Oracle® Fusion Middleware
Using Oracle Real-Time Integration Business Insight
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Documentation, for application users with various user roles, that provides detailed information and instructions about how to use Oracle Real-Time Integration Business Insight.
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<th>1-6</th>
</tr>
</thead>
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<td>1-7</td>
</tr>
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<td>1-3</td>
<td>Role Permissions of InsightExecutive</td>
<td>1-7</td>
</tr>
<tr>
<td>1-4</td>
<td>Role Permissions of InsightAdmin</td>
<td>1-7</td>
</tr>
<tr>
<td>1-5</td>
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<td>1-8</td>
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<td>B-1</td>
</tr>
</tbody>
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Preface

The Using Oracle Real-Time Integration Business Insight document provides information and instructions about using the various features of the product.

Audience

This book is intended for the business users who use the Oracle Real-Time Integration Business Insight application for their business needs.

It is assumed that you have basic knowledge of the following:

- *Service Oriented Architecture* (SOA)
- *Service Bus Architecture* (SB).

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.

Related Documents

For more information, see these Oracle Resources:

- *Understanding Oracle Real-Time Integration Business Insight*
- *Getting Started with Oracle Real-Time Integration Business Insight*
- *Administering Oracle Real-Time Integration Business Insight*.

Conventions

The following text conventions are used in this document:
<table>
<thead>
<tr>
<th>Convention</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>boldface</strong></td>
<td>Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.</td>
</tr>
<tr>
<td><em>italic</em></td>
<td>Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.</td>
</tr>
<tr>
<td>monospace</td>
<td>Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.</td>
</tr>
</tbody>
</table>
Oracle Real-Time Integration Business Insight (*Insight*) is an application designed for business users. This application is business-user friendly and allows users to get visibility into the currently running business processes from a business perspective. The application integrates with existing Oracle products like Oracle SOA Suite and Oracle Service Bus.

The application allows business users to model, collect, and monitor business-level metrics using web-based dashboards and reports, without the need to modify their already-deployed integrations and applications.

### 1.1 Preferences

The Preferences you set in Insight govern the features and the way you see the product. The preferences you update here are per user and do not propagate to other users who log in to the application.

**Homepage Welcome Panel**

This preference is **On** by default. You can switch it Off using the toggle button. If you switch off the Welcome panel, you cannot see the Welcome Panel containing the navigational shortcuts on the Home page.

Click **Save** to save the preference.

*Figure 1-1  Welcome Panel Preference*

With this preference **On**, the **Welcome Panel** looks like the screen below.
When the Homepage Welcome Panel preference is set to OFF, the Home page looks like the following screen:

**Figure 1-3  Home Page without the Welcome Panel**

External Dashboard

This preference is Off by default. You can switch it On using the toggle button. If you switch On this preference, you can see the External Dashboards button on the Consoles page.

**Figure 1-4  External Dashboard Preference**

External Dashboard

External dashboards tab in console page

1-2 Using Oracle Real-Time Integration Business Insight
The appearance of the Dashboards page is as follows when the External Dashboard preference is On and Off.

Click Save to save the preference.

**Default Start Time Filter**

This preference indicates the default value for all the start time filters on the Console page. The available options are:

- Last 1 Day
- Last 5 Days
- Last 30 Days
- Last 90 Days.

*Note:* The time filter only changes what individual console pages show rather than the list of consoles.
Last 5 Days is the default option you see in the drop-down list, on your first visit to the Preferences page. Once you change the filter and save the preference, you will see the selected filter as default option in the drop-down list on your subsequent visit to this page. However, Last 5 Days is the default filter applied to all consoles unless you choose a different filter.

Click Save to save the preference.

Click Done to go back to the Home page.

Click Cancel to abort setting the preferences at any time.

Milestone Dashboard View

You can use this preference to set the view on Milestone Dashboards page.

Select Combined if you want to see all the milestone dashboards (Passed Milestones, Active Instances, Instance Errors, Avg. Instance Completion Time) on the Milestone Dashboards page. Irrespective of the value you choose for this preference, the Milestone Summary Dashboard always appears on the Milestone Dashboards page.
Select **Separated** if you want to explicitly view a single milestone dashboard on the Milestone Dashboards page. The options available for this selection are as follows:

- Passed Milestones
- Active Instances
- Instance Errors
- Avg. Instance Completion Time

The dashboard you select here will be the default dashboard displayed on the Milestone Dashboards page, until you choose another dashboard or change the preference. However, you can switch to other dashboards on the Milestone Dashboards page by clicking the relevant dashboard’s tile.
When working with huge data, you can improve the load time for Models and Consoles by choosing the **Separated** option for **Milestone Dashboard View**.

### 1.2 User Personas

Oracle Real-Time Integration Business Insight supports six user personas. The screens, features, and options that you see depend on the user profile with which you are logged in to the application. The product ships with application roles corresponding to each persona. It is important to note that users can be assigned to more than one role (persona).

For example, a user can be assigned to both the *InsightBusinessUser* and *InsightModelCreator* roles.

The available user personas are:

- *InsightBusinessUser*
- *InsightIntegrationArchitect*
- *InsightExecutive*
- *InsightAdmin*
- *InsightModelCreator*
- *InsightConnectionCreator*.

The role permissions of each of these users are discussed in detail in the subsequent sections.

#### 1.2.1 InsightBusinessUser

The tasks that a user with the *InsightBusinessUser* role can perform are listed in the following table:

<table>
<thead>
<tr>
<th>Can...</th>
<th>Cannot...</th>
</tr>
</thead>
<tbody>
<tr>
<td>Access Models</td>
<td>Create Models</td>
</tr>
<tr>
<td>Update Models</td>
<td>Map Milestones and Indicators</td>
</tr>
<tr>
<td>Discard Draft Models</td>
<td>Delete Models</td>
</tr>
<tr>
<td>Export Models</td>
<td>Create Connections</td>
</tr>
<tr>
<td></td>
<td>View/Create/Update Dashboards</td>
</tr>
<tr>
<td></td>
<td>Configure Reports</td>
</tr>
</tbody>
</table>

#### 1.2.2 InsightIntegrationArchitect

The user with the role *InsightIntegrationArchitect* can perform the tasks listed in the following table:
Table 1-2  Role Permissions of InsightIntegrationArchitect

<table>
<thead>
<tr>
<th>Can...</th>
<th>Cannot...</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Access Models</td>
<td>• Create Models</td>
</tr>
<tr>
<td>• Update Models</td>
<td>• Create Connections</td>
</tr>
<tr>
<td>• Activate Models</td>
<td>• View/Create/Update Dashboards</td>
</tr>
<tr>
<td>• Deactivate Models</td>
<td>• Configure Reports</td>
</tr>
<tr>
<td>• Discard Draft Models</td>
<td></td>
</tr>
<tr>
<td>• Delete Models</td>
<td></td>
</tr>
<tr>
<td>• Export Models</td>
<td></td>
</tr>
<tr>
<td>• Map Milestones and Indicators</td>
<td></td>
</tr>
<tr>
<td>• Use Connections</td>
<td></td>
</tr>
</tbody>
</table>

1.2.3 InsightExecutive

The user with the role *InsightExecutive* can perform the tasks listed in the following table:

Table 1-3  Role Permissions of InsightExecutive

<table>
<thead>
<tr>
<th>Can...</th>
<th>Cannot...</th>
</tr>
</thead>
<tbody>
<tr>
<td>• View Dashboards</td>
<td>• Create Models</td>
</tr>
<tr>
<td>• Create Custom Dashboards</td>
<td>• Map Milestones and Indicators</td>
</tr>
<tr>
<td>• Update Dashboards</td>
<td>• Discard Draft Models</td>
</tr>
<tr>
<td>• Configure Reports</td>
<td>• Delete Models</td>
</tr>
</tbody>
</table>

1.2.4 InsightAdmin

The user with the role *InsightAdmin* can perform the tasks listed in the following table:

Table 1-4  Role Permissions of InsightAdmin

<table>
<thead>
<tr>
<th>Can...</th>
<th>Cannot...</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Create Connections</td>
<td>NA</td>
</tr>
<tr>
<td>• View Dashboards</td>
<td></td>
</tr>
<tr>
<td>• Create Custom Dashboards</td>
<td></td>
</tr>
<tr>
<td>• Update Dashboards</td>
<td></td>
</tr>
<tr>
<td>• Create Models</td>
<td></td>
</tr>
<tr>
<td>• Access Models</td>
<td></td>
</tr>
<tr>
<td>• Update Models</td>
<td></td>
</tr>
<tr>
<td>• Import Models</td>
<td></td>
</tr>
<tr>
<td>• Map Milestones and Indicators</td>
<td></td>
</tr>
<tr>
<td>• Discard Draft Models</td>
<td></td>
</tr>
<tr>
<td>• Delete Models</td>
<td></td>
</tr>
<tr>
<td>• Export Models</td>
<td></td>
</tr>
<tr>
<td>• Activate Models</td>
<td></td>
</tr>
<tr>
<td>• Deactivate Models</td>
<td></td>
</tr>
<tr>
<td>• Configure Reports</td>
<td></td>
</tr>
</tbody>
</table>
Note: *InsightAdmin* role has all the privileges. A user with this role acts as a Super User.

### 1.2.5 InsightModelCreator

The user with the role *InsightModelCreator* can create models and perform all actions on those models. This user is also the owner of the model. The tasks that a user with this role can perform are listed in the following table:

<table>
<thead>
<tr>
<th>Can...</th>
<th>Cannot...</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Create Models</td>
<td>• Create Connections</td>
</tr>
<tr>
<td>• Access Models</td>
<td></td>
</tr>
<tr>
<td>• Update Models</td>
<td></td>
</tr>
<tr>
<td>• Activate Models</td>
<td></td>
</tr>
<tr>
<td>• Deactivate Models</td>
<td></td>
</tr>
<tr>
<td>• Map Milestones and Indicators</td>
<td></td>
</tr>
<tr>
<td>• Discard Draft Models</td>
<td></td>
</tr>
<tr>
<td>• Delete Models</td>
<td></td>
</tr>
<tr>
<td>• Import Models</td>
<td></td>
</tr>
<tr>
<td>• Export Models</td>
<td></td>
</tr>
<tr>
<td>• Use Connections</td>
<td></td>
</tr>
<tr>
<td>• View Dashboards</td>
<td></td>
</tr>
<tr>
<td>• Create Custom Dashboards</td>
<td></td>
</tr>
<tr>
<td>• Update Dashboards</td>
<td></td>
</tr>
<tr>
<td>• View Console</td>
<td></td>
</tr>
<tr>
<td>• Create Custom Dashboards</td>
<td></td>
</tr>
<tr>
<td>• Update Dashboards</td>
<td></td>
</tr>
<tr>
<td>• View Console</td>
<td></td>
</tr>
<tr>
<td>• Configure Reports</td>
<td></td>
</tr>
</tbody>
</table>

### 1.2.6 InsightConnectionCreator

The user with the role *InsightConnectionCreator* can perform the tasks listed in the following table:

<table>
<thead>
<tr>
<th>Can...</th>
<th>Cannot...</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Create Connections</td>
<td>• Create Models</td>
</tr>
<tr>
<td>• Delete Connections</td>
<td>• Access/Update Models</td>
</tr>
<tr>
<td>• Configure Connections</td>
<td>• View/Create/Update Dashboards</td>
</tr>
<tr>
<td>• Configure Connections</td>
<td>• Map Milestones and Indicators</td>
</tr>
<tr>
<td>• Configure Reports</td>
<td>• Configure Reports</td>
</tr>
</tbody>
</table>

### 1.3 Tasks A User Can Perform in Insight

Oracle Real-Time Integration Business Insight users can perform the following tasks based on their user roles. For more information about the users and their role permissions, see *User Personas*. 
1. Create a model. Only users with the role InsightModelCreator/InsightAdmin can create models.

2. Create milestones for the model, an initial milestone and a terminal milestone at the minimum. Only users with the role InsightModelCreator/InsightIntegrationArchitect/InsightBusinessUser/InsightAdmin can create milestones.

3. Define indicators for each of the milestone. Though indicators are not mandatory for the milestones, each indicator needs to be associated with a milestone. Only users with the role InsightBusinessUser/InsightIntegrationArchitect/InsightModelCreator/InsightAdmin can create/define indicators.

4. Create and test data connections. Only users with the role InsightConnectionCreator/InsightAdmin can create connections. Users with all the roles can test connections except for InsightBusinessUser/InsightExecutive.

5. Map the milestones to implementation. Only users with the role InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can create implementation mapping.

6. Define extraction criteria for the indicators. Only users with the role InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can define extraction criteria for the indicators.

7. Save and activate the model. Only users with the role InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can activate a model. However, a user with the role InsightBusinessUser can save the model though cannot activate the model.

8. Discard, deactivate and delete a model. Only users with the role InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can deactivate/delete a model. However, a user with the role InsightBusinessUser can discard the draft of a model though cannot deactivate/delete a model.

9. View, create, and manage dashboards (use and view default dashboards; create and manage custom dashboards). Only users with the role InsightModelCreator/InsightExecutive/InsightAdmin can view, create, and manage dashboards.

10. View or run the reports. Only users with the role InsightModelCreator/InsightExecutive/InsightAdmin can view or run the reports.
Oracle Real-Time Integration Business Insight Home page varies based on the user’s privileges logged in to the application.

A super user can see the following tabs or navigational shortcuts on the Home page:

- **Home** — used to navigate to the Home page.

- **Designer** — used to create models, milestones, and indicators that represent critical components of key business processes. This tab is visible only to users with the roles InsightBusinessUser/InsightIntegrationArchitect/InsightAdmin/InsightModelCreator.

- **Console** — allows business performance tracking, trend identification, and the discovery of outliers using both custom and pre-defined dashboards. This tab is visible only to users with the roles InsightExecutive/InsightAdmin/InsightModelCreator.

- **Reports** — creates and analyzes detailed data captured by models. This tab is visible only to users with the roles InsightExecutive/InsightAdmin/InsightModelCreator.

- **Administration** — configures connections to application implementations to facilitate milestone and indicator mappings. This tab is visible only to users with the roles InsightAdmin/InsightConnectionCreator.

- **Guided Tour** — walks you through the product using a set of videos. This tab is visible to all user roles.

- **Help Drawer** — helps you to quickly access the documentation, videos, and tutorials of the product. This tab is visible to all user roles.

The Home page also displays Model Summary Cards, Reports, and Recent Models.

For more information about the role privileges of the users, see User Personas.

### 2.1 Welcome Panel

The Welcome Panel contains the navigational shortcuts, an alternative way to navigate to the Designer, Consoles, Reports, or Administration pages. You can configure whether to display the Welcome Panel on the Home page or not from the Preferences.

Apart from the navigational shortcuts, the Welcome Panel also has links to Guided Tour and Help Drawer.
Guided Tour

The Guided Tour is a set of introductory videos that provide a very high-level overview of the product. These videos help you to get familiarized with various areas of the product.

Help Drawer

The Help Drawer is a quick toolbar that allows you to get a high-level overview of the features in the product. This drawer also helps you to troubleshoot some commonly faced issues. You can also see links to the documentation sections from this drawer.

Figure 2-1 Welcome Panel

2.2 Model Summary Cards

The Model Summary Cards provide high-level details about the available models in the application. The summary cards provide details about:

- State of the model
- Total number of active instances for the last five days

**Note:** There is a difference between how the Last 5 days filter behaves on the Home page and in the dashboard filters. On the Home page, data for each of the last five days is shown separately. For example, if today is February 15, then data will be shown for February 15, 14, 13, 12, and 11. For each day the data will be from the start of the day to the end of the day as per the server time zone.

However, in the dashboard filters last 5 days means all the data between current timestamp and 5 days before the current timestamp (current timestamp - 5 days). The behavior is similar for the other filter options last 1 day, last 30 days and last 90 days. The behavior on the Consoles home page is same as that of the Home page except that the Home page displays data for five days while the Consoles page displays data for one day.

- Total number of successful instances for the last five days
- Number of instances in each of the states: Healthy, Recoverable Errors, Successful, and Failed, for one day. By default they are for the last day but you can click any of the bars to see this information for that day.
Instance States

The instances can be in either Active or Successful state.

- **Active** — either Healthy or Recoverable
  - A Healthy instance is the one that has last passed a milestone which is neither terminal nor error.
  - A Recoverable instance is the one that has last passed a milestone which is error but not terminal.

- **Completed** — either Successful or Failed
  - A Successful instance is the one that has last passed a milestone which is terminal but not error.
  - A Failed instance is the one that has last passed a milestone which is both terminal and error.

*Figure 2-2    Model Summary Card*

When you click the model name or the number of instances (active or completed), you navigate to its Dashboards Page. Here you can see the five-day history chart of the model.

If you do not see any Model Summary Cards on the Home page, click Add Console at the bottom of the screen and select the model that you want to add. The consoles you add are specific to you and are not propagated to other users who log in to the application.
2.3 Recent Models

The Recent Models card in the bottom right of the screen displays the recent models defined in the application up to a maximum of five models. The models which have been recently updated or activated appear in this list. This pane also has a View All link that takes you to the Designer page. When you click any individual model, you navigate to the model details page. This reduces the number of clicks to reach the model details page.

![Recent Models Card](image)

2.4 Reports

The Reports card in the bottom right of the screen displays the available reports in the application up to a maximum of 5 reports. The pane also has a View All link that takes you to the Reports page.

When you click each of the report link in the report card, you are navigated to the Reports page and that particular is displayed.

![Reports Card](image)
A model provides a grammar for describing the aspects of an application that are key for tracking business performance and mapping those concepts to existing software application implementation.

In general, models of a high-level application are defined through an iterative collaboration between a business user and an architect. The business user generally describes the high-level concepts associated with an integration application, whereas the architect refines those concepts and maps them to an application implementation. Once the model is defined and mapped, the system starts collecting metrics associated with instances of the business model. The metrics are used to render dashboards and reports.

Creating a model involves collaboration between users that have different personas: business users and architects. Business users define the abstract model, including milestones and indicators, while architects map those abstractions to underlying artifacts such as services and components.

A model includes:

- Basic metadata
- Identifier — this is the unique identifier which identifies an instance of the model and it is mandatory to define it
- Set of ordered milestones and their associated indicators.

For detailed description about milestones, indicators, and identifiers, see *Understanding Oracle Real-Time Integration Business Insight*.

### 3.1 Model Lifecycle and Activation

A newly created model is in Draft state until the model is activated. Only activated models collect metrics. While a model is being activated, it is temporarily in the state of Activation in Progress. If activation is unsuccessful, the state is updated to Activation Failed. If the activation is successful, the state changes to Activated. A model can be deactivated as a result of a change to the underlying implementation, or a user can deactivate it – in either case the model is in Deactivated state with additional information available on hover.

To make changes to an active model, a new Draft is created, which can be activated after the changes have been completed.
Sometimes, a model moves into an **Unknown** state. This happens when the runtime cannot determine the state of the model as **Activated** or **Deactivated**. You can perform all the lifecycle actions on a model in such state.

For more information, see *Model Lifecycle States*.

### 3.1.1 Model Lifecycle States

Any model passes through the following lifecycle states:

- **Draft**: In this state, changes can be made to the model and no metrics are collected. A draft model supports an **Export** option which allows you to export the model and use the exported model to import into the application.

- **In Progress**: A model is this state when activation has been initiated

- **Activated**: When a model is in this state, metrics are now being collected, changes are not possible. An activated model supports an **Export** option which allows you to export the model and use the exported model to import into the application.

- **Failed**: A model falls into this state when it encounters issues during activation

- **Deactivated**: A model moves into this state when a change occurs in the underlying implementation or you deactivate it specifically.
  
  - **System Deactivated**: when the integration application is altered due to either deactivation/undeployment/systemic errors like loss of connectivity/retries exceeding threshold/application redeployment to a different path/application changes. Insight agent automatically deactivates the model and the user has no control on it.

  - **User Deactivated** if you specifically deactivate the model.
3.1.2 Model Lifecycle Actions

You can execute the following actions on a model, depending on the current state of the model:

- **Activate**: Activates a model. The model definition must be 100% complete to activate it. A draft can be activated to replace the existing active model.

  Note: Only users with the role InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can activate a model.

- **Deactivate**: Deactivates an activated model.

  Note: Only users with the role InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can deactivate a model.

- **Delete**: Deletes an activated model. This action is permanent and cannot be reversed.

  Note: Only users with the role InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can delete a model.

Apart from the lifecycle actions, you can also perform some other actions on the models. See Other Model Actions.

3.2 Creating a Model

Only users with the role InsightModelCreator or InsightAdmin can create models.

To create a model:

1. Click the Designer tab or the navigational shortcut on the Home page.

   The Insight Models page opens. This page lists all the Models, irrespective of the state they are in. You can perform various actions on the models listed on this page. For more information, see Other Model Actions.

2. Perform step 3 or 4.

3. Click Create Model.

4. Click the Draft version of the model if you already have a draft model.

5. Enter the following details:

   a. **Name**: a suitable name for the model
   
   b. **Description**: an appropriate description for the model
   
   c. **Icon**: select any icon of your choice. The icon you choose here appears next to the model on the Insight Models page.
   
   d. **Single Instance Label**: an appropriate label to be used for the single instance of the model. For example, order.
e. **Multiple Instance Label**: an appropriate label to be used for multiple instances of the model. For example, orders.

6. Click **Save** to save the model.

A confirmation message appears.

The model is created and is in **Draft** state.

For more information about the various states of the models, see Model Lifecycle States.

---

**Figure 3-2  Draft Model**

Click the **Models** button on the top-left corner of the page to back to the **Designer** page.

### 3.3 Creating Milestones

After you create a model, the next important step is to create milestones for the model. The milestones are points in the business process that help you in monitoring the business progress. Generally, milestones are created iteratively. For more information, see Types of Milestones in Understanding Oracle Real-Time Integration Business Insight.

Only users with the role **InsightBusinessUser/InsightIntegrationArchitect/InsightModelCreator/InsightAdmin** can create milestones.

To create a milestone:

1. Click the draft version of the model for which you want to create milestones on the **Designer** page, generally known as the **Models** page.
2. Click Create Milestone.

   **Note:** Only users with the role InsightBusinessUser/InsightIntegrationArchitect/InsightModelCreator/InsightAdmin can create milestones.

3. Provide a suitable name for the milestone.

   The milestone expands.

4. Enter an appropriate description for the milestone.

5. Select the appropriate **Milestone Type**. The available types are: Initial, Standard, Error, Terminal, and Terminal/Error.

   The bar which lists the type of milestones is known as **Milestone Toolbar**. If you accidentally close this toolbar, you must log in again to the application to see the **Milestone Toolbar**.

   For more information about the types of milestones, see the *Understanding Oracle Real-Time Integration Business Insight*.

6. Map the milestone to an implementation. See **Mapping Milestone to an Implementation**.

   **Note:** Only users with the role InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can create the implementation mapping.

   **Note:** Milestone mapping is not available for pipelines/Business services with a service type of Messaging Request/Response XML which do not have a schema.

7. (Optional) Define indicators for the milestone. See **Defining Indicators**.

   **Note:** Only users with the role InsightBusinessUser/InsightIntegrationArchitect/InsightModelCreator/InsightAdmin can create/define indicators.

8. Repeat steps 2 to 7 to create all the required milestones for the model.

9. Click the **Delete** icon if you want to delete any milestone.

   **Note:** Only users with the role InsightBusinessUser/InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can delete a milestone.

Milestones are created for the model.
3.4 Mapping Milestone to an Implementation

When you define a milestone for a model, it is essential to map the milestone to an existing implementation. If the mapping is not done, a warning message appears next to the milestone stating that Milestone Mapping is Missing.

Only users with the role InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can create implementation mapping.

There are different types of implementation mapping supported by the product, including SOA and Service Bus:

- Mapping to a SOA BPEL Component
- Mapping to SOA Services/References/Components
- Mapping to Service Bus Pipelines
- Mapping to Service Bus Business Services

**Note:** Milestone mapping is not available for pipelines/Business Services with a service type of Messaging: Request/Response XML, which do not have a schema. See Mapping to Service Bus Pipelines and Mapping to Service Bus Business Services.

3.4.1 Mapping to a SOA BPEL Component

Only users with the role InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can create implementation mapping.

If any variable is initialized in an activity, then the activation of the activity does not capture the value in an indicator. It can be captured only on the completion of the activity. For example, if the variable that is being extracted is initialized in the receive activity, then the indicator does not capture the value in the activation of the receive. If the activity is the initial receive of the BPEL process, then the input variable is initialized within the receive. So, the activation of the receive does not capture the value.

To create an implementation mapping to a SOA BPEL Component:

1. Click Create Mapping within the milestone for which you are creating the implementation mapping.

   The Implementation Mappings page opens.
2. Select a SOA connection from the **Data Connection** drop-down list. If you do not see any connections in the drop-down list, you must create a data connection. See **Creating a Data Connection**.

**Note:** You can see only the configured connections in the drop-down list. Connections that are in *Draft* state (yet to be configured) do not appear for selection.

This selection loads information about all the composites deployed in that domain.

3. Expand the required component and drill down to the required level.

4. Select the required entry and click the **BPEL Structure** icon to drill down further.

5. Navigate to the required BPEL activity in the BPEL structure tree and click the **Edit Mapping** icon.

6. Select a suitable entry from the **Milestone Passed** popup.

- **On Entry** indicates activation
- **On Exit** indicates completion
- **On Error** indicates fault.

The mapping is done and the first mapping on the **Implementation Mappings** page opens in an expanded form.

**Note:** Insight does **not** support mapping to the *OnMessage* and *OnAlarm* BPEL constructs. These elements are branches of the *Pick* and *EventHandler* activities and can only be mapped as such, and **not** as independent activities themselves.
7. Select **Delete** or **Reset** from the **Mapping Actions** menu if you want to either delete or reset the defined mapping.

8. Click **Add Mapping** (at the top-right corner of the page) and repeat steps 2 to 6 to define additional mappings for the milestone.

9. Click **Return to Editor** to go back to the Model Editor.

The milestone is mapped to an implementation.

**Figure 3-8 Milestone Mapped to Implementation**

---

### 3.4.2 Mapping to SOA Services/References/Components

Only users with the role **InsightModelCreator/InsightIntegrationArchitect/InsightAdmin** can create implementation mapping.

To create an implementation mapping to a SOA Composite services/references:

1. Click **Create Mapping** within the milestone for which you are creating the implementation mapping.

   The **Implementation Mappings** page opens.

2. Select a SOA connection from the **Data Connection** drop-down list. If you do not see any connections in the drop-down list, you must create a data connection. See **Creating a Data Connection**.

   **Note:** You can see only the configured connections in the drop-down list. Connections that are in **Draft** state (yet to be configured) do not appear for selection.

   This selection loads information about all the composites deployed in that domain.

3. Expand the required artifact and drill down to the required **Services/References/Components**.

4. Select the required entry and click the **Edit Mapping** icon to define the mapping.

5. Select an appropriate value from the **Operation** drop-down list.

6. Select an appropriate value from the **Interaction** drop-down list.

   **Note:** This field does not appear unless you select a value in the **Operation** drop-down list.
The visual representation will not be available for composites built in 11g version of SOA. In that case, only the popup containing the Operation and Interaction drop-down will be visible.

**Figure 3-9   Mapping to SOA Services/References**

7. Click **Remove Mapping** to remove the existing mapping and create a new mapping.

8. Click **Done** to complete the process of mapping.

The mapping is done and the first mapping on the **Implementation Mappings** page opens in an expanded form.

### 3.4.3 Mapping to Service Bus Pipelines

Only users with the role *InsightModelCreator/InsightIntegrationArchitect/InsightAdmin* can create implementation mapping.

---

**Note:** The mapping page will only show service bus pipelines and business services that are WSDL based or Messaging Service with a request or response type of XML. For a complete list of Service Bus constructs supported for mapping, see *Supported and Unsupported Features in Oracle Service Bus*.

To create an implementation mapping to Pipelines:

1. Click **Create Mapping** within the milestone for which you are creating the implementation mapping.

   The **Implementation Mappings** page opens.

2. Select a Service Bus connection from the **Data Connection** drop-down list. If you do not see any connections in the drop-down list, you must create a data connection. See *Creating a Data Connection*.

---

**Note:** You can see only the configured connections in the drop-down list. Connections that are in *Draft state* (yet to be configured) do not appear for selection.
This selection loads all the service bus projects deployed in that domain.

**Note:** You will see that only the projects that conform to the supported Service Bus feature set (for example, WSDL services) are loaded and available. For a complete list of Service Bus constructs supported for mapping, see Supported and Unsupported Features in Oracle Service Bus.

3. Expand the desired project and drill down to the required Pipeline.

4. Click the **Edit Mapping** icon for the pipeline to map.

   The service type can be:

   - **WSDL:** both **Operation** and **Interaction** appear in the pop-up window. Possible values for **Interaction** are REQUEST, RESPONSE, and FAULT.
   - **Message Service:** only **Interaction** appears in the pop-up window as a drop-down list with the values REQUEST and RESPONSE.

5. Select the **Operation** in the drop-down list that opens in a pop-up window.

6. Select the **Interaction** in the drop-down list that opens in a pop-up window. The possible values for **Interaction** are:
   - REQUEST
   - RESPONSE
   - FAULT.

**Important:** Any business service referencing artifacts (like WSDL, XSD, etc) that has a circular dependency or any cyclic references, then such a business service will not be available for mapping within Mapping Editor. The only way to map to such a business service is to remove the cyclic references from the artifacts.

When you select a value for **Interaction**, the window disappears and you can see an indication of mapping created. A green icon appears while editing a mapping.

*Figure 3-10  Mapping to Service Bus Pipelines*
The mapping is done and the first mapping on the Implementation Mappings page opens in an expanded form.

### 3.4.4 Mapping to Service Bus Business Services

Only users with the role InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can create implementation mapping.

To create an implementation mapping to Business Services:

1. Click **Create Mapping** within the milestone for which you are creating the implementation mapping.

   The Implementation Mappings page opens.

2. Select a Service Bus connection from the Data Connection drop-down list. If you do not see any connections in the drop-down list, you must create a data connection. See Creating a Data Connection.

   **Note:** You can see only the configured connections in the drop-down list. Connections that are in *Draft* state (yet to be configured) do not appear for selection.

   This selection loads information about all the projects deployed in that domain.

   **Note:** You will see that only the projects that conform to the supported Service Bus feature set (for example, WSDL services) are loaded and available. For a complete list of Service Bus constructs supported for mapping, see Supported and Unsupported Features in Oracle Service Bus.

3. Expand the desired project and drill down to the required Business Service.

   The service type can be:

   - **WSDL:** both Operation and Interaction appear in the pop-up window. Possible values for Interaction are REQUEST, RESPONSE, and FAULT.

   - **Message Service:** only Interaction appears in the pop-up window as a drop-down list with the values REQUEST and RESPONSE.

4. Click the **Edit Mapping** icon for the business service to map.

5. Select the Operation in the drop-down list that opens in a pop-up window.

6. Select the Interaction in the drop-down list that opens in a pop-up window.

   **Note:** This drop-down list appears only if you select a value for Operation.

   **Important:** Any business service referencing artifacts (like WSDL, XSD, etc) that has a circular dependency or any cyclic references, then such a business service will not be available for mapping within Mapping Editor. The only way to map to such a business service is to remove the cyclic references from the artifacts.
When you select a value for Interaction, the window disappears and you can see an indication of mapping created. A green icon appears while editing a mapping.

**Figure 3-11  Mapping to Service Bus Business Service**

The mapping is done and the first mapping on the Implementation Mappings page opens in an expanded form.

### 3.5 Editing the Milestone Mapping

Only users with the role InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can edit the implementation mapping.

To edit mapping of a milestone:

1. Expand the required milestone in Model Editor.
2. Click the defined mapping to open the Implementation Mappings page.
3. Click the Edit Mapping icon for Service Bus based mappings (pipelines and business services), and drill down to the BPEL structure for SOA BPEL based mappings.

   The existing mapping opens.
4. Make the required changes.

   The mapping is updated.
5. Click Return to Editor to go to the Model Editor. In the Model Editor, you can see the changes you have made to the mapping.

### 3.6 Defining Unique Identifier

Defining a unique instance identifier for a model is mandatory. The identifier must be unique from all other instances. Only users with the role InsightBusinessUser/InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can create/define a unique instance identifier.

To define a unique instance identifier for a model:

1. Expand the milestone to which you want to associate the unique instance identifier.
2. Perform step 3 or 4.
3. Click the Unique Instance Identifier tile.
4. Click Create Indicator and select Identifier.

   Note: If you perform step 3 first, then Identifier option in this step will be disabled, as you can define only one unique instance identifier.

5. Enter the following in the Unique Instance Identifier area:
   a. Name
   b. Description

6. Associate the identifier with a milestone. For more information, see Mapping Milestone to an Implementation.

7. Define extraction criteria for the implementation mapping. For more information, see Defining Extraction Criteria.

A unique identifier is defined for the model. You can only create one unique identifier. Once you create the unique identifier, the Identifier option shown in step 2 will be disabled. You can add additional mappings for the identifier.

3.7 Defining Indicators

Indicators represent metrics that are unique to your application. These indicators quantify the performance of your business, and are used to create dashboards and reports used for tracking your business. There are two types of indicators: dimensions and measures.
Dimensions are used to categorize your instances. For example, in the case of a help desk system, you might want to be able to group your help tickets by geographic region (e.g., state or province), or by customer type (e.g., gold, silver, or bronze support). Dimensions allow you to slice and dice your business data.

Measures, on the other hand, represent values associated with each specific instance. For example, you might use a numerical measure to represent the cost associated with each help ticket, or a date measure to represent the date that the ticket was submitted.

**Note:** Only users with the roles InsightIntegrationArchitect/InsightModelCreator/InsightBusinessUser/InsightAdmin can create/define indicators.

**Important:** Oracle Real-Time Integration Business Insight does not support duplicate indicators.

To define indicators:

1. Expand the milestone for which you want to create indicator.
2. Click Create Indicator.
3. Select the type of indicator, either a Dimension or a Measure.
   - A dimension is indicated by and a measure is indicated by .
4. Enter the following:
   - a. Name
   - b. Description
5. Indicate if you want the indicator to be filterable or not by selecting an appropriate value from the Filterable drop-down list. If you make the indicator filterable it appears in the graph. But, be careful with the number of indicators you mark as Filterable, as too many filterable indicators slows down the performance.
6. Defining Extraction Criteria for the Implementation Mapping. Only the users with the roles InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can define the extraction criteria.
   - Till you define the extraction criteria, a warning message appears next to the indicator’s name.

   **Figure 3-14 Extraction Criteria Warning**

7. Repeat the steps 2 to 6 to create as many indicators as you want.
3.8 Defining Extraction Criteria

Only users with the role InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can define extraction criteria for the indicators.

To define extraction criteria for an indicator:

1. Expand the indicator for which you want to define the extraction criteria.

2. Ensure that you have defined the implementation mapping for the milestone. If the mapping is not yet done, complete the mapping first.

3. Click Define next to the Extraction Criteria field.

   The Implementation Mappings (s) page opens.

4. Click the Edit Extraction Criterion (the pencil icon) for each of the implementation mapping.

   The Expression Builder dialog opens.

5. Insert fragments from the fragment editor using the Insert into Expression button.

   **Note:** If you use a complex data type in the expression for defining the extraction criteria, the identifier value does not appear in the runtime metrics data. Use simple data types to overcome this issue.

6. Click OK to complete defining the expression.

7. Click Cancel to abort the operation.
8. Repeat steps 3 to 7 for each implementation mapping.

Extraction criteria is defined for all the implementation mappings. The information icon next to the xpath string displays the data type when you hover your mouse.

3.9 Activating a Model

After you have defined milestones, unique identifier, indicators, mappings, and extraction criteria, it is now time to activate the model. Activating a model will push the model definitions out to the appropriate runtime engines, where monitoring will be initiated. After activation has completed, you will immediately have access to dashboards that allow you to monitor your application. See Working with Dashboards (Consoles). Only users with the role /InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can activate a model.

To activate a model:
1. Click the **Designer** tab or the **Designer Tile** on the Home page.

   The **Insight Models** page opens.

2. Ensure that the model you want to activate is 100% complete and has no tasks to complete.

3. Select **Activate** from the **Model Actions** menu.

   ![Model Actions Menu](image)

   A confirmation dialog appears. Click **Continue**.

   **Figure 3-17  Activation Confirmation Dialog**

   ![Activation Confirmation Dialog](image)

   A message appears that the activation is in process and the progress is indicated by a progress bar.

   ![Activation In Progress](image)

   The model is activated.

### 3.10 Importing a Model

Only users with the role **InsightModelCreator/InsightAdmin** can import a model.

To import a model into the Oracle Real-Time Integration Business Insight application:

1. Navigate to **Insight Models** page.

2. Click **Import Model**.

   The **Import Model** dialog opens.
3. Click **Browse** to select an archive of a previously exported model to import.

The name of the model in the archived model is populated on the screen under the **Model Name** field.

4. Select **Overwrite Any Existing Drafts** if you want to overwrite the existing drafts with the model being imported.

5. Click **Import Model**.

The model gets imported as a Draft.

6. Configure the connections before you activate the imported model. Click **Connections** within the confirmation message that appears at the top of the screen.

---

**Note:** When you import a model from one system to another, the connections will need to be re-configured by a user with an **InsightAdmin** role. Generally, connections from one environment may be invalid in another environment (e.g., firewall issues, different network segments, development vs. production environments). Thus, importing a model only creates **stubs** (name only) of the connections used in the imported model, if connections with the same ID do not exist already. The user with the **InsightAdmin** role will subsequently need to fill in the details for these stubbed connections before the imported model can be activated.

You can see the imported and skipped connections. You must configure the connections that appear under the **Imported** cell. Click the connection under the Imported cell to navigate to the **Administration** page.
If a connection of the same internal name has already been defined, the following message appears.

3.11 Other Model Actions

Apart from the lifecycle actions (see Model Lifecycle Actions), there are other actions that you can perform on a model. You can perform the following actions from the Model Actions menu:

- **Create Draft** — creates a draft version of an activated model and enables you to continue editing a model without interrupting metrics collection. Only users with the role InsightBusinessUser/InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can create a draft version of a model.

- **Edit** — edits a model that is not activated yet. Only users with the role InsightBusinessUser/InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can create edit/update a model.

- **Discard** — discards any changes made to the model. Only users with the role InsightBusinessUser/InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can discard the changes made to the draft version of a model.

- **Export** — exports the model to a zip file. Only users with the role InsightBusinessUser/InsightModelCreator/InsightIntegrationArchitect/InsightAdmin can export an activated model.

You can mark any model as a favorite by clicking the Favorite icon next to the model. This icon is a toggle icon. The models marked as favorites appear under the Favorites tab of the Insight Models page.

You can sort the models by Date or Name using the options in the Sort By drop-down list on the Designer page.
Figure 3-21  Sorting Options for Models

Sort By: Date

Name
A console associated with a model gives a business owner visibility into details on how a business is performing. As soon as a model is activated, a console is created for the model. The console contains useful tables, visualizations, and dashboards that can be used immediately to understand business performance. Business owners may also quickly create custom dashboards based on their model’s indicators that give aggregated business insight on key metrics.

It is possible to drill down into the detailed single-instance data from any dashboard to understand what milestones have been passed, and to inspect extracted indicators.

**Note:** Only users with one or more of the following roles can access consoles and the associated dashboards:

- InsightExecutive
- InsightModelCreator
- InsightAdmin.

Finally, you can choose to display external dashboards in Insight that were created using the Oracle Business Activity Monitoring Composer. You need to enable external dashboards using the appropriate setting in Preferences.

**Note:** If you use Oracle HTTP Server, you must point Oracle Business Activity Monitoring Composer to the same location as that of Insight with same server and port number for the dashboards to work correctly.

### 4.1 Console Overview

The *Consoles* page lists all the activated models.

You can mark any model as favorite. You can also sort the models either by Date or Name.

The *Consoles* page includes a high-level visualization of the metrics collected over the past day for an activated model. These metrics include the number of instances for the model that are:

- Healthy
- Recoverable Errors
- Successful
• Failed.

On the consoles list page, instances for the previous 24 hours are represented as bars at the end of each console's row. Active instances (Healthy and Recoverable) are stacked together as one bar and completed instances (Successful and Failed) are stacked as the other. Hover over the desired section of either bars to see the number of instances that bar represents. For detailed information about these instance states, refer to Instance States.

**Note:** The active/inactive status and instance bars will always show the state at which the page was first loaded even if you use the browser’s refresh button. You must navigate away from this page and come back to see the updated data.

The **Consoles** page appears as follows:

**Figure 4-1  Consoles Page**

Click a model’s name to navigate to the **Dashboards** page of that model.

### 4.2 Understanding Dashboards

The main console shows information about the milestone performance of an integration application. For example, once the model of the application has been created and activated, business owners can identify bottlenecks in the application and track key metrics immediately and in real time.

The default dashboards are also known as **Milestone Dashboards** as they show metrics based on milestones defined in the model. These dashboards display the aggregate state of the business model based on milestones alone. To see the aggregate state of the model’s **indicators**, you need to create custom dashboards.

The status area is a collapsible section of the **Dashboards** page that always displays the last time the model changed to/from active/inactive state. This area also displays the search tool. You can see the model’s icon, model description, and the labels for Single and Multiple Instances (that were defined while creating the model).

See also:

• Milestone Dashboards

• Custom Dashboards

• External Dashboards.
The Dashboards page for a model looks like the below screen.

**Figure 4-2   Dashboards of the Model**

The Dashboards page has the following elements:

- The **Consoles** button takes you back to the list of Consoles and updates the data on that page.
- The title area contains the model name and a **Favorites** toggle icon. This icon lets you mark a model as favorite.
- The **Import Dashboards** button allows you to import dashboards that were previously exported with this particular model. See Importing Dashboards.
- The status indicator which indicates the status of the model
- The timestamp at which the model’s status was last changed.
- The icons **Custom Dashboards** and **External Dashboards** enable you to view the dashboards.

**Dynamic Time Unit Support**

For dashboards that use a date/time field on the X axis (Passed Milestones and Running Instances), Oracle Real-Time Integration Business Insight supports dynamic time unit. The granularity of the data displayed in the graphs depends on the values set for the date/time filter fields (for example, instance start time and instance end time). The filter field with the narrower (lowest) time range comes into effect. The time units supported are **seconds**, **minutes**, **hours**, **days**, **months**, and **years**.

The dynamic time support works as follows:

- If the effective time range is not more than a **minute**, the X axis is displayed in **seconds**.
- If the effective time range is more than a **minute** but less than an **hour**, the X axis is displayed in **minutes**.
- If the effective time range is more than an **hour** but less than a **day**, the X axis is displayed in **hours**. See **Figure 4-3**.
- If the effective time range is more than a **day** but less than a **month**, the X axis is displayed in **days**. See **Figure 4-4**.
• If the effective time range is more than a month but less than a year, the X axis is displayed in months.

• If the effective time range is more than a year, the X axis is displayed in years.

The following screens illustrate the dynamic time support.

**Figure 4-3  Milestone Dashboard Displaying Data in Hours**

**Figure 4-4  Milestone Dashboard Displaying Data in Days**

### 4.2.1 Searching Instances

The **Search** field has the same label as that of the **Multiple Instance Label** of the model. The field where you enter your search string uses the single instance description of the model as the placeholder text. The label of the search tool varies from one model to another.
You can use this tool to search for various instances of the model. When you search for instances either from a milestone dashboard or a custom dashboard, the search result(s) open in a new tab. When you search for instances from the Business Transaction Dashboard, the search results appear on the same page.

Only users with the role InsightModelCreator/InsightExecutive/InsightAdmin can search for instances.

**Note:** Search is performed only based on the search strings and any of the Filtering Instances that have been applied earlier are ignored.

**Note:** Search is performed only on identifier values of instances. For example, if your identifier is a Order Number, you can only search for instances by order number.

The search tool is available at the top right-corner of the screen and appears as follows:

![Search Tool](image)

If you want to see all the instances of the model, click View All available in the search tool to navigate to the Business Transaction Dashboard. The Business Transaction Dashboard opens in a new tab.

When you search for an instance, if the identifier is of type numeric/date, you must enter the search string that exactly matches the identifier. If the identifier is of type string, you can enter a partial string, an automatic wildcard mapping is done and all the instances that contain the partial string entered are retrieved. The supported SQL wildcards are:

- `%` (percentage)
- `_` (underscore).

### 4.2.2 Filtering Instances

The Filters allow you to control the data you can see on the dashboard. You can filter the instances by Lifecycle Filters or Indicator Filters or both. The lifecycle filters are uniform across models.

Only users with the role InsightModelCreator/InsightExecutive/InsightAdmin can filter instances.

**Note:** The filters work on the set of instances available at the time the page was loaded or when the Refresh Data was clicked. If you click Refresh Data while filters are in use, the page will update to show only the refreshed set of instances that match the existing filters.

The available filters for milestone dashboards, custom dashboards, and Business Transaction Dashboard are as given below:

- For milestone dashboards, only filtering by lifecycle filters is supported.
• For custom dashboards, indicator filtering is also available apart from filtering by lifecycle filters.

• For Business Transaction Dashboard, indicator filtering is also supported apart from filtering by lifecycle filters.

**Note:** The external dashboards do not support filters.

**Lifecycle Filters**

The milestone dashboards support only lifecycle filters. The available lifecycle filters are listed below:

• **Start Date** — filters for instances started in your chosen time range of either one of the preset ranges or a custom range. The default value is *Last 5 Days*. The possible values are:
  - *Last 1 Day* - when you select this option all the instances of the model started within last 1 day are displayed
  - *Last 5 Days* - when you select this option, all the instances of the model started within the last 5 days are displayed
  - *Last 30 Days* - when you select this option, all the instances of the model started within the last 30 days are displayed
  - *Last 90 Days* - when you select this option, all the instances of the model started within the last 90 days are displayed
  - *Custom* - when you select this option, you need to enter a time range including the date which includes the from and to values to see the instance started in this range.
  - *Clear* - use this option to reset the selected filters.

• **End Date** — filters for instances ended in your chosen time range of either one of the preset ranges or a custom range. The possible values are:
  - *Last 1 Day* - when you select this option all the instances of the model completed within last 1 day are displayed
  - *Last 5 Days* - when you select this option, all the instances of the model completed within the last 5 days are displayed
  - *Last 30 Days* - when you select this option, all the instances of the model completed within the last 30 days are displayed
  - *Last 90 Days* - when you select this option, all the instances of the model completed within the last 90 days are displayed
  - *Custom* - when you select this option, you need to enter a time range including the date which includes the from and to values to see the instance completed in this range.
  - *Clear* - use this option to reset the selected filters.

• **Duration** — filters for the length of time an instance took to complete from a number of seconds to days. Click this drop-down to define a value. Enter a
numerical value in the text box and select the appropriate unit of time. The possible units are:

- Days
- Minutes
- Hours
- Seconds.

• **Milestones** — filters for either instances with particular milestones or for instances that finished with a particular milestone. Click this drop-down to select Any or Last.
  
  - **Any** - Select this option to filter by any milestone. You can filter by any milestone passed by an instance. When you select this option, you can select specific milestones. You can also select multiple milestones.
  
  - **Last** - Select this option to filter by the last milestone. When you select this option, you can select specific milestones. You can also select multiple milestones.

  **Note:** When you select this option, the dashboards populate the data related to only the last milestone actions.

• **Status** — filters for instances that were in the selected status choice(s) at the time when the data was loaded. The possible values are:

  - **Healthy** - indicates the instances that are active and running and have no errors
  
  - **Successful** - indicates the instances that have completed
  
  - **Recoverable Errors** - indicates the instances that are active but have errors
  
  - **Failed** - indicates the instances that have completed running but with errors and hence are reported as failed
  
  - **All** - indicates all the instances, which is a combination of all the above statuses.

  **Note:** Though you filter for failed (faulted) instances, they show up on the Active Instances Dashboard. Because, no terminal/error milestone was mapped to a path through the implementation that detected the failed instance, the instance still appears on the dashboard as active. This is the expected behavior.

  **Note:** When you change the filters, click **Apply** to refresh the data without explicitly clicking **Refresh Data**.

**Remember:** Oracle Real-Time Integration Business Insight does not support filtering by **NULL** string values.
The following screen displays the lifecycle filters.

**Figure 4-5  Lifecycle Filters for Milestone Dashboards**

Lifecycle and Indicator Filters

Custom dashboards and Business Transaction Dashboard also support indicator filters apart from the lifecycle filters. The indicator filters available vary from model to model. Only the indicators that you have marked as filterable appear as filters.

For example, the screen below has only two indicator filters, which implies that only two indicators have been marked as filterable in the model. The following screen displays both the lifecycle filters and indicator filters.

**Figure 4-6  Lifecycle and Indicator Filters for Custom Dashboards and Business Transaction Dashboard**

When you filtering on numeric indicators, a numeric range of values to return. Filtering on text strings requires a case-sensitive exact match. The SQL wildcards % and _ are supported.

4.2.3 Drilling Across Dashboards

The milestone dashboards and custom dashboards support a feature of drill across. When you drill across a dashboard, you can go deeper into the instance details and see specific instances that relate to the dashboard.

Only users with the role InsightModelCreator/InsightExecutive/InsightAdmin can drill across the dashboards.

**Note:** The external dashboards do not support drill across.

**Remember:** Oracle Real-Time Integration Business Insight does not support drilling across by NULL string values.

To drill across a dashboard:
1. Navigate to the desired dashboard.

2. Drill across the dashboard. If the dashboards is:

   • *Milestone Timings Dashboard* - click any bubble on the bubble chart (when the dashboard is in diagrammatic format) or anywhere on this dashboard (when the dashboard is in tabular format) to drill across. When you click the dashboard, the *Business Transaction Dashboard* opens in a new tab. You can observe that not all instances of the model are available in the *Business Transaction Dashboard* page. Only specific instances based on the parameters of the dashboard appear here.

   • *Passed Milestones Dashboard* - drill across is not supported for this dashboard.

   • *Active Instances Dashboard* - right-click any bar on the bar chart to drill across. When you right-click, you see the *Business Transaction Dashboard* button. Click this button to open the *Business Transaction Dashboard* in a new tab. You can observe that not all instances of the model are available in the *Business Transaction Dashboard*. Only specific instances based on the parameters of the dashboard appear here.

   • *Instance Errors Dashboard* - right-click any slice on the pie chart to drill across. When you right-click, you see the *Business Transaction Dashboard* button. Click this button to open the *Business Transaction Dashboard* in a new tab. You can observe that not all instances of the model are available in the *Business Transaction Dashboard*. Only active instances represented by the bar you selected appear here.

   • *Avg Instance Completion Time Dashboard* - right-click any bubble on the bubble chart to drill across. When you right-click, you see the *Business Transaction Dashboard* button. Click this button to open the *Business Transaction Dashboard* in a new tab. You can observe that not all instances of the model are available in the *Business Transaction Dashboard*. Only specific instances based on the parameters of the dashboard appear here.

   • *Custom Dashboard* - right-click any sector/bar/bubble on the dashboard to drill across when the dashboard uses pie/bar/bubble charts respectively. When you right-click, you see the *Business Transaction Dashboard* button. Click this button to open the *Business Transaction Dashboard* in a new tab. You can observe that not all instances of the model are available in the *Business Transaction Dashboard*. Only specific instances based on the parameters of the dashboard appear here.

---

**Note:** You cannot drill across from a custom dashboard that uses an area chart.

The following screen shows an example of how you can drill across from a milestone dashboard. The milestone dashboard in this example is an Instance Errors Dashboard.
The following screen shows an example of how you can drill across from a custom dashboard. The custom dashboard in this example uses a bubble chart.

The following screens show the list of instances that you see when you drill across from the milestone dashboard shown in Figure 4-7.
Remember: The list of instances that you see here is not the complete list. For a complete list of instances of a model, see Business Transaction Dashboard.

The following screens show the list of instances that you see when you drill across from the custom dashboard shown in Figure 4-8.

4.3 Milestone Dashboards

After a model is defined and activated, Insight collects metrics on running instances immediately. Within a few moments, you (a user with the role-permission of InsightExecutive) can evaluate the state of the integration application using the default dashboards. There are several major functional areas on the console.

The content of the console can be filtered using the Filters section. This area is collapsed by default. See Filtering Instances.

By default, the console shows activity for the last five days. You can filter by a number of different criteria, including when an instance started or ended, how long the instance took to complete, any milestones passed and which milestones have most recently been passed.

Insight provides default dashboards. The default dashboards are also known as Milestone Dashboards. Milestone dashboards on a console associated with a model give a business owner visibility into details on how a business is performing.

Note: Only users with the role InsightModelCreator/InsightExecutive/InsightAdmin can view milestone dashboards.

You can set a preference to see either all the milestone dashboards (Passed Milestones, Active Instances, Instance Error, and Avg. Instance Completion Time) or a selected
dashboard on the Milestone Dashboards page. See *Milestone Dashboard View* in *Preferences*. When the preference is set as *Separated*, you must select a dashboard that needs to be displayed by default. The selected dashboards remains as the default dashboard to be displayed on the Dashboards page till you select another dashboard or change the preference to *Combined*. However, when you have set the preference as *Separated*, you can switch from one dashboards to another by clicking the relevant dashboard’s tile.

The default view of the Milestone Dashboards page is as shown below:

*Figure 4-11  Milestone Dashboard in Diagram Format (Default View)*

Updating the *Milestone Dashboard View* preference does not impact the Milestone Summary Dashboard. Irrespective of the value you choose for the *Milestone Dashboard View* preference, the Milestone Summary Dashboard always appears on the Milestone Dashboards page. You can explicitly change the format of the Milestone Summary Dashboard. The following screen shows both the preference change and the format change.
Viewing Dashboard

To view data on the milestone dashboards:

1. Click the model for which you want to see the dashboards (on the Consoles page).
2. Expand the Filters area and select the required filters. See Filtering Instances.
3. Click Apply to apply the filters or Clear All to clear all the selected filters.
4. Select the Format of the data to be displayed. This is applicable only for the Milestone Summary Dashboard.

   The Milestone Summary Dashboard appears in Diagram format by default. You can explicitly change the format to Table if required.

   • Table: displays the data in a tabular format.
   • Diagram: displays the data in a graphical format.

The Milestone Summary Dashboard with a Diagram format appears as follows:
The dashboard displays the model data based on the milestones. The Milestone Summary Dashboard appears at the top, with the following four dashboards below it:

- **Passed Milestones** — bar view of the count of milestones passed for a given date grouped by the start of each day. You can click any milestone color box or name in the legend to see those milestones on the dashboard. The boxes in the legend are toggle icons, which when clicked either show or hide that milestone on the dashboard. You can use Ctrl + mouse wheel on the dashboard to zoom in or out. To return to the normal view, wheel out or expand the selection area on the bar beneath the dashboard.

- **Active Instances** — stacked bar view of the count of currently active instances by the date they were started and grouped by the start of each day. You can click any milestone color box or name in the legend to see those milestones on the dashboard. The boxes in the legend are toggle icons, which when clicked either show or hide that milestone on the dashboard. You can use Ctrl + mouse wheel on the dashboard to zoom in or out. To return to the normal view, wheel out or expand the selection area on the bar beneath the dashboard.

- **Instance Errors** — pie view of the count of instances where the final milestone was defined to be an *Error* milestone. You can click any milestone color box or name in the legend to see those milestones (slices) on the dashboard. The boxes in the legend are toggle icons, which when clicked either show or hide that milestone on the dashboard. You can use Ctrl + mouse wheel on the dashboard to zoom in or out. To return to the normal view, wheel out or expand the selection area on the slice beneath the dashboard.

- **Avg Instance Completion Time** — bubble view of the completed and failed instances. The completion time is on Y Axis. The average time an instance takes to complete and the number of instances in each category determine the bubble size. You can click the categories in the legend to either show or hide that data in the dashboard. You can also use the Marquee zoom tool to zoom in and out. To return to the normal view, wheel out or expand the selection area on the slice beneath the dashboard.

5. Click **Refresh Data** to see the latest data without changing the filters.
Hover over any of the dashboards to view details about the milestone and execution time. You can also drill across the milestones to view specific instances. See Drilling Across Dashboards.

**Note:** Milestone count increase for each retry of a faulted instance. This is because BPEL fault policy tries to commit before every retry.

6. Click **Consoles** to go back to the **Dashboards** page.

7. After you are done with viewing the dashboards, click **View All** at the top-right corner of the page to navigate to the **Business Transaction Dashboard**.

### 4.4 Custom Dashboards

You can track metrics, ratios, and trends on the console that are important to the business through custom dashboards. If a model has indicators, you can create custom dashboards to capture the data related to the indicators. As the milestones dashboards capture only data related to the milestones, a custom dashboard helps you to view indicator data along with the milestone data. You can visualize the indicators defined and extracted as the application runs.

You can add as many custom dashboards as you like. Each custom dashboard is represented by a title and an icon (chosen while creating the dashboard).

By default, the custom dashboards show data for instances created during the last five days. You can filter by a number of different criteria, including when an instance started or ended, how long the instance took to complete, and which milestones have most recently been passed.
Custom dashboards allow you to choose the indicators based on which you want to monitor the progress of a process.

To view data on Custom Dashboards:

1. Click the model for which you want to monitor the performance on the Consoles page.
2. Click My Custom Dashboards icon.
3. Expand the Filters area and select the required filters.
4. Click Apply to apply the filters or Clear All to clear all the selected filters.

You can see the data visually in the form of a chart that was selected for the dashboard.

5. Click Refresh Data each time you change the filters to view the refreshed model data on the dashboard.

**Figure 4-15  Custom Dashboard**

You can drill across the dashboard to view specific instances. See Drilling Across Dashboards.

### 4.4.1 Chart Types

The available chart types for custom dashboards are:

- *Pie Chart*
- *Bar Chart*
- *Bubble Chart*
- *Area Chart.*

For more information, see Types of Charts in Understanding Oracle Real-Time Integration Business Insight.

### 4.4.2 Creating Custom Dashboards
You can also create custom dashboards for models that have indicators defined. Models need indicators to be defined because the visualization charts in the custom dashboard use the dimensions or measures to be represented in the chart.

Only users with the role InsightModelCreator/InsightExecutive/InsightAdmin can create custom dashboards.

To create custom dashboards:

1. Click the model for which you want to monitor the progress on the Consoles page.
2. Ensure that the model has indicators defined. If not, create/define indicators.
3. Click My Custom Dashboards icon.
4. Click Create Dashboard.

The Create Dashboard dialog opens.

*Figure 4-16  Create Dashboard Dialog*
5. Enter a suitable **Title** for the dashboard.

6. Choose an appropriate icon.

7. Choose a **Visualization**, the chart through which the data is visualized. Based on the type of the chart you choose, the parameters vary. The charts available are listed below:

   - **Pie Chart**

     - **Slice Size** - select the values to be represented by the slice size. This is a mandatory field.

     - **Measure** - select the measure for the slice size. This is a mandatory field.

     - **Aggregating Function** - select the aggregating function for the slice size. This is a mandatory field.

     - **Grouping** - select the value based on which the grouping needs to be done. This is a mandatory field.

   ![Figure 4-17  Create Dashboard — Pie Chart](image)

   - **Ignore empty value** - select this check box if you want to ignore the data for which the value of this field is empty. Such data will not be displayed on this dashboard.

   - **Bar Chart**

     - **Y Axis** - select the values to be represented on the Y Axis.

     - **Measure** - select the appropriate measure. This is a mandatory field.
- **Aggregating Function** - select the appropriate aggregating function. This is a mandatory field.

  - **X Axis** - select the values to be represented on the X Axis. It is typically a dimension.

  - **Ignore empty value** - select this check box if you want to ignore the data for which the value of this field is empty. Such data will not be displayed on this dashboard.

  - **Grouping** - select the value based on which the grouping needs to be done. This is an optional field.

*Figure 4-18  Create Dashboard — Bar Chart*

- **Ignore empty value** - select this check box if you want to ignore the data for which the value of this field is empty. Such data will not be displayed on this dashboard.

- **Bubble Chart**

  - **X Axis** - select the values to be represented on the X Axis.

  - **Measure** - select the appropriate measure. This is a mandatory field.

  - **Aggregating Function** - select the appropriate aggregating function. This is a mandatory field.

  - **Y Axis** - select the values to be represented on the Y Axis.

  - **Measure** - select the appropriate measure. This is a mandatory field.
- **Aggregating Function** - select the appropriate aggregating function. This is a mandatory field.

- **Bubble Size** - select the values to be used to determine the bubble size.

- **Measure** - select the appropriate measure. This is a mandatory field.

- **Aggregating Function** - select the appropriate aggregating function. This is a mandatory field.

- **Grouping** - select the value based on which the grouping needs to be done. This is a mandatory field.

*Figure 4-19  Create Dashboard — Bubble Chart*

- **Ignore empty value** - select this check box if you want to ignore the data for which the value of this field is empty. Such data will not be displayed on this dashboard.

- **Area Chart**

  - **Y Axis** - select the values to be represented on the Y Axis.

    - **Measure** - select the appropriate measure. This is a mandatory field.
◆ **Aggregating Function** - select the appropriate aggregating function. This is a mandatory field.

- **X Axis** - select the value to be represented on the X Axis. This is a mandatory field.

![Create Dashboard — Area Chart](image)

**Figure 4-20 Create Dashboard — Area Chart**

- **Ignore empty value** - select this check box if you want to ignore the data for which the value of this field is empty. Such data will not be displayed on this dashboard.

8. Select appropriate values for each of the fields in **Create Dashboard** dialog.

9. Click **Ok** to create the dashboard.

### 4.4.3 Editing Custom Dashboards

Only users with the role **InsightModelCreator/InsightExecutive/InsightAdmin** can edit/update custom dashboards.

When you try to edit a dashboard, all the fields are populated with the current values. You can change any of the fields if required.

To edit a custom dashboard:

1. Click the model for which you want to monitor the performance on the **Consoles** page.

2. Click **My Custom Dashboards** icon.

3. Click the **Edit** icon (the pencil icon) on the Custom Dashboard tile. The **Create Dashboard** dialog opens.
4. Make the required changes and click Ok. Click Cancel to discard your changes. You can see the changes you have made.

5. Click the Delete icon on the Custom Dashboard tile if you want to delete the custom dashboard for any reason.

### 4.4.4 Importing Dashboards

You can import dashboards from other applications into the Oracle Real-Time integration Business Insight application. You can import custom dashboards from one installation of Oracle Real-time Integration Business Insight into another.

Only users with the role InsightModelCreator/InsightAdmin can import custom dashboards. Though a user with the role InsightExecutive can view and edit dashboards, this user is not permitted to import dashboards.

---

**Note:** You can import dashboards only into an activated model.

To import dashboards:

1. Click the model for which you want to monitor the progress on the Consoles page.
2. Click My Custom Dashboards icon.
3. Click Import Dashboards.
   The Import Dashboard dialog opens.

*Figure 4-21  Import Dashboard Dialog*

4. Click Browse and select the archive file of the dashboard to import.
   The model name is the name of the model for which you are viewing the dashboard.
4.5 External Dashboards

Occasionally, detailed dashboards beyond the capabilities of custom dashboards are needed to track business progress. If this is the case, you can create dashboards using the Oracle Business Activity Monitoring (BAM) Composer, and add the dashboards as an external dashboard.

The dashboards created in BAM must be added to the project that is provisioned in BAM by Oracle Real-time Integration Business Insight when the model is activated.

There are no filters for external dashboards. They provide flexibility in choosing measures and dimensions for the charts compared to the custom dashboards which use a fixed set of templates which largely have only indicators as measures and dimensions. The dashboards have a link to open the dashboard in a new tab. This link takes you to the BAM dashboard, which opens in a new tab. The dashboard in BAM has tools that allow you to change dimensions, set runtime filters and active data properties (if allowed by the BAM source views), and choose parameters if any are involved. If parameters are used, they appear in a collapsible pane on the right side of the dashboard.

If any of the external dashboards have been added to the Oracle Real-Time Integration Business Insight application, you can see them here. If there are any BAM dashboards available in the model's BAM project and not yet added to Insight, you can add them. If you do not see any dashboards in External Dashboards, you can add external dashboards by using the Add Dashboard button.

Note: Only users with the role InsightModelCreator/InsightExecutive/InsightAdmin can add/integrate external dashboards.
4.5.1 Creating an External Dashboard

To add an external dashboard in Insight, it must be created in BAM Composer first. Each Insight business model has exactly one BAM project associated with it. The display name of that BAM project is `Insight-<Model Name>`. All the external dashboards related to a particular business model must be created in the corresponding BAM project. These dashboards can be created using either the top down or the bottom up approach supported by BAM.

The business query for the view(s) in a dashboard makes use of the data object that is called `<Model-Name> metrics view` and is already added to the project. Although, other data objects also work, this data object contains all the relevant columns that you could be interested in. Thus, you have the flexibility to display the information as desired.

1. Pick the required columns.
   
   Typically, these would be the columns for the various indicators for the model. The column display names are the same as the names of the indicators.

2. Click Add/Edit Filter. Create Filters for these business queries as is the case with any BAM business queries.

   These filters can make use of one or more parameters that are already present in this project.
3. If you need a similar drill across experience as is there for the milestone dashboards and custom dashboards, you can configure the business views in the external dashboard on similar lines with the Business Transaction Dashboard being the target page to display.

4. Leave the title of the dashboard as blank in BAM Composer if you do not want to see the BAM title of the dashboard in Insight and want only the title entered for the dashboard in the Insight Add Dashboard dialog.

5. Decide the look and feel and include/exclude the various features supported by BAM in dashboards.

### 4.5.2 Adding an External Dashboard

If the model’s BAM project does not have any dashboards that can be added to Insight, you see an error message at the top of the screen. The error message like:

```
No external dashboards are available for addition
```

To add an external dashboard:

1. Click Add Dashboard

   The Add Dashboard dialog opens.

2. Click Browse and select the dashboard you want to add.

   **Note:** Before you add the external dashboards, you must create them in Oracle Business Activity Monitoring Composer.

3. Click OK

   The external dashboard displays data and appears at the bottom of the Dashboards page as a new tile.

### 4.6 Business Transaction Dashboard

The Business Transaction Dashboard shows the information including the start date, the end date, the last milestone passed, and the values of various indicators, collected by Insight and associated with that instance. The Business Transaction Dashboard provides you with the ability to search for one or more instances by the unique identifier.

The search tool at the top lets you search for case-insensitive partial matches of unique identifiers. You can also filter by various life-cycle filters or by filterable indicators to narrow or expand your results. For more information see Searching Instances and Filtering Instances.

Users with appropriate role privileges can inspect lists of instances that match search criteria from the Business Transaction Dashboard. From this list, you can drill across into instances and inspect detailed metadata (e.g., milestone audit, etc.).

You can navigate to the Business Transaction Dashboard using the View All link on the dashboards page.

You can navigate to the Business Transaction Dashboard in any of the following ways:
• Click View All link on the Dashboards page

• Drill across from most the of the milestone dashboards or any of the custom visualization views with a right-click. In this case, only the list of instances specific to the dashboard appear on this page. See Drilling Across Dashboards.

• Drill across any row of the Milestone Summary Dashboard (when dashboard is in tabular format) or any bubble (when the dashboard is in diagrammatic format) with a click. In this case, only the list of instances specific to the dashboard appear.

Figure 4-24  Business Transaction Dashboard

A maximum of 15 rows appear on a page. Scroll down to the end of the page to see the navigational arrows that allow you navigate to further pages.

Click any of the row headers to sort the Business Transaction Dashboard by that header.

4.7 Instance Details Page

The basic use of the instance details page is to give a chronological detailed record of the passage of milestones of any particular instance that you wish to view.

A user looking for failed instances, or healthy instances or any other filtered list of instances on the Business Transaction Dashboard may as a consequence want to delve into each of these instances to investigate the causes for the same. The last column for each instance on the Business Transaction Dashboard contains a side arrow to drill down into the instance details page, which shows details for that particular instance in the form of time line depicting which milestones were hit and when. You can also click the Identifier.

The instance details page also shows a list of indicators grouped according to the milestone with which they are associated, and the values of these indicators.

Click any instance on the Business Transaction Dashboard to navigate to the Instance Details Page.

When instance details page opens, by default, all milestones passed are shown in the timeline, with a master-details list below it (where headers are milestones and on expansion indicators are shown associated with that milestone) with all the headers collapsed. If you click anywhere outside the timeline item, the selected milestone gets deselected and the default state of the master-detail list is restored.

Click Expand All on the top-right corner of the page to expand all the milestones.
**Note:** If you think the instance has any problems, you can send an e-mail with the flowtrace link to the Support team using the **Report A Problem** link either at the milestone level or the instance level. When you click this link, an e-mail editor opens with a link to the associated flowtrace information. You can also add other details that you want to report to the Support team.
Working with Reports

Oracle Real-Time Integration Business Insight provides advanced and extensible reporting out of the box. Reporting functionality is provided by the reporting capabilities of Oracle Business Intelligence Enterprise Edition (OBIEE). The Administrator must configure the application to point to a running instance of OBIEE. The reports include a rich set of functionality including the ability to generate details on healthy instances, determine instances that are stalled or in an error state, and identify milestones that are likely bottlenecks in an integration application.

**Note:**

Only users with the role InsightModelCreator/InsightExecutive/InsightAdmin can run reports.

For details about reports configuration, see Configuring Reports in *Administering Oracle Real-Time Integration Business Insight*.

### 5.1 Default Reports

The out of the box reports available in Oracle Real-Time Integration Business Insight are:

1. Most Recent Milestone report
2. Milestone Performance report
3. Instances report
4. Exception - Instances in Error Status report
5. Exception - Stuck Instances report.

For more information about setting up the reports, see Understanding Reports in *Administering Oracle Real-Time Integration Business Insight*.

### 5.2 Running Most Recent Milestone Report

Only users with the role InsightModelCreator/InsightExecutive/InsightAdmin can run reports.

The Most Recent Milestone report provides information about instances based on the most recent milestone passed.

To run the Most Recent Milestone report:

1. Click the Reports tab or the Reports Tile on the Home page.
The **Reports** page opens.

2. Click **Most Recent Milestone**.

   **Figure 5-1 Most Recent Milestone Screen**

   - **Report Format**: HTML or PDF.
   - **Insight Model** drop-down list.
   - **Milestone(s)** you want to be included in the report.
   - **Milestone Status** you want to include in the report.
   - **Date Range**.
     - Select a **Begin** date from the calendar.
     - Select an **End** date from the calendar.
   - Click **Run Report** to run the report with the provided details.
   - Click **Reset** to reset all the fields.

The **Most Recent Milestone** Report is available.
5.3 Running Milestone Performance Report

The **Milestone Performance** report focuses on all milestones over the lifetime of instances tied to a given model. The elapsed time between a milestone and the following milestone will be aggregated together into an average to identify how long instances are taking to progress and identify hotspots.

**Note:**

Only users with the role *InsightModelCreator/InsightExecutive/InsightAdmin* can run reports.

To run the **Milestone Performance** report:

1. Click the **Reports** tab or the **Reports Tile** on the Home page.

   The **Reports** page opens.
2. Click **Milestone Performance**.

   ![Milestone Performance Screen](image)

   **Figure 5-3  Milestone Performance Screen**

   Milestone Performance is a report that focuses on all milestones over the lifetime of instances tied to a given model. The elapsed time between a milestone and the following milestone will be aggregated together into an average to identify how long instances are taking to progress and identify hotspots.

   - **Insight Model**: [Select or enter model name]
   - **Milestone(s)**: [Select or enter milestone(s) you want to include]
   - **Start Date Range**: Begin Date [Select date]  
     End Date [Select date]
   - **Report Format**: [Select HTML or PDF]

3. Select a suitable **Report Format**: *HTML* or *PDF*.

4. Select one model for which you want to generate the report in the **Insight Model** drop-down list.

5. Select one or more **Milestone(s)** you want to be included in the report.

6. Select the **Date Range**.
   a. Select a **Begin** date from the calendar.
   b. Select an **End** date from the calendar.

7. Click **Run Report** to run the report with the provided details.

8. Click **Reset** to reset all the fields.

The **Milestone Performance** Report is available.
5.4 Running Instances Report

The Instances report focuses on the Instances of a particular Insight Model. The report can show the Summary or Detail views.

Only users with the role InsightModelCreator/InsightExecutive/InsightAdmin can run reports.

To run the Instances report:

1. Click the Reports tab or the Reports Tile on the Home page.
   The Reports page opens.
2. Click Instances.
3. Select a suitable **Report Format**: HTML or PDF.

4. Select the required **Template**: Instances - Summary Report or Instances - Detail Report.

5. Select one model for which you want to generate the report in the **Insight Model** drop-down list.

6. Select one or more **Most Recent Milestone(s)** you want to be included in the report.

7. Select one or more **Instance Status**.

8. Select the **Date Range**.
   a. Select a **Begin** date from the calendar.
   b. Select an **End** date from the calendar.

9. Click **Run Report** to run the report with the provided details.

10. Click **Reset** to reset all the fields.

The **Instances** report is available.

**Figure 5-6   Instances Report**

![Instance Summaries for Online Shopping App](image)

<table>
<thead>
<tr>
<th>Instance</th>
<th>Instance Status</th>
<th>Most Recent Milestone</th>
<th>Instance Started</th>
<th>Instance Completed</th>
<th>Instance Time Elapsed</th>
</tr>
</thead>
<tbody>
<tr>
<td>SYS.000LWS0XQ9wGw8H6yvY   65G1M_eV000000x</td>
<td>ACTIVE</td>
<td>Order Shipped</td>
<td>Feb 18, 2016 6:16 PM</td>
<td>02d 11h 55m 19s</td>
<td></td>
</tr>
<tr>
<td>SYS.000LWS0XQ9wGw8H6yvY   65G1M_eV000000x</td>
<td>ACTIVE</td>
<td>Order Shipped</td>
<td>Feb 18, 2016 6:16 PM</td>
<td>02d 11h 55m 19s</td>
<td></td>
</tr>
<tr>
<td>SYS.000LWS0XQ9wGw8H6yvY   65G1M_eV000000x</td>
<td>ACTIVE</td>
<td>Order Shipped</td>
<td>Feb 18, 2016 6:16 PM</td>
<td>02d 11h 55m 19s</td>
<td></td>
</tr>
<tr>
<td>SYS.000LWS0XQ9wGw8H6yvY   65G1M_eV000000x</td>
<td>ACTIVE</td>
<td>Order Shipped</td>
<td>Feb 18, 2016 6:16 PM</td>
<td>02d 11h 55m 19s</td>
<td></td>
</tr>
<tr>
<td>SYS.000LWS0XQ9wGw8H6yvY   65G1M_eV000000x</td>
<td>ACTIVE</td>
<td>Order Shipped</td>
<td>Feb 18, 2016 6:16 PM</td>
<td>02d 11h 55m 19s</td>
<td></td>
</tr>
<tr>
<td>SYS.000LWS0XQ9wGw8H6yvY   65G1M_eV000000x</td>
<td>ACTIVE</td>
<td>Order Shipped</td>
<td>Feb 18, 2016 6:16 PM</td>
<td>02d 11h 55m 19s</td>
<td></td>
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<tr>
<td>SYS.000LWS0XQ9wGw8H6yvY   65G1M_eV000000x</td>
<td>ACTIVE</td>
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<td>Feb 18, 2016 6:16 PM</td>
<td>02d 11h 55m 19s</td>
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</tr>
<tr>
<td>SYS.000LWS0XQ9wGw8H6yvY   65G1M_eV000000x</td>
<td>ACTIVE</td>
<td>Order Shipped</td>
<td>Feb 18, 2016 6:16 PM</td>
<td>02d 11h 55m 19s</td>
<td></td>
</tr>
</tbody>
</table>

5.5 Running Exception - Instances in Error Status Report

The **Exception - Instances in Error Status** report provides information tracked about the identified error milestones. The instances which have reached an error milestone most recently are reported.

Only users with the role **InsightModelCreator/InsightExecutive/InsightAdmin** can run reports.
To run the Exception - Instances in Error Status report:

1. Click the Reports tab or the Reports Tile on the Home page.
   
   The Reports page opens.
2. Click Milestone Performance.

   ![Exception - Instances in Error Status Screen](image)

3. Select a suitable Report Format: HTML or PDF.

4. Select one model for which you want to generate the report in the Insight Model drop-down list.

5. Select one or more Milestone(s) you want to be included in the report.

6. Select one or more required Milestone Status.

7. Select the Date Range.
   
   a. Select a Begin date from the calendar.
   
   b. Select an End date from the calendar.

8. Click Run Report to run the report with the provided details.

9. Click Reset to reset all the fields.

The Milestone Performance Report is available.
5.6 Running Exception - Stuck Instances Report

The Exception - Stuck Instances report provides information tracked about the milestones with a currently executing duration exceeding the Threshold (seconds). Only open instances are included in the report.

Only users with the role InsightModelCreator/InsightExecutive/InsightAdmin can run reports.

To run the Exception - Stuck Instances report:

1. Click the Reports tab or the Reports Tile on the Home page.

   The Reports page opens.

2. Click Milestone Performance.
3. Select a suitable **Report Format**: *HTML* or *PDF*.

4. Select one model for which you want to generate the report in the **Insight Model** drop-down list.

5. Select the **Milestone(s)** you want to be included in the report. You can select multiple milestones.

6. Select one or more **Milestone Status**.

7. Select the **Date Range**.
   a. Select a **Begin** date from the calendar.
   b. Select an **End** date from the calendar.

8. Enter a threshold value in the **Threshold (seconds)** field. The default threshold is 600 seconds which equates to 10 minutes. A few other examples are given below.
   
   For a threshold of:
   - 3 days, use 259200
   - one day, use 86400
   - 8 hours, use 28800
   - 2 hours, use 7200
   - 1 hour, use 3600
   - 30 minutes, use 1800.

9. Click **Run Report** to run the report with the provided details.

10. Click **Reset** to reset all the fields.

The **Milestone Performance** Report is available.
Working with Data Connections

One of the key features of Oracle Real-Time Integration Business Insight is the ability to create models of running integrations and then monitor those models in real time for business activity. These integrations are hosted on various Middleware technologies such as SOA Suite and Service Bus.

To discover, model and monitor the applications running on these Middleware services, Insight maintains metadata describing how to connect and discover deployed applications. This metadata is maintained in structures called connections. Connections encapsulate details such as the URL and login information of a running Middleware service.

Only users with the role InsightConnectionCreator/InsightAdmin can create/test/delete connections.

6.1 Creating a Data Connection

Only users with the role InsightConnectionCreator/InsightAdmin can create connections. For a list of application roles that can create and configure data connections, see Users with Pre-Defined Roles in Administering Oracle Real-Time Integration Business Insight.

To create a data connection:

1. Click the Administration tab or the navigational shortcut on the Home page.

   The Data Connections page opens.

2. Click Create Connection.

   The Create Connection dialog opens.

3. Enter the following details:

   a. Name: an appropriate name for the connection

   b. ID: a unique identifier for the connection which gets generated automatically. You can modify this ID during creation.

   c. Description: enter a suitable description for the connection

   d. Type: select the type of connection, SOA or Service Bus

   e. Host Name: the host name for the connection
Note: You can create a connection to a SOA Suite Server or Service Bus running within the same domain or on a different domain. The SOA Suite / Service Bus Insight Agents should be running on the SOA Suite/Service Bus servers for the Insight data connections to connect to them. Also note that this version of Insight does not support multiple instances of Insight that are mapped to a single agent.

f. **Port Number**: an appropriate port number for the connection

g. Select **SSL Enabled** if you want the connection to be enabled with SSL.

h. **Login**: the user name to be used for the connection

i. **Password**: the password to be used for the connection

4. Click **Test Connection** to test if a successful connection is established to the Server with the provided parameters.

   If the connection is established successfully, you see a **Configured** message.

   For more information, see **Testing a Data Connection**.

5. Click **Create**.
After a connection is created, there are 3 states a connection can be in.

- **Draft** state if the connection has not been tested yet
- **Configured** state if the connection has been tested either while creating or editing it, and the test has passed
- **Disconnected** state if the connection has been tested either while creating or editing it, and the test has failed.

### 6.2 Editing a Data Connection

Only users with the role **InsightConnectionCreator/InsightAdmin** can edit/update connections.
To edit a connection:

1. Click the **Administration** tab or the navigational shortcut on the **Home** page.
   
The **Data Connections** page opens.
2. Click the **Edit** icon (the pencil icon) next to the connection you want to edit.

   ![Edit Connection](image)

   The **Edit Connection** dialog opens.
3. Modify the fields you need to update.

4. Click **Retest Connection** to test the connection with the changes you have made.

   The connection state changes to **Configured** if the test passes or **Disconnected** if the test fails.

5. Click **Save** to commit the changes you have made.

   The data connection is updated with your changes.

### 6.3 Testing a Data Connection
Testing a data connection verifies that the credentials entered are valid and the connection can be used for implementation mappings in new models. Only users with the role *InsightConnectionCreator/InsightAdmin* can test connections.

To test a data connection:

1. Click the **Administration** tab or the navigational shortcut on the **Home** page.
   
The **Data Connections** page opens.

2. Click the **Test Connection** icon against the connection you want to test.
   
The state of the connection changes to **Configured** if the test passes. Else the state changes to **Disconnected** if the test fails. The test may fail because of either of the following reasons:

   - the provided credentials are incorrect
   - the Server referred to in the connection is unavailable.

3. Click **Test All** on the **Data Connections** page to test all the connections at a time.

   **Note:** You cannot test the connections with the **Test All** button if the connections are in *Draft* state.
Oracle Real-Time Integration Business Insight ships with a sophisticated security and authorization model. This model allows the users to access only those features that they are entitled to use. An administrator can provide appropriate privileges to the roles and assign them to the users.

In general, organizations may choose to assign users with multiple roles. For example, an organization may choose to assign a class of users to InsightBusinessUser and InsightIntegrationArchitect, and InsightModelCreator giving such users the ability to participate in both design time and monitoring activities (via consoles).

The user with an InsightAdministrator role can manage user roles and permissions. For more information, see Understanding Users and Their Roles in Administering Oracle Real-Time Integration Business Insight.
When working with large applications, it is very common to encounter problems. You must be aware of the commonly faced problems and workarounds to overcome those issues.


8.1 Why Can't I See A Model on My Home Page?

Models that are created in Oracle Real-Time Integration Business Insight conform to the model lifecycle. When models are created or edited, they are in Draft state until they are Activated. Activation is the action that pushes a model definition (including milestones, indicators, mappings, etc.) out to the various runtime engines (i.e., SOA Suite and Service Bus). There are other model states as well, representing deactivation, error, and other conditions.

Models are available to add to the Home page only when they are activated. If you are expecting to be able to add a model to your Home page, but it is not listed in the model selector, then the most likely cause is that the model has not been activated. Contact the appropriate architect or an administrator and request that the model be activated.

8.2 Why Did My Model Deactivate?

Models that are created in Oracle Real-Time Integration Business Insight conform to the model lifecycle. After models are activated, they remain activated until a business user, architect, or an administrator explicitly deactivates them. Models may also be deactivated automatically by the system if certain error conditions are detected by the system.

The system automatically deactivates a model when error conditions exist that could result in inaccurate collection of metrics for that model. Examples of such errors include an administrator deploying a new version of an application (a new revision of a composite) that is not compatible with the mappings defined in an activated mode, and network failure inhibiting recording of metrics from distributed components of an application.

8.3 Why Can't I Map My Model?

There are three reasons why you may not be able to create mappings for milestones and indicators in your model.

1. The most common reason is that a user may not be assigned to the appropriate persona, or role. A user must be assigned to the InsightIntegrationArchitect, InsightAdmin, or InsightModelCreator role in order to map milestones or indicators to implementation. If you are only assigned to the InsightBusinessUser role, you
will be able to define the abstract elements of milestones and indicators (e.g., name, type), but you will not be able to do mappings.

2. The second most common reason that a user may not be able to create mappings for a model is that it is not in draft mode. Only drafts of a model can be edited. If you are viewing an activated version of a model, you will not be able to modify it, including creating new mappings for a milestone or indicator.

3. The third most common obstacle to creating mappings is that the connections used to browse application artifacts (e.g., composites or service bus project) and mapping may not have been properly set up. In this case, contact your administrator to create, configure, and test the necessary SOA Suite or Service Bus connections so that you can create mappings for your model elements.

See also:
- InsightBusinessUser
- InsightIntegrationArchitect
- InsightModelCreator
- InsightAdmin.

8.4 Why Is My Model Stuck?

Instances of a model may stop progressing through milestones for a number of different reasons. Use this information as a starting point to work with your administrator to understand why your instances are not hitting the milestones that you think they should.

The most likely reason instances for a model to stop progressing is that the model has been deactivated, either explicitly by a business user, architect or administrator, or automatically by the system. See Why Did My Model Deactivate?.

The other likely reason that a model is not progressing is that milestones are improperly mapped to underlying implementation. For example if you are expecting a milestone representing “Order Shipped” to be passed frequently in your order processing application, but your orders seem to be “stuck” at the previous milestone, then it is possible that the Order Shipped milestone was associated with an incorrect service, BPEL activity, or Service Bus project artifact that does not really represent the order being shipped. Work with your business user and architect to verify the mappings.

8.5 Why Can't I Find My Instance?

In this release of Oracle Real-Time Integration Business Insight, you can only search for model instances by identifier values. For example, if you have modeled a Help Desk application, and used Incident ID as the identifier for the model, you would be able to search for a single Help Desk engagement by Incident ID.

It is worth noting that you can also filter a list of instances by criteria beyond just the identifier, and this can be helpful in finding instances. Any indicator that is marked as filterable in the model is available to use as filter criteria when viewing an instance list. For more information, see Filtering Instances.

8.6 Why Can't I Use My Connections to Map Milestones?
When mapping your model to an underlying implementation, architects use connections to runtime engines such as SOA Suite and Service Bus. The connections are listed in the mapping user interface. These connections are created and configured by administrators. If a connection has not been completely configured or tested, it is possible that architects will not be able to browse the runtime engine associated with that connection. Work with your administrator to validate that connections are configured properly and have been tested.

Another reason might be that the runtime engine associated with a connection is offline. For example, if a SOA Suite server has been taken offline for maintenance, an architect will not be able to browse that server and map milestones until the server is brought back online.

8.7 Why Can't I See the Console Tab?

If you expect to see the **Consoles** tab, but it is not listed at the top of your screen, then you have not been assigned to the appropriate application role.

Users must be assigned to the **InsightExecutive**, **InsightAdmin**, or **InsightModelCreator** role in order to see the **Consoles** tab.

See also:
- **InsightExecutive**
- **InsightAdmin**
- **InsightModelCreator**.

8.8 Why Are My Dashboards Empty?

After a model has been defined by a business user and mapped to implementation by an architect, the model must be activated to begin collecting metrics and observing the passage of milestones.

Depending on the activity level of your application, it may take some time to begin to see instances and indicators populated in the console. For example, if you have created a model of an order processing system and your application typically processes several orders per minute, you should start to see your consoles populate within a few minutes. However, if your application typically receives an order every hour, it may take several hours for your console to begin to show meaningful data.

There is very minimal delay between metrics being collected on runtime engines and information showing up in your consoles. The product has been optimized to minimize performance impact on runtime engines, so during times of heavy runtime load, you may see delay of a few minutes, but generally not more than this.

8.9 How Are My Metrics Impacted When I Change My Model?

The metrics being collected for a model are impacted when you either add/remove a milestone or an indicator to/from the model. The following is the impact in different scenarios:

1. If a milestone is added while metrics are being collected, new Insight instances created after activation, will start collecting data for the new milestone. The existing metrics are unaffected.
2. If a milestone is deleted while metrics are being collected, the existing metrics collected for the deleted milestone are lost. The existing instance depict that the milestone was never reached. You will also get notified through a warning message about such changes upon re-activation of the model.

3. If an indicator is added while metrics are being collected, there is no impact on the existing metrics. The new Insight instances will start collecting metrics for the new indicator upon re-activation of the model.

4. If an indicator is removed while metrics are being collected, the existing metrics collected for the indicator will be lost. On activating the model with a deleted indicator, you will be presented with a list of consoles where the indicator is being used. You must remove such consoles or remove the usage of the indicator from those consoles to proceed with activation of model.

For more information, see Impact of Reactivation of Model After Changes in Model Metadata in Understanding Oracle Real-Time Integration Business Insight.

**8.10 Why Does the Metric Collection Stop for My Service Bus Model?**

Collection of metrics suddenly stops for the Service Bus models when there is any change to the Service Bus project like changing project variables or redeploying/re-importing the Service Bus project. As there is no way of indicating to the user and the model about the change to the Service Bus project redeployment/component changes, the user must rebuild/remap the model with the updated project path. When you rebuild/remap the model, the metrics are collected.
Supported and Unsupported Features in Oracle Service Bus

Oracle Real-Time Integration Business Insight integrates with Oracle Service Bus. It is important to know the features that Insight supports for Oracle Service Bus for a smooth use of the application.

You can see a comprehensive list of supported and unsupported features on Oracle Service Bus. Oracle Service Bus supports Pipeline and Business Services.

The following types of service bus references cannot be mapped in Insight:

- Proxy Service
- Split Joins.

**Pipeline**

The following table lists the supported and unsupported service types in Pipeline:

<table>
<thead>
<tr>
<th>Service Type</th>
<th>Supported/Unsupported</th>
</tr>
</thead>
<tbody>
<tr>
<td>WSDL Based Service</td>
<td>Supported</td>
</tr>
<tr>
<td>Messaging Service: Request Type: XML</td>
<td>Supported</td>
</tr>
<tr>
<td>Messaging Service: Response Type: XML</td>
<td>Supported</td>
</tr>
<tr>
<td>REST Service</td>
<td>Unsupported</td>
</tr>
<tr>
<td>Any SOAP Service: SOAP 1.1</td>
<td>Unsupported</td>
</tr>
<tr>
<td>Any SOAP Service: SOAP 1.2</td>
<td>Unsupported</td>
</tr>
<tr>
<td>Any XML Service</td>
<td>Unsupported</td>
</tr>
<tr>
<td>Messaging Service: Request Type: None</td>
<td>Unsupported</td>
</tr>
<tr>
<td>Messaging Service: Request Type: Text</td>
<td>Unsupported</td>
</tr>
<tr>
<td>Messaging Service: Request Type: Binary</td>
<td>Unsupported</td>
</tr>
<tr>
<td>Messaging Service: Request Type: Java</td>
<td>Unsupported</td>
</tr>
<tr>
<td>Messaging Service: Response Type: None</td>
<td>Unsupported</td>
</tr>
<tr>
<td>Messaging Service: Response Type: Text</td>
<td>Unsupported</td>
</tr>
</tbody>
</table>
### Table A-1  (Cont.) Supported/Unsupported Service Types in Pipeline

<table>
<thead>
<tr>
<th>Service Type</th>
<th>Supported/Unsupported</th>
</tr>
</thead>
<tbody>
<tr>
<td>Messaging Service: Response Type: Binary</td>
<td>Unsupported</td>
</tr>
<tr>
<td>Messaging Service: Response Type: Java</td>
<td>Unsupported</td>
</tr>
</tbody>
</table>

**Note:** Milestone mapping is not available for pipelines/Business services with a service type of Messaging Request/Response XML which do not have a schema.

### Business Service

The following table lists the supported and unsupported service types in Business Service:

### Table A-2  Supported/Unsupported Service Types in Business Service

<table>
<thead>
<tr>
<th>Transport Protocol</th>
<th>Service Type</th>
<th>Supported/Unsupported</th>
</tr>
</thead>
<tbody>
<tr>
<td>bpel-10g</td>
<td>WSDL Based Service</td>
<td>Supported</td>
</tr>
<tr>
<td>dsp</td>
<td>WSDL Based Service</td>
<td>Supported</td>
</tr>
<tr>
<td>e-mail</td>
<td>Messaging Service: Request Type: XML</td>
<td>Supported</td>
</tr>
<tr>
<td>file</td>
<td>Messaging Service: Request Type: XML</td>
<td>Supported</td>
</tr>
<tr>
<td>ftp</td>
<td>Messaging Service: Request Type: XML</td>
<td>Supported</td>
</tr>
<tr>
<td>http</td>
<td>WSDL Based Service</td>
<td>Supported</td>
</tr>
<tr>
<td>http</td>
<td>Messaging Service: Request Type: XML</td>
<td>Supported</td>
</tr>
<tr>
<td>http</td>
<td>Messaging Service: Response Type: XML</td>
<td>Supported</td>
</tr>
<tr>
<td>jca</td>
<td>WSDL Based Service</td>
<td>Supported</td>
</tr>
<tr>
<td>jms</td>
<td>WSDL Based Service</td>
<td>Supported</td>
</tr>
<tr>
<td>jms</td>
<td>Messaging Service: Request Type: XML</td>
<td>Supported</td>
</tr>
<tr>
<td>jms</td>
<td>Messaging Service: Response Type: XML</td>
<td>Supported</td>
</tr>
<tr>
<td>sb</td>
<td>WSDL Based Service</td>
<td>Supported</td>
</tr>
<tr>
<td>sftp</td>
<td>Messaging Service: Request Type: XML</td>
<td>Supported</td>
</tr>
<tr>
<td>soa-direct</td>
<td>WSDL Based Service</td>
<td>Supported</td>
</tr>
<tr>
<td>tuxedo</td>
<td>Messaging Service: Request Type: XML</td>
<td>Supported</td>
</tr>
<tr>
<td>tuxedo</td>
<td>Messaging Service: Response Type: XML</td>
<td>Supported</td>
</tr>
<tr>
<td>Transport Protocol</td>
<td>Service Type</td>
<td>Supported/Unsupported</td>
</tr>
<tr>
<td>--------------------</td>
<td>-------------------------------------</td>
<td>-----------------------</td>
</tr>
<tr>
<td>dsp</td>
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<td>Any XML Service</td>
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</tr>
<tr>
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<td>Messaging Service: Request Type: MFL</td>
<td>Unsupported</td>
</tr>
<tr>
<td>e-mail</td>
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<tr>
<td>Transport Protocol</td>
<td>Service Type</td>
<td>Supported/Unsupported</td>
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</tr>
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<td>Transport Protocol</td>
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</tbody>
</table>

**Note:** Milestone mapping is not available for pipelines/Business services with a service type of Messaging Request/Response XML which do not have a schema.
Unsupported Features in Service Oriented Architecture (SOA) Suite

Though Oracle Real-Time Integration Business Insight integrates with Service Oriented Architecture (SOA) Suite, there are a set of features that Insight does not support.

A comprehensive list of unsupported features in Insight on SOA Suite is listed in the table below.

The following table lists the various Insight mappings that are unsupported either for binding or activities:

Table B-1  Unsupported Features in SOA Suite

<table>
<thead>
<tr>
<th>Component</th>
<th>Unsupported Activities</th>
</tr>
</thead>
<tbody>
<tr>
<td>BPEL</td>
<td>• Un-named activities</td>
</tr>
<tr>
<td></td>
<td>• onAlarm</td>
</tr>
<tr>
<td></td>
<td>• onMessage</td>
</tr>
<tr>
<td></td>
<td>• Multiple activities with same names</td>
</tr>
<tr>
<td></td>
<td>• End-to-end JSON</td>
</tr>
<tr>
<td>BPEL Variables</td>
<td>When there are multiple variables with same name in different scope, only the current scope variable can be mapped for extraction. Parent/Outer scope variables with same name will not be available.</td>
</tr>
<tr>
<td>SOA</td>
<td>• EDN events - mapping on the wire where EDN is the source</td>
</tr>
<tr>
<td></td>
<td>• Service/Reference with HTTP Binding</td>
</tr>
<tr>
<td></td>
<td>• Service/References with Native Rest</td>
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