used in this document, it is assumed to be associated with a virtual IP address. In cases where just the IP address is needed or used, it will be explicitly stated.

---

- **virtual IP**: Also, cluster virtual IP and load balancer virtual IP. Generally, a virtual IP can be assigned to a hardware cluster or load balancer. To present a single system view of a cluster to network clients, a virtual IP serves as an entry point IP address to the group of servers which are members of the cluster. A virtual IP can be assigned to a server load balancer or a hardware cluster.
A hardware cluster uses a cluster virtual IP to present to the outside world the entry point into the cluster (it can also be set up on a standalone machine). The hardware cluster's software manages the movement of this IP address between the two physical nodes of the cluster while clients connect to this IP address without the need to know which physical node this IP address is currently active on. In a typical two-node hardware cluster configuration, each machine has its own physical IP address and physical host name, while there could be several cluster IP addresses. These cluster IP addresses float or migrate between the two nodes. The node with current ownership of a cluster IP address is active for that address.

A load balancer also uses a virtual IP as the entry point to a set of servers. These servers tend to be active at the same time. This virtual IP address is not assigned to any individual server but to the load balancer which acts as a proxy between servers and their clients.

1.3 Benefits of Oracle Recommendations

The Oracle Fusion Middleware configurations discussed in this guide are designed to ensure security of all invocations, maximize hardware resources, and provide a reliable, standards-compliant system for enterprise computing with a variety of applications.

- Section 1.3.1, "Built-in Security"
- Section 1.3.2, "High Availability"

The security and high availability benefits of the Oracle Fusion Middleware configurations are realized through isolation in firewall zones and replication of software components.

1.3.1 Built-in Security

The enterprise deployment architectures are secure because every functional group of software components is isolated in its own DMZ, and all traffic is restricted by protocol and port. The following characteristics ensure security at all needed levels, as well as a high level of standards compliance:

- Configure external load balancers to redirect all external communication received on port 80 to port 443.
- Communication from external clients does not go beyond the Load Balancing Router level.
- No direct communication from the Load Balancing Router to the data tier is allowed.
- Components are separated in different protection zones: the web tier, application tier, and the data tier.
- Direct communication across two firewalls at any one time is prohibited.
- If a communication begins in one firewall zone, it must end in the next firewall zone.
- Oracle Internet Directory is isolated in the data tier.
- Oracle Identity Management components are in a separate subnet.
- All communication between components across protection zones is restricted by port and protocol, according to firewall rules.
1.3.2 High Availability

The enterprise deployment architectures are highly available, because each component or functional group of software components is replicated on a different computer, and configured for component-level high availability.
Introduction to the Enterprise Deployment Reference Topology

This chapter provides an overview of the enterprise topology for Oracle WebCenter Portal.

This chapter includes the following topics:

- Overview of Enterprise Deployment Reference Topology
- Hardware Requirements for an Enterprise Deployment on Linux
- About Using a Database or LDAP for Credential and Policy Stores
- Clock Synchronization
- Software Components to Install
- Road Map for the Reference Topology Installation and Configuration

2.1 Overview of Enterprise Deployment Reference Topology

This section describes the enterprise topology for WebCenter Portal. Use this section to plan your enterprise deployment topology.

This section covers these topics:

- Section 2.1.1, "Reference Topology Documented in the Guide"
- Section 2.1.2, "About Oracle Identity Management Integration"
- Section 2.1.3, "About the Web Tier Nodes"
- Section 2.1.4, "About the Application Tier"
- Section 2.1.5, "About the Data Tier"
- Section 2.1.6, "About the Unicast Requirement for Communication"

2.1.1 Reference Topology Documented in the Guide

This guide provides configuration instructions for a reference enterprise topology that uses Oracle WebCenter Portal with Oracle Access Manager, as shown in Figure 2–1.

Note: Your actual enterprise deployment topology may require variations on the topology described in this guide.
Overview of Enterprise Deployment Reference Topology

Figure 2–1 MyWCPEExample Topology with Oracle Access Manager
2.1.2 About Oracle Identity Management Integration

Integration with the Oracle Identity Management system is an important aspect of the enterprise deployment architecture. This integration provides features such as single sign-on, integration with Oracle Platform Security Services, centralized identity and credential store, and authentication for the WebLogic Server domain. The Oracle Identity Management (IDM) enterprise deployment is separate from this enterprise deployment and exists in a separate domain by itself. For more information about Oracle Identity Management in an enterprise deployment context, see the Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management.

The primary interface to the Oracle Identity Management enterprise deployment is the LDAP traffic to the LDAP servers, the OAP (Oracle Access Protocol) to the OAM Access Servers, and the HTTP redirection of authentication requests.

2.1.3 About the Web Tier Nodes

Nodes in the web tier are located in the DMZ public zone. In this tier, two nodes (WEBHOST1 and WEBHOST2) run Oracle HTTP Server configured with WebGate and *_vh.conf files.

Through *_vh.conf files, which allow requests to be proxied from Oracle HTTP Server to WebLogic Server, Oracle HTTP Server forwards the requests to WebLogic Server running in the application tier.

WebGate (which is an Oracle Access Manager component) in Oracle HTTP Server uses Oracle Access Protocol (OAP) to communicate with Oracle Access Manager running on OAMHOST2, in the Oracle Identity Management DMZ. WebGate and Oracle Access Manager are used to perform operations such as user authentication. The WebGate module in Oracle HTTP Server uses Oracle Access Protocol (OAP) to communicate with Oracle Access Manager to perform operations such as querying user groups.

The Web tier also includes a load balancer router to handle external requests. External requests are sent to the virtual host names configured on the load balancer. The load balancer then forwards the requests to Oracle HTTP Server.

On the firewall protecting the web tier, only the HTTP ports are open: 443 for HTTPS and 80 for HTTP.

2.1.3.1 Load Balancer Requirements

This enterprise topology uses an external load balancer. This external load balancer should have the following features:

- Ability to load-balance traffic to a pool of real servers through a virtual host name: Clients access services using the virtual host name (instead of using actual host names). The load balancer can then load balance requests to the servers in the pool.
- Port translation configuration should be possible so that incoming requests on the virtual host name and port are directed to a different port on the backend servers.
- Monitoring of ports on the servers in the pool to determine availability of a service.
- Virtual servers and port configuration: Ability to configure virtual server names and ports on your external load balancer, and the virtual server names and ports must meet the following requirements:
  - The load balancer should allow configuration of multiple virtual servers. For each virtual server, the load balancer should allow configuration of traffic management on more than one port. For example, for Oracle HTTP Server in the web tier, the load balancer needs to be configured with a virtual server and ports for HTTP and HTTPS traffic.
  - The virtual server names must be associated with IP addresses and be part of your DNS. Clients must be able to access the external load balancer through the virtual server names.

- Ability to detect node failures and immediately stop routing traffic to the failed node.

- Fault-tolerant mode: It is highly recommended that you configure the load balancer to be in fault-tolerant mode.

- It is highly recommended that you configure the load balancer virtual server to return immediately to the calling client when the backend services to which it forwards traffic are unavailable. This is preferred over the client disconnecting on its own after a timeout based on the TCP/IP settings on the client machine.

- Sticky routing capability: Ability to maintain sticky connections to components. Examples of this include cookie-based persistence, IP-based persistence, and so on.

- The load balancer should be able to terminate SSL requests at the load balancer and forward traffic to the backend real servers using the equivalent non-SSL protocol (for example, HTTPS to HTTP). Typically, this feature is called SSL acceleration and it is required for this Enterprise Deployment.

**Note:** The load balancer is the entry point for all client requests through the externally facing URL. Although internal URLs are configured as well these are not intended for general use by clients but are for internal use. The WebCenter Portal enterprise deployment topology does not support an ‘Inside/Outside’ set up.

For information on how to configure your load balancer, see Section 3.3, “Configuring the Load Balancers”.

### 2.1.4 About the Application Tier

Nodes in the application tier are located in the DMZ secure zone.

In this tier, two nodes SOAHOST1 and SOAHOST2 run the Oracle WebLogic Server Administration Console and Oracle Enterprise Manager Fusion Middleware Control, but in an active-passive configuration. You can fail over the Administration Server manually (see Section 8.7.6, “Verifying Manual Failover of the Administration Server”); alternatively you can configure the Oracle WebLogic Server Administration Console with CFC/CRS to fail over automatically on a separate hardware cluster (not shown in this architecture).
Oracle WebCenter Portal components run on WCPHOST1 and WCPHOST2 in an active-active configuration. Typically the Managed Servers are called WC_Spaces (for the out-of-the-box WebCenter Portal application), WC_Portlet (for portlet and pagelet producers), WC_Collaboration (for discussions), and WC_Utilities (for analytics, activity graph, and personalization). You can also create custom Managed Servers to run WebCenter Portal Framework applications built using JDeveloper.

WCPHOST1 and WCPHOST2 also run Oracle WebCenter Content Server is configured in an active-active manner.

If you are also running SOA components in this topology, SOAHOST1 and SOAHOST2 run on WebLogic Server configured with the WLS_SOA and WLS_WSM Managed Servers, which run SOA components. These components are configured in an active-active manner.

Oracle Web Services Manager (Oracle WSM) provides a policy framework to manage and secure Web services in the Enterprise Deployment topology. WSM Policy Manager also runs in active-active configuration in two additional WebLogic Servers.

On the firewall protecting the application tier, the HTTP ports, OAP port, and proxy port are open. The OAP port is for the WebGate module running in Oracle HTTP Server in the web tier to communicate with Oracle Access Manager. Applications requiring external HTTP access use Oracle HTTP Server as the proxy. (The proxy on the Oracle HTTP Server must be enabled to allow this access.)

2.1.5 About the Data Tier

Nodes in the data tier are located in the most secured network zone (the intranet).

In this tier, an Oracle RAC database runs on the nodes CUSTDBHOST1 and CUSTDBHOST2. The database contains the schemas needed by WebCenter Portal, WebCenter Content, and SOA Suite components. WebCenter Portal, WebCenter Content, and SOA components running in the application tier access this database.

On the firewall protecting the data tier, the database listener port (typically, 1521) is required to be open. The LDAP ports (typically, 389 and 636) are also required to be open for the traffic accessing the LDAP storage in the IDM Enterprise Deployment.

2.1.6 About the Unicast Requirement for Communication

Oracle recommends that the nodes in the MyWCPExample topology communicate using unicast. Unlike multicast communication, unicast does not require cross-network configuration and it reduces potential network errors that can occur from multicast address conflicts as well.

In unicast messaging mode, the default listening port of the server is used if no channel is configured.

Cluster members communicate to the group leader when they need to send a broadcast message which is usually the heartbeat message. When the cluster members detect the failure of a group leader, the next oldest member becomes the group leader.

The frequency of communication in unicast mode is similar to the frequency of sending messages on multicast port.
The following considerations apply when using unicast to handle cluster communications:

- All members of a WebLogic cluster must use the same message type. Mixing between multicast and unicast messaging is not allowed.
- Individual cluster members cannot override the cluster messaging type.
- The entire cluster must be shut down and restarted to change the message modes (from unicast to multicast or from multicast to unicast).
- JMS topics configured for multicasting can access WebLogic clusters configured for unicast because a JMS topic publishes messages on its own multicast address that is independent of the cluster address. However, the following considerations apply:
  - The router hardware configurations that allow unicast clusters may not allow JMS multicast subscribers to work.
  - JMS multicast subscribers need to be in a network hardware configuration that allows multicast accessibility. (That is, JMS subscribers must be in a multicast-enabled network to access multicast topics.)

## 2.2 Hardware Requirements for an Enterprise Deployment on Linux

Before you install and configure your enterprise deployment, review the Oracle Fusion Middleware System Requirements and Specifications on the Oracle Technology Network (OTN) to ensure that your environment meets the minimum installation requirements for the products you are installing.

In addition, Table 2–1 lists the typical hardware requirements for the enterprise deployment described in this guide on Linux operating systems.

You must perform the appropriate capacity planning to determine the number of nodes, CPU, and memory requirements for each node depending on the specific system's load, as well as the throughput and response requirements. These will vary for each WebCenter Portal application or custom SOA system being used.

<table>
<thead>
<tr>
<th>Server</th>
<th>Disk</th>
<th>Memory</th>
<th>TMP Directory</th>
<th>Swap</th>
</tr>
</thead>
<tbody>
<tr>
<td>Database</td>
<td>nXm</td>
<td>6-8 GB</td>
<td>Default</td>
<td>Default</td>
</tr>
<tr>
<td></td>
<td>n = number of disks, at least 4 (striped as one disk)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>m = size of the disk (minimum of 30 GB)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>WEBHOST</td>
<td>10 GB</td>
<td>4 GB</td>
<td>Default</td>
<td>Default</td>
</tr>
<tr>
<td>SOAHOST</td>
<td>10 GB</td>
<td>10 GB</td>
<td>Default</td>
<td>Default</td>
</tr>
<tr>
<td>WCPHOST</td>
<td>10 GB</td>
<td>10 GB</td>
<td>Default</td>
<td>Default</td>
</tr>
</tbody>
</table>

\(^1\) For a shared storage Middleware home configuration, two installations suffice by making a total of 20 GB independently of the number of slots. See also, Section 4.4, "Configuring Shared Storage".
2.3 About Using a Database or LDAP for Credential and Policy Stores

With Oracle Fusion Middleware, you can use different types of credential and policy stores in a WebLogic Server domain. A domain can use stores based on Oracle Database, on XML files (the default), or on different types of LDAP providers. When a domain uses a database or LDAP, all policy and credential data is kept and maintained in a centralized store. However, when using XML policy stores, the changes made on Managed Servers are not propagated to the Administration Server unless they use the same domain home.

In database-based or LDAP-based stores, the credential and policy stores are part of a security store, which is the repository of system and application-specific policies, credentials, and keys. This centralization facilitates the administration and maintenance of policy, credential, and key data.

**Caution:** The default file-based policy and credential stores should be used only for development, and only for single-node WebCenter Portal configurations. For enterprise deployments you must reassociate the policy and credential stores with a database-based security store or with an external LDAP-based store. This reassociation should be done right after you create the domain and before you extend it so that policies are not overwritten and application stripes for the domain appear in Oracle Enterprise Manager Fusion Middleware Control.

Oracle recommends a database-based security store for production environments. For more information, see the "Configuring the OPSS Security Store" chapter in *Oracle Fusion Middleware Securing Applications with Oracle Platform Security Services*.

An Oracle Fusion Middleware WebCenter Portal Enterprise Deployment Topology uses separate domain homes for the Administration Server and the Managed Servers, as described in Section 4.2, "Terminology for Directories and Directory Environment Variables." Oracle requires the policy stores to be reassociated as specified in the preceding caution.

**Note:** The domain home is the physical directory from which the server runs, that is, /aserver or /mserver. Changes made to configuration files in the Administration Server domain directory are propagated out. However, changes made to Managed Server domain directories are overwritten.

To configure the WebCenter Portal Enterprise Deployment Topology with an LDAP as Credential and Policy store, follow the steps in Section 15.2, "Configuring the Credential Store" and Section 15.3, "Configuring the Policy Store."


2.4 Clock Synchronization

The clocks of all servers participating in the cluster must be synchronized to within one second difference to enable proper functioning of jobs, adapters, and Oracle B2B. To accomplish this, use a single network time server and then point each server to that network time server.

The procedure for pointing to the network time server is different on different operating systems. Refer to your operating system documentation for more information.

2.5 Software Components to Install

Table 2–2 lists the Oracle software you will need to obtain before starting the procedures in this guide.

For complete information about downloading Oracle Fusion Middleware software, see the Oracle Fusion Middleware Download, Installation, and Configuration Readme Files on the Oracle Technology Network (OTN).

See also the Installation Guide for Oracle WebCenter Portal.

<table>
<thead>
<tr>
<th>Component</th>
<th>Distribution Medium</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oracle Database 10g or 11g</td>
<td>Oracle Database 10g distribution (10.2.0.4 or later SE or EE version of the database) using the AL32UTF8 character set. Oracle Database Server 11g distribution (11.1.0.7 or later SE or EE version of the database), using the AL32UTF8 character set.</td>
</tr>
<tr>
<td></td>
<td>■ For WebCenter Portal enterprise deployments, Oracle recommends using GridLink data sources to connect to Oracle RAC databases. To use the SCAN feature with GridLink, the Oracle RAC database version must be Oracle Database Server 11gR2 (Enterprise Edition, version 11.2 or later).</td>
</tr>
<tr>
<td>Repository Creation Utility (RCU)</td>
<td>Oracle Fusion Middleware Repository Creation Utility 11g (11.1.1.9) distribution</td>
</tr>
<tr>
<td>Oracle WebLogic Server (WLS)</td>
<td>Oracle WebLogic Server (10.3.6) distribution</td>
</tr>
<tr>
<td>Oracle HTTP Server (OHS)</td>
<td>Oracle Fusion Middleware WebTier and Utilities 11g (11.1.1.7) distribution</td>
</tr>
<tr>
<td>Oracle SOA Suite</td>
<td>Oracle SOA Suite 11g (11.1.1.7) distribution</td>
</tr>
<tr>
<td>Oracle WebCenter Portal</td>
<td>Oracle WebCenter Portal 11g (11.1.1.9) distribution</td>
</tr>
<tr>
<td>Oracle WebCenter Content</td>
<td>Oracle WebCenter Content 11g (11.1.1.9) distribution</td>
</tr>
<tr>
<td>Oracle Access Manager (OAM) WebGate</td>
<td>WebGate 10g (10.1.4.3) for OAM 10g or WebGate 11g (11.1.1.7) for OAM 11g.</td>
</tr>
<tr>
<td>Oracle Virtual Directory (OVD)</td>
<td>Oracle Identity and Access Management 11g (11.1.2.0) distribution</td>
</tr>
<tr>
<td>Oracle Internet Directory (OID)</td>
<td>Oracle Identity and Access Management 11g (11.1.2.0) distribution</td>
</tr>
</tbody>
</table>

2.6 Road Map for the Reference Topology Installation and Configuration

Before beginning your Oracle WebCenter Portal enterprise deployment, review the flow chart in Figure 2–2. This flow chart illustrates the high-level process for completing the enterprise deployment documented in this guide. Table 2–3 describes the steps in the flow chart and directs you to the appropriate section or chapter for each step.
This section covers the following topics:

- **Section 2.6.1, "Flow Chart of the Oracle WebCenter Portal Enterprise Deployment Process"
- **Section 2.6.2, "Steps in the Oracle WebCenter Portal Enterprise Deployment Process"
- **Section 2.6.3, "Understanding the Incremental, Modular Approach to Enterprise Deployment"

### 2.6.1 Flow Chart of the Oracle WebCenter Portal Enterprise Deployment Process

Figure 2–2 provides a flow chart of the Oracle WebCenter Portal enterprise deployment process. Review this chart to become familiar with the steps that you must follow, based on the existing environment.

### 2.6.2 Steps in the Oracle WebCenter Portal Enterprise Deployment Process

Table 2–3 describes each of the steps in the enterprise deployment process flow chart for Oracle WebCenter Portal, shown in Figure 2–2. The table also provides information on where to obtain more information on each step in the process.
## Table 2–3  Steps in the Oracle WebCenter Portal Enterprise Deployment Process

<table>
<thead>
<tr>
<th>Step</th>
<th>Description</th>
<th>More Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prepare your network for enterprise deployment</td>
<td>To prepare your network for an enterprise deployment, understand concepts, such as virtual server names and IPs and virtual IPS, and configure your load balancer by defining virtual host names.</td>
<td>Chapter 3, &quot;Preparing the Network for an Enterprise Deployment&quot;</td>
</tr>
<tr>
<td>Prepare your file system for enterprise deployment</td>
<td>To prepare your file system for an enterprise deployment, review the terminology for directories and directory environment variables, and configure shared storage.</td>
<td>Chapter 4, &quot;Preparing the File System for an Enterprise Deployment&quot;</td>
</tr>
<tr>
<td>Prepare your database for enterprise deployment</td>
<td>To prepare your database for an enterprise deployment, review database requirements, create database services, load the metadata repository in the Oracle RAC database, configure SOA, WCP, and WCC schemas for transactional recovery privileges, and back up the database.</td>
<td>Chapter 5, &quot;Preparing the Database for an Enterprise Deployment&quot;</td>
</tr>
<tr>
<td>Install the software for an enterprise deployment</td>
<td>Install Oracle HTTP Server, Oracle WebLogic Server, Oracle Fusion Middleware, and apply patchsets to Oracle Fusion Middleware components.</td>
<td>Chapter 6, &quot;Installing the Software for an Enterprise Deployment&quot;</td>
</tr>
<tr>
<td>Configure the web tier for an enterprise deployment</td>
<td>Configure Oracle HTTP Server with the load balancer, and configure virtual host names.</td>
<td>Chapter 7, &quot;Configuring the Web Tier for an Enterprise Deployment&quot;</td>
</tr>
<tr>
<td>Create a domain for an enterprise deployment</td>
<td>Run the Configuration Wizard to create a domain.</td>
<td>Chapter 8, &quot;Creating a Domain for an Enterprise Deployment&quot;</td>
</tr>
<tr>
<td>Extend the domain for SOA</td>
<td>Extend the existing WebLogic Server domain by running the Configuration Wizard to configure Oracle SOA components.</td>
<td>Chapter 9, &quot;Extending the Domain for SOA Components&quot;</td>
</tr>
<tr>
<td>Extend the domain for WebCenter Portal components</td>
<td>Extend the existing WebLogic Server domain by running the Configuration Wizard and configure Oracle WebCenter Portal.</td>
<td>Chapter 10, &quot;Extending the Domain for WebCenter Portal Components&quot;</td>
</tr>
<tr>
<td>Set up Node Manager</td>
<td>Set up Node manager by enabling host name verification, starting Node Manager, and configuring WebLogic Servers to use custom keystores.</td>
<td>Chapter 11, &quot;Setting Up Node Manager for an Enterprise Deployment&quot;</td>
</tr>
<tr>
<td>Configure external services for WebCenter Portal</td>
<td>Set up and configure external services for WebCenter Portal applications such as discussions, mail, search, and so on.</td>
<td>Chapter 12, &quot;Configuring External Tools and Services for WebCenter Portal in an Enterprise Deployment&quot;</td>
</tr>
</tbody>
</table>
By design, this document describes an incremental and modular approach to setting up an enterprise deployment.

The instructions for setting up the storage, database, networking, and web tier infrastructure are similar to the instructions provided in the other Oracle Fusion Middleware Enterprise Deployment Guides. These elements of the topology provide the foundation for the Oracle WebLogic Server domain you later configure to support the enterprise deployment.

When you create the domain, the instructions vary from guide to guide. However, all the Enterprise Deployment Guides provide separate, modular instructions for creating and extending an Oracle WebLogic Server domain, as follows:

1. Install the Oracle Fusion Middleware software on disk and create the necessary binary directories.
2. Run the Oracle Fusion Middleware Configuration Wizard to create the domain and configure only the administration components.

   The administration components include the Administration Server, Oracle WebLogic Server Administration Console, Oracle Enterprise Manager Fusion Middleware Control, and Oracle Web Services Manager.
3. Run the Configuration Wizard again to extend the domain to include the primary Oracle Fusion Middleware product you want to use.
4. Optionally, run the Configuration Wizard again to extend the domain to include other supporting components and products.

This incremental approach allows you to verify the environment after each pass of the Configuration Wizard. It also simplifies troubleshooting during the setup process.

In addition, this modular approach allows you to consider alternative topologies. Specifically, after you configure the Administration components, the domain you create does not need to contain all the components described in this guide. Instead, you can use the domain extension chapters independently and selectively, to configure individual components that are required for your specific organization.
This chapter describes the network environment preconfiguration required by the WebCenter Portal enterprise deployment topology. Use this chapter to plan your configuration of virtual server names, load balancers, IPs and Virtual IPs, and firewalls and ports.

This chapter includes the following topics:

- **Overview of Preparing the Network for an Enterprise Deployment**
- **Virtual Server Names Used by the Topology**
- **Configuring the Load Balancers**
- **Configuring IPs and Virtual IPs**
- **Enabling Virtual IP Addresses for an Enterprise Deployment**
- **Configuring Firewalls and Ports**

### 3.1 Overview of Preparing the Network for an Enterprise Deployment

You must configure several virtual servers and associated ports on the load balancer for different types of network traffic and monitoring. These virtual servers should be configured to the appropriate real hosts and ports for the services running. Also, the load balancer should be configured to monitor the real host and ports for availability so that the traffic to these is stopped as soon as possible when a service is down. This ensures that incoming traffic on a given virtual host is not directed to an unavailable service in the other tiers.

### 3.2 Virtual Server Names Used by the Topology

The WebCenter Portal enterprise topology uses the following virtual server names:

- `wcp.example.com`
- `admin.example.com`
- `wcpinternal.example.com`

Ensure that the virtual server names are associated with IP addresses and are part of your DNS. The nodes running Oracle Fusion Middleware must be able to resolve these virtual server names.
You will define the virtual server names on the load balancer using the procedure in Section 3.3, "Configuring the Load Balancers."

**Note:** An additional virtual host is required if your enterprise deployment requires Microsoft Office integration or access to a Microsoft SharePoint server. For more information, see the "Managing Microsoft Office Integration" chapter in *Administering Oracle WebCenter Portal*.

3.2.1 wcp.example.com

wcp.example.com is a virtual server name that acts as the access point for all HTTP traffic to run-time Oracle SOA Suite and Oracle WebCenter Portal components, such as soa-infra, workflow, and the WebCenter Portal application. Traffic to SSL is configured. Clients access this service using the address **wcp.example.com:443**.

This virtual server is defined on the load balancer.

3.2.2 admin.example.com

admin.example.com is a virtual server name that acts as the access point for all internal HTTP traffic that is directed to administration services such as WebLogic Administration Server Console and Oracle Enterprise Manager.

The incoming traffic from clients is not SSL-enabled. Clients access this service using the address **admin.example.com:80** and the requests are forwarded to port 7777 on WEBHOST1 and WEBHOST2.

This virtual server is defined on the load balancer.

3.2.3 wcpinternal.example.com

wcpinternal.example.com is a virtual server name used for internal invocations of Oracle WebCenter Portal services. This URL is not exposed to the internet and is only accessible from the intranet.

The incoming traffic from clients is not SSL-enabled. Clients access this service using the address **wcpinternal.example.com:80** and the requests are forwarded to port 7777 on WEBHOST1 and WEBHOST2.

This virtual server is defined on the load balancer.

**Note:** The only virtual server name which is accessed by clients is the externally facing URL wcp.example.com. All other URLs are for internal use only. See also, Section 2.1.3.1, "Load Balancer Requirements".
3.3 Configuring the Load Balancers

Several virtual servers and associated ports must be configured on the load balancer for different types of network traffic and monitoring. These should be configured to the appropriate real hosts and ports for the services running. Also, the load balancer should be configured to monitor the real host and ports for availability so that the traffic to these is stopped as soon as possible when a service is down. This ensures that incoming traffic on a given virtual host is not directed to an unavailable service in the other tiers.

There are two load balancer devices in the recommended topologies. One load balancer is set up for external HTTP traffic and the other load balancer is set up for internal LDAP traffic. A deployment may choose to have a single load balancer device due to a variety of reasons. While this is supported, the deployment should consider the security implications of doing this and if found appropriate, open up the relevant firewall ports to allow traffic across the various DMZs. It is worth noting that in either case, it is highly recommended to deploy a given load balancer device in fault tolerant mode.

This enterprise topology uses an external load balancer. Configure the load balancer by defining the virtual server names described in Section 3.2, "Virtual Server Names Used by the Topology".

For more information on load balancers, see Section 2.1.3, "About the Web Tier Nodes".

3.3.1 Load Balancer Requirements

The enterprise deployment topology use an external load balancer. This external load balancer must have the following features:

- Ability to load-balance traffic to a pool of real servers through a virtual host name: Clients access services using the virtual host name (instead of using actual host names). The load balancer can then load balance requests to the servers in the pool.
- Port translation configuration.
- Monitoring of ports (HTTP and HTTPS).
- Virtual servers and port configuration: Ability to configure virtual server names and ports on your external load balancer, and the virtual server names and ports must meet the following requirements:
  - The load balancer should allow configuration of multiple virtual servers. For each virtual server, the load balancer should allow configuration of traffic management on more than one port. For example, for Oracle WebLogic Server clusters, the load balancer must be configured with a virtual server and ports for HTTP and HTTPS traffic.
  - The virtual server names must be associated with IP addresses and be part of your DNS. Clients must be able to access the external load balancer through the virtual server names.
- Ability to detect node failures and immediately stop routing traffic to the failed node.
- Resource monitoring, port monitoring, and process failure detection: The load balancer must be able to detect service and node failures (through notification or some other means) and to stop directing non-Oracle Net traffic to the failed node. If your external load balancer has the ability to automatically detect failures, you should use it.
Fault-tolerant mode: It is highly recommended that you configure the load balancer to be in fault-tolerant mode.

Other: It is highly recommended that you configure the load-balancer virtual server to return immediately to the calling client when the back-end services to which it forwards traffic are unavailable. This is preferred over the client disconnecting on its own after a timeout based on the TCP/IP settings on the client machine.

SSL acceleration: This feature is required.

Configure the virtual server or servers in the load balancer for the directory tier with a high value for the connection timeout for TCP connections. This value should be more than the maximum expected time over which no traffic is expected between the Oracle Access Manager and the directory tier.

Ability to preserve the client IP addresses: The load balancer must have the capability to insert the original client IP address of a request in an X-Forwarded-For HTTP header to preserve the client IP address.


### 3.3.2 Load Balancer Configuration Procedures

The procedures for configuring a load balancer differ, depending on the specific type of load balancer. Refer to the vendor supplied documentation for actual steps. The following steps outline the general configuration flow:

1. Create a pool of servers. This pool contains a list of servers and the ports that are included in the load balancing definition.

   For example, for load balancing between the web hosts, you create a pool of servers that would direct requests to hosts WEBHOST1 and WEBHOST2 on port 7777.

2. Create rules to determine whether or not a given host and service is available and assign it to the pool of servers described in step 1.

3. Create a virtual server on the load balancer.

   This is the address and port that receives requests used by the application. For example, to load balance web tier requests you would create a virtual host for wcp.example.com:443.

   **Note:** See also, Section 3.2, "Virtual Server Names Used by the Topology."

4. If your load balancer supports it, specify whether or not the virtual server is available internally, externally or both. Ensure that internal addresses are only resolvable from inside the network.

5. Configure SSL Termination, if applicable, for the virtual server.

6. Assign the pool of servers created in step 1 to the virtual server.
7. Tune the time out settings as listed in Table 3–4. This includes time to detect whether a service is down.

8. Configure monitors for the Oracle HTTP Server nodes to detect failures in these nodes.
   - Set up a monitor to regularly ping the "/" URL context.
     
     **Tip:** Use GET /\n\n instead if the Oracle HTTP Server's document root does not include index.htm and Oracle WebLogic Server returns a 404 error for "/".
   
   - For the ping interval, specify a value that does not overload your system. You can try 5 seconds as a starting point.
   
   - For the timeout period, specify a value that can account for the longest time response that you can expect from your Oracle WebCenter Portal system, that is, specify a value greater than the longest period of time any of your requests to HTTP servers can take.

9. (Optional) If you are using Oracle WebCenter Content, you must configure the load balancer WebCenter Content socket (port 4444). For details, see Section 13.4, "Configuring the Load Balancer to Route WebCenter Content Traffic".

### 3.3.2.1 Load Balancer Configuration

For a WebCenter Portal enterprise deployment, configure your load balancer as shown in Table 3–1.
### Table 3–1  Load Balancer Configuration

<table>
<thead>
<tr>
<th>Virtual Host</th>
<th>Server Pool</th>
<th>Protocol</th>
<th>SSL Termination</th>
<th>External</th>
<th>Other Required Configuration/Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>admin.example.com:80</td>
<td>WEBHOST1.example.com:7777</td>
<td>HTTP</td>
<td>No</td>
<td>No</td>
<td>- Use your internal administration address as the virtual server address (for example, admin.example.com).&lt;br&gt;  - Specify HTTP as the protocol.&lt;br&gt;  - Enable address and port translation.&lt;br&gt;  - Enable reset of connections when services and/or nodes are down.&lt;br&gt;  - Assign the pool created in step 1 to the virtual server.&lt;br&gt;  - Optionally, create rules to allow access only to /console and /em on this virtual server.</td>
</tr>
<tr>
<td></td>
<td>WEBHOST2.example.com:7777</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>wcp.example.com:443</td>
<td>WEBHOST1.example.com:7777</td>
<td>HTTP</td>
<td>No</td>
<td>Yes</td>
<td>- Use your system’s frontend address as the virtual server address (for example, wcp.example.com). The frontend address is the externally facing host name used by your system and that will be exposed in the Internet.&lt;br&gt;  - Use port 80 and port 443. Any request that goes to port 80 (non-SSL protocol) should be redirected to port 443 (SSL protocol).&lt;br&gt;  - Specify HTTP as the protocol.&lt;br&gt;  - Enable address and port translation.&lt;br&gt;  - Enable reset of connections when services and/or nodes are down.&lt;br&gt;  - Assign the pool created in step 1 to the virtual server.&lt;br&gt;  - Create rules to filter out access to /console and /em on this virtual server.</td>
</tr>
<tr>
<td></td>
<td>WEBHOST2.example.com:7777</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>wcpinternal.example.com:80</td>
<td>WEBHOST1.example.com:7777</td>
<td>HTTP</td>
<td>No</td>
<td>No</td>
<td>- Use your internal administration address as the virtual server address (for example, wcpinternal.example.com). This address is typically not externalized.&lt;br&gt;  - Specify HTTP as the protocol.&lt;br&gt;  - Enable address and port translation.&lt;br&gt;  - Enable reset of connections when services and/or nodes are down.&lt;br&gt;  - Assign the pool created in step 1 to the virtual server.&lt;br&gt;  - Optionally, create rules to filter out access to /console and /em on this virtual server.</td>
</tr>
<tr>
<td></td>
<td>WEBHOST2.example.com:7777</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
3.4 Configuring IPs and Virtual IPs

Configure the Administration Server and the Managed Servers to listen on different virtual IPs and physical IPs as illustrated in Figure 3–1. As shown in this figure, each VIP and IP is attached to the WebLogic server that uses it. VIP1 is failed manually to restart the Administration Server in SOAHOST2. VIP2 and VIP3 fail over from SOAHOST1 to SOAHOST2 and from SOAHOST2 to SOAHOST1 respectively through Oracle WebLogic Server Migration feature. See Oracle Fusion Middleware High Availability Guide for information on the WebLogic Server Migration feature.

Physical IPs (non virtual) are fixed to each node:

IP1 is the physical IP of SOAHOST1 and is used by the WLS_WSM1 Web Services Policy Manager server.

IP2 is the physical IP of SOAHOST2 and is used by the WLS_WSM2 WebServices Policy Manager server.

IP3 is the physical IP of WCPHOST1 and is used by all the WebCenter Portal servers (WC_Spaces1, WC_Portlets1, WC_Collaboration1, WC_Utility1 and ClusterInst1.

IP4 is the physical IP of WCPHOST2 and is used by all the WebCenter Portal servers (WC_Spaces2, WC_Portlets2, WC_Collaboration2, WC_Utility2 and ClusterInst2.

Table 3–2 provides descriptions of the various virtual hosts.
3.5 Enabling Virtual IP Addresses for an Enterprise Deployment

This step is required for failover of the WebLogic Server Administration Server, regardless of whether other Oracle Fusion Middleware components are installed later or not.

You associate an Administration Server with a virtual IP address. This allows the Administration Server to be started on a different host if the primary host fails.

Check that the virtual hosts are enabled as shown in Table 3–3.

<table>
<thead>
<tr>
<th>Table 3–2 Virtual Hosts</th>
</tr>
</thead>
<tbody>
<tr>
<td>Virtual IP</td>
</tr>
<tr>
<td>VIP1</td>
</tr>
<tr>
<td>VIP2</td>
</tr>
<tr>
<td>VIP3</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Table 3–3 Virtual Hosts</th>
</tr>
</thead>
<tbody>
<tr>
<td>VIP</td>
</tr>
<tr>
<td>ADMINVHN.example.com</td>
</tr>
<tr>
<td>SOAHOST1VHN1.example.com</td>
</tr>
<tr>
<td>SOAHOST2VHN1.example.com</td>
</tr>
</tbody>
</table>

**Note:** This is the DNS name associated with the floating IP address. It is not the DNS name of the virtual host configured on the load balancer.

On UNIX:

1. Run the `ifconfig` command as root:

   `/sbin/ifconfig interface:index IPAddress netmask netmask
   /sbin/arping -q -U -c 3 -I interface IPAddress`

   Where `interface` is `eth0`, or `eth1`, and `index` is 0, 1, or 2.

   For example:

   `/sbin/ifconfig ethX:Y 100.200.140.206 netmask 255.255.255.0`

2. Enable your network to register the new location of the virtual IP, for example:

   `/sbin/arping -q -U -c 3 -I ethX 100.200.140.206`
3. Validate that the address is available by pinging it from another node, for example:

```
/bin/ping 100.200.140.206
```

In this example ethX is the ethernet interface (eth0 or eth1) and Y is the index (0, 1, 2).

**On Windows:**

1. Run the following command:

```
netsh interface ip add address interface IP_Address netmask
```

Where IP_Address is the virtual IP address and the netmask is the associated netmask.

In the following example, the IP address is enabled on the interface Local Area Connection:

```
netsh interface ip add address "Local Area connection" 100.200.140.206
255.255.255.0
```

### 3.6 Configuring Firewalls and Ports

Many Oracle Fusion Middleware components and services use ports. As an administrator, you must know the port numbers used by these services, and to ensure that the same port number is not used by two services on a host.

Most port numbers are assigned during installation.

**Table 3-4** lists the ports used in the WebCenter Portal topology, including the ports that you must open on the firewalls in the topology.

Firewall notation:

- FW0 refers to the outermost firewall.
- FW1 refers to the firewall between the web tier and the application tier.
- FW2 refers to the firewall between the application tier and the data tier.

---

**Note:** The firewall ports depend on the definition of TCP/IP ports.
<table>
<thead>
<tr>
<th>Type</th>
<th>Firewall</th>
<th>Port and Port Range</th>
<th>Protocol / Application</th>
<th>Inbound / Outbound</th>
<th>Other Considerations and Timeout Guidelines</th>
</tr>
</thead>
<tbody>
<tr>
<td>Browser request</td>
<td>FW0</td>
<td>80</td>
<td>HTTP / Load Balancer</td>
<td>Inbound</td>
<td>Timeout depends on all HTML content and the type of process model used for WebCenter Portal.</td>
</tr>
<tr>
<td>Browser request</td>
<td>FW0</td>
<td>443</td>
<td>HTTPS / Load Balancer</td>
<td>Inbound</td>
<td>Timeout depends on all HTML content and the type of process model used for WebCenter Portal.</td>
</tr>
<tr>
<td>Browser request</td>
<td>FW1</td>
<td>80</td>
<td>HTTPS / Load Balancer</td>
<td>Outbound (for intranet clients)</td>
<td>Timeout depends on all HTML content and the type of process model used for SOA.</td>
</tr>
<tr>
<td>Browser request</td>
<td>FW1</td>
<td>443</td>
<td>HTTPS / Load Balancer</td>
<td>Outbound (for intranet clients)</td>
<td>Timeout depends on all HTML content and the type of process model used for SOA.</td>
</tr>
<tr>
<td>Callbacks and Outbound invocations</td>
<td>FW1</td>
<td>80</td>
<td>HTTPS / Load Balancer</td>
<td>Outbound</td>
<td>Timeout depends on all HTML content and the type of process model used for SOA.</td>
</tr>
<tr>
<td>Callbacks and Outbound invocations</td>
<td>FW1</td>
<td>443</td>
<td>HTTPS / Load Balancer</td>
<td>Outbound</td>
<td>Timeout depends on all HTML content and the type of process model used for SOA.</td>
</tr>
<tr>
<td>Load balancer to Oracle HTTP Server</td>
<td>n/a</td>
<td>7777</td>
<td>HTTP</td>
<td>n/a</td>
<td>See Section 3.3, &quot;Configuring the Load Balancers.&quot;</td>
</tr>
<tr>
<td>OHS registration with Administration Server</td>
<td>FW1</td>
<td>7001</td>
<td>HTTP/t3</td>
<td>Inbound</td>
<td>Set the timeout to a short period (5-10 seconds).</td>
</tr>
<tr>
<td>OHS management by Administration Server</td>
<td>FW1</td>
<td>OPMN port (6701) and OHS Admin Port (7779)</td>
<td>TCP and HTTP, respectively</td>
<td>Outbound</td>
<td>Set the timeout to a short period (5-10 seconds).</td>
</tr>
<tr>
<td>WSM-PM access</td>
<td>FW1</td>
<td>7010 (Range: 7010 - 7999)</td>
<td>HTTP / WLS_WSM-PM</td>
<td>Inbound</td>
<td>Set the timeout to 60 seconds.</td>
</tr>
<tr>
<td>Communication between WSM Cluster members</td>
<td>n/a</td>
<td>7010</td>
<td>TCP/IP Unicast</td>
<td>n/a</td>
<td>By default, this communication uses the same port as the server's listen address.</td>
</tr>
<tr>
<td>Communication between Spaces Cluster members</td>
<td>n/a</td>
<td>9000</td>
<td>TCP/IP Unicast</td>
<td>n/a</td>
<td>By default, this communication uses the same port as the server's listen address.</td>
</tr>
<tr>
<td>Communication between Portlet Cluster members</td>
<td>n/a</td>
<td>9001</td>
<td>TCP/IP Unicast</td>
<td>n/a</td>
<td>By default, this communication uses the same port as the server's listen address.</td>
</tr>
</tbody>
</table>
### Table 3–4 (Cont.) Ports Used

<table>
<thead>
<tr>
<th>Type</th>
<th>Firewall</th>
<th>Port and Port Range</th>
<th>Protocol / Application</th>
<th>Inbound / Outbound</th>
<th>Other Considerations and Timeout Guidelines</th>
</tr>
</thead>
<tbody>
<tr>
<td>Communication between Collab_ Cluster members</td>
<td>n/a</td>
<td>9002</td>
<td>TCP/IP Unicast</td>
<td>n/a</td>
<td>By default, this communication uses the same port as the server’s listen address.</td>
</tr>
<tr>
<td>Communication between Utilities_ Cluster members</td>
<td>n/a</td>
<td>9003</td>
<td>TCP/IP Unicast</td>
<td>n/a</td>
<td>By default, this communication uses the same port as the server’s listen address.</td>
</tr>
<tr>
<td>WebCenter Content access</td>
<td>FW1</td>
<td>16200</td>
<td>HTTP / WLS_WCCn</td>
<td>Inbound</td>
<td>Browser-based access. Configurable session timeouts.</td>
</tr>
<tr>
<td>Communication between WCC_ Cluster members</td>
<td>n/a</td>
<td>16200</td>
<td>TCP/IP Unicast</td>
<td>n/a</td>
<td>By default, this communication uses the same port as the server’s listen address.</td>
</tr>
<tr>
<td>Session replication within a WebLogic Server cluster</td>
<td>n/a</td>
<td>n/a</td>
<td>n/a</td>
<td>n/a</td>
<td>n/a</td>
</tr>
<tr>
<td>Administration Console access</td>
<td>FW1</td>
<td>7001</td>
<td>HTTP / Administration Server and Enterprise Manager t3</td>
<td>Both</td>
<td>You should tune this timeout based on the type of access to the admin console (whether it is planned to use the Oracle WebLogic Server Administration Console from application tier clients or clients external to the application tier).</td>
</tr>
<tr>
<td>Node Manager</td>
<td>n/a</td>
<td>5556</td>
<td>TCP/IP</td>
<td>n/a</td>
<td>n/a</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>For actual values, see the &quot;About Firewalls and Ports&quot; section in the Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management.</td>
</tr>
<tr>
<td>Access Server access</td>
<td>FW1</td>
<td>6021 (OAM 10g)</td>
<td>OAP</td>
<td>Inbound</td>
<td>For actual values, see the &quot;About Firewalls and Ports&quot; section in the Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>5575 (OAM 11g)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Identity Server access</td>
<td>FW1</td>
<td>6022</td>
<td>OAP</td>
<td>Inbound</td>
<td></td>
</tr>
<tr>
<td>Database access</td>
<td>FW2</td>
<td>1521</td>
<td>SQL*Net</td>
<td>Both</td>
<td>Timeout depends on all database content and on the type of process model used for WebCenter Portal.</td>
</tr>
<tr>
<td>Oracle Notification Server (ONS)</td>
<td>FW2</td>
<td>6200</td>
<td>ONS</td>
<td>Both</td>
<td>Required for Gridlink. An ONS server runs on each database server.</td>
</tr>
</tbody>
</table>
## Table 3–4  (Cont.) Ports Used

<table>
<thead>
<tr>
<th>Type</th>
<th>Firewall</th>
<th>Port and Port Range</th>
<th>Protocol / Application</th>
<th>Inbound / Outbound</th>
<th>Other Considerations and Timeout Guidelines</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oracle Internet Directory access</td>
<td>FW2</td>
<td>389</td>
<td>LDAP</td>
<td>Inbound</td>
<td>You should tune the directory server’s parameters based on load balancer, and not the other way around.</td>
</tr>
<tr>
<td>Oracle Internet Directory access</td>
<td>FW2</td>
<td>636</td>
<td>LDAP SSL</td>
<td>Inbound</td>
<td>You should tune the directory server’s parameters based on load balancer, and not the other way around.</td>
</tr>
<tr>
<td>WebCenter Portal access to WebCenter Content Server</td>
<td>FW2</td>
<td>4444</td>
<td>TCP/IP socket</td>
<td>n/a</td>
<td>Persistent connection. Configurable timeout.</td>
</tr>
<tr>
<td>WebCenter Portal access to Inbound Refinery</td>
<td>FW2</td>
<td>5555</td>
<td>TCP/IP socket</td>
<td>n/a</td>
<td>n/a</td>
</tr>
<tr>
<td>JOC for OWSM</td>
<td>n/a</td>
<td>9991</td>
<td>TCP/IP</td>
<td>n/a</td>
<td>n/a</td>
</tr>
<tr>
<td>Coherence for deployment</td>
<td>n/a</td>
<td>8088</td>
<td>TCP/IP</td>
<td>n/a</td>
<td>n/a</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Range: 8000 - 8090</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
This chapter describes how to prepare your file system for an Oracle WebCenter Portal enterprise deployment. It provides information about recommended directory structure and locations, and includes a procedure for configuring shared storage.

This chapter includes the following topics:
- Overview of Preparing the File System for Enterprise Deployment
- Terminology for Directories and Directory Environment Variables
- Recommended Locations for the Different Directories
- Configuring Shared Storage

4.1 Overview of Preparing the File System for Enterprise Deployment

It is important to set up your file system in a way that makes the enterprise deployment easier to understand, configure, and manage. Oracle recommends setting up your file system according to information in this chapter. The terminology defined in this chapter is used in diagrams and procedures throughout the guide.

Use this chapter as a reference to help understand the directory variables used in the installation and configuration procedures. Other directory layouts are possible and supported, but the model adopted in this guide is chosen for maximum availability, providing both the best isolation of components and symmetry in the configuration and facilitating backup and disaster recovery. The rest of the document uses this directory structure and directory terminology.

4.2 Terminology for Directories and Directory Environment Variables

This section describes the directory environment variables used throughout this guide for configuring the Oracle WebCenter Portal enterprise deployment. The following directory variables are used to describe the directories installed and configured in the guide:

- **ORACLE_BASE**: This environment variable and related directory path refers to the base directory under which Oracle products are installed.

- **MW_HOME**: This environment variable and related directory path refers to the location where Oracle Fusion Middleware (FMW) resides.

- **WL_HOME**: This environment variable and related directory path contains installed files necessary to host a WebLogic Server.
Recommended Locations for the Different Directories

- **ORACLE_HOME**: This environment variable and related directory path refers to the location where either Oracle SOA Suite or Oracle WebCenter Portal is installed.

- **ORACLE_COMMON_HOME**: This environment variable and related directory path refers to the Oracle home that contains the binary and library files required for the Oracle Enterprise Manager Fusion Middleware Control and Java Required Files (JRF).

- **DOMAIN Directory**: This directory path refers to the location where the Oracle WebLogic Server domain information (configuration artifacts) is stored. Different Oracle WebLogic servers can use different domain directories even when in the same node, as described in the following text.

- **ORACLE_INSTANCE**: An Oracle instance contains one or more system components, such as Oracle Web Cache, Oracle HTTP Server, or Oracle Internet Directory. An Oracle instance directory contains updateable files, such as configuration files, log files, and temporary files.

- **JAVA_HOME**: This is the location where JRockit is installed. Examples documented in this guide use JRockit. Any certified version of Java can be used and is fully supported unless otherwise noted.

- **ASERVER_HOME**: This is the primary location of the domain configuration. A typical example is: `/u01/oracle/config/domains/domain_name`

- **MSERVER_HOME**: This is a copy of the domain configuration used to start and stop Managed Servers. A typical example is: `/u02/private/oracle/config/domains/domain_name`

- **WEBGATE_ORACLE_HOME**: This is the location of the WebGate installation.

  **Tip**: You can simplify directory navigation by using environment variables as shortcuts to the locations in this section. For example, you could use an environment variable called $ORACLE_BASE in Linux to refer to `/u01/app/oracle` (that is, the recommended ORACLE_BASE location). In Windows, you would use %ORACLE_BASE% and use Windows-specific commands.

### 4.3 Recommended Locations for the Different Directories

The following sections describe some basic recommendations for using shared storage for an enterprise deployment topology:

- Shared Storage Recommendations for Binary (Oracle Home) Directories
- Shared Storage Recommendations for Domain Configuration Files
- Shared Storage Recommendations for JMS File Stores and Transaction Logs
- Recommended Directory Locations
- Directory Structure and Configurations
4.3.1 Shared Storage Recommendations for Binary (Oracle Home) Directories

The following sections describe guidelines for using shared storage for your Oracle Fusion Middleware Oracle home directories:

- About the Binary (Oracle Home) Directories
- About Sharing a Single Oracle Home for Multiple Domains
- About Using Redundant Binary (Oracle Home) Directories

4.3.1.1 About the Binary (Oracle Home) Directories

When you install any Oracle Fusion Middleware product, you install the product binaries into an Oracle home. The binary files installed in the Oracle home are read-only and remain unchanged unless the Oracle home is patched or upgraded to a newer version.

In a typical production environment, the Oracle home files are saved in a separate location from the domain configuration files, which you create using the Oracle Fusion Middleware Configuration Wizard.

The Middleware home for an Oracle Fusion Middleware installation contains the binaries for Oracle WebLogic Server, the Oracle Fusion Middleware infrastructure files, and any Oracle Fusion Middleware product-specific directories.

For more information about the structure and contents of an Oracle Fusion Middleware Oracle home, see Concepts.

4.3.1.2 About Sharing a Single Oracle Home for Multiple Domains

Oracle Fusion Middleware enables you to configure multiple Oracle WebLogic Server domains from a single Oracle home. This allows you to install the Oracle home in a single location on a shared volume and reuse the Oracle home for multiple hosts installations.

Note: The domain directories of the Managed Servers can reside in local or shared storage, except that the Oracle WebCenter Content and Oracle WebCenter Content: Inbound Refinery Managed Servers cannot reside in shared storage. These Managed Servers use node-specific files, such as intradoc.cfg.

When an Oracle home is shared by multiple servers on different hosts, there are some best practices to keep in mind. In particular, be sure that the Oracle Inventory (oraInventory) on each host is updated for consistency and for the application of patches.

To update the oraInventory for a host and attach an Oracle home on shared storage, use the following command:

```
ORACLE_HOME/oui/bin/attachHome.sh
```

For more information about oraInventory, see the "Oracle Universal Installer Inventory" section in the Oracle Universal Installer and OPatch User's Guide for Windows and UNIX.
4.3.1.3 About Using Redundant Binary (Oracle Home) Directories

For maximum availability, Oracle recommends using redundant binary installations on shared storage.

In this model, you install two identical Oracle homes for your Oracle Fusion Middleware software on two different shared volumes. You then mount one of the Oracle homes to one set of servers, and the other Oracle home to the remaining servers. Each Oracle home has the same mount point, so the Oracle home always has the same path, regardless of which Oracle home the server is using.

Should one Oracle home become corrupted or unavailable, only half your servers are affected. For additional protection, Oracle recommends that you disk mirror these volumes.

If separate volumes are not available on shared storage, Oracle recommends simulating separate volumes using different directories within the same volume and mounting these to the same mount location on the host side. Although this does not guarantee the protection that multiple volumes provide, it does allow protection from user deletions and individual file corruption.

4.3.2 Shared Storage Recommendations for Domain Configuration Files

The following sections describe guidelines for using shared storage for the Oracle WebLogic Server domain configuration files you create when you configure your Oracle Fusion Middleware products in an enterprise deployment:

- About Oracle WebLogic Server Administration and Managed Server Domain Configuration Files
- Shared Storage Requirements for Administration and Managed Server Domain Configuration Files

4.3.2.1 About Oracle WebLogic Server Administration and Managed Server Domain Configuration Files

When you configure an Oracle Fusion Middleware product, you create or extend an Oracle WebLogic Server domain. Each Oracle WebLogic Server domain consists of a single Administration Server and one or more Managed Servers.

For more information about Oracle WebLogic Server domains, see *Understanding Domain Configuration for Oracle WebLogic Server*.

In an enterprise deployment, it is important to understand that the Managed Servers in a domain can be configured for active-active high availability. However, the Administration server cannot. The Administration Server is a singleton service. That is, it can be active on only one host at any given time.

4.3.2.2 Shared Storage Requirements for Administration and Managed Server Domain Configuration Files

Oracle recommends creating two copies of the domain configuration files:

- One copy is for the Administration Server configuration files.
  
  You install this directory on shared storage and mount it exclusively to the host that is running the Administration Server.

  In the event of the failure of that host, you can mount the directory on a different host and the Administration Server started on that host.
The other copy is for the Managed Server configuration files. The Managed Servers’ domain directories can reside in local or shared storage. Sharing domain directories for Managed Servers facilitates the scale-out procedures. However, sharing the Managed Server configuration files can also have a potential performance impact.

As a result, the deployment you decide upon should conform to the requirements (if any) of the storage system. Some storage systems offer configuration options to facilitate multiple machines mounting the same shared volume.

The configuration steps provided for this enterprise deployment topology assume that a local domain directory for each node is used for each Managed Server.

4.3.3 Shared Storage Recommendations for JMS File Stores and Transaction Logs

JMS file stores and JTA transaction logs must be placed on a shared storage to ensure that they are available from multiple hosts for recovery in the case of a server failure or migration.

For more information about saving JMS and JTA information in a file store, see the "Using the WebLogic Persistent Store" section in Configuring Server Environments for Oracle WebLogic Server.

4.3.4 Recommended Directory Locations

This section describes the directories recommended. Wherever a shared storage location is directly specified, it is implied that shared storage is required for that directory. When using local disk or shared storage is optional the mount specification is qualified with “if using a shared disk.” The shared storage locations are examples and can be changed as long as the provided mount points are used. However, Oracle recommends this structure in the shared storage device for consistency and simplicity.

**ORACLE_BASE:**

Recommended directory: /u01/app/oracle

**Domain Directory for Administration Server Domain Directory:**

*ORACLE_BASE*/admin/domain_name/aserver/domain_name (The last *domain_name* directory is added by Configuration Wizard.)

- Mount point on machine: *ORACLE_BASE*/admin/domain_name/aserver
- Shared storage location: *ORACLE_BASE*/admin/domain_name/aserver
- Mounted from: Only the node where the Administration Server is running needs to mount this directory. When the Administration Server is relocated (failed over) to a different node, the node then mounts the same shared storage location on the same mount point. The remaining nodes in the topology do not need to mount this location

**Domain Directory for Managed Server Domain Directory:**

*ORACLE_BASE*/admin/domain_name/mserver/domain_name

- If you are using a shared disk, the mount point on the machine is *ORACLE_BASE*/admin/domain_name/mserver mounted to *ORACLE_BASE*/admin/domain_name/Node*n*/mserver/ (each node uses a different domain directory for Managed Servers).
Recommended Locations for the Different Directories

**Location for JMS file-based stores and Tlogs (SOA only):**

```
ORACLE_BASE/admin/domain_name soa_cluster_name/jms
ORACLE_BASE/admin/domain_name soa_cluster_name/tlogs
```

- Mount point: `ORACLE_BASE/admin/domain_name soa_cluster_name/
- Shared storage location: `ORACLE_BASE/admin/domain_name soa_cluster_name/
- Mounted from: All nodes running Oracle SOA Suite must mount this shared storage location so that transaction logs and JMS stores are available when server migration to another node take place.

**Location for Application Directory for the Administration Server**

```
ORACLE_BASE/admin/domain_name/aserver/applications
```

- Mount point: `ORACLE_BASE/admin/domain_name/aserver/
- Shared storage location: `ORACLE_BASE/admin/domain_name/aserver/
- Mounted from: Only the node where the Administration Server is running must mount this directory. When the Administration Server is relocated (failed over) to a different node, the node then mounts the same shared storage location on the same mount point. The remaining nodes in the topology do not need to mount this location.

**Location for Applications Directory for Managed Server**

```
ORACLE_BASE/admin/domain_name/mserver/applications
```

**Note:** This directory is local in the context of a WebCenter Portal enterprise deployment.

**MW_HOME (application tier)**

Recommended directory: `ORACLE_BASE/product/fmw`

- Mount point: `ORACLE_BASE/product/fmw`
- Shared storage location: `ORACLE_BASE/product/fmw (VOL1 and VOL2)`

**Note:** When there is just one volume available in the shared storage, you can provide redundancy using different directories to protect from accidental file deletions and for patching purposes. Two MW_HOMEs would be available; at least one at `ORACLE_BASE/product/fmw1`, and another at `ORACLE_BASE/product/fmw2`. These MW_HOMEs are mounted on the same mount point in all nodes.
Recommended Locations for the Different Directories

- Mounted from: Nodes alternatively mount VOL1 or VOL2 so that at least half of the nodes use one installation, and half use the other.

In a WebCenter Portal enterprise deployment topology, SOAHOST1 and WCPHOST1 mounts VOL1 and SOAHOST2 and WCPHOST2 mounts VOL2. When only one volume is available, nodes mount the two suggested directories in shared storage alternately. For example, SOAHOST1 would use ORACLE_BASE/product/fmw1 as a shared storage location, and SOAHOST2 would use ORACLE_BASE/product/fmw2 as a shared storage location).

**ORACLE_HOME** (web tier):
Recommended directory: ORACLE_BASE/product/fmw/web

- Mount point: ORACLE_BASE/product/fmw
- Shared storage location: ORACLE_BASE/product/fmw (VOL1 and VOL2)

**Note:** Web tier installation is typically performed on local storage to the WEBHOST nodes. When using shared storage, consider the appropriate security restrictions for access to the storage device across tiers.

This enterprise deployment guide assumes that the Oracle web tier will be installed onto local disk. You may install the Oracle Web Tier binaries (and the ORACLE_INSTANCE) onto shared disk. If so, the shared disk MUST be separate from the shared disk used for the application tier.

- Mounted from: For Shared Storage installations, nodes alternatively mount VOL1 or VOL2 so that at least half of the nodes use one installation, and half use the other.

In a WebCenter Portal enterprise deployment topology, WEBHOST1 mounts VOL1 and WEBHOST2 mounts VOL2. When only one volume is available, nodes mount the two suggested directories in shared storage alternately. For example, WEBHOST1 would use ORACLE_BASE/product/fmw1 as a shared storage location, and WEBHOST2 would use ORACLE_BASE/product/fmw2 as a shared storage location).

**WL_HOME:**
Recommended directory: MW_HOME/wlserver_10.3

**ORACLE_HOME:**
Recommended directories

- MW_HOME/wc (Oracle home for WebCenter Portal)
- MW_HOME/soa (Oracle home for SOA Suite)
- MW_HOME/wcc (Oracle home for Oracle WebCenter Content)

**ORACLE_COMMON_HOME:**
Recommended directory: MW_HOME/oracle_common
ORACLE_INSTANCE (OHS instance):
Recommended directory: \texttt{ORACLE\_BASE/admin/instance\_name}

- If you are using a shared disk, the mount point on the machine follows:
  \texttt{ORACLE\_BASE/admin/instance\_name}

  Mounted to:
  \texttt{ORACLE\_BASE/admin/instance\_name (VOL1)}

\textbf{Note:} (VOL1) is optional; you could also use (VOL2).

### 4.3.5 Directory Structure and Configurations

This section provides diagrams and to help illustrate the recommended directory structure and shared storage.

Figure 4–1 shows this directory structure in a diagram.

\textbf{Figure 4–1 Directory Structure}

The directory structure in Figure 4–1 does not show other required internal directories, such as \texttt{oracle\_common} and \texttt{jrockit}. 
Table 4–1 explains what the various color-coded elements in the diagram mean.

**Table 4–1  Directory Structure Elements**

<table>
<thead>
<tr>
<th>Element</th>
<th>Explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td>![Color-coded element]</td>
<td>The Administration Server domain directories, applications, deployment plans, file adapter control directory, JMS and TX logs, and the entire MW_HOME are on a shared disk.</td>
</tr>
<tr>
<td>![Color-coded element]</td>
<td>The Managed Server domain directories can be on a local disk or a shared disk. Further, if you want to share the Managed Server domain directories on multiple nodes, then you must mount the same shared disk location across the nodes. The <code>instance_name</code> directory for the web tier can be on a local disk or a shared disk.</td>
</tr>
<tr>
<td>![Color-coded element]</td>
<td>Fixed name.</td>
</tr>
<tr>
<td>![Color-coded element]</td>
<td>Installation-dependent name.</td>
</tr>
</tbody>
</table>

Figure 4–2 shows an example configuration for shared storage with multiple volumes for WebCenter Portal. The example shows SOAHOST1 and SOAHOST2. In addition, Managed Server directories on WCPHOST1 and WCPHOST2 appear on VOL1 and VOL2 as shown.
Table 4–2 summarizes the directory structure for the domain. In the table:

- **WLS_WCP** refers to all the WebCenter Portal Managed Servers: WC_Spaces, WC_Portlet, WC_Utilities, WC_Collaboration
- **WLS_WCC** refers to a WebCenter Content Managed Server.
- **WLS_IBR** refers to an Inbound Refinery Managed Server.
### Table 4–2  Content of Shared Storage

<table>
<thead>
<tr>
<th>Server</th>
<th>Type of Data</th>
<th>Volume in Shared Storage</th>
<th>Directory</th>
<th>Files</th>
</tr>
</thead>
<tbody>
<tr>
<td>WLS_SOA1</td>
<td>Tx Logs</td>
<td>VOL1</td>
<td>ORACLE_BASE/admin/domain_name/soa_cluster_name/tlogs</td>
<td>The transaction directory is common (decided by WebLogic Server), but the files are separate.</td>
</tr>
<tr>
<td>WLS_SOA2</td>
<td>Tx Logs</td>
<td>VOL1</td>
<td>ORACLE_BASE/admin/domain_name/soa_cluster_name/tlogs</td>
<td>The transaction directory is common (decided by WebLogic Server), but the files are separate.</td>
</tr>
<tr>
<td>WLS_SOA1</td>
<td>JMS Stores</td>
<td>VOL1</td>
<td>ORACLE_BASE/admin/domain_name/soa_cluster_name/jms</td>
<td>The transaction directory is common (decided by WebLogic Server), but the files are separate; for example: SOAJMSStore1, UMSJMSStore1, and so on.</td>
</tr>
<tr>
<td>WLS_SOA2</td>
<td>JMS Stores</td>
<td>VOL1</td>
<td>ORACLE_BASE/admin/domain_name/soa_cluster_name/jms</td>
<td>The transaction directory is common (decided by WebLogic Server), but the files are separate; for example: SOAJMSStore2, UMSJMSStore2, etc.</td>
</tr>
<tr>
<td>WLS_SOA1</td>
<td>WLS Install</td>
<td>VOL1</td>
<td>MW_HOME</td>
<td>Individual in each volume, but both servers see same directory structure.</td>
</tr>
<tr>
<td>WLS_SOA2</td>
<td>WLS Install</td>
<td>VOL2</td>
<td>MW_HOME</td>
<td>Individual in each volume, but both servers see same directory structure.</td>
</tr>
<tr>
<td>WLS_WCP1</td>
<td>WLS Install</td>
<td>VOL1</td>
<td>MW_HOME</td>
<td>Individual in each volume, but both servers see same directory structure.</td>
</tr>
<tr>
<td>WLS_WCP2</td>
<td>WLS Install</td>
<td>VOL2</td>
<td>MW_HOME</td>
<td>Individual in each volume, but both servers see same directory structure.</td>
</tr>
<tr>
<td>WLS_SOA1</td>
<td>SOA Install</td>
<td>VOL1</td>
<td>MW_HOME/soa</td>
<td>Individual in each volume, but both servers see same directory structure.</td>
</tr>
<tr>
<td>WLS_SOA2</td>
<td>SOA Install</td>
<td>VOL2</td>
<td>MW_HOME/soa</td>
<td>Individual in each volume, but both servers see same directory structure.</td>
</tr>
<tr>
<td>WLS_WCP1</td>
<td>WebCenter Portal Install</td>
<td>VOL1</td>
<td>MW_HOME/wc</td>
<td>Individual in each volume, but both servers see same directory structure.</td>
</tr>
<tr>
<td>WLS_WCP2</td>
<td>WebCenter Portal Install</td>
<td>VOL2</td>
<td>MW_HOME/wc</td>
<td>Individual in each volume, but both servers see same directory structure.</td>
</tr>
<tr>
<td>WLS_WCC1</td>
<td>WebCenter Content Install</td>
<td>VOL1</td>
<td>MW_HOME/wcc</td>
<td>Individual in each volume, but both servers see same directory structure.</td>
</tr>
<tr>
<td>WLS_WCC2</td>
<td>WebCenter Content Install</td>
<td>VOL2</td>
<td>MW_HOME/wcc</td>
<td>Individual in each volume, but both servers see same directory structure.</td>
</tr>
</tbody>
</table>
Configuring Shared Storage

### Table 4–2 (Cont.) Content of Shared Storage

<table>
<thead>
<tr>
<th>Server</th>
<th>Type of Data</th>
<th>Volume in Shared Storage</th>
<th>Directory</th>
<th>Files</th>
</tr>
</thead>
<tbody>
<tr>
<td>WLS_SOA1</td>
<td>Domain Config</td>
<td>VOL1</td>
<td>ORACLE_BASE/admin/domain_name/aserver/domain_name</td>
<td>Used by only one Server where the Administration server is running.</td>
</tr>
<tr>
<td>WLS_SOA1</td>
<td>Domain Config</td>
<td>VOL1</td>
<td>ORACLE_BASE/admin/domain_name/mserver/domain_name</td>
<td>Individual in each volume, but both servers see same directory structure.</td>
</tr>
<tr>
<td>WLS_SOA2</td>
<td>Domain Config</td>
<td>VOL2</td>
<td>ORACLE_BASE/admin/domain_name/mserver/domain_name</td>
<td>Individual in each volume, but both servers see same directory structure.</td>
</tr>
<tr>
<td>WLS_WCP1</td>
<td>Domain Config</td>
<td>VOL1</td>
<td>ORACLE_BASE/admin/domain_name/mserver/domain_name</td>
<td>Individual in each volume, but both servers see same directory structure.</td>
</tr>
<tr>
<td>WLS_WCP2</td>
<td>Domain Config</td>
<td>VOL2</td>
<td>ORACLE_BASE/admin/domain_name/mserver/domain_name</td>
<td>Individual in each volume, but both servers see same directory structure.</td>
</tr>
<tr>
<td>WLS_WCC1</td>
<td>Web and Vault Files</td>
<td>VOL3</td>
<td>ORACLE_BASE/admin/domain_name/wcc_cluster_name/cs/vault</td>
<td>Directory for vault files on a separate volume with locking disabled.</td>
</tr>
<tr>
<td>WLS_WCC1</td>
<td>Web and Vault Files</td>
<td>VOL3</td>
<td>ORACLE_BASE/admin/domain_name/wcc_cluster_name/cs/weblayout</td>
<td>Directory for weblayout files on a separate volume with locking disabled.</td>
</tr>
<tr>
<td>WLS_WCC2</td>
<td>Web and Vault Files</td>
<td>VOL3</td>
<td>ORACLE_BASE/admin/domain_name/wcc_cluster_name/cs/vault</td>
<td>Directory for vault files on a separate volume with locking disabled.</td>
</tr>
<tr>
<td>WLS_WCC2</td>
<td>Web and Vault Files</td>
<td>VOL3</td>
<td>ORACLE_BASE/admin/domain_name/wcc_cluster_name/cs/weblayout</td>
<td>Directory for weblayout files on a separate volume with locking disabled.</td>
</tr>
<tr>
<td>WLS_IBR1</td>
<td>Inbound Refinery Files</td>
<td>VOL3</td>
<td>ORACLE_BASE/admin/domain_name/ibr_servers_name/ibr1</td>
<td>Directory for Inbound Refinery files on a separate volume with locking disabled.</td>
</tr>
<tr>
<td>WLS_IBR2</td>
<td>Inbound Refinery Files</td>
<td>VOL3</td>
<td>ORACLE_BASE/admin/domain_name/ibr_servers_name/ibr2</td>
<td>Directory for Inbound Refinery files on a separate volume with locking disabled.</td>
</tr>
</tbody>
</table>

**Note:** VOL3 is mounted as an NFS nolock volume. For details, see Section 4.4, "Configuring Shared Storage".

### 4.4 Configuring Shared Storage

Use the following commands to create and mount shared storage locations so that SOAHOST1, SOAHOST2, WCPHOST1, and WCPHOST2 can see the same location for binary installation in two separate volumes.

---

Oracle Fusion Middleware Enterprise Deployment Guide for Oracle WebCenter Portal
In the commands, \texttt{nasfiler} is the shared storage filer.

**From SOAHOST1 and WCPHOST1:**

```
mount nasfiler:/vol/vol1/\texttt{ORACLE\_BASE}/product/fmw -t nfs
```

**From SOAHOST2 and WCPHOST2:**

```
mount nasfiler:/vol/vol2/\texttt{ORACLE\_BASE}/product/fmw -t nfs
```

**Note:**

If only one volume is available, you can provide redundancy for the binaries by using two different directories in the shared storage and mounting them to the same directory in the SOA Servers:

**From SOAHOST1:**

```
mount nasfiler:/vol/vol1/\texttt{ORACLE\_BASE}/product/fmw -t nfs
```

**From SOAHOST2:**

```
mount nasfiler:/vol/vol2/\texttt{ORACLE\_BASE}/product/fmw -t nfs
```

The following commands show how to share the SOA transaction logs location across different nodes:

```
mount nasfiler:/vol/vol1/\texttt{ORACLE\_BASE}/admin/domain\_name/soa\_cluster\_name/tlogs -t nfs
```

```
mount nasfiler:/vol/vol1/\texttt{ORACLE\_BASE}/admin/domain\_name/soa\_cluster\_name/tlogs -t nfs
```

**From WCPHOST1 and WCPHOST2:**

The following commands show how to share WebCenter Content and Inbound Refinery files across different nodes:

```
mount nasfiler:/vol/vol3/\texttt{ORACLE\_BASE}/admin/domain\_name/wcc\_cluster\_name -t nfs -o rw,bg,hard,vers=3,nolock,noac
```

```
mount nasfiler:/vol/vol3/\texttt{ORACLE\_BASE}/admin/domain\_name/ibr\_servers\_name/ -t nfs -o rw,bg,hard,vers=3,nolock,noac
```

And likewise for WCPHOST2.
Validating the Shared Storage Configuration

Ensure that you can read and write files to the newly mounted directories by creating a test file in the shared storage location you just configured.

For example:

```bash
$ cd newly mounted directory
$ touch testfile
```

Verify that the owner and permissions are correct:

```bash
$ ls -l testfile
```

Then remove the file:

```bash
$ rm testfile
```

---

**Notes:**

- The `nolock` option is recommended here because WebCenter Content manages its own locking, and the default locking functions may interfere with the WebCenter Content lock management.

- The `noac` option is also recommended for file systems where there is frequent access to the same files from different machines.

---

**Note:** The shared storage can be a NAS or SAN device. The following illustrates an example of creating storage for a NAS device from SOAHOST1. The options may differ depending on the specific storage device.

```bash
mount nasfiler:/vol/voll/fmw11shared ORACLE_BASE/wls -t nfs -o rw,bg,hard,nointr,tcp,vers=3,timeo=300,rsize=32768, wsize=32768
```

Contact your storage vendor and machine administrator for the correct options for your environment.
Preparring the Database for an Enterprise Deployment

This chapter describes procedures for preparing your database for an Oracle WebCenter Portal enterprise deployment. The procedures include initial setup of the database, loading the metadata repository, and backing up the database.

This chapter includes the following topics:

- Overview of Preparing the Database for an Enterprise Deployment
- About Database Requirements
- Creating Database Services
- Loading the Oracle Fusion Metadata Repository in the Oracle RAC Database
- Configuring SOA Schemas for Transactional Recovery Privileges
- Backing Up the Database

5.1 Overview of Preparing the Database for an Enterprise Deployment

For the WebCenter Portal enterprise topology, the database contains the Oracle Fusion Middleware Repository, which is a collection of schemas used by various Oracle Fusion Middleware components, such as the WebCenter Portal components, and OWSM. This database is separate from the Identity Management database, which is used in Identity Management Enterprise Deployment by components such as Oracle Internet Directory, DIP, and so on.

You must install the Oracle Fusion Middleware Repository before you can configure the Oracle Fusion Middleware components. You install the Oracle Fusion Middleware metadata repository into an existing database using the Repository Creation Utility (RCU), which is available from the RCU DVD or from the location listed in Table 2–2. For the enterprise topology, a Real Application Clusters (Oracle RAC) database is highly recommended.

Later on, when you configure WebCenter Portal components, the configuration wizard will prompt you to enter the information for connecting to the database that contains the metadata repository.
5.2 About Database Requirements

Before loading the metadata repository into your database, check that the database meets the requirements described in these subsections:

- Section 5.2.1, "Database Host Requirements"
- Section 5.2.2, "Supported Database Versions"
- Section 5.2.3, "About Initialization Parameters"

5.2.1 Database Host Requirements

On the hosts CUSTDBHOST1 and CUSTDBHOST2 in the data tier, note the following requirements:

- **Oracle Clusterware**
  
  For 11g Release 1 (11.1) for Linux, refer to the *Oracle Clusterware Installation Guide for Linux*.

- **Oracle Real Application Clusters**
  
  For 11g Release 1 (11.1) for Linux, refer to the *Oracle Real Application Clusters Installation Guide for Linux and UNIX*. For 10g Release 2 (10.2) for Linux, refer to *Oracle Database Oracle Clusterware and Oracle Real Application Clusters Installation Guide*.

- **Automatic Storage Management** (optional)
  
  ASM gets installed for the node as a whole. It is recommended that you install it in a separate Oracle Home from the Database Oracle Home. This option comes in at runInstaller. In the Select Configuration page, select the **Configure Automatic Storage Management** option to create a separate ASM home.

5.2.2 Supported Database Versions

Oracle WebCenter Portal requires the presence of a supported database and schemas. To check if your database is certified or to see all certified databases, refer to the "Oracle Fusion Middleware 11g Release 1 (11.1.1.x)" product area on the Oracle Fusion Middleware Supported System Configurations page:


To check the release of your database, you can query the `PRODUCT_COMPONENT_VERSION` view as follows:

```
SQL> SELECT VERSION FROM SYS.PRODUCT_COMPONENT_VERSION WHERE PRODUCT LIKE 'Oracle%';
```
5.2.3 About Initialization Parameters

Ensure that the following initialization parameter is set to the required minimum value. It is checked by Repository Creation Utility.

<table>
<thead>
<tr>
<th>Configuration</th>
<th>Parameter</th>
<th>Required Value</th>
<th>Parameter Class</th>
</tr>
</thead>
<tbody>
<tr>
<td>SOA</td>
<td>PROCESSES</td>
<td>300 or greater</td>
<td>Static</td>
</tr>
<tr>
<td>WebCenter Portal</td>
<td>PROCESSES</td>
<td>300 or greater</td>
<td>Static</td>
</tr>
<tr>
<td>SOA and WebCenter Portal</td>
<td>PROCESSES</td>
<td>600 or greater</td>
<td>Static</td>
</tr>
<tr>
<td>SOA, WebCenter Portal, and WebCenter Content</td>
<td>PROCESSES</td>
<td>700 or greater</td>
<td>Static</td>
</tr>
</tbody>
</table>

To check the value of the initialization parameter using SQL*Plus, you can use the SHOW PARAMETER command.

As the SYS user, issue the SHOW PARAMETER command as follows:

```
SQL> SHOW PARAMETER processes
```

Set the initialization parameter using the following command:

```
SQL> ALTER SYSTEM SET processes=300 SCOPE=SPFILE;
```

Restart the database.

**Note:** The method that you use to change a parameter's value depends on whether the parameter is static or dynamic, and on whether your database uses a parameter file or a server parameter file. See the Oracle Database Administrator’s Guide for details on parameter files, server parameter files, and how to change parameter values.

5.3 Creating Database Services

Oracle recommends that you configure a separate database service for each product suite, even when product suites share the same database. Oracle also recommends that the database service used is different from the default database service.

Notes:

- Oracle WebCenter Portal requires that the database used to store its metadata (either 10g or 11g) supports the AL32UTF8 character set. Check the database documentation for information on choosing a character set for the database.

- For WebCenter Portal enterprise deployments, Oracle recommends using GridLink data sources to connect to Oracle RAC databases. To use the SCAN feature with GridLink, the Oracle RAC database version must be Oracle Database Server 11gR2 (Enterprise Edition, version 11.2 or later).
Creating Database Services

For more information about connecting to Oracle databases using services, see the "Oracle RAC and Network Connectivity" section in the Oracle Real Application Clusters Administration and Deployment Guide. For complete instructions on creating and managing database services, see the "Workload Management with Dynamic Database Services" section in the Oracle Real Application Clusters Administration and Deployment Guide.

Run-time connection load balancing requires configuring Oracle RAC Load Balancing Advisory with service-level goals for each service for which load balancing is enabled. You can configure the Oracle RAC Load Balancing Advisory for SERVICE_TIME or THROUGHPUT. Set the connection load balancing goal to SHORT. For 10g and 11g Release 1 databases, use the DBMS_SERVICE package for this modification. For 11g Release 2 use the srvctl command utility instead.

This section includes the following topics:

- Section 5.3.1, "Creating Database Services for 10g and 11g Release 1 (11.1) Databases"
- Section 5.3.2, "Creating Database Services for 11g Release 2 (11.2) Databases"

5.3.1 Creating Database Services for 10g and 11g Release 1 (11.1) Databases

Use the DBMS_SERVICE package to create and modify 10g and 11g Release 1 database services:

1. Logon to SQL*Plus and create the service:

   sqlplus "sys/password as sysdba"

   SQL> EXECUTE DBMS_SERVICE.CREATE_SERVICE
   (SERVICE_NAME => 'wcpedg.example.com',
   NETWORK_NAME => 'wcpedg.example.com');

   Note: Use lowercase letters for the service name of the Oracle RAC database, followed by the domain name. For example:

   wcpedg.example.com

   Note: Enter the EXECUTE DBMS_SERVICE command shown on a single line.

   For more information about the DBMS_SERVICE package, see the Oracle Database PL/SQL Packages and Types Reference.

2. Add the service to the database and assign it to the instances using the srvctl command:

   srvctl add service -d wcdb -s wcpedg.example.com -r wcdb1,wcdb2

3. Start the service:

   srvctl start service -d wcdb -s wcpedg.example.com
4. Modify the service for the appropriate service goals:

```
SQL> EXECUTE DBMS_SERVICE.MODIFY_SERVICE (service_name => 'wcpedg.example.com', goal => DBMS_SERVICE.GOAL_THROUGHPUT, clb_goal => DBMS_SERVICE.CLB_GOAL_SHORT);
```

Or

```
SQL> EXECUTE DBMS_SERVICE.MODIFY_SERVICE (service_name => 'wcpedg.example.com', goal => DBMS_SERVICE.GOAL_SERVICE_TIME, clb_goal => DBMS_SERVICE.CLB_GOAL_SHORT);
```

---

5.3.2 Creating Database Services for 11g Release 2 (11.2) Databases

Use the `srvctl` utility to create and modify 11g Release 2 (11.2) database services:

1. Logon to sqlplus and create the service:

```
sqlplus "sys/password as sysdba"
```

```
SQL> EXECUTE DBMS_SERVICE.CREATE_SERVICE
(SERVICE_NAME => 'wcpedg.example.com',
 NETWORK_NAME => 'wcpedg.example.com');
```

---

**Note:** Use lowercase letters for the service name of the Oracle RAC database, followed by the domain name. For example:

```
wcpedg.example.com
```

---

**Note:** Enter the `EXECUTE DBMS_SERVICE` command shown on a single line.

For more information about the `DBMS_SERVICE` package, see the *Oracle Database PL/SQL Packages and Types Reference*.

2. Add the service to the database and assign it to the instances using `srvctl`:

```
srvctl add service -d wcdb -s wcpedg.example.com -r wcdb1,wcdb2
```

---

**Note:** For complete instructions on creating and managing database services with SRVCTL, see the “Administering Services with SRVCTL” section in the *Oracle Real Application Clusters Administration and Deployment Guide*. 

---

**Note:** For more information about creating and managing database services with SRVCTL, see the “Administering Services with SRVCTL” section in the *Oracle Real Application Clusters Administration and Deployment Guide*. 

---

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3. Start the service:

   srvctl start service -d wcdb -s wcpedg.example.com

4. Modify the service for the appropriate service goals:

   srvctl modify service -d wcdb -s wcpedg.example.com -B SERVICE_TIME -j SHORT

   Or

   srvctl modify service -d wcdb -s wcpedg.example.com -B THROUGHPUT -j SHORT

5.4 Loading the Oracle Fusion Metadata Repository in the Oracle RAC Database

The Repository Creation Utility (RCU) is available from the RCU distribution. The RCU used to seed the database must match the patch set level of the Oracle WebCenter Portal installation. This means that if you install Oracle WebCenter Portal 11gR1 (11.1.1.9) in this enterprise deployment, you must use RCU 11gR1 (11.1.1.9).

To load the Oracle Fusion Middleware Repository into a database:

1. Open the Repository Creation Utility (RCU) distribution.

2. Start RCU from the bin directory in the RCU home directory:

   cd RCU_Home/bin

   ./rcu

3. In the Welcome screen, click Next.

4. In the Create Repository screen, select Create to load component schemas into a database. Click Next.

5. In the Database Connection Details screen, enter the correct information for your database:

   - **Database Type**: select Oracle Database.
   - **Host Name**: Enter the name of the node that is running the database. For the Oracle RAC database, specify the VIP name or one of the node names as the host name: CUSTDBHOST1-VIP.
   - **Port**: Enter the port number for the database: 1521.
   - **Service Name**: Enter the service name of the database: wcpedg.example.com
   - **Username**: SYS
   - **Password**: Enter the password for the SYS user.
   - **Role**: SYSDBA

   Click Next.

6. In the RCU Checking Prerequisites dialog box that opens, verify that all global prerequisites are validated with green checkboxes. If so, click OK.

   If your database is not using the UTF-8 character set, you will see a warning message indicating that there may be data loss if you are going to use the database for multilingual support. If you are not planning to use multilingual support, then you can click Ignore. Otherwise, click Stop.
7. In the Select Components screen, do the following:
   
a. Select Create a New Prefix, and enter a prefix to use for the database schemas. For example, wcpedg. Prefixes are used to create logical groupings of multiple repositories in a database. For more information, see Oracle Fusion Middleware Repository Creation Utility User’s Guide.

b. Note the name of the schema because you will need the information later on.

c. Select the following:
   - AS Common Schemas:
     - Metadata Services
     - Oracle Platform Security Services
   - WebCenter Content:
     - Oracle WebCenter Content Server - Complete
   - SOA and BPM Infrastructure:
     - SOA Infrastructure
     - Business Activity Monitoring
     - User Messaging Service
   - WebCenter Portal (select all schemas):
     - Spaces and Services
     - Portlet Producers
     - Activity Graph and Analytics
     - Discussions

   **Note:** This will auto-select Metadata Services as well.

Click Next.

8. In the Schema Passwords screen, select Use main schema passwords for auxiliary schemas. In the subsequent screen refresh, enter the schema passwords for all components.

---

1 In previous releases, the out-of-the-box application WebCenter Portal was called "Spaces". Some screens in RCU refer to the previous name.
9. In the Custom Variables screen, choose whether or not to use partitioning for analytics and activity graph.

Partitioning is optional in an enterprise deployment. Click Next to accept the default, N. Alternatively, set Install Analytics with Partitioning to Y to use partitioning in your environment, and then click Next.

**Note:** For information about partitioning analytics data, see the “Partitioning Oracle WebCenter Portal’s Analytics Data” section in the Oracle Fusion Middleware Administrator’s Guide.

If you chose to partition the tables, Oracle WebCenter Portal uses the native partitioning of the database to automatically create partitions.

Partitioning the data makes it easier to purge data, because you can purge the data by dropping the older partitions that the partition manager creates. In a partitioned environment, the recommended method for purging data is simply to drop the month-based partitions that are no longer required.

10. In the Map Tablespaces screen, click Next to accept the default tablespaces and sizes.

**Note:** Click the Manage Tablespaces button to alter the configuration of the new tablespaces if needed to comply with custom naming, sizing, or options. For information about using the Manage Tablespaces screen, see “Creating Schemas for Oracle WebCenter Content Applications” in Oracle Fusion Middleware Installing and Configuring Oracle WebCenter Content.

A confirmation dialog is displayed stating that any tablespace that does not already exist in the selected schema will be created. Click OK to acknowledge this message.

11. In the Summary screen, click Create.

12. In the Completion Summary screen, click Close.
13. Verify that the required schemas are created by connecting to the database with the new user added:

```
ORACLE_HOME/bin/sqlplus
```

For example, log in as the SYSDBA user and enter the password. A simple verification can be performed by querying the schema version registry:

```
-bash-3.00$ $ORACLE_HOME/bin/sqlplus SYS/password as SYSDBA
SQL> SELECT version, status FROM schema_version_registry where owner = 'WCPEDG_WEBCENTER';
```

<table>
<thead>
<tr>
<th>VERSION</th>
<th>STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>11.1.1.9.0</td>
<td>VALID</td>
</tr>
</tbody>
</table>

**Note:** Not all schemas have the 11.1.1.9.0 value. Some have 11.1.1.2.0, 11.1.1.5.0, 11.1.1.7.0, or 11.1.1.8.0, depending on the last time the schema was enhanced.

---

**About Oracle WSM policies and the OWSM MDS schemas**

If Oracle WSM is part of your WebCenter Portal enterprise deployment, Oracle recommends using the identity management database to store the Oracle WSM policies. Use the IM database connection information for the OWSM MDS schemas instead of the information used for the rest of SOA/WebCenter Portal schemas. To create the required schemas in the database, repeat the steps above (run RCU again) using the IM database information, but select only **AS Common Schemas: Metadata Services** in the Select Components screen (step 7). See Section 15, "Integrating an Enterprise Deployment with Oracle Identity Management" for information on using the identity management database to store the Oracle WSM policies.

---

**5.5 Configuring SOA Schemas for Transactional Recovery Privileges**

You need the appropriate database privileges to allow the Oracle WebLogic Server transaction manager to query for transaction state information and issue the appropriate commands, such as commit and rollback, during recovery of in-flight transactions after a WebLogic Server container crash.

These privileges should be granted to the owner of the soainfra schema, as determined by the RCU operations.

To configure the SOA schemas for transactional recovery privileges:

1. Log on to sqlplus as a user with sysdba privileges. For example:

```
sqlplus "/ as sysdba"
```

2. Enter the following commands:

   ```
   SQL> Grant select on sys.dba_pending_transactions to wcpedg_soainfra;
   Grant succeeded.
   SQL> Grant force any transaction to wcpedg_soainfra;
   Grant succeeded.
   SQL>
   ```

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5.6 Backing Up the Database

After you have loaded the metadata repository into your database, make a backup before installing the software for your enterprise deployment.

Backing up the database is for the explicit purpose of quick recovery from any issue that may occur in the further steps. You can choose to use your backup strategy for the database for this purpose or simply make a backup using operating system tools or RMAN for this purpose. Oracle recommends to use Oracle Recovery Manager for the database, particularly if the database was created using Oracle ASM. If possible, you can also perform a cold backup using operating system tools such as tar.
This chapter describes the software installations required for the enterprise deployment reference topology for Oracle WebCenter Portal. You install Oracle HTTP Server and then Oracle Fusion Middleware.

This chapter includes the following topics:

- Overview of the Software Installation Process
- Installing Oracle HTTP Server
- Installing Oracle Fusion Middleware

### 6.1 Overview of the Software Installation Process

The enterprise deployment software installation is divided into two parts. The first part covers the required web tier installations, while the second part addresses the required Fusion Middleware (FMW) components. Later chapters describe the required configuration steps to create the reference topology for Oracle WebCenter Portal.

**Obtaining the Software**

For information about where to obtain the software, see the "Obtain the Oracle Fusion Middleware Software" section in the *Oracle Fusion Middleware Installation Planning Guide* for information on where to obtain the software.

Select one of the download locations and download "Oracle WebCenter Portal." The ZIP archive file is saved to your system.

After you download the archive file, extract the archive file into a directory of your choice on the machine where you are performing the installation.

**Software to Install**

Table 6–1 shows what software should be installed on each host or be accessible from each host.
Installing Oracle HTTP Server

6.2 Installing Oracle HTTP Server

This section covers these topics:

- Section 6.2.1, "Prerequisites to Installing Oracle HTTP Server"
- Section 6.2.2, "Installing Oracle HTTP Server on WEBHOST1 and WEBHOST2"
- Section 6.2.3, "Backing Up the Oracle Fusion Middleware Installation"

6.2.1 Prerequisites to Installing Oracle HTTP Server

Prior to installing Oracle HTTP Server (OHS), check that your machines meet the following requirements:

- Ensure that the system, patch, kernel, and other requirements are met as specified in the Oracle Fusion Middleware Installation Guide for Oracle Web Tier.

- Because Oracle HTTP Server is installed on port 7777 by default, you must make sure that port 7777 is not used by any service on the nodes. To check if this port is in use, run the following command before installing Oracle HTTP Server:

  `netstat -an | grep 7777`

  You must free port 7777 if it is in use.

- On Linux platforms, if the `/etc/oraInst.loc` file exists, check that its contents are correct. Specifically, check that the inventory directory is correct and that you have write permissions for that directory. If the `/etc/oraInst.loc` file does not exist, you can skip this step.

- Before starting the installation, make sure that the following environment variables are not set:
  - `LD_ASSUME_KERNEL`
  - `ORACLE_INSTANCE`

6.2.2 Installing Oracle HTTP Server on WEBHOST1 and WEBHOST2

As described in Chapter 4, "Preparing the File System for an Enterprise Deployment," you install Oracle Fusion Middleware in at least two storage locations for redundancy.
To install Oracle HTTP Server on WEBHOST1 and WEBHOST2:

1. Start the installer for Oracle HTTP Server from the installation media:
   ```
   ./runInstaller
   ```

2. In the Specify Inventory Directory screen, do the following:
   - Enter `ORACLE_BASE/oraInventory` (this is the recommended location).
   - Enter the OS group for the user performing the installation.
   - Click OK.

   Follow the instructions on screen to execute `/createCentralInventory.sh` as root.

3. In the Welcome screen, click Next.

4. In the Install Software Updates screen, select Skip Software Updates and click Next.

5. In the Select Installation Type screen, select Install - Do Not Configure, and click Next.

6. In the Prerequisite Checks screen, verify that all checks complete successfully, and click Next.

7. In the Specify Installation Location screen, specify the following:
   - Fusion Middleware Home Location (installation location): `ORACLE_BASE/product/fmw`
   - Oracle Home Location Directory: `web`

   Click Next.

8. In the Specify Security Updates screen, choose whether you want to receive security updates from Oracle support and if you do, enter your e-mail address.

9. In the Installation Summary screen, review the selections to ensure they are correct. If they are not, click Back to modify selections on previous screens. When you are ready, click Install.

   On UNIX systems, if prompted to run the `oracleRoot.sh` script, make sure you run it as the root user.

   The Oracle HTTP Server software is installed.

10. In the Installation Completed screen, click Finish to exit.

11. Validate the installation by verifying that the following directories appear in the `ORACLE_HOME` directory after installing Oracle HTTP Server:
   - `oracle_common`
   - `web`

### 6.2.3 Backing Up the Oracle Fusion Middleware Installation

The Fusion Middleware Home should be backed up now (make sure no server is running at this point):

```
WEBHOST1> tar -cvpf fmwhomeback.tar ORACLE_BASE/product/fmw HOME/oraInventory
```
6.3 Installing Oracle Fusion Middleware

This section describes how to install the required Oracle Fusion Middleware software for the enterprise deployment reference topology for Oracle WebCenter Portal. The software components to be installed consist of the Oracle WebLogic Server Home (WL_HOME) and Oracle Home (ORACLE_HOME). As described in Chapter 4, "Preparing the File System for an Enterprise Deployment," you install Oracle Fusion Middleware in at least two storage locations for redundancy.

Note: Before starting the setup process, read the Oracle Fusion Middleware Release Notes for additional installation and deployment information.

This section covers these topics:

- Section 6.3.1, "Installing Oracle WebLogic Server and Creating the Fusion Middleware Home"
- Section 6.3.2, "Installing Oracle Fusion Middleware Components"
- Section 6.3.3, "Backing Up the Fusion Middleware Installation"

6.3.1 Installing Oracle WebLogic Server and Creating the Fusion Middleware Home

Install Oracle WebLogic Server on SOAHOST1 and SOAHOST2.

You do not need to install Oracle WebLogic Server on WCPHOST1 and WCPHOST2. Since the installation is performed on a shared storage, the MW_HOME is accessible and used by Oracle WebCenter Portal in WCPHOST1 and WCPHOST2.

Note: If you are installing WebLogic Server on a 64-bit platform using a 64-bit JDK, follow the steps in the "Installing WebLogic Server on 64-Bit Platforms Using a 64-Bit JDK" section in the Oracle Fusion Middleware Installation Guide for Oracle WebLogic Server instead of the steps in this section.

To install Oracle WebLogic Server:

1. Start the installer for Oracle WebLogic Server from the installation media:
   
   
   ```
   $ ./wl1036_linux32.bin
   ```

2. In the Welcome screen, click Next.

3. In the Choose Middleware Home Directory screen, do the following:
   - Select Create a new Middleware Home.
   - For Middleware Home Directory, enter ORACLE_BASE/product/fmw

Note: See Section 4, "Preparing the File System for an Enterprise Deployment" for more information.

ORACLE_BASE is the base directory under which Oracle products are installed. The recommended value is /u01/app/oracle. See Section 4.3, "Recommended
Locations for the Different Directories” for more information.

Click Next.

4. In the Register for Security Updates screen, enter your contact information so that you can be notified of security updates, and click Next.

5. In the Choose Install Type screen, select Custom, and click Next.

6. In the Choose Products and Components screen, click Next.

7. In the JDK Selection screen, select only Oracle JRockit 1.6.0_<version> SDK, and click Next.

8. In the Choose Product Installation Directories screen, accept the directories ORACLE_BASE/product/fmw/wlserver_10.3 and ORACLE_BASE/product/fmw/coherence_3.7, and click Next.

9. In the Installation Summary screen, click Next.

The Oracle WebLogic Server software is installed.

10. In the Installation Complete screen, deselect the Run Quickstart check box and click Done.

6.3.2 Installing Oracle Fusion Middleware Components

This section covers these topics:

- Section 6.3.2.1, "Installing Oracle SOA Suite"
- Section 6.3.2.2, "Installing Oracle WebCenter Portal"
- Section 6.3.2.3, "Installing Oracle WebCenter Content"

6.3.2.1 Installing Oracle SOA Suite

To install Oracle SOA Suite on SOAHOST1 and SOAHOST2:

1. On Linux platforms, if the /etc/oraInst.loc file exists, check that its contents are correct. Specifically, check that the inventory directory is correct and that you have write permissions for that directory. If the /etc/oraInst.loc file does not exist, you can skip this step.

2. Start the installer for Oracle SOA Suite from the installation media:

   ./runInstaller

   When the installer prompts you for a JRE/JDK location, enter the Oracle SDK location created in the Oracle WebLogic Server installation; for example, ORACLE_BASE/product/fmw/jrockit-jdk1.6.0_<version>. For more information, see Section 6.3.1, "Installing Oracle WebLogic Server and Creating the Fusion Middleware Home”.

3. In the Specify Inventory Directory screen, do the following:

   a. Enter HOME/oraInventory, where HOME is the home directory of the user performing the installation (this is the recommended location).
b. Enter the Operating System Group name for the user performing the installation.

c. Click OK.

Follow the instructions on screen to execute \texttt{/createCentralInventory.sh} as root. Click OK.

---

**Note:** The Specify Inventory Directory screen appears only on a UNIX operating system, for the first installation by Oracle Universal Installer. The installer will use the inventory directory to keep track of all Oracle products installed on the machine.

---

4. In the Welcome screen, click Next.

5. In the Install Software Updates screen, select Skip Software Updates and click Next.

6. In the Prerequisite Checks screen, verify that all checks complete successfully, and click OK.

7. In the Specify Installation Location screen, provide the installation location for Oracle SOA Suite. Select the previously installed Oracle Middleware Home from the drop-down list. For the Oracle Home directory, enter the SOA Suite directory name (soa).

**Figure 6–1 Specify Installation Location Screen in Installer Wizard**

Click Next when you are done.

8. In the Application Server screen, select WebLogic Server and click Next.

9. In the Installation Summary screen, click Install.

The Oracle Fusion Middleware SOA Suite software is installed.
10. In the Installation Complete screen, click **Finish**.

11. Validate the installation by verifying that the following files and directories appear in the **MW_HOME** directory after installing both Oracle WebLogic Server and Oracle SOA Suite:

   - coherence\_version
   - jrockit-jdk\_version **
   - modules
   - oracle\_common
   - registry.xml
   - utils
   - domain-registry.xml
   - logs
   - ocm.rsp
   - registry.dat
   - soa
   - wlserver\_10.3

   **Note:** The jrockit-jdk\_version directory does not appear if you are installing on a 64-bit platform that uses a 64-bit JDK. (The Oracle WebLogic Server .jar installer does not embed a JDK whereas the .bin installer does includes a JDK). See also the "Installing WebLogic Server on 64-Bit Platforms Using a 64-Bit JDK" section in the Oracle Fusion Middleware Installation Guide for Oracle WebLogic Server.

   - The examples documented in this guide use JRocket. Any certified version of Java can be used unless otherwise noted.

### 6.3.2.2 Installing Oracle WebCenter Portal

To install Oracle WebCenter Portal on SOAHOST and SOAHOST2:

**Note:** Since the installation is performed on a shared storage, the MW\_HOME is accessible and used by Oracle WebCenter Portal in WCPHOST1 and WCPHOST2.

1. Start the installer for Oracle WebCenter Portal:

   ```
   ./runInstaller
   ```

   When the installer prompts you for a JRE/JDK location, enter the Oracle SDK location created in the Oracle WebLogic Server installation; for example, `ORACLE\_BASE/product/fmw/jrockit-jdk1.6.0\_version`. For more information, see Section 6.3.1, "Installing Oracle WebLogic Server and Creating the Fusion Middleware Home".

2. In the Specify Inventory Directory screen, do the following:
a. Enter `HOME/oraInventory`, where `HOME` is the home directory of the user performing the installation (this is the recommended location).

b. Enter the Operating System Group name for the user performing the installation.

c. Click **OK**.

---

**Note:** The Specify Inventory Directory screen appears only on a UNIX operating system, for the first installation by Oracle Universal Installer. The installer will use the inventory directory to keep track of all Oracle products installed on the machine.

---

3. In the Welcome screen, click **Next**.

4. In the Install Software Updates screen, select **Skip Software Updates** and click **Next**.

5. In the Prerequisite Checks screen, verify that all checks complete successfully, and click **OK**.

6. In the Specify Installation Location screen, provide the installation location for Oracle WebCenter Portal. Select the previously installed Oracle Middleware Home from the drop-down list. For the Oracle Home directory, enter the WebCenter Portal directory name (`wc`).

   Click **Next**.

7. In the Application Server screen, select **WebLogic Server** and click **Next**.

8. In the Installation Summary screen, click **Install**.

   The Oracle WebCenter Portal software is installed.

9. In the Installation Complete screen, click **Finish**.

10. Validate the installation by verifying that the following directories and files appear in the MW_HOME directory after installing both Oracle WebLogic Server, Oracle SOA Suite, and Oracle WebCenter Portal:

   - `coherence_version`
   - `jrockit-jdk_version` *
   - `modules`
   - `oracle_common`
   - `registry.xml`
   - `utils`
   - `domain-registry.xml`
   - `logs`
   - `ocm.rsp`
   - `registry.dat`
   - `soa`
   - `wc`
   - `wlserver_10.3`
6.3.2.3 Installing Oracle WebCenter Content

To install Oracle WebCenter Content on SOAHOST and SOAHOST2:

1. Start the installer for Oracle WebCenter Content:

   ```bash
   ./runInstaller
   ```

   When the installer prompts you for a JRE/JDK location, enter the Oracle SDK location created in the Oracle WebLogic Server installation; for example, `ORACLE_BASE/product/fmw/jrockit-jdk1.6.0_version`. For more information, see Section 6.3.1, "Installing Oracle WebLogic Server and Creating the Fusion Middleware Home."

2. In the Welcome screen, click Next.

3. In the Install Software Updates screen, select Skip Software Updates and click Next.

4. In the Prerequisite Checks screen, verify that all checks complete successfully, and click Next.

5. In the Specify Installation Location screen, provide the installation location for Oracle WebCenter Content. Select the previously installed Oracle Middleware Home from the drop-down list. For the Oracle Home directory, enter directory name (`wcc`).

   Click Next when you are done.

6. In the Application Server screen, make sure WebLogic Server is selected (which is the default), and click Next.

7. In the Installation Summary screen, click Install.

   The Oracle WebCenter Content software is installed.

8. In the Installation Complete screen, click Finish.

9. Validate the installation by verifying that the following directories and files appear in the `MW_HOME` directory after installing Oracle WebLogic Server, Oracle Fusion Middleware for SOA, Oracle WebCenter Portal, and Oracle WebCenter Content:

   - `coherence_version`
Installing Oracle Fusion Middleware

- jrockit-jdk_version
- modules
- oracle_common
- registry.xml
- utils
- domain-registry.xml
- logs
- ocm.rsp
- registry.dat
- soa
- wc
- wlserver_10.3
- wcc

**Note:** The jrockit-jdkversion directory does not appear if you are installing on a 64-bit platform that uses a 64-bit JDK. (The Oracle WebLogic Server .jar installer does not embed a JDK whereas the .bin installer does includes a JDK). See also the "Installing WebLogic Server on 64-Bit Platforms Using a 64-Bit JDK" section in the Oracle Fusion Middleware Installation Guide for Oracle WebLogic Server.

- The examples documented in this guide use JRockit. Any certified version of Java can be used unless otherwise noted.

6.3.3 Backing Up the Fusion Middleware Installation

The Fusion Middleware Home should be backed up now from SOAHOST1 (make sure that you stop the servers first):

```
tar -cpzf BACKUP_LOCATION/edg6.3.3_fmwhome.tgz MW_HOME
```

```
tar -cpzf BACKUP_LOCATION/edg6.3.3_oraInv.tgz ORACLE_BASE/oraInventory
```

This creates a backup of the installation files for both Oracle WebLogic Server and Oracle Fusion Middleware components.
This chapter describes how to configure the Oracle Web Tier to support the Oracle Fusion Middleware WebCenter Portal implementation.

This chapter includes the following topics:

- Overview of Configuring the Web Tier
- Prerequisites for Configuring the Web Tier
- Running the Configuration Wizard to Configure Oracle HTTP Server
- Validating the Oracle HTTP Server Configuration
- Configuring the Load Balancer to Route HTTP Requests
- Defining Virtual Hosts

7.1 Overview of Configuring the Web Tier

Before configuring the Oracle Web Tier software, you must install it on WEBHOST1 and WEBHOST2, as described in Section 6.2, "Installing Oracle HTTP Server" and define the instance home, the instance name, and the Oracle HTTP Server component name, as described in Section 7.3, "Running the Configuration Wizard to Configure Oracle HTTP Server".

Then you can validate the installation and configure the load balancer to route all HTTP requests to WEBHOST1 and WEBHOST2.

Finally, you can configure the virtual hosts by defining `<VirtualHost>` directives in `.conf` files on both OHS servers. You created the following virtual host names when you configured the load balancer in Section 3.3, "Configuring the Load Balancers":

- wcp.example.com
- admin.example.com
- wcpinternal.example.com

7.2 Prerequisites for Configuring the Web Tier

Before configuring the Oracle Web Tier software, you must install it on WEBHOST1 and WEBHOST2, as described in Section 6.2, "Installing Oracle HTTP Server".
7.3 Running the Configuration Wizard to Configure Oracle HTTP Server

The steps for configuring the Oracle Web Tier are the same for both WEBHOST1 and WEBHOST2.

To configure the Oracle Web Tier:

1. Change the directory to the location of the Oracle Fusion Middleware Configuration Wizard:

WEBHOST1> cd ORACLE_BASE/product/fmw/web/bin

2. Start the Configuration Wizard:

WEBHOST1> ./config.sh

3. In the Welcome screen, click Next.

4. In the Configure Components screen, select Oracle HTTP Server and unselect Associate Selected Components with WebLogic domain. Make sure that Oracle Web Cache is not selected.

Click Next.

5. In the Specify Component Details screen, specify the following values:
   - **Instance Home Location**: ORACLE_BASE/admin/web
   - **AS Instance Name**: web$n
   - **OHS Component Name**: ohs$n

   (where $n is a sequential number for your installation; for example, 1 for WEBHOST1, 2 for WEBHOST2, and so on.)

   **Note**: Oracle HTTP Server instance names on WEBHOST1 and WEBHOST2 must be different.

Click Next.

6. In the Configure Ports screen, select Specify Ports using Configuration file, then select a file name, and then click View/Edit.

In high-availability implementations, it is not mandatory for all of the ports used by the various components to be synchronized across hosts; however, it makes the enterprise deployment much simpler.

   **Note**: It is not mandatory to bypass Auto Port Configuration by specifying the ports in a file but you might find it easier.

The file will look like this:

```
[OHS]
#Listen port for OHS component
OHS Port = 7777

[OPMN]
#Process Manager Local port no
OPMN Local Port = 1880
```
You can find a sample `staticports.ini` file on installation disk 1 in the `stage/Response/` directory.

Click Next.

7. In the Specify Security Updates screen, choose whether you want to receive security updates from Oracle support and if you do, enter your e-mail address.

8. In the Installation Summary screen, review the selections to ensure they are correct. If they are not, click Back to modify selections on previous screens. When you are ready, click Configure.

9. Multiple configuration assistants are launched in succession; this process can be lengthy. When it completes, click Next, and the Installation Complete screen appears.

10. In the Installation Completed screen, click Finish to exit.

### 7.4 Validating the Oracle HTTP Server Configuration

Once the installation is completed, check that it is possible to access the home pages for both Oracle HTTP Servers using the following URLs:

- http://webhost1.example.com:7777/
- http://webhost2.example.com:7777/

### 7.5 Configuring the Load Balancer to Route HTTP Requests

Configure your load balancer to route all HTTP requests to the hosts running Oracle HTTP Server (WEBHOST1, WEBHOST2). You do not need to enable sticky sessions (insert cookie) on the load balancer when Oracle HTTP Server is front-ending Oracle WebLogic Server. You need sticky sessions if you are going directly from the load balancer to Oracle WebLogic Server, which is not the case in the topology described in this guide.

The instructions for this configuration will vary depending on which load balancer you use. See your load balancer documentation for specific instructions. See also, Section 3.3, "Configuring the Load Balancers".

### 7.6 Defining Virtual Hosts

The reference topology in this guide requires that you define a set of virtual hosts for the Oracle HTTP Server. For each virtual host, you will later define a set of specific URLs that will route requests to the proper Administration Server or Managed Server in the WebLogic Server domain.

This section contains the following topics:

- Section 7.6.1, "Defining the IP Address and Port in the httpd.conf File"
- Section 7.6.2, "Creating .conf Files to Define <VirtualHost> Directives"
- Section 7.6.3, "Validating the Configuration"

#### 7.6.1 Defining the IP Address and Port in the httpd.conf File

You are defining name-based virtual servers. That means you have to define the IP address and port that will be used for each virtual host you define. You define the IP address and port once, in the `httpd.conf` file, then you can define the actual virtual host names (and their specific URLs) in the virtual host-specific `.conf` files.
Defining Virtual Hosts

To define the IP address and port, add the following entry in the `httpd.conf` file:

```plaintext
NameVirtualHost *:7777
```

The `httpd.conf` file is located in the following directory:

```
ORACLE_BASE/admin/instance_name/config/OHS/component_name
```

### 7.6.2 Creating .conf Files to Define `<VirtualHost>` Directives

Define each virtual host in its own `.conf` file. This will make it easy to manage the URLs for each virtual host you define.

There is an `INCLUDE` statement in the `httpd.conf` that includes all `.conf` files in the `moduleconf` subdirectory. This statement makes it possible to create separate virtual host files for each component, making it easier to update, maintain, and scale-out the virtual host definitions.

Create the following new files to define the `<VirtualHost>` directives:

- `wcp_vh.conf`
- `admin_vh.conf`
- `wcpinternal_vh.conf`

Create the new files in the following directory:

```
ORACLE_BASE/admin/instance_name/config/OHS/component_name/moduleconf
```

For example:

```
ORACLE_BASE/admin/web1/config/OHS/ohs1/moduleconf
```

To define each virtual host in its own `.conf` file:

1. **Create the `wcp_vh.conf` file and add the following directive:**
   ```plaintext
   <VirtualHost *:7777>
     ServerName https://wcp.example.com:443
     ServerAdmin you@your.address
     RewriteEngine On
     RewriteOptions inherit
   </VirtualHost>
   ```

2. **Create the `wcpinternal_vh.conf` file and add the following directive:**
   ```plaintext
   <VirtualHost *:7777>
     ServerName wcpinternal.example.com:80
     ServerAdmin you@your.address
     RewriteEngine On
     RewriteOptions inherit
   </VirtualHost>
   ```

3. **Create the `admin_vh.conf` file and add the following directive:**
   ```plaintext
   <VirtualHost *:7777>
     ServerName admin.example.com:80
     ServerAdmin you@your.address
     RewriteEngine On
     RewriteOptions inherit
     RewriteRule ^/console/jsp/common/logout.jsp "/oamsso/logout.html?end_url=/console" [R]
   </VirtualHost>
   ```
4. Restart both Oracle HTTP Servers:

```
cd ORACLE_BASE/admin/instance_name/bin
opmnctl stopall
opmnctl startall
```

### 7.6.3 Validating the Configuration

From the load balancer, access the following URLs to ensure that your load balancer and Oracle HTTP Server are configured properly:

- https://wcp.example.com/index.html
- http://admin.example.com/index.html
- http://wcpinternal.example.com/index.html

**Note:** These URLs are only accessible through the load balancer. If you attempt to access them from a Web server host (WEBHOST1 or WEBHOST2), then these URLs will result in errors. These URLs are only valid for accessing the server through the load balancer and the defined virtual host URLs.

If you cannot access these URLs, check to ensure that you completed the procedure in Section 3.3, "Configuring the Load Balancers" correctly.
This chapter describes how to create a domain using the Configuration Wizard, Oracle WebLogic Server Administration Console, Oracle Enterprise Manager, and Oracle WSM Policy Manager. You can extend the domain to add WebCenter Portal components.

**Note:** Before starting the setup process, read the *Oracle Fusion Middleware Release Notes* for additional installation and deployment information.

This chapter includes the following topics:

- Overview of Creating a Domain
- Enabling VIP1 in SOAHOST1
- Running the Configuration Wizard on SOAHOST1 to Create a Domain
- Post-Configuration and Verification Tasks
- Propagating the Domain Configuration to SOAHOST2
- Configuring the Java Object Cache for Oracle WSM
- Configuring Oracle HTTP Server for the WebLogic Server domain
- Backing Up the WebLogic Server Domain Configuration

### 8.1 Overview of Creating a Domain

Table 8–1 lists the steps for creating a WebLogic Server domain, including post-configuration tasks.
Once this domain is created and configured you can extend the domain to include Oracle WebCenter Portal components, Oracle SOA Suite, Oracle WebCenter Content, and so on, described in the next chapters.

### 8.2 Enabling VIP1 in SOAHOST1

This step is required for failover of the Administration Server, regardless of whether or not SOA is installed.

You are associating the Administration Server with a virtual hostname (ADMINVHN). This Virtual Host Name must be mapped to the appropriate virtual IP (VIP1) either by a DNS Server or by a custom `/etc/hosts` entry. Check that ADMINVHN is available according to your name resolution system, (DNS server, `/etc/hosts`), in the required nodes in your WebCenter Portal topology. The virtual IP (VIP1) that is associated to this Virtual Host Name (ADMINVHN) must be enabled in SOAHOST1.

To enable the virtual IP, see Section 3.5, "Enabling Virtual IP Addresses for an Enterprise Deployment".

Check that the virtual hosts are enabled as shown in Table 8–2.

#### Table 8–2  Virtual Hosts

<table>
<thead>
<tr>
<th>VIP</th>
<th>Enabled on Host</th>
</tr>
</thead>
<tbody>
<tr>
<td>ADMINVHN.example.com</td>
<td>SOAHOST1</td>
</tr>
<tr>
<td>SOAHOST1VHN1.example.com</td>
<td>SOAHOST1</td>
</tr>
<tr>
<td>SOAHOST2VHN1.example.com</td>
<td>SOAHOST2</td>
</tr>
</tbody>
</table>

---

**Note:** This is the DNS name associated with the floating IP address. It is not the DNS name of the virtual host configured on the load balancer.
8.3 Running the Configuration Wizard on SOAHOST1 to Create a Domain

Run the Configuration Wizard from the ORACLE_COMMON_HOME directory to create a domain containing the Administration Server and Oracle Web Services Manager. Later, you will extend the domain to contain WebCenter Portal, SOA, and WebCenter Content components.

To create a domain:

1. Ensure that the database where you installed the repository is running. For Oracle RAC databases, all instances should be running, so that the validation check later in the procedure is more reliable.

2. On SOAHOST1, change directory to the location of the Configuration Wizard:
   
   ```
   cd ORACLE_COMMON_HOME/common/bin
   ```

3. Start the Oracle Fusion Middleware Configuration Wizard:
   
   ```
   ./config.sh
   ```

4. In the Welcome screen, select Create a New WebLogic Domain, and click Next.

   The Select Domain Source screen appears (Figure 8–1).

---

**Figure 8–1 Select Domain Source Screen**

- Generate a domain configured automatically to support the following products:
  - Basic WebLogic Server Domain - 10.3.6.0 (webserver_10.3)
  - Oracle WebCenter Spaces - 11.1.1.9 (WC)
  - Oracle WebCenter Services Portals - 11.1.1.6.0 (WC)
  - Oracle WebCenter Pagelet Producer - 11.1.1.9 (WC)
  - Oracle Enterprise Manager - 11.1.1.0 (oracle_common)
  - Oracle Portal Server - 11.1.1.0 (WC)
  - Oracle WebCenter Discussion Server - 11.1.1.0 (WC)
  - Oracle WebCenter ActivityGraph Engines - 11.1.1.6 (WC)
  - Oracle WebCenter Personalization - 11.1.1.9 (WC)
  - Oracle WebCenter Analytics Collector - 11.1.1.0 (WC)
  - Oracle WSM Policy Manager - 11.1.1.0 (oracle_common)
  - Oracle JRF WebServices Asynchronous Services - 11.1.1.0 (oracle_common)
  - Oracle JRF - 11.1.1.9 (oracle_common)
  - Basic WebLogic SP Server Domain - 10.3.6.0 (webserver_10.3)

- Base this domain on an existing template

---

Select Domain Source

[Image of Select Domain Source screen]

Browsing
5.  In the Select Domain Source screen, do the following:
   - Select **Generate a domain configured automatically to support the following products**.
   - Select the following products:
     - Basic WebLogic Server Domain - 10.3.6.0 [wlserver_10.3] (this should be selected automatically)
     - Oracle Enterprise Manager - 11.1.1.0 [oracle_common]
     - Oracle WSM Policy Manager 11.1.1.0 [oracle_common]
     - Oracle JRF - 11.1.1.0 [oracle_common] (this should be selected automatically)

   If you accidentally deselect some of the targets, make sure that the following selections are made in this screen:
   - Oracle Enterprise Manager
   - Oracle WSM Policy Manager
   - Oracle JRF

   Click Next.

   **Note:** If multiple Oracle Homes are installed (for example a WebCenter Portal Home and a SOA Home), available products will show up for both homes. In this step, select only products from the Oracle Common home (oracle_common). This is indicated by brackets at the end of the product name; for example, "Oracle JRF - 11.1.1.0 [oracle_common]."

6.  In the **Specify Domain Name and Location** screen, enter the domain name (for example, wcpedg_domain).

   Make sure that the domain location matches the directory and shared storage mount point recommended in Chapter 3, "Preparing the Network for an Enterprise Deployment".

   For the domain location enter:
   
   \texttt{ORACLE\_BASE/admin/domain\_name/aserver}

   For the application location, enter (this directory should be in shared storage):

   \texttt{ORACLE\_BASE/admin/domain\_name/aserver/applications}

   Click Next.

7.  In the **Configure Administrator Username and Password** screen, enter the username and password to be used for the domain's administrator.

   Click Next.
9. In the Configure Server Start Mode and JDK screen, do the following:
   - For WebLogic Domain Startup Mode, select **Production Mode**.
   - For JDK Selection, select **JROCKIT SDK1.6.0_<version>**.

   **Note:** The examples documented in this guide use JRockit. Any certified version of Java can be used unless otherwise noted.

   Click Next.

10. In the Configure JDBC Components Schema screen, do the following:
    a. Select the OWSM MDS schema.
    b. For the RAC configuration, you can select **Convert to GridLink** or **Convert to RAC multi data source** (described in Appendix A, "Using Multi Data Sources with Oracle RAC").
       For the instructions given here, select **Convert to GridLink**.
    c. Click Next.

11. The Configure Gridlink RAC Component Schema screen displays (Figure 8–2).

   **Figure 8–2  Configure GridLink RAC Component Schema**

   In this screen enter values for the following fields, specifying the connect information for the Oracle RAC database that was seeded with RCU:
   - **Driver:** Select **Oracle's driver (Thin) for GridLinkConnections, Versions:10 and later**.
   - **Service Name:** Enter the service name of the Oracle RAC database in lowercase letters, followed by the domain name. For example, wcpedg.example.com.
   - **Username:** Enter the complete user name (including the prefix) for the database schema owner of the corresponding component.
- **Password**: Enter the password for the database schema owner.

- Select **Enable FAN**.

- Make sure **Enable SSL** is unchecked (alternatively if SSL is selected for ONS notifications to be encrypted, provide the appropriate wallet and wallet password).

- **Service listener**: Enter the Oracle Single Client Access Name (SCAN) address and port for the Oracle RAC database being used. The protocol should be TCP. Oracle recommends that you use SCAN addresses to specify the Service Listener (and ONS Host) so you do not need to update a GridLink data source containing SCAN addresses if you add or remove Oracle RAC nodes. To determine the SCAN address, query the `remote_listener` parameter in the database using the TCP protocol:

  ```sql
  SQL> show parameter remote_listener;
  NAME              TYPE        VALUE
  -----             ------      -------
  remote_listener   string      custdbhost.example.com:1521
  ```

**Note**: For database versions that do not support SCAN:

- For Oracle Database 11g Release 1 (11.1), enter the Virtual IP and port of each database’s instance listener, for example:

  ```
  custdbhost1-vip.example.com (Port 1521)
  and
  custdbhost2-vip.example.com (Port 1521)
  ```

- For Oracle Database 10g, use multi data sources to connect to an Oracle RAC database. For information about configuring multi data sources see Appendix A, "Using Multi Data Sources with Oracle RAC".

**Note**: For Oracle Database 11g Release 1 (11.1), enter the host name and port for the database’s ONS service. For example:

  ```
  custdbhost1.example.com (Port 6200)
  and
  custdbhost2.example.com (Port 6200)
  ```

12. In the **Test JDBC Component Schema** screen, the connections should be tested automatically. The **Status** column displays the results. Ensure that all connections were successful. If not, click **Previous** to return to the previous screen and correct your entries.

   Click **Next** when all the connections are successful.
13. In the Select Optional Configuration screen, select the following:
   - Administration Server
   - Managed Servers, Clusters and Machines
   - Deployment and Services
   Click Next.

14. In the Configure the Administration Server screen, enter the following values:
   - Name: AdminServer
   - Listen Address: ADMINVHN
   - Listen Port: 7001
   - SSL listen port: N/A
   - SSL enabled: unchecked
   Click Next.

15. In the Configure Managed Servers screen, click Add to add the following Managed Servers.

<table>
<thead>
<tr>
<th>Name</th>
<th>Listen Address</th>
<th>Listen Port</th>
<th>SSL Listen Port</th>
<th>SSL Enabled</th>
</tr>
</thead>
<tbody>
<tr>
<td>WLS_WSM1</td>
<td>SOAHOST1</td>
<td>7010</td>
<td>n/a</td>
<td>No</td>
</tr>
<tr>
<td>WLS_WSM2</td>
<td>SOAHOST2</td>
<td>7010</td>
<td>n/a</td>
<td>No</td>
</tr>
</tbody>
</table>

   Click Next.

16. In the Configure Clusters screen, Click Add to add the following clusters.

<table>
<thead>
<tr>
<th>Name</th>
<th>Cluster Messaging Mode</th>
<th>Multicast Address</th>
<th>Multicast Port</th>
<th>Cluster Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>WSM-PM_Cluster</td>
<td>unicast</td>
<td>n/a</td>
<td>n/a</td>
<td>Leave it empty.</td>
</tr>
</tbody>
</table>

   Click Next.

17. In the Assign Servers to Clusters screen, assign servers to clusters as follows:
   - WSM-PM_Cluster:
     - WLS_WSM1
     - WLS_WSM2
   Click Next.

18. In the Configure Machines screen, do the following:
   - Click the Unix Machine tab and then click Add to add the following machines.
Table 8–5 Machines

<table>
<thead>
<tr>
<th>Name</th>
<th>Node Manager Listen Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>SOAHOST1</td>
<td>SOAHOST1</td>
</tr>
<tr>
<td>SOAHOST2</td>
<td>SOAHOST2</td>
</tr>
<tr>
<td>ADMINHOST</td>
<td>localhost</td>
</tr>
</tbody>
</table>

1 Can be any unique string  
2 Must be a resolvable host name

Leave all other fields with their default values.

**Note:** The Node Manager listen address for ADMINHOST must point to localhost because localhost is the relative internal address for whatever machine is active. The Node Manager instance associated with the Administration Server changes when the Administration Server fails over because the Administration Server uses the localhost attribute in conjunction with the first host and then again, after failover, in conjunction with the second host.

Click Next.

19. In the Assign Servers to Machines screen, assign servers to machines as follows:

- SOAHOST1: WLS_WSM1
- SOAHOST2: WLS_WSM2
- ADMINHOST: AdminServer

Click Next.

20. In the Target Deployments to Clusters or Servers screen, make sure that the wsm-pm application is targeted only to WSM-PM_Cluster. Make sure that all other deployments are targeted to AdminServer. Click Next.

21. In the Target Services to Clusters or Servers screen, select the following:

- On the left, select WSM-PM_Cluster. On the right, select JDBC System Resource (this automatically selects all the wsm datasources (mds-owsm)).
- On the left, select Admin Server. On the right, select JDBC System Resource (this automatically selects all the wsm datasources (mds-owsm)).

All JDBC system resources should be targeted to both the Admin Server and WSM-PM_Cluster.

- Make sure that all the remaining services are targeted to the Admin Server.
- Click Next.

22. In the Configuration Summary screen, click Create.

23. In the Create Domain screen, click Done.
8.4 Post-Configuration and Verification Tasks

After configuring the domain with the Configuration Wizard, follow these instructions for post-configuration and verification.

This section includes the following topics:

- Section 8.4.1, "Creating boot.properties for the Administration Server on SOAHOST1"
- Section 8.4.2, "Starting Node Manager on SOAHOST1"
- Section 8.4.3, "Starting the Administration Server on SOAHOST1"
- Section 8.4.4, "Validating GridLink Data Sources Configuration"
- Section 8.4.5, "Validating the Administration Server Configuration"
- Section 8.4.6, "Creating a Separate Domain Directory for Managed Servers in the Same Node as the Administration Server"
- Section 8.4.7, "Applying the Java Required Files (JRF) Template to WSM-PM_Cluster"
- Section 8.4.8, "Disabling Host Name Verification"
- Section 8.4.9, "Starting and Validating the WLS_WSM1 Managed Server"

8.4.1 Creating boot.properties for the Administration Server on SOAHOST1

Create a boot.properties file for the Administration Server on SOAHOST1. This is a required step that enables you to start the Administration Server using Node Manager.

To create a boot.properties file for the Administration Server:

1. Create the following directory structure:

```
mkdir -p ORACLE_BASE/admin/domain_name/aserver/domain_name/servers/AdminServer/security
```

2. In a text editor, create a file called boot.properties in the last directory created in the previous step, and enter the following lines in the file:

```
username=Admin_Username
password=Password
```

---

**Note:** When you start the Administration Server, the user name and password entries in the file get encrypted. You start the Administration Server in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

For security reasons, you want to minimize the time the entries in the file are left unencrypted: after you edit the file, you should start the server as soon as possible so that the entries get encrypted.

---

3. Save the file and close the editor.

8.4.2 Starting Node Manager on SOAHOST1

To start Node Manager on SOAHOST1, set the StartScriptEnabled property to true, and then start Node Manager using startNodeManager.sh.
To start Node Manager on SOAHOST1:

1. Run the `setNMProps.sh` script located in the following directory:
   
   `ORACLE_COMMON_HOME/common/bin`

   Set the `StartScriptEnabled` property to `true` before starting Node Manager:
   
   ```
cd ORACLE_COMMON_HOME/common/bin
./setNMProps.sh
   ```

   **Note:** You must use the `StartScriptEnabled` property to avoid class-loading failures and other problems. For more information, see the "Incomplete Policy Migration After Failed Restart of SOA Server" section in the *Enterprise Deployment Guide for Oracle SOA Suite.*

2. Start Node Manager:
   
   ```
nohup $MW_HOME/wlserver_10.3/server/bin/startNodeManager.sh \
   > $MW_HOME/wlserver_10.3/common/nodemanager/nodemanager.out 2>&1 &
   ```

   **Note:** It is important that you set
   
   `-DDomainRegistrationEnabled=true` whenever a Node Manager instance is started that must manage the Administration Server. This is due to the fact that the Administration Server domain home does not exist in the Node Manager domains file, and you must use dynamic registration of the domain. Oracle does not recommend using this parameter except in the case specified here.

   If there is no Administration Server on this machine and this machine is not an Administration Server failover node, you should start Node Manager as follows:
   
   ```
./startNodeManager.sh
   ```

### 8.4.3 Starting the Administration Server on SOAHOST1

The Administration Server is started and stopped using Node Manager. However, the first start of the Administration Server with Node Manager, requires changing the defaulted username and password that are set for Node Manager by the Configuration Wizard. Therefore, use the start script for the Administration Server for the first start.

Steps 1-4 are required for the first start operation, subsequent starts require only step 4.

To start the Administration Server using Node Manager:

1. Start the Administration Server using the start script in the domain directory on SOAHOST1:
   
   ```
cd ORACLE_BASE/admin/domain_name/aserver/domain_name/bin
./startWebLogic.sh
   ```

2. Use the Administration Console to update the Node Manager credentials.
   
   a. In a browser, go to the following URL:
      
      `http://ADMINVHN:7001/console`
   
   b. Log in as the administrator.
c. Click Lock & Edit.

d. Click domain_name, Security, General, and then expand the Advanced options at the bottom.

e. Enter a new username for Node Manager, or make a note of the existing one and update the Node Manager password.

f. Click Save and Activate Changes.

3. Stop the Administration Server process by using CTRL-C in the shell where it was started, or by process identification and kill in the operating system.

4. Start WLST and connect to Node Manager with nmconnect and the credentials set in the previous steps and start the Administration Server using nmstart. Enter the Node Manager user name and password that you entered in step 2e.

cd ORACLE_COMMON_HOME/common/bin
./wlst.sh

Once you are in the WLST shell:

wls:/offline>nmConnect('NodeManager_Username','NodeManager_Password', 'SOAHOST1', '5556', 'domain_name','/ORACLE_BASE/admin/domain_name/aserver/domain_name')

wls:/nm/domain_name nmStart('AdminServer')

---

**Note:** This username and password are used only to authenticate connections between Node Manager and clients. They are independent of the server admin ID and password and are stored in the nm_password.properties file located in the following directory:

ORACLE_BASE/admin/domain_name/aserver/domain_name/config/nodemanager

---

### 8.4.4 Validating GridLink Data Sources Configuration

When the servers are started, verify that the GridLink data sources are correctly configured and that the ONS setup is correct. Perform this procedure for every GridLink data source created.

To validate the GridLink data sources configuration:

1. Log on to the Oracle WebLogic Administration Console.

2. In the Domain Structure tree, expand Services, and select Data Sources.

3. Click one of the new data sources.

4. Click the Monitoring tab and select one of the servers.

5. Click the Statistics tab and select one of the servers.

6. Click the ONS tab, and then click the Testing tab.
7. Select the server and click Test ONS.

If both tests are successful, the configuration is correct. If the ONS test fails, verify that the ONS service is running in the RAC database nodes:

```bash
orcl@CUSTDBHOST1 ~]$ srvctl status scan_listener
SCAN Listener LISTENER_SCAN1 is enabled
SCAN listener LISTENER_SCAN1 is running on node CUSTDBHOST1
SCAN Listener LISTENER_SCAN2 is enabled
SCAN listener LISTENER_SCAN2 is running on node CUSTDBHOST2
SCAN Listener LISTENER_SCAN3 is enabled
SCAN listener LISTENER_SCAN3 is running on node CUSTDBHOST2
```

```bash
[orcl@CUSTDBHOST1 ~]$ srvctl config nodeapps -s
ONS exists: Local port 6100, remote port 6200, EM port 2016
```

```bash
[orcl@CUSTDBHOST1 ~]$ srvctl status nodeapps | grep ONS
ONS is enabled
ONS daemon is running on node: CUSTDBHOST1
ONS daemon is running on node: CUSTDBHOST2
```

Run the ONS test from every WebLogic server that uses the data source.

8.4.5 Validating the Administration Server Configuration

To ensure that the Administration Server for the domain you have created is properly configured, validate the configuration by logging into the Oracle WebLogic Server Administration Console and verifying the Managed Servers and the cluster are listed, and log into Oracle Enterprise Manager.

To verify that the Administration Server is properly configured:

1. In a browser, go to the following URL:
   ```
   http://ADMINVHN:7001/console
   ```

2. Log in as the administrator.

3. Verify that the WLS_WSM1 and WLS_WSM2 Managed Servers are listed.

4. Verify that WSM-PM_Cluster is listed.

5. Check that you can access Oracle Enterprise Manager at the following URL:
   ```
   http://ADMINVHN:7001/em
   ```

6. Log in to Enterprise Manager Console with the username and password you specified in Section 8.4.1, "Creating boot.properties for the Administration Server on SOAHOST1."

8.4.6 Creating a Separate Domain Directory for Managed Servers in the Same Node as the Administration Server

Use the pack and unpack commands to separate the domain directory used by the Administration Server from the domain directory used by the Managed Server in SOAHOST1 as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment."

Before running the unpack script, be sure the ORACLE_BASE/admin/domain_name/mserver directory exists as explained in Chapter 4.3, "Recommended Locations for the Different Directories."
To create a separate domain directory:

1. Run the pack command on SOAHOST1 to create a template pack as follows:

   SOAHOST1> cd ORACLE_COMMON_HOME/common/bin

   ./pack.sh -managed=true -domain=ORACLE_BASE/admin/domain_name/aserver/domain_name
   -template=wcdomaintemplate.jar -template_name=wcdomaintemplate

   **Note:** If the specified template pack jar file exists from previous pack/unpack operations, choose another name (such as wcdomaintemplate2.jar).

2. Run the unpack command on SOAHOST1 to unpack the template in the Managed Server domain directory as follows:

   cd ORACLE_COMMON_HOME/common/bin

   ./unpack.sh -domain=ORACLE_BASE/admin/domain_name/mserver/domain_name
   -template=wcdomaintemplate.jar -app_dir=ORACLE_BASE/admin/domain_name/mserver/applications -overwrite_domain=true

   **Note:** You must have write permissions on the /ORACLE_BASE/admin/domain_name directory before running the unpack command. For example, the directory:

   /ORACLE_BASE/admin/wcpedg_domain/

8.4.7 Applying the Java Required Files (JRF) Template to WSM-PM_Cluster

After the domain is created with the Configuration Wizard, you must target a number of resources not included in the WebLogic server installation to WSM-PM_Cluster.

To target these resources:

1. Log in to Oracle Enterprise Manager Fusion Middleware Control with the username and password you specified in Section 8.4.1, "Creating boot.properties for the Administration Server on SOAHOST1."

2. On the navigation tree on the left, expand Farm_domain_name, WebLogic Domain, and then domain_name, and select WSM-PM_Cluster.

3. Click Apply JRF Template on the right.


   This message should confirm that the JRF Template has been successfully applied to the WSM-PM_Cluster cluster.
8.4.8 Disabling Host Name Verification

This step is required if you have not set up the appropriate certificates to authenticate the different nodes with the Administration Server (see Chapter 11, "Setting Up Node Manager for an Enterprise Deployment"). If you have not configured the server certificates, you will receive errors when managing the different WebLogic Servers. To avoid these errors, disable host name verification for the Administration Server and each Managed Server while setting up and validating the topology, and enable it again once the Enterprise Deployment topology configuration is complete, as described in Chapter 11, "Setting Up Node Manager for an Enterprise Deployment.”

You can disable host name verification for a server as soon as it is up and running, starting with the Administration Server.

To disable host name verification:

1. Log in to Oracle WebLogic Server Administration Console.
2. Click Lock & Edit.
3. In the Domain Structure tree on the left, expand the Environment node.
4. Click Servers.
5. On the Summary of Servers page, select the name of a server in the Names column of the Servers table. Select AdminServer(admin).
6. On the settings page for the server, click the SSL tab.
7. Click Advanced.
8. Set Hostname Verification to None.
9. Click Save.
10. Repeat steps 5 to 9 for the WLS_WSM1 and WLS_WSM2 servers.
11. Save and activate the changes.
12. These changes require you to restart the Administration Server:
   a. In the Summary of Servers screen, select the Control tab.
   b. Select AdminServer(admin) in the table and then click Shutdown.
   c. Start the Administration Server again using the procedure in Section 8.4.3, “Starting the Administration Server on SOAHOST1.”

8.4.9 Starting and Validating the WLS_WSM1 Managed Server

After configuring the Managed Server, start it and check to confirm that it is running correctly. You can start the Managed Server and check its status by using the Oracle WebLogic Server Administration Console.

To start and validate the WLS_WSM1 Managed Server:

1. Start the WLS_WSM1 Managed Server through the Administration Console, as follows:
   a. Expand the Environment node in the Domain Structure window.
   b. Select Servers. The Summary of Servers page appears.
   c. Click the Control tab.
   d. Select WLS_WSM1 and then click Start.
2. Verify that the server status is reported as **Running** in the Administration Console. If the server is shown as **Starting** or **Resuming**, wait for the server status to change to **Started**.

   If another status is reported (such as **Admin** or **Failed**), check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.

3. Access the Oracle WSM Policy Manager using the following URL:

   http://SOAHOST1:7010/wsm-pm

   Enter the user name and password that you specified earlier in Section 8.4.1, "Creating boot.properties for the Administration Server on SOAHOST1".

4. Click **Validate Policy Manager**.

   If the configuration is correct, a list of policies and assertion templates available in the data store appear. If the configuration is not correct, no policies or assertion templates appear.

### 8.5 Propagating the Domain Configuration to SOAHOST2

After completing the configuration of SOAHOST1, propagate the configuration to SOAHOST2 using the unpack utility, and then validate the propagated configuration.

This section includes the following topics:

- Section 8.5.1, "Propagating the Domain Configuration to SOAHOST2 Using the unpack Utility"
- Section 8.5.2, "Modifying the Upload and Stage Directories to an Absolute Path"
- Section 8.5.3, "Disabling Host Name Verification for the WLS_WSM2 Managed Server"
- Section 8.5.4, "Starting Node Manager on SOAHOST2"
- Section 8.5.5, "Starting and Validating the WLS_WSM2 Managed Server"

#### 8.5.1 Propagating the Domain Configuration to SOAHOST2 Using the unpack Utility

Propagate the domain configuration using the unpack utility. Before running the unpack script, be sure the following directory exists as explained in Section 4.3, "Recommended Locations for the Different Directories".

```
ORACLE_BASE/admin/domain_name/mserver
```

To propagate the domain configuration:

1. Run the following command on SOAHOST1 to copy the template file created previously.

   ```
   cd ORACLE_COMMON_HOME/common/bin
   scp wcdomaintemplate.jar oracle@SOAHOST2:/ORACLE_COMMON_HOME/common/bin
   ```
2. Run the `unpack` command from the `ORACLE_COMMON_HOME/common/bin` directory, not from the `WL_HOME/common/bin` directory on SOAHOST2 to unpack the propagated template.

```
cd ORACLE_COMMON_HOME/common/bin
./unpack.sh -domain=ORACLE_BASE/admin/domain_name/mserver/domain_name -template=wcdomaintemplate.jar -app_dir=ORACLE_BASE/admin/domain_name/mserver/applications -overwrite_domain=true
```

### 8.5.2 Modifying the Upload and Stage Directories to an Absolute Path

After creating the domain and unpacking to the `mserver` directory, update the upload and stage directories. These directories are defaulted to:

```
./servers/server_name/upload
```

and

```
/u01/app/oracle/admin/wcpedg_domain/aserver/wcpedg_domain/servers/server_name/stage
```

As a result, these default directory paths create issues for remote deployments and confusion for deployments using the stage mode.

To avoid these issues, update the upload directory to:

```
ORACLE_BASE/admin/wcpedg_domain/mserver/wcpedg_domain/servers/server_name/upload
```

And update the stage directory to:

```
ORACLE_BASE/admin/wcpedg_domain/mserver/wcpedg_domain/servers/server_name/stage
```

Update these directory paths for all Managed Servers.

To update these directories:

1. Access the Administration Console.
2. In the left navigation tree, expand Domain, and then Environment.
3. Click on Servers, and then the server’s name.
4. Under the Configuration, and then Deployment tab, change the Upload and Stage directories.
5. Restart the WLS_WSM1 Managed Server, by stopping and then starting it again, for these changes to take effect.

### 8.5.3 Disabling Host Name Verification for the WLS_WSM2 Managed Server

For the enterprise deployment described in this guide, you set up the appropriate certificates to authenticate the different nodes with the Administration Server after you have completed the procedures to extend the domain for Oracle SOA Suite. You must disable the host name verification for the WLS_SOA1 and WLS_SOA2 Managed Servers to avoid errors when managing the different WebLogic Server instances. For more information, see Section 8.4.8, "Disabling Host Name Verification".

You enable host name verification again once the enterprise deployment topology configuration is complete. For more information, see Chapter 11.3, "Enabling Host Name Verification Certificates for Node Manager."
8.5.4 Starting Node Manager on SOAHOST2

Once you have propagated the domain configuration and disabled host name verification, start Node Manager using the `StartNodeManager.sh` script.

To start Node Manager on SOAHOST2:

1. Run the `setNMProps.sh` script, which is located in the `ORACLE_COMMON_HOME/common/bin` directory, to set the `StartScriptEnabled` property to 'true' before starting Node Manager:
   ```
   cd ORACLE_COMMON_HOME/common/bin
   ./setNMProps.sh
   ```

   **Note:** You must use the `StartScriptEnabled` property to avoid class loading failures and other problems.

2. Start Node Manager:
   ```
   cd WL_HOME/server/bin
   ./startNodeManager.sh
   ```

8.5.5 Starting and Validating the WLS_WSM2 Managed Server

Use the Administration Console to start and validate the WLS_WSM2 Managed Server.

To start the WLS_WSM2 Managed Server and check that it is configured correctly:

1. Start the WLS_WSM2 Managed Server using the Administration Console.
2. Verify that the server status is reported as **Running** in the Admin Console. If the server is shown as **Starting** or **Resuming**, wait for the server status to change to **Started**. If another status is reported (such as **Admin** or **Failed**), check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.

3. Access the following URL:
   ```
   http://SOAHOST2:7010/wsm-pm
   ```
4. Click validate policy manager.

8.6 Configuring the Java Object Cache for Oracle WSM

Configure the Java Object Cache (JOC) among all the servers running Oracle WSM Policy Manager. This procedure is optional, but increases the performance of Oracle WSM by keeping a local cache instead of having to search for a cache.

You can configure the Java Object Cache using the `configure-joc.py` script in the following directory:

```
MW_HOME/oracle_common/bin/
```

This is a Python script that runs in WLST online mode and expects the Administration Server to be up and running.

For the configuration of JOC ports for Oracle products, Oracle recommends using ports in the 9988 to 9998 range.
To configure the Java Object Cache for Oracle WSM:

1. Connect to the Administration Server using the command-line Oracle WebLogic Scripting Tool (WLST), for example:

   ```
   MW_HOME/wc/common/bin/wlst.sh
   $ connect()
   ```

   Enter the server URL, and the WebLogic Server administrator user name and password when prompted.

2. After connecting to the Administration Server using WLST, start the script using the `execfile` command, for example:

   ```
   wls:/mydomain/serverConfig>execfile("MW_HOME/oracle_common/bin/configure-joc.py")
   ```

3. Configure JOC for all the Managed Servers for a given cluster.

   Enter 'y' when the script prompts whether you want to specify a cluster name, and also specify the cluster name and discover port, when prompted. This discovers all the Managed Servers for the given cluster and configure the JOC. The discover port is common for the entire JOC configuration across the cluster. For example:

   ```
   Do you want to specify a cluster name (y/n) <y>
   Enter Cluster Name : WSM-PM_Cluster
   Enter Discover Port : 9991
   ```

   Here is a walkthrough for using `configure-joc.py` in HA environments:

   ```
   .
   Enter Hostnames (eg host1,host2) : SOAHOST1,SOAHOST2
   .
   Do you want to specify a cluster name (y/n) <y>Y
   .
   Enter Cluster Name : WSM-PM_Cluster
   .
   Enter Discover Port : 9991
   .
   Enter Distribute Mode (true|false) <true> : true
   .
   Do you want to exclude any server(s) from JOC configuration (y/n) <n> N
   ```

4. After configuring the Java Object Cache using the WLST commands or `configure-joc.py` script, restart all affected Managed Servers for the configurations to take effect.

The script can also be used to perform the following optional JOC configurations:

- Configure JOC for all specified Managed Servers.

  Enter 'n' when the script prompts whether you want to specify a cluster name, and also specify the Managed Server and discover port, when prompted. For example:

  ```
  Do you want to specify a cluster name (y/n) <y>
  Enter Managed Server and Discover Port (eg WLS_WSM1:9998, WLS_WSM1:9998) : WLS_WSM1:9991,WLS_WSM2:9991
  ```
8.7 Configuring Oracle HTTP Server for the WebLogic Server domain

This section describes tasks for configuring Oracle HTTP Server for the WebLogic Server domain, and for verifying the configuration.

This section includes the following topics:

- Section 8.7.1, "Configuring Oracle HTTP Server for the Administration Server and the WLS_WSMn Managed Servers"
- Section 8.7.2, "Turning on the WebLogic Plug-In Enabled Flag"
- Section 8.7.3, "Registering Oracle HTTP Server With WebLogic Server"
- Section 8.7.4, "Setting the Frontend URL for the Administration Console and Setting Redirection Preferences"
- Section 8.7.5, "Validating Access Through Oracle HTTP Server"
- Section 8.7.6, "Verifying Manual Failover of the Administration Server"

8.7.1 Configuring Oracle HTTP Server for the Administration Server and the WLS_WSMn Managed Servers

To enable Oracle HTTP Server to route to the Administration Server and WSM-PM_Cluster (which contains the WLS_WSMn Managed Servers), you must set the WebLogicCluster parameter to the list of nodes in the cluster.

To configure Oracle HTTP Server for the Administration Server and the WLS_WSMn Managed Servers:

1. On WEBHOST1 and WEBHOST2, add directives to the admin_vh.conf and wcpinternal_vh.conf files located in the following directory:

   \$ORACLE_BASE/admin/instance_name/config/OHS/component_name/moduleconf

   Note that this assumes you created the admin_vh.conf and wcpinternal_vh.conf files using the instructions in Section 7.6, "Defining Virtual Hosts."

   a. Add the directives highlighted in **bold** (in *Example 8–1*) to the admin_vh.conf file.

   The admin_vh.conf file will appear as it does in *Example 8–1*. 

   - Exclude JOC configuration for some Managed Servers.
     
     The script allows you to specify the list of Managed Servers for which the JOC configuration "DistributeMode" will be set to 'false'. Enter 'y' when the script prompts whether you want to exclude any servers from JOC configuration, and enter the Managed Server names to be excluded, when prompted. For example:

     Do you want to exclude any server(s) from JOC configuration (y/n) <n>y
     Exclude Managed Server List (eg Server1,Server2) : WLS_WSM1,WLS_WSM3

   - Disable the distribution mode for all Managed Servers.
     
     The script allows you to disable the distribution to all the Managed Servers for a specified cluster. Specify 'false' when the script prompts for the distribution mode. By default, the distribution mode is set to 'true'.

     Verify JOC configuration using the CacheWatcher utility. See also the "Configuring the Distributed Java Object Cache" section in the *Oracle Fusion Middleware High Availability Guide*. 

Example 8–1  admin_vh.conf File

# Admin URLs are only accessible through the admin virtual host

<VirtualHost *:7777>
  ServerName admin.example.com:80
  ServerAdmin you@your.address
  RewriteEngine On
  RewriteOptions inherit

  # Admin Server and EM
  <Location /console>
    SetHandler weblogic-handler
    WebLogicHost ADMINVHN
    WeblogicPort 7001
  </Location>

  <Location /consolehelp>
    SetHandler weblogic-handler
    WebLogicHost ADMINVHN
    WeblogicPort 7001
  </Location>

  <Location /em>
    SetHandler weblogic-handler
    WebLogicHost ADMINVHN
    WeblogicPort 7001
  </Location>
</VirtualHost>

Note: Values such as 7777, admin.example.com:80, and you@your.address that are noted in this document serve as examples only. Enter values based on the actual environment.

b. Add the directive highlighted in bold (in Example 8–1) to the wcpinternal_vh.conf file. Set the WebLogicCluster parameter to the list of nodes in the cluster:

The wcpinternal_vh.conf file will appear as it does in Example 8–1.

Example 8–2  wcpinternal_vh.conf File

<VirtualHost *:7777>
  ServerName wcpinternal.example.com:80
  ServerAdmin you@your.address
  RewriteEngine On
  RewriteOptions inherit

  # WSM-PM
  <Location /wsm-pm>
    SetHandler weblogic-handler
    WebLogicCluster SOAHOST1:7010,SOAHOST2:7010
  </Location>
</VirtualHost>
2. Restart Oracle HTTP Server on both WEBHOST1 and WEBHOST2.

   WEBHOST1> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc
            ias-component=ohs1

   WEBHOST2> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc
            ias-component=ohs2

The servers specified in the WebLogicCluster parameter are only important at startup time for the plug-in. The list needs to provide at least one running cluster member for the plug-in to discover other members of the cluster. Note that the listed cluster member must be running when Oracle HTTP Server is started. Oracle WebLogic Server and the plug-in work together to update the server list automatically with new, failed, and recovered cluster members.

Some example scenarios:

- Example 1: If you have a two-node cluster and then add a third member, you do not need to update the configuration to add the third member. The third member will be discovered on the fly at runtime.

- Example 2: You have a three-node cluster but only two nodes are listed in the configuration. However, if both listed nodes are down when you start Oracle HTTP Server, then the plug-in would fail to route to the cluster. You must ensure that at least one of the listed nodes is running when you start Oracle HTTP Server.

  If you list all members of the cluster, then you guarantee you can route to the cluster, assuming at least one member is running when Oracle HTTP Server is started.

For more information on configuring the WebLogic Server plug-in, see Oracle Fusion Middleware Using Web Server Plug-Ins With Oracle WebLogic Server.

### 8.7.2 Turning on the WebLogic Plug-In Enabled Flag

For security purposes, and since the load balancer terminates SSL request (Oracle HTTP Server routes the requests as non-SSL to WebLogic Server), once you configure SSL for the load balancer, turn on the WebLogic plug-in enabled flag for the domain.

To turn on the WebLogic plug-in enabled flag:

1. Log on to the Administration Console.
2. Click the domain name in the navigation tree on the left.
3. Click the Web Applications tab.
4. Click Lock & Edit.
5. Select the WebLogic Plugin Enabled check box.
6. Save and activate the changes.

### 8.7.3 Registering Oracle HTTP Server With WebLogic Server

Once an Oracle WebLogic Server domain is created, the Oracle web tier can be linked to the domain. The advantage of doing this is that the Oracle web tier can be managed and monitored using Oracle Enterprise Manager Fusion Middleware Control.
To associate the Oracle web tier with the WebLogic Server domain, run the following command on WEBHOST1:

WEBHOST1> cd ORACLE_BASE/admin/instance_name/bin

WEBHOST1> ./opmnctl registerinstance -adminHost ADMINVHN -adminPort 7001 -adminUsername weblogic

You must also run this command from WEBHOST2 for OHS2.

After you register Oracle HTTP Server, it should appear as a manageable target in the Fusion Middleware Control. To verify this, log in to Fusion Middleware Control. The WebTier item in the navigation tree should show that Oracle HTTP Server has been registered.

8.7.4 Setting the Frontend URL for the Administration Console and Setting Redirection Preferences

When you access the Oracle WebLogic Server Administration Console using a load balancer, changing the Administration Server's frontend URL is required so that the user's browser is redirected to the appropriate load balancer address.

The Oracle WebLogic Server Administration Console application tracks changes made to ports, channels and security using the console. When changes made through the console are activated, the console validates its current listen address, port and protocol. If the listen address, port and protocol are still valid, the console redirects the HTTP request replacing the host and port information with the Administration Server's listen address and port.

To change the Administration Server's frontend URL:

1. Log in to Oracle WebLogic Server Administration Console.
2. Click Lock & Edit.
3. Expand the Environment node in the Domain Structure window.
4. Click Servers to open the Summary of Servers page.
5. Select Admin Server in the Names column of the table. The Settings page for AdminServer(admin) appears.
6. Click the Protocols tab.
7. Click the HTTP tab.
8. Set Frontend Host to admin.example.com and Frontend HTTP Port to 80 (modify accordingly if HTTPS is used for the admin URL).
9. Save and activate the changes.
10. Disable tracking on configuration changes in the Oracle WebLogic Server Administration Console so that the console does not trigger the reload of configuration pages when activation of changes occurs.
   a. Log in to the Oracle WebLogic Server Administration Console.
   b. Click the preferences link in the banner.
   c. Click the shared preferences tab.
   d. Deselect the follow configuration changes check box.
8.7.5 Validating Access Through Oracle HTTP Server

To validate access through Oracle HTTP Server:

Verify that the server status is reported as Running in the Admin Console. If the server is shown as Starting or Resuming, wait for the server status to change to Started. If another status is reported (such as Admin or Failed), check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.

Verify these load balancer URLs to ensure that appropriate routing and failover is working from Oracle HTTP Server to WSM-PM_Cluster:

- http://wcpinternal.example.com/wsm-pm
- http://admin.example.com/console
- http://admin.example.com/em

For information on configuring system access through the load balancer, see Section 3.3, "Configuring the Load Balancers."

After the registering Oracle HTTP Server as described in Section 8.7.3, "Registering Oracle HTTP Server With WebLogic Server," the Oracle HTTP Server should appear as a manageable target in the Oracle Enterprise Manager Console. To verify this, log into the Enterprise Manager Console. The WebTier item in the navigation tree should show that Oracle HTTP Server has been registered.

8.7.6 Verifying Manual Failover of the Administration Server

After configuring the domain, test failover by following the steps in Section 16.7, "Verifying Manual Failover of the Administration Server."

8.8 Backing Up the WebLogic Server Domain Configuration

Perform a backup to save your domain configuration. Make sure you stop the server first. The configuration files are located in the following directory:

`ORACLE_BASE/admin/domain_name`

To back up the domain configuration, run the following command on SOAHOST1:

```
tar -cpzf BACKUP_LOCATION/edg8.8_fmwhome.tgz MW_HOME
```

Back up the instance home on the web tier using the following command:

```
tar -cpzf BACKUP_LOCATION/edg8.8_OHS_web_instances.tgz ORACLE_INSTANCE
```
Extending the Domain for SOA Components

This chapter describes how to use the Configuration Wizard to extend the domain to include SOA components. You created in the domain in Chapter 8, "Creating a Domain for an Enterprise Deployment."

Notes:

- Follow the steps in this chapter only if you want to run SOA components on SOAHOST1 and SOAHOST2. If you do not want to run SOA components in your WebCenter Portal topology, you can skip this chapter.
- Before starting the setup process, read the Oracle Fusion Middleware Release Notes for additional installation and deployment information.

This chapter includes the following topics:

- Overview of Extending the Domain for SOA Components
- Preparing to Extend the Domain for Oracle SOA Components
- Extending the Domain for SOA Components Using the Configuration Wizard
- Configuring Oracle Coherence for Deploying Composites
- Post-Configuration and Verification Tasks
- Configuring Oracle HTTP Server with the Extended Domain
- Configuring a Default Persistence Store for Transaction Recovery
- Configuring Oracle Adapters
- Backing Up the SOA Configuration

9.1 Overview of Extending the Domain for SOA Components

Extend the Oracle WebLogic Server domain to include Oracle SOA components. Table 9–1 lists the steps for configuring Oracle SOA and other tasks required for extending the domain for Oracle SOA components.
### 9.2 Preparing to Extend the Domain for Oracle SOA Components

Before you run the Configuration Wizard to extend the domain, enable a VIP mapping for each of the hostnames on the two SOA machines.

This section includes the following topics:
- Section 9.2.1, "Enabling VIP2 on SOAHOST1 and VIP3 on SOAHOST2"

#### 9.2.1 Enabling VIP2 on SOAHOST1 and VIP3 on SOAHOST2

The Oracle WebCenter Portal domain uses virtual hostnames as the listen addresses for the Oracle SOA Suite Managed Servers. If you have not previously done so, you must enable a virtual IP mapping for each of these hostnames on the two SOA Machines, (VIP2 on SOAHOST1 and VIP3 on SOAHOST2), and correctly resolve the virtual hostnames in the network system used by the topology (either by DNS Server or /etc/hosts resolution).

To enable the virtual IPs, follow the steps described in Section 3.5, "Enabling Virtual IP Addresses for an Enterprise Deployment" if you have yet completed this procedure.
These virtual IPs and VHNs are required to enable server migration for the Oracle SOA Suite servers. You can configure server migration for the SOA system later for high availability purposes. For more information about configuring server migration, see, Chapter 14, "Configuring Server Migration for an Enterprise Deployment”.

9.3 Extending the Domain for SOA Components Using the Configuration Wizard

Use the Configuration Wizard to extend the domain created in Chapter 8, ”Creating a Domain for an Enterprise Deployment” to contain SOA components.

In this section it is assumed that the SOA deployment uses the same database service (wcpedg.example.com) as the WebCenter Portal deployment. However, a deployment may choose to use a different database service specifically for SOA, such as soaedg.example.com.

---

**Note:** If you have not backed up the domain created in Chapter 8, ”Creating a Domain for an Enterprise Deployment”, back up the current domain before extending it for SOA components. You can use the backup to recover in case any errors are made in the domain extension. See the "Backing Up Your Environment” chapter in the Oracle Fusion Middleware Administrator’s Guide.

---

To extend the domain using the Configuration Wizard:

1. Ensure that the database where you installed the repository is running. For Oracle RAC databases, Oracle recommends that all instances are running, so that the validation check later on becomes more reliable.
2. Shut down all Managed Servers in the domain.
3. Change directory to the location of the Configuration Wizard. This is within the Oracle Common home directory (notice that domain extensions are run from SOAHOST1, where the Administration Server resides).
   
   ```bash
   cd ORACLE_COMMON_HOME/common/bin
   ```
4. Export `CONFIG_JVM_ARGS` as:
   ```bash
   export CONFIG_JVM_ARGS="-Djava.security.egd=file:/dev/.urandom"
   ```
5. Start the Configuration Wizard.
   ```bash
   ./config.sh
   ```
6. In the Welcome screen, select **Extend an existing WebLogic domain**, and click **Next**.
7. In the WebLogic Domain Directory screen, select the following WebLogic Server domain directory:
   ```plaintext
   ORACLE_BASE/admin/domain_name/ aserver/domain_name
   ```
   Click **Next**.
8. In the Select Extension Source screen, do the following:
   a. Select **Extend my domain automatically to support the following added products.**
   b. Select the following products:
      - Oracle SOA Suite 11.1.1.0
      - Basic WebLogic Server Domain
      - Oracle Enterprise Manager
      - Oracle WSM Policy Manager
      - Oracle JRF
   c. Click Next.

9. If you get a “Conflict Detected” message that Oracle JRF is already defined in the domain, select the **Keep Existing Component** option and click OK.

10. In the Configure JDBC Components Schema screen, do the following:
    a. Select **SOA Infrastructure**, **User Messaging Service**, and **SOA MDS Schema**.
    b. For RAC configuration for component schemas, select **Convert to GridLink**.
       For the RAC configuration, you can select **Convert to GridLink** or **Convert to RAC multi data source**. The latter option is described in Appendix A, "Using Multi Data Sources with Oracle RAC”)
    c. Click Next.

*Figure 9–1 Configure GridLink RAC Component Schema*
11. In the Configure GridLink RAC Component Schema screen (Figure 9–1):


   b. Enter values for the following fields, specifying the connect information for the Oracle RAC database that was seeded with RCU.

      - **Driver:** Select *Oracle's driver (Thin)* for GridLinkConnections, *Versions:10 and later*.
      - **Service Name:** Enter the service name of the database in lowercase letters, followed by the domain name. For example, `wcpedg.example.com`.
      - **Enable FAN:** Select the option.
      - **Enable SSL:** Deselect this option.

         If you select SSL, to enable Oracle Notification Service (ONS) notification encryption, provide appropriate *Wallet File* and *Wallet Password* details.

      - **Service Listener:** Enter the Oracle Single Client Access Name (SCAN) address and port for the Oracle RAC database being used. The protocol should be *TCP*.

         Oracle recommends that you use SCAN addresses to specify the Service Listener (and OSN Host) so you do not need to update a GridLink data source containing SCAN addresses if you add or remove Oracle RAC nodes. To determine the SCAN address, query the `remote_listener` parameter in the database:

         ```sql
         SQL> show parameter remote_listener;
         NAME              TYPE        VALUE
         -----             ------      -------
         remote_listener   string      db-scan.example.com:1521
         ```

      - **ONS Host:** Enter the SCAN address for the Oracle RAC database and the ONS remote port as reported by the database:

         ```bash
         [orcl@CUSTDBHOST1 ~]$ srvctl config nodeapps -s
         ONS exists: Local port 6100, remote port 6200, EM port 2016
         ```

**Note:** For database versions that do not support SCAN:

- For Oracle Database 11g Release 1 (11.1), enter the Virtual IP and port of each database's instance listener, for example:

  ```
custdbhost1-vip.example.com (Port 1521)

  and

custdbhost2-vip.example.com (Port 1521)
  ```

- For Oracle Database 10g, use multi data sources to connect to an Oracle RAC database. For information about configuring multi data sources see Appendix A, "Using Multi Data Sources with Oracle RAC".
c. Select **SOA Infrastructure** only, and enter username and password for this database schema:
   - **Username:** Enter the complete user name (including the prefix) for the database schema owner of the corresponding component. The prefix must match the one created in Section 5.4, "Loading the Oracle Fusion Metadata Repository in the Oracle RAC Database".
   - **Password:** Enter the password for the database schema owner.

d. Repeat step c) for **User Messaging Service** and **SOA MDS Schema**.

e. When the values are correct for all SOA schemas (**SOA Infrastructure**, **User Messaging Service**, and **SOA MDS Schema**), click **Next**.

12. In the Test JDBC Data Sources screen, confirm that all connections are successful.
   The connections are tested automatically. The **Status** column displays the results. If all connections are not successful, click **Previous** to return to the previous screen and correct your entries.
   Click **Next** when all the connections are successful.

13. In the Select Optional Configuration screen, select the following:
   - JMS Distributed Destinations
   - Managed Servers, Clusters, and Machines
   - Deployments and Services
   - JMS File Store
   Click **Next**.

14. In the Select JMS Distributed Destination Type screen, ensure that ALL JMS system resources are configured to be UDD. This is the default.

   **Note:** In the Override Warning dialog box, click **OK**.

15. In the Configure Managed Servers screen, add the required Managed Servers.
   A server called **soa_server1** is created automatically.
   a. Select the automatically created server and click **Rename** to change the name to WLS_SOA1.
   b. Click **Add** to add another new server and enter **WLS_SOA2** as the server name.
   c. Give servers **WLS_SOA1** and **WLS_SOA2** the attributes listed in Table 9–2. Do not modify the other servers that are shown in this screen; leave them as they are.
16. In the Configure Clusters screen, add the following clusters:

<table>
<thead>
<tr>
<th>Table 9–3  Clusters</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
</tr>
<tr>
<td>------</td>
</tr>
<tr>
<td>SOA_Cluster</td>
</tr>
<tr>
<td>WSM-PM_Cluster</td>
</tr>
</tbody>
</table>

Click Next.

17. In the Assign Servers to Clusters screen, assign servers to clusters as follows:

- **SOA_Cluster**:
  - WLS_SOA1
  - WLS_SOA2

- **WSM-PM_Cluster**:
  - WLS_WSM1
  - WLS_WSM2

Click Next.

18. In the Configure Machines screen, delete **LocalMachine**, which appears by default, and click the **Unix Machine** tab.

The entries listed in Table 9–4 appear.
Leave all other fields to their default values.

Click Next.

19. In the Assign Servers to Machines screen, assign servers to machines as follows:

- ADMINHOST:
  - AdminServer
- SOAHOST1:
  - WLS_SOA1
  - WLS_WSM1
- SOAHOST2:
  - WLS_SOA2
  - WLS_WSM2

Click Next.

20. In the Target Deployments to Clusters or Servers screen, ensure the following targets:

- Target usermessagingserver and usermessagingdriver-email only to SOA_Cluster. (The usermessaging-xmpp, usermessaging-smpp, and usermessaging-voicexml applications are optional.)
- Target the oracle.sdp.*, and oracle.soa.* libraries only to SOA_Cluster.
- Target the oracle.rules.* library only to Admin Server and SOA_Cluster.
- Target the wsm-pm application to WSM-PM_Cluster.
  (If you plan to deploy Oracle Web Services Manager to the SOA_Cluster, target the wsm-pm application to SOA_Cluster as well.)

Click Next.

21. In the Target Services to Clusters or Servers screen, ensure the following targets:

- Target mds-owsm to both WSM-PM_Cluster and AdminServer.
  (If you deployed Oracle Web Services Manager to the SOA_Cluster in step 17, target mds-owsm to SOA_Cluster as well.)

Click Next.

22. In the Configure JMS File Stores screen, enter the shared directory location specified for each of your JMS stores, as recommended in Section 4.3, "Recommended Locations for the Different Directories". For example:

```
ORACLE_BASE/admin/domain_name/soa_cluster_name/jms
```

Update each row to begin with the path ORACLE_BASE/admin/domain_name/soa_cluster_name/jms/.

---

**Table 9–4  Machines**

<table>
<thead>
<tr>
<th>Name</th>
<th>Node Manager Listen Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>SOAHOST1</td>
<td>SOAHOST1</td>
</tr>
<tr>
<td>SOAHOST2</td>
<td>SOAHOST2</td>
</tr>
<tr>
<td>ADMINHOST</td>
<td>localhost</td>
</tr>
</tbody>
</table>
Leave the synchronous writes field empty.

Name: Directory:

------------------------------------------------------------------------------
UMSJMSFileStore_auto_1 /u01/app/oracle/admin/wcdomain/soa_cluster/jms/UMSJMSFileStore_auto_1
UMSJMSFileStore_auto_2 /u01/app/oracle/admin/wcdomain/soa_cluster/jms/UMSJMSFileStore_auto_2
PS6SOAJMSFileStore_auto1 /u01/app/oracle/admin/wcdomain/soa_cluster/jms/PS6SOAJMSFileStore_auto1
PS6SOAJMSFileStore_auto2 /u01/app/oracle/admin/wcdomain/soa_cluster/jms/PS6SOAJMSFileStore_auto2
BPMJMSFileStore_auto_1 /u01/app/oracle/admin/wcdomain/soa_cluster/jms/BPMJMSFileStore_auto_1
BPMJMSFileStore_auto_2 /u01/app/oracle/admin/wcdomain/soa_cluster/jms/BPMJMSFileStore_auto_2
SOAJMSFileStore_auto_1 /u01/app/oracle/admin/wcdomain/soa_cluster/jms/SOAJMSFileStore_auto_1
SOAJMSFileStore_auto_2 /u01/app/oracle/admin/wcdomain/soa_cluster/jms/SOAJMSFileStore_auto_2

Click Next.

23. In the Configuration Summary screen click Extend.

---

*Note:* Click OK to dismiss the warning dialog about the domain configuration ports conflicting with the host ports. This warning appears because of the existing WSM-PM installation.

---

24. In the Extending Domain screen, click Done.

25. Restart the Administration Server using the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

### 9.4 Configuring Oracle Coherence for Deploying Composites

Although deploying composites uses multicast communication by default, Oracle recommends using unicast communication in SOA enterprise deployments. Use unicast if you disable multicast communication for security reasons.

Unicast communication does not enable nodes to discover other cluster members in this way. Consequently, you must specify the nodes that belong to the cluster. You do not need to specify all of the nodes of a cluster, however. You need only specify enough nodes so that a new node added to the cluster can discover one of the existing nodes. As a result, when a new node has joined the cluster, it is able to discover all of the other nodes in the cluster. Additionally, in configurations such as SOA enterprise deployments where multiple IPs are available in the same system, you must configure Oracle Coherence to use a specific host name to create the Oracle Coherence cluster.
Note: An incorrect configuration of the Oracle Coherence framework used for deployment may prevent the SOA system from starting. The deployment framework must be properly customized for the network environment on which the SOA system runs. Oracle recommends the configuration described in this section.

9.4.1 Enabling Communication for Deployment Using Unicast Communication

Specify the nodes using the `tangosol.coherence.wka` system property, where \( n \) is a number between 1 and 9. You can specify up to nine nodes as Well Known Addresses, but you can have more than nine nodes in the cluster. Start the numbering at 1. This numbering must be sequential and must not contain gaps. In addition, specify the host name used by Oracle Coherence to create a cluster through the `tangosol.coherence.localhost` system property. This local host name should be the virtual host name used by the SOA server as the listener addresses (SOAHOST1VHN1 and SOAHOST2VHN1). Set this property in the Oracle WebLogic Server Administration Console, by adding the `-Dtangosol.coherence.localhost` parameters to the Arguments field on the Server Start tab (Figure 9–2).

Tip: To guarantee high availability during deployments of SOA composites, specify enough nodes so that at least one of them is running at any given time.

Note: SOAHOST1VHN1 is the virtual host name that maps to the virtual IP where WLS_SOA1 listening (in SOAHOST1). SOAHOST2VHN1 is the virtual host name that maps to the virtual IP where WLS_SOA2 is listening (in SOAHOST2).

Figure 9–2 Setting the Host Name Using the Start Server Tab of Oracle WebLogic Server Administration Console
9.4.2 Specifying the Host Name Used by Oracle Coherence

Use the Administration Console to specify a host name used by Oracle Coherence.

To add the host name used by Oracle Coherence:
1. Log into the Oracle WebLogic Server Administration Console.
2. In the Domain Structure window, expand the Environment node.
3. Click Servers. The Summary of Servers page appears.
4. Click the name of the server (WLS_SOA1 or WLS_SOA2, which are represented as hyperlinks) in Name column of the table. The settings page for the selected server appears.
5. Click Lock & Edit.
6. Click the Server Start tab (illustrated in Figure 9–2).
7. Enter the following for WLS_SOA1 and WLS_SOA2 into the Arguments field.

```
Note: There should be no breaks in lines between the different -D parameters. Do not copy or paste the text from above to your Administration Console’s arguments text field. This may result in HTML tags being inserted in the Java arguments. The text should not contain other text characters than those included the example above.
```

```
Note: The Coherence cluster used for deployment uses port 8088 by default. This port can be changed by specifying a different port (for example, 8089) with the -Dtangosol.coherence.wkan.port and -Dtangosol.coherence.localport startup parameters. For example:

WLS_SOA1 (enter the following into the Arguments field on a single line, without a carriage return):

-Dtangosol.coherence.wka1=SOAHOST1VHN1
-Dtangosol.coherence.wka2=SOAHOST2VHN1
-Dtangosol.coherence.localhost=SOAHOST1VHN1
-Dtangosol.coherence.localport=8089
-Dtangosol.coherence.wka1.port=8089
-Dtangosol.coherence.wka2.port=8089

WLS_SOA2 (enter the following into the Arguments field on a single line, without a carriage return):

-Dtangosol.coherence.wka1=SOAHOST1VHN1
-Dtangosol.coherence.wka2=SOAHOST2VHN1
-Dtangosol.coherence.localhost=SOAHOST2VHN1
-Dtangosol.coherence.localport=8089
-Dtangosol.coherence.wka1.port=8089
-Dtangosol.coherence.wka2.port=8089

For more information about Coherence clusters see the "Using Coherence Clusters" part in the Oracle Coherence Developer’s Guide.
```

For WLS_SOA1, enter the following:

-Dtangosol.coherence.wka1=SOAHOST1VHN1
-Dtangosol.coherence.wka2=SOAHOST2VHN1
-Dtangosol.coherence.localhost=SOAHOST1VHN1
For WLS_SOA2, enter the following:
-Dtangosol.coherence.wka1=SOAHOST1VHN1
-Dtangosol.coherence.wka2=SOAHOST2VHN1
-Dtangosol.coherence.localhost=SOAHOST2VHN1

8. Click **Save** and **Activate Changes**.

**Note:** You must ensure that these variables are passed to the Managed Server correctly. (They should be reflected in the server's output log.) Failure of the Oracle Coherence framework can prevent the soa-infra application from starting.

**Note:** The multicast and unicast addresses are different from the ones used by the WebLogic Server cluster for cluster communication. SOA guarantees that composites are deployed to members of a single WebLogic Server cluster even though the communication protocol for the two entities (the WebLogic Server cluster and the groups to which composites are deployed) are different.

## 9.5 Post-Configuration and Verification Tasks

After extending the domain with the configuration Wizard and configuring Oracle Coherence, follow these instructions for post-configuration and validation.

This section includes the following topics:

- Section 9.5.1, "Disabling Host Name Verification for the WLS_SOA1 Managed Server"
- Section 9.5.2, "Restarting Node Manager on SOAHOST1"
- Section 9.5.3, "Propagating the Domain Changes to the Managed Server Domain Directory"
- Section 9.5.4, "Starting and Validating the WLS_SOA1 Managed Server"
- Section 9.5.5, "Propagating the Domain Configuration to SOAHOST2 Using the unpack Utility"
- Section 9.5.6, "Modifying the Upload and Stage Directories to an Absolute Path"
- Section 9.5.7, "Starting and Validating the WLS_SOA2 Managed Server"
- Section 9.5.8, "Validating GridLink Data Sources for Oracle SOA Suite"

### 9.5.1 Disabling Host Name Verification for the WLS_SOA1 Managed Server

For the enterprise deployment described in this guide, you set up the appropriate certificates to authenticate the different nodes with the Administration Server after you have completed the procedures to extend the domain for Oracle SOA Suite. You must disable the host name verification for the WLS_SOA1 Managed Server to avoid errors when managing the different WebLogic Servers. For more information, see Section 8.4.8, "Disabling Host Name Verification."
You enable host name verification again once the enterprise deployment topology configuration is complete. For more information, see Section 11.3, "Enabling Host Name Verification Certificates for Node Manager".

### 9.5.2 Restarting Node Manager on SOAHOST1

Use the `startNodeManager.sh` script to restart Node Manager.

To restart Node Manager on SOAHOST1:

1. Stop Node Manager by stopping the process associated with it:
   - If it is running in the foreground in a shell, simply use CTRL+C.
   - If it is running in the background in the shell, find the associate process and use the `kill` command to stop it. For example:
     ```
     ps -ef | grep NodeManager
     orcl      9139  9120  0 Mar03 pts/6    00:00:00 /bin/sh
     ./startNodeManager.sh
     ```
     ```
     kill -9 9139
     ```

2. Start Node Manager:
   ```
   ./startNodeManager.sh
   ```

### 9.5.3 Propagating the Domain Changes to the Managed Server Domain Directory

Propagate the start scripts and classpath configuration from the Administration Server’s domain directory to the Managed Server domain directory.

To propagate start scripts and classpath configuration:

1. Back up the Managed Server domain directory and the Managed Server applications directory:
   ```
   tar -cpzf BACKUP_LOCATION/edg9.5.3-domain_name.tgz ORACLE_BASE/admin/domain_name
   ```

2. Run the `pack` command on SOAHOST1 to create a template pack using the following commands:
   ```
   cd ORACLE_COMMON_HOME/common/bin
   ./pack.sh -managed=true -domain=ORACLE_BASE/admin/domain_name/aserver/domain_name
   --template=soadomaintemplateExtSOA.jar --template_name=soadomaintemplateExtSOA
   ```

   **Note:** If the specified template pack `jar` file exists from previous pack/unpack operations, choose another name (such as `soadomaintemplateExtSOA2.jar`).

3. Run the `unpack` command on SOAHOST1 to unpack the propagated template to the domain directory of the Managed Server using the following command:
   ```
   ./unpack.sh -domain=ORACLE_BASE/admin/domain_name/mserver/domain_name
   --overwrite_domain=true --template=soadomaintemplateExtSOA.jar
   --app_dir=ORACLE_BASE/admin/domain_name/mserver/applications
   ```
9.5.4 Starting and Validating the WLS_SOA1 Managed Server

Start and validate the WLS_SOA1 Managed Server using the Administration Console.

To start the WLS_SOA1 Managed Server on SOAHOST1:

1. Start the WLS_SOA1 Managed Server using the Oracle WebLogic Server Administration Console as follows:
   a. Access the Administration Console at the following URL:
      
      \[\text{http://ADMINVHN:7001/console}\]
      
      ADMINVHN is the virtual host name that maps to the virtual IP where the Administration Server is listening (in SOAHOST1).
   b. Expand the Environment node in the Domain Structure window.
   c. Click Servers.
      
      The Summary of Servers screen appears.
   d. Click the Control tab.
   e. Select WLS_WSM1 and WLS_WSM2, and then click Start.
   f. Verify that the status for these two servers is reported as Running. If either server is shown as Starting or Resuming, wait for the server status to change to Started. If another status is reported, such as Admin or Failed, check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.
   g. Select WLS_SOA1 and then click Start.

2. Verify that the WLS_SOA1 server status is reported as Running. If the server is shown as Starting or Resuming, wait for the server status to change to Started. If another status is reported, such as Admin or Failed, check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.

3. Access the following URL to verify status of WLS_SOA1:

   \[\text{http://SOAHOST1VHN1:8001/soa-infra/}\]

   Access the following URL to verify status of the worklist application:

   \[\text{http://SOAHOST1VHN1:8001/integration/worklistapp/}\]

   Access the following URL to verify status of the composer application:

   \[\text{http://SOAHOST1VHN1:8001/soa/composer/}\]
Before verifying that access is granted, ensure that at least one of the WLS_WSM1 or WLS_WSM2 Managed Servers is up and running.

### 9.5.5 Propagating the Domain Configuration to SOAHOST2 Using the unpack Utility

Propagate the domain you just configured to SOAHOST2 using the unpack utility.

To propagate the domain configuration:

1. Run the following command on SOAHOST1 to copy the template file created in the previous step to SOAHOST2.

   ```
   cd ORACLE_COMMON_HOME/common/bin
   scp soadomaintemplateExtSOA.jar oracle@SOAHOST2:ORACLE_COMMON_HOME/common/bin
   ```

2. Run the `unpack` command on SOAHOST2 to unpack the propagated template.

   ```
   cd ORACLE_COMMON_HOME/common/bin
   ./unpack.sh
   -domain=ORACLE_BASE/admin/domain_name/mserver/domain_name/
   -template=soadomaintemplateExtSOA.jar -overwrite_domain=true
   -app_dir=ORACLE_BASE/admin/domain_name/mserver/applications
   ```

**Note:** The `-overwrite_domain` option in the `unpack` command, allows unpacking a Managed Server template into an existing domain and existing applications directories. For any file that is overwritten, a backup copy of the original is created. If any modifications had been applied to the start scripts and ear files in the Managed Server domain directory, they must be restored after this `unpack` operation.

**Note:** The configuration steps provided in this enterprise deployment topology are documented with the assumption that a local (per node) domain directory is used for each Managed Server.

### 9.5.6 Modifying the Upload and Stage Directories to an Absolute Path

Update the upload and stage directories. For detailed steps, see Section 8.5.2, "Modifying the Upload and Stage Directories to an Absolute Path".

Restart the WLS_SOA1 Managed Server, by stopping and then starting it through the Administration Console, for these changes to take effect.
9.5.7 Starting and Validating the WLS_SOA2 Managed Server

Use the Administration Console to start the WLS_SOA2 Managed Server. Validate it by accessing soa-infra and worklistapp URLs.

To start the WLS_SOA2 Managed Server and check that it is configured correctly:

1. Start the WLS_SOA2 Managed Server using the Administration Console.

2. Verify that the server status is reported as Running in the Administration Console. If the server is shown as Starting or Resuming, wait for the server status to change to Started. If another status is reported (such as Admin or Failed), check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.

3. Access the following URL for soa-infra:
   
   http://SOAHOST2VHN1:8001/soa-infra

4. Access the following URL to verify status of the worklistapp application:
   
   http://SOAHOST2VHN1:8001/integration/worklistapp/

   Before verifying access is granted, ensure that at least one of the Managed Servers (WLS_WSM1 or WLS_WSM2) is up and running.

   **Note:** Although the WLS_SOA2 server may be up, some applications may be in a failed state. Therefore, Oracle recommends verifying the URLs above and watch for errors pertaining each individual application in the server’s output file.

5. Access the following URL to verify status of the composer application:
   
   http://SOAHOST2VHN1:8001/soa/composer/

9.5.8 Validating GridLink Data Sources for Oracle SOA Suite

After the servers are started, verify that the GridLink data sources are correctly configured and that the ONS setup is correct. Perform this procedure for each of the GridLink data sources deployed to SOA_Cluster:

- fgEDNDataSource
- ENLocalTxDataSource
- mds-soa
- ORASDPMDataSource
- SOADDataSource
- SOALocalTxDataSource

To verify the configuration of a GridLink data source for Oracle SOA Suite:

1. Log in to the WebLogic Server Administration Console.

2. In the Domain Structure tree, expand Services, and then select Data Sources.

3. Test the data source:
   a. Click the name of one of the data sources (for example, EDNDataSource).
   b. Click the Monitoring tab.
c. Click the **Testing** tab.

d. Verify that all server deployments indicate a **Running** state.
   * WLS_SOA1
   * WLS_SOA2

e. Select the WLS_SOA1 server row.

f. Click **Test Data Source**.

g. Verify that the test is successful.

h. Select the WLS_SOA2 server row.

i. Click **Test Data Source** (Figure 9–3).

j. Verify that the test is successful.

   The test should be successful if the configuration is correct.

---

**Figure 9–3 Testing GridLink Data Source**

To verify the configuration of ONS for a GridLink data source for Oracle SOA Suite:

1. Log in to the WebLogic Server Administration Console.
2. In the **Domain Structure** tree, expand **Services**, then select **Data Sources**.
3. Click the **Statistics** tab.
4. Click **WLS_SOA1** in the list of deployed instances
5. Click the **ONS** tab, and then click the **Testing** tab.
6. Select **WLS_SOA1**, and click **Test ONS**.

   If the configuration is correct, the ONS test is successful. If the ONS test fails, verify that the ONS service is running in the Oracle RAC database nodes:

   ```
   [orcl@CUSTDBHOST1 ~]$ srvctl status scan_listener
   SCAN Listener LISTENER_SCAN1 is enabled
   SCAN listener LISTENER_SCAN1 is running on node CUSTDBHOST1
   SCAN Listener LISTENER_SCAN2 is enabled
   SCAN listener LISTENER_SCAN2 is running on node CUSTDBHOST2
   SCAN Listener LISTENER_SCAN3 is enabled
   SCAN listener LISTENER_SCAN3 is running on node CUSTDBHOST2
   ```

   ```
   [orcl@CUSTDBHOST1 ~]$ srvctl config nodeapps -a
   ONS exists: Local port 6100, remote port 6200, EM port 2016
   ```

   ```
   [orcl@CUSTDBHOST1 ~]$ srvctl status nodeapps | grep ONS
   ONS is enabled
   ONS daemon is running on node: CUSTDBHOST1
   ONS daemon is running on node: CUSTDBHOST2
   ```

7. Verify the test is successful.

8. Click the name of the same data source in the WebLogic Server navigation.

9. Click the **Monitoring** tab.

10. Click **WLS_SOA2** in the list of deployed instances

11. Click the **ONS** tab, and then click the **Testing** tab (Figure 9–4).

![Testing ONS Setup](image)

   **Figure 9–4  Testing ONS Setup**

12. Select **WLS_SOA2**, and click **Test ONS**.

   If the configuration is correct, the ONS test is successful. If the ONS test fails, verify that the ONS service is running in the Oracle RAC database nodes.
9.6 Configuring Oracle HTTP Server with the Extended Domain

After propagating the domain configuration to SOAHOST2, configure the Oracle HTTP Server with the extended domain.

This section includes the following topics:

- Section 9.6.1, "Configuring Oracle HTTP Server for the WLS_SOAn Managed Servers"
- Section 9.6.2, "Validating Access Through Oracle HTTP Server"
- Section 9.6.3, "Setting the Frontend HTTP Host and Port"

9.6.1 Configuring Oracle HTTP Server for the WLS_SOAn Managed Servers

To enable Oracle HTTP Server to route to the SOA_Cluster, which contains the WLS_SOAn Managed Servers, set the WebLogicCluster parameter to the list of nodes in the cluster.

To enable Oracle HTTP Server to route to the SOA_Cluster:

1. On WEBHOST1 and WEBHOST2, add directives highlighted in bold (Example 9–1) to the wcp_vh.conf file located in the following directory:

   `ORACLE_BASE/admin/instance_name/config/OHS/component_name/moduleconf`

   Note that this assumes you created the wcp_vh.conf file using the instructions in Section 7.6, "Defining Virtual Hosts".

   The wcp_vh.conf file will appear as it does in Example 9–1.

Example 9–1  wcp_vh.conf File

```xml
<VirtualHost *:7777>
  ServerName https://wcp.example.com:443
  ServerAdmin you@your.address
  RewriteEngine On
  RewriteOptions inherit

  Debug ERR
  DebugConfigInfo ON
  WLLogFile "${ORACLE_INSTANCE}/diagnostics/logs/${COMPONENT_TYPE}/${COMPONENT_NAME}/wcp_vh_wls.log"
</VirtualHost>

<Location /soa-infra>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>

# SOA inspection.wsil
<Location /inspection.wsil>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>
```

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# UMS prefs

```
<Location /sdpmessaging/userprefs-ui>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>
```

# Default to-do taskflow

```
<Location /DefaultToDoTaskFlow>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>
```

# Workflow

```
<Location /workflow>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>
```

# Required if attachments are added for workflow tasks

```
<Location /ADFAttachmentHelper>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>
```

# SOA composer application

```
<Location /soa/composer>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>
```

</VirtualHost>

2. Similarly, add the directives highlighted in **bold** (Example 9–2) to the wcpinternal_vh.conf file at the same location.

   The wcpinternal_vh.conf file will appear as it does in Example 9–2.

**Example 9–2  wcpinternal_vh.conf file**

```
<VirtualHost *:7777>
  ServerName wcpinternal.example.com:80
  ServerAdmin you@your.address
  RewriteEngine On
  RewriteOptions inherit

  Debug ERR
  DebugConfigInfo ON
  WLLogFile "${ORACLE_INSTANCE}/diagnostics/logs/${COMPONENT_TYPE}/${COMPONENT_NAME}/wcpinternal_vh_wls.log"
</VirtualHost>
```
# WSM-PM

```
<Location /wsm-pm>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1:7010,SOAHOST2:7010
</Location>
```

# Worklist

```
<Location /integration>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
</Location>
```

# Workflow

```
<Location /workflow>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
</Location>
```

</VirtualHost>

3. Restart Oracle HTTP Server on WEBHOST1 and WEBHOST2:

WEBHOST1> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc  
ias-component=ohs1
WEBHOST2> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc  
ias-component=ohs2

The servers specified in the `WebLogicCluster` parameter are only important at startup time for the plug-in. The list needs to provide at least one running cluster member for the plug-in to discover other members of the cluster. The listed cluster member must be running when Oracle HTTP Server is started. Oracle WebLogic Server and the plug-in work together to update the server list automatically with new, failed, and recovered cluster members.

Sample scenarios:

- Example 1: If you have a two-node cluster and then add a third member, you do not need to update the configuration to add the third member. The third member will be discovered on the fly at runtime.

- Example 2: You have a three-node cluster but only two nodes are listed in the configuration. However, if both listed nodes are down when you start Oracle HTTP Server, then the plug-in would fail to route to the cluster. You must ensure that at least one of the listed nodes is running when you start Oracle HTTP Server.

  If you list all members of the cluster, then you guarantee you can route to the cluster, assuming at least one member is running when Oracle HTTP Server is started.

For more information on configuring the WebLogic Server plug-in, see Oracle Fusion Middleware Using Web Server Plug-Ins with Oracle WebLogic Server.

### 9.6.2 Validating Access Through Oracle HTTP Server

Verify that the server status is reported as **Running** in the Admin Console. If the server is shown as **Starting** or **Resuming**, wait for the server status to change to **Started**. If another status is reported (such as **Admin** or **Failed**), check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.
Verify these load balancer URLs to ensure that appropriate routing and failover is working from Oracle HTTP Server to SOA_Cluster:

- https://wcp.example.com/soa-infra
- http://wcpinternal.example.com/integration/worklistapp
- https://wcp.example.com/sdpmessaging/userprefs-ui
- https://wcp.example.com/soa/composer

For information on configuring system access through the load balancer, see Section 3.3, "Configuring the Load Balancers."

### 9.6.3 Setting the Frontend HTTP Host and Port

This section contains the procedure for setting the frontend HTTP host and port using the Administration Console. It also contains information about how callback URLs are calculated.

#### 9.6.3.1 Setting the Frontend HTTP Host and Port

To set the frontend HTTP host and port for the Oracle WebLogic Server cluster:

1. In the WebLogic Server Administration Console, in the Change Center section, click **Lock & Edit**.
2. In the left pane, select **Environment** in the Domain Structure window and then select **Clusters**. The Summary of Clusters page appears.
3. Select the **SOA_Cluster** cluster.
4. Select **HTTP**.
5. Set the values for the following:
   - **Frontend Host**: wcp.example.com
   - **Frontend HTTPS Port**: 443
   - **Frontend HTTP Port**: 80
6. Click **Save**.
7. To activate the changes, click **Activate Changes** in the Change Center section of the Administration Console.
8. Restart the servers for the Frontend Host directive in the cluster to take affect.
**Note:** When HTTPS is enabled in the load balancer and the load balancer terminates SSL (the SOA servers receive only HTTP requests, not HTTPS), as suggested in this guide, the endpoint protocol for webservices is set to `http`. Since the load balancer redirects HTTP to HTTPS this causes the following exception when testing webservices functionality in Oracle Enterprise Manager Fusion Middleware Control:

```java
javax.xml.soap.SOAPException:
oracle.j2ee.ws.saaj.ContentTypeException
```

To resolve this exception, update the URL endpoint:

In the Enterprise Manager Test Page, check **Edit Endpoint URL**.

Within the endpoint URL page:
- Change `http` to `https`.
- Change the default port number (say 80) to SSL port (say 443).

### 9.6.3.2 About the Callback URL

This section describes how the SOA system calculates the callback URL.

- If a request to SOA originates from an external or internal service, SOA uses the callback URL specified by the client.

- If a request to an external or internal asynchronous service originates from SOA, SOA uses the following method, in decreasing order of preference to calculate the callback URL:
  1. Use `callbackServerURL` specified as a binding property for the specific reference. (You can set this when modeling the composite or at runtime using the MBeans). This allows different service calls to have different callback URLs. That is, a callback URL from an external service can be set to be different than one to an internal service in the context of the Enterprise Deployment architecture, typically this will be `wcp.example.com` (443/https) for external services and `wcpinternal.example.com` (7777/http) for internal services. At runtime, this property is set using the System MBean Browser, through the corresponding binding mbean. To add a specific URL, add a `callbackServerURL` property to its Properties attribute, then invoke the save operation.
  2. Use the callback URL as specified in `soa-infra-config.xml`. In this case, only one address can be specified. When a mix of both external and internal services can be invoked, this should be set to `wcp.example.com` (443/https) in the Enterprise Deployment architecture. When only internal services are to be invoked, this can be set to `wcpinternal.example.com` (7777/http).
  3. Use the callback URL as the frontend host specified in WLS for the SOA_Cluster. In this case, too, only one address can be specified and the recommendation is same as the one for `soa-infra-config.xml`.
  4. Use the local host name as provided by WLS MBean APIs. Oracle does not recommend this in high availability environments such as enterprise deployment.
9.7 Configuring a Default Persistence Store for Transaction Recovery

Each server has a transaction log that stores information about committed transactions that are coordinated by the server that may not have been completed. The WebLogic Server uses this transaction log for recovery from system crashes or network failures. To leverage the migration capability of the Transaction Recovery Service for the servers within a cluster, store the transaction log in a location accessible to a server and its backup servers.

To set the location for the default persistence stores:

1. Log into the Oracle WebLogic Server Administration Console.
2. In the Change Center section, click Lock & Edit.
3. In the Domain Structure window, expand the Environment node and then click the Servers node. The Summary of Servers page appears.
4. Click the name of the server WLS_SOA1 (represented as a hyperlink) in Name column of the table.
   
   The settings page for the selected server appears and defaults to the Configuration tab.
5. Click the Configuration tab, and then the Services tab (not the top-level Services tab).
6. In the Default Store section of the page, enter the path to the folder where the default persistent stores will store its data files. The directory structure of the path is as follows:

   \[\text{ORACLE\_BASE/admin/domain\_name/soa\_cluster\_name/tlogs}\]

7. Repeat steps 3, 4, 5, and 6 for the WLS_SOA2 server.
8. Click Save and Activate Changes.
9. Restart the WLS_SOA1 and WLS_SOA2 Managed Servers.
10. After WLS_SOA1 and WLS_SOA2 are restarted, verify that the following files are created in the following directory:

   \[\text{ORACLE\_BASE/admin/domain\_name/soa\_cluster\_name/tlogs}\]

   - \_WLS\_WLS\_SOA1000000.DAT
   - \_WLS\_WLS\_SOA2000000.DAT

   **Note:** Preferably, this location should be a dual-ported SCSI disk or on a Storage Area Network (SAN).

   To enable migration of the Transaction Recovery Service, specify a location on a persistent storage solution that is available to other servers in the cluster. Both WLS_SOA1 and WLS_SOA2 must be able to access this directory. This directory must also exist before you restart the server.
9.8 Configuring Oracle Adapters

Configure Oracle File, FTP, and database adapters for the extended SOA domain.

This section includes the following topics:

- Section 9.8.1, "Enabling High Availability for Oracle File and FTP Adapters."
- Section 9.8.2, "Enabling High Availability for Oracle JMS Adapters."
- Section 9.8.3, "Scaling the Oracle Database Adapter."

9.8.1 Enabling High Availability for Oracle File and FTP Adapters

The Oracle File and FTP Adapters enable a BPEL process or an Oracle Mediator to read and write files on local file systems and on remote file systems through FTP (File Transfer Protocol). These adapters support high availability for an active-active topology with Oracle BPEL Process Manager and Oracle Mediator service engines for both inbound and outbound operations. To make Oracle File and FTP Adapters highly available for outbound operations, use the database mutex locking operation as described in the "High Availability in Outbound Operations" section in the Oracle Fusion Middleware User’s Guide for Technology Adapters. The database mutex locking operation enables these adapters to ensure that multiple references do not overwrite one another if they write to the same directory.

Note: The operation described above is necessary only if your application requires these adapters.

Note: The File Adapter picks up a file from the inbound directory, processes it, and then outputs a file to the output directory. Because the File Adapter is non-transactional, files can be processed twice. As a result, it is possible to get duplicate files when there is failover in the RAC backend or in the SOA Managed Servers.

9.8.1.1 Using the Database Mutex Locking Operation

Make an outbound Oracle File or FTP Adapter service highly available using database table as a coordinator:

Note: The steps and configuration options for the FTP adapter are exactly the same as the options for the file adapter. The connection factory to be used for FTP HA configuration is eis/Ftp/HAFtpAdapter which appears under the Outbound Connection Pools for the FTPAdapter deployment.

Note: If you use database as a coordinator, increase global transaction timeouts.
To make outbound Oracle File or FTP Adapters highly available, modify Oracle File Adapter deployment descriptor for the connection-instance corresponding to eis/HAFileAdapter from the Oracle WebLogic Server console:

1. Create a folder named dp on the soa_cluster shared volume.
2. Log into your Oracle WebLogic Server console. To access the console navigate to the following URL:

   http://servername:portnumber/console

3. Click Deployments in the left pane for Domain Structure.
4. Click FileAdapter under Summary of Deployments on the right pane.
5. Click the Configuration tab.
6. Click the Outbound Connection Pools tab, and expand javax.resource.cci.ConnectionFactory to see the configured connection factories.
7. Click eis/HAFileAdapter. The Outbound Connection Properties for the connection factory corresponding to high availability is displayed.
8. The connection factory properties appear as shown in Figure 9–5.

   Click on Lock & Edit. After this, the property value column becomes editable (you can click on any of the rows under "Property Value" and modify its value).

The new parameters in connection factory for Oracle File and FTP Adapters are as follows:

   controlDir: Set it to the directory structure where you want the control files to be stored. You must set it to a shared location if multiple WebLogic Server instances run in a cluster. Structure the directory for shared storage as follows:

     ORACLE_BASE/admin/domain_name/cluster_name/fadapter
inboundDataSource: Set the value to jdbc/SOADatasource. This is the data source, where the schemas corresponding to high availability are pre-created. The pre-created schemas can be found in the following directory:

ORACLE_HOME/rcu/integration/soainfra/sql/adapter/createschema_adapter_oracle.sql

If you want to create the schemas elsewhere, use this script. You must set the inboundDataSource property accordingly if you choose a different schema.

outboundDataSource: Set the value to jdbc/SOADatasource. This is the data source where the schemas corresponding to high availability are pre-created. The pre-created schemas are located in the following directory:

ORACLE_HOME/rcu/integration/soainfra/sql/adapter/createschema_adapter_oracle.sql

If you want to create the schemas elsewhere, use this script. You must set the outboundDataSource property if you choose to do so.

outboundDataSourceLocal: Set the value to jdbc/SOALocalTxDataSource. This is the data source where the schemas corresponding to high availability are pre-created.

outboundLockTypeForWrite: Set the value to oracle if you are using Oracle Database. By default the Oracle File and FTP Adapters use an in-memory mutex to lock outbound write operations. You must choose from the following values for synchronizing write operations:

memory: The Oracle File and FTP Adapters use an in-memory mutex to synchronize access to the file system.

oracle: The adapter uses Oracle Database sequence.

db: The adapter uses a pre-created database table (FILEADAPTER_MUTEX) as the locking mechanism. You must use this option only if you are using a schema other than the Oracle Database schema.

user-defined: The adapter uses a user-defined mutex. To configure the user-defined mutex, you must implement the mutex interface: "oracle.tip.adapter.file.Mutex" and then configure a new binding-property with the name "oracle.tip.adapter.file.mutex" and value as the fully qualified class name for the mutex for the outbound reference.

9. Click Save after you update the properties. The Save Deployment Plan page appears.

10. Enter a shared storage location for the deployment plan. The directory structure is as follows:

ORACLE_BASE/admin/domain_name/cluster_name/dp/Plan.xml

11. Click Save to submit the deployment-plan file.

12. Click Save to save the JMS Adapter settings.

13. Click Activate Changes.
14. Once the new deployment plan has been saved and activated, activate the
FileAdapter deployment (the deployment remains in **Prepared** state if not started).
To activate the FileAdapter deployment plan:

In the Administration Console, click **Deployments** in the left pane for **Domain
Structure**.

Select the FileAdapter under **Summary of Deployments** on the right pane and
Select **Start**, and then **Servicing All Requests**.

15. (Optional) Configure BPEL Process or Mediator Scenario to use the connection
factory as shown in the following example (in the jca file included in the
composite for the binding component):

```xml
<adapter-config name="FlatStructureOut" adapter="File Adapter"
xmlns="http://platform.integration.oracle/blocks/adapter/fw/metadata">
  <connection-factory location="eis/HAFileAdapter" adapterRef=""/>
  <endpoint-interaction portType="Write_ptt" operation="Write">
    <interaction-spec
      className="oracle.tip.adapter.file.outbound.FileInteractionSpec">
      <property/>
      <property/>
    </interaction-spec>
  </endpoint-interaction>
</adapter-config>
```

**Notes:**

- The location attribute is set to `eis/HAFileAdapter` for the connection factory.
- The preceding steps are for configuring the File Adapter for high availability.
  To configure the FTP Adapter for high availability, perform the same steps for
  updating the control directory. Use the `eis/Ftp/HAFtpAdapter` connection
  factory instance for these modifications.

---

**9.8.2 Enabling High Availability for Oracle JMS Adapters**

When the Oracle JMS adapter communicates with multiple servers in a cluster, the
adapter's connection factory property `FactoryProperties` must list available servers.
If it does not list servers, the connection establishes to only one random server. If that
particular server goes down, no further messages are processed.

To verify the adapter's JCA connection factory:

1. Create a deployment-plan directory in shared storage for the Oracle SOA Suite
   cluster, with the following structure:

   `ORACLE_BASE/admin/domain_name/cluster_name/dp`

2. Log into your Oracle WebLogic Server Administration Console using the
   following URL:

   `http://servername:portnumber/console`

3. Click **Deployments** in the left pane for Domain Structure.

4. Click **JMSAdapter** under Summary of Deployments on the right pane.

5. Click the **Configuration** tab.
6. Click the Outbound Connection Pools tab and expand `oracle.tip.adapter.jms.IJmsConnectionFactory` to see the configured connection factories.

7. Click the specific instance you are using (for example, `eis/wls/Queue`). The Outbound Connection Properties for the connection factory opens.

8. Click Lock & Edit.

9. In the FactoryProperties field (click on the corresponding cell under Property value), enter the following:

```
java.naming.factory.initial=weblogic.jndi.WLInitialContextFactory;
java.naming.provider.url=t3://soahostvhn1:8001,soahost2vhn1:8001;java.naming.security.principal=weblogic;
java.naming.security.credentials=myPassword1
```

10. Click Save after you update the properties. The Save Deployment Plan page appears.

11. Enter a shared storage location for the deployment plan. The directory structure is as follows:

```
ORACLE_BASE/admin/domain_name/cluster_name/dp/Plan.xml
```

12. Click Save to submit the deployment-plan file.

13. Click Save to save the JMS Adapter settings.

14. Click Activate Changes.

Update the deployment in the console:

1. Click Deployments.

2. Select the checkbox for JMSAdapter.

3. Click Lock & Edit.

4. Click Update.

5. Select Update this application in place with new deployment plan changes (A deployment plan must be specified for this option.), and select the deployment plan saved in a shared storage location. All servers in the cluster must be able to access the plan.

6. Click Finish.

7. Activate the changes.

### 9.8.3 Scaling the Oracle Database Adapter

The introduction of skip locking has superseded the previous best practice of using `LogicalDeletePollingStrategy` or `DeletePollingStrategy` with a unique `MarkReservedValue` on each polling node, and setting `MaxTransactionSize`. If you were using this approach previously, you can simply remove the `MarkReservedValue` parameter from the `db.jca` file or deselect the parameter on the Logical Delete Page of the wizard, and you automatically get skip locking.
The benefits of using skip locking over a reserved value include:

- Skip locking scales better in a cluster and under load.
- All work is in one transaction (as opposed to update/reserve, then commit, then select in a new transaction), so the risk of facing a non-recoverable situation in a high availability environment is minimized.
- No unique MarkReservedValue must be specified. Previously, for this to work you would have to configure a complex variable, such as \( \text{R}^2\{\text{weblogic.Name-2}-\{\text{IP-2}\}-\{\text{instance}\}. \)

If you are using Logical Delete polling, and you set MarkReservedValue, skip locking is not used.

Formerly, the best practice for multiple Oracle Database Adapter process instances deployed to multiple Oracle BPEL Process Manager, or Oracle Mediator nodes was essentially using LogicalDeletePollingStrategy or DeletePollingStrategy with a unique MarkReservedValue on each polling node, and setting MaxTransactionSize.

However, with the introduction of skip locking that approach has now been superseded. If you were using this approach previously, you can simply remove (in db.jca) or deselect (Logical Delete Page of wizard) the MarkReservedValue, and you automatically get skip locking.

For more information, see the “Scalability” and “Polling Strategies” sections in the Oracle Fusion Middleware User’s Guide for Technology Adapters.

### 9.9 Backing Up the SOA Configuration

After you have verified that the extended domain is working, back up the domain configuration. This is a quick backup for the express purpose of immediate restore in case of failures in future procedures. Back up the configuration to the local disk. This backup can be discarded once you have completed the enterprise deployment. Once you have completed the enterprise deployment, you can initiate the regular deployment-specific backup and recovery process.

For information about backing up the environment, see the "Backing Up Your Environment" chapter in the Oracle Fusion Middleware Administrator’s Guide. For information about recovering your information, see the "Recovering Your Environment" chapter in the Oracle Fusion Middleware Administrator’s Guide.

To back up the domain configuration:

1. Back up the web tier:
   a. Shut down the instance using opmnctl.
      
      \( \text{ORACLE_BASE/admin/instance_name/bin/opmnctl stopall} \)
   b. Back up the Middleware Home on the web tier using the following command (as root):
      
      \( \text{tar -cvpf BACKUP_LOCATION/web.tar } \$\text{MW_HOME} \)
   c. Back up the Instance Home on the web tier using the following command (as root):
      
      \( \text{tar -cvpf BACKUP_LOCATION/web_instance.tar } \$\text{ORACLE_INSTANCE} \)
   d. Start the instance using opmnctl:
      
      \( \text{ORACLE_BASE/admin/instance_name/bin/opmnctl startall} \)
2. Back up the database. This is a full database backup (either hot or cold) using Oracle Recovery Manager (recommended) or OS tools such as `tar` for cold backups if possible.

3. Back up the Administration Server domain directory to save your domain configuration. The configuration files are located in the following directory:

   \textit{ORACLE\_BASE/admin/domain\_name}

   a. Shut down all Managed Servers in the domain.
   b. Shut down the Administration Server.
   c. Back up the Administration Server by running the following command on \texttt{SOAHOST1}:

   \texttt{tar -cvpf edgdomainback.tar ORACLE\_BASE/admin/domain\_name}

   d. Start the Administration Server.
   e. Start all the Managed Servers.
This chapter describes how to use the Configuration Wizard to extend the domain you created in Chapter 8, "Creating a Domain for an Enterprise Deployment" to include WebCenter Portal components.

---

**Note:** Before starting the setup process, read the *Oracle Fusion Middleware Release Notes* for additional installation and deployment information.

---

This chapter includes the following topics:

- Overview of Extending the Domain for WebCenter Portal Components
- Extending the Domain for WebCenter Portal Components Using the Configuration Wizard
- Post-Configuration Tasks
- Propagating the Domain Configuration to SOAHOST2, WCPHOST1, and WCPHOST2
- Configuring the Java Object Cache for Spaces_Cluster
- Converting Discussions from Multicast to Unicast
- Configuring Clustering on the Discussions Server
- Configuring Analytics
- Configuring Activity Graph
- Configuring REST APIs
- Configuring Oracle HTTP Server with the Extended Domain
- Backing Up the WebCenter Portal Configuration

### 10.1 Overview of Extending the Domain for WebCenter Portal Components

Extend the WebLogic Server domain to include Oracle WebCenter Portal components. *Table 10–1* lists the steps for configuring WebCenter Portal and other tasks required for extending the domain for WebCenter Portal components.
### Table 10–1  Steps for Extending the Domain for WebCenter Portal Components

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<td>Back up the WebCenter Portal configuration</td>
<td>Back up the newly extended domain configuration.</td>
<td>Section 10.12, &quot;Backing Up the WebCenter Portal Configuration&quot;</td>
</tr>
</tbody>
</table>

### 10.2 Extending the Domain for WebCenter Portal Components Using the Configuration Wizard

Use the Configuration Wizard to extend the domain created in Chapter 8, "Creating a Domain for an Enterprise Deployment" to contain WebCenter Portal components.

**Note:** You must back up the current domain before extending the domain. You can use the backup to recover in case any errors are made in the domain extension. For more information, see the "Backing Up Your Environment" chapter in the Oracle Fusion Middleware Administrator’s Guide.
To extend the domain using the Configuration Wizard:

1. Ensure that the database where you installed the repository is running. For Oracle RAC databases, Oracle recommends that all instances are running, so that the validation check later on becomes more reliable.

2. Shut down the Administration Server and all Managed Servers in the domain.

3. Change directory to the location of the Configuration Wizard. This is within the Oracle Common home directory (notice that domain extensions are run from SOAHOST1 where the Administration Server resides).

   cd ORACLE_COMMON_HOME/common/bin

4. Start the Configuration Wizard.

   ./config.sh

5. In the Welcome screen, select Extend an existing WebLogic domain, and click Next.

6. In the WebLogic Domain Directory screen, select the WebLogic Server domain directory:

   ORACLE_BASE/admin/domain_name/aserver/domain_name

   Click Next.

7. In the Select Extension Source screen, do the following:

   - Select Extend my domain automatically to support the following added products.
   - Select the following products:
     - Oracle WebCenter Spaces
     - Oracle WebCenter Services Portlets
     - Oracle WebCenter Pagelet Producer
     - Oracle Portlet Producers
     - Oracle WebCenter Discussions Server
     - Oracle WebCenter Activity Graph Engines
     - Oracle WebCenter Personalization
     - Oracle WebCenter Analytics Collector

   The following products should already be selected, and grayed out. They were selected when you created the domain (Section 8.3) or extended it for Oracle SOA Suite components (Section 9.3).

   - Basic WebLogic Server Domain
   - Oracle SOA Suite
   - Oracle Enterprise Manager
   - Oracle WSM Policy Manager
   - Oracle JRF

---

1 In previous releases, the out-of-the-box application WebCenter Portal was called "Spaces". Some screens in the Configuration Wizard refer to the previous name.
Click Next.

8. If you get a "Conflict Detected" message that Oracle JRF is already defined in the domain, select the **Keep Existing Component** option and click **OK**.

9. In the Configure JDBC Component Schema screen, do the following:
   a. Ensure that the following component schemas appear on the screen. The schema owner names shown in Table 10–2 assume that `wcpedg` was used as prefix for schema creation from RCU.

<table>
<thead>
<tr>
<th>Component Schema</th>
<th>Schema Owner</th>
</tr>
</thead>
<tbody>
<tr>
<td>WebCenterDS Schema</td>
<td>wcpedg_webcenter</td>
</tr>
<tr>
<td>ActivitiesDS Schema</td>
<td>wcpedg_activities</td>
</tr>
<tr>
<td>DiscussionDS Schema</td>
<td>wcpedg_discussions</td>
</tr>
<tr>
<td>PersonalizationDS Schema</td>
<td>wcpedg_webcenter</td>
</tr>
<tr>
<td>PortletDS Schema</td>
<td>wcpedgportlet</td>
</tr>
<tr>
<td>Portlet-ServicesProducerDS Schema</td>
<td>wcpedgportlet</td>
</tr>
<tr>
<td>WC-ServicesProducerDS</td>
<td>wcpedg_webcenter</td>
</tr>
<tr>
<td>WebCenterMDS Schema</td>
<td>wcpedg_mds</td>
</tr>
<tr>
<td>PersonalizationMDS Schema</td>
<td>wcpedg_mds</td>
</tr>
<tr>
<td>mds-PageletProducerDS Schema</td>
<td>wcpedg_mds</td>
</tr>
<tr>
<td>mds-ServicesProducerDS Schema</td>
<td>wcpedg_mds</td>
</tr>
</tbody>
</table>

   b. Select the check box next to all the component schemas shown in Table 10–2.
   c. For the RAC configuration, you can select **Convert to GridLink** or **Convert to RAC multi data source** (described in Appendix A, "Using Multi Data Sources with Oracle RAC").

For the instructions given here, select **Convert to GridLink**.

d. Click **Next**.

10. In the Configure GridLink RAC Component Schema screen:
   a. Select all 11 data source schemas, listed in Table 10–2.
   b. Enter values for all of the fields except Username, specifying the connect information for the GridLink Oracle RAC database that was seeded through RCU:
      - **Driver**: Select *Oracle driver (Thin) for GridLinkConnections, Versions:10 and later*.
      - **Service Name**: Enter the service name of the Oracle RAC database in lowercase letters, followed by the domain name. For example, `wcpedg.example.com`.
      - **Password**: Enter the password for the database schema owner.
      - **Enable FAN**: Select this option.
– **Enable SSL**: Deselect this option. If you select SSL, to enable Oracle Notification Service (ONS) notification encryption, provide appropriate **Wallet File** and **Wallet Password** details.

– **Service Listener**: Enter the Oracle Single Client Access Name (SCAN) address and port for the Oracle RAC database being used. The protocol should be TCP. Oracle recommends that you use SCAN addresses to specify the Service Listener (and ONS Host) so you do not need to update a GridLink data source containing SCAN addresses if you add or remove Oracle RAC nodes. To determine the SCAN address, query the `remote_listener` parameter in the database:

```
SQL> show parameter remote_listener;
NAME             TYPE         VALUE           
-----            ------        -------
remote_listener  string       db-scan.example.com:1521
```

**Note:** For database versions that do not support SCAN:

- For Oracle Database 11g Release 1 (11.1), enter the Virtual IP and port of each database's instance listener, for example:

  ```
  custdbhost1-vip.example.com (Port 1521)
  and
  custdbhost2-vip.example.com (Port 1521)
  ```

- For Oracle Database 10g, use multi data sources to connect to an Oracle RAC database. For information about configuring multi data sources see Appendix A, "Using Multi Data Sources with Oracle RAC".

– **ONS Host**: Enter the SCAN address for the Oracle RAC database and the ONS remote port, as reported by the database:

  ```
  [orcl@CUSTDBHOST1 ~]$ srvctl config nodeapps -s
  ONS exists: Local port 6100, remote port 6200, EM port 2016
  ```

**Note:** For Oracle Database 11g Release 1 (11.1), enter the host name and port for the database's ONS service. For example:

```
custdbhost1.example.com (Port 6200)
and
custdbhost2.example.com (Port 6200)
```

c. Select the next schema, for example **ActivitiesDS Schema**, and specify appropriate details.

Ensure that GridLink information is entered for all WebCenter Portal schemas listed in **Table 10–2**.

d. Click **Next**.
11. **Username:** Select each of the 11 data sources, one by one, and enter the complete user name for the database schema owner (including the prefix). For the user names in Table 10–2, wcpedg was the prefix for schema creation through RCU.

12. In the Test JDBC Data Sources screen, select the schema you want to test (or click Select All), then click Test Connections.

   The Connection Results Log displays the results. Ensure that the connection to the database that contains the schema was successful. If not, click Previous to return to the previous screen, correct your entry, and then retry the test.

   Click Next when all the connections are successful.

13. In the Select Optional Configuration screen, select the following items:
   - Managed Servers, Clusters and Machines
   - Deployments and Services

14. Click Next.

15. In the Configure Managed Servers screen, modify the Managed Servers as listed in Table 10–3.

   Click Next.

16. In the Configure Clusters screen, add four new clusters (Table 10–4).

---

### Table 10–3 Managed Servers

<table>
<thead>
<tr>
<th>Name</th>
<th>Server</th>
<th>Listen Port</th>
<th>SSL Listen Port</th>
<th>SSL Enabled</th>
</tr>
</thead>
<tbody>
<tr>
<td>WC_Spaces1</td>
<td>WCPHOST1</td>
<td>9000</td>
<td>n/a</td>
<td>No</td>
</tr>
<tr>
<td>WC_Spaces2</td>
<td>WCPHOST2</td>
<td>9000</td>
<td>n/a</td>
<td>No</td>
</tr>
<tr>
<td>WC_Portlet1</td>
<td>WCPHOST1</td>
<td>9001</td>
<td>n/a</td>
<td>No</td>
</tr>
<tr>
<td>WC_Portlet2</td>
<td>WCPHOST2</td>
<td>9001</td>
<td>n/a</td>
<td>No</td>
</tr>
<tr>
<td>WC_Collaboration1</td>
<td>WCPHOST1</td>
<td>9002</td>
<td>n/a</td>
<td>No</td>
</tr>
<tr>
<td>WC_Collaboration2</td>
<td>WCPHOST2</td>
<td>9002</td>
<td>n/a</td>
<td>No</td>
</tr>
<tr>
<td>WC_Utities1</td>
<td>WCPHOST1</td>
<td>9003</td>
<td>n/a</td>
<td>No</td>
</tr>
<tr>
<td>WC_Utities2</td>
<td>WCPHOST2</td>
<td>9003</td>
<td>n/a</td>
<td>No</td>
</tr>
</tbody>
</table>

**Notes:**
- Managed Servers may be renamed but **DO NOT DELETE** any of the original Managed Servers on this page.
- Providing the listen address is mandatory if the cluster mode is 'unicast'.

Click Next.
Extending the Domain for WebCenter Portal Components Using the Configuration Wizard

Table 10–4  Clusters

<table>
<thead>
<tr>
<th>Name</th>
<th>Cluster Messaging Mode</th>
<th>Multicast Address</th>
<th>Multicast Port</th>
<th>Cluster Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spaces_Cluster</td>
<td>unicast</td>
<td>n/a</td>
<td>n/a</td>
<td>Leave it empty.</td>
</tr>
<tr>
<td>Portlet_Cluster</td>
<td>unicast</td>
<td>n/a</td>
<td>n/a</td>
<td>Leave it empty.</td>
</tr>
<tr>
<td>Collab_Cluster</td>
<td>unicast</td>
<td>n/a</td>
<td>n/a</td>
<td>Leave it empty.</td>
</tr>
<tr>
<td>Utilities_Cluster</td>
<td>unicast</td>
<td>n/a</td>
<td>n/a</td>
<td>Leave it empty.</td>
</tr>
</tbody>
</table>

Note: WSM-PM_Cluster and SOA_Cluster should already display in the list.

Click Next.

17. In the Assign Servers to Clusters screen, assign servers to clusters as follows:

- **Spaces_Cluster**:
  - WC_Spaces1
  - WC_Spaces2
- **Portlet_Cluster**:
  - WC_Portlet1
  - WC_Portlet2
- **Collab_Cluster**:
  - WC_Collaboration1
  - WC_Collaboration2
- **Utilities_Cluster**:
  - WCUtilities1
  - WCUtilities2

Click Next.

18. In the Configure Machines screen, click the Unix Machine tab and ensure that the five entries in Table 10–5 exist.

Table 10–5  Machines

<table>
<thead>
<tr>
<th>Name</th>
<th>Node Manager Listen Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>SOAHOST1</td>
<td>SOAHOST1</td>
</tr>
<tr>
<td></td>
<td>SOAHOST1 was configured when you ran the Configuration Wizard in Section 8.3, &quot;Running the Configuration Wizard on SOAHOST1 to Create a Domain.&quot;</td>
</tr>
<tr>
<td>SOAHOST2</td>
<td>SOAHOST2</td>
</tr>
<tr>
<td></td>
<td>SOAHOST2 was configured when you ran the Configuration Wizard in Section 8.3, &quot;Running the Configuration Wizard on SOAHOST1 to Create a Domain.&quot;</td>
</tr>
<tr>
<td>ADMINHOST</td>
<td>localhost</td>
</tr>
<tr>
<td>WCPHOST1</td>
<td>WCPHOST1</td>
</tr>
</tbody>
</table>
19. In the Assign Servers to Machines screen, assign servers to machines as follows:

- \textbf{ADMINHOST}:
  - AdminServer

- \textbf{SOAHOST1}:
  - WLS_SOA1
  - WLS_WSM1

- \textbf{SOAHOST2}:
  - WLS_SOA2
  - WLS_WSM2

- \textbf{WCPHOST1}:
  - WC_Spaces1
  - WC_Portal1
  - WC_Collaboration1
  - WC_Utilities1

- \textbf{WCPHOST2}:
  - WC_Spaces2
  - WC_Portal2
  - WC_Collaboration2
  - WC_Utilities2

Note: You can rename the original servers, which appear by default in the Configuration Wizard, but do not delete them.

Click Next.

20. In the Target Deployment to Clusters or Servers screen, ensure the following targets:

- The \texttt{wsm-pm} application must be targeted to \texttt{WSM-PM_Cluster}.

- If you plan to deploy Web Services Manager to \texttt{SOA_Cluster}, make sure the \texttt{wsm-pm} application is targeted to \texttt{SOA_Cluster} as well.

- Remove the \texttt{wsm-pm} application targeting from all clusters specific to WebCenter Portal.

Click Next.

\begin{table}
\centering
\begin{tabular}{|l|l|}
\hline
\textbf{Name} & \textbf{Node Manager Listen Address} \\
\hline
WCPHOST2 & WCPHOST2 \\
\hline
\end{tabular}
\end{table}
21. In the Target Services to Clusters or Servers screen:
   - mds-owsm must be targeted to WSM-PM_Cluster and AdminServer.
     (You can optionally target mds-owsm to other clusters/servers, if any).
     Click Next.

22. In the Configuration Summary screen, click Extend.

23. In the Extending Domain screen, click Done.
    You must start the Administration Server for this configuration to take effect.

24. Start the Administration Server using the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

10.3 Post-Configuration Tasks

After extending the domain with the Configuration Wizard, follow these instructions for post-configuration.

This section includes the following topics:

- Section 10.3.1, "Disabling Host Name Verification for the WebCenter Portal Managed Servers"
- Section 10.3.2, "Starting Node Manager on SOAHOST1"
- Section 10.3.3, "Propagating the Domain Changes to the Managed Server Domain Directory"

10.3.1 Disabling Host Name Verification for the WebCenter Portal Managed Servers

For the enterprise deployment described in this guide, you set up the appropriate certificates to authenticate the different nodes with the Administration Server after you have completed the procedures to extend the domain for WebCenter Portal. You must disable the host name verification for the WebCenter Portal Managed Servers (WC_Spacesn, WC_Portaltn, WC_Collaborationn, WC_Utilitieisn) to avoid errors when managing the different WebLogic Servers. For more information, see Section 8.4.8, "Disabling Host Name Verification."

You enable host name verification again once the enterprise deployment topology configuration is complete. For more information, see Section 11.3, "Enabling Host Name Verification Certificates for Node Manager."

10.3.2 Starting Node Manager on SOAHOST1

Use the startNodeManager.sh script to restart Node Manager.

To restart Node Manager on SOAHOST1:

1. Stop Node Manager by stopping the process associated with it:
   - If it is running in the foreground in a shell, simply use CTRL+C.
   - If it is running in the background in the shell, find the associate process and use the kill command to stop it. For example:

```
ps -ef | grep NodeManager
orcl  9139  9120  0 Mar03 pts/6 00:00:00 /bin/sh
./startNodeManager.sh
kill -9 9139
```
2. Start Node Manager:
   
   cd WL_HOME/server/bin
   ./startNodeManager.sh

10.3.3 Propagating the Domain Changes to the Managed Server Domain Directory

Propagate the start scripts and classpath configuration from the Administration Server's domain directory to the Managed Server domain directory.

To propagate start scripts and classpath configuration:

1. Back up the Managed Server domain directory and the Managed Server applications directory:

   tar -cpzf BACKUP_LOCATION/edg10.3.3-domain_name.tgz ORACLE_BASE/admin/domain_name

2. Run the pack command on SOAHOST1 to create a template pack using the following commands:

   cd ORACLE_COMMON_HOME/common/bin
   
   ./pack.sh -managed=true -domain=ORACLE_BASE/admin/domain_name/aserver/domain_name
   -template=wcpdomaintemplateExtWCP.jar -template_name=wcpdomaintemplateExtWCP

   Note: If the specified template pack jar file exists from previous pack/unpack operations, choose another name (such as wcpdomaintemplateExtWCP2.jar).

3. Run the unpack command on SOAHOST1 to unpack the propagated template to the domain directory of the Managed Server using the following command:

   ./unpack.sh
   -domain=ORACLE_BASE/admin/domain_name/mserver/domain_name
   -template=wcpdomaintemplateExtWCP.jar
   -overwrite_domain=true
   -app_dir=ORACLE_BASE/admin/domain_name/mserver/applications

   Note: The -overwrite_domain option in the unpack command, allows unpacking a Managed Server template into an existing domain and existing applications directories. For any file that is overwritten, a backup copy of the original is created. If any modifications had been applied to the start scripts and ear files in the Managed Server domain directory, they must be re-applied after this unpack operation.

10.4 Propagating the Domain Configuration to SOAHOST2, WCPHOST1, and WCPHOST2

After completing the configuration of SOAHOST1, propagate the configuration to SOAHOST2, WCPHOST1, and WCPHOST2 using the unpack utility, and then validate the propagated configuration.
This section includes the following topics:

- Section 10.4.1, "Propagating the Domain Configuration to SOAHOST2, WCPHOST1, and WCPHOST2 Using the unpack Utility"
- Section 10.4.2, "Modify the Upload and Stage Directories to an Absolute Path"
- Section 10.4.3, "Starting Node Manager on WCPHOST1 and WCPHOST2"
- Section 10.4.4, "Starting the WC_Spaces1, WC_Portlet1, WC_Utilities1, and WC_Collaboration1 Managed Servers on WCPHOST1"
- Section 10.4.5, "Verifying GridLink Data Source Configuration and ONS for WebCenter Portal"
- Section 10.4.6, "Validating the WC_Spaces1, WC_Portlet1, WC_Utilities1, and WC_Collaboration1 Managed Servers"
- Section 10.4.7, "Starting the WC_Spaces2, WC_Portlet2, WC_Utilities2, and WC_Collaboration2 Managed Servers on WCPHOST2"
- Section 10.4.8, "Validating the WC_Spaces2, WC_Portlet2, WC_Utilities2, and WC_Collaboration2 Managed Servers"

10.4.1 Propagating the Domain Configuration to SOAHOST2, WCPHOST1, and WCPHOST2 Using the unpack Utility

Propagate the domain you just configured to SOAHOST2, WCPHOST1, and WCPHOST2 using the unpack utility.

Note: If the Middleware homes are shared between systems, the domain template should already be in the proper directory and you can skip step 1 below.

To propagate the domain configuration:

1. Run the following commands on SOAHOST1 to copy the template file created earlier to SOAHOST2, WCPHOST1, and WCPHOST2:

   scp wcpdomaintemplateExtWCP.jar oracle@SOAHOST2:ORACLE_COMMON_HOME/common/bin

   scp wcpdomaintemplateExtWCP.jar oracle@WCPHOST1:ORACLE_COMMON_HOME/common/bin

   scp wcpdomaintemplateExtWCP.jar oracle@WCPHOST2:ORACLE_COMMON_HOME/common/bin

2. Copy the required application deployment files from the Administration Server to SOAHOST2, WCPHOST1, and WCPHOST2.

   Note: Paths in config.xml created by the Administration Server need to be available on every machine, regardless of whether the Administration Server is mounted or dismounted. This is accomplished by copying the missing folders, files, or both from the primary domain to the new node's local file system.

Create the required directory structure on SOAHOST2, WCPHOST1, and WCPHOST2

   mkdir -p ORACLE_BASE/admin/domain_name/aserver/applications/domain_name
Transfer the required files from the Administration Server from SOAHOST1.

cd ORACLE_BASE/admin/domain_name/aserver/applications/domain_name
scp -r oracle@SOAHOST1:ORACLE_BASE/admin/domainname/aserver/applications/domain_name

3. Run the unpack command on SOAHOST2, WCPHOST1, and WCPHOST2 to unpack the propagated template.

   cd ORACLE_COMMON_HOME/common/bin

   ./unpack.sh
   -domain=ORACLE_BASE/admin/domain_name/mserver/domain_name
   -template=wcpdomaintemplateExtWCP.jar
   -overwrite_domain=true
   -app_dir=ORACLE_BASE/admin/domain_name/mserver/applications

4. Repeat the preceding steps for WCPHOST1 and WCPHOST2.

10.4.2 Modify the Upload and Stage Directories to an Absolute Path

   After propagating domain changes, update the upload and stage directories. For detailed steps, see Section 8.5.2, "Modifying the Upload and Stage Directories to an Absolute Path".

10.4.3 Starting Node Manager on WCPHOST1 and WCPHOST2

   Use the startNodeManager.sh script to start Node Manager.

   To start Node Manager on WCPHOST1 and WCPHOST2:

   1. Run the setNMProps.sh script, located in the ORACLE_COMMON_HOME/common/bin directory, to set the StartScriptEnabled property to 'true' before starting Node Manager on both WCPHOST1 and WCPHOST2:

      WCPHOSTn> cd ORACLE_COMMON_HOME/common/bin
      WCPHOSTn> ./setNMProps.sh

      Note: You can skip step 1 if the WebCenter Portal server is sharing the Middleware home in a local or shared storage with SOA (as suggested in Chapter 3, "Preparing the Network for an Enterprise Deployment"), and SOA was configured earlier. In this instance, you do not need to setNMProps.sh again, and Node Manager is already running on SOAHOST1 and SOAHOST2.

   2. Run the following commands on both WCPHOST1 and WCPHOST2 to start Node Manager:

      WCPHOST1> cd WL_HOME/server/bin
      WCPHOST1> ./startNodeManager.sh

      WCPHOST2> cd WL_HOME/server/bin
      WCPHOST2> ./startNodeManager.sh
10.4.4 Starting the WC_Spaces1, WC_Portlet1, WC_Utilities1, and WC_Collaboration1 Managed Servers on WCPHOST1

To start the WC_Spaces1, WC_Portlet1, WC_Utilities1, and WC_Collaboration1 Managed Servers on WCPHOST1:

   ADMINVHN is the virtual host name that maps to the virtual IP where the Administration Server is listening (in SOAHOST1).

2. Expand the Environment node in the Domain Structure window.

3. Click Servers.

4. Open the Control tab.

5. Select WLS_WSM1 and WLS_WSM2.

6. Click Start.

7. Verify that the WLS_WSM1 and WLS_WSM2 Managed Servers are running.

8. Select WC_Spaces1, WC_Portlet1, WC_Utilities1, and WC_Collaboration1.

9. Click Start.

10.4.5 Verifying GridLink Data Source Configuration and ONS for WebCenter Portal

Before starting WC_Spaces2, WC_Portlet2, WC_Utilities2, and WC_Collaboration2 on WCPHOST2, verify that the GridLink data sources you created earlier are correctly configured and that the Oracle Notification Service (ONS) setup is correct for the data source.

To verify the configuration of GridLink data sources and ONS for WebCenter Portal:

1. Log in to the WebLogic Server Administration Console.

2. In the Domain Structure tree, expand Services, then select Data Sources.

3. On the Data Sources page (Figure 10–1), click the name of a GridLink data source that was created.
4. On the Test Data Source Page (Figure 10–2), click Monitoring and then the Testing tab, select one of the WebCenter Portal Managed Servers, such as WC_Spaces1, and then click Test Data Source.

   The test should be successful if the configuration is correct.

5. Repeat the test for each WebCenter Portal Managed Server running on WCPHOST1 that uses the GridLink data source.

6. Click the Monitoring tab, and click the name of one of the servers.

7. Click the ONS tab and then the Testing tab.

8. Select one of the WebCenter Portal Managed Servers, for example WC_Spaces1, and click Test ONS.
If the configuration is correct, the ONS test is successful. If the ONS test fails, verify that the ONS service is running in the Oracle RAC database nodes:

```
[orcl@CUSTDBHOST1 ~]$ srvctl status scan_listener
SCAN Listener LISTENER_SCAN1 is enabled
SCAN listener LISTENER_SCAN1 is running on node CUSTDBHOST1
SCAN Listener LISTENER_SCAN2 is enabled
SCAN listener LISTENER_SCAN2 is running on node CUSTDBHOST2
SCAN Listener LISTENER_SCAN3 is enabled
SCAN listener LISTENER_SCAN3 is running on node CUSTDBHOST2
```

```
[orcl@CUSTDBHOST1 ~]$ srvctl config nodeapps -s
ONS exists: Local port 6100, remote port 6200, EM port 2016
```

```
[orcl@CUSTDBHOST1 ~]$ srvctl status nodeapps | grep ONS
ONS is enabled
ONS daemon is running on node: CUSTDBHOST1
ONS daemon is running on node: CUSTDBHOST2
```

9. Repeat the ONS test for each WebCenter Portal Managed Server that uses the GridLink data source.

### 10.4.6 Validating the WC_Spaces1, WC_Portlet1, WC_Utilities1, and WC_Collaboration1 Managed Servers

To validate that all the WebCenter Portal Managed Servers on WCPHOST1 are up and running:

1. Check that the Managed Servers are accessible by testing the following URLs:
   - http://WCPHOST1:9000/webcenter
   - http://WCPHOST1:9000/webcenterhelp
   - http://WCPHOST1:9000/rss
   - http://WCPHOST1:9001/pagelets
   - http://WCPHOST1:9001/portalTools
2. Check that all deployments are active. In the Administration Console, select Deployments.
   If any failed, check the log files for any errors. The log files can be found at:
   \texttt{ORACLE\_BASE/admin/domain\_name/mserver/domain\_home/servers/server\_name/logs}

### 10.4.7 Starting the WC\_Spaces2, WC\_Portlet2, WC\_Utilities2, and WC\_Collaboration2 Managed Servers on WCPHOST2

To start the WC\_Spaces2, WC\_Portlet2, WC\_Utilities2, and WC\_Collaboration2 Managed Servers using the Administration Console:

1. Access the Administration Console at \texttt{http://ADMINVHN:7001/console}.
   ADMINVHN is the virtual host name that maps to the virtual IP where the Administration Server is listening (in SOAHOST1).
2. Expand the Environment node in the Domain Structure window.
3. Click Servers.
4. Open the Control tab.
5. Select WC\_Spaces2, WC\_Portlet2, WC\_Utilities2, and WC\_Collaboration2.
6. Click Start.

### 10.4.8 Validating the WC\_Spaces2, WC\_Portlet2, WC\_Utilities2, and WC\_Collaboration2 Managed Servers

To validate that all the WebCenter Portal Managed Servers on WCPHOST2 are up and running:

1. Check that the Managed Servers are accessible by testing the following URLs:
   - \texttt{http://WCPHOST2:9000/webcenter}
   - \texttt{http://WCPHOST2:9000/webcenterhelp}
   - \texttt{http://WCPHOST2:9000/rss}
   - \texttt{http://WCPHOST2:9000/rest}
   - \texttt{http://WCPHOST2:9001/pagelets}
   - \texttt{http://WCPHOST2:9001/portalTools}
   - \texttt{http://WCPHOST2:9001/wsrp-tools}
   - \texttt{http://WCPHOST2:9002/owc_discussions}
   - \texttt{http://WCPHOST2:9003/wcps/api/property/resourceIndex}

2. Check that all deployments are active. In the Administration Console, select Deployments.
   If any failed, check the log files for any errors. The log files can be found at:
   \texttt{ORACLE\_BASE/admin/domain\_name/mserver/domain\_home/servers/server\_name/logs}
10.5 Configuring the Java Object Cache for Spaces_Cluster

Configure the Java Object Cache (JOC) among all the Managed Servers in Spaces_Cluster. This local cache is provided to increase the performance of the WebCenter Portal application.

The Java Object Cache can be configured using the `configure-joc.py` script. This is a Python script which can be used to configure JOC in the Managed Servers. The script runs in WLST online mode and expects the Administration Server to be up and running. For general information about WLST online mode, see the "Getting Started Using the Oracle WebLogic Scripting Tool (WLST)" section in the Administrator’s Guide.

---

**Note:** After configuring the Java Object Cache, using the WLST commands or `configure-joc.py` script, restart all affected Managed Servers for the configurations to take effect.

---

To configure the Java Object Cache for WebCenter Portal Managed Servers:

1. Connect to the Administration Server using WLST, for example:

   ```
   $ connect()
   ```

   Enter the Oracle WebLogic Administration user name and password when prompted.

2. After connecting to the Administration Server using WLST, start the script using the `execfile` command, for example:

   ```
   wls:/mydomain/serverConfig>execfile("MW_HOME/oracle_common/bin/configure-joc.py")
   ```

3. Configure the JOC for all the Managed Servers for a given cluster.

   Enter `y` when the script prompts whether you want to specify a cluster name, and also specify the cluster name and discover port, when prompted. This discovers all the Managed Servers for the given cluster and configures the JOC. The discover port is common for the entire JOC configuration across the cluster.

   **Note:** You can specify any free port for Discover Port.

---

Here is a walkthrough for using `configure-joc.py` for high availability environments:

```python
execfile("MW_HOME/oracle_common/bin/configure-joc.py")
```

. Enter Hostnames (eg host1,host2) : WCPHOST1,WCPHOST2
. Do you want to specify a cluster name (y/n) <y>y
. Enter Cluster Name : Spaces_Cluster
. Enter Discover Port : 9988
. Enter Distribute Mode (true|false) <true> : true
. Do you want to exclude any server(s) from JOC configuration (y/n) <n> n
Verify the JOC configuration using the CacheWatcher utility. For more information, see the "Configuring the Distributed Java Object Cache" appendix in the Oracle Fusion Middleware High Availability Guide.

10.6 Converting Discussions from Multicast to Unicast

To convert discussions (on all Managed Servers in the Collab_Cluster) from multicast to unicast, add the relevant startup parameters:

1. In the Oracle WebLogic Server Administration Console, select Servers, WC_Collaboration1, Configuration, and then Server Start.

2. In the Arguments box, add the following:
   -Dtangosol.coherence.wka1=WCPHOST1
   -Dtangosol.coherence.wka2=WCPHOST2
   -Dtangosol.coherence.localhost=WCPHOST1
   -Dtangosol.coherence.wka1.port=8089
   -Dtangosol.coherence.wka2.port=8089
   -Dtangosol.coherence.localhost.port=8089

   WCPHOST1 is the host on which WC_Collaboration1 is running.
   Port 8089 is a port reserved for WebCenter Coherence communications.

3. Repeat steps 1 and 2 for WC_Collaboration2 with the exact same parameter values.
   -Dtangosol.coherence.wka1=WCPHOST1
   -Dtangosol.coherence.wka2=WCPHOST2
   -Dtangosol.coherence.localhost=WCPHOST2
   -Dtangosol.coherence.wka1.port=8089
   -Dtangosol.coherence.wka2.port=8089
   -Dtangosol.coherence.localhost.port=8089

4. Restart the WC_Collaboration servers.

10.7 Configuring Clustering on the Discussions Server

If this is a unicast cluster, first complete all the steps in Section 10.6, "Converting Discussions from Multicast to Unicast".

To ensure that all members in the discussions cluster can communicate with each other:

1. Log in to the discussions server's Administration Console for each member of the cluster at:
   http://WCPHOSTn:9002/owc_discussions/admin

2. Select Cache Settings.

3. In the Cache Features section (Figure 10–4), ensure that Clustering is set to Enabled.
   As servers join the cluster they appear at the top of the screen.
4. In the Tool section (Figure 10–5), select Reset All Cluster Members and the Start Cache WarmUp Task. Repeat the cache warm up task on all members of the cluster.

5. Repeat steps 1 through 4 for all members of the cluster.

As servers join the cluster they appear at the top of the screen.

10.8 Configuring Analytics

Out-of-the-box, analytics collectors are configured to communicate with the local WebCenter Portal application in a 1-1 relationship (the collectors listen on localhost). No additional analytics collector configuration is required.

However, you must configure the WebCenter Portal applications to send event messages to localhost:

Note: Clustered analytics collectors are not supported for collecting WebCenter Portal events.
To connect the WebCenter Portal application to the analytics collector:

1. Connect to the Managed Server where the WebCenter Portal application is running using WLST, for example:

   - Connect to the host and port of the WC_Spaces server.

2. Create a connection between the WebCenter Portal application and the analytics collector and make it the default connection (default=1).

   For example:

   ```
   createAnalyticsCollectorConnection(appName="webcenter",
   connectionName="HAConn1", isUnicast=1,
   collectorHost="localhost", collectorPort=31314, isEnabled=1, timeout=30,
   default=1)
   ```

   See also, the "createAnalyticsCollectorConnection" section in WebLogic Scripting Tool Command Reference.

3. Verify the changes made:

   ```
   listDefaultAnalyticsCollectorConnection(appName="webcenter")
   ```

   See also the "listDefaultAnalyticsCollectorConnection" section in the WebLogic Scripting Tool Command Reference.

4. The activity graph engines must have run at least once for analytics task flows to display data. For details, see Section 10.9, "Configuring Activity Graph".

### 10.9 Configuring Activity Graph

Activity graph should run as a singleton. In a cluster environment, all activity graph application instances should be disabled except for one.

To disable activity graph engines applications:

1. Log in to the Administration Console.

2. Shut down WC_Spaces, WC_Portlet, WC_Collaboration, and WC_Utilities servers.

3. Select **Deployments**

4. Click **Lock & Edit**.

5. Alter the targets for each of these deployments:

   - **activitygraph-engines (11.1.1.4.0)**
   - **oracle.webcenter.activitygraph.enginelib (11.1.1,11.1.1)**
   - **oracle.webcenter.activitygraph.lib (11.1.1,11.1.1)**
     - a. Select the deployment.
     - b. Select the **Targets** tab.
     - c. For an enterprise application, select the checkbox for **Enterprise Application**.
     - d. Click **Change Targets**.
e. Change the targeting for Utilities_Cluster from All servers in the cluster to only the WC_Utilties1 Managed Server. Do not change any other targeting details.

f. Click Yes to save the changes.

6. When finished with all three deployments, click Activate all Changes.

7. Start up WC_Spacesn, WC_Portletn, WC_Collaborationn, and WC_Utiltiesn servers.

8. The activity graph engines must have run at least once before activity graph can start to make recommendations and for analytics task flows to display data.

   a. Log in as the WebLogic admin user to activity graph at:
      http://WCPHOST1:9003/activitygraph-engines

      To access this page, you must be a member of the Administrators group.

   b. Click Start/Run to begin gathering statistics.

5. See also the "Preparing Data for the Activity Graph" section in the Administering Oracle WebCenter Portal.

Since activity graph is only running on one node, if this node is lost, or the Managed Server is not available, activity graph will be unavailable. In the case of node failure, activity graph can be manually deployed on any other available Managed Server in the cluster.

---

**Note:** Oracle does not recommend that you configure Server Migration for activity graph, since activity graph resides in the same server as other components that must not be failed over. For more information about server migration, see Chapter 14, "Configuring Server Migration for an Enterprise Deployment".

---

### 10.10 Configuring REST APIs

If you want to use WebCenter Portal REST APIs, you must perform the server-side configuration described in this section.

To seed entries in the credential store that enable the REST security tokens to function properly:

1. Connect to the Administration Server using the command-line Oracle WebLogic Scripting Tool (WLST), for example:

   ```
   MW_HOME/wc/common/bin/wlst.sh
   connect()
   ```

2. Run the following WLST commands to configure the credential store:

   ```
   createCred(map="o.webcenter.jf.csf.map", key="keygen.algorithm",
             user="keygen.algorithm", password="AES")
   createCred(map="o.webcenter.jf.csf.map", key="cipher.transformation",
             user="cipher.transformation", password="AES/CBC/PKCS5Padding")
   ```

Later on, you must configure REST policies in OAM (Chapter 15.5.3.3, "Updating the REST Policies").

For more information on REST APIs, see Developing Portals with Oracle WebCenter Portal and Oracle JDeveloper.
10.11 Configuring Oracle HTTP Server with the Extended Domain

This section includes the following topics:

- Section 10.11.1, "Configuring Oracle HTTP Server for the WC_Spaces, WC_Protlet, WC_Utilities, and WC_Collaboration Managed Servers"
- Section 10.11.2, "Validating Access Through Oracle HTTP Server"

10.11.1 Configuring Oracle HTTP Server for the WC_Spaces, WC_Protlet, WC_Utilities, and WC_Collaboration Managed Servers

To enable Oracle HTTP Server to route to WebCenter Portal clusters, you must set the WebLogicCluster parameter to the list of nodes in the cluster:

1. On WEBHOST1 and WEBHOST2, add directives to the wcp_vh.conf and wcpinternal_vh.conf files located in the following directory:

   `ORACLE_BASE/admin/instance_name/config/OHS/component_name/moduleconf`

   Note that this assumes you created the wcp_vh.conf and wcpinternal_vh.conf files using the instructions in Section 7.6, "Defining Virtual Hosts".

   Note: Keep any previous configuration for the Oracle SOA Suite.

   a. Add the directives highlighted in bold (Example 10–1) to the wcp_vh.conf file within the <VirtualHost> tag:

   The wcp_vh.conf file will appear as it does in Example 10–1.

   **Example 10–1 wcp_vh.conf File**

   ```
   <VirtualHost *:7777>
       ServerName https://wcp.example.com:443
       ServerAdmin you@your.address
       RewriteEngine On
       RewriteOptions inherit

       <Location /soa-infra>
           SetHandler weblogic-handler
           WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
           WLProxySSL ON
           WLProxySSLPassThrough ON
       </Location>

       # SOA inspection.wsil
       <Location /inspection.wsil>
           SetHandler weblogic-handler
           WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
           WLProxySSL ON
           WLProxySSLPassThrough ON
       </Location>
   </VirtualHost>
   ```

   b.
# UMS prefs
<Location /sdpmessaging/userprefs-ui>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>

# Default to-do taskflow
<Location /DefaultToDoTaskFlow>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>

# Workflow
<Location /workflow>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>

# Required if attachments are added for workflow tasks
<Location /ADFAttachmentHelper>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>

# SOA composer application
<Location /soa/composer>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>

# WebCenter Portal Application (previously called Spaces)
<Location /webcenter>
  WebLogicCluster WCPHOST1:9000,WCPHOST2:9000
  SetHandler weblogic-handler
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>

<Location /webcenterhelp>
  WebLogicCluster WCPHOST1:9000,WCPHOST2:9000
  SetHandler weblogic-handler
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>
<Location /rss>
    WebLogicCluster WCPHOST1:9000,WCPHOST2:9000
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>

<Location /rest>
    WebLogicCluster WCPHOST1:9000,WCPHOST2:9000
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>

# Discussions
<Location /owc_discussions/admin>
    WebLogicCluster WCPHOST1:9002,WCPHOST2:9002
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>

<Location /owc_discussions>
    WebLogicCluster WCPHOST1:9002,WCPHOST2:9002
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>

# Portlets
<Location /pagelets>
    WebLogicCluster WCPHOST1:9001,WCPHOST2:9001
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>

<Location /portalTools>
    WebLogicCluster WCPHOST1:9001,WCPHOST2:9001
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>

<Location /wsrp-tools>
    WebLogicCluster WCPHOST1:9001,WCPHOST2:9001
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>

# Personalization
<Location /wcps>
    WebLogicCluster WCPHOST1:9003,WCPHOST2:9003
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
# Activity Graph

```xml
<Location /activitygraph-engines>
    WebLogicCluster WCPHOST1:9003
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
</VirtualHost>
```

**Note:** An additional virtual host is required if your enterprise deployment requires Microsoft Office integration or access to a Microsoft SharePoint server. For more information, see “Managing Microsoft Office Integration” in *Administering Oracle WebCenter Portal*.

b. Add the directives highlighted in **bold** (Example 10–2) to the `wcpinternal_vh.conf` file:

The `wcpinternal_vh.conf` file will appear as it does in Example 10–2.

**Example 10–2  wcpinternal_vh.conf file**

```xml
<VirtualHost *:7777>
    ServerName wcpinternal.example.com:80
    ServerAdmin you@your.address
    RewriteEngine On
    RewriteOptions inherit

    # WSM-PM
    <Location /wsm-pm>
        SetHandler weblogic-handler
        WebLogicCluster SOAHOST1:7010,SOAHOST2:7010
    </Location>

    # Worklist
    <Location /integration>
        SetHandler weblogic-handler
        WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
    </Location>

    # Workflow
    <Location /workflow>
        SetHandler weblogic-handler
        WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
    </Location>

    # Portlet Internal access
    <Location /pagelets>
        WebLogicCluster WCPHOST1:9001,WCPHOST2:9001
        SetHandler weblogic-handler
    </Location>

    <Location /portalTools>
        WebLogicCluster WCPHOST1:9001,WCPHOST2:9001
        SetHandler weblogic-handler
    </Location>
</VirtualHost>
```
<Location /wsrp-tools>
  WebLogicCluster WCPHOST1:9001,WCPHOST2:9001
  SetHandler weblogic-handler
</Location>

# Discussions Internal access
<Location /owc_discussions>
  WebLogicCluster WCPHOST1:9002,WCPHOST2:9002
  SetHandler weblogic-handler
</Location>
</VirtualHost>

2. Restart Oracle HTTP Server on WEBHOST1 and WEBHOST2:

WEBHOST1> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc
      ias-component=ohs1
WEBHOST2> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc
      ias-component=ohs2

The servers specified in the WebLogicCluster parameter are only important at startup time for the plug-in. The list needs to provide at least one running cluster member for the plug-in to discover other members of the cluster. Note that the listed cluster member must be running when Oracle HTTP Server is started. Oracle WebLogic Server and the plug-in work together to update the server list automatically with new, failed, and recovered cluster members.

Some example scenarios follow:

- Example 1: If you have a two-node cluster and then add a third member, you do not need to update the configuration to add the third member. The third member will be discovered on the fly at runtime.

- Example 2: You have a three-node cluster but only two nodes are listed in the configuration. However, if both listed nodes are down when you start Oracle HTTP Server, then the plug-in would fail to route to the cluster. You must ensure that at least one of the listed nodes is running when you start Oracle HTTP Server.
  
  If you list all members of the cluster, then you guarantee you can route to the cluster, assuming at least one member is running when Oracle HTTP Server is started.

For more information on configuring the WebLogic Server plug-in, see Oracle Fusion Middleware Using Web Server Plug-Ins with Oracle WebLogic Server.

10.11.1.1 Configuring Microsoft Clients

To accommodate Microsoft Clients, refer to the overview and detailed steps outlined in the Administering Oracle WebCenter Portal.

In particular, you must create another Virtual Host in order to provide a separate context root for these clients. For instructions see the "Configuring SSO with Virtual Hosts" section in the Oracle Fusion Middleware Administrator’s Guide for Oracle WebCenter Portal.

Follow the steps in the "Configuring SSO for Microsoft Clients" section in the Oracle Fusion Middleware Administrator’s Guide for Oracle WebCenter Portal to properly configure Windows authentication services.
10.11.2 Validating Access Through Oracle HTTP Server

Verify these load balancer URLs to ensure that appropriate routing and failover is working from Oracle HTTP Server to the WebCenter Portal clusters:

- https://wcp.example.com/webcenter
- https://wcp.example.com/webcenterhelp
- https://wcp.example.com/rss
- https://wcp.example.com/rest/api/resourceIndex
- https://wcp.example.com/pagelets
- https://wcp.example.com/portalTools
- https://wcp.example.com/wsrp-tools
- https://wcp.example.com/owc_discussions
- https://wcp.example.com/wcps/api/property/resourceIndex
- https://wcp.example.com/activitygraph-engines/Login.jsp

10.12 Backing Up the WebCenter Portal Configuration

After you have verified that the extended domain is working, back up the domain configuration. This is a quick backup for the express purpose of immediate restore in case of failures in future procedures. Back up the configuration to the local disk. This backup can be discarded once you have completed the enterprise deployment. Once you have completed the enterprise deployment, you can initiate the regular deployment-specific backup and recovery process.

For information about backing up the environment, see the "Backing Up Your Environment" section in Oracle Fusion Middleware Administrator’s Guide. For information about recovering your information, see the "Recovering Your Environment" section in Oracle Fusion Middleware Administrator’s Guide.

For information about Oracle HTTP Server data that must be backed up, refer to the "Backup and Recovery Recommendations for Oracle HTTP Server" section in Oracle Fusion Middleware Administrator’s Guide. For information on how to recover components, see "Recovering Components" and "Recovering After Loss of Component Host" and for recommendations specific to recovering from the loss of a host, see the "Recovering Oracle HTTP Server to a Different Host" section in Oracle Fusion Middleware Administrator’s Guide.

Also refer to Oracle Database Backup and Recovery User’s Guide for information on database backup.

To back up the domain configuration:

1. Back up the web tier:
   a. Shut down the instance using opmnctl.
      
      `ORACLE_BASE/admin/instance_name/bin/opmnctl stopall`

   b. Back up the Middleware Home on the web tier using the following command (as root):
      
      `tar -cvpf BACKUP_LOCATION/web.tar MW_HOME`
c. Back up the Instance Home on the web tier using the following command (as root):
   
   `tar -cvpf BACKUP_LOCATION/web_instance.tar ORACLE_INSTANCE`
   
   d. Start the instance using `opmnctl`:

   `ORACLE_BASE/admin/instance_name/bin/opmnctl startall`

   2. Back up the database. This is a full database backup (either hot or cold) using Oracle Recovery Manager (recommended) or OS tools such as `tar` for cold backups if possible.

   3. Back up the AdminServer domain directory. Perform a backup to save your domain configuration. The configuration files are located in the following directory:

   `ORACLE_BASE/admin/domain_name`

   To back up the Administration Server run the following command on SOAHOST1:

   `tar -cvpf edgdomainback.tar ORACLE_BASE/admin/domain_name`
This chapter describes how to configure Node Manager according to the Enterprise Deployment recommendations.

This chapter includes the following topics:

- **Overview of Node Manager**
- **Changing the Location of Node Manager Log**
- **Enabling Host Name Verification Certificates for Node Manager**
- **Starting Node Manager**
- **Configuring WebLogic Servers to Use the Custom Keystores**

### 11.1 Overview of Node Manager

Node Manager enables you to start and stop the Administration Server and the Managed Servers.

Oracle recommends using host name verification for the communications between Node Manager and the Administration Server. This requires the use of certificates for the different addresses communicating with the Administration Server. In this chapter, the steps for configuring SOAHOST1 and SOAHOST2 certificates for host name verification are provided. Similar steps are required for WCPHOST1 and WCPHOST2. Although the appropriate host name changes in the steps are required for WCPHOST1 and WCPHOST2, the procedure and syntax are exactly the same.

### 11.2 Changing the Location of Node Manager Log

Oracle recommends placing your Oracle Fusion Middleware deployment’s Node Manager’s log in a different location from the default (which is inside \texttt{MW\_Home} where Node Manager is located).

To change the location of the Node Manager log, edit the \texttt{nodemanager.properties} file located in the following directory:

\texttt{MW\_HOME/wlservr\_10.3/common/nodemanager}

Oracle recommends locating this file outside of the \texttt{MW\_HOME} directory, and inside the admin directory for the deployment.
Add the following line to `nodemanager.properties`:

```
LogFile=ORACLE_BASE/admin/nodemanager.log
```

Restart Node Manager for the change to take effect.

### 11.3 Enabling Host Name Verification Certificates for Node Manager

Host name verification enables communication between Node Manager and the Administration Server. This verification requires the use of certificates for the different addresses communicating with the Administration Server.

This section contains the following topics:

- **Step 1**: Generating Self-Signed Certificates Using the `utils.CertGen` Utility
- **Step 2**: Creating an Identity Keystore Using the `utils.ImportPrivateKey` Utility
- **Step 3**: Creating a Trust Keystore Using the `Keytool` Utility
- **Step 4**: Configuring Node Manager to Use the Custom Keystores
- **Step 5**: Using a Common or Shared Storage Installation

#### 11.3.1 Generating Self-Signed Certificates Using the `utils.CertGen` Utility

This section describes the procedure for creating self-signed certificates on SOAHOST1.example.com. Create these certificates using the network name/alias.

The directory where keystores and trust keystores are maintained *must* be on shared storage that is accessible from all nodes so that when the servers fail over (manually or with server migration), the appropriate certificates can be accessed from the failover node. Oracle recommends using central or shared stores for the certificates used for different purposes (for example, SSL setup for HTTP invocations). In this case, SOAHOST2, WCPHOST1, and WCPHOST2 use the `certs` directory created for SOAHOST1 certificates.

For information on using trust CA certificates instead, see "Configuring Identity and Trust" in *Oracle Fusion Middleware Securing Oracle WebLogic Server*.

**About Passwords**

The passwords in this guide are used only as examples. Use secure passwords in a production environment. For example, use passwords that include both uppercase and lowercase characters as well as numbers.

To create self-signed certificates:

1. Set up your environment by running the `WL_HOME/server/bin/setWLSEnv.sh` script:

   In the Bourne shell, run the following command on SOAHOST1:

   ```
   . WL_HOME/server/bin/setWLSEnv.sh
   ```

   Verify that the `CLASSPATH` environment variable is set:

   ```
   echo $CLASSPATH
   ```

2. Create a user-defined directory for the certificates:

   ```
   mkdir ORACLE_BASE/admin/domain-name/certs
   ```
3. Change directory to the user-defined directory:
   ```
   cd ORACLE_BASE/admin/domain-name/certs
   ```

4. Run the `certsgen` tool from the user-defined directory to create the certificates for SOAHOST1, SOAHOST1VHN1 VIP, the Administration Server VIP, WCPHOST1, and all hosts and VIPS in the environment.

   **Syntax:**
   ```java
   java utils.CertGen key_passphrase cert_file_name key_file_name [export |
   domestic] [host_name]
   ```

   **Example commands:**
   ```java
   java utils.CertGen password SOAHOST1.example.com_cert
   SOAHOST1.example.com_key
domestic SOAHOST1.example.com
   ```
   ```java
   java utils.CertGen password SOAHOST1VHN1.example.com_cert
   SOAHOST1VHN1.example.com_key
domestic SOAHOST1VHN1.example.com
   ```
   ```java
   java utils.CertGen password SOAHOST2.example.com_cert
   SOAHOST2.example.com_key
domestic SOAHOST2.example.com
   ```
   ```java
   java utils.CertGen password SOAHOST2VHN1.example.com_cert
   SOAHOST2VHN1.example.com_key
domestic SOAHOST2VHN1.example.com
   ```
   ```java
   java utils.CertGen password ADMINVHN.example.com_cert
   ADMINVHN.example.com_key
domestic ADMINVHN.example.com
   ```
   ```java
   java utils.CertGen password WCPHOST1.example.com_cert
   WCPHOST1.example.com_key
domestic WCPHOST1.example.com
   ```
   ```java
   java utils.CertGen password WCPHOST2.example.com_cert
   WCPHOST2.example.com_key
domestic WCPHOST2.example.com
   ```

11.3.2 Creating an Identity Keystore Using the `utils.ImportPrivateKey` Utility

The procedures described in the previous sections created an identity keystore. Import the certificate and private key for SOAHOST1, SOAHOST1VHN1, ADMINVHN and WCPHOST1 into the Identity Store. Make sure you use a different alias for each of the certificate/key pairs imported.

Follow these steps to create an identity keystore on SOAHOST1:

1. Create a new identity keystore called `appIdentityKeyStore` using the `utils.ImportPrivateKey` utility. Create this keystore under the same directory as the certificates (that is, `ORACLE_BASE/admin/domain_name/certs`).

   **Note:** The identity store is created (if none exists) when you import a certificate and the corresponding key into the identity store using the `utils.ImportPrivateKey` utility.

2. Import the certificate and private key for SOAHOST1, SOAHOST1VHN1, SOAHOST2, SOAHOST2VHN1, ADMINVHN, WCPHOST1, and WCPHOST2 into the identity store. Make sure that you use a different alias for each of the certificate/key pairs imported.
Syntax (all on a single line):
```
java utils.ImportPrivateKey Keystore_File Keystore_Password
Certificate_Alias_to_Use Private_Key_Passphrase
Certificate_File
Private_Key_File
[Keystore_Type]
```

Examples:
```
java utils.ImportPrivateKey appIdentityKeyStore.jks password
appidentitySOAHOST1 password
ORACLE_BASE/admin/domain_name/certs/ SOAHOST1.example.com_cert.pem
ORACLE_BASE/admin/domain_name/certs/ SOAHOST1.example.com_key.pem

java utils.ImportPrivateKey appIdentityKeyStore.jks password
appidentitySOAHOST1VHN1 password
ORACLE_BASE/admin/domain_name/certs/ SOAHOST1VHN1.example.com_cert.pem
ORACLE_BASE/admin/domain_name/certs/ SOAHOST1VHN1.example.com_key.pem

java utils.ImportPrivateKey appIdentityKeyStore.jks password
appidentitySOAHOST2 password
ORACLE_BASE/admin/domain_name/certs/ SOAHOST2.example.com_cert.pem
ORACLE_BASE/admin/domain_name/certs/ SOAHOST2.example.com_key.pem

java utils.ImportPrivateKey appIdentityKeyStore.jks password
appidentitySOAHOST2VHN1 password
ORACLE_BASE/admin/domain_name/certs/ SOAHOST2VHN1.example.com_cert.pem
ORACLE_BASE/admin/domain_name/certs/ SOAHOST2VHN1.example.com_key.pem

java utils.ImportPrivateKey appIdentityKeyStore.jks password
appidentityADMINVHN password
ORACLE_BASE/admin/domain_name/certs/ ADMINVHN.example.com_cert.pem
ORACLE_BASE/admin/domain_name/certs/ ADMINVHN.example.com_key.pem

java utils.ImportPrivateKey appIdentityKeyStore.jks password
appidentityWCPHOST1 password
ORACLE_BASE/admin/domain_name/certs/ WCPHOST1.example.com_cert.pem
ORACLE_BASE/admin/domain_name/certs/ WCPHOST1.example.com_key.pem

java utils.ImportPrivateKey appIdentityKeyStore.jks password
appidentityWCPHOST1 password
ORACLE_BASE/admin/domain_name/certs/ WCPHOST1.example.com_cert.pem
ORACLE_BASE/admin/domain_name/certs/ WCPHOST1.example.com_key.pem
```

3. Use keytool to list the new aliases in the keystore; for example:
```
keytool -list -keystore ORACLE_BASE/admin/domain_name/certs/appIdentityKeyStore.jks -storepass password
```
11.3.3 Creating a Trust Keystore Using the Keytool Utility

To create the Trust Keystore on SOAHOST1.example.com.

1. Copy the standard Java keystore to create the new trust keystore since it already contains most of the root CA certificates needed. Oracle does not recommend modifying the standard Java trust keystore directly. Copy the standard Java keystore CA certificates located under the \texttt{WL\_HOME/server/lib} directory to the same directory as the certificates. For example:

   \begin{verbatim}
   cp WL_HOME/server/lib/cacerts ORACLE_BASE/admin/domain\_name/certs/appTrustKeyStore.jks
   \end{verbatim}

2. The default password for the standard Java keystore is \texttt{changeit}. Oracle recommends always changing the default password. Use the keytool utility on \texttt{HOST} to do this. The syntax follows:

   \begin{verbatim}
   keytool -storepass -new NewPassword -keystore TrustKeyStore -storepass Original_Password
   \end{verbatim}

   For example:

   \begin{verbatim}
   keytool -storepass -new password -keystore appTrustKeyStore.jks -storepass changeit
   \end{verbatim}

3. The CA certificate \texttt{CertGenCA.der} is used to sign all certificates generated by the \texttt{utils.CertGen} tool and is located at \texttt{WL\_HOME/server/lib} directory. This CA certificate must be imported into \texttt{appTrustKeyStore} using the keytool utility on \texttt{HOST}. The syntax follows:

   \begin{verbatim}
   keytool -import -v -noprompt -trustcacerts -alias AliasName -file CAFileLocation -keystore KeyStoreLocation -storepass KeyStore_Password
   \end{verbatim}

   For example:

   \begin{verbatim}
   keytool -import -v -noprompt -trustcacerts -alias clientCACert -file WL_HOME/server/lib/CertGenCA.der -keystore appTrustKeyStore.jks -storepass password
   \end{verbatim}

4. Replicate the keystores to the SOAHOST2, WCPHOST1, and WCPHOST2 servers:

   a. On SOAHOST2, create a user-defined directory for the certificates:

   \begin{verbatim}
   mkdir ORACLE_BASE/admin/domain\_name/certs
   \end{verbatim}

   b. Copy the keystores from SOAHOST1 to SOAHOST2:

   \begin{verbatim}
   scp SOAHOST1:/ORACLE\_BASE/admin/domain\_name/certs/appTrustKeyStore.jks /ORACLE\_BASE/admin/domain\_name/certs/appTrustKeyStore.jks
   scp SOAHOST1:/ORACLE\_BASE/admin/domain\_name/certs/appTrustKeyStore.jks /ORACLE\_BASE/admin/domain\_name/certs/appTrustKeyStore.jks
   \end{verbatim}

   c. Repeat steps a and b for WCPHOST1 and WCPHOST2.
11.3.4 Configuring Node Manager to Use the Custom Keystores

To configure Node Manager to use the custom keystores, add the following lines to the end of the `nodemanager.properties` file located in the `WL_HOME/common/nodemanager` directory:

KeyStores=CustomIdentityAndCustomTrust
CustomIdentityKeyStoreFileName=Identity KeyStore
CustomIdentityKeyStorePassPhrase=Identity KeyStore Passwd
CustomIdentityAlias=Identity Key Store Alias
CustomIdentityPrivateKeyPassPhrase=Private Key used when creating Certificate

Make sure to use the correct value for `CustomIdentityAlias` on each node; that is, the custom identity alias specifically assigned to that node. For example, on SOAHOST1 use `appIdentitySOAHOST1` according to the steps in Section 11.3.3, "Creating a Trust Keystore Using the Keytool Utility":

KeyStores=CustomIdentityAndCustomTrust
CustomIdentityKeyStoreFileName=ORACLE_BASE/admin/domain_name/certs/appIdentityKeyStore.jks
CustomIdentityKeyStorePassPhrase=password
CustomIdentityAlias=appIdentitySOAHOST1
CustomIdentityPrivateKeyPassPhrase=password

The passphrase entries in the `nodemanager.properties` file are encrypted when you start Node Manager, as described in Section 11.4, "Starting Node Manager." For security reasons, minimize the time the entries in the `nodemanager.properties` file are left unencrypted. After you edit the file, start Node Manager as soon as possible so that the entries are encrypted.

11.3.5 Using a Common or Shared Storage Installation

When using a common or shared storage installation for `MW_HOME`, Node Manager is started from different nodes using the same base configuration (`nodemanager.properties`). Add the certificate for all the nodes that share the binaries to the `appIdentityKeyStore.jks` identity store by creating the certificate for the new node and import it to `appIdentityKeyStore.jks` as described in Section 11.3.1, "Generating Self-Signed Certificates Using the `util:CertGen` Utility." Once the certificates are available in the store, each Node Manager instance must point to a different identity alias to send the correct certificate to the Administration Server.

The following examples show how to set different environment variables before starting Node Manager in different nodes:

SOAHOST1> cd `WL_HOME/server/bin`
SOAHOST1> export JAVA_OPTIONS=-DCustomIdentityAlias=appIdentitySOAHOST1

SOAHOST2> cd `WL_HOME/server/bin`
SOAHOST2> export JAVA_OPTIONS=-DCustomIdentityAlias=appIdentitySOAHOST2

WCPHOST1> cd `WL_HOME/server/bin`
WCPHOST1> export JAVA_OPTIONS=-DCustomIdentityAlias=appIdentityWCPHOST1

WCPHOST2> cd `WL_HOME/server/bin`
WCPHOST2> export JAVA_OPTIONS=-DCustomIdentityAlias=appIdentityWCPHOST2
11.4 Starting Node Manager

Start Node Manager on SOAHOST1, SOAHOST2, WCPHOST1, and WCPHOST2 using the `startNodeManager.sh` script.

**Note:** If you have not configured and started Node Manager yet, run the `setNMProps.sh` script as specified in section 8.4.2, "Starting Node Manager on SOAHOST1." This enables the use of the start script which is required for SOA.

1. To start Node Manager on SOAHOST1:

   cd `WL_HOME/server/bin`
   export JAVA_OPTIONS=-DCustomIdentityAlias=appIdentitySOAHOST1
   ./startNodeManager.sh

   **Note:** Ensure that you specify the custom identity alias specifically assigned to each host, `appIdentitySOAHOST1` for SOAHOST1 and `appIdentitySOAHOST2` for SOAHOST2, and so on.

2. Follow the same step to start Node Manager on SOAHOST2, WCPHOST1, and WCPHOST2.

11.5 Configuring WebLogic Servers to Use the Custom Keystores

Configure the WebLogic Servers to use the custom keystores using the Oracle WebLogic Server Administration Console. Complete this procedure for the Administration Server, and all the Managed Servers (WLS_WSM, WLS_SOA, WC_Spaces, WC_Collaboration, WC_Utilities, and WC_Portal).

This example follows the recommended directory structure and keystore locations provided in Section 11.3, "Enabling Host Name Verification Certificates for Node Manager."

To configure the identity and trust keystores:

1. Log in to the Administration Console, and click **Lock & Edit**.
2. In the left pane, expand **Environment**, and select **Servers**.
3. Click the name of the server for which you want to configure the identity and trust keystores.
4. Select **Configuration**, and then **Keystores**.
5. Click the **Change** button next to the Keystores field, and then select the **Custom Identity and Custom Trust** method for storing and managing private keys/digital certificate pairs and trusted CA certificates.
6. In the **Identity** section, define attributes for the identity keystore.
   a. **Custom Identity Keystore:** Enter the fully qualified path to the identity keystore:

      `ORACLE_BASE/admin/domain_name/certs/appIdentityKeyStore.jks`
   b. **Custom Identity Keystore Type:** Leave this field blank, it defaults to JKS.
c. **Custom Identity Keystore Passphrase:** Enter the password `Keystore_Password` you provided in Section 11.3.2, "Creating an Identity Keystore Using the `utils.ImportPrivateKey` Utility.”

   This attribute may be optional or required depending on the type of keystore. All keystores require the passphrase in order to write to the keystore. However, some keystores do not require the passphrase to read from the keystore. WebLogic Server reads only from the keystore, so whether or not you define this property depends on the requirements of the keystore.

7. In the **Trust** section, define properties for the trust keystore:
   a. **Custom Trust Keystore:** Enter the fully qualified path to the trust keystore:
      
      ```
      ORACLE_BASE/admin/domain_name/certs/appTrustKeyStore.jks
      ```
   
   b. **Custom Trust Keystore Type:** Leave this field blank, it defaults to JKS.
   
   c. **Custom Trust Keystore Passphrase:** The password you provided in as `New_Password` in Section 11.3.3, "Creating a Trust Keystore Using the Keytool Utility.”

      As mentioned in the previous step, this attribute may be optional or required depending on the type of keystore.

8. Click **Save**.

9. To activate these changes, in the Change Center of the Administration Console, click **Activate Changes**.

10. Click **Lock & Edit**.

11. Select **Configuration**, then **SSL**.

12. In the **Private Key Alias** field, enter the alias you used for the host name the Managed Server listens on.

   In the **Private Key Passphrase** and the **Confirm Private Key Passphrase** fields, enter the password for the keystore that you created in Section 11.3.3, "Creating a Trust Keystore Using the Keytool Utility.”

13. Click **Save**.

14. Click **Activate Changes** in the Administration Console's Change Center to make the changes take effect.

15. Restart the server for which the changes have been applied.

16. Repeat these steps for the Administration Server, and all the Managed Servers (WLS_WSMn, WLS_SOAn, WC_Spacesn, WC_Collaborationn, WC_Utilitesn, and WC_Portletn).

17. Verify that the communication between Node Manager, Administration Server and the Managed Servers is correct by enabling hostname verification:

   1. For each server, in the Administration Console, select **Configuration**, **SSL**, **Advanced**, **Hostname Verification**, and then **BEA HostName Verifier**.

   2. Restart the servers using the Administration Console.
This chapter describes how to configure external tools and services for WebCenter Portal applications using Fusion Middleware Control or WLST commands. For most external services, you must set up a connection between the WebCenter Portal application and the backend server.

This chapter includes the following topics:

- Configuring Default Web Service Policies for WebCenter Portal, Discussions, and Portlet Producer Applications
- Configuring the Discussions Server Connection
- Configuring the Instant Messaging and Presence (IMP) Server Connection
- Configuring a BPEL Server Connection for Worklists and Workflows
- Registering Portlet Producers
- Registering the Pagelet Producer
- Configuring Search Services
- Configuring the Mail Server for Notifications

### 12.1 Configuring Default Web Service Policies for WebCenter Portal, Discussions, and Portlet Producer Applications

After installing Oracle WebCenter Portal, you must attach the default Oracle Web Services Manager (OWSM) security policy to the following:

- WebCenter Portal application (*webcenter*)
- Discussions application (*owc_discussions*)
- WebCenter Services Portlet Producer (*services-producer*)
- WSRP Tools Producer (*wsrp-tools*)

These steps are required because security policies for these Web service end points are not configured out-of-the-box.
To attach the default Web service security policy:

1. Ensure that WC_Spaces1, WC_Spaces2, WC_Collaboration1, WC_Collaboration2, WC_Portlet1, and WC_Portlet2 Managed Servers are up and running.

2. Start the WebLogic Scripting Tool:

   WCPHOST1> $W_HOME/wc/common/bin/wlst.sh

3. Connect to the Administration Server as an administrator.
   
   For example:

   ```
   connect("weblogic","admin password","ADMINVHN:7001")
   ```

   For information, see the "Running Oracle WebLogic Scripting Tool (WLST) Commands" section in Administering Oracle WebCenter Portal.

4. Run WLST commands to attach the default OWSM security policy (oracle/wss10_saml_token_service_policy) to each of the following:

   - WebCenter Portal application (webcenter)
   - Discussions application (owc_discussions)
   - WebCenter Services Portlet Producer (services-producer)
   - WSRP Tools Producer (wsrp-tools)

   a. To attach the default OWSM security policy to WebCenter Portal’s "SpacesWebService" on each server in the cluster (WC_Spaces1 and WC_Spaces2), run the following WLST commands:

   ```wls
   attachWebServicePolicy(application='/wcedg/WC_Spaces1/webcenter', moduleName='webcenter', moduleType='web', serviceName='SpacesWebService', subjectName='SpacesWebServiceSoapHttpPort', policyURI='oracle/wss10_saml_token_service_policy')
   ```

   ```wls
   attachWebServicePolicy(application='/wcedg/WC_Spaces2/webcenter', moduleName='webcenter', moduleType='web', serviceName='SpacesWebService', subjectName='SpacesWebServiceSoapHttpPort', policyURI='oracle/wss10_saml_token_service_policy')
   ```

   b. To attach the default OWSM security policy to the discussions Web service on each server in the cluster (WC_Collaboration1 and WC_Collaboration2), run the following WLST commands:

   ```wls
   attachWebServicePolicy(application='/wcedg/WC_Collaboration1/owc_discussions', moduleName='owc_discussions', moduleType='web', serviceName='OWCDiscussionsServiceAuthenticated', subjectName='OWCDiscussionsServiceAuthenticated', policyURI='oracle/wss10_saml_token_service_policy')
   ```

   ```wls
   attachWebServicePolicy(application='/wcedg/WC_Collaboration2/owc_discussions', moduleName='owc_discussions', moduleType='web', serviceName='OWCDiscussionsServiceAuthenticated', subjectName='OWCDiscussionsServiceAuthenticated', policyURI='oracle/wss10_saml_token_service_policy')
   ```
c. To attach the default OWSM security policy to the Services Producer’s Web service end point on each server in the cluster (WC_Portlet1 and WC_Portlet2), run the following WLST commands:

```wlst
attachWebServicePolicy(application='/wcedg/WC_Portlet1/services-producer#11.1.1.6.0', moduleName='services-producer', moduleType='web', serviceName='WSRP_v2_Service', subjectName='WSRP_v2_Markup_Service', policyURI='oracle/wss10_saml_token_service_policy')

attachWebServicePolicy(application='/wcedg/WC_Portlet2/services-producer#11.1.1.6.0', moduleName='services-producer', moduleType='web', serviceName='WSRP_v2_Service', subjectName='WSRP_v2_Markup_Service', policyURI='oracle/wss10_saml_token_service_policy')
```

d. Run the following WLST commands to attach the default OWSM security policy to the WSRP Tools Producer’s Web service end point on each server in the cluster (WC_Portlet1 and WC_Portlet2):

```wlst
attachWebServicePolicy(application='/wcedg/WC_Portlet1/wsrp-tools#11.1.1.4.0', moduleName='wsrp-tools', moduleType='web', serviceName='WSRP_v2_Service', subjectName='WSRP_v2_Markup_Service', policyURI='oracle/wss10_saml_token_service_policy')

attachWebServicePolicy(application='/wcedg/WC_Portlet2/wsrp-tools#11.1.1.4.0', moduleName='wsrp-tools', moduleType='web', serviceName='WSRP_v2_Service', subjectName='WSRP_v2_Markup_Service', policyURI='oracle/wss10_saml_token_service_policy')
```

5. Restart the WC_Spaces1, WC_Spaces2, WC_Collaboration1, WC_Collaboration2, WC_Portlet1, and WC_Portlet2 Managed Servers.

### 12.2 Configuring the Discussions Server Connection

If you want to provide discussions or announcements in WebCenter Portal, you must connect the application to a discussions server. To configure a connection for the WebCenter Portal Enterprise Deployment, the following values are required:

- **Discussions Server URL:** http://wcpinternal.example.com/owc_discussions
- **Discussions Admin User:** discussions server admin user name
- **Discussions Admin Password:** discussions server admin password
- **Authenticated User Web Service Policy URI:** WSS 1.0 SAML Token Client Policy

You can connect to a discussions server using Fusion Middleware Control or WLST commands:

- **Section 12.2.1, "Creating a Discussions Server Connection Using Fusion Middleware Control”**
- **Section 12.2.2, “Creating a Discussions Server Connection Using WLST”**

For more information, see the "Managing Announcements and Discussions” chapter in *Administering Oracle WebCenter Portal*. 
12.2.1 Creating a Discussions Server Connection Using Fusion Middleware Control

To connect your WebCenter Portal application to a discussions server using Fusion Middleware Control:

1. Ensure that at least one of the Managed Server on which your application is deployed is up and running.
   For example, one of the WC_Spaces Managed Servers.


3. Navigate to the home page for your WebCenter Portal application.
   For example, to navigate to the home page for the WebCenter Portal application, select Farm_wcpedg_domain, WebCenter > Portal > Spaces, and then WebCenter Portal (WC_Spaces1).

4. From the WebCenter Portal drop-down menu, select Settings, and then Service Configuration.

5. Click Discussions and Announcements, and then Add.

6. In the Add Discussion and Announcement Connection screen:
   - **Connection Name**: DFConnection
   - **Active Connection**: Select this check box to enable the connection
   - **Server URL**: http://wcpinternal.example.com/owc_discussions
   - **Administrator User Name**: Name of a discussions server user with admin permissions
   - **Authenticated User Web Service Policy URI**: Select WSS 1.0 SAML Token Client Policy (oracle/wss10_saml_token_client_policy)

7. Click OK to save the settings.

8. Restart the Managed Servers on which the application is deployed.
   For the WebCenter Portal application, restart all the Managed Servers in Spaces_Cluster.

---

**Note**: If you want to provide discussions or announcements you must also configure a security policy for the discussions Web service. For details, see Section 12.1, "Configuring Default Web Service Policies for WebCenter Portal, Discussions, and Portlet Producer Applications".
12.2.2 Creating a Discussions Server Connection Using WLST

To connect your WebCenter Portal application to a discussions server using the WebLogic Scripting Tool:

1. Start the WebLogic Scripting Tool:
   
   WCPHOST1> \MW_HOME\wc\common\bin\wlst.sh

2. In WLST, connect as the administrator.
   
   For example:
   
   connect("weblogic", "admin password", "ADMINVHN:7001")

3. Use the createDiscussionForumConnection command to connect to the discussions server.
   
   For example:
   
   createDiscussionForumConnection(appName="webcenter", name="DFConnection", url="http://wcpinternal.example.com/owc_discussions", adminUser="weblogic_wc", default=1, policyURIForAuthAccess="oracle/wss10_saml_token_client_policy", server="WC_Spaces1")

   Where webcenter is the name of the WebCenter Portal application deployed on WC_Spaces1 and weblogic_wc is the name of the discussions server admin user.

   See also, "createDiscussionForumConnection" in WebLogic Scripting Tool Command Reference.

4. Restart the Managed Servers on which the application is deployed.
   
   For the WebCenter Portal application, restart all the Managed Servers in the Spaces_Cluster.

12.3 Configuring the Instant Messaging and Presence (IMP) Server Connection

For instructions how to configure Instant Messaging and Presence servers, see the "Registering Instant Messaging and Presence Servers" section in Administering Oracle WebCenter Portal.

12.4 Configuring a BPEL Server Connection for Worklists and Workflows

Worklists and workflows, such as portal membership workflows, require a connection to a BPEL server. To configure a connection for the WebCenter Portal Enterprise Deployment, the following value is required:

- SOAP Server URL: http://wcpinternal.example.com

You can connect to a BPEL server using Fusion Middleware Control or WLST commands:

- Section 12.4.1, "Before You Start"
- Section 12.4.2, "Configuring Worklists and Workflows Using Fusion Middleware Control"
- Section 12.4.3, "Configuring Worklists and Workflows Using WLST"
12.4.1 Before You Start

Before you connect your WebCenter Portal application to the BPEL server that will host the Worklist and Workflow applications:

1. Complete prerequisites steps for worklists.

   For details, see the "Back-End Requirements for Worklists" section in *Installation Guide for Oracle WebCenter Portal*.

2. (WebCenter Portal application only) Complete prerequisites steps for the WebCenter Portal workflows.

   For details, see the "Back-End Requirements for WebCenter Portal Workflows" section in *Installation Guide for Oracle WebCenter Portal*.

12.4.2 Configuring Worklists and Workflows Using Fusion Middleware Control

To connect your WebCenter Portal application to a BPEL server using Fusion Middleware Control:

1. Ensure that at least one of the Managed Server on which your application is deployed is up and running.

   For example, one of the WC_Spaces Managed Servers.


3. Navigate to the home page for your WebCenter Portal application.

   For example, to navigate to the home page for the WebCenter Portal application, select Farm_wcpedg_domain, WebCenter > Portal > Spaces, and then WebCenter Portal (WC_Spaces1).

4. Configure a connection for worklists:

   a. From the WebCenter Portal drop-down menu, select **Settings**, and then **Service Configuration**.

   b. Click **Worklist**, and then **Add**.

   c. In the Add Worklist Connection screen:

      - **Connection Name**: WorklistConnection
      - **Active Connection**: Select check box to enable the connection for work lists
      - **BPEL SOAP URL**: http://wcpinternal.example.com

   d. Click **OK** to save the settings.

5. (WebCenter Portal application only) Specify the BPEL server that is hosting WebCenter Portal workflows:

   a. From the WebCenter Portal drop-down menu, select **Settings**, and then **Application Configuration**.

   b. From the **Connection Name** dropdown, choose the BPEL server connection where the workflows are deployed.

      If the BPEL server connection you want is not listed, follow step 4 to set up the connection.

   c. Click **Apply** to save the settings.
6. Restart the Managed Servers on which the application is deployed.
   For WebCenter Portal, restart all the Managed Servers in the Spaces_Cluster.

12.4.3 Configuring Worklists and Workflows Using WLST

To connect your WebCenter Portal application to a BPEL server, and specify a BPEL server for worklists and WebCenter Portal workflows using WLST:

1. Start the WebLogic Scripting Tool:

   WCPHOST1> MW_HOME/wc/common/bin/wlst.sh

2. In WLST, connect as the administrator.
   For example:
   
   connect("weblogic","admin password","ADMINVHN:7001")

3. Configure a BPEL server connection:
   For example:
   
   createBPELConnection(appName="webcenter", name="WorklistConnection",
   url="http://wcpinternal.example.com",server="WC_Spaces1")

   Where webcenter is the name of the WebCenter Portal application deployed on
   WC_Spaces1.

   See also, "createBPELConnection" in WebLogic Scripting Tool Command Reference.

4. Configure worklists to use the BPEL connection:
   For example:
   
   addWorklistConnection(appName="webcenter", name="WorklistConnection",
   verbose=1,server="WC_Spaces1")

   See also, "addWorklistConnection" in WebLogic Scripting Tool Command Reference.

5. (WebCenter Portal only) Specify the connection that points to the BPEL server on
   which WebCenter Portal workflows are deployed.
   For example:
   
   setSpacesWorkflowConnectionName(appName="webcenter",
   name="WorklistConnection",server="WC_Spaces1")

   getSpacesWorkflowConnectionName(appName="webcenter",server="WC_Spaces1")

   See also, "setSpacesWorkflowConnectionName" in WebLogic Scripting Tool
   Command Reference.

6. Restart the Managed Servers on which the application is deployed.
   For WebCenter Portal, restart all the Managed Servers in Spaces_Cluster.
12.5 Registering Portlet Producers

Several out-of-the-box portlet producers can be registered with the WebCenter Portal application. In the WebCenter Portal Enterprise Deployment, the required producer URLs are as follows:

- **WSRP Producer URL:**
  http://wcpinternal.example.com/wsrp-tools/portlets/wsrp2?WSDL

- **WebClipping Producer URL:**
  http://wcpinternal.example.com/portalTools/webClipping/providers

- **OmniPortlet Producer URL:**
  http://wcpinternal.example.com/portalTools/omniPortlet/providers

You can register portlet producers using Fusion Middleware Control or WLST commands:

- **Section 12.5.1, "Registering Out-of-the-Box Portlet Producers Using Fusion Middleware Control"**
- **Section 12.5.2, "Registering Out-of-the-Box Portlet Producers Using WLST"**

12.5.1 Registering Out-of-the-Box Portlet Producers Using Fusion Middleware Control

For details on how to register portlet producers using Fusion Middleware Control, see the "Managing Portlet Producers” chapter in *Administering Oracle WebCenter Portal*.

12.5.2 Registering Out-of-the-Box Portlet Producers Using WLST

To register out-of-the-box portlet producers using WLST:

1. Start the WebLogic Scripting Tool:
   
   WCPHOST1> M_HOME/wc/common/bin/wlst.sh

2. In WLST, connect as the administrator.
   
   For example:
   
   ```
   connect("weblogic","admin password","ADMINVHN:7001",server="WC_Spaces1")
   ```

3. Register all three out-of-the-box WSRP and PDK-Java producers.
   
   For example:
   
   ```
   registerOOTBProducers(producerHost='wcpinternal.example.com',producerPort=80, appName='webcenter', server='WC_Spaces1')
   ```

   Where *webcenter* is the name of the WebCenter Portal application deployed on *WC_Spaces1*.

   See also, "registerOOTBProducers" in *WebLogic Scripting Tool Command Reference*.

12.6 Registering the Pagelet Producer

If you want to expose WSRP and Oracle JPDK portlets and OpenSocial gadgets as pagelets in WebCenter Portal, you must register the pagelet producer. In the WebCenter Portal Enterprise Deployment, the required pagelet producer URL is:

http://wcpinternal.example.com/pagelets
You can register the pagelet producer using Fusion Middleware Control or WLST commands. Refer to *Administering Oracle WebCenter Portal* for detailed steps:

- Registering Pagelet Producer Using Fusion Middleware Control
- Registering Pagelet Producer Using WLST

### 12.7 Configuring Search Services

You can configure Oracle Secure Enterprise Search (Oracle SES) services and crawlers using procedures in the "Managing Oracle SES Search" section in *Administering Oracle WebCenter Portal*.

Ensure that:

- Oracle Secure Enterprise Search is registered with Oracle Internet Directory and the WebCenter Portal application is configured as an Oracle SES trusted entity, as described in the "Oracle SES-Configuration" section in *Oracle Fusion Middleware Administrator’s Guide for Oracle WebCenter Portal*.
- Connection exists between the WebCenter Portal application and Oracle Secure Enterprise Search, as described in the "Setting Up Oracle SES Connections" section in *Administering Oracle WebCenter Portal*.

Ensure that any new URLs are added to the `wcpinternal.example.com` host in the `wcinternal_vh.conf` file as follows:

```xml
<Location /rsscrawl>
  WebLogicCluster WCPHOST1:9000,WCPHOST2:9000
  SetHandler weblogic-handler
</Location>

<Location /sesUserAuth>
  WebLogicCluster WCPHOST1:9000,WCPHOST2:9000
  SetHandler weblogic-handler
</Location>
```

See also, Section 10.11.1, "Configuring Oracle HTTP Server for the WC_Spacesn, WC_Portletn, WC_Utilitiesn, and WC_Collaborationn Managed Servers".

### 12.8 Configuring the Mail Server for Notifications

For details on how to set up the Notifications service for WebCenter Portal applications, refer to the "Setting Up Notifications" section in *Administering Oracle WebCenter Portal*.

In a WebCenter Portal Enterprise Deployment, if you choose to send notifications using mail, you must set an additional property on the mail server connection named `'mail.user.emailAddress'` which overrides any *Sender Mail Address* that is configured for mail notifications (that is, the 'From' field). If you do not set this additional property, one of the server names in the cluster appends to the *Sender Mail Address*, for example, `sender_mail_address@server1`.

You can set additional properties for mail server connections using Fusion Middleware Control or WLST. For details, see:

- Registering Mail Servers Using Fusion Middleware Control (Table 17-7)
- Registering Mail Servers Using WLST
For example, using WLST:

```java
setMailConnectionProperty(appName='webcenter', name='myMail_Server_Connection_Name', key='mail.user.emailAddress', value='myShared_User_Email_Address')
```

Where:

- **myMail_Server_Connection_Name** - Name of the mail server connection used by the Notification service.
- **myShared_User_Email_Address** - The SHARED mail address. This is the mail address associated with the user specified in the external application's shared credentials. Ensure you can login with this mail address to your mail server.
Extending the Domain to Include Oracle WebCenter Content

This chapter describes how to extend and configure a domain with Oracle WebCenter Content, for use in a WebCenter Portal enterprise deployment.

**Note:** Before starting the setup process, read the *Oracle Fusion Middleware Release Notes* for additional installation and deployment information.

This chapter includes the following topics:

- Overview of Extending the Domain to Include Oracle WebCenter Content
- Extending the Domain to Include Oracle WebCenter Content
- Propagating the Domain Configuration to SOAHOST2, WCPHOST1 and WCPHOST2 Using the unpack Utility
- Configuring the Load Balancer to Route WebCenter Content Traffic
- Starting Node Manager on WCPHOST1 and WCPHOST2
- Restarting the Administration Server
- Starting the WLS_WCC1 Managed Server
- Verifying GridLink Data Source Configuration and ONS for WebCenter Content
- Configuring Content Server (on the WLS_WCC1 Managed Server)
- Updating the cwallet File in the Administration Server
- Starting and Configuring the WLS_WCC2 Managed Server
- Configuring Additional Parameters
- Configuring Service Retries for Oracle WebCenter Content
- Configuring Oracle HTTP Server for the WLS_WCC Managed Servers
- Validating Access Through Oracle HTTP Server
- Backing Up the Installation
- Configuring Oracle WebCenter Content for WebCenter Portal
- Registering Oracle WebCenter Content with the WebCenter Portal Application
- Installing and Configuring Inbound Refinery
13.1 Overview of Extending the Domain to Include Oracle WebCenter Content

The Oracle WebCenter Content system is installed using the `WL_HOME` and `ORACLE_HOME` locations created in Chapter 6, "Installing the Software for an Enterprise Deployment" on a shared storage. WCPHOST1 and WCPHOST2 mount `MW_HOME` and use the existing Oracle Weblogic Server, Oracle SOA Suite, Oracle WebCenter Portal, and Oracle WebCenter Content binary installations.

If you have not done so already, install Oracle WebCenter Content binaries into the Middleware Home before adding Oracle WebCenter Content to the domain. For details, see Section 6.3.2.3, "Installing Oracle WebCenter Content".

Extend the domain to include Oracle WebCenter Content. Table 13–1 lists the steps for configuring WebCenter Content and other tasks required for extending the domain with WebCenter Content Managed Servers.

<table>
<thead>
<tr>
<th>Table 13–1 Steps for Extending the Domain with WebCenter Content</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Step</strong></td>
</tr>
<tr>
<td>----------</td>
</tr>
<tr>
<td>Extend the domain for WebCenter Content</td>
</tr>
<tr>
<td>Propagate the domain configuration</td>
</tr>
<tr>
<td>Configure the load balancer to route WebCenter Content traffic</td>
</tr>
<tr>
<td>Start Node Manager on WCPHOST1 and WCPHOST2</td>
</tr>
<tr>
<td>Restart the Administration Server for the domain</td>
</tr>
<tr>
<td>Start the first WebCenter Content Managed Server and configure its Oracle WebCenter Content Server instance</td>
</tr>
<tr>
<td>Propagate the changes in the cwallet.sso file back to the Administration Server.</td>
</tr>
<tr>
<td>Start the second WebCenter Content Managed Server and configure its Content Server instance</td>
</tr>
<tr>
<td>Enable service retries after an Oracle RAC failover</td>
</tr>
<tr>
<td>Configure Oracle HTTP Server with the extended domain</td>
</tr>
</tbody>
</table>
13.2 Extending the Domain to Include Oracle WebCenter Content

You must extend the domain created in Chapter 8, "Creating a Domain for an Enterprise Deployment" to include Oracle WebCenter Content. Optionally, a new domain may be created containing only Oracle WebCenter Content.

To extend the domain to include Oracle WebCenter Content:

1. Ensure that the database where you installed the repository is running. For Oracle RAC databases, Oracle recommends that all instances are running, so that the validation check later on becomes more reliable.

2. Shut down all Managed Servers in the domain.

3. Change the directory to the location of the Oracle Fusion Middleware Configuration Wizard. This is within the Oracle Common home directory (notice that domain extensions are run from SOAHOST1 where the Administration Server resides).

   ```
cd ORACLE_COMMON_HOME/common/bin
   ```

4. Start the Configuration Wizard:

   ```
./config.sh
   ```

5. In the Welcome screen, select Extend an existing WebLogic domain, and click Next.

6. In the WebLogic Domain Directory screen, select the WebLogic domain directory (ORACLE_BASE/admin/domain_name/bserver/domain_name), and click Next.
7. In the Select Extension Source screen, do the following (as shown in Figure 13–1):
   - Select Extend my domain automatically to support the following added products.
   - Select the following product:
     - Oracle Universal Content Management - Content Server - 11.1.1.0 wcc
   
   Click Next.

   **Note:** Do not select Oracle Universal Content Management - Inbound Refinery - 11.1.1.0. You will configure this feature later, as described in Section 13.19.6, "Configuring Inbound Refinery".

   **Figure 13–1 Select Extension Source screen for Oracle WebCenter Content**

8. In the Configure JDBC Component Schema screen (Figure 13–2), do the following:
   b. For the RAC configuration, you can select Convert to GridLink or Convert to RAC multi data source (described in Appendix A, "Using Multi Data Sources with Oracle RAC").
      
      For the instructions given here, select Convert to GridLink.
   c. Click Next.
9. In the Configure GridLink RAC Component screen (Figure 13–3), do the following:

   a. Select **UCM Schema**. Leave the other SOA and WebCenter Portal data sources as they are.

   b. Enter values for the following fields, specifying the connect information for the GridLink Oracle RAC database that was seeded with RCU:
      - **Driver**: Select *Oracle driver (Thin) for GridLinkConnections, Versions:10 and later*.
      - **Service Name**: Enter the service name of the Oracle RAC database in lowercase letters, followed by the domain name. For example, `wcpedg.example.com`.
      - **Username**: Enter the complete user name (including the prefix) for the database schema owner.
      - **Password**: Enter the password for the database schema owner.
      - **Enable FAN**: Select this option.
      - **Enable SSL**: Deselect this option.
        - If you select SSL, to enable Oracle Notification Service (ONS) notification encryption, provide appropriate **Wallet File** and **Wallet Password** details.
      - **Service Listener**: Enter the Oracle Single Client Access Name (SCAN) address and port for the Oracle RAC database being used. The protocol should be **TCP**.
Oracle recommends that you use SCAN addresses to specify the Service Listener (and OSN Host) so you do not need to update a GridLink data source containing SCAN addresses if you add or remove Oracle RAC nodes. To determine the SCAN address, query the remote_listener parameter in the database:

```
SQL> show parameter remote_listener;
```

<table>
<thead>
<tr>
<th>NAME</th>
<th>TYPE</th>
<th>VALUE</th>
</tr>
</thead>
<tbody>
<tr>
<td>remote_listener</td>
<td>string</td>
<td>db-scan.example.com:1521</td>
</tr>
</tbody>
</table>

**Note:** For database versions that do not support SCAN:

- For Oracle Database 11g Release 1 (11.1), enter the Virtual IP and port of each database's instance listener, for example:

  custdbhost1-vip.example.com (Port 1521)

  and

  custdbhost2-vip.example.com (Port 1521)

- For Oracle Database 10g, use multi data sources to connect to an Oracle RAC database. For information about configuring multi data sources see Appendix A, "Using Multi Data Sources with Oracle RAC".

**Note:** For Oracle Database 11g Release 1 (11.1), enter the host name and port for the database's ONS service. For example:

custdbhost1.example.com (Port 6200)

and

custdbhost2.example.com (Port 6200)
10. Click Next.

11. In the Test JDBC Data Sources screen, select the UCM schema (or click Select All), then click Test Connections.

The Connection Results Log displays the results. Ensure that the connection to the database that contains the schema was successful. If not, click Previous to return to the previous screen, correct your entry, and then retry the test.

Click Next when all the connections are successful.

12. In the Optional Configuration screen, select the following:
   - Managed Servers, Clusters and Machines
   - Deployment and Services

Click Next.

13. In the Configure Managed Servers screen, rename UCM_server1 to WLS_WCC1, click Add to add a new server called WLS_WCC2, and give these servers the attributes listed in Table 13–2.

Do not modify any other servers that appear in this screen.

<table>
<thead>
<tr>
<th>Name</th>
<th>Listen Address</th>
<th>Listen Port</th>
<th>SSL Listen Port</th>
<th>SSL Enabled</th>
</tr>
</thead>
<tbody>
<tr>
<td>WLS_WCC1</td>
<td>WCPHOST1</td>
<td>16200</td>
<td>n/a</td>
<td>No</td>
</tr>
<tr>
<td>WLS_WCC2</td>
<td>WCPHOST2</td>
<td>16200</td>
<td>n/a</td>
<td>No</td>
</tr>
</tbody>
</table>

Click Next.
14. In the Configure Clusters screen, click **Add** to add the clusters as shown in **Table 13–3**. Do not modify the other clusters that appear in this screen; leave them as they are.

**Table 13–3  Clusters**

<table>
<thead>
<tr>
<th>Name</th>
<th>Cluster Messaging Mode</th>
<th>Multicast Address</th>
<th>Multicast Port</th>
<th>Cluster Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>WCC_Cluster</td>
<td>unicast</td>
<td>n/a</td>
<td>n/a</td>
<td>Leave it empty.</td>
</tr>
</tbody>
</table>

Click **Next**.

15. In the Assign Servers to Clusters screen, add the following. Do not modify the other assignments that appear in this screen; leave them as they are.

- WCC_Cluster
  - WLS_WCC1
  - WLS_WCC2

Click **Next**.

16. In the Configure Machines screen, click the **Unix Machine** tab and ensure the following two new machines display:

**Table 13–4  Machines**

<table>
<thead>
<tr>
<th>Name</th>
<th>Node Manager Listen Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>WCPHOST1</td>
<td>WCPHOST1</td>
</tr>
<tr>
<td>WCPHOST2</td>
<td>WCPHOST2</td>
</tr>
</tbody>
</table>

Leave all other fields to their default values. Click **Next**.

17. In the Assign Servers to Machines screen, assign servers to machines as follows:

- Assign WLS_WCC1 to WCPHOST1.
- Assign WLS_WCC2 to WCPHOST2.

Click **Next**.

18. In the Target Deployments to Clusters or Servers screen, click **Next**.

19. In the Target Services to Clusters or Servers screen, click **Next**.

20. In the Configuration Summary screen, click **Extend**.

21. Click **OK** in the warning dialog about conflicts in ports for the domain.

22. In the Creating Domain screen, click **Done**.

23. Start the Administration Server to make these changes to take effect. See **Section 13.6, "Restarting the Administration Server."**

24. Log in to the Administration Console and manually retarget the following deployments to only one node of the cluster (repeat steps in **Section 10.9, "Configuring Activity Graph"**) and then restart all the Managed Servers:

- activitygraph-engines
- oracle.webcenter.activitygraph.enginelib
- oracle.webcenter.activitygraph.lib
13.3 Propagating the Domain Configuration to SOAHOST2, WCPHOST1 and WCPHOST2 Using the unpack Utility

To propagate the domain configuration:

1. Run the `pack` command on SOAHOST1 to create a template pack as follows:
   
   ```
   cd ORACLE_COMMON_HOME/common/bin
   ./pack.sh -managed=true -domain=ORACLE_BASE/admin/
domain_name/aserver/domain_name -template=edgdomaintemplateWCC.jar -template_
name=edgdomaintemplateWCC
   ```

   **Note:** If the specified template pack jar file exists from previous pack/unpack operations, choose another name (such as edgdomaintemplateWCC2.jar).

2. Run the following command on SOAHOST1 to copy the template pack created in the previous step to SOAHOST2, WCPHOST1 and WCPHOST2:

   ```
   scp edgdomaintemplateWCC.jar oracle@SOAHOST2:
   ORACLE_BASE/product/fmw/oracle_common/common/bin
   scp edgdomaintemplateWCC.jar oracle@WCPHOST1:
   ORACLE_BASE/product/fmw/oracle_common/common/bin
   scp edgdomaintemplateWCC.jar oracle@WCPHOST2:
   ORACLE_BASE/product/fmw/oracle_common/common/bin
   ```

   **Note:** Assuming that WCPHOST1 shares the ORACLE_HOME with WCPHOST2, the template will be present in the same directory in WCPHOST2; otherwise, copy it also to WCPHOST2.

3. Run the `unpack` command on SOAHOST2, WCPHOST1 and WCPHOST2 to unpack the propagated template:

   ```
   scp edgdomaintemplateWCC.jar oracle@SOAHOST2:
   ORACLE_BASE/product/fmw/oracle_common/common/bin
   ```

   **Note:** Make sure to run the unpack command from the ORACLE_COMMON_HOME/common/bin directory, not from WL_HOME/common/bin.

   ```
   SOAHOST2> cd ORACLE_COMMON_HOME/common/bin
   SOAHOST2> ./unpack.sh -domain=ORACLE_BASE/admin/
domain_name/aserver/domain_name -template=edgdomaintemplateWCC.jar -app_dir=ORACLE_BASE
/admin/domain_name/mserver/applications -overwrite_domain=true
   ```

   ```
   WCPHOST1> cd ORACLE_COMMON_HOME/common/bin
   WCPHOST1> ./unpack.sh -domain=ORACLE_BASE/admin/
domain_name/aserver/domain_name -template=edgdomaintemplateWCC.jar -app_dir=ORACLE_BASE
/admin/domain_name/mserver/applications -overwrite_domain=true
   ```

   ```
   WCPHOST2> cd ORACLE_COMMON_HOME/common/bin
   WCPHOST2> ./unpack.sh -domain=ORACLE_BASE/admin/
domain_name/aserver/domain_name -template=edgdomaintemplateWCC.jar -app_dir=ORACLE_BASE
/admin/domain_name/mserver/applications -overwrite_domain=true
   ```
13.4 Configuring the Load Balancer to Route WebCenter Content Traffic

In this WebCenter Portal enterprise deployment, the Load Balancer load-balances traffic across both Content Server instances. The Load Balancer forwards on a socket connection from WebCenter Portal to one of the Content Server instances (on WCPHOST1 or WCPHOST2).

Because the connection from WebCenter Portal to Content Server is a socket connection, rather than HTTP, once this socket is opened, it is reused (rather than having a new socket opened). This means that whichever Content Server instance gets the open socket first continues to be used and receives most of the traffic.

The Load Balancer should not have stickiness enabled. Although the WebCenter Portal client only opens one connection at a time, both Content Server instances should be available to serve requests. This is especially important if additional WebCenter Portal clients are also using these Content Server instances.

You must configure your Load Balancer with a rule that specifies how to route WebCenter Content traffic, for example:

- (LBR) LBR_IP_ADDRESS:4444 -> WCPHOST1_IP_ADDRESS:4444 (WCPHOST1)
  -> WCPHOST1_IP_ADDRESS:4444 (WCPHOST2)

See also, Section 3.3, "Configuring the Load Balancers".

For information on how to configure the load balancer WebCenter Content socket (port 4444), see Section 13.9, "Configuring Content Server (on the WLS_WCC1 Managed Server)".

13.5 Starting Node Manager on WCPHOST1 and WCPHOST2

Perform these steps to start Node Manager on WCPHOST1 and WCPHOST2 if Node Manager has not started already:

1. On both WCPHOST1 and WCPHOST2, run the setNMProps.sh script, which is located in the ORACLE_COMMON_HOME/common/bin directory, to set the StartScriptEnabled property to 'true' before starting Node Manager:

   WCPHOST1> cd ORACLE_COMMON_HOME/common/bin
   WCPHOST1> ./setNMProps.sh

Note: You must use the StartScriptEnabled property to avoid class loading failures and other problems.
2. Run the following commands on both WCPHOST1 and WCPHOST2 to start Node Manager:

```
WCPHOSTn> cd WL_HOME/server/bin
WCPHOSTn> ./startNodeManager.sh
```

13.6 Restarting the Administration Server

Restart the Administration Server for these changes to take effect. To restart the Administration Server, stop it first using the Administration Console and then start it again as described in Chapter 8.4.3, "Starting the Administration Server on SOAHOST1."

13.7 Starting the WLS_WCC1 Managed Server

This section describes how to start the new WLS_WCC1 Managed Server.

To start the WLS_WCC1 Managed Server:

1. Start the WLS_WCC1 Managed Server using the Oracle WebLogic Server Administration Console as follows:
   a. Expand the Environment node in the Domain Structure window.
   b. Select Servers.
   c. On the Summary or Servers page, click the Control tab.
   d. Select WLS_WCC1, and then click Start.

2. Verify that the server status is reported as Running in the Administration Console. If the server is shown as Starting or Resuming, wait for the server status to change to Started. If another status is reported (such as Admin or Failed), check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.

13.8 Verifying GridLink Data Source Configuration and ONS for WebCenter Content

Before configuring Content Server or propagating WLS_WCC1, verify that the GridLink data sources you created earlier are correctly configured and that the Oracle Notification Service (ONS) setup is correct for the data source.

To verify the configuration of GridLink data sources and ONS for WebCenter Content:

1. Log in to the WebLogic Server Administration Console.
2. In the Domain Structure tree, expand Services, then select Data Sources.
3. Click the name of the GridLink data source that was created. For example, CSDS.

**Note:** If Oracle WebCenter Content Server is sharing MW_HOME in a local or shared storage with SOA and WebCenter Portal, as suggested in the shared storage configuration described in Chapter 3, "Preparing the Network for an Enterprise Deployment," it is not required to run setNMProps.sh again. In this case, Node Manager has already been configured to use a start script.
4. Click Monitoring > Testing, select WLS_WCC1, and click Test Data Source.
   The test should be successful if the configuration is correct.

5. Click the Statistics tab, and click WLS_WCC1.

6. Click the ONS tab and then the Testing tab.

7. Select a server, and click Test ONS.

If the configuration is correct, the ONS test is successful. If the ONS test fails, verify that the ONS service is running in the Oracle RAC database nodes:

```
[orcl@CUSTDBHOST1 ~]$ srvctl status scan_listener
SCAN Listener LISTENER_SCAN1 is enabled
SCAN listener LISTENER_SCAN1 is running on node CUSTDBHOST1
SCAN Listener LISTENER_SCAN2 is enabled
SCAN listener LISTENER_SCAN2 is running on node CUSTDBHOST2
SCAN Listener LISTENER_SCAN3 is enabled
SCAN listener LISTENER_SCAN3 is running on node CUSTDBHOST2
```

```
[orcl@CUSTDBHOST1 ~]$ srvctl config nodeapps -s
ONS exists: Local port 6100, remote port 6200, EM port 2016
```

```
[orcl@CUSTDBHOST1 ~]$ srvctl status nodeapps | grep ONS
ONS is enabled
ONS daemon is running on node: CUSTDBHOST1
ONS daemon is running on node: CUSTDBHOST2
```

Repeat the ONS test from every WebLogic Server instance that uses the GridLink data source.

13.9 Configuring Content Server (on the WLS_WCC1 Managed Server)

This section describes how to configure Content Server (on WLS_WCC1) for the WebCenter Portal enterprise deployment.

**Note:** In this WebCenter Portal enterprise deployment, the Load Balancer balances traffic across both Content Servers. If you have not done so already, configure your Load Balancer with a rule that specifies how to route WebCenter Content traffic. For details, see Section 13.4, "Configuring the Load Balancer to Route WebCenter Content Traffic".

To configure the Content Server:

1. Log in to Content Server at http://WCPHOST1:16200/cs, using your Oracle WebLogic Server administration user name and password, to display a configuration page.

**Note:** The Oracle WebCenter Content configuration files are on a shared disk so that all members of the cluster can access them. The shared disk location for the Oracle WebCenter Portal enterprise deployment is at ORACLE_BASE/admin/wc_domain/WCC_Cluster.
2. Change the following values on the server configuration page (make sure to select the Is New Content Server Instance check box to see all options):

- **Content Server Instance Folder**: Set this to `ORACLE_BASE/admin/wc_domain/WCC_Cluster/cs`.
- **Native File Repository Location**: Set this to `ORACLE_BASE/admin/wc_domain/WCC_Cluster/cs/vault`.
- **WebLayout Folder**: Set this to `ORACLE_BASE/admin/wc_domain/WCC_Cluster/cs/weblayout`.
- **User Profile Folder**: Set this to `ORACLE_BASE/admin/wc_domain/WCC_Cluster/cs/data/users/profiles`.
- **Server Socket Port**: Set this to 4444.
- **Incoming Socket Connection Address Security Filter**: Set this to a pipe-delimited list of localhost and the server IPs:
  
  127.0.0.1 | WCPHOST1_IP_Address | WCPHOST2_IP_Address | WEBHOST1_IP_Address | WEBHOST2_IP_Address | LBR_IP_Address

**Note:** For this step, use IP addresses, not hostnames.

- **WebServer HTTP/HTTPS Address**: Set this to `wcpinternal.example.com`. Enter the Load Balancer address here so that requests to `/cs` can use any available Content Server node.

**Note:** If you have not done so already, add a rule to your Load Balancer that specifies how to route WebCenter Content traffic, for example:

- `(LBR) LBR_IP_ADDRESS:4444 -> WCPHOST1_IP_ADDRESS:4444 (WCPHOST1) -> WCPHOST1_IP_ADDRESS:4444 (WCPHOST2)`

See also, Section 13.4, "Configuring the Load Balancer to Route WebCenter Content Traffic".

- **Web Address is HTTPS**: Deselect (uncheck) this check box.
- **Server Instance Name**: Set this to WCC_Cluster1.
- **Server Instance Label**: Set this to WCC_Cluster1.
- **Server Instance Description**: Set this to Cluster WCC_Cluster1.
- **Auto_Number Prefix**: Set this to WCC_Cluster1-

3. Click **Submit** when finished, and restart the Managed Server using the Oracle WebLogic Server Administration Console.
13.10 Updating the cwallet File in the Administration Server

The Oracle WebCenter Content server updates the cwallet.sso file located in `ORACLE_BASE/admin/domain_name/mserver/domain_name/config/fmwconfig` when it starts. You must propagate this change back to the Administration Server. To do this, copy the file to `ORACLE_BASE/admin/domain_name/aserver/domain_name/config/fmwconfig` in SOAHOST1 using the following command (all on a single line):

```
WCPHOST1> scp ORACLE_BASE/admin/domain_name/mserver/
domain_name/config/fmwconfig/cwallet.sso oracle@SOAHOST1:ORACLE_BASE/admin/domain_name/aserver/domain_name/config/fmwconfig/
```

**Note:** If any operation is performed in the WLS_WCC\# servers that modifies the cwallet.sso file in the `ORACLE_BASE/admin/domain_name/mserver/domain_name/config/fmwconfig` directory, the file must be immediately copied to the Administration Server domain directory on SOAHOST1 at `ORACLE_BASE/admin/domain_name/aserver/domain_name/config/fmwconfig`.

---

13.11 Starting and Configuring the WLS_WCC2 Managed Server

**Starting the WLS_WCC2 Managed Server**

Start the WLS_WCC2 Managed Server using the Oracle WebLogic Server Administration Console as follows:

1. Using the Oracle WebLogic Server Administration Console as follows:
   a. Expand the Environment node in the Domain Structure window.
   b. Select Servers.
   c. On the Summary of Servers page, click the Control tab.
   d. Select WLS_WCC2 and then click Start.

2. Verify that the server status is reported as Running in the Administration Console. If the server is shown as Starting or Resuming, wait for the server status to change to Started. If another status is reported (such as Admin or Failed), check the server output log files for errors. See Section 16.9, “Troubleshooting Oracle WebCenter Portal Enterprise Deployments” for possible causes.

**Configuring the WLS_WCC2 Managed Server**

To configure the WLS_WCC2 Managed Server:

1. Log in to WLS_WCC2 at `http://WCPHOST2:16200/cs` using your Oracle WebLogic Server administration user name and password to display a configuration page:

**Note:** The WebCenter Content configuration files are on a shared disk so that all members of the cluster can access them. The shared disk location for the Oracle WebCenter Portal enterprise deployment is at `ORACLE_BASE/admin/wc_domain/WCC_Cluster`.

---
2. Change the following values on the server configuration page:

- **Content Server Instance Folder**: Set this to `ORACLE_BASE/admin/wc_domain/WCC_Cluster/cs`
- **Native File Repository Location**: Set this to `ORACLE_BASE/admin/wc_domain/WCC_Cluster/cs/vault`
- **WebLayout Folder**: Set this to `ORACLE_BASE/admin/wc_domain/WCC_Cluster/cs/weblayout`
- **User Profile Folder**: Set this to `ORACLE_BASE/admin/wc_domain/WCC_Cluster/cs/data/users/profiles`.

3. Make sure that the **Is new Content Server Instance?** check box is **not** selected.

4. Click **Submit** when finished and restart the Managed Server using the Oracle WebLogic Server Administration Console.

### 13.12 Configuring Additional Parameters

Using a text editor, add the following options to each cluster node's `MSERVER_HOME/ucm/cs/bin/intradoc.cfg` file, where the directories specified are on a direct-bus-attached-controlled local disk and not a remote file system, such as a UNIX/Linux mounted NFS or clustered file system (like OCFS2, GFS2, or GPFS):

```
TraceDirectory=MSERVER_HOME/servers/WLS_WCC/logs
EventDirectory=MSERVER_HOME/servers/WLS_WCC/logs/event/
ArchiverDoLocks=true
DisableSharedCacheChecking=true
```

The trailing `N` should match your nodes' server names, like WLS_WCC1 is on WCPHOST1 and WLS_WCC2 is on WCCPHOST2, and so on.

These changes will take effect after a restart of all WebCenter Content Managed Servers, at the end of the procedure described in Section 13.13, "Configuring Service Retries for Oracle WebCenter Content."

---

**Note:** The directories can reside in any local disk path that you have determined to have enough space to hold the WebCenter Content logs and any trace that you may configure. The preceding paths are a suggestion.

### 13.13 Configuring Service Retries for Oracle WebCenter Content

Set the following parameter in the Oracle Content Server `config.cfg` file in order to enable login retries during an Oracle RAC failover:

```
ServiceAllowRetry=true
```

If this value is not set, you are required to manually retry any operation that was in progress when the failover began.

To add the **ServiceAllowRetry** configuration parameter for Oracle WebCenter Content:

1. Go to the WebLogic Server Administration Console for Oracle WebCenter Content at `http://WCPHOST1:16200/cs`, and log in using your Oracle WebLogic Server administration user name and password.
2. Open the Administration page, and then select **Admin Server**.
3. On the Content Admin Server page, click **General Configuration** on the left.
4. On the General Configuration page, add the following parameter in the **Additional Configuration Variables** box:
   
   ```
   ServiceAllowRetry=true
   ```
5. Click **Save** and restart all WebCenter Content Managed Servers (WLS_WCCn).

---

**Note:** The new parameter is included in the `config.cfg` file, which is at the following location:

```
ORACLE_BASE/admin/admin_domain_name/WCC_Cluster/cs/config/config.cfg
```

You can also edit this file directly in a text editor. Do not forget to restart all WebCenter Content Managed Servers.

### 13.14 Configuring Oracle HTTP Server for the WLS_WCC Managed Servers

To enable Oracle HTTP Server to route to WCC_Cluster (which contains the WLS_WCC1 and WLS_WCC2 Managed Servers), you must set the `WebLogicCluster` parameter to the list of nodes in the cluster:

1. On WEBHOST1 and WEBHOST2, add the directives highlighted in **bold** (Example 13–1) to the `wcp_vh.conf` file located in the following directory:

   ```
   ORACLE_BASE/admin/instance_name/config/OHS/component_name/moduleconf
   ```

Note that this assumes you created the `wcp_vh.conf` file using the instructions in Section 7.6, "Defining Virtual Hosts".

The `wcp_vh.conf` file will appear as it does in **Example 13–1**.

**Example 13–1  wcp_vh.conf file**

```
<VirtualHost *:7777>
  ServerName https://wcp.example.com:443
  ServerAdmin you@your.address
  RewriteEngine On
  RewriteOptions inherit

  <Location /soa-infra>
    SetHandler weblogic-handler
    WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
    WLProxySSL ON
    WLProxySSLPassThrough ON
  </Location>

  # SOA inspection.wsil
  <Location /inspection.wsil>
    SetHandler weblogic-handler
    WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
    WLProxySSL ON
    WLProxySSLPassThrough ON
  </Location>
</VirtualHost>
```
# UMS prefs

<Location /sdpmessaging/userprefs-ui>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>

# Default to-do taskflow

<Location /DefaultToDoTaskFlow>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>

# Workflow

<Location /workflow>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>

# Required if attachments are added for workflow tasks

<Location /ADFAttachmentHelper>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>

# SOA composer application

<Location /soa/composer>
  SetHandler weblogic-handler
  WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>

# WebCenter Portal Application (previously called Spaces)

<Location /webcenter>
  WebLogicCluster WCPHOST1:9000,WCPHOST2:9000
  SetHandler weblogic-handler
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>

<Location /webcenterhelp>
  WebLogicCluster WCPHOST1:9000,WCPHOST2:9000
  SetHandler weblogic-handler
  WLProxySSL ON
  WLProxySSLPassThrough ON
</Location>
Configuring Oracle HTTP Server for the WLS_WCC Managed Servers

```xml
<Location /rss>
    WebLogicCluster WCPHOST1:9000,WCPHOST2:9000
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>

<Location /rest>
    WebLogicCluster WCPHOST1:9000,WCPHOST2:9000
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>

# Discussions
<Location /owc_discussions>
    WebLogicCluster WCPHOST1:9002,WCPHOST2:9002
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>

# Portlets
<Location /pagelets>
    WebLogicCluster WCPHOST1:9001,WCPHOST2:9001
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>

<Location /portalTools>
    WebLogicCluster WCPHOST1:9001,WCPHOST2:9001
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>

<Location /wsrp-tools>
    WebLogicCluster WCPHOST1:9001,WCPHOST2:9001
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>

# Personalization
<Location /wcps>
    WebLogicCluster WCPHOST1:9003,WCPHOST2:9003
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>

# Activity Graph
<Location /activitygraph-engines>
    WebLogicCluster WCPHOST1:9003
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
```
Validating Access Through Oracle HTTP Server

Extending the Domain to Include Oracle WebCenter Content

13.15 Validating Access Through Oracle HTTP Server

Verify the following load balancer URLs to ensure that appropriate routing and failover is working from Oracle HTTP Server to WCC_Cluster:

1. While WLS_WCC2 is running, stop WLS_WCC1 using the Oracle WebLogic Server Administration Console.
2. Access http://wcp.example.com/cs to verify it is functioning properly.
3. Start WLS_WCC1 from the Oracle WebLogic Server Administration Console.
4. Stop WLS_WCC2 from the Oracle WebLogic Server Administration Console.
5. Access http://wcp.example.com/cs to verify it is functioning properly.
13.16 Backing Up the Installation

After you have verified that the extended domain is working, back up the installation. This is a quick backup for the express purpose of immediate restore in case of problems in the further steps. The backup destination is the local disk. You can discard this backup once the enterprise deployment setup is complete. At that point, the regular deployment-specific backup and recovery process can be initiated. The Oracle Fusion Middleware Administrator’s Guide provides further details. For information on describing the Oracle HTTP Server data that must be backed up and restored, refer to the "Backup and Recovery Recommendations for Oracle HTTP Server" section in that guide. For information on how to recover components, see the "Recovery of Components" and "Recovery After Loss of Component" sections in the guide. For recommendations specific to recovering from the loss of a host, see the "Recovering Oracle HTTP Server to a Different Host" section in the guide. Also refer to the Oracle Database Backup and Recovery Guide for information on database backup.

To back up the installation:

1. Back up the web tier. Run the commands from SOAHOST1:
   a. Shut down the instance using opmnctl.
      
      \[ \text{ORACLE}_{-}\text{BASE}/\text{admin/instance}\_\text{name/bin/opmnctl\ stopall} \]

   b. Back up the Middleware Home on the web tier using the following command (as root):
      
      \[ \text{tar -cvpf \ BACKUP\_LOCATION/web.tar \ MW\_HOME} \]

   c. Back up the Oracle Instance Home on the web tier using the following command:
      
      \[ \text{tar -cvpf \ BACKUP\_LOCATION/web_instance}\_\text{name}\_\text{tar \ ORACLE\_INSTANCE} \]

   d. Start the instance using opmnctl:
      
      \[ \text{cd \ ORACLE}_{-}\text{BASE}/\text{admin/instance}\_\text{name/bin} \]
      \[ \text{opmnctl\ startall} \]

2. Back up the database. This is a full database backup (either hot or cold) using Oracle Recovery Manager (recommended) or operating system tools such as tar for cold backups if possible.

3. Back up the Administration Server domain directory to save your domain configuration. The configuration files all exist in the \[ \text{ORACLE}_{-}\text{BASE}/\text{admin/domain}\_\text{name} \] directory:

   Run the following command to create the backup:

   \[ \text{SOAHOST1> \text{tar -cvpf edgdomainback.tar \ ORACLE}_{-}\text{BASE}/\text{admin/domain}\_\text{name}} \]

13.17 Configuring Oracle WebCenter Content for WebCenter Portal

This section describes tasks required for configuring Oracle WebCenter Content Server for use with WebCenter Portal. This section includes the following:

- Section 13.17.1, "Enabling Mandatory Content Server Components"
- Section 13.17.2, "Enabling and Configuring the Dynamic Converter Component"
- Section 13.17.3, "Configuring Additional Content Server Features"
13.17.1 Enabling Mandatory Content Server Components

For WebCenter Portal, you must enable the following Content Server components:

- **WebCenterConfigure** - Enable it to configure an instance of Content Server for WebCenter Portal and Portal Framework applications.

- **Folders_g or FrameworkFolders** - Enable either of these components to specify the folder service configured on Content Server.
  - **Folders_g** - Provides a hierarchical folder interface to content in Content Server. For an Oracle WebCenter Portal instance patched from an earlier release that used the Folders_g component, you can continue to use Folders_g or choose to migrate to the FrameworkFolders interface. Oracle recommends that you migrate to the FrameworkFolders interface for better performance and so that you can use any new Content Server features.
  
  - **FrameworkFolders** - Provides a hierarchical folder interface similar to a conventional file system, for organizing and locating some or all of the content in the repository. FrameworkFolders is a scalable, enterprise solution and is intended to replace Folders_g as the folder service for Content Server. For new installations of Oracle WebCenter Portal, it is recommended that you enable the FrameworkFolders component on Content Server.

For detailed steps, see "Enabling Mandatory Components" in *Administering Oracle WebCenter Portal*.

---

**Note:** If Oracle WebCenter Portal is configured to use the Folders_g component, and Folders_g is not enabled, the following exception displays:

```
SEVERE: UCM feature folders is not installed on server. at oracle.webcenter.content.integration.spi.ucm.UCMBridge.getBridge(UCMBridge.java:349) ....
```

If Oracle WebCenter Portal is configured to use the FrameworkFolders component, and FrameworkFolders is not enabled, the following message is displayed:

```
Foldering service from content server Folders_g and Portal Server Configuration FrameworkFolders do not match
```

---

13.17.2 Enabling and Configuring the Dynamic Converter Component

Optional, but strongly recommended

This configuration is required for the Slide Previewer capability in WebCenter Portal, which makes use of the HTML renditions generated on the fly by the Dynamic Converter.

The configuration for the Dynamic Converter consists of two steps: enabling the Dynamic Converter, and defining the file types for which the Dynamic Converter is available. For detailed steps, see the "Configuring the Dynamic Converter Component" section in *Administering Oracle WebCenter Portal*.
13.17.3 Configuring Additional Content Server Features

There are several other Content Server features that, while not mandatory, can provide additional functionality in your WebCenter Portal enterprise deployment. For example, you can enable features such as Site Studio, OracleTextSearch, and so on. To find out more, and for detailed steps, see the “Configuration Roadmap for Content Server” section in *Administering Oracle WebCenter Portal*.

13.18 Registering Oracle WebCenter Content with the WebCenter Portal Application

To register Oracle WebCenter Content Server with the WebCenter Portal application:

| Note: For more information about Content Server registration, see the “Managing Content Repositories” chapter in Oracle Fusion Middleware Administrator’s Guide for Oracle WebCenter Portal. |

1. Log in to Enterprise Manager Fusion Middleware Control and navigate to the home page for your application.

   For example, to navigate to the home page for WebCenter Portal, expand **WebCenter > Portal > Spaces > WebCenter Portal**

2. From the **WebCenter Portal** menu, select **Settings**, and then **Service Configuration**.

3. From the list of services on the WebCenter Service Configuration page, select **Content Repository**.

4. To connect to a new content repository, click **Add**.

5. Enter a unique name for this connection, specify the content repository type, and indicate whether this connection is the active (or default) connection for the application.

   - **Connection Name**
     Enter a unique name for this content repository connection. The name must be unique (across all connection types) within the WebCenter Portal application.

   - **Repository Type**
     Select the type of repository to which you want to connect: **Oracle Content Server**.

   - **Active Connection**
     Make this the default content repository for your WebCenter Portal application.

You can connect your WebCenter Portal application to multiple content repositories; all connections are used. One connection must be designated the default (or active) connection.
6. Enter additional content repository details for WebCenter Portal:

- **Content Administrator**
  Enter a user name with administrative rights for this Content Server instance. This user is used to create and maintain folders for WebCenter Portal content and manage content access rights. Defaults to *sysadmin*. Configure a valid administrative user here. Administrative privileges are required for this connection so that operations can be performed on behalf of WebCenter Portal users.

- **Root Folder**
  Enter the root folder under which all WebCenter Portal content is stored. Specify a content repository folder that does not yet exist and use the format: `/foldername`. For example: `/MyWebCenterPortal`. The Root Folder cannot be `/`, the root itself, and it must be unique across applications. The folder specified is created for you when the application starts up. Invalid entries include: `/`, `/foldername/`, `/foldername/subfolder`.

- **Application Name**
  Enter a unique name for this WebCenter Portal application within this content repository. For example: **MyWebCenterPortalApp**
  The name must begin with an alphabetical character, followed by any combination of alphanumeric characters or the underscore character. The string must be less than or equal to fourteen characters.
  This name is used to separate data when multiple WebCenter Portal applications share the same content repository and should be unique across applications. It is also used to name document-related workflows, the security group in which all data created in that Portals application is stored, security roles, as well as to stripe user permissions and default attributes for a particular WebCenter Portal instance.

7. Enter connection details for the content repository:

- **RIDC Socket Type**
  Select **Socket** - Use an intradoc socket connection to connect to Content Server. The client IP address must be added to the list of authorized addresses in the Content Server. In this case, the client is the machine on which Oracle WebCenter Portal is running.

- **Server Host**
  Enter the Load Balancer address, *wcpinternal.example.com*, so that requests to `/cs` use any available Content Server node.
  The IP address for the virtual host configured on the load balancer and the Self-IP of the load balancer must be added to the Content Server’s Incoming Socket Connection Address Security Filter, as described earlier in Step 2 of Section 13.9, “Configuring Content Server (on the WLS_WCC1 Managed Server)”.


13.19 Installing and Configuring Inbound Refinery

Inbound Refinery is required for Document Conversion by Oracle WebCenter Content. For availability reasons, Oracle recommends configuring at least two Inbound Refinery Managed Servers, installed and configured on separate machines. Within the WebCenter Portal enterprise deployment topology, Inbound Refinery is installed and configured on the same machines as Oracle Webcenter Content Server.

Even though a server group named IBR_Cluster is created in the process of extending the domain with Inbound Refinery, each Inbound Refinery instance is completely independent, not part of a cluster. The server group is used for management purposes only.

---

**Note:** If you have not done so already, add a rule to your Load Balancer that specifies how to route WebCenter Content traffic, for example:

- (LBR)10.110.10.135:4444 -> 10.110.10.23:4444 (WCPHOST1) -> 10.110.10.24:4444 (WCPHOST2)

See also, Section 3.3, "Configuring the Load Balancers".

---

- **Server Port**
  Enter the port on which the Content Server listens: **4444**

- **Connection Timeout (ms)**
  Specify the length of time allowed to log in to Content Server (in milliseconds) before issuing a connection timeout message. If no timeout is set, there is no time limit for the login operation. Select a reasonable timeout depending on your environment. For example: **30000**.

- **Authentication Method**
  Select **Identity Propagation** - In this enterprise deployment, Content Server and the WebCenter Portal application both use the same identity store to authenticate users.

- **Web Context Root**
  Enter /cs as the Web server context root for Content Server.

- **Administrator User Name**
  Enter a user name with administrative rights for this Oracle Content Server instance. This user will be used to fetch content type information based on profiles and track document changes for WebCenter Portal cache invalidation. Defaults to sysadmin.

- **Administrator Password**
  Password for the Content Server administrator. Required when **socketType** is set to web.

8. Click OK to save this connection.

9. To start using the new (active) connection you must restart the Managed Server on which the WebCenter Portal application is deployed.
This section includes the following topics:

- Section 13.19.1, "Extending the Domain to Include Inbound Refinery"
- Section 13.19.2, "Propagating the Domain Configuration to WCPHOST1 and WCPHOST2 Using the unpack Utility"
- Section 13.19.3, "Modify the Upload and Stage Directories to an Absolute Path"
- Section 13.19.4, "Restarting the Administration Server"
- Section 13.19.5, "Starting the Inbound Refinery Managed Servers"
- Section 13.19.6, "Configuring Inbound Refinery"

13.19.1 Extending the Domain to Include Inbound Refinery

You must extend the domain created in Section 8, "Creating a Domain for an Enterprise Deployment" to include Oracle WebCenter Content: Inbound Refinery (Inbound Refinery).

---

**Note:** Before performing these steps, back up the domain as described in Oracle Fusion Middleware Administrator’s Guide.

---

To extend the domain to include Inbound Refinery:

1. Ensure that the database where you installed the repository is running. For Oracle RAC databases, Oracle recommends that all instances are running, so that the validation check later on becomes more reliable.
2. Shut down all Managed Servers in the domain.
3. Change the directory to the location of the Oracle Fusion Middleware Configuration Wizard. This is within the Oracle Common home directory (notice that domain extensions are run from SOAHOST1 where the Administration Server resides).
   ```bash
cd ORACLE_COMMON_HOME/common/bin
```
4. Start the Configuration Wizard:
   ```bash
./config.sh
```
5. In the Welcome screen, select Extend an existing WebLogic domain, and click Next.
6. In the WebLogic Domain Directory screen, select the WebLogic domain directory (ORACLE_BASE/admin/domain_name/aserver/domain_name), and click Next.
7. In the Select Extension Source screen, do the following:
   - Select Extend my domain automatically to support the following added products.
   - Select the following product:
     - Oracle Universal Content Management - Inbound Refinery - 11.1.1.0 [wcc]
   Click Next.
8. In the Configure JDBC Component Schema screen, nothing needs to be done. Inbound refineries do not have a schema in the database. Click Next to continue.
9. In the Optional Configuration screen, select the following:
   - Managed Servers, Clusters and Machines
   - Deployment and Services
   Click Next.

10. In the Configure Managed Servers screen, add the required Managed Servers.
    A server is created automatically. Rename this server to WLS_IBR1 and add a new
    server called WLS_IBR2. Give these servers the attributes listed in Table 13–5. Do
    not modify the other servers that are shown in this screen; leave them as they are.

<table>
<thead>
<tr>
<th>Name</th>
<th>Listen Address</th>
<th>Listen Port</th>
<th>SSL Listen Port</th>
<th>SSL Enabled</th>
</tr>
</thead>
<tbody>
<tr>
<td>WLS_IBR1</td>
<td>WCPHOST1</td>
<td>16250</td>
<td>n/a</td>
<td>No</td>
</tr>
<tr>
<td>WLS_IBR2</td>
<td>WCPHOST2</td>
<td>16250</td>
<td>n/a</td>
<td>No</td>
</tr>
</tbody>
</table>

Click Next.

11. In the Configure Clusters screen, click Add to add the clusters as shown in
    Table 13–6. Do not modify the other clusters that appear in this screen; leave them
    as they are.

<table>
<thead>
<tr>
<th>Name</th>
<th>Cluster Messaging Mode</th>
<th>Multicast Address</th>
<th>Multicast Port</th>
<th>Cluster Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBR_Cluster</td>
<td>unicast</td>
<td>n/a</td>
<td>n/a</td>
<td>Leave empty</td>
</tr>
</tbody>
</table>

Click Next.

---

Note: All Inbound Refinery instances are completely independent.
The server group IBR_Cluster is used for management purposes only.

12. In Assign Servers to Clusters screen, assign the following servers to IBR_Cluster:
    - WLS_IBR1
    - WLS_IBR2
    Do not modify any other assignments that appear in this screen. Click Next.

13. In the Configure Machines screen, click Next.

14. In the Assign Servers to Machines screen, assign servers to machines as follows:
    - Assign WLS_IBR1 to WCPHOST1.
    - Assign WLS_IBR2 to WCPHOST2.
    Click Next.
15. In the Target Deployments to Clusters or Servers screen, ensure the following targets:

- usermessagingserver and usermessagingdriver-email targeted only to SOA_Cluster.
  The usermessaging-xmpp, usermessaging-smpp, and usermessaging-voicexml applications are optional.

- wsm-pm application targeted only to WSM-PM_Cluster.
  If you plan to deploy Web Services Manager to the SOA_Cluster, target the wsm-pm application to SOA_Cluster as well.

- oracle.rules* and oracle.soa.* deployments targeted only to SOA_Cluster and Spaces_Cluster.

- oracle.oracle.sdp.* and oracle.soa.workflow.wc deployments targeted only to SOA_Cluster, Spaces_Cluster, and Portlet_Cluster.

Click Next.

16. In the Target Services to Clusters or Servers screen, click Next.

17. In the Configuration Summary screen, click Extend.

18. In the Creating Domain screen, click Done.

19. Start the Administration Server to make these changes to take effect. See Section 8.4.3, "Starting the Administration Server on SOAHOST1."

20. Log in to the Administration Console and manually retarget the following deployments to only one node of the cluster (repeat steps in Section 10.9, "Configuring Activity Graph") and then restart all the Managed Servers:

- activitygraph-engines
- oracle.webcenter.activitygraph.enginelib
- oracle.webcenter.activitygraph.lib

13.19.2 Propagating the Domain Configuration to WCPHOST1 and WCPHOST2 Using the unpack Utility

To propagate the domain configuration:

1. Run the pack command on SOAHOST1 to create a template pack using the following commands:

   cd ORACLE_COMMON_HOME/common/bin

   ./pack.sh -managed=true -domain=ORACLE_BASE/admin/domain_name/aserver/domain_name
   -template=edgdomaintemplateIBR.jar -template_name=edgdomain_templateIBR

   **Note:** If the specified template pack jar file exists from previous pack/unpack operations, choose another name (such as edgdomaintemplateIBR2.jar).
2. Run the following command on SOAHOST1 to copy the template pack created in the previous step to WCPHOST2:

\[\text{scp edgdomaintemplateIBR.jar oracle@WCPHOST2:ORACLE_BASE/product/fmw/oracle_common/common/bin}\]

3. Run the `unpack` command on WCPHOST1 to unpack the propagated template.

\[\text{cd ORACLE_COMMON_HOME/common/bin}\]

\[\text{./unpack.sh -domain=ORACLE_BASE/admin/domain_name/mserver/domain_name -template=edgdomaintemplateIBR.jar -app_dir=ORACLE_BASE/admin/domain_name/mserver/applications -overwrite_domain=true}\]

\[\text{Note: The ORACLE_BASE/admin/domain_name/mserver/ directory must exist before you run unpack. In addition, the ORACLE_BASE/admin/domain_name/mserver/applications/ directory must be empty.}\]

4. Repeat step 3 for WCPHOST2.

### 13.19.3 Modify the Upload and Stage Directories to an Absolute Path

After propagating domain changes, update the upload and stage directories. For detailed steps, see Section 8.5.2, "Modifying the Upload and Stage Directories to an Absolute Path".

### 13.19.4 Restarting the Administration Server

Restart the Administration Server to make these changes take effect. To restart the Administration Server, stop it first using the Administration Console and then start it again as described in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

### 13.19.5 Starting the Inbound Refinery Managed Servers

To start the WLS_IBR1 on WCPHOST1 and WLS_IBR2 Managed Server on WCPHOST2:

1. Log in to the Oracle WebLogic Server Administration Console at:
   \[http://ADMINVHN:7001/console\]

2. In the Domain Structure window, expand the **Environment** node and then select **Servers**.

3. On the Summary of Servers page, open the **Control** tab.
4. Select WLS_IBR1 and WLS_IBR2 from the **Servers** column of the table.

5. Click **Start**.

### 13.19.6 Configuring Inbound Refinery

An Inbound Refinery Managed Server needs to be accessed only once through HTTP in order to initialize its configuration. This can be done directly, at the Managed Server’s listen address. An Inbound Refinery instance should not be placed behind an HTTP server.

All subsequent access to an Inbound Refinery Managed Server is through the socket listener. This listener is protected through the incoming socket connection address security filter configured in the next section.

Oracle recommends configuring each Oracle WebCenter Content Server with all Inbound Refinery instances. The process for configuring Oracle WebCenter Content is to add each Inbound Refinery instance as a provider. There are also post-installation steps that must be performed with for Inbound Refinery.

The following sections describe the procedures for post-installation configuration of Inbound Refinery:

- **Section 13.19.6.1, “Configuring Inbound Refinery Settings”**
- **Section 13.19.6.2, “Configuring Document Conversion”**
- **Section 13.19.6.3, “Configuring Oracle WebCenter Content with Inbound Refinery Instances”**

#### 13.19.6.1 Configuring Inbound Refinery Settings

To configure the Inbound Refinery settings:

1. Access the Inbound Refinery post-installation configuration screen at the following URL:

   http://WCPHOST1:16250/ibr/

2. In the configuration screen, set the configuration settings as follows:

   - **Inbound Refinery Instance Folder**: Set this to `ORACLE_BASE/admin/wc_domain/WCC_Cluster/ibr1`. The directory path should be on a shared disk, but should be unique for each Inbound Refinery instance.
   - **Native File Repository Location**: Set this to `ORACLE_BASE/admin/wc_domain/WCC_Cluster/ibr1/vault`.
   - **WebLayout Folder**: Set this to `ORACLE_BASE/admin/wc_domain/WCC_Cluster/ibr1/weblayout`.
   - **User Profile Folders**: Set this to `ORACLE_BASE/admin/wc_domain/WCC_Cluster/ibr1/data/users/profiles`.
1. **Socket Connection Address Security Filter:** Set this to a pipe-delimited list of localhost and the server IPs:

```
127.0.0.1|WCPHOST1-IP|WCPHOST2-IP|WEBHOST1-IP|WEBHOST2-IP
```

This enables access from Oracle WebCenter Content Server. The values for WCPHOST1-IP and WCPHOST2-IP should be the IP addresses of the machines with the Content Server instance or instances that will send jobs to Inbound Refinery, not necessarily the IP address of Inbound Refinery. (In the reference topology used in this enterprise deployment guide, however, these IP addresses are the same.)

This field accepts wildcards in the value; for example, 192.0.2.*. You can change this value later by setting `SocketHostAddressSecurityFilter` in `ORACLE_BASE/admin/domain_name/mserver/domain_name/ucm/ibr/config/config.cfg` and restarting Inbound Refinery.

2. **Server Socket Port:** Enter an unused port number, such as 5555. This value is the number of the port for calling top-level services. Changing this field value changes the `IntradocServerPort` entry in `ORACLE_BASE/admin/domain_name/mserver/domain_name/ucm/ibr/config/config.cfg`. Take note of the port number as you need it later when configuring Oracle WebCenter Content.

3. **Server Instance Name:** Specify a name for the Inbound Refinery Managed Server instance. You can accept the default or change it to a more useful name if you want. Take note of the server name as you need it later when configuring Oracle WebCenter Content.

You can leave all other fields on the configuration page as they are.

3. Restart the Inbound Refinery Managed Server.

4. Repeat these steps for all the inbound refineries, using different names for the content folders.

For Inbound Refinery to work properly, you must specify the path to fonts used to generate font images. By default, the font path is set to the font directory in the JVM used by Inbound Refinery: `MW_HOME/jdk160_version/jre/lib/fonts`. However, the fonts included in the default directory are limited and may cause poor renditions. Also, in some cases if a non-standard JVM is used, then the JVM font path may be different than that specified as the default. If this is the case, an error message is displayed from both Inbound Refinery and Content Server. If this occurs, ensure the font path is set to the directory containing the fonts necessary to properly render your conversions. For more information, see the "Specifying the Font Path" section in *Oracle WebCenter Content Administrator’s Guide for Conversion*.

### 13.19.6.2 Configuring Document Conversion

To configure document conversion:

1. Log in to Inbound Refinery at the following URL:

   `http://WCPHOST1:16250/ibr/`
2. Enable conversion components on Inbound Refinery. The core Inbound Refinery converts files to TIFF web-viewable files and JPEG image thumbnails. To use additional conversion types, you need to enable the necessary components:

   a. Open the Administration tray or menu, then select Admin Server, and then Component Manager.
   b. Select the components you want. For more information, consult the readme files and the documentation for each component.
   c. Click Update.
   d. Click OK to enable the components.
   e. Restart the Inbound Refinery Managed Server.

3. Enable PDFExportConverter in Inbound Refinery. PDFExportConverter uses Outside In to convert documents directly to PDF files. The conversion can be cross-platform and does not require any third-party product. You can enable PDFExportConverter for Inbound Refinery as a server feature:

   a. Open the Administration tray or menu, then select Admin Server, and then Component Manager.
   b. Select PDFExportConverter.
   c. Click Update.
   d. Click OK to enable this feature.
   e. Restart the Inbound Refinery Managed Server.

4. Set the primary web-viewable conversion to PDF Export:

   a. Select Conversion Settings, then select Primary Web Rendition.
   b. On the Primary Web-Viewable Rendition page, select Convert to PDF using PDF Export.
   c. Click Update to save your changes.

   Inbound Refinery will now use Outside In PDF Export to convert files directly to PDF without the use of third-party applications.

5. Restart the Administration Server and all Inbound Refinery Managed Servers.

13.19.6.3 Configuring Oracle WebCenter Content with Inbound Refinery Instances

To configure Oracle WebCenter Content with the Inbound Refinery instances, repeat the following steps to register each of the Inbound Refinery services that have been installed and configured (as described in Section 13.19.1, "Extending the Domain to Include Inbound Refinery").

1. Log in to Content Server at http://WCPHOST1:16200/cs
2. Select Administration, and then Providers.
3. In the Create a New Provider section of the Providers page, click Add in the outgoing row.
4. Enter the details for your Inbound Refinery instance, including, name, description, host, server port (IBRs intradoc port), context root, and instance name.

- **Provider Name**: WLS_IBRn (can be any short declarative name with no spaces). It is a good idea to use the same value as the **Instance Name** value.

  The Inbound Refinery instance name is obtained from the Inbound Refinery server. To find the instance name, log in to Inbound Refinery and select **Administration**, and then **Configuration for instanceName**.

**Note**: if you miss this step, you will not see the **Refinery Administration** menu item in the **Administration** menu.

- **Provider Description**: Any text string.
- **Server Host Name**: The name of the host machine where the Inbound Refinery instance is running: WCPHOST1.
- **HTTP Server Address**: The address of the Inbound Refinery instance: WCPHOST1:16250.
- **Server Port**: The value of the Server Socket Port field for the Inbound Refinery instance as specified in Section 13.19.6.1, "Configuring Inbound Refinery Settings.", for example 5555. This is the **IntradocServerPort** value in the Content Server's config.cfg file.
- **Instance Name**: The server instance name for Inbound Refinery as specified in Section 13.19.6.1, "Configuring Inbound Refinery Settings." This is the **IDC_Name** value in the Content Server's config.cfg file.
- **Relative Web Root**: The web root of the Inbound Refinery instance: /ibr/.

5. Under Conversion Options, check **Handles Inbound Refinery Conversion Jobs**. Do **not** check **Inbound Refinery Read Only Mode**.

6. Click **Add**.

7. Restart **WLS_IBRn**.

8. Repeat steps 2-7 for all Inbound Refinery servers.

9. Select the file types to be sent to Inbound Refinery:

   a. Select **Administration**, **Refinery Administration**, and then **File Formats Wizard**.
   
   b. Check the boxes for the appropriate file types to send to the refinery.

   Do **not** check **HTML**, and also do not check **wiki** and **blog** unless you have enabled their conversion through the **WebCenterConversions** component. See also, the "Selecting the File Formats To Be Converted" section in **Administering Oracle WebCenter Portal**.

10. Enable wiki and blog conversion to PDF.

   For details, see the "Enabling the Conversion of Wikis and Blogs into PDFs" section in **Administering Oracle WebCenter Portal**.
This chapter describes the procedures for configuring server migration for the enterprise deployment. This chapter includes the following topics:

- Overview of Server Migration for an Enterprise Deployment
- Setting Up a User and Tablespace for the Server Migration Leasing Table
- Creating a GridLink Data Source for Leasing Using the Administration Console
- Editing the Node Manager Properties File
- Setting Environment and Superuser Privileges for the wlsifconfig.sh Script
- Configuring Server Migration Targets
- Testing Server Migration

14.1 Overview of Server Migration for an Enterprise Deployment

Configure server migration for the WLS_SOA1 and WLS_SOA2 Managed Servers. With server migration configured, should failure occur, the WLS_SOA1 Managed Server restarts on SOAHOST2, and the WLS_SOA2 Managed Server restarts on SOAHOST1. The WLS_SOA1 and WLS_SOA2 servers listen on specific floating IPs that are failed over by Oracle WebLogic Server.

Perform the steps in the following sections to configure server migration for the Managed Servers.

14.2 Setting Up a User and Tablespace for the Server Migration Leasing Table

Set up a user and tablespace for the server migration leasing table using the create tablespace leasing command.

To set up a user and tablespace for the server migration leasing table:

1. Create a tablespace called leasing. For example, log on to SQL*Plus as the sysdba user and run the following command:

   ```
   SQL> create tablespace leasing
   
   logging datafile 'DB_HOME/oradata/orcl/leasing.dbf'
   
   size 32m autoextend on next 32m maxsize 2048m extent management local;
   ```
2. Create a user named leasing and assign it to the leasing tablespace.
   SQL> create user leasing identified by password;
   SQL> grant create table to leasing;
   SQL> grant create session to leasing;
   SQL> alter user leasing default tablespace leasing;
   SQL> alter user leasing quota unlimited on LEASING;

3. Create the leasing table using the leasing.ddl script.
   a. Copy the leasing.ddl file located in either of the following directories to your database node:
      WL_HOME/server/db/oracle/817
      WL_HOME/server/db/oracle/920
   b. Connect to the database as the leasing user.
   c. Run the leasing.ddl script in SQL*Plus.
      SQL> @copy_location/leasing.ddl;

14.3 Creating a GridLink Data Source for Leasing Using the Administration Console

Create a GridLink data source for the Leasing table from the Oracle WebLogic Server Administration Console.

To create a GridLink data source:
1. Log in to the Oracle WebLogic Server Administration Console.
2. If you have not already done so, in the Change Center, click Lock & Edit and click Next.
3. In the Domain Structure tree, expand Services, then select Data Sources.
4. On the Summary of Data Sources page, click New and select GridLink Data Source, and enter the following:
   - Enter a logical name for the data source in the Name field. For example, leasing.
   - Enter a name for JNDI. For example, jdbc/leasing.
   - For the Database Driver, select Oracle's Driver (Thin) for GridLink Connections Versions 11 and later.
   - Click Next.
5. In the Transaction Options page, de-select Supports Global Transactions, and click Next.
6. In the GridLink Data Source Connection Properties Options screen, select Enter individual listener information and click Next.
7. Enter the following connection properties:
   - **Service Name**: Enter the service name of the database with lowercase characters. For a GridLink data source, you must enter the Oracle RAC service name. For example:
     
     wcpedg.example.com
   - **Host Name and Port**: Enter the SCAN address and port for the RAC database being used. You can identify this address by querying the appropriate parameter in the database using the TCP Protocol:
     
     | NAME             | TYPE      | VALUE                            |
     |------------------|-----------|----------------------------------|
     | remote_listener  | string    | db-scan.example.com:1521         |

   **Note**: For Oracle Database 11g R1 use the VIPs and ports of each database's instance listener, for example:

   custdbhost1-vip.example.com (port 1521)
   and
   custdbhost2-vip.example.com (1521)

   **Database User Name**: leasing
   **Password**: For example: password
   **Confirm Password**: Enter the password again and click Next.

8. On the Test GridLink Database Connection page, review the connection parameters and click Test All Listeners. Here is an example of a successful connection notification:

   Connection test for jdbc:oracle:thin:@(DESCRIPTION=(ADDRESS_LIST=(ADDRESS=(PROTOCOL=TCP)(HOST=db-scan.example.com)(PORT=1521)))(CONNECT_DATA=(SERVICE_NAME=wcpedg.example.com))) succeeded.

   Click Next.

9. In the ONS Client Configuration page, do the following:
   - **Select FAN Enabled** to subscribe to and process Oracle FAN events.
   - Enter here also the SCAN address for the RAC database and the ONS remote port as reported by the database (example below) and click ADD:

     [orcl@db-scan ~]$ srvctl config nodeapps -s

     ONS exists: Local port 6100, remote port 6200, EM port 2016

   - Click Next.
10. On the Test ONS Client Configuration page, review the connection parameters and click **Test All ONS Nodes**.

Here is an example of a successful connection notification:

```
Connection test for db-scan.example.com:6200 succeeded.
```

Click **Next**.

11. In the Select Targets page, select **SOA_Cluster** as the target, and **All Servers in the cluster**.

12. Click **Finish**.

13. Click **Activate Changes**.

### 14.4 Editing the Node Manager Properties File

Edit the Node Manager properties file on the two nodes where the servers are running.

The `nodemanager.properties` file is located in the following directory:

```
WL_HOME/common/nodemanager
```

Add the following properties to enable server migration to work properly:

- **Interface**
  
  ```
  Interface=eth0
  ```

  This property specifies the interface name for the floating IP (eth0, for example).

  **Note:** Do not specify the sub interface, such as `eth0:1` or `eth0:2`. This interface is to be used without the :0, or :1. The Node Manager scripts traverse the different :X enabled IPs to determine which to add or remove. For example, the valid values in Linux environments are `eth0, eth1, or, eth2, eth3, ethn`, depending on the number of interfaces configured.

- **NetMask**
  
  ```
  NetMask=255.255.255.0
  ```

  This property specifies the net mask for the interface for the floating IP.
UseMACBroadcast

UseMACBroadcast=true

This property specifies whether or not to use a node’s MAC address when sending ARP packets, that is, whether or not to use the -b flag in the arping command.

Verify in the output of Node Manager (the shell where Node Manager is started) that these properties are in use. Otherwise, problems may occur during migration. The output should be similar to the following:

...  
StateCheckInterval=500  
Interface=eth0  
NetMask=255.255.255.0  
...

**Note:** The following steps are not required if the server properties (start properties) have been set and Node Manager can start the servers remotely.

1. If not done already, set the **StartScriptEnabled** property in the nodemanager.properties file to true. This is required to enable Node Manager to start the Managed Servers.

2. Start Node Manager on Node 1 and Node 2 by running the **startNodeManager.sh** script, which is located in the **WL_HOME/server/bin/** directory.

**Note:** When running Node Manager from a shared storage installation, multiple nodes are started using the same nodemanager.properties file. However, each node may require different NetMask or Interface properties. In this case, specify individual parameters on a per-node basis using environment variables. For example, to use a different interface (eth3) in SOAHOSTn, use the **Interface** environment variable as follows:

```
SOAHOSTn export JAVA_OPTIONS=-DInterface=eth3  
```

and start Node Manager after the variable has been set in the shell.

### Table 14–1  Required Files for the PATH Environment Variable

<table>
<thead>
<tr>
<th>File</th>
<th>Directory Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>wlsifconfig.sh</td>
<td>ORACLE_BASE/admin/domain_name/mserver/domain_name/bin/server_migration</td>
</tr>
<tr>
<td>wlscontrol.sh</td>
<td>WL_HOME/common/bin</td>
</tr>
<tr>
<td>nodemanager.domain</td>
<td>WL_HOME/common/nodemanager</td>
</tr>
</tbody>
</table>
2. Grant sudo configuration for the `wlsifconfig.sh` script.
   - Configure sudo to work without a password prompt.
   - For security reasons, sudo should be restricted to the subset of commands required to run the `wlsifconfig.sh` script. For example, to set the environment and superuser privileges for the `wlsifconfig.sh` script:
     a. Grant sudo privilege to the WebLogic user ('oracle') with no password restriction, and grant execute privilege on the `/sbin/ifconfig` and `/sbin/arping` binaries.
     b. Make sure the script is executable by the WebLogic user ('oracle'). The following is an example of an entry inside `/etc/sudoers` granting sudo execution privilege for `oracle` and also `ifconfig` and `arping`:
        
        ```
        oracle ALL= NOPASSWD: /sbin/ifconfig,/sbin/arping
        ```

        **Note:** Ask the system administrator for the sudo and system rights as appropriate to this step.

14.6 Configuring Server Migration Targets

Configure server migration targets. Configuring Cluster Migration sets the `DataSourceForAutomaticMigration` property to true.

To configure migration in a cluster:

1. Log into the Oracle WebLogic Server Administration Console:
   ```
   http://host:adminPort/console
   ```
   Typically, `adminPort` is 7001 by default.

2. In the Domain Structure window, expand `Environment` and select `Clusters`. The Summary of Clusters page appears.

3. Click the cluster for which you want to configure migration (`SOA_Cluster`) in the Name column of the table.

4. Click the `Migration` tab.

5. Click `Lock & Edit`.

6. In the `Available` field, select the machine to which to allow migration and click the right arrow. In this case, select `SOAHOST1` and `SOAHOST2`.

7. Select the data source to be used for automatic migration. In this case select the leasing data source.

8. Click `Save`.

9. Click `Activate Changes`.

10. Set the Candidate Machines for Server Migration. You must perform this task for all of the Managed Servers as follows:
    b. Select the server for which you want to configure migration.
    c. Click the `Migration` tab.
d. In the **Available** field, located in the Migration Configuration section, select the machines to which to allow migration and click the right arrow. For *WLS_SOA1*, select *SOAHOST2*. For *WLS_SOA2*, select *SOAHOST1*.

e. Select **Automatic Server Migration Enabled** and click **Save**.

   This enables Node Manager to start a failed server on the target node automatically.

f. Click **Activate Changes**.

g. Restart the Administration Server and the servers for which server migration has been configured

   To restart the Administration Server, use the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

   **Tip:** Click **Customize this table** in the Summary of Servers page, move Current Machine from the Available Window to the Chosen window to view the machine on which the server is running. This will be different from the configuration if the server gets migrated automatically.

### 14.7 Testing Server Migration

To verify that Server Migration is working properly:

**To test from Node 1:**

1. Stop the *WLS_SOA1* Managed Server.

   ```
   kill -9 pid
   ```

   *pid* specifies the process ID of the Managed Server. You can identify the pid in the node by running this command:

   ```
   ps -ef | grep WLS_SOA1
   ```

2. Watch the Node Manager console; you should see a message indicating that the *WLS_SOA1* floating IP has been disabled.

3. Wait for Node Manager to try a second restart of *WLS_SOA1*. Node Manager waits for a fence period of 30 seconds before trying this restart.

4. Once Node Manager restarts the server, stop it again. Now Node Manager should log a message indicating that the server will not be restarted again locally.

**To test from Node 2:**

1. Watch the local Node Manager console. After 30 seconds since the last try to restart *WLS_SOA1*on Node 1, Node Manager on Node 2 should prompt that the floating IP for *WLS_SOA1* is being brought up and that the server is being restarted in this node.

2. Access the soa-infra console in the same IP.

**Verification From the Administration Console**

You can also verify migration using the Administration Console:

1. Log into the Administration Console.

2. Click on **Domain** on the left console.

3. Click the **Monitoring** tab and then the **Migration** subtab.
The Migration Status table provides information on the status of the migration.

Figure 14–1 Migration Status Screen in the Administration Console

Note: After a server is migrated, to fail it back to its original node/machine, stop the Managed Server from the Oracle WebLogic Administration Console and then start it again. The appropriate Node Manager starts the Managed Server on the machine to which it was originally assigned.
This chapter describes how to integrate Oracle WebCenter Portal with Oracle Identity Management.

This chapter includes the following topics:

- Overview of Integration with Oracle Identity Management
- Configuring the Credential Store
- Configuring the Policy Store
- Reassociating the Domain Policy and Credential Store
- Oracle Access Manager 10g Integration
- Oracle Access Manager 11g Integration
- Configuring WebCenter Portal Applications for SSO
- Configuring WebCenter Portal and BPEL Authentication
- Backing Up the Identity Management Configuration

15.1 Overview of Integration with Oracle Identity Management

You can integrate an Oracle Fusion Middleware enterprise deployment with Oracle Identity Manager 10g or 11g. The following sections describe how to first configure Credential and Policy stores, re-associate those credential and policy stores, and then integrate with either Oracle Identity Manager 10g or 11g.

Table 15–1 lists the high-level steps for integrating Oracle Identity Manager 10g with an Oracle WebCenter Portal enterprise deployment.

Table 15–2 lists the high-level steps for integrating Oracle Identity Manager 11g with an Oracle WebCenter enterprise deployment.

Note: When integrating with Oracle Identity Management, use the transport mode currently in use by the Oracle Identity Management servers. For example, Open, Simple or Cert.
<table>
<thead>
<tr>
<th>Step</th>
<th>Description</th>
<th>More Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Configure the Credential Store</td>
<td>Configure Oracle Internet Directory LDAP as a credential store for the Oracle WebCenter Portal Enterprise Deployment topology.</td>
<td>Section 15.2, &quot;Configuring the Credential Store&quot;</td>
</tr>
<tr>
<td>Configure the Policy Store</td>
<td>Configure Oracle Internet Directory LDAP as the policy store for the Oracle WebCenter Portal Enterprise Deployment topology.</td>
<td>Section 15.3, &quot;Configuring the Policy Store&quot;</td>
</tr>
<tr>
<td>Use the OAM Configuration Tool</td>
<td>Use the OAM Configuration Tool (oamcfg) to start a series of scripts and set up the required policies.</td>
<td>Section 15.5.3, &quot;Using the OAM Configuration Tool&quot;</td>
</tr>
<tr>
<td>Install and Configure WebGate</td>
<td>Install WebGate on each of the WEBHOSTn machines in order to secure the web tier.</td>
<td>Section 15.5.4, &quot;Installing and Configuring WebGate&quot;</td>
</tr>
<tr>
<td>Configure IP Validation for the Webgate</td>
<td>Configure the IP validation for the Webgate using Access System Console.</td>
<td>Section 15.5.5, &quot;Configuring IP Validation for the Webgate&quot;</td>
</tr>
<tr>
<td>Set Up WebLogic Authenticators</td>
<td>Set up the WebLogic authenticators by backing up the configuration files, setting up the OAM ID Asserter, and setting the order of providers.</td>
<td>Section 15.5.6, &quot;Setting Up WebLogic Authenticators&quot;</td>
</tr>
<tr>
<td>Configure WebCenter Portal Applications for SSO</td>
<td>Configure SSO system properties, the administrator role for the WebCenter Portal application, and the discussions server for SSO.</td>
<td>Section 15.7, &quot;Configuring WebCenter Portal Applications for SSO&quot;</td>
</tr>
<tr>
<td>Configure WebCenter Portal and BPEL Server Authentication</td>
<td>Configure WebCenter Portal and BPEL server.</td>
<td>Section 15.8, &quot;Configuring WebCenter Portal and BPEL Authentication&quot;</td>
</tr>
</tbody>
</table>

**Table 15–2  Steps for Integrating with Oracle Identity Manager 11g**

<table>
<thead>
<tr>
<th>Step</th>
<th>Description</th>
<th>More Information</th>
</tr>
</thead>
<tbody>
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</tr>
<tr>
<td>Configure the Policy Store</td>
<td>Configure Oracle Internet Directory LDAP as the policy store for the Oracle WebCenter Portal Enterprise Deployment topology.</td>
<td>Section 15.3, &quot;Configuring the Policy Store&quot;</td>
</tr>
<tr>
<td>Install WebGate</td>
<td>Install WebGate on each of the WEBHOST machines where an HTTP Server has already been installed.</td>
<td>Section 15.6.3, &quot;Setting Up WebGate”</td>
</tr>
<tr>
<td>Register the WebGate Agent</td>
<td>Register the Webgate agent using the RREG tool.</td>
<td>Section 15.6.4, &quot;Registering the WebGate Agent”</td>
</tr>
</tbody>
</table>
15.2 Configuring the Credential Store

With Oracle Fusion Middleware, you can use different types of credential and policy stores in a WebLogic Server domain. A domain can use stores based on Oracle Database, on XML files (the default), or on different types of LDAP providers. When a domain uses a database or LDAP, all policy and credential data is kept and maintained in a centralized store. However, when using XML policy stores, the changes made on Managed Servers are not propagated to the Administration Server unless they use the same domain home.

In database-based or LDAP-based stores, the credential and policy stores are part of a security store, which is the repository of system and application-specific policies, credentials, and keys. This centralization facilitates the administration and maintenance of policy, credential, and key data.

Table 15–2 (Cont.) Steps for Integrating with Oracle Identity Manager 11g

<table>
<thead>
<tr>
<th>Step</th>
<th>Description</th>
<th>More Information</th>
<th>Section</th>
</tr>
</thead>
<tbody>
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<td>Set up the WebLogic authenticators by backing up the configuration files, setting up the OAM ID Asserter, and Setting the order of providers.</td>
<td></td>
<td>15.6.5</td>
</tr>
<tr>
<td>Configure WebCenter Portal Applications for SSO</td>
<td>Configure SSO system properties, the administrator role for the WebCenter Portal application, and the discussions server for SSO.</td>
<td></td>
<td>15.7</td>
</tr>
<tr>
<td>Configure WebCenter Portal and BPEL Authentication</td>
<td>Configure WebCenter Portal and BPEL server.</td>
<td></td>
<td>15.8</td>
</tr>
</tbody>
</table>

Caution: The default file-based policy and credential stores should be used only for development, and only for single-node WebCenter Portal configurations. For enterprise deployments you must reassociate the policy and credential stores with a database-based security store or with an external LDAP-based store. This reassociation should be done right after you create the domain and before you extend it so that policies are not overwritten and application stripes for the domain appear in Oracle Enterprise Manager Fusion Middleware Control.

Oracle recommends a database-based security store for production environments. For more informations, see “Configuring the OPSS Security Store” in Oracle Fusion Middleware Securing Applications with Oracle Platform Security Services.

The Oracle WebCenter Portal Enterprise Deployment topology uses different domain homes for the Administration Server and the Managed Server, thus Oracle requires the use of an LDAP store as policy and credential store for integrity and consistency. By default, Oracle WebLogic Server domains use an XML file for the policy store. The following sections describe the steps required to change the default store to Oracle Internet Directory LDAP for credentials or policies.
Configuring the Credential Store

A credential store is a repository of security data (credentials). A credential can hold user name and password combinations, tickets, or public key certificates. Credentials are used during authentication, when principals are populated in subjects, and, further, during authorization, when determining what actions the subject can perform. In this section, steps are provided to configure Oracle Internet Directory LDAP as a credential store for the Oracle WebCenter Portal Enterprise Deployment topology. For more details on credential store configuration, refer to the "Managing the Credential Store" chapter in the Securing Applications with Oracle Platform Security Services.

The following section describe credential store configuration:

- Section 15.2.1, "Creating the LDAP Authenticator"
- Section 15.2.2, "Moving the WebLogic Administrator to LDAP"

15.2.1 Creating the LDAP Authenticator

This section describes how to create the LDAP authenticator using the WebLogic Server Administration Console.

Prerequisites

Before you create the LDAP authenticator, back up the relevant configuration files:

ORACLE_BASE/admin/domain_name/aserver/domain_name/config/config.xml
ORACLE_BASE/admin/domain_name/aserver/domain_name/config/fmwconfig/jps-config.xml
ORACLE_BASE/admin/domain_name/aserver/domain_name/config/fmwconfig/system-jazn-data.xml

Back up the boot.properties file for the Administration Server in the following directory:

ORACLE_BASE/admin/domain_name/aserver/domain_name/servers/AdminServer/security

To configure the credential store to use LDAP:

1. Log in to the WebLogic Server Console.
2. Click the Security Realms link on the left navigational bar.
3. Click the myrealm default realm entry to configure it.
4. Open the Providers tab within the realm.
5. Observe that there is a DefaultAuthenticator provider configured for the realm.
6. Click Lock & Edit.
7. Click the New button to add a new provider.

Note: The backend repository for the policy store and the credential store must use the same kind of LDAP server. To preserve this coherence, note that reassociating one store implies reassociating the other one, that is, the re-association of both the credential and the policy stores is accomplished as a unit using Enterprise Manager Fusion Middleware Control or the WLST command reassociateSecurityStore. For more information, see Section 15.4, "Reassociating the Domain Policy and Credential Store."
8. Enter a name for the provider such as **OIDAuthenticator** or **OVDAuthenticator** depending on whether Oracle Internet Directory or Oracle Virtual Directory will be used.

9. Select the **OracleInternetDirectoryAuthenticator** or **OracleVirtualDirectoryAuthenticator** type from the list of authenticators depending on whether Oracle Internet Directory or Oracle Virtual Directory will be used and click **OK**.

10. In the Providers screen, click the newly created Authenticator.

11. Set the control flag to **SUFFICIENT**. This indicates that if a user can be authenticated successfully by this authenticator, then it should accept that authentication and should not continue to invoke any additional authenticators. If the authentication fails, it will fall through to the next authenticator in the chain. Make sure all subsequent authenticators also have their control flag set to **SUFFICIENT**; in particular, check the DefaultAuthenticator and set that to **SUFFICIENT**.

12. Click **Save** to save this setting.

13. Open the **Provider Specific** tab to enter the details for the LDAP server.

14. Enter the details specific to your LDAP server, as shown in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Value Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Host</td>
<td>The LDAP server's server ID.</td>
</tr>
<tr>
<td>Port</td>
<td>The LDAP server's port number.</td>
</tr>
<tr>
<td>Principal</td>
<td>The LDAP user DN used to connect to the LDAP server.</td>
</tr>
<tr>
<td>Credential</td>
<td>The password used to connect to the LDAP server.</td>
</tr>
<tr>
<td>SSL Enabled</td>
<td>Specifies whether SSL protocol is used when connecting to LDAP server.</td>
</tr>
<tr>
<td>User Base DN</td>
<td>Specify the DN under which your Users start.</td>
</tr>
<tr>
<td>Group Base DN</td>
<td>Specify the DN that points to your Groups node.</td>
</tr>
<tr>
<td>Use Retrieved User Name as Principal</td>
<td>Must be turned on.</td>
</tr>
</tbody>
</table>

Click **Save** when done.

15. Click **Activate Changes** to propagate the changes.

**Reorder Authenticator**

Reorder the OID/OVD Authenticator and Default Authenticator and ensure that the control flag for each authenticator is set in the following order:

To set the order of the Authenticators:

1. Log in to Weblogic Console, if not already logged in.

2. Click **Lock & Edit**.
3. Navigate to SecurityRealms > Default realm name > Providers and then click Reorder.

4. Reorder the OID/OVD Authenticator, and Default Authenticator by ensuring that the control flag for each authenticator is set as follows:
   - OID LDAP Authenticator (or OVD LDAP Authenticator): SUFFICIENT
   - Default Authenticator: SUFFICIENT

5. Click OK.

6. Click Activate Changes to propagate the changes.

7. Restart the Administration Server and all Managed Servers.

15.2.2 Moving the WebLogic Administrator to LDAP

This section provides details for provisioning a new administrator user and group for managing the Oracle Fusion Middleware WebCenter Portal WebLogic Server domain. This section describes the following tasks:

- Section 15.2.2.1, "Provisioning Admin Users and Groups in an LDAP Directory"
- Section 15.2.2.2, "Assigning the Admin Role to the Admin Group"
- Section 15.2.2.3, "Specifying the New Admin User on Connections"
- Section 15.2.2.4, "Updating the boot.properties File and Restarting the System"

15.2.2.1 Provisioning Admin Users and Groups in an LDAP Directory

As mentioned in the introduction to this section, users and groups from multiple WebLogic Server domains may be provisioned in a central LDAP user store. In such a case, there is a possibility that one WebLogic admin user may have access to all the domains within an enterprise. Oracle does not recommend this. To avoid one WebLogic Server administration user having access to all the domains, each user and group provisioned must have a unique distinguished name within the directory tree. For the WebCenter Portal enterprise deployment WebLogic Server domain described in this guide, the administration user and group are provisioned with the DNs that follow:

- Admin User DN:
  
  cn=weblogic_wc, cn=Users, dc=us, dc=example, dc=com

- Admin Group DN:
  
  cn=WC_Administrators, cn=Groups, dc=us, dc=example, dc=com

To provision the admin user and admin group in Oracle Internet Directory:

1. Create an ldif file on the Oracle Internet Directory host named admin_user.ldif with the contents shown below, and then save the file:

   dn: cn=weblogic_wc, cn=users, dc=us, dc=example, dc=com
   orclsamaccountname: weblogic_wc
   givenname: weblogic_wc
   sn: weblogic_wc
   userpassword: MyPassword1
   mail: weblogic_wc
   objectclass: top
   objectclass: person
   objectclass: organizationalPerson
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2. Run the `ldapadd` command located under the `ORACLE_HOME/bin` directory to provision the user in Oracle Internet Directory.

   **Note:** The Oracle home used here is the Oracle home for the Identity Management installation where Oracle Internet Directory resides. The `ORACLE_HOME` environment variable must be set for the `ldapadd` command to succeed.

   For example (the command is shown as two lines in the example below for readability purposes, but you should enter the command on a single line):

   OIDHOST1> ORACLE_HOME/bin/ldapadd -h oid.example.com -p 389 -D cn=orcladmin -w password -c -v -f admin_user.ldif

3. Create an `ldif` file named `admin_group.ldif` with the contents shown below and then save the file:

   ```
   dn: cn=WC_Administrators, cn=groups, dc=us, dc=example, dc=com
   displayname: WC_Administrators
   objectclass: top
   objectclass: groupOfUniqueNames
   objectclass: orclGroup
   uniquemember: cn=weblogic_wc,cn=users,dc=us,dc=example,dc=com
   cn: WC_Administrators
   description: Administrators Group for the WebCenter Portal Domain
   ```

   4. Run the `ldapadd` command located under the `ORACLE_HOME/bin/` directory to provision the group in Oracle Internet Directory (the command is shown as two lines in the example below for readability purposes, but you should enter the command on a single line):

   OIDHOST1> ORACLE_HOME/bin/ldapadd -h oid.example.com -p 389 -D cn=orcladmin -w password -c -v -f admin_group.ldif

15.2.2.2 Assigning the Admin Role to the Admin Group

After adding the users and groups to Oracle Internet Directory, the group must be assigned the Admin role within the WebLogic Server domain security realm. This enables all users that belong to the group to be administrators for that domain.

To assign the Admin role to the Admin group:

1. Log into the WebLogic Server Administration Console.
2. In the left pane of the console, click Security Realms.
4. On the Settings page for myrealm, click the Roles & Policies tab.
5. On the Realm Roles page, expand the Global Roles entry under the Roles table. This brings up the entry for Roles. Click on the Roles link to bring up the Global Roles page.
6. On the Global Roles page, click the Admin role to bring up the Edit Global Role page:
   a. On the Edit Global Roles page, under the Role Conditions table, click the Add Conditions button.
   b. On the Choose a Predicate page, select Group from the drop down list for predicates and click Next.
   c. On the Edit Arguments Page, specify WC_Administrators in the Group Argument field and click Add.

7. Click Finish to return to the Edit Global Role page.

8. The Role Conditions table now shows the WC_Administrators Group as an entry.

9. Click Save to finish adding the Admin Role to the WC_Administrators Group.

10. Validate that the changes were successful by bringing up the WebLogic Administration Server Console using a web browser. Log in using the credentials for the weblogic_wc user.

15.2.2.3 Specifying the New Admin User on Connections
Now that a new administrative user weblogic_wc exists in LDAP, this user should be used for all administrative operations.

For example, review the discussions server connection you created in Section 12.2, "Configuring the Discussions Server Connection", and specify weblogic_wc as the admin user. Also ensure this user has administrator permissions on the discussions server, as described in Section 15.7.3.1, "Granting Administrator Permissions on the Discussions Server".

15.2.2.4 Updating the boot.properties File and Restarting the System
The boot.properties file for the Administration Server should be updated with the WebLogic admin user created in Oracle Internet Directory. Follow the steps below to update the boot.properties file:

1. On SOAHOST1, go the following directory:
   
   cd ORACLE_BASE/admin/domainName/aserver/domainName/servers/AdminServer/security

---

**Note:** Each Oracle application in the Oracle WebCenter Portal enterprise deployment topology may have has its own predefined roles and groups defined for administration and monitoring. By default, the Administrator group allows these operations. However, the Administrator group may be too broad. For example, you may not want Oracle SOA Suite administrators to be WebLogic Server domain administrators where Oracle SOA Suite, Oracle WebCenter Portal, and Oracle WebCenter Content are running. Therefore, as described in this section, you may wish to create a more specific group for WebCenter Portal, such as WC_Administrators. For the various applications to allow the WC Administrators group to administer the different systems, you must add the required roles to that group. For example, for SOA Worklistapp administration, add the SOAAdmin role to the SOA Administrators group. Refer to each component's specific roles for the required roles in each case.
2. Rename the existing `boot.properties` file:
```bash
mv boot.properties boot.properties.backup
```

3. Use a text editor to create a file called `boot.properties` under the security directory. Enter the following lines in the file:
```bash
username=weblogic_wc
password=MyPassword1
```

4. Save the file.

5. Stop the Administration Server:
```bash
wls:/nm/domain_name>nmKill("AdminServer")
```

6. Restart the Administration Server using the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

## 15.2.3 Reassociating the Domain Credential Store

You must re-associate the domain credential store after configuring both the credential and policy stores. The steps required are described later in Section 15.4, "Reassociating the Domain Policy and Credential Store".

## 15.3 Configuring the Policy Store

With Oracle Fusion Middleware, you can use different types of credential and policy stores in a WebLogic Server domain. A domain can use stores based on Oracle Database, on XML files (the default), or on different types of LDAP providers. When a domain uses a database or LDAP, all policy and credential data is kept and maintained in a centralized store. However, when using XML policy stores, the changes made on Managed Servers are not propagated to the Administration Server unless they use the same domain home.

In database-based or LDAP-based stores, the credential and policy stores are part of a security store, which is the repository of system and application-specific policies, credentials, and keys. This centralization facilitates the administration and maintenance of policy, credential, and key data.

---

**Caution:** The default file-based policy and credential stores should be used only for development, and only for single-node WebCenter Portal configurations. For enterprise deployments you must reassociate the policy and credential stores with a database-based security store or with an external LDAP-based store. This reassociation should be done right after you create the domain and before you extend it so that policies are not overwritten and application stripes for the domain appear in Oracle Enterprise Manager Fusion Middleware Control.

Oracle recommends a database-based security store for production environments. For more informations, see “Configuring the OPSS Security Store” in Oracle Fusion Middleware Securing Applications with Oracle Platform Security Services.
The domain policy store is the repository of system and application-specific policies. In a given domain, there is one store that stores all policies that all applications deployed in the domain may use. This section provides the steps to configure Oracle Internet Directory LDAP as the policy store for the Oracle Fusion Middleware WebCenter Portal Enterprise Deployment topology. This procedure consists of two parts:

- **Setting a Node in the Server Directory**
- **Reassociating the Domain Policy Store**

For more information on policy store configuration, see the "Configuring the OPSS Security Store" chapter in *Securing Applications with Oracle Platform Security Services*.

### 15.3.1 Setting a Node in the Server Directory

In order to ensure the proper access to an LDAP server directory (Oracle Internet Directory) used as a policy store, you must set a node in the server directory. These steps must be completed by an Oracle Internet Directory administrator.

To create the appropriate node in an Oracle Internet Directory Server:

1. Create an LDIF file (assumed to be `jpstestnode.ldif` in this example) specifying the following DN and CN entries:

   ```
   dn: cn=jpsroot_wc
   cn: jpsroot_wc
   objectclass: top
   objectclass: OrclContainer
   ```

   The distinguished name of the root node (illustrated by the string `jpsroot_wc` above) must be distinct from any other distinguished name. One root node can be shared by multiple WebLogic Server domains. It is not required that this node be created at the top level, as long as read and write access to the subtree is granted to the Oracle Internet Directory administrator.

2. Import this data into Oracle Internet Directory server using the command `ldapadd`, as illustrated in the following example (the command is shown as two lines in the example below for readability purposes, but you should enter the command on a single line):

   ```
   ORACLE_HOME/bin/ldapadd -h ldap_host -p ldap_port -D cn=orcladmin -w password -c -v -f jpstestnode.ldif
   ```

3. Verify that the node has been successfully inserted using the command `ldapsearch`, as illustrated in the following example (the command is shown as two lines in the example below for readability purposes, but you should enter the command on a single line):

   ```
   ORACLE_HOME/bin/ldapsearch -h ldap_host -p ldap_port -D cn=orcladmin -w password -b "cn=jpsroot_wc" -s sub -b "objectclass=OrclContainer"
   ```

4. When using Oracle internet Directory as the LDAP-Based Policy Store run the utility `oidstats.sql` in the `INFRADBHOSTs` to generate database statistics for optimal database performance:

   ```
   ORACLE_HOME/bin/sqlplus
   Enter ODS as a user name. You will be prompted for credentials for the ODS user. Inside sqlplus, enter the command to gather the statistics info:
   ```

   ```
   SQLPLUS> @ORACLE_HOME/ldap/admin/oidstats.sql
   ```
15.3.2 Reassociating the Domain Policy Store

Reassociate the policy store by migrating policy data from a file- or LDAP-based repository to an LDAP-based repository. Re-association changes the repository preserving the integrity of the data stored. For each policy in the source policy store, re-association searches the target LDAP directory and, if it finds a match, updates the matching policy as appropriate. If none are found, it migrates the policy as is.

At any time, after a domain policy store has been instantiated, a file, or LDAP-based policy store can be reassociated into an LDAP-based policy store storing the same data. To support it, the domain has to be configured, as appropriate, to use an LDAP policy store.

For detailed steps, see Section 15.4, “Reassociating the Domain Policy and Credential Store”.

15.4 Reassociating the Domain Policy and Credential Store

Reassociate the policy and credential store with Oracle Internet Directory using the WLST reassociateSecurityStore command.

To reassociate the policy and credential store:

1. From SOAHOST1, start the wlst shell:
   
   ```sh
cd ORACLE_COMMON_HOME/common/bin
./wlst.sh
```

2. Connect to the WebLogic Administration Server using the wlst connect command shown below:

   Syntax:
   ```sh
cconnect("AdminUser","AdminUserPassword",t3://hostname:port)
```

   For example:
   ```sh
cconnect("weblogic_wc","password","t3://ADMINVHN:7001")
```

3. Run the reassociateSecurityStore command as shown below:

   Syntax:
   ```sh
reassociateSecurityStore(domain="domainName",admin="cn=orcladmin",password="orclPassword",ldapurl="ldap://LDAPHOST:LDAPPORT",servertype="OID",jpsroot="cn=jpsroot_wc")
```

   For example:
   ```sh
wls:/WCPEDGDomain/serverConfig>reassociateSecurityStore(domain="wcpedg_domain",admin="cn=orcladmin",password="password",ldapurl="ldap://oid.example.com:389",servertype="OID",jpsroot="cn=jpsroot_wc")
```

   The output for the command is shown below:

   ```sh
{servertype=OID,jpsroot=cn=jpsroot_wc_idm_idmhost1,admin=cn=orcladmin,domain=IDMDomain,ldapurl=ldap://oid.example.com:389,password=password}
```

   Location changed to domainRuntime tree. This is a read-only tree with DomainMBean as the root.
For more help, use help(domainRuntime)

Starting Policy Store reassociation.
LDAP server and ServiceConfigurator setup done.

Schema is seeded into LDAP server
Data is migrated to LDAP server
Service in LDAP server after migration has been tested to be available
Update of jps configuration is done
Policy Store reassociation done.

Starting credential Store reassociation
LDAP server and ServiceConfigurator setup done.

Schema is seeded into LDAP server
Data is migrated to LDAP server
Service in LDAP server after migration has been tested to be available
Update of jps configuration is done
Credential Store reassociation done
Jps Configuration has been changed. Please restart the server.

4. Restart the Administration Server after the command completes successfully.

   To restart the Administration Server, use the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1".

   **Note:** For credential and policy changes to take effect, the servers in the domain must be restarted.

**Cataloging Oracle Internet Directory Attributes**

Index any Oracle Internet Directory attribute that is used in a search filter. The indexing is an optional procedure that enhances performance. If you have not yet indexed the attributes in this Oracle Internet Directory, use the `catalog` tool to index them.

For example, to index the `orclrolescope` attribute:

```
catalog connect="orcl" add=true attribute="orclrolescope" verbose="true"
```

You can also index multiple attribute names by listing them in a file and processing them as a batch as follows:

```
orclrolescope
orclassignedroles
orclApplicationCommonName
orclAppFullName
orclCSFAlias
orclCSFKey
orclCSFName
orclCSFDBUrl
orclCSFDBPort
orclCSFCredentialType
orclCSFExpireTime
modifytimestamp
createtimestamp
orcljpsassignee
```

For more information about indexing OID attributes, see Tasks and Examples for catalog in the *Oracle Fusion Middleware Reference for Oracle Identity Management*. 
15.5 Oracle Access Manager 10g Integration

This section describes how to set up Oracle Access Manager 10g as the single sign-on solution for the Oracle WebCenter Portal Enterprise Deployment topology.

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**Note:** If you are integrating with Oracle Access Manager 11g, skip this section, follow steps in Section 15.6, "Oracle Access Manager 11g Integration," and then proceed to Section 15.7, "Configuring WebCenter Portal Applications for SSO" and continue on with the rest of this chapter.

---

This section contains the following subsections:

- Section 15.5.1, "Overview of Oracle Access Manager 10g Integration"
- Section 15.5.2, "Prerequisites for Oracle Access Manager 10g"
- Section 15.5.3, "Using the OAM Configuration Tool"
- Section 15.5.4, "Installing and Configuring WebGate"
- Section 15.5.5, "Configuring IP Validation for the Webgate"
- Section 15.5.6, "Setting Up WebLogic Authenticators"
- Section 15.5.7, "Configuring Virtual Hosts for OAM 10g"

15.5.1 Overview of Oracle Access Manager 10g Integration

Oracle Access Manager (OAM) is the recommended single sign-on solution for Oracle Fusion Middleware 11g Release 1. For more information on installing and configuring an OAM installation, see Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management. This chapter explains the procedure for configuring the WebCenter Portal installation with an existing OAM installation and the underlying directory service. Oracle recommends using either Oracle Internet Directory (OID) or Oracle Virtual Directory (OVD) or both of these directory services.

---


15.5.2 Prerequisites for Oracle Access Manager 10g

The setup for Oracle Access Manager (OAM) assumes an existing OAM installation complete with Access Managers and a policy protecting the Policy Manager. For more information on installing and configuring an OAM installation, see Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management. This setup includes a directory service such as Oracle Internet Directory (OID) either as a stand-alone or as part of an Oracle Virtual Directory (OVD) configuration. This chapter will provide the necessary steps for configuring your WebCenter Portal installation with either OID or OVD.
In addition, the OAM installation should have its own Web server configured with WebGate. This section also provides the steps for using the OAM Web server as a delegated authentication server.

15.5.3 Using the OAM Configuration Tool

The OAM Configuration Tool (oamcfg) starts a series of scripts and setup the required policies. It requires various parameters as inputs. Specifically, it creates the following:

- A Form Authentication scheme in OAM
- Policies to enable authentication in WebLogic Server
- A WebGate entry in OAM to enable Oracle HTTP Server WebGates (from your web tier) to protect your configured application
- A Host Identifier, depending on the scenario chosen (a default host identifier would be used, if not provided).
- Policies to protect and unprotect application specific URLs.

This section includes the following subsections:

- Section 15.5.3.1, "Prerequisites for Running the OAM Configuration Tool"
- Section 15.5.3.2, "Running the OAM Configuration Tool"
- Section 15.5.3.3, "Updating the REST Policies"
- Section 15.5.3.4, "Creating an Exclusion Policy for Oracle SES and Portlets"
- Section 15.5.3.5, "Verifying Successful Creation of the Policy Domain and AccessGate"
- Section 15.5.3.6, "Updating the Host Identifier"
- Section 15.5.3.7, "Updating the WebGate Profile"
- Section 15.5.3.8, "Adding Additional Access Servers"
- Section 15.5.3.9, "Configuring Delegated Form Authentication"

15.5.3.1 Prerequisites for Running the OAM Configuration Tool

Review the following prerequisites before running the OAM Configuration Tool:

- **Password:** Create a secure password. This will be used as the password for the WebGate installation created later.
- **LDAP Host:** Have the host name of the Directory Server or Load Balancer address available in the case of a high availability or enterprise deployment configuration.
- **LDAP Port:** Have the port of the Directory Server available.
- **LDAP USER DN:** Have the DN of the LDAP admin user available. This is a value such as "cn=orcladmin."
- **LDAP password:** Have the password of the LDAP admin user available.
- **oam_aa_host:** Have the host name of an Oracle Access Manager available.
- **oam_aa_port:** Have the port of the Oracle Access Manager available.
15.5.3.2 Running the OAM Configuration Tool

You can find the OAM Configuration Tool at the following location:

\texttt{ORACLE\_COMMON\_HOME/modules/oracle.oamprovider_11.1.1}

\texttt{ORACLE\_COMMON\_HOME} depends on the machine on which you are running the configuration tool. The tool can be run from any machine with the required installation files. The procedure described in this section runs the tool from \texttt{WCPHOST1}.

The OAM Configuration Tool provides a way to register protected and public resources into the OAM system. Example 15–1 and Example 15–2 list protected and public resources to be added to the OAM system:

- Example 15–1 applies if WebCenter Portal, WebCenter Content, Inbound Refinery, and SOA are installed in your domain:

- Example 15–2 applies if WebCenter Portal, WebCenter Content, and Inbound Refinery are installed in your domain

\begin{verbatim}
Example 15–1  Protected and Public URIs (including Oracle SOA Suite)

#Product Name: Oracle WebCenter Portal

protected_uris

/webcenter/adfAuthentication
/integration/worklistapp
/workflow/sdpmessagingas-ui-worklist/faces/adf.task-flow
/workflow/WebCenterWorklistDetail/faces/adf.task-flow
/workflow/sdpmessagingas-ui-worklist
/rss/rsservlet
/owc_discussions/login!withRedirect.jspa
/owc_discussions/login!default.jspa
/owc_discussions/login.jspa
/owc_discussions/admin
/rest/api/resourceIndex
/rest/api/spaces
/rest/api/discussions
/rest/api/tags
/rest/api/taggedItems
/rest/api/activities
/rest/api/activityGraph
/rest/api/feedback
/rest/api/people
/rest/api/messageBoards
/rest/api/searchresults
/activityGraph-engines
/wcps/api
/pagelets/admin
/pagelets/authenticateWithApplicationServer
/services-producer/adfAuthentication
/rsscrawl
/sesUserAuth
/services-producer/portlets
/wsrp-tools/portlets
/em
\end{verbatim}

Note: "/*/" implies all resources under the base URL context.
Example 15-2  Protected and Public URIs (excluding Oracle SOA Suite)

### protected_uris

#Product Name: Oracle WebCenter Portal

/webcenter/adfAuthentication
/integration/worklistapp
/workflow/sdpmessagingscac-ui-worklist/faces/adf.task-flow
/workflow/WebCenterWorklistDetail/faces/adf.task-flow
/workflow/sdpmessagingscac-ui-worklist
/soa-infra
/rss/rssservlet
/owc_discussion/login!withRedirect.jspa
/owc_discussions/login!default.jspa
/owc_discussions/login.jspa
/owc_discussions/admin
/rest/api/resourceIndex
/rest/api/spaces
/rest/api/discussions
/rest/api/tags
/rest/api/taggeditems
/rest/api/activities
/rest/api/activitygraph
/rest/api/feedback
/rest/api/people
To run the OAM Configuration Tool:

1. Depending on your topology, use either Example 15–1 or Example 15–2 to create a file containing the list of URIs you want to protect and those that are public:
   - Use Example 15–1 if WebCenter Portal, WebCenter Content, Inbound Refinery, and SOA are installed in your domain:
   - Use Example 15–2 if WebCenter Portal, WebCenter Content, and Inbound Refinery are installed in your domain

In OAM 10g all resources under a URL prefix are protected by the default rules of a policy domain unless more specific rules are applied to them through policies. Refer to the 10g version of the Oracle Access Manager Access Administration Guide for details on the different patterns that can be used if more specialized protection patterns need to be used.

2. Run the OAM Configuration Tool for OAM 10g registration on a single command line, using the following command:

   ```
   JAVA_HOME/jrockit_160_<version>/bin/java -jar oamcfgtool.jar mode=CREATE
   app_domain="WebCenter_EDG"
   uris_file="full_path_to_file_containing_uri_definitions"
   app_agent_password=<Password_to_be_provisioned_for_App_Agent>
   ldap_host=OID.EXAMPLE.COM
   ldap_port=389
   ldap_userdn="cn=orcladmin"
   ldap_userpassword=<Password_of_LDAP_Admin_User>
   oam_aaa_host=OAMHOST1
   oam_aaa_port=OAMPORT1
   ```
3. Validate that the command ran successfully. You should see the following output:

```
Processed input parameters
Initialized Global Configuration
Successfully completed the Create operation
Operation Summary:
Policy Domain: WebCenter_EDG
Host Identifier: WebCenter_EDG
Access Gate ID: WebCenter_EDG_AG
```

**Notes:**

- If SOA is added to the domain later or other additional URLs need to be protected, the OAM configuration tool should be executed again using the same `app_domain` and including all the URLs that would be protected (not just the new ones).
- WebCenter Portal, SOA, and WebCenter Content each provide a `.conf` file that lists their public and protected URI requirements. Instead of specifying public and protect URLs in a single file as shown here, you can run the OAM Configuration Tool multiple times referencing each `.conf` file in turn using the `uris_file=` parameter. For more information and instructions, see the "Configuring the WebCenter Portal Policy Domain" section in *Administering Oracle WebCenter Portal*.

### 15.5.3.3 Updating the REST Policies

To update the REST end points to use basic authentication:

1. **Log in to the Oracle Access Manager console at:**
   
   `http://OAM_HOST:OAM_ADMINSERVER_PORT/oamconsole`

2. **Click** [Policy Manager] and then [My Policy Domains] to locate the policy domain that you created and verified in the previous steps.

   You should see two policies already created **Protected_JSessionId_Policy** and **Default Public Policy**.

3. **Open the Policies tab.**

4. **Create another policy called** **WebCenterRESTPolicy**, using the values shown below:

   **Description:** This policy protects REST protected URIs using BASIC authentication scheme required for functioning with the WebCenter Outlook plug-in or iPhone integration.

   **Resource Type:** http

   **Operation(s):** GET, POST
**Resource:** Select all resources starting with `/rest` except for
`/rest/cmis/repository`
`/rest/api/resourceIndex`
`/rest/api/spaces`
`/rest/api/discussions`
`/rest/api/tags`
`/rest/api/taggeditems`
`/rest/api/activities`
`/rest/api/activitygraph`
`/rest/api/feedback`
`/rest/api/people`
`/rest/api/messageBoards`
`/rest/api/searchresults`

**Host Identifier:** Same as the one used for the resources.

5. Click Save.

6. In the newly created policy, navigate to **Authentication Rule** and add a new rule using the authentication scheme `OraDefaultBasicAuthNScheme`.

7. Open the **Policies** tab and make sure that the policies are in the order shown below:
   - WebCenterRESTPolicy
   - Protected_JSessionId_Policy
   - Default Public Policy

### 15.5.3.4 Creating an Exclusion Policy for Oracle SES and Portlets

To create an exclusion policy for Oracle SES (Secure Enterprise Search) and portlets:

1. Log in to the Oracle Access Manager console at:
   ```
   http://OAM_HOST:OAM_ADMINSERVER_PORT/oamconsole
   ```

2. Check that **OraDefaultExclusionAuthNScheme** is available in your OAM 10g installation. If it does not exist, create the **OraDefaultExclusionAuthNScheme** as shown below:
   a. Click **Authentication Management**.
   b. Click **Add**.
   c. Specify **OraDefaultExclusionAuthNScheme** in the **Name** field.
   d. Enter **To exclude resources from being protected by OAM** in the **Description** field.
   e. Enter **0** in the **Level** field.
   f. Specify **None** in the **Challenge Method** field.
   g. Add **unprotected:true** to the **Challenge Parameter** field.
   h. Click **Save**.
   i. Open the **Plugins** tab for this authentication scheme and click **Modify**.
   j. Select **credential_mapping** from the drop down list.
k. Specify a value as:
   obMappingBase="dc=us,dc=oracle,dc=com",obMappingFilter="(uid=OblixA
   nonymous)"

   Make sure that this value matches the corresponding field for the
   OraDefaultAnonAuthNScheme.

l. Click Save.

m. Open the General tab again and click Modify.

n. Check Yes for Enabled.

o. Click Save.

3. Create a new policy called Exclusion Scheme:
   a. Click Policy Manager and then My Policy Domains to locate the policy
      domain that you created and verified in the previous steps.

      You should see three policies WebCenterRESTPolicy, Protected_JSessionId_
      Policy and Default Public Policy.
   b. Open the Policies tab.
   c. Create a new policy called Exclusion Scheme, using the values shown below:
      Description: This policy excludes SES and portlet end points.
      Resource Type: http
      Operation(s): GET, POST
      Resource: Select the following resources:
      /rsscrawl
      /sesUserAuth
      /services-producer/portlets
      /wsrp-tools/portlets

      Host Identifier: Same as the one used for the resources.
   d. Click Save.
   e. In the newly created policy, navigate to Authentication Rule and add a new
      rule using the authentication scheme OraDefaultExclusionAuthNScheme.
   f. Click Save.

4. Open the Policies tab and make sure that the polices are in the order shown
   below:
   WebCenterRESTPolicy
   Exclusion Scheme
   Protected_JSessionId_Policy
   Default Public Policy

15.5.3.5 Verifying Successful Creation of the Policy Domain and AccessGate
There are two parts to the procedure for verifying creation of the policy domain and
the AccessGate.
To verify the policy domain:

1. Log on to the Access System Console using the following URL:
   \[http://OAMADMINHOST:port/access/oblix\]

2. Click Policy Manager.

3. Click the My Policy Domains link on the left panel.

   A list of all policy domains appears. The domain you just created will be listed there. It will have the suffix _PD (for example, WebCenter_EDG_PD). In the third column URL prefixes, the URLs you specified during the creation of this domain appear.

4. Click the link to the policy domain you just created.

   This link takes you to the General area of this domain.

5. Click the Resources tab.

   The URLs you specified appear. You can also click other tabs to view other settings.

To verify the AccessGate configuration:

1. Click the Access System Console link on the top right hand side.

   This acts like a toggle; after you click it, it becomes the Policy Manager link.

2. Click the Access System Configuration tab.

3. Click the AccessGate Configuration link on the left panel.

4. Enter WebCenter_EDG as the search criterion (or any other substring you may have used as the app_domain name in Section 15.5.3.2, "Running the OAM Configuration Tool"), and click Go.

5. Once the AccessGate for the domain you just created appears (this will have the suffix _AG (for example, WebCenter_EDG_AG), click it, and the details of the AccessGate which you just created appear.

### 15.5.3.6 Updating the Host Identifier

The OAM Configuration Tool uses the value of the app_domain parameter (for example, WebCenter_EDG) to create a host identifier for the policy domain. This host identifier must be updated with all the host name variations for the host so that the configuration works correctly. Follow the steps below to update the host identifier created by the OAM Configuration Tool:

1. Log in to the Access System Console using the following URL:
   \[http://host_name:port/access/oblix\]

   Where host_name refers to the host where WebPass Oracle HTTP Server instance is running and port refers to the HTTP port of the Oracle HTTP Server instance.

2. When prompted for a username and password, log in as an administrator. Click OK.

3. On the Access System main page, click the Access System Console link.


5. On the Access System Configuration page, click Host Identifiers at the bottom left.
6. On the List all host identifiers page, click on the host identifier created by the OAM Configuration Tool. For example, select WebCenter_EDG.

7. On the Host Identifier Details page, click **Modify**.

8. Add the **Preferred HTTP Host** value used in the Access System Configuration. The following is a list of all the possible host name variations using SSO/WebGate:

   - webhost1.mydomain.com:7777
   - webhost2.mydomain.com:7777
   - wcphost1.example.com:9000
   - wcphost2.example.com:9000
   - wcphost1.example.com:9001
   - wcphost2.example.com:9001
   - wcphost1.example.com:9002
   - wcphost2.example.com:9002
   - wcphost1.example.com:9003
   - wcphost2.example.com:9003
   - admin.example.com:80
   - adminvhn.example.com:7001
   - soahost1vhn1.example.com:8001
   - soahost2vhn1.example.com:8001
   - soahost1vhn1.example.com:8010
   - soahost2vhn1.example.com:8010

9. Select the check box next to Update Cache and then click **Save**.

   A message box with the following message is displayed: "Updating the cache at this point will flush all the caches in the system. Are you sure?".

   Click **OK** to finish saving the configuration changes.

10. Verify the changes on the Host Identifier Details page.

15.5.3.7 Updating the WebGate Profile

The OAM Configuration Tool populates the **Preferred_HTTP_Host** and hostname attributes for the WebGate profile that is created with the value of the **app_domain** parameter. Both these attributes must be updated with the proper values for the configuration to work correctly. Follow the steps below to update the WebGate profile created by the OAM CFG Tool.

1. Log in to the Access System Console using the following URL:

   ```
   http://host_name:port/access/oblix
   ```

   where `host_name` refers to the host where WebPass Oracle HTTP Server instance is running and `port` refers to the HTTP port of the Oracle HTTP Server instance.
2. On the Access System main page, click the **Access System Console** link, then log in as an administrator.

3. On the Access System Console main page, click **Access System Configuration**, and then click the **Access Gate Configuration** link on the left pane to display the AccessGates Search page.

4. Enter the proper search criteria and click **Go** to display a list of AccessGates.

5. Select the AccessGate created by the OAM Configuration Tool. For example: WebCenter_EDG_AG).

6. On the AccessGate Details page, select **Modify** to display the Modify AccessGate page.

7. On the Modify AccessGate page, update:
   - **Hostname**: Update the hostname with the name of the computer where WebGate is running, for example: webhost1.example.com.
   - **Preferred HTTP Host**: Update the Preferred_HTTP_Host with one of the hostname variations specified in the previous section, for example: admin.example.com:80.
   - **Primary HTTP Cookie Domain**: Update the Primary HTTP Cookie Domain with the Domain suffix of the host identifier, for example: example.com

8. Click **Save**. A message box with the "Are you sure you want to commit these changes?" message is displayed.

9. Click **OK** to finish updating the configuration.

10. Verify the values displayed on the Details for AccessGate page to confirm that the updates were successful.

### 15.5.3.8 Adding Additional Access Servers

To assign an Access Server to the WebGate:

1. Log in as the Administrator to Oracle Access Manager using the following URL:

   http://OAMADMINHOST:port/access/oblix

   where **OAMADMINHOST** refers to the host where WebPass Oracle HTTP Server instance is running and **port** refers to the HTTP port of the Oracle HTTP Server instance.

2. Navigate to the Details for AccessGate page, if necessary. From the Access System Console, select **Access System Configuration**, then **AccessGate Configuration**, then the link for the WebGate (WebCenter_EDG_AG).

3. On the Details for AccessGate page, click **List Access Servers**.

4. A page appears showing the primary or secondary Access Servers currently configured for this WebGate.

   Click **Add**.

5. On the Add a New Access Server page, select an Access Server from the Select Server list, specify **Primary Server**, and increase the **Number of Connections** for the WebGate. For example, increment the number of connections from 1 to 2.

   Click the **Add** button to complete the association.
6. A page appears, showing the association of the Access Server with the WebGate. Click the link to display a summary and print this page for later use.

7. Repeat steps 3 through 6 to associate all the Access Servers you have defined to the WebGate.

15.5.3.9 Configuring Delegated Form Authentication

To configure the form authentication to redirect to the WebGate that was installed with the OAM installation:

1. Open the Access System Console.

2. In the Access System Configuration screen, select Authentication Management from the left-hand bar.

3. Select OraDefaultFormAuthNScheme.

4. Click Modify.

5. In the Challenge Redirect field, enter the host and port of the Oracle HTTP Server for the IDM installation; for example: http://sso.example.com:7777.

A WebGate should already be installed in the IDM installation. Refer to the "Installing and Configuring WebGate" section in Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management for details.

15.5.4 Installing and Configuring WebGate

Install WebGate on each of the WEBHOST$n machines in order to secure the web tier.

To install and configure WebGate:

1. Launch the WebGate installer (see Section 2.5, "Software Components to Install" for information on where to obtain it) using the following command:

   ```bash
   ./Oracle_Access_Manager10_1_4_3_0_linux_OHS11g_WebGate -gui
   ```

2. The Welcome screen displays. Click Next.

3. In the Customer Information screen (Figure 15–1), enter the user name and user group that the web server is running as. Click Next to continue.
4. In the installation target screen (Figure 15–2), specify the directory where WebGate should be installed. Click Next to continue.

5. In the installation summary screen, click Next.

6. Download the required GCC runtime libraries for WebGate as instructed in the WebGate configuration screen (Figure 15–3), and use Browse to point to their location on the local computer. Click Next to continue.
7. The installer now creates the required artifacts. After that is completed, click **Next** to continue.

8. In the transport security mode screen (Figure 15–4), select "Open Mode: No Encryption" and click **Next** to continue.

---

Figure 15–3  **Runtime Libraries Screen**

![Runtime Libraries Screen](image1)

**Oracle Access Manager 10.1.4.3.0 WebGate**

To proceed with installation of Oracle Access Manager 10.1.4.3.0 WebGate and for successfully running the product, you must install additional GCC runtime libraries, namely libgcc_s.so.1 and libstdc++.so.5. Note that these libraries should be compatible with GCC 3.3.2. The libraries are available for download from either of the following locations:

- [http://metalink.oracle.com](http://metalink.oracle.com) (requires login)

Once these libraries are locally available, please specify the directory containing the files and proceed with the installation.

**Location of GCC runtime libraries:**

Just fill in the field.

**Figure 15–4  **Transport Security Mode Screen**

![Transport Security Mode Screen](image2)

**WebGate Configuration**

Specify the transport security mode:

- **Open Mode:** No Encryption
- **Simple Mode:** Encryption through SSL and a Public Key Certificate provided by Oracle
- **Cert Mode:** Encryption through SSL and a Public Key Certificate provided by an external CA.
9. In the WebGate configuration screen, provide the details of the Access Server that will be used. You must provide the following information:

- **WebGate ID**, as provided when the OAM configuration tool was executed
- **Password for WebGate**
- **Access Server ID**, as reported by the OAM Access Server configuration
- **Access Server host name**, as reported by the OAM Access Server configuration
- **Access Server port number**, as reported by the OAM Access Server configuration

**Note:** The Access Server ID, host name, and port are all required.

You can obtain these details from your Oracle Access Manager administrator. Click **Next** to continue.

Figure 15–5  Access Server Configuration Screen

10. In the Configure Web Server screen, click **Yes** to automatically update the web server. Click **Next** to continue.

11. In the next Configure Web Server screen, specify the full path of the directory containing the `httpd.conf` file. This file is located in the following directory:

`ORACLE_BASE/admin/OHS_Instance/config/OHS/OHS_ComponentName`

For example:

`ORACLE_BASE/admin/ohs_instance2/config/OHS/ohs2/httpd.conf`

Click **Next** to continue.

12. In the next Configure Web Server page, a message informs you that the Web server configuration has been modified for WebGate. Click **Yes** to confirm.
13. Stop and start your Web server for the configuration updates to take effect. Click Next to continue.

14. In the next Configure Web Server screen, the following message is displayed:

   If the web server is set up in SSL mode, then the httpd.conf file needs to be configured with the SSL related parameters. To manually tune your SSL configuration, please follow the instructions that come up.

Click Next to continue.

15. In the next Configure Web Server screen, a message with the location of the document that has information on the rest of the product setup and Web server configuration is displayed. Select No and click Next to continue.

16. The final Configure Web Server screen appears with a message to manually launch a browser and open the HTML document for further information on configuring your Web server. Click Next to continue.

17. The Oracle COREid Readme screen appears. Review the information on the screen and click Next to continue.

18. A message appears (along with the details of the installation) informing you that the installation was successful.

15.5.5 Configuring IP Validation for the Webgate

IP Validation determines if a client's IP address is the same as the IP address stored in the ObSSOCookie generated for single sign-on. IP Validation can cause issues in systems using load balancer devices configured to perform IP termination, or when the authenticating webgate is front-ended by a different load balancer from the one front-ending the enterprise deployment.

To configure your load balancer so that it is not validated in these cases:

1. Navigate to the Access System Console using the following URL:

   http://host_name:port/access/oblix

   Where the host_name refers to the host where the WebPass Oracle HTTP Server instance is running, and port refers to the HTTP port of the Oracle HTTP Server instance.

2. On the Access System main page, click the Access System Console link, and then log in as an administrator.

3. On the Access System Console main page, click Access System Configuration, and then click the Access Gate Configuration link on the left pane to display the AccessGates Search page.

4. Enter the proper search criteria and click Go to display a list of AccessGates.

5. Select the AccessGate created by the Oracle Access Manager configuration tool.

6. Click Modify at the bottom of the page.

7. In the IPValidationException field, enter the address of the load balancer used to front-end the deployment.

8. Click Save at the bottom of the page.
15.5.6 Setting Up WebLogic Authenticators

This section describes how to set up WebLogic Authenticators.

Prerequisite
If you have not already created the LDAP authenticator, do it before continuing with this section. To set up the LDAP authenticator, follow the steps in Section 15.2.1, "Creating the LDAP Authenticator."

This section includes the following topics:

- Section 15.5.6.1, "Back Up Configuration Files"
- Section 15.5.6.2, "Setting Up the OAM ID Asserter"
- Section 15.5.6.3, "Setting the Order of Providers"

15.5.6.1 Back Up Configuration Files
To be safe, first back up the relevant configuration files (stored under WebCenter Portal's Administration Server directory):

- `ORACLE_BASE/admin/domain_name/aserver/domain_name/config/config.xml`
- `ORACLE_BASE/admin/domain_name/aserver/domain_name/config/fmwconfig/jps-config.xml`
- `ORACLE_BASE/admin/domain_name/aserver/domain_name/config/fmwconfig/system-jazn-data.xml`

Also back up the `boot.properties` file for the Administration Server.

15.5.6.2 Setting Up the OAM ID Asserter
Set up the OAM ID Asserter using the WebLogic Server Administration Console.

To set up the OAM ID Asserter:

1. Log in as an administrator to WebLogic Server Administration Console.
2. Navigate to the following location:
   
   `SecurityRealms\Default_Realm_Name\Providers`

3. Click New and Select OAM Identity Asserter from the dropdown menu.
4. Name the asserter (for example, OAM ID Asserter) and click Save.
5. Click the newly added asserter to see the configuration screen for OAM Identity Asserter.
6. Set the control flag to REQUIRED and click Save.
7. Check that OAM_REMOTE_USER and ObSSOCookie is set for Chosen Types.
8. Save the settings.

15.5.6.3 Setting the Order of Providers
To set the order of the providers:

1. Log in as an administrator to Oracle WebLogic Server Administration Console.
2. Click Lock & Edit.
3. Navigate to SecurityRealms > Default realm name > Providers and then click Reorder.
4. Reorder the OAM Identity Asserter, OID/OVD Authenticator, and Default Authenticator by ensuring that the control flag for each authenticator is set as follows:
   - OAM Identity Asserter: REQUIRED
   - OID LDAP Authenticator (or OVD LDAP Authenticator): SUFFICIENT
   - Default Authenticator: SUFFICIENT

5. Click OK.

6. Click **Activate Changes** to propagate the changes.

7. Restart the Administration Server and all Managed Servers.

## 15.5.7 Configuring Virtual Hosts for OAM 10g

To configure OAM 10g for virtual hosts, you must bypass single sign-on for applications that only support BASIC authorization or do not require single sign-on, such as WebCenter Portal's SharePoint servlet.

---

**Note:** See also, the "Configuring SSO with Virtual Hosts" section in *Administering Oracle WebCenter Portal* and the "Associating a Webgate for Apache with Virtual Hosts, Directories, or Files" section in *Oracle Access Manager Access Administration Guide* for 10g.

---

To configure virtual hosts for OAM 10g:

1. Locate and comment out the following configuration in `httpd.conf`:

```plaintext
#<LocationMatch "/">
#AuthType Oblix
#require valid-user
</LocationMatch>
```

This entry causes the WebGate to intercept all requests and process them.

**Tip:** `httpd.conf` is located at: `ORACLE_BASE/admin/instance_name/config/OHS/component_name`.

2. Locate and modify the following virtual host configuration files:
   - `wcp_vh.conf`
   - `wcpinternal_vh.conf`
   - `admin_vh.conf`

   **Tip:** These `.conf` files are located at: `ORACLE_BASE/admin/instance_name/config/OHS/component_name/moduleconf/`

   a. Modify the following section in `wcp_vh.conf`:

```plaintext
<VirtualHost *:7777>
  ServerName https://wcp.example.com:443
  ServerAdmin you@your.address
  RewriteEngine On
  RewriteOptions inherit
  ...
```
Change to entry match the section highlighted below:

```xml
<VirtualHost *:7777>
  ServerName https://wcp.example.com:443
  <LocationMatch "/*">
    AuthType Oblix
    require valid-user
  </LocationMatch>
  ...
</VirtualHost>
```

b. Modify the following section in `wcpinternal_vh.conf`:

```xml
<VirtualHost *:7777>
  ServerName wcpinternal.example.com:80
  ServerAdmin you@your.address
  RewriteEngine On
  RewriteOptions inherit
  ...
</VirtualHost>
```

Change to entry match the section highlighted below:

```xml
<VirtualHost *:7777>
  ServerName wcpinternal.example.com:80
  <LocationMatch "/*">
    AuthType Oblix
    require valid-user
  </LocationMatch>
  ...
</VirtualHost>
```

c. Modify the following section in `admin_vh.conf`:

```xml
<VirtualHost *:7777>
  ServerName admin.example.com:80
  ServerAdmin you@your.address
  RewriteEngine On
  RewriteOptions inherit
  ...
</VirtualHost>
```
15.6 Oracle Access Manager 11g Integration

This section describes how to set up Oracle Access Manager 11g as the single sign-on solution for the Oracle WebCenter Portal Enterprise Deployment topology.

This section contains the following sections:

- Section 15.6.1, "Overview of Oracle Access Manager 11g Integration"
- Section 15.6.2, "Prerequisites for Oracle Access Manager 11g"
- Section 15.6.3, "Setting Up WebGate"
- Section 15.6.4, "Registering the WebGate Agent"
- Section 15.6.5, "Setting Up the WebLogic Authenticators"
- Section 15.6.6, "Configuring Virtual Hosts for OAM 11g"

15.6.1 Overview of Oracle Access Manager 11g Integration

Oracle Access Manager (OAM) is the recommended single sign-on solution for Oracle Fusion Middleware 11g Release 1. For more information on installing and configuring an OAM installation, see Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management. This section explains the procedure for configuring the WebCenter Portal installation with an existing OAM installation and the underlying directory service. Oracle recommends using either Oracle Internet Directory (OID), Oracle Virtual Directory (OVD), or both of these directory services.

Note: The WebCenter Portal topology described in this guide uses a Single Sign-On configuration where both the WebCenter Portal System and the Single Sign-On System are in the same network domain (example.com). For a multi-domain configuration, please refer to the required configuration steps in the "Introduction to the OAM Policy Model, Single Sign-On" section in Oracle Access Manager Access Administration Guide.
15.6.2 Prerequisites for Oracle Access Manager 11g

Oracle Access Manager (OAM) is the recommended single sign-on solution for Oracle Fusion Middleware 11g Release 1. For more information on installing and configuring an OAM installation, see Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management. This section explains the procedure for configuring the WebCenter Portal installation with an existing OAM 11g installation and the underlying directory service. Oracle recommends using either Oracle Internet Directory (OID), Oracle Virtual Directory (OVD), or both of these directory services.

In addition, the Oracle Access Manager installation should have its own Web server configured with WebGate. This section also provides the steps for using the Oracle Access Manager Web server as a delegated authentication server.

15.6.3 Setting Up WebGate

This section describes how to install WebGate on each of the WEBHOST machines where an HTTP Server has already been installed.

- Installing GCC Libraries
- Installing WebGate
- Post-Installation Steps

15.6.3.1 Installing GCC Libraries

Before installing WebGate, download and install third-party GCC libraries on your machine. You can download the appropriate GCC library from the following third-party Web site:

http://gcc.gnu.org/

For Linux 32-bit the required libraries are libc.so.1 and libstdc++.so.5 version 3.3.2. Table 15–3 lists the versions of GCC third-party libraries for Linux and Solaris.

<table>
<thead>
<tr>
<th>Operating System</th>
<th>Architecture</th>
<th>GCC Libraries</th>
<th>Required Library Version</th>
</tr>
</thead>
<tbody>
<tr>
<td>Linux 32-bit</td>
<td>x86</td>
<td>libc.so.1</td>
<td>3.3.2</td>
</tr>
<tr>
<td></td>
<td></td>
<td>libstdc++.so.5</td>
<td></td>
</tr>
<tr>
<td>Linux 64-bit</td>
<td>x64</td>
<td>libc.so.1</td>
<td>3.4.6</td>
</tr>
<tr>
<td></td>
<td></td>
<td>libstdc++.so.6</td>
<td></td>
</tr>
<tr>
<td>Solaris 64-bit</td>
<td>SPARC</td>
<td>libc.so.1</td>
<td>3.3.2</td>
</tr>
<tr>
<td></td>
<td></td>
<td>libstdc++.so.5</td>
<td></td>
</tr>
</tbody>
</table>

15.6.3.2 Installing WebGate

This section describes the procedures for installing WebGate.

The Installer program for Oracle HTTP Server 11g Webgate for Oracle Access Manager is included in the webgate.zip file.

To install WebGate:

1. Extract the contents of the webgate.zip file to a directory.

   By default, this directory is named webgate.

2. Move to the Disk1 directory under the webgate directory.
3. Set the `MW_HOME` environment variable to the Middleware Home for the web tier:

   ```
   export MW_HOME=ORACLE_BASE/product/fmw/web
   ```

4. Start the installer using the following command:

   ```
   $ ./runInstaller -jreLoc MW_HOME/jdk
   ```

---

**Note:** When you install Oracle HTTP Server, the jdk directory is created under the `WebTier_Home` directory. You must enter the absolute path of the JRE folder located in this JDK when launching the installer.

---

After the installer starts, the Welcome screen appears.

5. In the **Welcome** screen, click **Next**.

6. In the **Prerequisite Checks** screen, click **Next**.

7. In the **Specify Installation Location** screen, specify the Oracle Middleware Home and Oracle Home locations.
   - `ORACLE_BASE/product/fmw`
   - Oracle_OAMWebGate1 (leave the default name)

   **Note:** The Middleware Home contains an Oracle Home for Oracle web tier. The default name is Oracle_OAMWebGate1 for this Oracle home directory, which will be created under the Middleware Home.

---

Click **Next**.

8. In the **Installation Summary** screen, verify the information on this screen and click **Install** to begin the installation.

9. In the **Installation Progress** screen, you may be prompted to run the `ORACLE_HOME/oracleRoot.sh` script to set up the proper file and directory permissions.

   Click **Next** to continue.

10. In the Installation Complete screen, click **Finish** to exit the installer.

---

### 15.6.3.3 Post-Installation Steps

Complete the following procedure after installing Oracle HTTP Server 11g Webgate for Oracle Access Manager:

1. Move to the following directory under your Oracle Home for Webgate:

   ```
   $ cd Webgate_Oracle_Home/webgate/ohs/tools/deployWebGate
   ```

   *Webgate_Oracle_Home* is the directory where you have installed Oracle HTTP Server Webgate and created as the Oracle Home for Webgate, as in the following example:

   ```
   MW_HOME/Oracle_OAMWebGate1
   ```
2. On the command line, run the following command to copy the required bits of agent from the Webgate_Oracle_Home directory to the Webgate Instance location:

```
$ ./deployWebGateInstance.sh -w ORACLE_BASE/admin/webN/config/OHS/ohsN -oh Webgate_Oracle_Home
```

The ORACLE_BASE/admin/webN/config/OHS/ohsN directory is the Instance Home of an Oracle HTTP Server (where N is a sequential number for your installation; for example, 1 for WEBHOST1 or 2 for WEBHOST2).

**Note:** an Instance Home for Oracle HTTP Server is created after you configure Oracle HTTP Server.

3. Run the following command to ensure that the LD_LIBRARY_PATH variable contains Oracle_Home_for_Oracle_HTTP_Server/lib:

```
$ export LD_LIBRARY_PATH=$LD_LIBRARY_PATH:ORACLE_BASE/product/fmw/web/lib
```

**Note:** Oracle_Home_for_Oracle_HTTP_Server is MW_HOME (web tier):

```
ORACLE_BASE/product/fmw/web
```

4. From your present working directory, move up one directory level:

```
$ cd Webgate_Oracle_Home/webgate/ohs/tools/setup/InstallTools
```

5. On the command line, run the following command to copy the apache_webgate.template from the Webgate_Oracle_Home directory to the Webgate Instance location (renamed to webgate.conf) and update the httpd.conf file to add one line to include the name of webgate.conf:

```
$ ./EditHttpConf -w ORACLE_BASE/admin/webN/config/OHS/ohsN [-oh Webgate_Oracle_Home] [-o output_file]
```

**Note:** The -oh WebGate_Oracle_Home and -o output_file parameters are optional.

Where WebGate_Oracle_Home is the directory where you have installed Oracle HTTP Server Webgate for Oracle Access Manager and created as the Oracle Home for Webgate, as in the following example:

```
MW_HOME/Oracle_OAMWebGate1
```

The ORACLE_BASE/admin/webN/config/OHS/ohsN directory is the instance home of Oracle HTTP Server, where N is a sequential number for your installation; for example, 1 for WEBHOST1 or 2 for WEBHOST2.

The output_file is the name of the temporary output file used by the tool, as in the following example:

```
Edithttpconf.log
```
15.6.4 Registering the WebGate Agent

This section describes the procedures for registering the WebGate Agent.

- The RREG Tool
- Updating the OAM11gRequest File
- Running the oamreg Tool
- Copying Access files to WEBHOSTs
- Updating REST Policies

15.6.4.1 The RREG Tool

The RREG tool is part of the OAM 11g installation. If it is not already available, extract it using the following procedure:

1. After installing and configuring Oracle Access Manager, navigate to the following location:
   
   \( \text{IDM\_Home}/oam/server/rreg/client \)

2. On the command line, untar the \( \text{RREG.tar.gz} \) file using gunzip, as in the following example:
   
   ```
   gunzip RREG.tar.gz
   tar -xvf RREG.tar
   ```

3. Edit the \( \text{oamreg.sh} \) script in the \( \text{RREG\_HOME/bin/} \) directory and change the \( \text{OAM\_REG\_HOME} \) parameter according to your setup:
   
   ```
   OAM_REG_HOME=RREG_Home
   ```

   (where \( \text{RREG\_Home} \) is the directory to which you extracted the contents of \( \text{RREG.tar.gz} \) and \( \text{rreg} \)).

   Save the script file.

The RREG Configuration Tool provides a way to register protected, public, and excluded resources into the OAM system. The list of resources to be added to the OAM system are listed in \( \text{OAM11gRequest.xml} \) as shown in Example 15–3.

15.6.4.2 Updating the OAM11gRequest File

In the \( \text{RREG\_Home/input} \) directory there are template files named \( \text{OAM11gRequest.xml} \). Copy and edit this file to create the policies for the WebCenter Portal installation.

1. Open the template \( \text{OAM11gRequest.xml} \) file available in \( \text{RREG\_Home/input} \).

2. Copy policies required for the WebCenter Portal enterprise deployment provided in Example 15–3.

3. Replace the following values:

   - \$$\text{webtierhost}$$, \$$\text{oamadminserverport}$$, \$$\text{oamhost}$$ with the hostnames in your installation
   - \$$\text{ipvalidationExceptions}$$ value with the IP address of the Load Balancer
4. Save the changes.
5. Add execute permissions for the `oamreg.sh` script:

```
chmod u+x /REG_Home/bin/oamreg.sh
```

**Example 15–3  OAM11gRequest.xml for WebCenter Portal Enterprise Deployment**

After editing `OAM11gRequest.xml`, the file should contain the following:

```xml
<?xml version="1.0" encoding="UTF-8"?>
<!-- Copyright (c) 2009, 2010, Oracle and/or its affiliates. All rights reserved.
NAME: OAM11GRequest_short.xml - Template for OAM 11G Agent Registration request
file
(Shorter version - Only mandatory values - Default values will be used for all
other fields)
DESCRIPTION: Modify with specific values and pass file as input to the tool. -->
<OAM11GRegRequest>
  <serverAddress>http://$$oamhost$$:$$oamadminserverport$$</serverAddress>
  <hostIdentifier>$$webtierhost$$_webcenter</hostIdentifier>
  <agentName>$$webtierhost$$_webcenter</agentName>
  <applicationDomain>$$webtierhost$$_webcenter</applicationDomain>
  <ipValidation>1</ipValidation>
  <ValList ListName="ipValidationExceptions">
    <ValListMember Value="10.1.1.1"/>
  </ValList>
  <logOutUrls>
    <url>/oamsso/logout.html</url>
  </logOutUrls>
  <protectedResourcesList>
    <resource>/webcenter/adfAuthentication</resource>
    <resource>/integration/worklistapp</resource>
    <resource>/integration/worklistapp/.../*</resource>
    <resource>/workflow/sdpmessagingsca-ui-worklist/faces/adf.task-flow</resource>
    <resource>/workflow/WebCenterWorklistDetail/faces/adf.task-flow</resource>
    <resource>/workflow/sdpmessagingsca-ui-worklist/.../*</resource>
    <resource>/sdpmessaging/userprefs-ui</resource>
    <resource>/sdpmessaging/userprefs-ui/.../*</resource>
  </protectedResourcesList>
</OAM11GRegRequest>
```

*Note:* This Guide describes the validation field entry in request files for Oracle Access Manager 11g (11.1.1.2) and later. The validation exception list is defined differently in earlier versions of Oracle Access Manager 11g. For earlier versions, instead of using the `<ValList>` entry as shown in the preceding text, use this syntax after the `<publicResourcesList>` entry:

```
<userDefinedParameters>
  <userDefinedParam>
    <name>ipValidationExceptions</name>
    <value>10.1.1.1</value>
  </userDefinedParam>
</userDefinedParameters>
```

For more information about adding IP validation exceptions, see Oracle Fusion Middleware Administrator’s Guide for Oracle Access Manager with Oracle Security Token Service.
<resource>/rss/rsservlet</resource>
<resource>/owc_discussions/login!withRedirect.jspa</resource>
<resource>/owc_discussions/login!default.jspa</resource>
<resource>/owc_discussions/login.jspa</resource>
<resource>/owc_discussions/admin...</resource>
<resource>/rest/api/resourceIndex</resource>
<resource>/rest/api/spaces</resource>
<resource>/rest/api/spaces/.../*</resource>
<resource>/rest/api/discussions</resource>
<resource>/rest/api/discussions/.../*</resource>
<resource>/rest/api/tags</resource>
<resource>/rest/api/tags/.../*</resource>
<resource>/rest/api/taggeditems</resource>
<resource>/rest/api/taggeditems/.../*</resource>
<resource>/rest/api/activities</resource>
<resource>/rest/api/activities/.../*</resource>
<resource>/rest/api/activitygraph</resource>
<resource>/rest/api/activitygraph/.../*</resource>
<resource>/rest/api/feedback</resource>
<resource>/rest/api/feedback/.../*</resource>
<resource>/rest/api/people</resource>
<resource>/rest/api/people/.../*</resource>
<resource>/rest/api/messagingBoards</resource>
<resource>/rest/api/messagingBoards/.../*</resource>
<resource>/rest/api/searchresults</resource>
<resource>/rest/api/searchresults/.../*</resource>
<resource>/rest/api/activitygraph-engines</resource>
<resource>/rest/api/activitygraph-engines/.../*</resource>
<resource>/wcps/api</resource>
<resource>/wcps/api/.../*</resource>
<resource>/网首页Authentication</resource>
<resource>/pagelets/admin</resource>
<resource>/pagelets/admin/.../*</resource>
<resource>/pagelets/authenticateWithApplicationServer</resource>
<resource>/services-producer/网首页Authentication</resource>
<resource>/em</resource>
<resource>/em/.../*</resource>
<resource>/console</resource>
<resource>/console/.../*</resource>
<resource>/soa/composer</resource>
<resource>/soa/composer/.../*</resource>
<resource>/soa-infra</resource>
<resource>/soa-infra/deployer</resource>
<resource>/soa-infra/deployer/.../*</resource>
<resource>/soa-infra/events/edn-dv-log</resource>
<resource>/soa-infra/events/edn-dv-log/.../*</resource>
<resource>/soa-infra/cluster/info</resource>
<resource>/soa-infra/cluster/info/.../*</resource>
<resource>/inspection.wsil</resource>
<resource>/idcplg</resource>
<resource>/idcplg/.../*</resource>
<resource>/cs/groups</resource>
<resource>/cs/groups/.../*</resource>
<resource>/ibr/网首页Authentication</resource>
<resource>/ibr/网首页Authentication/.../*</resource>
</protectedResourcesList>
<publicResourcesList>
<resource>/webcenter</resource>
<resource>/webcenter/.../*</resource>
15.6.4.3 Running the oamreg Tool

1. Run the oamreg tool using the following command:

   $ ./RREG_Home/bin/oamreg.sh inband input/WebCenterOAM11GRequest.xml

2. When prompted for the agent credentials, enter your OAM administrator credentials.

Note: WebCenter Portal, SOA, and WebCenter Content each provide a .conf file that lists their public and protected URI requirements. Instead of specifying public and protect URIs using the protected_uris= and public_uri= syntax as shown, you can reference each file in turn using the syntax uris_file=. For more information and instructions, see the "Configuring the WebCenter Portal Policy Domain" section in Administering Oracle WebCenter Portal.
The run should look as follows:

Welcome to OAM Remote Registration Tool!
Parameters passed to the registration tool are:
Mode: inband
Filename: MW_HOME/Oracle_IDM1/oam/server/rreg/input/WebCenterOAM11gRequest.xml
Enter your agent username: weblogic
Username: weblogic
Enter agent password:
Do you want to enter a Webgate password?(y/n): y
Enter webgate password:
Enter webgate password again:
Password accepted. Proceeding to register..
Aug 16, 2010 1:22:30 AM
oracle.security.am.engines.rreg.client.handlers.request.OAM11GRequestHandler
getWebgatePassword
INFO: Passwords matched and accepted.
Do you want to import an URIs file?(y/n): n

Request summary:
OAM11G Agent Name:WEBHOST1_webcenter
URL String:WEBHOST1_webcenter
Registering in Mode:inband
Your registration request is being been sent to the Admin server at:
http://oamserver.example.com:7001

Inband registration process completed successfully! Output artifacts are created in the output folder.

15.6.4.4 Copying Access files to WEBHOSTs
The following files are generated in RREG_Home/output/$$webtierhost$$_webcenter:
- ObAccessClient.xml
- cwallet.sso
- password.xml
- aaa_cert.pem
- aaa_key.pem

To copy these files to the WebGate instance location accordingly on WEBHOST1 and WEBHOST2:

1. Copy ObAccessClient.xml, cwallet.sso, and password.xml to the WebGate instance directory on WEBHOST1 and WEBHOST2.

For example:
scp ObAccessClient.xml oracle@WEBHOSTN:ORACLE_BASE/admin/webN/config/OHS/chsN/webgate/config/
scp cwallet.sso oracle@WEBHOSTN:ORACLE_BASE/admin/webN/config/OHS/chsN/webgate/config/
scp password.xml oracle@WEBHOSTN:ORACLE_BASE/admin/webN/config/OHS/chsN/webgate/config/

Where N is a sequential number for your installation; for example, 1 for WEBHOST1, 2 for WEBHOST2, and so on.
2. Copy the Simple Mode certificate files (aaa_cert.pem and aaa_key.pem) to the simple subfolder in the WebGate instance directory.

For example:

```
scp aaa_cert.pem oracle@WEBHOST:N:ORACLE_BASE/admin/webN/config/OHS/ohs/webgate/config/simple/
scp aaa_key.pem oracle@WEBHOST:N:ORACLE_BASE/admin/webN/config/OHS/ohs/webgate/config/simple/
```

In the commands, N is a sequential number for your installation; for example, 1 for WEBHOST1, 2 for WEBHOST2, and so on.

3. Restart Oracle HTTP Server.

### 15.6.4.5 Updating REST Policies

REST needs to follow the BASIC authentication scheme so that external clients, such as the Outlook plug-in and iPhone application, can connect to WebCenter REST and be protected with SSO.

To configure the REST end points to use basic authentication:


2. Locate the policy domain that you created and verified in the previous steps and open the Policies tab.


4. Create a new policy called WebCenter REST Auth Policy, select Authentication Scheme as BASIC Scheme, and click Apply.

5. Go to Application Domains> $$webtierhost$$_webcenter > Resources.

6. Search for all the REST resources. Type /rest* in the Resource URL field and then click Search.

7. Edit each REST resource, except for /rest/api/cmis entries, and change Authentication Policy from Protected Resource Policy to WebCenter REST Auth Policy.

---

**Figure 15–6 Configuring REST End Points to use Basic Authentication**
You should see the following entries:

/rest/api/resourceIndex
/rest/api/resourceIndex/.../*
/rest/api/spaces
/rest/api/spaces/.../*
/rest/api/discussions
/rest/api/discussions/.../*
/rest/api/tags
/rest/api/tags/.../*
/rest/api/taggeditems
/rest/api/taggeditems/.../*
/rest/api/activities
/rest/api/activities/.../*
/rest/api/activitygraph
/rest/api/activitygraph/.../*
/rest/api/feedback
/rest/api/feedback/.../*
/rest/api/people
/rest/api/people/.../*
/rest/api/messageBoards
/rest/api/messageBoards/.../*
/rest/api/searchresults
/rest/api/searchresults/.../*

15.6.5 Setting Up the WebLogic Authenticators

Set up the WebLogic authenticators by backing up the configuration files, setting up the OAM ID Asserter, and setting the order of providers.

Prerequisite
Before you set up the WebLogic authenticators, you should have already set up the LDAP authenticator by following the steps in Section 15.2.1, "Creating the LDAP Authenticator." If you have not already created the LDAP authenticator, do it before continuing with this section.

This section includes the following topics:

- Section 15.6.5.1, "Back Up Configuration Files"
- Section 15.6.5.2, "Setting Up the OAM ID Asserter"
- Section 15.6.5.3, "Setting the Order of Providers"

15.6.5.1 Back Up Configuration Files
To be safe, first back up the relevant configuration files stored under WebCenter Portal's Administration Server directory:

ORACLE_BASE/admin/domain_name/aserver/domain_name/config/config.xml
ORACLE_BASE/admin/domain_name/aserver/domain_name/config/fmwconfig/jps-config.xml
ORACLE_BASE/admin/domain_name/aserver/domain_name/config/fwmconfig/system-jazn-data.xml

In addition, back up the boot.properties file for the Administration Server.
### 15.6.5.2 Setting Up the OAM ID Asserter

To set up the OAM ID Asserter:

1. Log in as an administrator to Oracle WebLogic Console.
2. Click **Lock & Edit**.
3. Navigate to **SecurityRealms, Default Realm Name**, and then **Providers**.
4. Click **New** and select **OAM Identity Asserter** from the dropdown menu.
5. Name the asserter (for example, **OAM ID Asserter**) and click **OK**.
6. Click the newly added asserter to see the configuration screen for OAM Identity Asserter.
7. Set the control flag to **REQUIRED**.
8. Select both the **ObSSOCookie** and **OAM_REMOTE_USER** options under Chosen types.
9. Save the settings.
10. Click **Apply Changes**.
11. Finally, connect to the WebLogic Server domain using WLST and add an OAM SSO provider by running the following command:

```bash
addOAMSSOProvider(loginuri="/${app.context}/adfAuthentication",
logouturi="/oamsso/logout.html")
```

### 15.6.5.3 Setting the Order of Providers

Set the order of providers using the WebLogic Administration Console.

To set the order of the providers:

1. Log in as an administrator to Oracle WebLogic Console.
2. Click **Lock & Edit**.
3. Navigate to **SecurityRealms**, then the default realm name, and then **Providers**.
4. Reorder the OAM Identity Asserter, OID/OVD Authenticator, and Default Authenticator by ensuring that the control flag for each authenticator is set as follows:
   - OAM Identity Asserter: REQUIRED
   - OID LDAP Authenticator (or OVD LDAP Authenticator): SUFFICIENT
   - Default Authenticator: SUFFICIENT
5. Click **OK**.
6. Click **Activate Changes** to propagate the changes.
7. Restart the Administration Server and all Managed Servers.

### 15.6.6 Configuring Virtual Hosts for OAM 11g

To configure OAM 11g for virtual hosts, you must bypass single sign-on for applications that only support BASIC authorization or do not require single sign-on, such as WebCenter Portal's SharePoint servlet.
To configure virtual hosts for OAM 11g:

1. Locate and modify the following virtual host configuration files:
   - wcp_vh.conf
   - wcpinternal_vh.conf
   - admin_vh.conf:

   **Tip:** These .conf files are located at: ORACLE_BASE/admin/instance_name/config/OHS/component_name/moduleconf/

   a. **Modify the following section in wcp_vh.conf:**
      
      ```
      <VirtualHost *:7777>
        ServerName https://wcp.example.com:443
        ServerAdmin you@your.address
        RewriteEngine On
        RewriteOptions inherit
        <Location ...>
          ...
        </Location>
      </VirtualHost>
      ```

      Change this section to match the section highlighted below:
      
      ```
      <VirtualHost *:7777>
        ServerName https://wcp.example.com:443
        <LocationMatch "/"></LocationMatch>
          AuthType Oblix
          require valid-user
        </LocationMatch>
      </VirtualHost>
      ```

   b. **Modify the following section in wcpinternal_vh.conf:**
      
      ```
      <VirtualHost *:7777>
        ServerName wcpinternal.example.com:80
        ServerAdmin you@your.address
        RewriteEngine On
        RewriteOptions inherit
      </VirtualHost>
      ```
Change this section to match the section highlighted below:

```xml
<VirtualHost *:7777>
  ServerName wcpinternal.example.com:80
  <LocationMatch "/*/">
    AuthType Oblix
    require valid-user
  </LocationMatch>
  ...
</VirtualHost>
```

c. Modify the following section in `admin_vh.conf`:

```xml
<VirtualHost *:7777>
  ServerName admin.example.com:80
  ServerAdmin you@your.address
  RewriteEngine On
  RewriteOptions inherit
  ...
</VirtualHost>
```

Change this section to match the section highlighted below:

```xml
<VirtualHost *:7777>
  ServerName admin.example.com:80
  <LocationMatch "/*/">
    AuthType Oblix
    require valid-user
  </LocationMatch>
  RewriteEngine On
  RewriteOptions inherit
  RewriteRule */console/jsp/common/logout.jsp */oamsso/logout.html?end_url=/console
  ...
</VirtualHost>
```

2. Restart Oracle HTTP Server.
15.7 Configuring WebCenter Portal Applications for SSO

This section covers the following topics:

- Section 15.7.1, "Configuring System Properties for WebCenter Portal"
- Section 15.7.2, "Configuring the Administrator Role for WebCenter Portal"
- Section 15.7.3, "Setting Up Discussions Server to Use OAM as SSO Provider"

15.7.1 Configuring System Properties for WebCenter Portal

Configure the WebCenter Portal application for SSO by adding a setting to $EXTRA_JAVA_PROPERTIES$.

The $oracle.webcenter.spaces.osso$ system property tells WebCenter Portal and ADF that the application is configured in SSO mode and some special handling is required. The following system property is required:

Table 15–4 System Property

<table>
<thead>
<tr>
<th>Property</th>
<th>Value</th>
<th>Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>oracle.webcenter.spaces.osso</td>
<td>true</td>
<td>This flag tells WebCenter Portal that SSO is being used, so no login form should be displayed on the default landing page. Instead, it displays a login link that the user can click to invoke the SSO authentication.</td>
</tr>
</tbody>
</table>

To set this property for the WebCenter Portal application on WCPHOST1 and WCPHOST2, edit the setDomainEnv.sh script located in your $managedserver_domain_home/bin$ directory. Add the property to the $EXTRA_JAVA_PROPERTIES$ variable, as follows:

$EXTRA_JAVA_PROPERTIES="-Doracle.webcenter.spaces.osso=true $EXTRA_JAVA_PROPERTIES"

export EXTRA_JAVA_PROPERTIES

15.7.2 Configuring the Administrator Role for WebCenter Portal

After Oracle Internet Directory or Oracle Virtual Directory is configured as the primary authenticator in the WebCenter Portal application, the default user $weblogic$ should not be used as the WebCenter Portal administrator. Create a user in Oracle Internet Directory and make that user the WebCenter Portal administrator, either using WLST or Enterprise Manager:

- Section 15.7.2.1, "Granting the Administrator Role for WebCenter Portal Using WLST"
- Section 15.7.2.2, "Granting the Administrator Role for WebCenter Portal Using Fusion Middleware Control"

15.7.2.1 Granting the Administrator Role for WebCenter Portal Using WLST

To grant the WebCenter Portal’s Administrator role using WLST:

1. Create a user in the LDAP store named $WCAdmin$. This user will be assigned the Administrator role in WebCenter Portal.

   For more information on how to create a user, see Section 15.2.2.1, "Provisioning Admin Users and Groups in an LDAP Directory."
2. Navigate to your WebCenter Portal Oracle home directory and invoke the WLST script:

(UNIX) $MW_HOME/wc/common/bin/wlst.sh

(Windows) $MW_HOME\wc\common\bin\wlst.cmd

3. Connect to the Administration Server for the target domain with the following command:

   wls:/offline>connect("user_name","password", "host_name:port_number")

4. Grant the WebCenter Portal Administrator application role to the WCAdmin user in LDAP using the grantAppRole command.

   For example:

   grantAppRole(appStripe="webcenter", appRoleName="s8bba98ff_4cbb_40b8_beee_296c916a23ed#-#Administrator",
                principalClass="weblogic.security.principal.WLSUserImpl",
                principalName="WCAdmin")

   Where WCAdmin is the name of the administrator account you created in Step 3.

5. Restart the WC_Spaces Managed Servers.

6. To test the new account, log in to WebCenter Portal using the new account name.

   Open WebCenter Portal in your browser using http://wcp.example.com:/webcenter. After logging in, the Administration link should appear, and you should be able to perform all administrative operations.

15.7.2.2 Granting the Administrator Role for WebCenter Portal Using Fusion Middleware Control

This section describes how to grant WebCenter Portal’s Administrator role to a user account other than the default weblogic account.

To grant WebCenter Portal’s Administrator role using Fusion Middleware Control:

1. Log into Fusion Middleware Control and navigate to the home page for WebCenter Portal.

2. From the WebCenter Portal menu, select Security, and then Application Roles.

   The Application Roles page displays.

3. Search for WebCenter Portal’s Administrator role:

   a. Select the Select Application Stripe to Search check box.

   b. Select webcenter (the name of the WebCenter Portal application).

   c. In the Role Name field, enter s8bba98ff_4cbb_40b8_beee_296c916a23ed#-#Administrator, and then click the Search (arrow) icon.

4. Click the administrator role name (s8bba98ff_4cbb_40b8_beee_296c916a23ed#-#Administrator) in the Role Name column.

   The Edit Application Role page displays.

5. Click Add User.

   The Add User pop-up displays.

6. Use the Search function to search for the user to assign the Administrator role to.
7. Use the arrow keys to move the user from the **Available Users** column to the **Selected Users** column, and click **OK**.

8. On the Edit Application Role page, click **OK**.

9. Restart the **WC_Spaces** Managed Servers.

   When you log in to WebCenter Portal, the **Administration** link should appear and you should be able to perform all administrative operations.

### 15.7.3 Setting Up Discussions Server to Use OAM as SSO Provider

This section contains the following topics:

- Section 15.7.3.1, "Granting Administrator Permissions on the Discussions Server"
- Section 15.7.3.2, "Configuring System Properties for Discussions Server"
- Section 15.7.3.3, "Specifying a New Admin User for the Discussions Server Connection"

#### 15.7.3.1 Granting Administrator Permissions on the Discussions Server

When associating the domain with an identity store that does not contain the group **Administrators**, you must assign some other valid user or group the administrator role for the discussions server.

The WLST command `addDiscussionsServerAdmin` lets you grant system administrator permissions on the discussions server to a user or a group. For command syntax and examples, see the section, "addDiscussionsServerAdmin" in *WebLogic Scripting Tool Command Reference*.

For example,

1. Connect to the Administration Server:

   For example:

   ```
   cd MW_HOME/wc/common/bin/
   ./wlst.sh
   connect("weblogic","mypassword1", "ADMINHOST:7001")
   ```

2. Grant administration permissions to a user or a group:

   ```
   addDiscussionsServerAdmin(appName='owc_discussions', name='weblogic_wc',
   type='USER', server='WC_Collaboration1')
   ```

   or:

   ```
   addDiscussionsServerAdmin(appName='owc_discussions',
   name='discussions-admin-group', type='GROUP', server='WC_Collaboration1')
   ```

   Where **weblogic_wc** and **discussions-admin-group** are example user/groups that you want to assign the administrator role for the discussions server.

   For command syntax and examples, see the section, “addDiscussionsServerAdmin” in *WebLogic Scripting Tool Command Reference*.
15.7.3.2 Configuring System Properties for Discussions Server
To configure Oracle WebCenter Discussions Server for OAM single sign-on:
1. Log in to the Oracle WebCenter Discussions Server Admin Console at:
   http://wcpinternal.example.com/owc_discussions/admin
2. Open the System Properties page and edit, if it already exists, or add the owc_discussions.sso.mode property, setting its value to true.
3. Edit or add the jiveURL property, to point to the discussions base URL of the front-end load-balancer; for example:
   jiveURL = wcp.example.com/owc_discussions
4. Restart both collaboration Managed Servers through the WebLogic Server Administration Console.

15.7.3.3 Specifying a New Admin User for the Discussions Server Connection
Review the discussions server connection you created in Section 12.2, "Configuring the Discussions Server Connection". Ensure that the administrative user specified on the connection is available in LDAP and has administrator permissions on the discussions server, for example, weblogic_wc.

15.8 Configuring WebCenter Portal and BPEL Authentication
This section covers the following topics:
- Section 15.8.1, "Verify Authenticators"
- Section 15.8.2, "Set Role Members for BPMWorkflowAdmin Application Role in soa-infra"
- Section 15.8.3, "Configure SOA Callback URLs"

15.8.1 Verify Authenticators
Ensure that the SOA domain is using the same authenticators as the WebCenter Portal domain and has been configured for OAM Authentication.

15.8.2 Set Role Members for BPMWorkflowAdmin Application Role in soa-infra
When associating the domain with a identity store that does not contain the default user weblogic, you must assign some other valid user to the application role BPMWorkflowAdmin.

To grant BPMWorkflowAdmin to a valid user:
1. Select a user in the LDAP store who will be assigned the role.
   For example, the admin user created earlier WCAdmin.
2. Assign the BPMWorkflowAdmin role using WLST. This can be done using wlst from the SOA Oracle home:
For example:

```bash
cd ORACLE_HOME/common/bin/
wlst.sh
connect("weblogic", "mypassword1", "ADMINHOST:7001")
revokeAppRole(appStripe="soa-infra", appRoleName="BPMWorkflowAdmin",
principalClass="oracle.security.jps.service.policystore.ApplicationRole",
principalName="SOAAdmin")
grantAppRole(appStripe="soa-infra", appRoleName="BPMWorkflowAdmin",
principalClass="weblogic.security.principal.WLSUserImpl",
principalName="WCAdmin")
```

### 15.8.3 Configure SOA Callback URLs

For worklists to work properly when Oracle Access Manager is enabled, it is mandatory that SOA callback URLs are configured correctly. For information about callback URLs, see Section 9.6.3, "Setting the Frontend HTTP Host and Port."

For SOA applications, the following callback URLs must be set to http://wcpinternal.example.com:

- **Callback Server URL**
- **Server URL**

To modify these URLs using Fusion Middleware Control:

1. Select *Farm_wcpedg_domain, SOA, soa-infra (wls_soa1), SOA Infrastructure, SOA Administration*, and then *Common Properties*.

2. For **Callback Server URL** and **Server URL**, enter http://wcpinternal.example.com.

3. Click **Apply**.

4. Restart the SOA servers.

### 15.9 Backing Up the Identity Management Configuration

After you have verified that the extended domain is working, back up the domain configuration. This is a quick backup for the express purpose of immediate restore in case of failures in future procedures. Back up the configuration to the local disk. This backup can be discarded once you have completed the enterprise deployment. Once you have completed the enterprise deployment, you can initiate the regular deployment-specific backup and recovery process.

For information about backing up the environment, see the "Backing Up Your Environment" section in Oracle Fusion Middleware Administrator’s Guide. For information about recovering your information, see the "Recovering Your Environment" section in Oracle Fusion Middleware Administrator’s Guide.
To back up the configuration at this point:

1. **Back up the web tier:**
   a. Shut down the instance using `opmnctl`.
      
      ```bash
      ORACLE_BASE/admin/instance_name/bin/opmnctl stopall
      ```
   
   b. Back up the Middleware Home on the web tier using the following command (as root):
      
      ```bash
      tar -cvpf BACKUP_LOCATION/web.tar \$MW_HOME
      ```
   
   c. Back up the Instance Home on the web tier using the following command (as root):
      
      ```bash
      tar -cvpf BACKUP_LOCATION/web_instance.tar \$ORACLE_INSTANCE
      ```
   
   d. Start the instance using `opmnctl`:
      
      ```bash
      ORACLE_BASE/admin/instance_name/bin/opmnctl startall
      ```

2. **Back up the database.** This is a full database backup (either hot or cold) using Oracle Recovery Manager (recommended) or OS tools such as `tar` for cold backups if possible.

3. **Back up the Administration Server domain directory** to save your domain configuration. The configuration files are located in the following directory:
   
   ```bash
   ORACLE_BASE/admin/domain_name
   ```

   To back up the Administration Server run the following command on SOHOST1:
   
   ```bash
   tar -cvpf edgdomainback.tar \$ORACLE_BASE/admin/domain_name
   ```
This chapter describes some operations that you can perform after you have set up the topology. These operations include monitoring, scaling, and backing up your topology.

This chapter includes the following topics:

- Overview of Managing Monitoring the Topology
- Managing Space in the SOA Infrastructure Database
- Configuring UMS Drivers
- Scaling Up the Topology (Adding Managed Servers to Existing Nodes)
- Scaling Out the Topology (Adding Managed Servers to New Nodes)
- Performing Backups and Recoveries in WebCenter Portal Deployments
- Verifying Manual Failover of the Administration Server
- Preventing Timeouts for SQLNet Connections
- Troubleshooting Oracle WebCenter Portal Enterprise Deployments

16.1 Overview of Managing Monitoring the Topology

After configuring the WebCenter Portal enterprise deployment, use the information in this chapter to manage the topology.

For information on monitoring the topology and WebCenter Portal applications, see the "Monitoring Oracle WebCenter Portal Performance" section in Oracle Fusion Middleware Administering Oracle WebCenter Portal.

At some point you may need to expand the topology by scaling it up, or out. See Section 16.4, "Scaling Up the Topology (Adding Managed Servers to Existing Nodes)" and Section 16.5, "Scaling Out the Topology (Adding Managed Servers to New Nodes)" for information about the difference between scaling up and scaling out, and instructions for performing these tasks.

Back up the topology before and after any configuration changes. Section 16.6, "Performing Backups and Recoveries in WebCenter Portal Deployments" provides information about the directories and files that should be back up to protect against failure as a result of configuration changes.

This chapter also documents solutions for possible knock issues that may occur after you have configured the topology.
16.2 Managing Space in the SOA Infrastructure Database

Although not all composites may use the database frequently, the service engines generate a considerable amount of data in the CUBE_INSTANCE and MEDIATOR_INSTANCE schemas. Lack of space in the database may prevent SOA composites from functioning.

To manage space in the SOA infrastructure database:

- Watch for generic errors, such as "oracle.fabric.common.FabricInvocationException" in the Oracle Enterprise Manager Fusion Middleware Control console (dashboard for instances).
- Search in the SOA server's logs for errors, such as:
  
  Error Code: 1691
  ...
  ORA-01691: unable to extend lob segment
  SOAINFRA.SYS_LOB0000108469C000174$ by 128 in tablespace SOAINFRA

  These messages are typically indicators of space issues in the database that may likely require adding more data files or more space to the existing files. The SOA Database Administrator should determine the extension policy and parameters to be used when adding space.
- Purge old composite instances to reduce the SOA Infrastructure database's size. Oracle does not recommend using the Oracle Enterprise Manager Fusion Middleware Control for this type of operation. In most cases the operations cause a transaction time out. There are specific packages provided with the Repository Creation Utility to purge instances. For example:

  DECLARE
  FILTER INSTANCE_FILTER := INSTANCE_FILTER();
  
  MAX_INSTANCES NUMBER;
  DELETED_INSTANCES NUMBER;
  PURGE_PARTITIONED_DATA BOOLEAN := TRUE;
  BEGIN
  .
  FILTER.COMPOSITE_PARTITION_NAME := "default";
  FILTER.COMPOSITE_NAME := "FlatStructure";
  FILTER.COMPOSITE_REVISION := "10.0";
  FILTER.STATE := fabric.STATE_UNKNOWN;
  FILTER.MIN_CREATED_DATE := to_timestamp("2010-09-07","YYYY-MM-DD");
  FILTER.MAX_CREATED_DATE := to_timestamp("2010-09-08","YYYY-MM-DD");
  MAX_INSTANCES := 1000;
  .
  DELETED_INSTANCES := FABRIC.DELETE_COMPOSITE_INSTANCES(
    FILTER => FILTER,
    MAX_INSTANCES => MAX_INSTANCES,
    PURGE_PARTITIONED_DATA => PURGE_PARTITIONED_DATA
  );

  This deletes the first 1000 instances of the FlatStructure composite (version 10) created between '2010-09-07' and '2010-09-08' that are in "UNKNOWN" state. For more information on the possible operations included in the SQL packages provided, see the "Managing SOA Composite Application Instances" section in Oracle Fusion Middleware Administrator's Guide for Oracle SOA Suite. Always use the scripts provided for a correct purge. Deleting rows in just the composite_dn table may leave dangling references in other tables used by the Oracle Fusion Middleware SOA Infrastructure.
16.3 Configuring UMS Drivers

UMS driver configuration is not automatically propagated in a SOA cluster. To propagate UMS driver configuration in a cluster:

- Apply the UMS driver configuration in each server in the Enterprise Deployment topology that is using the driver.
- If you are using server migration, servers are moved to a different node’s domain directory. Pre-create the UMS driver configuration in the failover node. The UMS driver configuration file is located in the following directory:

  `ORACLE_BASE/admin/domain_name/mserver/domain_name/servers/server_name/tmp/_WL_user/ums_driver_name/*/configuration/driverconfig.xml`

In the directory path, "*" represents a directory name that is randomly generated by Oracle WebLogic Server during deployment. For example, 3682yq.

Create the UMS driver configuration file in preparation for possible failovers by forcing a server migration, and copy the file from the source node.

It is required to restart the driver for these changes to take effect (that is, for the driver to consume the modified configuration). To restart the driver:

1. Log on to the Oracle WebLogic Administration Console.
2. Expand the environment node on the navigation tree.
3. Click on Deployments.
4. Select the driver.
5. Click Stop->When work completes and confirm the operation.
6. Wait for the driver to transition to the Prepared state (refresh the administration console page, if required).
7. Select the driver again, and click Start->Servicing all requests and confirm the operation.

Verify in Oracle Enterprise Manager Fusion Middleware Control that the properties for the driver have been preserved.

16.4 Scaling Up the Topology (Adding Managed Servers to Existing Nodes)

When you scale up the topology, you add new Managed Servers to nodes that are already running one or more Managed Servers. You can use the existing node installations (such as WebLogic Server home, Oracle Fusion Middleware home, and domain directories), when you create the new Managed Servers. You do not need to install WebLogic Server, SOA or WebCenter Portal binaries at a new location or to run pack and unpack.

When you scale up a server that uses server migration, plan for your appropriate capacity and resource allocation needs. Take the following scenario for example:

- Server1 exists in node1 and uses server migration in its cluster with server2 on node2.
- Server3 is added to the cluster in node1 in a scale up operation. It also uses server migration.
In this scenario, a situation may occur where all servers (server1, server2, server3 and admin server) end up running in a node1 or node2. This means each node needs to be designed with enough resources to sustain the worst case scenario where all servers using server migration end in one single node (as defined in the server migration candidate machine configuration).

Note: A shared domain directory for a Managed Server with WebCenter Content Server does not work because certain files within the domain, such as intradoc.cfg, are specific to each node. To prevent issues with node-specific files, use a local (per node) domain directory for each WebCenter Content and Inbound Refinery Managed Server.

This section includes the following topics:

- Section 16.4.1, "Scaling up Oracle SOA (includes WSM)"
- Section 16.4.2, "Scaling Up Oracle WebCenter Portal"
- Section 16.4.3, "Scaling Up Oracle WebCenter Content"

16.4.1 Scaling up Oracle SOA (includes WSM)

To scale up the SOA topology (includes WSM):

1. Using the Oracle WebLogic Server Administration Console, clone WLS_SOA1 or WLS_WSM1 into a new Managed Server. The source Managed Server to clone should be one that already exists on the node where you want to run the new Managed Server.

   To clone a Managed Server:
   
   a. From the Domain Structure window of the Oracle WebLogic Server Administration Console, expand the Environment node and then Servers. The Summary of Servers page appears.
   
   b. Click Lock & Edit and select the Managed Server that you want to clone (for example, WLS_SOA1).
   
   c. Click Clone.
   
   d. Name the new Managed Server WLS_SOAn, where n is a number that identifies the new Managed Server. In this case, you are adding a new server to Node 1, where WLS_SOA1 was running.

   For the remainder of the steps, you are adding a new server to SOAHOST1, which is already running WLS_SOA1.

2. For the listen address, assign the host name or IP to use for this new Managed Server. If you are planning to use server migration as recommended for this server, enter the VIP (also called a floating IP) to enable it to move to another node. The VIP should be different from the one used by the Managed Server that is already running.

3. For WLS_WSM servers, run the Java Object Cache configuration utility again to include the new server in the JOC distributed cache as described in Section 8.6, "Configuring the Java Object Cache for Oracle WSM." You can use the same discover port for multiple WLS_WSM servers in the same node. Repeat the steps provided in Section 8.6, "Configuring the Java Object Cache for Oracle WSM" for each WLS_WSM server and the server list is updated.
4. Create JMS servers for SOA and UMS on the new Managed Server.
   
   a. Use the Oracle WebLogic Server Administration Console to create a new persistent store for the new SOAJMSServer (which will be created in a later step) and name it, for example, **SOAJMSFileStore_N**. Specify the path for the store as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment" as the directory for the JMS persistent stores:

   ```
   ORACLE_BASE/admin/domain_name/clusters_name/jms
   ```

   **Note:** This directory must exist before the Managed Server is started or the start operation will fail.

   b. Create a new JMS server for SOA: for example, **SOAJMSServer_N**. Use the SOAJMSFileStore_N for this JMS server. Target the SOAJMSServer_N server to the recently created Managed Server (WLS_SOAn).

   c. Create a new persistence store for the new UMS JMS server (which will be created in a later step) and name it, for example, **UMSJMSFileStore_N**. Specify the path for the store as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment" as the directory for the JMS persistent stores:

   ```
   ORACLE_BASE/admin/domain_name/clusters_name/jms
   ```

   **Note:** This directory must exist before the Managed Server is started or the start operation will fail.

   **Note:** It is also possible to assign SOAJMSFileStore_N as the store for the new UMS JMS servers. For the purpose of clarity and isolation, individual persistent stores are used in the following steps.

   d. Create a new JMS Server for UMS: for example, **UMSJMSServer_N**. Use the UMSJMSFileStore_N for this JMS server. Target the UMSJMSServer_N server to the recently created Managed Server (WLS_SOAn).

   e. **For BPM Systems only:** Create a new persistence store for the new BPMJMSServer, for example, **BPMJMSFileStore_N**. Specify the path for the store. This should be a directory on shared storage as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment":

   ```
   ORACLE_BASE/admin/domain_name/clusters_name/jms
   ```

   **Note:** This directory must exist before the Managed Server is started or the start operation fails.

   You can also assign SOAJMSFileStore_N as store for the new BPM JMS Servers. For the purpose of clarity and isolation, individual persistent stores are used in the following steps.

   f. **For BPM systems only:** Create a new JMS Server for BPM, for example, **BPMJMSServer_N**. Use the BPMJMSFileStore_N for this JMSServer. Target the BPMJMSServer_N Server to the recently created Managed Server (WLS_SOAn).
g. Target the UMSJMSSystemResource to the SOA_Cluster as it may have changed during extend operations. To do this, expand the Services node and then expand the Messaging node. Select JMS Modules from the Domain Structure window of the Oracle WebLogic Server Administration Console. The JMS Modules page appears. Click UMSJMSSystemResource and open the Targets tab. Make sure all of the servers in the SOA_Cluster appear selected (including the recently cloned WLS_SOAn).

h. Update the SubDeployment Targets for SOA, UMS and BPM JMS Modules (if applicable) to include the recently created JMS servers.

To do this, expand the Services node and then expand the Messaging node. Select JMS Modules from the Domain Structure window of the Oracle WebLogic Server Administration Console. The JMS Modules page appears. Click the JMS module (for SOA: SOAJMSModule, for BPM: BPMJMSModule and for UMS: UMSSystemResource) represented as a hyperlink in the Names column of the table. The Settings page for module appears. Open the SubDeployments tab. The subdeployment for the deployment module appears.

Note: This subdeployment module name is a random name in the form of SOAJMSServerXXXXXX, UMSJMServerXXXXXX, or BPMJMServerXXXXXX, resulting from the Configuration Wizard JMS configuration for the first two servers (WLS_SOAI and WLS_SOIA2).

Click on it. Add the new JMS Server (for UMS add UMSJMServer_N, for SOA add SOAJMSServer_N). Click Save and Activate.

5. Configuring Oracle Coherence for deploying composites for the new server as described in Section 9.4, "Configuring Oracle Coherence for Deploying Composites."

Note: Only the localhost field must be changed for the server. Replace the localhost with the listen address of the new server added:

```
Dtangosol.coherence.localhost=SOAHOST1VHNn
```

6. Reconfigure the JMS Adapter with the new server using the FactoryProperties field in the Administration Console. Click on the corresponding cell under the Property value and enter the following:

```
java.naming.factory.initial=weblogic.jndi.WLInitialContextFactory;java.naming.provider.url=t3://soahostvhn1:8001,soahos2tvhn1:8001;java.naming.security.principal=weblogic;java.naming.security.credentials=myPassword1
```

Click Save and Activate.

7. Configure the persistent store for the new server. This should be a location visible from other nodes as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment."

From the Administration Console, select the Server name, and then the Services tab. Under Default Store, in Directory, enter the path to the folder where you want the default persistent store to store its data files.
8. Disable host name verification for the new Managed Server. Before starting and verifying the WLS_SOAn Managed Server, you must disable host name verification. You can re-enable it after you have configured server certificates for the communication between the Oracle WebLogic Administration Server and Node Manager in SOAHOSTn.

If the source server from which the new one has been cloned had already disabled hostname verification, these steps are not required (the hostname verification settings is propagated to the cloned server).

To disable host name verification:

a. In the Oracle Fusion Middleware Enterprise Manager Console, select Oracle WebLogic Server Administration Console.

b. Expand the Environment node in the Domain Structure window.

c. Click Servers.

The Summary of Servers page appears.

d. Select WLS_SOAn in the Names column of the table.

The Settings page for server appears.

e. Click the SSL tab.

f. Click Advanced.

g. Set Hostname Verification to None.

h. Click Save.

9. Configure server migration for the new Managed Server. To configure server migration using the Oracle WebLogic Server Administration Console:

**Note:** Because this is a scale-up operation, the node should already contain a Node Manager and environment configured for server migration that includes netmask, interface, wlsifconfig script superuser privileges, and so on. The floating IP for the new SOA Managed Server should also be already present.

a. In the Domain Structure window, expand the Environment node and then click Servers. The Summary of Servers page appears.

b. Click the name of the server (represented as a hyperlink) in Name column of the table for which you want to configure migration. The settings page for the selected server appears.

c. Click the Migration subtab.

d. In the Migration Configuration section, select the servers that participate in migration in the Available window by clicking the right arrow. Select the same migration targets as for the servers that already exist on the node.

For example, for new Managed Servers on SOAHOST1, which is already running WLS_SOA1, select SOAHOST2. For new Managed Servers on SOAHOST2, which is already running WLS_SOA2, select SOAHOST1.

**Note:** The appropriate resources must be available to run the Managed Servers concurrently during migration.
e. Select the **Automatic Server Migration Enabled** option. This enables Node Manager to start a failed server on the target node automatically.

f. Click **Save**.

g. Restart the Administration Server, Managed Servers, and Node Manager.

   To restart the Administration Server, use the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

10. Update the cluster address to include the new server:

   a. In the Administration Console, select **Environment**, and then **Cluster**.

   b. Click the **SOA_Cluster** server.

      The Settings screen for the SOA_Cluster appears.

   c. Click **Lock & Edit**.

   d. Add the new server's address and port to the **Cluster address** field. For example:

      `SOAHOST1VHN1:8011,SOAHOST2VHN1:8011,SOAHOST1VHN1:8001`

   e. Save and activate the changes.

11. Test server migration for this new server. To test migration, perform the following from the node where you added the new server:

   a. Stop the WLS_SOAn Managed Server.

      To do this, run `kill -9 <pid>` on the PID of the Managed Server. You can identify the PID of the node using `ps -ef | grep WLS_SOAn`.

   b. Monitor the Node Manager Console for a message indicating that WLS_SOA1’s floating IP has been disabled.

   c. Wait for Node Manager to attempt a second restart of WLS_SOAn. Node Manager waits for a fence period of 30 seconds before trying this restart.

   d. Once Node Manager restarts the server, stop it again. Node Manager logs a message indicating that the server will not be restarted again locally.

### 16.4.2 Scaling Up Oracle WebCenter Portal

To scale up the WebCenter Portal topology:

---

**Note:** Running multiple Managed Servers on one node is only supported for **WC_Spaces** and **WC_Portlet** servers.

---

1. Using the WebLogic Server Administration Console, clone WC_Spaces1 or WC_Portal1 into a new Managed Server. The source Managed Server to clone should be one that already exists on the node where you want to run the new Managed Server.

   To clone a Managed Server:

   a. In the Administration Console, select **Environment**, and then **Servers**.

   b. Click **Lock & Edit**.

   c. Select the Managed Server that you want to clone, for example, **WC_Spaces1** or **WC_Portal1**.
d. Select Clone.

e. Name the new Managed Server WC_SERVERNAME\(n\), where \(n\) is a number to identify the new Managed Server.

For the remainder of the steps, you add the new server to WCPHOST1, which is already running WC_Spaces1 or WC_Portlet1.

2. For the listen address, assign the host name or IP to use for this new Managed Server, which should be the same as an existing server.

Ensure that the port number for this Managed Server is available on this node.

3. Add the new Managed Server to the Java Object Cache Cluster. For details, see Section 10.5, "Configuring the Java Object Cache for Spaces_Cluster."

4. Reconfigure the Oracle HTTP Server module with the new member in the cluster. For more information see Section 10.11.1, "Configuring Oracle HTTP Server for the WC_Spaces, WC_Portlet, WC_Utilites, and WC_Collaboration Managed Servers." Add the host and port of the new server to the end of the WebLogicCluster parameter.

- For WC_Spaces, add the member to the Location blocks for /webcenter, /webcenterhelp, /rss, /rest.
- For WC_Portlet, add the member to the Location blocks for /portalTools, /wsrp-tools, /pagelets.

16.4.3 Scaling Up Oracle WebCenter Content

Only one Oracle WebCenter Content Managed Server per node per domain is supported by Oracle Fusion Middleware. To add additional Oracle WebCenter Content Managed Servers, follow the steps in the "Scale-Out Procedure for WebCenter Content" section in Oracle Fusion Middleware Enterprise Deployment Guide for Oracle WebCenter Content to add an Oracle WebCenter Content Managed Server to a new node.

16.5 Scaling Out the Topology (Adding Managed Servers to New Nodes)

When you scale out the topology, you add new Managed Servers configured with SOA, WebCenter Portal, or WebCenter Content to new nodes.

This section includes the following topics:

- Section 16.5.1, "Scaling Out Oracle SOA (includes WSM)"
- Section 16.5.2, "Scaling Out Oracle WebCenter Portal"
- Section 16.5.3, "Scaling Out Oracle WebCenter Content"

16.5.1 Scaling Out Oracle SOA (includes WSM)

When you scale out the topology, you add new Managed Servers configured with SOA and or WSM-PM to new nodes.

Before performing the steps in this section, check that you meet these requirements:

**Prerequisites**

- There must be existing nodes running Managed Servers configured with SOA and WSM-PM within the topology
The new node can access the existing home directories for WebLogic Server and SOA. (Use the existing installations in shared storage for creating a new WLS_SOA or WLS_WSM Managed Server. You do not need to install WebLogic Server or SOA binaries in a new location but you do need to run `pack` and `unpack` to bootstrap the domain configuration in the new node.)

When an ORACLE_HOME or WL_HOME is shared by multiple servers in different nodes, keep the Oracle Inventory and Middleware home list in those nodes updated for consistency in the installations and application of patches. To update the oraInventory in a node and “attach” an installation in a shared storage to it, use the attachHome.sh script in the following location:

```
ORACLE_HOME/oui/bin/
```

To update the Middleware home list to add or remove a WL_HOME, edit the `beahomelist` file located in the following directory:

```
user_home/bea/
```

To scale out the topology:

1. On the new node, mount the existing MW_Home, which should include the SOA installation and the domain directory, and ensure that the new node has access to this directory, just like the rest of the nodes in the domain.

2. To attach ORACLE_HOME in shared storage to the local Oracle Inventory, execute the following command from SOAHOSTn:

   ```
   cd ORACLE_COMMON_HOME/oui/bin/attachHome.sh
   ./attachHome.sh -jreLoc ORACLE_BASE/fmw/jrockit_160_version
   ```

   To update the Middleware home list, create (or edit, if another WebLogic installation exists in the node) the `$HOME/bea/beahomelist` file and add `MW_HOME` to it.

**Note:** The examples documented in this guide use JRockit. Any certified version of Java can be used for this procedure and is fully supported unless otherwise noted.

3. Log in to the Oracle WebLogic Administration Console.

4. Create a new machine for the new node that will be used, and add the machine to the domain.

5. Update the machine's Node Manager's address to map the IP of the node that is being used for scale out.

6. Use the Oracle WebLogic Server Administration Console to clone WLS_SOA1/WLS_WSM1 into a new Managed Server. Name it WLS_SOAn/WLS_WLS_WSMn, where `n` is a number.

   **Note:** These steps assume that you are adding a new server to node `n`, where no Managed Server was running previously.

7. Assign the host name or IP to use for the new Managed Server for the listen address of the Managed Server.
If you are planning to use server migration for this server (which Oracle recommends) this should be the VIP (also called a floating IP) for the server. This VIP should be different from the one used for the existing Managed Server.

8. For WLS_WSM servers, run the Java Object Cache configuration utility again to include the new server in the JOC distributed cache as described in Section 8.6, "Configuring the Java Object Cache for Oracle WSM."

9. Create JMS Servers for SOA, BPM, (if applicable) and UMS on the new Managed Server.

---

**Note:** These steps are not required for scaling out the WLS_WSM Managed Server, only for WLS_SOA Managed Servers.

---

Create the JMS servers for SOA and UMS as follows:

a. Use the Oracle WebLogic Server Administration Console to create a new persistent store for the new SOAJMSServer (which will be created in a later step) and name it, for example, SOAJMSFileStore_N. Specify the path for the store as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment" as the directory for the JMS persistent stores:

   \[ \text{ORACLE_BASE/admin/domain_name/cluster_name/jms} \]

   **Note:** This directory must exist before the Managed Server is started or the start operation will fail.

b. Create a new JMS server for SOA, for example, SOAJMSServer_N. Use the SOAJMSFileStore_N for this JMS server. Target the SOAJMSServer_N Server to the recently created Managed Server (WLS_SOA_n).

c. Create a new persistence store for the new UMSJMServer, and name it, for example, UMSJMSFileStore_N. As the directory for the persistent store, specify the path recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment" as the directory for the JMS persistent stores:

   \[ \text{ORACLE_BASE/admin/domain_name/cluster_name/jms} \]

   **Note:** This directory must exist before the Managed Server is started or the start operation will fail.

---

**Note:** It is also possible to assign SOAJMSFileStore_N as the store for the new UMS JMS servers. For the purpose of clarity and isolation, individual persistent stores are used in the following steps.

---

d. Create a new JMS server for UMS: for example, UMSJMSServer_N. Use the UMSJMSFileStore_N for this JMS server. Target the UMSJMSServer_N Server to the recently created Managed Server (WLS_SOAn).

e. **For BPM Systems only:** Create a new persistence store for the new BPMJMServer, for example, BPMJMSFileStore_N. Specify the path for the store. This should be a directory on shared storage as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment".

---
f. **For BPM systems only**: Create a new JMS Server for BPM, for example, `BPMJMSServer_N`. Use the BPMJMSFileStore_N for this JMS Server. Target the BPMJMSServer_N Server to the recently created Managed Server (WLS_SOAn).

g. Update the SubDeployment Targets for SOA, UMS and BPM JMS Modules (if applicable) to include the recently created JMS servers. To do this, expand the Services node and then expand the Messaging node. Choose JMS Modules from the Domain Structure window of the Oracle WebLogic Server Administration Console. The JMS Modules page appears. Click on the JMS module (for SOA: SOAJMSModule, for BPM: BPMJMSModule and for UMS: UMSSystemResource) represented as a hyperlink in the Names column of the table. The Settings page for the module appears. Open the **SubDeployments** tab. The subdeployment for the deployment module appears.

Note: This subdeployment module name is a random name in the form of SOAJMSServerXXXXXX, UMSJMServerXXXXXX, or BPMJMServerXXXXXX, resulting from the Configuration Wizard JMS configuration for the first two servers (WLS_SOAn1 and WLS_SOAn2).

Click on it. Add the new JMS Server (for UMS add UMSJMServer_N, for SOA add SOAJMServer_N). Click **Save and Activate**.

h. Target the UMSJMSSystemResource to the SOA_Cluster as it may have changed during extend operations. To do this, expand the Services node and then expand the Messaging node. Choose JMS Modules from the Domain Structure window of the Oracle WebLogic Server Administration Console. The JMS Modules page appears. Click **UMSJMSSystemResource** and open the Targets tab. Make sure all of the servers in the SOA_Cluster appear selected (including the recently cloned WLS_SOAn).

10. Run the **pack** command on SOAHOST1 to create a template pack as follows:

```
    cd ORACLE_COMMON_HOME/common/bin
    ./pack.sh -managed=true -domain=ORACLE_BASE/admin/domain_name/aserver/domain_name
    -template=soadomaintemplateScale.jar -template_name=soa_domain_templateScale
```

Run the following command on SOAHOST1 to copy the template file created to SOAHOSTN

```
    SOAHOST1> scp soadomaintemplateScale.jar oracle@SOAHOSTN: ORACLE_COMMON_HOME/common/bin
```

Run the **unpack** command on SOAHOSTn to unpack the template in the Managed Server domain directory as follows:
11. Configure Oracle Coherence for deploying composites for the new server as described in Section 9.4, "Configuring Oracle Coherence for Deploying Composites."

   Note: Only the localhost field needs to be changed for the server. Replace the localhost with the listen address of the new server added:

   Dtangosol.coherence.localhost=SOAHOST1VHNn

12. Reconfigure the JMS Adapter with the new server using the FactoryProperties field in the Administration Console. Click on the corresponding cell under the Property value and enter the following:

   java.naming.factory.initial=weblogic.jndi.WLInitialContextFactory;java.naming.provider.url=t3://soahostvhn1:8001,soahostvhn2:8001;java.naming.security.principal=weblogic;java.naming.security.credentials=myPassword1

   Click Save and Activate.

13. Configure the persistent store for the new server. This should be a location visible from other nodes as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment".

   From the Administration Console, select the Server name, and then the Services tab. Under Default Store, in Directory, enter the path to the folder where you want the default persistent store to store its data files.

14. Disable host name verification for the new Managed Server. Before starting and verifying the WLS_SOAn Managed Server, you must disable host name verification. You can re-enable it after you have configured server certificates for the communication between the Oracle WebLogic Administration Server and Node Manager in SOAHOSTn.

   If the source server from which the new one has been cloned had already disabled hostname verification, these steps are not required (the hostname verification settings is propagated to the cloned server).

   To disable host name verification:
   a. In the Oracle Fusion Middleware Enterprise Manager Console, select Oracle WebLogic Server Administration Console.
   b. Expand the Environment node in the Domain Structure window.
   c. Click Servers.
      The Summary of Servers page appears.
   d. Select WLS_SOAn in the Names column of the table.
      The Settings page for server appears.
   e. Click the SSL tab.
f. Click Advanced.

g. Set Hostname Verification to None.

h. Click Save.

15. Start Node Manager on the new node. To start Node Manager, use the installation in shared storage from the existing nodes, and start Node Manager by passing the host name of the new node as a parameter as follows:

SOAHOSTN> WL_HOME/server/bin/startNodeManager

16. Start and test the new Managed Server from the Oracle WebLogic Server Administration Console.

a. Ensure that the newly created Managed Server, WLS_SOAn, is running.

b. Access the application on the load balancer (https://soa.example.com/soa-infra). The application should be functional.

Note: The HTTP Servers in the topology should round robin requests to the newly added server (a few requests, depending on the number of servers in the cluster, may be required to hit the new server). It is not required to add all servers in a cluster to the WebLogicCluster directive in the Oracle HTTP Server *_vh.conf files. However, routing to new servers in the cluster takes place only if at least one of the servers listed in the WebLogicCluster directive is running.

17. Configure server migration for the new Managed Server.

Note: Because this new node uses an existing shared storage installation, the node already is using a Node Manager and an environment configured for server migration that includes netmask, interface, wlsifconfig script superuser privileges. The floating IP for the new SOA Managed Server is already present in the new node.

Log into the Oracle WebLogic Server Administration Console and configure server migration:

a. Expand the Environment node in the Domain Structure windows and then select Servers. The Summary of Servers page appears.

b. Select the server (represented as hyperlink) for which you want to configure migration from the Names column of the table. The Setting page for that server appears.

c. Click the Migration tab.

d. In the Available field of the Migration Configuration section, click the right arrow to select the machines to which to allow migration.

Note: Specify the least-loaded machine as the migration target for the new server. The required capacity planning must be completed so that this node has enough available resources to sustain an additional Managed Server.
e. Select **Automatic Server Migration Enabled**. This enables Node Manager to start a failed server on the target node automatically.

f. Click **Save**.

g. Restart the Administration Server, Managed Servers, and Node Manager.

To restart the Administration Server, use the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

18. Update the cluster address to include the new server:

a. In the Administration Console, select **Environment**, and then **Cluster**.

b. Click the **SOA_Cluster** server.

   The Settings screen for the SOA_Cluster appears.

c. Click **Lock & Edit**.

d. Add the new server’s address and port to the **Cluster address** field. For example:

   `ADMINVHN:8011,SOAHOST2VHN1:8011,SOAHOSTNVHN1:8001`

e. Save and activate the changes.

19. Test server migration for this new server from the node where you added the new server:

a. Stop the **WLS_SOAn** Managed Server by running the following command on the PID (process ID) of the Managed Server:
   
   ```
   kill -9 pid
   ```

   You can identify the PID of the node using the following command:

   ```
   ps -ef | grep WLS_SOAn
   ```

   **Note:** For Windows, you can terminate the Managed Server using the **taskkill** command. For example:

   ```
   taskkill /f /pid pid
   ```

   Where **pid** is the process ID of the Managed Server.

   To determine the process ID of the WLS_SOAn Managed Server, run the following command:

   ```
   MW_HOME\jrockit_160_20_D1.0.1-2124\bin\jps -l -v
   ```

b. In the Node Manager Console you should see a message indicating that WLS_SOAn’s floating IP has been disabled.

c. Wait for Node Manager to try a second restart of WLS_SOAn. Node Manager waits for a fence period of 30 seconds before trying this restart.

d. Once Node Manager restarts the server, stop it again. Now Node Manager should log a message indicating that the server will not be restarted again locally.
16.5.2 Scaling Out Oracle WebCenter Portal

In scaling out your topology, you add new Managed Servers, configured with Oracle WebCenter Portal applications, to new nodes.

Before performing the steps in this section, check that you meet these requirements:

**Prerequisites**

- There must be existing nodes running Managed Servers configured with WebCenter Portal within the topology.
- The new node can access the existing home directories for WebLogic Server and Oracle WebCenter Portal. You use the existing installations in shared storage for creating a new Managed Server. There is no need to install WebLogic Server or WebCenter Portal binaries in a new location, although you need to run `pack` and `unpack` to create a Managed Server domain.
- Both WC_Spaces and WC_Utilities servers must be scaled out or not scaled out on the new node. This is because of the local affinity between the WebCenter Portal application and the analytics application.

To scale out the topology:

1. On the new node, mount the existing Middleware home, which should include the WebCenter Portal installation and the domain directory, and ensure that the new node has access to this directory, just as the rest of the nodes in the domain do.

2. Attach ORACLE_HOME in shared storage to the local Oracle Inventory, execute the following commands:

   ```bash
   WCPHOSTn> cd ORACLE_BASE/product/fmw/wc/
   WCPHOSTn> ./attachHome.sh -jreLoc ORACLE_BASE/fmw/jrockit_160_version
   ```

   To update the Middleware home list, create (or edit, if another WebLogic installation exists in the node) the `MW_HOME/bea/beahomelist` file and add `ORACLE_BASE/product/fmw` to it.

   **Note:** The examples documented in this guide use JRockit. Any certified version of Java can be used for this procedure and is fully supported unless otherwise noted.

3. Log in to the Oracle WebLogic Administration Console.

4. Create a new machine for the new node that will be used, and add the machine to the domain.

5. Update the machine’s Node Manager’s address to map the IP address of the node that is being used for scale out.

6. Use the Oracle WebLogic Server Administration Console to clone either WC_Spaces1 or WC_Portlet1 or WC_Collaboration1 or WC_Utilities1 into a new Managed Server. Name it WC_XXXn, where n is a number and assign it to the new machine.

7. For the listen address, assign the host name or IP to use for the new Managed Server. Perform these steps to set the Managed Server listen address:
   
   a. Log into the Oracle WebLogic Server Administration Console.
   
   b. In the **Change Center**, click **Lock & Edit**.

---

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c. Expand the **Environment** node in the **Domain Structure** window.

d. Click **Servers**. The Summary of Servers page appears.

e. Select the Managed Server with the listen address you want to update in the **Names** column of the table. The Setting page for that Managed Server appears.

f. Set the **Listen Address** to WCPHOST\textit{n} where WCPHOST\textit{n} is the DNS name of your new machine.

g. Click **Save**.

h. Save and activate the changes.

The changes do not take effect until the Managed Server is restarted.

8. Run the **pack** command on SOAHOST\textit{1} to create a template pack and unpack onto WCPHOST\textit{n}.

These steps are documented in Section 10.4.1, "Propagating the Domain Configuration to SOAHOST\textit{2}, WCPHOST\textit{1}, and WCPHOST\textit{2} Using the unpack Utility."

9. Start Node Manager on the new node. To start Node Manager, use the installation in shared storage from the existing nodes, and start Node Manager by passing the host name of the new node as a parameter as follows:

```
WCPHOST\textit{n}> WL_HOME/server/bin/startNodeManager new_node_ip
```

10. If this is a new Collaboration Managed Server:

a. Ensure that you have followed the steps in Section 10.7, "Configuring Clustering on the Discussions Server," to configure clustering for the new Discussions Server.

b. Ensure also that the steps in Section 10.6, "Converting Discussions from Multicast to Unicast" are performed, using the hostname of the new host for the coherence.localhost parameter.

11. If this is a new Utilities Managed Server, ensure that Activity Graph is disabled by following the steps in Section 10.9, "Configuring Activity Graph." Ensure also that the steps for configuring a new Analytics Collector in Section 10.8, "Configuring Analytics" have been followed for the Utilities and the local Spaces Server.

12. Start and test the new Managed Server from the Oracle WebLogic Server Administration Console:

a. Ensure that the newly created Managed Server, WLS\_SOAn, is running.

b. Access the application on the load balancer (https://soa.example.com/soa-infra). The application should be functional.

---

**Note:** The HTTP Servers in the topology should round robin requests to the newly added server (a few requests, depending on the number of servers in the cluster, may be required to hit the new server). Its is not required to add all servers in a cluster to the WebLogicCluster directive in the Oracle HTTP Server *\_vh.conf files. However, routing to new servers in the cluster takes place only if at least one of the servers listed in the WebLogicCluster directive is running.

---
16.5.3 Scaling Out Oracle WebCenter Content

To add additional Oracle WebCenter Content Managed Servers, follow the steps in the "Scale-Out Procedure for WebCenter Content" section in Oracle Fusion Middleware Enterprise Deployment Guide for Oracle WebCenter Content to add an Oracle WebCenter Content Managed Server to a new node.

16.6 Performing Backups and Recoveries in WebCenter Portal Deployments

Table 16–1 lists the static artifacts to back up in WebCenter Portal enterprise deployments.

<table>
<thead>
<tr>
<th>Type</th>
<th>Host</th>
<th>Location</th>
<th>Tier</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORACLE HOME (DB)</td>
<td>RAC Database hosts - CUSTDBHOST1 and CUSTDBHOST2</td>
<td>The location is user-defined</td>
<td>Data Tier</td>
</tr>
<tr>
<td>ORACLE HOME (OHS)</td>
<td>WEBHOST1 and WEBHOST2</td>
<td>ORACLE_BASE/admin/instance_name</td>
<td>Web Tier</td>
</tr>
<tr>
<td>MW HOME (SOA + WC)</td>
<td>SOAHOST1 and SOAHOST2 - SOA WCPHOST1 and WCPHOST2 - WC</td>
<td>MW_HOME on all hosts</td>
<td>Application Tier</td>
</tr>
<tr>
<td>ORACLE HOME (WCC)</td>
<td>WCPHOST1 and WCPHOST2</td>
<td>On shared disk: /share/oracle/wcc</td>
<td>Application Tier</td>
</tr>
<tr>
<td>Installation-related files</td>
<td></td>
<td>OraInventory, user_home/bea/beahomelist, oraInst.loc, oratab</td>
<td></td>
</tr>
</tbody>
</table>

Table 16–2 lists the runtime artifacts for back up in WebCenter Portal enterprise deployments.

<table>
<thead>
<tr>
<th>Type</th>
<th>Host</th>
<th>Location</th>
<th>Tier</th>
</tr>
</thead>
<tbody>
<tr>
<td>DOMAIN HOME</td>
<td>SOAHOST1 SOAHOST2 WCPHOST1 WCPHOST2</td>
<td>ORACLE_BASE/admin/domain_name/mserver/domain_name</td>
<td>Application Tier</td>
</tr>
<tr>
<td>Application artifacts (ear and war files)</td>
<td>SOAHOST1 SOAHOST2 WCPHOST1 WCPHOST2</td>
<td>Look at all the deployments through admin console and back up all the application artifacts</td>
<td>Application Tier</td>
</tr>
</tbody>
</table>
16.7 Verifying Manual Failover of the Administration Server

In case a node fails, you can fail over the Administration Server to another node. The following sections provide the steps to verify the failover and failback of the Administration Server from SOAHOST1 and SOAHOST2.

Assumptions:

- The Administration Server is configured to listen on ADMINVHN, and not on all addresses. See step 14 in Section 8.3, "Running the Configuration Wizard on SOAHOST1 to Create a Domain".
- The Administration Server is failed over from SOAHOST1 to SOAHOST2, and the two nodes have these IPs:
  - SOAHOST1: 100.200.140.165
  - SOAHOST2: 100.200.140.205
  - ADMINVHN: 100.200.140.206. This is the virtual IP where the Administration Server is running, assigned to ethX:Y, available in SOAHOST1 and SOAHOST2.
- The domain directory where the Administration Server is running in SOAHOST1 is on shared storage. This shared storage must be mounted on only one machine at a time but can be mounted on SOAHOST2. When the Administration Server fails over to SOAHOST2, ASERVER_HOME must be mounted to SOAHOST2 and unmounted from SOAHOST1.
- Oracle WebLogic Server and Oracle Fusion Middleware components have been installed in SOAHOST2 as described in Section 6, "Installing the Software for an Enterprise Deployment" (that is, the same paths for ORACLE_HOME and MW_HOME that exist on SOAHOST1 are also available on SOAHOST2).

This section contains the following topics:

- Section 16.7.1, "Failing Over the Administration Server to a Different Node"
- Section 16.7.2, "Validating Access to SOAHOST2 Through Oracle HTTP Server"
- Section 16.7.3, "Failing the Administration Server Back to SOAHOST1"

For more information on backup and recovery of Oracle Fusion Middleware components, see Oracle Fusion Middleware Administrator’s Guide.
16.7.1 Failing Over the Administration Server to a Different Node

The following procedure shows how to fail over the Administration Server to a different node (SOAHOST2), but the Administration Server will still use the same WebLogic Server machine (which is a logical machine, not a physical machine).

To fail over the Administration Server to a different node:

1. Stop the Administration Server.
2. Unmount the aserver share from the first node.
3. Mount the aserver share on the second node.
4. Migrate IP to the second node.
   a. Run the following command as root on SOAHOST1 (where X:Y is the current interface used by ADMINVHN):
      /sbin/ifconfig ethX:Y down
   b. Run the following command on SOAHOST2:
      /sbin/ifconfig interface:index IP_Address netmask netmask
      For example:
      /sbin/ifconfig eth0:1 10.0.0.1 netmask 255.255.255.0
5. Update routing tables through arping. Run the following command from SOAHOST1:
   /sbin/arping -q -U -c 3 -I eth0 10.0.0.1
6. Start the Administration Server on SOAHOST2 using the procedure in Section 8.4.3, “Starting the Administration Server on SOAHOST1.”
7. Test that you can access the Administration Server on SOAHOST2 as follows:
   a. Ensure that you can access the Oracle WebLogic Server Administration Console using the following URL:
      http://ADMINVHN:7001/console
   b. Check that you can access and verify the status of components in the Oracle Enterprise Manager using the following URL:
      http://ADMINVHN:7001/em

Note: Ensure that the netmask and interface to be used to be matched with the available network configuration in SOAHOST2.

Note: The Administration Server does not use Node Manager for failing over. After a manual failover, the machine name that appears in the Current Machine field in the Administration Console for the server is SOAHOST1, and not the failover machine, SOAHOST2. Since Node Manager does not monitor the Administration Server, the machine name that appears in the Current Machine field, is not relevant and you can ignored it.
16.7.2 Validating Access to SOAHOST2 Through Oracle HTTP Server

Perform the same steps as in Section 8.7.5, "Validating Access Through Oracle HTTP Server". This is to check that you can access the Administration Server when it is running on SOAHOST2.

16.7.3 Failing the Administration Server Back to SOAHOST1

This step checks that you can fail back the Administration Server, that is, stop it on SOAHOST2 and run it on SOAHOST1 by migrating ADMINVHN back to SOAHOST1 node.

To migrate ADMINVHN back to SOAHOST1:

1. Make sure the Administration Server is not running.
2. Run the following command on SOAHOST2.
   
   ```bash
   /sbin/ifconfig ethZ:N down
   ```
3. Run the following command on SOAHOST1:
   
   ```bash
   /sbin/ifconfig ethX:Y 100.200.140.206 netmask 255.255.255.0
   ```
4. Update routing tables through arping. Run the following command from SOAHOST1.
   
   ```bash
   /sbin/arping -q -U -c 3 -I ethZ 100.200.140.206
   ```
5. Start the Administration Server again on SOAHOST1 using the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."
   
   ```bash
   cd ORACLE_BASE/admin/domain_name/aserver/domain_name/bin
   ./startWebLogic.sh
   ```
6. Test that you can access the Oracle WebLogic Server Administration Console using the following URL:
   
   ```bash
   http://ADMINVHN:7001/console
   ```
7. Check that you can access and verify the status of components in the Oracle Enterprise Manager using the following URL:
   
   ```bash
   http://ADMINVHN:7001/em
   ```

16.8 Preventing Timeouts for SQLNet Connections

Much of the Enterprise Deployment production deployment involves firewalls. Because database connections are made across firewalls, Oracle recommends that the firewall be configured so that the database connection is not timed out. For Oracle Real Application Clusters (Oracle RAC), the database connections are made on Oracle RAC VIPs and the database listener port. You must configure the firewall to not time out such connections. If such a configuration is not possible, set the *SQLNET.EXPIRE_TIME=n* parameter in the sqlnet.ora file, located in the following directory:

```bash
Note: Ensure that the netmask and interface to be used match the available network configuration in SOAHOST1
```
The \( n \) indicates the time in minutes. Set this value to less than the known value of the timeout for the network device (that is, a firewall). For Oracle RAC, set this parameter in all of the Oracle home directories.

### 16.9 Troubleshooting Oracle WebCenter Portal Enterprise Deployments

This section describes possible issues with WebCenter Portal enterprise deployment and suggested solutions.

**Note:** If you get a 404 error from an attempt to access an internal URL, you may want to add a redirect to your own portal or landing page.

This section covers the following topics:

- Section 16.9.1, "Error While Activating Changes in Administration Console"
- Section 16.9.2, "Redirecting of Users to Login Screen After Activating Changes in Administration Console"
- Section 16.9.3, "Redirecting of Users to Administration Console's Home Page After Activating Changes to OAM"
- Section 16.9.4, "WC_Spaces Server Does Not Start after Propagation of Domain"
- Section 16.9.5, "Administration Server Fails to Start After a Manual Failover"
- Section 16.9.6, "Portlet Unavailable After Database Failover"
- Section 16.9.7, "Configured JOC Port Already in Use"
- Section 16.9.8, "Restoring a JMS Configuration"
- Section 16.9.9, "OAM Configuration Tool Does Not Remove URLs"
- Section 16.9.10, "Disabling Secondary Authentication After REST Policy Configuration"
- Section 16.9.11, "Sudo Error Occurs During Server Migration"
- Section 16.9.12, "Transaction Timeout Error"
- Section 16.9.13, "Exceeded Maximum Size Error Messages"

#### 16.9.1 Error While Activating Changes in Administration Console

**Problem:** Activation of changes in Administration Console fails after changes to a server's start configuration have been performed. The Administration Console reports the following when clicking "Activate Changes":

```
An error occurred during activation of changes, please see the log for details.
[Management:141190]The commit phase of the configuration update failed with an
exception:
In production mode, it's not allowed to set a clear text value to the property:
PasswordEncrypted of ServerStartMBean
```

**Solution:** This may happen when start parameters are changed for a server in the Administration Console. In this case, either provide username/password information in the server start configuration in the Administration Console for the specific server
whose configuration was being changed, or remove the <password-encrypted></password-encrypted> entry in the config.xml file (this requires a restart of the Administration Server).

16.9.2 Redirecting of Users to Login Screen After Activating Changes in Administration Console

**Problem:** After configuring OHS and load balancer to access the Oracle WebLogic Administration Console, some activation changes cause the redirection to the login screen for the admin console.

**Solution:** This is the result of the console attempting to follow changes to port, channel, and security settings as a user makes these changes. For certain changes, the console may redirect to the Administration Server's listen address. Activation is completed regardless of the redirection. It is not required to log in again; users can simply update the URL to wcp.example.com/console/console.portal and directly access the home page for the Administration Console.

**Note:** This problem does not occur if you disabled tracking of the changes described in this section.

16.9.3 Redirecting of Users to Administration Console's Home Page After Activating Changes to OAM

**Problem:** After configuring OAM, some activation changes cause the redirection to the Administration Console's home page (instead of the context menu where the activation was performed).

**Solution:** This is expected when OAM SSO is configured and is the result of the redirections performed by the Administration Server. Activation is completed regardless of the redirection. If required, users may "manually" navigate again to the desired context menu.

16.9.4 WC_Spaces Server Does Not Start after Propagation of Domain

**Problem:** WC_Spaces server fails to start after propagating the domain configuration to SOAHOST2, WCPHOST1 and WCPHOST2 using the unpack utility:

[Deployer:149158]No application files exist at '/u01/app/oracle/admin/wcpedg_domain/aserver/wcpedg_domain/custom.webcenter.spaces.fwk'...

**Solution:** Paths in config.xml created by the Admin server need to be available on every machine, regardless of whether the Admin server is mounted or dismounted. This is accomplished by copying the missing folders/files from the primary domain to the new node's local file system.

1. On each machine, copy WebCenter Portal files from shared storage to local storage.
   
   With Admin server mounted, this can be done to a temporary directory as follows:

   $ mkdir /tmp/wcptemp
   $ cp ORACLE_BASE/admin/domain_name/aserver/applications/domain_name/* /tmp/wcptemp

2. On each machine with the Admin server dismounted, create a local directory and move these files into it:
16.9.5 Administration Server Fails to Start After a Manual Failover

Problem: Administration Server fails to start after the Administration Server node failed and manual failover to another nodes is performed. The Administration Server output log reports the following:

<Warning> <EmbeddedLDAP> <BEA-171520> <Could not obtain an exclusive lock for directory: ORACLE_BASE/admin/soadomain/aserver/soadomain/servers/AdminServer/data/ldap/ldapfiles. Waiting for 10 seconds and then retrying in case existing WebLogic Server is still shutting down.>

Solution: When restoring a node after a node crash and using shared storage for the domain directory, you may see this error in the log for the Administration Server due to unsuccessful lock cleanup. To resolve this error, remove the file:

ORACLE_BASE/admin/domain_name/aserver/domain_name/servers/AdminServer/data/ldap/ldapfiles/EmbeddedLDAP.lok

16.9.6 Portlet Unavailable After Database Failover

Problem: While creating a page in WebCenter Portal, if you add a portlet to the page and a database failover occurs, an error component displays on the page:

"Error"
"Portlet unavailable"

This message remains even if you refresh the page or log out and log back in again.

Solution: To resolve this issue, delete the component and add it again.

16.9.7 Configured JOC Port Already in Use

Problem: Attempts to start a Managed Server that uses the Java Object Cache, such as OWSM or WebCenter Portal Managed Servers, fail. The following errors appear in the logs:

J2EE JOC-058 distributed cache initialization failure
J2EE JOC-043 base exception:
J2EE JOC-803 unexpected EOF during read.

Solution: Another process is using the same port that JOC is attempting to obtain. Either stop that process, or reconfigure JOC for this cluster to use another port in the recommended port range.

16.9.8 Restoring a JMS Configuration

Problem: A mistake in the parameters passed to the soa-createUDD.py script, or some other mistake causes the JMS configuration for SOA clusters to fail.

Solution: Use soa-createUDD.py to restore the configuration.

If a mistake is made while running the soa-createUDD.py script after the SOA cluster is created from the Oracle Fusion Middleware Configuration Wizard (an incorrect
option is used, a target is modified, or a module is deleted accidentally). In these situations you can use the soa-createUDD.py script to restore the appropriate JMS configuration using the following steps:

1. Delete the existing SOA JMS resources (JMS Modules owned by the soa-infrastructure system).

2. Run the soa-createUDD.py again. The script assume the JMS Servers created for SOA are preserved and creates the destinations and subdeployment modules required to use Uniform Distributed Destinations for SOA. In this case, the script should be executed with the option --soacluster. After running the script again, verified from the WebLogic Server Administration Console that the following artifacts exist (Domain Structure, Services, Messaging, JMS Modules):

   SOAJMSServerUDDs ---->SOAJMSSubDM targeted to SOAJMSServer_auto_1 and SOAJMSServer_auto_2
   UMSJMSSystemResource ---->UMSJMSSubDM targeted to UMSJMSServer_auto_1 and UMSJMSServer_auto_2

16.9.9 OAM Configuration Tool Does Not Remove URLs

**Problem:** The OAM Configuration Tool has been used and a set of URLs were added to the policies in Oracle Access Manager. One or more URLs are incorrect. Executing the OAM Configuration Tool again with the correct URLs completes successfully; however, when accessing Policy Manager, the incorrect URL is still there.

**Solution:** The OAM Configuration Tool only adds new URLs to existing policies when executed with the same app_domain name. To remove a URL, use the Policy Manager Console in OAM. Log on to the Access Administration site for OAM, click My Policy Domains, click the created policy domain (WebCenter_EDG), then the Resources tab, and remove the incorrect URLs.

16.9.10 Disabling Secondary Authentication After REST Policy Configuration

**Problem:** After REST policy configuration, external clients authenticating through OAM are still prompted for further authentication.

**Solution:** The secondary authentication is coming from WebLogic Server. To disable the WebLogic Server credential prompt, you must update the security policy:

1. Locate the file:

   /aserver/domain_name/config/config.xml

2. At the end of the security configuration section (that is, before </security-configuration>), add the line:

   <enforce-valid-basic-auth-credentials>false</enforce-valid-basic-auth-credentials>

3. Restart all the servers in the domain.

16.9.11 Sudo Error Occurs During Server Migration

**Problem:** When running wlsifconfig for server migration, the following warning displays:

sudo: sorry, you must have a tty to run sudo
Solution: The WebLogic user (‘oracle’) is not allowed to run sudo in the background.
To solve this, add the following line into /etc/sudoers:

```
Defaults:oracle !requiretty
```

See also, Section 14.5, "Setting Environment and Superuser Privileges for the wlsifconfig.sh Script".

### 16.9.12 Transaction Timeout Error

**Problem:** The following transaction timeout error appears in the log:

```
Internal Exception: java.sql.SQLException: Unexpected exception while enlisting
XAConnection java.sql.SQLException: XA error: XAResource.XAER_NOTA start()
failed on resource 'SOADataSource_wcpedg_domain': XAER_NOTA : The XID
is not valid
```

**Solution:** Check your transaction timeout settings, and be sure that the JTA transaction time out is less than the DataSource XA Transaction Timeout, which is less than the distributed_lock_timeout (at the database).

With the out of the box configuration, the SOA data sources do not set XA timeout to any value. The Set XA Transaction Timeout configuration parameter is unchecked in the WebLogic Server Administration Console. In this case, the data sources use the domain level JTA timeout which is set to 30. Also, the default distributed_lock_timeout value for the database is 60. As a result, the SOA configuration works correctly for any system where transactions are expected to have lower life expectancy than such values. Adjust these values according to the transaction times your specific operations are expected to take.

### 16.9.13 Exceeded Maximum Size Error Messages

**Problem:** When complex rules are edited and saved in a SOA cluster, error messages reporting exceeded maximum size in replication messages may show up in the server's out file. For example:

```
<rs3211539-v2.company.com> <WLS_SOA1> <ExecuteThread: '2' for queue:
'weblogic.socket.Muxer'> <<WLS Kernel>> <> <> <1326464549135> <BEA-000403>
<IOException occurred on socket:
Socket[addr=/10.10.10.10,port=48290,localport=8001]
weblogic.socket.MaxMessageSizeExceededException: Incoming message of size:
'10000080' bytes exceeds the configured maximum of: '10000000' bytes for
protocol: 't3'.
weblogic.socket.MaxMessageSizeExceededException: Incoming message of size:
'10000080' bytes exceeds the configured maximum of: '10000000' bytes for
protocol: 't3'
```

**Solution:** This error is due to the large size of serialized rules placed in the HTTP Sessions and replicated in the cluster. Increase the maximum message size according the size of the rules being used.

To increase the maximum message size:

1. Log in to the WebLogic Administration Console.
2. Select Servers, Server_name, Protocols, and then General.
3. Modify the Maximum Message Size field as needed.
Using Multi Data Sources with Oracle RAC

This appendix describes how to use multi data sources with Oracle RAC. Oracle recommends using GridLink data sources when developing new Oracle RAC applications. However, if you are using legacy applications and databases that do not support GridLink data sources, refer to the information in this appendix.

This appendix includes the following topics:

- About Multi Data Sources and Oracle RAC
- Typical Procedure for Configuring Multi Data Sources for an EDG Topology

A.1 About Multi Data Sources and Oracle RAC

A multi data source provides an ordered list of data sources to use to satisfy connection requests. Normally, every connection request to this kind of multi data source is served by the first data source in the list. If a database connection test fails and the connection cannot be replaced, or if the data source is suspended, a connection is sought sequentially from the next data source on the list.

For more information about configuring Multi Data Sources with Oracle RAC, see the "Using Multi Data Sources with Oracle RAC” section in Oracle Fusion Middleware Configuring and Managing JDBC Data Sources for Oracle WebLogic Server.

A.2 Typical Procedure for Configuring Multi Data Sources for an EDG Topology

You configure data sources when you configure a domain. For example, when you are configuring the initial Administration domain for an Enterprise Deployment reference topology, you use the configuration wizard to define the characteristics of the domain, as well as the data sources.

The procedures for configuring the topologies in this Enterprise Deployment Guide include specific instructions for defining GridLink data sources with Oracle RAC. If you want to use Multi Data Sources instead of GridLink data sources, replace the GridLink instructions with the following:

1. In the Configure JDBC Component Schema screen:
   a. Select the appropriate schemas.
   b. For the RAC configuration for component schemas, Convert to RAC multi data source.
c. Ensure that the following data source appears on the screen with the schema prefix when you ran the Repository Creation Utility.

d. Click Next.

2. The Configure RAC Multi Data Sources Component Schema screen appears (Figure A–1).

Figure A–1 Configure RAC Multi Data Source Component Schema Screen

In this screen, do the following:

a. Enter values for the following fields, specifying the connect information for the Oracle RAC database that was seeded with RCU.
   - **Driver:** Select Oracle driver (Thin) for RAC Service-Instance connections, Versions:10, 11.
   - **Service Name:** Enter the service name of the database.
   - **Username:** Enter the complete user name (including the prefix) for the database schemas.
   - **Password:** Enter the password to use to access the schemas.

b. Enter the host name, instance name, and port.

c. Click Add.

d. Repeat this for each Oracle RAC instance.

e. Click Next.

3. In the Test JDBC Data Sources screen, the connections are tested automatically. The **Status** column displays the results. Ensure that all connections were successful. If not, click Previous to return to the previous screen and correct your entries.

Click Next when all the connections are successful.
This appendix lists the applications, data sources, persistent stores, Java Messaging Service (JMS) modules, and startup and shutdown classes that are targeted to the servers in the Oracle WebLogic Server domain for Oracle WebCenter Portal.

This appendix lists applications and resources targeted to the following Managed Servers:

- WebCenter Portal Managed Servers
- WebCenter Portal Portlet Managed Servers
- WebCenter Portal Collaboration Managed Servers
- WebCenter Portal Utilities Managed Servers
- Oracle SOA Suite Managed Servers
- Oracle WSM Policy Manager Managed Servers
- WebCenter Content Managed Servers
- Inbound Refinery Managed Servers
- Administration Server

B.1 WebCenter Portal Managed Servers

The following applications and resources are targeted to the WebCenter Portal cluster (Spaces_Cluster) which includes these Managed Servers:

- WC_Spaces1 on WCPHOST1
- WC_Spaces2 on WCPHOST2

Applications

- DMS Application (11.1.1.1.0)
- webcenter#11.1.1.4.0
- webcenter-help#11.1.1.4.0
- wsil-wls
- wsm-pm
Data Sources
- ActivitiesDS
- mds-owsm
- mds-SpacesDS
- WebCenterDS

Persistence Stores
- None

JMS Deployment Modules
- None

Startup and Shutdown Classes
- AWT Application Context Startup Class - oracle.jrf.AppContextStartup
- DMS-Startup - oracle.dms.wls.DMSStartup
- DMSShutdown - oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class - oracle.as.jmx.framework.wls.spi.StartupListener
- JOC-Startup - oracle.ias.cache.Startup
- JOC-Shutdown - oracle.ias.cache.Startup
- JRF Startup Class - oracle.jrf.wls.JRFStartup
- JPS Startup Class - oracle.security.jps.wls.JpsWlsStartupClass
- ODL-Startup - oracle.core.ojdl.weblogic.ODLConfiguration
- Web Services Startup Class - oracle.j2ee.ws.server.WebServiceServerStartup

B.2 WebCenter Portal Portlet Managed Servers

The following applications and resources are targeted to the Portlet cluster (Portlet_Cluster) which includes these Managed Servers:

- WC_Portlet1 on WCPHOST1
- WC_Portlet2 on WCPHOST2

Applications
- DMS Application (11.1.1.1.0)
- pagelet-producer#11.1.1.6.0
- portalTools#11.1.1.4.0
- services-producer#11.1.1.6.0
- wsrp-tools#11.1.1.4.0
- wsil-wls
- wsm-pm
The following applications and resources are targeted to the Collaboration cluster (Collab_Cluster), which includes these Managed Servers:

- WC_Collaboration1 on WCPHOST1
- WC_Collaboration2 on WCPHOST2

**Applications**
- DMS Application (11.1.1.1.0)
- owc_discussions#11.1.1.4.0
- wsil-wls
- wsm-pm

**Data Sources**
- mds-owsm
- OWC_DiscussionDS
Persistence Stores
- None

JMS Deployment Modules
- None

Startup and Shutdown Classes
- AWT Application Context Startup Class - oracle.jrf.AppContextStartup
- DMS-Startup - oracle.dms.wls.DMSStartup
- DMSShutdown - oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class - oracle.as.jmx.framework.wls.spi.StartupListener
- JOC-Startup - oracle.ias.cache.Startup
- JOC-Shutdown - oracle.ias.cache.Startup
- JRF Startup Class - oracle.jrf.wls.JRFStartup
- JPS Startup Class - oracle.security.jps.wls.JpsWlsStartupClass
- ODL-Startup - oracle.core.ojdl.weblogic.ODLConfiguration
- Web Services Startup Class - oracle.j2ee.ws.server.WebServiceServerStartup

B.4 WebCenter Portal Utilities Managed Servers

The following applications and resources are targeted to the Utilities cluster (Utilities_Cluster), which includes these Managed Servers:
- WC_Utilities1 on WCPHOST1
- WC_Utilities2 on WCPHOST2

Applications
- DMS Application (11.1.1.1.0)
- activitygraph-engines#11.1.1.4.0 (only on WC_Utilities1)
- analytics-collector#11.1.1.4.0
- wcps-services#11.1.1.4.0
- wsi1-wls
- wsm-pm

Data Sources
- ActivitiesDS
- mds-wcpsDS
- PersonalizationDS

Persistence Stores
- None

JMS Deployment Modules
- None
Startup and Shutdown Classes

- **AWT Application Context Startup Class** - oracle.jrf.AppContextStartup
- **DMS-Startup** - oracle.dms.wls.DMSStartup
- **DMSShutdown** - oracle.dms.wls.DMSShutdown
- **JMX Framework Startup Class** - oracle.as.jmx.framework.wls.spi.StartupListener
- **JOC-Startup** - oracle.ias.cache.Startup
- **JOC-Shutdown** - oracle.ias.cache.Startup
- **JRF Startup Class** - oracle.jrf.wls.JRFStartup
- **JPS Startup Class** - oracle.security.jps.wls.JpsWlsStartupClass
- **ODL-Startup** - oracle.core.ojdl.weblogic.ODLConfiguration
- **Web Services Startup Class** - oracle.j2ee.ws.server.WebServiceServerStartup

### B.5 Oracle SOA Suite Managed Servers

The following applications and resources are targeted to the Oracle SOA Suite cluster *(SOA_Cluster)*, which includes these Managed Servers:

- WLS_SOA1 on SOAHOST1
- WLS_SOA2 on SOAHOST2

**Applications**

- AqAdapter
- b2bu
- composer
- DbAdapter
- DefaultToDoTaskFlow
- DMS Application (11.1.1.1.0)
- FileAdapter
- FtpAdapter
- JmsAdapter
- MQSeriesAdapter
- OracleAppsAdapter
- OracleBamAdapter
- soa-infra
- SocketAdapter
- UMSAdapter
- usermessagingdriver-email
- usermessagingserver
- worklistapp
- wsil-wls
- wsm-pm

Data Sources
- EDNDataSource
- EDNLocalTxDataSource
- mds-owsm
- mds-soa
- OraSDPFMDDataSource
- SOADatasource
- SOALocalTxDataSource

Persistence Stores
- BPMJMSFileStore_auto_1
- BPMJMSFileStore_auto_2
- PS6SOAJMSServer_auto_1
- PS6SOAJMSServer_auto_2
- SOAJMSServer_auto_1
- SOAJMSServer_auto_2
- UMSJMSFileStore_auto_1
- UMSJMSFileStore_auto_2

JMS Deployment Modules
- BPMJMSServer.auto_1
- BPMJMSServer.auto_2
- PS6SOAJMSServer.auto_1
- PS6SOAJMSServer.auto_2
- SOAJMSServer.auto_1
- SOAJMSServer.auto_2
- UMSJMSServer.auto_1
- UMSJMSServer.auto_2

Startup and Shutdown Classes
- AWT Application Context Startup Class - oracle.jrf.AppContextStartup
- DMS-Startup - oracle.dms.wls.DMSStartup
- DMSShutdown - oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class - oracle.as.jmx.framework.wls.spi.StartupListener
- JOC-Startup - oracle.ias.cache.Startup
- JOC-Shutdown - oracle.ias.cache.Shutdown
B.6 Oracle WSM Policy Manager Managed Servers

The following applications and resources are targeted to the Oracle WSM Policy Manager cluster (WSM-PM_Cluster), which includes these Managed Servers:

- WLS_WSM1 on SOAHOST1
- WLS_WSM2 on SOAHOST2

Applications
- DMS Application (11.1.1.1.0)
- wsil-wls
- wsm-pm

Data Sources
- mds-owsm

Persistence Stores
- None

JMS Deployment Modules
- None

Startup and Shutdown Classes
- AWT Application Context Startup Class - oracle.jrf.AppContextStartup
- DMS-Startup - oracle.dms.wls.DMSStartup
- DMSShutdown - oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class - oracle.as.jmx.framework.wls.spi.StartUpListener
- JOC-Startup - oracle.ias.cache.Startup
- JOC-Shutdown - oracle.ias.cache.Startup
- JRF Startup Class - oracle.jrf.wls.JRFStartup
- JPS Startup Class - oracle.security.jps.wls.JpsWlsStartupClass
- ODL-Startup - oracle.core.ojdl.weblogic.ODLConfiguration
- Web Services Startup Class - oracle.j2ee.ws.server.WebServiceServerStartup
B.7 WebCenter Content Managed Servers

The following applications and resources are targeted to the Oracle WebCenter Content cluster (*WCC_Cluster*), which includes these Managed Servers:

- WLS_WCC1 on WCCHOST1
- WLS_WCC2 on WCCHOST2

**Applications**

- DMS Application (11.1.1.1.0)
- Oracle UCM Help
- Oracle UCM Native Web Service
- Oracle UCM Web Services
- Oracle WebCenter Content - Content Server
- wsil-wls

**Data Sources**

- CSDS

**Persistence Stores**

- None

**JMS Deployment Modules**

- None

**Startup and Shutdown Classes**

- AWT Application Context Startup Class - oracle.jrf.AppContextStartup
- DMS-Startup - oracle.dms.wls.DMSStartup
- DMSShutdown - oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class - oracle.as.jmx.framework.wls.spi.StartupListener
- JOC-Startup - oracle.ias.cache.Startup
- JOC-Shutdown - oracle.ias.cache.Startup
- JRF Startup Class - oracle.jrf.wls.JRFFStartup
- JPS Startup Class - oracle.security.jps.wls.JpsWlsStartupClass
- ODL-Startup - oracle.core.ojdl.weblogic.ODLConfiguration
- Web Services Startup Class - oracle.j2ee.ws.server.WebServiceServerStartup

B.8 Inbound Refinery Managed Servers

The following applications and resources are targeted to the Inbound Refinery server group (*IBR_Cluster*), which includes these Managed Servers:

- WLS_IBR1 on WCCHOST1
- WLS_IBR2 on WCCHOST2
Applications
- DMS Application (11.1.1.1.0)
- Oracle UCM Help
- Oracle UCM Native Web Services
- Oracle UCM Web Services
- Oracle WebCenter Content - Inbound Refinery
- wsil-wls

Data Sources
- n/a

Persistence Stores
- None

JMS Deployment Modules
- None

Startup and Shutdown Classes
- AWT Application Context Startup Class - oracle.jrf.AppContextStartup
- DMS-Startup - oracle.dms.wls.DMSStart
- DMSShutdown - oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class -
  oracle.as.jmx.framework.wls.spi.StartUpListener
- JOC-Startup - oracle.ias.cache.Startu
- JOC-Shutdown - oracle.ias.cache.Startu
- JRF Startup Class - oracle.jrf.wls.JRFStartu
- JPS Startup Class - oracle.security.jps.wls.JpsWlsSta
- ODL-Startup - oracle.core.ojdl.weblogic.ODLSta
- Web Services Startup Class - oracle.j2ee.ws.server.WebSerVServerStartu

B.9 Administration Server
The following applications and resources are targeted to the Oracle WebLogic Server Administration Server, AdminServer, which runs on SOAHOST1 and SOAHOST2.

Applications
- DMS Application (11.1.1.1.0)
- em
- FMW Welcome Page Application (11.1.0.0.0)
- NonJ2EEManagement (11.1.1)
- wsil-wls
Data Sources
- mds-owsm
- mds-soa
- mds-ServicesProducerDS
- mds-SpacesDS

Persistence Stores
- None

JMS Deployment Modules
- None

Startup and Shutdown Classes
- AWT Application Context Startup Class - oracle.jrf.AppContextStartup
- DMS-Startup - oracle.dms.wls.DMSStartup
- DMSShutdown - oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class - oracle.as.jmx.framework.wls.spi.StartupListener
- JOC-Startup - oracle.ias.cache.Startup
- JOC-Shutdown - oracle.ias.cache.Startup
- JRF Startup Class - oracle.jrf.wls.JRFStartup
- JPS Startup Class - oracle.security.jps.wls.JpsWlsStartupClass
- ODL-Startup - oracle.core.ojdl.weblogic.ODLConfiguration
- Web Services Startup Class - oracle.j2ee.ws.server.WebServiceServerStartup