Oracle® Fusion Middleware Installing and Configuring Oracle Business Intelligence





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Preface

This document describes how to install and configure Oracle Business Intelligence.

- Audience
- Documentation Accessibility
- · Diversity and Inclusion
- Related Documents
- Conventions
 Learn about the conventions used in this document.

Audience

This guide is intended for system administrators or application developers who are installing and configuring Oracle Business Intelligence. It is assumed that readers are familiar with web technologies and have a general understanding of UNIX platforms.

Documentation Accessibility

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Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.



Related Documents

Refer to the Oracle Fusion Middleware Library for additional information.

- For more information about Oracle Business Intelligence, see Oracle Business Intelligence Enterprise Edition Documentation.
- For installation information, see Fusion Middleware Installation Documentation.
- For upgrade information, see Fusion Middleware Upgrade Documentation.
- For administration-related information, see Fusion Middleware Administration Documentation.
- For release-related information, see Fusion Middleware Release Notes.

Conventions

Learn about the conventions used in this document.

This document uses the following text conventions:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.



1

About the Oracle Business Intelligence Installation

The standard installation for Oracle Business Intelligence described in this guide creates the standard topology, which represents a sample starting topology for this product.

Note:

Oracle Business Intelligence Installer has two versions:

- Oracle Business Intelligence 12.2.1.4 Installer for Oracle Fusion Middleware 12.2.1.4
- Oracle Business Intelligence 12.2.1.4 Installer for Oracle Fusion Middleware 12.2.1.3

This guide explains the procedure for installing Oracle Business Intelligence 12.2.1.4 using both installers. If you have already installed Oracle Business Intelligence 12.2.1.4.0 and want to upgrade to the latest update of Oracle Business Intelligence 12.2.1.4.0, see Upgrading Oracle Business Intelligence.

• Introduction to Installing a Production Environment

This guide describes how to use Oracle Business Intelligence distribution to install and configure a standard installation topology as a starting point for a production environment.

- Using the Standard Installation Topology As a Starting Point
 The standard installation topology is a flexible topology that you can use as a starting point in production environments.
- Using This Document to Extend an Existing Domain
 The procedures in this guide describe how to create a new domain. The assumption is that no other Oracle Fusion Middleware products are installed on your system.

Introduction to Installing a Production Environment

This guide describes how to use Oracle Business Intelligence distribution to install and configure a standard installation topology as a starting point for a production environment.

To install Oracle Business Intelligence in a production environment, you must download, install, and configure Oracle Business Intelligence on a single host, by following the instructions given in this guide.



Oracle recommends using local storage for Oracle Business Intelligence single node installations instead of NFS-mounted systems (shared storage).

See Understanding the Business Intelligence Enterprise Deployment Topology in Enterprise Deployment Guide for Oracle Business Intelligence.

Using the Standard Installation Topology As a Starting Point

The standard installation topology is a flexible topology that you can use as a starting point in production environments.

The information in this guide helps you to create a standard installation topology for Oracle Business Intelligence. If required, you can later extend the standard installation topology to create a secure and highly available production environment, see Next Steps After Configuring the Domain.

The standard installation topology represents a sample topology for this product. It is not the only topology that this product supports. See About the Standard Installation Topology in *Planning an Installation of Oracle Fusion Middleware*.

- About the Business Intelligence Standard Installation Topology
 This topology represents a standard WebLogic Server domain that contains an Administration Server and a cluster that contains two Managed Servers.
- About Elements in the Standard Installation Topology Illustration
 The standard installation topology typically includes common elements.

About the Business Intelligence Standard Installation Topology

This topology represents a standard WebLogic Server domain that contains an Administration Server and a cluster that contains two Managed Servers.

Figure 1-1 shows the standard installation topology for Business Intelligence.

See Table 1-1 for information on the elements for this topology.



Oracle Essbase component is deprecated in Oracle Business Intelligence 12.2.1.4.0 (on Oracle Fusion Middleware 12.2.1.4.0).



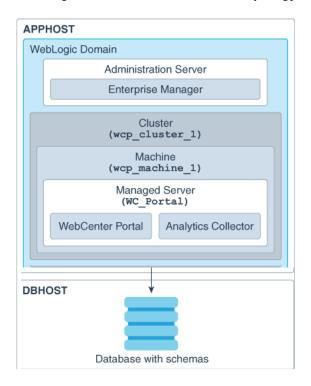


Figure 1-1 Business Intelligence Standard Installation Topology

About Elements in the Standard Installation Topology Illustration

The standard installation topology typically includes common elements.

Table 1-1 describes all elements of the topology illustration:

Table 1-1 Description of Elements in Standard Installation Topologies

Element	Description and Links to Related Documentation
APPHOS T	A standard term used in Oracle documentation to refer to the machine that hosts the application tier.
DBHOST	A standard term used in Oracle documentation to refer to the machine that hosts the database.
WebLogic Domain	A logically related group of Java components (in this case, the Administration Server, Managed Servers, and other related software components) and non-Java components. See What Is an Oracle WebLogic Server Domain? in <i>Understanding Oracle Fusion Middleware</i> .
Administr ation Server	Central control entity of a WebLogic domain. It maintains configuration objects for that domain and distributes configuration changes to Managed Servers. See What Is the Administration Server? in <i>Understanding Oracle Fusion Middleware</i> .
Enterpris e Manager	The Oracle Enterprise Manager Fusion Middleware Control is a primary tool used to manage a domain. See Oracle Enterprise Manager Fusion Middleware Control in <i>Understanding Oracle Fusion Middleware</i> .
Cluster	A collection of multiple WebLogic Server instances running simultaneously and working together. See Overview of Managed Servers and Managed Server Clusters in <i>Understanding Oracle Fusion Middleware</i> .



Table 1-1 (Cont.) Description of Elements in Standard Installation Topologies

Description and Links to Related Documentation	
A logical representation of the computer that hosts one or more WebLogic Server instances (servers). Machines are also the logical glue between the Managed Servers and the Node Manager. In order to start or stop the Managed Servers using the Node Manager, associate the Managed Servers with a machine.	
A host for your applications, application components, web services, and their associated resources. See Overview of Managed Servers and Managed Server Clusters in <i>Understanding Oracle Fusion Middleware</i> .	
 A collection of services that include the following: Metadata repository (MDS) contains the metadata for Oracle Fusion Middleware components, such as the Oracle Application Developer Framework. See What Is the Metadata Repository? in <i>Understanding Oracle Fusion Middleware</i>. Oracle Application Developer Framework (Oracle ADF). Oracle Web Services Manager (OWSM). 	
// S r // S //	

Using This Document to Extend an Existing Domain

The procedures in this guide describe how to create a new domain. The assumption is that no other Oracle Fusion Middleware products are installed on your system.

If you have installed and configured other Oracle Fusion Middleware products on your system (for example, Fusion Middleware Infrastructure, with a domain that is up and running) and wish to extend the same domain to include Oracle Business Intelligence, see Installing Multiple Products in the Same Domain.



Preparing to Install and Configure Oracle Business Intelligence

To prepare for your Oracle Business Intelligence installation, verify that your system meets the basic requirements, then obtain the correct installation software.

- Roadmap for Installing and Configuring a Standard Installation Topology
 This roadmap provides the steps required to install and configure a standard Oracle
 Business Intelligence installation topology.
- Roadmap for Verifying Your System Environment
 Before you begin the installation and configuration process, you must verify your system
 environment.
- Obtaining the Product Distribution
 You can obtain the Oracle Fusion Middleware Infrastructure and Oracle Business
 Intelligence distribution on Oracle Technology Network.
- About Product Distributions
 You create the initial Oracle Business Intelligence domain using the Oracle Fusion
 Middleware Infrastructure distribution, which contains both Oracle WebLogic Server
 software and Oracle Java Required Files (JRF) software.
- Verifying Whether EndPoint URLs are Resolving to a Fully Qualified Domain Name Before you install Oracle BI, you must make sure that the EndPoint URLs resolves to a FQDN or you use the Frontend Load Balancer for server-side configuration.

Roadmap for Installing and Configuring a Standard Installation Topology

This roadmap provides the steps required to install and configure a standard Oracle Business Intelligence installation topology.

The following tables provide the high-level steps required for installing a standard installation topology.

Roadmap for Installing Using Oracle Business Intelligence 12.2.1.4 Installer for Oracle Fusion Middleware 12.2.1.4

Task	Description	Documentation
Verify your system environment.	Before you begin the installation, verify that the minimum system and network requirements of Oracle Fusion Middleware 12.2.1.4.0 are met.	See Roadmap for Verifying Your System Environment.



Task	Description	Documentation
Check for any mandatory patches that are required before the installation.	Review the Oracle Fusion Middleware Infrastructure release notes to see if there are any mandatory patches required for the software products that you are installing.	See Install and Configure in Release Notes for Oracle Fusion Middleware Infrastructure.
Obtain the appropriate distributions.	Oracle BI EE requires an existing Oracle Fusion Middleware Infrastructure installation and must be installed in the same Oracle home directory as Oracle Fusion Middleware Infrastructure. Therefore, you must obtain the following distributions: fmw_12.2.1.4.0_infrastructure_generic.jar, (UNIX) bi_platform-12.2.1.4.0_linux64.bin.	See About Product Distributions.
	To download the Oracle Business Intelligence 12.2.1.4 Installer for Oracle Fusion Middleware 12.2.1.4, see the instructions in My Oracle Support Doc ID 3004029.1.	
Determine your installation directories.	Verify that the installer can access or create the required installer directories. Also, verify that the directories exist on systems that meet the minimum requirements.	See What Are the Key Oracle Fusion Middleware Directories? in <i>Understanding Oracle Fusion Middleware</i> .
Install the prerequisite software.	If you are installing Oracle Business Intelligence using the Oracle Business Intelligence 12.2.1.4 Installer for Oracle Fusion Middleware 12.2.1.4, then you must install Oracle Database Client 19c before you install Oracle Business Intelligence. p34761383_122140_Linux- x86-64.zip: Apply this patch for the 19c client installer.	See Installing the Infrastructure Software in Installing and Configuring the Oracle Fusion Middleware Infrastructure. See Installing Oracle Database Client in the Database Client Installation Guide.
Install the Oracle Business Intelligence software.	Installing the software transfers the software to your system and creates the Oracle home directory.	See Installing the Oracle Business Intelligence Software.



Task Description **Documentation** Install the If you are installing Oracle See Patching Oracle Business Intelligence Systems. Business Intelligence using the mandatory patches. Oracle Business Intelligence 12.2.1.4 Installer for Oracle Fusion Middleware 12.2.1.4, then you must apply the following patches: 34065178: If you are using a JDK version greater than 1.8.0_331, apply this patch to avoid the 500 Internal Server Error by the Analytics URL. BI12.2.1.4 BP: Apply this patch after upgrading Opatch to the latest version to avoid critical security vulnerabilities and to use the new features.



e:

You can down load these patch es from the Oracl е Supp ort site. You must down load and apply the latest Oracl е Fusio Middl ewar е 12.2. 1.4 patch es.



Task	Description	Documentation
Select a database profile and review any required custom variables.	Before you install the required schemas in the database, review the information about any custom variables you need to set for the Oracle Business Intelligence schemas.	See About Database Requirements for an Oracle Fusion Middleware Installation.
Create the schemas.	Run the Repository Creation Utility to create the schemas required for configuration.	See Creating the Database Schemas.
Create a WebLogic domain.	Use the Configuration Wizard/ Assistant to create and configure the WebLogic domain.	See Configuring Oracle BI Domain with the Configuration Assistant to create the standard topology for Oracle Business Intelligence.
Administer and prepare your domain for high availability.	Discover additional tools and resources to administer your domain and configure your domain to be highly available.	See Next Steps After Configuring the Domain.

Roadmap for Installing Using Oracle Business Intelligence 12.2.1.4 Installer for Oracle Fusion Middleware 12.2.1.3

Task	Description	Documentation
Verify your system environment.	Before you begin the installation, verify that the minimum system and network requirements are met.	See Roadmap for Verifying Your System Environment.
Check for any mandatory patches that are required before the installation.	Review the Oracle Fusion Middleware Infrastructure release notes to see if there are any mandatory patches required for the software products that you are installing.	See Install and Configure in Release Notes for Oracle Fusion Middleware Infrastructure.
Obtain the appropriate distributions.	Oracle BI EE requires an existing Oracle Fusion Middleware Infrastructure installation and must be installed in the same Oracle home directory as Oracle Fusion Middleware Infrastructure. Therefore, you must obtain the following distributions:	See About Product Distributions.
	<pre>fmw_12.2.1.3.0_infrastr ucture_generic.jar, (UNIX) fmw_12.2.1.4.0_bi_platf orm_linux64.bin, or (Windows) setup fmw 12.2.1.4.0 bi</pre>	



Task	Description	Documentation
Determine your installation directories.	Verify that the installer can access or create the required installer directories. Also, verify that the directories exist on systems that meet the minimum requirements.	See What Are the Key Oracle Fusion Middleware Directories? in <i>Understanding</i> Oracle Fusion Middleware.
Install the software.	Run the Oracle Universal Installer to install Oracle Business Intelligence.	See Installing the Oracle Business Intelligence Software.
	Installing the software transfers the software to your system and creates the Oracle home directory.	
Install the mandatory patches.	If you are installing Oracle Business Intelligence using the Oracle Business Intelligence 12.2.1.3 Installer for Oracle Fusion Middleware 12.2.1.3, then you must apply the following patches: 34065214: If you are using a JDK version greater than 1.8.0_331, apply this patch to avoid the 500 Internal Server Error by the Analytics URL. BI12.2.1.4 BP: Apply this patch after upgrading Opatch to the latest version to avoid critical security vulnerabilities and to use the new features.	See Patching Oracle Business Intelligence Systems.
	You can download these patches from the Oracle Support site.	
Select a database profile and review any required custom variables.	Before you install the required schemas in the database, review the information about any custom variables you need to set for the Oracle Business Intelligence schemas.	See About Database Requirements for an Oracle Fusion Middleware Installation.
Create the schemas.	Run the Repository Creation Utility to create the schemas required for configuration.	See Creating the Database Schemas.
Create a WebLogic domain.	Use the Configuration Wizard to create and configure the WebLogic domain.	See Configuring Oracle BI Domain with the Configuration Assistant to create the standard topology for Oracle Business Intelligence.



Task	Description	Documentation
Administer and prepare your domain for high availability.	Discover additional tools and resources to administer your domain and configure your domain to be highly available.	See Next Steps After Configuring the Domain.

Roadmap for Verifying Your System Environment

Before you begin the installation and configuration process, you must verify your system environment.

Table 2-1 identifies important tasks and checks to perform to ensure that your environment is prepared to install and configure Oracle Business Intelligence.

Table 2-1 Roadmap for Verifying Your System Environment

Task	Description	Documentation
Verify certification and system requirements.	Verify that your operating system is certified and configured for installation and configuration.	See Verifying Certification, System, and Interoperability Requirements.
Identify a proper installation user.	Verify that the installation user has the required permissions to install and configure the software.	See Selecting an Installation User.
Select the installation and configuration directories on your system.	Verify that you can create the necessary directories to install and configure the software, according to the recommended directory structure.	See About the Directories for Installation and Configuration.
Install a certified JDK.	The installation program for the distribution requires a certified JDK present on your system.	See About JDK Requirements for an Oracle Fusion Middleware Installation.
Install and configure a database for mid-tier schemas.	To configure your WebLogic domain, you must have access to a certified database that is configured for the schemas required by Oracle Business Intelligence.	See About Database Requirements for an Oracle Fusion Middleware Installation.

- Verifying Certification, System, and Interoperability Requirements
 Oracle recommends that you use the certification matrix and system requirements documents with each other to verify that your environment meets the requirements for installation.
- Selecting an Installation User
 The user who installs and configures your system must have the required permissions and privileges.
- About the Directories for Installation and Configuration
 During the installation and domain configuration process, you must plan on providing the locations for these directories: Oracle home, Domain home, and the Application home.



- About JDK Requirements for an Oracle Fusion Middleware Installation
 Most Fusion Middleware products are in .jar file format. These distributions do not
 include a JDK. To run a .jar distribution installer, you must have a certified JDK installed
 on your system.
- About Database Requirements for an Oracle Fusion Middleware Installation
 Many Oracle Fusion Middleware products require database schemas prior to
 configuration. If you do not already have a database where you can install these
 schemas, you must install and configure a certified database.

Verifying Certification, System, and Interoperability Requirements

Oracle recommends that you use the certification matrix and system requirements documents with each other to verify that your environment meets the requirements for installation.

1. Verifying that your environment meets certification requirements:

Ensure that you install your product on a supported hardware and software configuration.

Oracle has tested and verified the performance of your product on all certified systems and environments. Whenever new certifications are released, they are added to the certification document right away. New certifications can be released at any time. Therefore, the certification documents are kept outside the documentation libraries and are available on Oracle Technology Network.

2. Using the system requirements document to verify certification:

Oracle recommends that you use the *Oracle Fusion Middleware System Requirements* and *Specifications* document to verify that the certification requirements are met. System requirements can change in the future. Therefore, the system requirement documents are kept outside of the documentation libraries and are available on Oracle Technology Network.

3. Verifying interoperability among multiple products:

To learn how to install and run multiple Fusion Middleware products from the same release or mixed releases with each other, see Oracle Fusion Middleware Interoperability and Compatibility in *Understanding Interoperability and Compatibility*.

Selecting an Installation User

The user who installs and configures your system must have the required permissions and privileges.

About User Permissions

The user who installs a Fusion Middleware product owns the files and has certain permissions on the files.

About Non-Default User Permissions on Linux or UNIX Operating Systems
Changing the default permission setting reduces the security of the installation and your system. Oracle does not recommend that you change the default permission settings.

About User Permissions

The user who installs a Fusion Middleware product owns the files and has certain permissions on the files.



- Read and write permissions on all non-executable files (for example, .jar, .properties, or .xml). All other users in the same group as the file owner have read permissions only.
- Read, write, and execute permissions on all executable files (for example, .exe, .sh, or .cmd). All other users in the same group as the file owner have read and execute permissions only.

This means that someone other than the person who installs the software can use the installed binaries in the Oracle home directory to configure a domain or set of Fusion Middleware products.

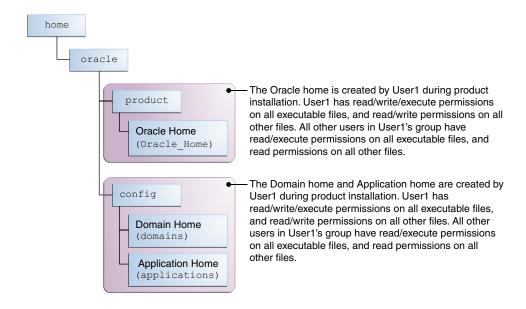
During configuration, the files generated by the configuration process are owned by the user who ran the Configuration Wizard. This user has the same permissions as described above for the installation user. However, security-sensitive files are not created with group permissions. Only the user that created the domain has read and write permissions and can administer the domain.

Consider the following examples:

• Example 1: A Single User Installs the Software and Configures the Domain Figure 2-1 explains the file permissions where the same user installs the software and configures the domain.

To ensure proper permissions and privileges for all files, Oracle recommends that the same owner perform both tasks: install the Oracle Fusion Middleware product and configure the WebLogic Server domain by using the Configuration Wizard.

Figure 2-1 Directory Structure *When you manage a product installation* - a Single User Installs the Software and Configures the Domain



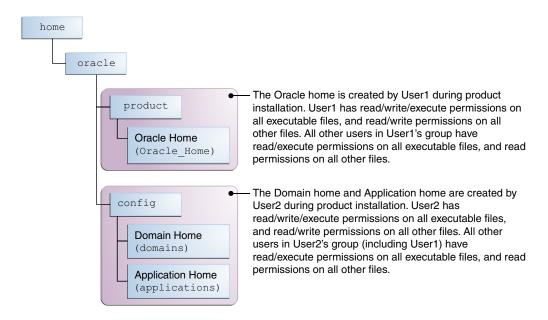
If the user who creates the domain is different than the user who installed the software, then both users must have the same privileges, as shown in the next example.

 Example 2: The Oracle Home Directory and Domain are Created by Different Users



Figure 2-2 explains the file permissions where one user creates the Oracle home and another user configures the domain.

Figure 2-2 Directory Structure when Different Users Install the Software and Configure the Domain



Note:

Certain domain files do not have group permissions. For example, cwallet.sso.

Consider the following points before you run the installer:

 On UNIX operating systems, Oracle recommends that you set umask to 027 on your system before you install the software. This ensures that the file permissions are set properly during installation. Use the following command:

umask 027

You must enter this command in the same terminal window from which you plan to run the product installer.

- On UNIX operating systems, do not run the installation program as a root user. If you run the installer as a root user, the startup validation may fail and you cannot continue the installation.
- When you manage a product installation (for example, applying patches), use the same user ID that you used to install the product.
 - When you manage a domain (for example, starting managed Servers), use the same user ID that you used to create the domain.
- On Windows operating systems, you must have administrative privileges to install the product. See Verifying the Installation User has Administrator Privileges on Windows Operating Systems.



About Non-Default User Permissions on Linux or UNIX Operating Systems

Changing the default permission setting reduces the security of the installation and your system. Oracle does not recommend that you change the default permission settings.

If other users require access to a particular file or executable, use the Linux or UNIX sudo command or other similar commands to change the file permissions.

Refer to your Linux or UNIX operating system Administrator's Guide or contact your operating system vendor, if you need further assistance.

About the Directories for Installation and Configuration

During the installation and domain configuration process, you must plan on providing the locations for these directories: Oracle home, Domain home, and the Application home.

- About the Recommended Directory Structure
 Oracle recommends specific locations for the Oracle Home, Domain Home, and
 Application Home.
- About the Oracle Home Directory
 When you install any Oracle Fusion Middleware product, you must use an Oracle home directory.
- About the Domain Home Directory
 The Domain home is the directory where domains that you configure are created.
- About the Application Home Directory
 The Application home is the directory where applications for domains you configure are created.
- Installing Multiple Products in the Same Domain
 There are two methods to install and configure multiple products in one domain.
 This is also known as extending a domain.
- Preparing for Shared Storage
 Oracle Fusion Middleware allows you to configure multiple WebLogic Server
 domains from a single Oracle home. This allows you to install the Oracle home in
 a single location on a shared volume and reuse the Oracle home for multiple host
 installations.

About the Recommended Directory Structure

Oracle recommends specific locations for the Oracle Home, Domain Home, and Application Home.

Oracle recommends a directory structure similar to the one shown in Figure 2-3.



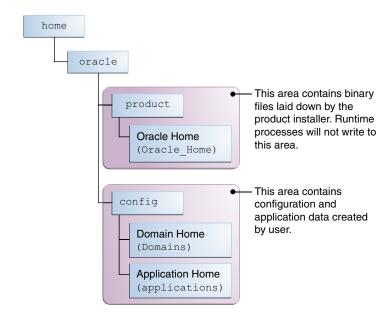


Figure 2-3 Recommended Oracle Fusion Middleware Directory Structure

A base location (Oracle base) should be established on your system (for example, /home/oracle). From this base location, create two separate branches, namely, the product directory and the config directory. The product directory should contain the product binary files and all the Oracle home directories. The config directory should contain your domain and application data.

Oracle recommends that you do not keep your configuration data in the Oracle home directory; if you upgrade your product to another major release, you are required to create an Oracle home for binary files. You must also make sure that your configuration data exists in a location where the binary files in the Oracle home have access.

The <code>/home/oracle/product</code> (for the Oracle home) and <code>/home/oracle/config</code> (for the application and configuration data) directories are used in the examples throughout the documentation; be sure to replace these directories with the actual directories on your system.

About the Oracle Home Directory

When you install any Oracle Fusion Middleware product, you must use an Oracle home directory.

This directory is a repository for common files that are used by multiple Fusion Middleware products installed on the same machine. These files ensure that Fusion Middleware operates correctly on your system. They facilitate checking of cross-product dependencies during installation. For this reason, you can consider the Oracle home directory a *central support directory* for all Oracle Fusion Middleware products installed on your system.

Fusion Middleware documentation refers to the Oracle home directory as ORACLE_HOME.

Oracle Home Considerations

Keep the following in mind when you create the Oracle home directory and install Fusion Middleware products:



- Do not include spaces in the name of your Oracle home directory; the installer displays an error message if your Oracle home directory path contains spaces.
- You can install only one instance of each Oracle Fusion Middleware product in a single Oracle home directory. If you need to maintain separate versions of a product on the same machine, each version must be in its own Oracle home directory.

Although you can have several different products in a single Oracle home, only one version of each product can be in the Oracle home.

Multiple Home Directories

Although in most situations, a single Oracle home directory is sufficient, it is possible to create more than one Oracle home directory. For example, you need to maintain multiple Oracle home directories in the following situations:

- You prefer to maintain separate development and production environments, with a separate product stack for each. With two directories, you can update your development environment without modifying the production environment until you are ready to do so.
- You want to maintain two different versions of a Fusion Middleware product at the same time. For example, you want to install a new version of a product while keeping your existing version intact. In this case, you must install each product version in its own Oracle home directory.
- You need to install multiple products that are not compatible with each other. See Oracle Fusion Middleware Interoperability and Compatibility in Understanding Interoperability and Compatibility.



If you create more than one Oracle home directory, you must provide nonoverlapping port ranges during the configuration phase for each product.

About the Domain Home Directory

The Domain home is the directory where domains that you configure are created.

The default Domain home location is <code>ORACLE_HOME/user_projects/domains/domain_name</code>. However, Oracle strongly recommends that you do not use this default location. Put your Domain home <code>outside</code> of the Oracle home directory, for example, in <code>/home/oracle/config/domains</code>. The <code>config</code> directory should contain domain and application data. Oracle recommends a separate domain directory so that new installs, patches, and other operations update the <code>ORACLE_HOME</code> only, <code>not</code> the domain configuration.

See About the Recommended Directory Structure for more on the recommended directory structure and locating your Domain home.

Fusion Middleware documentation refers to the Domain home directory as *DOMAIN_HOME* and includes all folders up to and including the domain name. For example, if you name your domain exampledomain and locate your domain data in the /home/oracle/config/domains directory, the documentation would use *DOMAIN HOME* to refer to /home/oracle/config/domains/exampledomain.



About the Application Home Directory

The Application home is the directory where applications for domains you configure are created.

The default Application home location is <code>ORACLE_HOME/user_projects/applications/domain_name</code>. However, Oracle strongly recommends that you locate your Application home <code>outside</code> of the Oracle home directory; if you upgrade your product to another major release, you must create an Oracle home for binary files.

See About the Recommended Directory Structure for more on the recommended directory structure and locating your Application home.

Fusion Middleware documentation refers to the Application home directory as APPLICATION_HOME and includes all folders up to and including the domain name. For example, if you name your domain exampledomain and you locate your application data in the /home/oracle/config/applications directory, the documentation uses APPLICATION HOME to refer to /home/oracle/config/applications/exampledomain.

Installing Multiple Products in the Same Domain

There are two methods to install and configure multiple products in one domain. This is also known as *extending* a domain.

Method 1.

Install and configure Product A, including creating the schemas and starting all servers in the domain to verify a successful domain configuration.

This is the method used in all installation guides in the Fusion Middleware library. You can repeat this process for as many products as necessary. It allows you to validate one product at a time and add more products incrementally.

To install Product B in the same domain as Product A:

- Stop all servers to prevent any updates to the domain while you add the new product.
 See Starting and Stopping Oracle Fusion Middleware in Administering Oracle Fusion Middleware.
- Follow the instructions in the installation guide for Product B, including creating the necessary schemas.
- 3. Run the Configuration Wizard to configure the domain.

During configuration, the Configuration Wizard automatically detects the components that have been installed and offers you the option to extend the existing Product A domain to include Product B.

Method 2.

Install all of the required products, then create the schemas for all of the products. After you create the schemas, configure the domain by using the necessary product templates, then start all the servers.

This method of creating a multi-product domain may be slightly faster than Method 1; however, the installation guides in the Fusion Middleware library do not provide specific instructions for this method of domain creation.



See Also:

- To update WebLogic domains, see Updating WebLogic Domains in Creating WebLogic Domains Using the Configuration Wizard.
- For important information regarding the ability of Oracle Fusion
 Middleware products to function with previous versions of other Oracle
 Fusion Middleware, Oracle, or third-party products, see Oracle Fusion
 Middleware Interoperability and Compatibility in Understanding
 Interoperability and Compatibility.

Preparing for Shared Storage

Oracle Fusion Middleware allows you to configure multiple WebLogic Server domains from a single Oracle home. This allows you to install the Oracle home in a single location on a shared volume and reuse the Oracle home for multiple host installations.

If you plan to use shared storage in your environment, see Using Shared Storage in *High Availability Guide* for more information.

About JDK Requirements for an Oracle Fusion Middleware Installation

Most Fusion Middleware products are in .jar file format. These distributions do not include a JDK. To run a .jar distribution installer, you must have a certified JDK installed on your system.

Make sure that the JDK is installed *outside* of the Oracle home. If you install the JDK under the Oracle home, you may encounter problems when you try to perform tasks in the future. Oracle Universal Installer validates that the Oracle home directory is empty; the install does not progress until you specify an empty directory. Oracle recommends that you locate your JDK installation in the /home/oracle/products/jdk directory.

Platform-specific distributions have a .bin (for Linux operating systems) or .exe (for Windows operating systems) installer; in these cases, a platform-specific JDK is in the distribution and you do not need to install a JDK separately. However, you may need to upgrade this JDK to a more recent version, depending on the JDK versions that are certified.

Always verify the required JDK version by reviewing the certification information on the *Oracle Fusion Middleware Supported System Configurations* page for Oracle Fusion Middleware.

To download the required JDK, navigate to the following URL and download the Java SE JDK:

http://www.oracle.com/technetwork/java/javase/downloads/index.html

About Database Requirements for an Oracle Fusion Middleware Installation

Many Oracle Fusion Middleware products require database schemas prior to configuration. If you do not already have a database where you can install these schemas, you must install and configure a certified database.



To find a certified database for your operating system, see the certification document for your release on the *Oracle Fusion Middleware Supported System Configurations* page on the Oracle Technology Network (OTN).

To make sure that your database is properly configured for schema creation, see *Repository Creation Utility Requirements* in the *Oracle Fusion Middleware System Requirements and Specifications* document.

After your database is properly configured, you use the Repository Creation Utility (RCU) to create product schemas in your database. This tool is available in the Oracle home for your Oracle Fusion Middleware product. See About the Repository Creation Utility in Creating Schemas with the Repository Creation Utility.

Obtaining the Product Distribution

You can obtain the Oracle Fusion Middleware Infrastructure and Oracle Business Intelligence distribution on *Oracle Technology Network*.

To download the Oracle Business Intelligence 12.2.1.4 Installer for Oracle Fusion Middleware 12.2.1.4, see the instructions in My Oracle Support Doc ID 3004029.1.

To prepare to install Oracle Fusion Middleware Infrastructure and Oracle Business Intelligence:

- 1. Enter java -version on the command line to verify that a certified JDK is installed on your system. For 12c (12.2.1.4.0), the certified JDK is 1.8.0_341 and later.
 - See About JDK Requirements for an Oracle Fusion Middleware Installation.
- Locate and download the Oracle Fusion Middleware Infrastructure and Oracle Business Intelligence software.

See Obtaining Product Distributions in *Planning an Installation of Oracle Fusion Middleware*.

After preparing to install and configure the software, go to Chapter 3: Installing and Configuring the Business Intelligence Software.

About Product Distributions

You create the initial Oracle Business Intelligence domain using the Oracle Fusion Middleware Infrastructure distribution, which contains both Oracle WebLogic Server software and Oracle Java Required Files (JRF) software.

Oracle JRF software consists of:

- Oracle Web Services Manager
- Oracle Application Development Framework (Oracle ADF)
- Oracle Enterprise Manager Fusion Middleware Control
- Repository Creation Utility (RCU)
- Other libraries and technologies required to support Oracle Fusion Middleware products

Prerequisites:

Install Oracle Fusion Middleware Infrastructure. For more information about installing Oracle Fusion Middleware Infrastructure, see Installing the Infrastructure Software in Installing and Configuring the Oracle Fusion Middleware Infrastructure.



Verifying Whether EndPoint URLs are Resolving to a Fully Qualified Domain Name

Before you install Oracle BI, you must make sure that the EndPoint URLs resolves to a FQDN or you use the Frontend Load Balancer for server-side configuration.

You must configure the front-end host with a FQDN.



Installing the Oracle Business Intelligence Software

Follow the steps in this section to install the Oracle Business Intelligence software. Before beginning the installation, ensure that you have verified the prerequisites and completed all steps covered in Preparing to Install and Configure Oracle Business Intelligence.

- Verifying the Installation Checklist
 The installation process requires specific information.
- Starting the Installation Program
 You can start the installation program on UNIX or Windows.
- Navigating the Installation Screens
 The installer shows a series of screens where you verify or enter information.
- Verifying the Installation
 After you complete the installation, verify whether it was successful by completing a series of tasks.
- Checking the Directory Structure
 After you install Oracle BI, you should see the directory structure as shown in this topic.
 The contents of your installation vary based on the options you selected during the installation.

Verifying the Installation Checklist

The installation process requires specific information.

Table 3-1 lists important items that you must know before, or decide during, Oracle Business Intelligence installation.

Table 3-1 Installation Checklist

Information	Example Value	Description
JAVA_HOME	/home/Oracle/Java/ jdk1.8.0_341	Environment variable that points to the Java JDK home directory.
Database host	examplehost.exampledomain	Name and domain of the host where the database is running.
Database port	1521	Port number that the database listens on. The default Oracle database listen port is 1521.
Database service name	orcl.exampledomain	Oracle databases require a unique service name. The default service name is orcl.

Table 3-1 (Cont.) Installation Checklist

Information	Example Value	Description
DBA username	SYS	Name of user with database administration privileges. The default DBA user on Oracle databases is SYS.
DBA password	myDBApw957	Password of the user with database administration privileges.
ORACLE_HOME	/home/Oracle/product/ ORACLE_HOME	Directory in which you will install your software. This directory will include Oracle Fusion Middleware Infrastructure
		and Oracle Business Intelligence, as needed.
WebLogic Server hostname	examplehost.exampledomain	Host name for Oracle WebLogic Server and Oracle Business Intelligence consoles.
Console port	9500	Port for Oracle WebLogic Server and Oracle Business Intelligence consoles.
DOMAIN_HOME	/home/Oracle/config/ domains/bi_domain	Location in which your domain data is stored.
APPLICATION_HOME	/home/Oracle/config/ applications/bi_domain	Location in which your application data is stored.
Administrator user name for your WebLogic domain	weblogic	Name of the user with Oracle WebLogic Server administration privileges. The default administrator user is weblogic.
Administrator user password	myADMpw902	Password of the user with Oracle WebLogic Server administration privileges.
RCU	ORACLE_HOME/ oracle_common/bin	Path to the Repository Creation Utility (RCU).
RCU schema prefix	BI	Prefix for names of database schemas used by Oracle Business Intelligence.
RCU schema password	myRCUpw674	Password for the database schemas used by Oracle Business Intelligence.
Configuration utility	ORACLE_HOME/ oracle_common/common/bin	Path to the Configuration Wizard for domain creation and configuration.
Configuration Assistant	ORACLE_HOME/bi/bin	Path to the Configuration Assistant for domain creation and configuration. Oracle recommends that you use the Configuration Assistant to configure your BI domain.



Starting the Installation Program

You can start the installation program on UNIX or Windows.

To start the installation program:

- 1. Sign in to the host system.
- Go to the directory where you have extracted the contents of product distribution archive file.
- 3. Enter the following command:
 - (UNIX) bi platform-12.2.1.4.0 linux64.bin
 - (Windows) setup bi platform-12.2.1.4.0 win64.exe

Note:

You cannot execute bi_platform-12.2.1.4.0_linux64.bin if it does not have execute permission. Ensure that you check and grant execute permission before running this command.

When the installation program appears, you are ready to begin the installation.

Navigating the Installation Screens

The installer shows a series of screens where you verify or enter information.

Table 3-2 lists the order in which installer screens appear. If you need additional help with an installation screen, click **Help**.

Table 3-2 Install Screens

Screen	Description
Installation Inventory Setup	On Linux or Unix operating systems, this screen opens if this is the first time you are installing any Oracle product on this host. Specify the location where you want to create your central inventory. Make sure that the operating system group name selected on this screen has write permissions to the central inventory location.
	See About the Oracle Central Inventory in <i>Installing Software with the Oracle Universal Installer</i> .
	This screen does not appear on Windows operating systems.
Welcome	Review the information to make sure that you have met all the prerequisites, then click Next .
Auto Updates	Select to skip automatic updates, select patches, or search for the latest software updates, including important security updates, through your My Oracle Support account.
Installation Location	Specify your Oracle home directory location.
	You can click View to verify and ensure that you are installing in the correct Oracle home.



Table 3-2 (Cont.) Install Screens

Screen	Description
Installation Type	Use this screen to select the type of installation and consequently, the products and feature sets you want to install. For this topology, select BI Platform Distribution with Samples.
Prerequisite	This screen verifies that your system meets the minimum necessary requirements.
Checks	To view the list of tasks that gets verified, select View Successful Tasks . To view log details, select View Log . If any prerequisite check fails, then an error message appears at the bottom of the screen. Fix the error and click Rerun to try again. To ignore the error or the warning message and continue with the installation, click Skip (not recommended).
Installation Progress	This screen shows the installation progress.
	When the progress bar reaches 100% complete, click Finish to dismiss the installer, or click Next to see a summary.
Installation Complete	This screen displays the Installation Location and the Feature Sets that are installed. Review this information and click Finish to close the installer.

Verifying the Installation

After you complete the installation, verify whether it was successful by completing a series of tasks.

- Reviewing the Installation Log Files
 - Review the contents of the installation log files to make sure that the installer did not encounter any problems.
- Checking the Directory Structure
 - The contents of your installation vary based on the options that you selected during the installation.
- Viewing the Contents of the Oracle Home
 - You can view the contents of the Oracle home directory by using the viewInventory script.

Reviewing the Installation Log Files

Review the contents of the installation log files to make sure that the installer did not encounter any problems.

By default, the installer writes logs files to the <code>Oracle_Inventory_Location/logs</code> directory on Linux operating systems.

In case of Windows operating systems, the installer writes logs files to the <code>Oracle_Inventory_Location\logs</code> directory.

For a description of the log files and where to find them, see Installation Log Files in *Installing Software with the Oracle Universal Installer*.



Checking the Directory Structure

The contents of your installation vary based on the options that you selected during the installation.

See What Are the Key Oracle Fusion Middleware Directories? in *Understanding Oracle Fusion Middleware*.

Viewing the Contents of the Oracle Home

You can view the contents of the Oracle home directory by using the viewInventory script.

See Viewing the Contents of an Oracle Home in *Installing Software with the Oracle Universal Installer*.

Checking the Directory Structure

After you install Oracle BI, you should see the directory structure as shown in this topic. The contents of your installation vary based on the options you selected during the installation.

To see the directory structure:

- 1. Change to the ORACLE_HOME directory where you installed Oracle BI.
- 2. Enter the following command:

```
ls --format=single-column
```

The directory structure on your system should match the structure shown in the following example:

```
/u01/oracle/products/fmw/bi
bi-epm-registry
bifoundation
bin
clients
endpointmanager
file templates
jlib
lib
modules
nls
oracore
plugins
products
schema
upgrade
```

See What are the Key Oracle Fusion Middleware Directories? in *Understanding Oracle Fusion Middleware*.



4

Configuring Oracle Business Intelligence

This chapter walks you through a step-by-step process to configure Oracle BI standard topology using the Oracle Business Intelligence 12c Configuration Assistant.

- About the Oracle Business Intelligence Configuration Assistant
 The Oracle Business Intelligence 12c Configuration Assistant is a multi-functional utility that helps you to create database schemas, specify a port range, create system components, and start the application servers in addition to configuring the BI standard topology. Oracle strongly recommends that you to use the Configuration Assistant to configure the BI domain.
- Configuration Assistant Prerequisites
 It is important to make sure that you meet the criteria listed in this topic for a smooth, error-free domain configuration by using the Configuration Assistant.
- Creating the Database Schemas
 Before you can configure an Oracle Business Intelligence domain, you must install required schemas on a certified database for use with this release of Oracle Fusion Middleware.
- Configuring Oracle BI Domain with the Configuration Assistant
 The Oracle BI 12c Configuration Assistant is a .sh (UNIX) or .cmd (Windows) file. Start
 the Configuration Assistant by starting the config executable from the bi/bin directory
 inside the Oracle home. Follow the procedure in this topic to complete the configuration
 step-by-step.

About the Oracle Business Intelligence Configuration Assistant

The Oracle Business Intelligence 12c Configuration Assistant is a multi-functional utility that helps you to create database schemas, specify a port range, create system components, and start the application servers in addition to configuring the BI standard topology. Oracle strongly recommends that you to use the Configuration Assistant to configure the BI domain.

Oracle recommends you to create the Domain home and Application home directories under /home/oracle/config. But if you use the Configuration Assistant to configure the domain, the Application home is created under /home/oracle/product directory. To achieve the recommended directory structure, configure the domain using the Configuration Wizard by following the procedure described in Configuring the BI Domain in *Enterprise Deployment Guide for Oracle Business Intelligence*.

Configuration Assistant Prerequisites

It is important to make sure that you meet the criteria listed in this topic for a smooth, error-free domain configuration by using the Configuration Assistant.

To verify whether the required conditions are met, see that:

- You have correctly installed the BI product binary files.
- You have the latest supported JDK installed on your system.

- You have access to any one of the Oracle certified databases: Oracle, DB2, SQLServer, or RAC.
- (Optional) You have connection details of existing RCU schema prefix (STB) and you have already created BIPLATFORM, IAU, OPSS, MDS, STB, and WLS schemas in a single session.



Alternatively, you can generate a schema prefix (STB) and create the BIPLATFORM, IAU, OPSS, MDS, STB, and WLS schemas while you run the BI Configuration Assistant, provided you have the DBA credentials.

The database schemas are required to store internal housekeeping information. These schemas are different from any data sources which you plan to analyze by using Oracle BI.

Creating the Database Schemas

Before you can configure an Oracle Business Intelligence domain, you must install required schemas on a certified database for use with this release of Oracle Fusion Middleware.

- Installing and Configuring a Certified Database
 Before you create the database schemas, you must install and configure a certified database, and verify that the database is up and running.
- Starting the Repository Creation Utility
 Start the Repository Creation Utility (RCU) after you verify that a certified JDK is installed on your system.
- Navigating the Repository Creation Utility Screens to Create Schemas
 Enter required information in the RCU screens to create the database schemas.

Installing and Configuring a Certified Database

Before you create the database schemas, you must install and configure a certified database, and verify that the database is up and running.

See About Database Requirements for an Oracle Fusion Middleware Installation.

Starting the Repository Creation Utility

Start the Repository Creation Utility (RCU) after you verify that a certified JDK is installed on your system.

To start the RCU:

- Verify that a certified JDK already exists on your system by running java version from the command line. For 12c (12.2.1.4.0), the certified JDK is 1.8.0_341 and later.
 - See About JDK Requirements for an Oracle Fusion Middleware Installation.
- 2. Ensure that the JAVA_HOME environment variable is set to the location of the certified JDK. For example:



- (UNIX) setenv JAVA HOME /home/Oracle/Java/jdk1.8.0 341
- (Windows) set JAVA HOME=C:\home\Oracle\Java\jdk1.8.0 341
- 3. Change to the following directory:
 - (UNIX) ORACLE HOME/oracle common/bin
 - (Windows) ORACLE HOME\oracle common\bin
- 4. Enter the following command:
 - (UNIX) ./rcu
 - (Windows) rcu.bat

Navigating the Repository Creation Utility Screens to Create Schemas

Enter required information in the RCU screens to create the database schemas.

- · Introducing the RCU
 - The Welcome screen is the first screen that appears when you start the RCU.
- Selecting a Method of Schema Creation
 Use the Create Repository screen to select a method to create and load component schemas into the database.
- Providing Database Connection Details
 On the Database Connection Details screen, provide the database connection details for the RCU to connect to your database.
- Specifying Schema Passwords
 On the Schema Passwords screen, specify how you want to set the schema passwords on your database, then enter and confirm your passwords.
- Completing Schema Creation
 Navigate through the remaining RCU screens to complete schema creation.

Introducing the RCU

The Welcome screen is the first screen that appears when you start the RCU.

Click Next.

Selecting a Method of Schema Creation

Use the Create Repository screen to select a method to create and load component schemas into the database.

On the Create Repository screen:

- If you have the necessary permissions and privileges to perform DBA activities on your database, select System Load and Product Load. This procedure assumes that you have SYSDBA privileges.
- If you do not have the necessary permissions or privileges to perform DBA activities in
 the database, you must select Prepare Scripts for System Load on this screen. This
 option generates a SQL script that you can give to your database administrator. See
 About System Load and Product Load in Creating Schemas with the Repository Creation
 Utility.



 If the DBA has already run the SQL script for System Load, select Perform Product Load.

Providing Database Connection Details

On the Database Connection Details screen, provide the database connection details for the RCU to connect to your database.



If you are unsure of the service name for your database, you can obtain it from the <code>SERVICE_NAMES</code> parameter in the initialization parameter file of the database. If the initialization parameter file does not contain the <code>SERVICE_NAMES</code> parameter, then the service name is the same as the global database name, which is specified in the <code>DB_NAME</code> and <code>DB_DOMAIN</code> parameters.

For example:

Database Type: Oracle Database

Connection String Format: Connection Parameters or Connection

String

Connection String:

examplehost.exampledomain.com:1521:Orcl.exampledomain.com

Host Name: examplehost.exampledomain.com

Port: 1521

Service Name: Orcl.exampledomain.com

User Name: sys Password: ***** Role: SYSDBA

Click Next to proceed, then click OK in the dialog window that confirms a successful database connection.

Specifying Schema Passwords

On the Schema Passwords screen, specify how you want to set the schema passwords on your database, then enter and confirm your passwords.

You must make a note of the passwords you set on this screen; you will need them later on during the domain creation process.

Click Next.

Completing Schema Creation

Navigate through the remaining RCU screens to complete schema creation.

On the Map Tablespaces screen, the Encrypt Tablespace check box appears *only* if you enabled Transparent Data Encryption (TDE) in the database (Oracle or Oracle EBR) when you start the RCU.



To complete schema creation:

- On the Map Tablespaces screen, select Encrypt Tablespace if you want to encrypt all new tablespaces that the RCU creates.
- 2. In the Completion Summary screen, click **Close** to dismiss the RCU.

Configuring Oracle BI Domain with the Configuration Assistant

The Oracle BI 12c Configuration Assistant is a .sh (UNIX) or .cmd (Windows) file. Start the Configuration Assistant by starting the config executable from the bi/bin directory inside the Oracle home. Follow the procedure in this topic to complete the configuration step-by-step.



Oracle recommends that you use the Oracle BI 12c Configuration Assistant to configure your 12c system.

To configure the BI standard topology:

Note:

If you are extending the WebLogic domain with Oracle Business Intelligence by using the Configuration Assistant, make sure that the Administration Server for the domain is named *AdminServer*. Other names for the Administration Server are not supported.

1. Change to the following directory:

```
(UNIX) ORACLE_HOME/bi/bin
(Windows) ORACLE HOME\bi\bin
```

2. Start the Configuration Assistant by entering the following command:

```
(UNIX) ./config.sh
(Windows) config.cmd
```

3. Select the components to install and click **Next**.

Note:

To ensure that a consistent set of suites are deployed, the Configuration Assistant automatically adjusts your selection.

- Business Intelligence Enterprise Edition: Includes components such as Presentation Services, Visual Analyzer, BI Composer, web services, proactive intelligence (Delivers and Actions), Web Services for SOA (WS4SOA), and Mobile Application Designer.
- Business Intelligence Publisher: Includes Oracle BI Publisher.



4. On the Prerequisite Checks screen, after the prerequisite checks conclude with no errors, click **Next**.

If any of the prerequisite checks fail, then a short error message appears at the bottom of the screen. Fix the error and click **Rerun** to try again. To ignore the error or warning messages and continue with the installation, click **Skip**, although this approach is not recommended.



The configuration might not function normally if you continue without resolving the issue that caused an error or warning message during the prerequisite checks.

5. On the Define New Domain screen, specify the following, and click **Next**:

Table 4-1 Field-name descriptions for the Define New Domain screen

Field	Description	
Domains Directory	Specify the path where you want to set up the domain directory.	
Domain Name	Specify domain.	
Username	Specify a username for the System Administrator.	
	Note: This user is created in the embedded LDAP and is granted WebLogic Administrator permissions.	
Password	Specify a password for the System Administrator.	
Confirm Password	Confirm the password by reentering it.	

6. On the Database Schema screen, either create a new schema or use an existing schema by clicking the appropriate option.

If you select to create a new schema, the Configuration Assistant creates a schema for you. Specify the following and click **Next**.

Table 4-2 Field-name descriptions for the Database Schema screen

Field	Description	
Schema prefix	Specify a unique schema prefix.	
Schema password	Specify a password for your schema.	
Confirm password	Confirm the password by reentering it.	
Database type	Select the database that you are using from the list of values. Supported databases are: Oracle Database Microsoft SQL Server IBM DB2	



Table 4-2 (Cont.) Field-name descriptions for the Database Schema screen

Field	Description	
Username	Enter the privileged username to create the schema.	
Password	Enter the password for the above username.	
Simple connect string	<pre>The connect string that you specify varies depending on the type of database you are using. • (Oracle Database) host:port/service or host:port:SID or TNS connect string • (Microsoft SQL Server) // host:port;DatabaseName=dbname • (IBM DB2) // host:port;DatabaseName=dbname</pre>	

If you select to use an existing schema, you must create STB, BIPLATFORM, IAU, MDS, OPSS, and WLS schemas using the RCU. Specify the following and click **Next**.



If you are using Oracle Database version 12.2.0.1 or higher, you must create a pluggable database within a container database to create repository schemas. You cannot create schemas within a container database without using a pluggable database.

7. On the Port Range screen, specify the port range and click Next.



The default, allocated port range is from 9500 to 9999, both inclusive. You can keep the default values or specify different values within this range.

- **8.** On the Initial Application screen, select one of the following options as per your requirement, and click **Next**:
 - Oracle sample application (SampleAppLite).
 - Your own existing BI Application from export bundle (.jar).



This option is applicable if you are migrating from Oracle BI 11g to 12c. See Upgrading Oracle Business Intelligence from 11g (Out-of-place Migration) in *Upgrading Oracle Business Intelligence*.

- Clean Slate (no predefined application).
- **9.** On the Summary screen, verify the values that you specified on each screen.

Click **Save** to generate a response file used for silent installation (optional).

Click Configure.

The configuration process starts and the Configuration Progress screen is displayed.



- **10.** After the configuration concludes without any errors, click **Next** to go to the Configuration Complete screen.
- **11.** On the Configuration Complete screen, review the configuration summary.

Click **Save** to save the information displayed on this screen in a file.

Click **Finish** to close the Configuration Assistant.

The BI Application opens in the browser. Use the login credentials that you specified while configuring to sign in to the BI application home.

You have configured the standard BI topology. The Configuration Assistant automatically starts the newly configured BI instance after successful completion.



Next Steps After Configuring the Domain

After you configure a product domain, there are additional tasks that you may want to perform.

- Performing Basic Administrative Tasks
- Performing Additional Domain Configuration Tasks
 You can add a Web Tier component to your BI domain, such as Oracle HTTP Server.
- Preparing Your Environment for High Availability
 Scaling out for high availability requires additional steps.

Performing Basic Administrative Tasks

Review the administrative tasks you will likely want to perform on a new domain. Table 5-1 list these tasks.

Table 5-1 Basic Administration Tasks for a New Domain

Task	Description	More Information
Getting familiar with Fusion Middleware administration tools	Get familiar with various tools that you can use to manage your environment.	See Overview of Oracle Fusion Middleware Administration Tools in Administering Oracle Fusion Middleware.
Starting and stopping products and servers	Learn how to start and stop Oracle Fusion Middleware, including the Administration Server, Managed Servers, and components.	See Starting and Stopping Oracle Fusion Middleware in Administering Oracle Fusion Middleware.
Configuring Secure Sockets Layer (SSL)	Learn how to set up secure communications between Oracle Fusion Middleware components using SSL.	See Configuring SSL in Oracle Fusion Middleware in Administering Oracle Fusion Middleware.
Monitoring Oracle Fusion Middleware	Learn how to keep track of the status of Oracle Fusion Middleware components.	See Monitoring Oracle Fusion Middleware in Administering Oracle Fusion Middleware.
Understanding Backup and Recovery Procedures	Learn the recommended backup and recovery procedures for Oracle Fusion Middleware.	See Introduction to Backup and Recovery in Administering Oracle Fusion Middleware.
Configuring a system for deployment after installation	Configuring metadata and content, general preferences, and default system settings.	NA



Table 5-1 (Cont.) Basic Administration Tasks for a New Domain

Task	Description	More Information
Configuring security	Securing access to the Oracle Business Intelligence system, metadata, and data, configuring Secure Sockets Layer (SSL) and Single Sign-On (SSO), and integration with identity management systems.	NA
Scaling out and configuring for high availability	Configuring the Oracle Business Intelligence system for linear scale-out (increasing capacity with more components on a machine) and identifying and removing single points of failure (adding more machines).	NA
Managing performance and availability	Monitoring service levels and tuning performance.	NA
Managing and resolving issues	Diagnosing errors and establishing resolutions.	NA
Moving a system from test to production	Managing the steps for moving from a test to a production environment.	NA

Performing Additional Domain Configuration Tasks

You can add a Web Tier component to your BI domain, such as Oracle HTTP Server.

Table 5-2 lists additional tasks you could perform on your new domain.

Table 5-2 Additional Domain Configuration Tasks

Description	More Information
Oracle Web Tier hosts Web pages (static and dynamic), provides security and high performance along with built-in clustering, load balancing, and failover features. In particular, the Web Tier contains Oracle HTTP Server.	To install and configure Oracle HTTP Server in the WebLogic Server domain, see Installing the Oracle HTTP Server Software in Oracle Fusion Middleware Installing and Configuring Oracle HTTP Server. Also, see Installing Multiple Products in the Same Domain in Planning an Installation of Oracle Fusion
	Oracle Web Tier hosts Web pages (static and dynamic), provides security and high performance along with built-in clustering, load balancing, and failover features. In particular, the Web Tier contains

Preparing Your Environment for High Availability

Scaling out for high availability requires additional steps.

Table 5-3 provides a list of tasks to perform if you want to scale out your standard installation environment for high availability.



Table 5-3 Tasks Required to Prepare Your Environment for High Availability

Task	Description	More Information
Scaling out to multiple host computers	To enable high availability, it is important to provide failover capabilities to another host computer. That way, if one computer goes down, your environment can continue to serve the consumers of your deployed applications.	See Scaling Out a Topology (Machine Scale Out) in the <i>High</i> Availability Guide.
Configuring high availability for your Web Tier components.	If you have added a Web tier front-end, then you must configure the Web Tier for high availability, as well as the WebLogic Server software.	See Configuring High Availability for Web Tier Components in <i>High Availability Guide</i> .
Setting up a front-end load balancer	A load balancer can be used to distribute requests across servers more evenly.	See Server Load Balancing in a High Availability Environment and Configuring Load Balancer Virtual Server Names and Ports in High Availability Guide.
Configuring Node Manager	Node Manager enables you to start, shut down, and restart the Administration Server and Managed Server instances from a remote location. This document assumes you have configured a per-domain Node Manager. Review the Node Manager documentation, for information on advanced Node Manager configuration options and features.	See Advanced Node Manager Configuration in <i>Administering Node</i> <i>Manager for Oracle WebLogic</i> <i>Server.</i>
Configuring high availability for Oracle BI components	To configure Oracle BI for high availability, ensure that the system has no single points of failure by scaling out the Oracle BI Server, Presentation Services, and the JavaHost so that you have at least two of each component types, distributed across at least two computers.	See Deploying Oracle Business Intelligence for High Availability in System Administrator's Guide for Oracle Business Intelligence Enterprise Edition.
Managing performance tuning and query caching	For Oracle BI Server database queries to return quickly, the underlying databases must be configured, tuned, and indexed correctly. The BI Server can store query results for reuse by subsequent queries. Query caching can dramatically improve the performance of the system for users, particularly for commonly used dashboards. However, it does not improve performance for most ad-hoc analysis.	See Managing Performance Tuning and Query Caching in System Administrator's Guide for Oracle Business Intelligence Enterprise Edition.

Configuring Visual Analyzer

If you have installed Oracle HTTP Server and Oracle Data Integrator or Oracle Access Management along with Oracle BI, then follow the procedure in this topic to configure Visual Analyzer so that it works properly in this environment. Visual Analyzer is a web-based tool that enables you to explore analytics data visually and on an individual basis.

Complete the following settings:

1. Change to the following directory:

/u01/user_projects/domains/ohs/config/fmwconfig/
components/OHS/ohs1

2. Locate the following file and open it for editing:

mod wl ohs.conf

3. Go to the IfModule weblogic_module section and verify whether the following lines are present:

WLProxySSLPassThrough On

WLProxySSL On

If these lines are not present, append them to the <code>IfModule weblogic_module</code> section. Save and close the file.

- 4. Restart the Oracle HTTP Server instance.
- 5. Sign in to the WebLogic Console.
- **6.** From **Environment**, expand **Servers** and click **bi_server1**. From the **Protocols** tab, go to the **HTTP** tab.
- **7.** Verify the **Frontend Host** setting.
- **8.** Again, from **Environment**, expand **Servers** and click **bi_server1**. From the **Configuration** tab, go to the **Advanced** section.
- 9. Set WebLogic Plug-In Enabled field to yes.



6

Uninstalling or Reinstalling Oracle Business Intelligence

Follow the instructions in this section to uninstall or reinstall Oracle Business Intelligence.

Oracle recommends that you always use the instructions in this section to remove the software. If you try to remove the software manually, you may encounter problems when you try to reinstall the software again at a later time. Following the procedures in this section ensures that the software is properly removed.

Removing Your Database Schemas

Before you remove the Oracle home, Oracle recommends that you run the Repository Creation Utility (RCU) to remove database schemas associated with this domain.

Uninstalling the Software

Follow the instructions in this section to start the Uninstall Wizard and remove the software.

Removing the Oracle Home Directory Manually

After you uninstall the software, you must manually remove your Oracle home directory and any existing subdirectories that the Uninstall Wizard did not remove.

Removing the Domain and Application Data

After you uninstall the software, you must remove the domain and application data.

Reinstalling the Software

You can reinstall your software into the same Oracle home as a previous installation only if you uninstalled the software by following the instructions in this section, including manually removing the Oracle home directory.

Removing Your Database Schemas

Before you remove the Oracle home, Oracle recommends that you run the Repository Creation Utility (RCU) to remove database schemas associated with this domain.

Each domain has its own set of schemas, uniquely identified by a custom prefix. For more information about custom prefixes, see About Custom Prefixes in *Creating Schemas with the Repository Creation Utility*. This set of schemas cannot be shared with any other domain. For more information about creating schemas with the RCU, see Planning Your Schema Creation in *Creating Schemas with the Repository Creation Utility*.

If there are multiple sets of schemas on your database, be sure to identify the schema prefix associated with the domain that you are removing.

For schema removal steps, see Dropping Schemas in *Creating Schemas with the Repository Creation Utility*.

Uninstalling the Software

Follow the instructions in this section to start the Uninstall Wizard and remove the software.

If you want to uninstall the product in a silent (command-line) mode, see Running the Oracle Universal Installer for Silent Uninstallation in *Installing Software with the Oracle Universal Installer*.

- · Starting the Uninstall Wizard
- Selecting the Product to Uninstall
- Navigating the Uninstall Wizard Screens

Starting the Uninstall Wizard

To start the Uninstall Wizard:

1. Change to the following directory:

```
(UNIX) ORACLE_HOME/oui/bin
(Windows) ORACLE HOME\oui\bin
```

2. Enter the following command:

```
(UNIX) ./deinstall.sh
(Windows) deinstall.cmd
```

Selecting the Product to Uninstall

Because multiple products exist in the Oracle home, ensure that you are uninstalling the correct product.

After you run the Uninstall Wizard, the Distribution to Uninstall screen opens. From the dropdown menu, select **bi_platform 12.2.1.4.0** and click **Uninstall**. The uninstallation program shows the screens listed in Navigating the Uninstall Wizard Screens.



You can uninstall Oracle Fusion Middleware Infrastructure after you uninstall Oracle Business Intelligence software by running the Uninstall Wizard again. Before doing so, make sure that there are no other products using the Infrastructure; those products will no longer function once the Infrastructure is removed. You will not encounter the Distribution to Uninstall screen if no other software depends on Oracle Fusion Middleware Infrastructure. See Uninstalling Oracle Fusion Middleware Infrastructure in Installing and Configuring the Oracle Fusion Middleware Infrastructure.

Navigating the Uninstall Wizard Screens

The Uninstall Wizard shows a series of screens to confirm the removal of the software.



Table 6-1 describes the screens in the Uninstall Wizard. For information, click **Help** on the screen.

Table 6-1 Uninstall Wizard Screens and Descriptions

Screen	Description
Welcome	Introduces you to the product Uninstall Wizard.
Uninstall Summary	Shows the Oracle home directory and its contents that are uninstalled. Verify that this is the correct directory.
	If you want to save these options to a response file, click Save Response File and enter the response file location and name. You can use the response file later to uninstall the product in silent (command-line) mode. See Running the Oracle Universal Installer for Silent Uninstall in <i>Installing Software with the Oracle Universal Installer</i> .
	Click Deinstall , to begin removing the software.
Uninstall Progress	Shows the uninstallation progress.
Uninstall Complete	Appears when the uninstallation is complete. Review the information on this screen, then click Finish to close the Uninstall Wizard.

Removing the Oracle Home Directory Manually

After you uninstall the software, you must manually remove your Oracle home directory and any existing subdirectories that the Uninstall Wizard did not remove.

For example, if your Oracle home directory is /home/Oracle/product/ORACLE_HOME on Linux or UNIX operating systems, enter the following commands:

```
cd /home/Oracle/product
rm -rf ORACLE HOME
```

Removing the Domain and Application Data

After you uninstall the software, you must remove the domain and application data.

To remove the domain and application data:

1. Manually remove your Domain home directory. For example:

On Linux or UNIX operating systems, if your Domain home directory is /home/Oracle/config/domains/bi_domain, enter the following command:

```
cd /home/Oracle/config/domains
rm -rf bi domain
```

2. Manually remove your Application home directory. For example:

On Linux or UNIX operating systems, if your Application home directory is /home/Oracle/config/applications/bi domain, enter the following commands:

```
cd /home/Oracle/config/applications
rm -rf bi domain
```

3. Back up the <code>domain_registry.xml</code> file in your Oracle home, then edit the file and remove the line associated with the domain that you are removing. For example, to remove the <code>bi domain</code>, find the following line and remove it:

<domain location="/home/Oracle/config/domains/bi domain"/>

Save and exit the file when you are finished.

Reinstalling the Software

You can reinstall your software into the same Oracle home as a previous installation only if you uninstalled the software by following the instructions in this section, including manually removing the Oracle home directory.

When you reinstall, you can then specify the same Oracle home as your previous installation.

Consider the following cases where the Oracle home is not empty:

- Installing in an existing Oracle home that contains the same feature sets.
 The installer warns you that the Oracle home that you specified during installation already contains the same software you are trying to install.
- Installing in an existing, non-empty Oracle home.
 - For example, suppose you chose to create your Domain home or Application home somewhere inside your existing Oracle home. This data is not removed when you uninstall a product, so if you try to reinstall into the same Oracle home, the installer does not allow it. Your options are:
 - Uninstall your software from the Oracle home (as this section describes) and then remove the Oracle home directory. After you uninstall the software and remove the Oracle home directory, you can reinstall and reuse the same Oracle home location. Any domain or application data that was in the Oracle home must be re-created.
 - Select a different Oracle home directory.



7

Installing R and Oracle R Enterprise for External Logical SQL Functions

The external Logical SQL functions such as EVALUATE_SCRIPT, FORECAST, and CLUSTER feed input data to the standalone R-process or to Oracle R Enterprise. Therefore, to create analyses that include these functions, you must install either the R or Oracle R Enterprise external engine in your environment.

R is a widely used environment for statistical computing and graphics and can be used with many different data sources including external files or databases. Oracle R Enterprise is installed specifically for use with the Oracle Database, and makes the open source R statistical programming language and environment ready for use by Oracle BI EE.

See Advanced Analytics External Logical SQL Functions in *User's Guide for Oracle Business Intelligence Enterprise Edition* for more information about using these functions in analyses.

- Installing R and R Packages
 To create analyses using the advanced analytics external Logical SQL functions, you must install R and the required R packages.
- Installing Oracle R Enterprise and Required R Packages on the Oracle Database
 Oracle BI EE uses the R engine included in Oracle R Enterprise instead of R. Oracle BI
 EE can use the Oracle R Enterprise colocation option, where the data can reside in the
 Oracle R Enterprise database. (In the non-colocation option, the data does not reside in
 the Oracle R Enterprise database.)

Installing R and R Packages

To create analyses using the advanced analytics external Logical SQL functions, you must install R and the required R packages.

If you are using Oracle Database, then see Installing Oracle R Enterprise and Required R Packages on the Oracle Database for more information.

- Before You Begin the Installation
 You need to install the 3.1.1 R version distributed with Oracle BI.
- Installing R and R Packages on Linux Platforms
 Use the procedures in this section to install R and the R packages on Linux platforms.
- Installing R and R Packages on Windows
 Use the procedures in this section to install R and the R packages on Windows.

Before You Begin the Installation

You need to install the 3.1.1 R version distributed with Oracle BI.

You can find the R installer in the following Oracle BI environment location:

ORACLE HOME/bi/bifoundation/advanced analytics/r-installer.zip

The distributed R installation supports Linux (OLE 6 and OLE 7) and Windows (7 and 8).

Installing R and R Packages on Linux Platforms

Use the procedures in this section to install R and the R packages on Linux platforms.

See Before You Begin the Installation for general prerequisite information.

Before you perform the installation, note the following important information and required tasks:

- Run RInstaller.sh as root or using the sudo command. See the README.txt that is included in r-installer.zip for more information.
- Locate proxy.txt in the RInstaller directory and edit it to include the proxy server details.
- For OLE 7, before you install the Oracle R distribution, you need to install the TexLive and TexInfo RPMs.

```
The required RPM versions are: texlive-epsf-svn21461.2.7.4-32.el7.noarch.rpm and texinfo-tex-5.1-4.el7.x86 64.rpm.
```

- Download the RPMs and install them using rpm -ivh <rpm_name>.
- You must install the RPMs in this specific order: texlive and then texinfo.

To Install R on Linux Platforms:

```
Note:
```

You must run the RInstaller in the following operation as a Root user.

Open a command line, navigate to the installer's location, and enter the following to decompress and run the distributed R installer:

```
bash-4.1$ unzip r-installer.zip
bash-4.1$ cd RInstaller
bash-4.1$ ./RInstaller.sh
Usage ./RInstaller { install | installpackages | uninstall }
bash-4.1$ sudo ./RInstaller.sh install
```

To Install R Packages on Linux Platforms

For Linux platforms, after you have installed R, then from the same command line, run the following command to download and install the required R packages (forecast, randomForest, RJSONIO, and matrixcalc). Running this command also installs the OBIEEAdvancedAnalytics R package. The installer uses the proxy information from proxy.txt to download the packages from CRAN.

```
bash-4.1$ sudo ./RInstaller.sh installpackages
```



Installing R and R Packages on Windows

Use the procedures in this section to install R and the R packages on Windows.

See Before You Begin the Installation for general prerequisite information.

Before you perform the installation, locate the proxy.txt file in the RInstaller directory and edit it to include the proxy server details.

To Install R on Windows:

 Locate and open NQSConfig.INI. In the ADVANCE_ANALYTICS_SCRIPT section, update the R_EXECUTABLE_PATH property to point to the R executable path. For example:

```
R EXECUTABLE PATH = "C:/Program Files/R/R-3.1.1/bin/x64/R";
```

- 2. Using a zip utility, decompress r-installer.zip.
- 3. If you have not already done so, then go to the RInstaller directory, locate proxy.txt, and edit it to include the proxy server details.
- 4. To run the installer, go to the RInstaller directory where you unzipped r-installer.zip, locate and then run ./Rinstaller.bat install in a command-line session.

To Install R Packages on Windows:

After you have installed R, then from the same command line, run the following command to download and install the required R packages (forecast, randomForest, RJSONIO, and matrixcalc). Running this command also installs the OBIEEAdvancedAnalytics R package.

. $\RInstaller.bat installpackages$

Installing Oracle R Enterprise and Required R Packages on the Oracle Database

Oracle BI EE uses the R engine included in Oracle R Enterprise instead of R. Oracle BI EE can use the Oracle R Enterprise colocation option, where the data can reside in the Oracle R Enterprise database. (In the non-colocation option, the data does not reside in the Oracle R Enterprise database.)

See Before You Begin the Installation. If you are using databases other than the Oracle Database, then see Installing R and R Packages.

- Before You Begin the Installation
 Oracle BI EE requires that you install Oracle R Enterprise version 1.4 or 1.4.1.
- Installing Oracle R Enterprise and R Packages
 Use the procedures in this section to install Oracle R Enterprise 1.4.1 on the Oracle database and to install the required R packages on Oracle R Enterprise.
- Configuring Oracle R Enterprise to Work with Oracle BI EE
 After you have installed Oracle R Enterprise and the R Packages, the next step is to configure Oracle R Enterprise.



Before You Begin the Installation

Oracle BI EE requires that you install Oracle R Enterprise version 1.4 or 1.4.1.

Table 7-1 provides information about the required ORE version, the R version used in the ORE distributed version, and the corresponding Oracle Database versions.

Table 7-1 ORE Configuration and Support Matrix

Oracle R Enterprise Version	Oracle R Enterprise Distributed R Version	Oracle Database Version
1.4	3.0.1	11.2.0.3
	3.1.1	11.2.0.4
		12.1.0.1
1.4.1	3.0.1	11.2.0.3
	3.1.1	11.2.0.4
		12.1.0.1

Installing Oracle R Enterprise and R Packages

Use the procedures in this section to install Oracle R Enterprise 1.4.1 on the Oracle database and to install the required R packages on Oracle R Enterprise.

To Install Oracle R Enterprise on the Database

A sample user such as ruser or rqueser is used for R Execution on the database.

To install Oracle R Enterprise 1.4.1 on the database, follow the installation instructions in *Oracle R Enterprise Installation and Administration Guide*, Release 1.4.1.

For information about the steps in a typical installation of Oracle R Enterprise on a Linux server and a Windows client, see A Sample Installation of Oracle R Enterprise in Oracle R Enterprise Installation and Administration Guide.

To Install R Packages on Oracle R Enterprise

- 1. After you have installed Oracle R Enterprise, locate and copy r-installer.zip onto the Oracle R Enterprise host.
- 2. Decompress the r-installer.zip.
- If you have not already done so, then go to the RInstaller directory, locate proxy.txt, and edit it to include the proxy server details.
- 4. Open a command line, and as an Oracle user, run the following command to install the required R packages (forecast, randomForest, RJSONIO, and matrixcalc).

```
NEW ORACLE HOME/bin/ORE -f r-package-install.R
```



Configuring Oracle R Enterprise to Work with Oracle BI EE

After you have installed Oracle R Enterprise and the R Packages, the next step is to configure Oracle R Enterprise.

To Configure Oracle R Enterprise

- Open your instance of Oracle BI Presentation Services and click Administration. In the Administration page, click Issue SQL. The Issue SQL dialog displays.
- 2. In the Issue SQL dialog, enter and issue the following stored procedures:

```
call NQSRegisterScript('filerepo://obiee.Clustering.xml')
call NQSRegisterScript('filerepo://obiee.RegressionCreateModel.xml')
call NQSRegisterScript('filerepo://obiee.RegressionScoreModel.xml')
call NQSRegisterScript('filerepo://obiee.Outliers.xml')
call NQSRegisterScript('filerepo://obiee.Regression.xml')
call NQSRegisterScript('filerepo://obiee.RegressionCorrelation.xml')
call NQSRegisterScript('filerepo://obiee.TimeSeriesForecast.xml')
```

- 3. Locate and open NQSConfig.INI and in the ADVANCED_ANALYTICS_SCRIPT section make the following updates:
 - In the CONNECTION_POOL property, specify the name of the connection pool to be defined in the repository.

For example, suppose the database name is ORE and the connection pool name is ORECP. Then in the CONNECTION POOL property, you enter:

```
ORE.ORECP
```



The schema user defined in the connection pool <code>ORECP</code> should have RQADMIN privileges which can be granted via GRANT RQADMIN TO <code><SCHEMA_USER></code>.

- If the ORE database and the source data are located in the same database, then you can improve the speed of the R execution by setting the CONNECTION_POOL property to the source database connection pool.
- In the TARGET property, set the value to "ORE". For example, TARGET="ORE".
- **4.** Test the configuration by running an Oracle BI Server query. For example:

```
SELECT
"A - Sample Sales"."Time"."T02 Per Name Month" Month1,
"A - Sample Sales"."Base Facts"."1- Revenue" target,
FORECAST("A - Sample Sales"."Base Facts"."1- Revenue", ("A - Sample Sales"."Time"."T02 Per Name Month" timeMonth),
'forecast','numPeriods=7;predictionInterval=90;)
FROM "A - Sample Sales" order by 1;
```



A

Updating the JDK After Installing and Configuring an Oracle Fusion Middleware Product

Consider that you have a JDK version jdk1.8.0_191 installed on your machine. When you install and configure an Oracle Fusion Middleware product, the utilities, such as Configuration Wizard (config.sh|exe), OPatch, or RCU point to a default JDK, for example, jdk1.8.0_191. After some time, Oracle releases a new version of the JDK, say jdk1.8.0_341 that carries security enhancements and bug fixes. From 12c (12.2.1.3.0) onwards, you can upgrade the existing JDK to a newer version, and can have the complete product stack point to the newer version of the JDK.

You can maintain multiple versions of JDK and switch to the required version on need basis.

About Updating the JDK Location After Installing an Oracle Fusion Middleware Product
The binaries and other metadata and utility scripts in the Oracle home and Domain home,
such as RCU or Configuration Wizard, use a JDK version that was used while installing
the software and continue to refer to the same version of the JDK. The JDK path is stored
in a variable called JAVA_HOME which is centrally located in .globalEnv.properties file
inside the ORACLE HOME/oui directory.

About Updating the JDK Location After Installing an Oracle Fusion Middleware Product

The binaries and other metadata and utility scripts in the Oracle home and Domain home, such as RCU or Configuration Wizard, use a JDK version that was used while installing the software and continue to refer to the same version of the JDK. The JDK path is stored in a variable called JAVA_HOME which is centrally located in .globalEnv.properties file inside the <code>ORACLE_HOME/oui</code> directory.

The utility scripts such as config.sh|cmd, launch.sh, or opatch reside in the *ORACLE_HOME*, and when you invoke them, they refer to the JAVA_HOME variable located in .globalEnv.properties file. To point these scripts and utilities to the newer version of JDK, you must update the value of the JAVA_HOME variable in the .globalEnv.properties file by following the directions listed in Updating the JDK Location in an Existing Oracle Home .

To make the scripts and files in your Domain home directory point to the newer version of the JDK, you can follow one of the following approaches:

 Specify the path to the newer JDK on the Domain Mode and JDK screen while running the Configuration Wizard.

For example, consider that you installed Oracle Fusion Middleware Infrastructure with the JDK version 8u191. So, while configuring the WebLogic domain with the Configuration Assistant, you can select the path to the newer JDK on the Domain Mode and JDK screen of the Configuration Wizard. Example: /scratch/jdk/jdk1.8.0 341.

 Manually locate the files that have references to the JDK using grep command for Linux or UNIX operating systems and update each reference.

See Updating the JDK Location in an Existing Oracle Home .



If you install the newer version of the JDK in the same location as the existing JDK by overwriting the files, then you don't need to take any action.

- Updating the JDK Location in an Existing Oracle Home
 The getProperty.sh|cmd script displays the value of a variable, such as
 JAVA_HOME, from the .globalEnv.properties file. The setProperty.sh|cmd script
 is used to set the value of variables, such as OLD_JAVA_HOME or JAVA_HOME
 that contain the locations of old and new JDKs in the .globalEnv.properties file.
- Updating the JDK Location in an Existing Domain Home
 You must search the references to the current JDK, for example 1.8.0_191
 manually, and replace those instances with the location of the new JDK.

Updating the JDK Location in an Existing Oracle Home

The getProperty.sh|cmd script displays the value of a variable, such as JAVA_HOME, from the .globalEnv.properties file. The setProperty.sh|cmd script is used to set the value of variables, such as OLD_JAVA_HOME or JAVA_HOME that contain the locations of old and new JDKs in the .globalEnv.properties file.

The getProperty.sh|cmd and setProperty.sh|cmd scripts are located in the following location:

(Linux or UNIX) ORACLE HOME/oui/bin

Where, *ORACLE_HOME* is the directory that contains the products using the current version of the JDK, such as 1.8.0_191.

To update the JDK location in the .globalEnv.properties file:

1. Use the getProperty.sh|cmd script to display the path of the current JDK from the JAVA_HOME variable. For example:

```
(Linux or UNIX) ORACLE_HOME/oui/bin/getProperty.sh JAVA_HOME echo JAVA_HOME
```

Where JAVA_HOME is the variable in the .globalEnv.properties file that contains the location of the JDK.

2. Back up the path of the current JDK to another variable such as OLD_JAVA_HOME in the .globalEnv.properties file by entering the following commands:

```
(Linux or UNIX) ORACLE_HOME/oui/bin/setProperty.sh -name OLD_JAVA_HOME -value specify_the_path_of_current_JDK
```

This command creates a new variable called OLD_JAVA_HOME in the .globalEnv.properties file, with a value that you have specified.



3. Set the new location of the JDK in the JAVA_HOME variable of the .globalEnv.properties file, by entering the following commands:

```
(Linux or UNIX) ORACLE_HOME/oui/bin/setProperty.sh -name JAVA_HOME -value specify_the_location_of_new_JDK
```

After you run this command, the JAVA_HOME variable in the .globalEnv.properties file now contains the path to the new JDK, such as jdk1.8.0_341.

Updating the JDK Location in an Existing Domain Home

You must search the references to the current JDK, for example 1.8.0_191 manually, and replace those instances with the location of the new JDK.

In Linux or UNIX, you can use the grep to search for the jdk-related references.

You'll likely be required to update the location of JDK in the following three files:

(Linux or UNIX) ${\it DOMAIN_HOME/bin/setNMJavaHome.sh}$

(Linux or UNIX) DOMAIN HOME/nodemanager/nodemanager.properties

(Linux or UNIX) DOMAIN HOME/bin/setDomainEnv.sh

Note:

- If you change the value of JAVA_HOME for the Node Manager in the setNMJavaHome.sh|cmd file, then the components that you started using the Node Manager automatically use the new JAVA_HOME that you specify in the setNMJavaHome.sh|cmd file.
- Observe caution while updating the setDomainEnv.sh|cmd file. Any incorrect updates might reverse the manual operations (such as scale-out, upgrade, or extending the domain) that were performed on the domain.

